

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/07/2019		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer Date Submitted	HSBC H	loldings plc t 2019		
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code :5	Descrip	otion:	Ordinary S	Shares
Balance at close of precedir	ng month	No. of ordinary shares N/A (Remark 1)	Par value (State currency)	Authorised share capital (State currency) N/A (Remark 1)
Increase/(decrease)		N/A		N/A
Balance at close of the mon	th	(Remark 1)		(Remark 1)
(2) Stock code : N/A	Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month			
Increase/(decrease)			-	
Balance at close of the mon	th			

2. Preference Shares					
Stock code: N/A	Description:	,		ference Shares ries A Sterling Prefe	erence Share
	·				
	pref sh I	o. of erence nares N/A	Par value (State currency)	Authorise capit (State cui N/A	al rrency)
Balance at close of preceding	month (Rer	mark 1)		(Rema	rk 1)
Increase/(decrease)					
Balance at close of the month		N/A mark 1)		N/A (Rema	
3. Other Classes of Shares					
Stock code : N/A	Description :				_
	clas	of other sses of nares	Par value (State currency)	Authorised capita (State cur	al
Balance at close of preceding	month				
Increase/(decrease)					
Balance at close of the month					
Total authorised share capital currency):	at the end of th	ne month	(State	N/A (Remark 1)	

## II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	20,562,429,271 (US\$0.50) (Remark 2)	N/A	a) 1,450,000 (US\$0.01) b) 1 (£0.01)	<u>N/A</u>	
Increase/ (decrease) during the month	45,209,770 (US\$0.50)	N/A	NIL	N/A	
Balance at close of the month	20,607,639,041 (US\$0.50) (Remark 2)	N/A	a) 1,450,000 (US\$0.01) b) 1 (£0.01)	N/A	

# III. Details of Movements in Issued Share Capital

Particulars of share option scheme	N	Novement duri	No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be		
including EGM approval date (dd/mm/yyyy) and class of shares issuable	Orantad	Funniand		pursuant thereto as at close of the		
1. HSBC Holdings Executive Share Option Scheme	Granted	Exercised	Cancelled	Lapsed		month
Ordinary shares (Note 1)			<del></del>			· <del></del>
2. HSBC Holdings Savings-Related Share Option Plans ( / / ) Ordinary shares (Note 1)		58,750	<del></del>	146,625	58,750	51,790,892
3. HSBC Holdings Group Share Option Plan ( / / ) Ordinary shares (Note 1)	<u></u>		<u></u> .	<u></u>		<u></u>
4. HSBC Share Plan  ( / / )  Ordinary shares  (Note 1)			<u></u>	<del></del>		<del></del>
			(O	ry shares) ce shares) ther class)	58,750 N/A N/A	
Total funds raised during the mo (State currency)	nth from exe	cise of option	s £263,864	4.88	_	

Warrants to Issue Shares of th	ie Issuer which	are to be Listed	<u> </u>			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	_					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)	-			
2. N/A	_					
	=					
( / / ) Stock code (if listed) Class of shares			-			
issuable (Note 1)			-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	-			
3. N/A	-	,	-			
						_
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	( / /	)				
4. N/A	<u>-</u> -					
( / / ) Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		Total E	(Ordina	ary shares)	N/A	
		IUIAI E		ice shares)	N/A N/A	_
			•	other class)	N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Convertibles (i.e. Convertible	into Shares of the	e Issuer which a	re to be Liste	d)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. EUR1,500,000,000 5.259		monu	month	monu		
	70					
Perpetual Subordinated						
Contingent Convertible		4 500 000 000		4 500 000 000		444 400 000
Securities (Remark 3) Stock code (if listed)	€ N/A	1,500,000,000		1,500,000,000		444,426,008
Class of shares	IN/A	<del></del>				
issuable (Note 1)	Ordinary Shares	3				
Conversion	€3.37514 per					
Subscription price	Ordinary Share	<u> </u>				
EGM approval date (if applicable) (dd/mm/yyyy))	(N/A)					
2. US\$2,250,000,000 6.375						
Perpetual Subordinated						
Contingent Convertible						
Securities (Remark 4)	 US\$	2,250,000,000		2,250,000,000	<b>)</b>	516,555,014
Stock code (if listed)	N/Α	2,200,000,000		2,200,000,000		010,000,014
Class of shares	. 47.					
issuable (Note 1)	Ordinary Shares	3				
Conversion	US\$4.35578 pe					
Subscription price	Ordinary Share	·				
EGM approval date						
(if applicable) (dd/mm/yyyy)	(N/A)					
3. US\$1,500,000,000 5.625	· /					
Perpetual Subordinated	770_					
Contingent Convertible	<u></u>					
Securities (Remark 5)	 US\$	1,500,000,000		1,500,000,00	n	344,370,009
Stock code (if listed)	<u>03</u> \$ N/A	1,300,000,000		1,500,000,000		344,370,008
Class of shares	14/74					
issuable (Note 1)	Ordinary Shares	3				
Conversion	US\$4.35578 pe					
Subscription price	Ordinary Share	<u> </u>				
EGM approval date						
(if applicable)	(NI/A)					
(dd/mm/yyyy)	(N/A)	<u></u>				
4. US\$2,450,000,000 6.375	0%_					
Perpetual Subordinated						
Contingent Convertible					_	
Securities (Remark 6)		2,450,000,000		2,450,000,000	<u> </u>	607,205,170
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	Ordinary Shares	3				
Conversion	US\$4.03488 pe					
Subscription price	Ordinary Share					
EGM approval date	•					
(if applicable)						
(dd/mm/yyyy)	(N/A)					

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. EUR1,000,000,000 6.00%	<u>′</u>					
Perpetual Subordinated						
Contingent Convertible						
Securities (Remark 7)	€	1,000,000,000		1,000,000,00	0	267,695,330
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	Ordinary Share	ne .				
Conversion	€3.73559 per					
Subscription price	Ordinary Share					
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(N/A)					
6. US\$2,000,000,000 6.875°	<u>%</u>					
Perpetual Subordinated	<u> </u>					
Contingent Convertible	_				_	
Securities (Remark 8)	<u>US\$</u> N/A	2,000,000,000		2,000,000,00	0	506,662,613
Stock code (if listed) Class of shares	IN/A					
issuable (Note 1)	Ordinary Share	es				
Conversion	US\$3.9474 pe					
Subscription price	Ordinary Share	<u>e</u>				
EGM approval date						
(if applicable)	(N/A)					
(dd/mm/yyyy))	(IN/A)					
7. US\$3,000,000,000 6.000 <sup>4</sup>	2/6					
Perpetual Subordinated	<u>70</u>					
Contingent Convertible	_					
Securities (Remark 9)	 US\$	3,000,000,000		3,000,000,00	0	862,093,738
Stock code (if listed)		0,000,000,000				
Class of shares						
issuable (Note 1)	<b>Ordinary Share</b>					
Conversion	US\$3.47990 pe					
Subscription price	Ordinary Share	<u> </u>				
EGM approval date (if applicable)						
(dd/mm/yyyy))	(N/A)					
	()					
8. SGD1,000,000,000 4.70%	6					
Perpetual Subordinated						
Contingent Convertible	<u> </u>					
Securities (Remark 10)	SGD	1,000,000,000		1,000,000,00	0	208,032,552
Stock code (if listed)	N/A					
Class of shares	-					
issuable (Note 1)	Ordinary Share					
Conversion	SGD4.80694 po Ordinary Share					
Subscription price EGM approval date	Ordinary Strate	<u>-</u>				
(if applicable)						
(dd/mm/yyyy))	(N/A)					
		<u></u>				

	Currency of amount	preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
9. EUR1,250,000,000 4.75%	_					
Perpetual Subordinated	_					
Contingent Convertible	-				_	
Securities (Remark 11)	€	1,250,000,000	<del></del>	1,250,000,00	0	409,230,940
Stock code (if listed)	N/A					
Class of shares	Ordinary Chara					
issuable (Note 1)( Conversion	Ordinary Share €3.05451 per					
	Ordinary Share					
EGM approval date	Ordinary Orland					
(if applicable)						
(dd/mm/yyyy))	(N/A)					
	, , ,					
10. US\$2,350,000,000 6.250%	)					
Perpetual Subordinated	_					
Contingent Convertible	_					
Securities (Remark 12)	US\$	2,350,000,000		2,350,000,00	00	620,363,770
Stock code (if listed)	N/A					
Class of shares	<u> </u>					
issuable (Note 1) C	rdinary Shares	3				
	JS\$3.7881 per					
	Ordinary Share	<u> </u>				
EGM approval date						
(if applicable)	(N1/A)					
(dd/mm/yyyy))	(N/A)					
44 11004 000 000 000 0 5000						
11. US\$1,800,000,000 6.500%	<u>)</u>					
Perpetual Subordinated	_					
Contingent Convertible	-	4 000 000 000		4 000 000 0	20	475 470 040
Securities (Remark 13)	US\$	1,800,000,000		1,800,000,00	<u> </u>	475,172,249
Stock code (if listed) Class of shares	N/A					
	Ordinary Share	ıs.				
	US\$3.7881 pe					
	Ordinary Share					
EGM approval date	,					
(if applicable)						
(dd/mm/yyyy))	(N/A)					

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
12.SGD750,000,000 5.00%						
Perpetual Subordinated						
Contingent Convertible						
Securities (Remark 14)	SGD	750,000,000		750,000,000		154,299,398
Stock code (if listed)	N/A					
Class of shares issuable (Note 1) Conversion Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	Ordinary Shares SGD4.86068 pe Ordinary Share (N/A)					
13. £1,000,000,000 5.875%  Perpetual Subordinated  Contingent Convertible  Securities (Remark 15)	£	1,000,000,000		1,000,000,00	no	370,370,370
Stock code (if listed)		1,000,000,000		1,000,000,00		370,370,370
Class of shares issuable (Note 1) Conversion Subscription price EGM approval date (if applicable)	Ordinary Shares £2.70 per Ordinary Share	<u> </u>				
(ii applicable) (dd/mm/yyyy))	(N/A)					
		Tota	al C. (Ordina (Preferenc		N/A N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Optio	ons (other than under Share Option Schemes)		
if ap	particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
-			
-			
-			
-	shares (Note 1)		
-	Silates (Note 1)		· -
	NI/A		
2.	N/A		
_			
_			
_	( / / )		
	shares (Note 1)		
_			
3.	N/A		
-			
-			
-			
-	shares (Note 1)		
-	Silaies (Note 1)		· -
-	Total D. (Ordinary shares)	NI/A	
-	,	N/A	
1 -	(Preference shares)	N/A	
	(Other class)	N/A	

Ot	her Movements	in Issued Sha	are Capital						
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<b>,,</b>				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
					EGM approval date: (dd/mm/yyyy)	( / /	)		_
					Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
					EGM approval date: (dd/mm/yyyy)	( / /	)		
					Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	N/A	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
					EGM approval date: (dd/mm/yyyy)	( / /	)		
					Class of shares issuable (Note 1)		<del></del>		
4.	Bonus issue			N/A	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
					EGM approval date: (dd/mm/yyyy)	( / /	)		
									_

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	Ordinary Shares			
5.	Scrip dividend	At price :	State US\$8.3022	Issue and allotment date : (dd/mm/yyyy)	(05/07/201	9)		
				EGM approval date: (dd/mm/yyyy)	(N/A)		45,113,398	
				Class of shares				
				repurchased (Note 1)				
6.	Repurchase of shares		N/A	Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM/AGM approval date: (dd/mm/yyyy)	( / /	)		
								_
				Class of shares redeemed (Note 1)		_		
7.	Redemption of shares		N/A	Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)		_		
8.	Consideration issue	At price :	State N/A currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
					Class of shares			
9.	Capital reorganisation			N/A	issuable (Note 1) Issue and allotment date : (dd/mm/yyyy)	( / / )		
					EGM approval date: (dd/mm/yyyy)	( / / )		
	Other (Please specify)				Class of shares issuable (Note 1)	Ordinary <u>Shares</u>		
	- Awards of Performance Shares and Restricted				Issue and allotment date : (dd/mm/yyyy)	(i) (04/07/2019) (ii) (24/07/2019)		
	Shares under the HSBC Share Plan 2011 (for item (i))	At price :	State (i	£ 6.7150 £ 6.7090	EGM approval date: (dd/mm/yyyy)	(N/A)		
	- Awards of shares under the HSBC International Employee Share Purchase							
	Plan (for item (ii))						(i) 14,007 (ii) 23,615	
						(Ordinary shares) reference shares) (Other class)	45,151,020 N/A N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	45,209,770
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E	N/A	
otal increase / (decrease) in other classes of shares during the month (i.e. Total of A to		N/A
(These figures should be the same as the relevant figures under II above ("Moveme Capital").)	nts in Ī	ssued Share

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

#### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled:
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements:
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

### Remarks (if any):

- 1. The UK Companies Act 2006 has abolished the concept of authorised share capital with effect from 1 October 2009. To reflect this, the Articles of Association have been amended to remove any reference to authorised share capital.
- 2. The number of ordinary shares in issue is inclusive of the ordinary shares being held in treasury which are not cancelled and remain listed. As at close of the preceding month and the month, the Company held 325,273,407 ordinary shares in treasury.
- 3. Callable September 2022 and Every Five Years Thereafter
- 4. Callable September 2024 and Every Five Years Thereafter
- 5. Callable January 2020 and Every Five Years Thereafter
- 6. Callable March 2025 and Every Five Years Thereafter
- 7. Callable September 2023 and Every Five Years Thereafter
- 8. Callable June 2021 and Every Five Years Thereafter
- 9. Callable May 2027 and Every Five Years Thereafter
- 10. Callable June 2022 and Every Five Years Thereafter
- 11. Callable July 2029 and Every Five Years Thereafter
- 12. Callable March 2023 and Every Five Years Thereafter
- 13. Callable March 2028 and Every Five Years Thereafter
- 14. Callable September 2023 and Every Five Years Thereafter
- 15. Callable September 2026 and Every Five Years Thereafter

Subm	itted by: Philip D Miller
Title:	Authorised Signatory
	(Director, Secretary or other duly authorised officer

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.