HSBC Holdings plc

Main features of regulatory capital instruments and eligible instruments 31 December 2022



This document is a disclosure document published as required by, and solely for the purpose of compliance with, Articles 437(b) and 437a(a) of The PRA Rulebook Disclosure (CRR) Part, to provide a description of the main features of the capital instruments and eligible liabilities of HSBC Holdings plc and certain subsidiaries of the HSBC Group. "HSBC Group" means HSBC Holdings plc, together with its consolidated subsidiaries.

The information contained in this document has been compiled in accordance with CRR II, Commission Implementing Regulation (EU) No 1423/2013, Q&A published by the European Banking Authority and regulatory guidance published by the UK Prudential Regulatory Authority and the Bank of England. Assumptions on the regulatory treatment of the capital instruments and eligible liabilities described herein under CRR II reflect the HSBC Group's interpretation of current rules.

Following the end of the transition period following the UK's withdrawal from the EU, any reference herein to EU regulations and directives (including technical standards) should, as applicable, be read as a reference to the UK's version of such regulations and/or directives, as onshored into UK law under the European Union (Withdrawal) Act 2018 and as may be subsequently amended under UK law.

Disclosure in the required format has resulted in simplification and abbreviation of the features of the capital instruments and eligible liabilities described herein. The information contained in this document is not intended to be a comprehensive description of such capital instruments and eligible liabilities. No investor or prospective investor in any such capital instruments and eligible liabilities should rely upon the description contained in this document and none of HSBC Holdings plc or any member of the HSBC Group shall be liable for any inaccuracy or misstatement contained in this document.

The full terms and conditions of the capital instruments and eligible liabilities, described herein, are available via the HSBC Group website (http://www.hsbc.com/investor-relations/fixed-income-securities) or by contacting HSBC Group Investor Relations (investorrelations@hsbc.com).

Information with respect to any capital instrument or eligible liability in this document should not be used for investment advice and does not constitute an offer to sell or solicitation of an offer to buy any such capital instrument or eligible liability or any advice or recommendation with respect to any such capital instrument or eligible liability. When making a decision about your investments, you should seek the advice of a professional financial adviser.

1	Issuer	HSBC Holdings plc	Hang Seng Bank Ltd. (Non-Controlling Interest portion)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private	GB0005405286	HK0011000095
	placement)		
2a	Public or private placement	Public	Public
3	Governing law(s) of the instrument	English law	Laws of Hong Kong
Ва	Contractual recognition of write down and conversion powers of resolution authorities	N/A	N/A
	Regulatory treatment		
1	Current treatment taking into account, where applicable, transitional CRR rules	Common Equity Tier 1	Common Equity Tier 1
5	Post-transitional CRR rules	Common Equity Tier 1	Common Equity Tier 1
5	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Consolidated	Solo and Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Ordinary Shares	Ordinary Shares
3	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) 1	USD 24,446m	USD 469m
)	Nominal amount of instrument	USD 9,978m	No par value, NCI portion of share capital HKD 3,656m (USD 469m)
JK-9a	Issue price	USD 0.500 per share	Various
JK-9b	Redemption price	USD 0.500 per share	Various
10	Accounting classification	Shareholders' equity	Non-controlling interest in consolidated subsidiary
11	Original date of issuance	-	-
12	Perpetual or dated	Perpetual	Perpetual
3	Original maturity date	-	-
4	Issuer call subject to prior supervisory approval	-	-
5	Optional call date, contingent call dates and redemption amount	-	-
6	Subsequent call dates, if applicable	-	-
	Coupons / dividends		
17	Fixed or floating dividend/coupon	-	-
18	Coupon rate and any related index	-	-
9	Existence of a dividend stopper	-	-
JK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing) -	-
JK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	-	-
21	Existence of step up or other incentive to redeem	-	-
.2	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible
14	If convertible, conversion trigger(s)		
25	If convertible, fully or partially		
26	If convertible, conversion rate		
27	If convertible, mandatory or optional conversion		
28	If convertible, specify instrument type convertible into		
29	If convertible, specify issuer of instrument it converts into		
80	Write-down features	-	-
31	If write-down, write-down trigger(s)		
32	If write-down, full or partial		
33	If write-down, permanent or temporary		
34	If temporary write-down, description of write-up mechanism		
34a	Type of subordination (only for eligible liabilities)	N/A	N/A
JK-34b		1 - Ordinary Shares	1 - Ordinary Shares
35	Ranking of the instrument in normal insolvency proceedings ² Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Additional Tier 1	
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	IVO	INO
		Available on request	
37a	Link to the full term and conditions of the intrument (signposting)		Available on request

¹ Represents the portion of ordinary share capital plus share premium which is held outside of the Group.
² Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

	Issuer	HSBC Bank Malta plc	HSBC Bank Oman SAOG
		(Non-Controlling Interest portion)	(Non-Controlling Interest portion)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	MT0000030107	OM0000001517
2a	Public or private placement	Private	Public
3	Governing law(s) of the instrument	Laws of Malta	Oman law
За	Contractual recognition of write down and conversion powers of resolution authorities	N/A	N/A
	Regulatory treatment		
4	Current treatment taking into account, where applicable, transitional CRR rules	Common Equity Tier 1	Common Equity Tier 1
5	Post-transitional CRR rules	Common Equity Tier 1	Common Equity Tier 1
5	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Solo and Consolidated	Solo and Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Ordinary Shares	Ordinary Shares
3	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) 1	USD 35m	USD 255m
9	Nominal amount of instrument	EUR 32m (USD 35m)	OMR 98m (USD 255m)
JK-9a	Issue price	EUR 0.300 per share	OMR 0.100 per share
JK-9b	Redemption price	EUR 0.300 per share	OMR 0.100 per share
10	Accounting classification	Non-controlling interest in consolidated subsidiary	Non-controlling interest in consolidated subsidiary
11	Original date of issuance	-	-
12	Perpetual or dated	Perpetual	Perpetual
13	Original maturity date	-	-
14	Issuer call subject to prior supervisory approval	-	-
15	Optional call date, contingent call dates and redemption amount	-	-
16	Subsequent call dates, if applicable	-	-
	Coupons / dividends		
17	Fixed or floating dividend/coupon	-	-
18	Coupon rate and any related index	-	-
19	Existence of a dividend stopper	-	-
JK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	-	-
JK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	-	-
21	Existence of step up or other incentive to redeem	-	-
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)		
25	If convertible, fully or partially		
26	If convertible, conversion rate		
27	If convertible, mandatory or optional conversion		
28	If convertible, specify instrument type convertible into		
29	If convertible, specify issuer of instrument it converts into		
30	Write-down features	-	-
31	If write-down, write-down trigger(s)		
	If write-down, full or partial		
	If write-down, permanent or temporary		
33 34	If temporary write-down, description of write-up mechanism		
33 34	If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities)	N/A	N/A
33 34 34a		N/A 1 - Ordinary Shares	N/A 1 - Ordinary Shares
33 34 34a UK-34b	Type of subordination (only for eligible liabilities)		1 - Ordinary Shares
32 33 34 34a UK-34b 35	Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings ² Position in subordination hierarchy in liquidation (specify instrument type	1 - Ordinary Shares	1 - Ordinary Shares
33 34 34a JK-34b	Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings ² Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	1 - Ordinary Shares Immediately subordinate to Additional Tier 1	Ordinary Shares Immediately subordinate to Additional Tie

¹ Represents the portion of ordinary share capital plus share premium which is held outside of the Group.
² Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

1	wn funds and eligible liabilities: AT1 Issuer	HSRC Holdings plc	HSRC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier	HSBC Holdings plc US404280AS86	HSBC Holdings plc US404280AT69
	for private placement)	6.11	6.13
а	Public or private placement	Public	Public
3	Governing law(s) of the instrument	Laws of the State of New York, save for the subordination provision	Laws of the State of New York, save for the subordination provision and Section 2.20(a) of the supplemental indenture (consent to the exercise of UK bail-in power)
Ba .	Contractual recognition of write down and conversion powers of resolution authorities	Yes	Yes
	Regulatory treatment		
1	Current treatment taking into account, where applicable, transitional CRR rules		Additional Tier 1
ō	Post-transitional CRR rules	Additional Tier 1	Additional Tier 1
ò	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Perpetual Subordinated Contingent Convertible Securities	Perpetual Subordinated Contingent Convertible Securities
3	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) ²	USD 2,250m	USD 2,450m
)	Nominal amount of instrument	USD 2,250m	USD 2,450m
JK-9a	Issue price	100.000 %	100.000 %
JK-9b	Redemption price	100.000 %	100.000 %
10	Accounting classification	Shareholders' equity	Shareholders' equity
11	Original date of issuance	17 Sep 2014	30 Mar 2015
12	Perpetual or dated	Perpetual	Perpetual
13	Original maturity date	-	
4	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption	17 Sep 2024 / Tax and Capital Disqualification event	30 Mar 2025 / Tax and Capital Disqualification ever
6	amount Subsequent call dates, if applicable	at any time / Par Every 5 years after first call	at any time / Par Every 5 years after first call
	Coupons / dividends		
7	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating
8	Coupon rate and any related index	From 17/09/2024 rate resets from fixed 6.375% to 5 year USD Mid-Market Swap Rate + 3.705%, resettable every 5 years.	From 30/03/2025 rate resets from fixed 6.375% to 5 year USD Mid-Market Swap Rate + 4.368%, resettable every 5 years.
19	Existence of a dividend stopper	No	No
JK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)		Fully Discretionary
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully Discretionary	Fully Discretionary
21	Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	7% CET1: Contractual. Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition	7% CET1: Contractual. Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 20 – UK BoE/PRA - Contractual recognition
25	If convertible, fully or partially	Always convert fully	Always convert fully
26	If convertible, conversion rate	USD 4.35578 per ordinary share	USD 4.03488 per ordinary share
27	If convertible, mandatory or optional conversion	Mandatory upon the occurrence of certain events	Mandatory upon the occurrence of certain events
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
	If convertible, specify issuer of instrument it converts	HSBC Holdings plc	HSBC Holdings plc
29	into		
30	into Write-down features	Yes	Yes
30		Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition	Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition
30 31 32	Write-down features	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA -	Triggers to statutory ball-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA -
30 31 32	Write-down features If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition	Triggers to statutory ball-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition
30 31 32 33	Write-down features If write-down, write-down trigger(s) If write-down, full or partial	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition May be written down partially	Triggers to statutory ball-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition May be written down partially
32 33 34	Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition May be written down partially	Triggers to statutory ball-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition May be written down partially
32 33 34 34a	Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition May be written down partially Permanent - N/A 2 - Preference shares, AT1 instruments and certain	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition May be written down partially Permanent N/A 2 - Preference shares, AT1 instruments and certain
332 333 34 34a UK-34b	Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities)	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition May be written down partially Permanent - N/A	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition May be written down partially Permanent -
332 333 34 34a JK-34b	Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings ³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition May be written down partially Permanent - N/A 2 - Preference shares, AT1 instruments and certain Subordinated Notes	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition May be written down partially Permanent N/A 2 - Preference shares, AT1 instruments and certain Subordinated Notes
33 33 33 33 34 34a UK-34b 35	Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings ³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition May be written down partially Permanent - N/A 2 - Preference shares, AT1 instruments and certain Subordinated Notes Immediately subordinate to Tier 2 instruments	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition May be written down partially Permanent - N/A 2 - Preference shares, AT1 instruments and certain Subordinated Notes Immediately subordinate to Tier 2 instruments

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

1	Issuer	HSBC Holdings plc	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier	US404280BL25	US404280BN80
	for private placement)		
a	Public or private placement	Public	Public
3	Governing law(s) of the instrument	Laws of the State of New York, save for the subordination provision	Laws of the State of New York, save for the subordination provision
Ва	Contractual recognition of write down and conversion powers of resolution authorities	Yes	Yes
	Regulatory treatment		
1	Current treatment taking into account, where applicable, transitional CRR rules		Additional Tier 1
	Post-transitional CRR rules	Additional Tier 1	Additional Tier 1
,	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated Instrument type (types to be specified by each	Consolidated Persetual Subardinated Continuent Convertible	Consolidated Pernetural Subardinated Contingent Convertible
′	jurisdiction)	Perpetual Subordinated Contingent Convertible Securities	Perpetual Subordinated Contingent Convertible Securities
3	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) ²	USD 3,000m	USD 2,350m
9	Nominal amount of instrument	USD 3,000m	USD 2,350m
JK-9a	Issue price	100.000 %	100.000 %
JK-9b	Redemption price	100.000 %	100.000 %
10	Accounting classification	Shareholders' equity	Shareholders' equity
1	Original date of issuance	22 May 2017	23 Mar 2018
12	Perpetual or dated	Perpetual	Perpetual
13	Original maturity date	- View	- View
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	22 May 2027 / Tax and Capital Disqualification event at any time / Par	23 Mar 2023 ⁴ / Tax and Capital Disqualification events any time / Par
16	Subsequent call dates, if applicable	Every 5 years after first call	at any time / Par Every 5 years after first call
	Coupons / dividends		2 2
7	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating
8	Coupon rate and any related index	From 22/05/2027 rate resets from fixed 6.000% to 5 year USD Mid-Market Swap Rate + 3.746%, resettable every 5 years.	From 23/03/2023 rate resets from fixed 6.250% to 9 year USD Mid-Market Swap Rate + 3.453%, resettable every 5 years.
19	Existence of a dividend stopper	No	No
JK-20a	Fully discretionary, partially discretionary or mandatory	Fully Discretionary	Fully Discretionary
JK-20b	(in terms of timing) Fully discretionary, partially discretionary or mandatory		Fully Discretionary
21	(in terms of amount) Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	7% CET1: Contractual. Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition	7% CET1: Contractual. Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 20 – UK BoE/PRA - Contractual recognition
25	If convertible, fully or partially	Always convert fully	Always convert fully
!6	If convertible, conversion rate	USD 3.4799 per ordinary share	USD 3.7881 per ordinary share
27	If convertible, mandatory or optional conversion	Mandatory upon the occurrence of certain events	Mandatory upon the occurrence of certain events
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
		HSBC Holdings plc	HSBC Holdings plc
	If convertible, specify issuer of instrument it converts into		
30	into Write-down features	Yes	Yes
30	into		
31	into Write-down features	Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA -	Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA -
32 33	into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition	Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition
32 33 34	into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition May be written down partially Permanent	Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition May be written down partially Permanent
32 33 34	into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities)	Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition May be written down partially Permanent - N/A	Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition May be written down partially Permanent - N/A
32 33 34	into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency	Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition May be written down partially Permanent - N/A 2 - Preference shares, AT1 instruments and certain	Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition May be written down partially Permanent - N/A 2 - Preference shares, AT1 instruments and certain
332 333 34 34a JK-34b	into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities)	Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition May be written down partially Permanent - N/A	Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition May be written down partially Permanent - N/A
332 333 34 34a JK-34b	into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition May be written down partially Permanent - N/A 2 - Preference shares, AT1 instruments and certain Subordinated Notes Immediately subordinate to Tier 2 instruments	Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition May be written down partially Permanent - N/A 2 - Preference shares, AT1 instruments and certain Subordinated Notes Immediately subordinate to Tier 2 instruments
332 333 334 34a UK-34b	into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition May be written down partially Permanent - N/A 2 - Preference shares, AT1 instruments and certain Subordinated Notes	Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition May be written down partially Permanent - N/A 2 - Preference shares, AT1 instruments and certain Subordinated Notes Immediately subordinate to Tier 2 instruments
30 31 32 33 33 34 34a UK-34b 35	into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition May be written down partially Permanent - N/A 2 - Preference shares, AT1 instruments and certain Subordinated Notes Immediately subordinate to Tier 2 instruments	Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition May be written down partially Permanent - N/A 2 - Preference shares, AT1 instruments and certain Subordinated Notes Immediately subordinate to Tier 2 instruments

Regulatory values are before adjustments for the Distallowed Non-Controlling Interests which are not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

January 2023 and is expected to be redeemed and cancelled on 23 March 2023.

Legislate inflacements of the control of the contro	1	wn funds and eligible liabilities: AT1	LICEC Haldings als	LICEC Heldings als
Public protein procurement Public Covering and 50 of the Instrument Loss of the State of New York, save for the English law Common law of the Instrument Covering and 50 of the	2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier	HSBC Holdings plc US404280BP39	HSBC Holdings plc XS1298431104
Contract place of the first interment Lease of direct for possion Proposition				
subcrite and on genotopies Controlled in cognition of writin count and concertaint powers of the facility of the powers of the collection authorities. Apparatively providence of the collection authorities. Additional Title 1 Additiona	2a	Public or private placement	Public	Public
Regulatory controver Regulatory controver Current levelors or taking into account, whose appricables, Autiliared Tior 1 Autiliared Tior 3 Connoticated Connoticated Connoticated Francisco Scotlines Autiliared Tior 3 Connoticated Connoticated Francisco Scotlines Autiliared Tior 3 Connoticated Francisco Scotlines Francisco Scotlines Connoticated Francisco Scotlines	3	Governing law(s) of the instrument		English law
Current for attement lessing into anoccurs, where empiricable, Authorized Text I Additional Text I Text Individual Text I I Additional Text I Text Individual Text	За	powers of resolution authorities	Yes	No
September and control of Ales Additional Tile 1 Additional Tile 1 Additional Tile 1 Polystephan control of the Consolidation Con	4		Additional Tier 1	Additional Tier 1
Eligible of solida, biconsolated control (specifically because the processes of portrol processes of portrol (specifically because of portrol processes of p	5		Additional Tier 1	Additional Tier 1
Instrument type (types to be specified by each production) Programs Sucordinated Conventible Programs Sucordinated Conventible Conve		Eligible at solo/(sub-)consolidated/ solo&(sub-		
Recommendation of the control of the	7	Instrument type (types to be specified by each		
Nominal amount of infortunant USD 1,800m EUR 1000 % 100,	8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting		
1.6 Subsequence 100.000 % 100.000	9		USD 1.800m	EUR 1.000m (USD 1.067m)
18	•			
10 Accounting descriptions Shareholders' equity Shareholders' equity		•		
11 Original ratio of issuance 2.3 Mar 2018 29 Sep 2015 12 Perpetual or dated Perpetual Perpetual Perpetual Perpetual 15 Original maturity date Vision of incomparity of the process of incomparity of inc				
Perpotual or deleted Perpotual Perpo		3		1 3
Security of the content of the con		3		•
Sessivical subject to prior supprivisory approved Yes Ves		· · · · · · · · · · · · · · · · · · ·	i orpotuari	i dipetual
Cyptional call date, contingent call dates and redemption 23 Mar 2026 f as and Capital Disqualification event all and primer Par and Capital Disqualification event and primer Par and Capital Disqualification event and primer Par and Part 24 April 2015		3	Vas	Vas
Subsequent call dates. If applicable Every 5 years after first call Every 5 years after first call Coupons of Anidotochy 5		3 1 1 3 11		
Coupon rate and any related index Fixed to floating Coupon rate and any related index Fixed by floating Coupon rate and any related index Fixed by floating	1.7			
Fixed to floating divident/coupon Coupon rate and any related index From 23/03/2028 rate resets from fixed 6.500% to 5 year USD Mid Market I Swap Rate + 3.606%, resettable every 5 years. Existence of a dividend stopper No	10		Every 5 years after first call	Every 5 years after first call
Couper rate and any related index From 2303/2028 rate resets from fixed 6.500% to 5 year USD Mid-Markel Swap Rate + 3.606%, resettable every 5 years. Fully discretionary, partially discretionary or mandatory	7	•	Fixed to fleeting	Cived to fleeting
year USD Mid Market Swap Rate + 3.806%, resettable every 5 years. Petity discretionary, partially discretionary or mandatory fully Discretionary (Interns of timing) IX-208 (Interns of timing) IX-209 (Interns of timing) IX-209 (Interns of timing) IX-209 (Interns of timing) IX-209 (Interns of timing) IX-200 (Interns of timing) IX-200 (Interns of timing) IX-200 (Interns of amount) IX				<u> </u>
Fully discretionary, partially discretionary or mandatory Fully Discretionary Full	8	Coupon rate and any related index	year USD Mid-Market Swap Rate + 3.606%,	year EUR Mid-Market Swap Rate + 5.338%,
Interns of liming	19	Existence of a dividend stopper	No	No
Fully discretionary, partially discretionary or mandatory. Fully Discretionary (in terms of amount) Existence of slep up or other incentive to redeem No Non-cumulative Non-cumulative Non-cumulative Convertible	JK-20a		Fully Discretionary	Fully Discretionary
Non-cumulative or cumulative Convertible C	UK-20b	Fully discretionary, partially discretionary or mandatory	Fully Discretionary	Fully Discretionary
Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion trigger(s) If convertible, conversion trigger(s) If convertible, conversion trigger(s) If convertible, fully or partially Always convert fully Always convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument it converts If convertible, specify instrument it converts If write-down, write-down trigger(s) If write-down, write-down trigger(s) If write-down, full or partial If write-down, full or partial If write-down, full or partial If temporary write-down, description of write-up mechanism If temporary write-down, description of write-up proceedings Always convertible, and the second process of the instrument in normal insolvency Permanent If write-down, full or partial Always convertible or conversion of capital instruments power under UK Banking Act 2009 – UK B	21	Existence of step up or other incentive to redeem	No	No
If convertible, conversion trigger(s) 7% CET1: Contractual. Triggers to statutory ball-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2000 – UK BoE/PRA - Contractual recognition Always convert fully Always convert	22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 "UK BoE/PRA - Contractual recognition" Always convert fully Always convert fully Always convertible, fully or partially Always convertible, conversion rate USD 3.7881 per ordinary share EUR 3.73559 per ordinary share Mandatory upon the occurrence of certain events Mandatory upon the occurrence of certain events Mandatory upon the occurrence of certain events FUR 3.73559 per ordinary share EUR 3.73559 per ordinary share EUR 3.73559 per ordinary share EUR 3.73559 per ordinary share Mandatory upon the occurrence of certain events Mandatory upon th	23	Convertible or non-convertible	Convertible	Convertible
If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into Common Equity Tier 1 If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, write-down trigger(s) If write-down, full or partial If write-down, full or partial If write-down, permanent or temporary If write-down, permanent or temporary Analysis of the instrument in normal insolvency proceedings Analysis of the instrument in normal insolvency instrument) N/A Via Ni/A Via Ni Ni/A Via	24	If convertible, conversion trigger(s)	power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009	power and mandatory write-down/conversion of capital instruments power under UK Banking Act 20
If convertible, mandatory or optional conversion Mandatory upon the occurrence of certain events Common Equity Tier 1 Common Equity Tier 1 Common Equity Tier 1 Common Equity Tier 1 RSBC Holdings plc HSBC Holdings plc Write-down features Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA Triggers to statutory bail-in power and mandatory write-down/conversion	25	If convertible, fully or partially	Always convert fully	Always convert fully
If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, write-down trigger(s) If write-down, write-down trigger(s) If write-down, write-down trigger(s) If write-down, write-down, write-down trigger(s) If write-down, write-down, write-down trigger(s) If write-down, description of write-up mechanism If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) N/A Ranking of the instrument in normal insolvency proceedings ³ Position in subordination hierarchy in liquidation (specify instrument) No Non-compliant transitioned features No No No No No No No No No N	26	If convertible, conversion rate	USD 3.7881 per ordinary share	EUR 3.73559 per ordinary share
If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, write-down trigger(s) If write-down, write-down trigger(s) If write-down, write-down trigger(s) If write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition May be written down partially May be written down partially If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) No No No No If yes, specify instrument features Yes Yes Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition Way be written down partially May be written down partially May be written down partially Permanent - - - - - - - - - - - - -	27	If convertible, mandatory or optional conversion	Mandatory upon the occurrence of certain events	Mandatory upon the occurrence of certain events
into Write-down features Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition May be written down partially If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings Position in subordination hierarchy in liquidation (specify instrument) No Non-compliant transitioned features No No If yes, specify non-compliant features Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA To application (Figure Act 2009 – UK BoE/PRA Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Ac	28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
If write-down, write-down trigger(s) If gers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA May be written down partially May be written down partially Permanent - - - - - - - - - - - - -	29		HSBC Holdings plc	HSBC Holdings plc
write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition May be written down partially Permanent If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) N/A UK-34b Ranking of the instrument in normal insolvency proceedings ³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) N/A No No No No No No No No No N			Yes	Yes
If write-down, permanent or temporary If temporary write-down, description of write-up mechanism 34		If write-down, write-down trigger(s)	write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition	write-down/conversion of capital instruments power
If temporary write-down, description of write-up mechanism 34a Type of subordination (only for eligible liabilities) N/A N/A UK-34b Ranking of the instrument in normal insolvency proceedings Subordinated Notes Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 36 Non-compliant transitioned features No No No If yes, specify non-compliant features	32	If write-down, full or partial	May be written down partially	May be written down partially
Type of subordination (only for eligible liabilities) N/A N/A N/A N/A N/A UK-34b Ranking of the instrument in normal insolvency proceedings ³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) No No No No No No No No No N		If temporary write-down, description of write-up	Permanent -	Permanent -
Anking of the instrument in normal insolvency proceedings Subordinated Notes Immediately subordinate to Tier 2 instruments Immediately subordinate to T	3/12		N/Δ	N/Δ
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Immediately subordinate to Tier 2 instruments Immediately subordinate to Tier 2 instruments No No No If yes, specify non-compliant features				2 - Preference shares, AT1 instruments and certain
If yes, specify non-compliant features		Position in subordination hierarchy in liquidation (specify		
If yes, specify non-compliant features	35	instrument type inimediately senior to instrument,		
			No	No
	36	Non-compliant transitioned features	No <u>-</u>	-

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

1	wn funds and eligible liabilities: AT1	LICEC Haldings als	LICEC Haldings als
2	Issuer	HSBC Holdings plc	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS1640903701	XS1882693036
2a	Public or private placement	Public	Public
	Governing law(s) of the instrument	English law	English law
la	Contractual recognition of write down and conversion powers of resolution authorities	No	No
	Regulatory treatment		
!	Current treatment taking into account, where applicable, transitional CRR rules		Additional Tier 1
)	Post-transitional CRR rules	Additional Tier 1	Additional Tier 1
)	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Consolidated	Consolidated
, 	Instrument type (types to be specified by each jurisdiction)	Perpetual Subordinated Contingent Convertible Securities	Perpetual Subordinated Contingent Convertible Securities
3	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) ²	USD 1,421m	USD 550m
)	Nominal amount of instrument	EUR 1,250m (USD 1,334m)	SGD 750m (USD 559m)
JK-9a	Issue price	100.000 %	100.000 %
JK-9b	Redemption price	100.000 %	100.000 %
10	Accounting classification	Shareholders' equity	Shareholders' equity
11	Original date of issuance	04 Jul 2017	24 Sep 2018
12	Perpetual or dated	Perpetual	Perpetual
13	Original maturity date		-
14	Issuer call subject to prior supervisory approval	Yes	Yes
5	Optional call date, contingent call dates and redemption amount	4 Jul 2029 /Tax and Capital Disqualification event at any time / Par	24 Sep 2023 / Tax and Capital Disqualification eve at any time / Par
16	Subsequent call dates, if applicable	Every 5 years after first call	Every 5 years after first call
	Coupons / dividends		
7	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating
8	Coupon rate and any related index	From 04/07/2029 rate resets from fixed 4.750% to 5 year EUR Mid-Market Swap Rate + 3.844%,	From 24/09/2023 rate resets from fixed 5.000% to Swap Offer Rate ("SOR") + 2.665%, resettable even
19	Existence of a dividend stopper	resettable every 5 years.	5 years.
JK-20a	Fully discretionary, partially discretionary or mandatory		Fully Discretionary
JK-20b	(in terms of timing) Fully discretionary, partially discretionary or mandatory		Fully Discretionary
21	(in terms of amount) Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	7% CET1: Contractual. Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	7% CET1: Contractual. Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 20 – UK BoE/PRA
25	If convertible, fully or partially	Always convert fully	Always convert fully
!6	If convertible, conversion rate	EUR 3.05451 per ordinary share	SGD 4.86068 per ordinary share
27	If convertible, mandatory or optional conversion	Mandatory upon the occurrence of certain events	Mandatory upon the occurrence of certain events
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
		HSBC Holdings plc	HSBC Holdings plc
29	If convertible, specify issuer of instrument it converts into	3.1.	
		Yes	Yes
30	into		Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA
30 31 32	into Write-down features	Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power
30 31 32	into Write-down features If write-down, write-down trigger(s)	Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA
32 33 34	into Write-down features If write-down, write-down trigger(s) If write-down, full or partial	Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA May be written down partially	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA May be written down partially
32 33 34 34a	into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities)	Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA May be written down partially Permanent - N/A	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA May be written down partially Permanent - N/A
32 33 34 34a	into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency	Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA May be written down partially Permanent N/A 2 - Preference shares, AT1 instruments and certain	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA May be written down partially Permanent N/A 2 - Preference shares, AT1 instruments and certain
32 33 33 34 JK-34b	into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities)	Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA May be written down partially Permanent - N/A	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA May be written down partially Permanent - N/A
332 333 334 344 UK-34b	into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings³ Position in subordination hierarchy in liquidation (specify	Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA May be written down partially Permanent - N/A 2 - Preference shares, AT1 instruments and certain Subordinated Notes	Triggers to statutory ball-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA May be written down partially Permanent N/A 2 - Preference shares, AT1 instruments and certain Subordinated Notes
32 33 33 34 34a UK-34b	into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings ³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA May be written down partially Permanent - N/A 2 - Preference shares, AT1 instruments and certain Subordinated Notes Immediately subordinate to Tier 2 instruments	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA May be written down partially Permanent N/A 2 - Preference shares, AT1 instruments and certain Subordinated Notes Immediately subordinate to Tier 2 instruments

Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.
 Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

~	wn funds and eligible liabilities: AT1	HCDO Haldfarm als	HCDO Haldham ala
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier	HSBC Holdings plc	HSBC Holdings plc US404280CN71
2	for private placement)	X51884098200	US4U428UCN/1
2a	Public or private placement	Public	Public
3	Governing law(s) of the instrument	Laws of the State of New York, save for the	Laws of the State of New York, save for the
		subordination provision	subordination provision
Ва	Contractual recognition of write down and conversion powers of resolution authorities	Yes	Yes
	Regulatory treatment		
1	Current treatment taking into account, where applicable, transitional CRR rules		Additional Tier 1
5	Post-transitional CRR rules	Additional Tier 1	Additional Tier 1
ò	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Consolidated	Consolidated
<u> </u>	Instrument type (types to be specified by each jurisdiction)	Perpetual Subordinated Contingent Convertible Securities	Perpetual Subordinated Contingent Convertible Securities
3	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) ²	USD 1,301m	USD 1,500m
)	Nominal amount of instrument	GBP 1,000m (USD 1,205m)	USD 1,500m
JK-9a	Issue price	100.000 %	100.000 %
JK-9b	Redemption price	100.000 %	100.000 %
10	Accounting classification	Shareholders' equity	Shareholders' equity
11	Original date of issuance	28 Sep 2018	17 Dec 2020
12	Perpetual or dated	Perpetual	Perpetual
13	Original maturity date	-	-
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	amount	at any time / Par	From 6 months prior to 17 Jun 2031 / Tax and Capi Disqualification event at any time / Par
16	Subsequent call dates, if applicable	Every 5 years after first call	Every 5 years after first call
	Coupons / dividends		
7	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating
8	Coupon rate and any related index	From 28/09/2026 rate resets from fixed 5.875% to 5 year GBP Mid-Market Swap Rate + 4.276%, resettable every 5 years.	From 17/06/2031 rate resets from fixed 4.600% to U.S. Treasury Rate ("UST") + 3.649%, resettable every 5 years.
19	Existence of a dividend stopper	No	No
JK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully Discretionary	Fully Discretionary
JK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully Discretionary	Fully Discretionary
21	Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	7% CET1: Contractual. Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition	7% CET1: Contractual Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 20 – UK BoE/PRA - Contractual recognition
25	If convertible, fully or partially	Always convert fully	Always convert fully
26	If convertible, conversion rate	GBP 2.70 per ordinary share	USD 3.5878 per ordinary share
27	If convertible, mandatory or optional conversion	Mandatory upon the occurrence of certain events	Mandatory upon the occurrence of certain events
00	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc
29	into Write-down features	Yes	Yes
29	into		Yes Triggers to statutory bail-in power and mandatory
29 30 31	into Write-down features	Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA -	Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA -
29 30 31	into Write-down features If write-down, write-down trigger(s)	Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition	Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition
29 30 31 32	into Write-down features If write-down, write-down trigger(s) If write-down, full or partial	Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition May be written down partially	Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition May be written down partially
32 33 33 34	into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up	Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition May be written down partially	Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition May be written down partially
29 30 31 32 33 34 34a UK-34b	into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency	Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition May be written down partially Permanent	Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition May be written down partially Permanent - N/A
30 31 32 33 33 34	into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities)	Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition May be written down partially Permanent - N/A 2 - Preference shares, AT1 instruments and certain	Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition May be written down partially Permanent N/A 2 - Preference shares, AT1 instruments and certain
30 31 33 33 34 34a UK-34b	into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition May be written down partially Permanent - N/A 2 - Preference shares, AT1 instruments and certain Subordinated Notes	Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition May be written down partially Permanent - N/A 2 - Preference shares, AT1 instruments and certain Subordinated Notes Immediately subordinate to Tier 2 instruments
29 30 31 32 33 34 34a UK-34b	into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings ³ Position in subordination hierarchy in liquidation (specify	Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition May be written down partially Permanent - N/A 2 - Preference shares, AT1 instruments and certain Subordinated Notes Immediately subordinate to Tier 2 instruments	Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition May be written down partially Permanent - N/A 2 - Preference shares, AT1 instruments and certain Subordinated Notes

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

1	wn funds and eligible liabilities: AT1	LICEC Holdings pla	LICEC Heldings ple
2	1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1	HSBC Holdings plc US404280CP20	HSBC Holdings plc US404280CQ03
	for private placement)	6.13	6.1.8
а	Public or private placement	Public	Public
3	Governing law(s) of the instrument	Laws of the State of New York, save for the subordination provision	Laws of the State of New York, save for the subordination provision
3a	Contractual recognition of write down and conversion powers of resolution authorities	Yes	Yes
1	Regulatory treatment Current treatment taking into account, where applicable,	Additional Tier 1	Additional Tier 1
5	transitional CRR rules Post-transitional CRR rules	Additional Tier 1	Additional Tier 1
5	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Perpetual Subordinated Contingent Convertible Securities	Perpetual Subordinated Contingent Convertible Securities
3	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) ²	USD 1,000m	USD 1,000m
9	Nominal amount of instrument	USD 1,000m	USD 1,000m
JK-9a	Issue price	100.000 %	100.000 %
JK-9b	Redemption price	100.000 %	100.000 %
10	Accounting classification	Shareholders' equity	Shareholders' equity
11	Original date of issuance	09 Mar 2021	09 Mar 2021
12	Perpetual or dated	Perpetual	Perpetual
13	Original maturity date	i orpotuari	r orpetual
4	Issuer call subject to prior supervisory approval	Yes	Yes
15		From 6 months prior to 9 Sep 2026 / Tax and Capital Disqualification event at any time / Par	From 6 months prior to 9 Sep 2031 / Tax and Capital Disqualification event at any time / Par
16	Subsequent call dates, if applicable	Every 5 years after first call	Every 5 years after first call
_	Coupons / dividends	5	
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating
8	Coupon rate and any related index	From 09/09/2026 rate resets from fixed 4.000% to U.S. Treasury Rate ("UST") + 3.222%, resettable every 5 years.	From 09/09/2031 rate resets from fixed 4.700% to U.S. Treasury Rate ("UST") + 3.250%, resettable every 5 years.
19	Existence of a dividend stopper	No	No
JK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully Discretionary	Fully Discretionary
JK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully Discretionary	Fully Discretionary
21	Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	7% CET1: Contractual. Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition	7% CET1: Contractual. Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 20 – UK BoE/PRA - Contractual recognition
25	If convertible, fully or partially	Always convert fully	Always convert fully
26	If convertible, conversion rate	USD 3.7703 per ordinary share	USD 3.7703 per ordinary share
27	If convertible, mandatory or optional conversion	Mandatory upon the occurrence of certain events	Mandatory upon the occurrence of certain events
10	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
40			
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc
29	into Write-down features	Yes	Yes
28 29 30 31	into	<u> </u>	<u> </u>
30 31 32	into Write-down features	Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA -	Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA -
29 80 31 32	into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up	Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition	Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition
32 33 34	into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition May be written down partially Permanent	Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition May be written down partially Permanent
32 33 33 34	into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities)	Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition May be written down partially Permanent N/A	Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition May be written down partially Permanent N/A
29 30 31 32 33 34 34a UK-34b	into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings ³	Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition May be written down partially Permanent N/A 2 - Preference shares, AT1 instruments and certain Subordinated Notes	Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition May be written down partially Permanent N/A 2 - Preference shares, AT1 instruments and certain Subordinated Notes
29 30 31 32 33 34 34a JK-34b	into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency	Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition May be written down partially Permanent N/A 2 - Preference shares, AT1 instruments and certain	Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition May be written down partially Permanent N/A 2 - Preference shares, AT1 instruments and certain
32 33 33 34	into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings ³ Position in subordination hierarchy in liquidation (specify	Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition May be written down partially Permanent N/A 2 - Preference shares, AT1 instruments and certain Subordinated Notes	Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition May be written down partially Permanent N/A 2 - Preference shares, AT1 instruments and certain Subordinated Notes
330 331 332 333 34 34a JK-34b	into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition May be written down partially Permanent N/A 2 - Preference shares, AT1 instruments and certain Subordinated Notes Immediately subordinate to Tier 2 instruments	Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition May be written down partially Permanent N/A 2 - Preference shares, AT1 instruments and certain Subordinated Notes Immediately subordinate to Tier 2 instruments

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

1	wn funds and eligible liabilities: Tier 2		
	Issuer	HSBC Holdings plc	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US404280AE90	US404280AF65
2a	Public or private placement	Public	Public
3	Governing law(s) of the instrument		on Laws of the State of New York, save for the subording
		provision	provision
a	Contractual recognition of write down and conversion powers of resolution authorities	No	No
	Regulatory treatment		
	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2	Tier 2
	Post-transitional CRR rules	Eligible Liabilities	Eligible Liabilities
	Eligible at solo/(sub-)consolidated/ solo&(sub-	Consolidated	Consolidated
)consolidated Instrument type (types to be specified by each	Tier 2	Tier 2
	jurisdiction) Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting	USD 143m	USD 308m
	date) ²	UCD 135	LICD 2/ Am
) / Oo	Nominal amount of instrument	USD 125m 100.000 %	USD 264m
JK-9a	Issue price		100.000 %
IK-9b 0	Redemption price	100.000 % Liability - amortised cost	100.000 %
	Accounting classification Original date of issuance	3	Liability - amortised cost
2	Original date of issuance Perpetual or dated	30 Aug 2005 Dated	30 Aug 2005 Dated
3	Original maturity date	27 Nov 2032	17 May 2032
4	Issuer call subject to prior supervisory approval	27 Nov 2032 Yes	Yes
5	Optional call date, contingent call dates and redemption amount		Tax event at any time / Par
6	Subsequent call dates, if applicable	N/A	N/A
	Coupons / dividends		
7	Fixed or floating dividend/coupon	Fixed	Fixed
8	Coupon rate and any related index	7.350%	7.625%
9	Existence of a dividend stopper	No	No
, JK-20a	Fully discretionary, partially discretionary or mandatory		Mandatory
	(in terms of timing)		
JK-20b	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	(in terms of amount) Existence of step up or other incentive to redeem	No	No
			Cumulative
10	Nice common delica con access delica		
	Non-cumulative or cumulative	Cumulative Non-convertible	
23	Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	Cumulative Non-convertible N/A	Non-convertible N/A
23	Convertible or non-convertible	Non-convertible	Non-convertible
23 24 25	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially	Non-convertible	Non-convertible
3 4 4 5 6 6	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate	Non-convertible	Non-convertible
23 24 25 26	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially	Non-convertible	Non-convertible
25	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate	Non-convertible	Non-convertible
23 24 25 26 27	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts	Non-convertible	Non-convertible
223 224 225 226 227 228	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Non-convertible	Non-convertible
223 224 225 226 227 228 229	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Non-convertible N/A	Non-convertible N/A
223 224 225 226 227 228 28 29 30	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)	Non-convertible N/A	Non-convertible N/A
23 24 25 26 27 28 88 29	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)	Non-convertible N/A	Non-convertible N/A
5 66 67 7 88 99 00 11	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)	Non-convertible N/A	Non-convertible N/A
23 24 24 25 26 27 28 29 30 31	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up	Non-convertible N/A	Non-convertible N/A
23 24 24 25 25 26 27 28 8 29 30 31	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency	Non-convertible N/A No No	Non-convertible N/A No
225 226 227 228 229 33 33 34 34 34 34 34 34 34 34 34 34	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities)	Non-convertible N/A No No No No No No No No No N	Non-convertible N/A No No No No
23 24 25 26 27 28 29 30 31 31 33 34 34a UK-34b	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings ³ Position in subordination hierarchy in liquidation (specify	Non-convertible N/A No No No No No N/A 3 - Subordinated notes	Non-convertible N/A No No No No No Subordinated notes
225 226 227 228 229 330 331 34 343 343 343 343 343 343	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings ³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-convertible N/A No No No No No No Immediately subordinate to senior creditors	Non-convertible N/A No No No No No Immediately subordinate to senior creditors
222 223 224 225 226 227 228 229 330 331 344 342 343 343 344 345 345 346 337	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings ³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-convertible N/A N/A No No No No No Immediately subordinate to senior creditors Yes No contractual recognition provision for exercise of	Non-convertible N/A No No No No No No Immediately subordinate to senior creditors Yes No contractual recognition provision for exercise of

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.
³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

1	wn funds and eligible liabilities: Tier 2	LICEC Holdings pla	LICDC Holdings pla
2	Issuer	HSBC Holdings plc	HSBC Holdings plc
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US404280AG49	US404280AH22
3	Public or private placement	Public	Public
	Governing law(s) of the instrument	Laws of the State of New York, save for the subordination	Laws of the State of New York, save for the subordina
		provision	provision
а	Contractual recognition of write down and conversion powers of resolution authorities	No	No
	Regulatory treatment		
	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2	Tier 2
	Post-transitional CRR rules	Eligible Liabilities	Eligible Liabilities
	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Consolidated	Consolidated
	Instrument type (types to be specified by each jurisdiction)	Tier 2	Tier 2
	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) ²	USD 1,467m	USD 1,178m
	Nominal amount of instrument	USD 1,431m	USD 1,515m
K-9a	Issue price	100.000 %	100.000 %
K-9b	Redemption price	100.000 %	100.000 %
)	Accounting classification	Liability - amortised cost	Liability - amortised cost
1	Original date of issuance	03 May 2006	12 Sep 2007
2	Perpetual or dated	Dated	Dated
3	Original maturity date	02 May 2036	15 Sep 2037
1	Issuer call subject to prior supervisory approval	Yes	Yes
5	Optional call date, contingent call dates and redemption amount		Tax event at any time / Par
5	Subsequent call dates, if applicable	N/A	N/A
	Coupons / dividends		
7	Fixed or floating dividend/coupon	Fixed	Fixed
	Coupon rate and any related index	6.500%	6.500%
	Evidence of a divided distance	Me	No
(00-	Existence of a dividend stopper	No	No
K-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory
K-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory
1	Existence of step up or other incentive to redeem	No	No
2	Non-cumulative or cumulative	Cumulative	Cumulative
3	Convertible or non-convertible	Non-convertible	Non-convertible
4	If convertible, conversion trigger(s)	N/A	N/A
5	If convertible, fully or partially		
6	If convertible, conversion rate		
7	If convertible, mandatory or optional conversion		
3	If convertible, specify instrument type convertible into		
9	If convertible, specify issuer of instrument it converts into		
0	Write-down features	No	No
1	If write-down, write-down trigger(s)		
2	If write-down, full or partial		
3	If write-down, permanent or temporary		
4	If temporary write-down, description of write-up mechanism	-	-
1a	Type of subordination (only for eligible liabilities)	N/A	N/A
K-34b	Ranking of the instrument in normal insolvency proceedings ³	3 - Subordinated notes	3 - Subordinated notes
5	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to senior creditors	Immediately subordinate to senior creditors
16	Non-compliant transitioned features	Yes	Yes
7	If yes, specify non-compliant features	No contractual recognition provision for exercise of statutory write down / conversion powers.	No contractual recognition provision for exercise of statutory write down / conversion powers.
		Grandfathered to 28 Jun 2025	Grandfathered to 28 Jun 2025
_	Link to the full term and conditions of the intrument	Click here	Click here
7a	(signposting)	<u>Official Figure</u>	<u>CHCK Here</u>

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.
³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

1	Issuer	HSBC Holdings plc	HSBC Holdings plc
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier		US404280AP48
а	for private placement) Public or private placement	Public	Public
<u> </u>	Governing law(s) of the instrument	Laws of the State of New York, save for the subordination provision	Laws of the State of New York, save for the subordinat provision and consent to the exercise of UK bail-in pow
а	Contractual recognition of write down and conversion powers of resolution authorities	No	Yes
	Regulatory treatment	The	T' 2
-	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2	Tier 2
i	Post-transitional CRR rules	Eligible Liabilities	Tier 2
	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2	Tier 2
3	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) ²	USD 960m	USD 448m
)	Nominal amount of instrument	USD 961m	USD 2,000m
JK-9a	Issue price	100.000 %	100.000 %
JK-9b	Redemption price	100.000 %	100.000 %
0	Accounting classification	Liability - amortised cost	Liability - fair value
1	Original date of issuance	27 May 2008	12 Mar 2014
2	Perpetual or dated	Dated	Dated
3	Original maturity date	01 Jun 2038	14 Mar 2024
4 5	Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption	Yes Tax event at any time / Par	Yes Tax or Capital disqualification event at any time / Par
	amount		
6	Subsequent call dates, if applicable Coupons / dividends	N/A	N/A
7	Fixed or floating dividend/coupon	Fixed	Fixed
3	Coupon rate and any related index	6.800%	4.250%
9	Existence of a dividend stopper	No	No
K-20a	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
K-20b	(in terms of timing) Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
1	(in terms of amount) Existence of step up or other incentive to redeem	No	No
2	Non-cumulative or cumulative	Cumulative	Cumulative
3	Convertible or non-convertible	Non-convertible	Convertible
4	If convertible, conversion trigger(s)	N/A	Triggers to statutory bail-in power and mandatory write down/conversion of capital instruments power under U Banking Act 2009 – UK BoE/PRA – Contractual recognition
5	If convertible, fully or partially		May convert fully or partially
6	If convertible, conversion rate		To be determined at conversion
7	If convertible, mandatory or optional conversion		Mandatory upon satisfaction of certain conditions
8	If convertible, specify instrument type convertible into		Common Equity Tier 1
9	If convertible, specify issuer of instrument it converts into		HSBC Holdings plc
0	Write-down features	No	Yes
1	If write-down, write-down trigger(s)		Triggers to statutory bail-in power and mandatory write down/conversion of capital instruments power under L Banking Act 2009 – UK BoE/PRA – Contractual recognition
2	If write-down, full or partial		May be written down partially
3	If write-down, permanent or temporary		Permanent
4	If temporary write-down, description of write-up mechanism	-	-
4a	Type of subordination (only for eligible liabilities)	N/A	N/A
K-34b	Ranking of the instrument in normal insolvency proceedings ³	3 - Subordinated notes	3 - Subordinated notes
5	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to senior creditors	Immediately subordinate to senior creditors
	Non-compliant transitioned features	Yes	No
86	If yes, specify non-compliant features	No contractual recognition provision for exercise of	-
36 37	ii yes, speciiy non-compilant reatures	statutory write down / conversion powers.	
	Link to the full term and conditions of the intrument		- Click here

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

2 2a 3 3a 4 5	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) Public or private placement Governing law(s) of the instrument	HSBC Holdings plc US404280AQ21 Public Love of the State of New York, some for the subardination.	US404280AU33 Public
3 3a 4	Public or private placement Governing law(s) of the instrument		
3 3 4	Governing law(s) of the instrument		
а			Laura of the Chata of Name Venture and for the and and and
		Laws of the State of New York, save for the subordination provision and consent to the exercise of UK bail-in power	Laws of the State of New York, save for the subordinat provision and consent to the exercise of UK bail-in pow
	Contractual recognition of write down and conversion powers of resolution authorities	Yes	Yes
	Regulatory treatment	Tion 2	Tion 2
	Current treatment taking into account, where applicable, transitional CRR rules	Tiel 2	Tier 2
	Post-transitional CRR rules	Tier 2	Tier 2
	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Consolidated	Consolidated
	Instrument type (types to be specified by each jurisdiction)	Tier 2	Tier 2
	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) ²	USD 1,257m	USD 732m
	Nominal amount of instrument	USD 1,500m	USD 1,500m
K-9a	Issue price	100.000 %	100.000 %
K-9b	Redemption price	100.000 %	100.000 %
0	Accounting classification	Liability - amortised cost	Liability - fair value
1	Original date of issuance	12 Mar 2014	18 Aug 2015
2	Perpetual or dated	Dated	Dated
3	Original maturity date	14 Mar 2044	18 Aug 2025
4	Issuer call subject to prior supervisory approval	Yes	Yes
5	Optional call date, contingent call dates and redemption amount		Tax or Capital disqualification event at any time / Par
6	Subsequent call dates, if applicable	N/A	N/A
7	Coupons / dividends	Fixed	Eivod
7	Fixed or floating dividend/coupon	Fixed	Fixed
8	Coupon rate and any related index	5.250%	4.250%
9	Existence of a dividend stopper	No	No
IK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory
IK-20b	(in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory
1	Existence of step up or other incentive to redeem	No	No
2	Non-cumulative or cumulative	Cumulative	Cumulative
3	Convertible or non-convertible	Convertible	Convertible
4	If convertible, conversion trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory bail-in power and mandatory write down/conversion of capital instruments power under U Banking Act 2009 – UK BoE/PRA – Contractual recognition
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
6	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
7	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
8	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
9	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc
0	Write-down features	Yes	Yes
1	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory bail-in power and mandatory writ down/conversion of capital instruments power under U Banking Act 2009 – UK BoE/PRA – Contractual recognition
32	If write-down, full or partial	May be written down partially	May be written down partially
3	If write-down, permanent or temporary	Permanent	Permanent
4	If temporary write-down, description of write-up mechanism	-	-
4a	Type of subordination (only for eligible liabilities)	N/A	N/A
JK-34b	Ranking of the instrument in normal insolvency proceedings ³	3 - Subordinated notes	3 - Subordinated notes
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to senior creditors	Immediately subordinate to senior creditors
6	Non-compliant transitioned features	No	No
7	If yes, specify non-compliant features	-	-
		-	

Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

1	wn funds and eligible liabilities: Tier 2	LISPS Holdings pla	LICEC Heldings pla
2	Issuer	HSBC Holdings plc	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US404280BH13	XS0159497162
2a	Public or private placement	Public	Public
3	Governing law(s) of the instrument	Laws of the State of New York, save for the subordination	English law
		provision	
3a	Contractual recognition of write down and conversion	Yes	No
	powers of resolution authorities		
1	Regulatory treatment Current treatment taking into account, where applicable,	Tior 2	Tier 2
	transitional CRR rules	TIGI Z	TIGI Z
	Post-transitional CRR rules	Tier 2	Tier 2
	Eligible at solo/(sub-)consolidated/ solo&(sub-	Consolidated	Consolidated
)consolidated		
/	Instrument type (types to be specified by each jurisdiction)	Tier 2	Tier 2
3	Amount recognised in regulatory capital or eligible	USD 1,073m	USD 740m
	liabilities (Currency in million, as of most recent reporting		
)	date) ²	HCD 4 500	CDD (FOr (HCD 700m)
	Nominal amount of instrument	USD 1,500m	GBP 650m (USD 783m)
JK-9a	Issue price	100.000 %	100.000 %
IK-9b 0	Redemption price	100.000 %	100.000 %
	Accounting classification	Liability - fair value	Liability - fair value
1	Original date of issuance	23 Nov 2016	20 Dec 2002
3	Perpetual or dated	23 Nov 2026	20 Dec 2027
4	Original maturity date	Yes Yes	20 Dec 2027 Yes
5	Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption		Tax event at any time / Par
J	amount	rax or capital disqualification event at any time / Pal	rax event at any time / Fal
6	Subsequent call dates, if applicable	N/A	N/A
	Coupons / dividends		
7	Fixed or floating dividend/coupon	Fixed	Fixed
8	Coupon rate and any related index	4.375%	5.750%
9	Existence of a dividend stopper	No	No
JK-20a	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
IK-20b	(in terms of timing) Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	(in terms of amount) Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory bail-in power and mandatory write down/conversion of capital instruments power under U Banking Act 2009 – UK BoE/PRA
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
6	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
7	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
8	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
9	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc
0	Write-down features	Yes	Yes
1	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory bail-in power and mandatory write down/conversion of capital instruments power under L Banking Act 2009 – UK BoE/PRA
2	If write-down, full or partial	May be written down partially	May be written down partially
3	If write-down, permanent or temporary	Permanent Permanent	Permanent
4	If temporary write-down, description of write-up		-
4a	mechanism Type of subordination (only for eligible liabilities)	N/A	N/A
JK-34b	Ranking of the instrument in normal insolvency	3 - Subordinated notes	3 - Subordinated notes
5	proceedings ³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to senior creditors	Immediately subordinate to senior creditors
6	Non-compliant transitioned features	No	No
	If yes, specify non-compliant features	-	-
37	300, opening non-compliant reatures		
37			
37 37a	Link to the full term and conditions of the intrument	- Click here	- Click here

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

1	wn funds and eligible liabilities: Tier 2	LICEC Holdings pla	LICEC Holdings pla
2	Issuer	HSBC Holdings plc	HSBC Holdings plc
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XSU356452929	XS0387079907
а	Public or private placement	Public	Public
	Governing law(s) of the instrument	English law	English law
à	Contractual recognition of write down and conversion	No	No
	powers of resolution authorities		
	Regulatory treatment Current treatment taking into account, where applicable,	Tior 2	Tier 2
	transitional CRR rules	Tiel 2	Hel 2
	Post-transitional CRR rules	Tier 2	Tier 2
	Eligible at solo/(sub-)consolidated/ solo&(sub-	Consolidated	Consolidated
)consolidated		
	Instrument type (types to be specified by each jurisdiction)	Tier 2	Tier 2
	Amount recognised in regulatory capital or eligible	USD 945m	USD 819m
	liabilities (Currency in million, as of most recent reporting date) ²		
	Nominal amount of instrument	GBP 750m (USD 903m)	GBP 650m (USD 783m)
<-9a	Issue price	100.000 %	100.000 %
<-9b	Redemption price	100.000 %	100.000 %
1	Accounting classification	Liability - amortised cost	Liability - amortised cost
	Original date of issuance	07 Apr 2008	11 Sep 2008
	Perpetual or dated	Dated	Dated
3	Original maturity date	07 Apr 2038	11 Sep 2028
ļ	Issuer call subject to prior supervisory approval	Yes	Yes
)	Optional call date, contingent call dates and redemption		Tax event at any time / Par
	amount Subsequent call dates, if applicable	N/A	N/A
	Coupons / dividends	19/74	INA
7	Fixed or floating dividend/coupon	Fixed	Fixed
3		7.000%	6.750%
)	Coupon rate and any related index	7.000%	0.730%
)	Existence of a dividend stopper	No	No
K-20a	Fully discretionary, partially discretionary or mandatory		Mandatory
	(in terms of timing)		
K-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory
1	Existence of step up or other incentive to redeem	No	No
2	Non-cumulative or cumulative	Cumulative	Cumulative
3	Convertible or non-convertible	Convertible	Convertible
4	If convertible, conversion trigger(s)	Triggers to statutory bail-in power and mandatory write-	Triggers to statutory bail-in power and mandatory writ
•	ii edilverible, edilversidi trigger(s)	down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	down/conversion of capital instruments power under the Banking Act 2009 – UK BoE/PRA
5	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
6	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
7			
	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
3	If convertible, specify issuer of instrument it converts	Common Equity Tier 1 HSBC Holdings plc	Common Equity Tier 1 HSBC Holdings plc
3			
9	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc
))	If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)	Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Yes Triggers to statutory bail-in power and mandatory wridown/conversion of capital instruments power under the Banking Act 2009 – UK BoE/PRA
3	If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial	Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA May be written down partially	Yes Triggers to statutory bail-in power and mandatory wridown/conversion of capital instruments power under the Banking Act 2009 – UK BoE/PRA May be written down partially
2	If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up	Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Yes Triggers to statutory bail-in power and mandatory wridown/conversion of capital instruments power under the Banking Act 2009 – UK BoE/PRA
2	If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA May be written down partially Permanent	Yes Triggers to statutory bail-in power and mandatory writ down/conversion of capital instruments power under the Banking Act 2009 – UK BoE/PRA May be written down partially Permanent
2 3 44	If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities)	Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA May be written down partially Permanent - N/A	Yes Triggers to statutory bail-in power and mandatory writ down/conversion of capital instruments power under the Banking Act 2009 – UK BoE/PRA May be written down partially Permanent - N/A
3 0 0	If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency	Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA May be written down partially Permanent	Yes Triggers to statutory bail-in power and mandatory writedown/conversion of capital instruments power under the Banking Act 2009 – UK BoE/PRA May be written down partially Permanent
2 3 4 4a K-34b	If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities)	Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA May be written down partially Permanent - N/A	Yes Triggers to statutory bail-in power and mandatory wri down/conversion of capital instruments power under l Banking Act 2009 – UK BoE/PRA May be written down partially Permanent - N/A
9 0 1 2 3 4 4 4a K-34b	If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA May be written down partially Permanent - N/A 3 - Subordinated notes	Yes Triggers to statutory bail-in power and mandatory wri down/conversion of capital instruments power under IBanking Act 2009 – UK BoE/PRA May be written down partially Permanent - N/A 3 - Subordinated notes
7 8 9 0 1 1 2 3 4 4 4a K-34b 5	If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings³ Position in subordination hierarchy in liquidation (specify	Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA May be written down partially Permanent - N/A 3 - Subordinated notes Immediately subordinate to senior creditors	Yes Triggers to statutory bail-in power and mandatory writ down/conversion of capital instruments power under the Banking Act 2009 – UK BoE/PRA May be written down partially Permanent - N/A 3 - Subordinated notes Immediately subordinate to senior creditors
9 0 1 1 2 3 4 4 4 K-34b	If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA May be written down partially Permanent - N/A 3 - Subordinated notes Immediately subordinate to senior creditors	Yes Triggers to statutory bail-in power and mandatory wridown/conversion of capital instruments power under Banking Act 2009 – UK BoE/PRA May be written down partially Permanent - N/A 3 - Subordinated notes Immediately subordinate to senior creditors

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level. ³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

	Issuer	HSBC Holdings plc	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier	XS0498768315	XS1428953407
la .	for private placement) Public or private placement	Public	Public
а	Governing law(s) of the instrument	English law	English law
	3 - (7,	3	3
3	Contractual recognition of write down and conversion	No	No
a	powers of resolution authorities	IVO	NO
	Regulatory treatment		
	Current treatment taking into account, where applicable,	Tier 2	Tier 2
	transitional CRR rules Post-transitional CRR rules	Tier 2	Tier 2
	Eligible at solo/(sub-)consolidated/ solo&(sub-	Consolidated	Consolidated
)consolidated	Consolidated	Consolidated
	Instrument type (types to be specified by each	Tier 2	Tier 2
	jurisdiction) Amount recognised in regulatory capital or eligible	USD 1,078m	USD 945m
	liabilities (Currency in million, as of most recent reporting	030 1,076111	03D 943III
	date) ²		
	Nominal amount of instrument	GBP 900m (USD 1,084m)	EUR 1,000m (USD 1,067m)
K-9a	Issue price	100.000 %	100.000 %
<-9b	Redemption price	100.000 %	100.000 %
)	Accounting classification	Liability - amortised cost	Liability - fair value
l	Original date of issuance	29 Mar 2010	07 Jun 2016
2	Perpetual or dated	Dated	Dated
3	Original maturity date	29 Mar 2040	07 Jun 2028
4 5	Issuer call subject to prior supervisory approval	Yes	Yes
b	Optional call date, contingent call dates and redemption amount	rax event at any time / Par	Tax or Capital disqualification event at any time / Par
6	Subsequent call dates, if applicable	N/A	N/A
	Coupons / dividends		
7	Fixed or floating dividend/coupon	Fixed	Fixed
8	Coupon rate and any related index	6.000%	3.125%
9	Existence of a dividend stopper	No	No
JK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory
JK-20b	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
	(in terms of amount)		9
1	Existence of step up or other incentive to redeem	No	No
2	Non-cumulative or cumulative	Cumulative	Cumulative
:3	Convertible or non-convertible	Convertible	Convertible
		Triggers to statutory bail-in power and mandatory write-	Triggers to statutory bail-in power and mandatory writ
4			ringgers to statutery barring power and managery with
4	If convertible, conversion trigger(s)	down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	down/conversion of capital instruments power under l Banking Act 2009 – UK BoE/PRA
		Banking Act 2009 – UK BoE/PRA	Banking Act 2009 – UK BoE/PRA
5	If convertible, fully or partially	Banking Act 2009 – UK BoE/PRA May convert fully or partially	Banking Act 2009 – UK BoE/PRA May convert fully or partially
5	If convertible, fully or partially If convertible, conversion rate	Banking Act 2009 – UK BoE/PRA May convert fully or partially To be determined at conversion	Banking Act 2009 – UK BoE/PRA May convert fully or partially To be determined at conversion
5 6 7	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions	May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions
5 6 7	If convertible, fully or partially If convertible, conversion rate	Banking Act 2009 – UK BoE/PRA May convert fully or partially To be determined at conversion	Banking Act 2009 – UK BoE/PRA May convert fully or partially To be determined at conversion
5 6 7	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions	May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions
5 6 7 8	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Banking Act 2009 – UK BoE/PRA May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc	Banking Act 2009 – UK BoE/PRA May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc
5 6 7 8 9	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	Banking Act 2009 – UK BoE/PRA May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes	Banking Act 2009 – UK BoE/PRA May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes
5 6 7 8 9	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Banking Act 2009 – UK BoE/PRA May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc	Banking Act 2009 – UK BoE/PRA May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power and mandatory wri
5 6 7 8 9 0	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)	Banking Act 2009 – UK BoE/PRA May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory ball-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power and mandatory writ down/conversion of capital instruments power under the Banking Act 2009 – UK BoE/PRA
5 6 7 8 8 9 0 1	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)	Banking Act 2009 – UK BoE/PRA May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory ball-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA May be written down partially	May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power and mandatory writ down/conversion of capital instruments power under the Banking Act 2009 – UK BoE/PRA May be written down partially
5 5 7 3 9	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	Banking Act 2009 – UK BoE/PRA May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory ball-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power and mandatory wridown/conversion of capital instruments power under the Banking Act 2009 – UK BoE/PRA
3	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)	Banking Act 2009 – UK BoE/PRA May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA May be written down partially Permanent	May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power and mandatory wridown/conversion of capital instruments power under the Banking Act 2009 – UK BoE/PRA
3	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up	Banking Act 2009 – UK BoE/PRA May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA May be written down partially Permanent	May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power and mandatory wridown/conversion of capital instruments power under the Banking Act 2009 – UK BoE/PRA
5 6 7 8 9 0 1	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency	Banking Act 2009 – UK BoE/PRA May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA May be written down partially Permanent	May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power and mandatory writedown/conversion of capital instruments power under to Banking Act 2009 – UK BoE/PRA May be written down partially Permanent
5 6 7 3 9 0 1 1	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities)	Banking Act 2009 – UK BoE/PRA May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA May be written down partially Permanent N/A	Banking Act 2009 – UK BoE/PRA May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power and mandatory wridown/conversion of capital instruments power under land Banking Act 2009 – UK BoE/PRA May be written down partially Permanent N/A
5 6 7 8 9 0 1 1 2 3 4 4 4a 	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA May be written down partially Permanent N/A 3 - Subordinated notes Immediately subordinate to senior creditors	May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power and mandatory wri down/conversion of capital instruments power under Banking Act 2009 – UK BoE/PRA May be written down partially Permanent - N/A 3 - Subordinated notes Immediately subordinate to senior creditors
5 6 7 8 9 0 1 1 2 3 4 4 4a K-34b	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	Banking Act 2009 – UK BoE/PRA May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings ptc Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA May be written down partially Permanent N/A 3 - Subordinated notes	May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power and mandatory wri down/conversion of capital instruments power under lanking Act 2009 – UK BoE/PRA May be written down partially Permanent N/A 3 - Subordinated notes
5 6 7 8 9 0 1 1 2 3 4 4 4a K-34b	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA May be written down partially Permanent N/A 3 - Subordinated notes Immediately subordinate to senior creditors	May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power and mandatory writ down/conversion of capital instruments power under to Banking Act 2009 – UK BoE/PRA May be written down partially Permanent N/A 3 - Subordinated notes Immediately subordinate to senior creditors
14 15 16 17 18 18 19 10 11 11 12 13 14 14 14 14 14 14 15 15 15 16 16 17 17 17 18 18 18 18 18 18 18 18 18 18 18 18 18	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA May be written down partially Permanent N/A 3 - Subordinated notes Immediately subordinate to senior creditors	May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power and mandatory wridown/conversion of capital instruments power under the Banking Act 2009 – UK BoE/PRA May be written down partially Permanent N/A 3 - Subordinated notes Immediately subordinate to senior creditors

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

1	Issuer	HSBC Holdings plc	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier	XS1254428896	US404280DC08
20	for private placement)	Dublic	Dublic
?a	Public or private placement	Public	Public
}	Governing law(s) of the instrument	English law	Laws of the State of New York, save for the subordinati provisions
a	Contractual recognition of write down and conversion powers of resolution authorities	No	Yes
	Regulatory treatment	7.0	TI 0
	Current treatment taking into account, where applicable, transitional CRR rules		Tier 2
	Post-transitional CRR rules	Tier 2	Tier 2
	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated Instrument type (types to be specified by each	Consolidated Tier 2	Consolidated Tier 2
	jurisdiction) Amount recognised in regulatory capital or eligible	USD 745m	
	liabilities (Currency in million, as of most recent reporting date) ²	USD /45III	USD 1,766m
	Nominal amount of instrument	EUR 1,500m (USD 1,601m)	USD 2,000m
K-9a	Issue price	100.000 %	100.000 %
JK-9b	Redemption price	100.000 %	100.000 %
0	Accounting classification	Liability - amortised cost	Liability - amortised cost
1	Original date of issuance	30 Jun 2015	29 Mar 2022
2	Perpetual or dated	Dated	Dated
3	Original maturity date	30 Jun 2025	29 Mar 2033
4	Issuer call subject to prior supervisory approval	Yes	Yes
5	Optional call date, contingent call dates and redemption amount	Tax or Capital disqualification event at any time / Par	29 Mar 2032 / Tax or Capital disqualification event at a time / Par
6	Subsequent call dates, if applicable	N/A	N/A
	Coupons / dividends		
7	Fixed or floating dividend/coupon	Fixed	Fixed to Floating
8	Coupon rate and any related index	3.000%	From 29/03/2032 rate changes from fixed 4.762% to SOFR + 2.530%
9	Existence of a dividend stopper	No	No
JK-20a	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
JK-20b	(in terms of timing) Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	(in terms of amount) Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative
!3	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory bail-in power and mandatory write down/conversion of capital instruments power under Ut Banking Act 2009 – UK BoE/PRA - Contractual recognition
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
6	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
7	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
8	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
9	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc
0	Write-down features	Yes	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory ball-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory bail-in power and mandatory write down/conversion of capital instruments power under UI Banking Act 2009 – UK BoE/PRA - Contractual recognition
32	If write-down, full or partial	May be written down partially	May be written down partially
13	If write-down, permanent or temporary	Permanent	Permanent
4	If temporary write-down, description of write-up mechanism	-	-
	Type of subordination (only for eligible liabilities)	N/A	N/A
84a	Ranking of the instrument in normal insolvency	3 - Subordinated notes	3 - Subordinated notes
	proceedings ³		Immediately subordinate to senior creditors
JK-34b	proceedings ³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to senior creditors	inimediately suboldinate to senior deditors
JK-34b 35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)		
34a UK-34b 35 36 37	Position in subordination hierarchy in liquidation (specify	Immediately subordinate to senior creditors No -	No -
UK-34b 35 36	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features		

Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

1	Issuer	HSBC Holdings plc	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS2491654179	JP582666DN91
а	Public or private placement	Public	Public
	Governing law(s) of the instrument	English law	Japanese law, save for the subordination provisions
а	Contractual recognition of write down and conversion powers of resolution authorities	Yes	Yes
	Regulatory treatment	Time 2	Tion 2
	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2	Tier 2
	Post-transitional CRR rules	Tier 2	Tier 2
	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Consolidated	Consolidated
	Instrument type (types to be specified by each jurisdiction)	Tier 2	Tier 2
}	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) ²	USD 694m	USD 88m
	Nominal amount of instrument	SGD 900m (USD 671m)	JPY 11,900m (USD 90m)
JK-9a	Issue price	100.000 %	100.000 %
JK-9b	Redemption price	100.000 %	100.000 %
0	Accounting classification	Liability - fair value	Liability - fair value
1	Original date of issuance	27 Jun 2022	15 Sep 2022
2	Perpetual or dated Original maturity date	27 Jun 2032	Dated
4	Issuer call subject to prior supervisory approval	Yes	15 Sep 2032 Yes
5	Optional call date, contingent call dates and redemption amount		15 Sep 2027 / Tax or Capital disqualification event at a time / Par
6	Subsequent call dates, if applicable	N/A	N/A
	Coupons / dividends		
7	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating
8	Coupon rate and any related index	From 27/06/2027 rate resets from fixed 5.250% to 5 year SORA OIS + 2.426%	From 16/09/2027 rate resets from fixed 2.500% to JPY year TONA Tokyo Swap Rate + 2.292%
9	Existence of a dividend stopper	No	No
IK-20a IK-20b	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory	-	Mandatory Mandatory
:1	(in terms of amount) Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative
13	Convertible or non-convertible	Convertible	Convertible
4	If convertible, conversion trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition	Triggers to statutory bail-in power and mandatory write down/conversion of capital instruments power under UI Banking Act 2009 – UK BoE/PRA – Contractual recognition
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
6	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
7	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
8	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
9	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc
10	Write-down features If write-down, write-down trigger(s)	Yes Triggers to statutory bail-in power and mandatory write-	Yes Triggers to statutory bail-in power and mandatory write
) [ii whte-down, whte-down trigger(s)	down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition	down/conversion of capital instruments power under U Banking Act 2009 – UK BoE/PRA - Contractual recognition
2	If write-down, full or partial	May be written down partially	May be written down partially
3	If write-down, permanent or temporary	Permanent	Permanent
4	If temporary write-down, description of write-up mechanism		-
	Type of subordination (only for eligible liabilities)	N/A	N/A
	B 11 (0) 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	3 - Subordinated notes	3 - Subordinated notes
JK-34b	Ranking of the instrument in normal insolvency proceedings ³	Immediately subordinate to copier as differen	Immediately cuberdinate to copies and there
JK-34b	9	Immediately subordinate to senior creditors	Immediately subordinate to senior creditors
JK-34b 85	proceedings ³ Position in subordination hierarchy in liquidation (specify	Immediately subordinate to senior creditors No	Immediately subordinate to senior creditors
34a JK-34b 35 36	proceedings ³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)		

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

2 2a		HSBC Holdings plc	HSBC Holdings plc
7a	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier	US404280DJ50	US404280DK24
	for private placement)	Public	Public
1	Public or private placement Governing law(s) of the instrument	Laws of the State of New York, save for the subordination	Laws of the State of New York, save for the subordinat
	Governing law(s) of the institution	provision	provision
а	Contractual recognition of write down and conversion	Yes	Yes
	powers of resolution authorities Regulatory treatment		
-	Current treatment taking into account, where applicable,	Tier 2	Tier 2
	transitional CRR rules		
	Post-transitional CRR rules	Tier 2	Tier 2
	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Consolidated	Consolidated
	Instrument type (types to be specified by each jurisdiction)	Tier 2	Tier 2
}	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) ²	USD 97m	USD 223m
)	Nominal amount of instrument	USD 97m	USD 223m
JK-9a	Issue price	100.000 %	100.000 %
JK-9b	Redemption price	100.000 %	100.000 %
0	Accounting classification	Liability - amortised cost	Liability - amortised cost
1	Original date of issuance	16 Sep 2022	16 Sep 2022
2	Perpetual or dated	Dated	Dated
3	Original maturity date	27 Nov 2032	17 May 2032
4 5	Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption	Yes Tax event at any time / Par	Yes Tax event at any time / Par
6	amount Subsequent call dates, if applicable	N/A	N/A
0	Coupons / dividends	19/7	1975
7	Fixed or floating dividend/coupon	Fixed	Fixed
8	Coupon rate and any related index	7.350%	7.625%
9	Existence of a dividend stopper	No	No
JK-20a	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
JK-20b	(in terms of timing) Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	(in terms of amount) Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative
!3	Convertible or non-convertible	Convertible	Convertible
4	If convertible, conversion trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory bail-in power and mandatory write down/conversion of capital instruments power under UI Banking Act 2009 – UK BoE/PRA – Contractual recognition
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
6	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
7	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
8	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc
80	Write-down features	Yes	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory bail-in power and mandatory write down/conversion of capital instruments power under U Banking Act 2009 – UK BoE/PRA – Contractual recognition
32	If write-down, full or partial	May be written down partially	May be written down partially
33	If write-down, permanent or temporary	Permanent	Permanent
4	If temporary write-down, description of write-up mechanism	-	-
84a	Type of subordination (only for eligible liabilities)	N/A	N/A
JK-34b	Ranking of the instrument in normal insolvency proceedings ³	3 - Subordinated notes	3 - Subordinated notes
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to senior creditors	Immediately subordinate to senior creditors
35			
		No	No
36 37	Non-compliant transitioned features If yes, specify non-compliant features	No	No

Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

1	Issuer	HSBC Holdings plc	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier	US404280DL07	US404280DM89
2a	for private placement) Public or private placement	Public	Public
	Governing law(s) of the instrument	Laws of the State of New York, save for the subordination provision	Laws of the State of New York, save for the subordinati provision
а	Contractual recognition of write down and conversion powers of resolution authorities	Yes	Yes
	Regulatory treatment Current treatment taking into account, where applicable,	Tier 2	Tier 2
	transitional CRR rules		
	Post-transitional CRR rules	Tier 2	Tier 2
	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated Instrument type (types to be specified by each	Consolidated Tier 2	Consolidated Tier 2
	jurisdiction)	1101.2	Hot Z
	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) ²	USD 568m	USD 977m
	Nominal amount of instrument	USD 569m	USD 985m
JK-9a	Issue price	100.000 %	100.000 %
JK-9b	Redemption price	100.000 %	100.000 %
0	Accounting classification	Liability - amortised cost	Liability - amortised cost
2	Original date of issuance Perpetual or dated	16 Sep 2022 Dated	16 Sep 2022 Dated
3	Original maturity date	02 May 2036	15 Sep 2037
4	Issuer call subject to prior supervisory approval	Yes	Yes
5	Optional call date, contingent call dates and redemption amount		Tax event at any time / Par
6	Subsequent call dates, if applicable	N/A	N/A
	Coupons / dividends		
7	Fixed or floating dividend/coupon	Fixed	Fixed
8	Coupon rate and any related index	6.500%	6.500%
9 JK-20a	Existence of a dividend stopper	No	No
JK-20a JK-20b	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory	-	Mandatory
?1	(in terms of amount) Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative
:3	Convertible or non-convertible	Convertible	Convertible
4	If convertible, conversion trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory bail-in power and mandatory write down/conversion of capital instruments power under UI Banking Act 2009 – UK BoE/PRA – Contractual recognition
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
6	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
7	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
8	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
9	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc
30 31	Write-down features If write-down, write-down trigger(s)	Yes Triggers to statutory bail-in power and mandatory write-	Yes Triggers to statutory bail-in power and mandatory write
) I	ii wiite-aowii, wiite-aowii tiigger(s)	down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	down/conversion of capital instruments power under Ul Banking Act 2009 – UK BoE/PRA – Contractual recognition
32	If write-down, full or partial	May be written down partially	May be written down partially
3	If write-down, permanent or temporary	Permanent	Permanent
4	If temporary write-down, description of write-up mechanism	-	
84a	Type of subordination (only for eligible liabilities)	N/A	N/A
JK-34b	Ranking of the instrument in normal insolvency proceedings ³	3 - Subordinated notes	3 - Subordinated notes
	Position in subordination hierarchy in liquidation (specify	Immediately subordinate to senior creditors	Immediately subordinate to senior creditors
	instrument type immediately senior to instrument)		
35		No	No
35	instrument type immediately senior to instrument)	No	No

Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.
 Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

Banking Act 2009 – UK BoE/PRA – Contractual recognition 25	_	Issuer	HSBC Holdings plc	HSBC Holdings plc
Contractual recognition of writing account of the substance of the State of New York, save for the substance of the State of New York, save for the substance of the State of New York, save for the substance of the State of New York, save for the substance of the State of New York, save for the substance of the State of New York, save for the substance of the State of New York, save for the substance of the State of New York, save for the substance of the State of New York, save for the substance of the State of New York, save for the substance of New York save for the	2		US404280DN62	US404280DS59
Description (Control of the Internet process of the State of New York, Save for the subcord process of the State of New Y	lo.		Dublic	Dublic
Contract of concentration of write cours and conversion Contract of concentration of write cours and conversion Contract contract of concentration of the contract of contra				
expectation for particular authorities Application proteinment for proteinment Current incomment faulty price accounts where applicables. The 2 Current incomment collection of the comment of the commen		Governing law(s) or the instrument		
Figurations president along into account, where applicables. Tile 2 Tel 2 transform CARP rules Protein and CARP rules Transform CARP ru	а		Yes	Yes
Conventionment stating with account, where expelication, Tot 2 Text 2 Te		•		
International CRR rules Proposed and additional content of the			Tier 2	Tier 2
Englished stated Sub-Construction of Sub-Construction (Sub-Construction (Sub-Constru		9 11		
Instruction by the Cybers to be specified by each instruction by the Cybers to be specified by each instruction by the Cybers to be specified by each instruction by the Cybers of the Cybers of the Cybers of the Cybers of Cyber	i	Post-transitional CRR rules	Tier 2	Tier 2
Justicidatory Amount recognisatory capital or eligible Isolations USD 2-013m USD 2-013m)consolidated	Consolidated	Consolidated
Insellities Currency in million, as of most secent reporting			Tier 2	Tier 2
No. No. No. 1970 1970	í	liabilities (Currency in million, as of most recent reporting	USD 540m	USD 2,013m
IK-90 Restamption gride 10,0000 %)		USD 539m	USD 2,000m
De Accounting classification Liability - ameritised cest L	JK-9a	Issue price	100.000 %	100.000 %
1 Only and date of issuance 1.6 Sep 2022 0.3 New 2022 2 Proplated or dated 0 Dated 0 Dated 0 Dated 0 Dated 0 Dated 1 Only and a control of the property of the		Redemption price	100.000 %	100.000 %
2 Perpetual or dated Dated Dated Dated Dated Of Law 2008 03 Nov 2003 1 Dated Of Law 2008 03 Nov 2003 1 Dated Of Law 2008 03 Nov 2003 1 Dated 1 Date Support on Support of prior supports only appropriate of Law 2008 1 Date Support on Support of Law 2008 1 Date Support Of Law		-	Liability - amortised cost	
3 Original maturity date (1) Lin 2039 (1) Lin 2039 (2) Alex 2033 (2) Alex 2034 (2) Ale				
4 Issuer cell subject to prior supervisory approval Yes Optione cell subject to prior supervisory approval Yes Options cell subject to prior supervisory approval yes and reduced cell subject to prior supervisor and subject to the supervisor cell dates, contrigent cell dates, if applicable NA Coupons (dividends Fixed or floating dividend support Fixed or floating Fixed or floati		•		
5 Optional call date, contingent call dates and redemption. Tax event at any time / Per any continued to the continued of the				
amount immo / Par Subsequent call dates, if applicable N/A N/A Coupons / dividends Fixed to floating diviserdscuppon Existence of a diviserdscuppon Existence of a dividend stopper No No No Green and any related index Existence of a dividend stopper No No Existence of a dividend stopper No No Mendatory Gin terms of timing) Mendatory Gin terms of amount) Existence of stop up or other incentive to redeem No No No Convertible or non-convertible Convertible				
Coupons / Individends Coupon rate and any related index Score - 1,5xed or floating dividend/coupon Score - 1,5xed or floating index Score - 1,5xed or floating Score - 1,5xed		amount		time / Par
Fixed to floating dividend concepts Coupon rate and any related index 6 800% Coupon rate and any related index 6 800% Soff R + 4.250% No	6		N/A	N/A
Existence of a dividend stopper No No No No Mandatory Filly discretionary, partially discretionary or mandatory Mandatory (neterns of finding). Filly discretionary, partially discretionary or mandatory Mandatory (neterns of finding). Filly discretionary, partially discretionary or mandatory Mandatory (neterns of finding). Filly discretionary, partially discretionary or mandatory Mandatory (neterns of finding). Filly discretionary, partially discretionary or mandatory Mandatory (neterns of finding). Filly discretionary, partially discretionary or mandatory Mandatory Mandatory	_	·		51 11 6 11
SOFR + 4.250% Existence of a dividend stopper No No No No No No No No No N		9 1		9
Fully discretionary, partially discretionary or mandatory (in terms of fining) (in terms of amount) (in terms of				SOFR + 4.250%
(in terms of timing) (in terms of timing) (in terms of announ) (in terms of announn) (in terms of announn				
(In terms of amount) Existence of step up or other incentive to redeem No No No Existence of step up or other incentive to redeem No No No Existence of step up or other incentive to redeem No No No Comvertible or non-comvertible Convertible Convertible Convertible Convertible Convertible Convertible Triggers to statutory ball-in power and mandatory write-down conversion of capital instruments power under UK Banking Act 2009 – UK BoE/FRA – Contractual recognition (South Convertible) (South Convertible), conversion rate (South Convertible) (South Conver	JK-20a		Mandatory	Mandatory
Non-cumulative or cumulative Convertible or non-convertible Convertible Convertible or non-convertible Convertible or non-convertible Convertible or non-convertible Convertible, conversion trigger(s) If convertible, conversion trate Convertible, conversion rate Convertible, conversion rate Convertible, conversion rate Convertible, mandatory or optional conversion Convertible, mandatory or optional conversion Convertible, specify instrument type convertible into Common Equity Tier 1 Common Equity Tier 2 And Exp	JK-20b		Mandatory	Mandatory
Convertible or non-convertible If convertible, conversion frigger(s) If convertible, conversion frigger(s) If convertible, conversion frigger(s) If convertible, conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition If convertible, fully or partially May convert fully or partially Mandatory upon satisfaction of certain conditions To be determined at conversion of certain conditions Mandatory upon satisfaction of certain conditions To be determined at conversion of certain conditions To be determined at conversion of certain conditions	21	Existence of step up or other incentive to redeem	No	No
If convertible, conversion trigger(s) Triggers to statutory ball-in power and mandatory write- down/conversion of capital instruments power under US Banking Act 2009 – UK BoE/PRA – Contractual recognition Triggers to statutory ball-in power and mandatory write- down/conversion of capital instruments power under US Banking Act 2009 – UK BoE/PRA – Contractual recognition May convert fully or partially May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Mandatory upon satisfaction of certain condit		Non-cumulative or cumulative	Cumulative	Cumulative
down/conversion of capital instruments power under UK Barking Act 2009 – UK BoE/PRA – Contractual recognition If convertible, fully or partially May convert fully or partially Common Equity Tier 1 Common Equity Tier 1 Common Equity Tier 1 If convertible, specify instrument it converts into Write-down features Yes Yes Triggers to statutory ball-in power and mandatory write- down/conversion of capital instruments power under UK Barking Act 2009 – UK BoE/PRA - Contractual recognition If write-down, full or partial May be written down partially Permanent If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) N/A X:34b Ranking of the instrument in normal insolvency proceedings Position in subordination hierarchy in liquidation (specify instrument type immediately subordinate to senior creditors				
If convertible, conversion rate To be determined at conversion To be determined at conversion If convertible, mandatory or optional conversion Mandatory upon satisfaction of certain conditions HSBC Holdings plc HSBC Holdings plc Triggers to statutory ball-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition May be written down partially May be written down part	24	If convertible, conversion trigger(s)	down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA – Contractual	down/conversion of capital instruments power under Uk Banking Act 2009 – UK BoE/PRA – Contractual
If convertible, conversion rate If convertible, mandatory or optional conversion Mandatory upon satisfaction of certain conditions HSBC Holdings plc HSBC Holdings plc HSBC Holdings plc HSBC Holdings plc Triggers to statutory ball-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition May be written down partially May be written down	25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition If write-down, full or partial If write-down, permanent or temporary If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Ala Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) No No If yes, specify non-compliant features Common Equity Tier 1 Common Equity Tier 1 Common Equity Tier 1 HSBC Holdings plc HS	16		To be determined at conversion	
If convertible, specify issuer of instrument it converts into Write-down features Yes Triggers to statutory ball-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition Write-down, full or partial If write-down, full or partial May be written down partially If write-down, permanent or temporary Permanent If temporary write-down, description of write-up mechanism Array per of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings Postition in subordination hierarchy in liquidation (specify instrument) Non-compliant transitioned features No No No No No No No No No N	7	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
into Write-down features If write-down, write-down trigger(s) If write-down, write-down trigger(s) If write-down, write-down trigger(s) If write-down, full or partial If write-down, full or partial May be written down partially May be written down partially If write-down, permanent or temporary Permanent If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) No No No If yes, specify non-compliant features Yes Yes Yes Triggers to statutory bail-in power and mandatory write-down down/conversion of capital instrument amondatory write-down/conversion of capital instruments power under Banking Act 2009 – UK BoE/PRA - Contractual recognition May be written down partially May b			Common Fauity Tior 1	Common Equity Tier 1
Write-down features Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition If write-down, full or partial May be written down partially May be written down partially May be written down partially Permanent Permanent Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under Banking Act 2009 – UK BoE/PRA - Contractual recognition The property of the partial way be written down partially May be written down partially Permanent Permanent Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under Banking Act 2009 – UK BoE/PRA - Contractual recognition Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition Triggers to statutory bail-in power and mandatory write-down partially May be written down partially May be writen down partially	28	If convertible, specify instrument type convertible into	Common Equity field	Common Equity fier 1
down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition If write-down, full or partial May be written down partially Permanent If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) N/A Ranking of the instrument in normal insolvency proceedings ³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) No No No No No No No No No N		If convertible, specify issuer of instrument it converts		
If write-down, permanent or temporary Permanent If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Immediately subordinate to senior creditors No No No If yes, specify non-compliant features - - - - - - - - - - - - -	29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc
If write-down, permanent or temporary Permanent If temporary write-down, description of write-up mechanism N/A Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) No No No No No No No No No N	29	If convertible, specify issuer of instrument it converts into Write-down features	Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA – Contractual	Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual
If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) N/A N/A N/A N/A N/A N/A N/A N/	29 80 31	If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)	Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition
Type of subordination (only for eligible liabilities) N/A N/A N/A N/A N/A N/A N/A N/	9 00 11	If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial	Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition May be written down partially	Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under Uk Banking Act 2009 – UK BoE/PRA - Contractual recognition May be written down partially
Ranking of the instrument in normal insolvency proceedings ³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Immediately subordinate to senior creditors	80 81 82 83 83	If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up	Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition May be written down partially	Yes Triggers to statutory bail-in power and mandatory write down/conversion of capital instruments power under UB Banking Act 2009 – UK BoE/PRA - Contractual recognition May be written down partially
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) No Non-compliant transitioned features No N	32 33 34	If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition May be written down partially Permanent	Yes Triggers to statutory ball-in power and mandatory write- down/conversion of capital instruments power under Uk Banking Act 2009 – UK BoE/PRA - Contractual recognition May be written down partially Permanent
If yes, specify non-compliant features -	32 33 33 34	If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency	Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition May be written down partially Permanent - N/A	Yes Triggers to statutory ball-in power and mandatory write- down/conversion of capital instruments power under Uk Banking Act 2009 – UK BoE/PRA - Contractual recognition May be written down partially Permanent - N/A
If yes, specify non-compliant features	29 20 31 31 44 44 31 34 44	If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings ³ Position in subordination hierarchy in liquidation (specify	Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition May be written down partially Permanent N/A 3 - Subordinated notes	Yes Triggers to statutory bail-in power and mandatory write down/conversion of capital instruments power under UI Banking Act 2009 – UK BoE/PRA - Contractual recognition May be written down partially Permanent N/A 3 - Subordinated notes
17a Link to the full term and conditions of the intrument Click here.	32 33 34 34 34 34 35 35	If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings ³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition May be written down partially Permanent - N/A 3 - Subordinated notes Immediately subordinate to senior creditors	Yes Triggers to statutory bail-in power and mandatory write down/conversion of capital instruments power under Ut Banking Act 2009 – UK BoE/PRA - Contractual recognition May be written down partially Permanent - N/A 3 - Subordinated notes Immediately subordinate to senior creditors
THE PARTY OF THE PROPERTY OF T	330 331 332 333 334 344 344 345 345	If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings ³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition May be written down partially Permanent - N/A 3 - Subordinated notes Immediately subordinate to senior creditors	Yes Triggers to statutory bail-in power and mandatory write down/conversion of capital instruments power under Ut Banking Act 2009 – UK BoE/PRA - Contractual recognition May be written down partially Permanent - N/A 3 - Subordinated notes Immediately subordinate to senior creditors

Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

2 2a 3 3a	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) Public or private placement Coversing law(s) of the instrument	XS2553547444	HSBC Holdings plc XS2553549903
3	Public or private placement		
	Coverning low(s) of the instrument	Public	Public
а	Governing law(s) of the instrument	English law	English law
	Contractual recognition of write down and conversion powers of resolution authorities	Yes	Yes
	Regulatory treatment	Time 2	Tion 2
	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2	Tier 2
	Post-transitional CRR rules	Tier 2	Tier 2
	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Consolidated	Consolidated
	Instrument type (types to be specified by each jurisdiction)	Tier 2	Tier 2
3	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) ²	USD 1,320m	USD 1,218m
)	Nominal amount of instrument	EUR 1,250m (USD 1,334m)	GBP 1,000m (USD 1,205m)
JK-9a	Issue price	100.000 %	100.000 %
JK-9b	Redemption price	100.000 %	100.000 %
0	Accounting classification	Liability - amortised cost	Liability - fair value
12	Original date of issuance	16 Nov 2022	16 Nov 2022
3	Perpetual or dated Original maturity date	Dated 16 Nov 2032	Dated 16 Nov 2034
4	Issuer call subject to prior supervisory approval	Yes	Yes
5	Optional call date, contingent call dates and redemption amount		16 Aug 2029 / Tax or Capital disqualification event at a time / Par
6	Subsequent call dates, if applicable	N/A	anytime from 16 Aug 2029 to 16 Nov 2029
	Coupons / dividends		
7	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating
8	Coupon rate and any related index	From 16/11/2027 rate resets from fixed 6.364% to 5-year EUR Mid-Market Swap Rate + 3.300%	From 16/08/2029 rate resets from fixed 8.201% to Benchmark Gilt rate + 4.550%
9	Existence of a dividend stopper	No	No
JK-20a JK-20b	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory	-	Mandatory Mandatory
21	(in terms of amount) Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition	Triggers to statutory bail-in power and mandatory write down/conversion of capital instruments power under Ut Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
16	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
7	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
8	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
.9	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc
0	Write-down features	Yes	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition	Triggers to statutory bail-in power and mandatory write down/conversion of capital instruments power under U Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition
32	If write-down, full or partial	May be written down partially	May be written down partially
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism		-
84a	Type of subordination (only for eligible liabilities)	N/A	N/A
JK-34b	Ranking of the instrument in normal insolvency proceedings ³	3 - Subordinated notes	3 - Subordinated notes
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to senior creditors	Immediately subordinate to senior creditors
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	-	-
	Link to the full term and conditions of the intrument	Click here	- Click here

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

Only ov	wn funds (but not eligible liabilities): Tier 2		
1	Issuer	HSBC Bank USA, National Association	HSBC Bank USA, National Association
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US4042Q1AA55	US4042Q1AB39
2a	Public or private placement	Public	Public
3	Governing law(s) of the instrument	Laws of the State of New York	Laws of the State of New York
3a	Contractual recognition of write down and conversion powers of resolution authorities	No	No
4	Regulatory treatment Current treatment taking into account, where applicable, transitional CRR rules	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated		Solo and Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated debt	Subordinated debt
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) ²	USD 398m	USD 419m
9	Nominal amount of instrument	USD 357m	USD 383m
UK-9a	Issue price	100.000 %	100.000 %
UK-9b	Redemption price	100.000 %	100.000 %
10	Accounting classification	Liability - fair value	Liability - fair value
11	Original date of issuance	25 Oct 2004	17 Aug 2005
12	Perpetual or dated	Dated	Dated
13	Original maturity date	01 Nov 2034	15 Aug 2035
14 15	Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption	Yes Tax event at any time / Par	Yes Tax event at any time / Par
16	amount Subsequent call dates, if applicable	N/A	N/A
17	Coupons / dividends Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	5.875%	5.625%
19	Existence of a dividend stopper	No	No
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Partially discretionary	Partially discretionary
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A	N/A
25	If convertible, fully or partially		
26	If convertible, conversion rate		
27	If convertible, mandatory or optional conversion		
28	If convertible, specify instrument type convertible into		
29	If convertible, specify issuer of instrument it converts into		
30	Write-down features	Yes	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory resolution under Section 11(d) of the Federal Deposit Insurance Act - FDIC as receiver	
32	If write-down, full or partial	May be written down partially	May be written down partially
33 34	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Permanent -	Permanent -
24-	The effective test of the state	NUA	AUA
34a UK-34b	Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings ³	N/A 3 - Subordinated loans	N/A 3 - Subordinated loans
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to senior creditors	Immediately subordinate to senior creditors
36		No	No
36 37	Non-compliant transitioned features If yes, specify non-compliant features	No -	No -
		See footnote ⁵	See footnote ⁵

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

within HSBC Gloup's TEAC2/TEAC3 Hillar 3 disclosuries, where applicable.

From 1 January 2022, in line with the Bank of England Statement of Policy on MREL (December 2021), non-CET1 own fund instruments issued externally by subsidiaries of HSBC Holdings plc no longer count towards MREL for the Group or HSBC Bank plc.

1	wn funds (but not eligible liabilities): Tier 2	HSBC Bank USA, National Association	HSBC Trinkaus & Burkhardt GmbH
1	ISSUEI	HIDDO DAIN USA, INALIUHAH ASSUCIALIUH	HUIIID JUINIUU & CUDAIIIII SUCEI
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US4042Q1AD94	Private Placement 16
?a	Public or private placement	Public	Private
3	Governing law(s) of the instrument	Laws of the State of New York	German law
la	Contractual recognition of write down and conversion powers of resolution authorities	No	No
	Regulatory treatment		
	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2	Tier 2
j	Post-transitional CRR rules	Tier 2	Ineligible
1	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Solo and Consolidated	Solo and Consolidated
	Instrument type (types to be specified by each jurisdiction)	Subordinated debt	Tier 2
3	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) ²	USD 700m	USD 1m
)	Nominal amount of instrument	USD 700m	EUR 10m (USD 11m)
JK-9a	Issue price	100.000 %	87.870 %
JK-9b	Redemption price	100.000 %	100.000 %
0	Accounting classification	Liability - amortised cost	Liability - amortised cost
1	Original date of issuance	18 Jun 2008	25 Jun 2002
2	Perpetual or dated	Dated	Dated
3	Original maturity date	15 Jan 2039	26 Jun 2023
4	Issuer call subject to prior supervisory approval	Yes	No
15	Optional call date, contingent call dates and redemption amount	Tax event at any time / Par	
6	Subsequent call dates, if applicable Coupons / dividends	N/A	N/A
7	Fixed or floating dividend/coupon	Fixed	Fixed
8	Coupon rate and any related index	7.000%	5.500%
9	Existence of a dividend stopper	No	No
JK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Partially discretionary	Partially discretionary
JK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Convertible
24	If convertible, conversion trigger(s)	N/A	Triggers to statutory bail-in power and mandatory write down/conversion of capital instruments power under German Recovery and Resolution Act – BaFin
25	If convertible, fully or partially		May convert fully or partially
26	If convertible, conversion rate		To be determined at conversion
27	If convertible, mandatory or optional conversion		Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into		Common Equity Tier 1
29			
	If convertible, specify issuer of instrument it converts into	V	HSBC Trinkaus und Burkhardt AG
30 31	Write-down features	Yes Triggers to statutory recolution under Section 11(d) of the	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory resolution under Section 11(d) of the Federal Deposit Insurance Act - FDIC as receiver	down/conversion of capital instruments power under German Recovery and Resolution Act – BaFin
32	If write-down, full or partial	May be written down partially	May be written down partially
33	If write-down, permanent or temporary	Permanent Permanent	Permanent Permanent
34	If temporary write-down, description of write-up mechanism		-
84a	Type of subordination (only for eligible liabilities)	N/A	N/A
JK-34b	Ranking of the instrument in normal insolvency proceedings ³	3 - Subordinated loans	3 - Tier 2 Instruments
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to senior creditors	Immediately subordinate to senior creditors
36	Non-compliant transitioned features	No	Yes
37	If yes, specify non-compliant features	-	No express waiver of set-off.
		See footnote ⁵	Grandfathered to 26 Jun 2023 ⁵
	Link to the full term and conditions of the intrument	click here	Available on request

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

within HSBC Gloup's TEAC2/TEAC3 Hillar 3 disclosuries, where applicable.

From 1 January 2022, in line with the Bank of England Statement of Policy on MREL (December 2021), non-CET1 own fund instruments issued externally by subsidiaries of HSBC Holdings plc no longer count towards MREL for the Group or HSBC Bank plc.

1	wn funds (but not eligible liabilities): Tier 2	HSBC Trinkaus & Burkhardt GmbH	HSBC Trinkaus & Burkhardt GmbH
	133401	11350 MIIKAUS & DUINIAIUI GIIDH	HODO HIIIKAAS & DAIMIRIA GIIDH
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Private Placement 17	Private Placement 18
2a	Public or private placement	Private	Private
	Governing law(s) of the instrument	German law	German law
a	Contractual recognition of write down and conversion powers	No	No
	of resolution authorities		
	Regulatory treatment		
1	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2	Tier 2
)	Post-transitional CRR rules	Ineligible	Ineligible
)	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Solo and Consolidated	Solo and Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2	Tier 2
3	Amount recognised in regulatory capital or eligible liabilities	USD 5m	USD 3m
,	(Currency in million, as of most recent reporting date) ²	552 5111	0.55 3111
)	Nominal amount of instrument	EUR 10m (USD 11m)	EUR 5m (USD 5m)
JK-9a	Issue price	100.000 %	100.000 %
JK-9b	Redemption price	100.000 %	100.000 %
0	Accounting classification	Liability - amortised cost	Liability - amortised cost
1	Original date of issuance	07 Jul 2005	08 Jul 2005
2	Perpetual or dated	Dated	Dated
3	Original maturity date	07 Jul 2025	08 Jul 2025
4	Issuer call subject to prior supervisory approval	No	No
15	Optional call date, contingent call dates and redemption amount	TVO	110
6	Subsequent call dates, if applicable	N/A	N/A
7	Coupons / dividends	Fived	Fixed
8	Fixed or floating dividend/coupon Coupon rate and any related index	Fixed 4.210%	Fixed 4.210%
9	Existence of a dividend stopper	No	No
JK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Partially discretionary	Partially discretionary
JK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative
13	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power and mandatory write-	Triggers to statutory bail-in power and mandatory write
-4	ii convenible, convension ingger(s)	down/conversion of capital instruments power under German Recovery and Resolution Act – BaFin	down/conversion of capital instruments power under German Recovery and Resolution Act – BaFin
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
!6	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
!8	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
19	If convertible, specify issuer of instrument it converts into	HSBC Trinkaus und Burkhardt AG	HSBC Trinkaus und Burkhardt AG
30	Write-down features	Yes	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under German Recovery and Resolution Act – BaFin	Triggers to statutory bail-in power and mandatory write down/conversion of capital instruments power under German Recovery and Resolution Act – BaFin
32	If write-down, full or partial	May be written down partially	May be written down partially
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism		-
84a	Type of subordination (only for eligible liabilities)	N/A	N/A
JK-34b	Ranking of the instrument in normal insolvency proceedings ³	3 - Tier 2 Instruments	3 - Tier 2 Instruments
35	Position in subordination hierarchy in liquidation (specify	Immediately subordinate to senior creditors	Immediately subordinate to senior creditors
.,	instrument type immediately senior to instrument)	W	V
36 37	Non-compliant transitioned features	Yes	Yes
5/	If yes, specify non-compliant features	No express waiver of set-off.	No express waiver of set-off.
		Grandfathered to 28 Jun 2025 ⁵	Grandfathered to 28 Jun 2025 ⁵
37a	Link to the full term and conditions of the intrument (signposting)	Available on request	Available on request

⁽signposting)

Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

within HSBC Gloup's TEAC2/TEAC3 Hillar 3 disclosuries, where applicable.

From 1 January 2022, in line with the Bank of England Statement of Policy on MREL (December 2021), non-CET1 own fund instruments issued externally by subsidiaries of HSBC Holdings plc no longer count towards MREL for the Group or HSBC Bank plc.

-	wn funds (but not eligible liabilities): Tier 2		
1	Issuer	HSBC Trinkaus & Burkhardt GmbH	HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Private Placement 19	GB0005902332
2a	Public or private placement	Private	Public
3	Governing law(s) of the instrument	German law	English law
3a	Contractual recognition of write down and conversion powers	No	No
	of resolution authorities Regulatory treatment		
1	Current treatment taking into account, where applicable,	Tier 2	Tier 2
4	transitional CRR rules		Hel 2
5	Post-transitional CRR rules	Ineligible	Ineligible
5	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Solo and Consolidated	Solo and Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2	Perpetual debt instruments
8	Amount recognised in regulatory capital or eligible liabilities	USD 11m	USD 750m
	(Currency in million, as of most recent reporting date) ²		332 736
)	Nominal amount of instrument	EUR 10m (USD 11m)	USD 750m
/ JK-9a			
コレ-70	Issue price	86.530 %	100.000 %
JK-9b	Redemption price	100.000 %	100.000 %
10	Accounting classification	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	25 Jun 2002	19 Jun 1985
12	Perpetual or dated	Dated	Perpetual
13	Original maturity date	26 Jun 2028	- p
14	Issuer call subject to prior supervisory approval	No No	Yes
15	Optional call date, contingent call dates and redemption amount		1 June 1990 / Tax event at any time / Par
16	Subsequent call dates, if applicable	N/A	On each distribution date thereafter
_	Coupons / dividends		
17	Fixed or floating dividend/coupon	Fixed	Floating
18	Coupon rate and any related index	5.500%	6 month USD LIBOR + 0.250%
19	Existence of a dividend stopper	No	No
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Partially discretionary	Partially discretionary
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power and mandatory write-	Triggers to statutory bail-in power and mandatory write
<u> </u>	ir convenience, convenience in ingger(s)	down/conversion of capital instruments power under German Recovery and Resolution Act – BaFin	down/conversion of capital instruments power under U Banking Act 2009 – UK BoE/PRA
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
27	If convertible, conversion rate If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
	. 3	. 3	
29	If convertible, specify issuer of instrument it converts into	HSBC Trinkaus und Burkhardt AG	HSBC Bank plc
30	Write-down features	Yes	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under German Recovery and Resolution Act – BaFin	Triggers to statutory bail-in power and mandatory write down/conversion of capital instruments power under U Banking Act 2009 – UK BoE/PRA
32	If write-down, full or partial	May be written down partially	May be written down partially
	*		
33 34	If write-down, permanent or temporary	Permanent	Permanent
54	If temporary write-down, description of write-up mechanism	<u>-</u>	
34a	Type of subordination (only for eligible liabilities)	N/A	N/A
JK-34b	Ranking of the instrument in normal insolvency proceedings ³	3 - Tier 2 Instruments	3 - Undated primary capital notes
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to senior creditors	Immediately subordinate to more senior Tier 2 instruments
2.4		Vec	
36 37	Non-compliant transitioned features	Yes	Yes
<i>5 /</i>	If yes, specify non-compliant features	No express waiver of set-off.	No express waiver of set-off.
		Grandfathered to 28 Jun 2025 ⁵	Grandfathered to 28 Jun 2025 ⁵
37a	Link to the full term and conditions of the intrument	Available on request	Click here

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

within HSBC Gloup's TEAC2/TEAC3 Hillar 3 disclosuries, where applicable.

From 1 January 2022, in line with the Bank of England Statement of Policy on MREL (December 2021), non-CET1 own fund instruments issued externally by subsidiaries of HSBC Holdings plc no longer count towards MREL for the Group or HSBC Bank plc.

	wn funds (but not eligible liabilities): Tier 2	LICEC Book pla
1	Issuer	HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	GB0005903413
2a	Public or private placement	Public
3	Governing law(s) of the instrument	English law
3a	Contractual recognition of write down and conversion powers	No
	of resolution authorities	
	Regulatory treatment	
4	Current treatment taking into account, where applicable,	Tier 2
_	transitional CRR rules	
5	Post-transitional CRR rules Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Ineligible
0	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Solo and Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Perpetual debt instruments
8	Amount recognised in regulatory capital or eligible liabilities	USD 300m
	(Currency in million, as of most recent reporting date) ²	
9	Nominal amount of instrument	USD 300m
UK-9a	Issue price	100.000 %
LIK OF	Dodomption price	100,000,0/
UK-9b 10	Redemption price Accounting classification	100.000 % Liability - amortised cost
11	Original date of issuance	11 Dec 1986
12	Perpetual or dated	Perpetual
13	Original maturity date	
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption	1 Jun 1992 / Tax event at any time / Par
	amount	
16	Subsequent call dates, if applicable	On each distribution date thereafter
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	6 month USD LIBOR + 0.100%
19	Evictorias of a dividend stanner	No
UK-20a	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in	Partially discretionary
UK-20a	terms of timing)	Tartially discretionary
UK-20b	Fully discretionary, partially discretionary or mandatory (in	Mandatory
	terms of amount)	· · · · · · · · · · · · ·
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power and mandatory write-
		down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
20		
27	If convertible mandatory or optional conversion	
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
27	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Common Equity Tier 1
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
28 29	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Common Equity Tier 1 HSBC Bank plc
28 29 30	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	Common Equity Tier 1 HSBC Bank plc Yes
28 29	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Common Equity Tier 1 HSBC Bank plc Yes Triggers to statutory bail-in power and mandatory write-
28 29 30	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	Common Equity Tier 1 HSBC Bank plc Yes
28 29 30	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	Common Equity Tier 1 HSBC Bank plc Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK
28 29 30	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	Common Equity Tier 1 HSBC Bank plc Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK
28 29 30 31	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)	Common Equity Tier 1 HSBC Bank plc Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA
28 29 30 31	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial	Common Equity Tier 1 HSBC Bank plc Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA May be written down partially Permanent
28 29 30 31 32 33	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	Common Equity Tier 1 HSBC Bank plc Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA May be written down partially Permanent
28 29 30 31 32 33	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	Common Equity Tier 1 HSBC Bank plc Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA May be written down partially Permanent
28 29 30 31 32 33 34	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Common Equity Tier 1 HSBC Bank plc Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA May be written down partially Permanent
28 29 30 31 32 33 34 34a UK-34b	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings ³	Common Equity Tier 1 HSBC Bank plc Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA May be written down partially Permanent N/A 3 - Undated primary capital notes
28 29 30 31 31 32 33 34 34a	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings ³ Position in subordination hierarchy in liquidation (specify	Common Equity Tier 1 HSBC Bank plc Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA May be written down partially Permanent N/A 3 - Undated primary capital notes Immediately subordinate to more senior Tier 2
28 29 30 31 32 33 34 34a UK-34b	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings ³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Common Equity Tier 1 HSBC Bank plc Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA May be written down partially Permanent N/A 3 - Undated primary capital notes Immediately subordinate to more senior Tier 2 instruments
28 29 30 31 32 33 34 34 UK-34b 35	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings ³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	Common Equity Tier 1 HSBC Bank plc Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA May be written down partially Permanent - N/A 3 - Undated primary capital notes Immediately subordinate to more senior Tier 2 instruments Yes
28 29 30 31 32 33 34 34a UK-34b	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings ³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Common Equity Tier 1 HSBC Bank plc Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA May be written down partially Permanent N/A 3 - Undated primary capital notes Immediately subordinate to more senior Tier 2 instruments
28 29 30 31 32 33 34 34 UK-34b 35	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings ³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	Common Equity Tier 1 HSBC Bank plc Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA May be written down partially Permanent - N/A 3 - Undated primary capital notes Immediately subordinate to more senior Tier 2 instruments Yes
28 29 30 31 32 33 34 34 UK-34b 35	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings ³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	Common Equity Tier 1 HSBC Bank plc Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA May be written down partially Permanent - N/A 3 - Undated primary capital notes Immediately subordinate to more senior Tier 2 instruments Yes

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

Interests which are not done at instrument level.

3 Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

5 From 1 January 2022, in line with the Bank of England Statement of Policy on MREL (December 2021), non-CET1 own fund instruments issued externally by subsidiaries of HSBC Holdings plc no longer count towards MREL for the Group or HSBC Bank plc.

1	wn funds (but not eligible liabilities): Tier 2	HSBC Bank plc
	133461	113BG Balik pic
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US597433AC57
3	Public or private placement	Public
	Governing law(s) of the instrument	Laws of the State of New York, save for the subordination provision
3	Contractual recognition of write down and conversion powers of resolution authorities	No
	Regulatory treatment	
	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2
	Post-transitional CRR rules	Ineligible
	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	
	Instrument type (types to be specified by each jurisdiction)	Tier 2
	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) ²	USD 79m
ı	Nominal amount of instrument	USD 180m
K-9a	Issue price	99.826 %
K-9b	Redemption price	100.000 %
0	Accounting classification	Liability - amortised cost
	Original date of issuance	10 May 1995
2	Perpetual or dated	Dated
3	Original maturity date	01 May 2025
5	Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption	Yes Tax event at any time / Par
6	amount Subsequent call dates, if applicable	N/A
	Coupons / dividends	<u> </u>
7	Fixed or floating dividend/coupon	Fixed
3	Coupon rate and any related index	7.650%
9	Existence of a dividend stopper	No
K-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
K-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
1	Existence of step up or other incentive to redeem	No
2	Non-cumulative or cumulative	Cumulative
3	Convertible or non-convertible	Non-convertible Non-convertible
4	If convertible, conversion trigger(s)	N/A
5	If convertible, fully or partially	-
6	If convertible, conversion rate	-
7	If convertible, mandatory or optional conversion	-
8	If convertible, specify instrument type convertible into	
9	If convertible, specify issuer of instrument it converts into	
0	Write-down features	No
1	If write-down, write-down trigger(s)	
2	If write-down, full or partial	
3	If write-down, permanent or temporary	
4	If temporary write-down, description of write-up mechanism	1 -
4a	Type of subordination (only for eligible liabilities)	N/A
IK-34b	Ranking of the instrument in normal insolvency proceedings ³	4 - Subordinated notes and subordinated loans
5	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to senior creditors
6	Non-compliant transitioned features	Yes
7	If yes, specify non-compliant features	No express waiver of set-off and no contractual recognition provision for exercis of statutory write-down/ conversion powers.
		Grandfathered to 01 May 2025 ⁵
7a	Link to the full term and conditions of the intrument	Click here
, u	(signposting)	<u>CHICK HOLD</u>

Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.
 Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.
 From 1 January 2022, in line with the Bank of England Statement of Policy on MREL (December 2021), non-CET1 own fund instruments issued externally by subsidiaries of HSBC Holdings plc no longer count towards MREL for the Group or HSBC Bank plc.

	Issuer	HSBC Bank plc	HSBC Bank plc
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0015190423	XS0088317853
ı	Public or private placement	Public	Public
	Governing law(s) of the instrument	English law	English law
1	Contractual recognition of write down and conversion powers of resolution authorities	No	No
	Regulatory treatment Current treatment taking into account, where applicable,	Tier 2	Tier 2
	transitional CRR rules	Tiel 2	TIEL Z
	Post-transitional CRR rules	Ineligible	Tier 2
	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Solo and Consolidated	Solo and Consolidated
	Instrument type (types to be specified by each jurisdiction)	Perpetual debt instruments	Tier 2
	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) ²	USD 500m	USD 17m
	Nominal amount of instrument	USD 500m	GBP 135m (USD 163m)
K-9a	Issue price	100.000 %	99.083% 6
K-9b	Redemption price	100.000 %	100.000 %
)	Accounting classification	Liability - amortised cost	Liability - amortised cost
1	Original date of issuance	18 Sep 1985	07 Jul 1998
2	Perpetual or dated	Perpetual	Dated
3 4	Original maturity date Issuer call subject to prior supervisory approval	Yes	07 Jul 2023 Yes
5	Optional call date, contingent call dates and redemption amount	1 Sep 1990 / Tax event at any time / Par	Tax event at any time / Par
5	Subsequent call dates, if applicable	On each distribution date thereafter	N/A
7	Coupons / dividends	Flacking	Flood
3	Fixed or floating dividend/coupon Coupon rate and any related index	Floating 6 month USD LIBOR + 0.250%	6.500%
)	Existence of a dividend stopper	No	No
K-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Partially discretionary	Mandatory
K-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory
1	Existence of step up or other incentive to redeem	No	No
2	Non-cumulative or cumulative	Cumulative	Cumulative
3	Convertible or non-convertible	Convertible	Convertible
1	If convertible, conversion trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory bail-in power and mandatory write down/conversion of capital instruments power under UI Banking Act 2009 – UK BoE/PRA
5	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
)	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
7	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
3	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
)	If convertible, specify issuer of instrument it converts into	HSBC Bank plc	HSBC Bank plc
)	Write-down features	Yes	Yes
1	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory bail-in power and mandatory write down/conversion of capital instruments power under UI Banking Act 2009 – UK BoE/PRA
2	If write-down, full or partial	May be written down partially	May be written down partially
3	If write-down, permanent or temporary	Permanent Permanent	Permanent
4	If temporary write-down, description of write-up mechanism		, ormanott
4a	Type of subordination (only for eligible liabilities)	N/A	N/A
K-34b	Ranking of the instrument in normal insolvency proceedings ³	3 - Undated primary capital notes	4 - Subordinated notes and subordinated loans
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to more senior Tier 2 instruments	Immediately subordinate to senior creditors
5	instrument type inimediately senior to instrument)		No
		Yes	INU
5 6 7	Non-compliant transitioned features If yes, specify non-compliant features	Yes No express waiver of set-off.	-
6	Non-compliant transitioned features		See footnote ⁵

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

^{**}From 1 January 2022, in line with the Bank of England Statement of Policy on MREL (December 2021), non-CET1 own fund instruments issued externally by subsidiaries of HSBC Holdings pic no longer count towards MREL for the Group or HSBC Bank pic.

⁶ This instrument was issued in two tranches: £200m issued at 99.083% on 07/07/98 and £100m at 101.132% on 30/11/00.

Only ov	wn funds (but not eligible liabilities): Tier 2		
1	Issuer	HSBC Bank plc	HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for	XS0120514335	XS0174470764
	private placement)	A30120314333	X30174470704
2a	Public or private placement	Public	Public
3 3a	Governing law(s) of the instrument Contractual recognition of write down and conversion powers	English law No	English law No
	of resolution authorities Regulatory treatment	TVO	
4	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Solo and Consolidated	Solo and Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2	Tier 2
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) ²	USD 56m	USD 190m
9	Nominal amount of instrument	GBP 70m (USD 85m)	GBP 157m (USD 189m)
UK-9a	Issue price	99.043% and 102.328% for 2000 and 2001 issue respectively	98.825 %
UK-9b	Redemption price	100.000 %	100.000 %
10	Accounting classification	Liability - amortised cost	Liability - fair value
11	Original date of issuance	30 Nov 2000	22 Aug 2003
13	Perpetual or dated Original maturity date	Dated 30 Jan 2041	Dated 22 Aug 2033
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Tax event at any time / Par	Tax event at any time / Par
16	Subsequent call dates, if applicable Coupons / dividends	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	6.250%	5.375%
19	Existence of a dividend stopper	No	No
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Bank plc	HSBC Bank plc
30	Write-down features	Yes	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA
32	If write-down, full or partial	May be written down partially	May be written down partially
33	If write-down, permanent or temporary	Permanent Permanent	Permanent Permanent
34	If temporary write-down, description of write-up mechanism		
34a	Type of subordination (only for eligible liabilities)	N/A	N/A
UK-34b	Ranking of the instrument in normal insolvency proceedings ³	4 - Subordinated notes and subordinated loans	4 - Subordinated notes and subordinated loans
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to senior creditors	Immediately subordinate to senior creditors
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	-	-
		See footnote ⁵	See footnote ⁵
37a	Link to the full term and conditions of the intrument	Click here	Click here

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

Interests which are not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

⁵ From 1 January 2022, in line with the Bank of England Statement of Policy on MREL (December 2021), non-CET1 own fund instruments issued externally by subsidiaries of HSBC Holdings plc no longer count towards MREL for the Group or HSBC Bank plc.

Only o	vn funds (but not eligible liabilities): Tier 2		
1	Issuer	HSBC Bank plc	The Hongkong and Shanghai Banking Corporation Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0247840969	GB0004355490
2a	Public or private placement	Public	Public
3 3a	Governing law(s) of the instrument Contractual recognition of write down and conversion powers	English law No	English Law No
	of resolution authorities		
4	Regulatory treatment Current treatment taking into account, where applicable,	Tier 2	Tier 2
5	transitional CRR rules Post-transitional CRR rules	Tier 2	Ineligible
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated		Solo and Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2	Tier 2
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) ²	USD 230m	USD 400m
9	Nominal amount of instrument	GBP 237m (USD 286m)	USD 400m
UK-9a	Issue price	98.507 %	100.000 %
UK-9b	Redemption price	100.000 %	100.000 %
10	Accounting classification	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	24 Mar 2006	09 Jul 1986
12 13	Perpetual or dated Original maturity date	Dated 24 Mar 2046	Perpetual
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Tax event at any time / Par	9 Jul 1991 / Tax event at any time / Par
16	Subsequent call dates, if applicable Coupons / dividends	N/A	Callable on any interest payment date
17	Fixed or floating dividend/coupon	Fixed	Floating
18	Coupon rate and any related index	4.750%	3 month USD LIBOR (if LIMEAN is unavailable) + 0.188%
19	Existence of a dividend stopper	No	No
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Partially discretionary
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Partially discretionary
21	Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory bail-in power under HK Financial Institutions (Resolution) Ordinance – HKMA ('FIRO')
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	To be determined subject to statutory bail-in power und
29	If convertible, specify issuer of instrument it converts into	HSBC Bank plc	To be determined subject to statutory bail-in power und
30	Write-down features	Yes	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory bail-in power under HK Financial Institutions (Resolution) Ordinance (FIRO) – HKMA
32	If write-down, full or partial	May be written down partially	May be written down partially
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism		NA
34a	Type of subordination (only for eligible liabilities)	N/A	N/A
UK-34b	Ranking of the instrument in normal insolvency proceedings ³	4 - Subordinated notes and subordinated loans	3 - Primary capital notes
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to senior creditors	Immediately subordinate to more senior Tier 2 instruments
36	Non-compliant transitioned features	No	Yes
37	If yes, specify non-compliant features		No waiver of set-off.
		See footnote ⁵	Grandfathered to 28 Jun 2025 ⁵
37a	Link to the full term and conditions of the intrument (signposting)	Click here	Click here

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

within HSBC Gloup's TEAC2/TEAC3 Hillar 3 disclosuries, where applicable.

From 1 January 2022, in line with the Bank of England Statement of Policy on MREL (December 2021), non-CET1 own fund instruments issued externally by subsidiaries of HSBC Holdings plc no longer count towards MREL for the Group or HSBC Bank plc.

Only o	wn funds (but not eligible liabilities): Tier 2	
1	Issuer	HSBC Continental Europe
	155001	11050 Continental Europe
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	FR0000585333
2a	Public or private placement	Public
3 3a	Governing law(s) of the instrument Contractual recognition of write down and conversion powers	French law No
	of resolution authorities	
	Regulatory treatment	T1 0
4	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Ineligible
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Solo and Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) ²	USD 17m
9	Nominal amount of instrument	EUR 16m (USD 17m)
UK-9a	Issue price	100.000 %
UK-9b	Redemption price	100.000 %
10	Accounting classification	Liability - amortised cost
11 12	Original date of issuance Perpetual or dated	22 Jul 1985
13	Original maturity date	Perpetual -
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
16	Subsequent call dates, if applicable	N/A
17	Coupons / dividends Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	TEC10 (TMO has been replaced by TEC10+0.25%, i.e. 10y constant maturity French government bond) + 0.250%
19	Existence of a dividend stopper	No
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21 22	Existence of step up or other incentive to redeem Non-cumulative or cumulative	No Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under the Single Resolution Mechanism (SRM) Regulation – Single Resolution Board (SRB)
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Continental Europe
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under the Single Resolution Mechanism (SRM) Regulation – Single Resolution Board (SRB)
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	-
34a	Type of subordination (only for eligible liabilities)	N/A
UK-34b	Ranking of the instrument in normal insolvency proceedings ³	3 - Subordinated loans
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to more senior Tier 2 instruments
36	Non-compliant transitioned features	Yes No control of colors
37	If yes, specify non-compliant features	No express waiver of set-off.
		Grandfathered to 28 Jun 2025 ⁵
37a	Link to the full term and conditions of the intrument (signposting)	Click here

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

within HSBC Gloup's TEAC2/TEAC3 Hillar 3 disclosuries, where applicable.

From 1 January 2022, in line with the Bank of England Statement of Policy on MREL (December 2021), non-CET1 own fund instruments issued externally by subsidiaries of HSBC Holdings plc no longer count towards MREL for the Group or HSBC Bank plc.

	igible Liabilities Issuer	HSBC Holdings plc	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier	US404280CC17	XS2003500142
	for private placement)		
a	Public or private placement	Public	Public
la	Governing law(s) of the instrument Contractual recognition of write down and conversion	Laws of the State of New York Yes	Laws of the State of New York Yes
id .	powers of resolution authorities Regulatory treatment	res	res
ļ	Current treatment taking into account, where applicable, transitional CRR rules	N/A	N/A
	Post-transitional CRR rules	N/A	N/A
	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A	N/A
	Instrument type (types to be specified by each jurisdiction)	Bond	Bond
3	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) ²	USD 2,739m	USD 769m
)	Nominal amount of instrument	USD 3,000m	GBP 750m (USD 903m)
JK-9a	Issue price	100.000 %	100.000 %
IK-9b	Redemption price	100.000 %	100.000 %
)	Accounting classification	Liability - fair value	Liability - fair value
1	Original date of issuance	22 May 2019	29 May 2019
2	Perpetual or dated	Dated	Dated
3	Original maturity date	22 May 2030	29 May 2030
5	Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount	Yes 22 May 2029 / Tax event at any time / Par	Yes 29 May 2029 / Tax event at any time / Par
6	Subsequent call dates, if applicable	N/A	N/A
	Coupons / dividends		
7 8	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating
5	Coupon rate and any related index	From 22/05/2029 rate changes from fixed 3.973% to 3 month USD LIBOR + 1.610%	GBP Mid-Market Swap Rate + 1.770%
)	Existence of a dividend stopper	No	No
K-20a K-20b	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory	-	Mandatory Mandatory
1	(in terms of amount) Existence of step up or other incentive to redeem	No	No
'	Existence of step up of other incentive to redeem		110
2	Non-cumulative or cumulative	Cumulative	Cumulative
3	Convertible or non-convertible	Convertible	Convertible
1	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory bail-in power under UK Bank Act 2009 – UK BoE/PRA – Contractual recognition
5	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
5	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
7	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
3	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
9	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc
)	Write-down features	Yes	Yes
1	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory bail-in power under UK Bank Act 2009 – UK BoE/PRA – Contractual recognition
			Mario Indiana da Cara de Cara
2	If write-down, full or partial	May be written down partially	May be written down partially
	If write-down, full or partial If write-down, permanent or temporary	May be written down partially Permanent	Permanent
3	<u> </u>		
3	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Permanent -	Permanent -
3 4 4a	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities)	Permanent - Structural	Permanent - Structural
3 4 4a IK-34b	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings ³	Permanent Structural 4 - Senior notes and other pari passu liabilities	Permanent - Structural 4 - Senior notes and other pari passu liabilities
3 4 4a IK-34b	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency	Permanent - Structural	Permanent - Structural
3 4 4a JK-34b	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings ³ Position in subordination hierarchy in liquidation (specify	Permanent Structural 4 - Senior notes and other pari passu liabilities	Permanent - Structural 4 - Senior notes and other pari passu liabilities
33 34 34 34a JK-34b 35	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings ³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Permanent - Structural 4 - Senior notes and other pari passu liabilities N/A	Permanent - Structural 4 - Senior notes and other pari passu liabilities N/A
44 44 3 3 44 3 3 45 5	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings ³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	Permanent - Structural 4 - Senior notes and other pari passu liabilities N/A	Permanent - Structural 4 - Senior notes and other pari passu liabilities N/A

² Regulatory Values are before adjustments for the Disallowed Non-

Controlling Interests which are not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

	Issuer	HSBC Holdings plc	HSBC Holdings plc
)	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier	CA404280BE83	JP582666AJ90
	for private placement)		
а	Public or private placement	Public	Public
	Governing law(s) of the instrument	English law	Japanese law
а	Contractual recognition of write down and conversion powers of resolution authorities	No	Yes
	Regulatory treatment Current treatment taking into account, where applicable,	N/A	N/A
	transitional CRR rules		
	Post-transitional CRR rules	N/A	N/A
1	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A	N/A
	Instrument type (types to be specified by each jurisdiction)	Bond	Bond
3	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) ²	USD 0m	USD 600m
)	Nominal amount of instrument	CAD 1,000m (USD 737m)	JPY 79,300m (USD 600m)
JK-9a	Issue price	100.000 %	100.000 %
IK-9b	Redemption price	100.000 %	100.000 %
0	Accounting classification	Liability - fair value	Liability - fair value
1	Original date of issuance	05 Dec 2016	14 Sep 2018
2	Perpetual or dated	Dated	Dated
3	Original maturity date	05 Dec 2023	13 Sep 2024
4	Issuer call subject to prior supervisory approval	Yes	Yes
5	Optional call date, contingent call dates and redemption amount	Tax event at any time / Par	13 Sep 2023 / Tax or Loss absorption disqualificat event at any time / Par
6	Subsequent call dates, if applicable	N/A	N/A
	Coupons / dividends		
7 8	Fixed or floating dividend/coupon Coupon rate and any related index	5.196%	Fixed to floating From 13/09/2023 rate changes from fixed 0.575% month JPY LIBOR + 0.400%
9	Existence of a dividend stopper	No	No
JK-20a	Fully discretionary, partially discretionary or mandatory		Mandatory
JK-20b	(in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory
!1	Existence of step up or other incentive to redeem	No	No
2	Non-cumulative or cumulative	Cumulative	Cumulative
3	Convertible or non-convertible	Convertible	Convertible
4	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory bail-in power under UK Banki Act 2009 – UK BoE/PRA – Contractual recognition
15	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
6	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
7	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
8	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
9	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc
0	Write-down features	Yes	Yes
1	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory bail-in power under UK Banki Act 2009 – UK BoE/PRA – Contractual recognition
2	If write-down, full or partial	May be written down partially	May be written down partially
3	If write-down, permanent or temporary	Permanent	Permanent
4	If temporary write-down, description of write-up	-	-
4a	mechanism Type of subordination (only for eligible liabilities)	Structural	Structural
4a K-34b			
5	Ranking of the instrument in normal insolvency proceedings ³ Position in subordination hierarchy in liquidation (specify	4 - Senior notes and other pari passu liabilities N/A	4 - Senior notes and other pari passu liabilities N/A
	instrument type immediately senior to instrument)		
16	Non-compliant transitioned features	Yes	Yes
37	If yes, specify non-compliant features	Right to accelerate the future scheduled payment of interest or principal, other than in the case of the insolvency or liquidation of the resolution entity.	Right to accelerate the future scheduled payment of interest or principal, other than in the case of the insolvency or liquidation of the resolution entity.
		Permanently Grandfathered	Permanently Grandfathered

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

	ligible Liabilities Issuer	HSBC Holdings plc	HSBC Holdings plc
)	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier	JP582666BG92	JP582666BJ99
	for private placement)		
а	Public or private placement	Public	Public
	Governing law(s) of the instrument	Japanese law	Japanese law
а	Contractual recognition of write down and conversion	Yes	Yes
	powers of resolution authorities Regulatory treatment		
	Current treatment taking into account, where applicable,	N/A	N/A
	transitional CRR rules		
i	Post-transitional CRR rules	N/A	N/A
)	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A	N/A
1	Instrument type (types to be specified by each	Bond	Bond
	jurisdiction)		
3	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting	USD 0m	USD 100m
)	date) ² Nominal amount of instrument	JPY 59,300m (USD 449m)	JPY 13,100m (USD 99m)
JK-9a	Issue price	100.000 %	100.000 %
IK-9a	Redemption price	100.000 %	100.000 %
0	Accounting classification	Liability - fair value	Liability - fair value
1	Original date of issuance	26 Sep 2016	14 Sep 2018
2	Perpetual or dated	Dated	Dated
3	Original maturity date	26 Sep 2023	14 Sep 2026
4	Issuer call subject to prior supervisory approval	Yes	Yes
5	Optional call date, contingent call dates and redemption amount		14 Sep 2025 / Tax or Loss absorption disqualificat event at any time / Par
6	Subsequent call dates, if applicable	N/A	N/A
	Coupons / dividends		
7	Fixed or floating dividend/coupon	Fixed	Fixed to floating
8	Coupon rate and any related index	0.842%	From 14/09/2025 rate changes from fixed 0.797% month JPY LIBOR + 0.550%
9	Existence of a dividend stopper	No	No
K-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory
JK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No
12	Non-cumulative or cumulative	Cumulative	Cumulative
3	Convertible or non-convertible	Convertible	Convertible
4	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory bail-in power under UK Banki Act 2009 – UK BoE/PRA – Contractual recognition
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
6	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
7			
8	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
7 8 9	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts	Mandatory upon satisfaction of certain conditions Common Equity Tier 1	Mandatory upon satisfaction of certain conditions Common Equity Tier 1
7 8 9	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc	Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Banki
7 8 9 0	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)	Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Bankin Act 2009 – UK BoE/PRA – Contractual recognition
7 8 9 0 1	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial	Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition May be written down partially	Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Bankin Act 2009 – UK BoE/PRA – Contractual recognition May be written down partially
7 8 9 0 1 2 3	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up	Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Bankin Act 2009 – UK BoE/PRA – Contractual recognition
7 8 9 0 1 1 2 3	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition May be written down partially Permanent -	Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Bankil Act 2009 – UK BoE/PRA – Contractual recognition May be written down partially Permanent
77 88 99 00 11 12 23 33 44	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities)	Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition May be written down partially Permanent - Structural	Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Bankin Act 2009 – UK BoE/PRA – Contractual recognition May be written down partially Permanent - Structural
77 88 99 00 11 12 23 33 44	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency	Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition May be written down partially Permanent -	Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Bankil Act 2009 – UK BoE/PRA – Contractual recognition May be written down partially Permanent
7 8 9 0 1 1 2 3 4 4 4a IK-34b	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities)	Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition May be written down partially Permanent - Structural	Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Banki Act 2009 – UK BoE/PRA – Contractual recognition May be written down partially Permanent - Structural
27 88 29 30 31 32 33 34 34 34 34 35 35 35 35 36 36 37 38 38 38 38 38 38 38 38 38 38 38 38 38	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition May be written down partially Permanent Structural 4 - Senior notes and other pari passu liabilities N/A	Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Banki Act 2009 – UK BoE/PRA – Contractual recognition May be written down partially Permanent - Structural 4 - Senior notes and other pari passu liabilities N/A
8 9 60 61 61 72 3 3 44 44 44 44 5 5	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings ³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition May be written down partially Permanent - Structural 4 - Senior notes and other pari passu liabilities N/A Yes	Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Banki Act 2009 – UK BoE/PRA – Contractual recognition May be written down partially Permanent Structural 4 - Senior notes and other pari passu liabilities N/A Yes
7 8 9 0 1 2 3 4 4 4a JK-34b	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition May be written down partially Permanent Structural 4 - Senior notes and other pari passu liabilities N/A	Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Banki Act 2009 – UK BoE/PRA – Contractual recognition May be written down partially Permanent - Structural 4 - Senior notes and other pari passu liabilities N/A
7 8 9 0 1 2 3 4 4 4a K-34b	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings ³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition May be written down partially Permanent - Structural 4 - Senior notes and other pari passu liabilities N/A Yes Right to accelerate the future scheduled payment of interest or principal, other than in the case of the	Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Banki Act 2009 – UK BoE/PRA – Contractual recognition May be written down partially Permanent Structural 4 - Senior notes and other pari passu liabilities N/A Yes Right to accelerate the future scheduled payment interest or principal, other than in the case of the

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

1	ligible Liabilities Issuer	HSBC Holdings plc	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier	JP582666CG91	JP582666CJ98
_	for private placement)	JF362000CG91	JF302000CJ90
2a	Public or private placement	Public	Public
3	Governing law(s) of the instrument	Japanese law	Japanese law
Ва	Contractual recognition of write down and conversion	Yes	Yes
	powers of resolution authorities Regulatory treatment		
4	Current treatment taking into account, where applicable,	N/A	N/A
	transitional CRR rules		
5	Post-transitional CRR rules	N/A	N/A
5	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A	N/A
7	Instrument type (types to be specified by each	Bond	Bond
	jurisdiction)		
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) ²	USD 480m	USD 517m
9	Nominal amount of instrument	JPY 64,400m (USD 487m)	JPY 67,600m (USD 511m)
JK-9a	Issue price	100.000 %	100.000 %
JK-9b	Redemption price	100.000 %	100.000 %
10	Accounting classification	Liability - fair value	Liability - fair value
1	Original date of issuance	26 Sep 2016	14 Sep 2018
12	Perpetual or dated	Dated	Dated
13	Original maturity date	25 Sep 2026	14 Sep 2028
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Tax event at any time / Par	14 Sep 2027 / Tax or Loss absorption disqualification event at any time / Par
16	Subsequent call dates, if applicable	N/A	N/A
	Coupons / dividends		
17 18	Fixed or floating dividend/coupon	Fixed	Fixed to floating
18	Coupon rate and any related index	1.207%	From 14/09/2027 rate changes from fixed 0.924% to year JPY Swap Offer Rate + 0.600%
9	Existence of a dividend stopper	No	No
JK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)		Mandatory
UK-20b 21	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem	No	Mandatory
2 1	Existence of step up of other incentive to redeem	NO .	INO
22	Non-cumulative or cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
28	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc
28 29 30	If convertible, specify issuer of instrument it converts into Write-down features	HSBC Holdings plc Yes	HSBC Holdings plc Yes
28	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc Yes
29 30 31	If convertible, specify issuer of instrument it converts into Write-down features	HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Banking	HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Banking
28 29 30 31	If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial	Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition
28 29 30 31 32 33 33	If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)	Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition May be written down partially	Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition May be written down partially
28 29 30 31 32 33 34	If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition May be written down partially Permanent	Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition May be written down partially Permanent
29 29 330 331 332 333 344	If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities)	Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition May be written down partially Permanent - Structural	Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition May be written down partially Permanent - Structural
29 29 330 331 332 333 344	If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency	Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition May be written down partially Permanent	Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition May be written down partially Permanent -
28 29 30 31 32 33 34 44 344 JK-34b	If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities)	Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition May be written down partially Permanent - Structural	Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition May be written down partially Permanent - Structural
28 29 30 31 32 33 34 34a JK-34b	If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition May be written down partially Permanent - Structural 4 - Senior notes and other pari passu liabilities N/A	Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition May be written down partially Permanent - Structural 4 - Senior notes and other pari passu liabilities N/A
28 29 30 31 32 33 34 34a JK-34b	If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition May be written down partially Permanent - Structural 4 - Senior notes and other pari passu liabilities N/A Yes	Yes Triggers to statutory ball-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition May be written down partially Permanent - Structural 4 - Senior notes and other pari passu liabilities N/A Yes
28 29 30 31 32 33 34 34a UK-34b 35 36	If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition May be written down partially Permanent - Structural 4 - Senior notes and other pari passu liabilities N/A	Yes Triggers to statutory ball-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition May be written down partially Permanent Structural 4 - Senior notes and other pari passu liabilities N/A
28 29 30 31 32 33 34 34a UK-34b 35	If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition May be written down partially Permanent Structural 4 - Senior notes and other pari passu liabilities N/A Yes Right to accelerate the future scheduled payment of interest or principal, other than in the case of the	Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition May be written down partially Permanent Structural 4 - Senior notes and other pari passu liabilities N/A Yes Right to accelerate the future scheduled payment of interest or principal, other than in the case of the

² Regulatory Values are before adjustments for the Disallowed Non-

Controlling Interests which are not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

The project protein for project placement of the project protein for project placement of the pr	1	Issuer	HSBC Holdings plc	HSBC Holdings plc
See Higher or private processor Proc	2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier		= :
S Construction processor in executariar and processors No Processors of Construction and Co			0.11	8.18
provisional recognizione informatione processore de la contra descriptiones de la contra del contra de la contra del contra de la contra del contra de la con				
Deposes of resolutions automated sequences of parts above the sequences of a Councer Institution of the Sequences of Councer Institution				
Current invalidation (Carlo Alles) Find-American Carlo Al	oa -	powers of resolution authorities	INO	res
Segment processors of RR (Less Supposed as a disolated between processors and security of the	4	Current treatment taking into account, where applicable,	N/A	N/A
Consciousned Part	5		N/A	N/A
Institutional type (pipes to be specified by each platisation) Bond	5		N/A	N/A
Amount recognised in regulatory capital or digitate Isability Currency in million, seed most recent reporting Isability Currency in million, seed most recent reporting Isability Currency I	7	Instrument type (types to be specified by each	Bond	Bond
IX-90 Result price 100 000 % 100 000	3	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting	USD 697m	USD 2,751m
100 Nectoral price 100 000 % 100 0	9	,	USD 750m	USD 3,000m
On Accounting describitation Libelity for value 1 Comparison of the description of the	JK-9a	Issue price	100.000 %	100.000 %
17 Original date of issuance 17 New 2011 28 Perspetual or disted 30 Original maturity stells 41 Original maturity stells 42 Original maturity stells 43 Original maturity stells 44 Original maturity stells 45 Original maturity stells 46 Original maturity stells 47 Original maturity stells 48 Original maturity stells 49 Original maturity stells 49 Original maturity stells 40 Original maturity stells 41 Original maturity stells 41 Original maturity stells 42 Original maturity stells 43 Original maturity stells 44 Original stells stells, if applicable 45 Original acid case, if applicable 46 Original stells, if applicable 46 Original stells, if applicable 47 Fixed or fielding dividend doctypon 48 Coupons of advisible discoupon 48 Original stells, if applicable 49 Established or advisible discoupon 49 Established or advisible discoupon 40 Original stells, if applicable 40 Original stells, if applicable 41 Original stells, if applicable 42 Original stells, if applicable 43 Original stells, if applicable 44 Original stells, if applicable 45 Original stells, if applicable 46 Original stells, if applicable 47 Fixed or fielding dividend discopon 48 Original stells, if applicable 48 Original stells, if applicable 49 Established or advisible discretionary or mandatory file forms of amount) 40 Established or advisible discretionary or mandatory or mandatory 40 Informs of amount) 40 Established or one comercibile 40 Non-convertible or non-convertible 50 Informs of amount) 51 Informs of amount) 52 Non-convertible or non-convertible 53 Original stells, specify instrument in converts 54 Informs of instrument in converts 55 Informs of instrument in converts 56 Informs of instrument in converts 57 Informs of instrument in converts 58 Informs of instrument in converts 59 Informs of instrument in converts 50 Informs of instrument in converts 51 Informs of instrument in converts 52 Informs of instrument in converts 53 Inform		Redemption price	100.000 %	100.000 %
Detect		<u> </u>		
3 Original makurity date 4 Issuer call subject to prior supervisory approval 5 Optional call date, confingent call dates and redemption. Tax event at any time / Par. 5 Optional call date, confingent call dates and redemption. Tax event at any time / Par. 6 Subsequent call dates, if applicable. NI/A. NI/A. 6 Subsequent call dates, if applicable. NI/A. NI/A. 7 Files of floating dividends. 8 Coopen rate and any related index. 6 100%. 4 300%. 9 Existence of a dividend stopper. No. No. No. 10 Existence of a dividend stopper. No. No. No. 10 Existence of a dividend stopper. No. No. No. 11 Cytopy of subsequency partially discretionary or mandatory. Mandatory. Mandatory. Mandatory. Mandatory. 12 Existence of a dividend stopper. No. No. No. No. 13 Cytopy of subsequency partially discretionary or mandatory. Mandat				
Security		•		
Subsequent call dates, contingent call dates and redemption. Tax event at any time / Par amount. Coupon's Chividend's Coupon's Chividend's Coupon's Chividend's Coupon's Chividend's Ch				
Coupons / dividends Fixed Fixed Floring dividend/coupon Fixed Fixed Fixed Coupon rate and any related index 6.100% 4.300% Existence of a dividend stopper No No No IX-20a Fully discretionary partial by discretionary or mandatory Mandatory Mandatory (Inserns of timino) IX-20a Fully discretionary, partial by discretionary or mandatory Mandatory (Inserns of timino) IX-20b Fully discretionary, partial by discretionary or mandatory Mandatory (Inserns of a mount) IX-20b Fully discretionary, partial by discretionary or mandatory Mandatory (Inserns of a mount) IX-20b Fully discretionary, partial by discretionary or mandatory Mandatory (Inserns of a mount) IX-20b Fully discretionary, partial by discretionary or mandatory Mandatory (Inserns of a mount) IX-20b Fully discretionary, partial by discretionary or mandatory Mandatory (Inserns of a mount) IX-20b Fully discretionary, partial by discretionary or mandatory or other incentive to redeem No Convertible or stoppular by Convertible Convertible Convertible Convertible (Insertible, Convertible, Convertib		Optional call date, contingent call dates and redemption		
Fixed Floed or floeding dividend/scoppon Fixed F	16	Subsequent call dates, if applicable	N/A	N/A
Existence of a dividend stopper No No No	17		Final	Final
Fully discretionary, partially discretionary or mandatory (in terms of timing) (in terms of				
Fully discretionary, partially discretionary or mandatory (in terms of liming)	10	Evictores of a dividend stepper	No	No
Lift convertible Fully discretionary, partially discretionary or mandatory Mandatory (in terms of amount)		Fully discretionary, partially discretionary or mandatory		
Existence of step up or other incentive to redeem No No Commutative Cumulative Cumulative Cumulative Cumulative Convertible Convertible, conversion trigger(s) N/A Triggers to statutory bail-in power under UK Bani Act 2009 – UK BoE/PRA – Contractual recognition Convertible, fully or partially Convertible, conversion rate Convertible, conversion rate Convertible, mandatory or optional conversion Convertible, mandatory or optional conversion Convertible, specify instrument type convertible into Common Equity Tier 1 If convertible, specify instrument it converts Common Equity Tier 1 If convertible, specify instrument it converts Common Equity Tier 1 If write-down features No Yes Triggers to statutory bail-in power under UK Bani Act 2009 – UK BoE/PRA – Contractual recognition Convertible C	UK-20b	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
Convertible or non-convertible If convertible, conversion trigger(s) N/A Ract 2009 – UK BoE/PRA – Contractual recognition If convertible, fully or partially If convertible, fully or partially If convertible, conversion rate If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument it converts If convertible, specify instrument it converts If write-down features No Yes If write-down, write-down trigger(s) If write-down, write-down trigger(s) If write-down, full or partial If write-down, full or partial If write-down, full or partial If temporary write-down, description of write-up mechanism If write-down, full or partial Analyse written down partially Fermanent If temporary write-down, description of write-up mechanism Radia Type of subordination (only for eligible liabilities) Structural VK-34b Ranking of the instrument in normal insolvency proceedings ³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) No Yes No Non-compliant transitioned features No waiver of set-off and right to accelerate the future scheduled payment than in the case of the insolvency or liquidation of the resolution entity. Resolution entity.	21	Existence of step up or other incentive to redeem	No	No
If convertible, conversion trigger(s) N/A Triggers to statutory bail-in power under UK Band Act 2009 – UK BoE/PRA – Contractual recognition of the convertible for the conversion rate of the conversion rate of the conversion of the conversion rate of the conversion of the conversi	22	Non-cumulative or cumulative	Cumulative	Cumulative
Act 2009 – UK BoE/PRA – Contractual recognition of the convertible, fully or partially	23	Convertible or non-convertible	Non-convertible	Convertible
If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into Common Equity Tier 1 HSBC Holdings pic If convertible, specify instrument it converts into Write-down features No Write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism If the permanent of the instrument in normal insolvency proceedings ³ Ranking of the instrument in normal insolvency proceedings ³ Position in subordination hierarchy in liquidation (specify instrument) No waiver of set-off and right to accelerate the future scheduled payment of interest and principal, other than in the case of the insolvency or liquidation of the resolution entity.	24	If convertible, conversion trigger(s)	N/A	Triggers to statutory bail-in power under UK Bankir Act 2009 – UK BoE/PRA – Contractual recognition
If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into Common Equity Tier 1 HSBC Holdings pic If convertible, specify instrument it converts into Write-down features No Write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism If the permanent of the instrument in normal insolvency proceedings ³ Ranking of the instrument in normal insolvency proceedings ³ Position in subordination hierarchy in liquidation (specify instrument) No waiver of set-off and right to accelerate the future scheduled payment of interest and principal, other than in the case of the insolvency or liquidation of the resolution entity.	25	If convertible, fully or partially	-	May convert fully or partially
If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features No Write-down, write-down trigger(s) If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) No Yes Triggers to statutory bail-in power under UK Bank Act 2009 – UK BoE/PRA – Contractual recognition May be written down partially Permanent Structural Structural Structural Structural A - Senior notes and other pari passu liabilities Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) No Non-compliant transitioned features Yes No waiver of set-off and right to accelerate the future scheduled payment than in the case of the insolvency or liquidation of the resolution entity.	26	If convertible, conversion rate	-	
If convertible, specify issuer of instrument it converts into Write-down features No Yes Triggers to statutory ball-in power under UK Bank Act 2009 – UK BoE/PRA – Contractual recognition If write-down, write-down frigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Act a Type of subordination (only for eligible liabilities) Structural Act Senior notes and other pari passu liabilities Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) No Yes Structural Act 2009 – UK BoE/PRA – Contractual recognition May be written down partially Permanent Structural Structural A - Senior notes and other pari passu liabilities A - Senior notes and other pari passu liabilities No N/A N/A N/A Right to accelerate the future scheduled payment interest or principal, other than in the case of the than in the case of the insolvency or liquidation of the resolution entity.	27	If convertible, mandatory or optional conversion		Mandatory upon satisfaction of certain conditions
into Write-down features No Write-down, write-down trigger(s) If write-down, write-down trigger(s) If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Act 2009 – UK BoE/PRA – Contractual recognition Permanent If temporary write-down, description of write-up mechanism Structural JK-34b Ranking of the instrument in normal insolvency proceedings Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) N/A N/A N/A If yes, specify non-compliant features No waiver of set-off and right to accelerate the future scheduled payment than in the case of the insolvency or liquidation of the resolution entity.	28	If convertible, specify instrument type convertible into	-	Common Equity Tier 1
If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Ranking of the instrument in normal insolvency proceedings Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features No waiver of set-off and right to accelerate the future scheduled payment of interest and principal other than in the case of the insolvency or liquidation of the resolution entity. Triggers to statutory bail-in power under UK Bank Act 2009 – UK BoE/PRA – Contractual recognition May be written down partially Permanent Structural Structural 4 - Senior notes and other pari passu liabilities 4 - Senior notes and other pari passu liabilities Fosition in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) No waiver of set-off and right to accelerate the future scheduled payment of interest and principal other than in the case of the insolvency or liquidation of the resolution entity.	29		-	HSBC Holdings plc
Act 2009 – UK BoE/PRA – Contractual recognition 32			No	
If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Structural Structural JK-34b Ranking of the instrument in normal insolvency proceedings ³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) N/A N/A N/A N/A N/A If temporary write-down, description of write-up mechanism Lanking of the instrument in normal insolvency proceedings ³ N/A N/A N/A N/A N/A Right to accelerate the future scheduled payment of interest and principal other than in the case of the insolvency or liquidation of the resolution entity.	31	If write-down, write-down trigger(s)	-	Triggers to statutory bail-in power under UK Bankin Act 2009 – UK BoE/PRA – Contractual recognition
If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Structural Structural JK-34b Ranking of the instrument in normal insolvency proceedings ³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) N/A N/A N/A N/A N/A N/A N/A N/	32	If write-down, full or partial	-	May be written down partially
If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Structural Structural Structural 4 - Senior notes and other pari passu liabilities Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) N/A N/A N/A N/A N/A N/A If temporary write-down, description of write-up mechanism 4 - Senior notes and other pari passu liabilities 4 - Senior notes and other pari passu liabilities N/A N/A N/A N/A Right to accelerate the future scheduled payment of interest and principal other than in the case of the insolvency or liquidation of the insolvency or liquidation of the resolution entity.		<u> </u>	-	
Type of subordination (only for eligible liabilities) Structural Structural Structural JK-34b Ranking of the instrument in normal insolvency proceedings ³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) N/A N/A N/A N/A N/A N/A N/A N/		If temporary write-down, description of write-up		-
DK-34b Ranking of the instrument in normal insolvency proceedings ³ 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 36 Non-compliant transitioned features 37 If yes, specify non-compliant features 38 No waiver of set-off and right to accelerate the future scheduled payment of interest and principal other than in the case of the insolvency or liquidation of the resolution entity. 38 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 39 Non-compliant transitioned features 30 No waiver of set-off and right to accelerate the future scheduled payment of interest and principal other than in the case of the insolvency or liquidation of the resolution entity.	34a		Structural	Structural
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features Yes No waiver of set-off and right to accelerate the future scheduled payment of interest and principal other than in the case of the insolvency or liquidation of the resolution entity.		Ranking of the instrument in normal insolvency		
If yes, specify non-compliant features No waiver of set-off and right to accelerate the future scheduled payment of interest and principal other than in the case of the insolvency or liquidation of the insolvency or liquidation of the resolution entity. Right to accelerate the future scheduled payment interest or principal, other than in the case of the insolvency or liquidation of the resolution entity.	35	Position in subordination hierarchy in liquidation (specify	N/A	N/A
If yes, specify non-compliant features No waiver of set-off and right to accelerate the future scheduled payment of interest and principal other than in the case of the insolvency or liquidation of the insolvency or liquidation of the resolution entity. Right to accelerate the future scheduled payment interest or principal, other than in the case of the insolvency or liquidation of the resolution entity.	36	Non-compliant transitioned features	Yes	Yes
Permanently Grandfathered Permanently Grandfathered			No waiver of set-off and right to accelerate the future scheduled payment of interest and principal other than in the case of the insolvency or liquidation of the resolution entity.	Right to accelerate the future scheduled payment of interest or principal, other than in the case of the
37a Link to the full term and conditions of the intrument Click here Click here			Permanently Grandfathered	Permanently Grandfathered

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

1	ligible Liabilities	HSRC Holdings plc	HSRC Holdings pla
2	Issuer Unique identifier (eg CUSIP, ISIN or Bloomberg identifier	HSBC Holdings plc US404280BA69	HSBC Holdings plc US404280BB43
_	for private placement)	U34U428UBA09	U34U4Z0UBB43
2a	Public or private placement	Public	Public
3	Governing law(s) of the instrument	Laws of the State of New York	Laws of the State of New York
За	Contractual recognition of write down and conversion	Yes	Yes
	powers of resolution authorities		
4	Regulatory treatment Current treatment taking into account, where applicable,	N/A	N/A
	transitional CRR rules		
5	Post-transitional CRR rules	N/A	N/A
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A	N/A
7	Instrument type (types to be specified by each	Bond	Bond
	jurisdiction)		
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) ²	USD 0m	USD 2,297m
9	Nominal amount of instrument	USD 2,000m	USD 2,500m
UK-9a	Issue price	100.000 %	100.000 %
UK-9b	Redemption price	100.000 %	100.000 %
10	Accounting classification	Liability - fair value	Liability - fair value
11	Original date of issuance	25 May 2016	25 May 2016
12	Perpetual or dated	Dated	Dated
13	Original maturity date	25 May 2023	25 May 2026
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Tax event at any time / Par	Tax event at any time / Par
16	Subsequent call dates, if applicable	N/A	N/A
	Coupons I dividende		
17	Coupons / dividends Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	3.600%	3.900%
19	Existence of a dividend stopper	No	No
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)		Mandatory
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory bail-in power under UK Bankir Act 2009 – UK BoE/PRA – Contractual recognition
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc
30	Write-down features	Yes	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory bail-in power under UK Bankir Act 2009 – UK BoE/PRA – Contractual recognition
32	If write-down, full or partial	May be written down partially	May be written down partially
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	•	-
34a	Type of subordination (only for eligible liabilities)	Structural	Structural
JK-34b	Ranking of the instrument in normal insolvency	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities
35	proceedings ³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A
	y,y		
36	Non-compliant transitioned features	Yes	Yes
37	If yes, specify non-compliant features	Right to accelerate the future scheduled payment of interest or principal, other than in the case of the insolvency or liquidation of the resolution entity.	Right to accelerate the future scheduled payment or interest or principal, other than in the case of the insolvency or liquidation of the resolution entity.
		Permanently Grandfathered	Permanently Grandfathered
37a	Link to the full term and conditions of the intrument (signposting)	Click here	Click here

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

1	ligible Liabilities Issuer	HSBC Holdings plc	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier	US404280BK42	US404280BR94
	for private placement)		
la .	Public or private placement	Public	Public
	Governing law(s) of the instrument	Laws of the State of New York	Laws of the State of New York
a	Contractual recognition of write down and conversion powers of resolution authorities	Yes	Yes
1	Regulatory treatment Current treatment taking into account, where applicable,	N/A	N/A
-	transitional CRR rules	NVA	NIA
5	Post-transitional CRR rules Eligible at solo/(sub-)consolidated/ solo&(sub-	N/A N/A	N/A N/A
7)consolidated Instrument type (types to be specified by each	Bond	Bond
3	jurisdiction) Amount recognised in regulatory capital or eligible	USD 2,346m	USD 2,000m
5	liabilities (Currency in million, as of most recent reporting date) ²	035 2,5 10111	03B 2,000m
9	Nominal amount of instrument	USD 2,500m	USD 2,000m
JK-9a	Issue price	100.000 %	100.000 %
JK-9b	Redemption price	100.000 %	100.000 %
0	Accounting classification	Liability - fair value	Liability - amortised cost
1	Original date of issuance	13 Mar 2017	18 May 2018
12	Perpetual or dated	Dated	Dated
13	Original maturity date	13 Mar 2028	18 May 2024
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	13 Mar 2027 / Tax event at any time / Par	18 May 2023 / Tax event at any time / Par
16	Subsequent call dates, if applicable	N/A	N/A
	Coupons / dividends		
17	Fixed or floating dividend/coupon	Fixed to floating	Floating
18	Coupon rate and any related index	From 13/03/2027 rate changes from fixed 4.041% to 3 month USD LIBOR + 1.546%	3 3 month USD LIBOR + 1.000%
19	Existence of a dividend stopper	No	No
JK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory bail-in power under UK Bankir Act 2009 – UK BoE/PRA – Contractual recognition
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc
30	Write-down features	Yes	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory bail-in power under UK Bankir Act 2009 – UK BoE/PRA – Contractual recognition
32	If write-down, full or partial	May be written down partially	May be written down partially
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up	-	-
2/10	Type of subordination (only for oligible liabilities)	Structural	Structural
34a	Type of subordination (only for eligible liabilities)	Structural 4. Sepior potos and other pari passu liabilities	Structural 4. September and other part passu liabilities
UK-34b	Ranking of the instrument in normal insolvency proceedings ³	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A
36	Non-compliant transitioned features	Yes	Yes
	If yes, specify non-compliant features	Right to accelerate the future scheduled payment of	Right to accelerate the future scheduled payment of
37	ii yee, speerly non compilant reatures	interest or principal, other than in the case of the	interest or principal, other than in the case of the
37		insolvency or liquidation of the resolution entity.	insolvency or liquidation of the resolution entity.
37		insolvency or liquidation of the resolution entity. Permanently Grandfathered	insolvency or liquidation of the resolution entity. Permanently Grandfathered

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

2 2a 3 3 3a 4 4 5 6 6 7 8	for private placement) Public or private placement Governing law(s) of the instrument Contractual recognition of write down and conversion powers of resolution authorities Regulatory treatment Current treatment taking into account, where applicable, transitional CRR rules Post-transitional CRR rules	Public Laws of the State of New York Yes N/A	US404280BT50 Public Laws of the State of New York Yes N/A
3 3a 4 5 6	Public or private placement Governing law(s) of the instrument Contractual recognition of write down and conversion powers of resolution authorities Regulatory treatment Current treatment taking into account, where applicable, transitional CRR rules Post-transitional CRR rules	Laws of the State of New York Yes	Laws of the State of New York Yes
3 33a 4 5 6	Governing law(s) of the instrument Contractual recognition of write down and conversion powers of resolution authorities Regulatory treatment Current treatment taking into account, where applicable, transitional CRR rules Post-transitional CRR rules	Laws of the State of New York Yes	Laws of the State of New York Yes
3a	Contractual recognition of write down and conversion powers of resolution authorities **Regulatory treatment** Current treatment taking into account, where applicable, transitional CRR rules Post-transitional CRR rules	Yes	Yes
i i	powers of resolution authorities Regulatory treatment Current treatment taking into account, where applicable, transitional CRR rules Post-transitional CRR rules		
5	Current freatment taking into account, where applicable, transitional CRR rules Post-transitional CRR rules	N/A	N/A
)	Post-transitional CRR rules		
7	Ellerate and the Control of the Cont	N/A	N/A
}	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A	N/A
	Instrument type (types to be specified by each jurisdiction)	Bond	Bond
	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) ²	USD 1,985m	USD 2,863m
9	Nominal amount of instrument	USD 2,000m	USD 3,000m
JK-9a	Issue price	100.000 %	100.000 %
JK-9b	Redemption price	100.000 %	100.000 %
0	Accounting classification	Liability - fair value	Liability - fair value
1	Original date of issuance	18 May 2018	19 Jun 2018
2	Perpetual or dated	Dated	Dated
3	Original maturity date	18 May 2024	19 Jun 2029
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	18 May 2023 / Tax event at any time / Par	19 Jun 2028 / Tax event at any time / Par
16	Subsequent call dates, if applicable	N/A	N/A
7	Coupons / dividends	Fixed to floating	Fixed to fleeting
7	Fixed or floating dividend/coupon Coupon rate and any related index	Fixed to floating From 18/05/2023 rate changes from fixed 3.950% to 3	Fixed to floating R From 19/06/2028 rate changes from fixed 4 583%
	Coupon rate and any related index	month USD LIBOR + 0.987%	month USD LIBOR + 1.535%
9	Existence of a dividend stopper	No	No
JK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)		Mandatory
JK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)		Mandatory
?1	Existence of step up or other incentive to redeem	No	No
.2	Non-cumulative or cumulative	Cumulative	Cumulative
!3	Convertible or non-convertible	Convertible	Convertible
4	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory bail-in power under UK Banki Act 2009 – UK BoE/PRA – Contractual recognition
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
!6	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
7	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
8	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
.9	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc
0	Write-down features	Yes	Yes
1	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory bail-in power under UK Bank Act 2009 – UK BoE/PRA – Contractual recognition
2	If write-down, full or partial	May be written down partially	May be written down partially
3	If write-down, permanent or temporary	Permanent	Permanent
4	If temporary write-down, description of write-up	-	-
	mechanism Type of subordination (only for eligible liabilities)	Structural	Structural
4a	Ranking of the instrument in normal insolvency	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities
		Toomor hotes and other part passu liabilities	
JK-34b	proceedings ³ Position in subordination hierarchy in liquidation (specify	N/A	N/A
JK-34b	proceedings ³	N/A	N/A
JK-34b 35	proceedings ³ Position in subordination hierarchy in liquidation (specify	N/A Yes	N/A Yes
34a UK-34b 335 336 337	proceedings ³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)		
JK-34b 5	proceedings ³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	Yes Right to accelerate the future scheduled payment of interest or principal, other than in the case of the	Yes Right to accelerate the future scheduled payment interest or principal, other than in the case of the

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

1	Issuer	HSBC Holdings plc	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier	US404280BW89	US404280BX62
	for private placement)	0.11	8.18
а	Public or private placement	Public	Public
la	Governing law(s) of the instrument Contractual recognition of write down and conversion	Laws of the State of New York Yes	Laws of the State of New York Yes
id .	powers of resolution authorities	ies	res
1	Regulatory treatment Current treatment taking into account, where applicable,	N/A	N/A
5	transitional CRR rules Post-transitional CRR rules	N/A	N/A
5	Eligible at solo/(sub-)consolidated/ solo&(sub-	N/A	N/A
1)consolidated Instrument type (types to be specified by each	Bond	Bond
3	jurisdiction) Amount recognised in regulatory capital or eligible	USD 749m	USD 2,402m
	liabilities (Currency in million, as of most recent reporting date) ²		
)	Nominal amount of instrument	USD 750m	USD 2,500m
JK-9a	Issue price	100.000 %	100.000 %
JK-9b	Redemption price	100.000 %	100.000 %
0	Accounting classification	Liability - amortised cost	Liability - fair value
1	Original date of issuance	12 Sep 2018	12 Sep 2018
2	Perpetual or dated	Dated	Dated
3	Original maturity date	12 Sep 2026	12 Sep 2026
4	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	12 Sep 2025 / Tax event at any time / Par	12 Sep 2025 / Tax event at any time / Par
6	Subsequent call dates, if applicable	N/A	N/A
	Coupons / dividends		
7	Fixed or floating dividend/coupon	Floating	Fixed to floating
8	Coupon rate and any related index	3 month USD LIBOR + 1.380%	From 12/09/2025 rate changes from fixed 4.292% month USD LIBOR + 1.348%
9	Existence of a dividend stopper	No	No
JK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	-	Mandatory
JK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory bail-in power under UK Bankii Act 2009 – UK BoE/PRA – Contractual recognition
15	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
!6	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
!7	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
18	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts	HSBC Holdings plc	HSBC Holdings plc
80	into Write-down features	Yes	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory bail-in power under UK Bankin Act 2009 – UK BoE/PRA – Contractual recognition
32	If write-down, full or partial	May be written down partially	May be written down partially
33	If write-down, permanent or temporary	Permanent Permanent	Permanent Permanent
		r Crimatient	i Gindiletti
4	If temporary write-down, description of write-up mechanism		-
84a	Type of subordination (only for eligible liabilities)	Structural	Structural
JK-34b	Ranking of the instrument in normal insolvency	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities
35	proceedings ³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A
		Yes	Yes
	Non-compliant transitioned features		. 00
36 37	Non-compliant transitioned features If yes, specify non-compliant features	Right to accelerate the future scheduled payment of interest or principal, other than in the case of the insolvency or liquidation of the resolution entity.	Right to accelerate the future scheduled payment of interest or principal, other than in the case of the insolvency or liquidation of the resolution entity.
36			· · · · · · · · · · · · · · · · · ·
36		interest or principal, other than in the case of the	interest or principal, other than in the case of the

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

1	Issuer	HSBC Holdings plc	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier	US404280BZ11	US404280CA50
2a	for private placement) Public or private placement	Public	Public
3	Governing law(s) of the instrument	Laws of the State of New York	Laws of the State of New York
За	Contractual recognition of write down and conversion powers of resolution authorities	Yes	Yes
1	Regulatory treatment Current treatment taking into account, where applicable,	N/A	N/A
†	transitional CRR rules	TV/A	N/A
5	Post-transitional CRR rules	N/A	N/A
5	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A	N/A
7	Instrument type (types to be specified by each jurisdiction)	Bond	Bond
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) ²	USD 2,431m	USD 500m
9	Nominal amount of instrument	USD 2,500m	USD 500m
UK-9a	Issue price	100.000 %	100.000 %
UK-9b	Redemption price	100.000 %	100.000 %
10	Accounting classification	Liability - fair value	Liability - amortised cost
11 12	Original date of issuance	11 Mar 2019	11 Mar 2019
13	Perpetual or dated Original maturity date	11 Mar 2025	Dated 11 Mar 2025
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount		11 Mar 2024 / Tax event at any time / Par
16	Subsequent call dates, if applicable	N/A	N/A
	Coupons / dividends	-	
17 18	Fixed or floating dividend/coupon Coupon rate and any related index	Fixed to floating From 11/03/2024 rate changes from fixed 3.803% to 3 month USD LIBOR + 1.211%	Floating 3 3 month USD LIBOR + 1.230%
19	Existence of a dividend stopper	No	No
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc
30	Write-down features	Yes	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition
32	If write-down, full or partial	May be written down partially	May be written down partially
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism		-
34a	Type of subordination (only for eligible liabilities)	Structural	Structural
UK-34b	Ranking of the instrument in normal insolvency proceedings ³	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	-	-
		-	-
37a	Link to the full term and conditions of the intrument	Click here	Click here

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

	ligible Liabilities Issuer	HSBC Holdings plc	HSBC Holdings plc
2		XS0429422271	XS1379184473
_	for private placement)	7.00 127 12227 1	7,610,7101170
2a	Public or private placement	Public	Public
	Governing law(s) of the instrument	English law	English law
a	Contractual recognition of write down and conversion	No	No
	powers of resolution authorities		
1	Regulatory treatment Current treatment taking into account, where applicable,	N/A	N/A
•	transitional CRR rules	TWE	TV/73
5	Post-transitional CRR rules	N/A	N/A
)	Eligible at solo/(sub-)consolidated/ solo&(sub-	N/A	N/A
)consolidated		
'	Instrument type (types to be specified by each	Bond	Bond
3	jurisdiction) Amount recognised in regulatory capital or eligible	USD 783m	USD 1,200m
	liabilities (Currency in million, as of most recent reporting	03B 703III	03B 1,200M
	date) ²		
	Nominal amount of instrument	GBP 650m (USD 783m)	EUR 1,250m (USD 1,334m)
K-9a	Issue price	99.822 %	100.000 %
K-9b	Redemption price	100.000 %	100.000 %
)	Accounting classification	Liability - amortised cost	Liability - fair value
1	Original date of issuance	20 May 2009	15 Mar 2016
2	Perpetual or dated	Dated	Dated
3	Original maturity date	20 May 2024	15 Mar 2027
4	Issuer call subject to prior supervisory approval	Yes	Yes
5	Optional call date, contingent call dates and redemption	Tax event at any time / Par	Tax event at any time / Par
	amount		
6	Subsequent call dates, if applicable	N/A	N/A
U	Subsequent can dates, it applicable	18/73	1 W/773
	Coupons / dividends		
7	Fixed or floating dividend/coupon	Fixed	Fixed
8	Coupon rate and any related index	6.500%	2.500%
9	Existence of a dividend stopper	No	No
JK-20a	Fully discretionary, partially discretionary or mandatory		Mandatory
// 20u	(in terms of timing)	Walladory	Warlactory
JK-20b	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
	(in terms of amount)		
1	Existence of step up or other incentive to redeem	No	No
2	Non-cumulative or cumulative	Cumulative	Cumulative
3	Convertible or non-convertible	Convertible	Convertible
		T	T
4	If convertible, conversion trigger(s)	Act 2009 – UK BoE/PRA	Act 2009 – UK BoE/PRA
		7.6. 2000 0.1. 202,1.101	7.60.2000
-	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
b			
	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
6	If convertible, conversion rate If convertible, mandatory or optional conversion	To be determined at conversion Mandatory upon satisfaction of certain conditions	
5 6 7	If convertible, mandatory or optional conversion		To be determined at conversion Mandatory upon satisfaction of certain conditions
6			
6 7 8	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Mandatory upon satisfaction of certain conditions Common Equity Tier 1	Mandatory upon satisfaction of certain conditions Common Equity Tier 1
6 7 8	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
6 7 8 9	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc	Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc
6 7 8 9	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes	Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes
6 7 8 9	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc	Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes
6 7 8 9	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Banking	Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Bank
6 7 8 9 0	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Banking	Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Bank
6 7 8 9 0 1	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)	Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA	Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Bank Act 2009 – UK BoE/PRA
6 7 8 8 9 0 1 1	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA May be written down partially	Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Bank Act 2009 – UK BoE/PRA May be written down partially
6 7 8 8 9 0 1 1	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)	Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA May be written down partially	Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Bank Act 2009 – UK BoE/PRA May be written down partially
6 7 8 9 0 1 1 2 3 4	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up	Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA May be written down partially	Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Bank Act 2009 – UK BoE/PRA May be written down partially
6 7 8 9 0 1 1 2 3 4	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA May be written down partially Permanent -	Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Bank Act 2009 – UK BoE/PRA May be written down partially Permanent -
6 7 8 9 0 1 1 2 3 4 4 4a K-34b	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings ³	Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA May be written down partially Permanent - Structural 4 - Senior notes and other pari passu liabilities	Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Bank Act 2009 – UK BoE/PRA May be written down partially Permanent - Structural 4 - Senior notes and other pari passu liabilities
6 7 8 9	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings ³ Position in subordination hierarchy in liquidation (specify	Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA May be written down partially Permanent - Structural	Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Bank Act 2009 – UK BoE/PRA May be written down partially Permanent Structural
6 7 8 9 0 1 1 2 3 4 4 4a K-34b	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings ³	Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA May be written down partially Permanent - Structural 4 - Senior notes and other pari passu liabilities	Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Bank Act 2009 – UK BoE/PRA May be written down partially Permanent - Structural 4 - Senior notes and other pari passu liabilities
6 7 8 9 0 1 2 3 4 4 4a K-34b	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA May be written down partially Permanent - Structural 4 - Senior notes and other pari passu liabilities N/A	Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Bank Act 2009 – UK BoE/PRA May be written down partially Permanent - Structural 4 - Senior notes and other pari passu liabilities N/A
6 7 8 9 0 1 2 3 4 4a JK-34b 5	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA May be written down partially Permanent - Structural 4 - Senior notes and other pari passu liabilities N/A Yes	Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Bank Act 2009 – UK BoE/PRA May be written down partially Permanent Structural 4 - Senior notes and other pari passu liabilities N/A Yes
6 7 8 9 0 1 2 3 4 4 4a K-34b	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA May be written down partially Permanent - Structural 4 - Senior notes and other pari passu liabilities N/A Yes Right to accelerate the future scheduled payment of	Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Bank Act 2009 – UK BoE/PRA May be written down partially Permanent - Structural 4 - Senior notes and other pari passu liabilities N/A Yes Right to accelerate the future scheduled payment
6 7 8 9 0 1 2 3 4 4 4a K-34b	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA May be written down partially Permanent - Structural 4 - Senior notes and other pari passu liabilities N/A Yes	Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Bank Act 2009 – UK BoE/PRA May be written down partially Permanent - Structural 4 - Senior notes and other pari passu liabilities N/A
6 7 8 9 0 1 2 3 4 4 4a K-34b	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA May be written down partially Permanent - Structural 4 - Senior notes and other pari passu liabilities N/A Yes Right to accelerate the future scheduled payment of interest or principal, other than in the case of the	Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings pic Yes Triggers to statutory bail-in power under UK Bank Act 2009 – UK BoE/PRA May be written down partially Permanent - Structural 4 - Senior notes and other pari passu liabilities N/A Yes Right to accelerate the future scheduled payment interest or principal, other than in the case of the
6 7 8 9 0 1 2 3 4 4 4a K-34b	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA May be written down partially Permanent - Structural 4 - Senior notes and other pari passu liabilities N/A Yes Right to accelerate the future scheduled payment of interest or principal, other than in the case of the	Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Bank Act 2009 – UK BoE/PRA May be written down partially Permanent - Structural 4 - Senior notes and other pari passu liabilities N/A Yes Right to accelerate the future scheduled payment interest or principal, other than in the case of the

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

1	Issuer	HSBC Holdings plc	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier	XS1473485925	XS1481198213
	for private placement)		
а	Public or private placement	Public	Public
la	Governing law(s) of the instrument Contractual recognition of write down and conversion	English law No	English law No
а	powers of resolution authorities	NO .	NO
ļ	Regulatory treatment Current treatment taking into account, where applicable,	N/A	N/A
)	transitional CRR rules Post-transitional CRR rules	N/A	N/A
)	Eligible at solo/(sub-)consolidated/ solo&(sub-	N/A	N/A
)consolidated Instrument type (types to be specified by each	Bond	Bond
1	jurisdiction) Amount recognised in regulatory capital or eligible	USD 1,011m	USD 555m
	liabilities (Currency in million, as of most recent reporting date) ²	035 1,011111	
	Nominal amount of instrument	GBP 1,000m (USD 1,205m)	NOK 5,900m (USD 599m)
K-9a	Issue price	100.000 %	100.000 %
K-9b	Redemption price	100.000 %	100.000 %
0	Accounting classification	Liability - fair value	Liability - fair value
1	Original date of issuance	16 Aug 2016	02 Sep 2016
2	Perpetual or dated	Dated	Dated
3	Original maturity date	16 Aug 2028	02 Mar 2027
15	Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption	Yes Tax event at any time / Par	Yes Tax event at any time / Par
	amount		
6	Subsequent call dates, if applicable	N/A	N/A
	Coupons / dividends		
7	Fixed or floating dividend/coupon	Fixed	Fixed
8	Coupon rate and any related index	2.625%	3.100%
9	Existence of a dividend stopper	No	No
JK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)		Mandatory
JK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No
12	Non-cumulative or cumulative	Cumulative	Cumulative
!3	Convertible or non-convertible	Convertible	Convertible
4	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory bail-in power under UK Bank Act 2009 – UK BoE/PRA
15	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
6	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
7	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc
80	Write-down features	Yes	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory bail-in power under UK Bank Act 2009 – UK BoE/PRA
2	If write-down, full or partial	May be written down partially	May be written down partially
3	If write-down, permanent or temporary	Permanent	Permanent Permanent
U	If temporary write-down, description of write-up	-	-
4			Structural
	mechanism	Characterial	SILICIUIAL
4a	Type of subordination (only for eligible liabilities)	Structural	
4a	Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency	Structural 4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities
4a JK-34b	Type of subordination (only for eligible liabilities)		
34a JK-34b 35	Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings ³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	4 - Senior notes and other pari passu liabilities N/A	4 - Senior notes and other pari passu liabilities N/A
34a JK-34b 85	Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings ³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	4 - Senior notes and other pari passu liabilities N/A Yes	4 - Senior notes and other pari passu liabilities N/A Yes
34a JK-34b 85	Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings ³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	4 - Senior notes and other pari passu liabilities N/A	4 - Senior notes and other pari passu liabilities N/A
44a JK-34b 5	Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings ³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	4 - Senior notes and other pari passu liabilities N/A Yes Right to accelerate the future scheduled payment of interest or principal, other than in the case of the	Ves Right to accelerate the future scheduled payment interest or principal, other than in the case of the

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

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Public of protein processored Public Publi	2			
Contempt perfoy of the inventment of Projects on Security Security Contempts on Security Secu				
Expenses of incomplane and white ico. A consequence of the control				
Beginner proteins of the prote				
Cancel lockwort lasting relocational Action septication. NA	a		NO	NO
Eligible of solecytary jurised listed source of the process of the				
Proof inventional CRR Aluse Eligible is also/size-by-consisteded solos/sub-by-consisteded solos/sub-by-consisted solos-sub-by-consisted solo			N/A	N/A
Engineering stand (purpose to be specified by each Bond Bon	ī		N/A	N/A
Provinciolated Provincional Pr)		,	
Junisticition Junisticitii J				
Annual recognised inequalitative properties of experiency applies of experiency analysis of most recent reporting analysis of the properties of the properti	'		Bond	Bond
Lebilities (Currency in million, as of most recent reporting data) 167-78 Issue price 100,000 %)		LISD 1.744m	USD 2.014m
Compared amount of Instrument USD 2,000m EUR 2,000m (USD 2,135m))		030 1,744111	030 2,014111
Month Mont				
Recemption price 100,000 %		Nominal amount of instrument	USD 2,000m	
On Accounting classification I Inability - involved costs I Unitary - fair value Of Sup 2016 On Sup 2016 Perpetual or detect Perpetual or detect On Sup 2016 On Sup 2017 On Sup 20				
1 Original cate of issuance				
2 Perpenai or cated Dated Open Communication of the				
Comparison maturity desire			· · · · · · · · · · · · · · · · · · ·	<u>'</u>
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Fishlence of a dividend stopper R. 20				
Fully discretionary, partially discretionary or mandatory (in terms of Imming) (in terms of Imming)	0	Coupon rate and any related index	4.00070	0.07370
Fully discretionary, partially discretionary or mandatory (in terms of Imming) (in terms of Imming)				
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Fully discretionary, partially discretionary or mandatory (in terms of amount)	JK-20a		Mandatory	Mandatory
(in terms of amount) Existence of step up or other incentive to redeem No No	JK-20b		Mandatory	Mandatory
Non-cumulative or cumulative Cumulative Cumulative Cumulative Cumulative Convertible or non-convertible Convertible or non-convertible Convertible Convertible or non-convertible Convertible Convertible Convertible or non-convertible Convertible (Irriggers to statutory bail-in power under UK Bank Act 2009 – UK BoE/PRA Act 2009 –				,
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Convertible or non-convertible If convertible, conversion trigger(s) Triggers to statutory ball-in power under UK Banking Act 2009 – UK BoE/PRA Triggers to statutory ball-in power under UK Banking Act 2009 – UK BoE/PRA Triggers to statutory ball-in power under UK Banking Act 2009 – UK BoE/PRA To be determined at conversion Mandatory upon satisfaction of certain conditions If convertible, specify instrument type convertible into Common Equity Tier 1 Common Equity Tier 1 Triggers to statutory ball-in power under UK Banking Triggers to statutory ball-in power under UK Banking	2	Non-augustica as augustica	Currendative	Currentlethie
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Act 2009 – UK BoE/PRA				
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9 If convertible, specify issuer of instrument it converts into 0 Write-down features Yes Yes 1 If write-down, write-down trigger(s) Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA 2 If write-down, full or partial May be written down partially May be written down partially 3 If write-down, permanent or temporary Permanent Permanent 4 If temporary write-down, description of write-up mechanism 4 Type of subordination (only for eligible liabilities) Structural 4 Ranking of the instrument in normal insolvency proceedings ³ 5 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 6 Non-compliant transitioned features Yes Yes 7 If yes, specify non-compliant features Fermanently Grandfathered Permanently Grandfathered Permanently Grandfathered Permanently Grandfathered Permanently Grandfathered	7	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
If convertible, specify issuer of instrument it converts into Write-down features Yes Yes Triggers to statutory ball-in power under UK Banking Act 2009 – UK BoE/PRA May be written down partially If temporary write-down, description of write-up mechanism Act 2009 – UK BoE/PRA Structural Act 2009 – UK BoE/PRA Structural Act 2009 – UK BoE/PRA Way be written down partially May be written down partially May be written down partially May be written down partially Structural Act 2009 – UK BoE/PRA Way be written down partially May be written down partially Structural Act 2009 – UK BoE/PRA Way be written down partially May be written down partially Structural Act 2009 – UK BoE/PRA Way be written down partially Structural Act 2009 – UK BoE/PRA Way be written down partially May be written down partially Structural Act 2009 – UK BoE/PRA Way be written down partially Structural Act 2009 – UK BoE/PRA Way be written down partially May be written down partially Structural Act 2009 – UK BoE/PRA Way be written down partially May be written down partially Structural Act 2009 – UK BoE/PRA Way be written down partially Structural Act 2009 – UK BoE/PRA Way be written down partially May be written down partially Structural Act 2009 – UK BoE/PRA Way be written down partially May be written down partially May be written down partially May be written down partially Structural Act 2009 – UK BoE/PRA Way be written down partially May b	10	If convertible, enecify instrument type convertible into	Common Equity Tior 1	Common Equility Tior 1
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If write-down, write-down trigger(s) If write-down, write-down trigger(s) If write-down, full or partial May be written down partially May be written down partially May be written down partially Permanent Permanent Permanent If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features Yes Right to accelerate the future scheduled payment of interest or principal, other than in the case of the insolvency or liquidation of the resolution entity. Permanently Grandfathered Permanently Grandfathered				
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If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features Right to accelerate the future scheduled payment of interest or principal, other than in the case of the insolvency or liquidation of the resolution entity. Permanently Grandfathered Permanently Grandfathered	2	If write-down full or partial	May be written down partially	May be written down partially
If temporary write-down, description of write-up mechanism 4a Type of subordination (only for eligible liabilities) K-34b Ranking of the instrument in normal insolvency proceedings 5 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 6 Non-compliant transitioned features 7 If yes, specify non-compliant features Right to accelerate the future scheduled payment of interest or principal, other than in the case of the insolvency or liquidation of the resolution entity. Permanently Grandfathered Permanently Grandfathered		<u> </u>		
mechanism 4a Type of subordination (only for eligible liabilities) Structural Structural K-34b Ranking of the instrument in normal insolvency proceedings 5 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 6 Non-compliant transitioned features 7 If yes, specify non-compliant features Right to accelerate the future scheduled payment of interest or principal, other than in the case of the insolvency or liquidation of the resolution entity. Permanently Grandfathered Structural 4 - Senior notes and other pari passu liabilities 4 - Senior notes and other pari passu liabilities 7 Ves N/A N/A Right to accelerate the future scheduled payment of interest or principal, other than in the case of the insolvency or liquidation of the resolution entity.			remidilent	remanent
Type of subordination (only for eligible liabilities) Structural Structural Structural 4 - Senior notes and other pari passu liabilities 4 - Senior notes and other pari passu liabilities 5 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) N/A N/A N/A N/A N/A N/A If yes, specify non-compliant features Right to accelerate the future scheduled payment of interest or principal, other than in the case of the insolvency or liquidation of the resolution entity. Permanently Grandfathered Permanently Grandfathered	4		-	-
R-34b Ranking of the instrument in normal insolvency proceedings ³ 5 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 6 Non-compliant transitioned features 7 If yes, specify non-compliant features 8 Right to accelerate the future scheduled payment of interest or principal, other than in the case of the insolvency or liquidation of the resolution entity. Permanently Grandfathered 9 - Senior notes and other pari passu liabilities 4 - Senior notes and other pari passu liabilities 4 - Senior notes and other pari passu liabilities 4 - Senior notes and other pari passu liabilities 4 - Senior notes and other pari passu liabilities 4 - Senior notes and other pari passu liabilities 4 - Senior notes and other pari passu liabilities 4 - Senior notes and other pari passu liabilities 4 - Senior notes and other pari passu liabilities 4 - Senior notes and other pari passu liabilities 4 - Senior notes and other pari passu liabilities 4 - Senior notes and other pari passu liabilities 4 - Senior notes and other pari passu liabilities	4a		Structural	Structural
proceedings ³ 5 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 6 Non-compliant transitioned features 7 If yes, specify non-compliant features 8 Right to accelerate the future scheduled payment of interest or principal, other than in the case of the insolvency or liquidation of the resolution entity. Permanently Grandfathered N/A N/A Right to accelerate the future scheduled payment of interest or principal, other than in the case of the insolvency or liquidation of the resolution entity. Permanently Grandfathered Permanently Grandfathered				
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instrument type immediately senior to instrument) Non-compliant transitioned features Yes Right to accelerate the future scheduled payment of interest or principal, other than in the case of the insolvency or liquidation of the resolution entity. Permanently Grandfathered Yes Right to accelerate the future scheduled payment of interest or principal, other than in the case of the insolvency or liquidation of the resolution entity. Permanently Grandfathered Permanently Grandfathered	5		N/A	N/A
Right to accelerate the future scheduled payment of interest or principal, other than in the case of the insolvency or liquidation of the resolution entity. Permanently Grandfathered Right to accelerate the future scheduled payment of interest or principal, other than in the case of the insolvency or liquidation of the resolution entity. Permanently Grandfathered Permanently Grandfathered				
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Permanently Grandfathered Permanently Grandfathered		ii yes, specify norr-compilant reatures	interest or principal other than in the case of the	interest or principal other than in the case of the
		ii yes, specify non-compliant reatures		·
		ii yes, specily forteoriplant reatures		·
		ii yes, specily for complaint reatures	insolvency or liquidation of the resolution entity.	insolvency or liquidation of the resolution entity.
	7	Link to the full term and conditions of the intrument (signposting)	insolvency or liquidation of the resolution entity.	insolvency or liquidation of the resolution entity.

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

1	ligible Liabilities Issuer	HSBC Holdings plc	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier	XS1716248197	XS1718418285
0 -	for private placement)	D. L.F.	Date
2a 3	Public or private placement Governing law(s) of the instrument	Public English law	Public English law
з За	Contractual recognition of write down and conversion	Yes	Yes
	powers of resolution authorities Regulatory treatment		
4	Current treatment taking into account, where applicable, transitional CRR rules	N/A	N/A
5	Post-transitional CRR rules	N/A	N/A
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A	N/A
7	Instrument type (types to be specified by each jurisdiction)	Bond	Bond
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) ²	USD 1,100m	USD 440m
9	Nominal amount of instrument	GBP 1,000m (USD 1,205m)	AUD 650m (USD 440m)
UK-9a	Issue price	100.000 %	100.000 %
UK-9b	Redemption price	100.000 %	100.000 %
10 11	Accounting classification Original data of issuance	Liability - fair value 13 Nov 2017	Liability - amortised cost 16 Nov 2017
12	Original date of issuance Perpetual or dated	Dated	Dated
13	Original maturity date	13 Nov 2026	16 Feb 2024
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	13 Nov 2025 / Tax event at any time / Par	16 Feb 2023 ⁶ / Tax event at any time / Par
16	Subsequent call dates, if applicable	N/A	N/A
17	Coupons / dividends	Fixed to fleeting	Floating
17 18	Fixed or floating dividend/coupon Coupon rate and any related index	Fixed to floating From 13/11/2025 rate changes from fixed 2.256% to 1 year SONIA Mid-Swap rate + 1.317%	Floating 3 month BBSW + 1.100%
19	Existence of a dividend stopper	No	No
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)		Mandatory
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)		Mandatory
21	Existence of step up or other incentive to redeem	No	No
22 23	Non-cumulative or cumulative	Convertible	Convertible
24	Convertible or non-convertible If convertible, conversion trigger(s)	Convertible Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual	Convertible Triggers to statutory bail-in power under UK Bankin Act 2009 – UK BoE/PRA – Statutory and contractue
25	If convertible, fully or partially	recognition May convert fully or partially	recognition May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc
30	Write-down features	Yes	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition	Triggers to statutory bail-in power under UK Bankin. Act 2009 – UK BoE/PRA – Statutory and contractual recognition
32	If write-down, full or partial	May be written down partially	May be written down partially
33 34	If write-down, permanent or temporary If temporary write-down, description of write-up	Permanent -	Permanent -
34a	mechanism Type of subordination (only for eligible liabilities)	Structural	Structural
UK-34b	Ranking of the instrument in normal insolvency proceedings ³	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A
36	Non-compliant transitioned features	Yes	Yes
37	If yes, specify non-compliant features	Right to accelerate the future scheduled payment of interest or principal, other than in the case of the insolvency or liquidation of the resolution entity.	Right to accelerate the future scheduled payment of interest or principal, other than in the case of the insolvency or liquidation of the resolution entity.
37a		Permanently Grandfathered	Permanently Grandfathered

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

⁶ These securities were called by HSBC Holdings on 13 January 2023 and are expected to be redeemed and cancelled on 16 February 2023.

1	ligible Liabilities Issuer	HSBC Holdings plc	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier	XS1718476994	XS1917601582
	for private placement)		2.11
2a 3	Public or private placement	Public Facilish law	Public English law
s Ba	Governing law(s) of the instrument Contractual recognition of write down and conversion	English law Yes	English law Yes
oa .	powers of resolution authorities Regulatory treatment		Tes
	Current treatment taking into account, where applicable, transitional CRR rules	N/A	N/A
•	Post-transitional CRR rules Eligible at solo/(sub-)consolidated/ solo&(sub-)	N/A N/A	N/A N/A
,)consolidated Instrument type (types to be specified by each jurisdiction)	Bond	Bond
3	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) ²	USD 237m	USD 1,308m
)	Nominal amount of instrument	AUD 350m (USD 237m)	EUR 1,250m (USD 1,334m)
JK-9a	Issue price	100.000 %	100.000 %
JK-9b	Redemption price	100.000 %	100.000 %
0	Accounting classification	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	16 Nov 2017	04 Dec 2018
3	Perpetual or dated	Dated	Dated
4	Original maturity date Issuer call subject to prior supervisory approval	16 Feb 2024 Yes	04 Dec 2024 Yes
15	Optional call date, contingent call dates and redemption amount		04 Dec 2023 / Tax or Loss absorption disqualification event at any time / Par
16	Subsequent call dates, if applicable	N/A	N/A
	Coupons / dividends		
8	Fixed or floating dividend/coupon Coupon rate and any related index	Fixed to floating From 16/02/2023 rate changes from fixed 3.350% to 3 month BBSW + 1.100%	Fixed to floating B From 04/12/2023 rate changes from fixed 1.500% t month Euribor + 1.360%
19	Existence of a dividend stopper	No	No
JK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory
JK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No
!2	Non-cumulative or cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition	Triggers to statutory bail-in power under UK Bankir Act 2009 – UK BoE/PRA – Statutory and contractual recognition
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
!7	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
.8	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
.9	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc
30	Write-down features	Yes	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition	Triggers to statutory bail-in power under UK Bankin Act 2009 – UK BoE/PRA – Statutory and contractual recognition
32	If write-down, full or partial	May be written down partially	May be written down partially
3	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism		-
84a	Type of subordination (only for eligible liabilities)	Structural	Structural
JK-34b	Ranking of the instrument in normal insolvency proceedings ³	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A
36	Non-compliant transitioned features	Yes	Yes
37	If yes, specify non-compliant features	Right to accelerate the future scheduled payment of interest or principal, other than in the case of the insolvency or liquidation of the resolution entity.	Right to accelerate the future scheduled payment of interest or principal, other than in the case of the insolvency or liquidation of the resolution entity.
37a		Permanently Grandfathered	Permanently Grandfathered

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

⁶ These securities were called by HSBC Holdings on 13 January 2023 and are expected to be redeemed and cancelled on 16 February 2023.

Page 48

1	Issuer	HSBC Holdings plc	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier	XS1961843171	XS2050979025
2 -	for private placement)	Dilili	Direction
2a 3	Public or private placement Governing law(s) of the instrument	Public Laws of the State of New York	Private English law
3a	Contractual recognition of write down and conversion	Yes	English law Yes
Ja	powers of resolution authorities Regulatory treatment	163	163
4	Current treatment taking into account, where applicable, transitional CRR rules	N/A	N/A
5	Post-transitional CRR rules	N/A	N/A
5	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A	N/A
7	Instrument type (types to be specified by each jurisdiction)	Bond	Bond
3	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) ²	USD 1,069m	USD 422m
9	Nominal amount of instrument	GBP 1,000m (USD 1,205m)	GBP 350m (USD 422m)
JK-9a	Issue price	100.000 %	100.000 %
JK-9b	Redemption price	100.000 %	100.000 %
10	Accounting classification	Liability - fair value	Liability - amortised cost
11	Original date of issuance	12 Mar 2019	10 Sep 2019
12	Perpetual or dated	Dated	Dated
13	Original maturity date	22 Jul 2028	31 Oct 2025
14 15	Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount	Yes 22 Jul 2027 / Tax event at any time / Par	Yes 31 Oct 2024 / Tax or Regulatory event at any time / Par
16	Subsequent call dates, if applicable	N/A	N/A
	Coupons / dividends		
17 18	Fixed or floating dividend/coupon Coupon rate and any related index	Fixed to floating From 22/07/2027 rate changes from fixed 3.000% to GBP Mid-Market Swap Rate + 1.650%	Fixed to floating From 31/10/2024 rate resets from fixed 1.878% to Benchmark Gilt rate + 1.600%
19	Existence of a dividend stopper	No	No
UK-20a	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
UK-20b	(in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory bail-in power under UK Bankin Act 2009 – UK BoE/PRA – Statutory and contractual recognition
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc
30 31	Write-down features If write-down, write-down trigger(s)	Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractua
32	If write-down, full or partial	May be written down partially	recognition May be written down partially
33	· · · · · · · · · · · · · · · · · · ·		
34	If write-down, permanent or temporary If temporary write-down, description of write-up	Permanent -	Permanent -
240	mechanism Type of subordination (aply for cligible liabilities)	Structural	Structural
34a UK-34b	Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency	Structural 4 - Senior notes and other pari passu liabilities	Structural 4 - Senior notes and other pari passu liabilities
35	proceedings ³ Position in subordination hierarchy in liquidation (specify	4 - Senior riotes and other part passu habilities N/A	4 - Senior notes and other pair passu habilities N/A
	instrument type immediately senior to instrument)	••••	
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features		
		-	-
37a	Link to the full term and conditions of the intrument	Click here	Click here

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

for for	Inique identifier (eg CUSIP, ISIN or Bloomberg identifier or private placement) ublic or private placement identifier (eg CUSIP, ISIN or Bloomberg identifier or private placement) ublic or private placement identification authorities degulatory treatment Current treatment taking into account, where applicable, ansitional CRR rules Post-transitional CRR rules Eligible at solo/(sub-)consolidated/ solo&(sub- consolidated Instrument type (types to be specified by each instrument type (types to be specified by each instruction) mount recognised in regulatory capital or eligible abilities (Currency in million, as of most recent reporting ate) ate) counting classification definial amount of instrument instrument definial date of issuance descendention date doriginal date of issuance descendential dates and redemption mount Subsequent call date, contingent call dates and redemption mount Subsequent call dates, if applicable Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory in terms of timing) Fully discretionary, partially discretionary or mandatory in terms of amount) Existence of step up or other incentive to redeem	N/A N/A N/A Bond USD 181m GBP 150m (USD 181m) 100.000 % 100.000 % Liability - amortised cost 24 Sep 2019 Dated 31 Oct 2025 Yes 31 Oct 2024 / Tax event at any time / Par N/A Fixed to floating From 31/10/2024 rate resets from fixed 2.100% to Benchmark Gilt rate + 1.610% No Mandatory Mandatory	Public Laws of the State of New York Yes N/A N/A N/A N/A Bond USD 1,883m USD 2,000m 100.000 % 100.000 % Liability - fair value 07 Nov 2019 Dated 07 Nov 2025 Yes 07 Nov 2024 / Tax event at any time / Par N/A Rixed to floating From 07/11/2024 rate changes from fixed 2.633% to month USD LIBOR + 1.140% No Mandatory Mandatory
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23 Cc 24 I 25 I 26 I 27 I 28 I int		No	No
23 Cc 24 I 25 I 26 I 27 I 28 I int			
24 I 25 I 26 I 27 I 28 I int	Non-cumulative or cumulative	Cumulative	Cumulative
25 1 26 1 27 1 28 1 29 1 int	Convertible or non-convertible	Convertible Triggers to statutory bail-in power under UK Banking	Convertible Triggers to statutory bail-in power under UK Bankin
26 1 27 1 28 1 29 1 int	If convertible, conversion trigger(s)	Act 2009 – UK BoE/PRA – Statutory and contractual recognition	
27 I 28 I 29 I int	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
28 I 29 I int	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
29 I int	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
int	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
	If convertible, specify issuer of instrument it converts	HSBC Holdings plc	HSBC Holdings plc
30 ***	Vrite-down features	Yes	Yes
31 I	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition	Triggers to statutory bail-in power under UK Bankin, Act 2009 – UK BoE/PRA – Contractual recognition
32 I	If write-down, full or partial	May be written down partially	May be written down partially
33 I	If write-down, permanent or temporary	Permanent	Permanent
34 me	If temporary write-down, description of write-up nechanism	-	-
	Type of subordination (only for eligible liabilities)	Structural	Structural
JK-34b Ra	anking of the instrument in normal insolvency	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities
35 Pc	roceedings ³ osition in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A
36 No	on-compliant transitioned features	No	No
	on-compliant transitioned features yes, specify non-compliant features	-	No -
37a Lir			

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

	Issuer	HSBC Holdings plc	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier	US404280CF48	US404280CG21
2a	for private placement) Public or private placement	Public	Public
3	Governing law(s) of the instrument	Laws of the State of New York	Laws of the State of New York
la .	Contractual recognition of write down and conversion	Yes	Yes
	powers of resolution authorities		
1	Regulatory treatment Current treatment taking into account, where applicable,	N/A	N/A
_	transitional CRR rules		NVA
5	Post-transitional CRR rules Eligible at solo/(sub-)consolidated/ solo&(sub-	N/A N/A	N/A N/A
7)consolidated Instrument type (types to be specified by each	Bond	Bond
	jurisdiction) Amount recognised in regulatory capital or eligible	HCD 2 201	HCD 1 002m
3	liabilities (Currency in million, as of most recent reporting date) ²	USD 2,391m	USD 1,902m
)	Nominal amount of instrument	USD 2,500m	USD 2,000m
JK-9a	Issue price	100.000 %	100.000 %
JK-9b	Redemption price	100.000 %	100.000 %
0	Accounting classification	Liability - amortised cost	Liability - amortised cost
1	Original date of issuance	31 Mar 2020	04 Jun 2020
2	Perpetual or dated	Dated	Dated
3	Original maturity date Issuer call subject to prior supervisory approval	31 Mar 2030 Yes	04 Jun 2026 Yes
15	Optional call date, contingent call dates and redemption amount		04 Jun 2025 / Tax event at any time / Par
16	Subsequent call dates, if applicable	N/A	N/A
	Coupons / dividends		
17	Fixed or floating dividend/coupon	Fixed	Fixed to floating
18	Coupon rate and any related index	4.950%	From 04/06/2025 rate changes from fixed 2.099% SOFR + 1.929%
9	Existence of a dividend stopper	No	No
JK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)		Mandatory
JK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory bail-in power under UK Bankir Act 2009 – UK BoE/PRA – Contractual recognition
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
?6	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts	HSBC Holdings plc	HSBC Holdings plc
30	into Write-down features	Yes	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory bail-in power under UK Bankin Act 2009 – UK BoE/PRA – Contractual recognition
32	If write-down, full or partial	May be written down partially	May be written down partially
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up	-	-
34a	mechanism Type of subordination (only for eligible liabilities)	Structural	Structural
JK-34b	Ranking of the instrument in normal insolvency	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities
35	proceedings ³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A
	Non-compliant transitioned features	No	No
36	<u>`</u>	-	-
36 37	If yes, specify non-compliant features		

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

1	Issuer	HSBC Holdings plc	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier	US404280CH04	US404280CJ69
	for private placement)	6.14	D.1.11
2a	Public or private placement	Public	Public
3 3a	Governing law(s) of the instrument Contractual recognition of write down and conversion	Laws of the State of New York Yes	Laws of the State of New York Yes
оа	powers of resolution authorities Regulatory treatment	165	TES
4	Current treatment taking into account, where applicable, transitional CRR rules	N/A	N/A
5	Post-transitional CRR rules Eligible at solo/(sub-)consolidated/ solo&(sub-)	N/A N/A	N/A N/A
7)consolidated Instrument type (types to be specified by each jurisdiction)	Bond	Bond
3	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) ²	USD 1,410m	USD 1,937m
9	Nominal amount of instrument	USD 1,500m	USD 2,000m
JK-9a	Issue price	100.000 %	100.000 %
JK-9b	Redemption price	100.000 %	100.000 %
10	Accounting classification	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	04 Jun 2020	18 Aug 2020
12 13	Perpetual or dated	Dated	Dated
14	Original maturity date Issuer call subject to prior supervisory approval	04 Jun 2031 Yes	18 Apr 2026 Yes
15	Optional call date, contingent call dates and redemption amount		18 Apr 2025 / Tax event at any time / Par
16	Subsequent call dates, if applicable	N/A	N/A
	Coupons / dividends		
17 18	Fixed or floating dividend/coupon Coupon rate and any related index	Fixed to Floating From 04/06/2030 rate changes from fixed 2.848% to SOFR + 2.387%	Fixed to Floating From 18/04/2025 rate changes from fixed 1.645% (SOFR + 1.538%
19	Existence of a dividend stopper	No	No
JK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)		Mandatory
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)		Mandatory
21	Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory bail-in power under UK Bankir Act 2009 – UK BoE/PRA – Contractual recognition
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc
30	Write-down features	Yes	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory bail-in power under UK Bankir Act 2009 – UK BoE/PRA – Contractual recognition
32	If write-down, full or partial	May be written down partially	May be written down partially
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	-	-
34a	Type of subordination (only for eligible liabilities)	Structural	Structural
UK-34b	Ranking of the instrument in normal insolvency proceedings ³	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	-	
	Link to the full term and conditions of the intrument	-	-
37a		Click here	Click here

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

1	igible Liabilities Issuer	HSBC Holdings plc	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier	US404280CK33	US404280CL16
?a	for private placement)	Dublic	Dublic
а	Public or private placement Governing law(s) of the instrument	Public Laws of the State of New York	Public Laws of the State of New York
а	Contractual recognition of write down and conversion	Yes	Yes
	powers of resolution authorities Regulatory treatment		
	Current treatment taking into account, where applicable, transitional CRR rules	N/A	N/A
1	Post-transitional CRR rules Eligible at solo/(sub-)consolidated/ solo&(sub-)	N/A N/A	N/A N/A
)consolidated Instrument type (types to be specified by each jurisdiction)	Bond	Bond
1	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) ²	USD 1,321m	USD 1,907m
)	Nominal amount of instrument	USD 1,500m	USD 2,000m
JK-9a	Issue price	100.000 %	100.000 %
JK-9b	Redemption price	100.000 %	100.000 %
0	Accounting classification	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	18 Aug 2020	22 Sep 2020
12	Perpetual or dated	Dated	Dated
4	Original maturity date Issuer call subject to prior supervisory approval	18 Aug 2031 Yes	22 Sep 2028 Yes
15	Optional call date, contingent call dates and redemption amount		22 Sep 2027 / Tax event at any time / Par
6	Subsequent call dates, if applicable	N/A	N/A
	Coupons / dividends		
8	Fixed or floating dividend/coupon Coupon rate and any related index	Fixed to Floating From 18/08/2030 rate changes from fixed 2.357% to SOFR + 1.947%	Fixed to Floating From 22/09/2027 rate changes from fixed 2.013% SOFR + 1.732%
9	Existence of a dividend stopper	No	No
JK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory
JK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory bail-in power under UK Banki Act 2009 – UK BoE/PRA – Contractual recognition
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
?7	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc
30	Write-down features	Yes	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory bail-in power under UK Banki Act 2009 – UK BoE/PRA – Contractual recognition
32	If write-down, full or partial	May be written down partially	May be written down partially
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	-	-
34a	Type of subordination (only for eligible liabilities)	Structural	Structural
JK-34b	Ranking of the instrument in normal insolvency proceedings ³	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A
	Non-compliant transitioned features	No	No
36			-
36 37	If yes, specify non-compliant features		

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

1	ligible Liabilities Issuer	HSBC Holdings plc	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier	XS2251736646	XS2251736992
10	for private placement)	Dublic	Dublic
а	Public or private placement Governing law(s) of the instrument	Public English law	Public English law
а	Contractual recognition of write down and conversion	Yes	Yes
a	powers of resolution authorities Regulatory treatment		163
	Current treatment taking into account, where applicable, transitional CRR rules	N/A	N/A
	Post-transitional CRR rules	N/A	N/A
)	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A	N/A
	Instrument type (types to be specified by each jurisdiction)	Bond	Bond
3	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) ²	USD 1,012m	USD 952m
)	Nominal amount of instrument	EUR 1,000m (USD 1,067m)	EUR 1,000m (USD 1,067m)
JK-9a	Issue price	100.000 %	100.000 %
JK-9b	Redemption price	100.000 %	100.000 %
0	Accounting classification	Liability - amortised cost	Liability - amortised cost
1	Original date of issuance	13 Nov 2020	13 Nov 2020
3	Perpetual or dated	Dated	Dated 13 Nov 2031
4	Original maturity date Issuer call subject to prior supervisory approval	13 Nov 2026 Yes	13 Nov 2031 Yes
15	Optional call date, contingent call dates and redemption amount		13 Nov 2030/ Tax or Loss absorption disqualificati event at any time / Par
16	Subsequent call dates, if applicable	N/A	N/A
	Coupons / dividends		
8	Fixed or floating dividend/coupon Coupon rate and any related index	Fixed to Floating From 13/11/2025 rate changes from fixed 0.309% to 3 month Euribor + 0.818%	Fixed to Floating From 13/11/2030 rate changes from fixed 0.770% 3 month Euribor + 1.034%
9	Existence of a dividend stopper	No	No
JK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory
JK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition	Triggers to statutory bail-in power under UK Banki Act 2009 – UK BoE/PRA – Statutory and contracturecognition
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
17	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
.9	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc
30	Write-down features	Yes	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition	Triggers to statutory bail-in power under UK Bankin Act 2009 – UK BoE/PRA – Statutory and contracturecognition
32	If write-down, full or partial	May be written down partially	May be written down partially
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	-	-
34a	Type of subordination (only for eligible liabilities)	Structural	Structural
JK-34b	Ranking of the instrument in normal insolvency proceedings ³	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A
	Non-compliant transitioned features	No	No
36	10 11 10 1	-	-
36 37	If yes, specify non-compliant features		

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

1	Issuer	HSBC Holdings plc	HSBC Holdings plc
2		US404280CM98	XS2322315727
2a	for private placement)	Public	Public
3	Public or private placement Governing law(s) of the instrument	Laws of the State of New York	Laws of the State of New York
Ba	Contractual recognition of write down and conversion	Yes	Yes
	powers of resolution authorities Regulatory treatment		
1	Current treatment taking into account, where applicable, transitional CRR rules	N/A	N/A
5		N/A	N/A
5	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A	N/A
7	Instrument type (types to be specified by each jurisdiction)	Bond	Bond
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) ²	USD 1,923m	USD 1,205m
9	Nominal amount of instrument	USD 2,000m	GBP 1,000m (USD 1,205m)
JK-9a	Issue price	100.000 %	100.000 %
JK-9b	Redemption price	100.000 %	100.000 %
10	Accounting classification	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	24 Nov 2020	24 Mar 2021
12	Perpetual or dated	Dated	Dated
13	Original maturity date	24 May 2027	24 Jul 2027
14 15	Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount	Yes 24 May 2026 / Tax event at any time / Par	Yes 24 Jul 2026 (or 24 Sep 2021 per Make Whole Call) / Ta or Loss absorption disqualification event at any time / Pr or Make Whole Amount (as applicable)
16	Subsequent call dates, if applicable	N/A	N/A or at any time to 24 Jul 2026 per Make Whole Call
_	Coupons / dividends		
17 18	Fixed or floating dividend/coupon Coupon rate and any related index	Fixed to Floating From 24/05/2026 rate changes from fixed 1.589% to SOFR + 1.290%	Fixed to floating From 24/07/2026 rate changes from fixed 1.750% to Compounded Daily SONIA Rate + 1.307%
19	Existence of a dividend stopper	No	No
JK-20a	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
JK-20b	(in terms of timing) Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	(in terms of amount) Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory bail-in power under UK Banking Ac 2009 – UK BoE/PRA – Contractual recognition
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
29	into	HSBC Holdings plc	HSBC Holdings plc
30	Write-down features	Yes	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory bail-in power under UK Banking Ac 2009 – UK BoE/PRA – Contractual recognition
32	If write-down, full or partial	May be written down partially	May be written down partially
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	-	
34a	Type of subordination (only for eligible liabilities)	Structural	Structural
JK-34b	Ranking of the instrument in normal insolvency proceedings ³	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities
35		N/A	N/A
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	-	-
37a	Link to the full term and conditions of the intrument		-

² Regulatory Values are before adjustments for the Disallowed Noncontrolling Interests which are not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

1	Issuer	HSBC Holdings plc	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier	US404280CS68	US404280CT42
	for private placement)	0.18	6.18
la I	Public or private placement	Public	Public
	Governing law(s) of the instrument	Laws of the State of New York	Laws of the State of New York
а	Contractual recognition of write down and conversion powers of resolution authorities Regulatory treatment	Yes	Yes
	Current treatment taking into account, where applicable, transitional CRR rules	N/A	N/A
	Post-transitional CRR rules	N/A	N/A
)	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A	N/A
	Instrument type (types to be specified by each jurisdiction)	Bond	Bond
3	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) ²	USD 1,829m	USD 2,523m
)	Nominal amount of instrument	USD 2,000m	USD 3,000m
JK-9a	Issue price	100.000 %	100.000 %
JK-9b	Redemption price	100.000 %	100.000 %
0	Accounting classification	Liability - fair value	Liability - fair value
1	Original date of issuance	24 May 2021	24 May 2021
2	Perpetual or dated	Dated	Dated
3	Original maturity date	24 May 2025	24 May 2032
4	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	24 May 2024 (or 24 Nov 2021 per Make Whole Call) / Tax event at any time / Par or Make Whole Amount (as applicable)	24 May 2031 (or 24 Nov 2021 per Make Whole Cal Tax event at any time / Par or Make Whole Amount (as applicable)
16	Subsequent call dates, if applicable	N/A or at any time to 24 May 2024 per Make Whole Call	N/A or at any time to 24 May 2031 per Make Whole Call
_	Coupons / dividends	5	5
7 8	Fixed or floating dividend/coupon Coupon rate and any related index	Fixed to floating From 24/05/2024 rate changes from fixed 0.976% to SOFR + 0.708%	Fixed to floating From 24/05/2031 rate changes from fixed 2.804% i SOFR + 1.187%
9	Existence of a dividend stopper	No	No
JK-20a	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
JK-20b	(in terms of timing) Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	(in terms of amount) Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory bail-in power under UK Bankin Act 2009 – UK BoE/PRA – Contractual recognition
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc
30 31	Write-down features If write-down, write-down trigger(s)	Yes Triggers to statutory bail-in power under UK Banking	Yes Triggers to statutory bail-in power under UK Bankir
01	ii wiite-down, wiite-down tiiggel (s)	Act 2009 – UK BoE/PRA – Contractual recognition	Act 2009 – UK BoE/PRA – Contractual recognition
32	If write-down, full or partial	May be written down partially	May be written down partially
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism		
34a	Type of subordination (only for eligible liabilities)	Structural	Structural
JK-34b	Ranking of the instrument in normal insolvency proceedings ³	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	-	-
	Link to the full term and conditions of the intrument	-	-
37a		Click here	Click here

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

1	ligible Liabilities Issuer	HSBC Holdings plc	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier	XS2349742119	XS2355184149
	for private placement)	Dilati	Dublis
а	Public or private placement	Private English law	Public English law
а	Governing law(s) of the instrument Contractual recognition of write down and conversion	English law Yes	English law Yes
а	powers of resolution authorities	163	163
	Regulatory treatment Current treatment taking into account, where applicable, transitional CRR rules	N/A	N/A
	Post-transitional CRR rules	N/A	N/A
)	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A	N/A
	Instrument type (types to be specified by each jurisdiction)	Bond	Bond
3	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) ²	USD 177m	USD 398m
)	Nominal amount of instrument	HKD 1,500m (USD 192m)	CNH 2,750m (USD 398m)
JK-9a	Issue price	100.000 %	100.000 %
JK-9b	Redemption price	100.000 %	100.000 %
0	Accounting classification	Liability - fair value	Liability - amortised cost
1	Original date of issuance	03 Jun 2021	29 Jun 2021
2	Perpetual or dated	Dated	Dated
3	Original maturity date	03 Jun 2027 Yes	29 Jun 2027 Yes
14 15	Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount		3 Jun 2026 / Tax or Loss absorption disqualification event at any time / Par
16	Subsequent call dates, if applicable	N/A	N/A
	Coupons / dividends		
8	Fixed or floating dividend/coupon Coupon rate and any related index	1.550%	3.400%
19	Existence of a dividend stopper	No	No
JK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)		Mandatory
JK-20b 21	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem	Mandatory No	Mandatory
2.1	Existence of step up of other incentive to redeem	NO	INO
22	Non-cumulative or cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition	Triggers to statutory bail-in power under UK Banki Act 2009 – UK BoE/PRA – Statutory and contracturecognition
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc
30 31	Write-down features	Yes Triggers to statutory bail-in power under UK Banking	Yes Triggers to statutory bail-in power under UK Bankir
51	If write-down, write-down trigger(s)	Act 2009 – UK BoE/PRA – Statutory and contractual recognition	Act 2009 – UK BoE/PRA – Statutory and contracturecognition
32	If write-down, full or partial	May be written down partially	May be written down partially
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism		
34a	Type of subordination (only for eligible liabilities)	Structural	Structural
JK-34b	Ranking of the instrument in normal insolvency proceedings ³	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A
			No
36	Non-compliant transitioned features	No	NO
36 37	Non-compliant transitioned features If yes, specify non-compliant features	No	NU

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

	ligible Liabilities		
2	Issuer Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	HSBC Holdings plc US404280CV97	HSBC Holdings plc US404280CU15
2a	Public or private placement	Public	Public
	Governing law(s) of the instrument	Laws of the State of New York	Laws of the State of New York
а	Contractual recognition of write down and conversion powers of resolution authorities	Yes	Yes
	Regulatory treatment Current treatment taking into account, where applicable,	N/A	N/A
	transitional CRR rules	N/A	N/A
)	Post-transitional CRR rules Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A	N/A
,	Instrument type (types to be specified by each jurisdiction)	Bond	Bond
3	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) ²	USD 1,898m	USD 1,457m
)	Nominal amount of instrument	USD 2,000m	USD 1,500m
JK-9a	Issue price	100.000 %	100.000 %
JK-9b	Redemption price	100.000 %	100.000 %
0	Accounting classification	Liability - amortised cost	Liability - fair value
11	Original date of issuance	17 Aug 2021	17 Aug 2021
12	Perpetual or dated	Dated	Dated
13	Original maturity date	17 Aug 2029	17 Aug 2024
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	17 Aug 2028 (or 17 Feb 2022 per Make Whole Call) / Tax or Loss absorption disqualification event at any time / Par or Make Whole Amount (as applicable)	17 Aug 2023 (or 17 Feb 2022 per Make Whole Cal Tax or Loss absorption disqualification event at any time / Par or Make Whole Amount (as applicable)
16	Subsequent call dates, if applicable	N/A or at any time to 17 Aug 2028 per Make Whole Call	N/A or at any time to 17 Aug 2023 per Make Whole Call
	Coupons / dividends		
17	Fixed or floating dividend/coupon Coupon rate and any related index	Fixed to Floating From 17/08/2028 rate changes from fixed 2.206% to SOFR + 1.285%	Fixed to Floating From 17/08/2023 rate changes from fixed 0.732% SOFR + 0.534%
19	Existence of a dividend stopper	No	No
JK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory bail-in power under UK Bankir Act 2009 – UK BoE/PRA – Contractual recognition
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc
30 31	Write-down features If write-down, write-down trigger(s)	Yes Triggers to statutory bail-in power under UK Banking	Yes Triggers to statutory bail-in power under UK Bankir
31	ii whie-aown, whie-aown ingger(s)	Act 2009 – UK BoE/PRA – Contractual recognition	Act 2009 – UK BoE/PRA – Contractual recognition
32	If write-down, full or partial	May be written down partially	May be written down partially
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	_	-
34a JK-34b	Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency	Structural 4 - Senior notes and other pari passu liabilities	Structural 4 - Senior notes and other pari passu liabilities
35	proceedings ³ Position in subordination hierarchy in liquidation (specify	4 - Senior notes and other part passu habilities N/A	4 - Seriior notes and other pari passu liabilities N/A
	instrument type immediately senior to instrument)		
36 37	Non-compliant transitioned features If yes, specify non-compliant features	No -	No -

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

1	ligible Liabilities Issuer	HSBC Holdings plc	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier	XS2387729408	XS2388490802
	for private placement)		
а	Public or private placement	Public	Public
_	Governing law(s) of the instrument	English law	English law
а	Contractual recognition of write down and conversion powers of resolution authorities Regulatory treatment	Yes	Yes
	Current treatment taking into account, where applicable, transitional CRR rules	N/A	N/A
	Post-transitional CRR rules	N/A	N/A
)	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A	N/A
	Instrument type (types to be specified by each jurisdiction)	Bond	Bond
}	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) ²	USD 272m	USD 534m
)	Nominal amount of instrument	JPY 36,000m (USD 272m)	EUR 500m (USD 534m)
JK-9a	Issue price	100.000 %	100.000 %
JK-9b	Redemption price	100.000 %	100.000 %
1	Accounting classification Original date of issuance	Liability - fair value 24 Sep 2021	Liability - amortised cost 24 Sep 2021
2	Perpetual or dated	Dated	Dated
3	Original maturity date	24 Mar 2028	24 Sep 2026
4	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	24 Mar 2027 / Tax or Loss absorption disqualification event at any time / Par	24 Sep 2025 / Tax or Loss absorption disqualificate event at any time / Par
16	Subsequent call dates, if applicable	N/A	N/A
7	Coupons / dividends	Fixed to fleeting	Eived to fleating
7	Fixed or floating dividend/coupon Coupon rate and any related index	Fixed to floating From 24/03/2027 rate resets from fixed 0.459% to 1	Fixed to floating From 24/09/2025 rate resets from floating 3 month
	oodportrate and any rolated mack	year JGB rate + 0.554%	Euribor + 1.000% to 3 month Euribor + 0.500%
9	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	No Mandatan	No Mandatan
JK-20a JK-20b	(in terms of timing) Fully discretionary, partially discretionary or mandatory Fully discretionary, partially discretionary or mandatory		Mandatory Mandatory
21	(in terms of amount) Existence of step up or other incentive to redeem	No	No
2	Non-cumulative or cumulative	Cumulative	Cumulative
!3	Convertible or non-convertible	Convertible	Convertible Triangle And Annual Convertible
4	If convertible, conversion trigger(s)	Act 2009 – UK BoE/PRA – Statutory and contractual recognition	Act 2009 – UK BoE/PRA – Statutory and contracturecognition
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
!6	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
.7	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
9	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts	Common Equity Tier 1 HSBC Holdings plc	Common Equity Tier 1 HSBC Holdings plc
	into	TIODO HUIUINGO PIC	riebe i lolulitys pie
0	Write-down features	Yes	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition	Triggers to statutory bail-in power under UK Banki Act 2009 – UK BoE/PRA – Statutory and contracture recognition
32	If write-down, full or partial	May be written down partially	May be written down partially
3	If write-down, permanent or temporary	Permanent	Permanent
4	If temporary write-down, description of write-up mechanism		
84a	Type of subordination (only for eligible liabilities)	Structural	Structural
JK-34b	Ranking of the instrument in normal insolvency proceedings ³	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features		

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

1	igible Liabilities Issuer	HSBC Holdings plc	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier	XS2388491289	CH1145096140
\ -	for private placement)	Dikilis	Dublis
а	Public or private placement	Public English law	Public English law
а	Governing law(s) of the instrument Contractual recognition of write down and conversion	English law Yes	English law Yes
а	powers of resolution authorities	163	163
	Regulatory treatment Current treatment taking into account, where applicable, transitional CRR rules	N/A	N/A
)	Post-transitional CRR rules	N/A	N/A
)	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A	N/A
1	Instrument type (types to be specified by each jurisdiction)	Bond	Bond
3	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) ²	USD 975m	USD 300m
)	Nominal amount of instrument	EUR 1,000m (USD 1,067m)	CHF 300m (USD 324m)
JK-9a	Issue price	100.000 %	100.000 %
JK-9b	Redemption price	100.000 %	100.000 %
0	Accounting classification	Liability - amortised cost	Liability - fair value
1	Original date of issuance	24 Sep 2021	03 Nov 2021
3	Perpetual or dated	Dated	Dated 03 Nov 2027
4	Original maturity date Issuer call subject to prior supervisory approval	24 Sep 2029 Yes	Ves 103 Nov 2027
15	Optional call date, contingent call dates and redemption amount		
16	Subsequent call dates, if applicable	N/A	N/A
	Coupons / dividends		
8	Fixed or floating dividend/coupon Coupon rate and any related index	Fixed to Floating From 24/09/2028 rate changes from fixed 0.641% to 3 month Euribor + 0.777%	Fixed 0.320%
19	Existence of a dividend stopper	No	No
JK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory
JK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition	Triggers to statutory bail-in power under UK Bankin Act 2009 – UK BoE/PRA – Statutory and contracturecognition
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
?7	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc
30	Write-down features	Yes	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition	Triggers to statutory bail-in power under UK Bankin Act 2009 – UK BoE/PRA – Statutory and contracturecognition
32	If write-down, full or partial	May be written down partially	May be written down partially
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism		
34a	Type of subordination (only for eligible liabilities)	Structural	Structural
JK-34b	Ranking of the instrument in normal insolvency proceedings ³	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A
	Non-compliant transitioned features	No	No
36	·		
36 37	If yes, specify non-compliant features		

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

1	ligible Liabilities Issuer	HSBC Holdings plc	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier	CH1145096157	US404280CZ02
2 -	for private placement)	DATE	Dilette
la I	Public or private placement Governing law(s) of the instrument	Public English law	Public Laws of the State of New York
la	Contractual recognition of write down and conversion	English law Yes	Yes
ia .	powers of resolution authorities Regulatory treatment	163	163
1	Current treatment taking into account, where applicable, transitional CRR rules	N/A	N/A
ō	Post-transitional CRR rules	N/A	N/A
5	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A	N/A
7	Instrument type (types to be specified by each jurisdiction)	Bond	Bond
3	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) ²	USD 256m	USD 500m
)	Nominal amount of instrument	CHF 275m (USD 297m)	USD 500m
JK-9a	Issue price	100.000 %	100.000 %
JK-9b	Redemption price	100.000 %	100.000 %
10	Accounting classification	Liability - fair value	Liability - amortised cost
11	Original date of issuance	03 Nov 2021	22 Nov 2021
12	Perpetual or dated	Dated	Dated
14	Original maturity date Issuer call subject to prior supervisory approval	03 Nov 2031 Yes	22 Nov 2024 Yes
15	Optional call date, contingent call dates and redemption amount		22 Nov 2023 / Tax or Loss absorption disqualificat event at any time / Par
16	Subsequent call dates, if applicable	N/A	N/A
	Coupons / dividends		
17 18	Fixed or floating dividend/coupon Coupon rate and any related index	Fixed 0.813%	Floating SOFR + 0.580%
19	Existence of a dividend stopper	No	No
JK-20a JK-20b	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory		Mandatory Mandatory
21	(in terms of amount) Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition	
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc
30 31	Write-down features	Yes Triggers to statutery hall in power under LIV Panking	Yes Triggers to statutory bail in power under LIK Papki
o I	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition	Triggers to statutory bail-in power under UK Banki Act 2009 – UK BoE/PRA – Contractual recognition
32	If write-down, full or partial	May be written down partially	May be written down partially
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	<u> </u>	
34a	Type of subordination (only for eligible liabilities)	Structural	Structural
JK-34b	Ranking of the instrument in normal insolvency proceedings ³	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A
		No	No
36	Non-compliant transitioned features		
36 37	Non-compliant transitioned features If yes, specify non-compliant features		

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

Unique identifier (e.g. CUSP) F.Silv or Bicomberg identifier US404280CW79	1	Issuer	HSBC Holdings plc	HSBC Holdings plc
Author Committed patentials of the instrument	2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier		
Commission in distriction in distriction of instruction of instruc				
a consect of recognized unfailed on and conservations of the property formation of the property				
people process of recolaboral automatics. Apopulatory preference Country recomment static plan account where applicable. NA NA Populational CRR rules Engine as sociational CRR rules Engine as sociational CRR rules Instrument type Opean to be specified by each Instrument type Opean to engine Instrument type Opean type Opean to engine Instrument type Opean type				
Current incorporate place place account, where comprehensive, NA NA Institution (CERT uses Proteored and CERT uses NA	a	powers of resolution authorities	Yes	Yes
Post intervilented CRR ruses Bigliote Standschaft (Septiment Standschaft) Formulation of the Standschaft (Septiment Standschaft) Formulation of instrument Formulation of ins		Current treatment taking into account, where applicable,	N/A	N/A
Instrument pip dypos to be specified by sech Bond Bo			N/A	N/A
A month recognised in regulatory capitals or eligible Babilities (Currency in million, as of most recent reporting debid? Another around of instrument CASD 1,2550m LSD 1,))consolidated	N/A	
stabilities (Suriency inmillion, is of most recent reporting data) ### Aborninal amount of instrument ### Aborninal amount of instrument		jurisdiction)		
No.	3	liabilities (Currency in million, as of most recent reporting	USD 1,203m	USD 2,256m
1500 Rectification 150,000 % 150,0)	Nominal amount of instrument	USD 1,250m	USD 2,500m
De Accounting dissolitation Liability - für value Lability - für value 22 Nov 2021 2 Pergetual or dissolation (1998) 2 Pergetual or dissolation (1998) 3 Pergetual or dissolation (1998) 4 Insurer call subject to prior supervisory approval (1998) 5 Opinior call deloc contingent call dates and rodomption (1998) 6 Opinior call deloc contingent call dates and rodomption (1998) 6 Subsequent call deloc contingent call dates and rodomption (1998) 6 Subsequent call deloc (1998) 7 Fixed or Make Whole (1998) 7 Fixed or Fixed (1998) 7 Fixed or Make Whole (1998) 7 Fixed or Make				
Conjugate also of taskered 22 New 2021 22 New 2021 22 New 2021 23 New 2021 23 New 2021 24 New 2021 25 New 2022				
2 Perpetual or dated 3 Cologne install multinly date 4 Issuer call subject to prior supervisory approval 5 Optional call date, confinguit call dates and redemption 6 Subsequent call date, confinguit call dates and redemption 7 Per or Make Whole Amount (in a applicable) 6 Subsequent call date, confinguit call dates and redemption 8 Per or Make Whole Amount (in a applicable) 7 Per or Make Whole Amount (in a applicable) 8 Coupons / dividends 9 Per or Make Whole Amount (in a applicable) 9 Per or Make Whole Amount (in applicable) 9 Per or Make Whole Amount (in applicable) 9 Per or Make Whole Amount (in a		3		
Solgand maturity table Solgand call date, contingent call dates and redemption amount Tax or 2023 (or 22 May 2022 per Make, Whole Amount (as applicable) Tax or 2023 (or 22 May 2022 per Make, Whole Amount (as applicable) Tax or 2023 (or 22 May 2022 per Make, Whole Amount (as applicable) Tax or 2023 (or 22 May 2022 per Make, Whole Amount (as applicable) Tax or 2023 (or 22 May 2022 per Make, Whole Amount (as applicable) Tax or 2023 (or 22 May 2022 per Make, Whole Amount (as applicable) Tax or 2023 (or 22 May 2022 per Make, Whole Amount (as applicable) Tax or 2023 (or 22 May 2022 per Make, Whole Amount (as applicable) Tax or 2023 (or 22 May 2022 per Make, Whole Amount (as applicable) Tax or 2023 (or 22 May 2022 per Make, Whole Amount (as applicable) Tax or 2023 (or 22 May 2022 per Make, Whole Amount (as applicable) Tax or 2023 (or 22 May 2022 per Make, Whole Amount (as applicable) Tax or 2023 (or 22 May 2022 per Make, Whole Amount (as applicable) Tax or 2023 (or 22 May 2022 per Make, Whole Amount (as applicable) Tax or 2023 (or 22 May 2022 per Make, Whole Amount (as applicable) Tax or 2023 (or 22 May 2022 per Make, Whole Amount (as applicable) Tax or 2023 (or 22 May 2022 per Make, Whole Amount (as applicable) Tax or 2023 (or 22 May 2022 per Make, Whole Amount (as applicable) Tax or 2024 (or 22 May 2022 per Make, Whole Amount (as applicable) Tax or 2024 (or 22 May 2022 per Make, Whole Amount (as applicable) Tax or 2024 (or 22 May 2022 per Make, Whole Amount (as applicable) Tax or 2024 (or 22 May 2022 per Make, Whole Amount (as applicable) Tax or 2024 (or 22 May 2022 per Make, Whole Amount (as applicable) Tax or 2024 (or 22 May 2022 per Make, Whole Amount (as applicable) Tax or 2024 (or 22 May 2022 per Make, Whole Amount (as applicable) Tax or 2024 (or 22 May 2022 per Make, Whole Amount (as applicable) Tax or 2024 (or 22 May 2022 per Make, Whole Amount (as applicable) Tax or 2024 (3		
Security of Subject to prior supervisory approved Yes		•		
Optional call date, contingent call dates and redemption amount Tax 0.003 for 22 Mey 2002 per Nake Whole Call) 7.2 Mey 2002 for 1.00 Mey 1.00 Mey 2003 for 1.00 mey 1				
amount Tax or Loss absorption disqualification event at any time IP are or Make Whole Amount (as applicable time IP are or Make Whole Amount (as applicable time IP are or Make Whole Amount (as applicable time IP are or Make Whole Amount (as applicable time IP are or Make Whole Amount (as applicable time IP are or Make Whole Amount (as applicable time IP are or Make Whole Amount (as applicable time IP are or Make Whole Call II and IP are or Make Whole Call II are or IP and IP are or IP are or IP and IP are or IP are or IP and IP are or IP				
Coupons / dividends Fixed or Floating dividends Fixed or Floating dividends Coupon rate and any related index From 22/11/2023 rate changes from fixed 1.162% to Floating Fixed or Floating dividends coupon Existence of a dividend stopper No Existence of a dividend stopper No (In terms of liming) IX 200 Fluid discretionary partially discretionary or mandatory Mandatory (In terms of liming) IX 200 Fluid discretionary, partially discretionary or mandatory Mandatory (In terms of amount) IX 200 Fluid discretionary, partially discretionary or mandatory Mandatory (In terms of amount) IX 200 Fluid discretionary, partially discretionary or mandatory Mandatory (In terms of amount) IX 200 Fluid discretionary, partially discretionary or mandatory (In terms of amount) IX 200 Fluid discretionary, partially discretionary or mandatory (In terms of amount) IX 200 Fluid discretionary partially discretionary or mandatory (In terms of amount) IX 200 Fluid discretionary partially discretionary or mandatory (In terms of amount) IX 200 Fluid discretionary partially IX 200 Fluid discretionary partially May convertible conversion trigger(s) Tiggers to statutory ball-in power under U.K. Barrian Act 2009 – U.K. BoE/PRA – Contractual recognition Mandatory upon satisfaction of certain conditions Man	15		Tax or Loss absorption disqualification event at any	22 Nov 2026 (or 22 May 2022 per Make Whole Ca Tax or Loss absorption disqualification event at an time / Par or Make Whole Amount (as applicable)
Fixed to Floating Coupon rate and any related index From 22/11/2023 rate changes from fixed 1.16.2% to SOFR + 0.5800% SOFR + 0.5800% SOFR + 0.5800% Filly discretionary partially discretionary or mandatory (in terms of a dividend stopper (in terms of a minor) (in t	16			N/A or at any time to 22 Nov 2026 per Make Whole Call
Existence of a dividend stopper Permanent Prom 22/11/2023 rate changes from fixed 1.162% to SOFR + 1.100% SOFR + 0.580% Puly discretionary, partially discretionary or mandatory Mandatory (Interns of Irining). Fully discretionary, partially discretionary or mandatory Mandatory (Interns of Irining). Fully discretionary, partially discretionary or mandatory Mandatory (Interns of Irining). Fully discretionary, partially discretionary or mandatory Mandatory (Interns of Irining). Fully discretionary, partially discretionary or mandatory Mandatory (Interns of Irining). Fully discretionary, partially discretionary or mandatory Mandatory (Interns of Irining). Fully discretionary, partially discretionary or mandatory Mandatory (Interns of Irining). Fully discretionary, partially discretionary or mandatory Mandatory (Interns of Irining). No No No No No No No No No No				
Fully discretionary, partially discretionary or mandatory (in terms of Iming)			From 22/11/2023 rate changes from fixed 1.162% to	From 22/11/2026 rate changes from fixed 2.251%
(In terms of timing) (In terms of timing) (In terms of amount) (In terms	19	Existence of a dividend stopper	No	No
Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem No No No No No No No No No No No No No No No No No No No No No No N	JK-20a		Mandatory	Mandatory
Existence of step up or other incentive to redeem No No No Cumulative Cumulative Cumulative Cumulative Cumulative Convertible	JK-20b	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
Convertible or non-convertible	21		No	No
If convertible, conversion trigger(s) Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition To be determined at conversion To be determined at conversion To be determined at conversion Mandatory upon satisfaction of certain conditions Mandatory upon satisfaction of c	22	Non-cumulative or cumulative	Cumulative	Cumulative
Act 2009 – UK BoE/PRA – Contractual recognition Act 2009 – UK BoE/PRA – Contractual recognition If convertible, fully or partially May convert fully or partially May convert fully or partially May convert fully or partially To be determined at conversion If convertible, mandatory or optional conversion Mandatory upon salisfaction of certain conditions	23	Convertible or non-convertible	Convertible	Convertible
If convertible, conversion rate To be determined at conversion To be determined at conversion Mandatory upon satisfaction of certain conditions HSBC Holdings pic HSB	24	If convertible, conversion trigger(s)		Triggers to statutory bail-in power under UK Bankin Act 2009 – UK BoE/PRA – Contractual recognition
If convertible, conversion rate To be determined at conversion To be determined at conversion Mandatory upon satisfaction of certain conditions HSBC Holdings pic HSB	25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
If convertible, mandatory or optional conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 Common Equity Tier 1 Common Equity Tier 1 Common Equity Tier 1 KSBC Holdings plc HSBC Holdings plc Write-down features Yes Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition Act 2009 – UK BoE/PRA – Contractual recognition May be written down partially May be written down partially May be written down partially Permanent If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Structural W-34b Ranking of the instrument in normal insolvency proceedings Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) No No No If yes, specify non-compliant features No No No No No No No No No N				
If convertible, specify issuer of instrument it converts into Write-down features Yes Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition May be written down partially May be written down partially Permanent Permanent If temporary write-down, description of write-up mechanism Act 2009 – UK BoE/PRA – Contractual recognition Act 2009 – UK BoE/PRA – Contractual reco				Mandatory upon satisfaction of certain conditions
into Write-down features Yes Triggers to statutory ball-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition Act 2009 – UK BoE/PRA – Contractual recognit			Common Equity Tier 1	
If write-down, write-down trigger(s) Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition If write-down, full or partial May be written down partially May be written down partially May be written down partially Permanent If temporary write-down, description of write-up mechanism Triggers to statutory bail-in power under UK Banking Permanent Triggers to statutory bail-in power under UK Banking May be written down partially Permanent Permanent Structural Structural 4 - Senior notes and other pari passu liabilities Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features No No No No No No No No No N		into		
Act 2009 – UK BoE/PRA – Contractual recognition May be written down partially May be written down partially May be written down partially Permanent Permanent If temporary write-down, description of write-up mechanism Ranking of subordination (only for eligible liabilities) Structural A - Senior notes and other parl passu liabilities Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) No No No No No No If yes, specify non-compliant features				
If write-down, permanent or temporary Permanent If temporary write-down, description of write-up mechanism 34a Type of subordination (only for eligible liabilities) JK-34b Ranking of the instrument in normal insolvency proceedings 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) N/A N/A N/A No If yes, specify non-compliant features	01	ii wiite-down, wiite-down trigger(s)	55 5 1	Act 2009 – UK BoE/PRA – Contractual recognition
If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Structural Structural 4 - Senior notes and other pari passu liabilities proceedings Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) No No No No No No No No No N	32	If write-down, full or partial	May be written down partially	May be written down partially
If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Structural Structural 4 - Senior notes and other pari passu liabilities Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) No No No No No No No No No N	33	If write-down, permanent or temporary	Permanent	Permanent
Type of subordination (only for eligible liabilities) Structural 4 - Senior notes and other pari passu liabilities Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) No No No No No No No No No N		If temporary write-down, description of write-up		
proceedings ³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features No If yes, specify non-compliant features	34a		Structural	Structural
instrument type immediately senior to instrument) Non-compliant transitioned features No No If yes, specify non-compliant features		proceedings ³		
If yes, specify non-compliant features	35		N/A	N/A
		<u>`</u>	No	No
	<i>31</i>	ıı yes, speciry non-compilant reatures		
		Link to the full term and conditions of the interment	- Click hara	

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

1	Issuer	HSBC Holdings plc	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier	US404280CY37	XS2419965905
?a	for private placement)	Dublic	Driveto
d	Public or private placement Governing law(s) of the instrument	Public Laws of the State of New York	Private English law
а	Contractual recognition of write down and conversion	Yes	Yes
	powers of resolution authorities Regulatory treatment		
	Current treatment taking into account, where applicable, transitional CRR rules	N/A	N/A
	Post-transitional CRR rules Eligible at solo/(sub-)consolidated/ solo&(sub-	N/A N/A	N/A N/A
)consolidated Instrument type (types to be specified by each jurisdiction)	Bond	Bond
}	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) ²	USD 1,480m	USD 154m
)	Nominal amount of instrument	USD 1,750m	EUR 186m (USD 199m)
JK-9a	Issue price	100.000 %	100.000 %
IK-9b	Redemption price	100.000 %	100.000 %
0	Accounting classification	Liability - fair value	Liability - fair value
1	Original date of issuance	22 Nov 2021	09 Dec 2021
2	Perpetual or dated	Dated	Dated
3	Original maturity date	22 Nov 2032	09 Dec 2032
4	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	22 Nov 2031 (or 22 May 2022 per Make Whole Call), Tax or Loss absorption disqualification event at any time / Par or Make Whole Amount (as applicable)	9 Dec 2031 (or 9 Jun 2022 per Make Whole Call) Tax or Loss absorption disqualification event at ar time / Par or Make Whole Amount (as applicable)
6	Subsequent call dates, if applicable	N/A or at any time to 22 Nov 2031 per Make Whole Call	N/A or at any time to 9 Dec 2031 per Make Whole Call
7	Coupons / dividends	Fixed to Floating	Cived to Cleeting
<u>7</u> 8	Fixed or floating dividend/coupon Coupon rate and any related index	Fixed to Floating From 22/11/2031 rate changes from fixed 2.871% to SOFR + 1.410%	Fixed to Floating From 09/12/2031 rate changes from fixed 0.950% 3 month Euribor + 0.838%
9	Existence of a dividend stopper	No	No
JK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)		Mandatory
JK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)		Mandatory
21	Existence of step up or other incentive to redeem	No	No
.2	Non-cumulative or cumulative	Cumulative	Cumulative
3	Convertible or non-convertible	Convertible	Convertible
4	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory bail-in power under UK Banki Act 2009 – UK BoE/PRA – Statutory and contractor recognition
5	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
6	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
7	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
8	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
9	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc
30 31	Write-down features	Yes Triggers to statutory bail-in power under UK Banking	Yes Triggers to statutory bail-in power under UK Banki
3 1	If write-down, write-down trigger(s)	Act 2009 – UK BoE/PRA – Contractual recognition	Act 2009 – UK BoE/PRA – Statutory and contracturecognition
2	If write-down, full or partial	May be written down partially	May be written down partially
3	If write-down, permanent or temporary	Permanent	Permanent
4	If temporary write-down, description of write-up mechanism		-
4a	Type of subordination (only for eligible liabilities)	Structural	Structural
JK-34b	Ranking of the instrument in normal insolvency proceedings ³	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A
	Non-compliant transitioned features	No	No
	10 10 10 11 10 1		
36 37	If yes, specify non-compliant features		

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

1	Issuer	HSBC Holdings plc	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier	US404280DA42	US404280DB25
	for private placement)		
2a	Public or private placement	Public	Public
	Governing law(s) of the instrument	Laws of the State of New York	Laws of the State of New York
Ba	Contractual recognition of write down and conversion powers of resolution authorities Regulatory treatment	Yes	Yes
1	Current treatment taking into account, where applicable, transitional CRR rules	N/A	N/A
)	Post-transitional CRR rules	N/A	N/A
	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A	N/A
	Instrument type (types to be specified by each jurisdiction)	Bond	Bond
3	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) ²	USD 1,644m	USD 499m
9	Nominal amount of instrument	USD 1,750m	USD 500m
JK-9a	Issue price	100.000 %	100.000 %
JK-9b	Redemption price	100.000 %	100.000 %
0	Accounting classification	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	10 Mar 2022	10 Mar 2022
12	Perpetual or dated	Dated	Dated
13	Original maturity date	10 Mar 2026	10 Mar 2026
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	10 Mar 2025 (or 10 Sep 2022 per Make Whole Call) / Tax or Loss absorption disqualification event at any time / Par or Make Whole Amount (as applicable)	10 Mar 2025 / Tax or Loss absorption disqualificati event at any time / Par
16	Subsequent call dates, if applicable	N/A or at any time to 10 Mar 2025 per Make Whole Call	N/A
_	Coupons / dividends		E
17 18	Fixed or floating dividend/coupon Coupon rate and any related index	Fixed to floating From 10/03/2025 rate changes from fixed 2.999% to SOFR + 1.430%	Floating SOFR + 1.430%
19	Existence of a dividend stopper	No	No
JK-20a	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
JK-20b	(in terms of timing) Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	(in terms of amount) Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory bail-in power under UK Bankin Act 2009 – UK BoE/PRA – Contractual recognition
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc
30	Write-down features	Yes Triggers to statutery bail in power under LIK Penking.	Yes Triggers to statutery half in power under LIK Benkin
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory bail-in power under UK Bankir Act 2009 – UK BoE/PRA – Contractual recognition
32	If write-down, full or partial	May be written down partially	May be written down partially
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	_	
34a	Type of subordination (only for eligible liabilities)	Structural	Structural
JK-34b	Ranking of the instrument in normal insolvency proceedings ³ Recition is subgrafied to biscarchy in liquidation (specific	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	-	
	Link to the full term and conditions of the intrument	Cliate bases	- Clial, have
37a		Click here	Click here

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

1	ligible Liabilities Issuer	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier	XS2451774884
	for private placement)	702 10 1 7 100 I
2a	Public or private placement	Public
3	Governing law(s) of the instrument	English law
За	Contractual recognition of write down and conversion powers of resolution authorities	Yes
4	Regulatory treatment Current treatment taking into account, where applicable, transitional CRR rules	N/A
5	Post-transitional CRR rules	N/A
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A
7	Instrument type (types to be specified by each jurisdiction)	Bond
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) ²	USD 270m
9	Nominal amount of instrument	USD 415m
UK-9a	Issue price	100.000 %
UK-9b	Redemption price	104.500 %
10	Accounting classification	Liability - fair value
11	Original date of issuance	18 Mar 2022
12	Perpetual or dated	Dated
13	Original maturity date	18 Mar 2052
15	Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount	Yes 18 Mar 2027 / Tax or Loss absorption disqualification event at any time / Principal (sum of Original Principal of USD 415 million and the Accreted Principal Amount) Accreted Principal Amount means an amount equal to the product of 4.05% (compounded annually) being applied to USD 415 million.
16	Subsequent call dates, if applicable	Every year thereafter up to 18 March 2051
	Coupons / dividends	
17	Fixed or floating dividend/coupon Coupon rate and any related index	Other coupon type Zero coupon rate with accrual yield of 4.050%
19	Existence of a dividend stopper	No
UK-20a	Fully discretionary, partially discretionary or mandatory	
UK-20b	(in terms of timing) Fully discretionary, partially discretionary or mandatory	Mandatory
21	(in terms of amount) Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition
25	If convertible, fully or partially	May convert fully or partially
25 26 27	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions
26	If convertible, conversion rate	To be determined at conversion
26 27	If convertible, conversion rate If convertible, mandatory or optional conversion	To be determined at conversion Mandatory upon satisfaction of certain conditions
26 27 28 29 30	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts	To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1
26 27 28 29	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc
26 27 28 29 30 31	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)	To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition May be written down partially
26 27 28 29 30 31 32 33	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition
26 27 28 29 30 31 32 33 34	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition May be written down partially Permanent -
26 27 28 29 30 31 32 33	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency	To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition May be written down partially
26 27 28 29 30 31 32 33 34 34a	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities)	To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition May be written down partially Permanent - Structural
26 27 28 29 30 31 32 33 34 34a UK-34b	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings ³ Position in subordination hierarchy in liquidation (specify	To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition May be written down partially Permanent Structural 4 - Senior notes and other pari passu liabilities
26 27 28 29 30 31 32 33 34 34a UK-34b	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings ³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition May be written down partially Permanent Structural 4 - Senior notes and other pari passu liabilities N/A
26 27 28 29 30 31 32 33 34 34a UK-34b 35	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition May be written down partially Permanent Structural 4 - Senior notes and other pari passu liabilities N/A

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

1	Issuer	HSBC Holdings plc	HSRC Holdings plc
2	Unique identifier (eq CUSIP, ISIN or Bloomberg identifier	HSBC Holdings plc CH1187520494	HSBC Holdings plc US404280DE63
_	for private placement)	CITTO7520474	03404200DE03
2a	Public or private placement	Public	Public
3	Governing law(s) of the instrument	English law	Laws of the State of New York
3a	Contractual recognition of write down and conversion powers of resolution authorities	Yes	Yes
4	Regulatory treatment Current treatment taking into account, where applicable, transitional CRR rules	N/A	N/A
5	Post-transitional CRR rules	N/A	N/A
5	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A	N/A
7	Instrument type (types to be specified by each jurisdiction)	Bond	Bond
3	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting	USD 184m	USD 1,210m
9	date) ² Nominal amount of instrument	CHF 175m (USD 189m)	USD 1,250m
, UK-9а	Issue price	100.000 %	100.000 %
JK-9b	Redemption price	100.000 %	100.000 %
10	Accounting classification	Liability - fair value	Liability - fair value
11	Original date of issuance	01 Jun 2022	09 Jun 2022
12	Perpetual or dated	Dated	Dated
13	Original maturity date	01 Jun 2026	09 Dec 2025
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	1 Jun 2025 / Tax or Loss absorption disqualification event at any time / Par	9 Dec 2024 (or 9 Dec 2022 per Make Whole Call) / Tax or Loss absorption disqualification event at any time / Par or Make Whole Amount (as applicable)
16	Subsequent call dates, if applicable	N/A	N/A or at any time to 9 Dec 2024 per Make Whole Call
1.7	Coupons / dividends	Fined	Civad to Clastics
17 18	Fixed or floating dividend/coupon Coupon rate and any related index	Fixed 1.805%	Fixed to Floating From 09/12/2024 rate changes from fixed 4.180% t SOFR + 1.510%
19	Existence of a dividend stopper	No	No
UK-20a	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
UK-20b	(in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition	3 .
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc
30	Write-down features	Yes	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition	Triggers to statutory bail-in power under UK Bankir Act 2009 – UK BoE/PRA – Contractual recognition
32	If write-down, full or partial	May be written down partially	May be written down partially
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism		-
34a	Type of subordination (only for eligible liabilities)	Structural	Structural
UK-34b	Ranking of the instrument in normal insolvency proceedings ³	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features		
37a	Link to the full term and conditions of the intrument	Click here	Click here

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

1	ligible Liabilities Issuer	HSBC Holdings plc	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier	US404280DF39	XS2486589596
	for private placement)		
la .	Public or private placement	Public	Public
	Governing law(s) of the instrument	Laws of the State of New York	English law
la	Contractual recognition of write down and conversion powers of resolution authorities Regulatory treatment	Yes	Yes
	Current treatment taking into account, where applicable, transitional CRR rules	N/A	N/A
	Post-transitional CRR rules	N/A	N/A
)	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A	N/A
	Instrument type (types to be specified by each jurisdiction)	Bond	Bond
3	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) ²	USD 2,129m	USD 2,023m
)	Nominal amount of instrument	USD 2,250m	EUR 2,000m (USD 2,135m)
JK-9a	Issue price	100.000 %	100.000 %
JK-9b	Redemption price	100.000 %	100.000 %
0	Accounting classification	Liability - amortised cost	Liability - fair value
1	Original date of issuance	09 Jun 2022	15 Jun 2022
12	Perpetual or dated	Dated	Dated
3	Original maturity date	09 Jun 2028	15 Jun 2027
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	9 Jun 2027 (or 9 Dec 2022 per Make Whole Call) / Tax or Loss absorption disqualification event at any time / Par or Make Whole Amount (as applicable)	15 Jun 2026 (or 15 Dec 2022 per Make Whole Cal Tax or Loss absorption disqualification event at an time / Par or Make Whole Amount (as applicable)
16	Subsequent call dates, if applicable	N/A or at any time to 9 Jun 2027 per Make Whole Call	N/A or at any time to 15 Jun 2026 per Make Whole Call
_	Coupons / dividends		
7 8	Fixed or floating dividend/coupon Coupon rate and any related index	Fixed to Floating From 09/06/2027 rate changes from fixed 4.755% to SOFR + 2.110%	Fixed to Floating From 15/06/2026 rate changes from fixed 3.019% 3 month Euribor + 1.445%
9	Existence of a dividend stopper	No	No
JK-20a	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
JK-20b	(in terms of timing) Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	(in terms of amount) Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory bail-in power under UK Banki Act 2009 – UK BoE/PRA – Statutory and contracture recognition
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
?6 ?7	If convertible, conversion rate If convertible, mandatory or optional conversion	To be determined at conversion Mandatory upon satisfaction of certain conditions	To be determined at conversion Mandatory upon satisfaction of certain conditions
18	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
19	If convertible, specify issuer of instrument it converts	HSBC Holdings plc	HSBC Holdings plc
0	into Write-down features	Yes	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory bail-in power under UK Banki Act 2009 – UK BoE/PRA – Statutory and contracturecognition
32	If write-down, full or partial	May be written down partially	May be written down partially
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	-	-
84a	Type of subordination (only for eligible liabilities)	Structural	Structural
JK-34b	Ranking of the instrument in normal insolvency proceedings ³	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A
36	Non-compliant transitioned features If yes, specify non-compliant features	No	No

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

1	ligible Liabilities Issuer	HSBC Holdings plc	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier	US404280DG12	US404280DH94
	for private placement)		
la .	Public or private placement	Public	Public
	Governing law(s) of the instrument	Laws of the State of New York	Laws of the State of New York
Ba	Contractual recognition of write down and conversion powers of resolution authorities Regulatory treatment	Yes	Yes
!	Current treatment taking into account, where applicable, transitional CRR rules	N/A	N/A
	Post-transitional CRR rules	N/A	N/A
)	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A	N/A
	Instrument type (types to be specified by each jurisdiction)	Bond	Bond
3	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) ²	USD 2,118m	USD 2,250m
9	Nominal amount of instrument	USD 2,250m	USD 2,500m
JK-9a	Issue price	100.000 %	100.000 %
JK-9b	Redemption price	100.000 %	100.000 %
10	Accounting classification	Liability - amortised cost	Liability - amortised cost
1	Original date of issuance	11 Aug 2022	11 Aug 2022
12	Perpetual or dated	Dated	Dated
13	Original maturity date	11 Aug 2028	11 Aug 2033
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	11 Aug 2027 (or 11 Feb 2023 per Make Whole Call) / Tax or Loss absorption disqualification event at any time / Par or Make Whole Amount (as applicable)	11 Aug 2032 (or 11 Feb 2023 per Make Whole Cal Tax or Loss absorption disqualification event at an time / Par or Make Whole Amount (as applicable)
16	Subsequent call dates, if applicable	N/A or at any time to 11 Aug 2027 per Make Whole Call	N/A or at any time to 11 Aug 2032 per Make Whole Call
	Coupons / dividends		
17 18	Fixed or floating dividend/coupon Coupon rate and any related index	Fixed to floating From 11/08/2027 rate changes from fixed 5.210% to SOFR + 2.610%	Fixed to floating From 11/08/2032 rate changes from fixed 5.402% SOFR + 2.870%
19	Existence of a dividend stopper	No	No
JK-20a	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
JK-20b	(in terms of timing) Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	(in terms of amount) Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory bail-in power under UK Bankin Act 2009 – UK BoE/PRA – Contractual recognition
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc
30 31	Write-down features If write-down, write-down trigger(s)	Yes Triggers to statutory bail-in power under UK Banking	Yes Triggers to statutory bail-in power under UK Bankir
01	ii whie-down, whie-down ingger(s)	Act 2009 – UK BoE/PRA – Contractual recognition	Act 2009 – UK BoE/PRA – Contractual recognition
32	If write-down, full or partial	May be written down partially	May be written down partially
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism		-
34a	Type of subordination (only for eligible liabilities)	Structural	Structural
JK-34b	Ranking of the instrument in normal insolvency proceedings ³	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A
36	Non-compliant transitioned features If yes, specify non-compliant features	No	No
3/	J , =====		
37			

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

	Issuer	HSBC Holdings plc	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier	JP582666AN94	JP582666BN93
2 -	for private placement)	Date	Dublis
?a }	Public or private placement	Public Iapanese law	Public lapanese law
la	Governing law(s) of the instrument Contractual recognition of write down and conversion	Japanese law Yes	Japanese law Yes
	powers of resolution authorities Regulatory treatment		163
1	Current treatment taking into account, where applicable, transitional CRR rules	N/A	N/A
5	Post-transitional CRR rules Eligible at solo/(sub-)consolidated/ solo&(sub-)	N/A N/A	N/A N/A
,)consolidated Instrument type (types to be specified by each	Bond	Bond
3	jurisdiction) Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting	USD 339m	USD 315m
)	date) ² Nominal amount of instrument	JPY 44,700m (USD 338m)	JPY 41,500m (USD 314m)
JK-9a	Issue price	100.000 %	100.000 %
JK-9b	Redemption price	100.000 %	100.000 %
10	Accounting classification	Liability - fair value	Liability - fair value
11 12	Original date of issuance Perpetual or dated	15 Sep 2022 Dated	15 Sep 2022 Dated
13	Original maturity date	15 Sep 2026	15 Sep 2028
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount		
16	Subsequent call dates, if applicable	N/A	N/A
	Coupons / dividends		
17 18	Fixed or floating dividend/coupon Coupon rate and any related index	Fixed to floating From 16/09/2025 rate resets from fixed 1.478% to JPY 1-year TONA Tokyo Swap Rate + 1.350%	Fixed to floating From 16/09/2027 rate resets from fixed 1.958% to JPY 1-year TONA Tokyo Swap Rate + 1.750%
19	Existence of a dividend stopper	No	No
JK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)		Mandatory
JK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory bail-in power under UK Banki Act 2009 – UK BoE/PRA – Contractual recognition
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc
30	Write-down features	Yes	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory bail-in power under UK Banki Act 2009 – UK BoE/PRA – Contractual recognition
32	If write-down, full or partial	May be written down partially	May be written down partially
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism		
34a	Type of subordination (only for eligible liabilities)	Structural	Structural
JK-34b	Ranking of the instrument in normal insolvency proceedings ³	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A
	Non-compliant transitioned features	No	No
36	If you are alfert and appropriate factures		
36 37	If yes, specify non-compliant features		

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

Section	ique identifier (eg CUSIP, ISIN or Bloomberg identifier private placement) blic or private placement verning law(s) of the instrument intractual recognition of write down and conversion wers of resolution authorities gulatory treatment taking into account, where applicable institutional CRR rules Post-transitional CRR rules Eligible at solo/(sub-)consolidated/ solo&(sub-insolidated instrument type (types to be specified by each sdiction) incount recognised in regulatory capital or eligible bilities (Currency in million, as of most recent reporting e) 2 minal amount of instrument use price demption price counting classification ginal date of issuance repetual or dated original maturity date user call subject to prior supervisory approval optional call date, contingent call dates and redemption ount (all dates) if applicable suppons / dividends ixed or floating dividend/coupon coupon rate and any related index existence of a dividend stopper Fully discretionary, partially discretionary or mandatory terms of timing)	Public Japanese law Yes N/A N/A N/A N/A Bond USD 106m USD 106m JPY 13,900m (USD 105m) 100.000 % 100.000 % Liability - fair value 15 Sep 2022 Dated 15 Sep 2022 Dated 15 Sep 2031 / Tax or Loss absorption disqualification event at any time / Par N/A Fixed to floating From 16/09/2031 rate resets from fixed 2.250% to JPY 1-year TONA Tokyo Swap Rate + 1.850% No	HSBC Holdings plc XS2539968037 Private English law Yes N/A N/A N/A N/A Bond USD 80m EUR 75m (USD 80m) 100.000 % 100.000 % Liability - amortised cost 30 Sep 2022 Dated 30 Sep 2022 Dated 30 Sep 2032 Yes 30 Mar 2023 per Make Whole Call / Tax or Loss absorption disqualification event at any time / Make Whole Amount At any time to 30 Sep 2032 per Make Whole Call Fixed 4.872%
22a Pub 33 Gov 33a Cor pow Rec 4 Cr 5 Pr 6 E)cor Juris 8 Amc liabi date 9 Non UK-9a Issu UK-9b Rec 10 Acc 11 Orig 12 Perp 13 O 14 Issu 15 O amc Int 17 Fi 18 Co UK-20a F (int Ex UK-20b F (int Ex 22 N 23 Cor 24 If 25 If 26 If 16 Int 27 Int 28 If <td>blic or private placement verning law(s) of the instrument intractual recognition of write down and conversion wers of resolution authorities gulatory treatment current treatment taking into account, where applicable institional CRR rules Post-transitional CRR rules Eligible at solo/(sub-)consolidated/ solo&(sub- insolidated Instrument type (types to be specified by each solicition) count recognised in regulatory capital or eligible initial amount of instrument ue price demption price counting classification ginal date of issuance repetual or dated Original maturity date uer call subject to prior supervisory approval Optional call date, contingent call dates and redemption ount subsequent call dates, if applicable ixed or floating dividend/coupon coupon rate and any related index ixistence of a dividend stopper Fully discretionary, partially discretionary or mandatory</td> <td>Japanese law Yes N/A N/A N/A N/A Bond USD 106m JPY 13,900m (USD 105m) 100.000 % 100.000 % Liability - fair value 15 Sep 2022 Dated 15 Sep 2022 Dated 15 Sep 2032 Yes 15 Sep 2031 / Tax or Loss absorption disqualification event at any time / Par N/A Fixed to floating From 16/09/2031 rate resets from fixed 2.250% to JPY 1-year TONA Tokyo Swap Rate + 1.850% No</td> <td>English law Yes N/A N/A N/A N/A N/A Bond USD 80m EUR 75m (USD 80m) 100.000 % 100.000 % Liability - amortised cost 30 Sep 2022 Dated 30 Sep 2022 Dated 30 Sep 2032 Yes 30 Mar 2023 per Make Whole Call / Tax or Loss absorption disqualification event at any time / Make Whole Amount At any time to 30 Sep 2032 per Make Whole Call</td>	blic or private placement verning law(s) of the instrument intractual recognition of write down and conversion wers of resolution authorities gulatory treatment current treatment taking into account, where applicable institional CRR rules Post-transitional CRR rules Eligible at solo/(sub-)consolidated/ solo&(sub- insolidated Instrument type (types to be specified by each solicition) count recognised in regulatory capital or eligible initial amount of instrument ue price demption price counting classification ginal date of issuance repetual or dated Original maturity date uer call subject to prior supervisory approval Optional call date, contingent call dates and redemption ount subsequent call dates, if applicable ixed or floating dividend/coupon coupon rate and any related index ixistence of a dividend stopper Fully discretionary, partially discretionary or mandatory	Japanese law Yes N/A N/A N/A N/A Bond USD 106m JPY 13,900m (USD 105m) 100.000 % 100.000 % Liability - fair value 15 Sep 2022 Dated 15 Sep 2022 Dated 15 Sep 2032 Yes 15 Sep 2031 / Tax or Loss absorption disqualification event at any time / Par N/A Fixed to floating From 16/09/2031 rate resets from fixed 2.250% to JPY 1-year TONA Tokyo Swap Rate + 1.850% No	English law Yes N/A N/A N/A N/A N/A Bond USD 80m EUR 75m (USD 80m) 100.000 % 100.000 % Liability - amortised cost 30 Sep 2022 Dated 30 Sep 2022 Dated 30 Sep 2032 Yes 30 Mar 2023 per Make Whole Call / Tax or Loss absorption disqualification event at any time / Make Whole Amount At any time to 30 Sep 2032 per Make Whole Call
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a Con pow Reg C: tran Pice C: t	Intractual recognition of write down and conversion wers of resolution authorities gulatory treatment Furrent treatment taking into account, where applicable institutional CRR rules Fost-transitional CRR rules Eligible at solo/(sub-)consolidated/ solo&(sub-insolidated) Instrument type (types to be specified by each solicition) Instrument type (types to be specified by each solicition) Instrument goulatory capital or eligible oblities (Currency in million, as of most recent reporting e) 2 Instrument goulatory capital or eligible oblities (Currency in million, as of most recent reporting e) 2 Instrument goulatory capital or eligible oblities (Currency in million, as of most recent reporting e) 2 Instrument goulatory capital or eligible oblities (Currency in million, as of most recent reporting e) 2 Instrument goulatory capital or eligible oblities (Currency in million, as of most recent reporting e) 2 Instrument goulatory capital or eligible oblities (Currency in million, as of most recent reporting e) 2 Instrument goulatory capital or eligible oblities (Currency in million, as of most recent reporting e) 2 Instrument goulatory (Instrument goulatory) 2 Instrument goulatory (Instrument goulatory) 3 Instrument goulatory (Instrument goulatory) 4 Instrument goulatory (Instrument goulatory) 5 Instrument goulatory (Instrument goulatory) 6 Ins	Yes N/A N/A N/A N/A Bond USD 106m JPY 13,900m (USD 105m) 100.000 % 100.000 % Liability - fair value 15 Sep 2022 Dated 15 Sep 2022 Dated 15 Sep 2032 Yes 15 Sep 2031 / Tax or Loss absorption disqualification event at any time / Par N/A Fixed to floating From 16/09/2031 rate resets from fixed 2.250% to JPY 1-year TONA Tokyo Swap Rate + 1.850% No	Yes N/A N/A N/A N/A N/A Bond USD 80m EUR 75m (USD 80m) 100.000 % 100.000 % Liability - amortised cost 30 Sep 2022 Dated 30 Sep 2022 Dated 30 Sep 2032 Yes 30 Mar 2023 per Make Whole Call / Tax or Loss absorption disqualification event at any time / Make Whole Amount At any time to 30 Sep 2032 per Make Whole Call Fixed
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Ci tran Pr E	Surrent treatment taking into account, where applicable institional CRR rules Post-transitional CRR rules Eligible at solo/(sub-)consolidated/ solo&(sub-insolidated) Instrument type (types to be specified by each sdiction) Inount recognised in regulatory capital or eligible oblities (Currency in million, as of most recent reporting e) minal amount of instrument use price demption price counting classification ginal date of issuance ripetual or dated Driginal maturity date user call subject to prior supervisory approval Diptional call date, contingent call dates and redemption ount subsequent call dates, if applicable suppons / dividends ixed or floating dividend/coupon Coupon rate and any related index vistence of a dividend stopper Fully discretionary, partially discretionary or mandatory	N/A N/A N/A N/A Bond USD 106m JPY 13,900m (USD 105m) 100.000 % 100.000 % Liability - fair value 15 Sep 2022 Dated 15 Sep 2032 Yes 15 Sep 2031 / Tax or Loss absorption disqualification event at any time / Par N/A Fixed to floating From 16/09/2031 rate resets from fixed 2.250% to JPY 1-year TONA Tokyo Swap Rate + 1.850% No	N/A N/A N/A Bond USD 80m EUR 75m (USD 80m) 100.000 % 100.000 % Liability - amortised cost 30 Sep 2022 Dated 30 Sep 2022 Dated 30 Sep 2032 Yes 30 Mar 2023 per Make Whole Call / Tax or Loss absorption disqualification event at any time / Make Whole Amount At any time to 30 Sep 2032 per Make Whole Call
Second S	Eligible at solo/(sub-)consolidated/ solo&(sub- insolidated Instrument type (types to be specified by each sciction) iount recognised in regulatory capital or eligible bilities (Currency in million, as of most recent reporting e) 2 minal amount of instrument ue price demption price counting classification ginal date of issuance repetual or dated Original maturity date uer call subject to prior supervisory approval Optional call date, contingent call dates and redemption ount subsequent call dates, if applicable iupons / dividends ixed or floating dividend/coupon coupon rate and any related index xistence of a dividend stopper Fully discretionary, partially discretionary or mandator	N/A Bond USD 106m JPY 13,900m (USD 105m) 100.000 % 100.000 % Liability - fair value 15 Sep 2022 Dated 15 Sep 2032 Yes 15 Sep 2031 / Tax or Loss absorption disqualification event at any time / Par N/A Fixed to floating From 16/09/2031 rate resets from fixed 2.250% to JPY 1-year TONA Tokyo Swap Rate + 1.850% No	N/A Bond USD 80m EUR 75m (USD 80m) 100.000 % 100.000 % Liability - amortised cost 30 Sep 2022 Dated 30 Sep 2032 Yes 30 Mar 2023 per Make Whole Call / Tax or Loss absorption disqualification event at any time / Make Whole Amount At any time to 30 Sep 2032 per Make Whole Call
Cor	Instrument type (types to be specified by each solicition) Instrument type (types to be specified by each solicition) Instrument type (types to be specified by each solicition) Instrument type (currency in million, as of most recent reporting e) 2 Immal amount of instrument type price demption price counting classification ginal date of issuance repetual or dated original maturity date type type type type type type type ty	Bond USD 106m JPY 13,900m (USD 105m) 100.000 % 100.000 % Liability - fair value 15 Sep 2022 Dated 15 Sep 2032 Yes 15 Sep 2031 / Tax or Loss absorption disqualification event at any time / Par N/A Fixed to floating From 16/09/2031 rate resets from fixed 2.250% to JPY 1-year TONA Tokyo Swap Rate + 1.850% No	Bond USD 80m EUR 75m (USD 80m) 100.000 % 100.000 % Liability - amortised cost 30 Sep 2022 Dated 30 Sep 2032 Yes 30 Mar 2023 per Make Whole Call / Tax or Loss absorption disqualification event at any time / Make Whole Amount At any time to 30 Sep 2032 per Make Whole Call
juris juri	sdiction) frount recognised in regulatory capital or eligible frount recognised in regulatory capital or eligible frount recognised in regulatory capital or eligible frountines (Currency in million, as of most recent reporting fround in amount of instrument frou price frounting classification fr	USD 106m JPY 13,900m (USD 105m) 100.000 % 100.000 % Liability - fair value 15 Sep 2022 Dated 15 Sep 2032 Yes 15 Sep 2031 / Tax or Loss absorption disqualification event at any time / Par N/A Fixed to floating From 16/09/2031 rate resets from fixed 2.250% to JPY 1-year TONA Tokyo Swap Rate + 1.850% No	USD 80m EUR 75m (USD 80m) 100.000 % 100.000 % Liability - amortised cost 30 Sep 2022 Dated 30 Sep 2032 Yes 30 Mar 2023 per Make Whole Call / Tax or Loss absorption disqualification event at any time / Make Whole Amount At any time to 30 Sep 2032 per Make Whole Call
	pilities (Currency in million, as of most recent reporting e) ² minal amount of instrument ue price demption price counting classification ginal date of issuance rpetual or dated Original maturity date uer call subject to prior supervisory approval Optional call date, contingent call dates and redemption ount Subsequent call dates, if applicable suppons / dividends ixed or floating dividend/coupon Coupon rate and any related index xistence of a dividend stopper Fully discretionary, partially discretionary or mandatory	JPY 13,900m (USD 105m) 100.000 % 100.000 % Liability - fair value 15 Sep 2022 Dated 15 Sep 2032 Yes 15 Sep 2031 / Tax or Loss absorption disqualification event at any time / Par N/A Fixed to floating From 16/09/2031 rate resets from fixed 2.250% to JPY 1-year TONA Tokyo Swap Rate + 1.850% No	EUR 75m (USD 80m) 100.000 % 100.000 % Liability - amortised cost 30 Sep 2022 Dated 30 Sep 2032 Yes 30 Mar 2023 per Make Whole Call / Tax or Loss absorption disqualification event at any time / Make Whole Amount At any time to 30 Sep 2032 per Make Whole Call
Non	minal amount of instrument ue price demption price counting classification ginal date of issuance repetual or dated Original maturity date uer call subject to prior supervisory approval Optional call date, contingent call dates and redemption ount Subsequent call dates, if applicable supons / dividends ixed or floating dividend/coupon Coupon rate and any related index xistence of a dividend stopper Fully discretionary, partially discretionary or mandatory	100.000 % 100.000 % Liability - fair value 15 Sep 2022 Dated 15 Sep 2032 Yes 15 Sep 2031 / Tax or Loss absorption disqualification event at any time / Par N/A Fixed to floating From 16/09/2031 rate resets from fixed 2.250% to JPY 1-year TONA Tokyo Swap Rate + 1.850%	100.000 % 100.000 % Liability - amortised cost 30 Sep 2022 Dated 30 Sep 2032 Yes 30 Mar 2023 per Make Whole Call / Tax or Loss absorption disqualification event at any time / Make Whole Amount At any time to 30 Sep 2032 per Make Whole Call
JK-9b Red 0 Acc 1 Orig 2 Peri 3 Orig 4 Issu 5 Orig 6 St Coulon 7 Fi 8 Co JK-20a F (int 3 Corig 1 Corig 2 Peri 3 Orig 4 Issu 5 Orig 4 Issu 5 Orig 6 St Coulon 7 Fi 8 Co JK-20a F (int 1 E) 1 Fi 10 Fi 11 Fi 12 No 13 Corig 14 If	demption price counting classification ginal date of issuance repetual or dated Original maturity date uer call subject to prior supervisory approval Optional call date, contingent call dates and redemption ount Subsequent call dates, if applicable supons / dividends ixed or floating dividend/coupon Coupon rate and any related index xistence of a dividend stopper Fully discretionary, partially discretionary or mandator	100.000 % Liability - fair value 15 Sep 2022 Dated 15 Sep 2032 Yes 15 Sep 2031 / Tax or Loss absorption disqualification event at any time / Par N/A Fixed to floating From 16/09/2031 rate resets from fixed 2.250% to JPY 1-year TONA Tokyo Swap Rate + 1.850% No	100.000 % Liability - amortised cost 30 Sep 2022 Dated 30 Sep 2032 Yes 30 Mar 2023 per Make Whole Call / Tax or Loss absorption disqualification event at any time / Make Whole Amount At any time to 30 Sep 2032 per Make Whole Call
0 Acc 1 Orig 2 Peri 3 Orig 4 Issu 5 Orig 6 St Coulon 7 Fi 8 Co JK-20a F (int 11 E) 2 No 3 Cor 4 If 6 If 6 If 7 If 8 If 19 If 10 Writ 11 If	counting classification ginal date of issuance rpetual or dated Original maturity date uer call subject to prior supervisory approval Optional call date, contingent call dates and redemption ount Subsequent call dates, if applicable supons / dividends ixed or floating dividend/coupon Coupon rate and any related index xistence of a dividend stopper Fully discretionary, partially discretionary or mandatory	Liability - fair value 15 Sep 2022 Dated 15 Sep 2032 Yes 15 Sep 2031 / Tax or Loss absorption disqualification event at any time / Par N/A Fixed to floating From 16/09/2031 rate resets from fixed 2.250% to JPY 1-year TONA Tokyo Swap Rate + 1.850% No	Liability - amortised cost 30 Sep 2022 Dated 30 Sep 2032 Yes 30 Mar 2023 per Make Whole Call / Tax or Loss absorption disqualification event at any time / Mak Whole Amount At any time to 30 Sep 2032 per Make Whole Call Fixed
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2 Peri 3 O O O O O O O O O O O O O O O O O O	rpetual or dated Driginal maturity date uer call subject to prior supervisory approval Deptional call date, contingent call dates and redemption ount Subsequent call dates, if applicable supons / dividends ixed or floating dividend/coupon Coupon rate and any related index xistence of a dividend stopper Fully discretionary, partially discretionary or mandatory	Dated 15 Sep 2032 Yes 15 Sep 2031 / Tax or Loss absorption disqualification event at any time / Par N/A Fixed to floating From 16/09/2031 rate resets from fixed 2.250% to JPY 1-year TONA Tokyo Swap Rate + 1.850% No	Dated 30 Sep 2032 Yes 30 Mar 2023 per Make Whole Call / Tax or Loss absorption disqualification event at any time / Make Whole Amount At any time to 30 Sep 2032 per Make Whole Call Fixed
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4 Issu 5 O amo 6 Si Cot 7 Fi 8 Co 9 Ex JK-20a F (int JK-20b F (int 11 E) 12 No 13 Cor 14 If 15 If 16 If 17 If 18 If 19 If 10 Writ 11 If	uer call subject to prior supervisory approval Optional call date, contingent call dates and redemption ount Subsequent call dates, if applicable Suppons / dividends Sixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	Yes 15 Sep 2031 / Tax or Loss absorption disqualification event at any time / Par N/A Fixed to floating From 16/09/2031 rate resets from fixed 2.250% to JPY 1-year TONA Tokyo Swap Rate + 1.850% No	Yes 30 Mar 2023 per Make Whole Call / Tax or Loss absorption disqualification event at any time / Mak Whole Amount At any time to 30 Sep 2032 per Make Whole Call Fixed
5 O amo 6 Si Cot 7 Fi 8 Ci 9 Ex JK-20a F (int JK-20b F (int 22 No 23 Cor 24 If 26 If 27 If 28 If 29 If into 20 Writ 21 If	Optional call date, contingent call dates and redemption ount Subsequent call dates, if applicable Suppons / dividends Sixed or floating dividend/coupon Coupon rate and any related index Sixtence of a dividend stopper Fully discretionary, partially discretionary or mandatory	N/A Fixed to floating From 16/09/2031 rate resets from fixed 2.250% to JPY 1-year TONA Tokyo Swap Rate + 1.850%	30 Mar 2023 per Make Whole Call / Tax or Loss absorption disqualification event at any time / Mak Whole Amount At any time to 30 Sep 2032 per Make Whole Call Fixed
County C	ixed or floating dividend/coupon Coupon rate and any related index xistence of a dividend stopper Fully discretionary, partially discretionary or mandatory	Fixed to floating From 16/09/2031 rate resets from fixed 2.250% to JPY 1-year TONA Tokyo Swap Rate + 1.850% No	Fixed
Fi Fi Fi Fi Fi Fi Fi Fi	ixed or floating dividend/coupon Coupon rate and any related index xistence of a dividend stopper Fully discretionary, partially discretionary or mandatory	From 16/09/2031 rate resets from fixed 2.250% to JPY 1-year TONA Tokyo Swap Rate + 1.850% No	
8 Co 9 Ex IK-20a F (int IK-20b F (int) 1 Ex 2 No 3 Cor 4 If 5 If 6 If 7 If 8 If 9 If into 0 Writ 1 If 2 If	Coupon rate and any related index xistence of a dividend stopper Fully discretionary, partially discretionary or mandatory	From 16/09/2031 rate resets from fixed 2.250% to JPY 1-year TONA Tokyo Swap Rate + 1.850% No	
JK-20a F (in t (in t JK-20b F (in t	Fully discretionary, partially discretionary or mandatory		
(in t (in t Ex) (in t		v Mandatory	No
(in t 2)		,	Mandatory
22 No. 22	Fully discretionary, partially discretionary or mandatory terms of amount)	y Mandatory	Mandatory
23 Con 24 If 25 If 26 If 27 If 28 If 29 If 30 Write 31 If 32 If 33 If 33 If	xistence of step up or other incentive to redeem	No	No
14 If 15 If 16 If 17 If 18 If 19 If 10 Writin 11 If 12 If 13 If	lon-cumulative or cumulative	Cumulative	Cumulative
25 If 26 If 27 If 28 If 29 If into 30 Writing 31 If 32 If 33 If	nvertible or non-convertible	Convertible	Convertible
26 If 27 If 28 If 29 If 20 Write 31 If 32 If 33 If	convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory bail-in power under UK Bankin Act 2009 – UK BoE/PRA – Statutory and contracturecognition
27 If 28 If 29 If into 30 Writ 31 If	convertible, fully or partially	May convert fully or partially	May convert fully or partially
28 If 199	convertible, conversion rate	To be determined at conversion	To be determined at conversion
9 If into 10 Writ 11 If 12 If 13 If	convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
into 00 Writ 1 If 12 If 13 If	convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
32 If 33 If		HSBC Holdings plc	HSBC Holdings plc
32 If 33 If	ite-down features	Yes	Yes
33 If	write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory bail-in power under UK Bankin Act 2009 – UK BoE/PRA – Statutory and contracturecognition
	write-down, full or partial	May be written down partially	May be written down partially
34	write-down, permanent or temporary	Permanent	Permanent
	If temporary write-down, description of write-up chanism		-
	ype of subordination (only for eligible liabilities)	Structural	Structural
prod	nking of the instrument in normal insolvency	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities
	oceedings ³	N/A	N/A
	3		
37 If ye	accedings ³ sition in subordination hierarchy in liquidation (specify trument type immediately senior to instrument) n-compliant transitioned features	No	No
37a Link	oceedinos ³ sition in subordination hierarchy in liquidation (specify trument type immediately senior to instrument)	No	No

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

1	ligible Liabilities Issuer	HSBC Holdings plc	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier	US404280DQ93	US404280DR76
	for private placement)		
2a	Public or private placement	Public	Public
3	Governing law(s) of the instrument	Laws of the State of New York	Laws of the State of New York
Ba .	Contractual recognition of write down and conversion powers of resolution authorities Regulatory treatment	Yes	Yes
1	Current treatment taking into account, where applicable, transitional CRR rules	N/A	N/A
5	Post-transitional CRR rules	N/A	N/A
5	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A	N/A
7	Instrument type (types to be specified by each jurisdiction)	Bond	Bond
3	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) ²	USD 1,748m	USD 2,273m
9	Nominal amount of instrument	USD 1,750m	USD 2,250m
JK-9a	Issue price	100.000 %	100.000 %
JK-9b	Redemption price	100.000 %	100.000 %
10	Accounting classification	Liability - amortised cost	Liability - fair value
11	Original date of issuance	03 Nov 2022	03 Nov 2022
12	Perpetual or dated	Dated	Dated
13	Original maturity date	03 Nov 2026	03 Nov 2028
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	3 Nov 2025 (or 3 May 2023 per Make Whole Call) / Tax or Loss absorption disqualification event at any time / Par or Make Whole Amount (as applicable)	3 Nov 2027 (or 3 May 2023 per Make Whole Call) Tax or Loss absorption disqualification event at any time / Par or Make Whole Amount (as applicable)
16	Subsequent call dates, if applicable	N/A or at any time to 3 Nov 2025 per Make Whole Call	N/A or at any time to 3 Nov 2027 per Make Whole Call
	Coupons / dividends		
17 18	Fixed or floating dividend/coupon Coupon rate and any related index	Fixed to floating From 03/11/2025 rate changes from fixed 7.336% to SOFR + 3.030%	Fixed to floating From 03/11/2027 rate changes from fixed 7.390% SOFR + 3.350%
19	Existence of a dividend stopper	No	No
JK-20a	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
JK-20b	(in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory bail-in power under UK Banki Act 2009 – UK BoE/PRA – Contractual recognition
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc
30 31	Write-down features If write-down, write-down trigger(s)	Yes Triggers to statutory bail-in power under UK Banking	Yes Triggers to statutory bail-in power under UK Bankir
31	ii whie-down, whie-down ingger(s)	Act 2009 – UK BoE/PRA – Contractual recognition	Act 2009 – UK BoE/PRA – Contractual recognition
32	If write-down, full or partial	May be written down partially	May be written down partially
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	-	-
34a	Type of subordination (only for eligible liabilities)	Structural	Structural
JK-34b	Ranking of the instrument in normal insolvency proceedings ³	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A
36	Non-compliant transitioned features If yes, specify non-compliant features	No	No
.5 /	your openly non compliant reatures		
37			

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

HSBC Holdings plc

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