## HSBC Holdings plc

Main features of regulatory capital instruments and eligible instruments
30 June 2023



This document is a disclosure document published as required by, and solely for the purpose of compliance with, Articles 437(b) and 437a(a) of The PRA Rulebook Disclosure (CRR) Part, to provide a description of the main features of the capital instruments and eligible liabilities of HSBC Holdings plc and certain subsidiaries of the HSBC Group. "HSBC Group" means HSBC Holdings plc, together with its consolidated subsidiaries.

The information contained in this document has been compiled in accordance with CRR II, Commission Implementing Regulation (EU) No 1423/2013, Q&A published by the European Banking Authority and regulatory guidance published by the UK Prudential Regulatory Authority and the Bank of England. Assumptions on the regulatory treatment of the capital instruments and eligible liabilities described herein under CRR II reflect the HSBC Group's interpretation of current rules.

Following the end of the transition period following the UK's withdrawal from the EU, any reference herein to EU regulations and directives (including technical standards) should, as applicable, be read as a reference to the UK's version of such regulations and/or directives, as onshored into UK law under the European Union (Withdrawal) Act 2018 and as may be subsequently amended under UK law.

Disclosure in the required format has resulted in simplification and abbreviation of the features of the capital instruments and eligible liabilities described herein. The information contained in this document is not intended to be a comprehensive description of such capital instruments and eligible liabilities. No investor or prospective investor in any such capital instruments and eligible liabilities should rely upon the description contained in this document and none of HSBC Holdings plc or any member of the HSBC Group shall be liable for any inaccuracy or misstatement contained in this document.

The full terms and conditions of the capital instruments and eligible liabilities, described herein, are available via the HSBC Group website (http://www.hsbc.com/investor-relations/fixed-income-securities) or by contacting HSBC Group Investor Relations (investorrelations@hsbc.com).

Information with respect to any capital instrument or eligible liability in this document should not be used for investment advice and does not constitute an offer to sell or solicitation of an offer to buy any such capital instrument or eligible liability or any advice or recommendation with respect to any such capital instrument or eligible liability. When making a decision about your investments, you should seek the advice of a professional financial adviser.

1	Issuer	HSBC Holdings plc	Hang Seng Bank Ltd.
			(Non-Controlling Interest portion)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	GB0005405286	HK0011000095
2a	Public or private placement	Public	Public
3	Governing law(s) of the instrument	English law	Laws of Hong Kong
Ва	Contractual recognition of write down and conversion powers of resolution authorities	N/A	N/A
	Regulatory treatment		
	Current treatment taking into account, where applicable, transitional CRR rules	Common Equity Tier 1	Common Equity Tier 1
5	Post-transitional CRR rules	Common Equity Tier 1	Common Equity Tier 1
3	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Consolidated	Solo and Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Ordinary Shares	Ordinary Shares
3	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) 1	USD 24,339m	USD 467m
)	Nominal amount of instrument	USD 9,882m	No par value, NCI portion of share capital HKD 3,656m (USD 467m)
JK-9a	Issue price	USD 0.500 per share	Various
JK-9b	Redemption price	USD 0.500 per share	Various
10	Accounting classification	Shareholders' equity	Non-controlling interest in consolidated subsidiary
11	Original date of issuance	-	-
12	Perpetual or dated	Perpetual	Perpetual
13	Original maturity date	-	-
14	Issuer call subject to prior supervisory approval	-	-
15	Optional call date, contingent call dates and redemption amount	-	-
16	Subsequent call dates, if applicable	-	-
	Coupons / dividends		
17	Fixed or floating dividend/coupon	-	-
18	Coupon rate and any related index	-	-
19	Existence of a dividend stopper	-	-
JK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing	) -	-
JK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	-	-
21	Existence of step up or other incentive to redeem	-	-
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)		
25	If convertible, fully or partially		
26	If convertible, conversion rate		
27	If convertible, mandatory or optional conversion		
28	If convertible, specify instrument type convertible into		
29	If convertible, specify issuer of instrument it converts into		
30	Write-down features	-	-
31	If write-down, write-down trigger(s)		
32	If write-down, full or partial		
33	If write-down, permanent or temporary		
34	If temporary write-down, description of write-up mechanism		
34a	Type of subordination (only for eligible liabilities)	N/A	N/A
JK-34b	Ranking of the instrument in normal insolvency proceedings <sup>2</sup>	1 - Ordinary Shares	1 - Ordinary Shares
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Additional Tier 1	<u> </u>
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	110	
37a	Link to the full term and conditions of the intrument (signposting)	Available on request	Available on request

<sup>&</sup>lt;sup>1</sup> Represents the portion of ordinary share capital plus share premium which is held outside of the Group.
<sup>2</sup> Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

1	Issuer	HSBC Bank Malta plc (Non-Controlling Interest portion)	HSBC Bank Oman SAOG (Non-Controlling Interest portion)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	MT0000030107	OM0000001517
2a	Public or private placement	Private	Public
3	Governing law(s) of the instrument	Laws of Malta	Oman law
3a	Contractual recognition of write down and conversion powers of resolution authorities	N/A	N/A
	Regulatory treatment		
1	Current treatment taking into account, where applicable, transitional CRR rules	Common Equity Tier 1	Common Equity Tier 1
5	Post-transitional CRR rules	Common Equity Tier 1	Common Equity Tier 1
3	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Solo and Consolidated	Solo and Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Ordinary Shares	Ordinary Shares
3	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) <sup>1</sup>	USD 35m	USD 255m
9	Nominal amount of instrument	EUR 32m (USD 35m)	OMR 98m (USD 255m)
JK-9a	Issue price	EUR 0.300 per share	OMR 0.100 per share
JK-9b	Redemption price	EUR 0.300 per share	OMR 0.100 per share
10	Accounting classification	Non-controlling interest in consolidated subsidiary	Non-controlling interest in consolidated subsidiary
11	Original date of issuance	-	-
12	Perpetual or dated	Perpetual	Perpetual
3	Original maturity date	-	-
14	Issuer call subject to prior supervisory approval	-	-
5	Optional call date, contingent call dates and redemption amount	-	-
6	Subsequent call dates, if applicable	-	-
	Coupons / dividends		
17	Fixed or floating dividend/coupon	-	-
18	Coupon rate and any related index	-	-
9	Existence of a dividend stopper	-	-
JK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing	) -	-
JK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	-	-
21	Existence of step up or other incentive to redeem	-	-
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)		
25	If convertible, fully or partially		
26	If convertible, conversion rate		
27	If convertible, mandatory or optional conversion		
28	If convertible, specify instrument type convertible into		
29	If convertible, specify issuer of instrument it converts into		
30	Write-down features	-	-
31	If write-down, write-down trigger(s)		
32	If write-down, full or partial		
33	If write-down, permanent or temporary		
34	If temporary write-down, description of write-up mechanism		
34a	Type of subordination (only for eligible liabilities)	N/A	N/A
JK-34b		1 - Ordinary Shares	1 - Ordinary Shares
35 35	Ranking of the instrument in normal insolvency proceedings <sup>2</sup> Position in subordination hierarchy in liquidation (specify instrument type	Immediately subordinate to Additional Tier 1	Immediately subordinate to Additional Tie
ne .	immediately senior to instrument)	No	No
36 37	Non-compliant transitioned features  If yes, specify non-compliant features	No	No

<sup>&</sup>lt;sup>1</sup> Represents the portion of ordinary share capital plus share premium which is held outside of the Group.
<sup>2</sup> Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

	wn funds and eligible liabilities: AT1		
1	Issuer	HSBC Holdings plc	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US404280AS86	US404280AT69
la .	Public or private placement	Public	Public
3	Governing law(s) of the instrument	Laws of the State of New York, save for the subordination provision	Laws of the State of New York, save for the subordination provision and Section 2.20(a) of the supplemental indenture (consent to the exercise of UK bail-in power)
За	Contractual recognition of write down and conversion powers of resolution authorities	Yes	Yes
	Regulatory treatment		
4	Current treatment taking into account, where applicable, transitional CRR rules		Additional Tier 1
5	Post-transitional CRR rules	Additional Tier 1	Additional Tier 1
5	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Perpetual Subordinated Contingent Convertible Securities	Perpetual Subordinated Contingent Convertible Securities
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) <sup>2</sup>	USD 2,250m	USD 2,450m
9	Nominal amount of instrument	USD 2,250m	USD 2,450m
UK-9a	Issue price	100.000 %	100.000 %
UK-9b	Redemption price	100.000 %	100.000 %
10	Accounting classification	Shareholders' equity	Shareholders' equity
11	Original date of issuance	17 Sep 2014	30 Mar 2015
12	Perpetual or dated	Perpetual	Perpetual
13	Original maturity date	-	-
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	17 Sep 2024 / Tax and Capital Disqualification event at any time / Par	30 Mar 2025 / Tax and Capital Disqualification event at any time / Par
16	Subsequent call dates, if applicable	Every 5 years after first call	Every 5 years after first call
	Coupons / dividends		
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	From 17/09/2024 rate resets from fixed 6.375% to 5 year USD Mid-Market Swap Rate + 3.705%, resettable every 5 years.	From 30/03/2025 rate resets from fixed 6.375% to 5 year USD Mid-Market Swap Rate + 4.368%, resettable every 5 years.
19	Existence of a dividend stopper	No	No
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully Discretionary	Fully Discretionary
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully Discretionary	Fully Discretionary
21	Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	7% CET1: Contractual. Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition	7% CET1: Contractual. Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 200 – UK BoE/PRA - Contractual recognition
25	If convertible, fully or partially	Always convert fully	Always convert fully
26	If convertible, conversion rate	USD 4.35578 per ordinary share	USD 4.03488 per ordinary share
27	If convertible, mandatory or optional conversion	Mandatory upon the occurrence of certain events	Mandatory upon the occurrence of certain events
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc
30	Write-down features	Yes	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition
32	If write-down, full or partial	May be written down partially	May be written down partially
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	-	-
34a	Type of subordination (only for eligible liabilities)	N/A	N/A
JK-34b	Ranking of the instrument in normal insolvency proceedings <sup>3</sup>	2 - Preference shares, AT1 instruments and certain Subordinated Notes	2 - Preference shares, AT1 instruments and certain Subordinated Notes
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Tier 2 instruments	Immediately subordinate to Tier 2 instruments
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	<u>-                                      </u>	-
3 <i>1</i>		<u>-</u>	-

<sup>(</sup>signposting)

Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

1	Issuer	HSBC Holdings plc	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US404280BL25	US404280BP39
2a	Public or private placement	Public	Public
3	Governing law(s) of the instrument	Laws of the State of New York, save for the subordination provision	Laws of the State of New York, save for the subordination provision
За	Contractual recognition of write down and conversion powers of resolution authorities	Yes	Yes
	Regulatory treatment		
4	Current treatment taking into account, where applicable, transitional CRR rules	Additional Fier 1	Additional Tier 1
5	Post-transitional CRR rules	Additional Tier 1	Additional Tier 1
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Perpetual Subordinated Contingent Convertible Securities	Perpetual Subordinated Contingent Convertible Securities
3	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) <sup>2</sup>	USD 3,000m	USD 1,800m
9	Nominal amount of instrument	USD 3,000m	USD 1,800m
JK-9a	Issue price	100.000 %	100.000 %
JK-9b	Redemption price	100.000 %	100.000 %
10	Accounting classification	Shareholders' equity	Shareholders' equity
11	Original date of issuance	22 May 2017	23 Mar 2018
12	Perpetual or dated	Perpetual	Perpetual
13	Original maturity date	-	-
14	Issuer call subject to prior supervisory approval	Yes	Yes
15		22 May 2027 / Tax and Capital Disqualification event at any time / Par	23 Mar 2028 /Tax and Capital Disqualification event at any time / Par
16	Subsequent call dates, if applicable	Every 5 years after first call	Every 5 years after first call
	Coupons / dividends	Every 6 years after mot can	Every 6 years after mot ear
7	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating
8	Coupon rate and any related index	From 22/05/2027 rate resets from fixed 6.000% to 5	From 23/03/2028 rate resets from fixed 6.500% to 5
	Coupon rate and any related macx	year USD Mid-Market Swap Rate + 3.746%, resettable every 5 years.	year USD Mid-Market Swap Rate + 3.606%, resettable every 5 years.
19	Existence of a dividend stopper	No	No
JK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully Discretionary	Fully Discretionary
JK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully Discretionary	Fully Discretionary
21	Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	7% CET1: Contractual. Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition	7% CET1: Contractual. Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 20t – UK BoE/PRA - Contractual recognition
25	If convertible, fully or partially	Always convert fully	Always convert fully
26	If convertible, conversion rate	USD 3.4799 per ordinary share	USD 3.7881 per ordinary share
27	If convertible, mandatory or optional conversion	Mandatory upon the occurrence of certain events	Mandatory upon the occurrence of certain events
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc
30	Write-down features	Yes	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition
32	If write-down, full or partial	May be written down partially	May be written down partially
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	•	-
34a	Type of subordination (only for eligible liabilities)	N/A	N/A
UK-34b	Ranking of the instrument in normal insolvency proceedings <sup>3</sup>	2 - Preference shares, AT1 instruments and certain Subordinated Notes	2 - Preference shares, AT1 instruments and certain Subordinated Notes
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Tier 2 instruments	Immediately subordinate to Tier 2 instruments
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	-	-
37a	Link to the full term and conditions of the intrument	click here	click here

<sup>(</sup>signposting)

Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

1	Issuer	HSBC Holdings plc	HSBC Holdings plc
2		XS1298431104	XS1640903701
а	Public or private placement	Public	Public
	Governing law(s) of the instrument	English law	English law
а	Contractual recognition of write down and conversion powers of resolution authorities	No	No
	Regulatory treatment		
	Current treatment taking into account, where applicable, transitional CRR rules	Additional Tier 1	Additional Tier 1
;	Post-transitional CRR rules	Additional Tier 1	Additional Tier 1
	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Consolidated	Consolidated
,	Instrument type (types to be specified by each jurisdiction)	Perpetual Subordinated Contingent Convertible Securities	Perpetual Subordinated Contingent Convertible Securities
3	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) <sup>2</sup>	USD 1,124m	USD 1,421m
)	Nominal amount of instrument	EUR 1,000m (USD 1,093m)	EUR 1,250m (USD 1,366m)
JK-9a	Issue price	100.000 %	100.000 %
JK-9b	Redemption price	100.000 %	100.000 %
0	Accounting classification	Shareholders' equity	Shareholders' equity
1	Original date of issuance	29 Sep 2015	04 Jul 2017
2	Perpetual or dated	Perpetual	Perpetual
3	Original maturity date	-	-
4	Issuer call subject to prior supervisory approval	Yes	Yes
5	Optional call date, contingent call dates and redemption	29 Sep 2023 /Tax and Capital Disqualification event	4 Jul 2029 /Tax and Capital Disqualification event a
	amount	at any time / Par	any time / Par
6	Subsequent call dates, if applicable	Every 5 years after first call	Every 5 years after first call
	Coupons / dividends		
7	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating
8	Coupon rate and any related index	From 29/09/2023 rate resets from fixed 6.000% to 5 year EUR Mid-Market Swap Rate + 5.338%,	From 04/07/2029 rate resets from fixed 4.750% to spear EUR Mid-Market Swap Rate + 3.844%,
19	Existence of a dividend stopper	resettable every 5 years.	resettable every 5 years.
JK-20a	Fully discretionary, partially discretionary or mandatory	<u> </u>	Fully Discretionary
JK-20a	(in terms of timing)  Fully discretionary, partially discretionary or mandatory		Fully Discretionary
21	(in terms of amount)  Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	7% CET1: Contractual. Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	7% CET1: Contractual. Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 20 – UK BoE/PRA
25	If convertible, fully or partially	Always convert fully	Always convert fully
16	If convertible, conversion rate	EUR 3.73559 per ordinary share	EUR 3.05451 per ordinary share
7	If convertible, mandatory or optional conversion	Mandatory upon the occurrence of certain events	Mandatory upon the occurrence of certain events
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts	HSBC Holdings plc	HSBC Holdings plc
30	into Write-down features	Yes	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA
32	If write-down, full or partial	May be written down partially	May be written down partially
33	If write-down, permanent or temporary	Permanent	Permanent
34 34a	If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)	- N/A	N/A
<del>, †</del> α	Ranking of the instrument in normal insolvency	2 - Preference shares, AT1 instruments and certain	2 - Preference shares, AT1 instruments and certain
IK-21h	proceedings <sup>3</sup>	2 - Preference shares, ATT instruments and certain Subordinated Notes	2 - Preference shares, ATT instruments and certain Subordinated Notes
JK-34b		Immediately subordinate to Tier 2 instruments	Immediately subordinate to Tier 2 instruments
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	initialization substitution to the 2 institutions	·
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)		
35 36 37	Position in subordination hierarchy in liquidation (specify	No -	No
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  Non-compliant transitioned features		No

<sup>&</sup>lt;sup>2</sup> Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

<sup>3</sup> Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

	wn funds and eligible liabilities: AT1	HCDC Holdings pla	UCDC Haldings als
2	Issuer Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	HSBC Holdings plc XS1882693036	HSBC Holdings plc XS1884698256
2a	Public or private placement	Public	Public
3	Governing law(s) of the instrument	English law	Laws of the State of New York, save for the subordination provision
3a	Contractual recognition of write down and conversion powers of resolution authorities	No	Yes
4	Regulatory treatment  Current treatment taking into account, where applicable,	Additional Tier 1	Additional Tier 1
5	transitional CRR rules Post-transitional CRR rules	Additional Tier 1	Additional Tier 1
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Perpetual Subordinated Contingent Convertible Securities	Perpetual Subordinated Contingent Convertible Securities
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) <sup>2</sup>	USD 550m	USD 1,301m
9	Nominal amount of instrument	SGD 750m (USD 555m)	GBP 1,000m (USD 1,273m)
UK-9a	Issue price	100.000 %	100.000 %
UK-9b	Redemption price	100.000 %	100.000 %
10	Accounting classification	Shareholders' equity	Shareholders' equity
11	Original date of issuance	24 Sep 2018	28 Sep 2018
12	Perpetual or dated	Perpetual	Perpetual
13	Original maturity date	. · · · · · · · · · · · · · · · · · · ·	· · · · · · · · · · · · · · · · · · ·
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount		28 Sep 2026 / Tax and Capital Disqualification event at any time / Par
16	Subsequent call dates, if applicable  Coupons / dividends	Every 5 years after first call	Every 5 years after first call
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	From 24/09/2023 rate resets from fixed 5.000% to Swap Offer Rate ("SOR") + 2.665%, resettable every	From 28/09/2026 rate resets from fixed 5.875% to 5 year GBP Mid-Market Swap Rate + 4.276%,
		5 years.	resettable every 5 years.
19	Existence of a dividend stopper	No	No
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)		Fully Discretionary
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)		Fully Discretionary
21	Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	7% CET1: Contractual. Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	7% CET1: Contractual. Triggers to statutory bail-in power and mandatory write-down/conversion of 0 capital instruments power under UK Banking Act 200 – UK BoE/PRA - Contractual recognition
25	If convertible, fully or partially	Always convert fully	Always convert fully
26	If convertible, conversion rate	SGD 4.86068 per ordinary share	GBP 2.70 per ordinary share
27	If convertible, mandatory or optional conversion	Mandatory upon the occurrence of certain events	Mandatory upon the occurrence of certain events
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc
30	Write-down features	Yes	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition
32	If write-down, full or partial	May be written down partially	May be written down partially
33 34	If write-down, permanent or temporary  If temporary write-down, description of write-up	Permanent -	Permanent -
34a	mechanism  Type of subordination (only for eligible liabilities)	N/A	N/A
UK-34b	Ranking of the instrument in normal insolvency	2 - Preference shares, AT1 instruments and certain	2 - Preference shares, AT1 instruments and certain
35	proceedings <sup>3</sup> Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated Notes Immediately subordinate to Tier 2 instruments	Subordinated Notes Immediately subordinate to Tier 2 instruments
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	-	-
37a	Link to the full term and conditions of the intrument	click here	click here
	(signposting)  ory Values are before adjustments for the Disallowed Non-	CHER HELE	CHEN HELE

<sup>&</sup>lt;sup>2</sup> Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

<sup>3</sup> Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

1	wn funds and eligible liabilities: AT1	UCDC Haldings pla	HCDC Holdings pla
2		HSBC Holdings plc US404280CN71	HSBC Holdings plc US404280CP20
_	for private placement)	=	
2a	Public or private placement	Public	Public
3	Governing law(s) of the instrument	Laws of the State of New York, save for the subordination provision	Laws of the State of New York, save for the subordination provision
3a	Contractual recognition of write down and conversion powers of resolution authorities	Yes	Yes
4	Regulatory treatment  Current treatment taking into account, where applicable,	Additional Tier 1	Additional Tier 1
5	transitional CRR rules Post-transitional CRR rules	Additional Tier 1	Additional Tier 1
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Perpetual Subordinated Contingent Convertible Securities	Perpetual Subordinated Contingent Convertible Securities
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) <sup>2</sup>	USD 1,500m	USD 1,000m
9	Nominal amount of instrument	USD 1,500m	USD 1,000m
UK-9a	Issue price	100.000 %	100.000 %
UK-9b	Redemption price	100.000 %	100.000 %
10	Accounting classification	Shareholders' equity	Shareholders' equity
11	Original date of issuance	17 Dec 2020	09 Mar 2021
12	Perpetual or dated	Perpetual	Perpetual
13	Original maturity date	i orpotual	i orpotual
	9	- Voc	- Von
14	Issuer call subject to prior supervisory approval	Yes  From 6 months prior to 17, Jun 2021 / Tay and Capital	Yes  From 6 months prior to 0 Son 2026 / Tay and Capital
15	amount	From 6 months prior to 17 Jun 2031 / Tax and Capital Disqualification event at any time / Par	Disqualification event at any time / Par
16	Subsequent call dates, if applicable	Every 5 years after first call	Every 5 years after first call
4-7	Coupons / dividends	Firstly flooring	Fire the fleeting
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	From 17/06/2031 rate resets from fixed 4.600% to U.S. Treasury Rate ("UST") + 3.649%, resettable every 5 years.	From 09/09/2026 rate resets from fixed 4.000% to U.S. Treasury Rate ("UST") + 3.222%, resettable every 5 years.
19	Existence of a dividend stopper	No	No
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully Discretionary	Fully Discretionary
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully Discretionary	Fully Discretionary
21	Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	7% CET1: Contractual Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition	7% CET1: Contractual. Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 200 – UK BoE/PRA - Contractual recognition
25	If convertible, fully or partially	Always convert fully	Always convert fully
26	If convertible, conversion rate	USD 3.5878 per ordinary share	USD 3.7703 per ordinary share
27	If convertible, mandatory or optional conversion	Mandatory upon the occurrence of certain events	Mandatory upon the occurrence of certain events
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc
30	Write-down features	Yes	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition
32	If write-down, full or partial	May be written down partially	May be written down partially
33 34	If write-down, permanent or temporary  If temporary write-down, description of write-up	Permanent -	Permanent
24-	mechanism	NI/A	NI/A
34a UK-34b	Type of subordination (only for eligible liabilities)  Ranking of the instrument in normal insolvency	N/A 2 - Preference shares, AT1 instruments and certain	N/A 2 - Preference shares, AT1 instruments and certain
35	proceedings <sup>3</sup> Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated Notes Immediately subordinate to Tier 2 instruments	Subordinated Notes Immediately subordinate to Tier 2 instruments
36	Non-compliant transitioned feetures	No	No
JU	Non-compliant transitioned features	No -	- -
37	If yes, specify non-compliant features		
	Link to the full term and conditions of the intrument	- click here	- click here

<sup>&</sup>lt;sup>2</sup> Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

<sup>3</sup> Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

4	laguer	UCDC Holdings pla	HCDC Haldings pla
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier	HSBC Holdings plc US404280CQ03	HSBC Holdings plc US404280DT33
	for private placement)		
2a	Public or private placement	Public	Public
3	Governing law(s) of the instrument	Laws of the State of New York, save for the	Laws of the State of New York, save for the
		subordination provision	subordination provision
Ва	Contractual recognition of write down and conversion powers of resolution authorities	Yes	Yes
	Regulatory treatment		
4	Current treatment taking into account, where applicable, transitional CRR rules	Additional Tier 1	Additional Tier 1
5	Post-transitional CRR rules	Additional Tier 1	Additional Tier 1
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Perpetual Subordinated Contingent Convertible Securities	Perpetual Subordinated Contingent Convertible Securities
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) <sup>2</sup>	USD 1,000m	USD 1,996m
9	Nominal amount of instrument	USD 1,000m	USD 2,000m
UK-9a	Issue price	100.000 %	100.000%
UK-9b	Redemption price	100.000 %	100.000%
10	Accounting classification	Shareholders' equity	Shareholders' equity
11	Original date of issuance	09 Mar 2021	07 Mar 2023
12	Perpetual or dated	Perpetual	Perpetual
13	Original maturity date	i orpotual	i orpetual
14	ů ,	Yes	Yes
	Issuer call subject to prior supervisory approval		
15	Optional call date, contingent call dates and redemption amount	From 6 months prior to 9 Sep 2031 / Tax and Capital Disqualification event at any time / Par	From 6 months prior to 7 Sep 2028 / Tax and Capita Disqualification event at any time / Par
16	Subsequent call dates, if applicable	Every 5 years after first call	Every 5 years after first call
	Coupons / dividends		
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	From 09/09/2031 rate resets from fixed 4.700% to U.S. Treasury Rate ("UST") + 3.250%, resettable	From 07/09/2028 rate resets from fixed 8.000% to U.S. Treasury Rate ("UST") + 3.858%, resettable
19	Eviatorias of a dividend atornor	every 5 years.	every 5 years.
UK-20a	Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory	No Fully Discretionary	No Fully Discretionary
UK-20b	(in terms of timing)  Fully discretionary, partially discretionary or mandatory		Fully Discretionary
21	(in terms of amount)  Existence of step up or other incentive to redeem	No	No
_ 1	Existence of step up of other internave to redeem	140	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	7% CET1: Contractual. Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition	7% CET1: Contractual. Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 200 – UK BoE/PRA - Contractual recognition
25	If convertible, fully or partially	Always convert fully	Always convert fully
26	If convertible, conversion rate	USD 3.7703 per ordinary share	USD 3.2554 per ordinary share
27	If convertible, mandatory or optional conversion	Mandatory upon the occurrence of certain events	Mandatory upon the occurrence of certain events
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc
30	Write-down features	Yes	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition
32	If write-down, full or partial	May be written down partially	May be written down partially
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism		
34a	Type of subordination (only for eligible liabilities)	N/A	N/A
UK-34b	Ranking of the instrument in normal insolvency	2 - Preference shares, AT1 instruments and certain Subordinated Notes	2 - Preference shares, AT1 instruments and certain Subordinated Notes
35	proceedings <sup>3</sup> Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Tier 2 instruments	Immediately subordinate to Tier 2 instruments
	Non-compliant transitioned features	No	No
36	compilarit tranoitionoù roaturos		
36 37	If yes, specify non-compliant features	<del>-</del>	-
	If yes, specify non-compliant features  Link to the full term and conditions of the intrument	- click here	- click here

<sup>&</sup>lt;sup>2</sup> Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

<sup>3</sup> Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

	wn funds and eligible liabilities: Tier 2		
1	Issuer	HSBC Holdings plc	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US404280AE90	US404280AF65
2a	Public or private placement	Public	Public
3	Governing law(s) of the instrument	Laws of the State of New York, save for the subordination provision	Laws of the State of New York, save for the subordinati provision
3a	Contractual recognition of write down and conversion powers of resolution authorities	No	No
	Regulatory treatment		
ļ	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2	Tier 2
5	Post-transitional CRR rules	Eligible Liabilities	Eligible Liabilities
5	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2	Tier 2
3	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) <sup>2</sup>	USD 143m	USD 307m
)	Nominal amount of instrument	USD 125m	USD 264m
JK-9a	Issue price	100.000 %	100.000 %
JK-9b	Redemption price	100.000 %	100.000 %
0	Accounting classification	Liability - amortised cost	Liability - amortised cost
1	Original date of issuance	30 Aug 2005	30 Aug 2005
2	Perpetual or dated	Dated	Dated
3	Original maturity date	27 Nov 2032	17 May 2032
4	Issuer call subject to prior supervisory approval	Yes	Yes
5	Optional call date, contingent call dates and redemption amount		Tax event at any time / Par
16	Subsequent call dates, if applicable	N/A	N/A
	Coupons / dividends		
7	Fixed or floating dividend/coupon	Fixed	Fixed
8	Coupon rate and any related index	7.350%	7.625%
9	Existence of a dividend stopper	No	No
JK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)		Mandatory
JK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	•	Mandatory
21	Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A	N/A
25	If convertible, fully or partially		
26	If convertible, conversion rate		
27	If convertible, mandatory or optional conversion		
28	If convertible, specify instrument type convertible into		
29	If convertible, specify issuer of instrument it converts into		
30	Write-down features	No	No
31	If write-down, write-down trigger(s)		
32	If write-down, full or partial		
33	If write-down, permanent or temporary		
34	If temporary write-down, description of write-up mechanism	-	-
34a	Type of subordination (only for eligible liabilities)	N/A	N/A
JK-34b	Ranking of the instrument in normal insolvency proceedings <sup>3</sup>	3 - Subordinated notes	3 - Subordinated notes
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to senior creditors	Immediately subordinate to senior creditors
36	Non-compliant transitioned features	Yes	Yes
	If yes, specify non-compliant features	No contractual recognition provision for exercise of	No contractual recognition provision for exercise of
	if yes, specify non-compliant readures	ě .	· ·
37	ii yes, specily norroumpilant reatures	statutory write down / conversion powers.  Grandfathered to 28 Jun 2025	statutory write down / conversion powers.  Grandfathered to 28 Jun 2025

Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

	wn funds and eligible liabilities: Tier 2		
1	Issuer	HSBC Holdings plc	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US404280AG49	US404280AH22
2a	Public or private placement	Public	Public
3	Governing law(s) of the instrument	Laws of the State of New York, save for the subordination provision	Laws of the State of New York, save for the subordinatio provision
3a	Contractual recognition of write down and conversion powers of resolution authorities	No	No
	Regulatory treatment		
4	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2	Tier 2
5	Post-transitional CRR rules	Eligible Liabilities	Eligible Liabilities
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2	Tier 2
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) <sup>2</sup>	USD 1,465m	USD 1,205m
9	Nominal amount of instrument	USD 1,431m	USD 1,515m
UK-9a	Issue price	100.000 %	100.000 %
UK-9b	Redemption price	100.000 %	100.000 %
10	Accounting classification	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	03 May 2006	12 Sep 2007
12	Perpetual or dated	Dated	Dated
13	Original maturity date	02 May 2036	15 Sep 2037
14 15	Issuer call subject to prior supervisory approval  Optional call date, contingent call dates and redemption	Yes Tax event at any time / Par	Yes Tax event at any time / Par
16	amount Subsequent call dates, if applicable	N/A	N/A
-	Coupons / dividends		
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	6.500%	6.500%
19	Existence of a dividend stopper	No	No
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A	N/A
25	If convertible, fully or partially		
26	If convertible, conversion rate		
27	If convertible, mandatory or optional conversion		
28	If convertible, specify instrument type convertible into		
29	If convertible, specify issuer of instrument it converts into		
00	Write-down features	No	No
30			
	If write-down, write-down trigger(s)		
31	If write-down, write-down trigger(s)  If write-down, full or partial		
31			
31 32 33	If write-down, full or partial	-	-
32 33 34	If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up	- N/A	- N/A
32 33 34 34a	If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)  Ranking of the instrument in normal insolvency	- N/A 3 - Subordinated notes	- N/A 3 - Subordinated notes
32 33 34 34a UK-34b	If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities)		
32 33 34 34a UK-34b	If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)  Ranking of the instrument in normal insolvency proceedings³  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	3 - Subordinated notes  Immediately subordinate to senior creditors	3 - Subordinated notes
32 33 34 34a UK-34b 35	If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings <sup>3</sup> Position in subordination hierarchy in liquidation (specify	3 - Subordinated notes  Immediately subordinate to senior creditors  Yes  No contractual recognition provision for exercise of	3 - Subordinated notes  Immediately subordinate to senior creditors  Yes  No contractual recognition provision for exercise of
31 32 33 34 34a UK-34b 35	If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	3 - Subordinated notes  Immediately subordinate to senior creditors  Yes	3 - Subordinated notes  Immediately subordinate to senior creditors  Yes

<sup>&</sup>lt;sup>2</sup> Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

<sup>3</sup> Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

1	Issuer	HSBC Holdings plc	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier	US404280AJ87	US404280AP48
-	for private placement)	00 10 1200/ 007	0010120071110
2a	Public or private placement	Public	Public
3	Governing law(s) of the instrument	Laws of the State of New York, save for the subordination provision	Laws of the State of New York, save for the subordination provision and consent to the exercise of UK bail-in power
За	Contractual recognition of write down and conversion powers of resolution authorities	No	Yes
	Regulatory treatment		
4	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2	Tier 2
5	Post-transitional CRR rules	Eligible Liabilities	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2	Tier 2
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) <sup>2</sup>	USD 967m	USD 262m
9	Nominal amount of instrument	USD 961m	USD 2,000m
UK-9a	Issue price	100.000 %	100.000 %
UK-9b	Redemption price	100.000 %	100.000 %
10	Accounting classification	Liability - amortised cost	Liability - fair value
11	Original date of issuance	27 May 2008	12 Mar 2014
12	Perpetual or dated	Dated	Dated
13	Original maturity date	01 Jun 2038	14 Mar 2024
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Tax event at any time / Par	Tax or Capital disqualification event at any time / Par
16	Subsequent call dates, if applicable  Coupons / dividends	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	6.800%	4.250%
19	Existence of a dividend stopper	No	No
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)		Mandatory
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Convertible
24	If convertible, conversion trigger(s)	N/A	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition
25	If convertible, fully or partially		May convert fully or partially
26	If convertible, conversion rate		To be determined at conversion
27	If convertible, mandatory or optional conversion		Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into		Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into		HSBC Holdings plc
30	Write-down features	No	Yes
31	If write-down, write-down trigger(s)		Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition
32	If write-down, full or partial		May be written down partially
33	If write-down, permanent or temporary		Permanent
34	If temporary write-down, description of write-up mechanism	-	-
34a	Type of subordination (only for eligible liabilities)	N/A	N/A
UK-34b	Ranking of the instrument in normal insolvency proceedings <sup>3</sup>	3 - Subordinated notes	3 - Subordinated notes
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to senior creditors	Immediately subordinate to senior creditors
36	Non-compliant transitioned features	Yes	No
37	If yes, specify non-compliant features	No contractual recognition provision for exercise of statutory write down / conversion powers.	- -
		Grandfathered to 28 Jun 2025	<u>-</u>

Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

1	Issuer	HSBC Holdings plc	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier	US404280AQ21	US404280AU33
-	for private placement)	001012001021	001012001000
2a	Public or private placement	Public	Public
3	Governing law(s) of the instrument	Laws of the State of New York, save for the subordination provision and consent to the exercise of UK bail-in power	
Ва	Contractual recognition of write down and conversion powers of resolution authorities	Yes	Yes
	Regulatory treatment		
1	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2
3	Eligible at solo/(sub-)consolidated/ solo&(sub-	Consolidated	Consolidated
7	)consolidated Instrument type (types to be specified by each	Tier 2	Tier 2
	jurisdiction)		
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) <sup>2</sup>	USD 1,266m	USD 589m
9	Nominal amount of instrument	USD 1,500m	USD 1,500m
JK-9a	Issue price	100.000 %	100.000 %
JK-9b	Redemption price	100.000 %	100.000 %
10	Accounting classification	Liability - amortised cost	Liability - fair value
11	Original date of issuance	12 Mar 2014	18 Aug 2015
12	Perpetual or dated	Dated	Dated
13	Original maturity date	14 Mar 2044	18 Aug 2025
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Tax or Capital disqualification event at any time / Par	Tax or Capital disqualification event at any time / Par
16	Subsequent call dates, if applicable  Coupons / dividends	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	5.250%	4.250%
19	Existence of a dividend stopper	No	No
JK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc
30	Write-down features	Yes	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition
32	If write-down, full or partial	May be written down partially	May be written down partially
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	-	-
34a	Type of subordination (only for eligible liabilities)	N/A	N/A
UK-34b	Ranking of the instrument in normal insolvency proceedings <sup>3</sup>	3 - Subordinated notes	3 - Subordinated notes
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to senior creditors	Immediately subordinate to senior creditors
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	<del></del>	
37a	Link to the full term and conditions of the intrument	- Click here	- Click here
	UI	CHEK HELE	CHOICHTELE

Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

1	Issuer	HSBC Holdings plc	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier	US404280BH13	XS0159497162
_	for private placement)	0010120001110	7.00 100 107 102
2a	Public or private placement	Public	Public
3	Governing law(s) of the instrument	Laws of the State of New York, save for the subordination provision	English law
За	Contractual recognition of write down and conversion powers of resolution authorities	Yes	No
	Regulatory treatment		7. 0
1	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2
3	Eligible at solo/(sub-)consolidated/ solo&(sub-	Consolidated	Consolidated
	)consolidated		
7	Instrument type (types to be specified by each jurisdiction)	Tier 2	Tier 2
3	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) <sup>2</sup>	USD 932m	USD 672m
9	Nominal amount of instrument	USD 1,500m	GBP 650m (USD 827m)
JK-9a	Issue price	100.000 %	100.000 %
JK-9b	Redemption price	100.000 %	100.000 %
10	Accounting classification	Liability - fair value	Liability - fair value
1	Original date of issuance	23 Nov 2016	20 Dec 2002
12	Perpetual or dated	Dated	Dated
13	Original maturity date	23 Nov 2026	20 Dec 2027
4	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Tax or Capital disqualification event at any time / Par	Tax event at any time / Par
6	Subsequent call dates, if applicable	N/A	N/A
	Coupons / dividends		
7	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	4.375%	5.750%
9	Existence of a dividend stopper	No	No
JK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)		Mandatory
JK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)		Mandatory
21	Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory bail-in power and mandatory write down/conversion of capital instruments power under UI Banking Act 2009 – UK BoE/PRA
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc
30	Write-down features	Yes	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory bail-in power and mandatory write down/conversion of capital instruments power under Ul Banking Act 2009 – UK BoE/PRA
32	If write-down, full or partial	May be written down partially	May be written down partially
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	-	-
34a	Type of subordination (only for eligible liabilities)	N/A	N/A
JK-34b	Ranking of the instrument in normal insolvency proceedings <sup>3</sup>	3 - Subordinated notes	3 - Subordinated notes
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to senior creditors	Immediately subordinate to senior creditors
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	<del></del>	
	Link to the full term and conditions of the intrument	- Click here	- Click here
37a			

Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

1	Issuer	HSBC Holdings plc	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier	XS0356452929	XS0387079907
_	for private placement)		
2a	Public or private placement	Public	Public
3	Governing law(s) of the instrument	English law	English law
За	Contractual recognition of write down and conversion powers of resolution authorities	No	No
	Regulatory treatment		
1	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2
3	Eligible at solo/(sub-)consolidated/ solo&(sub-	Consolidated	Consolidated
7	)consolidated Instrument type (types to be specified by each	Tier 2	Tier 2
8	jurisdiction)  Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) <sup>2</sup>	USD 938m	USD 823m
9	Nominal amount of instrument	GBP 750m (USD 954m)	GBP 650m (USD 827m)
UK-9a	Issue price	100.000 %	100.000 %
UK-9b	Redemption price	100.000 %	100.000 %
10	Accounting classification	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	07 Apr 2008	11 Sep 2008
12	Perpetual or dated	Dated	Dated
13	Original maturity date	07 Apr 2038	11 Sep 2028
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Tax event at any time / Par	Tax event at any time / Par
16	Subsequent call dates, if applicable	N/A	N/A
	Coupons / dividends	· <u>_</u> .	<del>-</del>
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	7.000%	6.750%
19	Existence of a dividend stopper	No	No
JK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	•	Mandatory
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)		Mandatory
21	Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory bail-in power and mandatory write down/conversion of capital instruments power under Ul Banking Act 2009 – UK BoE/PRA
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc
30	Write-down features	Yes	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory bail-in power and mandatory write down/conversion of capital instruments power under Ul Banking Act 2009 – UK BoE/PRA
32	If write-down, full or partial	May be written down partially	May be written down partially
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up	-	•
34a	Type of subordination (only for eligible liabilities)	N/A	N/A
UK-34b	Ranking of the instrument in normal insolvency	3 - Subordinated notes	3 - Subordinated notes
35	proceedings <sup>3</sup> Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to senior creditors	Immediately subordinate to senior creditors
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	-	- <del></del>
37a	Link to the full term and conditions of the interment	- Click here	- Click hore
. 17.4	Link to the full term and conditions of the intrument	<u>Click here</u>	Click here

Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

1	wn funds and eligible liabilities: Tier 2	HSBC Holdings plc	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier	XS0498768315	XS1428953407
_	for private placement)	A30430700313	A31420933401
а	Public or private placement	Public	Public
,	Governing law(s) of the instrument	English law	English law
а	Contractual recognition of write down and conversion powers of resolution authorities	No	No
	Regulatory treatment		
	Current treatment taking into account, where applicable,	Tier 2	Tier 2
;	transitional CRR rules Post-transitional CRR rules	Tier 2	Tier 2
	Eligible at solo/(sub-)consolidated/ solo&(sub-	Consolidated	Consolidated
	)consolidated Instrument type (types to be specified by each	Tier 2	Tier 2
	jurisdiction)		
}	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) <sup>2</sup>	USD 1,060m	USD 961m
	Nominal amount of instrument	GBP 900m (USD 1,145m)	EUR 1,000m (USD 1,093m)
JK-9a	Issue price	100.000 %	100.000 %
JK-9b	Redemption price	100.000 %	100.000 %
0	Accounting classification	Liability - amortised cost	Liability - fair value
1	Original date of issuance	29 Mar 2010	07 Jun 2016
2	Perpetual or dated	Dated	Dated
3	Original maturity date	29 Mar 2040	07 Jun 2028
4	Issuer call subject to prior supervisory approval	Yes	Yes
5	Optional call date, contingent call dates and redemption amount	Tax event at any time / Par	Tax or Capital disqualification event at any time / Par
6	Subsequent call dates, if applicable  Coupons / dividends	N/A	N/A
7	·	Fixed	Fixed
8	Fixed or floating dividend/coupon  Coupon rate and any related index	6.000%	3.125%
9	Existence of a dividend stopper	No	No
JK-20a	Fully discretionary, partially discretionary or mandatory		Mandatory
JK-20b	(in terms of timing)  Fully discretionary, partially discretionary or mandatory	•	Mandatory
21	(in terms of amount)  Existence of step up or other incentive to redeem	No	No
	Existence of otop up of other modifiers to reason.		
22	Non-cumulative or cumulative	Cumulative	Cumulative
3	Convertible or non-convertible	Convertible	Convertible
:4	If convertible, conversion trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory bail-in power and mandatory write down/conversion of capital instruments power under U Banking Act 2009 – UK BoE/PRA
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
:6	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
7	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
8	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
9	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc
0	Write-down features	Yes	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory bail-in power and mandatory write down/conversion of capital instruments power under U Banking Act 2009 – UK BoE/PRA
32	If write-down, full or partial	May be written down partially	May be written down partially
3	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	-	
34a	Type of subordination (only for eligible liabilities)	N/A	N/A
JK-34b	Ranking of the instrument in normal insolvency proceedings <sup>3</sup>	3 - Subordinated notes	3 - Subordinated notes
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to senior creditors	Immediately subordinate to senior creditors
	Non-compliant transitioned features	No	No
26		No	No
	If yes, specify non-compliant features	-	-
36 37 37a	·	-	-

Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

Unique identifier (e.g. CLSP). ISN or Biocomberg identifier   SC 1554-628989   US404-20000056	1	Issuer	HSBC Holdings plc	HSBC Holdings plc
The private placement)  Public or Pu				
table public or private placement of the State of New York, save for if provisions  To Governing weight of the instrument provisions  To Governing weight of the instrument provisions  To Governing weight of the instrument and convention provisions  To govern of security for administration of the State of New York, save for if provisions  To govern of security for administration of the State of New York, save for if provisions  The Current treatment state private and convention treatment and conventions  The 2 Test 2 Test 2  The	-		761201120000	00 10 12000000
Service of the contractual recognition of write down and conversion No Ves  Contract transformed insign fro account, where applicable, Ter 2  Current treatment insign fro account, where applicable, Ter 2	2a	· · · · · · · · · · · · · · · · · · ·	Public	Public
Powers of resolution authorities   Regulatory transment   Current treatment taking into account, where applicable, Ter 2	3	Governing law(s) of the instrument	English law	Laws of the State of New York, save for the subordination provisions
Current reatment intering into account, where applicable. Ter 2 Post-transitional CRR utels Post-transitional Post-transitional CRR utels Post-transitional Post-tra	a		No	Yes
transitional CRR rutes Poets transitional CRR rutes Eligible at solo(quis)-consolidated solo(quis)- Eligible at solo(quis)-consolidated solo(quis)- portsolidated Instrument type (types to be specified by each jurisdiction jurisdiction Amount recognised in regulatory capital or eligible jurisdiction Amount recognised in resultance and production of the produc		Regulatory treatment		
Eligible at solor(sub-)-consolidated solosé(sub-)   promotionated			Tier 2	Tier 2
Journal content   Journal   Journa		Post-transitional CRR rules	Tier 2	Tier 2
Intridiction		)consolidated	Consolidated	Consolidated
Idablidies (Currency in million, as of most recent reporting date)    Accounting amount of instrument   EUR 1.500m (USD 1.639m)   USD 2.000m			Tier 2	Tier 2
Mominal amount of Instrument   EUR 1,500m (USD 1,530m)   USD 2,000m	1	liabilities (Currency in million, as of most recent reporting	USD 614m	USD 1,773m
Microscomming classification   Liability - amortised cost   Liability - amortised   Liability - amortised cost   Liability - amort			EUR 1,500m (USD 1,639m)	USD 2,000m
0 Accounting classification Liability - amortised cost	JK-9a	Issue price	100.000 %	100.000 %
1 Original date of issuance 30 Jun 2015 29 Mar 2022 2 Perpetual or dated	IK-9b	Redemption price	100.000 %	100.000 %
2 Perpetual or dated Dated Original maturity date 30 Jun 2025 29 Mar 2033 4 Issuer call subject to prior supervisory approval Yes 29 Mar 2034 798 5 Optional call date, contingent call dates and redemption Tax or Capital disqualification event at any time / Par amount all date, prior supervisory approval Yes 29 Mar 2032/Tax or Capital disqualification event at any time / Par time / Par amount and date, prior supervisory approval Yes 29 Mar 2032/Tax or Capital disqualification event at any time / Par time / Par time / Par manual for formal for formal	0	Accounting classification	Liability - amortised cost	Liability - amortised cost
3 Original maturity date 4 Issuer call subject to prior supervisory approval 5 Optional call date, contingent call dates and redemption Tax or Capital disqualification event at any time / Par amount 6 Subsequent call dates, if applicable N/A N/A N/A Coupons / dividends 7 Fixed of floating dividend/coupon Fixed Fixed to Floating 8 Coupon rate and any related index 3.000% Fixed Fixed to Floating 8 Coupon rate and any related index 3.000% Fixed Fixed to Floating 9 Existence of a dividend/coupon No N	1	Original date of issuance	30 Jun 2015	29 Mar 2022
Sissur call subject to prior supervisory approval	2	Perpetual or dated	Dated	Dated
5 Optional call date, contingent call dates and redemption Tax or Capital disqualification event at any time / Par amount. 6 Subsequent call dates, if applicable N/A N/A N/A  Coupons / dividends 7 Fixed or floating dividend/coupon Fixed Fixed to Floating 8 Coupon rate and any related index 3,000% From 290/32032 rate changes from fixed SOFR + 2,530% 9 Existence of a dividend stopper No No No Fully discretionary, partially discretionary or mandatory Mandatory (interms of trining) 1K-Z00 Fully discretionary, partially discretionary or mandatory Mandatory (interms of trining) 1K-Z01 Fully discretionary, partially discretionary or mandatory Mandatory 1C Existence of a dividend stopper No	3	Original maturity date	30 Jun 2025	29 Mar 2033
amount time / Par N/A  Subsequent call dates, if applicable N/A  Coupons / dividends  Fixed or floating dividends/coupon  Existence of a dividend stopper  No  Existence of a dividend stopper  No  RX-208  Fully discretionary, partially discretionary or mandatory Mandatory  (in terms of timing)  IKX-200  Fully discretionary, partially discretionary or mandatory Mandatory  (in terms of amount)  Existence of step up or other incentive to redeem  No  No  No  No  RAddatory  Testistence of step up or other incentive to redeem  No  No  No  No  No  No  No  No  Convertible or non-convertible  Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK  Banking Act 2009 – UK BoE/FRA - Contra recognition  If convertible, conversion frager(s)  If convertible, conversion frager or inconversion  If convertible, conversion frager or inconversion  If convertible, pontersible, and the partially  May convert fully or partially  If convertible, conversion rate  If convertible, specify instrument type convertible into  Mandatory upon a satisfaction of certain conditions  If convertible, specify instrument type convertible into  Common Equity Tier 1  If write-down, write-down frager(s)  If write-down, write-down frager(s)  If write-down, write-down, dealures  Yes  If write-down, write-down, description of write-up mechanism  If write-down, full or partial  May be written down partially  If temporary write-down, description of write-up mechanism  If write-down, full or partial  May be written down partially  May be written down partially  If temporary wr	4	Issuer call subject to prior supervisory approval	Yes	Yes
Coupons / dividends  Fixed or floating dividend/coupon  Fixed or floating dividend/coupon as and any related index  3.000%  Existence of a dividend stopper  No  No  No  K20a  Fully discretionary, partially discretionary or mandatory Mandatory (in terms of amount)  Existence of step up or other incentive to redeem  No  No  No  No  No  No  No  No  Convertible convertible or cumulative  Convertible conversion trigger(s)  If convertible, conversion trigger(s)  If convertible, conversion rate  If convertible, conversion rate  If convertible, conversion rate  If convertible, pending and	5		Tax or Capital disqualification event at any time / Par	29 Mar 2032 / Tax or Capital disqualification event at a time / Par
Fixed or floating dividend/coupon  Revision of loating dividend/coupon  Revision of a dividend stopper  Ro  Revision of a dividend stopper  Ro  Ro  Ro  Ro  Ro  Ro  Ro  Ro  Ro  R	6	Subsequent call dates, if applicable	N/A	N/A
Coupon rate and any related index  Sofra 2.330%  Existence of a dividend stopper  No  No  RAZOB  Fully discretionary, partially discretionary or mandatory (in terms of timing)  KE-20B  Fully discretionary, partially discretionary or mandatory (in terms of timing)  KE-20B  Fully discretionary, partially discretionary or mandatory (in terms of amount)  Existence of step up or other incentive to redeem  No  No  Convertible  Convertible or non-convertible  Convertible  Convertible or non-convertible  Convertible, conversion trigger(s)  If convertible, conversion trigger(s)  If convertible, conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA  Banking A		Coupons / dividends		
SOFR + 2.530%  8 Existence of a dividend stopper No No No  K-20a Fully discretionary, partially discretionary or mandatory Mandatory (in terms of timing)  K-20b Fully discretionary, partially discretionary or mandatory Mandatory (in terms of amount)  1 Existence of step up or other incentive to redeem No No  2 Non-cumulative cumulative  3 Convertible or non-convertible 4 If convertible, conversion trigger(s)  4 If convertible, conversion trigger(s)  5 If convertible, conversion trigger(s)  6 If convertible, conversion rate  6 If convertible, conversion rate  7 De determined at conversion  8 If convertible, specify instrument type convertible into  8 If convertible, specify instrument type convertible into  9 If convertible, specify issuer of instrument in converts into  0 Write-down features  Yes  1 If write-down, write-down trigger(s)  1 If write-down, write-down trigger(s)  1 If write-down, permanent or temporary  Permanent  1 If write-down, permanent or temporary  Permanent  May be written down partially  May be written down permanent or temporary  Permanent  1 If write-down, permanent or temporary  Permanent  1 If write-down, permanent or temporary  Permanent  1 If write-down, permanent or temporary  Permanent  Permanent  Permanent  Permanent  Permanent  Permanent  Permanent  Permanent  Immediately subordinate to senior creditors	7	Fixed or floating dividend/coupon	Fixed	Fixed to Floating
Fully discretionary, partially discretionary or mandatory (in terms of timing)	8	Coupon rate and any related index	3.000%	From 29/03/2032 rate changes from fixed 4.762% to SOFR + 2.530%
(in terms of timing)  IK-20b Fully discretionary, partially discretionary or mandatory Mandatory (in terms of amount)  Existence of step up or other incentive to redeem No No  No  Cumulative  Cumulative  Convertible  Convertible  Convertible, convertible, conversion trigger(s)  If convertible, conversion trigger(s)  If convertible, conversion rate  If convertible, conversion rate  If convertible, conversion rate  To be determined at conversion  If convertible, specify instrument type convertible  If convertible, specify instrument it converts  If write-down, write-down trigger(s)  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, full or partial  May be written down partially  May be written down par		Existence of a dividend stopper	No	No
(in terms of amount)  Existence of step up or other incentive to redeem No No  Convertible Convertible Convertible  Convertible Convertible Convertible  Convertible Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA  If convertible, fully or partially May convert fully or partially May convertible, specify instrument type convertible into  If convertible, specify instrument type convertible into  If write-down, write-down, write-down trigger(s)  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, full or partial  May be written down partially  N/A  N/A  N/A  N/A  N/A  N/A  N/A  N/			Mandatory	Mandatory
Non-complaintee or cumulative Cumulative Cumulative Convertible Co		(in terms of amount)		
Convertible or non-convertible  If convertible, conversion trigger(s)  Banking Act 2009 – UK BoE/PRA  Banking Act 2009 – UK BoE/PRA - Contracognition  To be determined at conversion  To be determined at conversion  Mandatory upon satisfaction of certain conditions  Mandatory upon satisfaction of				
If convertible, conversion trigger(s)  If convertible, conversion trigger(s)  If convertible, fully or partially  May convert fully or partially  Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  Common Equity Tier 1  Permanent  Triggers to statutory bail-in power and mandatory winterdown features  Yes  Triggers to statutory bail-in power and mandatory writerdown, write-down trigger(s)  Triggers to statutory bail-in power and mandatory writerdown/conversion of capital instruments power under UK Banking Act 2009 - UK BoE/PRA - Contract power and mandatory writerdown, full or partial  May be written down partially  May be written				
down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA  down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA  5 If convertible, fully or partially  6 If convertible, conversion rate  7 If convertible, mandatory or optional conversion  8 If convertible, specify instrument type convertible into  9 If convertible, specify instrument it converts into  0 Write-down features  1 If write-down, write-down trigger(s)  1 If write-down, full or partial  May be written down partially  May be written down		Convertible or non-convertible	Convertible	
If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument it converts Into If convertible, specify issuer of instrument it converts Into If write-down features If write-down, write-down trigger(s) If write-down, write-down trigger(s) If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If write-down, permanent or temporary If write-down, permanent or temporary If write-down, description of write-up mechanism If write-down, description of write-up mechanism If write-down trigger(s) If write-down, description of write-up mechanism If write-down, description of write-up mechanism If write-down, description of write-up mechanism If write-down trigger(s) If write-down, description of write-up mechanism If write-down, permanent in normal insolvency If write-down, description of write-up mechanism If write-down, permanent in normal insolvency If write-down, permanent in normal insolvency If write-down, permanent in normal insolvency If write-down, write-down, permanent in normal insolvency If write-down, write-down, write-down partially If temporary write-down, full or partial If write-down, write-down, write-down partially If write-down, write-down, write-down partially If write-down, write-down, write-down part	·4	If convertible, conversion trigger(s)	down/conversion of capital instruments power under UK	Triggers to statutory bail-in power and mandatory write down/conversion of capital instruments power under UI Banking Act 2009 – UK BoE/PRA - Contractual recognition
If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into  Common Equity Tier 1  Common Equity Tier 1  Common Equity Tier 1  Common Equity Tier 1  PSBC Holdings plc  If convertible, specify issuer of instrument it converts into  Write-down features  Yes  Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)  Ranking of the instrument in normal insolvency proceedings³  Position in subordination hierarchy in liquidation (specify instrument)  Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  Common Equity Tier 1  HSBC Holdings plc  HSBC Holdings plc  HSBC Holdings plc  HSBC Holdings plc  Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA  Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA  Banking Act 2009 – UK BoE/PRA  Way be written down partially  May be written down par			May convert fully or partially	May convert fully or partially
If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)  If write-down, write-down trigger(s)  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, full or partial  May be written down partially  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)  Ranking of the instrument in normal insolvency proceedings <sup>3</sup> Non-compliant transitioned features  No  No  No  No  No  No  No  No  No  N	6	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
into  Write-down features  Yes  Triggers to statutory bail-in power and mandatory write-down, write-down trigger(s)  Banking Act 2009 – UK BoE/PRA  If write-down, full or partial  May be written down partially  If write-down, permanent or temporary  Permanent  If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)  Ranking of the instrument in normal insolvency proceedings³  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  No  No  Triggers to statutory bail-in power and mandatory write-down/conversion of capital instrument permanent and down/conversion of capital instruments permanent and down/conversion of capital instruments permanent and down/conversion of capital instrument and power and mandatory write-down partially and secretary banking and permanent and permanent and permanent permanent and permane			, ,	Mandatory upon satisfaction of certain conditions  Common Equity Tier 1
Write-down features  If write-down, write-down trigger(s)  If write-down, write-down trigger(s)  Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA  Banking Act 2009 – UK BoE/PRA Contract recognition  May be written down partially  May be written down partially  If write-down, permanent or temporary  Permanent  If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)  N/A  N/A  N/A  Ranking of the instrument in normal insolvency proceedings  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  No  No  No	29	· · ·	HSBC Holdings plc	HSBC Holdings plc
If write-down, write-down trigger(s)  If write-down, write-down trigger(s)  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, full or partial  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  If a Type of subordination (only for eligible liabilities)  If write-down are fully for eligible liabilities)  If write-down are fully for eligible liabilities are fully instrument type immediately senior to instrument)  If write-down, write-down partially  If write-down, full or partial  May be written down partially  May be written down partially  Permanent  -  -  -  -  -  -  -  -  -  -  -  -  -	ın.		Vas	Vas
If write-down, permanent or temporary Permanent If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities) N/A N/A  JK-34b Ranking of the instrument in normal insolvency proceedings <sup>3</sup> Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  Immediately subordinate to senior creditors Immediately subordinate to senior creditors  No No			Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK	Triggers to statutory bail-in power and mandatory write down/conversion of capital instruments power under UI Banking Act 2009 – UK BoE/PRA - Contractual
If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities) N/A N/A  JK-34b Ranking of the instrument in normal insolvency 3 - Subordinated notes 3 - Subordinated notes proceedings³  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  Immediately subordinate to senior creditors Immediately subordinate to senior creditors  No No-compliant transitioned features No No	32	If write-down, full or partial	May be written down partially	
mechanism  Type of subordination (only for eligible liabilities) N/A N/A  N/A  N/A  N/A  N/A  N/A  N/A	3	If write-down, permanent or temporary	Permanent	Permanent
Type of subordination (only for eligible liabilities) N/A	4		-	-
UK-34b Ranking of the instrument in normal insolvency proceedings <sup>3</sup> Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  Immediately subordinate to senior creditors Immediately subordinate to senior creditors  No No-compliant transitioned features  No No	4a		N/A	N/A
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  Non-compliant transitioned features  No  No  No  No	JK-34b	Ranking of the instrument in normal insolvency	3 - Subordinated notes	3 - Subordinated notes
<u> </u>	35	Position in subordination hierarchy in liquidation (specify	Immediately subordinate to senior creditors	Immediately subordinate to senior creditors
<u>'</u>	36	Non-compliant transitioned features	No	No
		·	-	-
37a Link to the full term and conditions of the intrument Click here Click here	37a	Link to the full term and conditions of the intrument	- Click here	- Click here

Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

	Issuer	HSBC Holdings plc	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier	XS2491654179	JP582666DN91
	for private placement)		
la	Public or private placement	Public	Public
3	Governing law(s) of the instrument	English law	Japanese law, save for the subordination provisions
Ва	Contractual recognition of write down and conversion powers of resolution authorities	Yes	Yes
	Regulatory treatment		
ļ	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2
5	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Consolidated	Consolidated
,	Instrument type (types to be specified by each jurisdiction)	Tier 2	Tier 2
3	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) <sup>2</sup>	USD 682m	USD 82m
9	Nominal amount of instrument	SGD 900m (USD 665m)	JPY 11,900m (USD 82m)
JK-9a	Issue price	100.000 %	100.000 %
JK-9b	Redemption price	100.000 %	100.000 %
10	Accounting classification	Liability - fair value	Liability - fair value
11	Original date of issuance	27 Jun 2022	15 Sep 2022
2	Perpetual or dated	Dated	Dated
3	Original maturity date	27 Jun 2032	15 Sep 2032
4	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	27 Jun 2027 / Tax or Capital disqualification event at any time / Par	15 Sep 2027 / Tax or Capital disqualification event at a time / Par
16	Subsequent call dates, if applicable	N/A	N/A
	Coupons / dividends		
7	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	From 27/06/2027 rate resets from fixed 5.250% to 5 year SORA OIS + 2.426%	From 16/09/2027 rate resets from fixed 2.500% to JPY year TONA Tokyo Swap Rate + 2.292%
19	Existence of a dividend stopper	No	No
JK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)		Mandatory
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)		Mandatory
21	Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UP Banking Act 2009 – UK BoE/PRA – Contractual recognition
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc
30	Write-down features	Yes	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition	Triggers to statutory bail-in power and mandatory write down/conversion of capital instruments power under Ul Banking Act 2009 – UK BoE/PRA - Contractual recognition
32	If write-down, full or partial	May be written down partially	May be written down partially
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	-	-
34a	Type of subordination (only for eligible liabilities)	N/A	N/A
JK-34b	Ranking of the instrument in normal insolvency proceedings <sup>3</sup>	3 - Subordinated notes	3 - Subordinated notes
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to senior creditors	Immediately subordinate to senior creditors
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	-	-
37a	Link to the full term and conditions of the intrument	Click here	- Click here
	= to the fair term and conditions of the initialitient	OHER HELE	OHOK HOLD

Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

1	Issuer	HSBC Holdings plc	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier	US404280DJ50	US404280DK24
-	for private placement)	001012000000	00 10 1200BN2 1
а	Public or private placement	Public	Public
3	Governing law(s) of the instrument	Laws of the State of New York, save for the subordination provision	Laws of the State of New York, save for the subordination
За	Contractual recognition of write down and conversion powers of resolution authorities	Yes	Yes
	Regulatory treatment		
	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2	Tier 2
	Post-transitional CRR rules	Tier 2	Tier 2
	Eligible at solo/(sub-)consolidated/ solo&(sub-	Consolidated	Consolidated
	)consolidated		
	Instrument type (types to be specified by each jurisdiction)	Tier 2	Tier 2
3	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) <sup>2</sup>	USD 97m	USD 223m
)	Nominal amount of instrument	USD 97m	USD 223m
JK-9a	Issue price	100.000 %	100.000 %
JK-9b	Redemption price	100.000 %	100.000 %
0	Accounting classification	Liability - amortised cost	Liability - amortised cost
1	Original date of issuance	16 Sep 2022	16 Sep 2022
2	Perpetual or dated	Dated	Dated
3	Original maturity date	27 Nov 2032	17 May 2032
4	Issuer call subject to prior supervisory approval	Yes	Yes
5	Optional call date, contingent call dates and redemption amount	Tax event at any time / Par	Tax event at any time / Par
6	Subsequent call dates, if applicable	N/A	N/A
_	Coupons / dividends	F. J.	Ford
7	Fixed or floating dividend/coupon	Fixed	Fixed
8	Coupon rate and any related index	7.350%	7.625%
9	Existence of a dividend stopper	No	No
JK-20a JK-20b	Fully discretionary, partially discretionary or mandatory (in terms of timing)		Mandatory
21	Fully discretionary, partially discretionary or mandatory (in terms of amount)	No	Mandatory
41	Existence of step up or other incentive to redeem	INU	INU
22	Non-cumulative or cumulative	Cumulative	Cumulative
3	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory bail-in power and mandatory write down/conversion of capital instruments power under Ul Banking Act 2009 – UK BoE/PRA – Contractual recognition
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
6	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
7	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
8	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
.9	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc
30	Write-down features	Yes	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory bail-in power and mandatory write down/conversion of capital instruments power under UI Banking Act 2009 – UK BoE/PRA – Contractual recognition
32	If write-down, full or partial	May be written down partially	May be written down partially
33	If write-down, permanent or temporary	Permanent	Permanent
4	If temporary write-down, description of write-up	-	-
34a	mechanism  Type of subordination (only for eligible liabilities)	N/A	N/A
JK-34b	Ranking of the instrument in normal insolvency	3 - Subordinated notes	3 - Subordinated notes
35	proceedings <sup>3</sup> Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to senior creditors	Immediately subordinate to senior creditors
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	INU	NO.
270	Link to the full torre and any distance of the later of t	- Olyala barra	- Ollsty Is an
37a	Link to the full term and conditions of the intrument	<u>Click here</u>	<u>Click here</u>

Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

	Issuer	HSBC Holdings plc	
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier	US404280DL07	HSBC Holdings plc US404280DM89
_	for private placement)		
?a	Public or private placement	Public	Public
3	Governing law(s) of the instrument	Laws of the State of New York, save for the subordination provision	Laws of the State of New York, save for the subordination
Ва	Contractual recognition of write down and conversion powers of resolution authorities	Yes	Yes
	Regulatory treatment		
ļ	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2
i	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2	Tier 2
3	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) <sup>2</sup>	USD 570m	USD 977m
)	Nominal amount of instrument	USD 569m	USD 985m
JK-9a	Issue price	100.000 %	100.000 %
JK-9b	Redemption price	100.000 %	100.000 %
0	Accounting classification	Liability - amortised cost	Liability - amortised cost
1	Original date of issuance	16 Sep 2022	16 Sep 2022
2	Perpetual or dated	Dated	Dated
3	Original maturity date	02 May 2036	15 Sep 2037
4	Issuer call subject to prior supervisory approval	Yes	Yes
5	Optional call date, contingent call dates and redemption amount	Tax event at any time / Par	Tax event at any time / Par
6	Subsequent call dates, if applicable  Coupons / dividends	N/A	N/A
7	· · · · · · · · · · · · · · · · · · ·	Fixed	Fixed
	Fixed or floating dividend/coupon	Fixed	
8	Coupon rate and any related index	6.500%	6.500%
9	Existence of a dividend stopper	No	No
JK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	•	Mandatory
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)		Mandatory
21	Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under Uk Banking Act 2009 – UK BoE/PRA – Contractual recognition
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
.7	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc
30	Write-down features	Yes	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under Uh Banking Act 2009 – UK BoE/PRA – Contractual recognition
32	If write-down, full or partial	May be written down partially	May be written down partially
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	-	-
34a	Type of subordination (only for eligible liabilities)	N/A	N/A
JK-34b	Ranking of the instrument in normal insolvency proceedings <sup>3</sup>	3 - Subordinated notes	3 - Subordinated notes
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to senior creditors	Immediately subordinate to senior creditors
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	·	· ·
37a	Link to the full term and conditions of the intrument	- Click here	- Click here
	of the factors and conditions of the intrument	OHOR HOLD	OHOR HOLD

Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

1	Issuer	HSBC Holdings plc	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier	US404280DN62	US404280DS59
-	for private placement)	00 10 120001102	001012002000
2a	Public or private placement	Public	Public
3	Governing law(s) of the instrument	Laws of the State of New York, save for the subordination provision	Laws of the State of New York, save for the subordination provisions
За	Contractual recognition of write down and conversion powers of resolution authorities	Yes	Yes
	Regulatory treatment		
1	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2
3	Eligible at solo/(sub-)consolidated/ solo&(sub-	Consolidated	Consolidated
	)consolidated		
7	Instrument type (types to be specified by each jurisdiction)	Tier 2	Tier 2
3	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) <sup>2</sup>	USD 541m	USD 2,009m
9	Nominal amount of instrument	USD 539m	USD 2,000m
JK-9a	Issue price	100.000 %	100.000 %
UK-9b	Redemption price	100.000 %	100.000 %
10	Accounting classification	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	16 Sep 2022	03 Nov 2022
12	Perpetual or dated	Dated	Dated
13	Original maturity date	01 Jun 2038	03 Nov 2033
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption	Tax event at any time / Par	3 Nov 2032 / Tax or Capital disqualification event at any
16	amount Subsequent call dates, if applicable	N/A	time / Par N/A
	Coupons / dividends		
17	Fixed or floating dividend/coupon	Fixed	Fixed to floating
18	Coupon rate and any related index	6.800%	From 03/11/2032 rate changes from fixed 8.113% to SOFR + 4.250%
19	Existence of a dividend stopper	No	No
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc
30	Write-down features	Yes	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition
32	If write-down, full or partial	May be written down partially	May be written down partially
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	-	-
34a	Type of subordination (only for eligible liabilities)	N/A	N/A
UK-34b	Ranking of the instrument in normal insolvency	3 - Subordinated notes	3 - Subordinated notes
35	proceedings <sup>3</sup> Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to senior creditors	Immediately subordinate to senior creditors
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features		-
37a	Links the full term and an effect of the		-
3/3	Link to the full term and conditions of the intrument	<u>Click here</u>	<u>Click here</u>

Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

1	Issuer	HSBC Holdings plc	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier	X\$2553547444	XS2553549903
	for private placement)		
2a	Public or private placement	Public	Public
3	Governing law(s) of the instrument	English law	English law
За	Contractual recognition of write down and conversion powers of resolution authorities	Yes	Yes
	Regulatory treatment		
1	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2	Tier 2
3	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) <sup>2</sup>	USD 1,345m	USD 1,223m
9	Nominal amount of instrument	EUR 1,250m (USD 1,366m)	GBP 1,000m (USD 1,273m)
JK-9a	Issue price	100.000 %	100.000 %
JK-9b	Redemption price	100.000 %	100.000 %
10	Accounting classification	Liability - amortised cost	Liability - fair value
11	Original date of issuance	16 Nov 2022	16 Nov 2022
12	Perpetual or dated	Dated	Dated
13	Original maturity date	16 Nov 2032	16 Nov 2034
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	16 Nov 2027 / Tax or Capital disqualification event at any time / Par	16 Aug 2029 / Tax or Capital disqualification event at a time / Par
16	Subsequent call dates, if applicable	N/A	anytime from 16 Aug 2029 to 16 Nov 2029
	Coupons / dividends		
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	From 16/11/2027 rate resets from fixed 6.364% to 5-year EUR Mid-Market Swap Rate + 3.300%	From 16/08/2029 rate resets from fixed 8.201% to Benchmark Gilt rate + 4.550%
19	Existence of a dividend stopper	No	No
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc
30	Write-down features	Yes	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under Uk Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition
32	If write-down, full or partial	May be written down partially	May be written down partially
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	-	-
34a	Type of subordination (only for eligible liabilities)	N/A	N/A
UK-34b	Ranking of the instrument in normal insolvency proceedings <sup>3</sup>	3 - Subordinated notes	3 - Subordinated notes
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to senior creditors	Immediately subordinate to senior creditors
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	-	-
37a	Link to the full term and conditions of the intrument	Click here	- Click here
	to the fair term and conditions of the intrument	OHOK HELE	OHOR HOLD

Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

1	Issuer	HSBC Holdings plc	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier	XS2595720967	US404280DX45
-	for private placement)	7.02000120001	00 10 1200DX10
2a	Public or private placement	Public	Public
3	Governing law(s) of the instrument	English law	Laws of the State of New York, save for the subordination
Ва	Contractual recognition of write down and conversion powers of resolution authorities	Yes	Yes
	Regulatory treatment		
ļ	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2
5	Eligible at solo/(sub-)consolidated/ solo&(sub-	Consolidated	Consolidated
,	)consolidated Instrument type (types to be specified by each	Tier 2	Tier 2
	jurisdiction)		
3	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) <sup>2</sup>	USD 760m	USD 1,973m
)	Nominal amount of instrument	SGD 1,000m (USD 739m)	USD 2,000m
JK-9a	Issue price	100.000%	100.000%
JK-9b	Redemption price	100.000%	100.000%
0	Accounting classification	Liability - fair value	Liability - amortised cost
1	Original date of issuance	14 Mar 2023	20 Jun 2023
2	Perpetual or dated	Dated	Dated
3	Original maturity date	14 Mar 2033	20 Jun 2034
4	Issuer call subject to prior supervisory approval	Yes	Yes
5	Optional call date, contingent call dates and redemption		20 Jun 2033 / Tax or Capital disqualification event at a
6	amount Subsequent call dates, if applicable	time / Par N/A	time / Par N/A
	Coupons / dividends		147.
7	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating
8	Coupon rate and any related index	From 14/03/2028 rate resets from fixed 5.300% to 5 year SORA OIS + 1.850%	From 20/06/2033 rate changes from fixed 6.547% to SOFR + 2.980%
9	Existence of a dividend stopper	No	No
JK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory
JK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative
3	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition	Triggers to statutory bail-in power and mandatory write down/conversion of capital instruments power under Ul Banking Act 2009 – UK BoE/PRA – Contractual recognition
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
6	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
.8	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
9	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc
30	Write-down features	Yes	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition	Triggers to statutory bail-in power and mandatory write down/conversion of capital instruments power under Ul Banking Act 2009 – UK BoE/PRA - Contractual recognition
32	If write-down, full or partial	May be written down partially	May be written down partially
3	If write-down, permanent or temporary	Permanent	Permanent
4	If temporary write-down, description of write-up mechanism	-	-
84a	Type of subordination (only for eligible liabilities)	N/A	N/A
JK-34b	Ranking of the instrument in normal insolvency proceedings <sup>3</sup>	3 - Subordinated notes	3 - Subordinated notes
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to senior creditors	Immediately subordinate to senior creditors
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	-	-
	Link to the full term and conditions of the intrument	- click here	- click here
37a		Local DELE	LINES DELE

Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

1	wn funds (but not eligible liabilities): Tier 2	HSBC Bank USA, National Association	HSBC Bank USA, National Association
	100401	Tiobo Barin Gori, Halloriai Alosoolalion	Tiobo Bank Cox, National Accordation
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US4042Q1AA55	US4042Q1AB39
2a	Public or private placement	Public	Public
3	Governing law(s) of the instrument	Laws of the State of New York	Laws of the State of New York
3a	Contractual recognition of write down and conversion powers of resolution authorities	No	No
4	Regulatory treatment	Tier 0	Ti 0
4	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2	Tier 2
5 6	Post-transitional CRR rules Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Tier 2 Solo and Consolidated	Tier 2 Solo and Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated debt	Subordinated debt
8	Amount recognised in regulatory capital or eligible liabilities	USD 351m	USD 371m
	(Currency in million, as of most recent reporting date) <sup>2</sup>		
9	Nominal amount of instrument	USD 357m	USD 383m
UK-9a	Issue price	100.000 %	100.000 %
UK-9b	Redemption price	100.000 %	100.000 %
10	Accounting classification	Liability - fair value	Liability - fair value
11	Original date of issuance	25 Oct 2004	17 Aug 2005
12 13	Perpetual or dated Original maturity date	Dated 01 Nov 2034	Dated 15 Aug 2035
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Tax event at any time / Par	Tax event at any time / Par
16	Subsequent call dates, if applicable	N/A	N/A
	Coupons / dividends		
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	5.875%	5.625%
19	Existence of a dividend stopper	No	No
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Partially discretionary	Partially discretionary
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory
21 22	Existence of step up or other incentive to redeem  Non-cumulative or cumulative	No Cumulative	No Cumulative
23 24	Convertible or non-convertible	Non-convertible N/A	Non-convertible N/A
	If convertible, conversion trigger(s)		14/1
	If convertible, fully or partially		
26	If convertible, conversion rate		
26 27			
26 27 28	If convertible, conversion rate		
26 27 28	If convertible, conversion rate  If convertible, mandatory or optional conversion		
26 27 28 29 30	If convertible, conversion rate If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	Yes	Yes
26 27 28 29 30	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Yes Triggers to statutory resolution under Section 11(d) of the Federal Deposit Insurance Act - FDIC as receiver	
26 27 28 29 30 31	If convertible, conversion rate If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	Triggers to statutory resolution under Section 11(d) of the	Triggers to statutory resolution under Section 11(d) of the
226 227 228 229 330 331	If convertible, conversion rate If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)	Triggers to statutory resolution under Section 11(d) of the Federal Deposit Insurance Act - FDIC as receiver	Triggers to statutory resolution under Section 11(d) of th Federal Deposit Insurance Act - FDIC as receiver
26 27 28 29 30 31 31 32 33	If convertible, conversion rate If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)  If write-down, full or partial	Triggers to statutory resolution under Section 11(d) of the Federal Deposit Insurance Act - FDIC as receiver  May be written down partially Permanent	Triggers to statutory resolution under Section 11(d) of th Federal Deposit Insurance Act - FDIC as receiver May be written down partially
226 227 28 29 30 31 31 32 33 34	If convertible, conversion rate If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)  If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Triggers to statutory resolution under Section 11(d) of the Federal Deposit Insurance Act - FDIC as receiver  May be written down partially  Permanent	Triggers to statutory resolution under Section 11(d) of th Federal Deposit Insurance Act - FDIC as receiver  May be written down partially  Permanent -
26 27 28 29 30 31 31 32 33 34 34a	If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary	Triggers to statutory resolution under Section 11(d) of the Federal Deposit Insurance Act - FDIC as receiver  May be written down partially Permanent	Triggers to statutory resolution under Section 11(d) of th Federal Deposit Insurance Act - FDIC as receiver May be written down partially
226 227 28 29 30 31 32 33 34 344 UK-34b	If convertible, conversion rate If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)  If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings <sup>3</sup> Position in subordination hierarchy in liquidation (specify	Triggers to statutory resolution under Section 11(d) of the Federal Deposit Insurance Act - FDIC as receiver  May be written down partially Permanent - N/A	Triggers to statutory resolution under Section 11(d) of the Federal Deposit Insurance Act - FDIC as receiver  May be written down partially Permanent - N/A
26 27 28 29 30 31 31 32 33 34 34a UK-34b	If convertible, conversion rate If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)  If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings³  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Triggers to statutory resolution under Section 11(d) of the Federal Deposit Insurance Act - FDIC as receiver  May be written down partially Permanent  N/A 3 - Subordinated loans  Immediately subordinate to senior creditors	Triggers to statutory resolution under Section 11(d) of the Federal Deposit Insurance Act - FDIC as receiver  May be written down partially Permanent - N/A 3 - Subordinated loans  Immediately subordinate to senior creditors
25 26 27 28 29 30 31 31 32 33 34 34a UK-34b 35	If convertible, conversion rate If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)  If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings <sup>3</sup> Position in subordination hierarchy in liquidation (specify	Triggers to statutory resolution under Section 11(d) of the Federal Deposit Insurance Act - FDIC as receiver  May be written down partially Permanent  N/A 3 - Subordinated loans  Immediately subordinate to senior creditors	Triggers to statutory resolution under Section 11(d) of the Federal Deposit Insurance Act - FDIC as receiver  May be written down partially Permanent - N/A 3 - Subordinated loans
26 27 28 29 30 31 32 33 34 34a UK-34b 35	If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)  Ranking of the instrument in normal insolvency proceedings <sup>3</sup> Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  Non-compliant transitioned features	Triggers to statutory resolution under Section 11(d) of the Federal Deposit Insurance Act - FDIC as receiver  May be written down partially Permanent  N/A 3 - Subordinated loans  Immediately subordinate to senior creditors	Triggers to statutory resolution under Section 11(d) of the Federal Deposit Insurance Act - FDIC as receiver  May be written down partially Permanent - N/A 3 - Subordinated loans  Immediately subordinate to senior creditors

<sup>&</sup>lt;sup>2</sup> Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

<sup>&</sup>lt;sup>3</sup> Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

<sup>\*\*\*</sup> From 1 January 2022, in line with the Bank of England Statement of Policy on MREL (December 2021), non-CET1 own fund instruments issued externally by subsidiaries of HSBC Holdings plc no longer count towards MREL for the Group or HSBC Bank plc.

1	Issuer	HSBC Bank USA, National Association	HSBC Continental Europe (transferred from HSBC
			Trinkaus & Burkhardt GmbH) 5
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US4042Q1AD94	Private Placement 17
2a	Public or private placement	Public	Private
3	Governing law(s) of the instrument	Laws of the State of New York	German law
3a	Contractual recognition of write down and conversion powers of resolution authorities	No	No
	Regulatory treatment		
4	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Ineligible
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated		Solo and Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated debt	Tier 2
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) <sup>2</sup>	USD 688m	USD 4m
9	Nominal amount of instrument	USD 700m	EUR 10m (USD 11m)
UK-9a	Issue price	100.000 %	100.000 %
UK-9b	Redemption price	100.000 %	100.000 %
10	Accounting classification	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	18 Jun 2008	07 Jul 2005
12	Perpetual or dated	Dated	Dated
13	Original maturity date	15 Jan 2039	07 Jul 2025
14 15	Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption	Yes Tax event at any time / Par	No
16	amount Subsequent call dates, if applicable	N/A	N/A
	Coupons / dividends		
17 18	Fixed or floating dividend/coupon Coupon rate and any related index	7.000%	4.210%
19	Existence of a dividend stopper	No	No
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Partially discretionary	Partially discretionary
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Convertible
24	If convertible, conversion trigger(s)	N/A	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under the Single Resolution Mechanism (SRM) Regulation – Singl Resolution Board (SRB)
25	If convertible, fully or partially		May convert fully or partially
26	If convertible, conversion rate		To be determined at conversion
27	If convertible, mandatory or optional conversion		Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into		Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into		HSBC Continental Europe
30	Write-down features	Yes	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory resolution under Section 11(d) of the Federal Deposit Insurance Act - FDIC as receiver	
32	If write-down, full or partial	May be written down partially	May be written down partially
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism		-
	Type of subordination (only for eligible liabilities)	N/A	N/A
34a		3 - Subordinated loans	3 - Tier 2 Instruments
	Ranking of the instrument in normal insolvency proceedings <sup>3</sup>		
UK-34b	Position in subordination hierarchy in liquidation (specify	Immediately subordinate to senior creditors	Immediately subordinated to Senior Non Preferred Instruments
UK-34b 35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)		Instruments
34a UK-34b 35 36 37	Position in subordination hierarchy in liquidation (specify	Immediately subordinate to senior creditors  No -	
UK-34b 35 36	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  Non-compliant transitioned features		Yes No express waiver of set-off.
UK-34b 35 36	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  Non-compliant transitioned features	No -	Instruments Yes

<sup>&</sup>lt;sup>2</sup> Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

<sup>&</sup>lt;sup>3</sup> Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

<sup>&</sup>lt;sup>4</sup> From 1 January 2022, in line with the Bank of England Statement of Policy on MREL (December 2021), non-CET1 own fund instruments issued externally by subsidiaries of HSBC Holdings plc no longer count towards MREL for the Group or HSBC Bank plc.

<sup>&</sup>lt;sup>5</sup> As at 30 June 2023 these liabilities have been transferred to HSBC Continental Europe via a hive-down mechanism, as outlined in the commercial register application, which was filed in the Local Court of Dusseldorf on 5 June 2023.

1	Issuer	HSBC Continental Europe (transferred from HSBC	HSBC Continental Europe (transferred from HSBC
		Trinkaus & Burkhardt GmbH) 5	Trinkaus & Burkhardt GmbH) 5
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Private Placement 18	Private Placement 19
2a	Public or private placement	Private Cormon law	Private Cormon law
3 3a	Governing law(s) of the instrument  Contractual recognition of write down and conversion powers	German law No	German law No
Ja	of resolution authorities  Regulatory treatment	NO	INO
4	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2	Tier 2
5	Post-transitional CRR rules	Ineligible	Ineligible
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated		Solo and Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2	Tier 2
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) <sup>2</sup>	USD 2m	USD 11m
9	Nominal amount of instrument	EUR 5m (USD 5m)	EUR 10m (USD 11m)
UK-9a	Issue price	100.000 %	86.530 %
UK-9b	Redemption price	100.000 %	100.000 %
10	Accounting classification	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	08 Jul 2005	25 Jun 2002
12	Perpetual or dated	Dated	Dated
13	Original maturity date	08 Jul 2025	26 Jun 2028
14 15	Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption	No	No
16	amount Subsequent call dates, if applicable	N/A	N/A
10	Coupons / dividends	N/A	IV/A
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	4.210%	5.500%
19	Existence of a dividend stopper	No	No
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Partially discretionary	Partially discretionary
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory
21 22	Existence of step up or other incentive to redeem	No Consulation	No Consolitation
	Non-cumulative or cumulative	Cumulative	Cumulative
23 24	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under the Single Resolution Mechanism (SRM) Regulation – Single Resolution Board (SRB)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under the Single Resolution Mechanism (SRM) Regulation – Singl Resolution Board (SRB)
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Continental Europe	HSBC Continental Europe
30	Write-down features	Yes	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under the Single Resolution Mechanism (SRM) Regulation – Single Resolution Board (SRB)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under the
32	If write-down, full or partial	May be written down partially	May be written down partially
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	-	-
34a	Type of subordination (only for eligible liabilities)	N/A	N/A
UK-34b	Ranking of the instrument in normal insolvency proceedings <sup>3</sup>	3 - Tier 2 Instruments	3 - Tier 2 Instruments
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinated to Senior Non Preferred Instruments	Immediately subordinated to Senior Non Preferred Instruments
36	Non-compliant transitioned features	Yes	Yes
36 37	If yes, specify non-compliant features	No express waiver of set-off.	No express waiver of set-off.
		Grandfathered to 28 Jun 2025 <sup>4</sup>	Grandfathered to 28 Jun 2025 <sup>4</sup>
37a	Link to the full term and conditions of the intrument (signposting)	Available on request	Available on request

Interests which are not done at instrument level.

<sup>&</sup>lt;sup>3</sup> Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

<sup>&</sup>lt;sup>4</sup> From 1 January 2022, in line with the Bank of England Statement of Policy on MREL (December 2021), non-CET1 own fund instruments issued externally by subsidiaries of HSBC Holdings plc no longer count towards MREL for the Group or HSBC Bank plc.

 $<sup>^{\</sup>rm 5}$  As at 30 June 2023 these liabilities have been transferred to HSBC Continental Europe via a hive-down mechanism, as outlined in the commercial register application, which was filed in the Local Court of Dusseldorf on 5 June 2023.

<sup>&</sup>lt;sup>5</sup> As at 30 June 2023 these liabilities have been transferred to HSBC Continental Europe via a hive-down mechanism, as outlined in the commercial register application, which was filed in the Local Court of Dusseldorf on 5 June 2023.

Only o	wn funds (but not eligible liabilities): Tier 2	
1	Issuer	HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US597433AC57
2a	Public or private placement	Public
3	Governing law(s) of the instrument	Laws of the State of New York, save for the subordination provision
3a	Contractual recognition of write down and conversion powers of resolution authorities	No
4	Regulatory treatment  Current treatment taking into account, where applicable,	Tier 2
	transitional CRR rules	
5	Post-transitional CRR rules	Ineligible
ô -	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) <sup>2</sup>	USD 63m
9	Nominal amount of instrument	USD 180m
UK-9a	Issue price	99.826 %
UK-9b	Redemption price	100.000 %
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	10 May 1995
12	Perpetual or dated	Dated OALM 2005
13	Original maturity date	01 May 2025
14 15	Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption	Yes Tax event at any time / Par
16	amount Subsequent call dates if applicable	N/A
16	Subsequent call dates, if applicable  Coupons / dividends	IV/A
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	7.650%
19	Existence of a dividend stopper	No
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A
25	If convertible, fully or partially	
26	If convertible, conversion rate	
27 27	If convertible, mandatory or optional conversion	-
28	If convertible, specify instrument type convertible into	
29	If convertible, specify issuer of instrument it converts into	
30	Write-down features	No
31	If write-down, write-down trigger(s)	
32	If write-down, full or partial	
33	If write-down, permanent or temporary	
34	If temporary write-down, description of write-up mechanism	n -
240	Type of subordination (ash for all the Pat 90 and	N/A
34a UK-34b	Type of subordination (only for eligible liabilities)  Ranking of the instrument in normal insolvency proceedings <sup>3</sup>	N/A 4 - Subordinated notes and subordinated loans
35	Position in subordination hierarchy in liquidation (specify	Immediately subordinate to senior creditors
26	instrument type immediately senior to instrument)	Von
36 37	Non-compliant transitioned features	Yes  No express waiver of set-off and no contractual recognition provision for exercise
31	If yes, specify non-compliant features	No express waiver of set-off and no contractual recognition provision for exercise of statutory write-down/ conversion powers.
		Grandfathered to 01 May 2025 <sup>4</sup>

Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

<sup>&</sup>lt;sup>3</sup> Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

<sup>\*\*\*</sup> From 1 January 2022, in line with the Bank of England Statement of Policy on MREL (December 2021), non-CET1 own fund instruments issued externally by subsidiaries of HSBC Holdings plc no longer count towards MREL for the Group or HSBC Bank plc.

1	Issuer	HSBC Bank plc	HSBC Bank plc
	100001	Tiobo Bank pio	Tiebo bank pie
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0088317853	XS0120514335
2a	Public or private placement	Public	Public
	Governing law(s) of the instrument	English law	English law
la	Contractual recognition of write down and conversion powers of resolution authorities	No	No
	Regulatory treatment		
1	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2
•	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Solo and Consolidated	Solo and Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2	Tier 2
3	Amount recognised in regulatory capital or eligible liabilities	USD 1m	USD 45m
	(Currency in million, as of most recent reporting date) <sup>2</sup>		
)	Nominal amount of instrument	GBP 135m (USD 172m)	GBP 70m (USD 90m)
JK-9a	Issue price	99.083% 6	99.043% and 102.328% for 2000 and 2001 issue respectively
JK-9b	Redemption price	100.000 %	100.000 %
0	Accounting classification	Liability - amortised cost	Liability - amortised cost
1	Original date of issuance	07 Jul 1998	30 Nov 2000
12	Perpetual or dated	Dated	Dated
3	Original maturity date	07 Jul 2023	30 Jan 2041
4	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Tax event at any time / Par	Tax event at any time / Par
6	Subsequent call dates, if applicable  Coupons / dividends	N/A	N/A
7	Fixed or floating dividend/coupon	Fixed	Fixed
8	Coupon rate and any related index	6.500%	6.250%
19	Existence of a dividend stopper	No	No
JK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory
JK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory bail-in power and mandatory write down/conversion of capital instruments power under UBanking Act 2009 – UK BoE/PRA
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
:6	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Bank plc	HSBC Bank plc
30	Write-down features	Yes	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory bail-in power and mandatory writ down/conversion of capital instruments power under U Banking Act 2009 – UK BoE/PRA
32	If write-down, full or partial	May be written down partially	May be written down partially
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	1 omanon	i omanoni
,-,	ii comporary winte-down, description of write-up medianism		
34a	Type of subordination (only for eligible liabilities)	N/A	N/A
JK-34b	Ranking of the instrument in normal insolvency proceedings <sup>3</sup>	4 - Subordinated notes and subordinated loans	4 - Subordinated notes and subordinated loans
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to senior creditors	Immediately subordinate to senior creditors
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	-	-
		See footnote <sup>4</sup>	See footnote <sup>4</sup>

<sup>&</sup>lt;sup>2</sup> Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

<sup>&</sup>lt;sup>3</sup> Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

<sup>&</sup>lt;sup>4</sup> From 1 January 2022, in line with the Bank of England Statement of Policy on MREL (December 2021), non-CET1 own fund instruments issued externally by subsidiaries of HSBC Holdings plc no longer count towards MREL for the Group or HSBC Bank plc.

 $<sup>^6</sup>$  This instrument was issued in two tranches: E200m issued at 99.083% on 07/07/98 and E100m at 101.132% on 30/11/00.

2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) 2 Public or private placement 3 Governing law(s) of the instrument English law English law English law 6 Contractual recognition of wiret down and conversion powers or resolution authorities 7 Regulatory restributes 7 Regulatory restributes 8 Regulatory restributes 1 Ter 2 1 Ter 2 1 Ter 2 1 Ter 2 2 Ter 2 2 Ter 2 3 Amount recognised in regulatory consolidated solos deuty-consolidated Solo and Consolidated Sol on and Consolidated Solo and Consolidated Sol	2 Uruque identifier (eg CUSIP, ISIN or Bounthery identifier for Months protein	1	wn funds (but not eligible liabilities): Tier 2	HCDC Book pla	HCDC Pools pla
privine placement)  Public Policy Public Pub	printer placement)  7 Public protein placement  8 Public (or implanted)  8 Ocenning lawly) of the implanted  9 Ocenning lawly) of the implanted  9 Ocenning lawly) of the implanted  9 Ocenning lawly of the implanted  10 Ocenning lawly of the implanted own and convention power.  10 Ocenning lawly of the implanted own and convention power.  11 Ocenning lawly or produced of the implanted of the imp	1	Issuer	HSBC Bank plc	HSBC Bank plc
Society and successful in informations of the comments of the	Somewhat purel of the instrument of the instrume	2		XS0174470764	XS0247840969
to constant ecognism of a white down and conversion powers or resolution absorbative and protection absorbative and protection and the second protec	Section of the control of winds con and conversion powers in the control of winds con and conversion powers in the control of winds and winds in the control of the control			· · · · · · · · · · · · · · · · · · ·	
description authorities Regulatory transment Current treatment stating into account, where applicables I considered. Cell relations of the control of the co	Pegestamont   Current treatment launch   Test 2   Test	3	Governing law(s) of the instrument	English law	English law
Current insamment taking into account, where applicable, Ter 2 Ter	Current featherest falling into account, where applicable, Ter 2 Ter 2  Frequentiational CRR ules  Fre	3a	· ·	No	No
transitional CRR rules  First Pestamonismical CRR rules  First Pestamonismical CRR rules  First September 1	transitional CRR rules 5 Persistancianal CRR rules 5 Persistancianal CRR rules 5 Persistancianal CRR rules 6 Eligible at solot (spl)consolidated solos (sub-)consolidated Sol on and Consolidated 7 Instrument type (types to be specified by seach justician) 8 Amount recognised in regulations of patients of selection of the 2 Tar 2 8 Amount recognised in regulations of patients of selection of the 2 Tar 2 9 Normal amount of instrument 9 Normal selection of instrument 10 Normal selection of instrument 11 Original date of instrument 12 Normal selection of instrument 13 Normal selection of instrument 14 Normal selection of instrument 15 Normal selection of instrument 16 Normal selection of instrument 17 Normal selection of instrument 18 Normal selection of instrument 19 Normal selection of instrument 19 Normal selection of instrument 19 Normal selection of instrument 10 Normal selection of instrument personal selection of instrument in instruments power undersity in instru	1	-	Tier 2	Tior 2
Eligible at solo(set-)-consolidated Solo and Consolidated  Ter 2  Instrument type (types to be specified by each jurisocialization)  Ter 2  Instrument type (types to be specified by each jurisocialization)  What an another to the property of the specified by each jurisocialization  What another to the property of the specified by each jurisocialization  What another to the property of the specified by each jurisocialization  What another to the property of the specified by each jurisocialization  What is the property of the specified by each jurisocialization  What is the property of the specified by each jurisocialization  What is the property of the specified by each jurisocialization  What is the property of the specified by each jurisocialization  What is the property of the specified by each jurisocialization  What is the property of the specified by each jurisocialization  What is the property of the specified by each jurisocial date of the specified by each j	Eligible at solving birth controlledard solds tub (consolidated Sold and Consolidated	T	transitional CRR rules		
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Converse of in million, as of most recent reporting date)   **	Amount recognised in regulatory capital or eligible liabilities  (Currency in million, as of most recent reporting date)  (Currency in million, as of most recent reporting date)  (Currency in million, as of most recent reporting date)  (Currency in million, as of most recent reporting date)  (Currency in million, as of most recent reporting date)  (See 157m (USD 198m)  (See 257m (USD 302m)  (S	6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Solo and Consolidated	Solo and Consolidated
(Currency in million, as of most recent reporting date) *  Nominal amount of instrument	(Currency in million, as of most recent reporting date)?  No Minimal amount of instrument  (K-9)  Rederingtion price  (K-9)  Rede	7	Instrument type (types to be specified by each jurisdiction)	Tier 2	Tier 2
(Currency in million, as of most recent reporting date)    Numinat amount of instrument   GBP 157m (USD 199m)   GBP 237m (USD 302m)   Numinat amount of instrument   GBP 157m (USD 199m)   GBP 237m (USD 302m)   Numinat amount of instrument   GBP 157m (USD 199m)   GBP 237m (USD 302m)   Referencion price   100,000 %   100,000 %     According classification   Labelity - amortised cost     According classification   Labelity - According classification   Labelity - According classification     According classification   Labelity - According classification   Labelity - According classification     According classification   Labelity - According classification   Labelity - According classification     According classification   Labelity - According classification   Labelity - According classification     According classification   Labelity - According classification   Labelity - According classification     According classification   Labelity - According classification   Labelity - According classification     According classification   Labelity - Acc	(Currency in million, as of most recent reporting clase) ?  Notinal amount of instrument (SBP 137m (USD 199m) (SBP 137m (USD 302m) (SBP 237m (USD 302m) (SBP	8	Amount recognised in regulatory capital or eligible liabilities	USD 188m	USD 223m
UK-90 Referention price 100.000 % 10	UK-99 Redemption price 100.000 %,				
UK-90 Referention price 100.000 % 10	UK-99 Redemption price 100.000 %,	9	Nominal amount of instrument	GBP 157m (LISD 199m)	GBP 237m (LISD 302m)
10 Accounting classification	10 Accounting classification Liability - Intervalve Liability - Intervalved Cost 1 12 Perpetutal or claims of the second cost 1 13 Original maturity date of classance 22 Aug 2033 24 May 2046 14 Issuer call subject to prior supervisory approval 22 Aug 2033 24 May 2046 15 Optional call date, configured call dates and redemption amount amount of the composition of the compos				
11 Original date of issuance 22 Aug 2003 24 Mar 2006 12 Perpetual or dated Dated Dated Dated Dated 17 Dated 18 Dated 19	11 Original date of issuance 22 Aug 2003 24 Mar 2006 12 Perpetud of dated Dated Dated Dated 13 Original maturity date 22 Aug 2033 24 Mar 2046 13 Original maturity date 22 Aug 2033 24 Mar 2046 14 Issuer call subject to prior supervisory approval Yes Yes Yes Yes 15 Optional call date, ontingent call dates and redemption amount 15 Subsequent call dates, if applicable N/A N/A N/A  Coupart Advidends 16 Subsequent call dates, if applicable N/A N/A N/A  Coupard Advidends 17 Fixed or Ibaating dividend/coupon Fixed Fixed Fixed Fixed Fixed Aproximation of the date of the da			100.000 %	100.000 %
Perpetual or dated	Perpetual or dated		<u> </u>		Liability - amortised cost
Original maturity date   22 Aug 2033   24 Mar 2046	Original maturity date   22 Aug 2033   24 Mar 2046		· ·		
Issuer call subject to prior supervisory approval   Yes   Ves	Issuer call subject to prior supervisory approval   Yes		Perpetual or dated	Dated	Dated
Optional call date, contingent call dates and redemption   Tax event at any time / Par   Tax event at any time / Par   amount	Coptional call date, contingent call dates and redemption   Tax event at any time / Par anomal manufaction of the continuent of the cont		ů ,	22 Aug 2033	24 Mar 2046
Tax event at any time / Par	Optional call date, contingent call dates and redemption   Tax event at any time / Par	14	Issuer call subject to prior supervisory approval	Yes	Yes
Coupons / dividends 18	Coupons / dividends	15		Tax event at any time / Par	Tax event at any time / Par
Fixed or floating dividend/coupon  Fixed  Coupon rate and any related index  5.375%  4.750%  4.750%  Fully discretionary, partially discretionary or mandatory (in terms of timing)  WK-20b  Fully discretionary, partially discretionary or mandatory (in terms of timing)  WK-20b  Fully discretionary, partially discretionary or mandatory (in terms of timing)  WK-20b  Fully discretionary, partially discretionary or mandatory (in terms of timing)  WK-20b  Fully discretionary, partially discretionary or mandatory (in terms of amount)  WK-20b  Fully discretionary, partially discretionary or mandatory (in terms of amount)  WK-20b  Fully discretionary, partially discretionary or mandatory (in terms of amount)  WK-20b  Fully discretionary, partially discretionary or mandatory (in terms of amount)  WK-20b  Fully discretionary, partially discretionary or mandatory (in terms of amount)  WK-20b  Fully discretionary, partially discretionary or mandatory (in terms of amount)  WK-20b  Fully discretionary, partially discretionary or mandatory (in terms of amount)  WK-20b  WK-20b  Fully discretionary, partially discretionary or mandatory (in terms of amount)  WK-20b  W	Fixed or floating dividend/coupon  Fixed  Coupon rate and any related index  5.375%  4.750%  Fully discretionary, partially discretionary or mandatory (in terms of training)  UK-20b  Fully discretionary, partially discretionary or mandatory (in terms of training)  UK-20b  Fully discretionary, partially discretionary or mandatory (in terms of training)  UK-20b  Fully discretionary, partially discretionary or mandatory (in terms of amount)  UK-20b  Fully discretionary, partially discretionary or mandatory (in terms of amount)  1 Existence of step up or other incentive to redeem  No  Communicative  Communicative  Convertible  Convertible  If convertible, conversion trigger(s)  If convertible, conversion trigger(s)  If convertible, conversion trigger(s)  If convertible, conversion rate  To be determined at conversion  Mandatory  Convertible  Convertible  Convertible  Convertible  Triggers to statutory bail-in power and mandatory write down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA  Banking Act 2009 –	16		N/A	N/A
Existence of a dividend stopper   No No Mandatory	Existence of a dividend stopper  Existence of a dividend stopper  No	17		Fixed	Fived
Like 200   Fully discretionary, partially discretionary or mandatory (in terms of siming)   Mandatory	UK-20b terms of timing) UK-20b Fully discretionary, partially discretionary or mandatory (in terms of around of timing) UK-20b Fully discretionary, partially discretionary or mandatory (in terms of around of timing)  21 Existence of step up or other incentive to redeem 22 Non-cumulative or cumulative 23 Convertible or non-conventible 24 If convertible, conversion trigger(s)  25 If convertible, conversion trigger(s)  26 If convertible, conversion trigger(s)  27 If convertible, conversion trigger(s)  28 If convertible, conversion trate  29 If convertible, conversion trate  29 If convertible, conversion are to the conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA  27 If convertible, conversion rate  28 If convertible, mandatory or optional conversion  29 If convertible, specify instrument type convertible into  20 Write-down features  30 Write-down features  31 If write-down, write-down trigger(s)  32 If write-down, full or partial  34 If write-down, full or partial  35 If write-down, full or partial  36 August 2009 – UK BoE/PRA  37 If write-down, permanent or temporary  Permanent  Analyse written down partially  Analyse written down part				
Fully discretionary, partially discretionary or mandatory (in terms of timing)   Mandatory	UK-20b   Fully discretionary, partially discretionary or mandatory (in terms of famous)	19	Existence of a dividend stopper	No	No
UK-20b Fully discretionary, partially discretionary or mandatory (in terms of amount)  21 Existence of step up or other incentive to redeem No No No Cumulative  22 Non-cumulative or cumulative  23 Convertible or non-convertible Convertible or non-convertible or non-compliant features  25 If convertible, tully or partially May convert fully or partially May convert fully or partially  26 If convertible, conversion rate To be determined at conversion To be determined at conversion  27 If convertible, mandatory or optional conversion Mandatory upon satisfaction of certain conditions  28 If convertible, specify instrument type convertible into  29 If convertible, specify issuer of instrument it converts into  30 Write-down features  Yes  31 If write-down, write-down rigger(s)  32 If write-down, write-down rigger(s)  33 If write-down, write-down rigger(s)  34 If write-down, permanent or temporary  45 Permanent  46 Way be written down partially  47 Separated  48 Way be written down partially  49 Permanent  40 Subordinated notes and subordinated loans  40 Subordinated notes and subordinated loans  40 Subordinated notes and subordinated loans  40 Subordinated notes and subordinated to senior creditors  40 Subordinated notes and subordinated to senior creditors  40 Non-compliant transitioned features  No No No  No No  See footnote   50 See footnote  50 See footnote  50 See footnote  50 See footnote  50 See footnote  50 See footnote  50 See footnote  50 See footnote  50 See footnote  50 See footnote  50 See footnote  50 See footnote  50 See footnote  50 See footnote  50 See footnote  50 See footnote  50 See foo	UK-20b Fully discretionary, partially discretionary or mandatory (in terms of amount)  21 Existence of step up or other incentive to redeem No Cumulative  22 Non-cumulative or cumulative Cumulative  23 Convertible or non-convertible Convertible Convertible Convertible Convertible or non-convertible or non-convertible or non-convertible convertible convertible or non-convertible convertible convertibl		Fully discretionary, partially discretionary or mandatory (in		
Existence of step up or other incentive to redeem	Existence of step up or other incentive to redeem	UK-20b	Fully discretionary, partially discretionary or mandatory (in	Mandatory	Mandatory
Non-cumulative or cumulative   Cumulative   Cumulative   Cumulative   Cumulative   Convertible   C	Non-cumulative or cumulative   Cumulative   Cumulative   Cumulative   Cumulative   Cumulative   Convertible   Co	21	,	No	No
23 Convertible or non-convertible 24 If convertible, conversion trigger(s)  25 If convertible, fully or partially  26 If convertible, conversion attempting to conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA  25 If convertible, conversion rate  26 If convertible, conversion rate  27 If convertible, mandatory or optional conversion  28 If convertible, specify instrument type convertible into  29 If convertible, specify instrument type convertible into  29 If write-down features  30 Write-down features  31 If write-down, write-down trigger(s)  32 If write-down, full or partial  33 If write-down, full or partial  34 Type of subordination (only for eligible liabilities)  34 Type of subordination (only for eligible liabilities)  35 Position in subordination in innormal insolvency proceedings³  4 Subordinated notes and subordinated to senior creditors  17 See footnote 4  18 See footnote 4  19 See footnote 4  29 See footnote 4  20 See footnote 4	23 Convertible or non-convertible 24 If convertible, conversion trigger(s)  25 If convertible, fully or partially  26 If convertible, conversion rate  27 If convertible, mandatory or optional conversion  28 If convertible, specify instrument type convertible into  29 If convertible, specify instrument type convertible into  29 If write-down, write-down trigger(s)  30 Write-down, write-down, write-down, full or partial  31 If write-down, full or partial  32 If write-down, full or partial  33 If write-down, full or partial  34 Type of subordination (only for eligible liabilities)  45 Versubordinated notes and subordinated loans  36 Position in subordination in moral insolvency proceedings  37 If yes, specify non-compliant features  38 Non-compliant transitioned features  39 Position in subordination from the full term and conditions (Sciechere  40 Cilick here  50 Convertible, convertible or non-residual mandatory write- down for partial (Sciechere  50 Enothote  61 Convertible, convertible, fully or partially  62 If convertible, specify instrument troonvertis into  63 Write-down full or partial  64 See footnote  65 Enothote  66 Convertible, specify instrument in normal insolvency proceedings  66 If convertible, specify instrument in normal insolvency proceedings  67 See footnote  68 If convertible, specify instrument in normal insolvency proceedings  69 See footnote  60 See footnote  60 See footnote  60 See footnote  70 De determined at conversion  71 De determined at conversion  72 To be determined at conversion  73 Link to the full term and conditions of the intrument  74 Common Equity Tier 1  75 De determined at conversion  75 See footnote  76 See footnote  77 De determined at conversion  77 See footnote  78 See footnote  79 See footnote  70 De determined at conversion  71 De determined at c				
If convertible, conversion trigger(s)  Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA  25 If convertible, fully or partially  May convert fully or partially  May convert fully or partially  May convertible, conversion rate  To be determined at conversion  To be determined at conversion  Mandatory upon satisfaction of certain conditions  Mandatory upon satisfaction of c	If convertible, conversion trigger(s)  Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA  May convert fully or partially  Mandatory upon satisfaction of certain conditions  Triggers to statutory bail-in power and mandatory with the full of the certain conditions of certain conditions  Triggers to statutory bail-in power and mandatory with the full of				
down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA  25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, conversion rate 28 If convertible, mandatory or optional conversion 29 Mandatory upon satisfaction of certain conditions 29 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down features 31 If write-down, write-down trigger(s) 31 If write-down, write-down trigger(s) 32 If write-down, upon and mandatory write-down trigger(s) 33 If write-down, description of write-up mechanism 34 If write-down, permanent or temporary 35 Permanent 36 Ranking of the instrument in normal insolvency proceedings 37 If specify instrument in normal insolvency proceedings 38 Position in subordination (only for eligible liabilities) 39 If write-down in subordination hierarchy in liquidation (specify instrument) 30 If yes, specify non-compliant features 30 Non-compliant transitioned features 31 If write-down features 32 If write-down, permanent or temporary 33 If write-down, permanent or temporary 34 Permanent 35 Position in subordination hierarchy in liquidation (specify instrument) 36 Non-compliant transitioned features 37 If yes, specify non-compliant features 38 Non-compliant transitioned features 39 Non-compliant features 30 Non-compliant features 30 Non-compliant features 30 Non-compliant features 30 Non-compliant features 31 If yes specify non-compliant features 32 Non-compliant features 33 Non-compliant features 34 Non-compliant features 35 See footnote 4 See footnote 4	down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA  25 If convertible, fully or partially May convert fully or partially May convertible, conversion To be determined at conversion Mandatory upon satisfaction of certain conditions Mandatory upon satisfaction of certain con				
If convertible, conversion rate  To be determined at conversion  To be determined at conversion  To be determined at conversion  If convertible, mandatory or optional conversion  Mandatory upon satisfaction of certain conditions  HSBC Bank plc  HSBC	If convertible, conversion rate  To be determined at conversion  To be determined at conversion  If convertible, mandatory or optional conversion  Mandatory upon satisfaction of certain conditions  HSBC Bank plc  Wes  Triggers to statutory bail-in power and mandatory write down/conversion of capital instruments by own/conversion of capital instruments by own/conversion of capital instrument by own/conversion of capital instruments power under UK  Banking Act 2009 – UK BoE/PRA  May be written down partially  May be written do	24	If convertible, conversion trigger(s)	down/conversion of capital instruments power under UK	down/conversion of capital instruments power under UK
If convertible, mandatory or optional conversion  Mandatory upon satisfaction of certain conditions  MSBC Bank plc  Yes  Triggers to statutory bail-in power and mandatory write- down/conversion of capital instrument by write- down/conversion of capital in	If convertible, mandatory or optional conversion  Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  Common Equity Tier 1  Life or common Equity Tier 1  Common Equity Tier 1  Life Common Equity Tier 1  Common Equity Tier 1  Life Common Equity Tier 1  Life Common Equity Tier 1  Common Equity Tier 1  Life Common Equity Tier 1  Common Equity Tier 1  Life Common Equity Tier 1  Life Common Equity Tier 1  Common Equity Tier 1  Life Common Equity Tier 1  Common Equity Tier 1  Life Common Equity Tier 1  Common Equity Tier 1  Life Senty Discover Instancy of Capital Instruments power under UK  Banking Act 2009 – UK BoE/PRA  May be written down partially	25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
If convertible, specify instrument type convertible into  Common Equity Tier 1  Common Equity Tier 1  Life convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)  If write-down, write-down trigger(s)  If write-down, write-down trigger(s)  If write-down, write-down trigger(s)  If write-down, full or partial  May be written down partially  May be written down partially  May be written down partially  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Analogy of the instrument in normal insolvency proceedings  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  No  No  See footnote 4	If convertible, specify instrument type convertible into    Common Equity Tier 1   Common Equity Tier 1		If convertible, conversion rate	To be determined at conversion	To be determined at conversion
If convertible, specify issuer of instrument it converts into Write-down features  If write-down, write-down trigger(s)  If write-down, full or partial  May be written down partially  May be written down partially  Permanent  If temporary write-down, description of write-up mechanism  If temporary write-down, description of write-up mechanism  Analogous trigger(s)  If write-down, full or partial  May be written down partially  Permanent  Permanent  Permanent  A - Subordination (only for eligible liabilities)  N/A  N/A  UK-34b  Ranking of the instrument in normal insolvency proceedings  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  No  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  No  No  No  See footnote 4  See footnote 4  See footnote 4	If convertible, specify issuer of instrument it converts into Write-down features  If write-down, write-down trigger(s)  If write-down, full or partial  May be written down partially  Permanent  May be written down partially  Permanent  If temporary write-down, description of write-up mechanism  If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)  N/A  Ranking of the instrument in normal insolvency proceedings <sup>3</sup> Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  No  No-compliant transitioned features  No  No  No  No  No  No  No  No  No  N	27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
Write-down features  If write-down, write-down trigger(s)  If write-down, full or partial  May be written down partially  May be written down partially  May be written down partially  Permanent  If temporary write-down, description of write-up mechanism  If temporary write-down, description of write-up mechanism  Are a Type of subordination (only for eligible liabilities)  W/A  WK-34b  Ranking of the instrument in normal insolvency proceedings <sup>3</sup> Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  Non-compliant transitioned features  No  Non-compliant transitioned features  No  See footnote 4  See footnote 4  See footnote 4	Write-down features  If write-down, write-down trigger(s)  If write-down, write-down trigger(s)  Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA  May be written down partially  May be written down partially  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Auxiliary and the instrument in normal insolvency proceedings  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  No  No  If yes, specify non-compliant features  Ves  Triggers to statutory bail-in power and mandatory write-down/conversion of capital instrument and down/conversion of capital instrument and mandatory write-down/conversion of capital instrument and mandatory write-down/conversion of capital instruments power unded wown/conversion of capital instruments power unded work/conversion of capital instruments power unded underwork and subordinated work/conversion of capital instruments power unded underwork and subordinated work/conversion of capital instruments power unded underwork and subordinated work/conversion of capital instruments power unded underwork and subordinated work/conversion of capital instruments power unded underwork and subordinated work/conversion of capital instruments power unded underwork and subordinated work/conversion of capital instruments power unded underwork and subordinated work/conversion of capital instruments power unded underwork and subordinated work/conversion of capital instrument and underwork and subordinated work/conversion of capital instrument and underwork and under	28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
Write-down features  If write-down, write-down trigger(s)  If write-down, full or partial  May be written down partially  May be written down partially  May be written down partially  Permanent  If temporary write-down, description of write-up mechanism  If temporary write-down, description of write-up mechanism  Are a subordination (only for eligible liabilities)  N/A  WK-34b  Ranking of the instrument in normal insolvency proceedings  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  Non-compliant transitioned features  No  Non-compliant transitioned features  No  See footnote 4  See footnote 4	Write-down features  If write-down, write-down trigger(s)  If write-down, write-down trigger(s)  Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA  May be written down partially  May be written down partially  May be written down partially  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)  Ranking of the instrument in normal insolvency proceedings  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  No  No-compliant transitioned features  No  Link to the full term and conditions of the intrument  Click here  Yes  Triggers to statutory bail-in power and mandatory write-down/conversion of capital instrument and mandatory write-down/conversion of capital instrument and mandatory write-down/conversion of capital instruments power unded wow/conversion of capital instruments power unded wow/conversion of capital instruments power unded underwork and mandatory write-down/conversion of capital instruments power unded underwork and mandatory write-down/conversion of capital instruments power unded underwork and subordinately permanent  May be written down partially  Permanent  Permanent  N/A  4 - Subordinated notes and subordinated loans  4 - Subordinated notes and subordinated loans  Timediately subordinate to senior creditors  Immediately subordinate to senior creditors  Immediately subordinate to senior creditors  Link to the full term and conditions of the intrument  Click here	29	If convertible, specify issuer of instrument it converts into	HSBC Bank plc	HSBC Bank plc
If write-down, write-down trigger(s)  Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA  If write-down, full or partial  May be written down partially  May be written down partially  Permanent  If temporary write-down, description of write-up mechanism  Are a Type of subordination (only for eligible liabilities)  N/A  Are Subordinated notes and subordinated loans  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  No  No  No  No  See footnote 4  See footnote 4  See footnote 4  See footnote 4  Triggers to statutory bail-in power and mandatory write down/conversion of capital instruments mandatory write down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA  Triggers to statutory bail-in power and mandatory write down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA  Triggers to statutory bail-in power and mandatory write down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA  Triggers to statutory bail-in power and mandatory write down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA  Triggers to statutory bail-in power and mandatory write down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA  Banking Act 2009 –	If write-down, write-down trigger(s)  Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA  If write-down, full or partial  May be written down partially  May be written down partially  May be written down partially  Permanent  If temporary write-down, description of write-up mechanism  N/A  Type of subordination (only for eligible liabilities)  Ranking of the instrument in normal insolvency proceedings³  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  No  Non-compliant transitioned features  No  No  See footnote 4  See footnote 4  See footnote 4  Click here  Click here			·	·
down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA  32	down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA  32				
If write-down, permanent or temporary Permanent If temporary write-down, description of write-up mechanism  N/A  Type of subordination (only for eligible liabilities) N/A  Ranking of the instrument in normal insolvency proceedings <sup>3</sup> Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  No  No  No  No  No  See footnote <sup>4</sup> See footnote <sup>4</sup> See footnote <sup>4</sup>	If write-down, permanent or temporary Permanent If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)  N/A  WK-34b Ranking of the instrument in normal insolvency proceedings  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  No  No  No  No  No  See footnote 4  See footnote 4  Click here  Click here	J1	ii wiite-uowii, wiite-uowii tiigger(s)	down/conversion of capital instruments power under UK	down/conversion of capital instruments power under Uk
If write-down, permanent or temporary Permanent If temporary write-down, description of write-up mechanism  N/A  Type of subordination (only for eligible liabilities) N/A  Ranking of the instrument in normal insolvency proceedings <sup>3</sup> Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  No  No  No  No  No  See footnote <sup>4</sup> See footnote <sup>4</sup> See footnote <sup>4</sup>	If write-down, permanent or temporary Permanent If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)  N/A  WK-34b Ranking of the instrument in normal insolvency proceedings  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  No  No  No  No  No  See footnote 4  See footnote 4  Click here  Click here	32	If write-down, full or partial	May be written down partially	May be written down partially
If temporary write-down, description of write-up mechanism  34a Type of subordination (only for eligible liabilities) N/A N/A  UK-34b Ranking of the instrument in normal insolvency proceedings³ 4 - Subordinated notes and subordinated loans 4 - Subordinated notes and subordinated loans  35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  36 Non-compliant transitioned features No No  If yes, specify non-compliant features  - See footnote 4 See footnote 4	If temporary write-down, description of write-up mechanism  34a Type of subordination (only for eligible liabilities) N/A N/A  UK-34b Ranking of the instrument in normal insolvency proceedings <sup>3</sup> 4 - Subordinated notes and subordinated loans  35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  36 Non-compliant transitioned features No No  37 If yes, specify non-compliant features  38 See footnote 4 See footnote 4  39 See footnote 5 Click here  Click here		·	• • •	· · · · · · · · · · · · · · · · · · ·
UK-34b Ranking of the instrument in normal insolvency proceedings <sup>3</sup> 4 - Subordinated notes and subordinated loans  4 - Subordinated notes and subordinated note	UK-34b Ranking of the instrument in normal insolvency proceedings <sup>3</sup> 4 - Subordinated notes and subordinated loans  4 - Subordinated notes and subordinate notes and subo				
UK-34b Ranking of the instrument in normal insolvency proceedings <sup>3</sup> 4 - Subordinated notes and subordinated loans  4 - Subordinated notes and subordinated note	Non-compliant transitioned features  If yes, specify non-compliant features  Link to the full term and conditions of the intrument (signposting)  4 - Subordinated notes and subordinated loans  4 - Subordinated notes and subordinated loans  4 - Subordinated notes and subordinated notes and subordinated loans  4 - Subordinated notes and subordinated loans  4 - Subordinated notes and subordinated loans  4 - Subordinated notes and subordinated loans  Immediately subordinate to senior creditors  Immediately subordinate to senior creditors  No  No  See footnote   See footnote   Click here  Click here	3/12	Type of subordination (only for eligible liabilities)	N/Δ	N/Δ
instrument type immediately senior to instrument)  No No No  If yes, specify non-compliant features  See footnote 4  See footnote 4	instrument type immediately senior to instrument)  36 Non-compliant transitioned features No No  37 If yes, specify non-compliant features				
36 Non-compliant transitioned features   No No   No   No   See footnote 4   See footnote 5   See footnote 6   See footnote 7   See footnote 7   See footnote 7   See footnote 8   See footnote 8   See footnote 9   See footnote	Non-compliant transitioned features   No   No	35		Immediately subordinate to senior creditors	Immediately subordinate to senior creditors
37 If yes, specify non-compliant features See footnote <sup>4</sup> See footnote <sup>4</sup>	If yes, specify non-compliant features  See footnote  See footnote  See footnote  See footnote  See footnote  Click here  Click here	26		No	No
See footnote <sup>4</sup> See footnote <sup>4</sup>	See footnote <sup>4</sup> See footnote <sup>4</sup> See footnote <sup>4</sup> Sign footnote <sup>4</sup> Click here  (sign posting)			INU -	INU
	27a Link to the full term and conditions of the intrument Click here (signposting) Click here	JI	п усь, эрсьну полгостриали теаштех		
37a Link to the full term and conditions of the intrument Click here Click here	(signposting)			See footnote <sup>4</sup>	See footnote <sup>4</sup>
		37a		Click here	Click here

Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

<sup>&</sup>lt;sup>3</sup> Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

<sup>&</sup>lt;sup>4</sup> From 1 January 2022, in line with the Bank of England Statement of Policy on MREL (December 2021), non-CET1 own fund instruments issued externally by subsidiaries of HSBC Holdings plc no longer count towards MREL for the Group or HSBC Bank plc.

Only o	wn funds (but not eligible liabilities): Tier 2	
1	Issuer	HSBC Continental Europe
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	FR0000585333
2a	Public or private placement	Public
3	Governing law(s) of the instrument	French law
3a	Contractual recognition of write down and conversion powers of resolution authorities	No
4	Regulatory treatment  Current treatment taking into account, where applicable,	Tier 2
	transitional CRR rules	110.2
5	Post-transitional CRR rules	Ineligible
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) <sup>2</sup>	USD 18m
9	Nominal amount of instrument	EUR 16m (USD 18m)
UK-9a	Issue price	100.000 %
UK-9b	Redemption price	100.000 %
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	22 Jul 1985
12	Perpetual or dated	Perpetual
13	Original maturity date  Issuer call subject to prior supervisory approval	No No
15	Optional call date, contingent call dates and redemption amount	NU
16	Subsequent call dates, if applicable	N/A
	Coupons / dividends	
17 18	Fixed or floating dividend/coupon	Floating TEC10 /TMO has been replaced by TEC10 / 0.250/ i.e. 10/y constant maturity
18	Coupon rate and any related index	TEC10 (TMO has been replaced by TEC10+0.25%, i.e. 10y constant maturity French government bond) + 0.250%
19	Existence of a dividend stopper	No
UK-20a	Fully discretionary, partially discretionary or mandatory (in	Mandatory
	terms of timing)	
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under the Single Resolution Mechanism (SRM) Regulation – Single Resolution Board (SRB)
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Continental Europe
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under the Single Resolution Mechanism (SRM) Regulation – Single Resolution Board (SRB)
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	-
34a	Type of subordination (only for eligible liabilities)	N/A
UK-34b	Ranking of the instrument in normal insolvency proceedings <sup>3</sup>	3 - Subordinated loans
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to more senior Tier 2 instruments
36 37	Non-compliant transitioned features  If yes, specify non-compliant features	Yes No express waiver of set-off.
	ii yes, specity norroomphant reatures	INO EXPIESS WAIVEL OF SEL-OIL
O,		
37a	Link to the full term and conditions of the intrument	Grandfathered to 28 Jun 2025 <sup>4</sup> Click here

<sup>&</sup>lt;sup>2</sup> Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

<sup>&</sup>lt;sup>3</sup> Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

<sup>&</sup>lt;sup>4</sup> From 1 January 2022, in line with the Bank of England Statement of Policy on MREL (December 2021), non-CET1 own fund instruments issued externally by subsidiaries of HSBC Holdings plc no longer count towards MREL for the Group or HSBC Bank plc.

_	ligible Liabilities	HODO HALFARA	HOROLINIE
1	Issuer	HSBC Holdings plc	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US404280CC17	XS2003500142
2a	Public or private placement	Public	Public
3	Governing law(s) of the instrument	Laws of the State of New York	Laws of the State of New York
Ba	Contractual recognition of write down and conversion	Yes	Yes
	powers of resolution authorities  Regulatory treatment	165	165
1	Current treatment taking into account, where applicable, transitional CRR rules	N/A	N/A
;	Post-transitional CRR rules	N/A	N/A
i	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A	N/A
,	Instrument type (types to be specified by each jurisdiction)	Bond	Bond
3	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) <sup>2</sup>	USD 2,739m	USD 783m
)	Nominal amount of instrument	USD 3,000m	GBP 750m (USD 954m)
JK-9a	Issue price	100.000 %	100.000 %
JK-9b	Redemption price	100.000 %	100.000 %
0	Accounting classification	Liability - fair value	Liability - fair value
1	Original date of issuance	22 May 2019	29 May 2019
2	Perpetual or dated	Dated	Dated
3	Original maturity date	22 May 2030	29 May 2030
		Yes	Yes
15	Issuer call subject to prior supervisory approval		
15	Optional call date, contingent call dates and redemption amount	22 May 2029 / Lax event at any time / Par	29 May 2029 / Tax event at any time / Par
16	Subsequent call dates, if applicable	N/A	N/A
	Coupons / dividends		
7	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating
8	Coupon rate and any related index	From 22/05/2029 rate changes from fixed 3.973% to 3 month Term SOFR + 0.26161% (tenor adjustment spread) + 1.610% <sup>7</sup>	3 From 29/05/2029 rate changes from fixed 3.000% GBP Mid-Market Swap Rate + 1.770%
19	Existence of a dividend stopper	No	No
JK-20a	Fully discretionary, partially discretionary or mandatory		Mandatory
	(in terms of timing)	•	•
JK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory bail-in power under UK Bankin Act 2009 – UK BoE/PRA – Contractual recognition
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc
30	Write-down features	Yes	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory bail-in power under UK Bankin Act 2009 – UK BoE/PRA – Contractual recognition
32	If write-down, full or partial	May be written down partially	May be written down partially
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up	-	-
34a	Type of subordination (only for eligible liabilities)	Structural	Structural
	* * * * * * * * * * * * * * * * * * * *		
JK-34b	Ranking of the instrument in normal insolvency proceedings <sup>3</sup>	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities
	Position in subordination hierarchy in liquidation (specify	N/A	N/A
35	instrument type immediately senior to instrument)		
	instrument type immediately senior to instrument)	N:	N.
36		No -	No -
35 36 37	instrument type immediately senior to instrument)  Non-compliant transitioned features	No -	No -

 $<sup>{\</sup>it Controlling\ Interests\ which\ are\ not\ done\ at\ instrument\ level}.$ 

<sup>&</sup>lt;sup>3</sup> Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

<sup>&</sup>quot;UPDATE ON USD LIBOR TRANSITION FOR HSBC HOLDINGS PLC SECURITIES" dated 22 June 2023 at (https://www.londonstockexchange.com/newsarticle/HSBA/update-on-usd-libor-transition-for-hsbc-securities/16011095) in respect of our update on Page 32

1	ligible Liabilities Issuer	HSBC Holdings plc	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier	CA404280BE83	JP582666AJ90
-	for private placement)	CA404200BE03	JF362000AJ90
а	Public or private placement	Public	Public
	Governing law(s) of the instrument	English law	Japanese law
a	Contractual recognition of write down and conversion	No	Yes
	powers of resolution authorities		
	Regulatory treatment	N/A	NI/A
	Current treatment taking into account, where applicable, transitional CRR rules	N/A	N/A
	Post-transitional CRR rules	N/A	N/A
i	Eligible at solo/(sub-)consolidated/ solo&(sub-	N/A	N/A
	)consolidated		
	Instrument type (types to be specified by each	Bond	Bond
	jurisdiction)	HOD a	LIOD FEO
	Amount recognised in regulatory capital or eligible	USD 0m	USD 550m
	liabilities (Currency in million, as of most recent reporting date) <sup>2</sup>		
	Nominal amount of instrument	CAD 1,000m (USD 756m)	JPY 79,300m (USD 550m)
K-9a	Issue price	100.000 %	100.000 %
K-9b	Redemption price	100.000 %	100.000 %
)	Accounting classification	Liability - fair value	Liability - fair value
<u>,                                     </u>	Original date of issuance	05 Dec 2016	14 Sep 2018
2	Perpetual or dated	Dated	Dated
3	Original maturity date	05 Dec 2023	13 Sep 2024
4	Issuer call subject to prior supervisory approval	Yes	Yes
5	Optional call date, contingent call dates and redemption		13 Sep 2023 / Tax or Loss absorption disqualificat
5	amount	rax event at any time / Fai	event at any time / Par
	amount		croin at any amo, i ai
6	Subsequent call dates, if applicable	N/A	N/A
	Coupons / dividends		
7	Fixed or floating dividend/coupon	Fixed	Fixed to floating
8	Coupon rate and any related index	3.196%	From 13/09/2023 rate changes from fixed 0.575% month JPY LIBOR + 0.400%
			MONUTOF I LIBOR + 0.400 %
9	Existence of a dividend stopper	No	No
K-20a	Fully discretionary, partially discretionary or mandatory		Mandatory
	(in terms of timing)	•	•
JK-20b	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
	(in terms of amount)		
1	Existence of step up or other incentive to redeem	No	No
2	Non-cumulative or cumulative	Cumulative	Cumulative
3	Convertible or non-convertible	Convertible	Convertible
4	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking	Triggers to statutory bail-in power under UK Banki
+	ii convertible, conversion trigger(s)	Act 2009 – UK BoE/PRA	Act 2009 – UK BoE/PRA – Contractual recognition
		7.60.2000 610.202,7.10.0	, tot 2000
5	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
6	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
7	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
			, , <u> </u>
8	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
_		UODO U LI	1100011111
9	If convertible, specify issuer of instrument it converts	HSBC Holdings plc	HSBC Holdings plc
n	Write-down features	Vac	Voc
0		Yes	Yes
1	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory bail-in power under UK Banki Act 2009 – UK BoE/PRA – Contractual recognition
		AUC 2009 - ON DOL/FRA	ACT 2009 - OIT DOE/FINA - CONTRACTUAL RECOGNITION
2	If write-down, full or partial	May be written down partially	May be written down partially
3	If write-down, permanent or temporary	Permanent	Permanent
	., , ,	1 omanon	. Smanon
4	If temporary write-down, description of write-up	-	-
4a	Type of subordination (only for eligible liabilities)	Structural	Structural
<del>ч</del> а К-34b	Ranking of the instrument in normal insolvency	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities
,	proceedings <sup>3</sup>	- Como notos and other part passu liabilities	- Senior notes and other pair passu liabilities
5	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A
	·	. <u> </u>	
6	Non-compliant transitioned features	Yes	Yes
7	If yes, specify non-compliant features	Right to accelerate the future scheduled payment of	Right to accelerate the future scheduled payment
		interest or principal, other than in the case of the	interest or principal, other than in the case of the
		insolvency or liquidation of the resolution entity.	insolvency or liquidation of the resolution entity.
7a	Link to the full term and conditions of the intrument	Permanently Grandfathered Click here	Permanently Grandfathered Click here

<sup>&</sup>lt;sup>2</sup> Regulatory Values are before adjustments for the Disallowed Non-

Controlling Interests which are not done at instrument level.

<sup>3</sup> Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

1	ligible Liabilities Issuer	HSBC Holdings plc	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier	JP582666BG92	JP582666BJ99
2	for private placement)	JF302000BG92	JF302000D399
2a	Public or private placement	Public	Public
}	Governing law(s) of the instrument	Japanese law	Japanese law
Ва	Contractual recognition of write down and conversion	Yes	Yes
	powers of resolution authorities		
	Regulatory treatment	NI/A	NI/A
1	Current treatment taking into account, where applicable, transitional CRR rules	N/A	N/A
5	Post-transitional CRR rules	N/A	N/A
3	Eligible at solo/(sub-)consolidated/ solo&(sub-	N/A	N/A
	)consolidated		
7	Instrument type (types to be specified by each	Bond	Bond
3	jurisdiction)  Amount recognised in regulatory capital or eligible	USD 0m	USD 91m
•	liabilities (Currency in million, as of most recent reporting	03D 0III	030 91111
	date) <sup>2</sup>		
)	Nominal amount of instrument	JPY 59,300m (USD 411m)	JPY 13,100m (USD 91m)
JK-9a	Issue price	100.000 %	100.000 %
JK-9b	Redemption price	100.000 %	100.000 %
0	Accounting classification	Liability - fair value	Liability - fair value
1	Original date of issuance	26 Sep 2016	14 Sep 2018
2	Perpetual or dated	Dated	Dated
3	Original maturity date	26 Sep 2023	14 Sep 2026
4	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption	Tax event at any time / Par	14 Sep 2025 / Tax or Loss absorption disqualification
	amount		event at any time / Par
16	Subsequent call dates, if applicable	N/A	N/A
	Cabboquom cam datos, ii appiicable		
	Coupons / dividends		
7	Fixed or floating dividend/coupon	Fixed	Fixed to floating
8	Coupon rate and any related index	0.842%	From 14/09/2025 rate changes from fixed 0.797% t
			month JPY LIBOR + 0.550%
19	Existence of a dividend stopper	No	No
JK-20a	Fully discretionary, partially discretionary or mandatory		Mandatory
	(in terms of timing)	,	•
JK-20b	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
	(in terms of amount)		
21	Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking	Triggers to statutory bail-in power under UK Bankin
		Act 2009 – UK BoE/PRA – Contractual recognition	Act 2009 – UK BoE/PRA – Contractual recognition
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
10	If any matible and afficient manual to a constant in a	Common Family Time 4	Common Fruits Tion 4
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts	HSBC Holdings plc	HSBC Holdings plc
	into		
30	Write-down features	Yes	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banking	Triggers to statutory bail-in power under UK Bankin
		Act 2009 – UK BoE/PRA – Contractual recognition	Act 2009 – UK BoE/PRA – Contractual recognition
32	If write down full or partial	May be written down particilly	May be written down partially
	If write-down, full or partial	May be written down partially	May be written down partially
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up	-	-
2/12	mechanism  Type of subordination (only for eligible liabilities)	Structural	Structural
4a	Type of subordination (only for eligible liabilities)	Structural  4. Sepier peter and other peri peccu liabilities	Structural
JK-34b	Ranking of the instrument in normal insolvency proceedings <sup>3</sup>	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A
36	Non-compliant transitioned features	Yes	Yes
37	If yes, specify non-compliant features	Right to accelerate the future scheduled payment of	Right to accelerate the future scheduled payment o
		interest or principal, other than in the case of the	interest or principal, other than in the case of the
		insolvency or liquidation of the resolution entity.	insolvency or liquidation of the resolution entity.
		Permanently Grandfathered	Permanently Grandfathered
37a	Link to the full term and conditions of the intrument	Permanently Grandfathered  Click here	Permanently Grandfathered  Click here

<sup>&</sup>lt;sup>2</sup> Regulatory Values are before adjustments for the Disallowed Non-

Controlling Interests which are not done at instrument level.

<sup>3</sup> Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

1	ligible Liabilities Issuer	HSBC Holdings plc	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier	JP582666CG91	JP582666CJ98
	for private placement)		
2a	Public or private placement	Public	Public
	Governing law(s) of the instrument	Japanese law	Japanese law
a	Contractual recognition of write down and conversion	Yes	Yes
	powers of resolution authorities  Regulatory treatment		
1	Current treatment taking into account, where applicable,	N/A	N/A
	transitional CRR rules		
5	Post-transitional CRR rules	N/A	N/A
6	Eligible at solo/(sub-)consolidated/ solo&(sub-	N/A	N/A
7	)consolidated  Instrument type (types to be specified by each	Bond	Bond
,	jurisdiction)	Bolid	Bolid
8	Amount recognised in regulatory capital or eligible	USD 445m	USD 470m
	liabilities (Currency in million, as of most recent reporting		
	date) <sup>2</sup>	IDV 04 400 v (IIOD 440 v)	IDV 07 000 (I IOD 400)
)	Nominal amount of instrument	JPY 64,400m (USD 446m)	JPY 67,600m (USD 469m)
JK-9a	Issue price	100.000 %	100.000 %
JK-9b	Redemption price	100.000 %	100.000 %
10	Accounting classification	Liability - fair value	Liability - fair value
2	Original date of issuance Perpetual or dated	26 Sep 2016 Dated	14 Sep 2018  Dated
3	· · · · · · · · · · · · · · · · · · ·		14 Sep 2028
14	Original maturity date  Issuer call subject to prior supervisory approval	25 Sep 2026 Yes	Yes
15	Optional call date, contingent call dates and redemption		14 Sep 2027 / Tax or Loss absorption disqualification
10	amount	Tax event at any time / Tai	event at any time / Par
16	Subsequent call dates, if applicable	N/A	N/A
10	oubsequent can dates, if applicable	TV/A	14/74
	Coupons / dividends		
17	Fixed or floating dividend/coupon	Fixed	Fixed to floating
18	Coupon rate and any related index	1.207%	From 14/09/2027 rate changes from fixed 0.924% t
			year JPY Swap Offer Rate + 0.600%
19	Existence of a dividend stopper	No	No
JK-20a	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
	(in terms of timing)		
UK-20b	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	(in terms of amount)  Existence of step up or other incentive to redeem	No	No
	Existence of step up of other incentive to redeem	110	140
22	Non-cumulative or cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking	Triggers to statutory bail-in power under UK Bankin
		Act 2009 – UK BoE/PRA – Contractual recognition	Act 2009 – UK BoE/PRA – Contractual recognition
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
26 26	If convertible, fully or partially  If convertible, conversion rate	To be determined at conversion	May convert fully or partially  To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
21	il convenible, mandatory of optional conversion	manuatory upon satisfaction of certain conditions	manuatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
	If convertible, specify issuer of instrument it converts	HSBC Holdings plc	HSBC Holdings plc
29	into		
29	into Write-down features	Yes	Yes
29	into		Yes
29 30 31	into Write-down features  If write-down, write-down trigger(s)	Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Yes Triggers to statutory bail-in power under UK Bankin Act 2009 – UK BoE/PRA – Contractual recognition
29 30 31 32	into Write-down features	Yes Triggers to statutory bail-in power under UK Banking	Yes Triggers to statutory bail-in power under UK Bankin
29 30 31 32	into Write-down features  If write-down, write-down trigger(s)	Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Yes Triggers to statutory bail-in power under UK Bankin Act 2009 – UK BoE/PRA – Contractual recognition
29 30 31 32 33	into Write-down features If write-down, write-down trigger(s)  If write-down, full or partial	Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially	Yes Triggers to statutory bail-in power under UK Bankin Act 2009 – UK BoE/PRA – Contractual recognition May be written down partially
30 31 32 33 34	into Write-down features If write-down, write-down trigger(s)  If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially Permanent -	Yes Triggers to statutory bail-in power under UK Bankin Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially Permanent -
29 30 31 32 33 34	into Write-down features If write-down, write-down trigger(s)  If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities)	Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially Permanent - Structural	Yes Triggers to statutory bail-in power under UK Bankin Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially Permanent - Structural
29 30 31 32 33 33 34	into Write-down features If write-down, write-down trigger(s)  If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency	Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially Permanent -	Yes Triggers to statutory bail-in power under UK Bankin Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially Permanent -
29 30 31 32 33 34 34a UK-34b	into  Write-down features  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)  Ranking of the instrument in normal insolvency proceedings <sup>3</sup>	Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition May be written down partially Permanent - Structural 4 - Senior notes and other pari passu liabilities	Yes Triggers to statutory bail-in power under UK Bankin Act 2009 – UK BoE/PRA – Contractual recognition May be written down partially Permanent - Structural 4 - Senior notes and other pari passu liabilities
29 30 31 32 33 34 34a JK-34b	into Write-down features If write-down, write-down trigger(s)  If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency	Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially Permanent - Structural	Yes Triggers to statutory bail-in power under UK Bankin Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially Permanent - Structural
29 30 31 32 33 34 34a UK-34b	into Write-down features  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)  Ranking of the instrument in normal insolvency proceedings  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially Permanent - Structural 4 - Senior notes and other pari passu liabilities  N/A	Yes Triggers to statutory bail-in power under UK Bankin Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially Permanent - Structural 4 - Senior notes and other pari passu liabilities  N/A
29 30 31 32 33 34 34a UK-34b	into Write-down features  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)  Ranking of the instrument in normal insolvency proceedings  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  Non-compliant transitioned features	Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially Permanent - Structural 4 - Senior notes and other pari passu liabilities  N/A  Yes	Yes Triggers to statutory bail-in power under UK Bankin Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially Permanent - Structural 4 - Senior notes and other pari passu liabilities  N/A  Yes
29 30 31 32 33 34 34a UK-34b	into Write-down features  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)  Ranking of the instrument in normal insolvency proceedings  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially Permanent - Structural 4 - Senior notes and other pari passu liabilities  N/A  Yes Right to accelerate the future scheduled payment of	Yes Triggers to statutory bail-in power under UK Bankin Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially Permanent - Structural 4 - Senior notes and other pari passu liabilities  N/A  Yes Right to accelerate the future scheduled payment of
29 30 31 32 33 34 34a UK-34b	into Write-down features  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)  Ranking of the instrument in normal insolvency proceedings  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  Non-compliant transitioned features	Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially Permanent - Structural 4 - Senior notes and other pari passu liabilities  N/A  Yes Right to accelerate the future scheduled payment of interest or principal, other than in the case of the	Yes Triggers to statutory bail-in power under UK Bankin Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially Permanent - Structural 4 - Senior notes and other pari passu liabilities  N/A  Yes Right to accelerate the future scheduled payment of interest or principal, other than in the case of the
29 30 31 32 33 34 34a UK-34b	into Write-down features  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)  Ranking of the instrument in normal insolvency proceedings  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  Non-compliant transitioned features	Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially Permanent - Structural 4 - Senior notes and other pari passu liabilities  N/A  Yes Right to accelerate the future scheduled payment of	Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially Permanent - Structural 4 - Senior notes and other pari passu liabilities  N/A  Yes Right to accelerate the future scheduled payment of
29 30 31 32 33 34 34a UK-34b	into Write-down features  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)  Ranking of the instrument in normal insolvency proceedings  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  Non-compliant transitioned features	Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially Permanent - Structural 4 - Senior notes and other pari passu liabilities  N/A  Yes Right to accelerate the future scheduled payment of interest or principal, other than in the case of the	Yes Triggers to statutory bail-in power under UK Bankin Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially Permanent - Structural 4 - Senior notes and other pari passu liabilities  N/A  Yes Right to accelerate the future scheduled payment o interest or principal, other than in the case of the

<sup>&</sup>lt;sup>2</sup> Regulatory Values are before adjustments for the Disallowed Non-

Controlling Interests which are not done at instrument level.

Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

1	ligible Liabilities Issuer	HSBC Holdings plc	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier	US404280AM17	US404280AW98
	for private placement)		
2a	Public or private placement	Public	Public
3	Governing law(s) of the instrument	Laws of the State of New York	Laws of the State of New York
3a	Contractual recognition of write down and conversion	No	Yes
	powers of resolution authorities  Regulatory treatment		
1	Current treatment taking into account, where applicable,	N/A	N/A
	transitional CRR rules	•••	
5	Post-transitional CRR rules	N/A	N/A
6	Eligible at solo/(sub-)consolidated/ solo&(sub-	N/A	N/A
	)consolidated		
7	Instrument type (types to be specified by each	Bond	Bond
8	jurisdiction)  Amount recognised in regulatory capital or eligible	USD 700m	USD 2,754m
O	liabilities (Currency in million, as of most recent reporting		335 2,70 mi
	date) <sup>2</sup>		
9	Nominal amount of instrument	USD 750m	USD 3,000m
JK-9a	Issue price	100.000 %	100.000 %
JK-9b	Redemption price	100.000 %	100.000 %
0	Accounting classification	Liability - fair value	Liability - fair value
1	Original date of issuance	17 Nov 2011	08 Mar 2016
2	Perpetual or dated	Dated	Dated
3	Original maturity date	14 Jan 2042	08 Mar 2026
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption	Tax event at any time / Par	Tax event at any time / Par
	amount		
16	Subsequent call dates, if applicable	N/A	N/A
	Coupons / dividends		
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	6.100%	4.300%
19	Existence of a dividend stopper	No	No
JK-20a	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
	(in terms of timing)		
UK-20b	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	(in terms of amount)	No	No
41	Existence of step up or other incentive to redeem	NO	NO
22	Non-cumulative or cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Convertible
24	If convertible, conversion trigger(s)	N/A	Triggers to statutory bail-in power under UK Bankir
			Act 2009 – UK BoE/PRA – Contractual recognition
25	If convertible fully or partially		May convert fully or partially
	If convertible, fully or partially	-	May convert fully or partially
26	If convertible, conversion rate	-	To be determined at conversion
26			
26 27	If convertible, conversion rate	-	To be determined at conversion
26 27 28	If convertible, conversion rate If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into	-	To be determined at conversion  Mandatory upon satisfaction of certain conditions  Common Equity Tier 1
26 27 28	If convertible, conversion rate  If convertible, mandatory or optional conversion	-	To be determined at conversion  Mandatory upon satisfaction of certain conditions
26 27 28 29	If convertible, conversion rate If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts	-	To be determined at conversion  Mandatory upon satisfaction of certain conditions  Common Equity Tier 1
26 27 28 29	If convertible, conversion rate If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	-	To be determined at conversion Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc
26 27 28 29	If convertible, conversion rate If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	-	To be determined at conversion Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes
26 27 28 28 29 30 31	If convertible, conversion rate If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)	No	To be determined at conversion  Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Bankir Act 2009 – UK BoE/PRA – Contractual recognition
226 227 228 229 330 331	If convertible, conversion rate If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	-	To be determined at conversion  Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Bankir
26 27 28 29 30 31	If convertible, conversion rate If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)	No	To be determined at conversion  Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Bankir Act 2009 – UK BoE/PRA – Contractual recognition
226 227 228 229 330 331	If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)	No	To be determined at conversion  Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Bankir Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially
226 227 228 229 230 330 331 342	If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism	No	To be determined at conversion  Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Bankir Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially  Permanent  -
26 27 28 29 30 31 32 33 34	If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)	No	To be determined at conversion  Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Bankir Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially  Permanent  -  Structural
226 227 228 229 230 330 331 342 343 344	If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)  Ranking of the instrument in normal insolvency	No	To be determined at conversion  Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Bankir Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially  Permanent  -
26 27 28 29 30 31 31 32 33 34 JK-34b	If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)  Ranking of the instrument in normal insolvency proceedings <sup>3</sup>	- No	To be determined at conversion  Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Bankir Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially  Permanent  -  Structural  4 - Senior notes and other pari passu liabilities
26 27 28 29 30 31 31 32 33 34 JK-34b	If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)  Ranking of the instrument in normal insolvency	No	To be determined at conversion  Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Bankir Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially  Permanent  -  Structural
26 27 28 29 30 31 32 33 34 34a JJK-34b	If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)  Ranking of the instrument in normal insolvency proceedings  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)		To be determined at conversion  Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Bankir Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially  Permanent  -  Structural  4 - Senior notes and other pari passu liabilities  N/A
26 27 28 29 30 31 32 33 34 34a UK-34b	If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)  Ranking of the instrument in normal insolvency proceedings³  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  Non-compliant transitioned features		To be determined at conversion  Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Bankir Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially  Permanent  -  Structural  4 - Senior notes and other pari passu liabilities  N/A
25 26 27 28 29 30 31 32 33 34 34a UK-34b 35	If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)  Ranking of the instrument in normal insolvency proceedings  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)		To be determined at conversion  Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Bankir Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially  Permanent  -  Structural  4 - Senior notes and other pari passu liabilities  N/A  Yes  Right to accelerate the future scheduled payment of
226 227 228 229 330 331 332 333 334 344 348 348 35	If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)  Ranking of the instrument in normal insolvency proceedings³  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  Non-compliant transitioned features		To be determined at conversion  Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Bankir Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially  Permanent  -  Structural  4 - Senior notes and other pari passu liabilities  N/A  Yes  Right to accelerate the future scheduled payment of interest or principal, other than in the case of the
26 27 28 29 30 31 32 33 34 34a UK-34b	If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)  Ranking of the instrument in normal insolvency proceedings³  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  Non-compliant transitioned features		To be determined at conversion  Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Bankir Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially  Permanent  -  Structural  4 - Senior notes and other pari passu liabilities  N/A  Yes  Right to accelerate the future scheduled payment of
226 227 228 229 330 331 332 333 334 344 348 348 35	If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)  Ranking of the instrument in normal insolvency proceedings³  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  Non-compliant transitioned features	- No - Structural 4 - Senior notes and other pari passu liabilities N/A  Yes No waiver of set-off and right to accelerate the future scheduled payment of interest and principal other than in the case of the insolvency or liquidation of the	To be determined at conversion  Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Bankir Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially  Permanent  -  Structural  4 - Senior notes and other pari passu liabilities  N/A  Yes  Right to accelerate the future scheduled payment of interest or principal, other than in the case of the

<sup>&</sup>lt;sup>2</sup> Regulatory Values are before adjustments for the Disallowed Non-

Controlling Interests which are not done at instrument level.

Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

	Issuer	HSBC Holdings plc	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier	US404280BB43	US404280BK42
	for private placement)	D.I.II	B. I. II
a	Public or private placement	Public	Public
a	Governing law(s) of the instrument  Contractual recognition of write down and conversion	Laws of the State of New York Yes	Laws of the State of New York Yes
	powers of resolution authorities  Regulatory treatment	165	165
	Current treatment taking into account, where applicable, transitional CRR rules	N/A	N/A
	Post-transitional CRR rules	N/A	N/A
	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A	N/A
	Instrument type (types to be specified by each jurisdiction)	Bond	Bond
	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) <sup>2</sup>	USD 2,295m	USD 2,335m
)	Nominal amount of instrument	USD 2,500m	USD 2,500m
JK-9a	Issue price	100.000 %	100.000 %
JK-9b	Redemption price	100.000 %	100.000 %
0	Accounting classification	Liability - fair value	Liability - fair value
2	Original date of issuance	25 May 2016	13 Mar 2017 Dated
3	Perpetual or dated Original maturity date	25 May 2026	13 Mar 2028
4	Issuer call subject to prior supervisory approval	Yes	Yes
5	Optional call date, contingent call dates and redemption amount		13 Mar 2027 / Tax event at any time / Par
6	Subsequent call dates, if applicable	N/A	N/A
	Coupons / dividends	Final	Final to floating
7 8	Fixed or floating dividend/coupon  Coupon rate and any related index	3.900%	Fixed to floating From 13/03/2027 rate changes from fixed 4.041%
O	Oddporrate and any related index	3.30070	month Term SOFR + 0.26161% (tenor adjustment spread) + 1.546% <sup>7</sup>
9	Existence of a dividend stopper	No	No
JK-20a	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
JK-20b	(in terms of timing)  Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
JIK-200	(in terms of amount)	Manualory	Mandatory
.1	Existence of step up or other incentive to redeem	No	No
2	Non-cumulative or cumulative	Cumulative	Cumulative
:3	Convertible or non-convertible	Convertible	Convertible
.4	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory bail-in power under UK Bankir Act 2009 – UK BoE/PRA – Contractual recognition
5	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
6 7	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
8	If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into	Mandatory upon satisfaction of certain conditions  Common Equity Tier 1	Mandatory upon satisfaction of certain conditions  Common Equity Tier 1
9	If convertible, specify instrument type convertible into	HSBC Holdings plc	HSBC Holdings plc
	into		
0	Write-down features	Yes	Yes
11	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory bail-in power under UK Bankin Act 2009 – UK BoE/PRA – Contractual recognition
2	If write-down, full or partial	May be written down partially	May be written down partially
3	If write-down, permanent or temporary	Permanent	Permanent
4	If temporary write-down, description of write-up mechanism	-	-
84a	Type of subordination (only for eligible liabilities)	Structural	Structural
JK-34b	Ranking of the instrument in normal insolvency	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities
55	proceedings <sup>3</sup> Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A
6	Non-compliant transitioned features	Yes	Yes
37	If yes, specify non-compliant features	Right to accelerate the future scheduled payment of interest or principal, other than in the case of the insolvency or liquidation of the resolution entity.	Right to accelerate the future scheduled payment of interest or principal, other than in the case of the insolvency or liquidation of the resolution entity.
		Permanently Grandfathered	Permanently Grandfathered
37a	Link to the full term and conditions of the intrument	Click here	Click here

<sup>&</sup>lt;sup>2</sup> Regulatory Values are before adjustments for the Disallowed Non Controlling Interests which are not done at instrument level.

<sup>&</sup>lt;sup>3</sup> Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

<sup>&#</sup>x27; Please refer to the announcement entitled "UPDATE ON USD LIBOR TRANSITION FOR HSBC HOLDINGS PLC SECURITIES" dated 22 June 2023 at (https://www.londonstockexchange.com/newsarticle/HSBA/update-on-usd-libor-transition-for-hsbcsecurities/16011095) in respect of our update on

_			
1	Issuer	HSBC Holdings plc	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier	US404280BT50	US404280BW89
	for private placement)		
2a	Public or private placement	Public	Public
3	Governing law(s) of the instrument	Laws of the State of New York	Laws of the State of New York
3a	Contractual recognition of write down and conversion	Yes	Yes
	powers of resolution authorities		
4	Regulatory treatment  Current treatment taking into account, where applicable,	N/A	N/A
7	transitional CRR rules	IVA	
5	Post-transitional CRR rules	N/A	N/A
6	Eligible at solo/(sub-)consolidated/ solo&(sub-	N/A	N/A
	)consolidated		
7	Instrument type (types to be specified by each	Bond	Bond
0	jurisdiction)	LIOD O OFF	H0D 740
8	Amount recognised in regulatory capital or eligible	USD 2,851m	USD 749m
	liabilities (Currency in million, as of most recent reporting date) <sup>2</sup>		
9	Nominal amount of instrument	USD 3,000m	USD 750m
UK-9a	Issue price	100.000 %	100.000 %
UK-9b	Redemption price	100.000 %	100.000 %
10	Accounting classification	Liability - fair value	Liability - amortised cost
	-		
11	Original date of issuance	19 Jun 2018	12 Sep 2018
12	Perpetual or dated	Dated	Dated
13	Original maturity date	19 Jun 2029	12 Sep 2026
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	19 Jun 2028 / Tax event at any time / Par	12 Sep 2025 / Tax event at any time / Par
16	Subsequent call dates, if applicable	N/A	N/A
	Coupons / dividends		
17	Fixed or floating dividend/coupon	Fixed to floating	Floating
18	Coupon rate and any related index	From 19/06/2028 rate changes from fixed 4.583% to 3	
	coupon rate and any rotated mass.	month Term SOFR + 0.26161% (tenor adjustment	3 HOHUT OSD LIBOR + 1.300 %
		spread) + 1.535% <sup>7</sup>	
19	Existence of a dividend stopper	No	No
UK-20a	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
	(in terms of timing)		
UK-20b	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	(in terms of amount)	No	No
21	Existence of step up or other incentive to redeem	NO	INO
22	Non-cumulative or cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking	Triggers to statutory bail-in power under UK Banking
	35. (.)	Act 2009 – UK BoE/PRA – Contractual recognition	Act 2009 – UK BoE/PRA – Contractual recognition
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
	ii conventible, opearly industries type conventible into	Common Equity Flor 1	
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc
30	Write-down features	Yes	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition
32	If write-down, full or partial	May be written down partially	May be written down partially
33	If write-down, permanent or temporary	Permanent	Permanent
			_
34	If temporary write-down, description of write-up mechanism	-	-
34a	Type of subordination (only for eligible liabilities)	Structural	Structural
UK-34b	Ranking of the instrument in normal insolvency	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities
514 OHD	proceedings <sup>3</sup>	. Some notes and one pan passu nabilities	. Johns notes and other pair passu liabilities
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A
36	Non-compliant transitioned features	Yes	Yes
37	If yes, specify non-compliant features	Right to accelerate the future scheduled payment of interest or principal, other than in the case of the insolvency or liquidation of the resolution entity.	Right to accelerate the future scheduled payment of interest or principal, other than in the case of the insolvency or liquidation of the resolution entity.
		Permanently Grandfathered	Permanently Grandfathered
37a	Link to the full term and conditions of the intrument	Click here	Click here
	(signposting)		
<sup>2</sup> Regulate	ory Values are before adjustments for the Disallowed Non-	<sup>7</sup> Please refer to the announcement entitled "UPDATE	<sup>7</sup> Please refer to the announcement entitled "UPDAT
_	g Interests which are not done at instrument level.	ON USD LIBOR TRANSITION FOR HSBC	ON USD LIBOR TRANSITION FOR HSBC

disclosures, where applicable.

securities/16011095) in respect of our update on Page 38

securities/16011095) in respect of our update on

1	ligible Liabilities Issuer	HSBC Holdings plc	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier	US404280BX62	US404280BZ11
_	for private placement)	00404200BX02	00404200B211
2a	Public or private placement	Public	Public
3	Governing law(s) of the instrument	Laws of the State of New York	Laws of the State of New York
Ba	Contractual recognition of write down and conversion	Yes	Yes
	powers of resolution authorities		
1	Regulatory treatment  Current treatment taking into account, where applicable,	N/A	N/A
	transitional CRR rules		
5	Post-transitional CRR rules	N/A	N/A
6	Eligible at solo/(sub-)consolidated/ solo&(sub-	N/A	N/A
7	)consolidated Instrument type (types to be specified by each	Bond	Bond
	jurisdiction)	Bond	Dona
8	Amount recognised in regulatory capital or eligible	USD 2,392m	USD 2,449m
	liabilities (Currency in million, as of most recent reporting		
9	date) <sup>2</sup> Nominal amount of instrument	USD 2,500m	USD 2,500m
UK-9a	Issue price	100.000 %	100.000 %
UK-9b	Redemption price	100.000 %	100.000 %
10	Accounting classification	Liability - fair value	Liability - fair value
11	Original date of issuance	12 Sep 2018	11 Mar 2019
12	Perpetual or dated	Dated	Dated
13	Original maturity date	12 Sep 2026	11 Mar 2025
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption	12 Sep 2025 / Tax event at any time / Par	11 Mar 2024 / Tax event at any time / Par
	amount		
16	Subsequent call dates, if applicable	N/A	N/A
	Coupons / dividends	5. 1. 6	F: 1: 0 ::
17 18	Fixed or floating dividend/coupon  Coupon rate and any related index	Fixed to floating From 12/09/2025 rate changes from fixed 4.292% to 3	Fixed to floating
10	Coupon rate and any related index	month Term SOFR + 0.26161% (tenor adjustment	month Term SOFR + 0.26161% (tenor adjustment
		spread) + 1.348% <sup>7</sup>	spread) + 1.211% <sup>7</sup>
19	Existence of a dividend stopper	No	No
UK-20a	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
UK-20b	(in terms of timing)  Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
0.11 200	(in terms of amount)	a.iaa.io.iy	a.i.dato.iy
21	Existence of step up or other incentive to redeem	No	No
22	Non cumulativa or cumulativa	Cumulative	Cumulativa
22	Non-cumulative or cumulative  Convertible or non-convertible	Convertible	Cumulative Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking	Triggers to statutory bail-in power under UK Banking
	coc	Act 2009 – UK BoE/PRA – Contractual recognition	Act 2009 – UK BoE/PRA – Contractual recognition
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts	HSBC Holdings plc	HSBC Holdings plc
30	into Write-down features	Vac	Voe
30	Write-down features  If write-down, write-down trigger(s)	Yes Triggers to statutory bail-in power under UK Banking	Yes Triggers to statutory bail-in power under UK Banking
31	ii wiite-dowii, wiite-down trigger(s)	Act 2009 – UK BoE/PRA – Contractual recognition	Act 2009 – UK BoE/PRA – Contractual recognition
32	If write-down, full or partial	May be written down partially	May be written down partially
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up	-	=
	mechanism		
34a	Type of subordination (only for eligible liabilities)	Structural	Structural
UK-34b	Ranking of the instrument in normal insolvency	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities
25	proceedings <sup>3</sup>	NI/A	NI/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A
36	Non-compliant transitioned features	Yes	No
37	If yes, specify non-compliant features	Right to accelerate the future scheduled payment of interest or principal, other than in the case of the	-
		insolvency or liquidation of the resolution entity.	
		Permanently Grandfathered	-
37a	Link to the full term and conditions of the intrument	Click here	Click here
	(signposting)		
•	tory Values are before adjustments for the Disallowed Non-	<sup>7</sup> Please refer to the announcement entitled "UPDATE	
Controllin		<sup>7</sup> Please refer to the announcement entitled "UPDATE ON USD LIBOR TRANSITION FOR HSBC HOLDINGS PLC SECURITIES" dated 22 June 2023	<sup>7</sup> Please refer to the announcement entitled "UPDAT ON USD LIBOR TRANSITION FOR HSBC HOLDINGS PLC SECURITIES" dated 22 June 2023

<sup>&</sup>lt;sup>3</sup> Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

Please refer to the announcement entitled "UPDATE ON USD LIBOR TRANSITION FOR HSBC HOLDINGS PLC SECURITIES" dated 22 June 2023 at (https://www.londonstockexchange.com/news-article/HSBA/update-on-usd-libor-transition-for-hsbc-securities/16011095) in respect of our update on

<sup>&#</sup>x27;Please refer to the announcement entitled "UPDATE ON USD LIBOR TRANSITION FOR HSBC HOLDINGS PLC SECURITIES" dated 22 June 2023 at (https://www.londonstockexchange.com/news-article/HSBA/update-on-usd-libor-transition-for-hsbc-securities/16011095) in respect of our update on Page 39

Only El	ligible Liabilities		
1	Issuer	HSBC Holdings plc	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US404280CA50	XS0429422271
2a	Public or private placement	Public	Public
3	Governing law(s) of the instrument	Laws of the State of New York	English law
За	Contractual recognition of write down and conversion powers of resolution authorities	Yes	No
4	Regulatory treatment  Current treatment taking into account, where applicable,	N/A	N/A
5	transitional CRR rules Post-transitional CRR rules	N/A	N/A
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A	N/A
7	Instrument type (types to be specified by each jurisdiction)	Bond	Bond
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) <sup>2</sup>	USD 500m	USD 0m
9	Nominal amount of instrument	USD 500m	GBP 650m (USD 827m)
UK-9a	Issue price	100.000 %	99.822 %
UK-9b	Redemption price	100.000 %	100.000 %
10	Accounting classification	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	11 Mar 2019	20 May 2009
12	Perpetual or dated	Dated	Dated
13	Original maturity date	11 Mar 2025	20 May 2024
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	11 Mar 2024 / Tax event at any time / Par	Tax event at any time / Par
16	Subsequent call dates, if applicable	N/A	N/A
	Coupons / dividends		
17	Fixed or floating dividend/coupon	Floating	Fixed
18	Coupon rate and any related index	3 month USD LIBOR + 1.230% '	6.500%
19	Existence of a dividend stopper	No	No
UK-20a	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
	(in terms of timing)		
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)		Mandatory
21	Existence of step up or other incentive to redeem	No .	No
22	Non-cumulative or cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc
30	Write-down features	Yes	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory bail-in power under UK Bankin Act 2009 – UK BoE/PRA
32	If write-down, full or partial	May be written down partially	May be written down partially
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	-	-
34a	Type of subordination (only for eligible liabilities)	Structural	Structural
UK-34b	Ranking of the instrument in normal insolvency proceedings <sup>3</sup>	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A
36	Non-compliant transitioned features	No	Yes
37	If yes, specify non-compliant features	-	Right to accelerate the future scheduled payment of interest or principal, other than in the case of the insolvency or liquidation of the resolution entity.
		-	Permanently Grandfathered
37a	Link to the full term and conditions of the intrument (signposting)	Click here	Click here
<sup>2</sup> Regulat	tory Values are before adjustments for the Disallowed Non-	<sup>7</sup> Please refer to the announcement entitled "UPDATE	

Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

<sup>&</sup>lt;sup>3</sup> Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

<sup>&</sup>lt;sup>7</sup> Please refer to the announcement entitled "UPDATE ON USD LIBOR TRANSITION FOR HSBC HOLDINGS PLC SECURITIES" dated 22 June 2023 at (https://www.londonstockexchange.com/newsarticle/HSBA/update-on-usd-libor-transition-for-hsbc-securities/16011095) in respect of our update on Page 40

1	ligible Liabilities Issuer	HSBC Holdings plc	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier	XS1379184473	XS1473485925
-	for private placement)	7.0 TO TO THE	7.0147.01002.0
2a	Public or private placement	Public	Public
3	Governing law(s) of the instrument	English law	English law
Ba	Contractual recognition of write down and conversion powers of resolution authorities	No	No
1	Regulatory treatment  Current treatment taking into account, where applicable,	N/A	N/A
-	transitional CRR rules	NI/A	N/A
5 S	Post-transitional CRR rules  Eligible at solo/(sub-)consolidated/ solo&(sub-	N/A N/A	N/A N/A
7	)consolidated Instrument type (types to be specified by each	Bond	Bond
	jurisdiction)		
3	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) <sup>2</sup>	USD 1,234m	USD 1,035m
)	Nominal amount of instrument	EUR 1,250m (USD 1,366m)	GBP 1,000m (USD 1,273m)
JK-9a	Issue price	100.000 %	100.000 %
JK-9b	Redemption price	100.000 %	100.000 %
0	Accounting classification	Liability - fair value	Liability - fair value
1	Original date of issuance	15 Mar 2016	16 Aug 2016
12	Perpetual or dated	Dated	Dated
13	Original maturity date	15 Mar 2027	16 Aug 2028
14 15	Issuer call subject to prior supervisory approval  Optional call date, contingent call dates and redemption amount	Yes Tax event at any time / Par	Tax event at any time / Par
16	Subsequent call dates, if applicable	N/A	N/A
	Coupons / dividends		
17 18	Fixed or floating dividend/coupon Coupon rate and any related index	Eixed 2.500%	Fixed 2.625%
19	Existence of a dividend stopper	No	No
UK-20a	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
UK-20b	(in terms of timing)  Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory bail-in power under UK Bankin Act 2009 – UK BoE/PRA
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc
30	Write-down features	Yes	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory bail-in power under UK Bankin Act 2009 – UK BoE/PRA
32	If write-down, full or partial	May be written down partially	May be written down partially
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	- Our of and	- Otania al
34a UK-34b	Type of subordination (only for eligible liabilities)  Ranking of the instrument in normal insolvency	Structural 4 - Senior notes and other pari passu liabilities	Structural 4 - Senior notes and other pari passu liabilities
~	proceedings <sup>3</sup> Position in subordination hierarchy in liquidation (specify	N/A	N/A
35			
	instrument type immediately senior to instrument)		
36	Non-compliant transitioned features	Yes	Yes
36	, , , , , , , , , , , , , , , , , , ,	Yes Right to accelerate the future scheduled payment of interest or principal, other than in the case of the insolvency or liquidation of the resolution entity.	Yes  Right to accelerate the future scheduled payment of interest or principal, other than in the case of the insolvency or liquidation of the resolution entity.
35 36 37 37a	Non-compliant transitioned features	Right to accelerate the future scheduled payment of interest or principal, other than in the case of the	Right to accelerate the future scheduled payment of interest or principal, other than in the case of the

<sup>&</sup>lt;sup>2</sup> Regulatory Values are before adjustments for the Disallowed Non-

Controlling Interests which are not done at instrument level.

Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

1	igible Liabilities	HSBC Holdings pla	USDC Holdings pla
2	Issuer	HSBC Holdings plc XS1481198213	HSBC Holdings plc XS1481811872
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	AS1461196213	A31401011072
2a	Public or private placement	Public	Public
	Governing law(s) of the instrument	English law	English law
а	Contractual recognition of write down and conversion	No	No
	powers of resolution authorities		
	Regulatory treatment	NI/A	NI/A
	Current treatment taking into account, where applicable, transitional CRR rules	N/A	N/A
5	Post-transitional CRR rules	N/A	N/A
3	Eligible at solo/(sub-)consolidated/ solo&(sub-	N/A	N/A
	)consolidated		
,	Instrument type (types to be specified by each	Bond	Bond
3	jurisdiction)  Amount recognised in regulatory capital or eligible	USD 498m	LICD 4.750
•	liabilities (Currency in million, as of most recent reporting	USD 496III	USD 1,758m
	date) <sup>2</sup>		
)	Nominal amount of instrument	NOK 5,900m (USD 553m)	USD 2,000m
JK-9a	Issue price	100.000 %	100.000 %
IK-9b	Redemption price	100.000 %	100.000 %
0	Accounting classification	Liability - fair value	Liability - amortised cost
1	Original date of issuance	02 Sep 2016	08 Sep 2016
2	Perpetual or dated	Dated	Dated
3	Original maturity date	02 Mar 2027	08 Sep 2036
4	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption	Tax event at any time / Par	Tax event at any time / Par
	amount		
16	Subsequent call dates, if applicable	N/A	N/A
U	Subsequent can dates, if applicable		IVA
	Coupons / dividends		
7	Fixed or floating dividend/coupon	Fixed	Fixed
8	Coupon rate and any related index	3.100%	4.000%
9	Existence of a dividend stopper	No	No
JK-20a	Fully discretionary, partially discretionary or mandatory		Mandatory
JI 200	(in terms of timing)	Wallactory	Manadory
JK-20b	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
	(in terms of amount)		
21	Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible
.3 !4		Triggers to statutory bail-in power under UK Banking	Triggers to statutory bail-in power under UK Bankir
		ringgers to statutory ball-ill power under OK ballking	
	If convertible, conversion trigger(s)	Act 2009 – UK BoF/PRA	ACT 2009 – UK BOF/PRA
	ii convertible, conversion trigger(s)	Act 2009 – UK BoE/PRA	Act 2009 – UK BoE/PRA
	If convertible, fully or partially	Act 2009 – UK BoE/PRA  May convert fully or partially	May convert fully or partially
5			
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
25 26 27	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	May convert fully or partially To be determined at conversion	May convert fully or partially To be determined at conversion
25 26 27	If convertible, fully or partially If convertible, conversion rate	May convert fully or partially To be determined at conversion	May convert fully or partially To be determined at conversion
25 26 27	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions  Common Equity Tier 1	May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1
25 26 27	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts	May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions	May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions
25 26 27 28	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc	May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc
25 26 27 28 29	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes	May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes
25 26 27 28 28	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc	May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes
25 26 27 28 29	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Banking	May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Bankin
25 26 27 28 88 29	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Banking	May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Bankir
25 26 27 28 28 29 30 31	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)	May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA	May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Bankin Act 2009 – UK BoE/PRA
25 66 677 28 8 99 90 81	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)  If write-down, full or partial If write-down, permanent or temporary	May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA  May be written down partially	May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Bankin Act 2009 – UK BoE/PRA  May be written down partially
55 66 77 88 99 00 11	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)	May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA  May be written down partially	May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Bankin Act 2009 – UK BoE/PRA  May be written down partially
55 66 77 88 99 60 61	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)  If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up	May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA  May be written down partially	May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Bankin Act 2009 – UK BoE/PRA  May be written down partially
25 26 27 28 28 30 31 31 32 33 34	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)  If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA  May be written down partially  Permanent -	May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc  Yes Triggers to statutory bail-in power under UK Bankin Act 2009 – UK BoE/PRA May be written down partially Permanent -
25 26 27 28 88 29 30 31 31 32 33 34 34 34 34 34 34 34	If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)  Ranking of the instrument in normal insolvency proceedings <sup>3</sup>	May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA  May be written down partially  Permanent  -  Structural  4 - Senior notes and other pari passu liabilities	May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes Triggers to statutory bail-in power under UK Bankin Act 2009 – UK BoE/PRA  May be written down partially Permanent -  Structural 4 - Senior notes and other pari passu liabilities
155 166 177 188 199 100 111 112 123 134 144 144 144 144 144 145 144	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)  If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency	May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA  May be written down partially  Permanent  -  Structural	May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc  Yes Triggers to statutory bail-in power under UK Bankir Act 2009 – UK BoE/PRA  May be written down partially Permanent - Structural
25 66 677 28 80 90 81 81 82 83 84 84 94 94 94 94 95 95 85 85 85 85 85 85 85 85 85 85 85 85 85	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)  If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings <sup>3</sup> Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA  May be written down partially  Permanent -  Structural 4 - Senior notes and other pari passu liabilities  N/A	May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes Triggers to statutory bail-in power under UK Bankin Act 2009 – UK BoE/PRA  May be written down partially Permanent -  Structural  4 - Senior notes and other pari passu liabilities  N/A
25 26 27 28 30 31 32 33 34 34 34 34 35	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)  If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings <sup>3</sup> Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  Non-compliant transitioned features	May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA  May be written down partially  Permanent -  Structural 4 - Senior notes and other pari passu liabilities  N/A  Yes	May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Bankin Act 2009 – UK BoE/PRA  May be written down partially Permanent -  Structural  4 - Senior notes and other pari passu liabilities  N/A
225 226 227 228 30 33 33 34 34 34 35 35 36 37	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)  If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings <sup>3</sup> Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA  May be written down partially Permanent -  Structural 4 - Senior notes and other pari passu liabilities  N/A  Yes  Right to accelerate the future scheduled payment of	May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Bankin Act 2009 – UK BoE/PRA  May be written down partially Permanent -  Structural 4 - Senior notes and other pari passu liabilities  N/A  Yes  Right to accelerate the future scheduled payment of
55 66 77 88 99 00 11 12 23 33 14 14 14a 1K-34b	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)  If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings <sup>3</sup> Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  Non-compliant transitioned features	May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1  HSBC Holdings plc  Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA  May be written down partially Permanent - Structural 4 - Senior notes and other pari passu liabilities  N/A  Yes Right to accelerate the future scheduled payment of interest or principal, other than in the case of the	May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1  HSBC Holdings plc  Yes Triggers to statutory bail-in power under UK Bankir Act 2009 – UK BoE/PRA  May be written down partially Permanent  - Structural 4 - Senior notes and other pari passu liabilities  N/A  Yes Right to accelerate the future scheduled payment of interest or principal, other than in the case of the
25 26 27 28 30 31 32 33 34 34 34 34 35	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)  If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings <sup>3</sup> Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  Non-compliant transitioned features	May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA  May be written down partially Permanent -  Structural 4 - Senior notes and other pari passu liabilities  N/A  Yes  Right to accelerate the future scheduled payment of	May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1  HSBC Holdings plc  Yes Triggers to statutory bail-in power under UK Bankin Act 2009 – UK BoE/PRA  May be written down partially Permanent -  Structural 4 - Senior notes and other pari passu liabilities  N/A  Yes Right to accelerate the future scheduled payment of
25 66 677 28 8 99 90 81 81 82 83 84 84 94 94 95 95 95 95 95 95 95 95 95 95 95 95 95	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)  If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings <sup>3</sup> Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  Non-compliant transitioned features	May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1  HSBC Holdings plc  Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA  May be written down partially Permanent - Structural 4 - Senior notes and other pari passu liabilities  N/A  Yes Right to accelerate the future scheduled payment of interest or principal, other than in the case of the	May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1  HSBC Holdings plc  Yes Triggers to statutory bail-in power under UK Bankin Act 2009 – UK BoE/PRA  May be written down partially Permanent - Structural 4 - Senior notes and other pari passu liabilities  N/A  Yes Right to accelerate the future scheduled payment of interest or principal, other than in the case of the

<sup>&</sup>lt;sup>2</sup> Regulatory Values are before adjustments for the Disallowed Non-

Controlling Interests which are not done at instrument level.

<sup>3</sup> Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

1	Issuer	HSBC Holdings plc	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier	XS1485597329	XS1716248197
	for private placement)		
2a	Public or private placement	Public	Public
3	Governing law(s) of the instrument	English law	English law
3a	Contractual recognition of write down and conversion powers of resolution authorities	No	Yes
4	Regulatory treatment  Current treatment taking into account, where applicable,	N/A	N/A
5	transitional CRR rules Post-transitional CRR rules	N/A	N/A
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A	N/A
7	Instrument type (types to be specified by each jurisdiction)	Bond	Bond
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) <sup>2</sup>	USD 2,083m	USD 1,140m
9	Nominal amount of instrument	EUR 2,000m (USD 2,185m)	GBP 1,000m (USD 1,273m)
UK-9a	Issue price	100.000 %	100.000 %
UK-9b	Redemption price	100.000 %	100.000 %
10	Accounting classification	Liability - fair value	Liability - fair value
11	Original date of issuance	06 Sep 2016	13 Nov 2017
12 13	Perpetual or dated Original maturity date	Dated 06 Sep 2024	Dated 13 Nov 2026
14	Issuer call subject to prior supervisory approval	Ves Yes	Yes
15	Optional call date, contingent call dates and redemption amount		13 Nov 2025 / Tax event at any time / Par
16	Subsequent call dates, if applicable	N/A	N/A
47	Coupons / dividends		Electric flooring
17 18	Fixed or floating dividend/coupon Coupon rate and any related index	Fixed 0.875%	Fixed to floating From 13/11/2025 rate changes from fixed 2.256% to year SONIA Mid-Swap rate + 1.317%
19	Existence of a dividend stopper	No	No
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc
30	Write-down features	Yes	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition
32	If write-down, full or partial	May be written down partially	May be written down partially
33 34	If write-down, permanent or temporary  If temporary write-down, description of write-up	Permanent -	Permanent -
34a	mechanism  Type of subordination (only for eligible liabilities)	Structural	Structural
04a UK-34b	Ranking of the instrument in normal insolvency	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities
35	proceedings <sup>3</sup> Position in subordination hierarchy in liquidation (specify	N/A	N/A
20	instrument type immediately senior to instrument)	V	Ver
36 37	Non-compliant transitioned features	Yes  Pight to accelerate the future scheduled payment of	Yes  Pight to accelerate the future scheduled payment of
<i>ा</i>	If yes, specify non-compliant features	Right to accelerate the future scheduled payment of interest or principal, other than in the case of the insolvency or liquidation of the resolution entity.	Right to accelerate the future scheduled payment of interest or principal, other than in the case of the insolvency or liquidation of the resolution entity.
		Permanently Grandfathered	Permanently Grandfathered
37a		<u>.                                      </u>	<u> </u>

<sup>&</sup>lt;sup>2</sup> Regulatory Values are before adjustments for the Disallowed Non-

Controlling Interests which are not done at instrument level.

Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

1	Issuer	HSBC Holdings plc	HSBC Holdings plc
2			XS1961843171
	for private placement)		
2a	Public or private placement	Public	Public
3	Governing law(s) of the instrument	English law	Laws of the State of New York
Ва	Contractual recognition of write down and conversion	Yes	Yes
	powers of resolution authorities		
4	Regulatory treatment  Current treatment taking into account, where applicable,	N/A	N/A
•	transitional CRR rules		
5	Post-transitional CRR rules	N/A	N/A
6	Eligible at solo/(sub-)consolidated/ solo&(sub-	N/A	N/A
_	)consolidated		P. 1
1	Instrument type (types to be specified by each jurisdiction)	Bond	Bond
8	Amount recognised in regulatory capital or eligible	USD 1,350m	USD 1,094m
	liabilities (Currency in million, as of most recent reporting	,	,,,,
	date) <sup>2</sup>		
9	Nominal amount of instrument	EUR 1,250m (USD 1,366m)	GBP 1,000m (USD 1,273m)
JK-9a	Issue price	100.000 %	100.000 %
JK-9b	Redemption price	100.000 %	100.000 %
0	Accounting classification	Liability - amortised cost	Liability - fair value
1	Original date of issuance	04 Dec 2018	12 Mar 2019
12	Perpetual or dated	Dated	Dated
13	Original maturity date	04 Dec 2024	22 Jul 2028
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	04 Dec 2023 / Tax or Loss absorption disqualification event at any time / Par	22 Jul 2027 / Tax event at any time / Par
	amount	event at any time / r ai	
16	Subsequent call dates, if applicable	N/A	N/A
17	Coupons / dividends Fixed or floating dividend/coupon	Fixed to fleeting	Fixed to fleeting
17 18	Coupon rate and any related index	Fixed to floating From 04/12/2023 rate changes from fixed 1.500% to 3	Fixed to floating  3. From 22/07/2027 rate changes from fixed 3 000% to
	odupon rate and any related mack	month Euribor + 1.360%	GBP Mid-Market Swap Rate + 1.650%
			·
19	Existence of a dividend stopper	No	No
UK-20a	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
UK-20b	(in terms of timing) Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	(in terms of amount)  Existence of step up or other incentive to redeem	No	No
21	Existence of step up of other incentive to redeem	140	110
22	Non-cumulative or cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking	Triggers to statutory bail-in power under UK Bankin
		Act 2009 – UK BoE/PRA – Statutory and contractual	Act 2009 – UK BoE/PRA – Contractual recognition
25	If convertible, fully or partially	recognition  May convert fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
27	If convertible, conversion rate  If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
21	ii convertible, manualory or optional conversion	manuatory upon satisfaction of certain conditions	mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
20	Managed the second to the second to	HODO HALFARA	HOROLINIE
29	If convertible, specify issuer of instrument it converts	HSBC Holdings plc	HSBC Holdings plc
30	into Write-down features	Yes	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banking	Triggers to statutory bail-in power under UK Banking
<b>~</b> 1	down trigger(s)	Act 2009 – UK BoE/PRA – Statutory and contractual	Act 2009 – UK BoE/PRA – Contractual recognition
		recognition	
32	If write-down, full or partial	May be written down partially	May be written down partially
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up	-	
	mechanism		
34a	Type of subordination (only for eligible liabilities)	Structural	Structural
UK-34b	Ranking of the instrument in normal insolvency	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities
25	proceedings <sup>3</sup> Position in subordination biography in liquidation (aposity)	NI/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A
	,,, ,		
36	Non-compliant transitioned features	Yes	No
37	If yes, specify non-compliant features	Right to accelerate the future scheduled payment of	-
		interest or principal, other than in the case of the	
		insolvency or liquidation of the resolution entity.	
		Permanently Grandfathered	
		anonny Grandianiciou	
37a	Link to the full term and conditions of the intrument	Click here	Click here

<sup>&</sup>lt;sup>2</sup> Regulatory Values are before adjustments for the Disallowed Non-

Controlling Interests which are not done at instrument level.

Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

2 Un for 22 Pu 3 Go	Inique identifier (eg CUSIP, ISIN or Bloomberg identifier or private placement) Inique identifier (eg CUSIP, ISIN or Bloomberg identifier or private placement) Inique identifier (eg CUSIP, ISIN or Bloomberg identifier or private placement) Inique identifier (eg CUSIP, ISIN or Bloomberg identifier or private placement) Inique identifier (eg CUSIP, ISIN or Bloomberg identifier or private placement) Initial contractual recognition of write down and conversion owers of resolution authorities Initial contractual recognition of write down and conversion owers of resolution authorities Instrument treatment taking into account, where applicable, ansitional CRR rules Instrument of types to be specified by each onesolidated Instrument type (types to be specified by each or private in type (types to be specified by each or instrument recognised in regulatory capital or eligible abilities (Currency in million, as of most recent reporting ate) Instrument type (types to be specified by each or instrument recognised in regulatory capital or eligible abilities (Currency in million, as of most recent reporting ate) Instrument type (types to be specified by each or instrument recognised in regulatory capital or eligible abilities (Currency in million, as of most recent reporting ate) Instrument type (types to be specified by each or instrument recognised in regulatory capital or eligible abilities (Currency in million, as of most recent reporting ate) Instrument type (types to be specified by each or instrument recognised in regulatory approval or guited ate of issuance reporting ate of most recent reporting ate of recent recent reporting ate of recent reporting ate of recent recent recent recent reporting ate of recent rec	N/A N/A N/A Bond USD 445m  GBP 350m (USD 445m) 100.000 % 100.000 % Liability - amortised cost 10 Sep 2019 Dated 31 Oct 2025 Yes 31 Oct 2024 / Tax or Regulatory event at any time / Par  N/A  Fixed to floating From 31/10/2024 rate resets from fixed 1.878% to Benchmark Gilt rate + 1.600%  No Mandatory	HSBC Holdings plc  XS2054215483  Private English law Yes  N/A  N/A  N/A  N/A  Bond  USD 191m  GBP 150m (USD 191m) 100.000 % 100.000 % Liability - amortised cost 24 Sep 2019 Dated 31 Oct 2025 Yes  31 Oct 2024 / Tax event at any time / Par  N/A  Fixed to floating From 31/10/2024 rate resets from fixed 2.100% to Benchmark Gilt rate + 1.610%  No Mandatory
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am  16 S  Co  17 F  18 C  19 E  UK-20a (in  UK-20b  21 E  22 N  23 Co  24 II  25 II  26 II  27 II  28 II  29 III  inte  30 Wr  31 II	Subsequent call dates, if applicable  Coupons / dividends  Fixed or floating dividend/coupon  Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory n terms of timing)  Fully discretionary, partially discretionary or mandatory	Par  N/A  Fixed to floating From 31/10/2024 rate resets from fixed 1.878% to Benchmark Gilt rate + 1.600%  No Mandatory	N/A  Fixed to floating From 31/10/2024 rate resets from fixed 2.100% to Benchmark Gilt rate + 1.610%  No
Co   119   E   E   119   E   E   E   E   E   E   E   E   E	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory fully discretionary, partially discretionary or mandatory	Fixed to floating From 31/10/2024 rate resets from fixed 1.878% to Benchmark Gilt rate + 1.600%  No Mandatory	Fixed to floating From 31/10/2024 rate resets from fixed 2.100% to Benchmark Gilt rate + 1.610% No
17 F 18 C 19 E UK-20a (in UK-20b (in 23 Co 24 Ii 22 Ii 22 Ii 22 Ii 22 Ii 22 Ii 30 Wr 33 Ii 1	Fixed or floating dividend/coupon Coupon rate and any related index  Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory n terms of timing) Fully discretionary, partially discretionary or mandatory	From 31/10/2024 rate resets from fixed 1.878% to Benchmark Gilt rate + 1.600%  No  Mandatory	From 31/10/2024 rate resets from fixed 2.100% to Benchmark Gilt rate + 1.610%  No
19 E JJK-20a (in JJK-20b (in 21 E 22 N 23 Co 24 II 27 II 28 II inte 30 Wr 31 II	Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory n terms of timing)  Fully discretionary, partially discretionary or mandatory	From 31/10/2024 rate resets from fixed 1.878% to Benchmark Gilt rate + 1.600%  No  Mandatory	From 31/10/2024 rate resets from fixed 2.100% to Benchmark Gilt rate + 1.610%  No
JK-20a (in JK-20b) (in 21 E 22 N 23 Co 24 II 25 II 27 II 28 II 29 II into 30 Writing and 31 II 3	Fully discretionary, partially discretionary or mandatory n terms of timing) Fully discretionary, partially discretionary or mandatory	Mandatory	
(in JK-20b (in 21 E 22 N 23 Co 24 III 225 III 226 III 227 III 228 III 229 III interest 330 Writing 331 III 25 III 26 III 27 III 27 III 28 III 29 III interest 330 Writing 331 III 25 III 27 III 28 III III III III III III III III	n terms of timing) Fully discretionary, partially discretionary or mandatory		Mandatory
UK-20b (in (in 21 E) (in 22 N 23 Co 24 II	Fully discretionary, partially discretionary or mandatory	Mandatory	
222 N 222 N 223 Co 224 II 225 II 226 II 227 II 228 II 229 II into 330 Wi 331 II	n terms of amount)		Mandatory
23 Co 24 II  25 II 26 II 27 II  28 II  29 II into 30 Wi 31 II	Existence of step up or other incentive to redeem	No	No
24 II  25 II  26 II  27 II  28 II  29 II  into  30 Wr  31 II	Non-cumulative or cumulative	Cumulative	Cumulative
25 li 26 li 27 li 28 li 29 li inte 30 Wr	Convertible or non-convertible	Convertible	Convertible
26	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition	
26	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
27 II 28 II 29 II into 30 Wr 31 II	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
29 li into 30 Wr 31 li	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
into 30 Wr 31 Ii	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
31 li		HSBC Holdings plc	HSBC Holdings plc
	Vrite-down features	Yes Triggers to statutory bail-in power under UK Banking	Yes Triggers to statutory bail-in power under UK Banking
32 It	If write-down, write-down trigger(s)	Act 2009 – UK BoE/PRA – Statutory and contractual recognition	Act 2009 – UK BoE/PRA – Statutory and contractual recognition
	If write-down, full or partial	May be written down partially	May be written down partially
33 It	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up nechanism	-	-
	Type of subordination (only for eligible liabilities)	Structural	Structural
pro	tanking of the instrument in normal insolvency roceedings <sup>3</sup>	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities
	osition in subordination hierarchy in liquidation (specify astrument type immediately senior to instrument)	N/A	N/A
		No	No
37 If y	lon-compliant transitioned features		-
37a Lin	ion-compliant transitioned features yes, specify non-compliant features	-	

<sup>&</sup>lt;sup>2</sup> Regulatory Values are before adjustments for the Disallowed Non-

Controlling Interests which are not done at instrument level.

Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

2 Unique identifier (eg CUSIP), ISIN or Bloomberg identifier for private placement for private placement proving placement Public Publi	1	Issuer	HSBC Holdings plc	HSBC Holdings plc
By Privace placement).  By Public of Public Compress placements  By Public Comments placements  Comments placement in instrument  Regulatory resuments  Re				<u> </u>
20 Pablic or personne placement Public  Ocentrated in progression of writer down and convention by the contract of the State of New York.  Contract as incorporation of writer down and convention by the contract of the State of New York.  Contract is established in account, where applicable. NA	_	, , , , , , , , , , , , , , , , , , , ,	00+0+2000E12	0040420001 40
te Contract and recologistion and windine fees and excellent on a street of the contract of th	2a	·	Public	Public
powers of resolution subminises Regulation yearsement Current resuments lasting into account, where applicable, NA NA NA NA NA Personal control (CRR rules Professor and Color (CRR rules) Regulation of color (CRR rules) Reg	3	Governing law(s) of the instrument	Laws of the State of New York	Laws of the State of New York
Regulatory treatment  Course from treatment accounts where applicables, NA	Ba	Contractual recognition of write down and conversion	Yes	Yes
Course treatment lating risk aucusant, where applicable. N/A Per-trainational CRR value Per-trainational		·		
International CRR rules Postational Creations Postational CRR rules Postational Courtery in rules of testing the eligible Institute Courtery in rules of restrictions Postational Courtery in rules of rules of restrictions Postational CRR rules	1	·	N/A	NI/Λ
Selegible translational CRR rules  Filiphoral translational CRR rules  Filiphoral translational controlled and stronger to a translation of the stronger of the regulatory depth to be specified by each solid programment to repetit specified by each solid programment to 100,000 % 100,0	•		N/A	IVA
Dorsonicitated   Professional Communication   Bond   Bon	5		N/A	N/A
Testurent type (types to be specified by seach principating processed in regulatory capital or eligible solutions; Currently introduced or of most recent repositing belations; Currently introduced or of most recent repositions; Currently in the currently introduced or of most recent repositions; Currently introduced or of most repositions; Currently interest introduced or of most repositions; Currently interest	6	Eligible at solo/(sub-)consolidated/ solo&(sub-	N/A	N/A
Jamindiction) Jamindiction   Jamindi		)consolidated		
Anount recognised in regulatory capital or eligible liabilities (currency) in million, as of most recent reporting liabilities (currency) in million, as of most recent reporting data)  A Normalia around of instrument  USD 2,000m  USD 2,800m  USD 2,800m  USD 2,800m  USD 2,800m  USD 2,800m  USD 2,000m  USD	7		Bond	Bond
labilities (Currency in million, as of most recent reporting data)  Media Issua price  100.000 %  1	0		LICD 1 907m	LICD 2 204m
Sales of the control	0		03D 1,097III	USD 2,364III
Normal amount of instrument. USD 2,000m USB 2,500m USB 02,500m USB 02,500m 100,000 % 1				
Mesta   Mest	9		USD 2,000m	USD 2,500m
00 Accounting classification Liability - fair value Liability - marriand cost 1 1 Original maturity date 0 O7 Nov 2019 3 31 Mar 2020 12 Perpetual or dated Dated Dated O7 Nov 2025 31 Mar 2020 13 Perpetual or dated November 1 Original maturity date 0 O7 Nov 2025 31 Mar 2020 14 Issuer call subject to prior supervisory approval Yes Ves 1 15 Optional call date, contingent call dates and redemption 07 Nov 2024 / Tax event at any time / Par Tax event at	JK-9a	Issue price	100.000 %	100.000 %
11 Original date of issuance 0/7 Nov 2019 31 Mar 2020 22 Perspective of device 1 Dated 13 Original maturity date 0/7 Nov 2025 31 Mar 2020 33 Original maturity date 0/7 Nov 2025 31 Mar 2020 44 Steams call subject to prior supervisiony approval 1/7 Yes 55 Optional call dates, contingent call dates and redemption 0/7 Nov 2024 / Tax event at any time / Per Tax event at any time / Per amount 66 Subsequent call dates, if applicable N/A NA NA  Coupons / dividends 77 Five or intensing dividend/coupon Fived to Societing Fived 78 Coupons and intensing dividend/coupon Fived to Societing Fived 79 Five or intensing dividend/coupon Fived to Societing Fived 80 Coupons or and virillation of the second five or intensing dividend/coupon Fived to Societing Fived 90 Fived or Societinary parallely discretionary or mandatory M	JK-9b	Redemption price	100.000 %	100.000 %
2 Perpensal or dated Dated Dated Dated Of Nov 2025 31 Mod 2030 3 Congress industry date Of Nov 2025 31 Mod 2030 3 Congress industry date Of Nov 2025 31 Mod 2030 3 Mo	0	Accounting classification	Liability - fair value	Liability - amortised cost
3 Original maturity date (27 Nov 2025 31 Mar 2030) 4 Issuer call adject to prior supervisory approval Ves Ves Ves 5 Optional call date, contingent call dates and redemption 07 Nov 2024 / Tax event at any time / Par amount 6 Subsequent call dates, if applicable N/A N/A 6 N/A 6 Coupons / dividends 7 Fixed to floating dividends 7 Fixed to floating dividend coupon Fixed to floating Fixed to floating or Part of the dividend dividend stopper No	1	Original date of issuance	07 Nov 2019	31 Mar 2020
Susuer call subject to prior supervisory approval	2	Perpetual or dated	Dated	Dated
Optional call date, contingent call dates, and redemption 07 Nov 2024 / Tax event at any time / Par amount  Subsequent call dates, if applicable N/A N/A N/A  Coupons / dividends  7 Fixed to floating  8 Fixed  8 Fixed to floating  8 Fixed  8 Fixed to floating  8 Fixed  8 Fixed  8 Fixed to floating  8 Fixed  8 Fixed  8 Fixed  8 Fixed  8 Fixed  8 Mandatory  8 Mandatory  8 Mandatory  9 Mandat	13	Original maturity date	07 Nov 2025	31 Mar 2030
amount  Subsequent call dates, if applicable N/A NA  Coupons / dividends  Fixed to floating Fixed or floating dividend/coupon Fixed to floating Fixed  Coupon rate and any related index From 07/11/2024 rate changes from fixed 2,633% to 3,4,950% month USD LIBOR + 1,140% mo	14	Issuer call subject to prior supervisory approval	Yes	Yes
Coupons / dividends  File Coupons / dividends  File Coupon rate and any related index  From 07/11/2024 rate changes from fixed 2.633% to 3 4,950% month USD LIBOR + 1.140%  File Xistence of a dividend stopper  No  Fully discretionary, partially discretionary or mandatory Mandatory  (Interms of amount)  Kircolo  Fully discretionary, partially discretionary or mandatory Mandatory  (Interms of amount)  Kircolo  Fully discretionary, partially discretionary or mandatory Mandatory  Mandatory  Mandatory  Mandatory  Mandatory  Fully discretionary, partially discretionary or mandatory Mandatory  Mandatory  Fully discretionary, partially discretionary or mandatory Mandatory  Mandatory  Fully discretionary, partially discretionary or mandatory  Mandatory  Fully discretionary, partially discretionary or mandatory  Mandatory  Fully discretionary, partially discretionary or mandatory  To No  No  No  No  No  No  If convertible, conversion trigger(s)  Fingers to statutory ball-in power under UK Banking Act 2009 – UK BenEPRA – Contractual recognition  Act 2009 – UK B	15	Optional call date, contingent call dates and redemption	07 Nov 2024 / Tax event at any time / Par	Tax event at any time / Par
Coupons / dividends 17		amount		
Coupons / dividends 17				
Coupons / dividends 17	16	Subsequent call dates if applicable	N/A	NI/Λ
Fixed or floating dividend/coupon  Fixed to loading  Coupon rate and any related index  From 07/11/20/24 tate changes from fixed 2,633% to 3, 4,950%  month USD LIBOR + 1,140%  Existence of a dividend stopper  No  No  No  No  No  Mandatory  (in terms of timing)  (in terms of timing)  (in terms of timing)  Existence of step up or other incentive to redeem  No  No-cumulative or cumulative or cumulative  Existence of step up or other incentive to redeem  No  No-cumulative  Comvertible  Convertible  Triggers to statutory ball-in power under UK Banking  Act 2009 – UK BeE/PRA – Contractual recognition  To be determined at conversion  To be determined at conversion  If convertible, sonversion rate  Triggers to statutory ball-in power under UK Banking  Triggers to statutory ball-in power under UK Banking  Act 2009 – UK BeE/PRA – Contractual recognition  To be determined at conversion  If convertible, specify instrument type convertible in Common Equity Tier 1  History-entible, specify instrument type convertible in Common Equity Tier 1  Common Equity Tier 1  History-entible, specify instrument type convertible in Common Equity Tier 1  Triggers to statutory ball-in power under UK Banking  Act 2009 – UK BEE/PRA – Contractual recognition  Mandatory upon satisfaction of certain conditions  Mandatory upon satisfaction of certain c	10	Subsequent can dates, if applicable	N/A	IVA
Existence of a dividend stopper No		Coupons / dividends		
month USD LIBOR + 1.140%  Existence of a dividend stopper  No  Fully discretionary, partially discretionary or mandatory Mandatory (in terms of timing)  K-20b  Fully discretionary, partially discretionary or mandatory Mandatory (in terms of timing)  Fully discretionary, partially discretionary or mandatory Mandatory (in terms of timing)  Existence of step up or other incentive to redeem  No  No  Cumulative  Cumulative  Convertible or non-convertible  Convertible or non-convertible  Triggers to statutory bail-in power under UK Banking Act 2009 – UK BeE/PRA – Contractual recognition  Act 2009 – UK BeE/PRA – Contractual recognition  Act 2009 – UK BeE/PRA – Contractual recognition  To be determined at conversion  If convertible, conversion rate  To be determined at conversion  Mandatory upon satisfaction of certain conditions  If convertible, specify instrument type convertible to Common Equity Tier 1  Separate own features  Yes  Triggers to statutory bail-in power under UK Banking Act 2009 – UK BeE/PRA – Contractual recognition  Act 2009 – UK BeE/PRA – Contractual recognition  Act 2009 – UK BeE/PRA – Contractual recognition  To be determined at conversion  Mandatory upon satisfaction of certain conditions  Mandatory upon satisfaction of certain conditions  Mandatory upon satisfaction of certain conditions  To be determined at conversion  Mandatory upon satisfaction of certain conditions  Mandatory upon satisfaction of certain conditions  To be determined at conversion  Mandatory upon satisfaction of certain conditions  Mandatory upon satisfaction of certain conditions  To be determined at conversion  Mandatory upon satisfaction of certain conditions  Mandatory upon satisfaction of certain conditions  To be determined at conversion  Mandatory upon satisfaction of certain conditions  Mandatory upon satisfaction of certain conditions  Mandatory upon satisfaction of certain conditions  Mandatory upon satisfact	17	Fixed or floating dividend/coupon	Fixed to floating	Fixed
Existence of a dividend stopper No	18	Coupon rate and any related index		3 4.950%
JK-20a   Fully discretionary, partially discretionary or mandatory (in terms of timing)   Mandatory (in terms of timing)			month USD LIBOR + 1.140%	
Lik-20a   Fully discretionary, partially discretionary or mandatory   Mandatory   Mandatory   (in terms of timing)	10	Eviatores of a dividend atorner	No	No
(in terms of timing)  UK-20b [In greins of siming)  UK-20b (in terms of siming)  UK-20b (in terms of siming)  UK-20b (in terms of siming)  Existence of step up or other incentive to redeem No No No  Resistence of step up or other incentive to redeem No No  No-cumulative Cumulative Cumulative Convertible  23 Convertible or non-convertible Convertible Convertible  24 If convertible, conversion trigger(s) Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition Act				
Fully discretionary, partially discretionary or mandatory (in terms of amount)	OIX 200		Wallactory	Walladory
Existence of step up or other incentive to redeem No No-  No-cumulative Cumulative Cumulative Cumulative Cumulative Convertible Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition Convertible, fully or partially May convert fully or partially To be determined at conversion To be determined at conversion Mandatory upon satisfaction of certain conditions Mandatory upon satisfaction of certain condit	UK-20b		Mandatory	Mandatory
Non-cumulative or cumulative Cumulative Cumulative Cumulative Convertible Conv		(in terms of amount)		•
Convertible or non-convertible  If convertible, conversion trigger(s)  Triggers to statutory ball-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition  Triggers to statutory ball-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition  To be determined at conversion and a conversion rate To be determined at conversion To be determined at conversion Mandatory upon satisfaction of certain conditions  If convertible, specify instrument type convertible into  To be determined at conversion Mandatory upon satisfaction of certain conditions  If convertible, specify instrument type convertible into  To be determined at conversion Mandatory upon satisfaction of certain conditions  To be determined at conversion Mandatory upon satisfaction of certain conditions  To be determined at conversion Mandatory upon satisfaction of certain conditions  To be determined at conversion Mandatory upon satisfaction of certain conditions  To be determined at conversion Mandatory upon satisfaction of certain conditions  To be determined at conversion Mandatory upon satisfaction of certain conditions  To be determined at conversion Mandatory upon satisfaction of certain conditions  To be determined at conversion Mandatory upon satisfaction of certain conditions  To be determined at conversion Mandatory upon satisfaction of certain conditions  Mandatory upon satisfaction of certain conditions  To be determined at conversion Mandatory upon satisfaction of certain conditions  To be determined at conversion Mandatory upon satisfaction of certain conditions  To be determined at conversion Mandatory upon satisfaction of certain conditions  To be determined at conversion  Mandatory upon satisfaction of certain conditions  To be determined at conversion  Mandatory upon satisfaction of certain conditions  To be determined at conversion  Mandatory upon satisfaction of certain conditions  To be determined at conversion  Mandatory upon satisfaction of certain conditions  To be determined at conversion  Mandator	21	Existence of step up or other incentive to redeem	No	No
Convertible or non-convertible  If convertible, conversion trigger(s)  Triggers to statutory ball-in power under UK Banking Act 2009 – UK BeE/PRA – Contractual recognition  Triggers to statutory ball-in power under UK Banking Act 2009 – UK BeE/PRA – Contractual recognition  To be determined at conversion To be determined at conversion  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  To be determined at conversion of certain conditions  If convertible, specify instrument type convertible into  To be determined at conversion Mandatory upon satisfaction of certain conditions  If convertible, specify instrument type convertible into  To be determined at conversion Mandatory upon satisfaction of certain conditions  To be determined at conversion  Mandatory upon satisfaction of certain conditions  Mandatory upon satisfaction of certain conditions  Mandatory upon satisfaction of certain conditions  To be determined at conversion  Mandatory upon satisfaction of certain conditions  To be determined at conversion  Mandatory upon satisfaction of certain conditions  To be determined at conversion  Mandatory upon satisfaction of certain conditions  To be determined at conversion  Mandatory upon satisfaction of cert	20	New consulation as a consulation	Communications	Committee
If convertible, conversion trigger(s)  Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition  To be determined at conversion  Mandatory upon satisfaction of certain conditions  To be determined at conversion  Mandatory upon satisfaction of certain conditions  To be determined at conversion  Mandatory upon satisfaction of certain conditions  To be determined at conversion  Mandatory upon satisfaction of certain conditions  Mandatory upon satisfaction of certain conditions  To common Equity Tier 1  Common Equity Tier 1  HSBC Holdings plc  If convertible, specify issuer of instrument it converts  into  Write-down features  Yes  Yes  If write-down, write-down trigger(s)  Triggers to statutory bail-in power under UK Banking  Act 2009 – UK BoE/PRA – Contractual recognition  Act 2009 – UK BoE/PRA – Contractual recognition  Triggers to statutory bail-in power under UK Banking  Act 2009 – UK BoE/PRA – Contractual recognition  Triggers to statutory bail-in power under UK Banking  Triggers to statutory				
Act 2009 – UK BoE/PRA – Contractual recognition  25				
If convertible, fully or partially  If convertible, conversion rate  To be determined at conversion  Mandatory upon satisfaction of certain conditions  To be determined at conversion  To be determined at conversion  Mandatory upon satisfaction of certain conditions  To be determined at conversion  To be deter	24	if convertible, conversion trigger(s)		== :
If convertible, conversion rate  To be determined at conversion  To be determined at conversion  If convertible, mandatory or optional conversion  Mandatory upon satisfaction of certain conditions  HSBC Holdings plc  Triggers to statutory bail-in power under UK Banking  Act 2009 – UK BoE/PRA – Contractual recognition  Mact 2009 – UK BoE/PRA – Contractual recognition  May be written down partially  Permanent  Permanent  Permanent			Act 2000 – Of Boen TAX – Contractual recognition	Act 2005 – ON BOE/1 TVA – Contractual recognition
If convertible, conversion rate  To be determined at conversion  To be determined at conversion  If convertible, mandatory or optional conversion  Mandatory upon satisfaction of certain conditions  HSBC Holdings plc  Triggers to statutory bail-in power under UK Banking  Act 2009 – UK BoE/PRA – Contractual recognition  Mact 2009 – UK BoE/PRA – Contractual recognition  May be written down partially  Permanent  Permanent  Permanent	25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
If convertible, specify instrument type convertible into  Common Equity Tier 1  Page If convertible, specify issuer of instrument it converts into  Write-down features  Yes  Yes  Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition  Act 2009 – UK BoE/PRA – Contractual recognition  Act 2009 – UK BoE/PRA – Contractual recognition  If write-down, full or partial  May be written down partially  May be written down partially  May be written down partially  If temporary write-down, description of write-up mechanism  If the progray write-down, description of write-up mechanism  Structural  Are Senior notes and other pari passu liabilities  Structural  Are Senior notes and other pari passu liabilities  No  Non-compliant transitioned features  No  No  If yes, specify non-compliant features  No				
If convertible, specify instrument type convertible into  Common Equity Tier 1  Page If convertible, specify issuer of instrument it converts into  Write-down features  Yes  Yes  Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition  Act 2009 – UK BoE/PRA – Contractual recognition  Act 2009 – UK BoE/PRA – Contractual recognition  If write-down, full or partial  May be written down partially  May be written down partially  May be written down partially  If temporary write-down, description of write-up mechanism  If the progray write-down, description of write-up mechanism  Structural  Are Senior notes and other pari passu liabilities  Structural  Are Senior notes and other pari passu liabilities  No  Non-compliant transitioned features  No  No  If yes, specify non-compliant features  No		·		
If convertible, specify issuer of instrument it converts into  Write-down features  Yes  Yes  Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition  If write-down, full or partial  May be written down partially  May be written down partially  If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  No  No  If yes, specify non-compliant features  HSBC Holdings plc  Yes  Yes  Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition  Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially  May be written down partially  Permanent  -  -  -  -  -  -  -  -  -  -  -  -  -				
into  Write-down features  Yes  Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition  A	28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
into  Write-down features  Yes  Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition  A			UODO II III	1100011111
Write-down features  Yes  Yes  Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition  If write-down, write-down trigger(s)  If write-down, full or partial  May be written down partially  May be written down partially  If write-down, permanent or temporary  Permanent  Permanent  If temporary write-down, description of write-up mechanism  Act 2009 – UK BoE/PRA – Contractual recognition  Structural  Vermanent  Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially  May be written down partially  May be written down partially  Permanent  -  -  Structural  Visual Structur	29	· · ·	HSBC Holdings pic	HSBC Holdings pic
If write-down, write-down trigger(s)  Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition  If write-down, full or partial  May be written down partially  May be written down partially  Permanent  If temporary write-down, description of write-up mechanism  Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially  Permanent	30		Yes	Yes
Act 2009 – UK BoÉ/PRA – Contractual recognition  May be written down partially  May be written down partially  May be written down partially  Permanent  Permanent				
If write-down, full or partial  May be written down partially  May be written down partially  Permanent  Permanent  If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)  Structural  WK-34b Ranking of the instrument in normal insolvency proceedings  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  N/A  N/A  No  If yes, specify non-compliant features  No  -  -  -  May be written down partially  Permanent  -  No  Noutlify the permanent  No  No  No  -  -  -  -  -  -  -  -  -  -  -  -  -	וכ	n wnte-down, wnte-down trigger(s)		
If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)  Structural  UK-34b Ranking of the instrument in normal insolvency proceedings  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  No  No  No  No  No  No  If yes, specify non-compliant features  -  -  Permanent  Permanent  Permanent  Permanent  Permanent  -  No  No  No  No  No  No  No  No  No			7.6. 2000 Ort Boll 110 Contradition Tool Still Offi	
If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  34	32	If write-down, full or partial	May be written down partially	May be written down partially
If temporary write-down, description of write-up mechanism  34a Type of subordination (only for eligible liabilities) Structural Structural  UK-34b Ranking of the instrument in normal insolvency proceedings  35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  36 Non-compliant transitioned features  No  No  No  If yes, specify non-compliant features  -  -  -  -  -  -  -  -  -  -  -  -  -		· · · · · · · · · · · · · · · · · · ·	· · · · · · · · · · · · · · · · · · ·	
mechanism  34a Type of subordination (only for eligible liabilities) Structural Structural  UK-34b Ranking of the instrument in normal insolvency proceedings  35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  36 Non-compliant transitioned features  No  No  If yes, specify non-compliant features			_	
Type of subordination (only for eligible liabilities)  Structural  UK-34b Ranking of the instrument in normal insolvency proceedings <sup>3</sup> Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  No Non-compliant transitioned features  No If yes, specify non-compliant features  -  Structural  4 - Senior notes and other pari passu liabilities  N/A  N/A  N/A  N/A  No No  If yes, specify non-compliant features  -  -  -  -  -  -  -  -  -  -  -  -  -	J-T			
DK-34b Ranking of the instrument in normal insolvency proceedings <sup>3</sup> 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 36 Non-compliant transitioned features 37 If yes, specify non-compliant features 38 Position in subordination hierarchy in liquidation (specify instrument) 39 No 30 Non-compliant transitioned features 30 No 31 If yes, specify non-compliant features 32	34a		Structural	Structural
proceedings <sup>3</sup> 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 36 Non-compliant transitioned features 37 If yes, specify non-compliant features 38				
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  Non-compliant transitioned features  No  If yes, specify non-compliant features  -  -  -  -  -  -  -  -  -  -  -  -  -		proceedings <sup>3</sup>		
If yes, specify non-compliant features	35	Position in subordination hierarchy in liquidation (specify	N/A	N/A
If yes, specify non-compliant features	20	Maria and Park Inc. (22)	N.	No
			No	No
	37	It yes, specify non-compliant features	-	-
		Link to the full term and conditions of the intercent	Clink hans	

<sup>&</sup>lt;sup>2</sup> Regulatory Values are before adjustments for the Disallowed Non-

Controlling Interests which are not done at instrument level.

<sup>3</sup> Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

1	Issuer	HSBC Holdings plc	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier	US404280CG21	US404280CH04
_	for private placement)	30.10.1200302.1	00.012000.101
?a	Public or private placement	Public	Public
3	Governing law(s) of the instrument	Laws of the State of New York	Laws of the State of New York
la	Contractual recognition of write down and conversion	Yes	Yes
	powers of resolution authorities		
1	Regulatory treatment  Current treatment taking into account, where applicable,	N/Δ	N/A
•	transitional CRR rules	IVA	1974
5	Post-transitional CRR rules	N/A	N/A
3	Eligible at solo/(sub-)consolidated/ solo&(sub-	N/A	N/A
	)consolidated		
7	Instrument type (types to be specified by each	Bond	Bond
8	jurisdiction)  Amount recognised in regulatory capital or eligible	USD 1,901m	USD 1,408m
	liabilities (Currency in million, as of most recent reporting	302 1,00 m	,
	date) <sup>2</sup>		
9	Nominal amount of instrument	USD 2,000m	USD 1,500m
JK-9a	Issue price	100.000 %	100.000 %
JK-9b	Redemption price	100.000 %	100.000 %
0	Accounting classification	Liability - amortised cost	Liability - amortised cost
1	Original date of issuance	04 Jun 2020	04 Jun 2020
2	Perpetual or dated	Dated	Dated
3	Original maturity date	04 Jun 2026	04 Jun 2031
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption	04 Jun 2025 / Tax event at any time / Par	04 Jun 2030 / Tax event at any time / Par
	amount		
16	Subsequent call dates, if applicable	N/A	N/A
_	Coupons / dividends	F. 1. 6 .:	
8	Fixed or floating dividend/coupon  Coupon rate and any related index	Fixed to floating From 04/06/2025 rate changes from fixed 2.099% to	Fixed to Floating From 04/06/2030 rate changes from fixed 2.848% t
10	Coupon rate and any related index	SOFR + 1.929%	SOFR + 2.387%
		361.1.1.1132676	20.11.1 2.00.1 //
19	Existence of a dividend stopper	No	No
JK-20a	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
JK-20b	(in terms of timing)  Fully discretionary, partially discretionary or mandatory	Mandatan	Mandatan
JK-200	(in terms of amount)	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking	Triggers to statutory bail-in power under UK Bankir
		Act 2009 – UK BoE/PRA – Contractual recognition	Act 2009 – UK BoE/PRA – Contractual recognition
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
	in convenience, managiony of optional convenient	mandatory upon outstand or contain contained	mandatory upon outolociton of contain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
		HODO II I II	1100011111
29	If convertible, specify issuer of instrument it converts	HSBC Holdings plc	HSBC Holdings plc
30	into Write-down features	Yes	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banking	Triggers to statutory bail-in power under UK Bankir
, ,	ii wiite-dowii, wiite-dowii tiiggei(s)	Act 2009 – UK BoE/PRA – Contractual recognition	Act 2009 – UK BoE/PRA – Contractual recognition
32	If write-down, full or partial	May be written down partially	May be written down partially
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up	-	-
	mechanism		
34a	Type of subordination (only for eligible liabilities)	Structural	Structural
JK-34b	Ranking of the instrument in normal insolvency	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities
	proceedings <sup>3</sup>		
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	-	-
	Link to the full term and conditions of the intrument	Click here	
37a			Click here

<sup>&</sup>lt;sup>2</sup> Regulatory Values are before adjustments for the Disallowed Non-

Controlling Interests which are not done at instrument level.

Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

1	ligible Liabilities Issuer	HSBC Holdings plc	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier	US404280CJ69	US404280CK33
_	for private placement)	36.10.12000000	00.10.12000.100
2a	Public or private placement	Public	Public
3	Governing law(s) of the instrument	Laws of the State of New York	Laws of the State of New York
3a	Contractual recognition of write down and conversion	Yes	Yes
	powers of resolution authorities		
4	Regulatory treatment  Current treatment taking into account, where applicable,	N/Λ	N/A
•	transitional CRR rules	N/A	IV/A
5	Post-transitional CRR rules	N/A	N/A
6	Eligible at solo/(sub-)consolidated/ solo&(sub-	N/A	N/A
	)consolidated		
7	Instrument type (types to be specified by each	Bond	Bond
8	jurisdiction)	USD 1,930m	USD 1,325m
0	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting	03D 1,930III	030 1,32311
	date) <sup>2</sup>		
9	Nominal amount of instrument	USD 2,000m	USD 1,500m
UK-9a	Issue price	100.000 %	100.000 %
JK-9b	Redemption price	100.000 %	100.000 %
10	Accounting classification	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	18 Aug 2020	18 Aug 2020
12	Perpetual or dated	Dated	Dated
13	Original maturity date	18 Apr 2026	18 Aug 2031
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption		18 Aug 2030 / Tax event at any time / Par
	amount	,	
16	Subsequent call dates, if applicable	N/A	N/A
	Coupons / dividends		
17	Coupons / dividends Fixed or floating dividend/coupon	Fixed to Floating	Fixed to Floating
18	Coupon rate and any related index	From 18/04/2025 rate changes from fixed 1.645% to	From 18/08/2030 rate changes from fixed 2.357% t
		SOFR + 1.538%	SOFR + 1.947%
19	Existence of a dividend stopper	No	No
UK-20a	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
UK-20b	(in terms of timing)	Mandatan	Mondoton
UK-200	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Manuatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking	Triggers to statutory bail-in power under UK Bankir
		Act 2009 – UK BoE/PRA – Contractual recognition	Act 2009 – UK BoE/PRA – Contractual recognition
0.5	Maranethia filliana antali	Manager of Change of Call	Manager and C. H. and and Call.
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
26 27	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
21	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
-			
29	If convertible, specify issuer of instrument it converts	HSBC Holdings plc	HSBC Holdings plc
	into		
30	Write-down features	Yes	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banking	Triggers to statutory bail-in power under UK Bankin
		Act 2009 – UK BoE/PRA – Contractual recognition	Act 2009 – UK BoE/PRA – Contractual recognition
22	If write down full or portial	May be written down partially	May be written down partially
32	If write-down, full or partial	May be written down partially	May be written down partially
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up	-	-
	mechanism		
34a	Type of subordination (only for eligible liabilities)	Structural	Structural
UK-34b	Ranking of the instrument in normal insolvency	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities
35	proceedings <sup>3</sup> Position in subordination hierarchy in liquidation (specify	N/A	N/A
JJ	instrument type immediately senior to instrument)	IVA	14/73
		No	No
36	Non-compliant transitioned features		
36 37	Non-compliant transitioned features  If yes, specify non-compliant features	-	-
	·	· _ ·	-
	·	-	-
	·		
	·	<u></u>	

<sup>&</sup>lt;sup>2</sup> Regulatory Values are before adjustments for the Disallowed Non-

Controlling Interests which are not done at instrument level.

<sup>3</sup> Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

	ligible Liabilities Issuer	HSBC Holdings plc	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier	US404280CL16	XS2251736646
2	for private placement)	U3404280CL16	A32251730040
a	Public or private placement	Public	Public
	Governing law(s) of the instrument	Laws of the State of New York	English law
а	Contractual recognition of write down and conversion	Yes	Yes
	powers of resolution authorities		
	Regulatory treatment		
	Current treatment taking into account, where applicable,	N/A	N/A
5	transitional CRR rules Post-transitional CRR rules	N/A	N/A
3	Eligible at solo/(sub-)consolidated/ solo&(sub-	N/A	N/A
)	)consolidated	N/A	N/A
7	Instrument type (types to be specified by each	Bond	Bond
	jurisdiction)		
3	Amount recognised in regulatory capital or eligible	USD 1,898m	USD 1,034m
	liabilities (Currency in million, as of most recent reporting		
	date) <sup>2</sup>	1100 0 000	FUD ( see (USD ( see )
9	Nominal amount of instrument	USD 2,000m	EUR 1,000m (USD 1,093m)
JK-9a	Issue price	100.000 %	100.000 %
JK-9b	Redemption price	100.000 %	100.000 %
0	Accounting classification	Liability - amortised cost	Liability - amortised cost
1	Original date of issuance	22 Sep 2020	13 Nov 2020
2	Perpetual or dated	Dated	Dated
3	Original maturity date	22 Sep 2028	13 Nov 2026
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption	22 Sep 2027 / Tax event at any time / Par	13 Nov 2025/ Tax or Loss absorption disqualification
	amount		event at any time / Par
16	Cubacquant call dates if applicable	N/A	N/A
10	Subsequent call dates, if applicable	N/A	N/A
	Coupons / dividends		
7	Fixed or floating dividend/coupon	Fixed to Floating	Fixed to Floating
8	Coupon rate and any related index	From 22/09/2027 rate changes from fixed 2.013% to	From 13/11/2025 rate changes from fixed 0.309%
		SOFR + 1.732%	3 month Euribor + 0.818%
19	Existence of a dividend stopper	No	No
JK-20a	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
JK-20b	(in terms of timing)  Fully discretionary, partially discretionary or mandatory	Mandatony	Mandatory
JK-200	(in terms of amount)	Manuatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking	Triggers to statutory bail-in power under UK Bankii
		Act 2009 – UK BoE/PRA – Contractual recognition	Act 2009 - UK BoE/PRA - Statutory and contractu
			recognition
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
	M 40.1	To be determined at conversion	To be determined at conversion
:6	If convertible, conversion rate	To be determined at conversion	TO be determined at conversion
26	If convertible, conversion rate  If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
26 27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
26 27			
26 27 28	If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into	Mandatory upon satisfaction of certain conditions  Common Equity Tier 1	Mandatory upon satisfaction of certain conditions  Common Equity Tier 1
26 27 28	If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
26 27 28 29	If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into	Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc	Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc
26 27 28 29	If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features	Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes	Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes
26 27 28 29	If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into	Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Banking	Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Bankir
26 27 28 29	If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features	Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes	Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Bankir
26 27 28 29 30 31	If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features	Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Banking	Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Bankin Act 2009 – UK BoE/PRA – Statutory and contractu
226 227 228 229 30 31	If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)  If write-down, full or partial	Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially	Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Bankin Act 2009 – UK BoE/PRA – Statutory and contracturecognition  May be written down partially
226 227 228 229 330 331	If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary	Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Bankin Act 2009 – UK BoE/PRA – Statutory and contracturecognition
226 227 228 229 330 331	If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up	Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially	Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Bankin Act 2009 – UK BoE/PRA – Statutory and contracturecognition  May be written down partially
226 227 228 229 330 331 332 333 334	If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism	Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially  Permanent  -	Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Bankin Act 2009 – UK BoE/PRA – Statutory and contracturecognition  May be written down partially  Permanent  -
226 227 228 229 330 331 332 333 334	If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)	Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially  Permanent  -  Structural	Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Bankin Act 2009 – UK BoE/PRA – Statutory and contracturecognition  May be written down partially  Permanent  -  Structural
226 227 228 229 330 331 332 333 334 344 UK-34b	If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)  Ranking of the instrument in normal insolvency	Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially  Permanent  -	Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Bankir Act 2009 – UK BoE/PRA – Statutory and contracturecognition  May be written down partially  Permanent  -
26 27 28 30 31 32 33 34 34 34a JJK-34b	If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)  Ranking of the instrument in normal insolvency proceedings <sup>3</sup> Position in subordination hierarchy in liquidation (specify	Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially  Permanent  -  Structural	Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Bankin Act 2009 – UK BoE/PRA – Statutory and contracture recognition  May be written down partially  Permanent  -  Structural
26 27 28 30 31 32 33 34 34 34a JJK-34b	If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)  Ranking of the instrument in normal insolvency proceedings <sup>3</sup>	Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially  Permanent  -  Structural  4 - Senior notes and other pari passu liabilities	Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Bankin Act 2009 – UK BoE/PRA – Statutory and contracture recognition  May be written down partially  Permanent  -  Structural  4 - Senior notes and other pari passu liabilities
26 27 28 29 30 31 32 33 34 34a JJK-34b	If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)  Ranking of the instrument in normal insolvency proceedings <sup>3</sup> Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially  Permanent  -  Structural  4 - Senior notes and other pari passu liabilities  N/A	Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Bankin Act 2009 – UK BoE/PRA – Statutory and contracturecognition  May be written down partially  Permanent  -  Structural  4 - Senior notes and other pari passu liabilities  N/A
226 227 228 229 330 331 332 333 344 344 345 35	If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)  Ranking of the instrument in normal insolvency proceedings³  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially  Permanent  -  Structural  4 - Senior notes and other pari passu liabilities	Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Bankir Act 2009 – UK BoE/PRA – Statutory and contracturecognition  May be written down partially  Permanent  -  Structural  4 - Senior notes and other pari passu liabilities
226 227 228 229 330 331 332 333 334	If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)  Ranking of the instrument in normal insolvency proceedings <sup>3</sup> Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially  Permanent  -  Structural  4 - Senior notes and other pari passu liabilities  N/A	Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Bankir Act 2009 – UK BoE/PRA – Statutory and contracturecognition  May be written down partially  Permanent  -  Structural  4 - Senior notes and other pari passu liabilities  N/A
26 27 28 29 30 31 32 33 34 34 34a JJK-34b	If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)  Ranking of the instrument in normal insolvency proceedings³  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially  Permanent  -  Structural  4 - Senior notes and other pari passu liabilities  N/A	Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Bankir Act 2009 – UK BoE/PRA – Statutory and contracturecognition  May be written down partially  Permanent  -  Structural  4 - Senior notes and other pari passu liabilities  N/A
226 227 228 229 330 331 332 333 344 344 345 35	If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)  Ranking of the instrument in normal insolvency proceedings³  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially  Permanent  -  Structural  4 - Senior notes and other pari passu liabilities  N/A	Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Bankir Act 2009 – UK BoE/PRA – Statutory and contracturecognition  May be written down partially  Permanent  -  Structural  4 - Senior notes and other pari passu liabilities  N/A
266 27 28 8 29 30 31 31 32 33 34 34 34 34 34 35 36 36	If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)  Ranking of the instrument in normal insolvency proceedings³  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially  Permanent  -  Structural  4 - Senior notes and other pari passu liabilities  N/A	Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Bankin Act 2009 – UK BoE/PRA – Statutory and contracturecognition  May be written down partially  Permanent  -  Structural  4 - Senior notes and other pari passu liabilities  N/A

<sup>&</sup>lt;sup>2</sup> Regulatory Values are before adjustments for the Disallowed Non-

Controlling Interests which are not done at instrument level.

Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

2   C   find   f	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) Public or private placement Governing law(s) of the instrument Contractual recognition of write down and conversion powers of resolution authorities Regulatory treatment Current treatment taking into account, where applicable, transitional CRR rules Post-transitional CRR rules Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated Instrument type (types to be specified by each urisdiction) Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) Susue price Redemption price Accounting classification Original date of issuance Perpetual or dated Original maturity date Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount Subsequent call dates, if applicable  Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index  Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount)  Existence of step up or other incentive to redeem	Public English law Yes  N/A N/A N/A N/A N/A Bond USD 986m  EUR 1,000m (USD 1,093m) 100.000 % 100.000 % Liability - amortised cost 13 Nov 2020 Dated 13 Nov 2031 Yes 13 Nov 2030/ Tax or Loss absorption disqualification event at any time / Par  N/A  Fixed to Floating From 13/11/2030 rate changes from fixed 0.770% to 3 month Euribor + 1.034%  No / Mandatory / Mandatory	HSBC Holdings plc US404280CM98  Public Laws of the State of New York Yes  N/A  N/A  N/A  N/A  Bond  USD 1,912m  USD 2,000m 100.000 % 100.000 % Liability - amortised cost 24 Nov 2020 Dated 24 May 2027 Yes 24 May 2026 / Tax event at any time / Par  N/A  Fixed to Floating From 24/05/2026 rate changes from fixed 1.589% to SOFR + 1.290%  No  Mandatory  Mandatory
fine 22a	for private placement) Public or private placement Governing law(s) of the instrument Contractual recognition of write down and conversion powers of resolution authorities Regulatory treatment Current treatment taking into account, where applicable, transitional CRR rules Post-transitional CRR rules Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated Instrument type (types to be specified by each urrisdiction) Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) Accounting classification Original amount of instrument Issue price Redemption price Accounting classification Original date of issuance Perpetual or dated Original maturity date Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount Subsequent call dates, if applicable Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index  Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount)	Public English law Yes  N/A N/A N/A N/A N/A Bond USD 986m  EUR 1,000m (USD 1,093m) 100.000 % 100.000 % Liability - amortised cost 13 Nov 2020 Dated 13 Nov 2031 Yes 13 Nov 2030/ Tax or Loss absorption disqualification event at any time / Par  N/A  Fixed to Floating From 13/11/2030 rate changes from fixed 0.770% to 3 month Euribor + 1.034%  No / Mandatory / Mandatory	Public Laws of the State of New York Yes  N/A  N/A  N/A  N/A  N/A  Bond  USD 1,912m  USD 2,000m  100.000 %  100.000 %  Liability - amortised cost 24 Nov 2020  Dated 24 May 2027 Yes 24 May 2026 / Tax event at any time / Par  N/A  Fixed to Floating From 24/05/2026 rate changes from fixed 1.589% to SOFR + 1.290%  No  Mandatory
22a F 3	Public or private placement Governing law(s) of the instrument Contractual recognition of write down and conversion powers of resolution authorities Regulatory treatment Current treatment taking into account, where applicable, transitional CRR rules Post-transitional CRR rules Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital or eligible iabilities (Currency in million, as of most recent reporting date) Accounting classification Original amount of instrument issue price Redemption price Accounting classification Original date of issuance Perpetual or dated Original maturity date Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount Subsequent call dates, if applicable Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index  Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount)	English law Yes  N/A  N/A  N/A  N/A  N/A  Bond  USD 986m  EUR 1,000m (USD 1,093m)  100.000 %  Liability - amortised cost  13 Nov 2020  Dated  13 Nov 2020  Dated  13 Nov 2031  Yes  13 Nov 2030/ Tax or Loss absorption disqualification event at any time / Par  N/A  Fixed to Floating From 13/11/2030 rate changes from fixed 0.770% to 3 month Euribor + 1.034%  No / Mandatory / Mandatory	Laws of the State of New York Yes  N/A  N/A  N/A  N/A  Bond  USD 1,912m  USD 2,000m  100.000 %  100.000 %  Liability - amortised cost 24 Nov 2020  Dated 24 May 2027 Yes  24 May 2026 / Tax event at any time / Par  N/A  Fixed to Floating From 24/05/2026 rate changes from fixed 1.589% to SOFR + 1.290%  No  Mandatory
3a	Contractual recognition of write down and conversion cowers of resolution authorities  Regulatory treatment  Current treatment taking into account, where applicable, transitional CRR rules  Post-transitional CRR rules  Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated  Instrument type (types to be specified by each urisdiction)  Amount recognised in regulatory capital or eligible iabilities (Currency in million, as of most recent reporting date)  Subsequent of instrument lissue price  Redemption price  Accounting classification  Original date of issuance  Perpetual or dated  Original maturity date  Issuer call subject to prior supervisory approval  Optional call date, contingent call dates and redemption amount  Subsequent call dates, if applicable  Coupons / dividends  Fixed or floating dividend/coupon  Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory (in terms of timing)  Fully discretionary, partially discretionary or mandatory (in terms of amount)	Yes  N/A  N/A  N/A  N/A  Bond  USD 986m  EUR 1,000m (USD 1,093m)  100.000 %  100.000 %  Liability - amortised cost  13 Nov 2020  Dated  13 Nov 2031  Yes  13 Nov 2030/ Tax or Loss absorption disqualification event at any time / Par  N/A  Fixed to Floating  From 13/11/2030 rate changes from fixed 0.770% to 3 month Euribor + 1.034%  No  / Mandatory / Mandatory	N/A  N/A  N/A  N/A  Bond  USD 1,912m  USD 2,000m  100.000 %  100.000 %  Liability - amortised cost  24 Nov 2020  Dated  24 May 2027  Yes  24 May 2026 / Tax event at any time / Par  N/A  Fixed to Floating From 24/05/2026 rate changes from fixed 1.589% to SOFR + 1.290%  No  Mandatory
P	cowers of resolution authorities  Regulatory treatment  Current treatment taking into account, where applicable, transitional CRR rules  Post-transitional CRR rules  Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated  Instrument type (types to be specified by each urisdiction)  Amount recognised in regulatory capital or eligible iabilities (Currency in million, as of most recent reporting date)  Nominal amount of instrument issue price  Redemption price  Accounting classification  Original date of issuance  Perpetual or dated  Original maturity date  Issuer call subject to prior supervisory approval  Optional call date, contingent call dates and redemption amount  Subsequent call dates, if applicable  Coupons / dividends  Fixed or floating dividend/coupon  Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory (in terms of timing)  Fully discretionary, partially discretionary or mandatory (in terms of amount)	N/A  N/A  N/A  N/A  N/A  Bond  USD 986m   EUR 1,000m (USD 1,093m)  100.000 %  100.000 %  Liability - amortised cost  13 Nov 2020  Dated  13 Nov 2031  Yes  13 Nov 2030/ Tax or Loss absorption disqualification event at any time / Par  N/A  Fixed to Floating  From 13/11/2030 rate changes from fixed 0.770% to 3 month Euribor + 1.034%  No  / Mandatory / Mandatory	N/A  N/A  N/A  N/A  Bond  USD 1,912m  USD 2,000m  100.000 %  100.000 %  Liability - amortised cost  24 Nov 2020  Dated  24 May 2027  Yes  24 May 2026 / Tax event at any time / Par  N/A  Fixed to Floating From 24/05/2026 rate changes from fixed 1.589% to SOFR + 1.290%  No  Mandatory
It   It   It   It   It   It   It   It	Regulatory treatment Current treatment taking into account, where applicable, transitional CRR rules Post-transitional CRR rules Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated Instrument type (types to be specified by each urisdiction) Amount recognised in regulatory capital or eligible iabilities (Currency in million, as of most recent reporting date)  Amount amount of instrument lissue price Redemption price Accounting classification Original date of issuance Perpetual or dated Original maturity date Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount  Subsequent call dates, if applicable  Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index  Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount)	N/A N/A N/A Bond USD 986m  EUR 1,000m (USD 1,093m) 100.000 % 100.000 % Liability - amortised cost 13 Nov 2020 Dated 13 Nov 2031 Yes 13 Nov 2031 Yes 13 Nov 2030/ Tax or Loss absorption disqualification event at any time / Par  N/A  Fixed to Floating From 13/11/2030 rate changes from fixed 0.770% to 3 month Euribor + 1.034%  No / Mandatory / Mandatory	N/A N/A N/A Bond USD 1,912m  USD 2,000m 100.000 % 100.000 % Liability - amortised cost 24 Nov 2020 Dated 24 May 2027 Yes 24 May 2026 / Tax event at any time / Par  N/A  Fixed to Floating From 24/05/2026 rate changes from fixed 1.589% to SOFR + 1.290% No Mandatory
tt	Current treatment taking into account, where applicable, transitional CRR rules Post-transitional CRR rules Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated Instrument type (types to be specified by each urisdiction) Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date). Nominal amount of instrument Issue price Redemption price Accounting classification Original date of issuance Perpetual or dated Original maturity date Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount  Subsequent call dates, if applicable  Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index  Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount)	N/A N/A N/A Bond USD 986m  EUR 1,000m (USD 1,093m) 100.000 % 100.000 % Liability - amortised cost 13 Nov 2020 Dated 13 Nov 2031 Yes 13 Nov 2031 Yes 13 Nov 2030/ Tax or Loss absorption disqualification event at any time / Par  N/A  Fixed to Floating From 13/11/2030 rate changes from fixed 0.770% to 3 month Euribor + 1.034%  No / Mandatory / Mandatory	N/A N/A N/A Bond USD 1,912m  USD 2,000m 100.000 % 100.000 % Liability - amortised cost 24 Nov 2020 Dated 24 May 2027 Yes 24 May 2026 / Tax event at any time / Par  N/A  Fixed to Floating From 24/05/2026 rate changes from fixed 1.589% to SOFR + 1.290% No Mandatory
1 to 5	Post-transitional CRR rules  Post-transitional CRR rules  Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated Instrument type (types to be specified by each urisdiction)  Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date)  Nominal amount of instrument  Issue price Redemption price Accounting classification  Original date of issuance  Perpetual or dated  Original maturity date  Issuer call subject to prior supervisory approval  Optional call date, contingent call dates and redemption amount  Subsequent call dates, if applicable  Coupons / dividends  Fixed or floating dividend/coupon  Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory (in terms of timing)  Fully discretionary, partially discretionary or mandatory (in terms of amount)	N/A N/A N/A Bond USD 986m  EUR 1,000m (USD 1,093m) 100.000 % 100.000 % Liability - amortised cost 13 Nov 2020 Dated 13 Nov 2031 Yes 13 Nov 2031 Yes 13 Nov 2030/ Tax or Loss absorption disqualification event at any time / Par  N/A  Fixed to Floating From 13/11/2030 rate changes from fixed 0.770% to 3 month Euribor + 1.034%  No / Mandatory / Mandatory	N/A N/A N/A Bond USD 1,912m  USD 2,000m 100.000 % 100.000 % Liability - amortised cost 24 Nov 2020 Dated 24 May 2027 Yes 24 May 2026 / Tax event at any time / Par  N/A  Fixed to Floating From 24/05/2026 rate changes from fixed 1.589% to SOFR + 1.290% No Mandatory
5	Post-transitional CRR rules  Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated  Instrument type (types to be specified by each urisdiction)  Amount recognised in regulatory capital or eligible inabilities (Currency in million, as of most recent reporting date)  Nominal amount of instrument issue price  Redemption price  Accounting classification  Original date of issuance  Perpetual or dated  Original maturity date  Issuer call subject to prior supervisory approval  Optional call date, contingent call dates and redemption amount  Subsequent call dates, if applicable  Coupons / dividends  Fixed or floating dividend/coupon  Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory (in terms of amount)	N/A  Bond  USD 986m  EUR 1,000m (USD 1,093m) 100.000 % 100.000 % Liability - amortised cost 13 Nov 2020  Dated 13 Nov 2031  Yes 13 Nov 2030/ Tax or Loss absorption disqualification event at any time / Par  N/A  Fixed to Floating From 13/11/2030 rate changes from fixed 0.770% to 3 month Euribor + 1.034%  No / Mandatory / Mandatory	N/A  Bond  USD 1,912m  USD 2,000m  100.000 %  100.000 %  Liability - amortised cost  24 Nov 2020  Dated  24 May 2027  Yes  24 May 2026 / Tax event at any time / Par  N/A  Fixed to Floating From 24/05/2026 rate changes from fixed 1.589% to SOFR + 1.290%  No  Mandatory
) juice of the second of the s	Instrument type (types to be specified by each urisdiction) Amount recognised in regulatory capital or eligible iabilities (Currency in million, as of most recent reporting date) Nominal amount of instrument Issue price Redemption price Accounting classification Original date of issuance Perpetual or dated Original maturity date Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount  Subsequent call dates, if applicable  Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index  Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of amount)	Bond  USD 986m  EUR 1,000m (USD 1,093m) 100.000 % 100.000 % Liability - amortised cost 13 Nov 2020  Dated 13 Nov 2031  Yes 13 Nov 2030/ Tax or Loss absorption disqualification event at any time / Par  N/A  Fixed to Floating From 13/11/2030 rate changes from fixed 0.770% to 3 month Euribor + 1.034%  No / Mandatory / Mandatory	Bond  USD 1,912m  USD 2,000m  100.000 %  100.000 %  Liability - amortised cost  24 Nov 2020  Dated  24 May 2027  Yes  24 May 2026 / Tax event at any time / Par  N/A  Fixed to Floating From 24/05/2026 rate changes from fixed 1.589% to SOFR + 1.290%  No  Mandatory
7 july 3 A A III	Instrument type (types to be specified by each urisdiction) Amount recognised in regulatory capital or eligible iabilities (Currency in million, as of most recent reporting date) Nominal amount of instrument Issue price Redemption price Accounting classification Original date of issuance Perpetual or dated Original maturity date Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount  Subsequent call dates, if applicable  Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index  Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of amount)	Bond  USD 986m  EUR 1,000m (USD 1,093m) 100.000 % 100.000 % Liability - amortised cost 13 Nov 2020  Dated 13 Nov 2031  Yes 13 Nov 2030/ Tax or Loss absorption disqualification event at any time / Par  N/A  Fixed to Floating From 13/11/2030 rate changes from fixed 0.770% to 3 month Euribor + 1.034%  No / Mandatory / Mandatory	USD 1,912m  USD 2,000m  100.000 %  100.000 %  Liability - amortised cost  24 Nov 2020  Dated  24 May 2027  Yes  24 May 2026 / Tax event at any time / Par  N/A  Fixed to Floating From 24/05/2026 rate changes from fixed 1.589% to SOFR + 1.290%  No  Mandatory
ju de	urisdiction) Amount recognised in regulatory capital or eligible iabilities (Currency in million, as of most recent reporting date) <sup>2</sup> Nominal amount of instrument Issue price Redemption price Accounting classification Original date of issuance Perpetual or dated Original maturity date Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount  Subsequent call dates, if applicable  Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index  Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount)	USD 986m  EUR 1,000m (USD 1,093m) 100.000 % 100.000 % Liability - amortised cost 13 Nov 2020 Dated 13 Nov 2031 Yes 13 Nov 2030/ Tax or Loss absorption disqualification event at any time / Par  N/A  Fixed to Floating From 13/11/2030 rate changes from fixed 0.770% to 3 month Euribor + 1.034%  No / Mandatory / Mandatory	USD 1,912m  USD 2,000m  100.000 %  100.000 %  Liability - amortised cost  24 Nov 2020  Dated  24 May 2027  Yes  24 May 2026 / Tax event at any time / Par  N/A  Fixed to Floating From 24/05/2026 rate changes from fixed 1.589% to SOFR + 1.290%  No  Mandatory
3	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) 2 Nominal amount of instrument lissue price Redemption price Accounting classification Original date of issuance Perpetual or dated Original maturity date lissuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount Subsequent call dates, if applicable  Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index  Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount)	EUR 1,000m (USD 1,093m) 100.000 % 100.000 % Liability - amortised cost 13 Nov 2020 Dated 13 Nov 2031 Yes 13 Nov 2030/ Tax or Loss absorption disqualification event at any time / Par  N/A  Fixed to Floating From 13/11/2030 rate changes from fixed 0.770% to 3 month Euribor + 1.034%  No / Mandatory / Mandatory	USD 2,000m 100.000 % 100.000 % Liability - amortised cost 24 Nov 2020 Dated 24 May 2027 Yes 24 May 2026 / Tax event at any time / Par  N/A  Fixed to Floating From 24/05/2026 rate changes from fixed 1.589% to SOFR + 1.290%  No Mandatory
Ii	iabilities (Currency in million, as of most recent reporting date) 2 Nominal amount of instrument Issue price Redemption price Accounting classification Original date of issuance Perpetual or dated Original maturity date Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount Subsequent call dates, if applicable  Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index  Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount)	EUR 1,000m (USD 1,093m) 100.000 % 100.000 % Liability - amortised cost 13 Nov 2020 Dated 13 Nov 2031 Yes 13 Nov 2030/ Tax or Loss absorption disqualification event at any time / Par  N/A  Fixed to Floating From 13/11/2030 rate changes from fixed 0.770% to 3 month Euribor + 1.034%  No / Mandatory / Mandatory	USD 2,000m 100.000 % 100.000 % Liability - amortised cost 24 Nov 2020 Dated 24 May 2027 Yes 24 May 2026 / Tax event at any time / Par  N/A  Fixed to Floating From 24/05/2026 rate changes from fixed 1.589% to SOFR + 1.290%  No Mandatory
10	Nominal amount of instrument Issue price Redemption price Recounting classification Original date of issuance Perpetual or dated Original maturity date Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount Subsequent call dates, if applicable  Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index  Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount)	EUR 1,000m (USD 1,093m) 100.000 % 100.000 % Liability - amortised cost 13 Nov 2020 Dated 13 Nov 2031 Yes 13 Nov 2030/ Tax or Loss absorption disqualification event at any time / Par  N/A  Fixed to Floating From 13/11/2030 rate changes from fixed 0.770% to 3 month Euribor + 1.034%  No / Mandatory / Mandatory	100.000 % 100.000 % Liability - amortised cost 24 Nov 2020 Dated 24 May 2027 Yes 24 May 2026 / Tax event at any time / Par  N/A  Fixed to Floating From 24/05/2026 rate changes from fixed 1.589% to SOFR + 1.290%  No Mandatory
9 N JK-9a I: JK-9b F III C III C III C III C III C III C III III	Nominal amount of instrument Issue price Redemption price Accounting classification Original date of issuance Perpetual or dated Original maturity date Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount  Subsequent call dates, if applicable  Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index  Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of amount)	100.000 % 100.000 % Liability - amortised cost 13 Nov 2020 Dated 13 Nov 2031 Yes 13 Nov 2030/ Tax or Loss absorption disqualification event at any time / Par  N/A  Fixed to Floating From 13/11/2030 rate changes from fixed 0.770% to 3 month Euribor + 1.034%  No / Mandatory / Mandatory	100.000 % 100.000 % Liability - amortised cost 24 Nov 2020 Dated 24 May 2027 Yes 24 May 2026 / Tax event at any time / Par  N/A  Fixed to Floating From 24/05/2026 rate changes from fixed 1.589% to SOFR + 1.290%  No Mandatory
JK-9b F O A A A A A A A A A A A A A A A A A A	Redemption price Accounting classification Original date of issuance Perpetual or dated Original maturity date Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount  Subsequent call dates, if applicable  Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index  Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount)	100.000 % Liability - amortised cost 13 Nov 2020 Dated 13 Nov 2031 Yes 13 Nov 2030/ Tax or Loss absorption disqualification event at any time / Par  N/A  Fixed to Floating From 13/11/2030 rate changes from fixed 0.770% to 3 month Euribor + 1.034%  No  Mandatory  Mandatory	Liability - amortised cost  24 Nov 2020  Dated  24 May 2027  Yes  24 May 2026 / Tax event at any time / Par  N/A  Fixed to Floating From 24/05/2026 rate changes from fixed 1.589% to SOFR + 1.290%  No  Mandatory
JK-9b F 0 A 1 C 2 F 3	Redemption price Accounting classification Original date of issuance Perpetual or dated Original maturity date Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount  Subsequent call dates, if applicable  Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index  Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount)	Liability - amortised cost  13 Nov 2020  Dated  13 Nov 2031  Yes  13 Nov 2030/ Tax or Loss absorption disqualification event at any time / Par  N/A  Fixed to Floating From 13/11/2030 rate changes from fixed 0.770% to 3 month Euribor + 1.034%  No  / Mandatory / Mandatory	Liability - amortised cost  24 Nov 2020  Dated  24 May 2027  Yes  24 May 2026 / Tax event at any time / Par  N/A  Fixed to Floating From 24/05/2026 rate changes from fixed 1.589% to SOFR + 1.290%  No  Mandatory
1	Original date of issuance Perpetual or dated Original maturity date Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount  Subsequent call dates, if applicable  Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index  Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount)	13 Nov 2020  Dated  13 Nov 2031  Yes  13 Nov 2030/ Tax or Loss absorption disqualification event at any time / Par  N/A  Fixed to Floating From 13/11/2030 rate changes from fixed 0.770% to 3 month Euribor + 1.034%  No  / Mandatory / Mandatory	24 Nov 2020 Dated 24 May 2027 Yes 24 May 2026 / Tax event at any time / Par  N/A  Fixed to Floating From 24/05/2026 rate changes from fixed 1.589% t SOFR + 1.290%  No Mandatory
2 F 3 4 Is 5 a 6 7 8 9 IK-20a (() IK-20b () 1 2 3 4 5 6 7 8 9 in 0 V	Perpetual or dated Original maturity date Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount  Subsequent call dates, if applicable  Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index  Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of amount)	Dated  13 Nov 2031  Yes  13 Nov 2030/ Tax or Loss absorption disqualification event at any time / Par  N/A  Fixed to Floating From 13/11/2030 rate changes from fixed 0.770% to 3 month Euribor + 1.034%  No / Mandatory / Mandatory	Dated  24 May 2027  Yes  24 May 2026 / Tax event at any time / Par  N/A  Fixed to Floating From 24/05/2026 rate changes from fixed 1.589% t SOFR + 1.290%  No Mandatory
2 F 3 3 4 Is 5 a 6 7 8 9 ((i) K-20a ((i) K-20b ((i) 5 6 7 8 9 ii) 0 v	Perpetual or dated Original maturity date Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount  Subsequent call dates, if applicable  Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index  Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of amount)	13 Nov 2031 Yes 13 Nov 2030/ Tax or Loss absorption disqualification event at any time / Par  N/A  Fixed to Floating From 13/11/2030 rate changes from fixed 0.770% to 3 month Euribor + 1.034%  No / Mandatory / Mandatory	Dated  24 May 2027  Yes  24 May 2026 / Tax event at any time / Par  N/A  Fixed to Floating From 24/05/2026 rate changes from fixed 1.589% t SOFR + 1.290%  No Mandatory
3 4 1: 5 6 6 (1) (1) (2) (3) (4) (5) (6) (7) (7) (8) (7) (7) (7) (7) (8) (7) (7) (8) (7) (8) (7) (8) (9) (1) (1) (1) (1) (1) (1) (1) (1) (1) (1	Original maturity date Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount  Subsequent call dates, if applicable  Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index  Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount)	13 Nov 2031 Yes 13 Nov 2030/ Tax or Loss absorption disqualification event at any time / Par  N/A  Fixed to Floating From 13/11/2030 rate changes from fixed 0.770% to 3 month Euribor + 1.034%  No / Mandatory / Mandatory	24 May 2027 Yes 24 May 2026 / Tax event at any time / Par  N/A  Fixed to Floating From 24/05/2026 rate changes from fixed 1.589% t SOFR + 1.290%  No Mandatory
4 Is 15 a a a a a a a a a a a a a a a a a a	Susuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount  Subsequent call dates, if applicable  Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index  Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount)	Yes 13 Nov 2030/ Tax or Loss absorption disqualification event at any time / Par  N/A  Fixed to Floating From 13/11/2030 rate changes from fixed 0.770% to 3 month Euribor + 1.034%  No / Mandatory / Mandatory	Yes  24 May 2026 / Tax event at any time / Par  N/A  Fixed to Floating From 24/05/2026 rate changes from fixed 1.589% t SOFR + 1.290%  No Mandatory
5 a 6 7 8 9 JK-20a (i) JK-20b (i) 21 22 23 C 24 25 26 27 28 8 29 ii	Optional call date, contingent call dates and redemption amount  Subsequent call dates, if applicable  Coupons / dividends  Fixed or floating dividend/coupon  Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory (in terms of timing)  Fully discretionary, partially discretionary or mandatory (in terms of amount)	N/A  Fixed to Floating From 13/11/2030 rate changes from fixed 0.770% to 3 month Euribor + 1.034%  No / Mandatory / Mandatory	24 May 2026 / Tax event at any time / Par  N/A  Fixed to Floating From 24/05/2026 rate changes from fixed 1.589% t SOFR + 1.290%  No Mandatory
a a a a a a a a a a a a a a a a a a a	Subsequent call dates, if applicable  Coupons / dividends  Fixed or floating dividend/coupon  Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory (in terms of timing)  Fully discretionary, partially discretionary or mandatory (in terms of amount)	event at any time / Par  N/A  Fixed to Floating From 13/11/2030 rate changes from fixed 0.770% to 3 month Euribor + 1.034%  No / Mandatory / Mandatory	N/A  Fixed to Floating From 24/05/2026 rate changes from fixed 1.589% t SOFR + 1.290%  No Mandatory
21 (17 (18 (18 (18 (18 (18 (18 (18 (18 (18 (18	Coupons / dividends  Fixed or floating dividend/coupon  Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory (in terms of timing)  Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fixed to Floating From 13/11/2030 rate changes from fixed 0.770% to 3 month Euribor + 1.034%  No / Mandatory / Mandatory	Fixed to Floating From 24/05/2026 rate changes from fixed 1.589% to SOFR + 1.290% No Mandatory
21 (17 (18 (18 (18 (18 (18 (18 (18 (18 (18 (18	Coupons / dividends  Fixed or floating dividend/coupon  Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory (in terms of timing)  Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fixed to Floating From 13/11/2030 rate changes from fixed 0.770% to 3 month Euribor + 1.034%  No / Mandatory / Mandatory	Fixed to Floating From 24/05/2026 rate changes from fixed 1.589% to SOFR + 1.290% No Mandatory
17 18 19 19 10 10 10 10 10 10 10 10 10 10 10 10 10	Fixed or floating dividend/coupon Coupon rate and any related index  Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount)	From 13/11/2030 rate changes from fixed 0.770% to 3 month Euribor + 1.034%  No / Mandatory / Mandatory	From 24/05/2026 rate changes from fixed 1.589% t SOFR + 1.290% No Mandatory
9 JK-20a (j JK-20b (i 22 23 C 24 25 26 27 28 29 ii 30 V	Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory (in terms of timing)  Fully discretionary, partially discretionary or mandatory (in terms of amount)	From 13/11/2030 rate changes from fixed 0.770% to 3 month Euribor + 1.034%  No / Mandatory / Mandatory	From 24/05/2026 rate changes from fixed 1.589% t SOFR + 1.290% No Mandatory
9 JJK-20a (i) JJK-20b (i) 22 23 C2 24 25 26 27 28 29 ii 30 V	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount)	3 month Euribor + 1.034%  No / Mandatory / Mandatory	SOFR + 1.290%  No  Mandatory
UK-20a (i) UK-20b (i) 21 22 23 C 24 25 66 27 28 8 29 ii	Fully discretionary, partially discretionary or mandatory (in terms of timing)  Fully discretionary, partially discretionary or mandatory (in terms of amount)	No / Mandatory / Mandatory	No Mandatory
UK-20a (i) UK-20b (i) 21 22 23 C 24 25 26 27 28 29 ii	Fully discretionary, partially discretionary or mandatory (in terms of timing)  Fully discretionary, partially discretionary or mandatory (in terms of amount)	/ Mandatory / Mandatory	Mandatory
UK-20a (i) UK-20b (i) 21 22 23 C 24 25 26 27 28 29 ii	Fully discretionary, partially discretionary or mandatory (in terms of timing)  Fully discretionary, partially discretionary or mandatory (in terms of amount)	/ Mandatory / Mandatory	Mandatory
22 22 23 C 224 225 226 227 228 29 ii 30 V	Fully discretionary, partially discretionary or mandatory (in terms of amount)		Mandatory
(i) (i) (i) (ii) (ii) (iii) (i	(in terms of amount)		Walldatory
222 223 C 224 225 226 227 228 229 iii	Existence of step up or other incentive to redeem		
23 C 24 24 25 26 27 28 29 ii		No	No
23 C 24 24 25 26 27 28 29 ii			
24 25 26 27 28 29 ii	Non-cumulative or cumulative	Cumulative	Cumulative
25 26 27 28 28 29 ii	Convertible or non-convertible	Convertible	Convertible
26 27 28 28 29 ii	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition	
26 27 28 29 ii 30 V	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
27 28 29 ii 80 V	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
28 29 ii 30 V	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
29 ii 80 V	os. vortible, mandatory of optional conversion		datory aport dationation of delitain conditions
ii 30 V	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
80 V	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc
	Write-down features	Yes	Yes
	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banking	Triggers to statutory bail-in power under UK Bankin
•	down, with down thiggor(s)	Act 2009 – UK BoE/PRA – Statutory and contractual	Act 2009 – UK BoE/PRA – Contractual recognition
22	If write-down full or portiol	recognition  May be written down partially	May be written down partially
32	If write-down, full or partial	May be written down partially	May be written down partially
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up	-	-
	mechanism	Chrystyral	Chrystyrol
34a	Type of subordination (only for eligible liabilities)	Structural	Structural
	Ranking of the instrument in normal insolvency	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities
35 F	proceedings Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A
"			
36 N		No	No
	Non-compliant transitioned features		-
	Non-compliant transitioned features  If yes, specify non-compliant features	-	
	·	-	
37a L	·	-	-

<sup>&</sup>lt;sup>2</sup> Regulatory Values are before adjustments for the Disallowed Non-

Controlling Interests which are not done at instrument level.

Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

1	ligible Liabilities  Issuer	HSBC Holdings plc	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier	XS2322315727	US404280CS68
	for private placement)	<b>-</b>	
2a	Public or private placement	Public	Public
3 3a	Governing law(s) of the instrument  Contractual recognition of write down and conversion	Laws of the State of New York Yes	Laws of the State of New York Yes
ъа	powers of resolution authorities	Tes	165
4	Regulatory treatment  Current treatment taking into account, where applicable,	N/A	N/A
	transitional CRR rules		N/A
5 6	Post-transitional CRR rules	N/A	N/A
	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A	N/A
7	Instrument type (types to be specified by each jurisdiction)	Bond	Bond
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) <sup>2</sup>	USD 1,273m	USD 1,843m
9	Nominal amount of instrument	GBP 1,000m (USD 1,273m)	USD 2,000m
JK-9a	Issue price	100.000 %	100.000 %
JK-9b	Redemption price	100.000 %	100.000 %
10	Accounting classification	Liability - amortised cost	Liability - fair value
11	Original date of issuance	24 Mar 2021	24 May 2021
12	Perpetual or dated	Dated	Dated
13	Original maturity date	24 Jul 2027	24 May 2025
14 15	Issuer call subject to prior supervisory approval  Optional call date, contingent call dates and redemption amount	Yes 24 Jul 2026 (or 24 Sep 2021 per Make Whole Call) / Tax or Loss absorption disqualification event at any time / Par or Make Whole Amount (as applicable)	Yes 24 May 2024 (or 24 Nov 2021 per Make Whole Call Tax event at any time / Par or Make Whole Amount (as applicable)
16	Subsequent call dates, if applicable	N/A or at any time to 24 Jul 2026 per Make Whole Call	N/A or at any time to 24 May 2024 per Make Whole Call
17	Coupons / dividends	Fixed to fleeting	Fixed to fleeting
<u>17</u> 18	Fixed or floating dividend/coupon Coupon rate and any related index	Fixed to floating From 24/07/2026 rate changes from fixed 1.750% to Compounded Daily SONIA Rate + 1.307%	Fixed to floating From 24/05/2024 rate changes from fixed 0.976% to SOFR + 0.708%
19	Existence of a dividend stopper	No	No
UK-20a	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
UK-20b	(in terms of timing) Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	(in terms of amount)  Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts	HSBC Holdings plc	HSBC Holdings plc
30	into Write-down features	Yes	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition
32	If write-down, full or partial	May be written down partially	May be written down partially
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism		
34a	Type of subordination (only for eligible liabilities)	Structural	Structural
UK-34b	Ranking of the instrument in normal insolvency	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A
36	Non-compliant transitioned features	No	No
	If yes, specify non-compliant features	-	-
37		<u>-                                      </u>	<del>-</del>

<sup>&</sup>lt;sup>2</sup> Regulatory Values are before adjustments for the Disallowed Non-

Controlling Interests which are not done at instrument level.

Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

1	ligible Liabilities Issuer	HSBC Holdings plc	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier	US404280CT42	XS2349742119
_	for private placement)	004042000142	A02040742110
2a	Public or private placement	Public	Private
}	Governing law(s) of the instrument	Laws of the State of New York	English law
Ba	Contractual recognition of write down and conversion	Yes	Yes
	powers of resolution authorities  Regulatory treatment		
ļ.	Current treatment taking into account, where applicable,	N/A	N/A
_	transitional CRR rules	NI/A	NI/A
5 S	Post-transitional CRR rules  Eligible at solo/(sub-)consolidated/ solo&(sub-	N/A N/A	N/A N/A
,	)consolidated	NA .	IV/A
7	Instrument type (types to be specified by each jurisdiction)	Bond	Bond
3	Amount recognised in regulatory capital or eligible	USD 2,539m	USD 173m
	liabilities (Currency in million, as of most recent reporting		
)	date) <sup>2</sup> Nominal amount of instrument	USD 3,000m	HKD 1,500m (USD 191m)
JK-9a	Issue price	100.000 %	100.000 %
JK-9b	Redemption price	100.000 %	100.000 %
0	Accounting classification	Liability - fair value	Liability - fair value
1	Original date of issuance	24 May 2021	03 Jun 2021
2	Perpetual or dated	Dated	Dated
3	Original maturity date	24 May 2032	03 Jun 2027
4	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption		
15	optional call date, contingent call dates and redemption amount	Tax event at any time / Par or Make Whole Amount (as applicable)	event at any time / Par
16	Subsequent call dates, if applicable	N/A or at any time to 24 May 2031 per Make Whole Call	N/A
	Coupons / dividends	- Can	
7	Fixed or floating dividend/coupon	Fixed to floating	Fixed
18	Coupon rate and any related index	From 24/05/2031 rate changes from fixed 2.804% to SOFR + 1.187%	1.550%
19	Existence of a dividend stopper	No	No
JK-20a	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
JK-20b	(in terms of timing)  Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	(in terms of amount)  Existence of step up or other incentive to redeem	No	No
- 1	Existence of step up of other incentive to redeem	TNO	140
22	Non-cumulative or cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory bail-in power under UK Bankin Act 2009 – UK BoE/PRA – Statutory and contracturecognition
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts	HSBC Holdings plc	HSBC Holdings plc
	into		
30	Write-down features	Yes	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory bail-in power under UK Banki Act 2009 – UK BoE/PRA – Statutory and contracturecognition
32	If write-down, full or partial	May be written down partially	May be written down partially
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up		
34a	mechanism  Type of subordination (only for eligible liabilities)	Structural	Structural
JK-34b	Type of subordination (only for eligible liabilities)  Ranking of the instrument in normal insolvency	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities
	proceedings <sup>3</sup>		
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	-	
37a	Link to the full term and conditions of the intrument	- Click here	- Click here

<sup>&</sup>lt;sup>2</sup> Regulatory Values are before adjustments for the Disallowed Non-

Controlling Interests which are not done at instrument level.

<sup>3</sup> Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

- ,	ligible Liabilities		
1	Issuer	HSBC Holdings plc	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier	XS2355184149	US404280CV97
2a	for private placement)  Public or private placement	Public	Public
	Governing law(s) of the instrument	English law	Laws of the State of New York
a	Contractual recognition of write down and conversion	Yes	Yes
	powers of resolution authorities  Regulatory treatment		
1	Current treatment taking into account, where applicable, transitional CRR rules	N/A	N/A
5	Post-transitional CRR rules	N/A	N/A
3	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A	N/A
7	Instrument type (types to be specified by each jurisdiction)	Bond	Bond
3	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) <sup>2</sup>	USD 378m	USD 1,891m
9	Nominal amount of instrument	CNH 2,750m (USD 378m)	USD 2,000m
JK-9a	Issue price	100.000 %	100.000 %
JK-9b	Redemption price	100.000 %	100.000 %
0	Accounting classification	Liability - amortised cost	Liability - amortised cost
1	Original date of issuance	29 Jun 2021	17 Aug 2021
2	Perpetual or dated	Dated	Dated
3	Original maturity date	29 Jun 2027	17 Aug 2029
4	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	3 Jun 2026 / Tax or Loss absorption disqualification event at any time / Par	17 Aug 2028 (or 17 Feb 2022 per Make Whole Call Tax or Loss absorption disqualification event at any time / Par or Make Whole Amount (as applicable)
16	Subsequent call dates, if applicable	N/A	N/A or at any time to 17 Aug 2028 per Make Whole Call
	Coupons / dividends		
17	Fixed or floating dividend/coupon	Fixed	Fixed to Floating
18	Coupon rate and any related index	3.400%	From 17/08/2028 rate changes from fixed 2.206% to SOFR + 1.285%
19	Existence of a dividend stopper	No	No
JK-20a	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
JK-20b	(in terms of timing)  Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	(in terms of amount)  Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc
30	Write-down features	Yes	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition
32	If write-down, full or partial	May be written down partially	May be written down partially
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism		-
34a	Type of subordination (only for eligible liabilities)	Structural	Structural
UK-34b	Ranking of the instrument in normal insolvency proceedings <sup>3</sup>	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities
	Position in subordination hierarchy in liquidation (specify	N/A	N/A
35	instrument type immediately senior to instrument)		
		No	No
36	Non-compliant transitioned features  If yes, specify non-compliant features	No	No -
35 36 37 37a	Non-compliant transitioned features	No - Click here	No - Click here

<sup>&</sup>lt;sup>2</sup> Regulatory Values are before adjustments for the Disallowed Non-

Controlling Interests which are not done at instrument level.

Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

2 2a 3 3 3a 4 5 6 6 7 8 9 UK-9a UK-9b 10 11 12 13 14 15 16 17 18 UK-20a UK-20b UK-20b	Issuer Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) Public or private placement Governing law(s) of the instrument Contractual recognition of write down and conversion powers of resolution authorities  **Regulatory treatment** Current treatment taking into account, where applicable, transitional CRR rules Post-transitional CRR rules Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date)  **Nominal amount of instrument** Issue price Redemption price Accounting classification Original date of issuance Perpetual or dated Original maturity date Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount  **Subsequent call dates, if applicable**	N/A N/A N/A Bond USD 1,490m  USD 1,500m 100.000 % 100.000 % Liability - fair value 17 Aug 2021 Dated 17 Aug 2024 Yes	HSBC Holdings plc  XS2387729408  Public English law Yes  N/A  N/A  N/A  N/A  Bond  USD 248m  JPY 36,000m (USD 250m)  100.000 %  100.000 %  Liability - fair value 24 Sep 2021  Dated 24 Mar 2028 Yes  24 Mar 2027 / Tax or Loss absorption disqualification event at any time / Par
22a 33 33 34 4 5 6 6 7 8 9 UK-9a UK-9b 10 11 12 13 14 15 16 17 18  UK-20a UK-20b	for private placement) Public or private placement Governing law(s) of the instrument Contractual recognition of write down and conversion powers of resolution authorities  Regulatory treatment Current treatment taking into account, where applicable, transitional CRR rules Post-transitional CRR rules Eligible at solo/(sub-)consolidated/ solo&(sub-) consolidated Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) Nominal amount of instrument Issue price Redemption price Accounting classification Original date of issuance Perpetual or dated Original maturity date Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount  Subsequent call dates, if applicable	Public Laws of the State of New York Yes  N/A  N/A  N/A  N/A  Bond  USD 1,490m  USD 1,500m  100.000 %  100.000 %  Liability - fair value  17 Aug 2021  Dated  17 Aug 2024 Yes  17 Aug 2023 (or 17 Feb 2022 per Make Whole Call) / Tax or Loss absorption disqualification event at any	Public English law Yes  N/A  N/A  N/A  N/A  N/A  Bond  USD 248m  JPY 36,000m (USD 250m)  100.000 %  100.000 %  Liability - fair value 24 Sep 2021  Dated 24 Mar 2028 Yes  24 Mar 2027 / Tax or Loss absorption disqualification
22a 3 3 3 3 3 4 5 5 6 7 3 3 JK-9a JK-9b 10 11 12 13 14 15 16 17 18 19 JK-20a JK-20b	Public or private placement Governing law(s) of the instrument Contractual recognition of write down and conversion powers of resolution authorities  Regulatory treatment Current treatment taking into account, where applicable, transitional CRR rules Post-transitional CRR rules Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) Nominal amount of instrument Issue price Redemption price Accounting classification Original date of issuance Perpetual or dated Original maturity date Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount	Laws of the State of New York Yes  N/A  N/A  N/A  Bond  USD 1,490m  USD 1,500m  100.000 %  100.000 %  Liability - fair value 17 Aug 2021  Dated 17 Aug 2024 Yes  17 Aug 2023 (or 17 Feb 2022 per Make Whole Call) / Tax or Loss absorption disqualification event at any	English law Yes  N/A  N/A  N/A  N/A  Bond  USD 248m  JPY 36,000m (USD 250m)  100.000 %  100.000 %  Liability - fair value 24 Sep 2021  Dated 24 Mar 2028 Yes  24 Mar 2027 / Tax or Loss absorption disqualificati
3	Contractual recognition of write down and conversion powers of resolution authorities  *Regulatory treatment*  Current treatment taking into account, where applicable, transitional CRR rules  Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated  Instrument type (types to be specified by each jurisdiction)  Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date)  Nominal amount of instrument  Issue price  Redemption price  Accounting classification  Original date of issuance  Perpetual or dated  Original maturity date  Issuer call subject to prior supervisory approval  Optional call date, contingent call dates and redemption amount	Yes  N/A  N/A  N/A  N/A  Bond  USD 1,490m  USD 1,500m  100.000 %  100.000 %  Liability - fair value  17 Aug 2021  Dated  17 Aug 2024  Yes  17 Aug 2023 (or 17 Feb 2022 per Make Whole Call) / Tax or Loss absorption disqualification event at any	Yes  N/A  N/A  N/A  N/A  Bond  USD 248m  JPY 36,000m (USD 250m)  100.000 %  100.000 %  Liability - fair value  24 Sep 2021  Dated  24 Mar 2028  Yes  24 Mar 2027 / Tax or Loss absorption disqualificati
JK-9a JK-9b 0 1 1 2 3 4 4 5 6 7 8 9 JK-20a	powers of resolution authorities  Regulatory treatment Current treatment taking into account, where applicable, transitional CRR rules Post-transitional CRR rules Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) Nominal amount of instrument Issue price Redemption price Accounting classification Original date of issuance Perpetual or dated Original maturity date Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount  Subsequent call dates, if applicable	N/A  N/A  N/A  N/A  Bond  USD 1,490m  USD 1,500m  100.000 %  100.000 %  Liability - fair value  17 Aug 2021  Dated  17 Aug 2024  Yes  17 Aug 2023 (or 17 Feb 2022 per Make Whole Call) / Tax or Loss absorption disqualification event at any	N/A  N/A  N/A  N/A  Bond  USD 248m  JPY 36,000m (USD 250m)  100.000 %  100.000 %  Liability - fair value  24 Sep 2021  Dated  24 Mar 2028  Yes  24 Mar 2027 / Tax or Loss absorption disqualificati
JK-9a JK-9b 0 1 1 2 3 4 5 6 7 8 9 JK-20a	Regulatory treatment Current treatment taking into account, where applicable, transitional CRR rules Post-transitional CRR rules Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) Nominal amount of instrument Issue price Redemption price Accounting classification Original date of issuance Perpetual or dated Original maturity date Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount Subsequent call dates, if applicable	N/A N/A N/A Bond USD 1,490m  USD 1,500m 100.000 % 100.000 % Liability - fair value 17 Aug 2021 Dated 17 Aug 2024 Yes 17 Aug 2023 (or 17 Feb 2022 per Make Whole Call) / Tax or Loss absorption disqualification event at any	N/A N/A Bond USD 248m  JPY 36,000m (USD 250m) 100.000 % 100.000 % Liability - fair value 24 Sep 2021 Dated 24 Mar 2028 Yes 24 Mar 2027 / Tax or Loss absorption disqualificate
JK-9a JK-9b 0 1 1 2 3 4 5 6 7 8 9 JK-20a JK-20b	transitional CRR rules  Post-transitional CRR rules  Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated  Instrument type (types to be specified by each jurisdiction)  Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) <sup>2</sup> Nominal amount of instrument  Issue price  Redemption price  Accounting classification  Original date of issuance  Perpetual or dated  Original maturity date  Issuer call subject to prior supervisory approval  Optional call date, contingent call dates and redemption amount	N/A N/A N/A Bond USD 1,490m  USD 1,500m 100.000 % 100.000 % Liability - fair value 17 Aug 2021 Dated 17 Aug 2024 Yes 17 Aug 2023 (or 17 Feb 2022 per Make Whole Call) / Tax or Loss absorption disqualification event at any	N/A N/A Bond USD 248m  JPY 36,000m (USD 250m) 100.000 % 100.000 % Liability - fair value 24 Sep 2021 Dated 24 Mar 2028 Yes 24 Mar 2027 / Tax or Loss absorption disqualificate
JK-9a JK-9b 0 1 1 2 3 4 5 6 7 8 9 JK-20a JK-20b	Post-transitional CRR rules  Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated  Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date)  Nominal amount of instrument Issue price Redemption price Accounting classification Original date of issuance Perpetual or dated Original maturity date Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount  Subsequent call dates, if applicable	N/A Bond USD 1,490m  USD 1,500m 100.000 % 100.000 % Liability - fair value 17 Aug 2021 Dated 17 Aug 2024 Yes 17 Aug 2023 (or 17 Feb 2022 per Make Whole Call) / Tax or Loss absorption disqualification event at any	N/A  Bond  USD 248m  JPY 36,000m (USD 250m)  100.000 %  100.000 %  Liability - fair value  24 Sep 2021  Dated  24 Mar 2028  Yes  24 Mar 2027 / Tax or Loss absorption disqualificati
3 JK-9a JK-9b 0 1 2 3 4 5 6 7 8	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date)  Nominal amount of instrument Issue price Redemption price Accounting classification Original date of issuance Perpetual or dated Original maturity date Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount  Subsequent call dates, if applicable	N/A Bond USD 1,490m  USD 1,500m 100.000 % 100.000 % Liability - fair value 17 Aug 2021 Dated 17 Aug 2024 Yes 17 Aug 2023 (or 17 Feb 2022 per Make Whole Call) / Tax or Loss absorption disqualification event at any	N/A Bond USD 248m  JPY 36,000m (USD 250m) 100.000 % 100.000 % Liability - fair value 24 Sep 2021 Dated 24 Mar 2028 Yes 24 Mar 2027 / Tax or Loss absorption disqualificat
7 3 3 JK-9a JK-9b 0 0 11 12 3 3 4 4 5 5	Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) <sup>2</sup> Nominal amount of instrument Issue price Redemption price Accounting classification Original date of issuance Perpetual or dated Original maturity date Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount	USD 1,490m  USD 1,500m  100.000 %  100.000 %  Liability - fair value  17 Aug 2021  Dated  17 Aug 2024  Yes  17 Aug 2023 (or 17 Feb 2022 per Make Whole Call) / Tax or Loss absorption disqualification event at any	USD 248m  JPY 36,000m (USD 250m)  100.000 %  100.000 %  Liability - fair value  24 Sep 2021  Dated  24 Mar 2028  Yes  24 Mar 2027 / Tax or Loss absorption disqualification
3 JK-9a JK-9b 0 1 2 3 3 4 4 5 6 6 7 8 8 9 JK-20a JK-20b	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) <sup>2</sup> Nominal amount of instrument lssue price Redemption price Accounting classification Original date of issuance Perpetual or dated Original maturity date Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount	USD 1,500m 100.000 % 100.000 % Liability - fair value 17 Aug 2021 Dated 17 Aug 2024 Yes 17 Aug 2023 (or 17 Feb 2022 per Make Whole Call) / Tax or Loss absorption disqualification event at any	JPY 36,000m (USD 250m) 100.000 % 100.000 % Liability - fair value 24 Sep 2021 Dated 24 Mar 2028 Yes 24 Mar 2027 / Tax or Loss absorption disqualificat
9 JK-9a JK-9b 0 11 22 33 44 55 66 77 88	Nominal amount of instrument Issue price Redemption price Accounting classification Original date of issuance Perpetual or dated Original maturity date Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount  Subsequent call dates, if applicable	100.000 % 100.000 % Liability - fair value 17 Aug 2021 Dated 17 Aug 2024 Yes 17 Aug 2023 (or 17 Feb 2022 per Make Whole Call) / Tax or Loss absorption disqualification event at any	100.000 % 100.000 % Liability - fair value 24 Sep 2021 Dated 24 Mar 2028 Yes 24 Mar 2027 / Tax or Loss absorption disqualificat
JK-20b	Redemption price Accounting classification Original date of issuance Perpetual or dated Original maturity date Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount Subsequent call dates, if applicable	100.000 % Liability - fair value 17 Aug 2021 Dated 17 Aug 2024 Yes 17 Aug 2023 (or 17 Feb 2022 per Make Whole Call) / Tax or Loss absorption disqualification event at any	100.000 % Liability - fair value 24 Sep 2021 Dated 24 Mar 2028 Yes 24 Mar 2027 / Tax or Loss absorption disqualificat
0 1 2 3 4 5 5 6 6 7 8 9 JK-20a JK-20b	Accounting classification Original date of issuance Perpetual or dated Original maturity date Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount Subsequent call dates, if applicable	Liability - fair value 17 Aug 2021 Dated 17 Aug 2024 Yes 17 Aug 2023 (or 17 Feb 2022 per Make Whole Call) / Tax or Loss absorption disqualification event at any	Liability - fair value 24 Sep 2021 Dated 24 Mar 2028 Yes 24 Mar 2027 / Tax or Loss absorption disqualificat
1 2 3 4 5 5 6 6 7 8 8 9 JK-20a JK-20b	Original date of issuance  Perpetual or dated  Original maturity date  Issuer call subject to prior supervisory approval  Optional call date, contingent call dates and redemption amount  Subsequent call dates, if applicable	17 Aug 2021 Dated 17 Aug 2024 Yes 17 Aug 2023 (or 17 Feb 2022 per Make Whole Call) / Tax or Loss absorption disqualification event at any	24 Sep 2021  Dated 24 Mar 2028  Yes 24 Mar 2027 / Tax or Loss absorption disqualificat
2 3 4 5 6 7 8 9 JK-20a	Perpetual or dated Original maturity date Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount Subsequent call dates, if applicable	Dated 17 Aug 2024 Yes 17 Aug 2023 (or 17 Feb 2022 per Make Whole Call) / Tax or Loss absorption disqualification event at any	Dated 24 Mar 2028 Yes 24 Mar 2027 / Tax or Loss absorption disqualificat
3 4 5 6 7 8 9 JK-20a	Original maturity date  Issuer call subject to prior supervisory approval  Optional call date, contingent call dates and redemption amount  Subsequent call dates, if applicable	17 Aug 2024 Yes 17 Aug 2023 (or 17 Feb 2022 per Make Whole Call) / Tax or Loss absorption disqualification event at any	24 Mar 2028 Yes 24 Mar 2027 / Tax or Loss absorption disqualificat
4 5 6 7 8 9 JK-20a JK-20b	Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount Subsequent call dates, if applicable	Yes 17 Aug 2023 (or 17 Feb 2022 per Make Whole Call) / Tax or Loss absorption disqualification event at any	Yes 24 Mar 2027 / Tax or Loss absorption disqualificat
6 7 8 9 JK-20a	Optional call date, contingent call dates and redemption amount  Subsequent call dates, if applicable	17 Aug 2023 (or 17 Feb 2022 per Make Whole Call) / Tax or Loss absorption disqualification event at any	24 Mar 2027 / Tax or Loss absorption disqualificat
9 JK-20a	amount  Subsequent call dates, if applicable	Tax or Loss absorption disqualification event at any	
17 18 19 JK-20a JK-20b			
7 8 9 JK-20a JK-20b	Coupons / dividends	N/A or at any time to 17 Aug 2023 per Make Whole Call	N/A
9 JK-20a JK-20b	·		
9 JK-20a JK-20b	Fixed or floating dividend/coupon	Fixed to Floating	Fixed to floating
JK-20a JK-20b	Coupon rate and any related index	From 17/08/2023 rate changes from fixed 0.732% to SOFR + 0.534%	From 24/03/2027 rate resets from fixed 0.459% to year JGB rate + 0.554%
JK-20b	Existence of a dividend stopper	No	No
JK-20b	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
	(in terms of timing) Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
	(in terms of amount)  Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative
	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory bail-in power under UK Banki Act 2009 – UK BoE/PRA – Statutory and contracturecognition
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc
	Write-down features	Yes	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory bail-in power under UK Bankii Act 2009 – UK BoE/PRA – Statutory and contracturecognition
32	If write-down, full or partial	May be written down partially	May be written down partially
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up	-	
34a	Type of subordination (only for eligible liabilities)	Structural	Structural
JK-34b	Ranking of the instrument in normal insolvency	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities
35	proceedings <sup>3</sup> Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A
36	Non-compliant transitioned features	No	No
	Non-compliant transitioned features  If yes, specify non-compliant features	No -	No
37a			-

<sup>&</sup>lt;sup>2</sup> Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

<sup>&</sup>lt;sup>3</sup> Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

1	Issuer	HSBC Holdings plc	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier	XS2388490802	XS2388491289
2	for private placement)	A32300490002	A32366491269
la .	Public or private placement	Public	Public
	Governing law(s) of the instrument	English law	English law
а	Contractual recognition of write down and conversion	Yes	Yes
	powers of resolution authorities		
	Regulatory treatment		
	Current treatment taking into account, where applicable,	N/A	N/A
5	transitional CRR rules Post-transitional CRR rules	N/A	N/A
3	Eligible at solo/(sub-)consolidated/ solo&(sub-	N/A	N/A
)	)consolidated	N/A	N/A
7	Instrument type (types to be specified by each	Bond	Bond
	jurisdiction)		
8	Amount recognised in regulatory capital or eligible	USD 546m	USD 1,004m
	liabilities (Currency in million, as of most recent reporting		
	date) <sup>2</sup>	511D 500 (110D 510 )	FUD ( see (USD ( see )
9	Nominal amount of instrument	EUR 500m (USD 546m)	EUR 1,000m (USD 1,093m)
JK-9a	Issue price	100.000 %	100.000 %
JK-9b	Redemption price	100.000 %	100.000 %
0	Accounting classification	Liability - amortised cost	Liability - amortised cost
1	Original date of issuance	24 Sep 2021	24 Sep 2021
2	Perpetual or dated	Dated	Dated
3	Original maturity date	24 Sep 2026	24 Sep 2029
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption		
	amount	event at any time / Par	event at any time / Par
16	Subsequent call dates, if applicable	N/A	N/A
10	Subsequent can dates, if applicable	N/A	IVA
	Coupons / dividends		
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to Floating
8	Coupon rate and any related index	From 24/09/2025 rate resets from floating 3 month	From 24/09/2028 rate changes from fixed 0.641%
		Euribor + 1.000% to 3 month Euribor + 0.500%	3 month Euribor + 0.777%
19	Existence of a dividend stopper	No	No Mandatan
UK-20a	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
UK-20b	(in terms of timing)  Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
0.1.202	(in terms of amount)	a.raatory	. Tanada i
21	Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking	Triggers to statutory bail-in power under UK Bankir
		Act 2009 – UK BoE/PRA – Statutory and contractual	•
-		recognition	recognition
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
20	If any antible are sife instrument to me and antible into	Common Family Time 4	Common Family Time 4
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts	HSBC Holdings plc	HSBC Holdings plc
-	into	- 2	
30	Write-down features	Yes	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banking	Triggers to statutory bail-in power under UK Bankir
		Act 2009 – UK BoE/PRA – Statutory and contractual	Act 2009 – UK BoE/PRA – Statutory and contractua
		recognition	recognition
32	If write-down, full or partial	May be written down partially	May be written down partially
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up		
	mechanism		
34a	Type of subordination (only for eligible liabilities)	Structural	Structural
JK-34b	Ranking of the instrument in normal insolvency	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities
	proceedings <sup>3</sup>		
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A
		·	
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features		
		-	- Click here
37a	Link to the full term and conditions of the intrument	Click here	

<sup>&</sup>lt;sup>2</sup> Regulatory Values are before adjustments for the Disallowed Non-

Controlling Interests which are not done at instrument level.

<sup>3</sup> Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

1	ligible Liabilities Issuer	HSBC Holdings plc	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier	CH1145096140	CH1145096157
	for private placement)		
а	Public or private placement	Public	Public
	Governing law(s) of the instrument	English law	English law
a	Contractual recognition of write down and conversion powers of resolution authorities	Yes	Yes
	Regulatory treatment		
1	Current treatment taking into account, where applicable,	N/A	N/A
5	transitional CRR rules Post-transitional CRR rules	N/A	N/A
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A	N/A
7	Instrument type (types to be specified by each jurisdiction)	Bond	Bond
3	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) <sup>2</sup>	USD 312m	USD 272m
)	Nominal amount of instrument	CHF 300m (USD 336m)	CHF 275m (USD 308m)
JK-9a	Issue price	100.000 %	100.000 %
JK-9b	Redemption price	100.000 %	100.000 %
0	Accounting classification	Liability - fair value	Liability - fair value
1	Original date of issuance	03 Nov 2021	03 Nov 2021
2	Perpetual or dated	Dated	Dated
3 4	Original maturity date  Issuer call subject to prior supervisory approval	03 Nov 2027 Yes	03 Nov 2031 Yes
15	Optional call date, contingent call dates and redemption amount		3 Nov 2030 / Tax or Loss absorption disqualificatio event at any time / Par
16	Subsequent call dates, if applicable	N/A	N/A
	Coupons / dividends		
17 18	Fixed or floating dividend/coupon  Coupon rate and any related index	0.320%	0.813%
19	Existence of a dividend stopper	No	No
JK-20a	Fully discretionary, partially discretionary or mandatory		Mandatory
UK-20b	(in terms of timing)  Fully discretionary, partially discretionary or mandatory	•	Mandatory
21	(in terms of amount)  Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual	Triggers to statutory bail-in power under UK Bankir Act 2009 – UK BoE/PRA – Statutory and contractu
25	If convertible, fully or partially	recognition  May convert fully or partially	recognition  May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc
30	Write-down features	Yes	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition	Triggers to statutory bail-in power under UK Bankin Act 2009 – UK BoE/PRA – Statutory and contracturecognition
32	If write-down, full or partial	May be written down partially	May be written down partially
	If write-down, full or partial If write-down, permanent or temporary	May be written down partially Permanent	· ·
33	· '	· · · · · ·	May be written down partially
33 34 34a	If write-down, permanent or temporary  If temporary write-down, description of write-up	· · · · · ·	May be written down partially
33 34 34a	If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)  Ranking of the instrument in normal insolvency	Permanent	May be written down partially Permanent
33 34 34a UK-34b	If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)	Permanent Structural	May be written down partially Permanent Structural
33 34 34a UK-34b	If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)  Ranking of the instrument in normal insolvency proceedings <sup>3</sup> Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Permanent  Structural  4 - Senior notes and other pari passu liabilities  N/A	May be written down partially Permanent  Structural 4 - Senior notes and other pari passu liabilities  N/A
33 34 34a UK-34b 35	If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)  Ranking of the instrument in normal insolvency proceedings <sup>3</sup> Position in subordination hierarchy in liquidation (specify	Permanent  Structural  4 - Senior notes and other pari passu liabilities	May be written down partially Permanent  Structural 4 - Senior notes and other pari passu liabilities
32 33 34 34a UK-34b 35 36 37	If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)  Ranking of the instrument in normal insolvency proceedings <sup>3</sup> Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  Non-compliant transitioned features	Permanent  Structural  4 - Senior notes and other pari passu liabilities  N/A	May be written down partially Permanent  Structural 4 - Senior notes and other pari passu liabilities  N/A

<sup>&</sup>lt;sup>2</sup> Regulatory Values are before adjustments for the Disallowed Non-

Controlling Interests which are not done at instrument level.

Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

Only E	ligible Liabilities		
1	Issuer	HSBC Holdings plc	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US404280CZ02	US404280CW70
2a	Public or private placement	Public	Public
3	Governing law(s) of the instrument	Laws of the State of New York	Laws of the State of New York
3a	Contractual recognition of write down and conversion powers of resolution authorities	Yes	Yes
4	Regulatory treatment  Current treatment taking into account, where applicable, transitional CRR rules	N/A	N/A
5	Post-transitional CRR rules	N/A	N/A
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A	N/A
7	Instrument type (types to be specified by each jurisdiction)	Bond	Bond
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) <sup>2</sup>	USD 500m	USD 1,227m
9	Nominal amount of instrument	USD 500m	USD 1,250m
UK-9a	Issue price	100.000 %	100.000 %
UK-9b	Redemption price	100.000 %	100.000 %
10	Accounting classification	Liability - amortised cost	Liability - fair value
11	Original date of issuance	22 Nov 2021	22 Nov 2021
12	Perpetual or dated	Dated	Dated
13	Original maturity date	22 Nov 2024	22 Nov 2024
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount		
16	Subsequent call dates, if applicable	N/A	N/A or at any time to 22 Nov 2023 per Make Whole Call
	Coupons / dividends		
17	Fixed or floating dividend/coupon	Floating	Fixed to Floating
18	Coupon rate and any related index	SOFR + 0.580%	From 22/11/2023 rate changes from fixed 1.162% to SOFR + 0.580%
19	Existence of a dividend stopper	No	No
UK-20a	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
UK-20b	(in terms of timing)  Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	(in terms of amount)  Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into  Write-down features	HSBC Holdings plc Yes	HSBC Holdings plc Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition
32	If write-down, full or partial	May be written down partially	May be written down partially
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism		
34a	Type of subordination (only for eligible liabilities)	Structural	Structural
UK-34b	Ranking of the instrument in normal insolvency proceedings <sup>3</sup>	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features		
37a	Link to the full term and conditions of the intrument	- Click here	- Click here
-	(signposting)		

<sup>&</sup>lt;sup>2</sup> Regulatory Values are before adjustments for the Disallowed Non-

Controlling Interests which are not done at instrument level.

Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

- · · · · · ·	ligible Liabilities		
1	Issuer	HSBC Holdings plc	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US404280CX53	US404280CY37
2a	Public or private placement	Public	Public
3	Governing law(s) of the instrument	Laws of the State of New York	Laws of the State of New York
3a	Contractual recognition of write down and conversion powers of resolution authorities	Yes	Yes
4	Regulatory treatment  Current treatment taking into account, where applicable, transitional CRR rules	N/A	N/A
5	Post-transitional CRR rules	N/A	N/A
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A	N/A
7	Instrument type (types to be specified by each jurisdiction)	Bond	Bond
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) <sup>2</sup>	USD 2,257m	USD 1,488m
9	Nominal amount of instrument	USD 2,500m	USD 1,750m
UK-9a	Issue price	100.000 %	100.000 %
UK-9b	Redemption price	100.000 %	100.000 %
10	Accounting classification	Liability - fair value	Liability - fair value
11	Original date of issuance	22 Nov 2021	22 Nov 2021
12	Perpetual or dated	Dated	Dated
13	Original maturity date	22 Nov 2027	22 Nov 2032
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount		/ 22 Nov 2031 (or 22 May 2022 per Make Whole Call) Tax or Loss absorption disqualification event at any time / Par or Make Whole Amount (as applicable)
16	Subsequent call dates, if applicable	N/A or at any time to 22 Nov 2026 per Make Whole Call	N/A or at any time to 22 Nov 2031 per Make Whole Call
	Coupons / dividends		
17	Fixed or floating dividend/coupon	Fixed to Floating	Fixed to Floating
18	Coupon rate and any related index	From 22/11/2026 rate changes from fixed 2.251% to SOFR + 1.100%	From 22/11/2031 rate changes from fixed 2.871% to SOFR + 1.410%
19	Existence of a dividend stopper	No	No
UK-20a	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
UK-20b	(in terms of timing)  Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc
30	Write-down features	Yes	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition
32	If write-down, full or partial	May be written down partially	May be written down partially
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism		
34a	Type of subordination (only for eligible liabilities)	Structural	Structural
UK-34b	Ranking of the instrument in normal insolvency proceedings <sup>3</sup>	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A
	Non-compliant transitioned features	No	No
36	Jomphan nanonioriou routurou	, <del></del>	
36 37	If yes, specify non-compliant features		
	If yes, specify non-compliant features  Link to the full term and conditions of the intrument		- Click here

<sup>&</sup>lt;sup>2</sup> Regulatory Values are before adjustments for the Disallowed Non-

Controlling Interests which are not done at instrument level.

Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

Only E	ligible Liabilities	USPC Holdings pla	USDC Holdings pla
1 2	Issuer	HSBC Holdings plc	HSBC Holdings plc US404280DA42
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS2419965905	US404280DA42
2a	Public or private placement	Private	Public
	Governing law(s) of the instrument	English law	Laws of the State of New York
la	Contractual recognition of write down and conversion	Yes	Yes
	powers of resolution authorities		
1	Regulatory treatment  Current treatment taking into account, where applicable,	N/Λ	N/A
•	transitional CRR rules	N/A	IV/A
5	Post-transitional CRR rules	N/A	N/A
3	Eligible at solo/(sub-)consolidated/ solo&(sub-	N/A	N/A
	)consolidated		
7	Instrument type (types to be specified by each jurisdiction)	Bond	Bond
3	Amount recognised in regulatory capital or eligible	USD 161m	USD 1,650m
	liabilities (Currency in million, as of most recent reporting		,
	date) <sup>2</sup>		
9	Nominal amount of instrument	EUR 186m (USD 203m)	USD 1,750m
JK-9a	Issue price	100.000 %	100.000 %
JK-9b	Redemption price	100.000 %	100.000 %
0	Accounting classification	Liability - fair value	Liability - amortised cost
11	Original date of issuance	09 Dec 2021	10 Mar 2022
2	Perpetual or dated	Dated	Dated
3	Original maturity date	09 Dec 2032	10 Mar 2026
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Tax or Loss absorption disqualification event at any	10 Mar 2025 (or 10 Sep 2022 per Make Whole Ca Tax or Loss absorption disqualification event at an
	amount	time / Par or Make Whole Amount (as applicable)	time / Par or Make Whole Amount (as applicable)
			2
16	Subsequent call dates, if applicable	N/A or at any time to 9 Dec 2031 per Make Whole	N/A or at any time to 10 Mar 2025 per Make Whole
		Call	Call
	Coupons / dividends	Fords Floring	Finally flaction
17 18	Fixed or floating dividend/coupon  Coupon rate and any related index	Fixed to Floating From 09/12/2031 rate changes from fixed 0.950% to	Fixed to floating From 10/03/2025 rate changes from fixed 2.999%
10	Coupon rate and any related index	3 month Euribor + 0.838%	SOFR + 1.430%
		o monar Europe 1 0.00078	301 K 1 1.10070
19	Existence of a dividend stopper	No	No
JK-20a	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
UK-20b	(in terms of timing)	Mandatan	Mandatan
UK-200	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking	Triggers to statutory bail-in power under UK Bankii
		Act 2009 – UK BoE/PRA – Statutory and contractual	Act 2009 – UK BoE/PRA – Contractual recognition
25	If convertible, fully or partially	recognition  May convert fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
	ii donvortible, mandatory di optional donvordion	Managery aport outloads of or contain conditions	mandatory aport dationation of contain contained
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
20	If any wall has a self the sel	LICEC Haldings als	LICEC Haldings at
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc
30	Write-down features	Yes	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banking	Triggers to statutory bail-in power under UK Bankir
<b>.</b> .	down, with down triggor(3)	Act 2009 – UK BoE/PRA – Statutory and contractual	Act 2009 – UK BoE/PRA – Contractual recognition
			3
		recognition	
32	If write-down, full or partial	recognition  May be written down partially	May be written down partially
	If write-down, full or partial  If write-down, permanent or temporary	3	May be written down partially Permanent
33	<u> </u>	May be written down partially	
33 34	If write-down, permanent or temporary	May be written down partially	
33 34	If write-down, permanent or temporary  If temporary write-down, description of write-up	May be written down partially	
33 34 34a	If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)  Ranking of the instrument in normal insolvency	May be written down partially Permanent -	Permanent -
33 34 34a UK-34b	If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)  Ranking of the instrument in normal insolvency proceedings <sup>3</sup>	May be written down partially  Permanent  -  Structural  4 - Senior notes and other pari passu liabilities	Permanent - Structural 4 - Senior notes and other pari passu liabilities
33 34 34a UK-34b	If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)  Ranking of the instrument in normal insolvency proceedings <sup>3</sup> Position in subordination hierarchy in liquidation (specify	May be written down partially Permanent - Structural	Permanent - Structural
33 34 34a UK-34b	If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)  Ranking of the instrument in normal insolvency proceedings <sup>3</sup>	May be written down partially  Permanent  -  Structural  4 - Senior notes and other pari passu liabilities	Permanent - Structural 4 - Senior notes and other pari passu liabilities
33 34 34a UK-34b	If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)  Ranking of the instrument in normal insolvency proceedings <sup>3</sup> Position in subordination hierarchy in liquidation (specify	May be written down partially  Permanent  -  Structural  4 - Senior notes and other pari passu liabilities	Permanent - Structural 4 - Senior notes and other pari passu liabilities
32 33 34 34a UK-34b 35	If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)  Ranking of the instrument in normal insolvency proceedings <sup>3</sup> Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	May be written down partially  Permanent  -  Structural  4 - Senior notes and other pari passu liabilities  N/A	Permanent - Structural 4 - Senior notes and other pari passu liabilities N/A
33 34 34a UK-34b 35	If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)  Ranking of the instrument in normal insolvency proceedings <sup>3</sup> Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  Non-compliant transitioned features	May be written down partially  Permanent  -  Structural  4 - Senior notes and other pari passu liabilities  N/A	Permanent - Structural 4 - Senior notes and other pari passu liabilities N/A
33 34 34a 34a JK-34b 35	If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)  Ranking of the instrument in normal insolvency proceedings <sup>3</sup> Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  Non-compliant transitioned features	May be written down partially  Permanent  -  Structural  4 - Senior notes and other pari passu liabilities  N/A	Permanent - Structural 4 - Senior notes and other pari passu liabilities N/A
33 34 34a UK-34b 35	If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)  Ranking of the instrument in normal insolvency proceedings <sup>3</sup> Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  Non-compliant transitioned features	May be written down partially  Permanent  -  Structural  4 - Senior notes and other pari passu liabilities  N/A	Permanent - Structural 4 - Senior notes and other pari passu liabilities N/A No -
33 34 34a 34a JK-34b 35	If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)  Ranking of the instrument in normal insolvency proceedings <sup>3</sup> Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  Non-compliant transitioned features	May be written down partially  Permanent  -  Structural  4 - Senior notes and other pari passu liabilities  N/A	Permanent - Structural 4 - Senior notes and other pari passu liabilities N/A

<sup>&</sup>lt;sup>2</sup> Regulatory Values are before adjustments for the Disallowed Non-

Controlling Interests which are not done at instrument level.

Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down features 31 If write-down, write-down trigger(s) 32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism 36 Mandatory upon satisfaction of certain condition 37 Common Equity Tier 1 38 HSBC Holdings plc 48 HSBC Holdings plc 59 HSBC Holdings plc 69 HSBC Holdings plc 79 Triggers to statutory bail-in power under UK Bact 2009 – UK BoE/PRA – Contractual recognition 70 May be written down partially 71 Fermanent 72 Fermanent 73 If temporary write-down, description of write-up mechanism 73 Type of subordination (only for eligible liabilities) 70 Structural	Only El	igible Liabilities	
Public private placement  Regulatory treatment  Sequence of resolution authorities  Regulatory treatment  Current treatment taking into account, where applicable, NIA  Turnaturant type (type to be specified by each purisdiction)  Regulatory in a specified by each purisdiction  Regulatory in million, as of most recent reporting data purisdiction)  Regulatory in million, as of most recent reporting data purisdiction  Regulatory in million, as of most recent reporting data purisdiction  Regulatory in million, as of most recent reporting data purisdiction  Regulatory in million, as of most recent reporting data purisdiction  Regulatory in million, as of most recent reporting data purisdiction  Regulatory in million, as of most recent reporting data purisdiction  Regulatory in million, as of most recent reporting data purisdiction  UK-98 Issue price  100,000 %  UK-98 Issue price  100,000 %  UK-99 Redemption price  100,000 %  UK-99 Redemption price  100,000 %  Redemption price  100,000 %  Redemption price  100,000 %  Redemption price  100 Accounting classification  Litability - amortised cost  11 Original data of issuance  12 Perpetal or dated  Dated  Regulatory data of a suance  13 Original instantly date  14 Issuer call subject to prior supervisory approval  Yes  Couprons dividends to prior supervisory approval  Yes  Couprons dividends  Couprons dividends  Public discretionary, partially discretionary or mandatory  Regulatory in the regulatory data public discretionary or mandatory  Regulatory data and any related index  Couprons dividends  Public discretionary, partially discretionary or mandatory  Regulatory data and any related index  Couprons dividends  Public discretionary, partially discretionary or mandatory  Regulatory data and any related index  Couprons dividends  Regulatory data and regulatory data and regulatory da	1	Issuer	HSBC Holdings plc
Governing lawfol of the instrument Laws of the State of New York Courted recognition of write down and conversion powers of resolution authorities Regularly readment Current treatment laking into account, where applicable, N/A Current restream CRR rules N/A Post-transitional CRR rules N/A Post-transitional CRR rules Post-transitional CR	2	· · · · · · · · · · · · · · · · · · ·	US404280DB25
See Contractual recognition of write down and conversion powers of reachidino authorities  Regulatory treatment  Current treatment taking into account, where applicable, N/A  transitional CRR rules  N/A  Eligible at solo/(sub-)consolidated solo&(sub-)consolidated solo&(sub-)consolidated  Testrument type (types to be specified by each jurisdiction)  Restrument type (types to be specified by each jurisdiction)  Amount recognised in regulatory capital or eligible using date / Instrument jurisdiction illumino, as of most recent reporting date / Instrument jurisdiction)  Norminal amount of instrument USD 500m  UK-98 Norminal amount of instrument USD 500m  UK-99 Norminal amount of instrument UK-99 Norminal Amount Original date of issuance 100 Mar 2022  10 Norminal amount of dated UK-99 Norminal UK-99 Norminal Instrument Instrument UK-99 Norminal Instrument UK-99 Norminal Instrument Instrument Instrument UK-99 Norminal Instrument Ins	2a		
powers of resolution authorities Requiredry ireatment  4 Current treatment taking into account, where applicable, N/A  Current treatment taking into account, where applicable, N/A  From the provided of the	3	Governing law(s) of the instrument	Laws of the State of New York
Regulatory treatment	3a	ě .	Yes
4 Current reactment taking into account, where applicable, N/A transitional CRR rules N/A Post-transitional CRR rules N/A    Forestransitional CRR rules Rules N/A    Forestransitional CRR rules Rul		·	
transitional CRR rules    Post-transitional CRR rules   Post-trans			NI/A
Post-transitional CRR rules   N/A	4		N/A
Eligible at soln/sub-)consolidated solo8(sub-)consolidated	5		N/A
Consolidated			
Instrument type (types to be specified by each   Bond   Jurisdiction)	3		
Amount recognised in regulatory capital or eligible islabilities (Currency in million, as of most recent reporting date).  Nominal amount of instrument UK-9a Issue price 100.000 % 100.00	7	Instrument type (types to be specified by each	Bond
Nominal amount of instrument	8	liabilities (Currency in million, as of most recent reporting	USD 499m
UK-9b Redemption price 100.000 % 10 Accounting classification Liability - amortised cost 11 Original date of issuance 10 Mar 2022 12 Perpetual or dated Dated 13 Original maturity date Dated 13 Original maturity date 10 Mar 2026 14 Issuer call subject to prior supervisory approval Yas 15 Optional call date, contingent call dates and redemption 10 Mar 2025 / Tax or Loss absorption disqualif amount 16 Subsequent call dates, if applicable N/A Coupons / dividends 20 Coupon rate and any related index SOFR + 1.430%  19 Existence of a dividend stopper No No UK-20a Fully discretionary, partially discretionary or mandatory Mandatory (in terms of training)  UK-20a Fully discretionary, partially discretionary or mandatory Mandatory (in terms of training)  UK-20b Fully discretionary, partially discretionary or mandatory Mandatory (in terms of training)  UK-20c Fully discretionary, partially discretionary or mandatory Mandatory (in terms of training)  UK-20b Fully discretionary, partially discretionary or mandatory Mandatory (in terms of amount)  10 Existence of step up or other incentive to redeem No Umature Councilative Councilative Councilative Councilative Convertible Trainingers to statutory bail-in power under UK Back 2009 – UK BoE/PRA – Contractual recogni 25 If convertible, conversion trigger(s) Triggers to statutory bail-in power under UK Back 2009 – UK BoE/PRA – Contractual recogni Mandatory under tully or partially Mandatory under tully or partially Tripe of subortination (only for eligible liabilities) Structural Herodown, features Yes If write-down, description of write-up — mechanism If write-down, permanent or temporary Permanent If write-down, permanent or temporary Permanent If the write-down, permanent or temporary Permanent If the permanent or temporary Permanent If the permanent	9		USD 500m
UK-8b Redemption price 10 Accounting classification 11 Original date of issuance 10 Mar 2022 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption 10 Mar 2025 / Tax or Loss absorption disqualif amount 16 Subsequent call dates, if applicable N/A  Coupons / dividends 17 Fised or floating dividend/scoupon 18 Coupon rate and any related index SOFR + 1.430%  19 Existence of a dividend stopper No UK-20a Fully discretionary, partially discretionary or mandatory (in terms of training) UK-20b Fully discretionary, partially discretionary or mandatory (in terms of amount) 10 Existence of sep up or other incentive to redeem No 10 Existence of sep up or other incentive to redeem 11 Gonvertible, conversion trigger(s) 12 Existence or convertible 13 Convertible or non-convertible 14 If convertible, conversion rate 15 If convertible, specify instrument type convertible into 16 If convertible, specify instrument type convertible into 17 If convertible, specify instrument it converts 18 If unite-down, write-down trigger(s) 19 If write-down, write-down, description of instrument it converts 19 If unite-down, united on the partial or partially 19 If write-down, reference or temporary 10 If united on the partial or partial or proposed or			
10 Accounting classification Liability - amortised cost 11 Original date of issuance 10 Mar 2022 12 Perpetual or dated Dated Dated 13 Original maturity date 10 Mar 2026 13 Original maturity date 10 Mar 2026 14 Issuer call subject to prior supervisory approval Yes 15 Optional call date, contingent call dates and redemption 10 Mar 2026 / Tax or Loss absorption disqualif amount event at any time / Par event at any		·	
10 Nar 2022 12 Perpetual or dated Dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption 16 Subsequent call dates, if applicable 17 Fixed or floating dividend/supon 18 Coupons / dividends 17 Fixed or floating dividend/supon 18 Coupon rate and any related index 18 Coupon rate and any related index 19 Existence of a dividend stopper 19 Existence of a dividend stopper 10 UK-20a 19 Fully discretionary, partially discretionary or mandatory 19 Existence of the pull of scretionary or mandatory 19 Existence of the pull of scretionary or mandatory 19 Fully discretionary, partially discretionary or mandatory 19 Existence of the pull of scretionary or mandatory 19 Existence of the pull of scretionary or mandatory 10 Existence of the pull of scretionary or mandatory 10 Existence of the pull of scretionary or mandatory 11 Existence of the pull of scretionary or mandatory 12 Existence of the pull of scretionary or mandatory 13 Existence of the pull of scretionary or mandatory 14 Existence of the pull of scretionary or mandatory 15 Existence of the pull of scretionary or mandatory 16 Existence of the pull of scretionary or mandatory 17 Existence of the pull of scretionary or mandatory 18 If convertible, conversion trigger(s) 19 Existence of the pull of scretionary or mandatory 20 Existence of the pull of scretionary or mandatory 21 Existence of the pull of scretionary or prioral or mandatory or potentially 22 If convertible, conversion trigger(s) 23 If convertible, specify instrument type convertible into 24 If convertible, specify instrument type convertible into 25 If convertible, specify instrument type convertible into 26 If convertible, specify instrument of instrument it converts 27 If convertible, specify instrument of instrument it converts 28 If write-down, features 29 If convertible, specify instrument of instrument it converts 29 If write-down, permanent or temporary 20 Existence of the instrument in normal insolvency 21 If th			
12 Perpetual or dated Dated 13 Original maturity date 10 Mar 2026 14 Issuer call subject to prior supervisory approval Yes 15 Optional call date, contingent call dates and redemption 10 Mar 2026 / Tax or Loss absorption disqualif event at any time / Par 16 Subsequent call dates, if applicable N/A  Coupons / dividends 17 Fixed or floating dividend/coupon Floating 18 Coupon rate and any related index SOFR + 1.430%  19 Existence of a dividend stopper No Fully discretionary, partially discretionary or mandatory Mandatory (in terms of amount) 10 Fully discretionary, partially discretionary or mandatory Mandatory (in terms of amount) 21 Existence of step up or other incentive to redeem No 22 Non-cumulative or cumulative Cumulative Cumulative Convertible if convertible, conversion trigger(s) 23 Convertible, conversion trigger(s) 24 If convertible, conversion trigger(s) 25 If convertible, conversion trigger(s) 26 If convertible, upon partially May convert floating or partially for convertible To be determined at conversion 27 If convertible, specify instrument type convertible into Common Equity Tier 1 29 If convertible, specify instrument type convertible into Common Equity Tier 1 29 If convertible, specify instrument type convertible into Common Equity Tier 1 29 If convertible, specify instrument type convertible into Common Equity Tier 1 30 Write-down, full or partial May be written down partially Permanent or temporary Permanent 31 If write-down, full or partial May be written down partially Permanent or temporary Permanent Original Conversion Instrument type or under UK Barck 2009 – UK BecEPRA – Contractual recognition of write-up mechanism 34 If write-down, permanent or temporary Permanent Original Conversion Permanent Orig		<del>-</del>	
13			
Issuer call subject to prior supervisory approval   Yes		· · · · · · · · · · · · · · · · · · ·	
Optional call date, contingent call dates and redemption 10 Mar 2025 / Tax or Loss absorption disqualif event at any time / Par  16 Subsequent call dates, if applicable N/A  Coupons / dividends 17 Fixed or floating dividend/coupon Floating 18 Coupon rate and any related index SOFR + 1.430%  19 Existence of a dividend stopper No  UK-20a Fully discretionary, partially discretionary or mandatory Mandatory (in terms of timing) (in terms of timing)  UK-20b Fully discretionary, partially discretionary or mandatory (in terms of amount)  10 Existence of step up or other incentive to redeem No  10 Existence of step up or other incentive to redeem No  11 Existence of step up or other incentive to redeem No  12 Non-cumulative cumulative Cumulative 13 Convertible or non-convertible Convertible Convertible or non-convertible Convertible, conversion trigger(s) Triggers to statutory bail-in power under UK Bact 2009 – UK BoE/PRA – Contractual recognic National Convertible, conversion rate To be determined at conversion  15 If convertible, mandatory or optional conversion Mandatory upon satisfaction of certain condition of the convertible, specify instrument type convertible into Common Equity Tier 1  19 If convertible, specify instrument it converts Information of the convertible into Common Equity Tier 1  19 If write-down, write-down trigger(s) Triggers to statutory bail-in power under UK Bact 2009 – UK BoE/PRA – Contractual recognic of the convertible, specify instrument in converts Information of the convertible of the c			
amount event at any time / Par    Coupons / dividends   Fixed or floating dividend/coupon   Floating			
Coupons / dividends	ı		·
Fixed or floating dividend/coupon   Floating	16	Subsequent call dates, if applicable	N/A
19 Existence of a dividend stopper No  UK-20a Fully discretionary, partially discretionary or mandatory Mandatory (in terms of timing)  UK-20b Fully discretionary, partially discretionary or mandatory (in terms of timing)  UK-20b Fully discretionary, partially discretionary or mandatory (in terms of amount)  11 Existence of step up or other incentive to redeem No  12 Non-cumulative or cumulative Cumulative  23 Convertible or non-convertible Convertible  24 If convertible, conversion trigger(s) Triggers to statutory bail-in power under UK Bact 2009 – UK BoE/PRA – Contractual recogni  15 If convertible, conversion rate To be determined at conversion  16 If convertible, conversion rate To be determined at conversion  17 If convertible, mandatory or optional conversion Mandatory upon satisfaction of certain condition  18 If convertible, specify instrument type convertible into Common Equity Tier 1  29 If convertible, specify issuer of instrument it converts HSBC Holdings plc into  30 Write-down features Yes  31 If write-down, write-down trigger(s) Triggers to statutory bail-in power under UK Bact 2009 – UK BoE/PRA – Contractual recognic lift write-down, tull or partial May be written down partially  33 If write-down, permanent or temporary Permanent  34 If temporary write-down, description of write-up mechanism  35 Position in subordination (only for eligible liabilities) Structural  UK-34b Ranking of the instrument in normal insolvency 4 - Senior notes and other pari passu liabilities  36 Non-compliant transitioned features No  37 If yes, specify non-compliant features		·	
19 Existence of a dividend stopper 10K-20a Fully discretionary, partially discretionary or mandatory (in terms of timing) 10K-20b Fully discretionary, partially discretionary or mandatory (in terms of amount) 21 Existence of step up or other incentive to redeem 22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, mandatory or optional conversion 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify instrument it converts 30 Write-down features 31 If write-down, write-down trigger(s) 32 If write-down, permanent or temporary 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism 35 Position in subordination (only for eligible liabilities) 36 Non-compliant transitioned features 37 If yes, specify non-compliant features 37 If yes, specify non-compliant features 38 Non-compliant transitioned features 39 Non-compliant transitioned features 30 Non-compliant transitioned features 30 Non-compliant transitioned features 31 If yes, specify non-compliant features 32 Non-compliant transitioned features 33 If yes, specify non-compliant features 34 Link to the full term and conditions of the intrument 36 Non-compliant transitioned features 37 Link to the full term and conditions of the intrument 38 Click here			
UK-20a Fully discretionary, partially discretionary or mandatory (in terms of timing)  UK-20b Fully discretionary, partially discretionary or mandatory (in terms of iming)  21 Existence of step up or other incentive to redeem No  22 Non-cumulative or cumulative Cumulative  23 Convertible or non-convertible Convertible  24 If convertible, conversion trigger(s) Triggers to statutory bail-in power under UK Bact 2009 – UK BoE/PRA – Contractual recognic If convertible, fully or partially May convert fully or partially  25 If convertible, fully or partially May convert fully or partially To be determined at conversion  27 If convertible, conversion rate To be determined at conversion  28 If convertible, specify instrument type convertible into Common Equity Tier 1  29 If convertible, specify instrument type convertible into Common Equity Tier 1  29 If convertible, specify issuer of instrument it converts HSBC Holdings plc into  30 Write-down features Yes  31 If write-down, write-down trigger(s) Triggers to statutory bail-in power under UK Bact 2009 – UK BoE/PRA – Contractual recognic and the foliation of the intrument of the permanent of temporary Permanent  32 If write-down, full or partial May be written down partially  33 If write-down, description of write-up mechanism  34 Type of subordination (only for eligible liabilities) Structural  UK-34b Ranking of the instrument in normal insolvency 4 - Senior notes and other pari passu liabilities proceedings   35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  36 Non-compliant transitioned features No  37 If yes, specify non-compliant features -	18	Coupon rate and any related index	SOFR + 1.430%
UK-20a Fully discretionary, partially discretionary or mandatory (in terms of timing)  UK-20b Fully discretionary, partially discretionary or mandatory (in terms of timing)  21 Existence of step up or other incentive to redeem No  22 Non-cumulative or cumulative Cumulative  23 Convertible or non-convertible Convertible  24 If convertible, conversion trigger(s) Triggers to statutory bail-in power under UK Bact 2009 – UK BoE/PRA – Contractual recognic for convertible, conversion trigger (s) Triggers to statutory bail-in power under UK Bact 2009 – UK BoE/PRA – Contractual recognic for convertible, conversion trate To be determined at conversion for convertible, mandatory or optional conversion Mandatory upon satisfaction of certain condition for convertible, specify instrument type convertible into Common Equity Tier 1  29 If convertible, specify instrument type convertible into Common Equity Tier 1  29 If convertible, specify issuer of instrument it converts into Mitte-down features Yes  31 If write-down, write-down trigger(s) Triggers to statutory bail-in power under UK Bact 2009 – UK BoE/PRA – Contractual recognic forms of the first own, permanent or temporary Permanent May be written down partially for manual for temporary in the down permanent or temporary Permanent for temporary Permanent for temporary Permanent for temporary Permanent for temporary Permanent May be subordination (only for eligible liabilities) Structural UK-34b Ranking of the instrument in normal insolvency 4 - Senior notes and other pari passu liabilities proceedings of the instrument in normal insolvency 1 - Senior notes and other pari passu liabilities proceedings of the instrument in normal insolvency 1 - Senior notes and other pari passu liabilities proceedings 1 - Senior notes and other pari passu liabilities proceedings 1 - Senior notes and other pari passu liabilities proceedings 1 - Senior notes and other pari passu liabilities 1 - Senior notes and other pari passu liabilities 1 - Senior notes and other pari passu liabilities 1 - S	19	Existence of a dividend stopper	No
Fully discretionary, partially discretionary or mandatory (in terms of amount)	UK-20a		Mandatory
Existence of step up or other incentive to redeem   No	107 - 22		
Existence of step up or other incentive to redeem  No  No-cumulative or cumulative  Convertible or non-convertible  Convertible  Triggers to statutory bail-in power under UK Be Act 2009 – UK BoE/PRA – Contractual recogni  If convertible, fully or partially  May convert fully or partially  If convertible, conversion rate  To be determined at conversion  If convertible, mandatory or optional conversion  Mandatory upon satisfaction of certain conditio  If convertible, specify instrument type convertible into  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts  into  Write-down features  If write-down, write-down trigger(s)  If write-down, write-down trigger(s)  If write-down, full or partial  May be written down partially  If temporary write-down, description of write-up mechanism  If temporary write-down, description of write-up mechanism  Ana Type of subordination (only for eligible liabilities)  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  If yes, specify non-compliant features  No  If yes, specify non-compliant features  Link to the full term and conditions of the intrument  Click here	UK-20b		Mandatory
23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down, write-down trigger(s) 31 If write-down, write-down trigger(s) 32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism 34a Type of subordination (only for eligible liabilities) 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 36 Non-compliant transitioned features 37a Link to the full term and conditions of the intrument 37a Click here	21		No
23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down, write-down trigger(s) 31 If write-down, write-down trigger(s) 32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism 34a Type of subordination (only for eligible liabilities) 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 36 Non-compliant transitioned features 37a Link to the full term and conditions of the intrument 37a Click here	22	Non-cumulative or cumulative	Cumulative
If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, fully or partially  If convertible, fully or partially  If convertible, conversion rate  If convertible, specify instrument type convertible into  If convertible, specify instrument type convertible into  If convertible, specify instrument type convertible into  If convertible, specify instrument it converts into  If write-down features  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  If temporary write-down, description of write-up mechanism  If was a specify insuration (only for eligible liabilities)  If was and other pari passu liabilities  If yes, specify non-compliant features  If yes, specify non-compliant features  In the full term and conditions of the intrument  Cliick here			
Act 2009 – UK BoE/PRA – Contractual recognic 25 If convertible, fully or partially May convert fully or partially 16 If convertible, conversion rate To be determined at conversion Mandatory upon satisfaction of certain condition 17 If convertible, specify instrument type convertible into Common Equity Tier 1 If convertible, specify instrument type convertible into Common Equity Tier 1  29 If convertible, specify issuer of instrument it converts Into 17 If convertible, specify issuer of instrument it converts Into 18 If write-down features Yes 19 If write-down, write-down trigger(s) Triggers to statutory bail-in power under UK Bact 2009 – UK BoE/PRA – Contractual recognic 19 If write-down, full or partial May be written down partially 19 Permanent 19 If temporary write-down, description of write-up mechanism 19 If temporary write-down, description of write-up mechanism 19 If the instrument in normal insolvency 19 Position in subordination (only for eligible liabilities) Structural 19 Vivinestrument type immediately senior to instrument) No 19 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) No 19 If yes, specify non-compliant features No 19 If yes, specify non-compliant features 19 If yes, specify non-conditions of the instrument 19 If yes, specify non-compliant features 19 If yes, specify non-conditions of the instrument 19 If yes, specify non-compliant features 19 If yes, yes			
If convertible, conversion rate   To be determined at conversion	<b>24</b>	ii convenible, convension ingger(s)	Act 2009 – UK BoE/PRA – Contractual recognition
If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  Common Equity Tier 1  If convertible, specify issuer of instrument it converts into  Write-down features  Yes  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  If the post of subordination (only for eligible liabilities)  Write-down in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  If yes, specify non-compliant features  No  Link to the full term and conditions of the intrument  Click here	25	If convertible, fully or partially	May convert fully or partially
If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  Common Equity Tier 1  If convertible, specify issuer of instrument it converts into  Write-down features  Yes  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  If the post of subordination (only for eligible liabilities)  Write-down in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  If yes, specify non-compliant features  No  Link to the full term and conditions of the intrument  Click here	26	If convertible, conversion rate	To be determined at conversion
If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)  Wr-34b  Ranking of the instrument in normal insolvency proceedings  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  No  If yes, specify non-compliant features  Link to the full term and conditions of the intrument  Click here	27		Mandatory upon satisfaction of certain conditions
into  Write-down features  If write-down, write-down trigger(s)  If write-down, write-down trigger(s)  If write-down, write-down trigger(s)  If write-down, full or partial  May be written down partially  If write-down, permanent or temporary  Permanent  If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)  UK-34b  Ranking of the instrument in normal insolvency proceedings  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  No  No  If yes, specify non-compliant features  Link to the full term and conditions of the intrument  Click here	28	If convertible, specify instrument type convertible into	Common Equity Tier 1
30 Write-down features Yes 31 If write-down, write-down trigger(s) Triggers to statutory bail-in power under UK Ba Act 2009 – UK BoE/PRA – Contractual recogni 32 If write-down, full or partial May be written down partially 33 If write-down, permanent or temporary Permanent 34 If temporary write-down, description of write-up mechanism 34a Type of subordination (only for eligible liabilities) Structural 35 UK-34b Ranking of the instrument in normal insolvency 4 - Senior notes and other pari passu liabilities proceedings Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 36 Non-compliant transitioned features No 37 If yes, specify non-compliant features  - Click here	29		HSBC Holdings plc
If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, full or partial  May be written down partially  If write-down, permanent or temporary  Permanent  If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)  Structural  UK-34b Ranking of the instrument in normal insolvency proceedings  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  No  No-compliant transitioned features  No  If yes, specify non-compliant features  Link to the full term and conditions of the intrument  Click here	30		Yes
33			Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition
34	32	If write-down, full or partial	May be written down partially
34 If temporary write-down, description of write-up mechanism  34a Type of subordination (only for eligible liabilities) Structural  UK-34b Ranking of the instrument in normal insolvency proceedings  35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  36 Non-compliant transitioned features  No  17 If yes, specify non-compliant features  37 Link to the full term and conditions of the intrument  Click here	33	If write-down, permanent or temporary	Permanent
Type of subordination (only for eligible liabilities)  UK-34b Ranking of the instrument in normal insolvency proceedings  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  Non-compliant transitioned features  No  If yes, specify non-compliant features  Link to the full term and conditions of the intrument  Structural  4 - Senior notes and other pari passu liabilities N/A  N/A  N/A  Link to the full term and conditions of the intrument  Click here		If temporary write-down, description of write-up	
UK-34b Ranking of the instrument in normal insolvency proceedings <sup>3</sup> 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  36 Non-compliant transitioned features  37 If yes, specify non-compliant features	34a		Structural
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  No.  No.  No.  If yes, specify non-compliant features  Link to the full term and conditions of the intrument  Click here		Ranking of the instrument in normal insolvency	4 - Senior notes and other pari passu liabilities
37 If yes, specify non-compliant features -  -  -  37a Link to the full term and conditions of the intrument Click here	35	Position in subordination hierarchy in liquidation (specify	N/A
37 If yes, specify non-compliant features -  -  -  37a Link to the full term and conditions of the intrument Click here	36	Non-compliant transitioned features	No
		·	-
			-
(signposting)	37a		Click here
<sup>2</sup> Regulatory Values are before adjustments for the Disallowed Non-	2 D 1 -		

Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

<sup>&</sup>lt;sup>3</sup> Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

2   1   2   3   3   3   4   4   5   5   6   6   7   8   7   8   10   11   12   13   14   15   16   17   18   19   UK-20a   UK-20b   21   22   23   10   10   10   10   10   10   10   1	Issuer Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) Public or private placement Governing law(s) of the instrument Contractual recognition of write down and conversion powers of resolution authorities Regulatory treatment Current treatment taking into account, where applicable, transitional CRR rules Post-transitional CRR rules Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) Nominal amount of instrument Issue price Redemption price Accounting classification Original date of issuance Perpetual or dated Original maturity date Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount Subsequent call dates, if applicable  Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index  Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory	N/A  N/A  Bond  USD 297m  USD 415m  100.000 %  104.500 %  Liability - fair value  18 Mar 2022  Dated  18 Mar 2022  Yes  18 Mar 2052  Yes  18 Mar 2052  Yes  18 Mar 2052  Yes  Other coupon type  Zero coupon rate with accrual yield of 4.050%  No
2a 3 3 4 5 5 6 7 8 8 7 9 UK-9a UK-9b 10 11 12 13 14 15 15 16 17 18 UK-20a UK-20a UK-20a 21 22 23	for private placement) Public or private placement Governing law(s) of the instrument Contractual recognition of write down and conversion powers of resolution authorities Regulatory treatment Current treatment taking into account, where applicable, transitional CRR rules Post-transitional CRR rules Eligible at solo/(sub-)consolidated/ solo&(sub-) consolidated Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) Nominal amount of instrument Issue price Redemption price Accounting classification Original date of issuance Perpetual or dated Original maturity date Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount  Subsequent call dates, if applicable  Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index  Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing)	Public English law Yes  N/A  N/A  N/A  N/A  Bond  USD 297m  USD 415m  100.000 %  104.500 %  Liability - fair value  18 Mar 2022  Dated  18 Mar 2022  Dated  18 Mar 2052 Yes  18 Mar 2052 Yes  18 Mar 2054 Yes  18 Mar 2054 Yes  18 Mar 2055 Yes  18 Mar 2055 Yes  18 Mar 2055 Yes  18 Mar 2056 Yes  18 Mar 2057 / Tax or Loss absorption disqualification event at any time / Principal (sum of Original Principal of USD 415 million and the Accreted Principal Amount) Accreted Principal Amount means an amount equal to the product of 4.05% (compounded annually) being applied to USD 415 million. Every year thereafter up to 18 March 2051  Other coupon type Zero coupon rate with accrual yield of 4.050%
2a	Public or private placement Governing law(s) of the instrument Contractual recognition of write down and conversion powers of resolution authorities Regulatory treatment Current treatment taking into account, where applicable, transitional CRR rules Post-transitional CRR rules Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) Nominal amount of instrument Issue price Redemption price Accounting classification Original date of issuance Perpetual or dated Original maturity date Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount  Subsequent call dates, if applicable  Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index  Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing)	English law Yes  N/A  N/A  N/A  N/A  Bond  USD 297m  USD 415m  100.000 %  104.500 %  Liability - fair value 18 Mar 2022  Dated 18 Mar 2022  Dated 18 Mar 2052 Yes  18 Mar 2052 Yes  18 Mar 2054 / Tax or Loss absorption disqualification event at any time / Principal (sum of Original Principa of USD 415 million and the Accreted Principal Amount) Accreted Principal Amount means an amount equal to the product of 4.05% (compounded annually) being applied to USD 415 million.  Every year thereafter up to 18 March 2051  Other coupon type Zero coupon rate with accrual yield of 4.050%
3	Governing law(s) of the instrument  Contractual recognition of write down and conversion powers of resolution authorities  Regulatory treatment  Current treatment taking into account, where applicable, transitional CRR rules  Post-transitional CRR rules  Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated  Instrument type (types to be specified by each jurisdiction)  Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date)  Nominal amount of instrument  Issue price  Redemption price  Accounting classification  Original date of issuance  Perpetual or dated  Original maturity date  Issuer call subject to prior supervisory approval  Optional call date, contingent call dates and redemption amount  Subsequent call dates, if applicable  Coupons / dividends  Fixed or floating dividend/coupon  Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory (in terms of timing)	English law Yes  N/A  N/A  N/A  N/A  Bond  USD 297m  USD 415m  100.000 %  104.500 %  Liability - fair value 18 Mar 2022  Dated 18 Mar 2022  Dated 18 Mar 2052 Yes  18 Mar 2052 Yes  18 Mar 2054 / Tax or Loss absorption disqualification event at any time / Principal (sum of Original Principa of USD 415 million and the Accreted Principal Amount) Accreted Principal Amount means an amount equal to the product of 4.05% (compounded annually) being applied to USD 415 million.  Every year thereafter up to 18 March 2051  Other coupon type Zero coupon rate with accrual yield of 4.050%
3a 4 1 5 6 6 7 5 8 7 9 UK-9a UK-9b 10 11 15 13 14 15 16 UK-20a UK-20a UK-20a 21 22 23	Contractual recognition of write down and conversion powers of resolution authorities  **Regulatory treatment**  Current treatment taking into account, where applicable, transitional CRR rules  Post-transitional CRR rules  Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated  Instrument type (types to be specified by each jurisdiction)  Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date)  Nominal amount of instrument  Issue price  Redemption price  Accounting classification  Original date of issuance  Perpetual or dated  Original maturity date  Issuer call subject to prior supervisory approval  Optional call date, contingent call dates and redemption amount  Subsequent call dates, if applicable  **Coupons / dividends**  Fixed or floating dividend/coupon  Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory (in terms of timing)	N/A  N/A  N/A  Bond  USD 297m  USD 415m  100.000 %  104.500 %  Liability - fair value  18 Mar 2022  Dated  18 Mar 2022  Tated  18 Mar 2052  Yes  18 Mar 2052  Yes  18 Mar 2051  This million and the Accreted Principal Amount)  Accreted Principal Amount means an amount equal to the product of 4.05% (compounded annually) being applied to USD 415 million.  Every year thereafter up to 18 March 2051  Other coupon type  Zero coupon rate with accrual yield of 4.050%
4	powers of resolution authorities  Regulatory treatment Current treatment taking into account, where applicable, transitional CRR rules Post-transitional CRR rules Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) Nominal amount of instrument Issue price Redemption price Accounting classification Original date of issuance Perpetual or dated Original maturity date Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount  Subsequent call dates, if applicable  Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index  Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing)	N/A  N/A  N/A  Bond  USD 297m  USD 415m  100.000 %  104.500 %  Liability - fair value  18 Mar 2022  Dated  18 Mar 2022  Tyes  18 Mar 2027 / Tax or Loss absorption disqualification event at any time / Principal (sum of Original Principal of USD 415 million and the Accreted Principal Amount)  Accreted Principal Amount means an amount equal to the product of 4.05% (compounded annually) being applied to USD 415 million.  Every year thereafter up to 18 March 2051  Other coupon type  Zero coupon rate with accrual yield of 4.050%
4 5 6 7 8 8 9 UK-9a UK-9b 10 11 12 13 14 15 16 17 18 19 UK-20a UK-20a UK-20a	Current treatment taking into account, where applicable, transitional CRR rules Post-transitional CRR rules Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) 2 Nominal amount of instrument Issue price Redemption price Accounting classification Original date of issuance Perpetual or dated Original maturity date Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount  Subsequent call dates, if applicable  Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index  Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing)	N/A  N/A  Bond  USD 297m  USD 415m  100.000 %  104.500 %  Liability - fair value  18 Mar 2022  Dated  18 Mar 2022  Yes  18 Mar 2052  Yes  18 Mar 2052  Yes  18 Mar 2052  Yes  Other coupon type  Zero coupon rate with accrual yield of 4.050%  No
5 6 7 8 8 9 UK-9a UK-9b 10 11 12 13 14 15 16 17 18 UK-20a UK-20a UK-20a	transitional CRR rules Post-transitional CRR rules Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) Nominal amount of instrument Issue price Redemption price Accounting classification Original date of issuance Perpetual or dated Original maturity date Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount  Subsequent call dates, if applicable  Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index  Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing)	N/A  N/A  Bond  USD 297m  USD 415m  100.000 %  104.500 %  Liability - fair value  18 Mar 2022  Dated  18 Mar 2022  Yes  18 Mar 2052  Yes  18 Mar 2052  Yes  18 Mar 2052  Yes  Other coupon type  Zero coupon rate with accrual yield of 4.050%  No
5 6 7 8 9 UK-9a UK-9b 10 11 12 13 14 15 16 17 18 UK-20a UK-20a UK-20a 21 22 23	Post-transitional CRR rules  Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated  Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date)  Nominal amount of instrument Issue price Redemption price Accounting classification Original date of issuance Perpetual or dated Original maturity date Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount  Subsequent call dates, if applicable  Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index  Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing)	N/A  Bond  USD 297m  USD 415m  100.000 %  104.500 %  Liability - fair value  18 Mar 2022  Dated  18 Mar 2022  Yes  18 Mar 2052  Yes  18 Mar 2027 / Tax or Loss absorption disqualification event at any time / Principal (sum of Original Principal of USD 415 million and the Accreted Principal Amount)  Accreted Principal Amount means an amount equal to the product of 4.05% (compounded annually) being applied to USD 415 million.  Every year thereafter up to 18 March 2051  Other coupon type  Zero coupon rate with accrual yield of 4.050%
7 8 9 UK-9a UK-9b 10 11 12 13 14 15 16 17 18  19 UK-20a UK-20b 21 22 23	Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date)  Nominal amount of instrument lssue price Redemption price Accounting classification Original date of issuance Perpetual or dated Original maturity date Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount  Subsequent call dates, if applicable  Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index  Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing)	USD 297m  USD 415m  100.000 %  104.500 %  Liability - fair value  18 Mar 2022  Dated  18 Mar 2052  Yes  18 Mar 2052  Yes  18 Mar 2027 / Tax or Loss absorption disqualification event at any time / Principal (sum of Original Principal of USD 415 million and the Accreted Principal Amount)  Accreted Principal Amount means an amount equal to the product of 4.05% (compounded annually) being applied to USD 415 million.  Every year thereafter up to 18 March 2051  Other coupon type  Zero coupon rate with accrual yield of 4.050%
7 8 9 UK-9a UK-9b 10 11 12 13 14 15 16 17 18 UK-20a UK-20b 21 22 23	Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date)  Nominal amount of instrument Issue price Redemption price Accounting classification Original date of issuance Perpetual or dated Original maturity date Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount  Subsequent call dates, if applicable  Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index  Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing)	USD 415m  100.000 %  104.500 %  Liability - fair value  18 Mar 2022  Dated  18 Mar 2052  Yes  18 Mar 2052  Yes  18 Mar 2054 / Tax or Loss absorption disqualification event at any time / Principal (sum of Original Principal of USD 415 million and the Accreted Principal Amount)  Accreted Principal Amount means an amount equal to the product of 4.05% (compounded annually) being applied to USD 415 million.  Every year thereafter up to 18 March 2051  Other coupon type  Zero coupon rate with accrual yield of 4.050%
9 UK-9a UK-9b 10 11 12 13 14 15 15 16 UK-20a UK-20a UK-20a 21 22 23	jurisdiction) Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date)  Nominal amount of instrument Issue price Redemption price Accounting classification Original date of issuance Perpetual or dated Original maturity date Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount  Subsequent call dates, if applicable  Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index  Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing)	USD 415m  100.000 %  104.500 %  Liability - fair value  18 Mar 2022  Dated  18 Mar 2052  Yes  18 Mar 2052  Yes  18 Mar 2054 / Tax or Loss absorption disqualification event at any time / Principal (sum of Original Principal of USD 415 million and the Accreted Principal Amount)  Accreted Principal Amount means an amount equal to the product of 4.05% (compounded annually) being applied to USD 415 million.  Every year thereafter up to 18 March 2051  Other coupon type  Zero coupon rate with accrual yield of 4.050%
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) <sup>2</sup> Nominal amount of instrument Issue price Redemption price Accounting classification Original date of issuance Perpetual or dated Original maturity date Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount  Subsequent call dates, if applicable  Coupons / dividends  Fixed or floating dividend/coupon  Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory (in terms of timing)	USD 415m  100.000 %  104.500 %  Liability - fair value  18 Mar 2022  Dated  18 Mar 2052  Yes  18 Mar 2052  Yes  18 Mar 2027 / Tax or Loss absorption disqualification event at any time / Principal (sum of Original Principal of USD 415 million and the Accreted Principal Amount)  Accreted Principal Amount means an amount equal to the product of 4.05% (compounded annually) being applied to USD 415 million.  Every year thereafter up to 18 March 2051  Other coupon type  Zero coupon rate with accrual yield of 4.050%
9 UK-9a UK-9b 10 11 12 13 14 15 16 16 UK-20a UK-20a UK-20a 21 22 23	liabilities (Currency in million, as of most recent reporting date) 2 Nominal amount of instrument Issue price Redemption price Accounting classification Original date of issuance Perpetual or dated Original maturity date Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount  Subsequent call dates, if applicable  Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index  Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing)	USD 415m  100.000 %  104.500 %  Liability - fair value  18 Mar 2022  Dated  18 Mar 2052  Yes  18 Mar 2052  Yes  18 Mar 2027 / Tax or Loss absorption disqualification event at any time / Principal (sum of Original Principal of USD 415 million and the Accreted Principal Amount)  Accreted Principal Amount means an amount equal to the product of 4.05% (compounded annually) being applied to USD 415 million.  Every year thereafter up to 18 March 2051  Other coupon type  Zero coupon rate with accrual yield of 4.050%
9   UK-9a   UK-20b   UK-20b   22   23   UK-9b   UK-9b   UK-9b   UK-20a   UK-20a   UK-20b   UK-20a   UK-20b   UK-20a   UK-20b   UK-20b   UK-20a   UK-20b   UK	Nominal amount of instrument Issue price Redemption price Accounting classification Original date of issuance Perpetual or dated Original maturity date Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount  Subsequent call dates, if applicable  Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index  Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing)	100.000 %  104.500 %  Liability - fair value  18 Mar 2022  Dated  18 Mar 2052  Yes  18 Mar 2027 / Tax or Loss absorption disqualification event at any time / Principal (sum of Original Principal of USD 415 million and the Accreted Principal Amount)  Accreted Principal Amount means an amount equal to the product of 4.05% (compounded annually) being applied to USD 415 million.  Every year thereafter up to 18 March 2051  Other coupon type  Zero coupon rate with accrual yield of 4.050%
UK-9a UK-9b 10 11 12 13 14 15 16 17 18 19 UK-20a UK-20b 21 22	Issue price Redemption price Accounting classification Original date of issuance Perpetual or dated Original maturity date Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount Subsequent call dates, if applicable  Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index  Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing)	100.000 %  104.500 %  Liability - fair value  18 Mar 2022  Dated  18 Mar 2052  Yes  18 Mar 2027 / Tax or Loss absorption disqualification event at any time / Principal (sum of Original Principal of USD 415 million and the Accreted Principal Amount)  Accreted Principal Amount means an amount equal to the product of 4.05% (compounded annually) being applied to USD 415 million.  Every year thereafter up to 18 March 2051  Other coupon type  Zero coupon rate with accrual yield of 4.050%
UK-9b 10 11 12 13 14 15 16 17 18 19 UK-20a UK-20b 21 22 23	Redemption price Accounting classification Original date of issuance Perpetual or dated Original maturity date Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount Subsequent call dates, if applicable  Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index  Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing)	104.500 % Liability - fair value  18 Mar 2022 Dated  18 Mar 2052 Yes  18 Mar 2027 / Tax or Loss absorption disqualification event at any time / Principal (sum of Original Principal of USD 415 million and the Accreted Principal Amount) Accreted Principal Amount means an amount equal to the product of 4.05% (compounded annually) being applied to USD 415 million. Every year thereafter up to 18 March 2051  Other coupon type Zero coupon rate with accrual yield of 4.050%
10	Accounting classification Original date of issuance Perpetual or dated Original maturity date Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount Subsequent call dates, if applicable  Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index  Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing)	Liability - fair value  18 Mar 2022  Dated  18 Mar 2052  Yes  18 Mar 2027 / Tax or Loss absorption disqualification event at any time / Principal (sum of Original Principal of USD 415 million and the Accreted Principal Amount)  Accreted Principal Amount means an amount equal to the product of 4.05% (compounded annually) being applied to USD 415 million.  Every year thereafter up to 18 March 2051  Other coupon type  Zero coupon rate with accrual yield of 4.050%
11 12 13 14 15 15 16 17 18 UK-20a UK-20b 21 22 23	Original date of issuance  Perpetual or dated  Original maturity date  Issuer call subject to prior supervisory approval  Optional call date, contingent call dates and redemption amount  Subsequent call dates, if applicable  Coupons / dividends  Fixed or floating dividend/coupon  Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory (in terms of timing)	18 Mar 2022  Dated  18 Mar 2052  Yes  18 Mar 2027 / Tax or Loss absorption disqualification event at any time / Principal (sum of Original Principal of USD 415 million and the Accreted Principal Amount)  Accreted Principal Amount means an amount equal to the product of 4.05% (compounded annually) being applied to USD 415 million.  Every year thereafter up to 18 March 2051  Other coupon type  Zero coupon rate with accrual yield of 4.050%
12 13 14 15 16 16 17 18 19 UK-20a UK-20b 21 22 23	Perpetual or dated Original maturity date Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount Subsequent call dates, if applicable  Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index  Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing)	Dated  18 Mar 2052  Yes  18 Mar 2027 / Tax or Loss absorption disqualification event at any time / Principal (sum of Original Principal of USD 415 million and the Accreted Principal Amount)  Accreted Principal Amount means an amount equal to the product of 4.05% (compounded annually) being applied to USD 415 million.  Every year thereafter up to 18 March 2051  Other coupon type  Zero coupon rate with accrual yield of 4.050%
13 14 15 16 17 18 19 UK-20a UK-20b 21 22 23	Original maturity date Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount  Subsequent call dates, if applicable  Coupons / dividends  Fixed or floating dividend/coupon Coupon rate and any related index  Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing)	Yes  18 Mar 2027 / Tax or Loss absorption disqualification event at any time / Principal (sum of Original Principal of USD 415 million and the Accreted Principal Amount)  Accreted Principal Amount means an amount equal to the product of 4.05% (compounded annually) being applied to USD 415 million.  Every year thereafter up to 18 March 2051  Other coupon type  Zero coupon rate with accrual yield of 4.050%
14 15 16 17 18 19 UK-20a UK-20b 21 22 23	Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount  Subsequent call dates, if applicable  Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index  Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing)	Yes  18 Mar 2027 / Tax or Loss absorption disqualification event at any time / Principal (sum of Original Principal of USD 415 million and the Accreted Principal Amount)  Accreted Principal Amount means an amount equal to the product of 4.05% (compounded annually) being applied to USD 415 million.  Every year thereafter up to 18 March 2051  Other coupon type  Zero coupon rate with accrual yield of 4.050%
15 16 17 18 19 UK-20a UK-20b 21 22 23	Optional call date, contingent call dates and redemption amount  Subsequent call dates, if applicable  Coupons / dividends  Fixed or floating dividend/coupon  Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory (in terms of timing)	18 Mar 2027 / Tax or Loss absorption disqualification event at any time / Principal (sum of Original Principal of USD 415 million and the Accreted Principal Amount) Accreted Principal Amount means an amount equal to the product of 4.05% (compounded annually) being applied to USD 415 million. Every year thereafter up to 18 March 2051  Other coupon type Zero coupon rate with accrual yield of 4.050%
16  17 18  19 UK-20a  UK-20b  21  22 23	amount  Subsequent call dates, if applicable  Coupons / dividends  Fixed or floating dividend/coupon  Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory (in terms of timing)	of USD 415 million and the Accreted Principal Amount) Accreted Principal Amount means an amount equal to the product of 4.05% (compounded annually) being applied to USD 415 million.  Every year thereafter up to 18 March 2051  Other coupon type Zero coupon rate with accrual yield of 4.050%
17 18 19 UK-20a UK-20b 21 22 23	Coupons / dividends  Fixed or floating dividend/coupon  Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory (in terms of timing)	applied to USD 415 million.  Every year thereafter up to 18 March 2051  Other coupon type  Zero coupon rate with accrual yield of 4.050%  No
17 18 19 UK-20a UK-20b 21 22 23	Coupons / dividends  Fixed or floating dividend/coupon  Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory (in terms of timing)	Every year thereafter up to 18 March 2051  Other coupon type Zero coupon rate with accrual yield of 4.050%
17 18 19 UK-20a UK-20b 21 22 23	Coupons / dividends  Fixed or floating dividend/coupon  Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory (in terms of timing)	Other coupon type Zero coupon rate with accrual yield of 4.050%  No
17 18 19 UK-20a UK-20b 21 22 23	Fixed or floating dividend/coupon Coupon rate and any related index  Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing)	Zero coupon rate with accrual yield of 4.050%  No
19 UK-20a UK-20b 21 22 23	Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory (in terms of timing)	Zero coupon rate with accrual yield of 4.050%  No
19 UK-20a UK-20b 21 22 23	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing)	No
UK-20a UK-20b 21 22 23	Fully discretionary, partially discretionary or mandatory (in terms of timing)	
UK-20a UK-20b 21 22 23	Fully discretionary, partially discretionary or mandatory (in terms of timing)	
UK-20b 21 22 23	(in terms of timing)	Mandatory
21 22 23		
21 22 23	Fully discretionary, partially discretionary or mandatory	M. La
21 22 23	(in terms of amount)	Mandatory
23	Existence of step up or other incentive to redeem	No
23		
	Non-cumulative or cumulative	Cumulative
	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual
		recognition
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts	HSBC Holdings plc
	into	
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual
		recognition
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	•
34a	Type of subordination (only for eligible liabilities)	Structural
	Ranking of the instrument in normal insolvency	4 - Senior notes and other pari passu liabilities
	proceedings <sup>3</sup>	
35	Position in subordination hierarchy in liquidation (specify	N/A
i	instrument type immediately senior to instrument)	
36	Non-compliant transitioned features	No
	If yes, specify non-compliant features	-
'	,, speen, nen eenphantieutere	
37a	Link to the full term and conditions of the intrument	- Click here

<sup>&</sup>lt;sup>2</sup> Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

<sup>&</sup>lt;sup>3</sup> Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

1	ligible Liabilities	USDC Holdings pla	USDC Holdings pla
2	Issuer	HSBC Holdings plc	HSBC Holdings plc US404280DE63
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	CH1187520494	US404280DE63
?a	Public or private placement	Public	Public
}	Governing law(s) of the instrument	English law	Laws of the State of New York
3a	Contractual recognition of write down and conversion powers of resolution authorities	Yes	Yes
ļ	Regulatory treatment  Current treatment taking into account, where applicable, transitional CRR rules	N/A	N/A
5	Post-transitional CRR rules	N/A	N/A
3	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A	N/A
,	Instrument type (types to be specified by each jurisdiction)	Bond	Bond
3	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) <sup>2</sup>	USD 190m	USD 1,208m
9	Nominal amount of instrument	CHF 175m (USD 196m)	USD 1,250m
JK-9a	Issue price	100.000 %	100.000 %
JK-9b	Redemption price	100.000 %	100.000 %
10	Accounting classification	Liability - fair value	Liability - fair value
11	Original date of issuance	01 Jun 2022	09 Jun 2022
12	Perpetual or dated	Dated	Dated
13	Original maturity date	01 Jun 2026 Yes	09 Dec 2025
14 15	Issuer call subject to prior supervisory approval  Optional call date, contingent call dates and redemption amount		Yes 9 Dec 2024 (or 9 Dec 2022 per Make Whole Call) / Tax or Loss absorption disqualification event at any time / Par or Make Whole Amount (as applicable)
16	Subsequent call dates, if applicable	N/A	N/A or at any time to 9 Dec 2024 per Make Whole Call
17	Coupons / dividends	Fived	Fixed to Floating
17 18	Fixed or floating dividend/coupon Coupon rate and any related index	Fixed 1.805%	Fixed to Floating From 09/12/2024 rate changes from fixed 4.180% t SOFR + 1.510%
19	Existence of a dividend stopper	No	No
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative
23 24	Convertible or non-convertible  If convertible, conversion trigger(s)	Convertible Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual	Convertible  Triggers to statutory bail-in power under UK Bankir Act 2009 – UK BoE/PRA – Contractual recognition
25	If convertible fully or porticilly	recognition  May convert fully or portially	May convert fully or portially
26 26	If convertible, fully or partially  If convertible, conversion rate	May convert fully or partially  To be determined at conversion	May convert fully or partially  To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc
30	Write-down features	Yes	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition	Triggers to statutory bail-in power under UK Bankir Act 2009 – UK BoE/PRA – Contractual recognition
32	If write-down, full or partial	May be written down partially	May be written down partially
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism		-
34a	Type of subordination (only for eligible liabilities)	Structural	Structural
UK-34b	Ranking of the instrument in normal insolvency proceedings <sup>3</sup>	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features		
37a	Link to the full term and conditions of the intrument	<u>-</u>	-

<sup>&</sup>lt;sup>2</sup> Regulatory Values are before adjustments for the Disallowed Non-

Controlling Interests which are not done at instrument level.

Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

	ligible Liabilities		
1	Issuer	HSBC Holdings plc	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US404280DF39	XS2486589596
2a	Public or private placement	Public	Public
3	Governing law(s) of the instrument	Laws of the State of New York	English law
3a	Contractual recognition of write down and conversion powers of resolution authorities	Yes	Yes
4	Regulatory treatment  Current treatment taking into account, where applicable,	N/A	N/A
5	transitional CRR rules Post-transitional CRR rules	N/A	N/A
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A	N/A
7	Instrument type (types to be specified by each jurisdiction)	Bond	Bond
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) <sup>2</sup>	USD 2,120m	USD 2,061m
9	Nominal amount of instrument	USD 2,250m	EUR 2,000m (USD 2,185m)
UK-9a	Issue price	100.000 %	100.000 %
UK-9b	Redemption price	100.000 %	100.000 %
10	Accounting classification	Liability - amortised cost	Liability - fair value
11	Original date of issuance	09 Jun 2022	15 Jun 2022
12	Perpetual or dated	Dated	Dated
13	Original maturity date	09 Jun 2028	15 Jun 2027
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount		15 Jun 2026 (or 15 Dec 2022 per Make Whole Call) Tax or Loss absorption disqualification event at any time / Par or Make Whole Amount (as applicable)
16	Subsequent call dates, if applicable	N/A or at any time to 9 Jun 2027 per Make Whole Call	N/A or at any time to 15 Jun 2026 per Make Whole Call
	Coupons / dividends		
17	Fixed or floating dividend/coupon	Fixed to Floating	Fixed to Floating
18	Coupon rate and any related index	From 09/06/2027 rate changes from fixed 4.755% to SOFR + 2.110%	From 15/06/2026 rate changes from fixed 3.019% to 3 month Euribor + 1.445%
19	Existence of a dividend stopper	No	No
UK-20a	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
UK-20b	(in terms of timing)  Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc
30	Write-down features	Yes	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition
32	If write-down, full or partial	May be written down partially	May be written down partially
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	-	-
34a	Type of subordination (only for eligible liabilities)	Structural	Structural
UK-34b	Ranking of the instrument in normal insolvency proceedings <sup>3</sup>	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A
36	Non-compliant transitioned features	No	No
	If yes, specify non-compliant features		
37 37a	Link to the full term and conditions of the intrument	- Click here	- Click here

<sup>&</sup>lt;sup>2</sup> Regulatory Values are before adjustments for the Disallowed Non-

Controlling Interests which are not done at instrument level.

Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

Only El	ligible Liabilities		
1	Issuer	HSBC Holdings plc	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US404280DG12	US404280DH94
2a	Public or private placement	Public	Public
3	Governing law(s) of the instrument	Laws of the State of New York	Laws of the State of New York
3a	Contractual recognition of write down and conversion powers of resolution authorities	Yes	Yes
4	Regulatory treatment  Current treatment taking into account, where applicable, transitional CRR rules	N/A	N/A
5	Post-transitional CRR rules	N/A	N/A
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A	N/A
7	Instrument type (types to be specified by each jurisdiction)	Bond	Bond
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) <sup>2</sup>	USD 2,110m	USD 2,258m
9	Nominal amount of instrument	USD 2,250m	USD 2,500m
UK-9a	Issue price	100.000 %	100.000 %
UK-9b	Redemption price	100.000 %	100.000 %
10	Accounting classification	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	11 Aug 2022	11 Aug 2022
12	Perpetual or dated	Dated	Dated
13	Original maturity date	11 Aug 2028	11 Aug 2033
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount		11 Aug 2032 (or 11 Feb 2023 per Make Whole Call) Tax or Loss absorption disqualification event at any time / Par or Make Whole Amount (as applicable)
16	Subsequent call dates, if applicable	N/A or at any time to 11 Aug 2027 per Make Whole Call	N/A or at any time to 11 Aug 2032 per Make Whole Call
	Coupons / dividends		
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	From 11/08/2027 rate changes from fixed 5.210% to SOFR + 2.610%	From 11/08/2032 rate changes from fixed 5.402% to SOFR + 2.870%
19	Existence of a dividend stopper	No	No
UK-20a	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
UK-20b	(in terms of timing)  Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
30	If convertible, specify issuer of instrument it converts into  Write-down features	HSBC Holdings plc Yes	HSBC Holdings plc Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition
32	If write-down, full or partial	May be written down partially	May be written down partially
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	-	-
34a	Type of subordination (only for eligible liabilities)	Structural	Structural
UK-34b	Ranking of the instrument in normal insolvency proceedings <sup>3</sup>	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A
36 37	Non-compliant transitioned features  If yes, specify non-compliant features	No	No
37a	Link to the full term and conditions of the intrument	- Click here	- Click here
	(signposting)		

<sup>&</sup>lt;sup>2</sup> Regulatory Values are before adjustments for the Disallowed Non-

Controlling Interests which are not done at instrument level.

Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

4	ligible Liabilities	LICEC Haldiana ala	LICEC Haldings als
2	Issuer	HSBC Holdings plc	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP582666AN94	JP582666BN93
2a	Public or private placement	Public	Public
3	Governing law(s) of the instrument	Japanese law	Japanese law
3a	Contractual recognition of write down and conversion powers of resolution authorities	Yes	Yes
4	Regulatory treatment  Current treatment taking into account, where applicable, transitional CRR rules	N/A	N/A
5	Post-transitional CRR rules	N/A	N/A
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A	N/A
7	Instrument type (types to be specified by each jurisdiction)	Bond	Bond
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) <sup>2</sup>	USD 309m	USD 286m
9	Nominal amount of instrument	JPY 44,700m (USD 310m)	JPY 41,500m (USD 288m)
UK-9a	Issue price	100.000 %	100.000 %
UK-9b	Redemption price	100.000 %	100.000 %
10	Accounting classification	Liability - fair value	Liability - fair value
11	Original date of issuance	15 Sep 2022	15 Sep 2022
12	Perpetual or dated	Dated	Dated
13	Original maturity date	15 Sep 2026	15 Sep 2028
15	Optional call date, contingent call dates and redemption amount	Yes 15 Sep 2025 / Tax or Loss absorption disqualification event at any time / Par	Yes  15 Sep 2027 / Tax or Loss absorption disqualification event at any time / Par
16	Subsequent call dates, if applicable	N/A	N/A
47	Coupons / dividends	Final to Good to	First to floor
17 18	Fixed or floating dividend/coupon Coupon rate and any related index	Fixed to floating From 16/09/2025 rate resets from fixed 1.478% to JPY 1-year TONA Tokyo Swap Rate + 1.350%	Fixed to floating From 16/09/2027 rate resets from fixed 1.958% to JPY 1-year TONA Tokyo Swap Rate + 1.750%
19	Existence of a dividend stopper	No	No
UK-20a	Fully discretionary, partially discretionary or mandatory		Mandatory
UK-20b	(in terms of timing)  Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	(in terms of amount)  Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory bail-in power under UK Bankin Act 2009 – UK BoE/PRA – Contractual recognition
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc
30 31	Write-down features	Yes  Triggers to statutory bail in power under LIK Banking	Yes  Triggers to statutory bail-in power under LIK Ranking
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition
32	If write-down, full or partial	May be written down partially	May be written down partially
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism		
34a	Type of subordination (only for eligible liabilities)	Structural	Structural
UK-34b	Ranking of the instrument in normal insolvency	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities
35	proceedings <sup>3</sup> Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A
36	Non-compliant transitioned features	No	No
36 37	Non-compliant transitioned features  If yes, specify non-compliant features	No	No
37a	Link to the full term and conditions of the intrument	- Click here	- Click here

<sup>&</sup>lt;sup>2</sup> Regulatory Values are before adjustments for the Disallowed Non-

Controlling Interests which are not done at instrument level.

Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

1	ligible Liabilities	USDC Holdings pla	USDC Holdings pla
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier	HSBC Holdings plc JP582666CN92	HSBC Holdings plc XS2539968037
2	for private placement)	31 302000CN32	X32339900037
2a	Public or private placement	Public	Private
3	Governing law(s) of the instrument	Japanese law	English law
3a	Contractual recognition of write down and conversion powers of resolution authorities	Yes	Yes
4	Regulatory treatment	N/A	N/A
4	Current treatment taking into account, where applicable, transitional CRR rules	N/A	N/A
5	Post-transitional CRR rules	N/A	N/A
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A	N/A
7	Instrument type (types to be specified by each jurisdiction)	Bond	Bond
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) <sup>2</sup>	USD 95m	USD 82m
9	Nominal amount of instrument	JPY 13,900m (USD 96m)	EUR 75m (USD 82m)
UK-9a	Issue price	100.000 %	100.000 %
UK-9b	Redemption price	100.000 %	100.000 %
10	Accounting classification	Liability - fair value	Liability - amortised cost
11	Original date of issuance	15 Sep 2022	30 Sep 2022
12	Perpetual or dated	Dated	Dated
13	Original maturity date	15 Sep 2032	30 Sep 2032
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	15 Sep 2031 / Tax or Loss absorption disqualification event at any time / Par	30 Mar 2023 per Make Whole Call / Tax or Loss absorption disqualification event at any time / Make Whole Amount
16	Subsequent call dates, if applicable	N/A	At any time to 30 Sep 2032 per Make Whole Call
47	Coupons / dividends	Electric floories	Evil
18	Fixed or floating dividend/coupon Coupon rate and any related index	Fixed to floating From 16/09/2031 rate resets from fixed 2.250% to JPY 1-year TONA Tokyo Swap Rate + 1.850%	Fixed 4.872%
19	Existence of a dividend stopper	No	No
UK-20a	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
UK-20b	(in terms of timing)  Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc
30	Write-down features	Yes	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition
32	If write-down, full or partial	May be written down partially	May be written down partially
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism		-
34a	Type of subordination (only for eligible liabilities)	Structural	Structural
	Ranking of the instrument in normal insolvency	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities
UK-34b		NI/A	N/A
	proceedings <sup>3</sup> Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)		
	Position in subordination hierarchy in liquidation (specify	N/A No	No
35 36	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  Non-compliant transitioned features		

<sup>&</sup>lt;sup>2</sup> Regulatory Values are before adjustments for the Disallowed Non-

Controlling Interests which are not done at instrument level.

Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

	ligible Liabilities		
1	Issuer	HSBC Holdings plc	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US404280DQ93	US404280DR76
2a	Public or private placement	Public	Public
3	Governing law(s) of the instrument	Laws of the State of New York	Laws of the State of New York
3a	Contractual recognition of write down and conversion powers of resolution authorities	Yes	Yes
4	Regulatory treatment  Current treatment taking into account, where applicable, transitional CRR rules	N/A	N/A
5	Post-transitional CRR rules	N/A	N/A
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A	N/A
7	Instrument type (types to be specified by each jurisdiction)	Bond	Bond
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) <sup>2</sup>	USD 1,730m	USD 2,246m
9	Nominal amount of instrument	USD 1,750m	USD 2,250m
UK-9a	Issue price	100.000 %	100.000 %
UK-9b	Redemption price	100.000 %	100.000 %
10	Accounting classification	Liability - amortised cost	Liability - fair value
11	Original date of issuance	03 Nov 2022	03 Nov 2022
12	Perpetual or dated	Dated	Dated
13	Original maturity date	03 Nov 2026	03 Nov 2028
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount		3 Nov 2027 (or 3 May 2023 per Make Whole Call) / Tax or Loss absorption disqualification event at any time / Par or Make Whole Amount (as applicable)
16	Subsequent call dates, if applicable	N/A or at any time to 3 Nov 2025 per Make Whole Call	N/A or at any time to 3 Nov 2027 per Make Whole Call
	Coupons / dividends		
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	From 03/11/2025 rate changes from fixed 7.336% to SOFR + 3.030%	From 03/11/2027 rate changes from fixed 7.390% to SOFR + 3.350%
19	Existence of a dividend stopper	No	No
UK-20a	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
UK-20b	(in terms of timing)  Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc
30	Write-down features	Yes  Triggers to statutery bail in power under LIK Penking	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition
		The Loop Cit Boll Till Contraction Today Indon	•
32	If write-down, full or partial	May be written down partially	May be written down partially
	If write-down, full or partial  If write-down, permanent or temporary		May be written down partially Permanent
33	If write-down, permanent or temporary  If temporary write-down, description of write-up	May be written down partially	
33 34	If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism	May be written down partially Permanent	
33 34 34a	If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)  Ranking of the instrument in normal insolvency	May be written down partially Permanent	Permanent -
33 34 34a UK-34b	If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)	May be written down partially Permanent - Structural	Permanent - Structural
32 33 34 34a UK-34b 35	If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)  Ranking of the instrument in normal insolvency proceedings <sup>3</sup> Position in subordination hierarchy in liquidation (specify	May be written down partially  Permanent  -  Structural  4 - Senior notes and other pari passu liabilities	Permanent - Structural 4 - Senior notes and other pari passu liabilities
33 34 34a UK-34b	If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)  Ranking of the instrument in normal insolvency proceedings <sup>3</sup> Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	May be written down partially  Permanent  -  Structural  4 - Senior notes and other pari passu liabilities  N/A	Permanent - Structural 4 - Senior notes and other pari passu liabilities N/A
33 34 34a UK-34b 35	If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)  Ranking of the instrument in normal insolvency proceedings <sup>3</sup> Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  Non-compliant transitioned features	May be written down partially  Permanent  -  Structural  4 - Senior notes and other pari passu liabilities  N/A	Permanent - Structural 4 - Senior notes and other pari passu liabilities N/A

<sup>&</sup>lt;sup>2</sup> Regulatory Values are before adjustments for the Disallowed Non-

Controlling Interests which are not done at instrument level.

Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

Olliy E	ligible Liabilities		
1	Issuer	HSBC Holdings plc	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US404280DU06	US404280DV88
2a	Public or private placement	Public	Public
3	Governing law(s) of the instrument	Laws of the State of New York	Laws of the State of New York
3a	Contractual recognition of write down and conversion powers of resolution authorities	Yes	Yes
4	Regulatory treatment  Current treatment taking into account, where applicable, transitional CRR rules	N/A	N/A
5	Post-transitional CRR rules	N/A	N/A
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A	N/A
7	Instrument type (types to be specified by each jurisdiction)	Bond	Bond
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) <sup>2</sup>	USD 2,004m	USD 2,290m
9	Nominal amount of instrument	USD 2,000m	USD 2,250m
UK-9a	Issue price	100.000%	100.000%
UK-9b	Redemption price	100.000%	100.000%
10	Accounting classification	Liability - amortised cost	Liability - fair value
11	Original date of issuance	09 Mar 2023	09 Mar 2023
12	Perpetual or dated	Dated	Dated
13	Original maturity date	09 Mar 2029	09 Mar 2034
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount		9 Mar 2033 (or 3 Sep 2023 per Make Whole Call) / Tax or Loss absorption disqualification event at any time / Par or Make Whole Amount (as applicable)
16	Subsequent call dates, if applicable	N/A or at any time to 9 Mar 2028 per Make Whole Call	N/A or at any time to 9 Mar 2033 per Make Whole Call
	Coupons / dividends		
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	From 09/03/2028 rate changes from fixed 6.161% to SOFR + 1.970%	From 09/03/2033 rate changes from fixed 6.254% to SOFR + 2.390%
19	Existence of a dividend stopper	No	No
UK-20a	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
UK-20b	(in terms of timing)  Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc
30	Write-down features	Yes	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition
32	If write-down, full or partial	May be written down partially	May be written down partially
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	-	-
34a	Type of subordination (only for eligible liabilities)	Structural	Structural
UK-34b	Ranking of the instrument in normal insolvency proceedings <sup>3</sup>	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities
05	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A
35			
	Non-compliant transitioned features	No	No
36		No	No
36 37 37a	Non-compliant transitioned features	No - click here	No

<sup>&</sup>lt;sup>2</sup> Regulatory Values are before adjustments for the Disallowed Non-

Controlling Interests which are not done at instrument level.

Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

	ligible Liabilities		
1	Issuer Unique identifier (eg CUSIP, ISIN or Bloomberg identifier	HSBC Holdings plc US404280DW61	HSBC Holdings plc XS2594999174
2	for private placement)	U3404260DW61	A32394999174
2a	Public or private placement	Public	Private
	Governing law(s) of the instrument	Laws of the State of New York	English law
a	Contractual recognition of write down and conversion	Yes	Yes
	powers of resolution authorities  Regulatory treatment		
1	Current treatment taking into account, where applicable, transitional CRR rules	N/A	N/A
5	Post-transitional CRR rules	N/A	N/A
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A	N/A
7	Instrument type (types to be specified by each jurisdiction)	Bond	Bond
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) <sup>2</sup>	USD 2,801m	USD 149m
9	Nominal amount of instrument	USD 2,750m	USD 150m
JK-9a	Issue price	100.000%	100.000%
JK-9b	Redemption price	100.000%	100.000%
0	Accounting classification	Liability - fair value	Liability - amortised cost
11	Original date of issuance	09 Mar 2023	03 Mar 2023
12	Perpetual or dated	Dated	Dated
13	Original maturity date	09 Mar 2044	03 Mar 2036
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	9 Mar 2043 (or 3 Sep 2023 per Make Whole Call) / Tax or Loss absorption disqualification event at any time / Par or Make Whole Amount (as applicable)	3 Sep 2023 per Make Whole Call / Tax or Loss absorption disqualification event at any time / Make Whole Amount
16	Subsequent call dates, if applicable	N/A or at any time to 9 Mar 2043 per Make Whole Call	N/A or at any time to 2 Mar 2036 per Make Whole Call
	Coupons / dividends		
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed
18	Coupon rate and any related index	From 09/03/2043 rate changes from fixed 6.332% to SOFR + 2.650%	5.796%
19	Existence of a dividend stopper	No	No
UK-20a	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
JK-20b	(in terms of timing)  Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	(in terms of amount)  Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory bail-in power under UK Bankir Act 2009 – UK BoE/PRA – Statutory and contracture recognition
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc
30	Write-down features	Yes	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory bail-in power under UK Bankir Act 2009 – UK BoE/PRA – Statutory and contracture recognition
32	If write-down, full or partial	May be written down partially	May be written down partially
33	If write-down, permanent or temporary	Permanent	Permanent
	If temporary write-down, description of write-up mechanism	-	-
34a	Type of subordination (only for eligible liabilities)	Structural	Structural
34a UK-34b	Type of subordination (only for eligible liabilities)  Ranking of the instrument in normal insolvency proceedings <sup>3</sup>	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities
34a UK-34b	Type of subordination (only for eligible liabilities)  Ranking of the instrument in normal insolvency		
34a UK-34b 35	Type of subordination (only for eligible liabilities)  Ranking of the instrument in normal insolvency proceedings <sup>3</sup> Position in subordination hierarchy in liquidation (specify	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities
34a UK-34b 35 36 37	Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings <sup>3</sup> Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	4 - Senior notes and other pari passu liabilities  N/A	4 - Senior notes and other pari passu liabilities  N/A
34a UK-34b 35	Type of subordination (only for eligible liabilities)  Ranking of the instrument in normal insolvency proceedings <sup>3</sup> Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  Non-compliant transitioned features	4 - Senior notes and other pari passu liabilities  N/A	4 - Senior notes and other pari passu liabilities  N/A

<sup>&</sup>lt;sup>2</sup> Regulatory Values are before adjustments for the Disallowed Non-

Controlling Interests which are not done at instrument level.

Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

	ligible Liabilities	LICEC Haldings als	LICEC Haldians al-
2	Issuer	HSBC Holdings plc XS2597113989	HSBC Holdings plc XS2597114284
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	X52597113989	X52597114284
2a	Public or private placement	Public	Public
3	Governing law(s) of the instrument	English law	English law
3a	Contractual recognition of write down and conversion powers of resolution authorities	Yes	Yes
4	Regulatory treatment  Current treatment taking into account, where applicable, transitional CRR rules	N/A	N/A
5	Post-transitional CRR rules	N/A	N/A
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A	N/A
7	Instrument type (types to be specified by each jurisdiction)	Bond	Bond
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) <sup>2</sup>	USD 1,633m	USD 1,371m
9	Nominal amount of instrument	EUR 1,500m (USD 1,639m)	EUR 1,250m (USD 1,366m)
UK-9a	Issue price	100.000%	100.000%
UK-9b	Redemption price	100.000%	100.000%
10	Accounting classification	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	10 Mar 2023	10 Mar 2023
12	Perpetual or dated	Dated	Dated
13	Original maturity date	10 Mar 2028	10 Mar 2032
14 15	Issuer call subject to prior supervisory approval  Optional call date, contingent call dates and redemption amount	Yes 10 Mar 2027 (or 10 Sep 2023 per Make Whole Call)/ Tax or Loss absorption disqualification event at any time / Par or Make Whole Amount (as applicable)	Yes 10 Mar 2031 (or 10 Sep 2023 per Make Whole Call) Tax or Loss absorption disqualification event at any time / Par or Make Whole Amount (as applicable)
16	Subsequent call dates, if applicable	N/A or at any time to 10 Mar 2027 per Make Whole Call	N/A or at any time to 10 Mar 2031 per Make Whole Call
	Coupons / dividends		
17 18	Fixed or floating dividend/coupon Coupon rate and any related index	Fixed to Floating From 10/03/2027 rate changes from fixed 4.752% to 3 month Euribor + 1.290%	Fixed to Floating From 10/03/2031 rate changes from fixed 4.787% to 3 month Euribor + 1.550%
19	Existence of a dividend stopper	No	No
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative
23 24	Convertible or non-convertible  If convertible, conversion trigger(s)	Convertible  Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual	· · · · · · · · · · · · · · · · · · ·
25	If convertible, fully or partially	recognition  May convert fully or partially	recognition  May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc
30	Write-down features  If write-down, write-down trigger(s)	Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual	Yes Triggers to statutory bail-in power under UK Bankin Act 2009 – UK BoE/PRA – Statutory and contractua
32	If write-down, full or partial	recognition  May be written down partially	recognition  May be written down partially
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism		
34a	Type of subordination (only for eligible liabilities)	Structural	Structural
UK-34b	Ranking of the instrument in normal insolvency	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A
36	Non-compliant transitioned features	No	No
	If yes, specify non-compliant features	<del>, :-</del>	<del></del>
37			
37 37a	Link to the full term and conditions of the intrument		- click here

<sup>&</sup>lt;sup>2</sup> Regulatory Values are before adjustments for the Disallowed Non-

Controlling Interests which are not done at instrument level.

Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

	ligible Liabilities	HODO HALFARA	HODO Haldian al
2	Issuer	HSBC Holdings plc	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS2599142648	XS2621539910
2a	Public or private placement	Private	Public
3	Governing law(s) of the instrument	English law	English law
3a	Contractual recognition of write down and conversion powers of resolution authorities	Yes	Yes
4	Regulatory treatment  Current treatment taking into account, where applicable, transitional CRR rules	N/A	N/A
5	Post-transitional CRR rules	N/A	N/A
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A	N/A
7	Instrument type (types to be specified by each jurisdiction)	Bond	Bond
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) <sup>2</sup>	USD 149m	USD 1,883m
9	Nominal amount of instrument	EUR 135m (USD 148m)	EUR 1,750m (USD 1,912m)
UK-9a	Issue price	100.000%	100.000%
UK-9b	Redemption price	100.000%	100.000%
10	Accounting classification	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	16 Mar 2023	23 May 2023
12	Perpetual or dated	Dated	Dated
13	Original maturity date	16 Mar 2040	23 May 2033
14 15	Issuer call subject to prior supervisory approval  Optional call date, contingent call dates and redemption amount	Yes 16 Sep 2023 per Make Whole Call / Tax or Loss absorption disqualification event at any time / Make Whole Amount	Yes 23 May 2032 (or 23 Nov 2023 per Make Whole Call Tax or Loss absorption disqualification event at any time / Par or Make Whole Amount (as applicable)
16	Subsequent call dates, if applicable	N/A or at any time to 15 Mar 2040 per Make Whole Call	N/A or at any time to 23 May 2032 per Make Whole Call
17	Coupons / dividends	Fixed	Fixed to Floating
17 18	Fixed or floating dividend/coupon Coupon rate and any related index	4.816%	Fixed to Floating From 23/05/2032 rate changes from fixed 4.856% to 3 month Euribor + 1.943%
19	Existence of a dividend stopper	No	No
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No
22 23	Non-cumulative or cumulative	Cumulative	Cumulative
24	Convertible or non-convertible  If convertible, conversion trigger(s)	Convertible Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition	and the second s
25	If convertible, fully or partially	May convert fully or partially	recognition  May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc
30 31	Write-down features  If write-down, write-down trigger(s)	Yes Triggers to statutory bail-in power under UK Banking	Yes Triggers to statutory bail-in power under UK Banking
		Act 2009 – UK BoE/PRA – Statutory and contractual recognition	Act 2009 – UK BoE/PRA – Statutory and contractual recognition
32	If write-down, full or partial	May be written down partially	May be written down partially
33 34	If write-down, permanent or temporary  If temporary write-down, description of write-up	Permanent	Permanent
34a	mechanism  Type of subordination (only for eligible liabilities)	Structural	Structural
UK-34b	Ranking of the instrument in normal insolvency	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities
	proceedings <sup>3</sup> Position in subordination hierarchy in liquidation (specify	N/A	N/A
35	instrument type immediately senior to instrument)		
35	,		
36	Non-compliant transitioned features  If yes, specify non-compliant features	No	No
35 36 37 37a	Non-compliant transitioned features	No -	No -

<sup>&</sup>lt;sup>2</sup> Regulatory Values are before adjustments for the Disallowed Non-

Controlling Interests which are not done at instrument level.

Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

1	Issuer	HSBC Holdings plc	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier	XS2630484744	XS2642404177
	for private placement)		
2a	Public or private placement	Public	Private
3	Governing law(s) of the instrument	English law	English law
3a	Contractual recognition of write down and conversion	Yes	Yes
	powers of resolution authorities		
4	Regulatory treatment  Current treatment taking into account, where applicable,	N/A	N/A
•	transitional CRR rules		
5	Post-transitional CRR rules	N/A	N/A
6	Eligible at solo/(sub-)consolidated/ solo&(sub-	N/A	N/A
7	)consolidated	Dand	Dand
7	Instrument type (types to be specified by each jurisdiction)	Bond	Bond
8	Amount recognised in regulatory capital or eligible	USD 445m	USD 92m
	liabilities (Currency in million, as of most recent reporting		
	date) <sup>2</sup>		
9	Nominal amount of instrument	SGD 600m (USD 444m)	EUR 85m (USD 93m)
UK-9a	Issue price	100.000%	100.000%
UK-9b	Redemption price	100.000%	100.000%
10	Accounting classification	Liability - fair value	Liability - fair value
11	Original date of issuance	07 Jun 2023	30 Jun 2023
12	Perpetual or dated	Dated	Dated
13	Original maturity date	07 Jun 2029	30 Jun 2043
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	event at any time / Par	30 Jun 2030 / Tax or Loss absorption disqualification event at any time / Par
	amount	overtical arry arrior i ar	ovone at any anno / 1 an
16	Subsequent call dates, if applicable	N/A	N/A
	One and Albertando		
17	Coupons / dividends Fixed or floating dividend/coupon	Fixed to floating	Fixed
18	Coupon rate and any related index	From 07/06/2028 rate resets from fixed 4.500% to 1	5.150%
		year SORA OIS + 1.492%	
19	Existence of a dividend stopper	No	No
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory
UK-20b	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
	(in terms of amount)	······································	,
21	Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual
		recognition	recognition
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
			, ,
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
20	If convertible appoint issues of instrument is account.	USBC Holdings pla	USBC Holdings pla
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc
30	Write-down features	Yes	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banking	Triggers to statutory bail-in power under UK Banking
	······································	Act 2009 – UK BoE/PRA – Statutory and contractual	Act 2009 – UK BoE/PRA – Statutory and contractual
		recognition	recognition
32	If write-down, full or partial	May be written down partially	May be written down partially
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up		
	mechanism		
34a	Type of subordination (only for eligible liabilities)	Structural	Structural
UK-34b	Ranking of the instrument in normal insolvency	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities
35	proceedings <sup>3</sup> Position in subordination bigrarchy in liquidation (specify)	N/A	N/A
ან	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	IV/A
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features		
		<u>-</u>	-
37a	Link to the full term and conditions of the intrument	click here	click here

<sup>&</sup>lt;sup>2</sup> Regulatory Values are before adjustments for the Disallowed Non-

Controlling Interests which are not done at instrument level.

Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

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