

Monthly Return of Equity Issuer on Movements in Securities

For the month ended
(dd/mm/yyyy) :

30/11/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer HSBC Holdings plc

Date Submitted 6 December 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>5</u> Description : <u>Ordinary Shares</u>			
	No. of ordinary shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	<u>N/A (Remark 1)</u>	<u> </u>	<u>N/A (Remark 1)</u>
Increase/(decrease)	<u> </u>	<u> </u>	<u> </u>
Balance at close of the month	<u>N/A (Remark 1)</u>	<u> </u>	<u>N/A (Remark 1)</u>
(2) Stock code : <u>N/A</u> Description : <u> </u>			
	No. of ordinary shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	<u> </u>	<u> </u>	<u> </u>
Increase/(decrease)	<u> </u>	<u> </u>	<u> </u>
Balance at close of the month	<u> </u>	<u> </u>	<u> </u>

2. Preference Shares

Stock code : <u> N/A </u>		Description : <u> a) Non-cumulative Preference Shares b) Non-cumulative Series A Sterling Preference Share </u>	
	No. of preference shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	<u> N/A (Remark 1) </u>	<u> </u>	<u> N/A (Remark 1) </u>
Increase/(decrease)	<u> </u>	<u> </u>	<u> </u>
Balance at close of the month	<u> N/A (Remark 1) </u>	<u> </u>	<u> N/A (Remark 1) </u>

3. Other Classes of Shares

Stock code : <u> N/A </u>		Description : <u> </u>	
	No. of other classes of shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	<u> </u>	<u> </u>	<u> </u>
Increase/(decrease)	<u> </u>	<u> </u>	<u> </u>
Balance at close of the month	<u> </u>	<u> </u>	<u> </u>

Total authorised share capital at the end of the month (*State currency*) :

 N/A
(Remark 1)

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	20,253,182,579 (US\$0.50) (Remark 2)	N/A	a) 1,450,000 (US\$0.01) b) 1 (£0.01)	N/A
Increase/ (decrease) during the month	106,323,674 (US\$0.50)	N/A	N/A	N/A
Balance at close of the month	20,359,506,253 (US\$0.50) (Remark 2)	N/A	a) 1,450,000 (US\$0.01) b) 1 (£0.01)	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
<u>1. HSBC Holdings</u> <u>Executive Share</u> <u>Option Scheme</u> <u>(/ /)</u> <u>Ordinary shares</u>	--	--	--	--	--	--
(Note 1)						
<u>2. HSBC Holdings</u> <u>Savings-Related Share</u> <u>Option Plans</u> <u>(/ /)</u> <u>Ordinary shares</u>	--	20,080,385	--	397,481	20,080,385	58,373,618
(Note 1)						
<u>3. HSBC Holdings</u> <u>Group Share Option</u> <u>Plan</u> <u>(/ /)</u> <u>Ordinary shares</u>	--	--	--	--	--	--
(Note 1)						
<u>4. HSBC Share Plan</u> <u>(/ /)</u> <u>Ordinary shares</u>	--	--	--	--	--	--
(Note 1)						
				Total A. (Ordinary shares)	20,080,385	
				(Preference shares)	N/A	
				(Other class)	N/A	
Total funds raised during the month from exercise of options (State currency)						£ 82,000,829.01

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)						
2. N/A						
(/ /) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)						
3. N/A						
(/ /) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)						
4. N/A						
(/ /) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)						
Total B.					(Ordinary shares) _____	N/A
					(Preference shares) _____	N/A
					(Other class) _____	N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. EUR1,500,000,000 5.25%</u>						
Perpetual Subordinated						
Contingent Convertible						
Securities (Remark 3)	€	1,500,000,000	--	1,500,000,000	--	444,426,008
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	Ordinary Shares					
Conversion	€3.37514 per Ordinary Share					
Subscription price	Ordinary Share					
EGM approval date (if applicable) (dd/mm/yyyy)	(N/A)					
<u>2. US\$2,250,000,000 6.375%</u>						
Perpetual Subordinated						
Contingent Convertible						
Securities (Remark 4)	US\$	2,250,000,000	--	2,250,000,000	--	516,555,014
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	Ordinary Shares					
Conversion	US\$4.35578 per Ordinary Share					
Subscription price	Ordinary Share					
EGM approval date (if applicable) (dd/mm/yyyy)	(N/A)					
<u>3. US\$1,500,000,000 5.625%</u>						
Perpetual Subordinated						
Contingent Convertible						
Securities (Remark 5)	US\$	1,500,000,000	--	1,500,000,000	--	344,370,009
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	Ordinary Shares					
Conversion	US\$4.35578 per Ordinary Share					
Subscription price	Ordinary Share					
EGM approval date (if applicable) (dd/mm/yyyy)	(N/A)					
<u>4. US\$2,450,000,000 6.375%</u>						
Perpetual Subordinated						
Contingent Convertible						
Securities (Remark 6)	US\$	2,450,000,000	--	2,450,000,000	--	607,205,170
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	Ordinary Shares					
Conversion	US\$4.03488 per Ordinary Share					
Subscription price	Ordinary Share					
EGM approval date (if applicable) (dd/mm/yyyy)	(N/A)					

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>5. EUR1,000,000,000 6.00%</u>						
<u>Perpetual Subordinated</u>						
<u>Contingent Convertible</u>						
<u>Securities (Remark 7)</u>	<u>€</u>	<u>1,000,000,000</u>	<u>--</u>	<u>1,000,000,000</u>	<u>--</u>	<u>267,695,330</u>
Stock code (if listed)	<u>N/A</u>					
Class of shares issuable (<i>Note 1</i>)	<u>Ordinary Shares</u>					
Conversion	<u>€3.73559 per</u>					
Subscription price	<u>Ordinary Share</u>					
EGM approval date (if applicable) (dd/mm/yyyy)	<u>(N/A)</u>					
<u>6. US\$2,000,000,000 6.875%</u>						
<u>Perpetual Subordinated</u>						
<u>Contingent Convertible</u>						
<u>Securities (Remark 8)</u>	<u>US\$</u>	<u>2,000,000,000</u>	<u>--</u>	<u>2,000,000,000</u>	<u>--</u>	<u>506,662,613</u>
Stock code (if listed)	<u>N/A</u>					
Class of shares issuable (<i>Note 1</i>)	<u>Ordinary Shares</u>					
Conversion	<u>US\$3.9474 per</u>					
Subscription price	<u>Ordinary Share</u>					
EGM approval date (if applicable) (dd/mm/yyyy)	<u>(N/A)</u>					
<u>7. US\$3,000,000,000 6.000%</u>						
<u>Perpetual Subordinated</u>						
<u>Contingent Convertible</u>						
<u>Securities (Remark 9)</u>	<u>US\$</u>	<u>3,000,000,000</u>	<u>--</u>	<u>3,000,000,000</u>	<u>--</u>	<u>862,093,738</u>
Stock code (if listed)	<u>N/A</u>					
Class of shares issuable (<i>Note 1</i>)	<u>Ordinary Shares</u>					
Conversion	<u>US\$3.47990 per</u>					
Subscription price	<u>Ordinary Share</u>					
EGM approval date (if applicable) (dd/mm/yyyy)	<u>(N/A)</u>					
<u>8. SGD1,000,000,000 4.70%</u>						
<u>Perpetual Subordinated</u>						
<u>Contingent Convertible</u>						
<u>Securities (Remark 10)</u>	<u>SGD</u>	<u>1,000,000,000</u>	<u>--</u>	<u>1,000,000,000</u>	<u>--</u>	<u>208,032,552</u>
Stock code (if listed)	<u>N/A</u>					
Class of shares issuable (<i>Note 1</i>)	<u>Ordinary Shares</u>					
Conversion	<u>SGD4.80694 per</u>					
Subscription price	<u>Ordinary Share</u>					
EGM approval date (if applicable) (dd/mm/yyyy)	<u>(N/A)</u>					

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>9. EUR1,250,000,000 4.75%</u>						
<u>Perpetual Subordinated</u>						
<u>Contingent Convertible</u>						
Securities (Remark 11)	€	1,250,000,000	--	1,250,000,000	--	409,230,940
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	Ordinary Shares					
Conversion	€3.05451 per Ordinary Share					
Subscription price	Ordinary Share					
EGM approval date (if applicable) (dd/mm/yyyy)	(N/A)					
<u>10. US\$2,350,000,000 6.250%</u>						
<u>Perpetual Subordinated</u>						
<u>Contingent Convertible</u>						
Securities (Remark 12)	US\$	2,350,000,000	--	2,350,000,000	--	620,363,770
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	Ordinary Shares					
Conversion	US\$3.7881 per Ordinary Share					
Subscription price	Ordinary Share					
EGM approval date (if applicable) (dd/mm/yyyy)	(N/A)					
<u>11. US\$1,800,000,000 6.500%</u>						
<u>Perpetual Subordinated</u>						
<u>Contingent Convertible</u>						
Securities (Remark 13)	US\$	1,800,000,000	--	1,800,000,000	--	475,172,249
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	Ordinary Shares					
Conversion	US\$3.7881 per Ordinary Share					
Subscription price	Ordinary Share					
EGM approval date (if applicable) (dd/mm/yyyy)	(N/A)					

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>12. SGD750,000,000 5.00%</u>						
<u>Perpetual Subordinated</u>						
<u>Contingent Convertible</u>						
Securities (Remark 14)	SGD	750,000,000	--	750,000,000	--	154,299,398
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	Ordinary Shares					
Conversion	SGD4.86068 per					
Subscription price	Ordinary Share					
EGM approval date (if applicable) (dd/mm/yyyy)	(N/A)					
<u>13. £1,000,000,000 5.875%</u>						
<u>Perpetual Subordinated</u>						
<u>Contingent Convertible</u>						
Securities (Remark 15)	£	1,000,000,000	--	1,000,000,000	--	370,370,370
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	Ordinary Shares					
Conversion	£2.70 per					
Subscription price	Ordinary Share					
EGM approval date (if applicable) (dd/mm/yyyy)	(N/A)					
Total C. (Ordinary shares)					N/A	
(Preference shares)					N/A	
(Other class)					N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(/ /) shares (Note 1)		
2. N/A		
(/ /) shares (Note 1)		
3. N/A		
(/ /) shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital

				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
Type of Issue						
1. Rights issue	At price :	State currency	N/A	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	
2. Open offer	At price :	State currency	N/A	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	
3. Placing	At price :	State currency	N/A	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	
4. Bonus issue			N/A	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	

Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price :	State currency <u>US\$8.2430</u>	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	Ordinary Shares (21/11/2018) (N/A)	<u>85,760,978</u>	<u>--</u>
6.	Repurchase of shares		<u>N/A</u>	Class of shares repurchased (Note 1) Cancellation date : (dd/mm/yyyy) EGMAGM approval date: (dd/mm/yyyy)	<u> </u> (/ /) (/ /)	<u> </u>	<u> </u>
7.	Redemption of shares		<u>N/A</u>	Class of shares redeemed (Note 1) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u> </u> (/ /) (/ /)	<u> </u>	<u> </u>
8.	Consideration issue	At price :	State currency <u>N/A</u>	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u> </u> (/ /) (/ /)	<u> </u>	<u> </u>

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	N/A	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy)		
10. Other (Please specify)		Class of shares issuable (Note 1) <u>Ordinary Shares</u> Issue and allotment date : (dd/mm/yyyy) (i) (06/11/2018) (ii) (12/11/2018) (iii) (28/11/2018) EGM approval date: (N/A) (dd/mm/yyyy)		
- Awards of Performance Shares and Restricted Shares under the HSBC Share Plan 2011 (for items (i)&(ii)) - Awards of shares under the HSBC International Employee Share Purchase Plan (for item (iii))	At price : State currency (i) £ 6.4080 (ii) £ 6.3380 (iii) £ 6.7290		(i) 399,612 (ii) 75,259 (iii) 7,440	--
Total E. (Ordinary shares) <u>86,243,289</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u>				

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	106,323,674
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>		

Remarks (if any):

1. The UK Companies Act 2006 has abolished the concept of authorised share capital with effect from 1 October 2009. To reflect this, the Articles of Association have been amended to remove any reference to authorised share capital.
2. The number of ordinary shares in issue is inclusive of the ordinary shares being held in treasury which are not cancelled and remain listed. As at close of the preceding month and the month, the Company held 325,273,407 ordinary shares in treasury.
3. Callable September 2022 and Every Five Years Thereafter
4. Callable September 2024 and Every Five Years Thereafter
5. Callable January 2020 and Every Five Years Thereafter
6. Callable March 2025 and Every Five Years Thereafter
7. Callable September 2023 and Every Five Years Thereafter
8. Callable June 2021 and Every Five Years Thereafter
9. Callable May 2027 and Every Five Years Thereafter
10. Callable June 2022 and Every Five Years Thereafter
11. Callable July 2029 and Every Five Years Thereafter
12. Callable March 2023 and Every Five Years Thereafter
13. Callable March 2028 and Every Five Years Thereafter
14. Callable September 2023 and Every Five Years Thereafter
15. Callable September 2026 and Every Five Years Thereafter

Submitted by: Philip D Miller

Title: Authorised Signatory
(Director, Secretary or other duly authorised officer)

Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*