## HSBC Holdings plc

Main features of regulatory capital instruments and eligible instruments
30 June 2022



This document is a disclosure document published as required by, and solely for the purpose of compliance with, Articles 437(b) and 437a(a) of The PRA Rulebook Disclosure (CRR) Part, to provide a description of the main features of the capital instruments and eligible liabilities of HSBC Holdings plc and certain subsidiaries of the HSBC Group. "HSBC Group" means HSBC Holdings plc, together with its consolidated subsidiaries.

The information contained in this document has been compiled in accordance with CRR II, Commission Implementing Regulation (EU) No 1423/2013, Q&A published by the European Banking Authority and regulatory guidance published by the UK Prudential Regulatory Authority and the Bank of England. Assumptions on the regulatory treatment of the capital instruments and eligible liabilities described herein under CRR II reflect the HSBC Group's interpretation of current rules.

Following the end of the transition period following the UK's withdrawal from the EU, any reference herein to EU regulations (including technical standards) should be read as a reference to the UK's version of such regulations, as onshored into UK law under the European Union (Withdrawal) Act 2018 and as may be subsequently amended under UK law

Disclosure in the required format has resulted in simplification and abbreviation of the features of the capital instruments and eligible liabilities described herein. The information contained in this document is not intended to be a comprehensive description of such capital instruments and eligible liabilities. No investor or prospective investor in any such capital instruments and eligible liabilities should rely upon the description contained in this document and none of HSBC Holdings plc or any member of the HSBC Group shall be liable for any inaccuracy or misstatement contained in this document.

The full terms and conditions of the capital instruments and eligible liabilities, described herein, are available via the HSBC Group website (http://www.hsbc.com/investor-relations/fixed-income-securities) or by contacting HSBC Group Investor Relations (investorrelations@hsbc.com).

Information with respect to any capital instrument or eligible liability in this document should not be used for investment advice and does not constitute an offer to sell or solicitation of an offer to buy any such capital instrument or eligible liability or any advice or recommendation with respect to any such capital instrument or eligible liability. When making a decision about your investments, you should seek the advice of a professional financial adviser.

1	Issuer	HSBC Holdings plc	Hang Seng Bank Ltd. (Non-Controlling Interest portion)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	GB0005405286	HK0011000095
2a	Public or private placement	Public	Public
3	Governing law(s) of the instrument	English Law	Laws of Hong Kong
Ва	Contractual recognition of write down and conversion powers of resolution authorities	N/A	N/A
	Regulatory treatment		
1	Current treatment taking into account, where applicable, transitional CRR rules	Common Equity Tier 1	Common Equity Tier 1
5	Post-transitional CRR rules	Common Equity Tier 1	Common Equity Tier 1
ò	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Group	Solo and Group
,	Instrument type (types to be specified by each jurisdiction)	Ordinary Shares	Ordinary Shares
3	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) <sup>1</sup>	USD 23,057m	USD 466m
)	Nominal amount of instrument	USD 10,020m	No par value, NCI portion of share capital HKD 3,656m (USD 466m)
U-9a	Issue price	USD 0.500 per share	USD 5.050 per share
U-9b	Redemption price	USD 0.500 per share	USD 5.050 per share
0	Accounting classification	Shareholders' equity	Non-controlling interest in consolidated subsidiary
1	Original date of issuance	-	-
2	Perpetual or dated	Perpetual	Perpetual
3	Original maturity date	-	-
4	Issuer call subject to prior supervisory approval	-	-
5	Optional call date, contingent call dates and redemption amount	-	-
6	Subsequent call dates, if applicable	-	-
	Coupons / dividends		
7	Fixed or floating dividend/coupon	-	-
8	Coupon rate and any related index	-	-
9	Existence of a dividend stopper	-	-
U-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing	1) -	-
U-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	-	-
21	Existence of step up or other incentive to redeem	-	-
2	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
3	Convertible or non-convertible	Non-convertible	Non-convertible
4	If convertible, conversion trigger(s)	-	-
5	If convertible, fully or partially	-	-
:6	If convertible, conversion rate	-	-
:7	If convertible, mandatory or optional conversion	-	-
28	If convertible, specify instrument type convertible into	-	-
!9	If convertible, specify issuer of instrument it converts into	-	-
0	Write-down features	-	-
1	If write-down, write-down trigger(s)	-	-
2	If write-down, full or partial	-	-
3	If write-down, permanent or temporary	-	-
4	If temporary write-down, description of write-up mechanism	-	-
4a	Type of subordination (only for eligible liabilities)	N/A	N/A
U-34b	Ranking of the instrument in normal insolvency proceedings <sup>2</sup>	1 - Ordinary Shares	1 - Ordinary Shares
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Additional Tier 1	Immediately subordinate to Additional Tie
6	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	-	-
37a	Link to the full term and conditions of the intrument (signposting)	Available on request	Available on request

<sup>&</sup>lt;sup>1</sup> Represents the portion of ordinary share capital plus share premium which is held outside of the Group.
<sup>2</sup> Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

1	Issuer	HSBC Bank Malta plc	HSBC Bank Oman SAOG
		(Non-Controlling Interest portion)	(Non-Controlling Interest portion)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	MT0000030107	OM0000001517
?a	Public or private placement	Private	Public
3	Governing law(s) of the instrument	Laws of Malta	Oman Law
8a	Contractual recognition of write down and conversion powers of resolution authorities	N/A	N/A
	Regulatory treatment		
ļ	Current treatment taking into account, where applicable, transitional CRR rules	Common Equity Tier 1	Common Equity Tier 1
5	Post-transitional CRR rules	Common Equity Tier 1	Common Equity Tier 1
5	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Solo and Group	Solo and Group
,	Instrument type (types to be specified by each jurisdiction)	Ordinary Shares	Ordinary Shares
	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) <sup>1</sup>	USD 34m	USD 255m
)	Nominal amount of instrument	EUR 32m (USD 34m)	OMR 98m (USD 255m)
U-9a	Issue price	EUR 0.300 per share	OMR 0.100 per share
U-9b	Redemption price	EUR 0.300 per share	OMR 0.100 per share
0	Accounting classification	Non-controlling interest in consolidated subsidiary	Non-controlling interest in consolidated subsidiary
1	Original date of issuance	-	-
2	Perpetual or dated	Perpetual	Perpetual
3	Original maturity date	-	-
4	Issuer call subject to prior supervisory approval	-	-
5	Optional call date, contingent call dates and redemption amount	-	-
6	Subsequent call dates, if applicable	-	-
	Coupons / dividends		
7	Fixed or floating dividend/coupon	-	-
8	Coupon rate and any related index	-	-
9	Existence of a dividend stopper	-	-
U-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing	1) -	-
U-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	-	-
21	Existence of step up or other incentive to redeem	-	-
2	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
3	Convertible or non-convertible	Non-convertible	Non-convertible
4	If convertible, conversion trigger(s)	-	-
5	If convertible, fully or partially	-	-
:6	If convertible, conversion rate	-	-
.7	If convertible, mandatory or optional conversion	-	-
28	If convertible, specify instrument type convertible into	-	-
29	If convertible, specify issuer of instrument it converts into	-	-
0	Write-down features	-	-
31	If write-down, write-down trigger(s)	-	-
2	If write-down, full or partial	-	-
3	If write-down, permanent or temporary	-	-
4	If temporary write-down, description of write-up mechanism	-	-
84a	Type of subordination (only for eligible liabilities)	N/A	N/A
U-34b	Ranking of the instrument in normal insolvency proceedings <sup>2</sup>	1 - Ordinary Shares	1 - Ordinary Shares
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Additional Tier 1	Immediately subordinate to Additional Tie
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	-	-
37a	Link to the full term and conditions of the intrument (signposting)	Available on request	Available on request

<sup>The Represents the portion of ordinary share capital plus share premium which is held outside of the Group.

Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.</sup> 

1	Issuer	HSBC Holdings plc	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US404280AS86	US404280AT69
?a	Public or private placement	Public	Public
3	Governing law(s) of the instrument	Laws of the State of New York, save for the subordination provision	Laws of the State of New York, save for the subordination provision and Section 2.20(a) of the supplemental indenture (consent to the exercise of UK bail-in power)
За	Contractual recognition of write down and conversion powers of resolution authorities	Yes	Yes
4	Regulatory treatment  Current treatment taking into account, where applicable, transitional CRR rules	Additional Tier 1	Additional Tier 1
5	Post-transitional CRR rules	Additional Tier 1	Additional Tier 1
5	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Group	Group
7	Instrument type (types to be specified by each jurisdiction)	Perpetual Subordinated Contingent Convertible Securities	Perpetual Subordinated Contingent Convertible Securities
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) <sup>2</sup>	USD 2,250m	USD 2,450m
9	Nominal amount of instrument	USD 2,250m	USD 2,450m
EU-9a	Issue price	100.000%	100.000%
EU-9b	Redemption price	100.000%	100.000%
10 11	Accounting classification	Shareholders' equity	Shareholders' equity
11 12	Original date of issuance	17 Sep 2014	30 Mar 2015
13	Perpetual or dated Original maturity date	Perpetual -	Perpetual -
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount		30 Mar 2025 / Tax and Capital Disqualification event at any time / Par
16	Subsequent call dates, if applicable  Coupons / dividends	Every 5 years after first call	Every 5 years after first call
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	From 17/09/2024 rate resets from fixed 6.375% to 5 year Mid-Market Swap Rate + 3.705%, resettable every 5 years.	From 30/03/2025 rate resets from fixed 6.375% to 5 year Mid-Market Swap Rate + 4.368%, resettable every 5 years.
19	Existence of a dividend stopper	No	No
EU-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)		Fully Discretionary
EU-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully Discretionary	Fully Discretionary
21	Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	7% CET1: Contractual. Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition	7% CET1: Contractual. Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 200 – UK BoE/PRA - Contractual recognition
25	If convertible, fully or partially	Always convert fully	Always convert fully
26	If convertible, conversion rate	USD 4.35578 per ordinary share	USD 4.03488 per ordinary share
27	If convertible, mandatory or optional conversion	Mandatory upon the occurrence of certain events	Mandatory upon the occurrence of certain events
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc
30	Write-down features	Yes	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition
32	If write-down, full or partial	May be written down partially	May be written down partially
33	If write-down, permanent or temporary	Permanent	Permanent Permanent
34	If temporary write-down, description of write-up mechanism	-	-
34a	Type of subordination (only for eligible liabilities)	N/A	N/A
EU-34b	Ranking of the instrument in normal insolvency	2 - Preference shares, AT1 instruments and certain	2 - Preference shares, AT1 instruments and certain
35	proceedings <sup>3</sup> Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated Notes Immediately subordinate to Tier 2 instruments	Subordinated Notes Immediately subordinate to Tier 2 instruments
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	-	-
		-	-

<sup>(</sup>signposting)

<sup>2</sup> Regulatory Values are before adjustments for the Disallowed grandfathering or the Non-Controlling Interests which are not done at instrument level.

<sup>3</sup> Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

	Issuer	HSBC Holdings plc	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US404280BL25	US404280BN80
2a	Public or private placement	Public	Public
3	Governing law(s) of the instrument	Laws of the State of New York, save for the subordination provision	Laws of the State of New York, save for the subordination provision
За	Contractual recognition of write down and conversion powers of resolution authorities	Yes	Yes
4	Regulatory treatment  Current treatment taking into account, where applicable, transitional CRR rules	Additional Tier 1	Additional Tier 1
5	Post-transitional CRR rules	Additional Tier 1	Additional Tier 1
5	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Group	Group
7	Instrument type (types to be specified by each jurisdiction)	Perpetual Subordinated Contingent Convertible Securities	Perpetual Subordinated Contingent Convertible Securities
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) <sup>2</sup>	USD 3,000m	USD 2,350m
9	Nominal amount of instrument	USD 3,000m	USD 2,350m
EU-9a	Issue price	100.000%	100.000%
EU-9b	Redemption price	100.000% Shareholders' equity	100.000%
10 11	Accounting classification Original date of issuance	Shareholders' equity 22 May 2017	Shareholders' equity 23 Mar 2018
12	Perpetual or dated	Perpetual	Perpetual
13	Original maturity date	-	-
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	22 May 2027 / Tax and Capital Disqualification event at any time / Par	23 Mar 2023 / Tax and Capital Disqualification event at any time / Par
16	Subsequent call dates, if applicable Coupons / dividends	Every 5 years after first call	Every 5 years after first call
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	From 22/05/2027 rate resets from fixed 6% to 5 year Mid-Market Swap Rate + 3.746%, resettable every 5 years.	From 23/03/2023 rate resets from fixed 6.25% to 5 year Mid-Market Swap Rate + 3.453%, resettable every 5 years.
19	Existence of a dividend stopper	No	No
EU-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)		Fully Discretionary
EU-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)		Fully Discretionary
21	Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23 24	Convertible or non-convertible  If convertible, conversion trigger(s)	Convertible 7% CET1: Contractual. Triggers to statutory bail-in	Convertible 7% CET1: Contractual. Triggers to statutory bail-in
	ii contonible, contonible angger(e)	power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009  – UK BoE/PRA - Contractual recognition	power and mandatory write-down/conversion of
25	If convertible, fully or partially	Always convert fully	Always convert fully
26	If convertible, conversion rate	USD 3.4799 per ordinary share	USD 3.7881 per ordinary share
27	If convertible, mandatory or optional conversion	Mandatory upon the occurrence of certain events	Mandatory upon the occurrence of certain events
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc
30 31	Write-down features	Yes	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition
32	If write-down, full or partial	May be written down partially	May be written down partially
33 34	If write-down, permanent or temporary  If temporary write-down, description of write-up	Permanent -	Permanent -
	mechanism	AV/A	MA
34a EU-34b	Type of subordination (only for eligible liabilities)  Ranking of the instrument in normal insolvency	N/A  2 - Preference shares, AT1 instruments and certain	N/A  2 - Preference shares, AT1 instruments and certain
35	proceedings <sup>3</sup> Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated Notes Immediately subordinate to Tier 2 instruments	Subordinated Notes Immediately subordinate to Tier 2 instruments
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	-	-

<sup>(</sup>signposting)

<sup>2</sup> Regulatory Values are before adjustments for the Disallowed grandfathering or the Non-Controlling Interests which are not done at instrument level.

<sup>3</sup> Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

1	Issuer	HSBC Holdings plc	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier	US404280BP39	XS1111123987
2a	for private placement)  Public or private placement	Public	Public
3	Governing law(s) of the instrument	Laws of the State of New York, save for the subordination provision	English law
3a	Contractual recognition of write down and conversion powers of resolution authorities	Yes	No
4	Regulatory treatment  Current treatment taking into account, where applicable, transitional CRR rules	Additional Tier 1	Additional Tier 1
5	Post-transitional CRR rules	Additional Tier 1	Additional Tier 1
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Group	Group
7	Instrument type (types to be specified by each jurisdiction)	Perpetual Subordinated Contingent Convertible Securities	Perpetual Subordinated Contingent Convertible Securities
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) <sup>2</sup>	USD 1,800m	USD 1,945m
9	Nominal amount of instrument	USD 1,800m	EUR 1,500m (USD 1,563m)
EU-9a	Issue price	100.000%	100.000%
EU-9b	Redemption price	100.000% Shareholders' equity	100.000% Shareholders' equity
10 11	Accounting classification Original date of issuance	Shareholders' equity 23 Mar 2018	17 Sep 2014
12	Perpetual or dated	Perpetual	Perpetual
13	Original maturity date	-	-
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	at any time / Par	16 Sep 2022 / Tax and Capital Disqualification event at any time / Par
16	Subsequent call dates, if applicable Coupons / dividends	Every 5 years after first call	Every 5 years after first call
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	From 23/03/2028 rate resets from fixed 6.5% to 5 year Mid-Market Swap Rate + 3.606%, resettable every 5 years.	From 16/09/2022 rate resets from fixed 5.25% to 5 year Mid-Market Swap Rate + 4.383%, resettable every 5 years.
19	Existence of a dividend stopper	No	No
EU-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)		Fully Discretionary
EU-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)		Fully Discretionary
21	Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23 24	Convertible or non-convertible If convertible, conversion trigger(s)	Convertible 7% CET1: Contractual. Triggers to statutory bail-in	Convertible 7% CET1: Contractual. Triggers to statutory bail-in
		power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition	power and mandatory write-down/conversion of capital instruments power under UK Banking Act 200 – UK BoE/PRA
25	If convertible, fully or partially	Always convert fully	Always convert fully
26	If convertible, conversion rate	USD 3.7881 per ordinary share	EUR 3.37514 per ordinary share
27	If convertible, mandatory or optional conversion	Mandatory upon the occurrence of certain events	Mandatory upon the occurrence of certain events
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc
30	Write-down features	Yes	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA
32	If write-down, full or partial	May be written down partially	May be written down partially
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	-	-
34a	Type of subordination (only for eligible liabilities)	N/A	N/A
EU-34b	Ranking of the instrument in normal insolvency	2 - Preference shares, AT1 instruments and certain	2 - Preference shares, AT1 instruments and certain
35	proceedings <sup>3</sup> Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated Notes Immediately subordinate to Tier 2 instruments	Subordinated Notes Immediately subordinate to Tier 2 instruments
00	Non-compliant transitioned features	No	No
36			
37	If yes, specify non-compliant features	-	-

<sup>(</sup>signposting)

<sup>2</sup> Regulatory Values are before adjustments for the Disallowed grandfathering or the Non-Controlling Interests which are not done at instrument level.

<sup>3</sup> Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

1	leguer	USBC Holdings pla	USBC Holdings pla
2	Issuer Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	HSBC Holdings plc XS1298431104	HSBC Holdings plc XS1640903701
?a	Public or private placement	Public	Public
3	Governing law(s) of the instrument	English law	English law
Ва	Contractual recognition of write down and conversion powers of resolution authorities	No	No
4	Regulatory treatment  Current treatment taking into account, where applicable,	Additional Tier 1	Additional Tier 1
5	transitional CRR rules Post-transitional CRR rules	Additional Tier 1	Additional Tier 1
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Group	Group
7	Instrument type (types to be specified by each jurisdiction)	Perpetual Subordinated Contingent Convertible Securities	Perpetual Subordinated Contingent Convertible Securities
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) <sup>2</sup>	USD 1,124m	USD 1,421m
9	Nominal amount of instrument	EUR 1,000m (USD 1,042m)	EUR 1,250m (USD 1,303m)
EU-9a EU-9b	Issue price	100.000% 100.000%	100.000% 100.000%
EU-9b 10	Redemption price Accounting classification	Shareholders' equity	Shareholders' equity
11	Original date of issuance	29 Sep 2015	04 Jul 2017
12	Perpetual or dated	Perpetual	Perpetual
13	Original maturity date	• · · · · · · · · · · · · · · · · · · ·	-
14 15	Issuer call subject to prior supervisory approval  Optional call date, contingent call dates and redemption amount	Yes 29 Sep 2023 /Tax and Capital Disqualification event at any time / Par	Yes 4 Jul 2029 /Tax and Capital Disqualification event at any time / Par
16	Subsequent call dates, if applicable	Every 5 years after first call	Every 5 years after first call
17	Coupons / dividends Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	From 29/09/2023 rate resets from fixed 6.000% to 5 year Mid-Market Swap Rate + 5.338%	From 04/07/2029 rate resets from fixed 4.75% to 5 year Mid-Market Swap Rate + 3.844%, resettable every 5 years.
19	Existence of a dividend stopper	No	No
EU-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully Discretionary	Fully Discretionary
EU-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully Discretionary	Fully Discretionary
21	Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	7% CET1: Contractual. Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	7% CET1: Contractual. Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 200 – UK BoE/PRA
25	If convertible, fully or partially	Always convert fully	Always convert fully
26	If convertible, conversion rate	EUR 3.73559 per ordinary share	EUR 3.05451 per ordinary share
27	If convertible, mandatory or optional conversion	Mandatory upon the occurrence of certain events	Mandatory upon the occurrence of certain events
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc
30	Write-down features	Yes	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA
32	If write-down, full or partial	May be written down partially	May be written down partially
33 34	If write-down, permanent or temporary  If temporary write-down, description of write-up	Permanent -	Permanent -
240	mechanism	N/A	N/A
34a EU-34b	Type of subordination (only for eligible liabilities)  Ranking of the instrument in normal insolvency	N/A 2 - Preference shares, AT1 instruments and certain	N/A  2 - Preference shares, AT1 instruments and certain
35	proceedings <sup>3</sup> Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated Notes Immediately subordinate to Tier 2 instruments	Subordinated Notes Immediately subordinate to Tier 2 instruments
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	-	-
37a	Link to the full term and conditions of the intrument	click here	click here
Jia			

<sup>&</sup>lt;sup>2</sup> Regulatory Values are before adjustments for the Disallowed grandfathering or the Non-Controlling Interests which are not done at instrument level.

<sup>3</sup> Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

	wn funds and eligible liabilities: AT1		
1	Issuer	HSBC Holdings plc	HSBC Holdings plc
2		XS1882693036	XS1884698256
2a	for private placement)  Public or private placement	Public	Public
3	Governing law(s) of the instrument	English law	Laws of the State of New York, save for the
	3 4 (4)	<b>3</b> · ·	subordination provision
3a	Contractual recognition of write down and conversion	No	Yes
	powers of resolution authorities		
	Regulatory treatment		
4	Current treatment taking into account, where applicable, transitional CRR rules	Additional Tier 1	Additional Tier 1
5	Post-transitional CRR rules	Additional Tier 1	Additional Tier 1
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Group	Group
7	Instrument type (types to be specified by each	Perpetual Subordinated Contingent Convertible	Perpetual Subordinated Contingent Convertible
8	jurisdiction)  Amount recognised in regulatory capital or eligible	Securities USD 550m	Securities USD 1,301m
o	liabilities (Currency in million, as of most recent reporting date) <sup>2</sup>	03D 330III	1,501111
9	Nominal amount of instrument	SGD 750m (USD 539m)	GBP 1,000m (USD 1,217m)
EU-9a	Issue price	100.000%	100.000%
EU-9b	Redemption price	100.000%	100.000%
10	Accounting classification	Shareholders' equity	Shareholders' equity
11	Original date of issuance	24 Sep 2018	28 Sep 2018
12 13	Perpetual or dated Original maturity date	Perpetual -	Perpetual -
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	, , , , , , , , , , , , , , , , , , , ,		28 Sep 2026 / Tax and Capital Disqualification event at any time / Par
16	Subsequent call dates, if applicable	Every 5 years after first call	Every 5 years after first call
	Coupons / dividends		•
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	From 24/09/2023 rate resets from fixed 5% to Swap Offer Rate ("SOR") + 2.665%, resettable every 5	From 28/09/2026 rate resets from fixed 5.875% to Mid-Market Swap Rate + 4.276%, resettable every 5
19	Existence of a dividend stopper	years. No	years. No
EU-20a	Fully discretionary, partially discretionary or mandatory		Fully Discretionary
	(in terms of timing)	,,	,,
EU-20b	Fully discretionary, partially discretionary or mandatory	Fully Discretionary	Fully Discretionary
21	(in terms of amount)  Existence of step up or other incentive to redeem	No	No
22	Non oursulative or oursulative	Non-cumulative	Non-cumulative
22 23	Non-cumulative or cumulative Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	7% CET1: Contractual. Triggers to statutory bail-in	7% CET1: Contractual. Triggers to statutory bail-in
		power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition
25	If convertible, fully or partially	Always convert fully	Always convert fully
26	If convertible, conversion rate	SGD 4.86068 per ordinary share	GBP 2.70 per ordinary share
27	If convertible, mandatory or optional conversion	Mandatory upon the occurrence of certain events	Mandatory upon the occurrence of certain events
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
	If convertible, specify issuer of instrument it converts	HSBC Holdings plc	HSBC Holdings plc
29	,,		
29	into		
30	into Write-down features	Yes	Yes
30 31	into	Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition
30 31 32	into Write-down features	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA -
30 31 32 33	into Write-down features If write-down, write-down trigger(s)  If write-down, full or partial If write-down, permanent or temporary	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA  May be written down partially Permanent	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition  May be written down partially Permanent
30 31 32 33 34	into Write-down features If write-down, write-down trigger(s)  If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA  May be written down partially Permanent -	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition  May be written down partially Permanent -
30 31 32 33 34 34a	into Write-down features If write-down, write-down trigger(s)  If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities)	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA  May be written down partially Permanent - N/A	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition  May be written down partially Permanent - N/A
30 31 32 33 34 34a	into Write-down features If write-down, write-down trigger(s)  If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA  May be written down partially Permanent -  N/A 2 - Preference shares, AT1 instruments and certain	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition  May be written down partially Permanent -  N/A 2 - Preference shares, AT1 instruments and certain
30 31 32 33 34 34a EU-34b	into Write-down features If write-down, write-down trigger(s)  If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities)	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA  May be written down partially Permanent - N/A	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition  May be written down partially Permanent - N/A
32 33 33 34 34a EU-34b	into Write-down features If write-down, write-down trigger(s)  If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA  May be written down partially Permanent -  N/A 2 - Preference shares, AT1 instruments and certain Subordinated Notes Immediately subordinate to Tier 2 instruments	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition  May be written down partially Permanent -  N/A 2 - Preference shares, AT1 instruments and certain Subordinated Notes Immediately subordinate to Tier 2 instruments
30 31 32 33 34	into Write-down features If write-down, write-down trigger(s)  If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings <sup>3</sup> Position in subordination hierarchy in liquidation (specify	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA  May be written down partially Permanent -  N/A 2 - Preference shares, AT1 instruments and certain Subordinated Notes	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition  May be written down partially Permanent - N/A 2 - Preference shares, AT1 instruments and certain Subordinated Notes Immediately subordinate to Tier 2 instruments  No -
32 33 33 34 34a EU-34b 35	into  Write-down features  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)  Ranking of the instrument in normal insolvency proceedings <sup>3</sup> Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  Non-compliant transitioned features	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA  May be written down partially Permanent  -  N/A 2 - Preference shares, AT1 instruments and certain Subordinated Notes Immediately subordinate to Tier 2 instruments  No	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition  May be written down partially Permanent - N/A 2 - Preference shares, AT1 instruments and certain Subordinated Notes Immediately subordinate to Tier 2 instruments

<sup>(</sup>signposting)

<sup>2</sup> Regulatory Values are before adjustments for the Disallowed grandfathering or the Non-Controlling Interests which are not done at instrument level.

<sup>3</sup> Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

	Issuer	HSBC Holdings plc	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US404280CN71	US404280CP20
la	Public or private placement	Public	Public
3	Governing law(s) of the instrument	Laws of the State of New York, save for the subordination provision	Laws of the State of New York, save for the subordination provision
3a	Contractual recognition of write down and conversion powers of resolution authorities	Yes	Yes
4	Regulatory treatment  Current treatment taking into account, where applicable, transitional CRR rules	Additional Tier 1	Additional Tier 1
5	Post-transitional CRR rules	Additional Tier 1	Additional Tier 1
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Group	Group
7	Instrument type (types to be specified by each jurisdiction)	Perpetual Subordinated Contingent Convertible Securities	Perpetual Subordinated Contingent Convertible Securities
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) <sup>2</sup>	USD 1,500m	USD 1,000m
9	Nominal amount of instrument	USD 1,500m	USD 1,000m
EU-9a	Issue price	100.000%	100.000%
EU-9b	Redemption price	100.000%	100.000%
10	Accounting classification	Shareholders' equity	Shareholders' equity
11	Original date of issuance	17 Dec 2020	09 Mar 2021
12 13	Perpetual or dated	Perpetual	Perpetual
14	Original maturity date  Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount		
16	Subsequent call dates, if applicable  Coupons / dividends	Every 5 years after first call	Every 5 years after first call
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	From 17/06/2031 rate resets from fixed 4.6% to U.S. Treasury Rate + 3.649%, resettable every 5 years.	From 09/09/2026 rate resets from fixed 4.0% to U.S. Treasury Rate + 3.222%, resettable every 5 years.
19	Existence of a dividend stopper	No	No
EU-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully Discretionary	Fully Discretionary
EU-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully Discretionary	Fully Discretionary
21	Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	7% CET1: Contractual. Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition	7% CET1: Contractual. Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 200 – UK BoE/PRA - Contractual recognition
25	If convertible, fully or partially	Always convert fully	Always convert fully
26	If convertible, conversion rate	USD 3.5878 per ordinary share	USD 3.7703 per ordinary share
27	If convertible, mandatory or optional conversion	Mandatory upon the occurrence of certain events	Mandatory upon the occurrence of certain events
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc
30	Write-down features	Yes	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition
32	If write-down, full or partial	May be written down partially	May be written down partially
33 34	If write-down, permanent or temporary  If temporary write-down, description of write-up	Permanent -	Permanent -
	mechanism		
34a EU-34b	Type of subordination (only for eligible liabilities)  Ranking of the instrument in normal insolvency	N/A 2 - Preference shares, AT1 instruments and certain	N/A 2 - Preference shares, AT1 instruments and certain
35	proceedings <sup>3</sup> Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated Notes Immediately subordinate to Tier 2 instruments	Subordinated Notes Immediately subordinate to Tier 2 instruments
36	Non-compliant transitioned features	No	No
	If yes, specify non-compliant features	-	-
37 37a	yoo, opoony non-compilant routains	-	-

<sup>(</sup>signposting)

<sup>2</sup> Regulatory Values are before adjustments for the Disallowed grandfathering or the Non-Controlling Interests which are not done at instrument level.

<sup>3</sup> Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

1	locuor	UCDC Holdings pla
2	Issuer	HSBC Holdings plc US404280CQ03
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	05404260CQ03
2a	Public or private placement	Public
3	Governing law(s) of the instrument	Laws of the State of New York, save for the
•	coronning lam(o) or the montainers	subordination provision
		•
3a	Contractual recognition of write down and conversion	Yes
	powers of resolution authorities	
	Regulatory treatment	
4	Current treatment taking into account, where applicable,	Additional Tier 1
_	transitional CRR rules	A Life's coll Time 4
6	Post-transitional CRR rules	Additional Tier 1 Group
О	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Gloup
7	Instrument type (types to be specified by each	Perpetual Subordinated Contingent Convertible
•	jurisdiction)	Securities
8	Amount recognised in regulatory capital or eligible	USD 1,000m
-	liabilities (Currency in million, as of most recent reporting	.,
	date) <sup>2</sup>	
9	Nominal amount of instrument	USD 1,000m
EU-9a	Issue price	100.000%
EU-9b	Redemption price	100.000%
10	Accounting classification	Shareholders' equity
11	Original date of issuance	09 Mar 2021
12	Perpetual or dated	Perpetual
13	Original maturity date	-
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption	· · · · · · · · · · · · · · · · · · ·
	amount	Disqualification event at any time / Par
16	Subsequent call dates, if applicable	Every 5 years after first call
47	Coupons / dividends	Fixed to fleeting
17 18	Fixed or floating dividend/coupon	Fixed to floating
18	Coupon rate and any related index	From 09/09/2031 rate resets from fixed 4.70% to U.S.
		Treasury Rate + 3.25%, resettable every 5 years.
19	Existence of a dividend stopper	No
EU-20a	Fully discretionary, partially discretionary or mandatory	
200	(in terms of timing)	Tany Discretionary
EU-20b		
EU-200	Fully discretionary, partially discretionary or mandatory	Fully Discretionary
EU-200	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully Discretionary
21	Fully discretionary, partially discretionary or mandatory (in terms of amount)  Existence of step up or other incentive to redeem	Fully Discretionary  No
	(in terms of amount)	
	(in terms of amount)	
21	(in terms of amount)  Existence of step up or other incentive to redeem	No
21	(in terms of amount)  Existence of step up or other incentive to redeem  Non-cumulative or cumulative	No Non-cumulative
21 22 23	(in terms of amount)  Existence of step up or other incentive to redeem  Non-cumulative or cumulative  Convertible or non-convertible	Non-cumulative Convertible 7% CET1: Contractual. Triggers to statutory bail-in power and mandatory write-down/conversion of
21 22 23	(in terms of amount)  Existence of step up or other incentive to redeem  Non-cumulative or cumulative  Convertible or non-convertible	Non-cumulative Convertible 7% CET1: Contractual. Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 200
21 22 23	(in terms of amount)  Existence of step up or other incentive to redeem  Non-cumulative or cumulative  Convertible or non-convertible	Non-cumulative Convertible 7% CET1: Contractual. Triggers to statutory bail-in power and mandatory write-down/conversion of
21 22 23 24	(in terms of amount)  Existence of step up or other incentive to redeem  Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)	No  Non-cumulative  Convertible  7% CET1: Contractual. Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 200 – UK BoE/PRA - Contractual recognition
21 22 23 24 25	(in terms of amount)  Existence of step up or other incentive to redeem  Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially	No  Non-cumulative  Convertible  7% CET1: Contractual. Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 200 – UK BoE/PRA - Contractual recognition  Always convert fully
21 22 23 24 25 26	(in terms of amount)  Existence of step up or other incentive to redeem  Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate	No  Non-cumulative Convertible 7% CET1: Contractual. Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 200 – UK BoE/PRA - Contractual recognition  Always convert fully USD 3.7703 per ordinary share
21 22 23 24 25	(in terms of amount)  Existence of step up or other incentive to redeem  Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially	No  Non-cumulative  Convertible  7% CET1: Contractual. Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 200 – UK BoE/PRA - Contractual recognition  Always convert fully
21 22 23 24 24 25 26 27	(in terms of amount)  Existence of step up or other incentive to redeem  Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion	Non-cumulative Convertible 7% CET1: Contractual. Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 200 – UK BoE/PRA - Contractual recognition  Always convert fully USD 3.7703 per ordinary share Mandatory upon the occurrence of certain events
21 22 23 24 25 26	(in terms of amount)  Existence of step up or other incentive to redeem  Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate	No  Non-cumulative Convertible 7% CET1: Contractual. Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 200 – UK BoE/PRA - Contractual recognition  Always convert fully USD 3.7703 per ordinary share
21 22 23 24 24 25 26 27 28	(in terms of amount)  Existence of step up or other incentive to redeem  Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into	Non-cumulative Convertible 7% CET1: Contractual. Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 200 – UK BoE/PRA - Contractual recognition  Always convert fully USD 3.7703 per ordinary share Mandatory upon the occurrence of certain events  Common Equity Tier 1
21 22 23 24 24 25 26 27 28	(in terms of amount)  Existence of step up or other incentive to redeem  Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts	Non-cumulative Convertible 7% CET1: Contractual. Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 200 – UK BoE/PRA - Contractual recognition  Always convert fully USD 3.7703 per ordinary share Mandatory upon the occurrence of certain events
21 22 23 24 25 26 27 28 29	(in terms of amount)  Existence of step up or other incentive to redeem  Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into	Non-cumulative Convertible 7% CET1: Contractual. Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 200 – UK BoE/PRA - Contractual recognition  Always convert fully USD 3.7703 per ordinary share Mandatory upon the occurrence of certain events  Common Equity Tier 1  HSBC Holdings plc
21 22 23 24 25 26 27 28 29 30	(in terms of amount)  Existence of step up or other incentive to redeem  Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features	Non-cumulative Convertible 7% CET1: Contractual. Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 200 – UK BoE/PRA - Contractual recognition  Always convert fully USD 3.7703 per ordinary share Mandatory upon the occurrence of certain events  Common Equity Tier 1  HSBC Holdings plc
21 22 23 24 25 26 27 28 29	(in terms of amount)  Existence of step up or other incentive to redeem  Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into	Non-cumulative Convertible 7% CET1: Contractual. Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 200 – UK BoE/PRA - Contractual recognition  Always convert fully USD 3.7703 per ordinary share Mandatory upon the occurrence of certain events  Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power and mandatory
21 22 23 24 25 26 27 28 29 30	(in terms of amount)  Existence of step up or other incentive to redeem  Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features	Non-cumulative Convertible 7% CET1: Contractual. Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 200 – UK BoE/PRA - Contractual recognition  Always convert fully USD 3.7703 per ordinary share Mandatory upon the occurrence of certain events  Common Equity Tier 1  HSBC Holdings plc  Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power
21 22 23 24 25 26 27 28 29 30	(in terms of amount)  Existence of step up or other incentive to redeem  Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features	Non-cumulative Convertible 7% CET1: Contractual. Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 200 – UK BoE/PRA - Contractual recognition  Always convert fully USD 3.7703 per ordinary share Mandatory upon the occurrence of certain events  Common Equity Tier 1  HSBC Holdings plc  Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA -
21 22 23 24 25 26 27 28 29 30	(in terms of amount)  Existence of step up or other incentive to redeem  Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features	Non-cumulative Convertible 7% CET1: Contractual. Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 200 – UK BoE/PRA - Contractual recognition  Always convert fully USD 3.7703 per ordinary share Mandatory upon the occurrence of certain events  Common Equity Tier 1  HSBC Holdings plc  Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power
21 22 23 24 25 26 27 28 29 30 31	(in terms of amount)  Existence of step up or other incentive to redeem  Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)	Non-cumulative Convertible 7% CET1: Contractual. Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 200 – UK BoE/PRA - Contractual recognition  Always convert fully USD 3.7703 per ordinary share Mandatory upon the occurrence of certain events  Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition
21 22 23 24 25 26 27 28 29 30 31	(in terms of amount)  Existence of step up or other incentive to redeem  Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)	Non-cumulative Convertible 7% CET1: Contractual. Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 200 – UK BoE/PRA - Contractual recognition  Always convert fully USD 3.7703 per ordinary share Mandatory upon the occurrence of certain events  Common Equity Tier 1  HSBC Holdings plc  Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition  May be written down partially
21 22 23 24 25 26 27 28 29 30 31	(in terms of amount)  Existence of step up or other incentive to redeem  Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)	Non-cumulative Convertible 7% CET1: Contractual. Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 200 – UK BoE/PRA - Contractual recognition  Always convert fully USD 3.7703 per ordinary share Mandatory upon the occurrence of certain events  Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition
21 22 23 24 25 26 27 28 29 30 31 32 33	(in terms of amount)  Existence of step up or other incentive to redeem  Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up	Non-cumulative Convertible 7% CET1: Contractual. Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 200 – UK BoE/PRA - Contractual recognition  Always convert fully USD 3.7703 per ordinary share Mandatory upon the occurrence of certain events  Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition  May be written down partially Permanent
21 22 23 24 25 26 27 28 29 30 31 32 33	(in terms of amount)  Existence of step up or other incentive to redeem  Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism	Non-cumulative Convertible 7% CET1: Contractual. Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 200 – UK BoE/PRA - Contractual recognition  Always convert fully USD 3.7703 per ordinary share Mandatory upon the occurrence of certain events  Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition  May be written down partially Permanent
21 22 23 24 25 26 27 28 29 30 31 32 33 34	(in terms of amount)  Existence of step up or other incentive to redeem  Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up	Non-cumulative  Convertible  7% CET1: Contractual. Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 200 – UK BoE/PRA - Contractual recognition  Always convert fully  USD 3.7703 per ordinary share  Mandatory upon the occurrence of certain events  Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition  May be written down partially  Permanent
21 22 23 24 25 26 27 28 29 30 31 31 32 33 34 34a	(in terms of amount)  Existence of step up or other incentive to redeem  Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)	Non-cumulative Convertible 7% CET1: Contractual. Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 200 – UK BoE/PRA - Contractual recognition  Always convert fully USD 3.7703 per ordinary share Mandatory upon the occurrence of certain events  Common Equity Tier 1  HSBC Holdings plc  Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition  May be written down partially Permanent -
21 22 23 24 25 26 27 28 29 30 31 31 32 33 34 34a	(in terms of amount)  Existence of step up or other incentive to redeem  Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)  Ranking of the instrument in normal insolvency proceedings <sup>3</sup>	Non-cumulative Convertible 7% CET1: Contractual. Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 200 – UK BoE/PRA - Contractual recognition  Always convert fully USD 3.7703 per ordinary share Mandatory upon the occurrence of certain events  Common Equity Tier 1  HSBC Holdings plc  Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition  May be written down partially Permanent -  N/A 2 - Preference shares, AT1 instruments and certain
21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a EU-34b	(in terms of amount)  Existence of step up or other incentive to redeem  Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)  Ranking of the instrument in normal insolvency	Non-cumulative Convertible 7% CET1: Contractual. Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 200 – UK BoE/PRA - Contractual recognition  Always convert fully USD 3.7703 per ordinary share Mandatory upon the occurrence of certain events  Common Equity Tier 1  HSBC Holdings plc  Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition  May be written down partially Permanent -  N/A 2 - Preference shares, AT1 instruments and certain Subordinated Notes
21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a EU-34b	(in terms of amount)  Existence of step up or other incentive to redeem  Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)  Ranking of the instrument in normal insolvency proceedings <sup>3</sup> Position in subordination hierarchy in liquidation (specify	Non-cumulative Convertible 7% CET1: Contractual. Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 200 – UK BoE/PRA - Contractual recognition  Always convert fully USD 3.7703 per ordinary share Mandatory upon the occurrence of certain events  Common Equity Tier 1  HSBC Holdings plc  Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition  May be written down partially Permanent -  N/A 2 - Preference shares, AT1 instruments and certain Subordinated Notes
21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a EU-34b	(in terms of amount)  Existence of step up or other incentive to redeem  Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)  Ranking of the instrument in normal insolvency proceedings <sup>3</sup> Position in subordination hierarchy in liquidation (specify	Non-cumulative Convertible 7% CET1: Contractual. Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 200 – UK BoE/PRA - Contractual recognition  Always convert fully USD 3.7703 per ordinary share Mandatory upon the occurrence of certain events  Common Equity Tier 1  HSBC Holdings plc  Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition  May be written down partially Permanent -  N/A 2 - Preference shares, AT1 instruments and certain Subordinated Notes
21 22 23 24 24 25 26 27 28 29 30 31 31 32 33 34 34a EU-34b 35	(in terms of amount)  Existence of step up or other incentive to redeem  Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)  Ranking of the instrument in normal insolvency proceedings <sup>3</sup> Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-cumulative  Convertible  7% CET1: Contractual. Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 200 – UK BoE/PRA - Contractual recognition  Always convert fully  USD 3.7703 per ordinary share  Mandatory upon the occurrence of certain events  Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition  May be written down partially  Permanent  -  N/A  2 - Preference shares, AT1 instruments and certain Subordinated Notes  Immediately subordinate to Tier 2 instruments
21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a EU-34b 35 36 37	(in terms of amount)  Existence of step up or other incentive to redeem  Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)  Ranking of the instrument in normal insolvency proceedings <sup>3</sup> Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  Non-compliant transitioned features  If yes, specify non-compliant features	Non-cumulative  Convertible  7% CET1: Contractual. Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 200 – UK BoE/PRA - Contractual recognition  Always convert fully  USD 3.7703 per ordinary share  Mandatory upon the occurrence of certain events  Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition  May be written down partially  Permanent  -  N/A  2 - Preference shares, AT1 instruments and certain Subordinated Notes  Immediately subordinate to Tier 2 instruments
21	(in terms of amount)  Existence of step up or other incentive to redeem  Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)  Ranking of the instrument in normal insolvency proceedings <sup>3</sup> Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  Non-compliant transitioned features	Non-cumulative  Convertible  7% CET1: Contractual. Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 200 – UK BoE/PRA - Contractual recognition  Always convert fully  USD 3.7703 per ordinary share  Mandatory upon the occurrence of certain events  Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition  May be written down partially  Permanent  -  N/A  2 - Preference shares, AT1 instruments and certain Subordinated Notes  Immediately subordinate to Tier 2 instruments

<sup>&</sup>lt;sup>2</sup> Regulatory Values are before adjustments for the Disallowed grandfathering or the Non-Controlling Interests which are not done at instrument level.

<sup>3</sup> Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

1	wn funds and eligible liabilities: Tier 2	HSBC Holdings plc	HSBC Holdings plc
		US404280AE90	US404280AF65
	Public or private placement	Public	Public
a		Laws of the State of New York, save for the	
	Governing law(s) of the instrument	subordination provision	Laws of the State of New York, save for the subordination provision
a	Contractual recognition of write down and conversion powers of resolution authorities	No	No
	Regulatory treatment		
	Current treatment taking into account, where applicable, transitional CRR rules		Tier 2
	Post-transitional CRR rules	Eligible liabilities	Eligible liabilities
	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Group	Group
	Instrument type (types to be specified by each jurisdiction)	Tier 2	Tier 2
	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) <sup>2</sup>	USD 241m	USD 530m
	Nominal amount of instrument	USD 222m	USD 484m
U-9a	Issue price	100.000%	100.000%
U-9b	Redemption price	100.000%	100.000%
)	Accounting classification	Liability - amortised cost	Liability - amortised cost
	Original date of issuance	30 Aug 2005	30 Aug 2005
	Perpetual or dated	Dated	Dated
<u>-</u> 3	Original maturity date	27 Nov 2032	17 May 2032
1	Issuer call subject to prior supervisory approval	Yes	Yes
5	Optional call date, contingent call dates and redemption amount		Tax event at any time / Par
3	Subsequent call dates, if applicable	-	-
	Coupons / dividends		
7	Fixed or floating dividend/coupon	Fixed	Fixed
3	Coupon rate and any related index	7.350%	7.625%
9	Existence of a dividend stopper	No	No
J-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory
U-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory
1	Existence of step up or other incentive to redeem	No	No
2	Non-cumulative or cumulative	Cumulative	Cumulative
3	Convertible or non-convertible	Non-convertible	Non-convertible
	If convertible, conversion trigger(s)		
	If convertible, fully or partially		-
	If convertible, fully or partially If convertible, conversion rate	-	-
6 7		-	- -
6 7 8	If convertible, conversion rate If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into	-	-
6 7 8 9	If convertible, conversion rate If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	-	-
6 7 8 9	If convertible, conversion rate If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	-	- - - - No
6 7 8 9	If convertible, conversion rate If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	-	
6 7 8 9 0 1	If convertible, conversion rate If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)	No	-
66 7 8 9 0 1 1	If convertible, conversion rate If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)  If write-down, full or partial If write-down, permanent or temporary		-
6 7 3 9 0 1 1	If convertible, conversion rate If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)  If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	No	- - -
6 7 3 3 0 1 1 2 3 3 4 4 4	If convertible, conversion rate If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)	- No N/A	- - - - N/A
66 7 8 9 0 1 1 2 3 4 4 4a U-34b	If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)  Ranking of the instrument in normal insolvency proceedings <sup>3</sup>	No No - No No	
6 7 8 9 0 1 1 2 3 4 4 4a U-34b	If convertible, conversion rate If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features If write-down, write-down trigger(s)  If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency	- No N/A	- - - - N/A
6 7 8 9 0 1 1 2 3 4 4 U-34b	If convertible, conversion rate If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)  Ranking of the instrument in normal insolvency proceedings  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	No - No - No - No N/A 3 - Subordinated notes  Immediately subordinate to senior creditors	
6 7 8 9 0 1 1 2 3 4 4 4 EU-34b	If convertible, conversion rate If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)  If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings <sup>3</sup> Position in subordination hierarchy in liquidation (specify	No No - No No	
6 7 8 9 0 1 1 2 3 4 4 U-34b	If convertible, conversion rate If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)  If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings <sup>3</sup> Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  Non-compliant transitioned features	- No - No - No - No	- N/A 3 - Subordinated notes  Immediately subordinate to senior creditors  Yes  No contractual recognition provision for excercise statutory write down / conversion powers.
55 66 77 88 99 60 61 11 12 13 14 14 14 15 15 15 16 17	If convertible, conversion rate If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)  If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings <sup>3</sup> Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  Non-compliant transitioned features	- No	

<sup>(</sup>Signiposing)

Regulatory Values are before adjustments for the Disallowed grandfathering or the Non-Controlling Interests which are not done at instrument level.

Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

1	wn funds and eligible liabilities: Tier 2	HSBC Holdings plc	HSBC Holdings plc
		US404280AD18	US404280AG49
1	Public or private placement	Public	Public
	Governing law(s) of the instrument	Laws of the State of New York, save for the	Laws of the State of New York, save for the
		subordination provision	subordination provision
а	Contractual recognition of write down and conversion powers of resolution authorities	No	No
	Regulatory treatment		
	Current treatment taking into account, where applicable, transitional CRR rules		Tier 2
	Post-transitional CRR rules	Eligible liabilities	Eligible liabilities
	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Group	Group
	Instrument type (types to be specified by each jurisdiction)	Tier 2	Tier 2
	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) <sup>2</sup>	USD 4m	USD 2,038m
	Nominal amount of instrument	USD 4m	USD 2,000m
:U-9a	Issue price	100.000%	100.000%
U-9b	Redemption price	100.000%	100.000%
0	Accounting classification	Liability - amortised cost	Liability - amortised cost
1	Original date of issuance	03 Dec 2004	03 May 2006
2	Perpetual or dated	Dated	Dated
3	Original maturity date	17 May 2032	02 May 2036
4	Issuer call subject to prior supervisory approval	Yes	Yes
5	Optional call date, contingent call dates and redemption amount		Tax event at any time / Par
3	Subsequent call dates, if applicable	-	-
	Coupons / dividends		
7	Fixed or floating dividend/coupon	Fixed	Fixed
3	Coupon rate and any related index	7.625%	6.500%
9	Existence of a dividend stopper	No	No
U-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory
U-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory
1	Existence of step up or other incentive to redeem	No	No
2	Non-cumulative or cumulative	Cumulative	Cumulative
3	Convertible or non-convertible	Non-convertible	Non-convertible
25	If convertible, fully or partially		-
6 7	If convertible, conversion rate If convertible, mandatory or optional conversion	•	•
8	If convertible, specify instrument type convertible into	-	-
	If convertible, specify issuer of instrument it converts	-	-
9	If convertible, specify issuer of instrument it converts into		- No
9	If convertible, specify issuer of instrument it converts	- No -	- No -
9 0 1	If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)	No -	-
9 0 11	If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)  If write-down, full or partial	No -	-
9 0 1 2 2 3 3	If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)  If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up	No -	-
9 0 1 1 2 3 4	If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism	No	- - -
29 30 31 33 34 44	If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)  Ranking of the instrument in normal insolvency	No	-
29 30 33 34 44 44a 5U-34b	If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)	No N/A	- - - - - N/A
29 30 31 32 33 34 44 84a EU-34b	If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)  Ranking of the instrument in normal insolvency proceedings  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	No N/A 3 - Subordinated notes Immediately subordinate to senior creditors	
32 33 34 44a EU-34b	If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)  Ranking of the instrument in normal insolvency proceedings³  Position in subordination hierarchy in liquidation (specify	No N/A 3 - Subordinated notes	
99 60 61 61 62 63 63 64 64 64 64 64 66	If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)  Ranking of the instrument in normal insolvency proceedings <sup>3</sup> Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	No N/A 3 - Subordinated notes  Immediately subordinate to senior creditors  Yes No contractual recognition provision for excercise of statutory write down / conversion powers.	- N/A 3 - Subordinated notes  Immediately subordinate to senior creditors  Yes  No contractual recognition provision for excercise statutory write down / conversion powers.
28 29 30 31 33 33 33 34 34 EU-34b 35	If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)  Ranking of the instrument in normal insolvency proceedings <sup>3</sup> Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	No N/A 3 - Subordinated notes  Immediately subordinate to senior creditors  Yes No contractual recognition provision for excercise of	

<sup>&</sup>lt;sup>2</sup> Regulatory Values are before adjustments for the Disallowed grandfathering or the Non-Controlling Interests which are not done at instrument level.

<sup>3</sup> Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

2	Issuer	HSBC Holdings plc	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US404280AH22	US404280AJ87
a	Public or private placement	Public	Public
	Governing law(s) of the instrument	Laws of the State of New York, save for the subordination provision	Laws of the State of New York, save for the subordination provision
а	Contractual recognition of write down and conversion powers of resolution authorities	No	No
	Regulatory treatment	Time 0	Time
	Current treatment taking into account, where applicable, transitional CRR rules		Tier 2
; ;	Post-transitional CRR rules Eligible at solo/(sub-)consolidated/ solo&(sub-	Eligible liabilities Group	Eligible liabilities Group
	)consolidated Instrument type (types to be specified by each	Tier 2	Tier 2
}	jurisdiction) Amount recognised in regulatory capital or eligible	USD 2,342m	USD 1,498m
,	liabilities (Currency in million, as of most recent reporting date) <sup>2</sup>	2,0 12111	555 1,105m
)	Nominal amount of instrument	USD 2,500m	USD 1,500m
U-9a	Issue price	100.000%	100.000%
U-9b	Redemption price	100.000%	100.000%
0	Accounting classification	Liability - amortised cost	Liability - amortised cost
1	Original date of issuance	12 Sep 2007	27 May 2008
2	Perpetual or dated	Dated	Dated
3	Original maturity date	15 Sep 2037	01 Jun 2038
4	Issuer call subject to prior supervisory approval	Yes	Yes
5	Optional call date, contingent call dates and redemption amount		Tax event at any time / Par
6	Subsequent call dates, if applicable  Coupons / dividends	. <del>-</del>	-
7	Fixed or floating dividend/coupon	Fixed	Fixed
8	Coupon rate and any related index	6.500%	6.800%
9	Existence of a dividend stopper	No	No
U-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)		Mandatory
U-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative
23	Convertible or non-convertible  If convertible, conversion trigger(s)	Non-convertible	Non-convertible
	If convertible, fully or partially	-	-
26	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	- - -	- - -
26 27	If convertible, conversion rate	-	- - -
26 27 28	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts	-	-
25 26 27 28 29	If convertible, conversion rate If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into	-	- -
26 27 28 29	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts	-	-
26 27 28 28 29 30 31	If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)	- - No	- -
26 27 28 29 30 31	If convertible, conversion rate If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features If write-down, write-down trigger(s)	- - - No	- - - No -
26 27 28 29 30 31	If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)	No	- - - No -
99 00 11	If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up	No	- - - No -
28 29 30 31 32 33 34 34 34 34 34 34 34	If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)  Ranking of the instrument in normal insolvency proceedings <sup>3</sup>	No	No
28 29 30 31 32 33 34 34 34 34 34 34 34	If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)  Ranking of the instrument in normal insolvency		- No
26 227 228 229 30 33 31 33 34 34 EU-34b	If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)  Ranking of the instrument in normal insolvency proceedings <sup>3</sup> Position in subordination hierarchy in liquidation (specify	- No N/A 3 - Subordinated notes	- No
26 27 28	If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)  Ranking of the instrument in normal insolvency proceedings  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	- No	- No
28 28 29 30 31 33 33 34 48 EU-34b	If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)  Ranking of the instrument in normal insolvency proceedings <sup>3</sup> Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  Non-compliant transitioned features	- No	- No - No - No - No No - No

Regulatory Values are before adjustments for the Disallowed grandfathering or the Non-Controlling Interests which are not done at instrument level.

<sup>&</sup>lt;sup>3</sup> Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

1	Issuer	HSBC Holdings plc	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier	US404280AP48	US404280AQ21
	for private placement)		
a	Public or private placement	Public Pu	Public Value (New York and Garden
	Governing law(s) of the instrument	Laws of the State of New York, save for the subordination provision and consent to the exercise of UK bail-in power	Laws of the State of New York, save for the subordination provision and consent to the exercise UK bail-in power
a	Contractual recognition of write down and conversion	Yes	Yes
	powers of resolution authorities		
	Regulatory treatment		
	Current treatment taking into account, where applicable, transitional CRR rules		Tier 2
	Post-transitional CRR rules Eligible at solo/(sub-)consolidated/ solo&(sub-	Tier 2	Tier 2
	)consolidated	Group	Group
	Instrument type (types to be specified by each jurisdiction)	Tier 2	Tier 2
1	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) <sup>2</sup>	USD 675m	USD 1,390m
)	Nominal amount of instrument	USD 2,000m	USD 1,500m
U-9a	Issue price	100.000%	100.000%
U-9b	Redemption price	100.000%	100.000%
0	Accounting classification	Liability - fair value	Liability - amortised cost
1	Original date of issuance	12 Mar 2014	12 Mar 2014
2	Perpetual or dated	Dated	Dated
3	Original maturity date	14 Mar 2024	14 Mar 2044
<u>4</u> 5	Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption	Yes Tax or Capital disqualification event at any time / Par	Yes Tax or Capital disqualification event at any time / F
6	amount Subsequent call dates, if applicable	-	-
	Coupons / dividends		
7	Fixed or floating dividend/coupon	Fixed	Fixed
8	Coupon rate and any related index	4.250%	5.250%
9	Existence of a dividend stopper	No	No
U-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)		Mandatory
U-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative
:3	Convertible or non-convertible	Convertible	Convertible
4	If convertible, conversion trigger(s)	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition
25	If convertible fully or portially	May convert fully or partially	May convert fully or partially
.5 !6	If convertible, fully or partially  If convertible, conversion rate	May convert fully or partially  To be determined at conversion	May convert fully or partially  To be determined at conversion
7	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
18	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc
0	Write-down features	Yes	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments powe under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition
32	If write-down, full or partial	May be written down partially	May be written down partially
3	If write-down, permanent or temporary	Permanent	Permanent
4	If temporary write-down, description of write-up mechanism	-	-
4a	Type of subordination (only for eligible liabilities)	N/A	N/A
U-34b	Ranking of the instrument in normal insolvency	3 - Subordinated notes	3 - Subordinated notes
15	proceedings <sup>3</sup> Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to senior creditors	Immediately subordinate to senior creditors
36 37	Non-compliant transitioned features  If yes, specify non-compliant features	No -	No -

<sup>(</sup>signposting)

<sup>2</sup> Regulatory Values are before adjustments for the Disallowed grandfathering or the Non-Controlling Interests which are not done at instrument level.

<sup>3</sup> Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

	Issuer	HSBC Holdings plc	HSBC Holdings plc
2		US404280AU33	US404280BH13
	for private placement)		
a	Public or private placement	Public	Public
	Governing law(s) of the instrument	Laws of the State of New York, save for the subordination provision and consent to the exercise of UK bail-in power	Laws of the State of New York, save for the subordination provision
a	Contractual recognition of write down and conversion powers of resolution authorities	Yes	Yes
	Regulatory treatment		
	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2	Tier 2
	Post-transitional CRR rules	Tier 2	Tier 2
	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Group	Group
	Instrument type (types to be specified by each jurisdiction)	Tier 2	Tier 2
	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) <sup>2</sup>	USD 906m	USD 1,265m
	Nominal amount of instrument	USD 1,500m	USD 1,500m
U-9a	Issue price	100.000%	100.000%
U-9b	Redemption price	100.000%	100.000%
)	Accounting classification	Liability - fair value	Liability - fair value
1	Original date of issuance	18 Aug 2015	23 Nov 2016
2	Perpetual or dated	Dated	Dated
3 4	Original maturity date	18 Aug 2025 Yes	23 Nov 2026 Yes
5	Issuer call subject to prior supervisory approval  Optional call date, contingent call dates and redemption amount		
6	Subsequent call dates, if applicable	-	-
	Coupons / dividends		<del>-</del>
7	Fixed or floating dividend/coupon	Fixed	Fixed
3	Coupon rate and any related index	4.250%	4.375%
9	Existence of a dividend stopper	No	No
U-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)		Mandatory
U-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory
:1	Existence of step up or other incentive to redeem	No	No
2	Non-cumulative or cumulative	Cumulative	Cumulative
3 4	Convertible or non-convertible	Convertible	Convertible
4	If convertible, conversion trigger(s)	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments powe under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition
5	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
3	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
7	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
8	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
9	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc
0	Write-down features	Yes	Yes
1	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition
2	If write-down, full or partial	May be written down partially	May be written down partially
3	If write-down, permanent or temporary	Permanent	Permanent
4	If temporary write-down, description of write-up mechanism	-	·
4a	Type of subordination (only for eligible liabilities)	N/A	N/A
U-34b	Ranking of the instrument in normal insolvency	3 - Subordinated notes	3 - Subordinated notes
5	proceedings <sup>3</sup> Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to senior creditors	Immediately subordinate to senior creditors
	Management and the second seco	Ni.	N.
6 7	Non-compliant transitioned features If yes, specify non-compliant features	No -	No -

<sup>(</sup>signposting)

<sup>2</sup> Regulatory Values are before adjustments for the Disallowed grandfathering or the Non-Controlling Interests which are not done at instrument level.

<sup>3</sup> Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

	wn funds and eligible liabilities: Tier 2	NODO II I II	LIODO II LII
1	Issuer	HSBC Holdings plc	HSBC Holdings plc
	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	XS0159497162	XS0356452929
	for private placement)		- · ·
a	Public or private placement	Public	Public
	Governing law(s) of the instrument	English law	English law
а	Contractual recognition of write down and conversion	No	No
а	powers of resolution authorities	NO .	NO
	Regulatory treatment		
1	Current treatment taking into account, where applicable,	Tier 2	Tier 2
	transitional CRR rules		
5	Post-transitional CRR rules	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo&(sub-	Group	Group
	)consolidated		
7	Instrument type (types to be specified by each	Tier 2	Tier 2
	jurisdiction)		
3	Amount recognised in regulatory capital or eligible	USD 807m	USD 938m
	liabilities (Currency in million, as of most recent reporting		
	date) <sup>2</sup>	CDD (50++ (HCD 704++)	CDD 750 (LICD 040)
11.00	Nominal amount of instrument	GBP 650m (USD 791m)	GBP 750m (USD 912m) 100.000%
U-9a	Issue price	100.000%	
:U-9b	Redemption price	100.000%	100.000%
0	Accounting classification	Liability - fair value	Liability - amortised cost
1	Original date of issuance	20 Dec 2002	07 Apr 2008
2	Perpetual or dated	Dated	Dated
3	Original maturity date	20 Dec 2027	07 Apr 2038
4	Issuer call subject to prior supervisory approval	Yes	Yes
5	Optional call date, contingent call dates and redemption	Tax event at any time / Par	Tax event at any time / Par
•	amount		
6	Subsequent call dates, if applicable		-
	Coupons / dividends		
7	Fixed or floating dividend/coupon	Fixed	Fixed
8	Coupon rate and any related index	5.750%	7.000%
9	Existence of a dividend stopper	No	No
EU-20a	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
	(in terms of timing)		
EU-20b	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
	(in terms of amount)		
21	Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power and mandatory	Triggers to statutory bail-in power and mandatory
		write-down/conversion of capital instruments power	write-down/conversion of capital instruments powe
		under UK Banking Act 2009 – UK BoE/PRA	under UK Banking Act 2009 – UK BoE/PRA
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
20	Marriaghta and the second second	Occurred to the state of	O
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
	W	WORD II I II	HODOLLAR
29	If convertible, specify issuer of instrument it converts	HSBC Holdings plc	HSBC Holdings plc
	into	V.	
30	Write-down features	Yes	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory	Triggers to statutory bail-in power and mandatory
		write-down/conversion of capital instruments power	write-down/conversion of capital instruments powe
		under UK Banking Act 2009 – UK BoE/PRA	under UK Banking Act 2009 – UK BoE/PRA
32	If write-down, full or partial	May be written down partially	May be written down partially
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up	-	-
	mechanism		
34a	Type of subordination (only for eligible liabilities)	N/A	N/A
EU-34b	Ranking of the instrument in normal insolvency	3 - Subordinated notes	3 - Subordinated notes
	proceedings <sup>3</sup>		
35	Position in subordination hierarchy in liquidation (specify	Immediately subordinate to senior creditors	Immediately subordinate to senior creditors
	instrument type immediately senior to instrument)		
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	-	-
	•		
		<u>-</u>	-
37a	Link to the full term and conditions of the intrument	- click here	- click here

<sup>(</sup>signposting)

<sup>2</sup> Regulatory Values are before adjustments for the Disallowed grandfathering or the Non-Controlling Interests which are not done at instrument level.

<sup>3</sup> Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

1	wn funds and eligible liabilities: Tier 2	HSBC Holdings plc	HSBC Holdings plc
		XS0387079907	XS0498768315
	Public or private placement	Public	Public
	Governing law(s) of the instrument	English law	English law
	Contractual recognition of write down and conversion powers of resolution authorities	No	No
	Regulatory treatment		
	Current treatment taking into account, where applicable, transitional CRR rules		Tier 2
	Post-transitional CRR rules	Tier 2	Tier 2
	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Group	Group
	Instrument type (types to be specified by each jurisdiction)  Amount recognised in regulatory capital or eligible	USD 792m	Tier 2 USD 1,088m
	liabilities (Currency in million, as of most recent reporting date) <sup>2</sup>	000 / 92111	03D 1,000m
	Nominal amount of instrument	GBP 650m (USD 791m)	GBP 900m (USD 1,095m)
J-9a	Issue price	100.000%	100.000%
J-9b	Redemption price	100.000%	100.000%
)	Accounting classification	Liability - amortised cost	Liability - amortised cost
	Original date of issuance	11 Sep 2008	29 Mar 2010
!	Perpetual or dated	Dated	Dated
3 1	Original maturity date	11 Sep 2028	29 Mar 2040
<u> </u>	Issuer call subject to prior supervisory approval  Optional call date, contingent call dates and redemption amount	Yes Tax event at any time / Par	Yes Tax event at any time / Par
i	Subsequent call dates, if applicable  Coupons / dividends	-	-
,	Fixed or floating dividend/coupon	Fixed	Fixed
	Coupon rate and any related index	6.750%	6.000%
)	Existence of a dividend stopper	No	No
J-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)		Mandatory
J-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	<u> </u>	Mandatory
1	Existence of step up or other incentive to redeem	No	No
2	Non-cumulative or cumulative	Cumulative	Cumulative
3	Convertible or non-convertible	Convertible	Convertible
ļ	If convertible, conversion trigger(s)	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA
5	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
3	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
,	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
3	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
9	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc
)	Write-down features	Yes	Yes
1	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA
			May be written down partially
2	If write-down, full or partial	May be written down partially	
3	If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up	May be written down partially Permanent	Permanent -
	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Permanent -	Permanent -
l la	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency	· · · · · · · · · · · · · · · · · · ·	
3 4 4a U-34b	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities)	Permanent - N/A	Permanent - N/A
3 I I I I I I I I I	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings <sup>3</sup> Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  Non-compliant transitioned features	Permanent - N/A 3 - Subordinated notes	Permanent - N/A 3 - Subordinated notes
2 3 4 4a U-34b 5	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Permanent	Permanent - N/A 3 - Subordinated notes Immediately subordinate to senior creditors
3 4 4a U-34b	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings <sup>3</sup> Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  Non-compliant transitioned features	Permanent	Permanent - N/A 3 - Subordinated notes Immediately subordinate to senior creditors

Regulatory Values are before adjustments for the Disallowed grandfathering or the Non-Controlling Interests which are not done at instrument level.

<sup>&</sup>lt;sup>3</sup> Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

1	wn funds and eligible liabilities: Tier 2	HSBC Holdings plc	HSBC Holdings pla
2	Issuer Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS1428953407	HSBC Holdings plc XS1254428896
a	Public or private placement	Public	Public
	Governing law(s) of the instrument	English law	English law
1	Contractual recognition of write down and conversion powers of resolution authorities	No	No
	Regulatory treatment		
	Current treatment taking into account, where applicable, transitional CRR rules		Tier 2
	Post-transitional CRR rules Eligible at solo/(sub-)consolidated/ solo&(sub-	Tier 2 Group	Tier 2 Group
	)consolidated Instrument type (types to be specified by each	Tier 2	Tier 2
	jurisdiction)  Amount recognised in regulatory capital or eligible	USD 974m	USD 908m
	liabilities (Currency in million, as of most recent reporting date) <sup>2</sup>		
	Nominal amount of instrument	EUR 1,000m (USD 1,042m)	EUR 1,500m (USD 1,563m)
U-9a	Issue price	100.000%	100.000%
U-9b	Redemption price	100.000%	100.000%
)	Accounting classification	Liability - fair value	Liability - amortised cost
1	Original date of issuance	07 Jun 2016	30 Jun 2015
2	Perpetual or dated	Dated	Dated
3 4	Original maturity date  Issuer call subject to prior supervisory approval	07 Jun 2028 Yes	30 Jun 2025 Yes
5	Optional call date, contingent call dates and redemption amount		Tax or Capital disqualification event at any time /
6	Subsequent call dates, if applicable  Coupons / dividends	-	-
7	Fixed or floating dividend/coupon	Fixed	Fixed
3	Coupon rate and any related index	3.125%	3.000%
)	Existence of a dividend stopper	No	No
J-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)		Mandatory
U-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)		Mandatory
1	Existence of step up or other incentive to redeem	No	No
2	Non-cumulative or cumulative	Cumulative	Cumulative
3	Convertible or non-convertible	Convertible	Convertible
1	If convertible, conversion trigger(s)	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA
5	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
3	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
7	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
8		Mandatory upon satisfaction of certain conditions  Common Equity Tier 1	Mandatory upon satisfaction of certain conditions  Common Equity Tier 1
9	If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into	Common Equity Tier 1  HSBC Holdings plc	Common Equity Tier 1  HSBC Holdings plc
9	If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features	Common Equity Tier 1  HSBC Holdings plc  Yes	Common Equity Tier 1  HSBC Holdings plc  Yes
9	If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into	Common Equity Tier 1  HSBC Holdings plc	Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power and mandatory
3	If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features	Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power	Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power
3 9 0 1	If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up	Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA
2 3 4	If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism	Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA  May be written down partially  Permanent  -	Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA  May be written down partially  Permanent  -
3 9 0 1 1 2 3 4	If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)  Ranking of the instrument in normal insolvency	Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA  May be written down partially	Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA  May be written down partially
8 9 0 1 1 2 3 4 4 4 U-34b	If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)	Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA  May be written down partially  Permanent  -  N/A	Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA  May be written down partially  Permanent  N/A
8 9 0 1 1 2 3 3 4 4 U-34b	If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)  Ranking of the instrument in normal insolvency proceedings³  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  Non-compliant transitioned features	Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA  May be written down partially  Permanent  -  N/A  3 - Subordinated notes	Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA  May be written down partially  Permanent  -  N/A  3 - Subordinated notes
7 8 9 0 1 1 2 3 4 4 U-34b 5	If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)  Ranking of the instrument in normal insolvency proceedings³  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA  May be written down partially Permanent  -  N/A  3 - Subordinated notes  Immediately subordinate to senior creditors	Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA  May be written down partially Permanent  N/A  3 - Subordinated notes  Immediately subordinate to senior creditors
8 9 0 1 1 2 3 3 4 4 U-34b	If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)  Ranking of the instrument in normal insolvency proceedings³  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  Non-compliant transitioned features	Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA  May be written down partially Permanent  -  N/A  3 - Subordinated notes  Immediately subordinate to senior creditors	Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA  May be written down partially Permanent  N/A  3 - Subordinated notes  Immediately subordinate to senior creditors

Regulatory Values are before adjustments for the Disallowed grandfathering or the Non-Controlling Interests which are not done at instrument level.

<sup>&</sup>lt;sup>3</sup> Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

	wn funds and eligible liabilities: Tier 2	HODO Hallian ale	HODO HALFARA
2	Issuer	HSBC Holdings plc	HSBC Holdings plc
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier	US404280DC08	XS2491654179
	for private placement)	Dilli	D. E.P.
a	Public or private placement Governing law(s) of the instrument	Public  Laws of the State of New York	Public English law
	Governing law(s) or the instrument	Laws of the State of New York	English law
a	Contractual recognition of write down and conversion	No	Yes
	powers of resolution authorities		
	Regulatory treatment		
	Current treatment taking into account, where applicable,	Tier 2	Tier 2
	transitional CRR rules		
i	Post-transitional CRR rules	Tier 2	Tier 2
	Eligible at solo/(sub-)consolidated/ solo&(sub-	Group	Group
	)consolidated		
7	Instrument type (types to be specified by each	Tier 2	Tier 2
	jurisdiction)		
3	Amount recognised in regulatory capital or eligible	USD 1,876m	USD 659m
	liabilities (Currency in million, as of most recent reporting		
	date) <sup>2</sup>		
	Nominal amount of instrument	USD 2,000m	SGD 900m (USD 647m)
U-9a	Issue price	100.000%	100.000%
U-9b	Redemption price	100.000%	100.000%
0	Accounting classification	Liability - amortised cost	Liability - fair value
1	Original date of issuance	29 Mar 2022	27 Jun 2022
2	Perpetual or dated	Dated	Dated
3	Original maturity date	29 Mar 2033	27 Jun 2032
4	Issuer call subject to prior supervisory approval	Yes	Yes
5			27 Jun 2027 / Tax or Loss absorption disqualificati
^	amount	event at any time / Par	event at any time / Par
6	Subsequent call dates, if applicable	<u>-</u>	-
7	Coupons / dividends	Fined to floating	December 6: and
7	Fixed or floating dividend/coupon	Fixed to floating	Resettable fixed
8	Coupon rate and any related index	From 29/03/2032 rate changes from 4.762% to	From 27/06/2027 rate resets from 5.250% to 5 year
^	E television of a P. Olived Stranger	Compounded Daily SOFR + 2.530%	SORA + 2.426%
9	Existence of a dividend stopper	No	No
EU-20a	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
-11.001	(in terms of timing)		
EU-20b	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	(in terms of amount)	No	No
21	Existence of step up or other incentive to redeem	NO	NO
22	Non aumulativa ar aumulativa	Cumulative	Cumulativa
22	Non-cumulative or cumulative Convertible or non-convertible	Convertible	Cumulative Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power and mandatory	Triggers to statutory bail-in power and mandatory
.4	ii convenible, conversion ingger(s)	write-down/conversion of capital instruments power	write-down/conversion of capital instruments power
		under UK Banking Act 2009 – UK BoE/PRA	under UK Banking Act 2009 – UK BoE/PRA –
		and of Banking / of 2000 Of Boz/1 Tax	Statutory and contractual recognition
			Otalulory and contractual recognition
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
	convenience, managiony of optional convension		
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
	sometime, openity manument type convenime into	Samuel Equity 1101 1	Sommon Equity 1101 1
29	If convertible, specify issuer of instrument it converts	HSBC Holdings plc	HSBC Holdings plc
	into	11000 Holdings pio	11020 Holdings più
30	Write-down features	Yes	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory	Triggers to statutory bail-in power and mandatory
- 1	" """ down, witte-down trigger(s)	write-down/conversion of capital instruments power	write-down/conversion of capital instruments power
		under UK Banking Act 2009 – UK BoE/PRA	under UK Banking Act 2009 – UK BoE/PRA –
		and on Danking Act 2005 - ON BOE/FRA	Statutory and contractual recognition
			Statutory and contractual recognition
32	If write-down, full or partial	May be written down partially	May be written down partially
33	If write-down, rull or partial  If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up		-
	mechanism		
		N/A	N/A
R4a		3 - Subordinated notes	3 - Subordinated notes
	Type of subordination (only for eligible liabilities)  Ranking of the instrument in normal insolvency	v savaraniana natsa	o Saboraniatoa 110163
34a EU-34b	Ranking of the instrument in normal insolvency		
EU-34b	Ranking of the instrument in normal insolvency proceedings <sup>3</sup>		Immediately subordinate to senior creditors
EU-34b	Ranking of the instrument in normal insolvency proceedings <sup>3</sup> Position in subordination hierarchy in liquidation (specify	Immediately subordinate to senior creditors	Immediately subordinate to senior creditors
EU-34b	Ranking of the instrument in normal insolvency proceedings <sup>3</sup>		Immediately subordinate to senior creditors
EU-34b 85	Ranking of the instrument in normal insolvency proceedings <sup>3</sup> Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to senior creditors	
EU-34b 35 36	Ranking of the instrument in normal insolvency proceedings <sup>3</sup> Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  Non-compliant transitioned features		Immediately subordinate to senior creditors  No
EU-34b 35	Ranking of the instrument in normal insolvency proceedings <sup>3</sup> Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to senior creditors	
EU-34b 35	Ranking of the instrument in normal insolvency proceedings <sup>3</sup> Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  Non-compliant transitioned features	Immediately subordinate to senior creditors	
EU-34b 35	Ranking of the instrument in normal insolvency proceedings <sup>3</sup> Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  Non-compliant transitioned features	Immediately subordinate to senior creditors	
EU-34b 85	Ranking of the instrument in normal insolvency proceedings <sup>3</sup> Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  Non-compliant transitioned features	Immediately subordinate to senior creditors	
EU-34b 55	Ranking of the instrument in normal insolvency proceedings <sup>3</sup> Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  Non-compliant transitioned features	Immediately subordinate to senior creditors	No -

<sup>(</sup>signposting)

<sup>2</sup> Regulatory Values are before adjustments for the Disallowed grandfathering or the Non-Controlling Interests which are not done at instrument level.

<sup>3</sup> Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

1	Issuer	HSBC Bank USA, National Association	HSBC Bank USA, National Association
			·
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US4042Q1AA55	US4042Q1AB39
a	Public or private placement	Public	Public
	Governing law(s) of the instrument	Laws of the State of New York	Laws of the State of New York
a	Contractual recognition of write down and conversion powers of resolution authorities	No	No
	Regulatory treatment		
	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2	Tier 2
	Post-transitional CRR rules Eligible at solo/(sub-)consolidated/ solo&(sub-	Tier 2 Solo and Group	Tier 2 Solo and Group
,	)consolidated Instrument type (types to be specified by each	Subordinated debt	Subordinated debt
	jurisdiction)	UOD too	1100 474
}	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) <sup>2</sup>	USD 426m	USD 451m
	Nominal amount of instrument	USD 357m	USD 383m
U-9a	Issue price	100.000%	100.000%
U-9b	Redemption price	100.000%	100.000%
0	Accounting classification	Liability - fair value	Liability - fair value
1	Original date of issuance	25 Oct 2004	17 Aug 2005
3	Perpetual or dated Original maturity date	Dated 01 Nov 2034	Dated 15 Aug 2035
<u>3</u> 4	Issuer call subject to prior supervisory approval	Yes	Yes
5	Optional call date, contingent call dates and redemption amount		Tax event at any time / Par
6	Subsequent call dates, if applicable	-	-
	Coupons / dividends		
7	Fixed or floating dividend/coupon	Fixed	Fixed
8	Coupon rate and any related index	5.875%	5.625%
9	Existence of a dividend stopper	No	No
U-20a	Fully discretionary, partially discretionary or mandatory	Partially discretionary	Partially discretionary
	(in terms of timing)		
U-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory
:1	Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	-	-
25	If convertible, fully or partially	-	-
26	If convertible, conversion rate	-	-
7	If convertible, mandatory or optional conversion	-	-
:8	If convertible, specify instrument type convertible into	-	-
:9	If convertible, specify issuer of instrument it converts into	-	-
0	Write-down features	Yes	Yes
1	If write-down, write-down trigger(s)	Triggers to statutory resolution under Section 11(d) of the Federal Deposit Insurance Act – FDIC as receiver	
32	If write-down, full or partial	May be written down partially	May be written down partially
3	If write-down, permanent or temporary	Permanent Permanent	Permanent
4	If temporary write-down, description of write-up mechanism	-	-
4a	Type of subordination (only for eligible liabilities)	N/A	N/A
U-34b	Ranking of the instrument in normal insolvency proceedings <sup>3</sup>	2 - Subordinated loans	2 - Subordinated loans
5	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to senior creditors	Immediately subordinate to senior creditors
	Non-compliant transitioned features	No	No
36			
	If yes, specify non-compliant features	-	-
36 37	If yes, specify non-compliant features	See footnote <sup>4</sup>	See footnote <sup>4</sup>

<sup>&</sup>lt;sup>2</sup> Regulatory Values are before adjustments for the Disallowed grandfathering or the Non-Controlling Interests which are not done at instrument level.

instrument level.

Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

Included within HSBC Group's TENEZTENEST miles a distribution of applicable.

<sup>4</sup> From 1 January 2022, in line with the Bank of England Statement of Policy on MREL (December 2021), non-CET1 own fund instruments issued externally by subsidiaries of HSBC Holdings plc no longer count towards MREL for the Group or HSBC Bank plc.

Only	un fundo (hut not olivible liebilities). Ties 0		
Only ov	wn funds (but not eligible liabilities): Tier 2	HSBC Bank USA, National Association	HSBC Trinkaus und Burkhardt AG
	133401	Hobo Bank GoA, National Association	TIODO TITIRADO UNA BAINTIATA AO
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US4042Q1AD94	Private Placement
?a	Public or private placement	Public	Private
3	Governing law(s) of the instrument	Laws of the State of New York	German law
Ва	Contractual recognition of write down and conversion	No	No
	powers of resolution authorities		
ļ	Regulatory treatment  Current treatment taking into account, where applicable,	Tier 2	Tier 2
	transitional CRR rules		
5 S	Post-transitional CRR rules Eligible at solo/(sub-)consolidated/ solo&(sub-	Tier 2 Solo and Group	Ineligible Solo and Group
,	)consolidated	Solo and Group	Solo and Group
,	Instrument type (types to be specified by each jurisdiction)	Subordinated debt	Tier 2
3	Amount recognised in regulatory capital or eligible	USD 700m	USD 2m
	liabilities (Currency in million, as of most recent reporting date) <sup>2</sup>		
)	Nominal amount of instrument	USD 700m	EUR 10m (USD 10m)
U-9a	Issue price	100.000%	87.870%
EU-9b	Redemption price	100.000%	100.000%
10	Accounting classification	Liability - amortised cost	Liability - amortised cost
1	Original date of issuance	18 Jun 2008	25 Jun 2002
3	Perpetual or dated Original maturity date	Dated 15 Jan 2039	Dated 26 Jun 2023
4	Issuer call subject to prior supervisory approval	Yes	No No
5	Optional call date, contingent call dates and redemption		-
16	amount Subsequent call dates, if applicable	-	-
	Coupons / dividends		
7	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	7.000%	5.500%
19	Existence of a dividend stopper	No	No
U-20a	Fully discretionary, partially discretionary or mandatory	Partially discretionary	Partially discretionary
EU-20b	(in terms of timing)  Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
	(in terms of amount)		
21	Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative
23 24	Convertible or non-convertible	Non-convertible	Convertible  Triggers to statutory bail-in power and mandatory
24	If convertible, conversion trigger(s)		write-down/conversion of capital instruments power under German Recovery and Resolution Act – BaF
25	If convertible, fully or partially	-	May convert fully or partially
26	If convertible, conversion rate	-	To be determined at conversion
27	If convertible, mandatory or optional conversion	-	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	-	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	-	HSBC Trinkaus und Burkhardt AG
0	Write-down features	Yes	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory resolution under Section 11(d) of the Federal Deposit Insurance Act – FDIC as receiver	
32	If write-down, full or partial	May be written down partially	May be written down partially
33 34	If write-down, permanent or temporary If temporary write-down, description of write-up	Permanent -	Permanent -
, T	mechanism		
84a	Type of subordination (only for eligible liabilities)	N/A	N/A
EU-34b	Ranking of the instrument in normal insolvency proceedings <sup>3</sup>	2 - Subordinated loans	3 - Tier 2 Instruments
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to senior creditors	Immediately subordinate to senior creditors
36	Non-compliant transitioned features	No	Yes
37	If yes, specify non-compliant features	-	No express waiver of set-off.
		See footnote <sup>4</sup>	Grandfathered to 26 Jun 2023 <sup>4</sup>
37a	Link to the full term and conditions of the intrument	See roothole	Available on request

Regulatory Values are before adjustments for the Disallowed grandfathering or the Non-Controlling Interests which are not done at instrument level.

instrument level.

3 Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

Included within HSBC Group's TENEZTENEST miles a distribution of applicable.

<sup>4</sup> From 1 January 2022, in line with the Bank of England Statement of Policy on MREL (December 2021), non-CET1 own fund instruments issued externally by subsidiaries of HSBC Holdings plc no longer count towards MREL for the Group or HSBC Bank plc.

Onless	un fundo (hut not oligible liebilities). Ties 0		
Only o	wn funds (but not eligible liabilities): Tier 2	HSBC Trinkaus und Burkhardt AG	HSBC Trinkaus und Burkhardt AG
l	issuei	HODE THIRAUS UND BURNIARDE AG	FIGBO TITIKAUS UIIU BUIKITATUL AG
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Private Placement	Private Placement
а	Public or private placement	Private	Private
	Governing law(s) of the instrument	German law	German law
а	Contractual recognition of write down and conversion	No	No
-	powers of resolution authorities		
ļ.	Regulatory treatment  Current treatment taking into account, where applicable,	Tior 2	Tier 2
•	transitional CRR rules	Hel Z	Hei Z
)	Post-transitional CRR rules	Ineligible	Ineligible
5	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Solo and Group	Solo and Group
7	Instrument type (types to be specified by each	Tier 2	Tier 2
3	jurisdiction)  Amount recognised in regulatory capital or eligible	USD 6m	USD 3m
)	liabilities (Currency in million, as of most recent reporting date) <sup>2</sup>	030 0111	03D 3III
)	Nominal amount of instrument	EUR 10m (USD 10m)	EUR 5m (USD 5m)
U-9a	Issue price	100.000%	100.000%
U-9b	Redemption price	100.000%	100.000%
0	Accounting classification	Liability - amortised cost	Liability - amortised cost
1	Original date of issuance	07 Jul 2005	08 Jul 2005
3	Perpetual or dated Original maturity date	07 Jul 2025	Dated 08 Jul 2025
4	Issuer call subject to prior supervisory approval	No No	No
5	Optional call date, contingent call dates and redemption	-	-
16	amount Subsequent call dates, if applicable	-	_
	Coupons / dividends		
7	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	4.210%	4.210%
19	Existence of a dividend stopper	No	No
U-20a	Fully discretionary, partially discretionary or mandatory	Partially discretionary	Partially discretionary
U-20b	(in terms of timing)  Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
	(in terms of amount)		
21	Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under German Recovery and Resolution Act – BaFin	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under German Recovery and Resolution Act – BaF
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
18	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
9	If convertible, specify issuer of instrument it converts into	HSBC Trinkaus und Burkhardt AG	HSBC Trinkaus und Burkhardt AG
30	Write-down features	Yes	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under German Recovery and Resolution Act – BaFin	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under German Recovery and Resolution Act – BaF
32	If write-down, full or partial	May be written down partially	May be written down partially
33 34	If write-down, permanent or temporary  If temporary write-down, description of write-up	Permanent -	Permanent -
84a	mechanism  Type of subordination (only for eligible liabilities)	N/A	N/A
U-34b	Ranking of the instrument in normal insolvency	3 - Tier 2 Instruments	3 - Tier 2 Instruments
35	proceedings <sup>3</sup> Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to senior creditors	Immediately subordinate to senior creditors
36	Non-compliant transitioned features	Yes	Yes
37	If yes, specify non-compliant features	No express waiver of set-off.	No express waiver of set-off.
	Link to the full term and conditions of the intrument	Grandfathered to 28 Jun 2025 <sup>4</sup> Available on request	Grandfathered to 28 Jun 2025 <sup>4</sup> Available on request
37a			AVAUADIE DIL IEDUESI

Regulatory Values are before adjustments for the Disallowed grandfathering or the Non-Controlling Interests which are not done at instrument level.

instrument level.

3 Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

included within HSBC Group's TENEZTENEST miles a distribution of applicable.

<sup>4</sup> From 1 January 2022, in line with the Bank of England Statement of Policy on MREL (December 2021), non-CET1 own fund instruments issued externally by subsidiaries of HSBC Holdings plc no longer count towards MREL for the Group or HSBC Bank plc.

1         Issuer           2         Unique is for priva           2a         Public o           3         Governi           3a         Contract powers           Regulat         4           4         Currer transitio           5         Post-ti           6         Eligiti piconsolio           7         Instrur jurisdicti           8         Amount liabilities date) 2           9         Nominal           EU-9a         Issue pr           EU-9b         Redempton account           10         Account           11         Original           12         Perpetual           13         Original           14         Issuer cancer           15         Option amount           16         Subsea           Coupor         Fully (in terms           21         Exister           EU-20a         Fully (in terms           21         Existe           22         Non-ci           23         Converti           24         If conv           25         If conv           26         If conv	ue identifier (eg CUSIP, ISIN or Bloomberg identifier rivate placement)		
2 Unique i for priva 2a Public o 3 Governi 3a Contract powers 4 Regulat 4 Currer transitio 5 Post-ti 6 Eligit 9 ) consoliu 7 Instrur jurisdicti 8 Amount liabilities date) 2 9 Nominal EU-9a Issue pr EU-9b Redempt 10 Account 11 Original 12 Perpetu 13 Original 14 Issuer c 15 Optior amount 16 Subse Coupor 17 Fixed 18 Coupo 17 Fixed 18 Coupo 17 EU-20a Fully (in terms 21 EU-20b Fully (in terms 21 Existe 22 Non-ci 22 Non-ci 22 Non-ci 23 Converti 24 If converti 24 If converti 25 If converti 26 If converti 27 If converti 28 If converti 29 If convert	ue identifier (eg CUSIP, ISIN or Bloomberg identifier rivate placement)	HSBC Trinkaus und Burkhardt AG	HSBC Bank plc
for priva for pr	rivate placement)	FIGDO TITIRAUS UTU BURNIAIULAG	Nobe Bank pic
Governing   Gove		Private Placement	GB0005902332
Regular	ic or private placement	Private	Public
Powers of Regulation R	erning law(s) of the instrument	German law	English law
4 Currer transitio 5 Post-ti 6 Post-ti 6 Eligit consolidation of the process of transitio of transition of	ractual recognition of write down and conversion ers of resolution authorities	No	No
transitio    Fost-tick   Fost-tick   Fost-tick	ulatory treatment		
S	rrent treatment taking into account, where applicable, sitional CRR rules	Tier 2	Tier 2
Consolidate	st-transitional CRR rules	Ineligible	Ineligible
jurisdicti	ligible at solo/(sub-)consolidated/ solo&(sub- solidated	Solo and Group	Solo and Group
B	trument type (types to be specified by each	Tier 2	Tier 2
9 Nominal EU-9a Issue pr EU-9b Redemp 10 Account 11 Original 12 Perpetua 13 Origin 14 Issuer cannount 15 Optior 16 Subse  Coupor 17 Fixed 18 Coupo 19 Exister EU-20a Fully (in terms EU-20b Fully (in terms 21 Existe 22 Non-ca 23 Converti 24 If conv 26 If conv 27 If conv 28 If conv 29 If conv 29 If conv 29 If conv 20 If conv 20 If write 30 Write-do 31 If write 32 If write 33 If write 34 If term 34 If term 354 If term 355 Position 365 Position	unt recognised in regulatory capital or eligible ities (Currency in million, as of most recent reporting	USD 10m	USD 750m
EU-9b Redempton Account 10 Account 11 Original 12 Perpetus 13 Original 14 Issuer ci 15 Optior amount 16 Subsec Coupor 17 Fixed 18 Coupor 19 Exister EU-20a Fully (in terms 21 Exister 22 Non-ci 23 Converti 24 If converti 24 If converti 25 If converti 26 If converti 27 If converti 28 If converti 29 If converti 30 If write 31	inal amount of instrument	EUR 10m (USD 10m)	USD 750m
10		86.530%	100.000%
10	emption price	100.000%	100.000%
11	punting classification	Liability - amortised cost	Liability - amortised cost
3	nal date of issuance	25 Jun 2002	19 Jun 1985
4	etual or dated	Dated	Perpetual
5 Option amount 6 Subsec	iginal maturity date	26 Jun 2028	-
amount	er call subject to prior supervisory approval	No	Yes
Coupor     Fixed     Fix	tional call date, contingent call dates and redemption unt	-	1 June 1990 / Tax event at any time / Par
17	bsequent call dates, if applicable  pons / dividends	-	On each distribution date thereafter
Exister	ed or floating dividend/coupon	Fixed	Floating
EU-20a Fully (in terms EU-20b Fully (in terms 21 Existe 22 Non-ci 23 Converti 24 If conv 26 If conv 27 If conv 28 If conv 29 If conv 29 If conv 30 Write-dc 31 If write 32 If write 34 If ter mechan 34 Type c 35 Position	upon rate and any related index	5.500%	6 month USD LIBOR + 0.25%
(in terms EU-20b Fully (in terms 21 Existe 22 Non-ci 23 Converti 24 If conv 26 If conv 27 If conv 28 If conv 29 If conv 29 If conv 29 If conv 30 Write-do 31 If write 32 If write 33 If write 34 If ter 35 If ter 36 If conv 37 If conv 38 If conv 39 If conv 30 Football If write 30 Write-do 31 If write 32 If write 33 If write 34 If ter 35 If ter 36 If ter 36 If ter 37 If ter 38 If write 39 If conv 30 Write-do 30 Write-do 31 If write 32 If write 33 If write 34 If ter 35 If ter 36 If ter 37 If ter 38 If write 39 If ter 30 If te	stence of a dividend stopper	No	No
EU-20b Fully (in terms 21 Existe 22 Non-ci 23 Converti 24 If conv 26 If conv 27 If conv 28 If conv 29 If conv into 30 Write-do 31 If write 32 If write 33 If write 34 If ter mechan 34a Type of EU-34b Ranking proceed 35 Position	ully discretionary, partially discretionary or mandatory	Partially discretionary	Partially discretionary
22 Non-ci 23 Converti 24 If conv 25 If conv 26 If conv 27 If conv 28 If conv 29 If conv 29 If conv 30 Write-dd 31 If write 32 If write 33 If write 34 If ter 34 If ter 35 Type of 36 Type of 36 Type of 37 Position	erms of timing) ully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
22 Non-ci 23 Converti 24 If conv 25 If conv 26 If conv 27 If conv 28 If conv 29 If conv 30 Write-dc 31 If write 32 If write 33 If write 34 If ter mechan 34a Type c EU-34b Ranking proceed 35 Position	erms of amount) istence of step up or other incentive to redeem	No	No
23 Converti 24 If conv 25 If conv 26 If conv 27 If conv 28 If conv 29 If conv 30 Write-dc 31 If write 32 If write 33 If write 34 If ter mechan 34a Type of EU-34b Ranking proceed 35 Position			
25	n-cumulative or cumulative rertible or non-convertible	Cumulative Convertible	Cumulative Convertible
25	convertible, conversion trigger(s)	Triggers to statutory bail-in power and mandatory	Triggers to statutory bail-in power and mandatory
26	33.(4)	write-down/conversion of capital instruments power under German Recovery and Resolution Act – BaFin	write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA
26         If conv           27         If conv           28         If conv           29         If conv           30         Write-do           31         If write           32         If write           33         If write           34         If ter mechan           34a         Type of           EU-34b         Ranking           proceed         35           Position	convertible, fully or partially	May convert fully or partially	May convert fully or partially
27	convertible, conversion rate	To be determined at conversion	To be determined at conversion
29 If convinto 30 Write-do 31 If write 32 If write 33 If write 34 If ter mechan 34a Type of EU-34b Ranking proceed 35 Position	convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
into  Write-do  If write	convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
30 Write-do 31 If write 32 If write 33 If write 34 If term 44 mechan 34a Type of 5U-34b Ranking 65 Position	convertible, specify issuer of instrument it converts	HSBC Trinkaus und Burkhardt AG	HSBC Bank plc
32 If write 33 If write 34 If term 34 Type of EU-34b Ranking proceed 35 Position	e-down features	Yes	Yes
33         If write           34         If ter           mechan         Type of           EU-34b         Ranking           proceed         Position	vrite-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under German Recovery and Resolution Act – BaFin	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA
33         If write           34         If ter           mechan         Type of           EU-34b         Ranking           proceed         Position	vrite-down, full or partial	May be written down partially	May be written down partially
34 If ter mechan 34a Type o EU-34b Ranking proceed 35 Position	vrite-down, permanent or temporary	Permanent	Permanent
EU-34b Ranking proceed 35 Position		-	-
proceed 35 Position	f temporary write-down, description of write-up nanism	N/A	N/A
35 Position	nanism pe of subordination (only for eligible liabilities)	3 - Tier 2 Instruments	3 - Undated primary capital notes
	nanism pe of subordination (only for eligible liabilities) king of the instrument in normal insolvency	Immediately subordinate to senior creditors	Immediately subordinate to more senior Tier 2 instruments
36 Non-con	nanism pe of subordination (only for eligible liabilities)		
	nanism pe of subordination (only for eligible liabilities) king of the instrument in normal insolvency eedings <sup>3</sup> tion in subordination hierarchy in liquidation (specify	Yes	Yes
37a Link to t	nanism pe of subordination (only for eligible liabilities) king of the instrument in normal insolvency eedings <sup>3</sup> tion in subordination hierarchy in liquidation (specify ument type immediately senior to instrument)	Yes No express waiver of set-off.	Yes No express waiver of set-off.

<sup>&</sup>lt;sup>2</sup> Regulatory Values are before adjustments for the Disallowed grandfathering or the Non-Controlling Interests which are not done at instrument level.

instrument level.

Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where

applicable.

<sup>4</sup> From 1 January 2022, in line with the Bank of England Statement of Policy on MREL (December 2021), non-CET1 own fund instruments issued externally by subsidiaries of HSBC Holdings plc no longer count towards MREL for the Group or HSBC Bank plc.

	Issuer	HSBC Bank plc	HSBC Bank plc
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	GB0005903413	US597433AC57
a	Public or private placement	Public	Public
	Governing law(s) of the instrument	English law	Laws of the State of New York, save for the subordination provision
ı	Contractual recognition of write down and conversion powers of resolution authorities	No	No
	Regulatory treatment		
	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2	Tier 2
	Post-transitional CRR rules	Ineligible	Ineligible
	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Solo and Group	Solo and Group
	Instrument type (types to be specified by each jurisdiction)	Tier 2	Tier 2
	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) <sup>2</sup>	USD 300m	USD 170m
	Nominal amount of instrument	USD 300m	USD 300m
U-9a	Issue price	100.000%	99.826%
U-9b	Redemption price	100.000%	100.000%
)	Accounting classification	Liability - amortised cost	Liability - amortised cost
	Original date of issuance	11 Dec 1986	10 May 1995
2	Perpetual or dated	Perpetual	Dated
3	Original maturity date	-	01 May 2025
1	Issuer call subject to prior supervisory approval	Yes	Yes
5	Optional call date, contingent call dates and redemption amount	1 Jun 1992 / Tax event at any time / Par	Tax event at any time / Par
6	Subsequent call dates, if applicable  Coupons / dividends	On each distribution date thereafter	N/A
7	Fixed or floating dividend/coupon	Floating	Fixed
8	Coupon rate and any related index	6 month USD LIBOR + 0.10%	7.650%
9	Existence of a dividend stopper	No	No
U-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)		Mandatory
U-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory
1	Existence of step up or other incentive to redeem	No	No
2	Non-cumulative or cumulative	Cumulative	Cumulative
3	Convertible or non-convertible	Convertible	Non-convertible
4	If convertible, conversion trigger(s)	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	•
5	If convertible, fully or partially	May convert fully or partially	-
3	If convertible, conversion rate	To be determined at conversion	-
7	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	-
3	If convertible, specify instrument type convertible into	Common Equity Tier 1	-
9	If convertible, specify issuer of instrument it converts into	HSBC Bank plc	-
)	Write-down features	Yes	No
1	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	
2	If write-down, full or partial	May be written down partially	-
3	If write-down, permanent or temporary	Permanent	-
1	If temporary write-down, description of write-up mechanism	•	
1a	Type of subordination (only for eligible liabilities)	N/A	N/A
U-34b	Ranking of the instrument in normal insolvency proceedings <sup>3</sup>	3 - Undated primary capital notes	4 - Subordinated notes and subordinated loans
5	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to more senior Tier 2 instruments	Immediately subordinate to senior creditors
6	Non-compliant transitioned features	Yes	Yes
. <del></del>	If yes, specify non-compliant features	No express waiver of set-off.	No express waiver of set-off and no contractual recognition provision for exercise of statutory writ down/ conversion powers.
7a	Link to the full term and conditions of the intrument	Grandfathered to 28 Jun 2025 <sup>4</sup>	Grandfathered to 1 May 2025 <sup>4</sup>

<sup>&</sup>lt;sup>2</sup> Regulatory Values are before adjustments for the Disallowed grandfathering or the Non-Controlling Interests which are not done at instrument level.

instrument level.

Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

From 1 January 2022, in line with the Bank of England Statement of

<sup>&</sup>lt;sup>4</sup> From 1 January 2022, in line with the Bank of England Statement of Policy on MREL (December 2021), non-CET1 own fund instruments issued externally by subsidiaries of HSBC Holdings plc no longer count towards MREL for the Group or HSBC Bank plc.

1	Issuer	HSBC Bank plc	HSBC Bank plc
		1.050 Dank pio	1.050 Bank pio
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0015190423	XS0088317853
	Public or private placement	Public	Public
	Governing law(s) of the instrument	English law	English law
	Contractual recognition of write down and conversion powers of resolution authorities	No	No
	Regulatory treatment		
	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2	Tier 2
	Post-transitional CRR rules	Ineligible	Tier 2
	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Solo and Group	Solo and Group
	Instrument type (types to be specified by each jurisdiction)	Tier 2	Tier 2
	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) <sup>2</sup>	USD 500m	USD 74m
	Nominal amount of instrument	USD 500m	GBP 300m (USD 365m)
J-9a	Issue price	100.000%	99.083% and 101.132% for 1998 and 2000 issue respectively
J-9b	Redemption price	100.000%	100.000%
)	Accounting classification	Liability - amortised cost	Liability - amortised cost
	Original date of issuance	18 Sep 1985	07 Jul 1998
	Perpetual or dated	Perpetual	Dated
3	Original maturity date		07 Jul 2023
	Issuer call subject to prior supervisory approval	Yes	Yes
•	Optional call date, contingent call dates and redemption amount	· · · · · · · · · · · · · · · · · · ·	Tax event at any time / Par
3	Subsequent call dates, if applicable	On each distribution date thereafter	N/A
,	Coupons / dividends Fixed or floating dividend/coupon	Floating	Fixed
3	Coupon rate and any related index	6 month USD LIBOR + 0.25%	6.500%
)	Existence of a dividend stopper	No	No
U-20a	Fully discretionary, partially discretionary or mandatory	Partially discretionary	Mandatory
J-20b	(in terms of timing) Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
1	(in terms of amount)  Existence of step up or other incentive to redeem	No	No
2	Non-cumulative or cumulative	Cumulative	Cumulative
3	Convertible or non-convertible	Convertible	Convertible
ļ	If convertible, conversion trigger(s)	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments pow under UK Banking Act 2009 – UK BoE/PRA
5	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
3	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
3	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
9	If convertible, specify issuer of instrument it converts into	HSBC Bank plc	HSBC Bank plc
0	Write-down features	Yes	Yes
1	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments pow under UK Banking Act 2009 – UK BoE/PRA
2	If write-down, full or partial	May be written down partially	May be written down partially
3	If write-down, permanent or temporary	Permanent	Permanent
ı	If temporary write-down, description of write-up mechanism	•	
a	Type of subordination (only for eligible liabilities)	N/A	N/A
J-34b	Ranking of the instrument in normal insolvency proceedings <sup>3</sup>	3 - Undated primary capital notes	4 - Subordinated notes and subordinated loans
5	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to more senior Tier 2 instruments	Immediately subordinate to senior creditors
3	Non-compliant transitioned features	Yes	No
7	If yes, specify non-compliant features	No express waiver of set-off.	-
7a		Grandfathered to 28 Jun 2025 <sup>4</sup>	See footnote <sup>4</sup>

<sup>&</sup>lt;sup>2</sup> Regulatory Values are before adjustments for the Disallowed grandfathering or the Non-Controlling Interests which are not done at instrument level.

instrument level.

3 Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

applicable.

From 1 January 2022, in line with the Bank of England Statement of Policy on MREL (December 2021), non-CET1 own fund instruments issued externally by subsidiaries of HSBC Holdings plc no longer count towards MREL for the Group or HSBC Bank plc.

1	wn funds (but not eligible liabilities): Tier 2	HSBC Bank plc	HSBC Bank plc
	Issuel	пове ванк ріс	пово ванк ріс
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0120514335	XS0174470764
a	Public or private placement	Public	Public
	Governing law(s) of the instrument	English law	English law
ı	Contractual recognition of write down and conversion powers of resolution authorities	No	No
	Regulatory treatment		
	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2	Tier 2
	Post-transitional CRR rules	Tier 2	Tier 2
	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Solo and Group	Solo and Group
	Instrument type (types to be specified by each jurisdiction)	Tier 2	Tier 2
	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) <sup>2</sup>	USD 273m	USD 701m
	Nominal amount of instrument	GBP 225m (USD 274m)	GBP 500m (USD 608m)
J-9a	Issue price	99.043% and 102.328% for 2000 and 2001 issue respectively	98.825%
J-9b	Redemption price	100.000%	100.000%
)	Accounting classification	Liability - amortised cost	Liability - fair value
	Original date of issuance	30 Nov 2000	22 Aug 2003
	Perpetual or dated	Dated	Dated
3	Original maturity date	30 Jan 2041	22 Aug 2033
	Issuer call subject to prior supervisory approval	Yes	Yes
5	Optional call date, contingent call dates and redemption amount		Tax event at any time / Par
6	Subsequent call dates, if applicable	N/A	N/A
,	Coupons / dividends	Fine d	Fine d
,	Fixed or floating dividend/coupon	Fixed	Fixed
3	Coupon rate and any related index	6.250%	5.375%
)	Existence of a dividend stopper	No	No
J-20a	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
J-20b	(in terms of timing) Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
1	(in terms of amount)  Existence of step up or other incentive to redeem	No	No
2	Non-cumulative or cumulative	Cumulative	Cumulative
3	Convertible or non-convertible	Convertible	Convertible
1	If convertible, conversion trigger(s)	Triggers to statutory bail-in power and mandatory	Triggers to statutory bail-in power and mandatory
	ii oolivoitalo, oolivoitaloi tilggo(e)	write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	write-down/conversion of capital instruments pov under UK Banking Act 2009 – UK BoE/PRA
5	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
3	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
,	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
3	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
)	If convertible, specify issuer of instrument it converts into	HSBC Bank plc	HSBC Bank plc
)	Write-down features	Yes	Yes
1	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments pow under UK Banking Act 2009 – UK BoE/PRA
2	If write-down, full or partial	May be written down partially	May be written down partially
3	If write-down, permanent or temporary	Permanent	Permanent
	If temporary write-down, description of write-up mechanism	-	-
a	Type of subordination (only for eligible liabilities)	N/A	N/A
J-34b	Ranking of the instrument in normal insolvency proceedings <sup>3</sup>	4 - Subordinated notes and subordinated loans	4 - Subordinated notes and subordinated loans
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to senior creditors	Immediately subordinate to senior creditors
5	instrument type inimediately senior to instrument)		
	Non-compliant transitioned features	No	No
6		No -	No -
5 6 7	Non-compliant transitioned features	No - See footnote <sup>4</sup> click here	No - See footnote <sup>4</sup> click here

<sup>&</sup>lt;sup>2</sup> Regulatory Values are before adjustments for the Disallowed grandfathering or the Non-Controlling Interests which are not done at instrument level.

instrument level.

Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

From 1 January 2022, in line with the Bank of England Statement of

<sup>&</sup>lt;sup>4</sup> From 1 January 2022, in line with the Bank of England Statement of Policy on MREL (December 2021), non-CET1 own fund instruments issued externally by subsidiaries of HSBC Holdings plc no longer count towards MREL for the Group or HSBC Bank plc.

1	Issuer	HSBC Bank plc	The Hongkong and Shanghai Banking Corporation
			Limited
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0247840969	GB0004355490
a	Public or private placement	Public	Public
	Governing law(s) of the instrument	English law	English Law
а	Contractual recognition of write down and conversion powers of resolution authorities	No	No
	Regulatory treatment		
	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2	Tier 2
	Post-transitional CRR rules	Tier 2	Ineligible
	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Solo and Group	Solo and Group
	Instrument type (types to be specified by each jurisdiction)	Tier 2	Tier 2
	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) <sup>2</sup>	USD 724m	USD 400m
	Nominal amount of instrument	GBP 600m (USD 730m)	USD 400m
U-9a	Issue price	98.507%	100.000%
U-9b	Redemption price	100.000%	100.000%
)	Accounting classification	Liability - amortised cost	Liability - amortised cost
1	Original date of issuance	24 Mar 2006	09 Jul 1986
3	Perpetual or dated Original maturity date	Dated 24 Mar 2046	Perpetual -
<del>3</del> 1	Issuer call subject to prior supervisory approval	Yes	Yes
5	Optional call date, contingent call dates and redemption amount		9 Jul 1991 / Tax event at any time / Par
6	Subsequent call dates, if applicable  Coupons / dividends	N/A	Callable on any interest payment date
7	Fixed or floating dividend/coupon	Fixed	Floating
3	Coupon rate and any related index	4.750%	3 months USD LIBOR (if LIMEAN is unavailable) +0.1875%
9	Existence of a dividend stopper	No	No
U-20a	Fully discretionary, partially discretionary or mandatory	Mandatory	Partially discretionary
U-20b	(in terms of timing)  Fully discretionary, partially discretionary or mandatory	Mandatory	Partially discretionary
1	(in terms of amount)  Existence of step up or other incentive to redeem	No	No
2	Non-cumulative or cumulative	Cumulative	Cumulative
3	Convertible or non-convertible	Convertible	Convertible
4	If convertible, conversion trigger(s)	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory bail-in power under HK Finand Institutions (Resolution) Ordinance – HKMA ('FIRC
5	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
3	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
7	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
3	If convertible, specify instrument type convertible into	Common Equity Tier 1	To be determined subject to statutory bail-in power under FIRO
9	If convertible, specify issuer of instrument it converts into	HSBC Bank plc	To be determined subject to statutory bail-in power under FIRO
)	Write-down features	Yes	Yes
1	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory bail-in power under FIRO – HKMA
2	If write-down, full or partial	May be written down partially	May be written down partially
<del>-</del> 3	If write-down, permanent or temporary	Permanent Permanent	Permanent
4	If temporary write-down, description of write-up mechanism	-	-
4a	Type of subordination (only for eligible liabilities)	N/A	N/A
U-34b	Ranking of the instrument in normal insolvency proceedings <sup>3</sup>	4 - Subordinated notes and subordinated loans	3 - Primary capital notes
5	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to senior creditors	Immediately subordinate to more senior Tier 2 instruments
6	Non-compliant transitioned features	No	Yes
7	If yes, specify non-compliant features	-	No waiver of set-off.
		See footnote <sup>4</sup>	Grandfathered to 28 Jun 2025 <sup>4</sup>
7a	Link to the full term and conditions of the intrument	click here	click here

Regulatory Values are before adjustments for the Disallowed grandfathering or the Non-Controlling Interests which are not done at instrument level.

instrument level.

Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where

included within HSBC Group's TENEZTENEST miles a distribution of applicable.

<sup>4</sup> From 1 January 2022, in line with the Bank of England Statement of Policy on MREL (December 2021), non-CET1 own fund instruments issued externally by subsidiaries of HSBC Holdings plc no longer count towards MREL for the Group or HSBC Bank plc.

Only ov	wn funds (but not eligible liabilities): Tier 2	
1	Issuer	HSBC Continental Europe
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	FR0000585333
2a	Public or private placement	Public
3	Governing law(s) of the instrument	French Law
3a	Contractual recognition of write down and conversion powers of resolution authorities	No
	Regulatory treatment	
4	Current treatment taking into account, where applicable, transitional CRR rules	
5	Post-transitional CRR rules	Ineligible
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Solo and Group
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) <sup>2</sup>	USD 17m
9	Nominal amount of instrument	EUR 16m (USD 17m)
EU-9a	Issue price	100.000%
EU-9b	Redemption price	100.000%
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	22 Jul 1985
12	Perpetual or dated	Perpetual
13	Original maturity date  Issuer call subject to prior supervisory approval	No No
15	Optional call date, contingent call dates and redemption amount	
16	Subsequent call dates, if applicable	-
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	TEC10 (TMO has been replaced by TEC10 + 0.25% i.e. 10y constant maturity French government bond)
19	Existence of a dividend stopper	No
EU-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	
EU-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under the SRM Regulation – SRB
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Continental Europe
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under the SRM Regulation – SRB
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	-
34a	Type of subordination (only for eligible liabilities)	N/A
EU-34b	Ranking of the instrument in normal insolvency	3 - Subordinated Ioans
35	proceedings <sup>3</sup> Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to more senior Tier 2 instruments
26	Non-compliant transitions of factures	Vee
36 37	Non-compliant transitioned features  If yes, specify non-compliant features	Yes No waiver of set-off.
<i>31</i>	ii 300, opooliy non oompilant teatures	THE TRAINER OF SECULIA.
		Grandfathered to 28 Jun 2025 <sup>4</sup>
37a	Link to the full term and conditions of the intrument	click here
<sup>2</sup> Regulati	(signposting)  ory Values are before adjustments for the Disallowed	
rioguidil	or target are perere adjustments for the Disallowed	

Regulatory Values are before adjustments for the Disallowed grandfathering or the Non-Controlling Interests which are not done at instrument level.

instrument level.

Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

<sup>&</sup>lt;sup>4</sup> From 1 January 2022, in line with the Bank of England Statement of Policy on MREL (December 2021), non-CET1 own fund instruments issued externally by subsidiaries of HSBC Holdings plc no longer count towards MREL for the Group or HSBC Bank plc.

1	Issuer	HSBC Holdings plc	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier	US404280CC17	XS2003500142
_	for private placement)		
2a	Public or private placement	Public	Public
3	Governing law(s) of the instrument	Laws of the State of New York	Laws of the State of New York
Ва	Contractual recognition of write down and conversion powers of resolution authorities	Yes	Yes
4	Regulatory treatment  Current treatment taking into account, where applicable, transitional CRR rules	N/A	N/A
5	Post-transitional CRR rules	N/A	N/A
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A	N/A
7	Instrument type (types to be specified by each jurisdiction)	Bond	Bond
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date)	USD 2,869m	USD 839m
9	Nominal amount of instrument	USD 3,000m	GBP 750m (USD 912m)
EU-9a	Issue price	100.000%	100.000%
EU-9b	Redemption price	100.000%	100.000%
10 11	Accounting classification Original date of issuance	Liability - fair value 22 May 2019	Liability - fair value 29 May 2019
12	Perpetual or dated	Dated	Dated
13	Original maturity date	22 May 2030	29 May 2030
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	22 May 2029 / Tax event at any time / Par	29 May 2029 / Tax event at any time / Par
16	Subsequent call dates, if applicable	N/A	N/A
	Coupons / dividends		
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	month USD LIBOR + 1.61%	3 From 29/05/2029 rate changes from fixed 3% to Mid Market Swap Rate + 1.77%
19	Existence of a dividend stopper	No	No
EU-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory
EU-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)		Mandatory
21	Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc
30 31	Write-down features	Yes Triggers to statutory bail in payor under LIK Panking	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition
32	If write-down, full or partial	May be written down partially	May be written down partially
33 34	If write-down, permanent or temporary If temporary write-down, description of write-up	Permanent -	Permanent -
240	mechanism  Type of subordination (aply for eligible liabilities)	Structural	Structural
34a EU-34b	Type of subordination (only for eligible liabilities)  Ranking of the instrument in normal insolvency proceedings <sup>3</sup>	Structural 4 - Senior notes and other pari passu liabilities	Structural 4 - Senior notes and other pari passu liabilities
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A
36 37	Non-compliant transitioned features If yes, specify non-compliant features	No -	No -
37a	Link to the full term and conditions of the intrument	click here	click here
	E 13 the ran term and conditions of the initialities.	CHCK HELE	CHOK HOLD

<sup>&</sup>lt;sup>3</sup> Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

	ligible Liabilities	UCDC Holdings pla	HCDC Holdings pla
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier	HSBC Holdings plc CA404280BE83	HSBC Holdings plc JP582666AJ90
2	for private placement)	CA404200BE03	JF362000AJ90
2a	Public or private placement	Public	Public
3	Governing law(s) of the instrument	English law	Japanese law
3a	Contractual recognition of write down and conversion powers of resolution authorities	No	Yes
	Regulatory treatment		Wa
4	Current treatment taking into account, where applicable, transitional CRR rules	N/A	N/A
5	Post-transitional CRR rules	N/A	N/A
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A	N/A
7	Instrument type (types to be specified by each jurisdiction)	Bond	Bond
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date)	USD 753m	USD 585m
9	Nominal amount of instrument	CAD 1,000m (USD 774m)	JPY 79,300m (USD 584m)
EU-9a	Issue price	100.000%	100.000%
EU-9b 10	Redemption price Accounting classification	100.000% Liability - fair value	100.000% Liability - fair value
11	Original date of issuance	05 Dec 2016	14 Sep 2018
12	Perpetual or dated	Dated	Dated
13	Original maturity date	05 Dec 2023	13 Sep 2024
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Tax event at any time / Par	13 Sep 2023 / Tax or Loss absorption disqualification event at any time / Par
16	Subsequent call dates, if applicable	N/A	N/A
	Coupons / dividends		
17	Fixed or floating dividend/coupon	Fixed	Fixed to floating
18	Coupon rate and any related index	3.196%	From 13/09/2023 rate changes from fixed 0.575% to 6 month JPY LIBOR + 0.4%
19	Existence of a dividend stopper	No	No
EU-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory
EU-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc
	Write-down features	Yes	Yes
30			
30	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition
31	If write-down, write-down trigger(s)  If write-down, full or partial		Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially
31	If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up	Act 2009 – UK BoE/PRA	Act 2009 – UK BoE/PRA – Contractual recognition
31 32 33	If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism	Act 2009 – UK BoE/PRA  May be written down partially	Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially
31 32 33 34	If write-down, write-down trigger(s)  If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency	Act 2009 – UK BoE/PRA  May be written down partially  Permanent -	Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially  Permanent  -
31 32 33 34 34a	If write-down, write-down trigger(s)  If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities)	Act 2009 – UK BoE/PRA  May be written down partially Permanent - Structural	Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially Permanent  - Structural
32 33 34 34a EU-34b	If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)  Ranking of the instrument in normal insolvency proceedings³  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Act 2009 – UK BoE/PRA  May be written down partially Permanent -  Structural 4 - Senior notes and other pari passu liabilities	Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially Permanent  -  Structural  4 - Senior notes and other pari passu liabilities
32 33 34 34a EU-34b	If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)  Ranking of the instrument in normal insolvency proceedings <sup>3</sup> Position in subordination hierarchy in liquidation (specify	Act 2009 – UK BoE/PRA  May be written down partially Permanent  -  Structural 4 - Senior notes and other pari passu liabilities  N/A	Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially Permanent  -  Structural  4 - Senior notes and other pari passu liabilities  N/A
31 32 33 34 34a EU-34b 35	If write-down, write-down trigger(s)  If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings <sup>3</sup> Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  Non-compliant transitioned features	Act 2009 – UK BoE/PRA  May be written down partially Permanent -  Structural 4 - Senior notes and other pari passu liabilities  N/A  Yes  Right to accelerate the future scheduled payment of interest or principal, other than in the case of the	Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially  Permanent  Structural  4 - Senior notes and other pari passu liabilities  N/A  Yes  Right to accelerate the future scheduled payment of interest or principal, other than in the case of the

<sup>&</sup>lt;sup>3</sup> Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

Only E	ligible Liabilities		
1	Issuer	HSBC Holdings plc	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP582666BG92	JP582666BJ99
2a	Public or private placement	Public	Public
3	Governing law(s) of the instrument	Japanese law	Japanese law
3a	Contractual recognition of write down and conversion powers of resolution authorities	Yes	Yes
	Regulatory treatment		
4	Current treatment taking into account, where applicable, transitional CRR rules	N/A	N/A
5	Post-transitional CRR rules	N/A	N/A
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A	N/A
7	Instrument type (types to be specified by each jurisdiction)	Bond	Bond
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date)	USD 436m	USD 97m
9	Nominal amount of instrument	JPY 59,300m (USD 436m)	JPY 13,100m (USD 96m)
EU-9a	Issue price	100.000%	100.000%
EU-9b	Redemption price	100.000%	100.000%
10	Accounting classification	Liability - fair value	Liability - fair value
11	Original date of issuance	26 Sep 2016	14 Sep 2018
12	Perpetual or dated	Dated	Dated
13	Original maturity date	26 Sep 2023	14 Sep 2026
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Tax event at any time / Par	14 Sep 2025 / Tax or Loss absorption disqualification event at any time / Par
16	Subsequent call dates, if applicable	N/A	N/A
	Coupons / dividends		
17	Fixed or floating dividend/coupon	Fixed	Fixed to floating
18	Coupon rate and any related index	0.842%	From 14/09/2025 rate changes from fixed 0.797% to 6 month JPY LIBOR + 0.55%
19	Existence of a dividend stopper	No	No
EU-20a	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
EU-20b	(in terms of timing)  Fully discretionary, partially discretionary or mandatory	•	Mandatory
21	(in terms of amount)  Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts	HSBC Holdings plc	HSBC Holdings plc
30	into Write-down features	Vac	Voc
31	If write-down, write-down trigger(s)	Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition
32	If write-down, full or partial	May be written down partially	May be written down partially
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	-	-
34a	Type of subordination (only for eligible liabilities)	Structural	Structural
EU-34b	Ranking of the instrument in normal insolvency proceedings <sup>3</sup>	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A
36	Non-compliant transitioned features	Yes	Yes
37	If yes, specify non-compliant features	Right to accelerate the future scheduled payment of interest or principal, other than in the case of the insolvency or liquidation of the resolution entity.	Right to accelerate the future scheduled payment of interest or principal, other than in the case of the insolvency or liquidation of the resolution entity.
		Permanently Grandfathered	Permanently Grandfathered
37a	Link to the full term and conditions of the intrument	click here	click here
2	(signposting)		

<sup>&</sup>lt;sup>3</sup> Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

3 3a 4	Issuer		
2a 3 3a 4		HSBC Holdings plc	HSBC Holdings plc
3 3a 4	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier	JP582666CG91	JP582666CJ98
3 3a 4	for private placement)	DIF	D. F.F.
3a 4 5	Public or private placement	Public Inpeness law	Public Iapanese law
4	Governing law(s) of the instrument  Contractual recognition of write down and conversion	Japanese law Yes	Japanese law Yes
5	powers of resolution authorities	ies	165
5	Regulatory treatment		
	Current treatment taking into account, where applicable,	N/A	N/A
	transitional CRR rules		
	Post-transitional CRR rules	N/A	N/A
6	Eligible at solo/(sub-)consolidated/ solo&(sub-	N/A	N/A
	)consolidated		
7	Instrument type (types to be specified by each	Bond	Bond
8	jurisdiction)	LICD 470	LICD 504
	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting	USD 472m	USD 504m
	date)		
9	Nominal amount of instrument	JPY 64,400m (USD 474m)	JPY 67,600m (USD 498m)
	Issue price	100.000%	100.000%
EU-9b	Redemption price	100.000%	100.000%
10	Accounting classification	Liability - fair value	Liability - fair value
11	Original date of issuance	26 Sep 2016	14 Sep 2018
12	Perpetual or dated	Dated	Dated
13	Original maturity date	25 Sep 2026	14 Sep 2028
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption	Tax event at any time / Par	14 Sep 2027 / Tax or Loss absorption disqualification
	amount		event at any time / Par
16	Subsequent call dates, if applicable	N/A	N/A
10	Subsequent call dates, if applicable	IVA	N/A
	Coupons / dividends		
17	Fixed or floating dividend/coupon	Fixed	Fixed to floating
18	Coupon rate and any related index	1.207%	From 14/09/2027 rate changes from fixed 0.924% to 1
	,		year JPY Swap Offer Rate + 0.60%
			•
19	Existence of a dividend stopper	No	No
EU-20a	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
	(in terms of timing)		
EU-20b	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
04	(in terms of amount)	N.	NI.
21	Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking	Triggers to statutory bail-in power under UK Banking
	33. (4)	Act 2009 – UK BoE/PRA – Contractual recognition	Act 2009 – UK BoE/PRA – Contractual recognition
		· ·	· ·
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
25	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
26	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	
		у применения и поменения и	Mandatory upon satisfaction of certain conditions
26 27			
26	If convertible, specify instrument type convertible into	Common Equity Tier 1	Mandatory upon satisfaction of certain conditions  Common Equity Tier 1
26 27 28		Common Equity Tier 1	Common Equity Tier 1
26 27 28 29	If convertible, specify issuer of instrument it converts		
26 27 28 29	If convertible, specify issuer of instrument it converts into	Common Equity Tier 1  HSBC Holdings plc	Common Equity Tier 1  HSBC Holdings plc
26 27 28 29 30	If convertible, specify issuer of instrument it converts into Write-down features	Common Equity Tier 1  HSBC Holdings plc  Yes	Common Equity Tier 1  HSBC Holdings plc  Yes
26 27 28 29	If convertible, specify issuer of instrument it converts into	Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Banking	Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Banking
26 27 28 29 30	If convertible, specify issuer of instrument it converts into Write-down features	Common Equity Tier 1  HSBC Holdings plc  Yes	Common Equity Tier 1  HSBC Holdings plc  Yes
26 27 28 29 30 31	If convertible, specify issuer of instrument it converts into Write-down features	Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Banking	Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition
26 27 28 29 30 31	If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)	Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Banking
26 27 28 29 30 31	If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)  If write-down, full or partial	Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially	Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially
26 27 28 29 30 31 32 33	If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)  If write-down, full or partial If write-down, permanent or temporary	Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially	Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially
26 27 28 29 30 31 32 33	If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)  If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up	Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially	Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially
26 27 28 29 30 31 32 33 34 34a	If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)  If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially  Permanent -	Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially  Permanent  -
26 27 28 29 30 31 32 33 34 34a EU-34b	If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)  Ranking of the instrument in normal insolvency proceedings <sup>3</sup>	Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially  Permanent  -  Structural  4 - Senior notes and other pari passu liabilities	Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially Permanent  -  Structural  4 - Senior notes and other pari passu liabilities
26 27 28 29 30 31 32 33 34 34 34a EU-34b	If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)  Ranking of the instrument in normal insolvency proceedings <sup>3</sup> Position in subordination hierarchy in liquidation (specify	Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially  Permanent  -  Structural	Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially Permanent  Structural
26 27 28 29 30 31 32 33 34 34 34a EU-34b	If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)  Ranking of the instrument in normal insolvency proceedings <sup>3</sup>	Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially  Permanent  -  Structural  4 - Senior notes and other pari passu liabilities	Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially Permanent  -  Structural  4 - Senior notes and other pari passu liabilities
26 27 28 29 30 31 32 33 34 34 34a EU-34b	If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)  If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially Permanent  -  Structural  4 - Senior notes and other pari passu liabilities  N/A	Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially Permanent  Structural  4 - Senior notes and other pari passu liabilities  N/A
26 27 28 29 30 31 32 33 34 34 34a EU-34b 35	If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)  If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings <sup>3</sup> Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  Non-compliant transitioned features	Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially Permanent  -  Structural  4 - Senior notes and other pari passu liabilities  N/A  Yes	Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially Permanent  -  Structural  4 - Senior notes and other pari passu liabilities  N/A
26 27 28 29 30 31 32 33 34 34 34a EU-34b 35	If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)  If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially  Permanent  -  Structural  4 - Senior notes and other pari passu liabilities  N/A  Yes  Right to accelerate the future scheduled payment of	Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially Permanent  -  Structural  4 - Senior notes and other pari passu liabilities  N/A  Yes  Right to accelerate the future scheduled payment of
26 27 28 29 30 31 32 33 34 34 34a EU-34b 35	If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)  If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings <sup>3</sup> Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  Non-compliant transitioned features	Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially  Permanent  -  Structural  4 - Senior notes and other pari passu liabilities  N/A  Yes  Right to accelerate the future scheduled payment of interest or principal, other than in the case of the	Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially  Permanent  -  Structural  4 - Senior notes and other pari passu liabilities  N/A  Yes  Right to accelerate the future scheduled payment of interest or principal, other than in the case of the
26 27 28 29 30 31 32 33 34 34 34a EU-34b 35	If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)  If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings <sup>3</sup> Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  Non-compliant transitioned features	Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially  Permanent  -  Structural  4 - Senior notes and other pari passu liabilities  N/A  Yes  Right to accelerate the future scheduled payment of	Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially Permanent  -  Structural  4 - Senior notes and other pari passu liabilities  N/A  Yes  Right to accelerate the future scheduled payment of
26 27 28 29 30 31 32 33 34 34 34a EU-34b 35	If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)  If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings <sup>3</sup> Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  Non-compliant transitioned features	Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially  Permanent  -  Structural  4 - Senior notes and other pari passu liabilities  N/A  Yes  Right to accelerate the future scheduled payment of interest or principal, other than in the case of the	Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially  Permanent  -  Structural  4 - Senior notes and other pari passu liabilities  N/A  Yes  Right to accelerate the future scheduled payment of interest or principal, other than in the case of the
26 27 28 29 30 31 32 33 34 34 34a EU-34b 35	If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)  If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings <sup>3</sup> Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  Non-compliant transitioned features	Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially Permanent  -  Structural  4 - Senior notes and other pari passu liabilities  N/A  Yes  Right to accelerate the future scheduled payment of interest or principal, other than in the case of the insolvency or liquidation of the resolution entity.	Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially Permanent  -  Structural  4 - Senior notes and other pari passu liabilities  N/A  Yes  Right to accelerate the future scheduled payment of interest or principal, other than in the case of the insolvency or liquidation of the resolution entity.
26 27 28 29 30 31 32 33 34 34 34a EU-34b 35	If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)  If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings <sup>3</sup> Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  Non-compliant transitioned features	Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially  Permanent  -  Structural  4 - Senior notes and other pari passu liabilities  N/A  Yes  Right to accelerate the future scheduled payment of interest or principal, other than in the case of the	Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially  Permanent  -  Structural  4 - Senior notes and other pari passu liabilities  N/A  Yes  Right to accelerate the future scheduled payment of interest or principal, other than in the case of the

<sup>&</sup>lt;sup>3</sup> Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

1	ligible Liabilities Issuer	HSBC Holdings plc	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier	US404280AM17	US404280AW98
	for private placement)		
2a	Public or private placement	Public	Public
	Governing law(s) of the instrument	Laws of the State of New York	Laws of the State of New York
Ba	Contractual recognition of write down and conversion powers of resolution authorities  Regulatory treatment	No	Yes
1	Current treatment taking into account, where applicable, transitional CRR rules	N/A	N/A
5	Post-transitional CRR rules	N/A	N/A
5	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A	N/A
7	Instrument type (types to be specified by each jurisdiction)	Bond	Bond
3	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date)	USD 748m	USD 2,828m
9	Nominal amount of instrument	USD 750m	USD 3,000m
EU-9a	Issue price	100.000%	100.000%
EU-9b	Redemption price	100.000%	100.000%
0	Accounting classification	Liability - fair value	Liability - fair value
11	Original date of issuance	17 Nov 2011	08 Mar 2016
12	Perpetual or dated	Dated	Dated
13 14	Original maturity date  Issuer call subject to prior supervisory approval	14 Jan 2042 Yes	08 Mar 2026 Yes
15	Optional call date, contingent call dates and redemption		Tax event at any time / Par
	amount		
16	Subsequent call dates, if applicable	N/A	N/A
	Coupons / dividends		
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	6.100%	4.300%
19	Existence of a dividend stopper	No	No
EU-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory
EU-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)		Mandatory
21	Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Convertible
24	If convertible, conversion trigger(s)	-	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition
25	If convertible, fully or partially	-	May convert fully or partially
26	If convertible, conversion rate	-	To be determined at conversion
27	If convertible, mandatory or optional conversion	•	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	-	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	- No	HSBC Holdings plc
30 31	Write-down features  If write-down, write-down trigger(s)	No -	Yes Triggers to statutory bail-in power under UK Banking
υI	ii wiite-dowii, wiite-dowii tiigger(s)	-	Act 2009 – UK BoE/PRA – Contractual recognition
32	If write-down, full or partial	-	May be written down partially
33 34	If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism	-	Permanent -
34a	Type of subordination (only for eligible liabilities)	Structural	Structural
EU-34b	Ranking of the instrument in normal insolvency proceedings <sup>3</sup>	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A
36	Non-compliant transitioned features	Yes	Yes
37	If yes, specify non-compliant features	No waiver of set-off and right to accelerate the future scheduled payment of interest and principal other than in the case of the insolvency or liquidation of the	Right to accelerate the future scheduled payment of interest or principal, other than in the case of the insolvency or liquidation of the resolution entity.
		resolution entity.	
		· · · · · · · · · · · · · · · · · · ·	Permanently Grandfathered

<sup>&</sup>lt;sup>3</sup> Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

1	Issuer	HSBC Holdings plc	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier	US404280BA69	US404280BB43
	for private placement)		
la .	Public or private placement	Public	Public
	Governing law(s) of the instrument	Laws of the State of New York	Laws of the State of New York
la	Contractual recognition of write down and conversion powers of resolution authorities	Yes	Yes
	Regulatory treatment  Current treatment taking into account, where applicable, transitional CRR rules	N/A	N/A
j	Post-transitional CRR rules	N/A	N/A
i	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A	N/A
,	Instrument type (types to be specified by each jurisdiction)	Bond	Bond
3	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date)	USD 0m	USD 2,370m
9	Nominal amount of instrument	USD 2,000m	USD 2,500m
EU-9a	Issue price	100.000%	100.000%
U-9b	Redemption price	100.000%	100.000%
0	Accounting classification	Liability - fair value	Liability - fair value
1	Original date of issuance	25 May 2016	25 May 2016
12	Perpetual or dated Original maturity date	Dated	Dated 25 May 2026
13 14	Original maturity date  Issuer call subject to prior supervisory approval	25 May 2023 Yes	Yes
15	Optional call date, contingent call dates and redemption amount		Tax event at any time / Par
16	Subsequent call dates, if applicable	N/A	N/A
	Coupons / dividends		
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	3.600%	3.900%
19	Existence of a dividend stopper	No	No
EU-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory
EU-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative
23 24	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory bail-in power under UK Bankin, Act 2009 – UK BoE/PRA – Contractual recognition
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc
30 31	Write-down features  If write-down, write-down trigger(s)	Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Yes Triggers to statutory bail-in power under UK Bankin Act 2009 – UK BoE/PRA – Contractual recognition
32	If write-down, full or partial	May be written down partially	May be written down partially
33	If write-down, permanent or temporary	Permanent Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	-	-
34a	Type of subordination (only for eligible liabilities)	Structural	Structural
EU-34b	Ranking of the instrument in normal insolvency proceedings <sup>3</sup>	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A
36	Non-compliant transitioned features	Yes	Yes
37	If yes, specify non-compliant features	Right to accelerate the future scheduled payment of interest or principal, other than in the case of the insolvency or liquidation of the resolution entity.	Right to accelerate the future scheduled payment of interest or principal, other than in the case of the insolvency or liquidation of the resolution entity.
		Permanently Grandfathered	Permanently Grandfathered

<sup>&</sup>lt;sup>3</sup> Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

	ligible Liabilities		
1	Issuer	HSBC Holdings plc	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier	US404280BK42	US404280BM08
	for private placement)		
2a	Public or private placement	Public	Public
3	Governing law(s) of the instrument	Laws of the State of New York	Laws of the State of New York
3a	Contractual recognition of write down and conversion	Yes	Yes
	powers of resolution authorities  Regulatory treatment		
4	Current treatment taking into account, where applicable,	N/Δ	N/A
7	transitional CRR rules	IVA	IWA
5	Post-transitional CRR rules	N/A	N/A
6	Eligible at solo/(sub-)consolidated/ solo&(sub-	N/A	N/A
	)consolidated		
7	Instrument type (types to be specified by each	Bond	Bond
	jurisdiction)		
8	Amount recognised in regulatory capital or eligible	USD 2,433m	USD 998m
	liabilities (Currency in million, as of most recent reporting		
	date)		
9	Nominal amount of instrument	USD 2,500m	USD 1,000m
EU-9a	Issue price	100.000%	100.000%
EU-9b	Redemption price	100.000%	100.000%
10	Accounting classification	Liability - fair value	Liability - fair value
11	Original date of issuance	13 Mar 2017	22 Nov 2017
12	Perpetual or dated	Dated	Dated
13	Original maturity date	13 Mar 2028	22 Nov 2023
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption	13 Mar 2027 / Tax event at any time / Par	22 Nov 2022 / Tax event at any time / Par
	amount		
40	O have not call dates "Conglicable	AL/A	NI/A
16	Subsequent call dates, if applicable	N/A	N/A
	Courses / dividende		
17	Coupons / dividends Fixed or floating dividend/coupon	Fixed to fleeting	Fixed to fleeting
17 18	Coupon rate and any related index	Fixed to floating	Fixed to floating  From 22/11/2022 rate changes from fixed 3.033% to 3
10	Coupon rate and any related index	month USD LIBOR + 1.546%	month USD LIBOR + 1%
		MONUTOSD LIBOR + 1.540%	HIGHLI OSD LIBOR + 1/6
19	Existence of a dividend stopper	No	No
EU-20a	Fully discretionary, partially discretionary or mandatory		Mandatory
20 200	(in terms of timing)	Mandatory	Manadory
EU-20b	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
	(in terms of amount)	,	· · · · · · ·
21	Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking	Triggers to statutory bail-in power under UK Banking
		Act 2009 – UK BoE/PRA – Contractual recognition	Act 2009 – UK BoE/PRA – Contractual recognition
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
20	If convertible appoints in the state of the	HCDC Holdings pla	UCDC Holdings pla
29	If convertible, specify issuer of instrument it converts	HSBC Holdings plc	HSBC Holdings plc
20	Into	Voo	Voo
30	Write-down features	Yes Triggers to statutory bail in power under HK Papking	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banking	Triggers to statutory bail-in power under UK Banking
		Act 2009 – UK BoE/PRA – Contractual recognition	Act 2009 – UK BoE/PRA – Contractual recognition
32	If write-down full or partial	May be written down partially	May be written down partially
32	If write-down, full or partial	May be written down partially Permanent	Permanent
34	If write-down, permanent or temporary  If temporary write-down, description of write-up	-	
5.1	mechanism		
34a	Type of subordination (only for eligible liabilities)	Structural	Structural
EU-34b	Ranking of the instrument in normal insolvency	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities
0.0	proceedings <sup>3</sup>		The state of the s
35	Position in subordination hierarchy in liquidation (specify	N/A	N/A
	instrument type immediately senior to instrument)		
	,, , , , , , , , , , , , , , , , , , , ,		
	Non-compliant transitioned features	Yes	Yes
36	·	Right to accelerate the future scheduled payment of	Right to accelerate the future scheduled payment of
36 37	If yes, specify non-compliant features	- · · · · · · · · · · · · · · · · · · ·	=
	If yes, specify non-compliant features	interest or principal, other than in the case of the	interest or principal, other than in the case of the
	If yes, specify non-compliant features	interest or principal, other than in the case of the insolvency or liquidation of the resolution entity.	insolvency or liquidation of the resolution entity.
	If yes, specify non-compliant features		
	If yes, specify non-compliant features		
37	If yes, specify non-compliant features		
	If yes, specify non-compliant features  Link to the full term and conditions of the intrument	insolvency or liquidation of the resolution entity.	insolvency or liquidation of the resolution entity.

<sup>&</sup>lt;sup>3</sup> Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

	ligible Liabilities		
1	Issuer	HSBC Holdings plc	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier	US404280BR94	US404280BS77
	for private placement)		
2a	Public or private placement	Public	Public
3	Governing law(s) of the instrument	Laws of the State of New York	Laws of the State of New York
3a	Contractual recognition of write down and conversion	Yes	Yes
	powers of resolution authorities  Regulatory treatment		
4	Current treatment taking into account, where applicable,	N/Δ	N/A
4	transitional CRR rules	IVA	IVA
5	Post-transitional CRR rules	N/A	N/A
6	Eligible at solo/(sub-)consolidated/ solo&(sub-	N/A	N/A
	)consolidated		
7	Instrument type (types to be specified by each	Bond	Bond
	jurisdiction)		
8	Amount recognised in regulatory capital or eligible	USD 1,999m	USD 1,995m
	liabilities (Currency in million, as of most recent reporting		
	date)		
9	Nominal amount of instrument	USD 2,000m	USD 2,000m
EU-9a	Issue price	100.000%	100.000%
EU-9b	Redemption price	100.000%	100.000%
10	Accounting classification	Liability - amortised cost	Liability - fair value
11	Original date of issuance	18 May 2018	18 May 2018
12 13	Perpetual or dated Original maturity date	Dated 18 May 2024	Dated 18 May 2024
14	9	Yes	Yes
15	Issuer call subject to prior supervisory approval  Optional call date, contingent call dates and redemption		18 May 2023 / Tax event at any time / Par
10	amount	10 may 2020 / Tax Gretit at any tille / Fal	10 may 2020 / Tax Event at any little / Fal
	amount		
16	Subsequent call dates, if applicable	N/A	N/A
	Coupons / dividends		
17	Fixed or floating dividend/coupon	Floating	Fixed to floating
18	Coupon rate and any related index	3 month USD LIBOR + 1%	From 18/05/2023 rate changes from fixed 3.95% to 3
			month USD LIBOR + 0.98723%
19	Existence of a dividend stopper	No	No
EU-20a	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
	(in terms of timing)		
EU-20b	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
	(in terms of amount)		
21	Existence of step up or other incentive to redeem	No	No
20	Name and additional and an analysis of	Communications	Computation
22	Non-cumulative or cumulative Convertible or non-convertible	Cumulative Convertible	Cumulative Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking	Triggers to statutory bail-in power under UK Banking
24	ii convertible, conversion ingger(s)	Act 2009 – UK BoE/PRA – Contractual recognition	Act 2009 – UK BoE/PRA – Contractual recognition
		Act 2000 - Of Boe/1 To - Contractual recognition	Act 2003 – Of BoE/1 144 – Contractadi 1000g/illion
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
	ii convenible, rany or partially		
26	If convertible, conversion rate		May convert fully or partially  To be determined at conversion
26 27	If convertible, conversion rate  If convertible, mandatory or optional conversion	To be determined at conversion	To be determined at conversion
26 27	If convertible, conversion rate If convertible, mandatory or optional conversion		· · · · · · · · · · · · · · · · · · ·
27	If convertible, mandatory or optional conversion	To be determined at conversion  Mandatory upon satisfaction of certain conditions	To be determined at conversion  Mandatory upon satisfaction of certain conditions
		To be determined at conversion	To be determined at conversion
27	If convertible, mandatory or optional conversion	To be determined at conversion  Mandatory upon satisfaction of certain conditions	To be determined at conversion  Mandatory upon satisfaction of certain conditions
27 28	If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into	To be determined at conversion  Mandatory upon satisfaction of certain conditions  Common Equity Tier 1	To be determined at conversion  Mandatory upon satisfaction of certain conditions  Common Equity Tier 1
27 28	If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts	To be determined at conversion  Mandatory upon satisfaction of certain conditions  Common Equity Tier 1	To be determined at conversion  Mandatory upon satisfaction of certain conditions  Common Equity Tier 1
27 28 29	If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features	To be determined at conversion Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes	To be determined at conversion  Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes
27 28 29 30	If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into	To be determined at conversion  Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc	To be determined at conversion  Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes
27 28 29 30	If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features	To be determined at conversion Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Banking	To be determined at conversion  Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Banking
27 28 29 30 31	If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)  If write-down, full or partial	To be determined at conversion Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Banking	To be determined at conversion  Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Banking
27 28 29 30 31 32 33	If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)	To be determined at conversion Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	To be determined at conversion  Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition
27 28 29 30 31	If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)  If write-down, full or partial	To be determined at conversion Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially	To be determined at conversion  Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially
27 28 29 30 31 32 33 34	If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism	To be determined at conversion Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially  Permanent  -	To be determined at conversion  Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially  Permanent  -
27 28 29 30 31 31 32 33 34 34a	If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)	To be determined at conversion Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially  Permanent  -  Structural	To be determined at conversion  Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially  Permanent  -  Structural
27 28 29 30 31 32 33 34	If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)  Ranking of the instrument in normal insolvency	To be determined at conversion Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially  Permanent  -	To be determined at conversion  Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially  Permanent  -
27 28 29 30 31 32 33 34 34 EU-34b	If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)  Ranking of the instrument in normal insolvency proceedings <sup>3</sup>	To be determined at conversion Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially  Permanent  -  Structural  4 - Senior notes and other pari passu liabilities	To be determined at conversion  Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially  Permanent  -  Structural  4 - Senior notes and other pari passu liabilities
27 28 29 30 31 31 32 33 34 34a	If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)  Ranking of the instrument in normal insolvency proceedings <sup>3</sup> Position in subordination hierarchy in liquidation (specify	To be determined at conversion Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially  Permanent  -  Structural	To be determined at conversion  Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially  Permanent  -  Structural
27 28 29 30 31 32 33 34 34 EU-34b	If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)  Ranking of the instrument in normal insolvency proceedings <sup>3</sup>	To be determined at conversion Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially  Permanent  -  Structural  4 - Senior notes and other pari passu liabilities	To be determined at conversion  Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially  Permanent  -  Structural  4 - Senior notes and other pari passu liabilities
27 28 29 30 31 32 33 34 34a EU-34b	If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)  Ranking of the instrument in normal insolvency proceedings³  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	To be determined at conversion Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially Permanent  -  Structural  4 - Senior notes and other pari passu liabilities  N/A	To be determined at conversion  Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially Permanent  -  Structural  4 - Senior notes and other pari passu liabilities  N/A
27 28 29 30 31 31 32 33 34 EU-34b 35	If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)  Ranking of the instrument in normal insolvency proceedings <sup>3</sup> Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  Non-compliant transitioned features	To be determined at conversion Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially Permanent  -  Structural  4 - Senior notes and other pari passu liabilities  N/A	To be determined at conversion  Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially Permanent  -  Structural  4 - Senior notes and other pari passu liabilities  N/A
27 28 29 30 31 32 33 34 34a EU-34b	If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)  Ranking of the instrument in normal insolvency proceedings³  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	To be determined at conversion Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially Permanent -  Structural 4 - Senior notes and other pari passu liabilities  N/A  Yes Right to accelerate the future scheduled payment of	To be determined at conversion  Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially Permanent  -  Structural  4 - Senior notes and other pari passu liabilities  N/A  Yes  Right to accelerate the future scheduled payment of
27 28 29 30 31 31 32 33 34 EU-34b 35	If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)  Ranking of the instrument in normal insolvency proceedings <sup>3</sup> Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  Non-compliant transitioned features	To be determined at conversion Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially Permanent -  Structural 4 - Senior notes and other pari passu liabilities  N/A  Yes Right to accelerate the future scheduled payment of interest or principal, other than in the case of the	To be determined at conversion  Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially Permanent  -  Structural  4 - Senior notes and other pari passu liabilities  N/A  Yes  Right to accelerate the future scheduled payment of interest or principal, other than in the case of the
27 28 29 30 31 31 32 33 34 EU-34b 35	If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)  Ranking of the instrument in normal insolvency proceedings <sup>3</sup> Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  Non-compliant transitioned features	To be determined at conversion Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially Permanent -  Structural 4 - Senior notes and other pari passu liabilities  N/A  Yes Right to accelerate the future scheduled payment of	To be determined at conversion  Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially Permanent  -  Structural  4 - Senior notes and other pari passu liabilities  N/A  Yes  Right to accelerate the future scheduled payment of
27 28 29 30 31 31 32 33 34 EU-34b 35	If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)  Ranking of the instrument in normal insolvency proceedings <sup>3</sup> Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  Non-compliant transitioned features	To be determined at conversion Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially Permanent -  Structural 4 - Senior notes and other pari passu liabilities  N/A  Yes Right to accelerate the future scheduled payment of interest or principal, other than in the case of the	To be determined at conversion  Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially Permanent  -  Structural  4 - Senior notes and other pari passu liabilities  N/A  Yes  Right to accelerate the future scheduled payment of interest or principal, other than in the case of the
27 28 29 30 31 31 32 33 34 EU-34b 35	If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)  Ranking of the instrument in normal insolvency proceedings <sup>3</sup> Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  Non-compliant transitioned features	To be determined at conversion Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially Permanent  -  Structural  4 - Senior notes and other pari passu liabilities  N/A  Yes  Right to accelerate the future scheduled payment of interest or principal, other than in the case of the insolvency or liquidation of the resolution entity.	To be determined at conversion  Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially  Permanent  -  Structural  4 - Senior notes and other pari passu liabilities  N/A  Yes  Right to accelerate the future scheduled payment of interest or principal, other than in the case of the insolvency or liquidation of the resolution entity.
27 28 29 30 31 31 32 33 34 EU-34b 35	If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)  Ranking of the instrument in normal insolvency proceedings <sup>3</sup> Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  Non-compliant transitioned features	To be determined at conversion Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially Permanent -  Structural 4 - Senior notes and other pari passu liabilities  N/A  Yes Right to accelerate the future scheduled payment of interest or principal, other than in the case of the	To be determined at conversion  Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially Permanent  -  Structural  4 - Senior notes and other pari passu liabilities  N/A  Yes  Right to accelerate the future scheduled payment of interest or principal, other than in the case of the

<sup>&</sup>lt;sup>3</sup> Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

	ligible Liabilities		
1	Issuer	HSBC Holdings plc	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier	US404280BT50	US404280BW89
0 -	for private placement)	D. L.P.	D. LE.
2a 3	Public or private placement	Public  Laws of the State of New York	Public
<u>з</u> 3а	Governing law(s) of the instrument  Contractual recognition of write down and conversion	Yes	Laws of the State of New York Yes
Ja	powers of resolution authorities	les	Tes
	Regulatory treatment		
4	Current treatment taking into account, where applicable,	N/A	N/A
	transitional CRR rules		
5	Post-transitional CRR rules	N/A	N/A
6	Eligible at solo/(sub-)consolidated/ solo&(sub-	N/A	N/A
	)consolidated		
7	Instrument type (types to be specified by each	Bond	Bond
	jurisdiction)		
8	Amount recognised in regulatory capital or eligible	USD 2,993m	USD 749m
	liabilities (Currency in million, as of most recent reporting		
_	date)		
9	Nominal amount of instrument	USD 3,000m	USD 750m
EU-9a	Issue price	100.000%	100.000%
EU-9b	Redemption price	100.000%	100.000%
10	Accounting classification	Liability - fair value	Liability - amortised cost
11	Original date of issuance	19 Jun 2018	12 Sep 2018
12	Perpetual or dated	Dated	Dated
13	Original maturity date	19 Jun 2029	12 Sep 2026
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption	19 Jun 2028 / Tax event at any time / Par	12 Sep 2025 / Tax event at any time / Par
	amount		
16	Subsequent call dates if applicable	N/A	N/A
10	Subsequent call dates, if applicable	N/A	IVA
	Coupons / dividends		
17	Fixed or floating dividend/coupon	Fixed to fleeting	Floating
18	, ,	Fixed to floating From 19/06/2028 rate changes from fixed 4.583% to 3	2
10	Coupon rate and any related index	<u> </u>	3 3 HOHIH USD LIBUR + 1.36%
		month USD LIBOR + 0.153%	
10	Eviatorias of a dividend atorner	No	No
19 EU-20a	Existence of a dividend stopper		No Mandatan
EU-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Manuatory	Mandatory
EU-20b	Fully discretionary, partially discretionary or mandatory	Mondatory	Mandatory
EU-200	(in terms of amount)	Manuatory	ivial idatory
21	Existence of step up or other incentive to redeem	No	No
21	Existence of step up of other moentive to redeem	140	140
22	Non-cumulative or cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking	Triggers to statutory bail-in power under UK Banking
	ii convenible, conversion ingger(c)	Act 2009 – UK BoE/PRA – Contractual recognition	Act 2009 – UK BoE/PRA – Contractual recognition
		7.51.2000 O.1.202,1.1.1. Oo.11.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.	7.0. 2000 O. (2027) 1.0. Oomaaataa 1000g.maan
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
	ii convenible, manadery or optional convenien	managery upon canciaction of contain containers	mandatory upon candidation or contain containent
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
-	The state of the s	- 1- 2 · · · ·	- 1- 9 - <del>-</del>
29	If convertible, specify issuer of instrument it converts	HSBC Holdings plc	HSBC Holdings plc
	into	Ŭ.	
30	Write-down features	Yes	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banking	Triggers to statutory bail-in power under UK Banking
	,	Act 2009 – UK BoE/PRA – Contractual recognition	Act 2009 – UK BoE/PRA – Contractual recognition
		- <b>g</b>	- · · · · · · · · · · · · · · · · · · ·
32	If write-down, full or partial	May be written down partially	May be written down partially
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up	-	-
	mechanism		
34a	Type of subordination (only for eligible liabilities)	Structural	Structural
EU-34b	Ranking of the instrument in normal insolvency	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities
	proceedings <sup>3</sup>	, ,	, ,
35	Position in subordination hierarchy in liquidation (specify	N/A	N/A
	instrument type immediately senior to instrument)		
	, , , , , , , , , , , , , , , , , , , ,		
36	Non-compliant transitioned features	Yes	Yes
37	If yes, specify non-compliant features	Right to accelerate the future scheduled payment of	Right to accelerate the future scheduled payment of
	,	interest or principal, other than in the case of the	interest or principal, other than in the case of the
		insolvency or liquidation of the resolution entity.	insolvency or liquidation of the resolution entity.
			,
		Permanently Grandfathered	Parmanantly Grandfatharad
		remanently Granulathered	remanently Grandiathered
37a	Link to the full term and conditions of the intrument	click here	Permanently Grandfathered click here

<sup>&</sup>lt;sup>3</sup> Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

Unique identifier (eg CUSIP, ISN or Bloomberg identifier   US4042808X02   US4042808X02   US4042808X01	1	Issuer	HSBC Holdings plc	HSBC Holdings plc
Public or prototo placement	2			
Society of tended of the instrument provided in the State of New York (and the State of New York) (and		for private placement)		
As Contractual recognision of wheel down and conversion yes by Pen- powers of recomment process of the process of recognition authorities to process of recognition authorities or powers of recognition authorities or powers of recognition authorities or powers of recognition and process of the process of t		· · · · · · · · · · · · · · · · · · ·		
Powers of resolution authorities Regulation/pretament Current restrant stating into account, where applicable, NA N		• •		
A Gurent content stating into account, where applicable, N/A	3a	_	Yes	Yes
Current treatment table pitch account, where applicable, N/A Present intentional CRR rules Present intentional CRR rules Present and the provincional CRR rules Present intentional Rules Present in				
Transitional CRR rules  Post-Transitional CRR rules  Post-Transitional CRR rules  Post-Transitional CRR rules  Eligible is solicitud-joronolished* alode(jub- NA N	1		N/A	N/A
Section   Policy constituted			14/1	1477
Seleption at solotypo-bycomocinated solotypo-	5		N/A	N/A
Instrument type (types to be specified by each   Iguradictories)   Iguradictories   Iguradict				
Intellection   Inte				
Subsequent call dates, if applicable  Subsequent call dates, if applicable  NA  Coupons / dividends  Coupons / dividends  Coupons / dividends  Coupons / dividends dates, if applicable  NA  NA  Na  Coupons / dividends dates, if applicable  NA  NA  Na  Coupons / dividends dates, if applicable  NA  NA  Na  Coupons / dividends dates, if applicable  NA  NA  NA  NA  Na  Coupons / dividends dates, or dividend dates and redemption 12 Sep 2025 / Tax event at any time / Par  amount  Na  Subsequent call dates, if applicable  NA  NA  NA  NA  NA  NA  NA  NA  NA  N	7	Instrument type (types to be specified by each	Bond	Bond
isabilities (Currency in million, as of most recent reporting date)  Worminal amount of instrument  USD 2,500m  USD 2,500m  USD 2,500m  100,000%				
date)  Nominal amount of instrument  USD 2,500m  USD 2,500m  USD 2,500m  USD 2,500m  100,000%  1	8		USD 2,480m	USD 2,475m
No.   Normal amount of instrument   USD 2.500m   USD 2.				
Else   Else   Proce   100,000%	1	,	LICD 2 500m	LICD 2 500m
1-10   1-10				
On Accounting classification Liability - Fair value Liability - Fair value Liability - Fair Liabi				
1 Original cristed or disord on 12 Sep 2018 11 May 2019 2 Pergetated or disord O Dated Dated 3 Original maturity date 12 Sep 2026 11 May 2025 4 Issuer call subject to prior supervisory approval 4 Issuer call subject to prior supervisory approval 5 Optional call date, contingent call dates and redemption 12 Sep 2025 / Tax event at any time / Par 4 In May 2024 / Tax event at any time / Par 5 Subsequent call dates, if applicable N/A N/A  Coupons dividends 7 Fixed or floating dividends coupon Fixed to floating 8 Coupon rate and any related index From 1208/2025 rate changes from fixed 4.292% to 3 From 110/30/2021 rate changes from fixed 3.803% month USD LBCR + 1.34771% 9 Existence of a dividend stopper No No No No Mandatory Mandatory Mandatory Mandatory 10 Existence of a dividend stopper No				
2 Perpetual or dated Dated 12 Sep 2026 11 Mar 2025 3 Original maturity date 12 Sep 2026 11 Mar 2025 4 Issuer call subject to prior supervisory approval Yes Yes Yes Optional call date, contingent call dates and redemption 12 Sep 2025 / Tax event at any time / Par amount  6 Subsequent call dates, if applicable N/A N/A N/A  Coupons / dividends 7 Fixed or finating dividend/coopon Fixed to finating Fixed to finating dividend/coopon Fixed or finating dividend/coopon Fixed to finating dividend/coopon Fixed to finating dividend/coopon Fixed to finating fixed to finating fixed dividend stopper No				
12 Sep 2026		v		
It sesue call subject to prior sugernisory approval		·		
Optional call dates, contingent call dates and redemption 12 Sep 2025 / Tax event at any time / Par and amount    Coupons / dividends		<u> </u>		
Coupons / dividends	15	Optional call date, contingent call dates and redemption	12 Sep 2025 / Tax event at any time / Par	11 Mar 2024 / Tax event at any time / Par
Coupons / dividends   Fixed to floating   Fi		amount		
Coupons / dividends  Fixed to floating Fixed or floating dividend/coupon Fixed to floating Mandatory Mandatory Mandatory Mandatory Mandatory Fixed Fixed convertible Convertible Convertible Convertible Convertible Fixed to floating Fixed to floati	10	Cuba a superioral delegación a policia la	N/A	N/A
Fixed to floating dividend/coupon  Fixed to floating  Coupon rate and any related index  Fixed to floating  Mandatory	10	Subsequent can dates, if applicable	N/A	N/A
Fixed to floating dividend/coupon   Fixed to floating   Fixed to		Coupons / dividends		
Existence of a dividend stopper   No   No   No   No   No   No   No   N	17	,	Fixed to floating	Fixed to floating
month USD LIBOR + 1.34771% month USD LIBOR + 1.211%  Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Fully discretionary, partially discretionary or mandatory (in terms of amount) Fully discretionary, partially discretionary or mandatory (in terms of amount) Fully discretionary, partially discretionary or mandatory (in terms of amount) Fully discretionary, partially (in terms of amount) Fully or partially (in the partially or partially or partially (in the partially				
EU-20b (in terms of timing)  EU-20b Fully discretionary, partially discretionary or mandatory (in terms of timing)  EU-20b Fully discretionary, partially discretionary or mandatory Mandatory  Enterms of amount)  EU-20b Fully discretionary, partially discretionary or mandatory Mandatory  Eu-20b Fully discretionary, partially discretionary or mandatory or mandatory or mandatory or mandatory ball-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition Fully or partially May convertible, specify instrument type convertible into  Eu-20b If convertible, specify instrument in convertible into  Eu-20b If convertible, specify instrument in prome intermediate into convertible into Common Equity Tier 1  Eu-20b If convertible, specify instrument in prome intermediate into convertible into Common Equity Tier 1  Eu-20b If convertible, convertible, specify instrument in prome intermediate into con				
(in terms of timing)  Liv2bb Fully discretionary, partially discretionary or mandatory (in terms of amount)  Existence of step up or other incentive to redeem No No  Zi Existence of step up or other incentive to redeem No No  Liv3bb Full Statistics of step up or other incentive to redeem No No  Zi Convertible or non-convertible Convertible				No
(in terms of amount)  Existence of step up or other incentive to redeem  No  No  No  Cumulative  Convertible  Convertible or non-convertible  If convertible, conversion trigger(s)  If gers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA — Contractual recognition		(in terms of timing)		Mandatory
Non-cumulative or cumulative Cumulative Cumulative Cumulative Convertible or non-convertible Convertible Convertible or non-convertible Convertible Convertible Convertible Convertible Convertible Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition Convertible, fully or partially Act 2009 – UK BoE/PRA – Contractual recognition Conversion Triggers to statutory bail-in power under UK Banking Convertible, fully or partially May convert fully or partially May convert fully or partially To be determined at conversion To be determined at conversion Mandatory upon satisfaction of certain conditions (Triggers Individual upon satisfaction of certain conditions (Triggers Individual upon satisfaction of certain conditions Mandatory upon satisfaction of certain conditions Mandatory upon satisfaction of certain conditions (Triggers Individual upon satisfaction upon satisfaction of certain conditions (Triggers Individual upon satisfaction of c		(in terms of amount)		
Convertible or non-convertible  If convertible, conversion trigger(s)  Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition  To be determined at conversion  Mandatory upon satisfaction of certain conditions  Mandatory upon satisf	21	Existence of step up or other incentive to redeem	No	
If convertible, conversion trigger(s)  Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition  To be determined at conversion  To be determined at conversion  Mandatory upon satisfaction of certain conditions  Test upon satisfaction of certain conditions  Mandatory upon satisfaction of certain conditions  Test upon satisfaction of certain conditions  Mandatory upon satisfaction of certain conditions  Test upon satisfaction of certain conditions  Test upon satisfaction of certain conditions  Test upon satisfaction of certain conditions  Mandatory upon satisfaction of certain conditions  Test upon satisfaction of certain cond				
Act 2009 – UK BoE/PRA – Contractual recognition  May convert fully or partially  To be determined at conversion  To be determined at conversion  Mandatory upon satisfaction of certain conditions  To be determined at conversion  Mandatory upon satisfaction of certain conditions  To be determined at conversion  Mandatory upon satisfaction of certain conditions  To get upon satisfaction of certain conditions  Mandatory up				
If convertible, conversion rate  To be determined at conversion  If convertible, mandatory or optional conversion  Mandatory upon satisfaction of certain conditions  HSBC Holdings plc  HSBC	24	If convertible, conversion trigger(s)	, ,	Act 2009 – UK BoE/PRA – Contractual recognition
If convertible, conversion rate  To be determined at conversion  If convertible, mandatory or optional conversion  Mandatory upon satisfaction of certain conditions  HSBC Holdings plc  HSBC Hold	25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
If convertible, mandatory or optional conversion  Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  Common Equity Tier 1  HSBC Holdings plc  HSBC Holdings plc  HSBC Holdings plc  HSBC Holdings plc  Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially  Fermanent  Type of subordination (only for eligible liabilities)  Structural  Type of subordination (only for eligible liabilities)  Structural  Type of subordination (only for eligible liabilities)  Structural  A - Senior notes and other pari passu liabilities  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  May be written down partially  Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially  May be written down partially  May be written down partially  Permanent				
If convertible, specify issuer of instrument it converts into  Write-down features  Yes  Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition  Lif write-down, full or partial  If write-down, full or partial  If write-down, full or partial  May be written down partially  May be written down partially  If temporary write-down, description of write-up mechanism  Trype of subordination (only for eligible liabilities)  Act 2009 – UK BoE/PRA – Contractual recognition  Structural  Structural  Structural  Structural  Structural  Structural  Fundament in normal insolvency proceedings  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  No  If yes, specify non-compliant features  Permanently Grandfathered  Permanently Grandfathered				
into  Write-down features  Yes  Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition  Act 2009 – UK BoE/PRA – Contractual recognition  Way be written down partially  May be written down partially  May be written down partially  May be written down partially  Permanent  Fermanent  Triggers to statutory bail-in power under UK Bank Act 2009 – UK BoE/PRA – Contractual recognition  Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially  May be written down partially  Permanent  Permanent  Triggers to statutory bail-in power under UK Bank Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially  Permanent  Permanent  Permanent  Triggers to statutory bail-in power under UK Bank Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially  Permanent  Permanent  Permanent  Structural  4 - Senior notes and other pari passu liabilities  Triggers to statutory bail-in power under UK Bank Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially  May be written down partially  Permanent  Permanent  Permanent  Structural  4 - Senior notes and other pari passu liabilities  Triggers to statutory bail-in power under UK Bank Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially  Permanent  Permanent  Triggers to statutory bail-in power under UK Bank Act 2009 – UK BoE/PRA – Contractual recognition  Triggers to statutory bail-in power under UK Bank Act 2009 – UK BoE/PRA – Contractual recognition  Triggers to statutory bail-in power under UK Bank Act 2009 – UK BoE/PRA – Contractual recognition  Triggers to statutory bail-in power under UK Bank Act 2009 – UK BoE/PRA – Contractual recognition  Triggers to statutory bail-in power under UK Bank Act 2009 – UK BoE/PRA – Contractual recognition  Triggers to statutory bail-in power under UK Bank Act 2009 – UK BoE/PRA – Contractual recognition  Triggers to statutory bail-in power under UK Bank Bank Act 2009 – UK BoE/PRA – Contractual Po	28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
Write-down features  If write-down, write-down trigger(s)  If write-down, write-down trigger(s)  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, full or partial  May be written down partially  May be written down partially  May be written down partially  If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)  Ranking of the instrument in normal insolvency proceedings Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  Rono-compliant transitioned features  Yes  Right to accelerate the future scheduled payment of interest or principal, other than in the case of the insolvency or liquidation of the resolution entity.  Yes  Yes  No  Permanent  Yes  No  Right to accelerate the future scheduled payment of interest or principal, other than in the case of the insolvency or liquidation of the resolution entity.	29		HSBC Holdings plc	HSBC Holdings plc
If write-down, write-down trigger(s)  If write-down, write-down trigger(s)  If write-down, write-down trigger(s)  If write-down, full or partial  May be written down partially  May be written down partially  May be written down partially  If write-down, permanent or temporary  Permanent  If temporary write-down, description of write-up mechanism  Triggers to statutory bail-in power under UK Banking  Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially  May be written down partially  Permanent  Permanent	30		Yes	Yes
If write-down, permanent or temporary Permanent  If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)  Structural  Structural  4 - Senior notes and other pari passu liabilities  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  N/A  N/A  N/A  If yes, specify non-compliant features  Right to accelerate the future scheduled payment of interest or principal, other than in the case of the insolvency or liquidation entity.  Permanently Grandfathered  -			Triggers to statutory bail-in power under UK Banking	Triggers to statutory bail-in power under UK Bankir Act 2009 – UK BoE/PRA – Contractual recognition
If write-down, permanent or temporary Permanent  If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)  Structural  Structural  4 - Senior notes and other pari passu liabilities  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  N/A  N/A  N/A  If yes, specify non-compliant features  Right to accelerate the future scheduled payment of interest or principal, other than in the case of the insolvency or liquidation entity.  Permanently Grandfathered  -	32	If write-down, full or partial	May be written down partially	May be written down partially
If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)  Structural  4 - Senior notes and other pari passu liabilities  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  N/A  N/A  N/A  Non-compliant transitioned features  Yes  Right to accelerate the future scheduled payment of interest or principal, other than in the case of the insolvency or liquidation entity.  Permanently Grandfathered  -			· · · · · · · · · · · · · · · · · · ·	· · · · · · · · · · · · · · · · · · ·
Ranking of the instrument in normal insolvency proceedings <sup>3</sup> Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  N/A  N/A  N/A  N/A  N/A  N/A  N/A  Ranking of the instrument in normal insolvency proceedings <sup>3</sup> N/A  N/A  N/A  N/A  N/A  Ranking of the instrument in normal insolvency and other pari passu liabilities and other pari pass		If temporary write-down, description of write-up	-	-
proceedings <sup>3</sup> 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  36 Non-compliant transitioned features 37 If yes, specify non-compliant features 38 Right to accelerate the future scheduled payment of interest or principal, other than in the case of the insolvency or liquidation of the resolution entity.  38 Permanently Grandfathered 39 Permanently Grandfathered 40 Permanently Grandfathered 40 Permanently Grandfathered 41 Permanently Grandfathered 41 Permanently Grandfathered 42 Permanently Grandfathered 43 Permanently Grandfathered 44 Permanently Grandfathered 45 Permanently Grandfathered 45 Permanently Grandfathered 46 Permanently Grandfathered 47 Permanently Grandfathered 47 Permanently Grandfathered 48 Permanently Grandfathered 48 Permanently Grandfathered 48 Permanently Grandfathered 48 Permanently Grandfathered 49 Permanently Grandfathered 49 Permanently Grandfathered 40 Permanently Grandfathered				
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  N/A  N/A  N/A  N/A  N/A  N/A  N/A  N/	U-34b		4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities
If yes, specify non-compliant features  Right to accelerate the future scheduled payment of interest or principal, other than in the case of the insolvency or liquidation of the resolution entity.  Permanently Grandfathered  -	35	Position in subordination hierarchy in liquidation (specify	N/A	N/A
If yes, specify non-compliant features  Right to accelerate the future scheduled payment of interest or principal, other than in the case of the insolvency or liquidation of the resolution entity.  Permanently Grandfathered  -	36	Non-compliant transitioned features	Vae	No
·	37	·	Right to accelerate the future scheduled payment of interest or principal, other than in the case of the	-
·				_

<sup>&</sup>lt;sup>3</sup> Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

Only El	igible Liabilities		
1	Issuer	HSBC Holdings plc	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier	US404280CA50	XS0429422271
	for private placement)		
2a	Public or private placement	Public	Public
3	Governing law(s) of the instrument	Laws of the State of New York	English law
3a	Contractual recognition of write down and conversion powers of resolution authorities	Yes	No
4	Regulatory treatment  Current treatment taking into account, where applicable,	N/A	N/A
	transitional CRR rules		
5	Post-transitional CRR rules	N/A	N/A
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A	N/A
7	Instrument type (types to be specified by each jurisdiction)	Bond	Bond
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date)	USD 499m	USD 790m
9	Nominal amount of instrument	USD 500m	GBP 650m (USD 791m)
EU-9a	Issue price	100.000%	100.000%
EU-9b	Redemption price	100.000%	100.000%
10	Accounting classification	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	11 Mar 2019	20 May 2009
12	Perpetual or dated	Dated	Dated
	·		
13	Original maturity date	11 Mar 2025	20 May 2024
14 15	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	11 Mai 2024 / Tax event at any unie / Pai	Tax event at any time / Par
16	Subsequent call dates, if applicable	N/A	N/A
	Coupons / dividends		
17	Fixed or floating dividend/coupon	Floating	Fixed
18	Coupon rate and any related index	3 month USD LIBOR + 1.23%	6.500%
19	Existence of a dividend stopper	No	No
EU-20a	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
	(in terms of timing)		· · · · · · ·
EU-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc
30	Write-down features	Yes	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA
32	If write-down, full or partial	May be written down partially	May be written down partially
33	If write-down, permanent or temporary	Permanent	Permanent Permanent
34	If temporary write-down, description of write-up mechanism	-	-
34a	Type of subordination (only for eligible liabilities)	Structural	Structural
EU-34b	Ranking of the instrument in normal insolvency	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities
	proceedings <sup>3</sup>		
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A
26	Non-compliant transitioned factures	No	Voc
36 37	Non-compliant transitioned features If yes, specify non-compliant features	No -	Yes Right to accelerate the future scheduled payment of interest or principal, other than in the case of the insolvency or liquidation of the resolution entity.
-07	Political of Harman A. Phys. Co. 1	1	Permanently Grandfathered
37a	Link to the full term and conditions of the intrument	<u>click here</u>	<u>click here</u>
	(signposting)		

<sup>&</sup>lt;sup>3</sup> Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

Only E	ligible Liabilities		
1	Issuer	HSBC Holdings plc	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS1379184473	XS1473485925
2a	Public or private placement	Public	Public
3	Governing law(s) of the instrument	English law	English law
3a	Contractual recognition of write down and conversion powers of resolution authorities	No	No
4	Regulatory treatment	NI/A	N/A
4	Current treatment taking into account, where applicable, transitional CRR rules		N/A
5	Post-transitional CRR rules	N/A	N/A
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A	N/A
7	Instrument type (types to be specified by each jurisdiction)	Bond	Bond
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date)	USD 1,230m	USD 1,093m
9	Nominal amount of instrument	EUR 1,250m (USD 1,303m)	GBP 1,000m (USD 1,217m)
EU-9a	Issue price	100.000%	100.000%
EU-9b	Redemption price	100.000%	100.000%
10	Accounting classification	Liability - fair value	Liability - fair value
11	Original date of issuance	15 Mar 2016	16 Aug 2016
12	Perpetual or dated	Dated	Dated
13	Original maturity date	15 Mar 2027	16 Aug 2028
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Tax event at any time / Par	Tax event at any time / Par
16	Subsequent call dates, if applicable	N/A	N/A
	Coupons / dividends		
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	2.500%	2.625%
19	Existence of a dividend stopper	No	No
EU-20a	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
EU-20b	(in terms of timing)  Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	(in terms of amount)  Existence of step up or other incentive to redeem	No	No
00		O ve let	O Luft
22	Non-cumulative or cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc
30	Write-down features	Yes	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA
32	If write-down, full or partial	May be written down partially	May be written down partially
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	-	-
34a	Type of subordination (only for eligible liabilities)	Structural	Structural
EU-34b	Ranking of the instrument in normal insolvency	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities
35	proceedings <sup>3</sup> Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A
36	Non-compliant transitioned features	Yes	Yes
36 37	Non-compliant transitioned features  If yes, specify non-compliant features	Right to accelerate the future scheduled payment of interest or principal, other than in the case of the insolvency or liquidation of the resolution entity.	Right to accelerate the future scheduled payment of interest or principal, other than in the case of the insolvency or liquidation of the resolution entity.
		Permanently Grandfathered	Permanently Grandfathered
37a	Link to the full term and conditions of the intrument	click here	click here
_	(signposting)		

<sup>&</sup>lt;sup>3</sup> Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

Only El	igible Liabilities		
1	Issuer	HSBC Holdings plc	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS1481198213	XS1481811872
2a	Public or private placement	Public	Public
3	Governing law(s) of the instrument	English law	English law
3a	Contractual recognition of write down and conversion powers of resolution authorities	No	No
4	Regulatory treatment	NI/A	N/A
4	Current treatment taking into account, where applicable, transitional CRR rules		N/A
5	Post-transitional CRR rules	N/A	N/A
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A	N/A
7	Instrument type (types to be specified by each jurisdiction)	Bond	Bond
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date)	USD 548m	USD 1,962m
9	Nominal amount of instrument	NOK 5,900m (USD 595m)	USD 2,000m
EU-9a	Issue price	100.000%	100.000%
EU-9b	Redemption price	100.000%	100.000%
10	Accounting classification	Liability - fair value	Liability - amortised cost
11	Original date of issuance	02 Sep 2016	08 Sep 2016
12	Perpetual or dated	Dated	Dated
13	Original maturity date	02 Mar 2027	08 Sep 2036
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Tax event at any time / Par	Tax event at any time / Par
16	Subsequent call dates, if applicable	N/A	N/A
	Coupons / dividends		
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	3.100%	4.000%
19	Existence of a dividend stopper	No	No
EU-20a	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
EU-20b	(in terms of timing)  Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	(in terms of amount)  Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc
30	Write-down features	Yes	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA
32	If write-down, full or partial	May be written down partially	May be written down partially
	If write-down, permanent or temporary	Permanent	Permanent
33	ii write down, permanent or temperary		
	If temporary write-down, description of write-up mechanism	-	<u> </u>
33 34 34a	If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)	Structural	Structural
33 34	If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)  Ranking of the instrument in normal insolvency		Structural 4 - Senior notes and other pari passu liabilities
33 34 34a	If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)	Structural	
33 34 34a EU-34b	If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings <sup>3</sup> Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Structural 4 - Senior notes and other pari passu liabilities  N/A	4 - Senior notes and other pari passu liabilities N/A
33 34 34a EU-34b	If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)  Ranking of the instrument in normal insolvency proceedings <sup>3</sup> Position in subordination hierarchy in liquidation (specify	Structural 4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities
33 34 34a EU-34b 35	If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings <sup>3</sup> Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	Structural 4 - Senior notes and other pari passu liabilities  N/A  Yes  Right to accelerate the future scheduled payment of interest or principal, other than in the case of the	4 - Senior notes and other pari passu liabilities     N/A  Yes Right to accelerate the future scheduled payment of interest or principal, other than in the case of the

<sup>&</sup>lt;sup>3</sup> Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

Only El	ligible Liabilities		
1	Issuer	HSBC Holdings plc	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS1485597329	XS1681855539
2a	Public or private placement	Public	Public
3	Governing law(s) of the instrument	English law	English law
3a	Contractual recognition of write down and conversion	No	Yes
	powers of resolution authorities  Regulatory treatment		
4	Current treatment taking into account, where applicable, transitional CRR rules	N/A	N/A
5	Post-transitional CRR rules	N/A	N/A
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A	N/A
7	Instrument type (types to be specified by each jurisdiction)	Bond	Bond
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date)	USD 2,018m	USD 1,563m
9	Nominal amount of instrument	EUR 2,000m (USD 2,085m)	EUR 1,500m (USD 1,563m)
EU-9a	Issue price	100.000%	100.000%
EU-9b	Redemption price	100.000%	100.000%
10	Accounting classification	Liability - fair value	Liability - amortised cost
11	Original date of issuance	06 Sep 2016	05 Oct 2017
12	Perpetual or dated	Dated	Dated
13	Original maturity date	06 Sep 2024	05 Oct 2023
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Tax event at any time / Par	05 Oct 2022 / Tax event at any time / Par
16	Subsequent call dates, if applicable	N/A	N/A
	Coupons / dividends		
17	Fixed or floating dividend/coupon	Fixed	Floating
18	Coupon rate and any related index	0.875%	3 month Euribor + 0.5%
19	Existence of a dividend stopper	No	No
EU-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory
EU-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc
30	Write-down features	Yes	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition
32	If write-down, full or partial	May be written down partially	May be written down partially
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	-	-
34a	Type of subordination (only for eligible liabilities)	Structural	Structural
EU-34b	Ranking of the instrument in normal insolvency proceedings <sup>3</sup>	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A
36	Non-compliant transitioned features	Yes	Yes
37	If yes, specify non-compliant features	Right to accelerate the future scheduled payment of interest or principal, other than in the case of the insolvency or liquidation of the resolution entity.	Right to accelerate the future scheduled payment of interest or principal, other than in the case of the insolvency or liquidation of the resolution entity.
		Permanently Grandfathered	Permanently Grandfathered
37a	Link to the full term and conditions of the intrument	<u>click here</u>	<u>click here</u>
	(signposting)		

<sup>&</sup>lt;sup>3</sup> Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

Only El	igible Liabilities		
1	Issuer	HSBC Holdings plc	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS1716248197	XS1718418285
2a	Public or private placement	Public	Public
3	Governing law(s) of the instrument	English law	English law
3a	Contractual recognition of write down and conversion powers of resolution authorities	Yes	Yes
4	Regulatory treatment  Current treatment taking into account, where applicable,	N/A	N/A
5	transitional CRR rules Post-transitional CRR rules	N/A	N/A
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A	N/A
7	Instrument type (types to be specified by each jurisdiction)	Bond	Bond
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date)	USD 1,155m	USD 448m
9	Nominal amount of instrument	GBP 1,000m (USD 1,217m)	AUD 650m (USD 448m)
EU-9a	Issue price	100.000%	100.000%
EU-9b	Redemption price	100.000%	100.000%
10	Accounting classification	Liability - fair value	Liability - amortised cost
11	Original date of issuance	13 Nov 2017	16 Nov 2017
12	Perpetual or dated	Dated	Dated
13	Original maturity date	13 Nov 2026	16 Feb 2024
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	13 Nov 2025 / Tax event at any time / Par	16 Feb 2023 / Tax event at any time / Par
16	Subsequent call dates, if applicable	N/A	N/A
	Coupons / dividends		
17	Fixed or floating dividend/coupon	Fixed to floating	Floating
18	Coupon rate and any related index	From 13/11/2025 rate changes from fixed 2.256% to 1 year SONIA Mid-Swap rate + 1.317%	1 3 month BBSW + 1.1%
19	Existence of a dividend stopper	No	No
EU-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory
EU-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc
30	Write-down features	Yes	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition
32	If write-down, full or partial	May be written down partially	May be written down partially
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism		-
34a	Type of subordination (only for eligible liabilities)	Structural	Structural
EU-34b	Ranking of the instrument in normal insolvency proceedings <sup>3</sup>	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A
36	Non-compliant transitioned features	Yes	Yes
37	If yes, specify non-compliant features	Right to accelerate the future scheduled payment of interest or principal, other than in the case of the insolvency or liquidation of the resolution entity.	Right to accelerate the future scheduled payment of interest or principal, other than in the case of the insolvency or liquidation of the resolution entity.
		Permanently Grandfathered	Permanently Grandfathered

<sup>&</sup>lt;sup>3</sup> Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

	ligible Liabilities	UCDC Holdings pla	UCDC Holdings pla
1 2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier	HSBC Holdings plc XS1718476994	HSBC Holdings plc XS1917601582
_	for private placement)	731710470334	X31917001302
2a	Public or private placement	Public	Public
3	Governing law(s) of the instrument	English law	English law
3a	Contractual recognition of write down and conversion powers of resolution authorities	Yes	Yes
4	Regulatory treatment  Current treatment taking into account, where applicable, transitional CRR rules	N/A	N/A
5	Post-transitional CRR rules	N/A	N/A
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A	N/A
7	Instrument type (types to be specified by each jurisdiction)	Bond	Bond
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date)	USD 241m	USD 1,300m
9	Nominal amount of instrument	AUD 350m (USD 241m)	EUR 1,250m (USD 1,303m)
EU-9a	Issue price	100.000%	100.000%
EU-9b 10	Redemption price	100.000%	100.000% Liability - amortised cost
11	Accounting classification Original date of issuance	Liability - amortised cost 16 Nov 2017	04 Dec 2018
12	Perpetual or dated	Dated	Dated
13	Original maturity date	16 Feb 2024	04 Dec 2024
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	16 Feb 2023 / Tax event at any time / Par	04 Dec 2023 / Tax or Loss absorption disqualification event at any time / Par
16	Subsequent call dates, if applicable	N/A	N/A
	Coupons / dividends		
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	From 16/02/2023 rate changes from 3.35% to 3 month BBSW + 1.10%	From 04/12/2023 rate changes from fixed 1.5% to 3 month Euribor + 1.36%
19	Existence of a dividend stopper	No	No
EU-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory
EU-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)		Mandatory
21	Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc  Yes	HSBC Holdings plc Yes
30 31	Write-down features  If write-down, write-down trigger(s)	Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition
32	If write-down, full or partial	May be written down partially	May be written down partially
33 34	If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism	Permanent -	Permanent -
34a	Type of subordination (only for eligible liabilities)	Structural	Structural
EU-34b	Ranking of the instrument in normal insolvency proceedings <sup>3</sup>	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A
36	Non-compliant transitioned features	Yes	Yes
	If yes, specify non-compliant features	Right to accelerate the future scheduled payment of interest or principal, other than in the case of the	Right to accelerate the future scheduled payment of interest or principal, other than in the case of the
37		insolvency or liquidation of the resolution entity.	insolvency or liquidation of the resolution entity.
37		insolvency or liquidation of the resolution entity.  Permanently Grandfathered	insolvency or liquidation of the resolution entity.  Permanently Grandfathered

<sup>&</sup>lt;sup>3</sup> Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

1	Issuer	HSBC Holdings plc	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier	XS1961843171	XS2050979025
	for private placement)		
2a	Public or private placement	Public	Public
3	Governing law(s) of the instrument	Laws of the State of New York	English law
3a	Contractual recognition of write down and conversion powers of resolution authorities	Yes	Yes
4	Regulatory treatment  Current treatment taking into account, where applicable,	N/A	N/A
5	transitional CRR rules Post-transitional CRR rules	N/A	N/A
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A	N/A
7	Instrument type (types to be specified by each jurisdiction)	Bond	Bond
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date)	USD 1,145m	USD 426m
9	Nominal amount of instrument	GBP 1,000m (USD 1,217m)	GBP 350m (USD 426m)
EU-9a	Issue price	100.000%	100.000%
EU-9b	Redemption price	100.000%	100.000%
10	Accounting classification	Liability - fair value	Liability - amortised cost
11	Original date of issuance	12 Mar 2019	10 Sep 2019
12	Perpetual or dated	Dated	Dated
13 14	Original maturity date  Issuer call subject to prior supervisory approval	22 Jul 2028 Yes	31 Oct 2025 Yes
15	Optional call date, contingent call dates and redemption amount		31 Oct 2024 / Tax or Regulatory event at any time / Par
16	Subsequent call dates, if applicable	N/A	N/A
	Coupons / dividends		
17	Fixed or floating dividend/coupon	Fixed to floating	Resettable fixed
18	Coupon rate and any related index	From 22/07/2027 rate changes from fixed 3% to Mid- Market Swap Rate + 1.65%	From 31/10/2024 rate resets from 1.8777% to Benchmark Gilt rate + 1.60%
19	Existence of a dividend stopper	No	No
EU-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory
EU-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No
22 23	Non-cumulative or cumulative	Cumulative Convertible	Cumulative
<u>23                                    </u>	Convertible or non-convertible  If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Convertible Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc
30	Write-down features	Yes	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory bail-in power under UK Bankin. Act 2009 – UK BoE/PRA – Statutory and contractual recognition
32	If write-down, full or partial	May be written down partially	May be written down partially
33 34	If write-down, permanent or temporary  If temporary write-down, description of write-up	Permanent -	Permanent -
	mechanism		
34a EU-34b	Type of subordination (only for eligible liabilities)  Ranking of the instrument in normal insolvency	Structural 4 - Senior notes and other pari passu liabilities	Structural 4 - Senior notes and other pari passu liabilities
35	proceedings <sup>3</sup> Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A
36 37	Non-compliant transitioned features If yes, specify non-compliant features	No -	No -
			-

<sup>&</sup>lt;sup>3</sup> Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

	ligible Liabilities Issuer	HSBC Holdings plc	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier	XS2054215483	US404280CE72
	for private placement)		
2a	Public or private placement	Public	Public
}	Governing law(s) of the instrument	English law	Laws of the State of New York
Ba	Contractual recognition of write down and conversion powers of resolution authorities	Yes	Yes
1	Regulatory treatment  Current treatment taking into account, where applicable,	N/A	N/A
5	transitional CRR rules Post-transitional CRR rules	N/A	N/A
5	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A	N/A
7	Instrument type (types to be specified by each jurisdiction)	Bond	Bond
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date)	USD 182m	USD 1,921m
9	Nominal amount of instrument	GBP 150m (USD 182m)	USD 2,000m
EU-9a	Issue price	100.000%	100.000%
EU-9b	Redemption price	100.000%	100.000%
10	Accounting classification	Liability - amortised cost	Liability - fair value
11	Original date of issuance	24 Sep 2019	07 Nov 2019
12	Perpetual or dated	Dated	Dated
13	Original maturity date	31 Oct 2025	07 Nov 2025
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	31 Oct 2024 / Tax event at any time / Par	07 Nov 2024 / Tax event at any time / Par
16	Subsequent call dates, if applicable	N/A	N/A
	Coupons / dividends		
17	Fixed or floating dividend/coupon	Resettable fixed	Fixed to floating
18	Coupon rate and any related index	From 31/10/2024 rate resets from 2.1003% to Benchmark Gilt rate + 1.61%	From 07/11/2024 rate changes from fixed 2.633% month USD LIBOR + 1.14%
19	Existence of a dividend stopper	No	No
EU-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory
EU-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)		Mandatory
21	Existence of step up or other incentive to redeem	No .	No .
22 23	Non-cumulative or cumulative Convertible or non-convertible	Cumulative Convertible	Cumulative Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition	Triggers to statutory bail-in power under UK Bankii Act 2009 – UK BoE/PRA – Contractual recognition
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc
30	Write-down features	Yes	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition	Triggers to statutory bail-in power under UK Banki Act 2009 – UK BoE/PRA – Contractual recognition
32	If write-down, full or partial	May be written down partially	May be written down partially
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism		-
34a	Type of subordination (only for eligible liabilities)	Structural	Structural
EU-34b	Ranking of the instrument in normal insolvency proceedings <sup>3</sup>	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A
		No	No
36 37	Non-compliant transitioned features  If yes, specify non-compliant features	-	-
36 37	·	-	-

<sup>&</sup>lt;sup>3</sup> Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

1	leguer	HSBC Holdings plc	HSBC Holdings plc
1 2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier	HSBC Holdings plc US404280CF48	US404280CG21
-	for private placement)	0340420001 40	004042000021
2a	Public or private placement	Public	Public
3	Governing law(s) of the instrument	Laws of the State of New York	Laws of the State of New York
Ba	Contractual recognition of write down and conversion powers of resolution authorities	Yes	Yes
	Regulatory treatment		
1	Current treatment taking into account, where applicable, transitional CRR rules	N/A	N/A
5	Post-transitional CRR rules	N/A	N/A
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A	N/A
7	Instrument type (types to be specified by each jurisdiction)	Bond	Bond
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date)	USD 2,539m	USD 1,956m
9	Nominal amount of instrument	USD 2,500m	USD 2,000m
EU-9a	Issue price	100.000%	100.000%
EU-9b	Redemption price	100.000%	100.000%
10	Accounting classification	Liability - amortised cost	Liability - amortised cost
11 12	Original date of issuance	31 Mar 2020 Dated	04 Jun 2020
13	Perpetual or dated Original maturity date	31 Mar 2030	Dated 04 Jun 2026
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Tax event at any time / Par	04 Jun 2025 / Tax event at any time / Par
16	Subsequent call dates, if applicable	N/A	N/A
	Coupons / dividends		
17	Fixed or floating dividend/coupon	Fixed	Fixed to floating
18	Coupon rate and any related index	4.950%	From 04/06/2025 rate changes from fixed 2.099% to SOFR + 1.929%
19	Existence of a dividend stopper	No	No
EU-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory
EU-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc
30	Write-down features	Yes	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition
32	If write-down, full or partial	May be written down partially	May be written down partially
33 34	If write-down, permanent or temporary If temporary write-down, description of write-up	Permanent -	Permanent -
24-	mechanism	Christian	Christian
34a EU-34b	Type of subordination (only for eligible liabilities)  Ranking of the instrument in normal insolvency	Structural 4 - Senior notes and other pari passu liabilities	Structural 4 - Senior notes and other pari passu liabilities
35	proceedings <sup>3</sup> Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	- '	-
37a	Link to the full term and conditions of the intrument	- click hore	- aliak bara
	Link to the full term and conditions of the intrument	<u>click here</u>	<u>click here</u>

<sup>&</sup>lt;sup>3</sup> Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

1	leguer	HSBC Holdings plo	HSRC Holdings plo
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier	HSBC Holdings plc US404280CH04	HSBC Holdings plc US404280CJ69
2	for private placement)	0340428001104	034042000309
2a	Public or private placement	Public	Public
3	Governing law(s) of the instrument	Laws of the State of New York	Laws of the State of New York
3a	Contractual recognition of write down and conversion	Yes	Yes
	powers of resolution authorities		
	Regulatory treatment		
4	Current treatment taking into account, where applicable,	N/A	N/A
-	transitional CRR rules Post-transitional CRR rules	N/A	N/A
5 6	Eligible at solo/(sub-)consolidated/ solo&(sub-	N/A	N/A
5	)consolidated	19/74	TWA
7	Instrument type (types to be specified by each	Bond	Bond
	jurisdiction)		
8	Amount recognised in regulatory capital or eligible	USD 1,490m	USD 1,996m
	liabilities (Currency in million, as of most recent reporting		
	date)		
9	Nominal amount of instrument	USD 1,500m	USD 2,000m
EU-9a	Issue price	100.000%	100.000%
EU-9b 10	Redemption price	100.000%	100.000%
11	Accounting classification Original date of issuance	Liability - amortised cost 04 Jun 2020	Liability - amortised cost  18 Aug 2020
12	Perpetual or dated	Dated	Dated
13	Original maturity date	04 Jun 2031	18 Apr 2026
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption		18 Apr 2025 / Tax event at any time / Par
	amount	,	
16	Subsequent call dates, if applicable	N/A	N/A
	Coupons / dividende		
17	Coupons / dividends Fixed or floating dividend/coupon	Fixed to Floating	Fixed to Floating
18	Coupon rate and any related index	From 04/06/2030 rate changes from fixed 2.848% to	From 18/04/2025 rate changes from fixed 1.645% to
	Coupon rate and any related mack	SOFR + 2.387%	SOFR + 1.538%
		55.11.1 2.55775	
19	Existence of a dividend stopper	No	No
EU-20a	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
	(in terms of timing)		•
EU-20b	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
	(in terms of amount)		
21	Existence of step up or other incentive to redeem	No	No
00	No. 1 of the left	O and letter	O make a
22 23	Non-cumulative or cumulative	Cumulative Convertible	Cumulative Convertible
23 24	Convertible or non-convertible  If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking	Triggers to statutory bail-in power under UK Banking
24	ii conventible, conversion trigger(s)	Act 2009 – UK BoE/PRA – Contractual recognition	Act 2009 – UK BoE/PRA – Contractual recognition
		7.60 2000 GR BOLFF TO COMMUNICATION OF THE CONTRACTOR OF THE CONTR	7.00 2000 ON BOL/1 TV Contradical 1000grillion
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
	<u> </u>		
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts	HSBC Holdings plc	HSBC Holdings plc
	into		
30	Write-down features	Yes	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banking	Triggers to statutory bail-in power under UK Banking
		Act 2009 – UK BoE/PRA – Contractual recognition	Act 2009 – UK BoE/PRA – Contractual recognition
32	If write-down, full or partial	May be written down partially	May be written down partially
32 33	If write-down, full or partial  If write-down, permanent or temporary	May be written down partially Permanent	May be written down partially Permanent
34	If temporary write-down, description of write-up	- Cimanetit	- Cimarion
	mechanism		
34a	Type of subordination (only for eligible liabilities)	Structural	Structural
EU-34b	Ranking of the instrument in normal insolvency	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities
	proceedings <sup>3</sup>		
35	Position in subordination hierarchy in liquidation (specify	N/A	N/A
	instrument type immediately senior to instrument)		
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	-	-
	Link to the full term and conditions of the intrument	click here	click here
37a			The state of the s

<sup>&</sup>lt;sup>3</sup> Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

	Issuer		
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier	HSBC Holdings plc US404280CK33	HSBC Holdings plc US404280CL16
	for private placement)		
а	Public or private placement	Public	Public
	Governing law(s) of the instrument	Laws of the State of New York	Laws of the State of New York
a	Contractual recognition of write down and conversion powers of resolution authorities	Yes	Yes
	Regulatory treatment		
	Current treatment taking into account, where applicable, transitional CRR rules	N/A	N/A
i	Post-transitional CRR rules	N/A	N/A
i	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A	N/A
,	Instrument type (types to be specified by each jurisdiction)	Bond	Bond
3	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date)	USD 1,393m	USD 1,994m
)	Nominal amount of instrument	USD 1,500m	USD 2,000m
U-9a	Issue price	100.000%	100.000%
U-9b	Redemption price	100.000%	100.000%
0	Accounting classification	Liability - amortised cost	Liability - amortised cost
1	Original date of issuance	18 Aug 2020	22 Sep 2020
2	Perpetual or dated	Dated	Dated One one
3	Original maturity date	18 Aug 2031	22 Sep 2028
<u>14</u> 15	Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount	Yes 18 Aug 2030 / Tax event at any time / Par	Yes 22 Sep 2027 / Tax event at any time / Par
16	Subsequent call dates, if applicable	N/A	N/A
	Coupons / dividends		
17	Fixed or floating dividend/coupon	Fixed to Floating	Fixed to Floating
8	Coupon rate and any related index	From 18/08/2030 rate changes from fixed 2.357% to SOFR + 1.947%	From 22/09/2027 rate changes from fixed 2.013% SOFR + 1.732%
9	Existence of a dividend stopper	No	No
EU-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory
EU-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory bail-in power under UK Bankin Act 2009 – UK BoE/PRA – Contractual recognition
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc
30	Write-down features	Yes	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory bail-in power under UK Bankin Act 2009 – UK BoE/PRA – Contractual recognition
32	If write-down, full or partial	May be written down partially	May be written down partially
33 34	If write-down, permanent or temporary If temporary write-down, description of write-up	Permanent -	Permanent -
	mechanism		
34a U-34b	Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency	Structural 4 - Senior notes and other pari passu liabilities	Structural 4 - Senior notes and other pari passu liabilities
35	proceedings <sup>3</sup> Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	-	-
37a	Link to the full term and conditions of the intrument	- click here	- click here

<sup>&</sup>lt;sup>3</sup> Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

1	ligible Liabilities Issuer	HSBC Holdings plc	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier	XS2251736646	XS2251736992
-	for private placement)	7.02201700010	7,02201700002
а	Public or private placement	Public	Public
	Governing law(s) of the instrument	English law	English law
а	Contractual recognition of write down and conversion	Yes	Yes
	powers of resolution authorities		
	Regulatory treatment		
	Current treatment taking into account, where applicable,	N/A	N/A
	transitional CRR rules	N/A	N/A
	Post-transitional CRR rules	N/A	N/A
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A	N/A
,	Instrument type (types to be specified by each	Bond	Bond
	jurisdiction)	Bond	Bond
3	Amount recognised in regulatory capital or eligible	USD 1,040m	USD 999m
	liabilities (Currency in million, as of most recent reporting	,,	
	date)		
)	Nominal amount of instrument	EUR 1,000m (USD 1,042m)	EUR 1,000m (USD 1,042m)
U-9a	Issue price	100.000%	100.000%
U-9b	Redemption price	100.000%	100.000%
0	Accounting classification	Liability - amortised cost	Liability - amortised cost
1	Original date of issuance	13 Nov 2020	13 Nov 2020
2	Perpetual or dated	Dated	Dated
3	Original maturity date	13 Nov 2026	13 Nov 2031
4	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption		13 Nov 2030/ Tax or Loss absorption disqualificati
	amount	event at any time / Par	event at any time / Par
16	Subsequent call dates, if applicable	N/A	N/A
	Coupons / dividends		
7	Fixed or floating dividend/coupon	Fixed to Floating	Fixed to Floating
18	Coupon rate and any related index	From 13/11/2025 rate changes from 0.309% to 3	From 13/11/2030 rate changes from 0.77% to 3
		month Euribor + 0.818%	month Euribor + 1.034%
19	Existence of a dividend stopper	No	No
EU-20a	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
	(in terms of timing)		
EU-20b	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
	(in terms of amount)		
21	Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking	Triggers to statutory bail-in power under UK Banki
		Act 2009 – UK BoE/PRA – Statutory and contractual	Act 2009 – UK BoE/PRA – Statutory and contractu
		recognition	recognition
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
		1100011115	1100011111
29	If convertible, specify issuer of instrument it converts	HSBC Holdings plc	HSBC Holdings plc
	into		
30	Write-down features	Yes	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banking	Triggers to statutory bail-in power under UK Bankii
		Act 2009 – UK BoE/PRA – Statutory and contractual	Act 2009 – UK BoE/PRA – Statutory and contractu
		recognition	recognition
32	If write-down, full or partial	May be written down partially	May be written down partially
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up	-	-
	mechanism		
34a	Type of subordination (only for eligible liabilities)	Structural	Structural
EU-34b	Ranking of the instrument in normal insolvency	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities
	proceedings <sup>3</sup>		
35	Position in subordination hierarchy in liquidation (specify	N/A	N/A
	instrument type immediately senior to instrument)		
	Non-compliant transitioned features	No	No
36		-	-
36 37	If yes, specify non-compliant features		
36 37	If yes, specify non-compliant features		
36 37	If yes, specify non-compliant features		
36 37	If yes, specify non-compliant features		
36 37	If yes, specify non-compliant features		
36 37 37a	If yes, specify non-compliant features	-	

<sup>&</sup>lt;sup>3</sup> Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

1	igible Liabilities Issuer	HSBC Holdings plc	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier	US404280CM98	XS2322315727
	for private placement)		
2a	Public or private placement	Public	Public
3	Governing law(s) of the instrument	Laws of the State of New York	Laws of the State of New York
Ba	Contractual recognition of write down and conversion powers of resolution authorities	Yes	Yes
1	Regulatory treatment  Current treatment taking into account, where applicable,	N/A	N/A
	transitional CRR rules		
5	Post-transitional CRR rules	N/A	N/A
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A	N/A
7	Instrument type (types to be specified by each jurisdiction)	Bond	Bond
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date)	USD 1,996m	USD 1,217m
9	Nominal amount of instrument	USD 2,000m	GBP 1,000m (USD 1,217m)
EU-9a	Issue price	100.000%	100.000%
EU-9b	Redemption price	100.000%	100.000%
10	Accounting classification	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	24 Nov 2020	24 Mar 2021
12	Perpetual or dated	Dated	Dated
13	Original maturity date	24 May 2027	24 Jul 2027
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	24 May 2026 / Tax event at any time / Par	24 Jul 2026 (or 24 Sep 2021 per Make Whole Call). Tax event at any time / Par or Make Whole Amount (as applicable)
16	Subsequent call dates, if applicable	N/A	N/A or at any time to 24 Jul 2026 per Make Whole Call
	Coupons / dividends		
17	Fixed or floating dividend/coupon	Fixed to Floating	Fixed to floating
18	Coupon rate and any related index	From 24/05/2026 rate changes from fixed 1.589% to SOFR + 1.290%	From 24/07/2026 rate changes from fixed 1.75% to Compounded Daily SONIA Rate + 1.307%
19	Existence of a dividend stopper	No	No
EU-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory
EU-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
25 26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts	HSBC Holdings plc	HSBC Holdings plc
20	Into	Voc	Voc
30 31	Write-down features  If write-down, write-down trigger(s)	Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition
32 33	If write-down, full or partial	May be written down partially	May be written down partially
33 34	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Permanent -	Permanent -
34a EU-34b	Type of subordination (only for eligible liabilities)  Ranking of the instrument in normal insolvency	Structural 4 - Senior notes and other pari passu liabilities	Structural 4 - Senior notes and other pari passu liabilities
	proceedings <sup>3</sup>		
_	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A
35	monanting type immediately content to monanting		
	,	No	No
36 37	Non-compliant transitioned features If yes, specify non-compliant features	No -	No

<sup>&</sup>lt;sup>3</sup> Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

1	ligible Liabilities	HSBC Holdings plc	HSBC Holdings pla
2	Issuer Unique identifier (eg CUSIP, ISIN or Bloomberg identifier	HSBC Holdings plc US404280CS68	HSBC Holdings plc US404280CT42
2	for private placement)	034042600366	U3404260C142
2a	Public or private placement	Public	Public
3	Governing law(s) of the instrument	Laws of the State of New York	Laws of the State of New York
3a	Contractual recognition of write down and conversion	Yes	Yes
	powers of resolution authorities		
	Regulatory treatment		
4	Current treatment taking into account, where applicable,	N/A	N/A
_	transitional CRR rules	AL/A	NI/A
5	Post-transitional CRR rules Eligible at solo/(sub-)consolidated/ solo&(sub-	N/A N/A	N/A N/A
)	)consolidated	IV/A	N/A
7	Instrument type (types to be specified by each	Bond	Bond
•	jurisdiction)	25.13	25
8	Amount recognised in regulatory capital or eligible	USD 1,866m	USD 2,719m
	liabilities (Currency in million, as of most recent reporting		
	date)		
9	Nominal amount of instrument	USD 2,000m	USD 3,000m
EU-9a	Issue price	100.000%	100.000%
EU-9b	Redemption price	100.000%	100.000%
10	Accounting classification	Liability - fair value	Liability - fair value
11	Original date of issuance	24 May 2021	24 May 2021
12 13	Perpetual or dated	Dated	Dated
13 14	Original maturity date  Issuer call subject to prior supervisory approval	24 May 2025 Yes	24 May 2032 Yes
14 15	Optional call date, contingent call dates and redemption		
13	amount	Tax event at any time / Par or Make Whole Amount	Tax event at any time / Par or Make Whole Amount
	amount	(as applicable)	(as applicable)
		(ac applicable)	(ao apphoasio)
16	Subsequent call dates, if applicable	N/A or at any time to 24 May 2024 per Make Whole	N/A or at any time to 24 May 2031 per Make Whole
	, .,,	Call	Call
	Coupons / dividends		
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	From 24/05/2024 rate changes from fixed 0.976% to	From 24/05/2031 rate changes from fixed 2.804% t
		SOFR + 0.7075%	SOFR + 1.1870%
19	Existence of a dividend stopper	No	No
EU-20a	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
	(in terms of timing)		
EU-20b	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
	(in terms of amount)		
21	Existence of step up or other incentive to redeem	No	No
22	Non aumulativa ar aumulativa	Cumulative	Cumulative
22 23	Non-cumulative or cumulative Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking	Triggers to statutory bail-in power under UK Bankin
24	ii convertible, conversion ingger(s)	Act 2009 – UK BoE/PRA – Contractual recognition	Act 2009 – UK BoE/PRA – Contractual recognition
		Act 2000 - ON BOLH NA - Contractual recognition	Act 2005 – Of Boz/1104 – Contractical recognition
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
	13.1.3.1.3.5,		Jacon Jacon Gallondon of Contain Conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
-	and the state of t	- 1. A	- 1. 2 · · · ·
29	If convertible, specify issuer of instrument it converts	HSBC Holdings plc	HSBC Holdings plc
	into	<b>.</b>	<b>U</b> 1 ·
30	Write-down features	Yes	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banking	Triggers to statutory bail-in power under UK Bankin
	33 (7	Act 2009 – UK BoE/PRA – Contractual recognition	Act 2009 – UK BoE/PRA – Contractual recognition
32	If write-down, full or partial	May be written down partially	May be written down partially
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up	-	-
	mechanism		
34a	Type of subordination (only for eligible liabilities)	Structural	Structural
EU-34b	Ranking of the instrument in normal insolvency	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities
	proceedings <sup>3</sup>		
35	Position in subordination hierarchy in liquidation (specify	N/A	N/A
	instrument type immediately senior to instrument)		
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	-	-
		-	-
37a	Link to the full term and conditions of the intrument	click here	click here

<sup>&</sup>lt;sup>3</sup> Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

1	ligible Liabilities Issuer	HSBC Holdings plc	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier	XS2349742119	XS2355184149
_	for private placement)	7,626.67.121.16	7.02.000 10 11 10
2a	Public or private placement	Public	Public
3	Governing law(s) of the instrument	English law	English law
3a	Contractual recognition of write down and conversion powers of resolution authorities	Yes	Yes
4	Regulatory treatment  Current treatment taking into account, where applicable, transitional CRR rules	N/A	N/A
5	Post-transitional CRR rules	N/A	N/A
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A	N/A
7	Instrument type (types to be specified by each jurisdiction)	Bond	Bond
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date)	USD 173m	USD 411m
9	Nominal amount of instrument	HKD 1,500m (USD 191m)	CNH 2,750m (USD 411m)
EU-9a	Issue price	100.000%	100.000%
EU-9b	Redemption price	100.000%	100.000%
10 11	Accounting classification Original date of issuance	Liability - fair value 03 Jun 2021	Liability - amortised cost 29 Jun 2021
12	Perpetual or dated	Dated	Dated
13	Original maturity date	03 Jun 2027	29 Jun 2027
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	3 Jun 2026 / Tax or Loss absorption disqualification event at any time / Par	3 Jun 2026 / Tax or Loss absorption disqualification event at any time / Par
16	Subsequent call dates, if applicable	N/A	N/A
	Coupons / dividends		
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	1.550%	3.400%
19	Existence of a dividend stopper	No	No
EU-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory
EU-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)		Mandatory
21	Existence of step up or other incentive to redeem	No .	No .
22 23	Non-cumulative or cumulative Convertible or non-convertible	Cumulative Convertible	Cumulative Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition	Triggers to statutory bail-in power under UK Bankin Act 2009 – UK BoE/PRA – Statutory and contractual recognition
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc
30	Write-down features	Yes Triggers to statutory bail-in power under LIK Banking	Yes Triggers to statutory bail-in power under HK Bankin
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition	Triggers to statutory bail-in power under UK Bankin Act 2009 – UK BoE/PRA – Statutory and contractual recognition
32	If write-down, full or partial	May be written down partially	May be written down partially
33 34	If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism	Permanent -	Permanent -
34a	Type of subordination (only for eligible liabilities)	Structural	Structural
EU-34b	Ranking of the instrument in normal insolvency proceedings <sup>3</sup>	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A
		No	No
36 37	Non-compliant transitioned features If yes, specify non-compliant features	-	-
36 37	•	-	

<sup>&</sup>lt;sup>3</sup> Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

1	igible Liabilities Issuer	HSBC Holdings plc	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier	US404280CV97	US404280CU15
	for private placement)		
2a	Public or private placement	Public	Public
<u> </u>	Governing law(s) of the instrument	Laws of the State of New York	Laws of the State of New York
Ba .	Contractual recognition of write down and conversion powers of resolution authorities  Regulatory treatment	Yes	Yes
ļ	Current treatment taking into account, where applicable, transitional CRR rules	N/A	N/A
5	Post-transitional CRR rules	N/A	N/A
5	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A	N/A
,	Instrument type (types to be specified by each jurisdiction)	Bond	Bond
3	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date)	USD 1,993m	USD 1,453m
9	Nominal amount of instrument	USD 2,000m	USD 1,500m
U-9a	Issue price	100.000%	100.000% 100.000%
U-9b 0	Redemption price Accounting classification	100.000% Liability - amortised cost	Liability - fair value
1	Original date of issuance	17 Aug 2021	17 Aug 2021
2	Perpetual or dated	Dated	Dated
3	Original maturity date	17 Aug 2029	17 Aug 2024
4	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	17 Aug 2028 (or 17 Feb 2022 per Make Whole Call) / Tax or Loss absorption disqualification event at any time / Par or Make Whole Amount (as applicable)	17 Aug 2023 (or 17 Feb 2022 per Make Whole Call) Tax or Loss absorption disqualification event at any time / Par or Make Whole Amount (as applicable)
16	Subsequent call dates, if applicable	N/A or at any time to 17 Aug 2028 per Make Whole Call	N/A or at any time to 17 Aug 2023 per Make Whole Call
	Coupons / dividends		
8	Fixed or floating dividend/coupon	Fixed to Floating	Fixed to Floating
8	Coupon rate and any related index	From 17/08/2028 rate changes from 2.206% to SOFR + 1.285%	+ 0.543%
9	Existence of a dividend stopper	No	No
EU-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory
EU-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)		Mandatory
21	Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative
23	Convertible or non-convertible  If convertible, conversion trigger(s)	Convertible Triggers to statutory bail-in power under UK Banking	Convertible  Triggers to statutory bail-in power under UK Bankin.
. <del>4</del>	ii convenible, conversion (ngger(s)	Act 2009 – UK BoE/PRA – Contractual recognition	Act 2009 – UK BoE/PRA – Contractual recognition
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
.7	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc
30 31	Write-down features  If write-down, write-down trigger(s)	Yes Triggers to statutory bail-in power under UK Banking	Yes Triggers to statutory bail-in power under UK Bankin
,	ii wile down, while down algger(g)	Act 2009 – UK BoE/PRA – Contractual recognition	Act 2009 – UK BoE/PRA – Contractual recognition
32	If write-down, full or partial	May be written down partially	May be written down partially
33 34	If write-down, permanent or temporary If temporary write-down, description of write-up	Permanent -	Permanent -
	mechanism	Christian	Christian
14-	Type of subordination (only for eligible liabilities)	Structural 4 - Senior notes and other pari passu liabilities	Structural 4 - Senior notes and other pari passu liabilities
	Ranking of the instrument in normal insolvency		
EU-34b	proceedings <sup>3</sup> Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A
EU-34b 35 36	proceedings <sup>3</sup> Position in subordination hierarchy in liquidation (specify	N/A No -	N/A No -
34a EU-34b 35 36 37	proceedings <sup>3</sup> Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  Non-compliant transitioned features		

<sup>&</sup>lt;sup>3</sup> Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

1	ligible Liabilities Issuer	HSBC Holdings plc	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier	XS2387729408	XS2388490802
_	for private placement)	7.62667726766	7.02000 100002
2a	Public or private placement	Public	Public
3	Governing law(s) of the instrument	English law	English law
3a	Contractual recognition of write down and conversion powers of resolution authorities	Yes	Yes
4	Regulatory treatment  Current treatment taking into account, where applicable, transitional CRR rules	N/A	N/A
5	Post-transitional CRR rules	N/A	N/A
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A	N/A
7	Instrument type (types to be specified by each jurisdiction)	Bond	Bond
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date)	USD 265m	USD 521m
9	Nominal amount of instrument	JPY 36,000m (USD 265m)	EUR 500m (USD 521m)
EU-9a	Issue price	100.000%	100.000%
EU-9b	Redemption price	100.000%	100.000%
10 11	Accounting classification Original data of issuance	Liability - fair value	Liability - amortised cost
12	Original date of issuance Perpetual or dated	24 Sep 2021 Dated	24 Sep 2021 Dated
13	Original maturity date	24 Mar 2028	24 Sep 2026
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	24 Mar 2027 / Tax or Loss absorption disqualification event at any time / Par	24 Sep 2025 / Tax or Loss absorption disqualification event at any time / Par
16	Subsequent call dates, if applicable	N/A	N/A
	Coupons / dividends		
17	Fixed or floating dividend/coupon	Resettable fixed	Floating
18	Coupon rate and any related index	From 24/03/2027 rate resets from 0.459% to 1y JGB Rate + 0.554%	From 24/09/2025 rate changes from 3 month Euribo +1.00% to 3 month Euribor + 0.50%
19	Existence of a dividend stopper	No	No
EU-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory
EU-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)		Mandatory
21	Existence of step up or other incentive to redeem	No .	No .
22 23	Non-cumulative or cumulative Convertible or non-convertible	Cumulative Convertible	Cumulative Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition	Triggers to statutory bail-in power under UK Bankir Act 2009 – UK BoE/PRA – Statutory and contractual recognition
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc
30 31	Write-down features	Yes Triggers to statutory bail-in power under LIK Banking	Yes Triggers to statutory bail in power under UK Bankin
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition	Triggers to statutory bail-in power under UK Bankin Act 2009 – UK BoE/PRA – Statutory and contractual recognition
32	If write-down, full or partial	May be written down partially	May be written down partially
33 34	If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism	Permanent -	Permanent -
34a	Type of subordination (only for eligible liabilities)	Structural	Structural
EU-34b	Ranking of the instrument in normal insolvency proceedings <sup>3</sup>	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A
36	Non-compliant transitioned features If yes, specify non-compliant features	No -	No -
37			
37a	Link to the full term and conditions of the intrument	<u>-</u>	-

<sup>&</sup>lt;sup>3</sup> Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

1	ligible Liabilities Issuer	HSBC Holdings plc	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier	XS2388491289	CH1145096140
	for private placement)		
а	Public or private placement	Public	Public
	Governing law(s) of the instrument	English law	English law
la	Contractual recognition of write down and conversion powers of resolution authorities	Yes	Yes
	Regulatory treatment		
1	Current treatment taking into account, where applicable,	N/A	N/A
	transitional CRR rules		
5	Post-transitional CRR rules	N/A	N/A
3	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A	N/A
7	Instrument type (types to be specified by each	Bond	Bond
	jurisdiction)	Dona	Bolid
3	Amount recognised in regulatory capital or eligible	USD 1,015m	USD 296m
	liabilities (Currency in million, as of most recent reporting date)		
9	Nominal amount of instrument	EUR 1,000m (USD 1,042m)	CHF 300m (USD 314m)
U-9a	Issue price	100.000%	100.000%
EU-9b	Redemption price	100.000%	100.000%
0	Accounting classification	Liability - amortised cost	Liability - fair value
1	Original date of issuance	24 Sep 2021	03 Nov 2021
2	Perpetual or dated	Dated	Dated
13 14	Original maturity date  Issuer call subject to prior supervisory approval	24 Sep 2029 Yes	03 Nov 2027 Yes
15	Optional call date, contingent call dates and redemption		
	amount	event at any time / Par	event at any time / Par
16	Subsequent call dates, if applicable	N/A	N/A
	Coupons / dividends		<b>—</b>
17	Fixed or floating dividend/coupon	Fixed to Floating	Fixed
18	Coupon rate and any related index	From 24/09/2028 rate changes from 0.641% to 3 month Euribor + 0.777%	0.320%
19	Existence of a dividend stopper	No	No
EU-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory
EU-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual	•
25	If convertible, fully or partially	recognition  May convert fully or partially	recognition  May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts	HSBC Holdings plc	HSBC Holdings plc
	into	- ·	<u>-</u> .
30	Write-down features	Yes	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual	Triggers to statutory bail-in power under UK Bankir Act 2009 – UK BoE/PRA – Statutory and contractu
32	If write-down, full or partial	recognition  May be written down partially	recognition  May be written down partially
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	-	-
34a	Type of subordination (only for eligible liabilities)	Structural	Structural
EU-34b	Ranking of the instrument in normal insolvency	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities
35	proceedings <sup>3</sup> Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A
		<del></del>	
200	Non-compliant transitioned features	No	No
	If yes, specify non-compliant features	•	-
36 37	·	-	<u> </u>

<sup>&</sup>lt;sup>3</sup> Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

Public per production (org. CLISP), (SIMP of Microrego (pention)   CHI (1409/6157)   Legislator (per pention)   Legislator (pention)	1	ligible Liabilities	UCDC Holdings pla	UCDC Holdings pla
The private placement)  A Public propries placement  Public  Public  Public  Public  Controlled bend (approximation)  Responding to the public date of the proximation of the public date of the public dat	2	Issuer Lingue identifier (eg CUSID ISIN or Bloomberg identifier	HSBC Holdings plc	HSBC Holdings plc
20 Public or private placement Public	2		CH1143090137	034042000202
Secretary bardy of the instrument process of resolutions advantage by the secretary of the state of New York Personal Process of resolutions advantage by the secretary of the state of the state of New York Personal Process of resolutions advantage by the secretary of the state	2a	, , ,	Public	Public
Pegevate of resolution authorities Regulatory retreatment Current treatment stangling tot account, where applicable, NA NA December treatment stangling tot account, where applicable, NA NA December treatment stangling tot account, where applicable, NA NA December to the stangling tot account of the stangl			English law	Laws of the State of New York
Regulatory treatment  Current resumment stangers for account, where applicables, NA  NA  1 Current resumment stangers for account, where applicables, NA	3a		Yes	Yes
Current reastment taking rino account, where applicable, NA				
Branch CARR Lives  For Post Transcriptional CRR rules  For Post Transcriptional CRR rules  For Post Transcriptional CRR rules  For Eligible of sociolists-Connected delication NA NA NA  For Post Transcription (Programs of the Specified by each Specified by each Specified by each Specified Delication (Programs of the Institute Openitor (Programs of the Institute Openitor (Programs of the Institute Openitor (Pro	4		NI/A	NI/A
5 Pest-transitional CRR Uses	4		N/A	N/A
Eligible at aboliquis-Joronoidated foliable— Joronoidatided Testrumed type (types to be specified by each purisherized) Instituted types (types to be specified by each purisherized) Instituted types (types to be specified by each purisherized) Instituted types (types to be specified by each purisherized) Instituted types (types to be specified by each purisherized) Instituted types (types to be specified by each purisherized) Instituted types (types to be specified by each purisherized) Instituted (types types) Instituted (types types types) Instituted (types types) Instituted (types types) Instituted (types types	5		N/A	N/A
Testurament types (types to be specified by each jurisdiction) and interpolation of eligible liquidictions of most recent reporting place in eligibles (Courancy in million), as of most recent reporting injustices (Courancy in million), as of most recent reporting injustices (Courancy in million), as of most recent reporting injustices (Courancy in million), as of most recent reporting injustices (Courancy in million), as of most recent reporting injustices (Courancy in million), as of most recent reporting (Courancy in million), as of million (Courancy in million), as of most recent as of million), as of million (Courancy in million), as of mill		Eligible at solo/(sub-)consolidated/ solo&(sub-	N/A	N/A
Junishieton		,		
8 Amount recognised in regulatory capital or eligible USD 264m USD 264m UsD 164m Islabilities (Currency) in rilling, and most record reporting date)  9 Normal amount of instrument CHE 275m (USD 288m) USD 500m U	7		Bond	Bond
isabilities (Currency in million, as of most recent reporting date)  Reminal amount of instrument  CHF 276m (USD 288m)  USD 500m  Receive price  100,000%  1	0		LICD 254m	LICD 400m
date) 9 Normal amount of instrument EU-99 Normal amount of instrument EU-99 Normal amount of instrument EU-99 Normal amount of instrument 100.000% EU-99 Normal amount of instrument 100.000% 10	0		03D 234III	03D 499III
Normal amount of naturalment				
EU-95 Rademption price 100.000% 100.000	9	,	CHF 275m (USD 288m)	USD 500m
10   Accounting classification   Liability - fair value   Liability - amortised cost	EU-9a	Issue price	100.000%	100.000%
11 Original datie of issuance 13 Original datie of issuance 13 Original relativity date 13 Original maturity date 14 Issuar call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption 3 Nov 2020 1 Tax or Loss absorption disqualification 22 Nov 2022 1 Tax or Loss absorption disqualification 23 Nov 2023 1 Tax or Loss absorption disqualification 25 Nov 2023 1 Tax or Loss absorption disqualification 26 Nov 2023 1 Tax or Loss absorption disqualification 27 Nov 2023 1 Tax or Loss absorption disqualification 28 Nov 2023 1 Tax or Loss absorption disqualification 29 Nov 2023 1 Tax or Loss absorption disqualification 20 Nov 2023 1 Tax or Loss absorption disqualification 20 Nov 2023 1 Tax or Loss absorption disqualification 29 Nov 2023 1 Tax or Loss absorption disqualification 20 Nov 2023 1 Tax or Loss absorption disqualification 20 Nov 2023 1 Tax or Loss absorption disqualification 20 Nov 2023 1 Tax or Loss absorption disqualification 20 Nov 2023 1 Tax or Loss absorption disqualification 20 Nov 2023 1 Tax or Loss absorption disqualification 20 Nov 2023 1 Tax or Loss absorption disqualification 21 Existence of a dividends 22 Nov 2024 1 Responsible 1 Nov 2024 1 Responsible 2 Nov 2024 1 Responsibl	EU-9b	Redemption price	100.000%	100.000%
Perpetual or dated				
13 Conjoins maturity date 14 Issuer all subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 16 Subsequent call dates, if applicable 17 No. 2020 / Tax or Loss absorption disqualification event at any time / Par  18 Coupons / dividends 18 Coupons / dividends 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory Mandatory (in terms of timing) 21 Existence of step up or other incentive to redeem 22 Non-cumulative Cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, conversion trigger(s) 26 If convertible, conversion trigger(s) 27 If convertible, conversion rate 28 If convertible, specify instrument type convertible in specific instrument type of the instrument in convertible institution of the instrument in convertible institutions of the instrument in		3		
14   Issuer call aublect to prior supervisory approval   5   Optional call date, contingent call dates and redemption of a normal canding and a sevent at any time / Par   6   Subsequent call dates, if applicable   N/A		·		
Optional call date, confingent call dates and redemption   Nov 2030 / Tax or Loss absorption disqualification   22 Nov 2023 / Tax or Loss absorption disqualification   22 Nov 2023 / Tax or Loss absorption disqualification   22 Nov 2023 / Tax or Loss absorption disqualification   22 Nov 2023 / Tax or Loss absorption disqualification   22 Nov 2023 / Tax or Loss absorption disqualification   22 Nov 2023 / Tax or Loss absorption disqualification   22 Nov 2023 / Tax or Loss absorption disqualification   22 Nov 2023 / Tax or Loss absorption disqualification   22 Nov 2023 / Tax or Loss absorption disqualification   22 Nov 2023 / Tax or Loss absorption disqualification   22 Nov 2023 / Tax or Loss absorption disqualification   22 Nov 2023 / Tax or Loss absorption disqualification   22 Nov 2023 / Tax or Loss absorption disqualification   22 Nov 2023 / Tax or Loss absorption disqualification   22 Nov 2023 / Tax or Loss absorption disqualification   22 Nov 2023 / Tax or Loss absorption   22 Nov 2024 / Tax or Loss absorption		2 2		
amount event at any time / Par event event at any time / Par event event at any time / Par event event / Par event				
Subsequent call dates, if applicable	15		·	
Coupons / dividends 17 Fixed or floating dividend/coupon Fixed Rough of Coupon rate and any related index 0.813% Compounded Daily SOFR + 0.580% 18 Existence of a dividend stopper No No No No Rough of Coupon rate and any related index No				
Coupons / dividends 17. Fixed or filosating dividend/scoupon Fixed Fixed Fisating 18. Coupon rate and any related index 0.813% Compounded Daily SOFR + 0.580% 19. Existence of a dividend stopper No				
Coupons / dividends 17. Fixed or filosating dividend/scoupon Fixed Fixed Fisating 18. Coupon rate and any related index 0.813% Compounded Daily SOFR + 0.580% 19. Existence of a dividend stopper No				
Fixed or floating dividend/coupon  18	16	Subsequent call dates, if applicable	N/A	N/A
Fixed or floating dividend/coupon  Fixed  Coupon rate and any related index  0.813%  No  Evision of a dividend stopper  No  Evision of a dividend stopper  No  Evision of a dividend stopper  Fixed  No  Evision of a dividend stopper  No  Evision of the fixed of floating dividend stopper  Fixed  No  Evision of the fixed of the fixe		Coupons / dividende		
Existence of a dividend stopper   No	17		Fixed	Floating
Evistence of a dividend stopper FU-20a Fully discretionary, partially discretionary or mandatory Mandatory (Interns of timing) FU-20b Fully discretionary, partially discretionary or mandatory Mandatory (Interns of amount) FU-20c Fully discretionary, partially discretionary or mandatory Mandatory (Interns of amount) FULLY Statement of the incentive to redeem No No No  Convertible Existence of step up or other incentive to redeem No No  Conventible or conconventible Convertible or non-conventible Convertible or non-conventible Fully or partially Fully or parti				-
EU-20b (Interms of timing)  EU-20b (Interms of amount)  EU-20c (Interms of amount)  EU	10	odupon rate and any related mack	0.01070	Compounded Bany Con IV 1 0.00070
EU-20b (Interms of timing)  EU-20b (Interms of amount)  EU-20c (Interms of amount)  EU				
EU-205   Elly discretionary, partially discretionary or mandatory   Mandatory   Mandatory   Mandatory   (in terms of amount)				No
EU-20b   Fully discretionary, partially discretionary or mandatory (in terms of amount)	EU-20a		Mandatory	Mandatory
Existence of step up or other incentive to redeem No No No No No No Nor-complete Convertible or non-convertible Convertible				
Existence of step up or other incentive to redeem   No	EU-20b		Mandatory	Mandatory
Non-cumulative or cumulative Convertible or non-convertible Convertible or non-convertible Convertible or non-convertible Convertible, conversion trigger(s)  If convertible, conversion trigger(s)  If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, fully or partially  If convertible, fully or partially  If convertible, mandatory or optional conversion  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  Common Equity Tier 1  If convertible, specify instrument type convertible  If convertible, specify instrument type convertible  If convertible, specify instrument it converts  If convertible, specify insure of instrument it converts  If convertible or operation  If convertible, specify insure of instrument it converts  If convertible, tully or partiall  If write-down features  Yes  Yes  Yes  Yes  If gigers to statutory ball-in power under UK Banking  If gigers to statutory ball-in power under UK Banking  If write-down, full or partial  May be written down partially  Act 2009 – UK BoE/PRA – Statutory and contractual  Act 2009 – UK BoE/PRA – Statutory and contractual  Act 2009 – UK BoE/PRA – Statutory and contractual  Act 2009 – UK BoE/PRA – Statutory and contractual  Act 2009 – UK BoE/PRA – Statutory and contractual  Act 2009 – UK BoE/PRA – Statutory and contractual  Act 2009	21	,	No	No
Convertible or non-convertible  If convertible, conversion trigger(s)  Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition  Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition  May convert fully or partially  Mandatory upon satisfaction of certain conditions  Ma	21	Existence of step up of other incentive to redeem	110	110
If convertible, conversion trigger(s)	22	Non-cumulative or cumulative	Cumulative	Cumulative
Act 2009 – UK BoE/PRA – Statutory and contractual Act 2009 – UK BoE/PRA – Contractual recognition recognition for partially and convert fully or partially May convert fully or partially May convert fully or partially May convert fully or partially To be determined at conversion To be determined at conversion Mandatory upon satisfaction of certain conditions Mandatory upon satisfaction of certa	23	Convertible or non-convertible	Convertible	Convertible
recognition    Page	24	If convertible, conversion trigger(s)		Triggers to statutory bail-in power under UK Banking
If convertible, fully or partially   May convert fully or partially   To be determined at conversion   Mandatory upon satisfaction of certain conditions   MsBC Holdings plc   HS			· · · · · · · · · · · · · · · · · · ·	Act 2009 – UK BoE/PRA – Contractual recognition
If convertible, conversion rate   To be determined at conversion   To be determined at conversion   Mandatory upon satisfaction of certain conditions   Masdatory upon satisfaction of certain conditions   Masdatory upon satisfaction of certain conditions   Mandatory upon satisfaction of certain conditions   Masdatory upon satisfaction of certain conditions   Mandatory upon satisfaction of certain candatory upon satis			•	
If convertible, mandatory or optional conversion  Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  Common Equity Tier 1  Masser Holdings plc  HSBC Holdings plc  HSBC Holdings plc  If convertible, specify issuer of instrument it converts into  Write-down features  Yes  Yes  Yes  1 If write-down, write-down trigger(s)  Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition  May be written down partially  May be written down partially  May be written down partially  If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)  Type of subordination (only for eligible liabilities)  Structural  Type of subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  MANDATIONAL NICE  N/A  N/A  N/A  N/A  N/A  N/A  N/A  N/				
If convertible, specify instrument type convertible into    Common Equity Tier 1   Common Equity Tier 1		,		
29 If convertible, specify issuer of instrument it converts into  30 Write-down features 31 If write-down, write-down trigger(s) 32 If write-down, full or partial 33 If write-down, full or partial 34 If temporary write-down, description of write-up mechanism 35 Type of subordination (only for eligible liabilities) 36 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 36 Non-compliant transitioned features 37 If yes, specify non-compliant features 38 Non-compliant features 39 Non-compliant features 30 Non-compliant features 30 Position in subordinationed features 31 Position in subordinationed features 32 Position in subordinationed features 33 Position in subordinationed features 34 Position in subordinationed features 35 Position in subordinationed features 36 Non-compliant transitioned features 37 Position in subordinationed features 38 Position in subordinationed features 39 Position in subordinationed features 40 Positioned Features 41 Positioned Features 41	<u></u>	in convenione, manuatory or optional conversion	mandatory upon satisfaction of certain conditions	manuatory upon satisfaction of certain conditions
29 If convertible, specify issuer of instrument it converts into  30 Write-down features  Yes  Yes  Yes  Triggers to statutory bail-in power under UK Banking and 2009 – UK BoE/PRA – Statutory and contractual recognition  32 If write-down, full or partial  33 If write-down, permanent or temporary  4 If temporary write-down, description of write-up mechanism  34 Type of subordination (only for eligible liabilities)  Tructural  Structural  Structural  4 - Senior notes and other pari passu liabilities  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  No  No  No  If yes, specify non-compliant features  No	28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
into  Write-down features  Yes  Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual Act 2009 – UK BoE/PRA – Contractual recognition  If write-down, full or partial  May be written down partially  May be written down partially  Fermanent  If temporary write-down, description of write-up mechanism  Act 2009 – UK BoE/PRA – Contractual recognition  Way be written down partially  Permanent  Fermanent  Fermanent  Fermanent  Fermanent  Fermanent  Further down, description of write-up mechanism  Act 2009 – UK BoE/PRA – Contractual recognition  Fermanent  Foreignetic developed permanent  Fermanent  F				
Write-down features   Yes   Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition   Rot 2009 – UK BoE/PRA – Statutory and contractual recognition   Structural   Rot 2009 – UK BoE/PRA – Statutory and contractual recognition   Structural   Structural   Structural   Permanent   Per	29	If convertible, specify issuer of instrument it converts	HSBC Holdings plc	HSBC Holdings plc
If write-down, write-down trigger(s)  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  At 2009 – UK BoE/PRA – Statutory and contractual recognition  May be written down partially  Permanent  Permanent  Permanent  Permanent  Triggers to statutory bail-in power under UK Bank Act 2009 – UK BoE/PRA – Contractual recognition  May be written down partially  May be written down partially  Permanent  Permanent  Permanent  1				
Act 2009 – UK BoE/PRA – Statutory and contractual recognition  32				
recognition  32 If write-down, full or partial May be written down partially May be written down partially  33 If write-down, permanent or temporary Permanent  34 If temporary write-down, description of write-up mechanism  34a Type of subordination (only for eligible liabilities) Structural  35 Ranking of the instrument in normal insolvency proceedings  36 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  36 Non-compliant transitioned features  37 If yes, specify non-compliant features  38 Non-compliant features  39 Non-compliant features  30 Non-compliant features  31 Non-compliant features  32 Non-compliant features  33 Non-compliant features  34 Non-compliant features  35 Non-compliant features  36 Non-compliant features  37 If yes, specify non-compliant features  38 Non-compliant features  39 Non-compliant features  30 Non-compliant features  30 Non-compliant features  31 Non-compliant features  32 Non-compliant features  33 Non-compliant features  34 Non-compliant features  35 Non-compliant features  36 Non-compliant features  37 No	31	If write-down, write-down trigger(s)		Triggers to statutory bail-in power under UK Banking
If write-down, full or partial   May be written down partially   Permanent			· · · · · · · · · · · · · · · · · · ·	ACT ∠009 – UK BoE/PRA – Contractual recognition
If write-down, permanent or temporary   Permanent   Permanent	22	If write down full or serial	· ·	May be written down portially
If temporary write-down, description of write-up mechanism   -				
mechanism  34a Type of subordination (only for eligible liabilities)  EU-34b Ranking of the instrument in normal insolvency proceedings  35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  No No  No  If yes, specify non-compliant features				
Type of subordination (only for eligible liabilities)  EU-34b Ranking of the instrument in normal insolvency proceedings  35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  No No No No If yes, specify non-compliant features				
EU-34b Ranking of the instrument in normal insolvency proceedings <sup>3</sup> 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  36 Non-compliant transitioned features 37 If yes, specify non-compliant features 38 Non-compliant features 39 Non-compliant features 4 - Senior notes and other pari passu liabilities 4 - Senior notes and other pari passu liabilities 4 - Senior notes and other pari passu liabilities 4 - Senior notes and other pari passu liabilities 4 - Senior notes and other pari passu liabilities 4 - Senior notes and other pari passu liabilities 4 - Senior notes and other pari passu liabilities 4 - Senior notes and other pari passu liabilities 5 N/A 5 N/	34a		Structural	Structural
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  No Non-compliant transitioned features  No No No No Tifyes, specify non-compliant features				
instrument type immediately senior to instrument)  36 Non-compliant transitioned features No No  37 If yes, specify non-compliant features				
36 Non-compliant transitioned features No No No 37 If yes, specify non-compliant features	35		N/A	N/A
37 If yes, specify non-compliant features		instrument type immediately senior to instrument)		
37 If yes, specify non-compliant features	26	Non-compliant transitioned features	No	No
	37	· · · · · · · · · · · · · · · · · · ·		INU
	31	ii yes, speciiy non-compilant features	-	-
37a Link to the full term and conditions of the intrument click here click here				
			all also be a second	click boro
	37a	Link to the full term and conditions of the intrument (signposting)	<u>Click nere</u>	<u>Click Here</u>

<sup>&</sup>lt;sup>3</sup> Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

1	Issuer	HSBC Holdings plc	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier	US404280CW70	US404280CX53
	for private placement)		
2a	Public or private placement	Public	Public
3	Governing law(s) of the instrument	Laws of the State of New York	Laws of the State of New York
3a	Contractual recognition of write down and conversion powers of resolution authorities	Yes	Yes
4	Regulatory treatment  Current treatment taking into account, where applicable, transitional CRR rules	N/A	N/A
5	Post-transitional CRR rules	N/A	N/A
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A	N/A
7	Instrument type (types to be specified by each jurisdiction)	Bond	Bond
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date)	USD 1,208m	USD 2,329m
9	Nominal amount of instrument	USD 1,250m	USD 2,500m
EU-9a	Issue price	100.000%	100.000%
EU-9b	Redemption price Accounting classification	100.000%	100.000% Liability - fair value
10 11	Original date of issuance	Liability - fair value 22 Nov 2021	22 Nov 2021
12	Perpetual or dated	Dated	Dated
13	Original maturity date	22 Nov 2024	22 Nov 2027
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	22 Nov 2023 (or 22 May 2022 per Make Whole Call) / Tax or Loss absorption disqualification event at any time / Par or Make Whole Amount (as applicable)	7 22 Nov 2026 (or 22 May 2022 per Make Whole Call) Tax or Loss absorption disqualification event at any time / Par or Make Whole Amount (as applicable)
16	Subsequent call dates, if applicable	N/A or at any time to 22 Nov 2023 per Make Whole Call	N/A or at any time to 22 Nov 2026 per Make Whole Call
	Coupons / dividends	<b>=</b>	- · · · ·
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	From 22/11/2023 rate changes from 1.162% to SOFR + 0.580%	+ 1.100%
19	Existence of a dividend stopper	No	No
EU-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)		Mandatory
EU-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)		Mandatory
21	Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Convertible	Convertible
23 24	Convertible or non-convertible  If convertible, conversion trigger(s)	Convertible  Triggers to statutory bail-in power under UK Banking	Convertible  Triggers to statutory bail-in power under UK Banking
		Act 2009 – UK BoE/PRA – Contractual recognition	Act 2009 – UK BoE/PRA – Contractual recognition
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
26 27	If convertible, conversion rate  If convertible, mandatory or optional conversion	To be determined at conversion  Mandatory upon satisfaction of certain conditions	To be determined at conversion  Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc
30	Write-down features	Yes	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition
32	If write-down, full or partial	May be written down partially	May be written down partially
33 34	If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism	Permanent -	Permanent -
34a	Type of subordination (only for eligible liabilities)	Structural	Structural
EU-34b	Ranking of the instrument in normal insolvency proceedings <sup>3</sup>	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A
36 37	Non-compliant transitioned features If yes, specify non-compliant features	No -	No -

<sup>&</sup>lt;sup>3</sup> Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

	Issuer	HSBC Holdings plc	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier	US404280CY37	XS2419965905
	for private placement)		
а	Public or private placement	Public	Public
	Governing law(s) of the instrument	Laws of the State of New York	English law
а	Contractual recognition of write down and conversion	Yes	Yes
	powers of resolution authorities		
	Regulatory treatment	NI/A	NI/A
ļ	Current treatment taking into account, where applicable,	N/A	N/A
	transitional CRR rules	NI/A	NI/A
<u> </u>	Post-transitional CRR rules Eligible at solo/(sub-)consolidated/ solo&(sub-	N/A N/A	N/A N/A
,	)consolidated	N/A	IV/A
7	Instrument type (types to be specified by each	Bond	Bond
	jurisdiction)	Dona	Bond
3	Amount recognised in regulatory capital or eligible	USD 1,561m	USD 162m
	liabilities (Currency in million, as of most recent reporting		
	date)		
)	Nominal amount of instrument	USD 1,750m	EUR 186m (USD 194m)
U-9a	Issue price	100.000%	100.000%
U-9b	Redemption price	100.000%	100.000%
0	Accounting classification	Liability - fair value	Liability - fair value
1	Original date of issuance	22 Nov 2021	09 Dec 2021
2	Perpetual or dated	Dated	Dated
3	Original maturity date	22 Nov 2032	09 Dec 2032
4	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption	22 Nov 2031 (or 22 May 2022 per Make Whole Call)	09 Dec 2031 (or 9 Jun 2022 per Make Whole Call)
	amount	Tax or Loss absorption disqualification event at any	Tax or Loss absorption disqualification event at an
		time / Par or Make Whole Amount (as applicable)	time / Par or Make Whole Amount (as applicable)
16	Subsequent call dates, if applicable	N/A or at any time to 22 Nov 2031 per Make Whole	N/A or at any time to 9 Dec 2031 per Make Whole
		Call	Call
	Coupons / dividends		
7	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating
8	Coupon rate and any related index	From 22/11/2031 rate changes from 2.871% to SOFR	
	, ,	+ 1.410%	Euribor + 0.838%
19	Existence of a dividend stopper	No	No
EU-20a	Fully discretionary, partially discretionary or mandatory		Mandatory
	(in terms of timing)	,	,
EU-20b	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
	(in terms of amount)	,	,
21	Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking	Triggers to statutory bail-in power under UK Bankii
		Act 2009 – UK BoE/PRA – Contractual recognition	Act 2009 - UK BoE/PRA - Statutory and contractu
		•	recognition
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
	•	, ,	, ,
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
	. , , ,	• •	
29	If convertible, specify issuer of instrument it converts	HSBC Holdings plc	HSBC Holdings plc
	into		
30	Write-down features	Yes	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banking	Triggers to statutory bail-in power under UK Bankin
	,	Act 2009 – UK BoE/PRA – Contractual recognition	Act 2009 – UK BoE/PRA – Statutory and contractu
		<b>5</b>	recognition
32	If write-down, full or partial	May be written down partially	May be written down partially
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up	-	-
	mechanism		
34a	Type of subordination (only for eligible liabilities)	Structural	Structural
EU-34b	Ranking of the instrument in normal insolvency	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities
- 0 10	proceedings <sup>3</sup>		paod naomido
35	Position in subordination hierarchy in liquidation (specify	N/A	N/A
	instrument type immediately senior to instrument)		
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	-	-
J1	n yes, specify non-compliant reatures		
37a	Link to the full term and conditions of the intrument	click here	- click here

<sup>&</sup>lt;sup>3</sup> Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

1	ligible Liabilities Issuer	HSBC Holdings plc	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier	US404280DA42	US404280DB25
	for private placement)		
2a	Public or private placement	Public	Public
3	Governing law(s) of the instrument	Laws of the State of New York	Laws of the State of New York
3a	Contractual recognition of write down and conversion powers of resolution authorities	Yes	Yes
4	Regulatory treatment  Current treatment taking into account, where applicable, transitional CRR rules	N/A	N/A
5	Post-transitional CRR rules	N/A	N/A
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A	N/A
7	Instrument type (types to be specified by each jurisdiction)	Bond	Bond
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date)	USD 1,683m	USD 499m
9	Nominal amount of instrument	USD 1,750m	USD 500m
EU-9a	Issue price	100.000%	100.000%
EU-9b 10	Redemption price Accounting classification	100.000%	100.000% Liability - amortised cost
11	Original date of issuance	Liability - amortised cost 10 Mar 2022	10 Mar 2022
12	Perpetual or dated	Dated	Dated
13	Original maturity date	10 Mar 2026	10 Mar 2026
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	10 Mar 2025 (or 10 Sep 2022 per Make Whole Call) / Tax or Loss absorption disqualification event at any time / Par or Make Whole Amount (as applicable)	10 Mar 2025 / Tax or Loss absorption disqualification event at any time / Par
16	Subsequent call dates, if applicable	N/A or at any time to 10 Mar 2025 per Make Whole Call	N/A
	Coupons / dividends		
17	Fixed or floating dividend/coupon	Fixed to floating	Floating
18	Coupon rate and any related index	From 10/03/2025 rate changes from 2.999% to SOFR + 1.430%	SOFR + 1.430%
19	Existence of a dividend stopper	No	No
EU-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)		Mandatory
EU-20b 21	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory  No	Mandatory
21	Existence of step up or other incentive to redeem	NO	NO
22	Non-cumulative or cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory bail-in power under UK Bankir Act 2009 – UK BoE/PRA – Contractual recognition
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into  Write-down features	HSBC Holdings plc	HSBC Holdings plc
30 31	If write-down, write-down trigger(s)	Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Yes Triggers to statutory bail-in power under UK Bankir Act 2009 – UK BoE/PRA – Contractual recognition
32 33	If write-down, full or partial If write-down, permanent or temporary	May be written down partially Permanent	May be written down partially Permanent
34	If temporary write-down, description of write-up mechanism	-	-
34a	Type of subordination (only for eligible liabilities)	Structural	Structural
EU-34b	Ranking of the instrument in normal insolvency proceedings <sup>3</sup>	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A
36 37	Non-compliant transitioned features If yes, specify non-compliant features	No -	No -
Ji			
37a	Link to the full term and conditions of the intrument		-

<sup>&</sup>lt;sup>3</sup> Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

1	Issuer	HSBC Holdings plc	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier	XS2451774884	CH1187520494
	for private placement)		
!a	Public or private placement	Public	Public
	Governing law(s) of the instrument	English law	English law
a	Contractual recognition of write down and conversion powers of resolution authorities	Yes	Yes
ļ	Regulatory treatment  Current treatment taking into account, where applicable,	N/A	N/A
5	transitional CRR rules Post-transitional CRR rules	N/A	N/A
5	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A	N/A
,	Instrument type (types to be specified by each jurisdiction)	Bond	Bond
3	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date)	USD 303m	USD 181m
)	Nominal amount of instrument	USD 415m	CHF 175m (USD 183m)
U-9a	Issue price	100.000%	100.000%
U-9b	Redemption price	104.500%	100.000%
0	Accounting classification	Liability - fair value	Liability - fair value
1	Original date of issuance	18 Mar 2022	01 Jun 2022
2	Perpetual or dated	Dated	Dated
3	Original maturity date	18 Mar 2052	01 Jun 2026
5	Issuer call subject to prior supervisory approval  Optional call date, contingent call dates and redemption	Yes  18 Mar 2027 / Tay or Loss absorption disqualification	Yes  1 Jun 2025 / Tax or Loss absorption disqualification
15	Optional call date, contingent call dates and redemption amount	event at any time / Principal amount (sum of the Original Principal Amount of USD 415 million and the Accreted Principal Amount <sup>5</sup> )	event at any time / Par
16	Subsequent call dates, if applicable	Every year thereafter up to 18 March 2051	N/A
	Coupons / dividends		
17	Fixed or floating dividend/coupon	N/A	Fixed
18	Coupon rate and any related index	N/A	1.805%
19	Existence of a dividend stopper	No	No
EU-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory
EU-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	N/A	No
22	Non-cumulative or cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc
30	Write-down features	Yes	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition
32	If write-down, full or partial	May be written down partially	May be written down partially
33	If write-down, permanent or temporary	Permanent Permanent	Permanent Permanent
34	If temporary write-down, description of write-up mechanism	-	-
34a	Type of subordination (only for eligible liabilities)	Structural	Structural
EU-34b	Ranking of the instrument in normal insolvency proceedings <sup>3</sup>	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	-	
		-	-
37a	Link to the full term and conditions of the intrument	<u>click here</u>	click here

tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

to USD 415 million.

1	ligible Liabilities	HSBC Holdings plc	HSBC Holdings plc
<u>1</u> 2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier	HSBC Holdings plc US404280DE63	HSBC Holdings plc US404280DF39
2	for private placement)	U3404280DE03	U34U420UDF39
2a	Public or private placement	Public	Public
3	Governing law(s) of the instrument	Laws of the State of New York	Laws of the State of New York
3a	Contractual recognition of write down and conversion	Yes	Yes
	powers of resolution authorities		
	Regulatory treatment		
4	Current treatment taking into account, where applicable,	N/A	N/A
-	transitional CRR rules	NI/A	NIA
5 6	Post-transitional CRR rules Eligible at solo/(sub-)consolidated/ solo&(sub-	N/A N/A	N/A N/A
O	)consolidated	N/A	N/A
7	Instrument type (types to be specified by each	Bond	Bond
•	jurisdiction)	20.10	201.0
8	Amount recognised in regulatory capital or eligible	USD 1,244m	USD 2,217m
	liabilities (Currency in million, as of most recent reporting		
	date)		
9	Nominal amount of instrument	USD 1,250m	USD 2,250m
EU-9a	Issue price	100.000%	100.000%
EU-9b	Redemption price	100.000%	100.000%
10	Accounting classification	Liability - fair value	Liability - amortised cost
11	Original date of issuance	09 Jun 2022	09 Jun 2022
12 13	Perpetual or dated	Dated	Dated
13 14	Original maturity date  Issuer call subject to prior supervisory approval	09 Dec 2025 Yes	09 Jun 2028 Yes
14 15	Optional call date, contingent call dates and redemption		9 Jun 2027 (or 9 Dec 2022 per Make Whole Call) /
15	amount	Tax or Loss absorption disqualification event at any	Tax or Loss absorption disqualification event at any
	amount	time / Par or Make Whole Amount (as applicable)	time / Par or Make Whole Amount (as applicable)
		time / Fai of Make Whole Amount (as applicable)	time / Fai of Make Whole Amount (as applicable)
16	Subsequent call dates, if applicable	N/A or at any time to 9 Dec 2024 per Make Whole	N/A or at any time to 9 Jun 2027 per Make Whole
	,,	Call	Call
	Coupons / dividends		
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	From 09/12/2025 rate changes from 4.180% to SOFR	From 09/06/2027 rate changes from 4.755% to SOF
		+ 1.510%	+ 2.110%
19	Existence of a dividend stopper	No	No
EU-20a	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
	(in terms of timing)		
EU-20b	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
	(in terms of amount)		
21	Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulativa
22	Convertible or non-convertible	Convertible	Cumulative Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking	Triggers to statutory bail-in power under UK Banking
24	ii conventible, conversion ingger(s)	Act 2009 – UK BoE/PRA – Contractual recognition	Act 2009 – UK BoE/PRA – Contractual recognition
		Act 2003 – ON BOL/1 TVA – Contractual Teogrificon	Act 2003 - Ort Boll/1144 - Contractadi recognition
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
		, , , , , , , , , , , , , , , , , , ,	,
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts	HSBC Holdings plc	HSBC Holdings plc
	into		
30	Write-down features	Yes	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banking	Triggers to statutory bail-in power under UK Banking
		Act 2009 – UK BoE/PRA – Contractual recognition	Act 2009 – UK BoE/PRA – Contractual recognition
32	If write-down, full or partial	May be written down partially	May be written down partially
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up	-	-
	mechanism		
34a	Type of subordination (only for eligible liabilities)	Structural	Structural
EU-34b	Ranking of the instrument in normal insolvency	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities
0.5	proceedings <sup>3</sup>	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify	N/A	N/A
	instrument type immediately senior to instrument)		
20	Name and and the said to a different to the said to th	NI.	N <sub>2</sub>
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	-	-
	Link to the full term and conditions of the intrument	- allala bana	- aliak basa
37a		<u>click here</u>	<u>click here</u>

<sup>&</sup>lt;sup>3</sup> Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

Only E		
1	ligible Liabilities	
0	Issuer	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier	XS2486589596
	for private placement)	
2a	Public or private placement	Public
3	Governing law(s) of the instrument	English law
3a	Contractual recognition of write down and conversion	Yes
	powers of resolution authorities	
	Regulatory treatment	
4	Current treatment taking into account, where applicable,	N/A
	transitional CRR rules	
5	Post-transitional CRR rules	N/A
6	Eligible at solo/(sub-)consolidated/ solo&(sub-	N/A
	)consolidated	
7	Instrument type (types to be specified by each	Bond
	jurisdiction)	1100 0 004
8	Amount recognised in regulatory capital or eligible	USD 2,084m
	liabilities (Currency in million, as of most recent reporting	
0	date)	FUD 2 000 (UCD 2 005)
9	Nominal amount of instrument	EUR 2,000m (USD 2,085m)
EU-9a	Issue price	100.000%
EU-9b	Redemption price	100.000%
10	Accounting classification	Liability - fair value
11	Original date of issuance	15 Jun 2022
12	Perpetual or dated	Dated
13	Original maturity date	15 Jun 2027
14	Issuer call subject to prior supervisory approval	Yes
15	,	15 Jun 2026 (or 15 Jun 2022 per Make Whole Call) /
	amount	Tax or Loss absorption disqualification event at any
		time / Par or Make Whole Amount (as applicable)
16	Subsequent call dates, if applicable	N/A or at any time to 15 Jun 2026 per Make Whole
		Call
	Coupons / dividends	<b>—</b>
17	Fixed or floating dividend/coupon	Fixed to floating
18	Coupon rate and any related index	From 15/06/2026 rate changes from 3.019% to 3m
		Euribor + 1.445%
10		
19	Existence of a dividend stopper	No
EU-20a	Fully discretionary, partially discretionary or mandatory	Mandatory
E11.001	(in terms of timing)	
EU-20b	Fully discretionary, partially discretionary or mandatory	Mandatory
04	(in terms of amount)	NI-
21	Existence of step up or other incentive to redeem	No
20	New accessibilities are accessibations	Communications
22	Non-cumulative or cumulative  Convertible or non-convertible	Cumulative Convertible
23 24		Triggers to statutory bail-in power under UK Banking
24	If convertible, conversion trigger(s)	Act 2009 – UK BoE/PRA – Statutory and contractual
OF.	If convertible fully or portially	recognition  May convert fully or portially
25	If convertible, fully or partially	May convert fully or partially
26		
	If convertible, conversion rate	To be determined at conversion
	If convertible, conversion rate  If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
27		
	If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into	Mandatory upon satisfaction of certain conditions  Common Equity Tier 1
27 28	If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts	Mandatory upon satisfaction of certain conditions
27 28 29	If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into	Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc
27 28 29 30	If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features	Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes
27 28 29	If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into	Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Banking
27 28 29 30	If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features	Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual
27 28 29 30 31	If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)	Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition
27 28 29 30 31	If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)  If write-down, full or partial	Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition  May be written down partially
27 28 29 30 31 32 33	If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary	Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition
27 28 29 30 31 32 33	If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up	Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition  May be written down partially
27 28 29 30 31 32 33 34	If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism	Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition  May be written down partially  Permanent  -
27 28 29 30 31 32 33 34 34a	If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)	Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition  May be written down partially  Permanent  -  Structural
27 28 29 30 31 32 33 34 34a	If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)  Ranking of the instrument in normal insolvency	Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition  May be written down partially  Permanent  -
27 28 29 30 31 32 33 34 34a EU-34b	If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)  Ranking of the instrument in normal insolvency proceedings <sup>3</sup>	Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition  May be written down partially  Permanent  -  Structural  4 - Senior notes and other pari passu liabilities
27 28 29 30 31 32 33 34 34a EU-34b	If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)  Ranking of the instrument in normal insolvency proceedings <sup>3</sup> Position in subordination hierarchy in liquidation (specify	Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition  May be written down partially  Permanent  -  Structural
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27 28 29 30 31 32 33 34 34a EU-34b 35	If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)  Ranking of the instrument in normal insolvency proceedings <sup>3</sup> Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  Non-compliant transitioned features	Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition  May be written down partially  Permanent  -  Structural  4 - Senior notes and other pari passu liabilities
27 28 29 30 31 32 33 34 34a EU-34b	If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)  Ranking of the instrument in normal insolvency proceedings  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition  May be written down partially  Permanent  -  Structural  4 - Senior notes and other pari passu liabilities  N/A
27 28 29 30 31 32 33 34 34a EU-34b 35	If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)  Ranking of the instrument in normal insolvency proceedings <sup>3</sup> Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  Non-compliant transitioned features	Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition  May be written down partially  Permanent  -  Structural  4 - Senior notes and other pari passu liabilities  N/A
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27 28 29 30 31 32 33 34 34 EU-34b 35	If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)  Ranking of the instrument in normal insolvency proceedings <sup>3</sup> Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  Non-compliant transitioned features  If yes, specify non-compliant features	Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition  May be written down partially  Permanent  -  Structural  4 - Senior notes and other pari passu liabilities  N/A
27 28 29 30 31 32 33 34 34 EU-34b 35	If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Type of subordination (only for eligible liabilities)  Ranking of the instrument in normal insolvency proceedings <sup>3</sup> Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  Non-compliant transitioned features	Mandatory upon satisfaction of certain conditions  Common Equity Tier 1  HSBC Holdings plc  Yes  Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition  May be written down partially  Permanent  -  Structural  4 - Senior notes and other pari passu liabilities  N/A

<sup>&</sup>lt;sup>3</sup> Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

HSBC Holdings plc 8 Canada Square London E14 5HQ United Kingdom Telephone: 44 020 7991 8888 www.hsbc.com Incorporated in England with limited liability Registered number 617987