

HSBC Holdings plc

Capital Instruments Main Features

31 December 2016



This document is a disclosure document published as required by and solely for the purpose of compliance with Article 437(1) of Regulation (EU) No. 575/2013 (the "CRR") to provide a description of the main features of HSBC's capital instruments.

The information contained in this document has been compiled in accordance with the CRR, Commission Implementing Regulation (EU) No 1423/2013, Q&A published by the European Banking Authority and regulatory guidance published by the UK Prudential Regulatory Authority.

Disclosure in the required format has resulted in simplification and abbreviation of the features of the capital instruments described herein.

The information contained in this document is not intended to be a comprehensive description of such instruments. No investor or prospective investor in any such instruments should rely upon the description contained in this document and HSBC shall not be liable for any inaccuracy or misstatement contained in this document.

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Equity

1	Issuer	HSBC Holdings plc	Hang Seng Bank Ltd. (Non-Controlling Interest portion)	HSBC Trinkaus & Burkhardt AG (Non-Controlling Interest portion)	HSBC Bank Malta plc (Non-Controlling Interest portion)	HSBC Bank Oman SAOG (Non-Controlling Interest portion)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	GB0005405286	-	-	-	-
3	Governing law(s) of the instrument	English Law	-	-	-	-
4	Transitional CRR rules	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
5	Post-transitional CRR rules	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Ordinary Shares	Ordinary Shares	Ordinary Shares	Ordinary Shares	Ordinary Shares
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) ^{1,2}	USD 112,675m	USD 3,189m	USD 388m	USD 102m	USD 199m
9	Nominal amount of instrument	-	USD 5,860m	USD 460m	USD 148m	USD 412m
9a	Issue price	-	-	-	-	-
9b	Redemption price	-	-	-	-	-
10	Accounting classification	Shareholder's equity	Non-controlling interest in consolidated subsidiary	Non-controlling interest in consolidated subsidiary	Non-controlling interest in consolidated subsidiary	Non-controlling interest in consolidated subsidiary
11	Original date of issuance	-	-	-	-	-
12	Perpetual or dated	Perpetual	-	-	-	-
13	Original maturity date	-	-	-	-	-
14	Issuer call subject to prior supervisory approval	-	-	-	-	-
15	Optional call date, contingent call dates and redemption amount	-	-	-	-	-
16	Subsequent call dates, if applicable	-	-	-	-	-
17	Fixed or floating dividend/coupon	-	-	-	-	-
18	Coupon rate and any related index	-	-	-	-	-
19	Existence of a dividend stopper	-	-	-	-	-
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	-	-	-	-	-
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	-	-	-	-	-
21	Existence of step up or other incentive to redeem	-	-	-	-	-
22	Noncumulative or cumulative	Noncumulative	-	-	-	-
23	Convertible or non-convertible	Non-convertible	-	-	-	-
24	If convertible, conversion trigger (s)	-	-	-	-	-
25	If convertible, fully or partially	-	-	-	-	-
26	If convertible, conversion rate	-	-	-	-	-
27	If convertible, mandatory or optional conversion	-	-	-	-	-
28	If convertible, specify instrument type convertible into	-	-	-	-	-
29	If convertible, specify issuer of instrument it converts into	-	-	-	-	-
30	Write-down features	-	-	-	-	-
31	If write-down, write-down trigger(s)	-	-	-	-	-
32	If write-down, full or partial	-	-	-	-	-
33	If write-down, permanent or temporary	-	-	-	-	-
34	If temporary write-down, description of write-up mechanism	-	-	-	-	-
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Additional Tier 1	-	-	-	-
36	Non-compliant transitioned features	No	-	-	-	-
37	If yes, specify non-compliant features	-	-	-	-	-

¹ Amount recognised in CET1 regulatory capital for HSBC Holdings plc on a transitional basis after deductions and before addition of eligible Non Controlling Interest

² Represents the portion of Non Controlling Interest of a consolidated subsidiary, that is allowable for inclusion within CET1 regulatory capital of HSBC Holdings plc

Additional Tier 1

1	Issuer	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc	HSBC Capital Funding (Dollar 1) LP	HSBC Holdings plc	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US4042807036	US4042806046	US4042808026	US40427LAB09	US404280AR04	US404280AS86
3	Governing law(s) of the instrument	NY Law	NY Law	NY Law	Jersey Law; Guarantee and Subordinated Note under English Law	NY Law; subordination provisions under English Law	NY Law; subordination provisions under English Law
4	Transitional CRR rules	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1
5	Post-transitional CRR rules	Ineligible	Ineligible	Ineligible	Ineligible	Additional Tier 1	Additional Tier 1
6	Eligible at solo/(sub-) consolidated/ solo & (sub-) consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Perpetual Subordinated Capital Securities	Preference Shares	Perpetual Subordinated Capital Securities	Preferred Securities	Perpetual Subordinated Contingent Convertible Securities	Perpetual Subordinated Contingent Convertible Securities
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) 3	USD 2,200m	USD 1,450m	USD 3,800m	USD 900m	USD 1,500m	USD 2,250m
9	Nominal amount of instrument	USD 2,200m	USD 1,450m	USD 3,800m	USD 900m	USD 1,500m	USD 2,250m
9a	Issue price	25	25	25	100	100	100
9b	Redemption price	25	25	25	100	100	100
10	Accounting classification	Shareholder's equity	Shareholder's equity	Shareholder's equity	Liability Amortised Cost	Shareholder's equity	Shareholder's equity
11	Original date of issuance	09-Apr-08	22-Sep-05	24-Jun-10	17-Apr-00	17-Sep-14	17-Sep-14
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	No Maturity	No Maturity	No Maturity	No Maturity	No Maturity	No Maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	15 Apr 2013/ Tax and Regulatory event at any time/Par	16 Dec 2010/Par	15 Dec 2015/ Tax and Regulatory event at any time/Par	30 Jun 2030/Withholding Tax and Special event at any time/Par or Make Whole Amount subject to certain criteria	17 Jan 2020/Tax and Capital Disqualification Event at any time/ Par	17 Sep 2024/Tax and Capital Disqualification Event at any time/ Par
16	Subsequent call dates, if applicable	Any time after first call date	Any time after first call date	Any time after first call date	On each distribution date thereafter	Every 5 years after first call	Every 5 years after first call
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed until first call date and thereafter at 3 month LIBOR + 498 bps	Fixed until the first call date. From first call date at Mid Swaps Rate + 3.625%	Fixed until the first call date. From first call date at Mid Swaps Rate + 3.705%
18	Coupon rate and any related index	8.125%	6.200%	8.000%	10.176%	5.625%	6.375%
19	Existence of a dividend stopper	Yes	Yes	Yes	Yes	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully Discretionary	Fully Discretionary	Fully Discretionary	Fully Discretionary	Fully Discretionary	Fully Discretionary
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully Discretionary	Fully Discretionary	Fully Discretionary	Fully Discretionary	Fully Discretionary	Fully Discretionary
21	Existence of step up or other incentive to redeem	No	No	No	Yes	No	No
22	Noncumulative or cumulative	ACSM	Non-cumulative	ACSM	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible	Non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger (s)	Contractual - Issuer discretion	-	Contractual - Issuer discretion	Contractual - converts if consolidated Total Capital Ratio falls below the then minimum regulatory requirement or the Board expects this to occur in the near future	7% CET1 - Contractual. PONV - UK PRA - Contractual recognition of statutory powers	7% CET1 - Contractual. PONV - UK PRA - Contractual recognition of statutory powers
25	If convertible, fully or partially	Always convert fully	-	Always convert fully	Always convert fully	Always convert fully	Always convert fully
26	If convertible, conversion rate	1:1 Preference share	-	1:1 Preference share	1:1 Preference share	USD4.35578 per ordinary share	USD4.35578 per ordinary share
27	If convertible, mandatory or optional conversion	Optional/at the option of the issuer	-	Optional/at the option of the issuer	Optional/at the option of the issuer & Mandatory upon the breach of certain conditions	Optional/at the option of the issuer & Mandatory upon the breach of certain conditions	Optional/at the option of the issuer & Mandatory upon the breach of certain conditions
28	If convertible, specify instrument type convertible into	Additional Tier 1	-	Additional Tier 1	Additional Tier 1	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	-	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc
30	Write-down features	No	No	No	No	Yes	Yes
31	If write-down, write-down trigger(s)	-	-	-	-	PONV. UK PRA - Statutory	PONV. UK PRA - Statutory
32	If write-down, full or partial	-	-	-	-	May be written down partially	May be written down partially
33	If write-down, permanent or temporary	-	-	-	-	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	-	-	-	-	-	-
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Tier 2	Immediately subordinate to Tier 2	Immediately subordinate to Tier 2			
36	Non-compliant transitioned features	Yes	Yes	Yes	Yes	No	No
37	If yes, specify non-compliant features	Dividend stopper. Without Non- Viability Loss Absorption at Group level	Dividend stopper. Without Non- Viability Loss Absorption at Group level	Dividend stopper. Without Non- Viability Loss Absorption at Group level	Step-up feature, dividend stopper	Step-up. Without Non- Viability Loss Absorption at Group level	-

3 Amount stated in this report as being recognised in regulatory capital for Additional Tier 1 instruments is the nominal value prior to the application of grandfathering

Additional Tier 1

1	Issuer	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc	HSBC Bank Canada	HSBC Bank Canada
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS1111123987	US404280AT69	XS1298431104	US404280BC26	CA40427H5096	CA40427H707
3	Governing law(s) of the instrument	English Law	NY Law; subordination provisions under English Law	English Law	NY Law; subordination provisions under English Law	Canadian law	Canadian law
4	Transitional CRR rules	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1
5	Post-transitional CRR rules	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Ineligible	Ineligible
6	Eligible at solo/(sub-) consolidated/ solo & (sub-) consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Perpetual Subordinated Contingent Convertible Securities	Preferred shares	Preferred shares			
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) 3	USD 1,945m	USD 2,450m	USD 1,123m	USD 2,000m	USD 130m	USD 130m
9	Nominal amount of instrument	EUR 1,500m (USD1,581m)	USD 2,450m	EUR 1,000m (USD1,054m)	USD 2,000m	CAD 175m (USD130m)	CAD 175m (USD130m)
9a	Issue price	100	100	100	100	CAD25	CAD25
9b	Redemption price	100	100	100	100	CAD25	CAD25
10	Accounting classification	Shareholder's equity	Shareholder's equity	Shareholder's equity	Shareholder's equity	Non-controlling interest	Non-controlling interest
11	Original date of issuance	17-Sep-14	30-Mar-15	29-Sep-15	01-Jun-16	19-Apr-05	09-Nov-05
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	No Maturity	No Maturity	No Maturity	No Maturity	No Maturity	No Maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	16 Sep 2022/Tax and Capital Disqualification Event at any time/ Par	30/03/2025 / Tax and Capital Disqualification Event at any time / Par	29/09/23 / Tax and Capital Disqualification Event at any time / Par	01/06/2021 / Tax and Capital Disqualification Event at any time / Par	30 Jun 2010 at declining premium	31 Dec 2010 at declining premium
16	Subsequent call dates, if applicable	On each Reset date after first call	Every 5 years after first call	On each Reset date after first call	Every 5 years after first call	Any date after first call date	Any date after first call date
17	Fixed or floating dividend/coupon	Fixed until the first call date. From first call date at Mid Swaps Rate + 4.383%	Fixed until the first call date. From first call date at Mid Swaps Rate + 4.3675%	Fixed until the first call date. From first call date at 5 year EUR Mid Swaps + 5.338%	Fixed until the first call date. From first call date at Mid Swaps Rate + 5.514%	Fixed	Fixed
18	Coupon rate and any related index	5.250%	6.375%	6.000%	6.875%	5.100%	5.000%
19	Existence of a dividend stopper	No	No	No	No	Yes	Yes
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully Discretionary	Fully Discretionary	Fully Discretionary	Fully Discretionary	Fully Discretionary	Fully Discretionary
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully Discretionary	Fully Discretionary	Fully Discretionary	Fully Discretionary	Fully Discretionary	Fully Discretionary
21	Existence of step up or other incentive to redeem	No	No	No	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	7% CET1 - Contractual. PONV - UK PRA - Contractual recognition of statutory powers	7% CET1 - Contractual. PONV - UK PRA - Contractual recognition of statutory powers	7% CET1 - Contractual. PONV - UK PRA - Contractual recognition of statutory powers	7% CET1 - Contractual. PONV - UK PRA - Contractual recognition of statutory powers	-	-
25	If convertible, fully or partially	Always convert fully	Always convert fully	Always convert fully	Always convert fully	-	-
26	If convertible, conversion rate	EUR3.37514 per ordinary share	USD4.03488 per ordinary share	EUR3.73559 per ordinary share	USD3.9474 per ordinary share	-	-
27	If convertible, mandatory or optional conversion	Optional/at the option of the issuer & Mandatory upon the breach of certain conditions	Optional/at the option of the issuer & Mandatory upon the breach of certain conditions	Optional/at the option of the issuer & Mandatory upon the breach of certain conditions	Optional/at the option of the issuer & Mandatory upon the breach of certain conditions	-	-
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	-	-			
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc	-	-
30	Write-down features	Yes	Yes	Yes	Yes	No	No
31	If write-down, write-down trigger(s)	PONV. UK PRA - Statutory	-	-			
32	If write-down, full or partial	May be written down partially	-	-			
33	If write-down, permanent or temporary	Permanent	Permanent	Permanent	Permanent	-	-
34	If temporary write-down, description of write-up mechanism	-	-	-	NA	-	-
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Tier 2	Immediately subordinate to Tier 2	Immediately subordinate to Tier 2			
36	Non-compliant transitioned features	No	No	No	No	Yes	Yes
37	If yes, specify non-compliant features	-	-	-	-	Dividend stopper. Without Non- Viability Loss Absorption at Group level	Dividend Stopper. Without Non- Viability Loss Absorption at Group level

3 Amount stated in this report as being recognised in regulatory capital for Additional Tier 1 instruments is the nominal value prior to the application of grandfathering

Additional Tier 1			
1	Issuer	HSBC Bank Capital Funding (Sterling 1) L.P.	HSBC Bank Capital Funding (Sterling 2) L.P.
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0179407910	XS0189704140
3	Governing law(s) of the instrument	Jersey (except English for Adjusted Distributable Reserves)	Jersey (except English for Adjusted Distributable Reserves)
4	Transitional CRR rules	Additional Tier 1	Additional Tier 1
5	Post-transitional CRR rules	Ineligible	Ineligible
6	Eligible at solo/(sub-) consolidated/ solo & (sub-) consolidated	Solo and Consolidated	Solo and Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Perpetual non-cumulative preference shares	Perpetual non-cumulative preference shares
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) 3	USD 863m	USD 370m
9	Nominal amount of instrument	GBP 700m (USD863m)	GBP 300m (USD370m)
9a	Issue price	100	100
9b	Redemption price	100	100
10	Accounting classification	Liability - amortised cost	Liability - fair value option
11	Original date of issuance	05-Nov-03	07-Apr-04
12	Perpetual or dated	Perpetual	Perpetual
13	Original maturity date	No Maturity	No Maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	05 November 2031 - Redemption at Par Tax and regulatory calls at any time - Par	07 November 2020 - Redemption at Par Tax and regulatory calls at any time - Par
16	Subsequent call dates, if applicable	On each distribution date thereafter	On each distribution date thereafter
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	5.844% From 05 November 2031 distribution rate changes from fixed 5.844% to 6 month GBP LIBOR plus 1.76%.	5.862% From 07 April 2020 distribution rate changes from fixed 5.862% to 6 month GBP LIBOR plus 1.85%.
19	Existence of a dividend stopper	Yes	Yes
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary	Fully discretionary
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully Discretionary	Fully Discretionary
21	Existence of step up or other incentive to redeem	Yes	Yes
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger (s)	Contractual - Converts (i) on 5 Nov 2048 if still outstanding, (ii) if either Solo or Consolidated Total Capital Ratio of HSBC Bank plc falls below the minimum required by UK regulator, or (iii) the Board of HSBC Bank plc expects (ii) to occur in the near future.	Contractual - Converts (i) on 7 April 2049 if still outstanding, (ii) if either Solo or Consolidated Total Capital Ratio of HSBC Bank plc falls below the minimum required by UK regulator, or (iii) the Board of HSBC Bank plc expects (ii) to occur in the near future.
25	If convertible, fully or partially	Always convert fully	Always convert fully
26	If convertible, conversion rate	1:1 Preference share	1:1 Preference share
27	If convertible, mandatory or optional conversion	Mandatory	Mandatory
28	If convertible, specify instrument type convertible into	Additional Tier 1	Additional Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Bank Plc	HSBC Bank Plc
30	Write-down features	No	No
31	If write-down, write-down trigger(s)	-	-
32	If write-down, full or partial	-	-
33	If write-down, permanent or temporary	-	-
34	If temporary write-down, description of write-up mechanism	-	-
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Tier 2	Immediately subordinate to Tier 2
36	Non-compliant transitioned features	Yes	Yes
37	If yes, specify non-compliant features	Dividend stopper. Step-up. Without Non-Viability Loss Absorption at Group level	Dividend stopper. Step-up. Without Non-Viability Loss Absorption at Group level

3 Amount stated in this report as being recognised in regulatory capital for Additional Tier 1 instruments is the nominal value prior to the application of grandfathering

Tier 2

1	Issuer	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US404280AF65	US404280AE90	US404280AG49	US404280AH22	US404280AJ87	XS0326347373
3	Governing law(s) of the instrument	NY Law	NY Law	NY Law	NY Law	NY Law	UK Law
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible
6	Eligible at solo/(sub-) consolidated/ solo & (sub-) consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) ⁴	USD 488m	USD 222m	USD 2,000m	USD 2,500m	USD 1,500m	USD 1,109m
9	Nominal amount of instrument	USD 488m	USD 222m	USD 2,000m	USD 2,500m	USD 1,500m	GBP 900m (USD 1109m)
9a	Issue price	100	100	99.856, 103.262 and 110.387	99.763 and 99.821	99.783	99.996
9b	Redemption price	100	100	100	100	100	100
10	Accounting classification	Liability Amortised cost	Liability Amortised cost	Liability Amortised cost	Liability Fair value	Liability Amortised cost	Liability Fair value
11	Original date of issuance	03-Dec-04	03-Dec-04	03/05/2006 (USD900m), 14/06/2006 (USD400m) and 14/12/2006 (USD700m)	12/09/2007 (USD750m) and 18/10/2007 (USD1.75bn)	19-May-08	18-Oct-07
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated
13	Original maturity date	17-May-32	27-Nov-32	02-May-36	15-Sep-37	01-Jun-38	18-Oct-22
14	Issuer call subject to prior supervisory approval	No	No	No	No	No	Yes
15	Optional call date, contingent call dates and redemption amount	Tax call at any time/Par	Tax call at any time/Par	Tax call at any time/Par	Tax call at any time/Par	Tax call at any time/Par	18/10/2017 / Tax call at any time/Par
16	Subsequent call dates, if applicable	-	-	-	-	-	Any subsequent interest payment date
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed to floating
18	Coupon rate and any related index	7.625%	7.350%	6.500%	6.500%	6.800%	6.375% for the fixed period, and 3 month GBP LIBOR + 1.30% for the floating period
19	Existence of a dividend stopper	No	No	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No	No	Yes
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	-	-	-	-	-	-
25	If convertible, fully or partially	-	-	-	-	-	-
26	If convertible, conversion rate	-	-	-	-	-	-
27	If convertible, mandatory or optional conversion	-	-	-	-	-	-
28	If convertible, specify instrument type convertible into	-	-	-	-	-	-
29	If convertible, specify issuer of instrument it converts into	-	-	-	-	-	-
30	Write-down features	No	No	No	No	No	No
31	If write-down, write-down trigger(s)	-	-	-	-	-	-
32	If write-down, full or partial	-	-	-	-	-	-
33	If write-down, permanent or temporary	-	-	-	-	-	-
34	If temporary write-down, description of write-up mechanism	-	-	-	-	-	-
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	Yes	Yes	Yes	Yes	Yes	Yes
37	If yes, specify non-compliant features	Without Non- Viability Loss Absorption at Group level	Without Non- Viability Loss Absorption at Group level	Without Non- Viability Loss Absorption at Group level	Without Non- Viability Loss Absorption at Group level	Without Non- Viability Loss Absorption at Group level	Step-up. Without Non- Viability Loss Absorption at Group level

⁴ Amount stated in this report as being recognised in regulatory capital for Tier 2 instruments is the nominal value prior to the application of grandfathering, subject to any pre-maturity amortisation of capital eligibility

Tier 2

1	Issuer	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0159497162	XS0387079907	XS0356452929	XS0498768315	XS0353643744	XS0433028254
3	Governing law(s) of the instrument	UK Law	UK Law	UK Law	UK Law	UK Law	UK Law
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-) consolidated/ solo & (sub-) consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) ⁴	USD 801m	USD 801m	USD 924m	USD 1,109m	USD 409m	USD 900m
9	Nominal amount of instrument	GBP 650m (USD 801m)	GBP 650m (USD 801m)	GBP 750m (USD 924m)	GBP 900m (USD 1109m)	EUR 1,600m (USD 1,686m)	EUR 1,750m (USD 1844m)
9a	Issue price	99.901	99.475	99.649 and 109.531	98.801	99.269 and 101.755	99.267
9b	Redemption price	100	100	100	100	100	100
10	Accounting classification	Liability Fair value	Liability Amortised cost	Liability Amortised cost	Liability Amortised cost	Liability Amortised cost	Liability Fair value
11	Original date of issuance	20-Dec-02	11-Sep-08	07/04/2008 (GBP350m) and 11/06/2008 (GBP400m)	29-Mar-10	19/03/2008 (EUR1,000m) and 11/06/2008 (EUR600m)	10-Jun-09
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated
13	Original maturity date	20-Dec-27	11-Sep-28	07-Apr-38	29-Mar-40	19-Mar-18	10-Jun-19
14	Issuer call subject to prior supervisory approval	No	No	No	No	No	No
15	Optional call date, contingent call dates and redemption amount	Tax call at any time/Par	Tax call at any time/Par	Tax call at any time/Par	Tax call at any time/Par	Tax call at any time/Par	Tax call at any time/Par
16	Subsequent call dates, if applicable	-	-	-	-	-	-
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	5.750%	6.750%	7.000%	6.000%	6.250%	6.000%
19	Existence of a dividend stopper	No	No	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger (s)	PONV - UK PRA - Statutory	PONV - UK PRA - Statutory	PONV - UK PRA - Statutory	PONV - UK PRA - Statutory	PONV - UK PRA - Statutory	PONV - UK PRA - Statutory
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially	May convert fully or partially	May convert fully or partially	May convert fully or partially	May convert fully or partially
26	If convertible, conversion rate	-	-	-	-	-	-
27	If convertible, mandatory or optional conversion	Optional	Optional	Optional	Optional	Optional	Optional
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc
30	Write-down features	Yes	Yes	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	PONV. UK PRA - Statutory	PONV. UK PRA - Statutory	PONV. UK PRA - Statutory	PONV. UK PRA - Statutory	PONV. UK PRA - Statutory	PONV. UK PRA - Statutory
32	If write-down, full or partial	Maybe written down partially	Maybe written down partially	Maybe written down partially	Maybe written down partially	Maybe written down partially	Maybe written down partially
33	If write-down, permanent or temporary	Permanent	Permanent	Permanent	Permanent	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	-	-	-	-	-	-
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	No	No	No	No	No	No
37	If yes, specify non-compliant features	-	-	-	-	-	-

Tier 2

1	Issuer	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0969636371	US404280AP48	US404280AQ21	XS1254428896	US404280AU33	XS1428953407
3	Governing law(s) of the instrument	UK Law	NY Law; subordination provisions under English Law	NY Law; subordination provisions under English Law	English Law	NY Law; subordination provisions under English Law	English Law
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-) consolidated/ solo & (sub-) consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) ⁴	USD 1,581m	USD 2,000m	USD 1,500m	USD 1,581m	USD 1,500m	USD 1,054m
9	Nominal amount of instrument	EUR 1,500m (USD 1,581m)	USD 2,000m	USD 1,500m	EUR 1,500m (USD 1,581m)	USD 1,500m	EUR 1,000m (USD 1,054m)
9a	Issue price	99.878	99.34	98.912	99.067	99.18	99.832
9b	Redemption price	100	100	100	100	100	100
10	Accounting classification	Liability Fair value	Liability Fair value	Liability Fair value	Liability Fair value	Liability Fair value	Liability Fair value
11	Original date of issuance	10-Sep-13	12-Mar-14	12-Mar-14	30-Jun-15	18-Aug-15	07-Jun-16
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated
13	Original maturity date	10-Jan-24	14-Mar-24	14-Mar-44	30-Jun-25	18-Aug-25	07-Jun-28
14	Issuer call subject to prior supervisory approval	Yes	No	No	No	No	No
15	Optional call date, contingent call dates and redemption amount	10 Jan 2019 /Tax call at any time / Par	Tax or Capital Disqualification event / at any time / Par	Tax or Capital Disqualification event, at any time / Par	Tax or Capital Disqualification event, at any time / Par	Tax or Capital Disqualification event, at any time / Par	Tax or Capital Disqualification event, at any time / Par
16	Subsequent call dates, if applicable	-	-	-	-	-	-
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	3.375%	4.250%	5.250%	3.000%	4.250%	3.125%
19	Existence of a dividend stopper	No	No	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger (s)	PONV - UK PRA - Statutory	PONV - UK PRA - Contractual recognition of statutory powers	PONV - UK PRA - Contractual recognition of statutory powers	PONV - UK PRA - Contractual recognition of statutory powers	PONV - UK PRA - Contractual recognition of statutory powers	PONV - UK PRA - Contractual recognition of statutory powers
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially	May convert fully or partially	May convert fully or partially	May convert fully or partially	May convert fully or partially
26	If convertible, conversion rate	-	-	-	-	-	-
27	If convertible, mandatory or optional conversion	Optional	Optional	Optional	Optional	Optional	Optional
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc
30	Write-down features	Yes	Yes	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	PONV. UK PRA - Statutory	PONV. UK PRA - Statutory	PONV. UK PRA - Statutory	PONV. UK PRA - Statutory	PONV. UK PRA - Statutory	PONV. UK PRA - Statutory
32	If write-down, full or partial	Maybe written down partially	Maybe written down partially	Maybe written down partially	Maybe written down partially	Maybe written down partially	Maybe written down partially
33	If write-down, permanent or temporary	Permanent	Permanent	Permanent	Permanent	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	-	-	-	-	-	-
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	No	No	No	No	No	No
37	If yes, specify non-compliant features	-	-	-	-	-	-

Tier 2

1	Issuer	HSBC Holdings plc	HSBC USA Inc	HSBC USA Inc	HSBC USA Inc	HSBC USA Inc	HSBC Bank USA
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US404280BH13	US40428HPB23	US760719BH68	US760719AR59	US760719AS33	US4042Q1AC12
3	Governing law(s) of the instrument	NY Law; subordination provisions under English Law	State of NY, USA	State of NY, USA	State of NY, USA	State of NY, USA	State of NY and USA
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible
6	Eligible at solo/(sub-) consolidated/ solo & (sub-) consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2	Subordinated debt	Subordinated debt	Subordinated debt	Subordinated debt	Subordinated debt
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) ⁴	USD 1,500m	USD 561m	USD 250m	USD 87m	USD 88m	USD 61m
9	Nominal amount of instrument	USD 1,500m	USD 750m	USD 250m	USD 100m	USD 100m	USD 500m
9a	Issue price	99.992	99.178	98.763	98.561	99.643	99.304
9b	Redemption price	100	100	100	100	100	100
10	Accounting classification	Liability Fair value	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	23/11/2016	27-Sep-10	22 Jul 1997	20-May-91	01-Jun-91	09-Aug-07
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated
13	Original maturity date	23/11/2026	27-Sep-20	15 Jul 2097. Can be shortened following tax event	15-May-21	01-Jun-21	09-Aug-17
14	Issuer call subject to prior supervisory approval	No	No	No	No	No	Yes
15	Optional call date, contingent call dates and redemption amount	Tax or Capital Disqualification event, at any time / Par	Regulatory event call on 27 Sept 2015 at 101	Tax call at any time at greater of (i) par and (ii) PV of scheduled payments	-	-	Tax call at any time/Par
16	Subsequent call dates, if applicable	-	-	-	-	-	-
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	4.375%	5.000%	7.200%	9.125%	9.300%	6.000%
19	Existence of a dividend stopper	No	No	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Partially discretionary	Mandatory	Mandatory	Mandatory	Partially discretionary
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	PONV - UK PRA - Contractual recognition of statutory powers	-	-	-	-	-
25	If convertible, fully or partially	May convert fully or partially	-	-	-	-	-
26	If convertible, conversion rate	-	-	-	-	-	-
27	If convertible, mandatory or optional conversion	Optional	-	-	-	-	-
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	-	-	-	-	-
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	-	-	-	-	-
30	Write-down features	Yes	No	No	No	No	No
31	If write-down, write-down trigger(s)	PONV. UK PRA - Statutory	-	-	-	-	-
32	If write-down, full or partial	Maybe written down partially	-	-	-	-	-
33	If write-down, permanent or temporary	Permanent	-	-	-	-	-
34	If temporary write-down, description of write-up mechanism	-	-	-	-	-	-
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	No	Yes	Yes	Yes	Yes	Yes
37	If yes, specify non-compliant features		Without Non- Viability Loss Absorption at Group level	Without Non- Viability Loss Absorption at Group level	Subordinated to Money Borrowed. Events of default provide for acceleration for non-payment of interest/principal. Without Non-Viability Loss Absorption at Group level	Subordinated to Money Borrowed. Events of default provide for acceleration for non-payment of interest/principal. Without Non-Viability Loss Absorption at Group level	Without Non- Viability Loss Absorption at Group level

Tier 2

1	Issuer	HSBC Bank USA	HSBC Bank USA	HSBC Bank USA	HSBC Bank USA	HSBC Finance Corporation	HSBC Bank Canada
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US4042Q1AE77	US4042Q1AA55	US4042Q1AB39	US4042Q1AD94	US40429CGB28	CA40427HLZ42
3	Governing law(s) of the instrument	State of NY and USA	State of Illinois and USA	Canadian law			
4	Transitional CRR rules	Tier 2					
5	Post-transitional CRR rules	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible
6	Eligible at solo/(sub-) consolidated/ solo & (sub-) consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated debt					
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) ⁴	USD 912m	USD 1,000m	USD 750m	USD 700m	USD 1,785m	USD 297m
9	Nominal amount of instrument	USD 1,250m	USD 1,000m	USD 750m	USD 700m	USD 2,208m	CAD 400m (USD 297m)
9a	Issue price	99.945	99.468	99.255	98.797	97.089	99.89
9b	Redemption price	100	100	100	100	100	100
10	Accounting classification	Liability - amortised cost	Liability - fair value	Liability - fair value	Liability - amortised cost	Liability - amortised cost	Liability - fair value
11	Original date of issuance	24-Aug-10	25-Oct-04	17-Aug-05	18-Jun-08	03-Dec-10	09-Apr-07
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated
13	Original maturity date	24-Aug-20	01-Nov-34	15-Aug-35	15-Jan-39	15-Jan-21	10-Apr-22
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Tax call at any time/Par	10 Apr 2017 at par				
16	Subsequent call dates, if applicable	-	-	-	-	N/A	Any interest payment date until 10 April 2022
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed to Floating
18	Coupon rate and any related index	4.875%	5.875%	5.625%	7.000%	6.676%	4.8% until 10 April 2017 and 90 day BA + 1.00% thereafter
19	Existence of a dividend stopper	No	No	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No	No	Yes
22	Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	-	-	-	-	-	-
25	If convertible, fully or partially	-	-	-	-	-	-
26	If convertible, conversion rate	-	-	-	-	-	-
27	If convertible, mandatory or optional conversion	-	-	-	-	-	-
28	If convertible, specify instrument type convertible into	-	-	-	-	-	-
29	If convertible, specify issuer of instrument it converts into	-	-	-	-	-	-
30	Write-down features	No	No	No	No	No	No
31	If write-down, write-down trigger(s)	-	-	-	-	-	-
32	If write-down, full or partial	-	-	-	-	-	-
33	If write-down, permanent or temporary	-	-	-	-	-	-
34	If temporary write-down, description of write-up mechanism	-	-	-	-	-	-
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Senior Creditors					
36	Non-compliant transitioned features	Yes	Yes	Yes	Yes	Yes	Yes
37	If yes, specify non-compliant features	Without Non- Viability Loss Absorption at Group level	Without Non- Viability Loss Absorption at Group level	Without Non- Viability Loss Absorption at Group level	Without Non- Viability Loss Absorption at Group level	Without Non- Viability Loss Absorption at Group level	Step up. Without Non- Viability Loss Absorption at Group level

5 Nominal Amount of HSBC Finance Corporation Instrument US40429CGB28 is adjusted to reflect HSBC Holdings plc ownership of USD731m

Tier 2

1	Issuer	HSBC Bank Canada	HSBC Bank plc	HSBC Bank plc	HSBC Bank plc	HSBC Bank plc	HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	CA21113KAB13	XS0164876517	XS0204377310	US597433AC57	XS0088317853	XS0174470764
3	Governing law(s) of the instrument	Canadian law	English Law	English Law	NY Law (except English Law for subordination provisions)	English Law	English Law
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible
6	Eligible at solo/(sub-) consolidated/ solo & (sub-) consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated Debt	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) ⁴	USD 29m	USD 431m	USD 431m	USD 300m	USD 370m	USD 616m
9	Nominal amount of instrument	CAD 39m (USD 29m)	GBP 350m (USD 431m)	GBP 350m (USD 431m)	USD 300m	GBP 300m (USD 370m)	GBP 500m (USD 616m)
9a	Issue price	100	99.091	99.046	99.826	99.083% and 101.132% for 1998 and 2000 issue respectively	98.825
9b	Redemption price	100	100	100	100	100	100
10	Accounting classification	Liability - amortised cost	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - amortised cost	Liability - fair value option
11	Original date of issuance	01-Oct-91	20-Mar-03	04-Nov-04	10-May-95	07 July 1998 and 30 November 2000	22-Aug-03
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated
13	Original maturity date	01-Nov-83	20-Mar-23	04-Nov-30	01-May-25	07-Jul-23	22-Aug-33
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	No	No	No
15	Optional call date, contingent call dates and redemption amount	02 Oct 1996 at par	20 Mar 2018/Par	04 Nov 2025/Par	Tax Call / Par	Tax Call / Par	Tax Call / Par
16	Subsequent call dates, if applicable	Redeemable monthly at par on Interest Payment Dates	N/A	On each distribution date thereafter	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Floating	Fixed to floating	Fixed to floating	Fixed	Fixed	Fixed
18	Coupon rate and any related index	30 Day BA + 0.50%	5.000%	5.375%	7.650%	6.500%	5.375%
19	Existence of a dividend stopper	No	No	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Partially discretionary	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	Yes	Yes	No	No	No
22	Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	-	-	-	-	-	-
25	If convertible, fully or partially	-	-	-	-	-	-
26	If convertible, conversion rate	-	-	-	-	-	-
27	If convertible, mandatory or optional conversion	-	-	-	-	-	-
28	If convertible, specify instrument type convertible into	-	-	-	-	-	-
29	If convertible, specify issuer of instrument it converts into	-	-	-	-	-	-
30	Write-down features	No	No	No	No	No	No
31	If write-down, write-down trigger(s)	-	-	-	-	-	-
32	If write-down, full or partial	-	-	-	-	-	-
33	If write-down, permanent or temporary	-	-	-	-	-	-
34	If temporary write-down, description of write-up mechanism	-	-	-	-	-	-
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	Yes	Yes	Yes	Yes	Yes	Yes
37	If yes, specify non-compliant features	Without Non- Viability Loss Absorption at Group level	Step-up. Without Non- Viability Loss Absorption at Group level	Step-up. Without Non- Viability Loss Absorption at Group level	Holders had a one-off right to accelerate the scheduled payment of principal. Without Non- Viability Loss Absorption at Group level	Without Non- Viability Loss Absorption at Group level	Without Non- Viability Loss Absorption at Group level

Tier 2

1	Issuer	HSBC Bank plc	HSBC Bank plc	HSBC Bank plc	HSBC Bank plc	HSBC Bank plc	The Hongkong and Shanghai Banking Corporation Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0120514335	XS0247840969	GB0005902332	XS0015190423	GB0005903413	GB0004355490
3	Governing law(s) of the instrument	English Law	English Law	English Law	English Law	English Law	English Law
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible
6	Eligible at solo/(sub-) consolidated/ solo & (sub-) consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Perpetual debt instruments
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) ⁴	USD 277m	USD 740m	USD 750m	USD 500m	USD 300m	USD 400m
9	Nominal amount of instrument	GBP 225m (USD 277m)	GBP 600m (USD 740m)	USD 750m	USD 500m	USD 300m	USD 400m
9a	Issue price	99.043% and 102.328% for 2000 and 2001 issue respectively	98.507	100	100	100	100
9b	Redemption price	100	100	100	100	100	100
10	Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	30 November 2000 and 23 February 2001	24-Mar-06	19-Jun-85	18-Sep-85	11-Dec-86	9 Jul 1986
12	Perpetual or dated	Dated	Dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	30-Jan-41	24-Mar-46	No Maturity	No Maturity	No Maturity	No maturity
14	Issuer call subject to prior supervisory approval	No	No	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Tax Call / Par	Tax Call / Par	01 June 1990 Par	01 Sep 1990 Par	01 Jun 1992 Par	9 July 1991 at par value
16	Subsequent call dates, if applicable	N/A	N/A	On each distribution date thereafter	On each distribution date thereafter	On each distribution date thereafter	Callable on any interest payment date after first call date
17	Fixed or floating dividend/coupon	Fixed	Fixed	Floating	Floating	Floating	Floating
18	Coupon rate and any related index	6.250%	4.750%	6 month USD LIBOR + 0.25%, subject to minimum of 0.68750%	6 month LIBOR + 0.25%, subject to minimum of 0.75%	6 month LIBOR + 0.10%, subject to minimum of 0.6%	3 months USD LIBOR +0.1875%
19	Existence of a dividend stopper	No	No	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Partially discretionary	Partially discretionary	Partially discretionary	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No	No	No
22	Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	-	-	-	-	-	-
25	If convertible, fully or partially	-	-	-	-	-	-
26	If convertible, conversion rate	-	-	-	-	-	-
27	If convertible, mandatory or optional conversion	-	-	-	-	-	-
28	If convertible, specify instrument type convertible into	-	-	-	-	-	-
29	If convertible, specify issuer of instrument it converts into	-	-	-	-	-	-
30	Write-down features	No	No	No	No	No	No
31	If write-down, write-down trigger(s)	-	-	-	-	-	-
32	If write-down, full or partial	-	-	-	-	-	-
33	If write-down, permanent or temporary	-	-	-	-	-	-
34	If temporary write-down, description of write-up mechanism	-	-	-	-	-	-
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors	Immediately subordinate to Tier 2	Immediately subordinate to Tier 2	Immediately subordinate to Tier 2	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	Yes	Yes	Yes	Yes	No	Yes
37	If yes, specify non-compliant features	Without Non- Viability Loss Absorption at Group level	Without Non- Viability Loss Absorption at Group level	Without Non- Viability Loss Absorption at Group level	Without Non- Viability Loss Absorption at Group level	Without Non- Viability Loss Absorption at Group level	Without Non-Viability Loss Absorption at a Group level

Tier 2

1	Issuer	HSBC Trinkaus & Burkhardt AG	HSBC Trinkaus & Burkhardt AG	HSBC France	HSBC Bank Malta	HSBC Bank Malaysia Berhad	HSBC Bank Malaysia Berhad
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Private Placement	Private Placement	FR0000585333	MT0000031238	MYBDS0705776	MYBDX0706808
3	Governing law(s) of the instrument	German	German	French	Maltese	Laws of Malaysia	Laws of Malaysia
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible
6	Eligible at solo/(sub-) consolidated/ solo & (sub-) consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) ⁴	USD 31m	USD 44m	USD 17m	USD 11m	USD 112m	USD 112m
9	Nominal amount of instrument	EUR 37m (USD 39m)	EUR 52m (USD 55m)	EUR 16.2m (USD 17m)	EUR 30m (USD 32m)	MYR 500m (USD 112m)	MYR 500m (USD 112m)
9a	Issue price	100	100	100	100	100	100
9b	Redemption price	100	100	100	100	100	100
10	Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	22-Sep-06	25-Sep-06	22-Jul-85	07-Oct-08	28-Jun-07	02-Nov-07
12	Perpetual or dated	Dated	Dated	Perpetual	Dated	Dated	Dated
13	Original maturity date	31-Dec-20	31-Dec-20	No Maturity	07-Oct-18	28-Jun-22	02-Nov-27
14	Issuer call subject to prior supervisory approval	No	No	-	No	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Tax and Regulatory event/Par	Tax and Regulatory event/Par	None	NA Tax and regulatory calls at any time - Par	28 Jun 2017/Par	2 Nov 2022/Par
16	Subsequent call dates, if applicable	-	-	-	-	Callable on any anniversary date after first call date	Callable on any anniversary date after first call date
17	Fixed or floating dividend/coupon	Fixed	Fixed	Floating	Fixed	Fixed	Fixed
18	Coupon rate and any related index	4.910%	4.890%	TEC10 (TMO has been replaced by TEC10 + 0.25% i.e. 10y constant maturity French government bond)	5.900%	Before 28 Jun 2017 : 4.35% From 28 Jun 2017 : 5.35%	Before 2 Nov 2022 : 5.05% From 2 Nov 2022 : 6.05%
19	Existence of a dividend stopper	No	No	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Partially discretionary	Partially discretionary	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No	Yes	Yes
22	Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	-	-	-	-	-	-
25	If convertible, fully or partially	-	-	-	-	-	-
26	If convertible, conversion rate	-	-	-	-	-	-
27	If convertible, mandatory or optional conversion	-	-	-	-	-	-
28	If convertible, specify instrument type convertible into	-	-	-	-	-	-
29	If convertible, specify issuer of instrument it converts into	-	-	-	-	-	-
30	Write-down features	Yes	Yes	No	No	No	No
31	If write-down, write-down trigger(s)	Triggered by a P&L loss under German GAAP.	Triggered by a P&L loss under German GAAP.	-	-	-	-
32	If write-down, full or partial	Partial	Partial	-	-	-	-
33	If write-down, permanent or temporary	Temporary	Temporary	-	-	-	-
34	If temporary write-down, description of write-up mechanism	Accumulated profits used for write-up	Accumulated profits used for write-up	-	-	-	-
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors	Immediately subordinate to Tier 2	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	Yes	Yes	Yes	Yes	Yes	Yes
37	If yes, specify non-compliant features	Without Non- Viability Loss Absorption at Group level	Without Non- Viability Loss Absorption at Group level	Without Non- Viability Loss Absorption at Group level	Without Non- Viability Loss Absorption at Group level	Step-up. Without Non- Viability Loss Absorption at Group level	Step-up. Without Non- Viability Loss Absorption at Group level