

Equator Principles 2023

HSBC – Transactions Completed under the Equator Principles

	2021	2022	2023
	No.	No.	No.
Summary¹			
Project Finance Loans	14	14	23
Project-Related Corporate Loans	0	14	11
Project-Related Bridge Loans	0	0	0
Equity Investment	0	0	0
Total Lending Transactions	14	28	34
Project Finance Advisory Services	0	0	0
Total Transactions	14	28	34
Project Finance Loans			
Total	14	14	23
By Category²			
Category A	2	3	5
Category B	12	11	18
Category C	0	0	0
By Industry Sector			
Infrastructure	1	3	3
Mining	1	1	0
Oil & Gas	1	3	2
Power	11	6	15
Others	0	1	3
By Region			
Americas	9	7	10
Asia Pacific	4	6	7
Europe, Middle-East & Africa	1	1	6
By Country Designation³			
Designated Countries	13	9	15
Non-Designated Countries	1	5	8
Independently Reviewed	14	14	23
Project Name Reporting⁴	14	14	23

¹ The contents of this report are provided in accordance with the requirements of EP4. We voluntarily provide 3-year trends and report on Project-Related Bridge Loans, as well as on Project Name Reporting and loans for renewable energy projects. Figures include Revolving Credit Facilities where the documentation refers to EP compliance for the calendar year in which the RCF was closed, to ensure that these are always captured in our reporting.

² Category A – Projects with potential significant adverse environmental and social risks and/or impacts that are diverse, irreversible, or unprecedented; Category B – Projects with potential limited adverse environmental and social risks and/or impacts that are few in number, generally site-specific, largely reversible and readily addressed through mitigation measures; and. Category C – Projects with minimal or no adverse environmental and social risks and/or impacts.

³ Country Designation is based on the World Bank's income criteria. Projects in designated countries (High Income OECD members) are assessed only according to local laws. Projects in "non-designated" countries are assessed according to local laws and the International Finance Corporation's standards.

⁴ Project Name Reporting indicates the number of clients who have agreed that high-level project details can be disclosed on the Equator Principles website.

	2021	2022	2023
	No.	No.	No.
Project-Related Corporate Loans			
Total	0	14	11
By Category			
Category A	0	5	5
Category B	0	8	6
Category C	0	1	0
By Industry Sector			
Infrastructure	0	3	2
Mining	0	0	1
Oil & Gas	0	2	1
Power	0	1	2
Others	0	8	5
By Region			
Americas	0	0	2
Asia Pacific	0	5	3
Europe, Middle-East & Africa	0	9	6
By Country Designation			
Designated Countries	0	1	3
Non-Designated Countries	0	13	8
Independently Reviewed	0	14	11
Project-related Bridge Loans			
Total	0	0	0
By Category			
Category A	0	0	0
Category B	0	0	0
Category C	0	0	0
By Industry Sector			
Infrastructure	0	0	0
Mining	0	0	0
Oil & Gas	0	0	0
Power	0	0	0
Others	0	0	0
By Region			
Americas	0	0	0
Asia Pacific	0	0	0
Europe, Middle-East & Africa	0	0	0
By Country Designation			
Designated Countries	0	0	0
Non-Designated Countries	0	0	0
Independently Reviewed	0	0	0
Project Name Reporting	0	0	0

	2021	2022	2023
	No.	No.	No.
Tax Equity Investment			
Total	0	0	0
By Category			
Category A	0	0	0
Category B	0	0	0
Category C	0	0	0
By Industry Sector			
Infrastructure	0	0	0
Mining	0	0	0
Oil & Gas	0	0	0
Power	0	0	0
Others	0	0	0
By Region			
Americas	0	0	0
Asia Pacific	0	0	0
Europe, Middle-East & Africa	0	0	0
By Country Designation			
Designated Countries	0	0	0
Non-Designated Countries	0	0	0
Independently Reviewed			
Loans for renewable energy	13	9	17
% of power	84	77	88
% of renewables	92	32	50
Project Finance Advisory Services			
Total	0	0	0
By Industry Sector			
Infrastructure	0	0	0
Mining	0	0	0
Oil & Gas	0	0	0
Power	0	0	0
Others	0	0	0
By Region			
Americas	0	0	0
Asia Pacific	0	0	0
Europe, Middle East & Africa	0	0	0
By Country Designation			
Designated Countries	0	0	0
Non-Designated Countries	0	0	0