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HSBC Holdings plc

Overseas Regulatory Announcement

The attached announcement has been released to the other stock exchanges on which HSBC Holdings plc is listed.

The Board of Directors of HSBC Holdings plc as at the date of this announcement comprises: Mark Tucker*, John Flint, Kathleen Casey[†], Laura Cha[†], Henri de Castries[†], Lord Evans of Weardale[†], Irene Lee[†], Iain Mackay, Heidi Miller[†], Marc Moses, David Nish[†], Jonathan Symonds[†], Jackson Tai[†] and Pauline van der Meer Mohr[†].

- * Non-executive Group Chairman
- † Independent non-executive Director

Hong Kong Stock Code: 5



4 December 2018

HSBC HOLDINGS PLC ISSUANCES OF SENIOR UNSECURED NOTES

On 4 December 2018, HSBC Holdings plc issued EUR1,000,000,000 Floating Rate Notes due December 2021 and EUR1,250,000,000 1.50 per cent Fixed to Floating Rate Notes due December 2024 under its Debt Issuance Programme (together, the 'New Notes').

Application has been made to admit the New Notes to listing on the Official List of the UK Listing Authority and to trading on the regulated market of the London Stock Exchange.

ends/more

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Note to editors:

HSBC Holdings plc

HSBC Holdings plc, the parent company of the HSBC Group, is headquartered in London. The Group serves customers worldwide from around 3,800 offices in 66 countries and territories in Europe, Asia, North and Latin America, and the Middle East and North Africa. With assets of US\$2,603bn at 30 September 2018, HSBC is one of the world's largest banking and financial services organisations.

ends/all