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HSBC Holdings plc

Overseas Regulatory Announcement

The attached announcement has been released to the other stock exchanges on which HSBC Holdings plc is listed.

The Board of Directors of HSBC Holdings plc as at the date of this announcement comprises: Mark Tucker*, Noel Quinn, Geraldine Buckingham†, Rachel Duan†, Georges Elhedery, Carolyn Julie Fairbairn†, James Anthony Forese†, Steven Guggenheimer†, José Antonio Meade Kuribreña†, Eileen K Murray†, David Nish† and Jackson Tai†.

* Non-executive Group Chairman

† Independent non-executive Director

Hong Kong Stock Code: 5

HSBC Holdings plc

Registered Office and Group Head Office:

8 Canada Square, London E14 5HQ, United Kingdom

Web: www.hsbc.com

Incorporated in England with limited liability. Registered in England: number 617987



13 January 2023

HSBC HOLDINGS PLC NOTICE OF REDEMPTION AND CANCELLATION OF LISTING

To the holders of:

- (i) AUD650,000,000 Floating Rate Notes due February 2024
ISIN Code: XS1718418285
(the 'Series 34 Notes')
and
(ii) AUD350,000,000 Fixed to Floating Rate Notes due February 2024
ISIN Code: XS1718476994
(the 'Series 35 Notes' and together with the Series 34 Notes, the 'Notes')

Notice is hereby irrevocably given to:

- (i) the holders of the Series 34 Notes (the '**Series 34 Noteholders**') that, pursuant to Condition 6(c) (*Redemption at the Option of the Issuer*) of the terms and conditions of the Series 34 Notes and paragraph 16 (*Issuer's optional redemption (Call): Condition 6(c)*) of the pricing supplement dated 14 November 2017 relating to the Series 34 Notes (the '**Series 34 Pricing Supplement**'), on the Interest Payment Date (as defined in the Series 34 Pricing Supplement) falling in February 2023 (expected to be 16 February 2023) (the '**Series 34 Redemption Date**') HSBC Holdings plc will exercise its option to redeem all of the outstanding Series 34 Notes at AUD1,000 per Calculation Amount (as defined in the Series 34 Pricing Supplement), together with accrued but unpaid interest from (and including) the Interest Payment Date falling in November 2022 to (but excluding) the Series 34 Redemption Date; and
- (ii) the holders of the Series 35 Notes (the '**Series 35 Noteholders**' and, together with the Series 34 Noteholders, the '**Noteholders**') that, pursuant to Condition 6(c) (*Redemption at the Option of the Issuer*) of the terms and conditions of the Series 35 Notes and paragraph 16 (*Issuer's optional redemption (Call): Condition 6(c)*) of the pricing supplement dated 14 November 2017 relating to the Series 35 Notes (the '**Series 35 Pricing Supplement**'), on 16 February 2023 (the '**Series 35 Redemption Date**') HSBC Holdings plc will exercise its option to redeem all of the outstanding Series 35 Notes at AUD1,000 per Calculation Amount (as defined in the Series 35 Pricing Supplement), together with accrued but unpaid interest from (and including) the 16 August 2022 to (but excluding) the Series 35 Redemption Date.

Noteholders should look to the relevant clearing systems through which their Notes are held for repayment.

The listing of the Notes on the Official List of the Financial Conduct Authority and the admission of the Notes to trading on the Main Market of the London Stock Exchange plc will be cancelled on, or shortly after, 17 February 2023.

ends/more

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Note to editors:

HSBC Holdings plc

HSBC Holdings plc, the parent company of the HSBC Group, is headquartered in London. HSBC serves customers worldwide from offices in 63 countries and territories in our geographical regions: Europe, Asia, North America, Latin America, the Middle East and North Africa. With assets of US\$2,992bn at 30 September 2022, HSBC is one of the world's largest banking and financial services organisations.

The Notes have not been and will not be registered under the United States Securities Act of 1933, as amended (the '**Securities Act**'), or any state securities laws and, unless so registered, may not be offered or sold within the United States or to, or for the account or the benefit of, US persons, as defined in Regulation S under the Securities Act, except pursuant to an exemption from or in a transaction not subject to the registration requirements of the Securities Act and in compliance with any applicable state securities laws.

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