HSBC

HSBC Holdings plc

Overseas Regulatory Announcement

The attached announcement has been released to the other stock exchanges on which HSBC Holdings plc is listed.

The Board of Directors of HSBC Holdings plc as at the date of this announcement comprises: Brendan Robert Nelson*, Georges Bahjat Elhedery, Geraldine Joyce Buckingham†, Wei Sun Christianson†, Rachel Duan†, Dame Carolyn Julie Fairbairn†, James Anthony Forese†, Steven Craig Guggenheimer†, Manveen (Pam) Kaur, Dr José Antonio Meade Kuribreña†, Richard Henry Meddings†, Kalpana Jaisingh Morparia†, Eileen K Murray† and Swee Lian Teo†.

* Independent non-executive Chairman
† Independent non-executive Director

Hong Kong Stock Code: 5

28 August 2026

HSBC HOLDINGS PLC
ISSUANCE OF SENIOR UNSECURED NOTES
AND ADMISSION TO TRADING

On 28 August 2026, HSBC Holdings plc issued CNY2,500,000,000 1.950% Fixed Rate Notes due 2030 (ISIN: HK0001325320, CMU Instrument Number: HSBCFN26113) and CNY1,500,000,000 2.300% Fixed Rate Notes due 2034 (ISIN: HK0001325338, CMU Instrument Number: HSBCFN26114) (together, the '**Notes**') under its Debt Issuance Programme (the '**Programme**').

In accordance with PRM 1.5.2R and PRM 1.5.3R of the Financial Conduct Authority's ('**FCA**') Handbook Prospectus Rules: Admission to Trading on a Regulated Market sourcebook, HSBC Holdings plc notifies the market that the Notes have been listed on the Official List of the FCA and admitted to trading on the Main Market of the London Stock Exchange plc as follows:

Issuer name:	HSBC Holdings plc
Issuer LEI:	MLU0ZO3ML4LN2LL2TL39
Regulated market on which the securities have been admitted to trading:	Main Market of the London Stock Exchange plc
Name, type and ISIN of the securities and number of securities admitted to trading:	CNY2,500,000,000 1.950% Fixed Rate Notes due 2030 (ISIN: HK0001325320,CMU Instrument Number: HSBCFN26113) CNY1,500,000,000 2.300% Fixed Rate Notes due 2034 (ISIN: HK0001325338,CMU Instrument Number: HSBCFN26114)
Date of admission to trading:	28 August 2026
Date of prospectus relating to the securities:	The drawdown prospectus relating to the Notes dated 24 August 2026 (the '**Drawdown Prospectus**') is available for viewing at www.hsbc.com (follow links to 'Investors', 'Fixed income investors' and 'Final terms and supplements'). The base prospectus relating to the Programme dated 30 March 2026, as supplemented by the supplements thereto dated 5 May 2026 and 4 August 2026, which are incorporated by reference into the Drawdown Prospectus, are available for viewing at www.hsbc.com (follow links to 'Investors', 'Fixed income investors' and 'Issuance Programmes').

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Note to editors:

HSBC Holdings plc
HSBC Holdings plc, the parent company of HSBC, is headquartered in London. HSBC serves customers worldwide from offices in 56 countries and territories. With assets of US$3,438bn at 30 June 2026, HSBC is one of the world's largest banking and financial services organisations.

DISCLAIMER - INTENDED ADDRESSEES

The Notes have not been and will not be registered under the United States Securities Act of 1933, as amended (the '**Securities Act**'), or any state securities laws and, unless so registered, may not be offered or sold within the United States or to, or for the account or the benefit of, US persons, as defined in Regulation S under the Securities Act, except pursuant to an exemption from or in a transaction not subject to the registration requirements of the Securities Act and in compliance with any applicable state securities laws.

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