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THIS NOTICE IS IMPORTANT AND REQUIRES THE IMMEDIATE ATTENTION OF HOLDERS. IF HOLDERS ARE IN ANY DOUBT AS TO ANY ACTION THEY SHOULD TAKE, THEY SHOULD SEEK THEIR OWN FINANCIAL AND LEGAL ADVICE, INCLUDING IN RESPECT OF ANY TAX CONSEQUENCES, IMMEDIATELY FROM THEIR BROKER, BANK MANAGER, SOLICITOR, ACCOUNTANT OR OTHER INDEPENDENT FINANCIAL, TAX OR LEGAL ADVISER.



**HSBC BANK PLC**

*(Incorporated with limited liability in England and Wales, registered number 00014259; the liability of its members is limited)*

("HBEU" and an "Issuer")

and

**HSBC BANK CAPITAL FUNDING (STERLING 1) L.P.**

*(Established in Jersey as a limited partnership under the Limited Partnerships (Jersey) Law 1994)*

acting by HSBC Bank (General Partner) Limited

("Jersey L.P." and an "Issuer" and together with HBEU, the "Issuers")

**NOTICE TO HOLDERS OF RESULTS OF MEETINGS**

NOTICE IS HEREBY GIVEN to the Holders of:

GBP 700,000,000 5.844 per cent. Non cumulative Step-up Perpetual Preferred Securities  
(ISIN: XS0179407910)(the "**GBP Tier 1 Securities**")

GBP 350,000,000 5.375 per cent. Callable Subordinated Step-up Notes due 2030  
(ISIN: XS0204377310)(the "**Subordinated Notes**")

(each a "**Series**", and together the "**Securities**")

that, at each separate Meeting of such Holders held on 24 September 2021, the respective Relevant Resolution set out in the Notice of Meetings previously notified to Holders in accordance with the terms of the relevant Trust Deed or the Partnership Agreement (as applicable) was duly passed and the respective Eligibility Condition satisfied. Accordingly, the modifications referred to in the respective Relevant Resolution will be implemented with effect from on or about 24 September 2021.

Unless the context otherwise requires, capitalised terms used but not defined in this Notice shall have the meaning given in the Consent Solicitation Memorandum dated 1 September 2021 (the "**Consent Solicitation Memorandum**").

For further information Holders should contact Lucid Issuer Services Limited, The Shard, 32 London Bridge Street, London SE1 9SG, United Kingdom (Attention: Arlind Bytyqi/ Mu-yen Lo, Telephone: +44 20 7704 0880, Email: [hsbc@lucid-is.com](mailto:hsbc@lucid-is.com))

This Notice is given by

**HSBC BANK PLC (LEI: MP6I5ZYBZBEU3UXPYFY54) and**

**HSBC BANK CAPITAL FUNDING (STERLING 1) L.P. (acting by HSBC Bank (General Partner) Limited) (LEI: 2138007XGRZME1ZCTY76)**

Registered Office and Head Office:

8 Canada Square, London E14 5HQ, United Kingdom

Web: [www.hsbc.com](http://www.hsbc.com)

Incorporated in England with limited liability. Registered number 00014259

Dated 24 September 2021

**DISCLAIMER:** This announcement must be read in conjunction with the Consent Solicitation Memorandum. If any Holder is in any doubt as to the action it should take or is unsure of the impact of the implementation of the relevant Relevant Resolution, it is recommended to seek its own financial and legal advice, including in respect of any tax consequences, immediately from its broker, bank manager, solicitor, accountant or other independent financial, tax or legal adviser. None of the Issuers, the Solicitation Agent, the Tabulation Agent, the Trustee, the General Partner, the Registrars or the Principal Paying Agents expresses any opinion about the terms of the Relevant Resolution.

Nothing in this announcement or the Consent Solicitation Memorandum constitutes or contemplates an offer of, an offer to purchase or the solicitation of an offer to purchase or sell any security in any jurisdiction. The distribution of this announcement and the Consent Solicitation Memorandum in certain jurisdictions may be restricted by law, and persons into whose possession this announcement or the Consent Solicitation Memorandum comes are requested to inform themselves about, and to observe, any such restrictions.