HSBC Holdings plc

Capital Instruments Main Features 30 June 2018



This document is a disclosure document published as required by, and solely for the purpose of compliance with, Article 437(1) of Regulation (EU) No. 575/2013 (the "CRR") to provide a description of the main features of HSBC's capital instruments.

The information contained in this document has been compiled in accordance with the CRR, Commission Implementing Regulation (EU) No 1423/2013, Q&A published by the European Banking Authority and regulatory guidance published by the UK Prudential Regulatory Authority. Assumptions on the regulatory treatment of the capital instruments described herein under the CRR reflect HSBC's interpretation of current rules.

Disclosure in the required format has resulted in simplification and abbreviation of the features of the capital instruments described herein. The information contained in this document is not intended to be a comprehensive description of such capital instruments. No investor or prospective investor in any such capital instruments should rely upon the description contained in this document and HSBC shall not be liable for any inaccuracy or misstatement contained in this document.

The full terms and conditions of the capital instruments described herein are available via our website (http://www.hsbc.com/investor-relations/fixed-income-securities) or by contacting HSBC Investor Relations (investorrelations@hsbc.com). Information with respect to any capital instrument in this document should not be used for investment advice and does not constitute an offer to sell or solicitation of an offer to buy any such capital instrument or any advice or recommendation with respect to any such capital instrument. When making a decision about your investments, you should seek the advice of a professional financial adviser.

Change in recognition of selected capital securities

On 4 May 2018, HSBC changed how certain securities are recognised for regulatory capital purposes. From the date of the transition to the CRR these securities had been considered to be not fully Tier 2 eligible due to absence of non viability loss absorption at HSBC Group level and were accordingly included in consolidated regulatory capital on a 'grandfathered' basis. Upon further analysis, it has been concluded that the securities are fully eligible Tier 2 instruments under the CRR and included as such in the consolidated regulatory capital of HSBC Holdings plc with effect from 4 May 2018.

The securities affected by this change are as follows:

Issuer	Unique identifier	Original maturity date	Nominal amount of instrument
HSBC Holdings plc	US404280AF65	17 May 2032	USD 488m
HSBC Holdings plc	US404280AE90	27 Nov 2032	USD 222m
HSBC Holdings plc	US404280AG49	2 May 2036	USD 2,000m
HSBC Holdings plc	US404280AH22	15 Sep 2037	USD 2,500m
HSBC Holdings plc	US404280AJ87	1 Jun 2038	USD 1,500m
HSBC Bank plc	GB0005902332	No Maturity	USD 750m
HSBC Bank plc	XS0015190423	No Maturity	USD 500m
HSBC Bank plc	GB0005903413	No Maturity	USD 300m
HSBC Bank plc	US597433AC57	1 May 2025	USD 300m
HSBC Bank plc	XS0088317853	7 Jul 2023	GBP 300m
HSBC Bank plc	XS0174470764	22 Aug 2033	GBP 500m
HSBC Bank plc	XS0120514335	30 Jan 2041	GBP 225m
HSBC Bank plc	XS0247840969	24 Mar 2046	GBP 600m
he Hongkong and Shanghai Banking Corporation Limited	GB0004355490	No maturity	USD 400m
HSBC Bank USA	US4042Q1AE77	24 Aug 2020	USD 1,250m
HSBC Bank USA	US4042Q1AA55	1 Nov 2034	USD 1,000m
HSBC Bank USA	US4042Q1AB39	15 Aug 2035	USD 750m
HSBC Bank USA	US4042Q1AD94	15 Jan 2039	USD 700m

The reclassification is reflected in rows 5, 36 and 37 for the affected securities. Additionally, row 8 footnote 4 no longer applies to the affected securities.

1 Issue	Qr.	HSBC Holdings plc	Hang Seng Bank Ltd.	HSBC Trinkaus & Burkhardt AG
1 13340		Tiobe fieldings pie	(Non-Controlling Interest portion)	(Non-Controlling Interest portion)
2 Uniq	ue identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	GB0005405286	HK0011000095	DE0008115106
Gove	erning law(s) of the instrument	English Law	Laws of Hong Kong	
Tran	sitional CRR rules	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
Post	t-transitional CRR rules	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
Eligil	ble at solo/(sub-) consolidated/solo & (sub-) consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated
	rument type (types to be specified by each jurisdiction)	Ordinary Shares	Ordinary Shares	Ordinary Shares
		USD 18,528m	USD 466m	USD 183m
date) Nom) inal amount of instrument	USD 10,159m	No par value, NCI portion of share capital HKD 3,657m (USD 466m)	EUR 18m (USD 20m)
a Issue	e price	-	-	-
	emption price	-	-	-
	bunting classification	Shareholders' equity	Non-controlling interest in consolidated subsidiary	Non-controlling interest in consolidated subsidiary
1 Origi	inal date of issuance	-	-	-
2 Perp	petual or dated	Perpetual	Perpetual	Perpetual
3 Origi	inal maturity date	-	-	-
1 Issue	er call subject to prior supervisory approval	-	-	-
5 Optio	onal call date, contingent call dates and redemption amount	-	-	-
6 Subs	sequent call dates, if applicable	-	-	-
		-	-	-
	pon rate and any related index	-	-	-
		-	-	-
0a Fully	discretionary, partially discretionary or mandatory (in terms of timing)	-	-	-
0b Fully	/ discretionary, partially discretionary or mandatory (in terms of amount)	-	-	-
1 Exist	tence of step up or other incentive to redeem	-	-	-
2 Non-	-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
3 Conv	vertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
4 If cor	nvertible, conversion trigger(s)	-	-	-
5 If cor	nvertible, fully or partially	-	-	-
6 If cor	nvertible, conversion rate	-	-	-
7 If cor	nvertible, mandatory or optional conversion	-	-	-
	nvertible, specify instrument type convertible into	-	-	-
9 If cor	nvertible, specify issuer of instrument it converts into	-	-	-
0 Write	e-down features	-	-	-
1 If wri	ite-down, write-down trigger(s)	-	-	-
2 If wri	ite-down, full or partial	-	-	-
3 If wri	ite-down, permanent or temporary	-	-	-
4 If ten	mporary write-down, description of write-up mechanism	-	-	-
5 Posit	tion in subordination hierarchy in liquidation (specify instrument type immediately or to instrument)	Immediately subordinate to Additional Tier 1	Immediately subordinate to Additional Tier 1	Immediately subordinate to Additional Tier
	-compliant transitioned features	No	No	No
	s, specify non-compliant features	_		_

 ³⁷ If yes, specify non-compliant features
 1 Represents the portion of ordinary share capital plus share premium which is held outside of the Group

1	Issuer	HSBC Bank Malta plc	HSBC Bank Oman SAOG
'	issuei	(Non-Controlling Interest portion)	(Non-Controlling Interest portion)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	MT0000030107	OM0000001517
3	Governing law(s) of the instrument	Laws of Malta	Oman Law
	Transitional CRR rules	Common Equity Tier 1	Common Equity Tier 1
5	Post-transitional CRR rules	Common Equity Tier 1	Common Equity Tier 1
6	Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Solo and Consolidated	Solo and Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Ordinary Shares	Ordinary Shares
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting	USD 38m	USD 255m
9	date) ¹ Nominal amount of instrument	EUR 32m (USD 38m)	OMR 98m (USD 255m)
		- ()	
9a	Issue price	-	-
9b	Redemption price	-	-
10	Accounting classification	Non-controlling interest in consolidated subsidiary	Non-controlling interest in consolidated subsidiary
11	Original date of issuance	-	-
12	Perpetual or dated	Perpetual	Perpetual
13	Original maturity date	-	-
14	Issuer call subject to prior supervisory approval	-	-
15	Optional call date, contingent call dates and redemption amount	-	-
16	Subsequent call dates, if applicable	-	-
17	Fixed or floating dividend/coupon	-	-
18	Coupon rate and any related index	-	-
19	Existence of a dividend stopper	-	-
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	-	-
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	-	-
21	Existence of step up or other incentive to redeem	-	-
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	-	-
25	If convertible, fully or partially	-	-
26	If convertible, conversion rate	-	-
27	If convertible, mandatory or optional conversion	-	-
28	If convertible, specify instrument type convertible into	-	-
29	If convertible, specify issuer of instrument it converts into	-	-
30	Write-down features	-	-
31	If write-down, write-down trigger(s)	-	-
32	If write-down, full or partial	-	-
33	If write-down, permanent or temporary	-	-
34	If temporary write-down, description of write-up mechanism	-	-
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Additional Tier 1	Immediately subordinate to Additional Tier
36	Non-compliant transitioned features	No	No
	If yes, specify non-compliant features		-

¹ Represents the portion of ordinary share capital plus share premium which is held outside of the Group

	onal Tier 1	LICDO Haldings als	LICEC Conital Funding (Poller 4) L.D.	LICEC Book Conital Funding (Conting C) D	LICEC Book Conital Funding (Ctarling 4) L.D.
l Is:	suer	HSBC Holdings plc	HSBC Capital Funding (Dollar 1) L.P.	HSBC Bank Capital Funding (Sterling 2) L.P.	HSBC Bank Capital Funding (Sterling 1) L.P.
. Ui	nique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US4042806046	US40427LAB09	XS0189704140	XS0179407910
G G	overning law(s) of the instrument	NY Law	Jersey Law; Guarantee and Subordinated Note under English Law	Jersey (except English for Adjusted Distributable Reserves)	Jersey (except English for Adjusted Distributa Reserves)
Tr	ransitional CRR rules	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1
Po	ost-transitional CRR rules	Ineligible	Ineligible	Ineligible	Ineligible
i El	ligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated
' In	strument type (types to be specified by each jurisdiction)	Preference Shares	Preferred Securities	Perpetual non-cumulative preference shares	Perpetual non-cumulative preference shares
	mount recognised in regulatory capital (Currency in million, as of most recent reporting ate) 2	USD 1,405m	USD 892m	USD 406m	USD 921m
	ominal amount of instrument	USD 1,450m	USD 900m	GBP 300m (USD 395m)	GBP 700m (USD 921m)
a Is	sue price	25	100	100	100
b Re	edemption price	25	100	100	100
	counting classification	Shareholders' equity	Liability - amortised cost	Liability - fair value	Liability - amortised cost
	riginal date of issuance	22 Sep 2005	17 Apr 2000	•	5 Nov 2003
	erpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
	riginal maturity date	No Maturity	No Maturity	No Maturity	No Maturity
	<u> </u>	,			•
	suer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 O _l	ptional call date, contingent call dates and redemption amount	16 Dec 2010/Par	30 Jun 2030/Witholding Tax and Special event at any time/Par or Make Whole Amount subject to certain criteria	7 Apr 2020 - Redemption at Par Tax and regulatory calls at any time	5 Nov 2031 - Redemption at Par Tax and regulatory calls at any time
l6 Si	ubsequent call dates, if applicable	Any time after first call date	On each distribution date thereafter	On each distribution date thereafter	On each distribution date thereafter
7 Fu	ully discretionary, partially discretionary or mandatory (in terms of timing)	Fixed	Fixed until first call date and thereafter at 3 month LIBOR + 498 bps	Fixed to floating	Fixed to floating
8 C	oupon rate and any related index	6.200%	10.176%	5.862%	5.844%
				From 7 Apr 2020 distribution rate changes from fixed 5.862% to 6 month GBP LIBOR plus 1.85%.	From 5 Nov 2031 distribution rate changes fro fixed 5.844% to 6 month GBP LIBOR plus 1.76%.
19 Ex	xistence of a dividend stopper	Yes	Yes	Yes	Yes
	ully discretionary, partially discretionary or mandatory (in terms of timing)	Fully Discretionary	Fully Discretionary	Fully Discretionary	Fully Discretionary
	ully discretionary, partially discretionary or mandatory (in terms of amount)	Fully Discretionary	Fully Discretionary	Fully Discretionary	Fully Discretionary
	xistence of step up or other incentive to redeem	No	Yes	Yes	Yes
	on-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
	onvertible or non-convertible	Non-convertible	Convertible	Convertible	Convertible
	convertible, conversion trigger(s)	Non-convertible	Contractual - converts if consolidated Total	Contractual - Converts (i) on 7 April 2049 if still	Contractual - Converts (i) on 5 Nov 2048 if still
	convenible, convenient augusta)		Capital Ratio falls below the then minimum	outstanding, (ii) if either Solo or Consolidated Total Capital Ratio of HSBC Bank plc falls below the minimum required by UK regulator, or (iii) the	outstanding, (ii) if either Solo or Consolidated Total Capital Ratio of HSBC Bank plc falls bele
25 If	convertible, fully or partially	-	Always convert fully	Always convert fully	Always convert fully
6 If	convertible, conversion rate	-	1:1 Preference share	1:1 Preference share	1:1 Preference share
?7 If	convertible, mandatory or optional conversion	-	Optional/at the option of the issuer & Mandatory upon the breach of certain conditions	Mandatory	Mandatory
	convertible, specify instrument type convertible into	-	Additional Tier 1	Additional Tier 1	Additional Tier 1
	convertible, specify issuer of instrument it converts into	-	HSBC Holdings plc	HSBC Bank Plc	HSBC Bank Plc
0 W	rite-down features	No	No	No	No
1 If	write-down, write-down trigger(s)	-	-	-	-
2 If	write-down, full or partial	-	-	-	-
3 If	write-down, permanent or temporary	-	-	-	-
4 If	temporary write-down, description of write-up mechanism	-	-	-	-
	osition in subordination hierarchy in liquidation (specify instrument type immediately enior to instrument)	Immediately subordinate to Tier 2	Immediately subordinate to Tier 2	Immediately subordinate to Tier 2	Immediately subordinate toTier 2
	shior to instrument)				
se	on-compliant transitioned features	Yes	Yes	Yes	Yes

1	Issuer	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc
	issuei	113BC Holdings pic	Tibbe Holdings pic	113BC Holdings pic	113BC Holdings pic
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US404280AR04	US404280BC26	US404280BN80	US404280AS86
	Governing law(s) of the instrument	NY Law; subordination provisions under English Law	NY Law; subordination provisions under English Law	NY Law; subordination provisions under English Law	NY Law; subordination provisions under Eno
	Transitional CRR rules	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1
	Post-transitional CRR rules	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1
	Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated
	Instrument type (types to be specified by each jurisdiction)	Perpetual Subordinated Contingent Convertible	Perpetual Subordinated Contingent Convertible	Perpetual Subordinated Contingent Convertible	Perpetual Subordinated Contingent Conver
	monument type (types to be openined by each junisdiction)	Securities	Securities	Securities	Securities
	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) ²	g USD 1,494m	USD 1,998m	USD 2,350m	USD 2,244m
	Nominal amount of instrument	USD 1,500m	USD 2,000m	USD 2,350m	USD 2,250m
ì	Issue price	100	100	100	100
	Redemption price	100	100	100	100
	Accounting classification	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity
	Original date of issuance	17 Sep 2014	1 Jun 2016	23 Mar 2018	17 Sep 2014
	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
	Original maturity date	No Maturity	No Maturity	No Maturity	No Maturity
	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
	Optional call date, contingent call dates and redemption amount	17 Jan 2020/Tax and Capital Disqualification	1 Jun 2021/Tax and Capital Disqualification	23 Mar 2023/Tax and Capital Disqualification	17 Sep 2024/Tax and Capital Disqualificati
, ,	Optional call date, contingent call dates and redemption amount	Event at any time/ Par	Event at any time/ Par	Event at any time/ Par	Event at any time/ Par
	Subsequent call dates, if applicable	Every 5 years after first call	Every 5 years after first call	Every 5 years after first call	Every 5 years after first call
	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fixed until the first call date. From first call date at Mid Swaps Rate + 3.625%	Fixed until the first call date. From first call date at Mid Swaps Rate + 5.514%	Fixed until the first call date. From first call date at Mid Swaps Rate + 3.598%	Fixed until the first call date. From first call at Mid Swaps Rate + 3.705%
3	Coupon rate and any related index	5.625%	6.875%	6.250%	6.375%
	Existence of a dividend stopper	No .	No Full Discouries	No Full Biometric	No E. II. Dissertions
	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully Discretionary	Fully Discretionary	Fully Discretionary	Fully Discretionary
	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully Discretionary	Fully Discretionary	Fully Discretionary	Fully Discretionary
	Existence of step up or other incentive to redeem	No	No	No	No
	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
1	If convertible, conversion trigger(s)	7% CET1: Contractual. PONV: UK PRA - Contractual recognition of statutory powers	7% CET1: Contractual. PONV: UK PRA - Contractual recognition of statutory powers	7% CET1: Contractual. PONV: UK PRA - Contractual recognition of statutory powers	7% CET1: Contractual. PONV: UK PRA - Contractual recognition of statutory powers
	If convertible, fully or partially	Always convert fully	Always convert fully	Always convert fully	Always convert fully
6	If convertible, conversion rate	USD 4.35578 per ordinary share	USD 3.9474 per ordinary share	USD 3.7881 per ordinary share	USD 4.35578 per ordinary share
6			USD 3.9474 per ordinary share	USD 3.7881 per ordinary share	USD 4.35578 per ordinary share
,	If convertible, conversion rate	USD 4.35578 per ordinary share Optional/at the option of the issuer & Mandatory	USD 3.9474 per ordinary share Optional/at the option of the issuer & Mandatory	USD 3.7881 per ordinary share Optional/at the option of the issuer & Mandatory	USD 4.35578 per ordinary share Optional/at the option of the issuer & Mand
i	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	USD 4.35578 per ordinary share Optional/at the option of the issuer & Mandatory upon the breach of certain conditions Common Equity Tier 1 HSBC Holdings plc	USD 3.9474 per ordinary share Optional/at the option of the issuer & Mandatory upon the breach of certain conditions Common Equity Tier 1 HSBC Holdings plc	USD 3.7881 per ordinary share Optional/at the option of the issuer & Mandatory upon the breach of certain conditions Common Equity Tier 1 HSBC Holdings plc	USD 4.35578 per ordinary share Optional/at the option of the issuer & Mand upon the breach of certain conditions Common Equity Tier 1 HSBC Holdings plc
	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	USD 4.35578 per ordinary share Optional/at the option of the issuer & Mandatory upon the breach of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes	USD 3.9474 per ordinary share Optional/at the option of the issuer & Mandatory upon the breach of certain conditions Common Equity Tier 1	USD 3.7881 per ordinary share Optional/at the option of the issuer & Mandatory upon the breach of certain conditions Common Equity Tier 1	USD 4.35578 per ordinary share Optional/at the option of the issuer & Mand upon the breach of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes
	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	USD 4.35578 per ordinary share Optional/at the option of the issuer & Mandatory upon the breach of certain conditions Common Equity Tier 1 HSBC Holdings plc	USD 3.9474 per ordinary share Optional/at the option of the issuer & Mandatory upon the breach of certain conditions Common Equity Tier 1 HSBC Holdings plc	USD 3.7881 per ordinary share Optional/at the option of the issuer & Mandatory upon the breach of certain conditions Common Equity Tier 1 HSBC Holdings plc	USD 4.35578 per ordinary share Optional/at the option of the issuer & Mandupon the breach of certain conditions Common Equity Tier 1 HSBC Holdings plc
	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	USD 4.35578 per ordinary share Optional/at the option of the issuer & Mandatory upon the breach of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes	USD 3.9474 per ordinary share Optional/at the option of the issuer & Mandatory upon the breach of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes	USD 3.7881 per ordinary share Optional/at the option of the issuer & Mandatory upon the breach of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes	USD 4.35578 per ordinary share Optional/at the option of the issuer & Mandupon the breach of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes
3	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)	USD 4.35578 per ordinary share Optional/at the option of the issuer & Mandatory upon the breach of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes PONV. UK PRA - Statutory	USD 3.9474 per ordinary share Optional/at the option of the issuer & Mandatory upon the breach of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes PONV. UK PRA - Statutory	USD 3.7881 per ordinary share Optional/at the option of the issuer & Mandatory upon the breach of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes PONV. UK PRA - Statutory	USD 4.35578 per ordinary share Optional/at the option of the issuer & Mandupon the breach of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes PONV. UK PRA - Statutory
	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial	USD 4.35578 per ordinary share Optional/at the option of the issuer & Mandatory upon the breach of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes PONV. UK PRA - Statutory May be written down partially	USD 3.9474 per ordinary share Optional/at the option of the issuer & Mandatory upon the breach of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes PONV. UK PRA - Statutory May be written down partially	USD 3.7881 per ordinary share Optional/at the option of the issuer & Mandatory upon the breach of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes PONV. UK PRA - Statutory May be written down partially	USD 4.35578 per ordinary share Optional/at the option of the issuer & Mandupon the breach of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes PONV. UK PRA - Statutory May be written down partially
33 39 9) 11 12 22 33	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately	USD 4.35578 per ordinary share Optional/at the option of the issuer & Mandatory upon the breach of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes PONV. UK PRA - Statutory May be written down partially	USD 3.9474 per ordinary share Optional/at the option of the issuer & Mandatory upon the breach of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes PONV. UK PRA - Statutory May be written down partially	USD 3.7881 per ordinary share Optional/at the option of the issuer & Mandatory upon the breach of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes PONV. UK PRA - Statutory May be written down partially	USD 4.35578 per ordinary share Optional/at the option of the issuer & Mancupon the breach of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes PONV. UK PRA - Statutory May be written down partially
66 77 88 99 00 11 11 22 33 44	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	USD 4.35578 per ordinary share Optional/at the option of the issuer & Mandatory upon the breach of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes PONV. UK PRA - Statutory May be written down partially Permanent -	USD 3.9474 per ordinary share Optional/at the option of the issuer & Mandatory upon the breach of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes PONV. UK PRA - Statutory May be written down partially Permanent	USD 3.7881 per ordinary share Optional/at the option of the issuer & Mandatory upon the breach of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes PONV. UK PRA - Statutory May be written down partially Permanent	USD 4.35578 per ordinary share Optional/at the option of the issuer & Mancupon the breach of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes PONV. UK PRA - Statutory May be written down partially Permanent

1	ditional Tier 1	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc
'	155061	113BC Holdings pic	Tibbe Holdings pic	113BC Holdings pic	113BC Flordings pic
!	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US404280AT69	US404280BL25	US404280BP39	XS1111123987
	Governing law(s) of the instrument	NY Law; subordination provisions under English Law	NY Law; subordination provisions under English Law	NY Law; subordination provisions under English Law	English Law
	Transitional CRR rules	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1
	Post-transitional CRR rules	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1
	Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated
	Instrument type (types to be specified by each jurisdiction)	Perpetual Subordinated Contingent Convertible Securities	Perpetual Subordinated Contingent Convertible Securities	Perpetual Subordinated Contingent Convertible Securities	Perpetual Subordinated Contingent Convert Securities
	Amount recognised in regulatory capital (Currency in million, as of most recent reportir date) ²	g USD 2,459m	USD 2,997m	USD 1,800m	USD 1,943m
	Nominal amount of instrument	USD 2,450m	USD 3,000m	USD 1,800m	EUR 1,500m (USD 1,746m)
3	Issue price	100	100	100	100
	Redemption price	100	100	100	100
	Accounting classification	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity
_	Original date of issuance	30 Mar 2015	22 May 2017	23 Mar 2018	17 Sep 2014
	•				•
	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
	Original maturity date	No Maturity	No Maturity	No Maturity	No Maturity
	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
5	Optional call date, contingent call dates and redemption amount	30 Mar 2025/Tax and Capital Disqualification Event at any time/ Par	22 May 2027/Tax and Capital Disqualification Event at any time/Par	23 Mar 2028/Tax and Capital Disqualification Event at any time/ Par	16 Sep 2022/Tax and Capital Disqualification Event at any time/ Par
,	Subsequent call dates, if applicable	Every 5 years after first call	Every 5 years after first call	Every 5 years after first call	On each Reset date after first call
	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fixed until the first call date. From first call date at Mid Swaps Rate + 4.3675%	Fixed until the first call date. From first call date at Mid Swaps Rate + 3.746%	Fixed until the first call date. From first call date at Mid Swaps Rate + 3.645%	Fixed until the first call date. From first call at Mid Swaps Rate + 4.383%
3	Coupon rate and any related index	6.375%	6.000%	6.500%	5.250%
)	Existence of a dividend stopper	No Fully Dispositioners	No Fully Discontinuous	No Fully Discontinuous	No Fully Discontinuous
)a	3,	Fully Discretionary	Fully Discretionary	Fully Discretionary	Fully Discretionary
b		Fully Discretionary	Fully Discretionary	Fully Discretionary	Fully Discretionary
	Existence of step up or other incentive to redeem	No	No	No	No
	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
;	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
4	If convertible, conversion trigger(s)	7% CET1: Contractual. PONV: UK PRA - Contractual recognition of statutory powers	7% CET1: Contractual. PONV: UK PRA - Contractual recognition of statutory powers	7% CET1: Contractual. PONV: UK PRA - Contractual recognition of statutory powers	7% CET1: Contractual. PONV: UK PRA - Contractual recognition of statutory powers
5	If convertible, fully or partially	Always convert fully	Always convert fully	Always convert fully	Always convert fully
	If convertible, fully or partially If convertible, conversion rate	Always convert fully USD 4.03488 per ordinary share	Always convert fully USD 3.4799 per ordinary share	Always convert fully USD 3.7881 per ordinary share	Always convert fully EUR 3.37514 per ordinary share
3			USD 3.4799 per ordinary share	USD 3.7881 per ordinary share	EUR 3.37514 per ordinary share
,	If convertible, conversion rate	USD 4.03488 per ordinary share Optional/at the option of the issuer & Mandatory	USD 3.4799 per ordinary share Optional/at the option of the issuer & Mandatory	USD 3.7881 per ordinary share Optional/at the option of the issuer & Mandatory	EUR 3.37514 per ordinary share Optional/at the option of the issuer & Manda
	If convertible, conversion rate If convertible, mandatory or optional conversion	USD 4.03488 per ordinary share Optional/at the option of the issuer & Mandatory upon the breach of certain conditions	USD 3.4799 per ordinary share Optional/at the option of the issuer & Mandatory upon the breach of certain conditions	USD 3.7881 per ordinary share Optional/at the option of the issuer & Mandatory upon the breach of certain conditions	EUR 3.37514 per ordinary share Optional/at the option of the issuer & Mand upon the breach of certain conditions
	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	USD 4.03488 per ordinary share Optional/at the option of the issuer & Mandatory upon the breach of certain conditions Common Equity Tier 1	USD 3.4799 per ordinary share Optional/at the option of the issuer & Mandatory upon the breach of certain conditions Common Equity Tier 1	USD 3.7881 per ordinary share Optional/at the option of the issuer & Mandatory upon the breach of certain conditions Common Equity Tier 1	EUR 3.37514 per ordinary share Optional/at the option of the issuer & Mandupon the breach of certain conditions Common Equity Tier 1
	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	USD 4.03488 per ordinary share Optional/at the option of the issuer & Mandatory upon the breach of certain conditions Common Equity Tier 1 HSBC Holdings plc	USD 3.4799 per ordinary share Optional/at the option of the issuer & Mandatory upon the breach of certain conditions Common Equity Tier 1 HSBC Holdings plc	USD 3.7881 per ordinary share Optional/at the option of the issuer & Mandatory upon the breach of certain conditions Common Equity Tier 1 HSBC Holdings plc	EUR 3.37514 per ordinary share Optional/at the option of the issuer & Mandupon the breach of certain conditions Common Equity Tier 1 HSBC Holdings plc
)	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	USD 4.03488 per ordinary share Optional/at the option of the issuer & Mandatory upon the breach of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes	USD 3.4799 per ordinary share Optional/at the option of the issuer & Mandatory upon the breach of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes	USD 3.7881 per ordinary share Optional/at the option of the issuer & Mandatory upon the breach of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes	EUR 3.37514 per ordinary share Optional/at the option of the issuer & Mandupon the breach of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes
3 3 1	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial	USD 4.03488 per ordinary share Optional/at the option of the issuer & Mandatory upon the breach of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes PONV. UK PRA - Statutory	USD 3.4799 per ordinary share Optional/at the option of the issuer & Mandatory upon the breach of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes PONV. UK PRA - Statutory	USD 3.7881 per ordinary share Optional/at the option of the issuer & Mandatory upon the breach of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes PONV. UK PRA - Statutory	EUR 3.37514 per ordinary share Optional/at the option of the issuer & Mancupon the breach of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes PONV. UK PRA - Statutory
3 3 9 1 2 3	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	USD 4.03488 per ordinary share Optional/at the option of the issuer & Mandatory upon the breach of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes PONV. UK PRA - Statutory May be written down partially	USD 3.4799 per ordinary share Optional/at the option of the issuer & Mandatory upon the breach of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes PONV. UK PRA - Statutory May be written down partially	USD 3.7881 per ordinary share Optional/at the option of the issuer & Mandatory upon the breach of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes PONV. UK PRA - Statutory May be written down partially	EUR 3.37514 per ordinary share Optional/at the option of the issuer & Mandupon the breach of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes PONV. UK PRA - Statutory May be written down partially
6 7 8 9 0 1 2 3 4	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately	USD 4.03488 per ordinary share Optional/at the option of the issuer & Mandatory upon the breach of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes PONV. UK PRA - Statutory May be written down partially	USD 3.4799 per ordinary share Optional/at the option of the issuer & Mandatory upon the breach of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes PONV. UK PRA - Statutory May be written down partially	USD 3.7881 per ordinary share Optional/at the option of the issuer & Mandatory upon the breach of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes PONV. UK PRA - Statutory May be written down partially	EUR 3.37514 per ordinary share Optional/at the option of the issuer & Mand upon the breach of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes PONV. UK PRA - Statutory May be written down partially
5 6 7 8 9 0 1 2 3 4	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	USD 4.03488 per ordinary share Optional/at the option of the issuer & Mandatory upon the breach of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes PONV. UK PRA - Statutory May be written down partially Permanent	USD 3.4799 per ordinary share Optional/at the option of the issuer & Mandatory upon the breach of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes PONV. UK PRA - Statutory May be written down partially Permanent	USD 3.7881 per ordinary share Optional/at the option of the issuer & Mandatory upon the breach of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes PONV. UK PRA - Statutory May be written down partially Permanent	EUR 3.37514 per ordinary share Optional/at the option of the issuer & Mandupon the breach of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes PONV. UK PRA - Statutory May be written down partially Permanent

Add	Prince I Trian A			
huu	litional Tier 1			
	Issuer	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS1298431104	XS1640903701	XS1624509300
	Governing law(s) of the instrument	English Law	English Law	English Law
	Transitional CRR rules	Additional Tier 1	Additional Tier 1	Additional Tier 1
	Post-transitional CRR rules	Additional Tier 1	Additional Tier 1	Additional Tier 1
	Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated
	Instrument type (types to be specified by each jurisdiction)	Perpetual Subordinated Contingent Convertible Securities	Perpetual Subordinated Contingent Convertible Securities	Perpetual Subordinated Contingent Converse Securities
	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) 2		USD 1,420m	USD 723m
	Nominal amount of instrument	EUR 1,000m (USD 1,164m)	EUR 1,250m (USD 1,455m)	SGD 1,000m (USD 733m)
а	Issue price	100	100	100
b	Redemption price	100	100	100
0	Accounting classification	Shareholders' equity	Shareholders' equity	Shareholders' equity
		' '		
1	Original date of issuance	29 Sep 2015	4 Jul 2017	8 Jun 2017
2	Perpetual or dated	Perpetual	Perpetual	Perpetual
3	Original maturity date	No Maturity	No Maturity	No Maturity
4	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
5	Optional call date, contingent call dates and redemption amount	29 Sep 2023/Tax and Capital Disqualification Event at any time/ Par	4 Jul 2029/Tax and Capital Disqualification Even at any time/Par	t 8 Jun 2022/Tax and Capital Disqualificatio Event at any time/Par
6	Subsequent call dates, if applicable	On each Reset date after first call	Every 5 years after first call	Every 5 years after first call
7	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fixed until the first call date. From first call date at 5 year EUR Mid Swaps + 5.338%	Fixed until the first call date. From first call date at Mid Swaps Rate + 3.844%	Fixed until the first call date. From first call at Swap Offer Rate ('SOR') + 2.870%
8	Coupon rate and any related index	6.000%	4.750%	4.700%
	Existence of a dividend stopper	No Fully Dispersionary	No Fully Dispersionary	No Fully Dispretionary
Оа	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully Discretionary	Fully Discretionary	Fully Discretionary
Da Ob	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully Discretionary Fully Discretionary	Fully Discretionary Fully Discretionary	Fully Discretionary Fully Discretionary
)a)b 1	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem	Fully Discretionary Fully Discretionary No	Fully Discretionary Fully Discretionary No	Fully Discretionary Fully Discretionary No
0a 0b 1	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	Fully Discretionary Fully Discretionary No Non-cumulative	Fully Discretionary Fully Discretionary No Non-cumulative	Fully Discretionary Fully Discretionary No Non-cumulative
0a 0b 1 2	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	Fully Discretionary Fully Discretionary No Non-cumulative Convertible	Fully Discretionary Fully Discretionary No Non-cumulative Convertible	Fully Discretionary Fully Discretionary No Non-cumulative Convertible
0a 0b 1 2	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	Fully Discretionary Fully Discretionary No Non-cumulative	Fully Discretionary Fully Discretionary No Non-cumulative	Fully Discretionary Fully Discretionary No Non-cumulative
0a 0b 1 22 33 4	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	Fully Discretionary Fully Discretionary No Non-cumulative Convertible 7% CET1: Contractual. PONV: UK PRA - Contractual recognition	Fully Discretionary Fully Discretionary No Non-cumulative Convertible 7% CET1: Contractual. PONV: UK PRA - Contractual recognition	Fully Discretionary Fully Discretionary No Non-cumulative Convertible 7% CET1: Contractual. PONV: UK PRA - Contractual recognition
0a 0b 1 2 3 4	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	Fully Discretionary Fully Discretionary No Non-cumulative Convertible 7% CET1: Contractual. PONV: UK PRA - Contractual recognition of statutory powers	Fully Discretionary Fully Discretionary No Non-cumulative Convertible 7% CET1: Contractual. PONV: UK PRA - Contractual recognition of statutory powers	Fully Discretionary Fully Discretionary No Non-cumulative Convertible 7% CET1: Contractual. PONV: UK PRA - Contractual recognition of statutory powers
0a 0b 1 2 3 4	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	Fully Discretionary Fully Discretionary No Non-cumulative Convertible 7% CET1: Contractual. PONV: UK PRA - Contractual recognition of statutory powers Always convert fully	Fully Discretionary Fully Discretionary No Non-cumulative Convertible 7% CET1: Contractual. PONV: UK PRA - Contractual recognition of statutory powers Always convert fully	Fully Discretionary Fully Discretionary No Non-cumulative Convertible 7% CET1: Contractual. PONV: UK PRA - Contractual recognition of statutory powers Always convert fully SGD 4.80694 per ordinary share
0a 0b 11 22 33 4	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate	Fully Discretionary Fully Discretionary No Non-cumulative Convertible 7% CET1: Contractual. PONV: UK PRA - Contractual recognition of statutory powers Always convert fully EUR 3.73559 per ordinary share Optional/at the option of the issuer & Mandatory	Fully Discretionary Fully Discretionary No Non-cumulative Convertible 7% CET1: Contractual. PONV: UK PRA - Contractual recognition of statutory powers Always convert fully EUR 3.05451 per ordinary share Optional/at the option of the issuer & Mandatory	Fully Discretionary Fully Discretionary No Non-cumulative Convertible 7% CET1: Contractual. PONV: UK PRA - Contractual recognition of statutory powers Always convert fully SGD 4.80694 per ordinary share Optional/at the option of the issuer & Mane
0a 0b 1 2 3 4 4	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	Fully Discretionary Fully Discretionary No Non-cumulative Convertible 7% CET1: Contractual. PONV: UK PRA - Contractual recognition of statutory powers Always convert fully EUR 3.73559 per ordinary share Optional/at the option of the issuer & Mandatory upon the breach of certain conditions	Fully Discretionary Fully Discretionary No Non-cumulative Convertible 7% CET1: Contractual. PONV: UK PRA - Contractual recognition of statutory powers Always convert fully EUR 3.05451 per ordinary share Optional/at the option of the issuer & Mandatory upon the breach of certain conditions	Fully Discretionary Fully Discretionary No Non-cumulative Convertible 7% CET1: Contractual. PONV: UK PRA - Contractual recognition of statutory powers Always convert fully SGD 4.80694 per ordinary share Optional/at the option of the issuer & Manupon the breach of certain conditions
0a 0b 1 2 3 4 4 5 6 6 7	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	Fully Discretionary Fully Discretionary No Non-cumulative Convertible 7% CET1: Contractual. PONV: UK PRA - Contractual recognition of statutory powers Always convert fully EUR 3.73559 per ordinary share Optional/at the option of the issuer & Mandatory upon the breach of certain conditions Common Equity Tier 1	Fully Discretionary Fully Discretionary No Non-cumulative Convertible 7% CET1: Contractual. PONV: UK PRA - Contractual recognition of statutory powers Always convert fully EUR 3.05451 per ordinary share Optional/at the option of the issuer & Mandatory upon the breach of certain conditions Common Equity Tier 1	Fully Discretionary Fully Discretionary No Non-cumulative Convertible 7% CET1: Contractual. PONV: UK PRA - Contractual recognition of statutory powers Always convert fully SGD 4.80694 per ordinary share Optional/at the option of the issuer & Manupon the breach of certain conditions Common Equity Tier 1
0a 0b 1 2 3 4 5 6 7	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	Fully Discretionary Fully Discretionary No Non-cumulative Convertible 7% CET1: Contractual. PONV: UK PRA - Contractual recognition of statutory powers Always convert fully EUR 3.73559 per ordinary share Optional/at the option of the issuer & Mandatory upon the breach of certain conditions Common Equity Tier 1 HSBC Holdings plc	Fully Discretionary Fully Discretionary No Non-cumulative Convertible 7% CET1: Contractual. PONV: UK PRA - Contractual recognition of statutory powers Always convert fully EUR 3.05451 per ordinary share Optional/at the option of the issuer & Mandatory upon the breach of certain conditions Common Equity Tier 1 HSBC Holdings plc	Fully Discretionary Fully Discretionary No Non-cumulative Convertible 7% CET1: Contractual. PONV: UK PRA - Contractual recognition of statutory powers Always convert fully SGD 4.80694 per ordinary share Optional/at the option of the issuer & Manupon the breach of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes
0a 0b 1 2 3 4 5 6 7 8 9 0 1	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)	Fully Discretionary Fully Discretionary No Non-cumulative Convertible 7% CET1: Contractual. PONV: UK PRA - Contractual recognition of statutory powers Always convert fully EUR 3.73559 per ordinary share Optional/at the option of the issuer & Mandatory upon the breach of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes PONV. UK PRA - Statutory	Fully Discretionary Fully Discretionary No Non-cumulative Convertible 7% CET1: Contractual. PONV: UK PRA - Contractual recognition of statutory powers Always convert fully EUR 3.05451 per ordinary share Optional/at the option of the issuer & Mandatory upon the breach of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes PONV. UK PRA - Statutory	Fully Discretionary Fully Discretionary No Non-cumulative Convertible 7% CET1: Contractual. PONV: UK PRA - Contractual recognition of statutory powers Always convert fully SGD 4.80694 per ordinary share Optional/at the option of the issuer & Man upon the breach of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes PONV. UK PRA - Statutory
0a 0b 1 2 3 4 5 6 7 7 8 9 0 1 1 2	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial	Fully Discretionary Fully Discretionary No Non-cumulative Convertible 7% CET1: Contractual. PONV: UK PRA - Contractual recognition of statutory powers Always convert fully EUR 3.73559 per ordinary share Optional/at the option of the issuer & Mandatory upon the breach of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes PONV. UK PRA - Statutory May be written down partially	Fully Discretionary Fully Discretionary No Non-cumulative Convertible 7% CET1: Contractual. PONV: UK PRA - Contractual recognition of statutory powers Always convert fully EUR 3.05451 per ordinary share Optional/at the option of the issuer & Mandatory upon the breach of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes PONV. UK PRA - Statutory May be written down partially	Fully Discretionary Fully Discretionary No Non-cumulative Convertible 7% CET1: Contractual. PONV: UK PRA - Contractual recognition of statutory powers Always convert fully SGD 4.80694 per ordinary share Optional/at the option of the issuer & Man upon the breach of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes PONV. UK PRA - Statutory May be written down partially
00a 00b 11 22 33 44 45 66 67 7	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, mandatory or optional conversion If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	Fully Discretionary Fully Discretionary No Non-cumulative Convertible 7% CET1: Contractual. PONV: UK PRA - Contractual recognition of statutory powers Always convert fully EUR 3.73559 per ordinary share Optional/at the option of the issuer & Mandatory upon the breach of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes PONV. UK PRA - Statutory May be written down partially Permanent	Fully Discretionary Fully Discretionary No Non-cumulative Convertible 7% CET1: Contractual. PONV: UK PRA - Contractual recognition of statutory powers Always convert fully EUR 3.05451 per ordinary share Optional/at the option of the issuer & Mandatory upon the breach of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes PONV. UK PRA - Statutory May be written down partially Permanent	Fully Discretionary Fully Discretionary No Non-cumulative Convertible 7% CET1: Contractual. PONV: UK PRA - Contractual recognition of statutory powers Always convert fully SGD 4.80694 per ordinary share Optional/at the option of the issuer & Man upon the breach of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes PONV. UK PRA - Statutory May be written down partially Permanent
22 23 24 24 25 26 27 28 29 30 31 32 33 34	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Fully Discretionary Fully Discretionary No Non-cumulative Convertible 7% CET1: Contractual. PONV: UK PRA - Contractual recognition of statutory powers Always convert fully EUR 3.73559 per ordinary share Optional/at the option of the issuer & Mandatory upon the breach of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes PONV. UK PRA - Statutory May be written down partially Permanent -	Fully Discretionary Fully Discretionary No Non-cumulative Convertible 7% CET1: Contractual. PONV: UK PRA - Contractual recognition of statutory powers Always convert fully EUR 3.05451 per ordinary share Optional/at the option of the issuer & Mandatory upon the breach of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes PONV. UK PRA - Statutory May be written down partially Permanent -	Fully Discretionary Fully Discretionary No Non-cumulative Convertible 7% CET1: Contractual. PONV: UK PRA - Contractual recognition of statutory powers Always convert fully SGD 4.80694 per ordinary share Optional/at the option of the issuer & Man upon the breach of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes PONV. UK PRA - Statutory May be written down partially Permanent NA
0a 0b 1 2 3 4 4 5 6 7 7	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, mandatory or optional conversion If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	Fully Discretionary Fully Discretionary No Non-cumulative Convertible 7% CET1: Contractual. PONV: UK PRA - Contractual recognition of statutory powers Always convert fully EUR 3.73559 per ordinary share Optional/at the option of the issuer & Mandatory upon the breach of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes PONV. UK PRA - Statutory May be written down partially Permanent	Fully Discretionary Fully Discretionary No Non-cumulative Convertible 7% CET1: Contractual. PONV: UK PRA - Contractual recognition of statutory powers Always convert fully EUR 3.05451 per ordinary share Optional/at the option of the issuer & Mandatory upon the breach of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes PONV. UK PRA - Statutory May be written down partially Permanent	Fully Discretionary Fully Discretionary No Non-cumulative Convertible 7% CET1: Contractual. PONV: UK PRA - Contractual recognition of statutory powers Always convert fully SGD 4.80694 per ordinary share Optional/at the option of the issuer & Manoupon the breach of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes PONV. UK PRA - Statutory May be written down partially Permanent

Tie	· 2				
1	Issuer	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc ⁴
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US404280AP48	US404280AU33	US404280BH13	US404280AF65
3	Governing law(s) of the instrument	NY Law; subordination provisions under English Law	NY Law; subordination provisions under English Law	NY Law; subordination provisions under English Law	NY Law
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eliqible at solo/(sub-) consolidated/solo & (sub-) consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2	Tier 2	Tier 2	Tier 2
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) ³	USD 2,019m	USD 1,468m	USD 1,425m	USD 551m
9	Nominal amount of instrument	USD 2,000m	USD 1,500m	USD 1,500m	USD 488m
9a	Issue price	99.34	99.18	99.992	100
9b	Redemption price	100	100	100	100
10	Accounting classification	Liability - fair value	Liability - fair value	Liability - fair value	Liability - amortised cost
11	Original date of issuance	12 Mar 2014	18 Aug 2015	23 Nov 2016	3 Dec 2004
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	14 Mar 2024	18 Aug 2025	23 Nov 2026	17 May 2032
14	Issuer call subject to prior supervisory approval	No	No	No	No
15	Optional call date, contingent call dates and redemption amount	Tax or Capital Disqualification Event/at any time/Par	Tax or Capital Disqualification Event, at any time/Par	Tax or Capital Disqualification Event, at any time/Par	Tax call at any time/Par
16	Subsequent call dates, if applicable	-	-	-	-
17	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	4.250%	4.250%	4.375%	7.625%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Non-convertible
24	If convertible, conversion trigger(s)	PONV - UK PRA - Contractual recognition	PONV - UK PRA - Contractual recognition of statutory powers	PONV - UK PRA - Contractual recognition	-
25	If appropriish fully or portially	of statutory powers	7.1	of statutory powers	
25 26	If convertible, fully or partially If convertible, conversion rate	May convert fully or partially	May convert fully or partially	May convert fully or partially	-
26 27		Optional	Ontional	Ontional	-
	If convertible, mandatory or optional conversion	Optional Common Equity Ties 1	Optional Common Equity Ties 1	Optional	
28 29	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	-
29 30	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc	- No
	Write-down features	Yes	Yes	Yes	No
31	If write-down, write-down trigger(s)	PONV. UK PRA - Statutory	PONV. UK PRA - Statutory	PONV. UK PRA - Statutory	-
32 33	If write-down, full or partial	May be written down partially	May be written down partially	May be written down partially	-
	If write-down, permanent or temporary	Permanent	Permanent	Permanent	-
34	If temporary write-down, description of write-up mechanism	- Instantiately and auditors to the Control Control	- Instance disease, and another the Control Control	- Instantation and audio at the Continue Continue	- Instance disease, and another than the Opening Co. ""
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors	
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	-	-	-	-

³ Amount stated in this report as being recognised in regulatory capital for Tier 2 instruments is prior to the application of grandfathering or any 'minority interest' deduction.

ier 2				
Issuer	HSBC Holdings plc ⁴	HSBC Holdings plc ⁴	HSBC Holdings plc ⁴	HSBC Holdings plc⁴
Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US404280AE90	US404280AG49	US404280AH22	US404280AJ87
Governing law(s) of the instrument	NY Law	NY Law	NY Law	NY Law
Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated
Instrument type (types to be specified by each jurisdiction)	Tier 2	Tier 2	Tier 2	Tier 2
Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) ³	USD 247m	USD 2,048m	USD 2,383m	USD 1,496m
Nominal amount of instrument	USD 222m	USD 2,000m	USD 2,500m	USD 1,500m
a Issue price	100	99.856, 103.262 and 110.387	99.763 and 99.821	99.783
Redemption price	100	100	100	100
O Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
1 Original date of issuance	3 Dec 2004	3 May 2006 (USD 900m), 14 Jun 2006 (USD 400m) and 14 Dec 2006 (USD 700m)	12 Sep 2007 (USD 750m) and 18 Oct 2007 (USD 1,750m)	19 May 2008
2 Perpetual or dated	Dated	Dated	Dated	Dated
Original maturity date	27 Nov 2032	2 May 2036	15 Sep 2037	1 Jun 2038
4 Issuer call subject to prior supervisory approval	No	No	No	No
5 Optional call date, contingent call dates and redemption amount	Tax call at any time/Par	Tax call at any time/Par	Tax call at any time/Par	Tax call at any time/Par
Subsequent call dates, if applicable	-	-	-	-
7 Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fixed	Fixed	Fixed	Fixed
Coupon rate and any related index	7.350%	6.500%	6.500%	6.800%
9 Existence of a dividend stopper	No	No	No	No
Da Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
Db Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
Existence of step up or other incentive to redeem	No	No	No	No
Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
B Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
4 If convertible, conversion trigger(s)	-	-	-	-
5 If convertible, fully or partially	-	-	-	-
6 If convertible, conversion rate	-	-	-	-
If convertible, mandatory or optional conversion	-	-	-	-
If convertible, specify instrument type convertible into	-	-	-	-
If convertible, specify issuer of instrument it converts into	-	-	<u>-</u>	-
Write-down features	No	No	No	No
If write-down, write-down trigger(s)	-	-	<u>- </u>	-
2 If write-down, full or partial	-	-	<u>- </u>	-
If write-down, permanent or temporary	-	-	<u>- </u>	-
4 If temporary write-down, description of write-up mechanism	-	-	•	-
5 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Credito
Non-compliant transitioned features	No	No	No	No
7 If yes, specify non-compliant features	-	-	-	-

³ Amount stated in this report as being recognised in regulatory capital for Tier 2 instruments is prior to the application of grandfathering or any 'minority interest' deduction.

	r 2				
1	Issuer	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US404280AQ21	XS0159497162	XS0387079907	XS0356452929
	Governing law(s) of the instrument	NY Law; subordination provisions under English Law	UK Law	UK Law	UK Law
	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
	Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated
	Instrument type (types to be specified by each jurisdiction)	Tier 2	Tier 2	Tier 2	Tier 2
	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) ³	USD 1,414m	USD 1,009m	USD 856m	USD 1,020m
	Nominal amount of instrument	USD 1,500m	GBP 650m (USD 855m)	GBP 650m (USD 855m)	GBP 750m (USD 987m)
	Issue price	98.912	99.901	99.475	99.649 and 109.531
	Redemption price	100	100	100	100
	Accounting classification	Liability - amortised cost	Liability - fair value	Liability - amortised cost	Liability - amortised cost
	Original date of issuance	12 Mar 2014	20 Dec 2002	11 Sep 2008	7 Apr 2008 (GBP 350m) and 11 Jun 200 (GBP 400m)
	Perpetual or dated	Dated	Dated	Dated	Dated
	Original maturity date	14 Mar 2044	20 Dec 2027	11 Sep 2028	7 Apr 2038
	Issuer call subject to prior supervisory approval	No	No	No	No
	Optional call date, contingent call dates and redemption amount	Tax or Capital Disqualification Event, at any time/Par	Tax call at any time/Par	Tax call at any time/Par	Tax call at any time/Par
;	Subsequent call dates, if applicable	-	-	-	-
	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fixed	Fixed	Fixed	Fixed
	Coupon rate and any related index	5.250%	5.750%	6.750%	7.000%
9	Existence of a dividend stopper	No	No	No	No
а	· ·	Mandatory	Mandatory	Mandatory	Mandatory
b	, , , , , , , , , , , , , , , , , , , ,	Mandatory	Mandatory	Mandatory	Mandatory
	Existence of step up or other incentive to redeem	No	No	No	No
	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
	If convertible, conversion trigger(s)	PONV - UK PRA - Contractual recognition of statutory powers	PONV - UK PRA - Statutory	PONV - UK PRA - Statutory	PONV - UK PRA - Statutory
	If convertible, fully or partially	May convert fully or partially	May convert fully or partially	May convert fully or partially	May convert fully or partially
	If convertible, conversion rate				
	If convertible, mandatory or optional conversion	Optional	Optional	Optional	Optional
	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc
	Write-down features	Yes	Yes	Yes	Yes
_	If write-down, write-down trigger(s)	PONV. UK PRA - Statutory	PONV. UK PRA - Statutory	PONV. UK PRA - Statutory	PONV. UK PRA - Statutory
	If write-down, full or partial	May be written down partially	May be written down partially	May be written down partially	May be written down partially
	If write-down, permanent or temporary	Permanent	Permanent	Permanent	Permanent
	If temporary write-down, description of write-up mechanism	-	-	-	-
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Credi

³ Amount stated in this report as being recognised in regulatory capital for Tier 2 instruments is prior to the application of grandfathering or any 'minority interest' deduction.

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Issuer	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc
Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0498768315	XS0433028254	XS0969636371	XS1254428896
Governing law(s) of the instrument	UK Law	UK Law	UK Law	English Law
Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated
Instrument type (types to be specified by each jurisdiction)	Tier 2	Tier 2	Tier 2	Tier 2
Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) 3	g USD 1,174m	USD 467m	USD 1,799m	USD 1,739m
Nominal amount of instrument	GBP 900m (USD 1,184m)	EUR 1,750m (USD 2,037m)	EUR 1,500m (USD 1,746m)	EUR 1,500m (USD 1,746m)
Issue price	98.801	99.267	99.878	99.067
Redemption price	100	100	100	100
Accounting classification	Liability - amortised cost	Liability - fair value	Liability - fair value	Liability - amortised cost
Original date of issuance	29 Mar 2010	10 Jun 2009	10 Sep 2013	30 Jun 2015
Perpetual or dated	Dated	Dated	Dated	Dated
Original maturity date	29 Mar 2040	10 Jun 2019	10 Jan 2024	30 Jun 2025
Issuer call subject to prior supervisory approval	No	No	Yes	No
Optional call date, contingent call dates and redemption amount	Tax call at any time/Par	Tax call at any time/Par	10 Jan 2019 /Tax call at any time/Par	Tax or Capital Disqualification Event, at time/Par
Subsequent call dates, if applicable	-	-	-	-
Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fixed	Fixed	Fixed	Fixed
Coupon rate and any related index	6.000%	6.000%	3.375%	3.000%
Existence of a dividend stopper	No	No	No	No
Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
Existence of step up or other incentive to redeem	No	No	No	No
Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
If convertible, conversion trigger(s)	PONV - UK PRA - Statutory	PONV - UK PRA - Statutory	PONV - UK PRA - Statutory	PONV - UK PRA - Contractual recognit of statutory powers
If convertible, fully or partially	May convert fully or partially	May convert fully or partially	May convert fully or partially	May convert fully or partially
If convertible, conversion rate	-	-	-	-
If convertible, mandatory or optional conversion	Optional	Optional	Optional	Optional
If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
If convertible, specify instrument type convertible into	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc
Write-down features	Yes	Yes	Yes	Yes
If write-down, write-down trigger(s)	PONV. UK PRA - Statutory	PONV. UK PRA - Statutory	PONV. UK PRA - Statutory	PONV. UK PRA - Statutory
If write-down, full or partial	May be written down partially	May be written down partially	May be written down partially	May be written down partially
If write-down, permanent or temporary	Permanent	Permanent	Permanent	Permanent
If temporary write-down, description of write-up mechanism	-	- Cimanoni		- Cinianoni
Position in subordination hierarchy in liquidation (specify instrument type immediately		Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Cred
senior to instrument)				
senior to instrument) Non-compliant transitioned features	No	No	No	No

³ Amount stated in this report as being recognised in regulatory capital for Tier 2 instruments is prior to the application of grandfathering or any 'minority interest' deduction.

Tie	r 2				
1	Issuer	HSBC Holdings plc	HSBC Bank plc⁴	HSBC Bank plc⁴	HSBC Bank plc ⁴
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS1428953407	GB0005902332	XS0015190423	GB0005903413
3	Governing law(s) of the instrument	English Law	English Law	English Law	English Law
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2	Tier 2	Tier 2	Tier 2
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) ³	USD 1,149m	USD 750m	USD 500m	USD 300m
9	Nominal amount of instrument	EUR 1,000m (USD 1,164m)	USD 750m	USD 500m	USD 300m
9a	Issue price	99.832	100	100	100
9b	Redemption price	100	100	100	100
10	Accounting classification	Liability - fair value	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	7 Jun 2016	19 Jun 1985	18 Sep 1985	11 Dec 1986
12	Perpetual or dated	Dated	Perpetual	Perpetual	Perpetual
13	Original maturity date	7 Jun 2028	No Maturity	No Maturity	No Maturity
14	Issuer call subject to prior supervisory approval	No	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Tax or Capital Disqualification Event, at any	1 June 1990	1 Sep 1990	1 Jun 1992
	3	time/Par	Par	Par	Par
16	Subsequent call dates, if applicable	-	On each distribution date thereafter	On each distribution date thereafter	On each distribution date thereafter
17	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fixed	Floating	Floating	Floating
18	Coupon rate and any related index	3.125%	6 month USD LIBOR + 0.25%, subject to minimum of 0.68750%	6 month LIBOR + 0.25%, subject to minimum of 0.75%	6 month LIBOR + 0.10%, subject to minimur of 0.6%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Partially discretionary	Partially discretionary	Partially discretionary
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	PONV - UK PRA - Contractual recognition of statutory powers	-	-	-
25	If convertible, fully or partially	May convert fully or partially	-	-	-
26	If convertible, conversion rate	- · · · · · · · · · · · · · · · · · · ·	-	-	-
27	If convertible, mandatory or optional conversion	Optional	-	-	-
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	-	-	-
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	-	-	-
30	Write-down features	Yes	No	No	No
31	If write-down, write-down trigger(s)	PONV. UK PRA - Statutory	-	-	-
32	If write-down, full or partial	May be written down partially	-	-	-
33	If write-down, permanent or temporary	Permanent	-	-	-
34	If temporary write-down, description of write-up mechanism		-	-	-
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Senior Creditors	Immediately subordinate to Tier 2	Immediately subordinate to Tier 2	Immediately subordinate to Tier 2
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features		-	-	

³ Amount stated in this report as being recognised in regulatory capital for Tier 2 instruments is prior to the application of grandfathering or any 'minority interest' deduction.

1	Issuer	HSBC Bank plc ⁴	HSBC Bank plc⁴	HSBC Bank plc	HSBC Bank plc⁴
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US597433AC57	XS0088317853	XS0204377310	XS0174470764
	Governing law(s) of the instrument	NY Law (except English Law for subordination provisions)	English Law	English Law	English Law
	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
	Post-transitional CRR rules	Tier 2	Tier 2	Ineligible	Tier 2
	Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated
	Instrument type (types to be specified by each jurisdiction)	Tier 2	Tier 2	Tier 2	Tier 2
	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) ³	USD 300m	USD 394m	USD 545m	USD 866m
	Nominal amount of instrument	USD 300m	GBP 300m (USD 395m)	GBP 350m (USD 461m)	GBP 500m (USD 658m)
l	Issue price	99.826	99.083% and 101.132% for 1998 and 2000 issue respectively	99.046	98.825
,	Redemption price	100	100	100	100
	Accounting classification	Liability - fair value	Liability - amortised cost	Liability - fair value	Liability - fair value
	Original date of issuance	10 May 1995	7 Jul 1998 and 30 Nov 2000	4 Nov 2004	22 Aug 2003
	Perpetual or dated	Dated	Dated	Dated	Dated
	Original maturity date	1 May 2025	7 Jul 2023	4 Nov 2030	22 Aug 2033
	Issuer call subject to prior supervisory approval	No	No	Yes	No
	Optional call date, contingent call dates and redemption amount	Tax Call/Par	Tax Call/Par	4 Nov 2025/Par	Tax Call/Par
6	Subsequent call dates, if applicable	N/A	N/A	On each distribution date thereafter	N/A
,	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fixed	Fixed	Fixed to floating	Fixed
3	Coupon rate and any related index	7.650%	6.500%	5.375%	5.375%
9	Existence of a dividend stopper	No	No	No	No
)a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
	Existence of step up or other incentive to redeem	No	No	Yes	No
	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
1	If convertible, conversion trigger(s)	•	•	•	-
	If convertible, fully or partially	-	-	-	-
	If convertible, conversion rate	-	-	-	-
	If convertible, mandatory or optional conversion	-	-	-	-
	If convertible, specify instrument type convertible into	-	-	-	-
	If convertible, specify issuer of instrument it converts into	-	-	-	-
	Write-down features	No	No	No	No
	If write-down, write-down trigger(s)	-	-	-	-
	If write-down, full or partial	-	-	-	-
	If write-down, permanent or temporary	-	-	-	-
ļ	If temporary write-down, description of write-up mechanism	-	-	-	-
5	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Credit
;	Non-compliant transitioned features	No	No	Yes	No
	If yes, specify non-compliant features			Step-up.	

³ Amount stated in this report as being recognised in regulatory capital for Tier 2 instruments is prior to the application of grandfathering or any 'minority interest' deduction.

Tie	r 2				
1	Issuer	HSBC Bank plc ⁴	HSBC Bank plc⁴	The Hongkong and Shanghai Banking Corporation Limited ⁴	HSBC Bank Malaysia Berhad
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0120514335	XS0247840969	GB0004355490	MYBDX0706808
3	Governing law(s) of the instrument	English Law	English Law	English Law	Laws of Malaysia
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Ineligible
6	Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2	Tier 2	Perpetual debt instruments	Tier 2
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) ³	USD 295m	USD 781m	USD 400m	USD 124m
9	Nominal amount of instrument	GBP 225m (USD 296m)	GBP 600m (USD 790m)	USD 400m	MYR 500m (USD 124m)
9a	Issue price	99.043% and 102.328% for 2000 and 2001 issue respectively	98.507	100	100
9b	Redemption price	100	100	100	100
10	Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	30 Nov 2000 and 23 Feb 2001	24 Mar 2006	9 Jul 1986	2 Nov 2007
12	Perpetual or dated	Dated	Dated	Perpetual	Dated
13	Original maturity date	30 Jan 2041	24 Mar 2046	No maturity	2 Nov 2027
14	Issuer call subject to prior supervisory approval	No	No	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Tax Call/Par	Tax Call/Par	9 Jul 1991 at par value	2 Nov 2022/Par
16	Subsequent call dates, if applicable	N/A	N/A	Callable on any interest payment date after first call date	Callable on any anniversary date after first call date
17	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fixed	Fixed	Floating	Fixed
18	Coupon rate and any related index	6.250%	4.750%	3 months USD LIBOR (if LIMEAN is unavailable) +0.1875%	Before 2 Nov 2022 : 5.05% From 2 Nov 2022 : 6.05%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	Yes
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	•	-	-	-
25	If convertible, fully or partially	-	-	-	-
26	If convertible, conversion rate	-	-	-	-
27	If convertible, mandatory or optional conversion	-	-	-	-
28	If convertible, specify instrument type convertible into	-	-	-	-
29	If convertible, specify issuer of instrument it converts into	-	-	-	-
30	Write-down features	No	No	No	No
31	If write-down, write-down trigger(s)	-	-	-	-
32	If write-down, full or partial	-	-	-	-
33	If write-down, permanent or temporary	-	-	-	-
34	If temporary write-down, description of write-up mechanism	-	-	-	-
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	No	No	No	Yes
37	If yes, specify non-compliant features	-	-	-	Step-up.

³ Amount stated in this report as being recognised in regulatory capital for Tier 2 instruments is prior to the application of grandfathering or any 'minority interest' deduction.

Tier 2				
Issuer	HSBC USA Inc	HSBC USA Inc	HSBC USA Inc	HSBC USA Inc
Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US40428HPB23	US760719AR59	US760719AS33	US760719BH68
Governing law(s) of the instrument	State of NY, USA	State of NY, USA	State of NY, USA	State of NY, USA
Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
Post-transitional CRR rules	Ineligible	Ineligible	Ineligible	Ineligible
Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated
Instrument type (types to be specified by each jurisdiction)	Subordinated debt	Subordinated debt	Subordinated debt	Subordinated debt
Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) ³	USD 332m	USD 60m	USD 60m	USD 221m
Nominal amount of instrument	USD 750m	USD 100m	USD 100m	USD 250m
Issue price	99.178	98.561	99.643	98.763
Redemption price	100	100	100	100
Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
Original date of issuance	27 Sep 2010	20 May 1991	1 Jun 1991	22 Jul 1997
Perpetual or dated	Dated	Dated	Dated	Dated
Original maturity date	27 Sep 2020	15 May 2021	1 Jun 2021	15 Jul 2097. Can be shortened following event
Issuer call subject to prior supervisory approval	No	No	No	No
Optional call date, contingent call dates and redemption amount	Regulatory Event call on 27 Sep 2015 at 101		-	Tax call at any time at greater of (i) par a (ii) PV of scheduled payments
Subsequent call dates, if applicable	-	-	-	-
Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fixed	Fixed	Fixed	Fixed
B Coupon rate and any related index	5.000%	9.125%	9.300%	7.200%
Existence of a dividend stopper	No	No	No	No
a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Partially discretionary	Mandatory	Mandatory	Mandatory
Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
Existence of step up or other incentive to redeem	No	No	No	No
Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
If convertible, conversion trigger(s)	-	-	-	-
If convertible, fully or partially	-	-	-	-
If convertible, conversion rate	-	-	-	-
If convertible, mandatory or optional conversion	-	-	-	-
If convertible, specify instrument type convertible into	-	-	-	-
If convertible, specify issuer of instrument it converts into	-	-	-	-
Write-down features	No	No	No	No
If write-down, write-down trigger(s)	-	-	-	-
If write-down, full or partial	-	-	-	-
If write-down, permanent or temporary	-	-	-	-
If temporary write-down, description of write-up mechanism	-	-	-	-
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Credi
	Yes	Yes	Yes	Yes
Non-compliant transitioned features If yes, specify non-compliant features	Issuer is not an institution.	Subordinated to Money Borrowed. Events of default provide for acceleration for non-payment of interest/principal. Issuer is not an institution.	Subordinated to Money Borrowed. Events of default provide for acceleration for non-payment of interest/principal. Issuer is not an institution	

³ Amount stated in this report as being recognised in regulatory capital for Tier 2 instruments is prior to the application of grandfathering or any 'minority interest' deduction.

⁴ On 4 May 2018 HSBC changed how these securities are recognised for regulatory capital purposes and therefore the description of certain features has changed.

		,			
Is	ssuer	HSBC Bank USA⁴	HSBC Bank USA ⁴	HSBC Bank USA⁴	HSBC Bank USA ⁴
U	Inique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US4042Q1AE77	US4042Q1AA55	US4042Q1AB39	US4042Q1AD94
G	Soverning law(s) of the instrument	State of NY and USA	State of NY and USA	State of NY and USA	State of NY and USA
Т	ransitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
Р	ost-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
Е	ligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated
	nstrument type (types to be specified by each jurisdiction)	Subordinated debt	Subordinated debt	Subordinated debt	Subordinated debt
	amount recognised in regulatory capital (Currency in million, as of most recent reporting ate) ³	USD 504m	USD 1,230m	USD 934m	USD 697m
	lominal amount of instrument	USD 1,250m	USD 1,000m	USD 750m	USD 700m
	ssue price	99.945	99.468	99.255	98.797
	tedemption price	100	100	100	100
) A	accounting classification	Liability - amortised cost	Liability - fair value	Liability - fair value	Liability - amortised cost
С	Original date of issuance	24 Aug 2010	25 Oct 2004	17 Aug 2005	18 Jun 2008
. P	Perpetual or dated	Dated	Dated	Dated	Dated
3 C	Original maturity date	24 Aug 2020	1 Nov 2034	15 Aug 2035	15 Jan 2039
ls.	ssuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
С	Optional call date, contingent call dates and redemption amount	Tax call at any time/Par	Tax call at any time/Par	Tax call at any time/Par	Tax call at any time/Par
S S	subsequent call dates, if applicable	-	-	-	-
F	fully discretionary, partially discretionary or mandatory (in terms of timing)	Fixed	Fixed	Fixed	Fixed
3 C	Coupon rate and any related index	4.875%	5.875%	5.625%	7.000%
9 E	ixistence of a dividend stopper	No	No	No	No
	fully discretionary, partially discretionary or mandatory (in terms of timing)	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary
	fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
_	existence of step up or other incentive to redeem	No	No	No	No
	Ion-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
	convertible, conversion trigger(s)	-	-	-	-
	convertible, fully or partially	-	-	-	-
	convertible, conversion rate	-	-	-	-
lf	convertible, mandatory or optional conversion	-	-	-	-
lf	convertible, specify instrument type convertible into	-	-	-	-
	convertible, specify issuer of instrument it converts into	-	-	-	-
V	Vrite-down features	No	No	No	No
	write-down, write-down trigger(s)	-	-	-	-
lf	write-down, full or partial	-	-	-	-
lf	write-down, permanent or temporary	-	-	-	-
· If	temporary write-down, description of write-up mechanism	-	-	-	-
	rosition in subordination hierarchy in liquidation (specify instrument type immediately enior to instrument)	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Credi
	Ion-compliant transitioned features	No	No	No	No
S N	ion-compliant transitioned features	INO			

³ Amount stated in this report as being recognised in regulatory capital for Tier 2 instruments is prior to the application of grandfathering or any 'minority interest' deduction.

Tier 2					
1 Is	ssuer	HSBC Finance Corporation	HSBC Bank Canada	HSBC France	HSBC Bank Malta
2 U	Inique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US40429CGB28	CA21113KAB13	FR0000585333	MT0000031238
3 G	soverning law(s) of the instrument	State of Illinois and USA	Canadian	French	Maltese
4 T	ransitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 P	ost-transitional CRR rules	Ineligible	Ineligible	Ineligible	Ineligible
6 E	ligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated
7 Ir	strument type (types to be specified by each jurisdiction)	Subordinated debt	Subordinated debt	Tier 2	Tier 2
8 A	mount recognised in regulatory capital (Currency in million, as of most recent reporting ate) ³	USD 256m	USD 30m	USD 19m	USD 2m
	lominal amount of instrument	USD 509m	CAD 39m (USD 30m)	EUR 16m (USD 19m)	EUR 30m (USD 35m)
	ssue price	97.089	100	100	100
	edemption price	100	100	100	100
10 A	ccounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11 C	Original date of issuance	3 Dec 2010	1 Oct 1991	22 Jul 1985	7 Oct 2008
	erpetual or dated	Dated	Dated	Perpetual	Dated
13 C	Original maturity date	15 Jan 2021	1 Nov 2083	No Maturity	7 Oct 2018
14 Is	ssuer call subject to prior supervisory approval	Yes	Yes	-	No
5 C	optional call date, contingent call dates and redemption amount	Tax call at any time/Par	2 Oct 1996 at par	None	NA Tax and regulatory calls at any time - Par
16 S	ubsequent call dates, if applicable	N/A	Redeemable monthly at par on Interest Payment Dates	-	-
17 F	ully discretionary, partially discretionary or mandatory (in terms of timing)	Fixed	Floating	Floating	Fixed
18 C	coupon rate and any related index	6.676%	30 Day BA + 0.50%	TEC10 (TMO has been replaced by TEC10 + 0.25% i.e. 10y constant maturity French government bond)	5.900%
19 E	xistence of a dividend stopper	No	No	No No	No
	ully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
	ully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Partially discretionary	Mandatory	Mandatory
	xistence of step up or other incentive to redeem	No	No	No	No
	lon-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
	convertible, conversion trigger(s)	-	-	-	-
	convertible, fully or partially	-	•		•
	convertible, conversion rate	-	-	-	-
	convertible, mandatory or optional conversion	-	-	-	-
	convertible, specify instrument type convertible into	-	-	-	-
	convertible, specify issuer of instrument it converts into	-	-	-	-
	/rite-down features	No	No	No	No
	write-down, write-down trigger(s)	-	-	-	-
	write-down, full or partial	-	-	-	-
	write-down, permanent or temporary	-	-	-	-
	temporary write-down, description of write-up mechanism	-	-	-	-
	osition in subordination hierarchy in liquidation (specify instrument type immediately enior to instrument)	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors	Immediately subordinate to Tier 2	Immediately subordinate to Senior Creditor
36 N	lon-compliant transitioned features	Yes	Yes	Yes	Yes
37 If	yes, specify non-compliant features	Issuer is not an institution	Non-inclusion on grounds of subsidiary materiality.	Non-inclusion on grounds of subsidiary materiality.	Non-inclusion on grounds of subsidiary materiality.

³ Amount stated in this report as being recognised in regulatory capital for Tier 2 instruments is prior to the application of grandfathering or any 'minority interest' deduction.

This instrument was subject to open market tenders in 2017 and January 2018 following which nominal outstanding was USD 509m.

Issuer	HSBC Trinkaus & Burkhardt AG			
Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Private Placement	Private Placement	Private Placement	Private Placement
Governing law(s) of the instrument	German	German	German	German
Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
Post-transitional CRR rules	Ineligible	Ineligible	Ineligible	Ineligible
Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated
Instrument type (types to be specified by each jurisdiction)	Tier 2	Tier 2	Tier 2	Tier 2
Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) 3	USD 1m	USD 0m	USD 1m	USD 1m
Nominal amount of instrument	EUR 10m (USD 12m)	EUR 5m (USD 6m)	EUR 5m (USD 6m)	EUR 5m (USD 6m)
Issue price	100	100	100	100
Redemption price	100	100	100	100
Accounting classification	Liability - amortised cost			
Original date of issuance	13 Nov 2006	17 Nov 2006	9 Feb 2004	9 Feb 2004
Perpetual or dated	Dated	Dated	Dated	Dated
Original maturity date	16 Nov 2018	22 Nov 2018	12 Feb 2019	12 Feb 2019
Issuer call subject to prior supervisory approval	-	-	-	-
Optional call date, contingent call dates and redemption amount	-	-	-	-
Subsequent call dates, if applicable	-	-	-	-
Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fixed	Fixed	Fixed	Fixed
Coupon rate and any related index	4.360%	4.420%	5.360%	5.350%
Existence of a dividend stopper	No	No	No	No
a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary
Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
Existence of step up or other incentive to redeem	No	No	No	No
Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
If convertible, conversion trigger(s)	-	-	-	-
If convertible, fully or partially	-	-	-	-
If convertible, conversion rate	-	-	-	-
If convertible, mandatory or optional conversion	-	-	-	-
If convertible, specify instrument type convertible into	-	-	-	-
If convertible, specify issuer of instrument it converts into	-	-	-	-
Write-down features If write-down, write-down trigger(s)	No	No	No	No
If write-down, write-down trigger(s)	-	-	-	-
If write-down, full or partial	-	-	-	-
If write-down, permanent or temporary	-	-	-	-
If temporary write-down, description of write-up mechanism	-	-	-	-
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Cre
Non-compliant transitioned features	Yes	Yes	Yes	Yes
If yes, specify non-compliant features	Non-inclusion on grounds of subsidiary materiality.			

³ Amount stated in this report as being recognised in regulatory capital for Tier 2 instruments is prior to the application of grandfathering or any 'minority interest' deduction.

⁴ On 4 May 2018 HSBC changed how these securities are recognised for regulatory capital purposes and therefore the description of certain features has changed.

Fier 2				
Issuer	HSBC Trinkaus & Burkhardt AG			
Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	DE000A0AMEY5	Private Placement	Private Placement	Private Placement
Governing law(s) of the instrument	German	German	German	German
Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
Post-transitional CRR rules	Ineligible	Ineligible	Ineligible	Ineligible
Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated
Instrument type (types to be specified by each jurisdiction)	Tier 2	Tier 2	Tier 2	Tier 2
Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) ³	USD 1m	USD 1m	USD 1m	USD 1m
Nominal amount of instrument	EUR 5m (USD 6m)	EUR 5m (USD 6m)	EUR 5m (USD 6m)	EUR 3m (USD 3m)
Issue price	99.33	100	100	100
Redemption price	100	100	100	100
Accounting classification	Liability - amortised cost			
Original date of issuance	9 Feb 2004	6 Feb 2004	6 Feb 2004	22 Apr 2004
Perpetual or dated	Dated	Dated	Dated	Dated
Original maturity date	18 Feb 2019	25 Feb 2019	25 Feb 2019	26 Apr 2019
Issuer call subject to prior supervisory approval	-	-	-	¥
Optional call date, contingent call dates and redemption amount	-	-	-	-
Subsequent call dates, if applicable	-	-	-	-
Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fixed	Fixed	Fixed	Fixed
B Coupon rate and any related index	5.250%	5.430%	5.350%	5.360%
9 Existence of a dividend stopper	No	No	No	No
Pa Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Partially discretionary	Partially discretionary	Partially discretionary
b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
Existence of step up or other incentive to redeem	No	No	No	No
Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
If convertible, conversion trigger(s)	-	-	-	-
If convertible, fully or partially	•			-
If convertible, conversion rate	-	-	-	-
If convertible, mandatory or optional conversion	-	-	-	-
If convertible, specify instrument type convertible into	-	-	-	-
If convertible, specify issuer of instrument it converts into	-	-	-	-
Write-down features	No	No	No	No
If write-down, write-down trigger(s)	-	-	-	-
If write-down, full or partial	-	-	-	-
If write-down, permanent or temporary	-	-	-	-
If temporary write-down, description of write-up mechanism	-	-	-	-
5 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Credit
6 Non-compliant transitioned features	Yes	Yes	Yes	Yes
7 If yes, specify non-compliant features	Non-inclusion on grounds of subsidiary materiality.			

³ Amount stated in this report as being recognised in regulatory capital for Tier 2 instruments is prior to the application of grandfathering or any 'minority interest' deduction.

⁴ On 4 May 2018 HSBC changed how these securities are recognised for regulatory capital purposes and therefore the description of certain features has changed.

Issuer	HSBC Trinkaus & Burkhardt AG			
Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Private Placement	XF0004249136	Private Placement	Private Placement
Governing law(s) of the instrument	German	German	German	German
Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
Post-transitional CRR rules	Ineligible	Ineligible	Ineligible	Ineligible
Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated
Instrument type (types to be specified by each jurisdiction)	Tier 2	Tier 2	Tier 2	Tier 2
Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) ³	USD 9m	USD 22m	USD 30m	USD 20m
Nominal amount of instrument	EUR 20m (USD 23m)	EUR 37m (USD 43m)	EUR 52m (USD 61m)	EUR 30m (USD 35m)
a Issue price	100	100	100	100
Redemption price	100	100	100	100
Accounting classification	Liability - amortised cost			
1 Original date of issuance	1 Jun 2005	22 Sep 2006	25 Sep 2006	4 May 2006
2 Perpetual or dated	Dated	Dated	Dated	Dated
3 Original maturity date	22 Jun 2020	31 Dec 2020	31 Dec 2020	10 May 2021
Issuer call subject to prior supervisory approval	-	No	No	-
Optional call date, contingent call dates and redemption amount	-	Tax and Regulatory events/Par	Tax and Regulatory events/Par	-
Subsequent call dates, if applicable	-	-	-	-
Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fixed	Fixed	Fixed	Fixed
Coupon rate and any related index	4.100%	4.910%	4.890%	4.770%
9 Existence of a dividend stopper	No	No	No	No
Pa Fully discretionary, partially discretionary or mandatory (in terms of timing)	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary
Db Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
Existence of step up or other incentive to redeem	No	No	No	No
Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
If convertible, conversion trigger(s)	-	-	-	-
If convertible, fully or partially	-	-	-	-
If convertible, conversion rate	-	-	-	-
If convertible, mandatory or optional conversion	-	-	-	-
If convertible, specify instrument type convertible into	-	-	-	-
If convertible, specify issuer of instrument it converts into	-	-	-	-
Write-down features	No	Yes	Yes	No
If write-down, write-down trigger(s)	-	Triggered by a P&L loss under German	Triggered by a P&L loss under German	-
2 If write-down, full or partial	-	Partial	Partial	-
If write-down, permanent or temporary	-	Temporary	Temporary	-
If temporary write-down, description of write-up mechanism	-	Accumulated profits used for write-up	Accumulated profits used for write-up	-
5 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Cred
Non-compliant transitioned features	Yes	Yes	Yes	Yes
7 If yes, specify non-compliant features	Non-inclusion on grounds of subsidiary materiality.			

³ Amount stated in this report as being recognised in regulatory capital for Tier 2 instruments is prior to the application of grandfathering or any 'minority interest' deduction.

⁴ On 4 May 2018 HSBC changed how these securities are recognised for regulatory capital purposes and therefore the description of certain features has changed.

Issuer	HSBC Trinkaus & Burkhardt AG	HSBC Trinkaus & Burkhardt AG	HSBC Trinkaus & Burkhardt AG	HSBC Trinkaus & Burkhardt AG
Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Private Placement	Private Placement	Private Placement	Private Placement
Governing law(s) of the instrument	German	German	German	German
Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
Post-transitional CRR rules	Ineligible	Ineligible	Ineligible	Ineligible
Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated
Instrument type (types to be specified by each jurisdiction)	Tier 2	Tier 2	Tier 2	Tier 2
Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) ³	USD 8m	USD 9m	USD 12m	USD 12m
Nominal amount of instrument	EUR 10m (USD 12m)	EUR 10m (USD 12m)	EUR 10m (USD 12m)	EUR 10m (USD 12m)
Issue price	100	88.24	87.87	100
Redemption price	100	100	100	100
Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
Original date of issuance	2 Oct 2006	23 May 2002	23 May 2002	6 Jul 2005
Perpetual or dated	Dated	Dated	Dated	Dated
Original maturity date	11 Oct 2021	27 Jun 2022	27 Jun 2023	7 Jul 2025
Issuer call subject to prior supervisory approval	-	-	-	-
Optional call date, contingent call dates and redemption amount	-	-	-	-
Subsequent call dates, if applicable	-	-	-	-
Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fixed	Fixed	Fixed	Fixed
Coupon rate and any related index	4.500%	5.500%	5.500%	4.210%
Existence of a dividend stopper	No	No	No	No
a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary
b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
Existence of step up or other incentive to redeem	No	No	No	No
Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
If convertible, conversion trigger(s)	-	-	-	-
If convertible, fully or partially	-	-	-	-
If convertible, conversion rate	-	-	-	-
If convertible, mandatory or optional conversion	-	-	-	-
If convertible, specify instrument type convertible into	-	-	-	-
If convertible, specify issuer of instrument it converts into Write-down features	-	-	-	-
	No	No	No	No
If write-down, write-down trigger(s)	-	-	-	-
If write-down, full or partial	-	-	-	-
If write-down, permanent or temporary	-	-	-	-
If temporary write-down, description of write-up mechanism	-	-	-	-
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Cre
Non-compliant transitioned features	Yes	Yes	Yes	Yes
If yes, specify non-compliant features	Non-inclusion on grounds of subsidiary materiality.	Non-inclusion on grounds of subsidiary materiality.	Non-inclusion on grounds of subsidiary materiality.	Non-inclusion on grounds of subsidiar materiality.

³ Amount stated in this report as being recognised in regulatory capital for Tier 2 instruments is prior to the application of grandfathering or any 'minority interest' deduction.

⁴ On 4 May 2018 HSBC changed how these securities are recognised for regulatory capital purposes and therefore the description of certain features has changed.

1	Issuer	HSBC Trinkaus & Burkhardt AG	HSBC Trinkaus & Burkhardt AG
	133461	TIODE TITIKAUS & BURNIAIUL AC	HODO HIIRAUS & BURNAIUL AG
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Private Placement	Private Placement
3	Governing law(s) of the instrument	German	German
4	Transitional CRR rules	Tier 2	Tier 2
5	Post-transitional CRR rules	Ineligible	Ineligible
6	Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Solo & consolidated	Solo & consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2	Tier 2
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) ³	USD 6m	USD 12m
9	Nominal amount of instrument	EUR 5m (USD 6m)	EUR 10m (USD 12m)
9а	Issue price	100	86.53
9b	Redemption price	100	100
10	Accounting classification	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	6 Jul 2005	23 May 2002
12	Perpetual or dated	Dated	Dated
13	Original maturity date	8 Jul 2025	27 Jun 2028
14	Issuer call subject to prior supervisory approval	-	-
15	Optional call date, contingent call dates and redemption amount	-	-
16	Subsequent call dates, if applicable	-	-
17	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fixed	Fixed
18	Coupon rate and any related index	4.210%	5.500%
19	Existence of a dividend stopper	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Partially discretionary	Partially discretionary
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	-	-
25	If convertible, fully or partially	-	-
26	If convertible, conversion rate	-	-
27	If convertible, mandatory or optional conversion	-	-
28	If convertible, specify instrument type convertible into	-	-
29	If convertible, specify issuer of instrument it converts into	-	-
30	Write-down features	No	No
31	If write-down, write-down trigger(s)	-	-
32	If write-down, full or partial	-	-
33	If write-down, permanent or temporary	-	-
34	If temporary write-down, description of write-up mechanism	-	-
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditor
36	Non-compliant transitioned features	Yes	Yes
37	If yes, specify non-compliant features	Non-inclusion on grounds of subsidiary materiality.	Non-inclusion on grounds of subsidiary materiality.

³ Amount stated in this report as being recognised in regulatory capital for Tier 2 instruments is prior to the application of grandfathering or any 'minority interest' deduction.

⁴ On 4 May 2018 HSBC changed how these securities are recognised for regulatory capital purposes and therefore the description of certain features has changed.

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