

HSBC Bank plc

Main features of regulatory capital instruments

30 June 2023



This document is a disclosure document published as required by, and solely for the purpose of compliance with, Article 437(b) of The PRA Rulebook Disclosure (CRR) Part, to provide a description of the main features of the capital instruments of HSBC Bank plc and certain of its subsidiaries.

The information contained in this document has been compiled in accordance with CRR II, Commission Implementing Regulation (EU) No 1423/2013, Q&A published by the European Banking Authority and regulatory guidance published by the UK Prudential Regulatory Authority and the Bank of England. Assumptions on the regulatory treatment of the capital instruments described herein under CRR II reflect HSBC Bank plc's interpretation of current rules.

Following the end of the transition period following the UK's withdrawal from the EU, any reference herein to EU regulations and directives (including technical standards) should, as applicable, be read as a reference to the UK's version of such regulations and/or directives, as onshored into UK law under the European Union (Withdrawal) Act 2018, and as may be subsequently amended under UK law.

Disclosure in the required format has resulted in simplification and abbreviation of the features of the capital instruments described herein. The information contained in this document is not intended to be a comprehensive description of such capital instruments. No investor or prospective investor in any such capital instruments should rely upon the description contained in this document and none of HSBC Bank plc or any of its subsidiaries or affiliates shall be liable for any inaccuracy or misstatement contained in this document.

The full terms and conditions of the capital instruments, described herein, are available via the HSBC Group website (<http://www.hsbc.com/investor-relations/fixed-income-securities>) or by contacting HSBC Group Investor Relations (investorrelations@hsbc.com).

Information with respect to any capital instrument in this document should not be used for investment advice and does not constitute an offer to sell or solicitation of an offer to buy any such capital instrument or any advice or recommendation with respect to any such capital instrument. When making a decision about your investments, you should seek the advice of a professional financial adviser.

Contents

| Instrument | Page |
|--|-------------|
| Ordinary Shares | 4 |
| Non-Controlling Interest portion (HSBC Bank Malta plc) | 5 |
| EUR1,900m Undated Subordinated Resettable Additional Tier 1 Instruments issued 2015 (Callable December 2020 onwards) | 6 |
| Non-cumulative Third Dollar Preference Shares | 7 |
| EUR235m Undated Subordinated Resettable Additional Tier 1 Instruments issued 2016 (Callable 1 January 2022 onwards) | 8 |
| GBP555m Undated Subordinated Resettable Additional Tier 1 Instruments issued 2018 (Callable 28 March 2023 onwards) | 9 |
| EUR300m Undated Subordinated Resettable Additional Tier 1 Instruments issued 2018 (Callable 28 March 2023 onwards) | 10 |
| EUR200m 5.039% Undated Subordinated Additional Tier 1 Instruments issued 2019 (Callable 1 January 2025 onwards) | 11 |
| GBP500m 4.75% Undated Subordinated Additional Tier 1 Instruments issued 2019 (Callable 29 November 2024 onwards) | 12 |
| EUR250m 3.5% Undated Subordinated Additional Tier 1 Instruments issued 2019 (Callable 29 November 2024 onwards) | 13 |
| GBP431m 4.551% Undated Subordinated Additional Tier 1 Instruments issued 2019 (Callable 17 December 2024 onwards) | 14 |
| USD300m 7.65% Subordinated Notes 2025 | 15 |
| GBP300m 6.5% Subordinated Notes 2023 | 16 |
| GBP500m 5.375% Subordinated Notes 2033 | 17 |
| GBP225m 6.25% Subordinated Notes 2041 | 18 |
| GBP600m 4.75% Subordinated Notes 2046 | 19 |
| GBP200m Subordinated Loan 2028 | 20 |
| EUR300m Subordinated Loan 2028 | 21 |
| USD750m 4.186% Subordinated Loan 2027 | 22 |
| EUR2,000m 0.375% Subordinated Loan 2031 | 23 |
| EUR2,000m 0.375% Subordinated Loan 2031 | 24 |
| EUR1,250m 0.25% Subordinated Loan 2031 | 25 |
| USD2,000m 1.625% Subordinated Loan 2031 | 26 |
| EUR1,500m Floating Rate Subordinated Loan 2024 | 27 |
| EUR10m 4.21% Schuldscheindarlehen 2025 | 28 |
| EUR5m 4.21% Schuldscheindarlehen 2025 | 29 |
| EUR10m 5.5% Schuldscheindarlehen 2028 | 30 |
| EUR16m, TSDI, TMO-0.25%, Perpetual | 31 |
| EUR260m Floating Rate Subordinated Loan 2029 | 32 |
| EUR250m Undated Subordinated Additional Tier 1 Instruments issued 2022 (Callable 23 March 2027 onwards) | 33 |
| USD1,250m Floating Subordinated Loan 2028 | 34 |
| USD1,100m Floating Subordinated Loan 2033 | 35 |
| EUR400m Floating Subordinated Loan 2028 | 36 |
| EUR400m Floating Subordinated Loan 2029 | 37 |
| EUR1,500m Floating Subordinated Loan 2032 | 38 |
| EUR500m Floating Subordinated Loan 2028 | 39 |
| EUR500m Floating Subordinated Loan 2029 | 40 |
| EUR500m Floating Subordinated Loan 2028 | 41 |
| EUR85m 5.15% Subordinated Loan 2028 | 42 |

| | | <u>Ordinary Shares</u> |
|------|--|--|
| 1 | Issuer | HSBC Bank plc |
| 2 | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | N/A – Internal issuance |
| 2a | Public or private placement | Private |
| 3 | Governing law(s) of the instrument | English law |
| 3a | Contractual recognition of write down and conversion powers of resolution authorities | N/A |
| 4 | Current treatment taking into account, where applicable, transitional CRR rules | Common Equity Tier 1 |
| 5 | Post-transitional CRR II rules | Common Equity Tier 1 |
| 6 | Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated | Solo and Consolidated |
| 7 | Instrument type (types to be specified by each jurisdiction) | Ordinary Shares |
| 8 | Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) | GBP 1,217m |
| 9 | Nominal amount of instrument (Currency in million) | GBP 797m |
| 9a | Issue price ^{1,2} | GBP 1.000 per share |
| 9b | Redemption price | GBP 1.000 per share |
| 10 | Accounting classification | Shareholders' equity |
| 11 | Original date of issuance | Various |
| 12 | Perpetual or dated | Perpetual |
| 13 | Original maturity date | - |
| 14 | Issuer call subject to prior supervisory approval | - |
| 15 | Optional call date, contingent call dates and redemption amount | - |
| 16 | Subsequent call dates, if applicable | - |
| 17 | Fixed or floating dividend/coupon | - |
| 18 | Coupon rate and any related index | - |
| 19 | Existence of a dividend stopper | - |
| 20a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | - |
| 20b | Fully discretionary, partially discretionary or mandatory (in terms of amount) | - |
| 21 | Existence of step up or other incentive to redeem | - |
| 22 | Noncumulative or cumulative | Non-cumulative |
| 23 | Convertible or non-convertible | Non-convertible |
| 24 | If convertible, conversion trigger (s) | - |
| 25 | If convertible, fully or partially | - |
| 26 | If convertible, conversion rate | - |
| 27 | If convertible, mandatory or optional conversion | - |
| 28 | If convertible, specify instrument type convertible into | - |
| 29 | If convertible, specify issuer of instrument it converts into | - |
| 30 | Write-down features | - |
| 31 | If write-down, write-down trigger(s) | - |
| 32 | If write-down, full or partial | - |
| 33 | If write-down, permanent or temporary | - |
| 34 | If temporary write-down, description of write-up mechanism | - |
| 34b | Ranking of the instrument in normal insolvency proceedings ³ | 1 - Ordinary Shares |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Immediately subordinate to Additional Tier 1 |
| 36 | Non-compliant transitioned features | No |
| 37 | If yes, specify non-compliant features | - |
| 37.1 | Grandfathering dates | - |
| 37a | Link to the full term and conditions of the instrument (signposting) | Available on request |

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

Non-Controlling Interest portion (HSBC Bank Malta plc)

| | | |
|------|--|--|
| 1 | Issuer | HSBC Bank Malta plc (Non-Controlling Interest portion) |
| 2 | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | MT0000030107.E |
| 2a | Public or private placement | Public |
| 3 | Governing law(s) of the instrument | Laws of Malta |
| 3a | Contractual recognition of write down and conversion powers of resolution authorities | N/A |
| 4 | Current treatment taking into account, where applicable, transitional CRR rules | Common Equity Tier 1 |
| 5 | Post-transitional CRR II rules | Common Equity Tier 1 |
| 6 | Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated | Consolidated |
| 7 | Instrument type (types to be specified by each jurisdiction) | Ordinary Shares |
| 8 | Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) | GBP 28m |
| 9 | Nominal amount of instrument (Currency in million) | EUR 32m (GBP 28m) |
| 9a | Issue price ^{1,2} | EUR 0.300 per share |
| 9b | Redemption price | EUR 0.300 per share |
| 10 | Accounting classification | Non-controlling interest in consolidated subsidiary |
| 11 | Original date of issuance | Various |
| 12 | Perpetual or dated | Perpetual |
| 13 | Original maturity date | - |
| 14 | Issuer call subject to prior supervisory approval | - |
| 15 | Optional call date, contingent call dates and redemption amount | - |
| 16 | Subsequent call dates, if applicable | - |
| 17 | Fixed or floating dividend/coupon | - |
| 18 | Coupon rate and any related index | - |
| 19 | Existence of a dividend stopper | - |
| 20a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | - |
| 20b | Fully discretionary, partially discretionary or mandatory (in terms of amount) | - |
| 21 | Existence of step up or other incentive to redeem | - |
| 22 | Noncumulative or cumulative | Non-cumulative |
| 23 | Convertible or non-convertible | Non-convertible |
| 24 | If convertible, conversion trigger (s) | - |
| 25 | If convertible, fully or partially | - |
| 26 | If convertible, conversion rate | - |
| 27 | If convertible, mandatory or optional conversion | - |
| 28 | If convertible, specify instrument type convertible into | - |
| 29 | If convertible, specify issuer of instrument it converts into | - |
| 30 | Write-down features | - |
| 31 | If write-down, write-down trigger(s) | - |
| 32 | If write-down, full or partial | - |
| 33 | If write-down, permanent or temporary | - |
| 34 | If temporary write-down, description of write-up mechanism | - |
| 34b | Ranking of the instrument in normal insolvency proceedings ³ | 1 - Ordinary Shares |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Immediately subordinate to Additional Tier 1 |
| 36 | Non-compliant transitioned features | No |
| 37 | If yes, specify non-compliant features | - |
| 37.1 | Grandfathering dates | - |
| 37a | Link to the full term and conditions of the instrument (signposting) | Available on request |

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

| | | EUR1,900m Undated Subordinated Resettable Additional Tier 1 Instruments issued 2015 (Callable December 2020 onwards) HSBC Bank plc |
|------|--|---|
| 1 | Issuer | N/A – Internal issuance 9246 |
| 2 | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | Private |
| 2a | Public or private placement | English law |
| 3 | Governing law(s) of the instrument | No |
| 3a | Contractual recognition of write down and conversion powers of resolution authorities | Additional Tier 1 |
| 4 | Current treatment taking into account, where applicable, transitional CRR rules | Additional Tier 1 |
| 5 | Post-transitional CRR II rules | Solo and Consolidated |
| 6 | Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated | Additional Tier 1 |
| 7 | Instrument type (types to be specified by each jurisdiction) | GBP 1,388m |
| 8 | Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) | EUR 1,900m (GBP 1,631m) |
| 9 | Nominal amount of instrument (Currency in million) | 100.000% |
| 9a | Issue price ^{1,2} | 100.000% |
| 9b | Redemption price | Shareholders' equity |
| 10 | Accounting classification | 21 Dec 2015 |
| 11 | Original date of issuance | Perpetual |
| 12 | Perpetual or dated | - |
| 13 | Original maturity date | Yes |
| 14 | Issuer call subject to prior supervisory approval | 21 Dec 2020 / Tax and regulatory calls at any time / Par |
| 15 | Optional call date, contingent call dates and redemption amount | On any annual interest payment date after first call date |
| 16 | Subsequent call dates, if applicable | Fixed to floating |
| 17 | Fixed or floating dividend/coupon | From 21/12/2020 rate resets from fixed 5.950% to 5-year Mid-Market Swap Rate + 5.670%, resettable every 5 years. |
| 18 | Coupon rate and any related index | No |
| 19 | Existence of a dividend stopper | Fully discretionary |
| 20a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | Fully discretionary |
| 20b | Fully discretionary, partially discretionary or mandatory (in terms of amount) | No |
| 21 | Existence of step up or other incentive to redeem | Non-cumulative |
| 22 | Noncumulative or cumulative | Convertible |
| 23 | Convertible or non-convertible | Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA |
| 24 | If convertible, conversion trigger (s) | |
| 25 | If convertible, fully or partially | Always convert fully |
| 26 | If convertible, conversion rate | To be determined at conversion |
| 27 | If convertible, mandatory or optional conversion | Mandatory upon the occurrence of certain events |
| 28 | If convertible, specify instrument type convertible into | Common Equity Tier 1 |
| 29 | If convertible, specify issuer of instrument it converts into | HSBC Bank plc |
| 30 | Write-down features | Yes |
| 31 | If write-down, write-down trigger(s) | Contractual: Either Solo or Consolidated CET1 Ratio falls below 7.00%. Statutory:Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA |
| 32 | If write-down, full or partial | Full |
| 33 | If write-down, permanent or temporary | Permanent |
| 34 | If temporary write-down, description of write-up mechanism | None |
| 34b | Ranking of the instrument in normal insolvency proceedings ³ | 2 - Third dollar preference shares and AT1 instruments |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Immediately subordinate to Tier 2 |
| 36 | Non-compliant transitioned features | No |
| 37 | If yes, specify non-compliant features | N/A |
| 37.1 | Grandfathering dates | - |
| 37a | Link to the full term and conditions of the instrument (signposting) | Available on request |

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

Non-cumulative Third Dollar Preference Shares

| | | |
|------|--|---|
| 1 | Issuer | HSBC Bank plc |
| 2 | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | N/A – Internal issuance 8006 |
| 2a | Public or private placement | Private |
| 3 | Governing law(s) of the instrument | English law |
| 3a | Contractual recognition of write down and conversion powers of resolution authorities | No |
| 4 | Current treatment taking into account, where applicable, transitional CRR rules | Additional Tier 1 |
| 5 | Post-transitional CRR II rules | Additional Tier 1 |
| 6 | Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated | Solo and Consolidated |
| 7 | Instrument type (types to be specified by each jurisdiction) | Perpetual non-cumulative preference shares |
| 8 | Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) | GBP 0m |
| 9 | Nominal amount of instrument (Currency in million) | USD 0m (GBP 0m) |
| 9a | Issue price ^{1,2} | 100.000% |
| 9b | Redemption price | 100.000% |
| 10 | Accounting classification | Shareholders' equity |
| 11 | Original date of issuance | 22 Jun 2001 |
| 12 | Perpetual or dated | Perpetual |
| 13 | Original maturity date | - |
| 14 | Issuer call subject to prior supervisory approval | Yes |
| 15 | Optional call date, contingent call dates and redemption amount | 26 Jul 2006 / Par |
| 16 | Subsequent call dates, if applicable | Anytime after 26 July 2006 subject to 30 days notice |
| 17 | Fixed or floating dividend/coupon | Fixed |
| 18 | Coupon rate and any related index | 7.500% |
| 19 | Existence of a dividend stopper | No |
| 20a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | Fully discretionary |
| 20b | Fully discretionary, partially discretionary or mandatory (in terms of amount) | Fully discretionary |
| 21 | Existence of step up or other incentive to redeem | No |
| 22 | Noncumulative or cumulative | Non-cumulative |
| 23 | Convertible or non-convertible | Convertible |
| 24 | If convertible, conversion trigger (s) | Contractual: Either Solo or Consolidated Common Equity Tier 1 Ratio of the issuer as of any date falls below 7.00%. Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA |
| 25 | If convertible, fully or partially | Always convert fully |
| 26 | If convertible, conversion rate | To be determined at conversion |
| 27 | If convertible, mandatory or optional conversion | Mandatory upon the occurrence of certain events |
| 28 | If convertible, specify instrument type convertible into | Common Equity Tier 1 |
| 29 | If convertible, specify issuer of instrument it converts into | HSBC Bank plc |
| 30 | Write-down features | Yes |
| 31 | If write-down, write-down trigger(s) | Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA |
| 32 | If write-down, full or partial | Full |
| 33 | If write-down, permanent or temporary | Permanent |
| 34 | If temporary write-down, description of write-up mechanism | None |
| 34b | Ranking of the instrument in normal insolvency proceedings ³ | 2 - Third dollar preference shares and AT1 instruments |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Immediately subordinate to Tier 2 |
| 36 | Non-compliant transitioned features | No |
| 37 | If yes, specify non-compliant features | N/A |
| 37.1 | Grandfathering dates | - |
| 37a | Link to the full term and conditions of the instrument (signposting) | Available on request |

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

| | | <u>EUR235m Undated Subordinated Resettable Additional Tier 1 Instruments issued 2016 (Callable 1 January 2022 onwards)</u> HSBC Bank plc |
|------|--|--|
| 1 | Issuer | N/A – Internal issuance 9390 |
| 2 | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | Private |
| 2a | Public or private placement | English law |
| 3 | Governing law(s) of the instrument | No |
| 3a | Contractual recognition of write down and conversion powers of resolution authorities | Additional Tier 1 |
| 4 | Current treatment taking into account, where applicable, transitional CRR rules | Additional Tier 1 |
| 5 | Post-transitional CRR II rules | Solo and Consolidated |
| 6 | Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated | Additional Tier 1 |
| 7 | Instrument type (types to be specified by each jurisdiction) | GBP 197m |
| 8 | Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) | EUR 235m (GBP 202m) |
| 9 | Nominal amount of instrument (Currency in million) | 100.000% |
| 9a | Issue price ^{1,2} | 100.000% |
| 9b | Redemption price | Shareholders' equity |
| 10 | Accounting classification | 09 Dec 2016 |
| 11 | Original date of issuance | Perpetual |
| 12 | Perpetual or dated | - |
| 13 | Original maturity date | Yes |
| 14 | Issuer call subject to prior supervisory approval | 1 Jan 2022 / Tax and regulatory calls at any time / Par |
| 15 | Optional call date, contingent call dates and redemption amount | On any annual interest payment date after first call date |
| 16 | Subsequent call dates, if applicable | Fixed to floating |
| 17 | Fixed or floating dividend/coupon | From 01/01/2022 rate resets from fixed 5.650% to 5-year Mid-Market Swap Rate + 5.550%, resettable every 5 years. |
| 18 | Coupon rate and any related index | No |
| 19 | Existence of a dividend stopper | Fully discretionary |
| 20a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | Fully discretionary |
| 20b | Fully discretionary, partially discretionary or mandatory (in terms of amount) | No |
| 21 | Existence of step up or other incentive to redeem | Non-cumulative |
| 22 | Noncumulative or cumulative | Convertible |
| 23 | Convertible or non-convertible | Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA |
| 24 | If convertible, conversion trigger (s) | |
| 25 | If convertible, fully or partially | Always convert fully |
| 26 | If convertible, conversion rate | To be determined at conversion |
| 27 | If convertible, mandatory or optional conversion | Mandatory upon the occurrence of certain events |
| 28 | If convertible, specify instrument type convertible into | Common Equity Tier 1 |
| 29 | If convertible, specify issuer of instrument it converts into | HSBC Bank plc |
| 30 | Write-down features | Yes |
| 31 | If write-down, write-down trigger(s) | Contractual: Either Solo or Consolidated CET1 Ratio falls below 7.00%. Statutory: Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA |
| 32 | If write-down, full or partial | Full |
| 33 | If write-down, permanent or temporary | Permanent |
| 34 | If temporary write-down, description of write-up mechanism | None |
| 34b | Ranking of the instrument in normal insolvency proceedings ³ | 2 - Third dollar preference shares and AT1 instruments |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Immediately subordinate to Tier 2 |
| 36 | Non-compliant transitioned features | No |
| 37 | If yes, specify non-compliant features | N/A |
| 37.1 | Grandfathering dates | - |
| 37a | Link to the full term and conditions of the instrument (signposting) | Available on request |

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

| | | GBP555m Undated Subordinated Resettable Additional Tier 1 Instruments issued 2018 (Callable 28 March 2023 onwards) HSBC Bank plc |
|------|--|--|
| 1 | Issuer | N/A – Internal issuance 9392 |
| 2 | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | Private |
| 2a | Public or private placement | English law |
| 3 | Governing law(s) of the instrument | No |
| 3a | Contractual recognition of write down and conversion powers of resolution authorities | Additional Tier 1 |
| 4 | Current treatment taking into account, where applicable, transitional CRR rules | Additional Tier 1 |
| 5 | Post-transitional CRR II rules | Solo and Consolidated |
| 6 | Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated | Additional Tier 1 |
| 7 | Instrument type (types to be specified by each jurisdiction) | GBP 555m |
| 8 | Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) | GBP 555m |
| 9 | Nominal amount of instrument (Currency in million) | 100.000% |
| 9a | Issue price ^{1,2} | 100.000% |
| 9b | Redemption price | Shareholders' equity |
| 10 | Accounting classification | 28 Mar 2018 |
| 11 | Original date of issuance | Perpetual |
| 12 | Perpetual or dated | - |
| 13 | Original maturity date | Yes |
| 14 | Issuer call subject to prior supervisory approval | 28 Mar 2023 / Tax and regulatory calls at any time / Par |
| 15 | Optional call date, contingent call dates and redemption amount | On any annual interest payment date after first call date |
| 16 | Subsequent call dates, if applicable | Fixed to floating |
| 17 | Fixed or floating dividend/coupon | From 28/03/2023 rate resets from fixed 5.063% to 5-year Benchmark Gilt Rate + 3.875%, resettable every 5 years. |
| 18 | Coupon rate and any related index | No |
| 19 | Existence of a dividend stopper | Fully discretionary |
| 20a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | Fully discretionary |
| 20b | Fully discretionary, partially discretionary or mandatory (in terms of amount) | No |
| 21 | Existence of step up or other incentive to redeem | Non-cumulative |
| 22 | Noncumulative or cumulative | Convertible |
| 23 | Convertible or non-convertible | Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA |
| 24 | If convertible, conversion trigger (s) | |
| 25 | If convertible, fully or partially | Always convert fully |
| 26 | If convertible, conversion rate | To be determined at conversion |
| 27 | If convertible, mandatory or optional conversion | Mandatory upon the occurrence of certain events |
| 28 | If convertible, specify instrument type convertible into | Common Equity Tier 1 |
| 29 | If convertible, specify issuer of instrument it converts into | HSBC Bank plc |
| 30 | Write-down features | Yes |
| 31 | If write-down, write-down trigger(s) | Contractual: Either Solo or Consolidated CET1 Ratio falls below 7.00%. Statutory: Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA |
| 32 | If write-down, full or partial | Full |
| 33 | If write-down, permanent or temporary | Permanent |
| 34 | If temporary write-down, description of write-up mechanism | None |
| 34b | Ranking of the instrument in normal insolvency proceedings ³ | 2 - Third dollar preference shares and AT1 instruments |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Immediately subordinate to Tier 2 |
| 36 | Non-compliant transitioned features | No |
| 37 | If yes, specify non-compliant features | N/A |
| 37.1 | Grandfathering dates | - |
| 37a | Link to the full term and conditions of the instrument (signposting) | Available on request |

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

| | | EUR300m Undated Subordinated Resettable Additional Tier 1 Instruments issued 2018 (Callable 28 March 2023 onwards) |
|------|--|---|
| 1 | Issuer | HSBC Bank plc |
| 2 | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | N/A – Internal issuance 9391 |
| 2a | Public or private placement | Private |
| 3 | Governing law(s) of the instrument | English law |
| 3a | Contractual recognition of write down and conversion powers of resolution authorities | No |
| 4 | Current treatment taking into account, where applicable, transitional CRR rules | Additional Tier 1 |
| 5 | Post-transitional CRR II rules | Additional Tier 1 |
| 6 | Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated | Solo and Consolidated |
| 7 | Instrument type (types to be specified by each jurisdiction) | Additional Tier 1 |
| 8 | Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) | GBP 263m |
| 9 | Nominal amount of instrument (Currency in million) | EUR 300m (GBP 258m) |
| 9a | Issue price ^{1,2} | 100.000% |
| 9b | Redemption price | 100.000% |
| 10 | Accounting classification | Shareholders' equity |
| 11 | Original date of issuance | 28 Mar 2018 |
| 12 | Perpetual or dated | Perpetual |
| 13 | Original maturity date | - |
| 14 | Issuer call subject to prior supervisory approval | Yes |
| 15 | Optional call date, contingent call dates and redemption amount | 28 Mar 2023 / Tax and regulatory calls at any time / Par |
| 16 | Subsequent call dates, if applicable | On any annual interest payment date after first call date |
| 17 | Fixed or floating dividend/coupon | Fixed to floating |
| 18 | Coupon rate and any related index | From 28/03/2023 rate resets from fixed 3.813% to 5-year Mid-Market Swap Rate + 3.370%, resettable every 5 years. |
| 19 | Existence of a dividend stopper | No |
| 20a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | Fully discretionary |
| 20b | Fully discretionary, partially discretionary or mandatory (in terms of amount) | Fully discretionary |
| 21 | Existence of step up or other incentive to redeem | No |
| 22 | Noncumulative or cumulative | Non-cumulative |
| 23 | Convertible or non-convertible | Convertible |
| 24 | If convertible, conversion trigger (s) | Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA |
| 25 | If convertible, fully or partially | Always convert fully |
| 26 | If convertible, conversion rate | To be determined at conversion |
| 27 | If convertible, mandatory or optional conversion | Mandatory upon the occurrence of certain events |
| 28 | If convertible, specify instrument type convertible into | Common Equity Tier 1 |
| 29 | If convertible, specify issuer of instrument it converts into | HSBC Bank plc |
| 30 | Write-down features | Yes |
| 31 | If write-down, write-down trigger(s) | Contractual: Either Solo or Consolidated CET1 Ratio falls below 7.00%. Statutory:Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA |
| 32 | If write-down, full or partial | Full |
| 33 | If write-down, permanent or temporary | Permanent |
| 34 | If temporary write-down, description of write-up mechanism | None |
| 34b | Ranking of the instrument in normal insolvency proceedings ³ | 2 - Third dollar preference shares and AT1 instruments |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Immediately subordinate to Tier 2 |
| 36 | Non-compliant transitioned features | No |
| 37 | If yes, specify non-compliant features | N/A |
| 37.1 | Grandfathering dates | - |
| 37a | Link to the full term and conditions of the instrument (signposting) | Available on request |

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

**EUR200m 5.039% Undated Subordinated Additional Tier 1 Instruments
issued 2019 (Callable 1 January 2025 onwards)**
HSBC Bank plc

| | | |
|------|--|---|
| 1 | Issuer | HSBC Bank plc |
| 2 | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | N/A – Internal issuance 9423 |
| 2a | Public or private placement | Private |
| 3 | Governing law(s) of the instrument | English law |
| 3a | Contractual recognition of write down and conversion powers of resolution authorities | No |
| 4 | Current treatment taking into account, where applicable, transitional CRR rules | Additional Tier 1 |
| 5 | Post-transitional CRR II rules | Additional Tier 1 |
| 6 | Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated | Solo and Consolidated |
| 7 | Instrument type (types to be specified by each jurisdiction) | Additional Tier 1 |
| 8 | Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) | GBP 175m |
| 9 | Nominal amount of instrument (Currency in million) | EUR 200m (GBP 172m) |
| 9a | Issue price ^{1,2} | 100.000% |
| 9b | Redemption price | 100.000% |
| 10 | Accounting classification | Shareholders' equity |
| 11 | Original date of issuance | 30 Jan 2019 |
| 12 | Perpetual or dated | Perpetual |
| 13 | Original maturity date | - |
| 14 | Issuer call subject to prior supervisory approval | Yes |
| 15 | Optional call date, contingent call dates and redemption amount | 1 Jan 2025 / Tax and regulatory calls at any time / Par |
| 16 | Subsequent call dates, if applicable | On any annual interest payment date after first call date |
| 17 | Fixed or floating dividend/coupon | Fixed to floating |
| 18 | Coupon rate and any related index | From 01/01/2025 rate resets from fixed 5.039% to 5-year Mid-Market Swap Rate + 4.625%, resettable every 5 years. |
| 19 | Existence of a dividend stopper | No |
| 20a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | Fully discretionary |
| 20b | Fully discretionary, partially discretionary or mandatory (in terms of amount) | Fully discretionary |
| 21 | Existence of step up or other incentive to redeem | No |
| 22 | Noncumulative or cumulative | Non-cumulative |
| 23 | Convertible or non-convertible | Convertible |
| 24 | If convertible, conversion trigger (s) | Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA |
| 25 | If convertible, fully or partially | Always convert fully |
| 26 | If convertible, conversion rate | To be determined at conversion |
| 27 | If convertible, mandatory or optional conversion | Mandatory upon the occurrence of certain events |
| 28 | If convertible, specify instrument type convertible into | Common Equity Tier 1 |
| 29 | If convertible, specify issuer of instrument it converts into | HSBC Bank plc |
| 30 | Write-down features | Yes |
| 31 | If write-down, write-down trigger(s) | Contractual: Either Solo or Consolidated CET1 Ratio falls below 7.00%. Statutory:Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA |
| 32 | If write-down, full or partial | Full |
| 33 | If write-down, permanent or temporary | Permanent |
| 34 | If temporary write-down, description of write-up mechanism | None |
| 34b | Ranking of the instrument in normal insolvency proceedings ³ | 2 - Third dollar preference shares and AT1 instruments |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Immediately subordinate to Tier 2 |
| 36 | Non-compliant transitioned features | No |
| 37 | If yes, specify non-compliant features | N/A |
| 37.1 | Grandfathering dates | - |
| 37a | Link to the full term and conditions of the instrument (signposting) | Available on request |

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

**GBP500m 4.75% Undated Subordinated Additional Tier 1 Instruments
issued 2019 (Callable 29 November 2024 onwards)**
HSBC Bank plc

| | | |
|------|--|---|
| 1 | Issuer | HSBC Bank plc |
| 2 | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | N/A – Internal issuance 9495 |
| 2a | Public or private placement | Private |
| 3 | Governing law(s) of the instrument | English law |
| 3a | Contractual recognition of write down and conversion powers of resolution authorities | No |
| 4 | Current treatment taking into account, where applicable, transitional CRR rules | Additional Tier 1 |
| 5 | Post-transitional CRR II rules | Additional Tier 1 |
| 6 | Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated | Solo and Consolidated |
| 7 | Instrument type (types to be specified by each jurisdiction) | Additional Tier 1 |
| 8 | Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) | GBP 500m |
| 9 | Nominal amount of instrument (Currency in million) | GBP 500m |
| 9a | Issue price ^{1,2} | 100.000% |
| 9b | Redemption price | 100.000% |
| 10 | Accounting classification | Shareholders' equity |
| 11 | Original date of issuance | 29 Nov 2019 |
| 12 | Perpetual or dated | Perpetual |
| 13 | Original maturity date | - |
| 14 | Issuer call subject to prior supervisory approval | Yes |
| 15 | Optional call date, contingent call dates and redemption amount | 29 Nov 2024 / Tax and regulatory calls at any time / Par |
| 16 | Subsequent call dates, if applicable | On any annual interest payment date after first call date |
| 17 | Fixed or floating dividend/coupon | Fixed to floating |
| 18 | Coupon rate and any related index | From 29/11/2024 rate resets from fixed 4.750% to 5-year Benchmark Gilt Rate + 4.210%, resettable every 5 years. |
| 19 | Existence of a dividend stopper | No |
| 20a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | Fully discretionary |
| 20b | Fully discretionary, partially discretionary or mandatory (in terms of amount) | Fully discretionary |
| 21 | Existence of step up or other incentive to redeem | No |
| 22 | Noncumulative or cumulative | Non-cumulative |
| 23 | Convertible or non-convertible | Convertible |
| 24 | If convertible, conversion trigger (s) | Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA |
| 25 | If convertible, fully or partially | Always convert fully |
| 26 | If convertible, conversion rate | To be determined at conversion |
| 27 | If convertible, mandatory or optional conversion | Mandatory upon the occurrence of certain events |
| 28 | If convertible, specify instrument type convertible into | Common Equity Tier 1 |
| 29 | If convertible, specify issuer of instrument it converts into | HSBC Bank plc |
| 30 | Write-down features | Yes |
| 31 | If write-down, write-down trigger(s) | Contractual: Either Solo or Consolidated CET1 Ratio falls below 7.00%. Statutory:Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA |
| 32 | If write-down, full or partial | Full |
| 33 | If write-down, permanent or temporary | Permanent |
| 34 | If temporary write-down, description of write-up mechanism | None |
| 34b | Ranking of the instrument in normal insolvency proceedings ³ | 2 - Third dollar preference shares and AT1 instruments |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Immediately subordinate to Tier 2 |
| 36 | Non-compliant transitioned features | No |
| 37 | If yes, specify non-compliant features | N/A |
| 37.1 | Grandfathering dates | - |
| 37a | Link to the full term and conditions of the instrument (signposting) | Available on request |

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

**EUR250m 3.5% Undated Subordinated Additional Tier 1 Instruments
issued 2019 (Callable 29 November 2024 onwards)**
HSBC Bank plc

| | | |
|------|--|---|
| 1 | Issuer | HSBC Bank plc |
| 2 | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | N/A – Internal issuance 9497 |
| 2a | Public or private placement | Private |
| 3 | Governing law(s) of the instrument | English law |
| 3a | Contractual recognition of write down and conversion powers of resolution authorities | No |
| 4 | Current treatment taking into account, where applicable, transitional CRR rules | Additional Tier 1 |
| 5 | Post-transitional CRR II rules | Additional Tier 1 |
| 6 | Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated | Solo and Consolidated |
| 7 | Instrument type (types to be specified by each jurisdiction) | Additional Tier 1 |
| 8 | Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) | GBP 213m |
| 9 | Nominal amount of instrument (Currency in million) | EUR 250m (GBP 215m) |
| 9a | Issue price ^{1,2} | 100.000% |
| 9b | Redemption price | 100.000% |
| 10 | Accounting classification | Shareholders' equity |
| 11 | Original date of issuance | 29 Nov 2019 |
| 12 | Perpetual or dated | Perpetual |
| 13 | Original maturity date | - |
| 14 | Issuer call subject to prior supervisory approval | Yes |
| 15 | Optional call date, contingent call dates and redemption amount | 29 Nov 2024 / Tax and regulatory calls at any time / Par |
| 16 | Subsequent call dates, if applicable | On any annual interest payment date after first call date |
| 17 | Fixed or floating dividend/coupon | Fixed to floating |
| 18 | Coupon rate and any related index | From 29/11/2024 rate resets from fixed 3.500% to 5-year Mid-Market Swap Rate + 3.750%, resettable every 5 years. |
| 19 | Existence of a dividend stopper | No |
| 20a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | Fully discretionary |
| 20b | Fully discretionary, partially discretionary or mandatory (in terms of amount) | Fully discretionary |
| 21 | Existence of step up or other incentive to redeem | No |
| 22 | Noncumulative or cumulative | Non-cumulative |
| 23 | Convertible or non-convertible | Convertible |
| 24 | If convertible, conversion trigger (s) | Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA |
| 25 | If convertible, fully or partially | Always convert fully |
| 26 | If convertible, conversion rate | To be determined at conversion |
| 27 | If convertible, mandatory or optional conversion | Mandatory upon the occurrence of certain events |
| 28 | If convertible, specify instrument type convertible into | Common Equity Tier 1 |
| 29 | If convertible, specify issuer of instrument it converts into | HSBC Bank plc |
| 30 | Write-down features | Yes |
| 31 | If write-down, write-down trigger(s) | Contractual: Either Solo or Consolidated CET1 Ratio falls below 7.00%. Statutory:Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA |
| 32 | If write-down, full or partial | Full |
| 33 | If write-down, permanent or temporary | Permanent |
| 34 | If temporary write-down, description of write-up mechanism | None |
| 34b | Ranking of the instrument in normal insolvency proceedings ³ | 2 - Third dollar preference shares and AT1 instruments |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Immediately subordinate to Tier 2 |
| 36 | Non-compliant transitioned features | No |
| 37 | If yes, specify non-compliant features | N/A |
| 37.1 | Grandfathering dates | - |
| 37a | Link to the full term and conditions of the instrument (signposting) | Available on request |

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

GBP431m 4.551% Undated Subordinated Additional Tier 1 Instruments issued 2019 (Callable 17 December 2024 onwards)
HSBC Bank plc

| | | |
|------|--|---|
| 1 | Issuer | HSBC Bank plc |
| 2 | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | N/A – Internal issuance 9499 |
| 2a | Public or private placement | Private |
| 3 | Governing law(s) of the instrument | English law |
| 3a | Contractual recognition of write down and conversion powers of resolution authorities | No |
| 4 | Current treatment taking into account, where applicable, transitional CRR rules | Additional Tier 1 |
| 5 | Post-transitional CRR II rules | Additional Tier 1 |
| 6 | Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated | Solo and Consolidated |
| 7 | Instrument type (types to be specified by each jurisdiction) | Additional Tier 1 |
| 8 | Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) | GBP 431m |
| 9 | Nominal amount of instrument (Currency in million) | GBP 431m |
| 9a | Issue price ^{1,2} | 100.000% |
| 9b | Redemption price | 100.000% |
| 10 | Accounting classification | Shareholders' equity |
| 11 | Original date of issuance | 17 Dec 2019 |
| 12 | Perpetual or dated | Perpetual |
| 13 | Original maturity date | - |
| 14 | Issuer call subject to prior supervisory approval | Yes |
| 15 | Optional call date, contingent call dates and redemption amount | 17 Dec 2024 / Tax and regulatory calls at any time / Par |
| 16 | Subsequent call dates, if applicable | On any annual interest payment date after first call date |
| 17 | Fixed or floating dividend/coupon | Fixed to floating |
| 18 | Coupon rate and any related index | From 17/12/2024 rate resets from fixed 4.551% to 5-year Benchmark Gilt Rate + 3.800%, resettable every 5 years. |
| 19 | Existence of a dividend stopper | No |
| 20a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | Fully discretionary |
| 20b | Fully discretionary, partially discretionary or mandatory (in terms of amount) | Fully discretionary |
| 21 | Existence of step up or other incentive to redeem | No |
| 22 | Noncumulative or cumulative | Non-cumulative |
| 23 | Convertible or non-convertible | Convertible |
| 24 | If convertible, conversion trigger (s) | Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA |
| 25 | If convertible, fully or partially | Always convert fully |
| 26 | If convertible, conversion rate | To be determined at conversion |
| 27 | If convertible, mandatory or optional conversion | Mandatory upon the occurrence of certain events |
| 28 | If convertible, specify instrument type convertible into | Common Equity Tier 1 |
| 29 | If convertible, specify issuer of instrument it converts into | HSBC Bank plc |
| 30 | Write-down features | Yes |
| 31 | If write-down, write-down trigger(s) | Contractual: Either Solo or Consolidated CET1 Ratio falls below 7.00%. Statutory:Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA |
| 32 | If write-down, full or partial | Full |
| 33 | If write-down, permanent or temporary | Permanent |
| 34 | If temporary write-down, description of write-up mechanism | None |
| 34b | Ranking of the instrument in normal insolvency proceedings ³ | 2 - Third dollar preference shares and AT1 instruments |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Immediately subordinate to Tier 2 |
| 36 | Non-compliant transitioned features | No |
| 37 | If yes, specify non-compliant features | N/A |
| 37.1 | Grandfathering dates | - |
| 37a | Link to the full term and conditions of the instrument (signposting) | Available on request |

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

USD300m 7.65% Subordinated Notes 2025

| | | |
|------|--|---|
| 1 | Issuer | HSBC Bank plc |
| 2 | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | US597433AC57 |
| 2a | Public or private placement | Public |
| 3 | Governing law(s) of the instrument | Laws of the State of New York, save for the subordination provision |
| 3a | Contractual recognition of write down and conversion powers of resolution authorities | No |
| 4 | Current treatment taking into account, where applicable, transitional CRR rules | Tier 2 |
| 5 | Post-transitional CRR II rules | Ineligible |
| 6 | Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated | Solo and Consolidated |
| 7 | Instrument type (types to be specified by each jurisdiction) | Tier 2 |
| 8 | Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) | GBP 49m |
| 9 | Nominal amount of instrument (Currency in million) | USD 180m (GBP 142m) |
| 9a | Issue price ^{1,2} | 99.826 % |
| 9b | Redemption price | 100.000% |
| 10 | Accounting classification | Liability - amortised cost |
| 11 | Original date of issuance | 10 May 1995 |
| 12 | Perpetual or dated | Dated |
| 13 | Original maturity date | 01 May 2025 |
| 14 | Issuer call subject to prior supervisory approval | Yes |
| 15 | Optional call date, contingent call dates and redemption amount | Tax event at any time / Par |
| 16 | Subsequent call dates, if applicable | N/A |
| 17 | Fixed or floating dividend/coupon | Fixed |
| 18 | Coupon rate and any related index | 7.650% |
| 19 | Existence of a dividend stopper | No |
| 20a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | Mandatory |
| 20b | Fully discretionary, partially discretionary or mandatory (in terms of amount) | Mandatory |
| 21 | Existence of step up or other incentive to redeem | No |
| 22 | Noncumulative or cumulative | Cumulative |
| 23 | Convertible or non-convertible | Non-convertible |
| 24 | If convertible, conversion trigger (s) | Not applicable |
| 25 | If convertible, fully or partially | - |
| 26 | If convertible, conversion rate | - |
| 27 | If convertible, mandatory or optional conversion | - |
| 28 | If convertible, specify instrument type convertible into | - |
| 29 | If convertible, specify issuer of instrument it converts into | - |
| 30 | Write-down features | No |
| 31 | If write-down, write-down trigger(s) | - |
| 32 | If write-down, full or partial | - |
| 33 | If write-down, permanent or temporary | - |
| 34 | If temporary write-down, description of write-up mechanism | - |
| 34b | Ranking of the instrument in normal insolvency proceedings ³ | 4 - Subordinated notes and subordinated loans |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Immediately subordinate to senior creditors |
| 36 | Non-compliant transitioned features | Yes |
| 37 | If yes, specify non-compliant features | No express waiver of set-off and no contractual recognition provision for exercise of statutory write-down/ conversion powers. From 1 January 2022, in line with the Bank of England Statement of Policy on MREL (December 2021), non-CET1 own fund instruments issued externally by subsidiaries of HSBC Holdings plc no longer count towards MREL for the Group or HSBC Bank plc. |
| 37.1 | Grandfathering dates | Grandfathered to 01 May 2025 |
| 37a | Link to the full term and conditions of the instrument (signposting) | Click here |

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

GBP300m 6.5% Subordinated Notes 2023

| | | |
|------|--|--|
| 1 | Issuer | HSBC Bank plc |
| 2 | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | XS0088317853 |
| 2a | Public or private placement | Public |
| 3 | Governing law(s) of the instrument | English law |
| 3a | Contractual recognition of write down and conversion powers of resolution authorities | No |
| 4 | Current treatment taking into account, where applicable, transitional CRR rules | Tier 2 |
| 5 | Post-transitional CRR II rules | Tier 2 |
| 6 | Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated | Solo and Consolidated |
| 7 | Instrument type (types to be specified by each jurisdiction) | Tier 2 |
| 8 | Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) | GBP 1m |
| 9 | Nominal amount of instrument (Currency in million) | GBP 135m |
| 9a | Issue price ^{1,2} | 99.083 % |
| 9b | Redemption price | 100.000% |
| 10 | Accounting classification | Liability - amortised cost |
| 11 | Original date of issuance | 07 Jul 1998 |
| 12 | Perpetual or dated | Dated |
| 13 | Original maturity date | 07 Jul 2023 |
| 14 | Issuer call subject to prior supervisory approval | Yes |
| 15 | Optional call date, contingent call dates and redemption amount | Tax event at any time / Par |
| 16 | Subsequent call dates, if applicable | N/A |
| 17 | Fixed or floating dividend/coupon | Fixed |
| 18 | Coupon rate and any related index | 6.500% |
| 19 | Existence of a dividend stopper | No |
| 20a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | Mandatory |
| 20b | Fully discretionary, partially discretionary or mandatory (in terms of amount) | Mandatory |
| 21 | Existence of step up or other incentive to redeem | No |
| 22 | Noncumulative or cumulative | Cumulative |
| 23 | Convertible or non-convertible | Convertible |
| 24 | If convertible, conversion trigger (s) | Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA |
| 25 | If convertible, fully or partially | May convert fully or partially |
| 26 | If convertible, conversion rate | To be determined at conversion |
| 27 | If convertible, mandatory or optional conversion | Mandatory upon satisfaction of certain conditions |
| 28 | If convertible, specify instrument type convertible into | Common Equity Tier 1 |
| 29 | If convertible, specify issuer of instrument it converts into | HSBC Bank plc |
| 30 | Write-down features | Yes |
| 31 | If write-down, write-down trigger(s) | Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA |
| 32 | If write-down, full or partial | May be written down partially |
| 33 | If write-down, permanent or temporary | Permanent |
| 34 | If temporary write-down, description of write-up mechanism | - |
| 34b | Ranking of the instrument in normal insolvency proceedings ³ | 4 - Subordinated notes and subordinated loans |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Immediately subordinate to senior creditors |
| 36 | Non-compliant transitioned features | Yes |
| 37 | If yes, specify non-compliant features | From 1 January 2022, in line with the Bank of England Statement of Policy on MREL (December 2021), non-CET1 own fund instruments issued externally by subsidiaries of HSBC Holdings plc no longer count towards MREL for the Group or HSBC Bank plc. |
| 37.1 | Grandfathering dates | - |
| 37a | Link to the full term and conditions of the instrument (signposting) | Click here |

¹ XS0088317853 was issued in two tranches: £200m issued at 99.083% on 07/07/98 and £100m at 101.132% on 30/11/00.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

GBP500m 5.375% Subordinated Notes 2033

| | | |
|------|--|--|
| 1 | Issuer | HSBC Bank plc |
| 2 | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | XS0174470764 |
| 2a | Public or private placement | Public |
| 3 | Governing law(s) of the instrument | English law |
| 3a | Contractual recognition of write down and conversion powers of resolution authorities | No |
| 4 | Current treatment taking into account, where applicable, transitional CRR rules | Tier 2 |
| 5 | Post-transitional CRR II rules | Tier 2 |
| 6 | Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated | Solo and Consolidated |
| 7 | Instrument type (types to be specified by each jurisdiction) | Tier 2 |
| 8 | Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) | GBP 148m |
| 9 | Nominal amount of instrument (Currency in million) | GBP 157m |
| 9a | Issue price ^{1,2} | 98.825 % |
| 9b | Redemption price | 100.000% |
| 10 | Accounting classification | Liability - fair value |
| 11 | Original date of issuance | 22 Aug 2003 |
| 12 | Perpetual or dated | Dated |
| 13 | Original maturity date | 22 Aug 2033 |
| 14 | Issuer call subject to prior supervisory approval | Yes |
| 15 | Optional call date, contingent call dates and redemption amount | Tax event at any time / Par |
| 16 | Subsequent call dates, if applicable | N/A |
| 17 | Fixed or floating dividend/coupon | Fixed |
| 18 | Coupon rate and any related index | 5.375% |
| 19 | Existence of a dividend stopper | No |
| 20a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | Mandatory |
| 20b | Fully discretionary, partially discretionary or mandatory (in terms of amount) | Mandatory |
| 21 | Existence of step up or other incentive to redeem | No |
| 22 | Noncumulative or cumulative | Cumulative |
| 23 | Convertible or non-convertible | Convertible |
| 24 | If convertible, conversion trigger (s) | Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA |
| 25 | If convertible, fully or partially | May convert fully or partially |
| 26 | If convertible, conversion rate | To be determined at conversion |
| 27 | If convertible, mandatory or optional conversion | Mandatory upon satisfaction of certain conditions |
| 28 | If convertible, specify instrument type convertible into | Common Equity Tier 1 |
| 29 | If convertible, specify issuer of instrument it converts into | HSBC Bank plc |
| 30 | Write-down features | Yes |
| 31 | If write-down, write-down trigger(s) | Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA |
| 32 | If write-down, full or partial | May be written down partially |
| 33 | If write-down, permanent or temporary | Permanent |
| 34 | If temporary write-down, description of write-up mechanism | - |
| 34b | Ranking of the instrument in normal insolvency proceedings ³ | 4 - Subordinated notes and subordinated loans |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Immediately subordinate to senior creditors |
| 36 | Non-compliant transitioned features | Yes |
| 37 | If yes, specify non-compliant features | From 1 January 2022, in line with the Bank of England Statement of Policy on MREL (December 2021), non-CET1 own fund instruments issued externally by subsidiaries of HSBC Holdings plc no longer count towards MREL for the Group or HSBC Bank plc. |
| 37.1 | Grandfathering dates | - |
| 37a | Link to the full term and conditions of the instrument (signposting) | Click here |

³ *Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.*

GBP225m 6.25% Subordinated Notes 2041

| | | |
|------|--|--|
| 1 | Issuer | HSBC Bank plc |
| 2 | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | XS0120514335 |
| 2a | Public or private placement | Public |
| 3 | Governing law(s) of the instrument | English law |
| 3a | Contractual recognition of write down and conversion powers of resolution authorities | No |
| 4 | Current treatment taking into account, where applicable, transitional CRR rules | Tier 2 |
| 5 | Post-transitional CRR II rules | Tier 2 |
| 6 | Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated | Solo and Consolidated |
| 7 | Instrument type (types to be specified by each jurisdiction) | Tier 2 |
| 8 | Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) | GBP 35m |
| 9 | Nominal amount of instrument (Currency in million) | GBP 70m |
| 9a | Issue price ^{1,2} | 99.043 % |
| 9b | Redemption price | 100.000% |
| 10 | Accounting classification | Liability - amortised cost |
| 11 | Original date of issuance | 30 Nov 2000 |
| 12 | Perpetual or dated | Dated |
| 13 | Original maturity date | 30 Jan 2041 |
| 14 | Issuer call subject to prior supervisory approval | Yes |
| 15 | Optional call date, contingent call dates and redemption amount | Tax event at any time / Par |
| 16 | Subsequent call dates, if applicable | N/A |
| 17 | Fixed or floating dividend/coupon | Fixed |
| 18 | Coupon rate and any related index | 6.250% |
| 19 | Existence of a dividend stopper | No |
| 20a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | Mandatory |
| 20b | Fully discretionary, partially discretionary or mandatory (in terms of amount) | Mandatory |
| 21 | Existence of step up or other incentive to redeem | No |
| 22 | Noncumulative or cumulative | Cumulative |
| 23 | Convertible or non-convertible | Convertible |
| 24 | If convertible, conversion trigger (s) | Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA |
| 25 | If convertible, fully or partially | May convert fully or partially |
| 26 | If convertible, conversion rate | To be determined at conversion |
| 27 | If convertible, mandatory or optional conversion | Mandatory upon satisfaction of certain conditions |
| 28 | If convertible, specify instrument type convertible into | Common Equity Tier 1 |
| 29 | If convertible, specify issuer of instrument it converts into | HSBC Bank plc |
| 30 | Write-down features | Yes |
| 31 | If write-down, write-down trigger(s) | Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA |
| 32 | If write-down, full or partial | May be written down partially |
| 33 | If write-down, permanent or temporary | Permanent |
| 34 | If temporary write-down, description of write-up mechanism | - |
| 34b | Ranking of the instrument in normal insolvency proceedings ³ | 4 - Subordinated notes and subordinated loans |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Immediately subordinate to senior creditors |
| 36 | Non-compliant transitioned features | Yes |
| 37 | If yes, specify non-compliant features | From 1 January 2022, in line with the Bank of England Statement of Policy on MREL (December 2021), non-CET1 own fund instruments issued externally by subsidiaries of HSBC Holdings plc no longer count towards MREL for the Group or HSBC Bank plc. |
| 37.1 | Grandfathering dates | - |
| 37a | Link to the full term and conditions of the instrument (signposting) | Click here |

² XS0120514335 was issued in two tranches: £150m issued at 99.043% on 30/11/00 and £75m at 102.328% on 23/02/01.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

GBP600m 4.75% Subordinated Notes 2046

| | | |
|------|--|--|
| 1 | Issuer | HSBC Bank plc |
| 2 | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | XS0247840969 |
| 2a | Public or private placement | Public |
| 3 | Governing law(s) of the instrument | English law |
| 3a | Contractual recognition of write down and conversion powers of resolution authorities | No |
| 4 | Current treatment taking into account, where applicable, transitional CRR rules | Tier 2 |
| 5 | Post-transitional CRR II rules | Tier 2 |
| 6 | Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated | Solo and Consolidated |
| 7 | Instrument type (types to be specified by each jurisdiction) | Tier 2 |
| 8 | Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) | GBP 175m |
| 9 | Nominal amount of instrument (Currency in million) | GBP 237m |
| 9a | Issue price ^{1,2} | 98.507 % |
| 9b | Redemption price | 100.000% |
| 10 | Accounting classification | Liability - amortised cost |
| 11 | Original date of issuance | 24 Mar 2006 |
| 12 | Perpetual or dated | Dated |
| 13 | Original maturity date | 24 Mar 2046 |
| 14 | Issuer call subject to prior supervisory approval | Yes |
| 15 | Optional call date, contingent call dates and redemption amount | Tax event at any time / Par |
| 16 | Subsequent call dates, if applicable | N/A |
| 17 | Fixed or floating dividend/coupon | Fixed |
| 18 | Coupon rate and any related index | 4.750% |
| 19 | Existence of a dividend stopper | No |
| 20a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | Mandatory |
| 20b | Fully discretionary, partially discretionary or mandatory (in terms of amount) | Mandatory |
| 21 | Existence of step up or other incentive to redeem | No |
| 22 | Noncumulative or cumulative | Cumulative |
| 23 | Convertible or non-convertible | Convertible |
| 24 | If convertible, conversion trigger (s) | Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA |
| 25 | If convertible, fully or partially | May convert fully or partially |
| 26 | If convertible, conversion rate | To be determined at conversion |
| 27 | If convertible, mandatory or optional conversion | Mandatory upon satisfaction of certain conditions |
| 28 | If convertible, specify instrument type convertible into | Common Equity Tier 1 |
| 29 | If convertible, specify issuer of instrument it converts into | HSBC Bank plc |
| 30 | Write-down features | Yes |
| 31 | If write-down, write-down trigger(s) | Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA |
| 32 | If write-down, full or partial | May be written down partially |
| 33 | If write-down, permanent or temporary | Permanent |
| 34 | If temporary write-down, description of write-up mechanism | - |
| 34b | Ranking of the instrument in normal insolvency proceedings ³ | 4 - Subordinated notes and subordinated loans |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Immediately subordinate to senior creditors |
| 36 | Non-compliant transitioned features | Yes |
| 37 | If yes, specify non-compliant features | From 1 January 2022, in line with the Bank of England Statement of Policy on MREL (December 2021), non-CET1 own fund instruments issued externally by subsidiaries of HSBC Holdings plc no longer count towards MREL for the Group or HSBC Bank plc. |
| 37.1 | Grandfathering dates | - |
| 37a | Link to the full term and conditions of the instrument (signposting) | Click here |

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

GBP200m Subordinated Loan 2028

| | | |
|------|--|---|
| 1 | Issuer | HSBC Bank plc |
| 2 | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | N/A – Internal issuance 9361 |
| 2a | Public or private placement | Private |
| 3 | Governing law(s) of the instrument | English law |
| 3a | Contractual recognition of write down and conversion powers of resolution authorities | No |
| 4 | Current treatment taking into account, where applicable, transitional CRR rules | Tier 2 |
| 5 | Post-transitional CRR II rules | Tier 2 |
| 6 | Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated | Solo and Consolidated |
| 7 | Instrument type (types to be specified by each jurisdiction) | Tier 2 |
| 8 | Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) | GBP 194m |
| 9 | Nominal amount of instrument (Currency in million) | GBP 200m |
| 9a | Issue price ^{1,2} | 100.000% |
| 9b | Redemption price | 100.000% |
| 10 | Accounting classification | Liability - amortised cost |
| 11 | Original date of issuance | 10 May 2018 |
| 12 | Perpetual or dated | Dated |
| 13 | Original maturity date | 10 May 2028 |
| 14 | Issuer call subject to prior supervisory approval | Yes |
| 15 | Optional call date, contingent call dates and redemption amount | 10 May 2023 / Par |
| 16 | Subsequent call dates, if applicable | On each interest payment date after first call date |
| 17 | Fixed or floating dividend/coupon | Floating |
| 18 | Coupon rate and any related index | Compounded Daily SONIA Rate + 1.807% |
| 19 | Existence of a dividend stopper | No |
| 20a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | Mandatory |
| 20b | Fully discretionary, partially discretionary or mandatory (in terms of amount) | Mandatory |
| 21 | Existence of step up or other incentive to redeem | No |
| 22 | Noncumulative or cumulative | Cumulative |
| 23 | Convertible or non-convertible | Convertible |
| 24 | If convertible, conversion trigger (s) | Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA |
| 25 | If convertible, fully or partially | May convert fully or partially |
| 26 | If convertible, conversion rate | To be determined at conversion |
| 27 | If convertible, mandatory or optional conversion | Mandatory upon satisfaction of certain conditions |
| 28 | If convertible, specify instrument type convertible into | Common Equity Tier 1 |
| 29 | If convertible, specify issuer of instrument it converts into | HSBC Bank plc |
| 30 | Write-down features | Yes |
| 31 | If write-down, write-down trigger(s) | Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA |
| 32 | If write-down, full or partial | May be written down partially |
| 33 | If write-down, permanent or temporary | Permanent |
| 34 | If temporary write-down, description of write-up mechanism | - |
| 34b | Ranking of the instrument in normal insolvency proceedings ³ | 4 - Subordinated notes and subordinated loans |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Immediately subordinate to senior creditors |
| 36 | Non-compliant transitioned features | No |
| 37 | If yes, specify non-compliant features | N/A |
| 37.1 | Grandfathering dates | - |
| 37a | Link to the full term and conditions of the instrument (signposting) | Available on request |

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

EUR300m Subordinated Loan 2028

| | | |
|------|--|---|
| 1 | Issuer | HSBC Bank plc |
| 2 | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | N/A – Internal issuance 9388 |
| 2a | Public or private placement | Private |
| 3 | Governing law(s) of the instrument | English law |
| 3a | Contractual recognition of write down and conversion powers of resolution authorities | No |
| 4 | Current treatment taking into account, where applicable, transitional CRR rules | Tier 2 |
| 5 | Post-transitional CRR II rules | Tier 2 |
| 6 | Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated | Solo and Consolidated |
| 7 | Instrument type (types to be specified by each jurisdiction) | Tier 2 |
| 8 | Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) | GBP 256m |
| 9 | Nominal amount of instrument (Currency in million) | EUR 300m (GBP 258m) |
| 9a | Issue price ^{1,2} | 100.000% |
| 9b | Redemption price | 100.000% |
| 10 | Accounting classification | Liability - amortised cost |
| 11 | Original date of issuance | 21 Jun 2018 |
| 12 | Perpetual or dated | Dated |
| 13 | Original maturity date | 21 Jun 2028 |
| 14 | Issuer call subject to prior supervisory approval | Yes |
| 15 | Optional call date, contingent call dates and redemption amount | 21 Jun 2023 / Par |
| 16 | Subsequent call dates, if applicable | On each interest payment date after first call date |
| 17 | Fixed or floating dividend/coupon | Floating |
| 18 | Coupon rate and any related index | 3 month EURIBOR + 1.500% |
| 19 | Existence of a dividend stopper | No |
| 20a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | Mandatory |
| 20b | Fully discretionary, partially discretionary or mandatory (in terms of amount) | Mandatory |
| 21 | Existence of step up or other incentive to redeem | No |
| 22 | Noncumulative or cumulative | Cumulative |
| 23 | Convertible or non-convertible | Convertible |
| 24 | If convertible, conversion trigger (s) | Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA |
| 25 | If convertible, fully or partially | May convert fully or partially |
| 26 | If convertible, conversion rate | To be determined at conversion |
| 27 | If convertible, mandatory or optional conversion | Mandatory upon satisfaction of certain conditions |
| 28 | If convertible, specify instrument type convertible into | Common Equity Tier 1 |
| 29 | If convertible, specify issuer of instrument it converts into | HSBC Bank plc |
| 30 | Write-down features | Yes |
| 31 | If write-down, write-down trigger(s) | Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA |
| 32 | If write-down, full or partial | May be written down partially |
| 33 | If write-down, permanent or temporary | Permanent |
| 34 | If temporary write-down, description of write-up mechanism | NA |
| 34b | Ranking of the instrument in normal insolvency proceedings ³ | 4 - Subordinated notes and subordinated loans |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Immediately subordinate to senior creditors |
| 36 | Non-compliant transitioned features | No |
| 37 | If yes, specify non-compliant features | N/A |
| 37.1 | Grandfathering dates | - |
| 37a | Link to the full term and conditions of the instrument (signposting) | Available on request |

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

USD750m 4.186% Subordinated Loan 2027

| | | |
|------|--|---|
| 1 | Issuer | HSBC Bank plc |
| 2 | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | N/A – Internal issuance 9323 |
| 2a | Public or private placement | Private |
| 3 | Governing law(s) of the instrument | English law |
| 3a | Contractual recognition of write down and conversion powers of resolution authorities | No |
| 4 | Current treatment taking into account, where applicable, transitional CRR rules | Tier 2 |
| 5 | Post-transitional CRR II rules | Tier 2 |
| 6 | Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated | Solo and Consolidated |
| 7 | Instrument type (types to be specified by each jurisdiction) | Tier 2 |
| 8 | Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) | GBP 409m |
| 9 | Nominal amount of instrument (Currency in million) | USD 750m (GBP 589m) |
| 9a | Issue price ^{1,2} | 100.000% |
| 9b | Redemption price | 100.000% |
| 10 | Accounting classification | Liability - fair value |
| 11 | Original date of issuance | 13 Mar 2017 |
| 12 | Perpetual or dated | Dated |
| 13 | Original maturity date | 13 Mar 2027 |
| 14 | Issuer call subject to prior supervisory approval | No |
| 15 | Optional call date, contingent call dates and redemption amount | NA |
| 16 | Subsequent call dates, if applicable | - |
| 17 | Fixed or floating dividend/coupon | Fixed |
| 18 | Coupon rate and any related index | 4.186% |
| 19 | Existence of a dividend stopper | No |
| 20a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | Mandatory |
| 20b | Fully discretionary, partially discretionary or mandatory (in terms of amount) | Mandatory |
| 21 | Existence of step up or other incentive to redeem | No |
| 22 | Noncumulative or cumulative | Cumulative |
| 23 | Convertible or non-convertible | Convertible |
| 24 | If convertible, conversion trigger (s) | Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA |
| 25 | If convertible, fully or partially | May convert fully or partially |
| 26 | If convertible, conversion rate | To be determined at conversion |
| 27 | If convertible, mandatory or optional conversion | Mandatory upon satisfaction of certain conditions |
| 28 | If convertible, specify instrument type convertible into | Common Equity Tier 1 |
| 29 | If convertible, specify issuer of instrument it converts into | HSBC Bank plc |
| 30 | Write-down features | Yes |
| 31 | If write-down, write-down trigger(s) | Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA |
| 32 | If write-down, full or partial | May be written down partially |
| 33 | If write-down, permanent or temporary | Permanent |
| 34 | If temporary write-down, description of write-up mechanism | - |
| 34b | Ranking of the instrument in normal insolvency proceedings ³ | 4 - Subordinated notes and subordinated loans |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Immediately subordinate to senior creditors |
| 36 | Non-compliant transitioned features | No |
| 37 | If yes, specify non-compliant features | N/A |
| 37.1 | Grandfathering dates | - |
| 37a | Link to the full term and conditions of the instrument (signposting) | Available on request |

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

EUR2,000m 0.375% Subordinated Loan 2031

| | | |
|------|--|---|
| 1 | Issuer | HSBC Bank plc |
| 2 | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | N/A – Internal issuance 9513 |
| 2a | Public or private placement | Private |
| 3 | Governing law(s) of the instrument | English law |
| 3a | Contractual recognition of write down and conversion powers of resolution authorities | No |
| 4 | Current treatment taking into account, where applicable, transitional CRR rules | Tier 2 |
| 5 | Post-transitional CRR II rules | Tier 2 |
| 6 | Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated | Solo and Consolidated |
| 7 | Instrument type (types to be specified by each jurisdiction) | Tier 2 |
| 8 | Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) | GBP 1,546m |
| 9 | Nominal amount of instrument (Currency in million) | EUR 2,000m (GBP 1,717m) |
| 9a | Issue price ^{1,2} | 100.000% |
| 9b | Redemption price | 100.000% |
| 10 | Accounting classification | Liability - amortised cost |
| 11 | Original date of issuance | 05 Mar 2021 |
| 12 | Perpetual or dated | Dated |
| 13 | Original maturity date | 05 Mar 2031 |
| 14 | Issuer call subject to prior supervisory approval | No |
| 15 | Optional call date, contingent call dates and redemption amount | 5 March 2026 / Tax event at any time / Par |
| 16 | Subsequent call dates, if applicable | On any annual interest payment date after first call date |
| 17 | Fixed or floating dividend/coupon | Fixed to Floating |
| 18 | Coupon rate and any related index | From 05/03/2026 rate changes from fixed 0.375% to 3 month EURIBOR + 0.780% |
| 19 | Existence of a dividend stopper | No |
| 20a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | Mandatory |
| 20b | Fully discretionary, partially discretionary or mandatory (in terms of amount) | Mandatory |
| 21 | Existence of step up or other incentive to redeem | No |
| 22 | Noncumulative or cumulative | Cumulative |
| 23 | Convertible or non-convertible | Convertible |
| 24 | If convertible, conversion trigger (s) | Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA |
| 25 | If convertible, fully or partially | May convert fully or partially |
| 26 | If convertible, conversion rate | To be determined at conversion |
| 27 | If convertible, mandatory or optional conversion | Mandatory upon satisfaction of certain conditions |
| 28 | If convertible, specify instrument type convertible into | Common Equity Tier 1 |
| 29 | If convertible, specify issuer of instrument it converts into | HSBC Bank plc |
| 30 | Write-down features | Yes |
| 31 | If write-down, write-down trigger(s) | Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA |
| 32 | If write-down, full or partial | May be written down partially |
| 33 | If write-down, permanent or temporary | Permanent |
| 34 | If temporary write-down, description of write-up mechanism | NA |
| 34b | Ranking of the instrument in normal insolvency proceedings ³ | 4 - Subordinated notes and subordinated loans |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Immediately subordinate to senior creditors |
| 36 | Non-compliant transitioned features | No |
| 37 | If yes, specify non-compliant features | N/A |
| 37.1 | Grandfathering dates | - |
| 37a | Link to the full term and conditions of the instrument (signposting) | Available on request |

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

EUR2,000m 0.375% Subordinated Loan 2031

| | | |
|------|--|---|
| 1 | Issuer | HSBC Bank plc |
| 2 | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | N/A – Internal issuance 9514 |
| 2a | Public or private placement | Private |
| 3 | Governing law(s) of the instrument | English law |
| 3a | Contractual recognition of write down and conversion powers of resolution authorities | No |
| 4 | Current treatment taking into account, where applicable, transitional CRR rules | Tier 2 |
| 5 | Post-transitional CRR II rules | Tier 2 |
| 6 | Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated | Solo and Consolidated |
| 7 | Instrument type (types to be specified by each jurisdiction) | Tier 2 |
| 8 | Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) | GBP 1,546m |
| 9 | Nominal amount of instrument (Currency in million) | EUR 2,000m (GBP 1,717m) |
| 9a | Issue price ^{1,2} | 100.000% |
| 9b | Redemption price | 100.000% |
| 10 | Accounting classification | Liability - amortised cost |
| 11 | Original date of issuance | 05 Mar 2021 |
| 12 | Perpetual or dated | Dated |
| 13 | Original maturity date | 05 Mar 2031 |
| 14 | Issuer call subject to prior supervisory approval | No |
| 15 | Optional call date, contingent call dates and redemption amount | 5 Mar 2026 / Tax event at any time / Par |
| 16 | Subsequent call dates, if applicable | On any annual interest payment date after first call date |
| 17 | Fixed or floating dividend/coupon | Fixed to Floating |
| 18 | Coupon rate and any related index | From 05/03/2026 rate changes from fixed 0.375% to 3 month EURIBOR + 0.780% |
| 19 | Existence of a dividend stopper | No |
| 20a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | Mandatory |
| 20b | Fully discretionary, partially discretionary or mandatory (in terms of amount) | Mandatory |
| 21 | Existence of step up or other incentive to redeem | No |
| 22 | Noncumulative or cumulative | Cumulative |
| 23 | Convertible or non-convertible | Convertible |
| 24 | If convertible, conversion trigger (s) | Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA |
| 25 | If convertible, fully or partially | May convert fully or partially |
| 26 | If convertible, conversion rate | To be determined at conversion |
| 27 | If convertible, mandatory or optional conversion | Mandatory upon satisfaction of certain conditions |
| 28 | If convertible, specify instrument type convertible into | Common Equity Tier 1 |
| 29 | If convertible, specify issuer of instrument it converts into | HSBC Bank plc |
| 30 | Write-down features | Yes |
| 31 | If write-down, write-down trigger(s) | Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA |
| 32 | If write-down, full or partial | May be written down partially |
| 33 | If write-down, permanent or temporary | Permanent |
| 34 | If temporary write-down, description of write-up mechanism | NA |
| 34b | Ranking of the instrument in normal insolvency proceedings ³ | 4 - Subordinated notes and subordinated loans |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Immediately subordinate to senior creditors |
| 36 | Non-compliant transitioned features | No |
| 37 | If yes, specify non-compliant features | N/A |
| 37.1 | Grandfathering dates | - |
| 37a | Link to the full term and conditions of the instrument (signposting) | Available on request |

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

EUR1,250m 0.25% Subordinated Loan 2031

| | | |
|------|--|---|
| 1 | Issuer | HSBC Bank plc |
| 2 | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | N/A – Internal issuance 9515 |
| 2a | Public or private placement | Private |
| 3 | Governing law(s) of the instrument | English law |
| 3a | Contractual recognition of write down and conversion powers of resolution authorities | No |
| 4 | Current treatment taking into account, where applicable, transitional CRR rules | Tier 2 |
| 5 | Post-transitional CRR II rules | Tier 2 |
| 6 | Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated | Solo and Consolidated |
| 7 | Instrument type (types to be specified by each jurisdiction) | Tier 2 |
| 8 | Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) | GBP 966m |
| 9 | Nominal amount of instrument (Currency in million) | EUR 1,250m (GBP 1,073m) |
| 9a | Issue price ^{1,2} | 100.000% |
| 9b | Redemption price | 100.000% |
| 10 | Accounting classification | Liability - amortised cost |
| 11 | Original date of issuance | 05 Mar 2021 |
| 12 | Perpetual or dated | Dated |
| 13 | Original maturity date | 05 Mar 2031 |
| 14 | Issuer call subject to prior supervisory approval | No |
| 15 | Optional call date, contingent call dates and redemption amount | 5 Mar 2026 / Tax event at any time / Par |
| 16 | Subsequent call dates, if applicable | On any annual interest payment date after first call date |
| 17 | Fixed or floating dividend/coupon | Fixed to Floating |
| 18 | Coupon rate and any related index | From 05/03/2026 rate changes from fixed 0.250% to 3 month EURIBOR + 0.700% |
| 19 | Existence of a dividend stopper | No |
| 20a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | Mandatory |
| 20b | Fully discretionary, partially discretionary or mandatory (in terms of amount) | Mandatory |
| 21 | Existence of step up or other incentive to redeem | No |
| 22 | Noncumulative or cumulative | Cumulative |
| 23 | Convertible or non-convertible | Convertible |
| 24 | If convertible, conversion trigger (s) | Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA |
| 25 | If convertible, fully or partially | May convert fully or partially |
| 26 | If convertible, conversion rate | To be determined at conversion |
| 27 | If convertible, mandatory or optional conversion | Mandatory upon satisfaction of certain conditions |
| 28 | If convertible, specify instrument type convertible into | Common Equity Tier 1 |
| 29 | If convertible, specify issuer of instrument it converts into | HSBC Bank plc |
| 30 | Write-down features | Yes |
| 31 | If write-down, write-down trigger(s) | Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA |
| 32 | If write-down, full or partial | May be written down partially |
| 33 | If write-down, permanent or temporary | Permanent |
| 34 | If temporary write-down, description of write-up mechanism | NA |
| 34b | Ranking of the instrument in normal insolvency proceedings ³ | 4 - Subordinated notes and subordinated loans |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Immediately subordinate to senior creditors |
| 36 | Non-compliant transitioned features | No |
| 37 | If yes, specify non-compliant features | N/A |
| 37.1 | Grandfathering dates | - |
| 37a | Link to the full term and conditions of the instrument (signposting) | Available on request |

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

USD2,000m 1.625% Subordinated Loan 2031

| | | |
|------|--|---|
| 1 | Issuer | HSBC Bank plc |
| 2 | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | N/A – Internal issuance 9516 |
| 2a | Public or private placement | Private |
| 3 | Governing law(s) of the instrument | English law |
| 3a | Contractual recognition of write down and conversion powers of resolution authorities | No |
| 4 | Current treatment taking into account, where applicable, transitional CRR rules | Tier 2 |
| 5 | Post-transitional CRR II rules | Tier 2 |
| 6 | Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated | Solo and Consolidated |
| 7 | Instrument type (types to be specified by each jurisdiction) | Tier 2 |
| 8 | Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) | GBP 1,424m |
| 9 | Nominal amount of instrument (Currency in million) | USD 2,000m (GBP 1,572m) |
| 9a | Issue price ^{1,2} | 100.000% |
| 9b | Redemption price | 100.000% |
| 10 | Accounting classification | Liability - amortised cost |
| 11 | Original date of issuance | 05 Mar 2021 |
| 12 | Perpetual or dated | Dated |
| 13 | Original maturity date | 05 Mar 2031 |
| 14 | Issuer call subject to prior supervisory approval | Yes |
| 15 | Optional call date, contingent call dates and redemption amount | 5 Mar 2026 / Tax event at any time / Par |
| 16 | Subsequent call dates, if applicable | On each interest payment date after first call date |
| 17 | Fixed or floating dividend/coupon | Fixed to Floating |
| 18 | Coupon rate and any related index | From 05/03/2026 rate changes from fixed 1.625% to SOFR + 1.110% |
| 19 | Existence of a dividend stopper | No |
| 20a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | Mandatory |
| 20b | Fully discretionary, partially discretionary or mandatory (in terms of amount) | Mandatory |
| 21 | Existence of step up or other incentive to redeem | No |
| 22 | Noncumulative or cumulative | Cumulative |
| 23 | Convertible or non-convertible | Convertible |
| 24 | If convertible, conversion trigger (s) | Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA |
| 25 | If convertible, fully or partially | May convert fully or partially |
| 26 | If convertible, conversion rate | To be determined at conversion |
| 27 | If convertible, mandatory or optional conversion | Mandatory upon satisfaction of certain conditions |
| 28 | If convertible, specify instrument type convertible into | Common Equity Tier 1 |
| 29 | If convertible, specify issuer of instrument it converts into | HSBC Bank plc |
| 30 | Write-down features | Yes |
| 31 | If write-down, write-down trigger(s) | Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA |
| 32 | If write-down, full or partial | May be written down partially |
| 33 | If write-down, permanent or temporary | Permanent |
| 34 | If temporary write-down, description of write-up mechanism | NA |
| 34b | Ranking of the instrument in normal insolvency proceedings ³ | 4 - Subordinated notes and subordinated loans |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Immediately subordinate to senior creditors |
| 36 | Non-compliant transitioned features | No |
| 37 | If yes, specify non-compliant features | N/A |
| 37.1 | Grandfathering dates | - |
| 37a | Link to the full term and conditions of the instrument (signposting) | Available on request |

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

EUR1,500m Floating Rate Subordinated Loan 2024

| | | |
|------|--|---|
| 1 | Issuer | HSBC Bank plc |
| 2 | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | N/A – Internal issuance 9420 |
| 2a | Public or private placement | Private |
| 3 | Governing law(s) of the instrument | English law |
| 3a | Contractual recognition of write down and conversion powers of resolution authorities | No |
| 4 | Current treatment taking into account, where applicable, transitional CRR rules | Tier 2 |
| 5 | Post-transitional CRR II rules | Tier 2 |
| 6 | Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated | Solo and Consolidated |
| 7 | Instrument type (types to be specified by each jurisdiction) | Tier 2 |
| 8 | Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) | GBP 379m |
| 9 | Nominal amount of instrument (Currency in million) | EUR 1,500m (GBP 1,288m) |
| 9a | Issue price ^{1,2} | 100.000% |
| 9b | Redemption price | 100.000% |
| 10 | Accounting classification | Liability - amortised cost |
| 11 | Original date of issuance | 19 Dec 2018 |
| 12 | Perpetual or dated | Dated |
| 13 | Original maturity date | 19 Dec 2024 |
| 14 | Issuer call subject to prior supervisory approval | Yes |
| 15 | Optional call date, contingent call dates and redemption amount | 19 Dec 2023 / Tax call at any time / Par |
| 16 | Subsequent call dates, if applicable | On each interest payment date after first call date |
| 17 | Fixed or floating dividend/coupon | Floating |
| 18 | Coupon rate and any related index | 3 month EURIBOR + 1.510% |
| 19 | Existence of a dividend stopper | No |
| 20a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | Mandatory |
| 20b | Fully discretionary, partially discretionary or mandatory (in terms of amount) | Mandatory |
| 21 | Existence of step up or other incentive to redeem | No |
| 22 | Noncumulative or cumulative | Cumulative |
| 23 | Convertible or non-convertible | Convertible |
| 24 | If convertible, conversion trigger (s) | Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA |
| 25 | If convertible, fully or partially | May convert fully or partially |
| 26 | If convertible, conversion rate | To be determined at conversion |
| 27 | If convertible, mandatory or optional conversion | Mandatory upon satisfaction of certain conditions |
| 28 | If convertible, specify instrument type convertible into | Common Equity Tier 1 |
| 29 | If convertible, specify issuer of instrument it converts into | HSBC Bank plc |
| 30 | Write-down features | Yes |
| 31 | If write-down, write-down trigger(s) | Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA |
| 32 | If write-down, full or partial | May be written down partially |
| 33 | If write-down, permanent or temporary | Permanent |
| 34 | If temporary write-down, description of write-up mechanism | NA |
| 34b | Ranking of the instrument in normal insolvency proceedings ³ | 4 - Subordinated notes and subordinated loans |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Immediately subordinate to senior creditors |
| 36 | Non-compliant transitioned features | No |
| 37 | If yes, specify non-compliant features | N/A |
| 37.1 | Grandfathering dates | - |
| 37a | Link to the full term and conditions of the instrument (signposting) | Available on request |

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

EUR10m 4.21% Schuldsscheindarlehen 2025

| | | |
|------|--|--|
| 1 | Issuer | HSBC Continental Europe (transferred from HSBC Trinkaus & Burkhardt GmbH) ⁴ |
| 2 | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | Private Placement 17 |
| 2a | Public or private placement | Private |
| 3 | Governing law(s) of the instrument | German law |
| 3a | Contractual recognition of write down and conversion powers of resolution authorities | No |
| 4 | Current treatment taking into account, where applicable, transitional CRR rules | Tier 2 |
| 5 | Post-transitional CRR II rules | Ineligible |
| 6 | Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated | Consolidated |
| 7 | Instrument type (types to be specified by each jurisdiction) | Tier 2 |
| 8 | Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) | GBP 2m |
| 9 | Nominal amount of instrument (Currency in million) | EUR 10m (GBP 9m) |
| 9a | Issue price ^{1,2} | 100.000% |
| 9b | Redemption price | 100.000% |
| 10 | Accounting classification | Liability - amortised cost |
| 11 | Original date of issuance | 07 Jul 2005 |
| 12 | Perpetual or dated | Dated |
| 13 | Original maturity date | 07 Jul 2025 |
| 14 | Issuer call subject to prior supervisory approval | No |
| 15 | Optional call date, contingent call dates and redemption amount | - |
| 16 | Subsequent call dates, if applicable | N/A |
| 17 | Fixed or floating dividend/coupon | Fixed |
| 18 | Coupon rate and any related index | 4.210% |
| 19 | Existence of a dividend stopper | No |
| 20a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | Partially discretionary |
| 20b | Fully discretionary, partially discretionary or mandatory (in terms of amount) | N/A |
| 21 | Existence of step up or other incentive to redeem | No |
| 22 | Noncumulative or cumulative | Cumulative |
| 23 | Convertible or non-convertible | Convertible |
| 24 | If convertible, conversion trigger (s) | Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under the Single Resolution Mechanism (SRM) Regulation – Single Resolution Board (SRB) |
| 25 | If convertible, fully or partially | May convert fully or partially |
| 26 | If convertible, conversion rate | To be determined at conversion |
| 27 | If convertible, mandatory or optional conversion | Mandatory upon satisfaction of certain conditions |
| 28 | If convertible, specify instrument type convertible into | Common Equity Tier 1 |
| 29 | If convertible, specify issuer of instrument it converts into | HSBC Continental Europe |
| 30 | Write-down features | Yes |
| 31 | If write-down, write-down trigger(s) | Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under the Single Resolution Mechanism (SRM) Regulation – Single Resolution Board (SRB) |
| 32 | If write-down, full or partial | May be written down partially |
| 33 | If write-down, permanent or temporary | Permanent |
| 34 | If temporary write-down, description of write-up mechanism | N/A |
| 34b | Ranking of the instrument in normal insolvency proceedings ³ | 3 - Subordinated loans |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Immediately subordinated to Senior Non Preferred Instruments |
| 36 | Non-compliant transitioned features | Yes |
| 37 | If yes, specify non-compliant features | No express waiver of set-off. From 1 January 2022, in line with the Bank of England Statement of Policy on MREL (December 2021), non-CET1 own fund instruments issued externally by subsidiaries of HSBC Holdings plc no longer count towards MREL for the Group or HSBC Bank plc. |
| 37.1 | Grandfathering dates | Grandfathered to 28 Jun 2025 |
| 37a | Link to the full term and conditions of the instrument (signposting) | Click here |

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

⁴ As at 30 June 2023 these liabilities have been transferred to HSBC Continental Europe via a hive-down mechanism, as outlined in the commercial register application, which was filed in the Local Court of Dusseldorf on 5 June 2023

EUR5m 4.21% Schuldscheindarlehen 2025

| | | |
|------|--|--|
| 1 | Issuer | HSBC Continental Europe (transferred from HSBC Trinkaus & Burkhardt GmbH) ⁴ |
| 2 | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | Private Placement 18 |
| 2a | Public or private placement | Private |
| 3 | Governing law(s) of the instrument | German law |
| 3a | Contractual recognition of write down and conversion powers of resolution authorities | No |
| 4 | Current treatment taking into account, where applicable, transitional CRR rules | Tier 2 |
| 5 | Post-transitional CRR II rules | Ineligible |
| 6 | Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated | Consolidated |
| 7 | Instrument type (types to be specified by each jurisdiction) | Tier 2 |
| 8 | Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) | GBP 2m |
| 9 | Nominal amount of instrument (Currency in million) | EUR 5m (GBP 4m) |
| 9a | Issue price ^{1,2} | 100.000% |
| 9b | Redemption price | 100.000% |
| 10 | Accounting classification | Liability - amortised cost |
| 11 | Original date of issuance | 08 Jul 2005 |
| 12 | Perpetual or dated | Dated |
| 13 | Original maturity date | 08 Jul 2025 |
| 14 | Issuer call subject to prior supervisory approval | No |
| 15 | Optional call date, contingent call dates and redemption amount | - |
| 16 | Subsequent call dates, if applicable | N/A |
| 17 | Fixed or floating dividend/coupon | Fixed |
| 18 | Coupon rate and any related index | 4.210% |
| 19 | Existence of a dividend stopper | No |
| 20a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | Partially discretionary |
| 20b | Fully discretionary, partially discretionary or mandatory (in terms of amount) | N/A |
| 21 | Existence of step up or other incentive to redeem | No |
| 22 | Noncumulative or cumulative | Cumulative |
| 23 | Convertible or non-convertible | Convertible |
| 24 | If convertible, conversion trigger (s) | Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under the Single Resolution Mechanism (SRM) Regulation – Single Resolution Board (SRB) |
| 25 | If convertible, fully or partially | May convert fully or partially |
| 26 | If convertible, conversion rate | To be determined at conversion |
| 27 | If convertible, mandatory or optional conversion | Mandatory upon satisfaction of certain conditions |
| 28 | If convertible, specify instrument type convertible into | Common Equity Tier 1 |
| 29 | If convertible, specify issuer of instrument it converts into | HSBC Continental Europe |
| 30 | Write-down features | Yes |
| 31 | If write-down, write-down trigger(s) | Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under the Single Resolution Mechanism (SRM) Regulation – Single Resolution Board (SRB) |
| 32 | If write-down, full or partial | May be written down partially |
| 33 | If write-down, permanent or temporary | Permanent |
| 34 | If temporary write-down, description of write-up mechanism | N/A |
| 34b | Ranking of the instrument in normal insolvency proceedings ³ | 3 - Subordinated loans |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Immediately subordinate to senior creditors |
| 36 | Non-compliant transitioned features | Yes |
| 37 | If yes, specify non-compliant features | No express waiver of set-off. From 1 January 2022, in line with the Bank of England Statement of Policy on MREL (December 2021), non-CET1 own fund instruments issued externally by subsidiaries of HSBC Holdings plc no longer count towards MREL for the Group or HSBC Bank plc. |
| 37.1 | Grandfathering dates | Grandfathered to 28 Jun 2025 |
| 37a | Link to the full term and conditions of the instrument (signposting) | Click here |

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

⁴ As at 30 June 2023 these liabilities have been transferred to HSBC Continental Europe via a hive-down mechanism, as outlined in the commercial register application, which was filed in the Local Court of Dusseldorf on 5 June 2023

EUR10m 5.5% Schuldscheindarlehen 2028

| | | |
|------|--|--|
| 1 | Issuer | HSBC Continental Europe (transferred from HSBC Trinkaus & Burkhardt GmbH) ⁴ |
| 2 | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | Private Placement 19 |
| 2a | Public or private placement | Private |
| 3 | Governing law(s) of the instrument | German law |
| 3a | Contractual recognition of write down and conversion powers of resolution authorities | No |
| 4 | Current treatment taking into account, where applicable, transitional CRR rules | Tier 2 |
| 5 | Post-transitional CRR II rules | Ineligible |
| 6 | Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated | Consolidated |
| 7 | Instrument type (types to be specified by each jurisdiction) | Tier 2 |
| 8 | Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) | GBP 7m |
| 9 | Nominal amount of instrument (Currency in million) | EUR 10m (GBP 9m) |
| 9a | Issue price ^{1,2} | 86.530 % |
| 9b | Redemption price | 100.000% |
| 10 | Accounting classification | Liability - amortised cost |
| 11 | Original date of issuance | 25 Jun 2002 |
| 12 | Perpetual or dated | Dated |
| 13 | Original maturity date | 26 Jun 2028 |
| 14 | Issuer call subject to prior supervisory approval | No |
| 15 | Optional call date, contingent call dates and redemption amount | - |
| 16 | Subsequent call dates, if applicable | N/A |
| 17 | Fixed or floating dividend/coupon | Fixed |
| 18 | Coupon rate and any related index | 5.500% |
| 19 | Existence of a dividend stopper | No |
| 20a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | Partially discretionary |
| 20b | Fully discretionary, partially discretionary or mandatory (in terms of amount) | N/A |
| 21 | Existence of step up or other incentive to redeem | No |
| 22 | Noncumulative or cumulative | Cumulative |
| 23 | Convertible or non-convertible | Convertible |
| 24 | If convertible, conversion trigger (s) | Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under the Single Resolution Mechanism (SRM) Regulation – Single Resolution Board (SRB) |
| 25 | If convertible, fully or partially | May convert fully or partially |
| 26 | If convertible, conversion rate | To be determined at conversion |
| 27 | If convertible, mandatory or optional conversion | Mandatory upon satisfaction of certain conditions |
| 28 | If convertible, specify instrument type convertible into | Common Equity Tier 1 |
| 29 | If convertible, specify issuer of instrument it converts into | HSBC Continental Europe |
| 30 | Write-down features | Yes |
| 31 | If write-down, write-down trigger(s) | Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under the Single Resolution Mechanism (SRM) Regulation – Single Resolution Board (SRB) |
| 32 | If write-down, full or partial | May be written down partially |
| 33 | If write-down, permanent or temporary | Permanent |
| 34 | If temporary write-down, description of write-up mechanism | N/A |
| 34b | Ranking of the instrument in normal insolvency proceedings ³ | 3 - Subordinated loans |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Immediately subordinate to senior creditors |
| 36 | Non-compliant transitioned features | Yes |
| 37 | If yes, specify non-compliant features | No express waiver of set-off. From 1 January 2022, in line with the Bank of England Statement of Policy on MREL (December 2021), non-CET1 own fund instruments issued externally by subsidiaries of HSBC Holdings plc no longer count towards MREL for the Group or HSBC Bank plc. |
| 37.1 | Grandfathering dates | Grandfathered to 28 Jun 2025 |
| 37a | Link to the full term and conditions of the instrument (signposting) | Click here |

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

⁴ As at 30 June 2023 these liabilities have been transferred to HSBC Continental Europe via a hive-down mechanism, as outlined in the commercial register application, which was filed in the Local Court of Dusseldorf on 5 June 2023

EUR16m, TSDI, TMO-0.25%, Perpetual

| | | |
|------|--|--|
| 1 | Issuer | HSBC Continental Europe |
| 2 | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | FR0000585333 |
| 2a | Public or private placement | Public |
| 3 | Governing law(s) of the instrument | French law |
| 3a | Contractual recognition of write down and conversion powers of resolution authorities | No |
| 4 | Current treatment taking into account, where applicable, transitional CRR rules | Tier 2 |
| 5 | Post-transitional CRR II rules | Ineligible |
| 6 | Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated | Consolidated |
| 7 | Instrument type (types to be specified by each jurisdiction) | Tier 2 |
| 8 | Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) | GBP 11m |
| 9 | Nominal amount of instrument (Currency in million) | EUR 16m (GBP 14m) |
| 9a | Issue price ^{1,2} | 100.000% |
| 9b | Redemption price | 100.000% |
| 10 | Accounting classification | Liability - amortised cost |
| 11 | Original date of issuance | 22 Jul 1985 |
| 12 | Perpetual or dated | Perpetual |
| 13 | Original maturity date | - |
| 14 | Issuer call subject to prior supervisory approval | No |
| 15 | Optional call date, contingent call dates and redemption amount | - |
| 16 | Subsequent call dates, if applicable | N/A |
| 17 | Fixed or floating dividend/coupon | Floating |
| 18 | Coupon rate and any related index | TEC10 (TMO has been replaced by TEC10+0.25%, i.e. 10y constant maturity French government bond) + 0.250% |
| 19 | Existence of a dividend stopper | No |
| 20a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | Mandatory |
| 20b | Fully discretionary, partially discretionary or mandatory (in terms of amount) | Mandatory |
| 21 | Existence of step up or other incentive to redeem | No |
| 22 | Noncumulative or cumulative | Cumulative |
| 23 | Convertible or non-convertible | Convertible |
| 24 | If convertible, conversion trigger (s) | Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under the Single Resolution Mechanism (SRM) Regulation – Single Resolution Board (SRB) |
| 25 | If convertible, fully or partially | May convert fully or partially |
| 26 | If convertible, conversion rate | To be determined at conversion |
| 27 | If convertible, mandatory or optional conversion | Mandatory upon satisfaction of certain conditions |
| 28 | If convertible, specify instrument type convertible into | Common Equity Tier 1 |
| 29 | If convertible, specify issuer of instrument it converts into | HSBC Continental Europe |
| 30 | Write-down features | Yes |
| 31 | If write-down, write-down trigger(s) | Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under the Single Resolution Mechanism (SRM) Regulation – Single Resolution Board (SRB) |
| 32 | If write-down, full or partial | May be written down partially |
| 33 | If write-down, permanent or temporary | Permanent |
| 34 | If temporary write-down, description of write-up mechanism | N/A |
| 34b | Ranking of the instrument in normal insolvency proceedings ³ | 3 - Subordinated loans |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Immediately subordinate to more senior Tier 2 instruments |
| 36 | Non-compliant transitioned features | Yes |
| 37 | If yes, specify non-compliant features | No express waiver of set-off. From 1 January 2022, in line with the Bank of England Statement of Policy on MREL (December 2021), non-CET1 own fund instruments issued externally by subsidiaries of HSBC Holdings plc no longer count towards MREL for the Group or HSBC Bank plc. |
| 37.1 | Grandfathering dates | Grandfathered to 28 Jun 2025 |
| 37a | Link to the full term and conditions of the instrument (signposting) | Click here |

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

EUR260m Floating Rate Subordinated Loan 2029

| | | |
|------|--|---|
| 1 | Issuer | HSBC Continental Europe |
| 2 | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | N/A – Internal issuance 9223 |
| 2a | Public or private placement | Private |
| 3 | Governing law(s) of the instrument | French law |
| 3a | Contractual recognition of write down and conversion powers of resolution authorities | Yes |
| 4 | Current treatment taking into account, where applicable, transitional CRR rules | Tier 2 |
| 5 | Post-transitional CRR II rules | Tier 2 |
| 6 | Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated | Consolidated |
| 7 | Instrument type (types to be specified by each jurisdiction) | Tier 2 |
| 8 | Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) | GBP 178m |
| 9 | Nominal amount of instrument (Currency in million) | EUR 260m (GBP 223m) |
| 9a | Issue price ^{1,2} | 100.000% |
| 9b | Redemption price | 100.000% |
| 10 | Accounting classification | Liability - amortised cost |
| 11 | Original date of issuance | 22 Dec 2014 |
| 12 | Perpetual or dated | Dated |
| 13 | Original maturity date | 22 Dec 2029 |
| 14 | Issuer call subject to prior supervisory approval | Yes |
| 15 | Optional call date, contingent call dates and redemption amount | 22 Dec 2024 / Tax event at any time / Par |
| 16 | Subsequent call dates, if applicable | Callable on any interest payment date after first call date |
| 17 | Fixed or floating dividend/coupon | Floating |
| 18 | Coupon rate and any related index | 3 month EURIBOR + 2.010% |
| 19 | Existence of a dividend stopper | No |
| 20a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | Mandatory |
| 20b | Fully discretionary, partially discretionary or mandatory (in terms of amount) | Mandatory |
| 21 | Existence of step up or other incentive to redeem | No |
| 22 | Noncumulative or cumulative | Cumulative |
| 23 | Convertible or non-convertible | Convertible |
| 24 | If convertible, conversion trigger (s) | Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under the Single Resolution Mechanism (SRM) Regulation – Single Resolution Board (SRB) |
| 25 | If convertible, fully or partially | May convert fully or partially |
| 26 | If convertible, conversion rate | To be determined at conversion |
| 27 | If convertible, mandatory or optional conversion | Mandatory upon satisfaction of certain conditions |
| 28 | If convertible, specify instrument type convertible into | Common Equity Tier 1 |
| 29 | If convertible, specify issuer of instrument it converts into | HSBC Continental Europe |
| 30 | Write-down features | Yes |
| 31 | If write-down, write-down trigger(s) | Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under the Single Resolution Mechanism (SRM) Regulation – Single Resolution Board (SRB) |
| 32 | If write-down, full or partial | May be written down partially |
| 33 | If write-down, permanent or temporary | Permanent |
| 34 | If temporary write-down, description of write-up mechanism | N/A |
| 34b | Ranking of the instrument in normal insolvency proceedings ³ | 3 - Subordinated loans |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Immediately subordinated to Senior Non Preferred Instruments |
| 36 | Non-compliant transitioned features | No |
| 37 | If yes, specify non-compliant features | N/A |
| 37.1 | Grandfathering dates | - |
| 37a | Link to the full term and conditions of the instrument (signposting) | Available on request |

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

EUR250m Undated Subordinated Additional Tier 1 Instruments issued 2022 (Callable 23 March 2027 onwards)

| | | |
|------|--|---|
| 1 | Issuer | HSBC Bank plc |
| 2 | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | N/A – Internal issuance 9543 |
| 2a | Public or private placement | Private |
| 3 | Governing law(s) of the instrument | English law |
| 3a | Contractual recognition of write down and conversion powers of resolution authorities | No |
| 4 | Current treatment taking into account, where applicable, transitional CRR rules | Additional Tier 1 |
| 5 | Post-transitional CRR II rules | Additional Tier 1 |
| 6 | Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated | Solo and Consolidated |
| 7 | Instrument type (types to be specified by each jurisdiction) | Additional Tier 1 |
| 8 | Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) | GBP 208m |
| 9 | Nominal amount of instrument (Currency in million) | EUR 250m (GBP 215m) |
| 9a | Issue price ^{1,2} | 100.000% |
| 9b | Redemption price | 100.000% |
| 10 | Accounting classification | Shareholders' equity |
| 11 | Original date of issuance | 23 Mar 2022 |
| 12 | Perpetual or dated | Perpetual |
| 13 | Original maturity date | - |
| 14 | Issuer call subject to prior supervisory approval | Yes |
| 15 | Optional call date, contingent call dates and redemption amount | 23 Mar 2027 / Tax call on any interest payment date or regulatory call at any time / Par |
| 16 | Subsequent call dates, if applicable | On each interest payment date after first call date |
| 17 | Fixed or floating dividend/coupon | Floating |
| 18 | Coupon rate and any related index | 3 month EURIBOR + 4.060% |
| 19 | Existence of a dividend stopper | No |
| 20a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | Fully discretionary |
| 20b | Fully discretionary, partially discretionary or mandatory (in terms of amount) | Fully discretionary |
| 21 | Existence of step up or other incentive to redeem | No |
| 22 | Noncumulative or cumulative | Non-cumulative |
| 23 | Convertible or non-convertible | Convertible |
| 24 | If convertible, conversion trigger (s) | Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA |
| 25 | If convertible, fully or partially | Always convert fully |
| 26 | If convertible, conversion rate | To be determined at conversion |
| 27 | If convertible, mandatory or optional conversion | Mandatory upon the occurrence of certain events |
| 28 | If convertible, specify instrument type convertible into | Common Equity Tier 1 |
| 29 | If convertible, specify issuer of instrument it converts into | HSBC Bank plc |
| 30 | Write-down features | Yes |
| 31 | If write-down, write-down trigger(s) | Contractual: Either Solo or Consolidated CET1 Ratio falls below 7.00%. Statutory:Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA |
| 32 | If write-down, full or partial | Full |
| 33 | If write-down, permanent or temporary | Permanent |
| 34 | If temporary write-down, description of write-up mechanism | None |
| 34b | Ranking of the instrument in normal insolvency proceedings ³ | 2 - Third dollar preference shares and AT1 instruments |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Immediately subordinate to Tier 2 |
| 36 | Non-compliant transitioned features | No |
| 37 | If yes, specify non-compliant features | N/A |
| 37.1 | Grandfathering dates | - |
| 37a | Link to the full term and conditions of the instrument (signposting) | Available on request |

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

USD1,250m Floating Subordinated Loan 2028

| | | |
|------|--|---|
| 1 | Issuer | HSBC Bank plc |
| 2 | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | N/A – Internal issuance 9544 |
| 2a | Public or private placement | Private |
| 3 | Governing law(s) of the instrument | English law |
| 3a | Contractual recognition of write down and conversion powers of resolution authorities | No |
| 4 | Current treatment taking into account, where applicable, transitional CRR rules | Tier 2 |
| 5 | Post-transitional CRR II rules | Tier 2 |
| 6 | Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated | Solo and Consolidated |
| 7 | Instrument type (types to be specified by each jurisdiction) | Tier 2 |
| 8 | Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) | GBP 931m |
| 9 | Nominal amount of instrument (Currency in million) | USD 1,250m (GBP 982m) |
| 9a | Issue price ^{1,2} | 100.000% |
| 9b | Redemption price | 100.000% |
| 10 | Accounting classification | Liability - amortised cost |
| 11 | Original date of issuance | 30 Mar 2022 |
| 12 | Perpetual or dated | Dated |
| 13 | Original maturity date | 30 Mar 2028 |
| 14 | Issuer call subject to prior supervisory approval | Yes |
| 15 | Optional call date, contingent call dates and redemption amount | 30 Mar 2027 / Tax and regulatory calls at any time / Par |
| 16 | Subsequent call dates, if applicable | On each interest payment date after first call date |
| 17 | Fixed or floating dividend/coupon | Floating |
| 18 | Coupon rate and any related index | SOFR + 1.830% |
| 19 | Existence of a dividend stopper | No |
| 20a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | Mandatory |
| 20b | Fully discretionary, partially discretionary or mandatory (in terms of amount) | Mandatory |
| 21 | Existence of step up or other incentive to redeem | No |
| 22 | Noncumulative or cumulative | Cumulative |
| 23 | Convertible or non-convertible | Convertible |
| 24 | If convertible, conversion trigger (s) | Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA |
| 25 | If convertible, fully or partially | May convert fully or partially |
| 26 | If convertible, conversion rate | To be determined at conversion |
| 27 | If convertible, mandatory or optional conversion | Mandatory upon satisfaction of certain conditions |
| 28 | If convertible, specify instrument type convertible into | Common Equity Tier 1 |
| 29 | If convertible, specify issuer of instrument it converts into | HSBC Bank plc |
| 30 | Write-down features | Yes |
| 31 | If write-down, write-down trigger(s) | Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA |
| 32 | If write-down, full or partial | May be written down partially |
| 33 | If write-down, permanent or temporary | Permanent |
| 34 | If temporary write-down, description of write-up mechanism | NA |
| 34b | Ranking of the instrument in normal insolvency proceedings ³ | 4 - Subordinated notes and subordinated loans |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Immediately subordinate to senior creditors |
| 36 | Non-compliant transitioned features | No |
| 37 | If yes, specify non-compliant features | N/A |
| 37.1 | Grandfathering dates | - |
| 37a | Link to the full term and conditions of the instrument (signposting) | Available on request |

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

USD1,100m Floating Subordinated Loan 2033

| | | |
|------|--|---|
| 1 | Issuer | HSBC Bank plc |
| 2 | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | N/A – Internal issuance 9560 |
| 2a | Public or private placement | Private |
| 3 | Governing law(s) of the instrument | English law |
| 3a | Contractual recognition of write down and conversion powers of resolution authorities | No |
| 4 | Current treatment taking into account, where applicable, transitional CRR rules | Tier 2 |
| 5 | Post-transitional CRR II rules | Tier 2 |
| 6 | Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated | Solo and Consolidated |
| 7 | Instrument type (types to be specified by each jurisdiction) | Tier 2 |
| 8 | Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) | GBP 862m |
| 9 | Nominal amount of instrument (Currency in million) | USD 1,100m (GBP 864m) |
| 9a | Issue price ^{1,2} | 100.000% |
| 9b | Redemption price | 100.000% |
| 10 | Accounting classification | Liability - amortised cost |
| 11 | Original date of issuance | 30 Jun 2022 |
| 12 | Perpetual or dated | Dated |
| 13 | Original maturity date | 30 Jun 2033 |
| 14 | Issuer call subject to prior supervisory approval | Yes |
| 15 | Optional call date, contingent call dates and redemption amount | 30 Jun 2028 / Tax and regulatory calls at any time / Par |
| 16 | Subsequent call dates, if applicable | On any annual interest payment date after first call date |
| 17 | Fixed or floating dividend/coupon | Floating |
| 18 | Coupon rate and any related index | SOFR + 2.540% |
| 19 | Existence of a dividend stopper | No |
| 20a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | Mandatory |
| 20b | Fully discretionary, partially discretionary or mandatory (in terms of amount) | Mandatory |
| 21 | Existence of step up or other incentive to redeem | No |
| 22 | Noncumulative or cumulative | Cumulative |
| 23 | Convertible or non-convertible | Convertible |
| 24 | If convertible, conversion trigger (s) | Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA |
| 25 | If convertible, fully or partially | May convert fully or partially |
| 26 | If convertible, conversion rate | To be determined at conversion |
| 27 | If convertible, mandatory or optional conversion | Mandatory upon satisfaction of certain conditions |
| 28 | If convertible, specify instrument type convertible into | Common Equity Tier 1 |
| 29 | If convertible, specify issuer of instrument it converts into | HSBC Bank plc |
| 30 | Write-down features | Yes |
| 31 | If write-down, write-down trigger(s) | Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA |
| 32 | If write-down, full or partial | May be written down partially |
| 33 | If write-down, permanent or temporary | Permanent |
| 34 | If temporary write-down, description of write-up mechanism | NA |
| 34b | Ranking of the instrument in normal insolvency proceedings ³ | 4 - Subordinated notes and subordinated loans |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Immediately subordinate to senior creditors |
| 36 | Non-compliant transitioned features | No |
| 37 | If yes, specify non-compliant features | N/A |
| 37.1 | Grandfathering dates | - |
| 37a | Link to the full term and conditions of the instrument (signposting) | Available on request |

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

EUR400m Floating Subordinated Loan 2028

| | | |
|------|--|---|
| 1 | Issuer | HSBC Bank plc |
| 2 | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | N/A – Internal issuance 9571 |
| 2a | Public or private placement | Private |
| 3 | Governing law(s) of the instrument | English law |
| 3a | Contractual recognition of write down and conversion powers of resolution authorities | No |
| 4 | Current treatment taking into account, where applicable, transitional CRR rules | Tier 2 |
| 5 | Post-transitional CRR II rules | Tier 2 |
| 6 | Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated | Solo and Consolidated |
| 7 | Instrument type (types to be specified by each jurisdiction) | Tier 2 |
| 8 | Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) | GBP 350m |
| 9 | Nominal amount of instrument (Currency in million) | EUR 400m (GBP 343m) |
| 9a | Issue price ^{1,2} | 100.000% |
| 9b | Redemption price | 100.000% |
| 10 | Accounting classification | Liability - amortised cost |
| 11 | Original date of issuance | 28 Sep 2022 |
| 12 | Perpetual or dated | Dated |
| 13 | Original maturity date | 28 Sep 2028 |
| 14 | Issuer call subject to prior supervisory approval | Yes |
| 15 | Optional call date, contingent call dates and redemption amount | 28 Sep 2027 / Tax and regulatory calls at any time / Par |
| 16 | Subsequent call dates, if applicable | On each interest payment date after first call date |
| 17 | Fixed or floating dividend/coupon | Floating |
| 18 | Coupon rate and any related index | From 28/09/2027 rate resets from floating 3 month EURIBOR + 2.500% to 3 month EURIBOR + 2.010% |
| 19 | Existence of a dividend stopper | No |
| 20a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | Mandatory |
| 20b | Fully discretionary, partially discretionary or mandatory (in terms of amount) | Mandatory |
| 21 | Existence of step up or other incentive to redeem | No |
| 22 | Noncumulative or cumulative | Cumulative |
| 23 | Convertible or non-convertible | Convertible |
| 24 | If convertible, conversion trigger (s) | Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA |
| 25 | If convertible, fully or partially | May convert fully or partially |
| 26 | If convertible, conversion rate | To be determined at conversion |
| 27 | If convertible, mandatory or optional conversion | Mandatory upon satisfaction of certain conditions |
| 28 | If convertible, specify instrument type convertible into | Common Equity Tier 1 |
| 29 | If convertible, specify issuer of instrument it converts into | HSBC Bank plc |
| 30 | Write-down features | Yes |
| 31 | If write-down, write-down trigger(s) | Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA |
| 32 | If write-down, full or partial | May be written down partially |
| 33 | If write-down, permanent or temporary | Permanent |
| 34 | If temporary write-down, description of write-up mechanism | NA |
| 34b | Ranking of the instrument in normal insolvency proceedings ³ | 4 - Subordinated notes and subordinated loans |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Immediately subordinate to senior creditors |
| 36 | Non-compliant transitioned features | No |
| 37 | If yes, specify non-compliant features | N/A |
| 37.1 | Grandfathering dates | - |
| 37a | Link to the full term and conditions of the instrument (signposting) | Available on request |

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

EUR400m Floating Subordinated Loan 2029

| | | |
|------|--|---|
| 1 | Issuer | HSBC Bank plc |
| 2 | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | N/A – Internal issuance 9572 |
| 2a | Public or private placement | Private |
| 3 | Governing law(s) of the instrument | English law |
| 3a | Contractual recognition of write down and conversion powers of resolution authorities | No |
| 4 | Current treatment taking into account, where applicable, transitional CRR rules | Tier 2 |
| 5 | Post-transitional CRR II rules | Tier 2 |
| 6 | Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated | Solo and Consolidated |
| 7 | Instrument type (types to be specified by each jurisdiction) | Tier 2 |
| 8 | Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) | GBP 349m |
| 9 | Nominal amount of instrument (Currency in million) | EUR 400m (GBP 343m) |
| 9a | Issue price ^{1,2} | 100.000% |
| 9b | Redemption price | 100.000% |
| 10 | Accounting classification | Liability - amortised cost |
| 11 | Original date of issuance | 28 Sep 2022 |
| 12 | Perpetual or dated | Dated |
| 13 | Original maturity date | 28 Sep 2029 |
| 14 | Issuer call subject to prior supervisory approval | Yes |
| 15 | Optional call date, contingent call dates and redemption amount | 28 Sep 2028 / Tax and regulatory calls at any time / Par |
| 16 | Subsequent call dates, if applicable | On each interest payment date after first call date |
| 17 | Fixed or floating dividend/coupon | Floating |
| 18 | Coupon rate and any related index | From 28/09/2028 rate resets from floating 3 month EURIBOR + 2.500% to 3 month EURIBOR + 2.040% |
| 19 | Existence of a dividend stopper | No |
| 20a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | Mandatory |
| 20b | Fully discretionary, partially discretionary or mandatory (in terms of amount) | Mandatory |
| 21 | Existence of step up or other incentive to redeem | No |
| 22 | Noncumulative or cumulative | Cumulative |
| 23 | Convertible or non-convertible | Convertible |
| 24 | If convertible, conversion trigger (s) | Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA |
| 25 | If convertible, fully or partially | May convert fully or partially |
| 26 | If convertible, conversion rate | To be determined at conversion |
| 27 | If convertible, mandatory or optional conversion | Mandatory upon satisfaction of certain conditions |
| 28 | If convertible, specify instrument type convertible into | Common Equity Tier 1 |
| 29 | If convertible, specify issuer of instrument it converts into | HSBC Bank plc |
| 30 | Write-down features | Yes |
| 31 | If write-down, write-down trigger(s) | Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA |
| 32 | If write-down, full or partial | May be written down partially |
| 33 | If write-down, permanent or temporary | Permanent |
| 34 | If temporary write-down, description of write-up mechanism | NA |
| 34b | Ranking of the instrument in normal insolvency proceedings ³ | 4 - Subordinated notes and subordinated loans |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Immediately subordinate to senior creditors |
| 36 | Non-compliant transitioned features | No |
| 37 | If yes, specify non-compliant features | N/A |
| 37.1 | Grandfathering dates | - |
| 37a | Link to the full term and conditions of the instrument (signposting) | Available on request |

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

EUR1,500m Floating Subordinated Loan 2032

| | | |
|------|--|---|
| 1 | Issuer | HSBC Bank plc |
| 2 | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | N/A – Internal issuance 9573 |
| 2a | Public or private placement | Private |
| 3 | Governing law(s) of the instrument | English law |
| 3a | Contractual recognition of write down and conversion powers of resolution authorities | No |
| 4 | Current treatment taking into account, where applicable, transitional CRR rules | Tier 2 |
| 5 | Post-transitional CRR II rules | Tier 2 |
| 6 | Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated | Solo and Consolidated |
| 7 | Instrument type (types to be specified by each jurisdiction) | Tier 2 |
| 8 | Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) | GBP 1,284m |
| 9 | Nominal amount of instrument (Currency in million) | EUR 1,500m (GBP 1,288m) |
| 9a | Issue price ^{1,2} | 100.000% |
| 9b | Redemption price | 100.000% |
| 10 | Accounting classification | Liability - amortised cost |
| 11 | Original date of issuance | 05 Oct 2022 |
| 12 | Perpetual or dated | Dated |
| 13 | Original maturity date | 05 Oct 2032 |
| 14 | Issuer call subject to prior supervisory approval | Yes |
| 15 | Optional call date, contingent call dates and redemption amount | 5 Oct 2027 / Tax and regulatory calls at any time / Par |
| 16 | Subsequent call dates, if applicable | On each interest payment date after first call date |
| 17 | Fixed or floating dividend/coupon | Floating |
| 18 | Coupon rate and any related index | 3 month EURIBOR + 2.240% |
| 19 | Existence of a dividend stopper | No |
| 20a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | Mandatory |
| 20b | Fully discretionary, partially discretionary or mandatory (in terms of amount) | Mandatory |
| 21 | Existence of step up or other incentive to redeem | No |
| 22 | Noncumulative or cumulative | Cumulative |
| 23 | Convertible or non-convertible | Convertible |
| 24 | If convertible, conversion trigger (s) | Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA |
| 25 | If convertible, fully or partially | May convert fully or partially |
| 26 | If convertible, conversion rate | To be determined at conversion |
| 27 | If convertible, mandatory or optional conversion | Mandatory upon satisfaction of certain conditions |
| 28 | If convertible, specify instrument type convertible into | Common Equity Tier 1 |
| 29 | If convertible, specify issuer of instrument it converts into | HSBC Bank plc |
| 30 | Write-down features | Yes |
| 31 | If write-down, write-down trigger(s) | Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA |
| 32 | If write-down, full or partial | May be written down partially |
| 33 | If write-down, permanent or temporary | Permanent |
| 34 | If temporary write-down, description of write-up mechanism | NA |
| 34b | Ranking of the instrument in normal insolvency proceedings ³ | 4 - Subordinated notes and subordinated loans |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Immediately subordinate to senior creditors |
| 36 | Non-compliant transitioned features | No |
| 37 | If yes, specify non-compliant features | N/A |
| 37.1 | Grandfathering dates | - |
| 37a | Link to the full term and conditions of the instrument (signposting) | Available on request |

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

EUR500m Floating Subordinated Loan 2028

| | | |
|------|--|---|
| 1 | Issuer | HSBC Bank plc |
| 2 | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | N/A – Internal issuance 9576 |
| 2a | Public or private placement | Private |
| 3 | Governing law(s) of the instrument | English law |
| 3a | Contractual recognition of write down and conversion powers of resolution authorities | No |
| 4 | Current treatment taking into account, where applicable, transitional CRR rules | Tier 2 |
| 5 | Post-transitional CRR II rules | Tier 2 |
| 6 | Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated | Solo and Consolidated |
| 7 | Instrument type (types to be specified by each jurisdiction) | Tier 2 |
| 8 | Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) | GBP 429m |
| 9 | Nominal amount of instrument (Currency in million) | EUR 500m (GBP 429m) |
| 9a | Issue price ^{1,2} | 100.000% |
| 9b | Redemption price | 100.000% |
| 10 | Accounting classification | Liability - amortised cost |
| 11 | Original date of issuance | 28 Nov 2022 |
| 12 | Perpetual or dated | Dated |
| 13 | Original maturity date | 28 Nov 2028 |
| 14 | Issuer call subject to prior supervisory approval | Yes |
| 15 | Optional call date, contingent call dates and redemption amount | 28 Nov 2028 / Tax and regulatory calls at any time / Par |
| 16 | Subsequent call dates, if applicable | On each interest payment date after first call date |
| 17 | Fixed or floating dividend/coupon | Floating |
| 18 | Coupon rate and any related index | 3 month EURIBOR + 2.050% |
| 19 | Existence of a dividend stopper | No |
| 20a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | Mandatory |
| 20b | Fully discretionary, partially discretionary or mandatory (in terms of amount) | Mandatory |
| 21 | Existence of step up or other incentive to redeem | No |
| 22 | Noncumulative or cumulative | Cumulative |
| 23 | Convertible or non-convertible | Convertible |
| 24 | If convertible, conversion trigger (s) | Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA |
| 25 | If convertible, fully or partially | May convert fully or partially |
| 26 | If convertible, conversion rate | To be determined at conversion |
| 27 | If convertible, mandatory or optional conversion | Mandatory upon satisfaction of certain conditions |
| 28 | If convertible, specify instrument type convertible into | Common Equity Tier 1 |
| 29 | If convertible, specify issuer of instrument it converts into | HSBC Bank plc |
| 30 | Write-down features | Yes |
| 31 | If write-down, write-down trigger(s) | Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA |
| 32 | If write-down, full or partial | May be written down partially |
| 33 | If write-down, permanent or temporary | Permanent |
| 34 | If temporary write-down, description of write-up mechanism | NA |
| 34b | Ranking of the instrument in normal insolvency proceedings ³ | 4 - Subordinated notes and subordinated loans |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Immediately subordinate to senior creditors |
| 36 | Non-compliant transitioned features | No |
| 37 | If yes, specify non-compliant features | N/A |
| 37.1 | Grandfathering dates | - |
| 37a | Link to the full term and conditions of the instrument (signposting) | Available on request |

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

EUR500m Floating Subordinated Loan 2029

| | | |
|------|--|---|
| 1 | Issuer | HSBC Bank plc |
| 2 | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | N/A – Internal issuance 9584 |
| 2a | Public or private placement | Private |
| 3 | Governing law(s) of the instrument | English law |
| 3a | Contractual recognition of write down and conversion powers of resolution authorities | No |
| 4 | Current treatment taking into account, where applicable, transitional CRR rules | Tier 2 |
| 5 | Post-transitional CRR II rules | Tier 2 |
| 6 | Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated | Solo and Consolidated |
| 7 | Instrument type (types to be specified by each jurisdiction) | Tier 2 |
| 8 | Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) | GBP 429m |
| 9 | Nominal amount of instrument (Currency in million) | EUR 500m (GBP 429m) |
| 9a | Issue price ^{1,2} | 100.000% |
| 9b | Redemption price | 100.000% |
| 10 | Accounting classification | Liability - amortised cost |
| 11 | Original date of issuance | 30 Jan 2023 |
| 12 | Perpetual or dated | Dated |
| 13 | Original maturity date | 30 Jan 2029 |
| 14 | Issuer call subject to prior supervisory approval | Yes |
| 15 | Optional call date, contingent call dates and redemption amount | 30 Jan 2028 / Tax and regulatory calls at any time / Par |
| 16 | Subsequent call dates, if applicable | On each interest payment date after first call date |
| 17 | Fixed or floating dividend/coupon | Floating |
| 18 | Coupon rate and any related index | 3 month EURIBOR + 1.510% |
| 19 | Existence of a dividend stopper | No |
| 20a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | Mandatory |
| 20b | Fully discretionary, partially discretionary or mandatory (in terms of amount) | Mandatory |
| 21 | Existence of step up or other incentive to redeem | No |
| 22 | Noncumulative or cumulative | Cumulative |
| 23 | Convertible or non-convertible | Convertible |
| 24 | If convertible, conversion trigger (s) | Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA |
| 25 | If convertible, fully or partially | May convert fully or partially |
| 26 | If convertible, conversion rate | To be determined at conversion |
| 27 | If convertible, mandatory or optional conversion | Mandatory upon satisfaction of certain conditions |
| 28 | If convertible, specify instrument type convertible into | Common Equity Tier 1 |
| 29 | If convertible, specify issuer of instrument it converts into | HSBC Bank plc |
| 30 | Write-down features | Yes |
| 31 | If write-down, write-down trigger(s) | Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA |
| 32 | If write-down, full or partial | May be written down partially |
| 33 | If write-down, permanent or temporary | Permanent |
| 34 | If temporary write-down, description of write-up mechanism | NA |
| 34b | Ranking of the instrument in normal insolvency proceedings ³ | 4 - Subordinated notes and subordinated loans |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Immediately subordinate to senior creditors |
| 36 | Non-compliant transitioned features | No |
| 37 | If yes, specify non-compliant features | N/A |
| 37.1 | Grandfathering dates | - |
| 37a | Link to the full term and conditions of the instrument (signposting) | Available on request |

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

EUR500m Floating Subordinated Loan 2028

| | | |
|------|--|---|
| 1 | Issuer | HSBC Bank plc |
| 2 | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | N/A – Internal issuance 9603 |
| 2a | Public or private placement | Private |
| 3 | Governing law(s) of the instrument | English law |
| 3a | Contractual recognition of write down and conversion powers of resolution authorities | No |
| 4 | Current treatment taking into account, where applicable, transitional CRR rules | Tier 2 |
| 5 | Post-transitional CRR II rules | Tier 2 |
| 6 | Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated | Solo and Consolidated |
| 7 | Instrument type (types to be specified by each jurisdiction) | Tier 2 |
| 8 | Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) | GBP 429m |
| 9 | Nominal amount of instrument (Currency in million) | EUR 500m (GBP 429m) |
| 9a | Issue price ^{1,2} | 100.000% |
| 9b | Redemption price | 100.000% |
| 10 | Accounting classification | Liability - amortised cost |
| 11 | Original date of issuance | 27 Jun 2023 |
| 12 | Perpetual or dated | Dated |
| 13 | Original maturity date | 27 Jun 2029 |
| 14 | Issuer call subject to prior supervisory approval | Yes |
| 15 | Optional call date, contingent call dates and redemption amount | 27 Jun 2028 / Tax and regulatory calls at any time / Par |
| 16 | Subsequent call dates, if applicable | On each interest payment date after first call date |
| 17 | Fixed or floating dividend/coupon | Floating |
| 18 | Coupon rate and any related index | 3 month EURIBOR + 1.520% |
| 19 | Existence of a dividend stopper | No |
| 20a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | Mandatory |
| 20b | Fully discretionary, partially discretionary or mandatory (in terms of amount) | Mandatory |
| 21 | Existence of step up or other incentive to redeem | No |
| 22 | Noncumulative or cumulative | Cumulative |
| 23 | Convertible or non-convertible | Convertible |
| 24 | If convertible, conversion trigger (s) | Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA |
| 25 | If convertible, fully or partially | May convert fully or partially |
| 26 | If convertible, conversion rate | To be determined at conversion |
| 27 | If convertible, mandatory or optional conversion | Mandatory upon satisfaction of certain conditions |
| 28 | If convertible, specify instrument type convertible into | Common Equity Tier 1 |
| 29 | If convertible, specify issuer of instrument it converts into | HSBC Bank plc |
| 30 | Write-down features | Yes |
| 31 | If write-down, write-down trigger(s) | Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA |
| 32 | If write-down, full or partial | May be written down partially |
| 33 | If write-down, permanent or temporary | Permanent |
| 34 | If temporary write-down, description of write-up mechanism | NA |
| 34b | Ranking of the instrument in normal insolvency proceedings ³ | 4 - Subordinated notes and subordinated loans |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Immediately subordinate to senior creditors |
| 36 | Non-compliant transitioned features | No |
| 37 | If yes, specify non-compliant features | N/A |
| 37.1 | Grandfathering dates | - |
| 37a | Link to the full term and conditions of the instrument (signposting) | Available on request |

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

EUR85m 5.15% Subordinated Loan 2028

| | | |
|------|--|---|
| 1 | Issuer | HSBC Bank plc |
| 2 | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | N/A – Internal issuance 9604 |
| 2a | Public or private placement | Private |
| 3 | Governing law(s) of the instrument | English law |
| 3a | Contractual recognition of write down and conversion powers of resolution authorities | No |
| 4 | Current treatment taking into account, where applicable, transitional CRR rules | Tier 2 |
| 5 | Post-transitional CRR II rules | Tier 2 |
| 6 | Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated | Solo and Consolidated |
| 7 | Instrument type (types to be specified by each jurisdiction) | Tier 2 |
| 8 | Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) | GBP 73m |
| 9 | Nominal amount of instrument (Currency in million) | EUR 85m (GBP 73m) |
| 9a | Issue price ^{1,2} | 100.000% |
| 9b | Redemption price | 100.000% |
| 10 | Accounting classification | Liability - amortised cost |
| 11 | Original date of issuance | 30 Jun 2023 |
| 12 | Perpetual or dated | Dated |
| 13 | Original maturity date | 30 Jun 2043 |
| 14 | Issuer call subject to prior supervisory approval | Yes |
| 15 | Optional call date, contingent call dates and redemption amount | 30 Jun 2030 / Tax and regulatory calls at any time / Par |
| 16 | Subsequent call dates, if applicable | - |
| 17 | Fixed or floating dividend/coupon | Fixed |
| 18 | Coupon rate and any related index | 5.150% |
| 19 | Existence of a dividend stopper | No |
| 20a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | Mandatory |
| 20b | Fully discretionary, partially discretionary or mandatory (in terms of amount) | Mandatory |
| 21 | Existence of step up or other incentive to redeem | No |
| 22 | Noncumulative or cumulative | Cumulative |
| 23 | Convertible or non-convertible | Convertible |
| 24 | If convertible, conversion trigger (s) | Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA |
| 25 | If convertible, fully or partially | May convert fully or partially |
| 26 | If convertible, conversion rate | To be determined at conversion |
| 27 | If convertible, mandatory or optional conversion | Mandatory upon satisfaction of certain conditions |
| 28 | If convertible, specify instrument type convertible into | Common Equity Tier 1 |
| 29 | If convertible, specify issuer of instrument it converts into | HSBC Bank plc |
| 30 | Write-down features | Yes |
| 31 | If write-down, write-down trigger(s) | Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA |
| 32 | If write-down, full or partial | May be written down partially |
| 33 | If write-down, permanent or temporary | Permanent |
| 34 | If temporary write-down, description of write-up mechanism | NA |
| 34b | Ranking of the instrument in normal insolvency proceedings ³ | 4 - Subordinated notes and subordinated loans |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Immediately subordinate to senior creditors |
| 36 | Non-compliant transitioned features | No |
| 37 | If yes, specify non-compliant features | N/A |
| 37.1 | Grandfathering dates | - |
| 37a | Link to the full term and conditions of the instrument (signposting) | Available on request |

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

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