# HSBC Bank plc

Main features of regulatory capital instruments 31 December 2022



This document is a disclosure document published as required by, and solely for the purpose of compliance with, Articles 437(b) of The PRA Rulebook Disclosure (CRR) Part, to provide a description of the main features of the capital instruments of HSBC Bank plc and certain of its subsidiaries.

The information contained in this document has been compiled in accordance with CRR II, Commission Implementing Regulation (EU) No 1423/2013, Q&A published by the European Banking Authority and regulatory guidance published by the UK Prudential Regulatory Authority and the Bank of England. Assumptions on the regulatory treatment of the capital instruments described herein under CRR II reflect HSBC Bank plc's interpretation of current rules.

Following the end of the transition period following the UK's withdrawal from the EU, any reference herein to EU regulations and directives (including technical standards) should, as applicable, be read as a reference to the UK's version of such regulations and/or directives, as onshored into UK law under the European Union (Withdrawal) Act 2018, and as may be subsequently amended under UK law.

Disclosure in the required format has resulted in simplification and abbreviation of the features of the capital instruments described herein. The information contained in this document is not intended to be a comprehensive description of such capital instruments. No investor or prospective investor in any such capital instruments should rely upon the description contained in this document and none of HSBC Bank plc or any of its subsidiaries shall be liable for any inaccuracy or misstatement contained in this document.

The full terms and conditions of the capital instruments, described herein, are available via the HSBC Group website (http://www.hsbc.com/investor-relations/fixed-income-securities) or by contacting HSBC Group Investor Relations (investorrelations@hsbc.com).

Information with respect to any capital instrument in this document should not be used for investment advice and does not constitute an offer to sell or solicitation of an offer to buy any such capital instrument or any advice or recommendation with respect to any such capital instrument. When making a decision about your investments, you should seek the advice of a professional financial adviser.

### Contents Instrument Page Ordinary Shares Non-Controlling Interest portion (HSBC Bank Malta plc) 4 EUR1,900m Undated Subordinated Resettable Additional Tier 1 Instruments issued 2015 (Callable December 2020 onwards) 5 Non-cumulative Third Dollar Preference Shares 6 EUR235m Undated Subordinated Resettable Additional Tier 1 Instruments issued 2016 (Callable 1 January 2022 onwards) GBP555m Undated Subordinated Resettable Additional Tier 1 Instruments issued 2018 (Callable 28 March 2023 onwards) 8 EUR300m Undated Subordinated Resettable Additional Tier 1 Instruments issued 2018 (Callable 28 March 2023 onwards) 9 EUR200m 5.039% Undated Subordinated Additional Tier 1 Instruments issued 2019 (Callable 1 January 2025 onwards) 10 GBP500m 4.75% Undated Subordinated Additional Tier 1 Instruments issued 2019 (Callable 29 November 2024 onwards) 11 EUR250m 3.5% Undated Subordinated Additional Tier 1 Instruments issued 2019 (Callable 29 November 2024 onwards) 12 GBP431m 4.551% Undated Subordinated Additional Tier 1 Instruments issued 2019 (Callable 17 December 2024 onwards) 13 USD750m Undated Floating Rate Primary Capital Notes 14 15 USD500m Undated Floating Rate Primary Capital Notes USD300m Undated Floating Rate Primary Capital Notes (Series 3) 16 USD300m 7.65% Subordinated Notes 2025 17 GBP300m 6.5% Subordinated Notes 2023 18 GBP500m 5.375% Subordinated Notes 2033 19 GBP225m 6.25% Subordinated Notes 2041 20 GBP600m 4.75% Subordinated Notes 2046 21 GBP200m Subordinated Loan 2028 22 EUR300m Subordinated Loan 2028 23 USD750m 4.186% Subordinated Loan 2027 24 EUR2,000m 0.375% Subordinated Loan 2031 25 USD2.000m 1.625% Subordinated Loan 2031 26 EUR1,250m 0.25% Subordinated Loan 2031 27 EUR2,000m 0.375% Subordinated Loan 2031 28 EUR1,500m Floating Rate Subordinated Loan 2024 29 30 FUR10m 5 5% Schuldscheindarlehen 2023 31 EUR10m 4.21% Schuldscheindarlehen 2025 EUR5m 4.21% Schuldscheindarlehen 2025 32 EUR10m 5.5% Schuldscheindarlehen 2028 33 EUR16m, TSDI, TMO-0.25%, Perpetual 34 EUR260m Floating Rate Subordinated Loan 2029 35 EUR250m Undated Subordinated Additional Tier 1 Instruments issued 2022 (Callable 23 March 2027 onwards) 36 USD1,250m Floating Subordinated Loan 2028 37 USD1,100m Floating Subordinated Loan 2033 38 EUR400m Floating Subordinated Loan 2028 39 EUR400m Floating Subordinated Loan 2029 40 EUR1,500m Floating Subordinated Loan 2032 41 EUR500m Floating Subordinated Loan 2028 42

1	Issuer	HSBC Bank plc
2	Unique identifier	N/A – Internal issuance
	(eg CUSIP, ISIN or Bloomberg identifier for private placement)	
2a	Public or private placement	Private
3	Governing law(s) of the instrument	English law
3a	Contractual recognition of write down and conversion powers of resolution authorities	N/A
4	Current treatment taking into account, where applicable, transitional CRR rules	Common Equity Tier 1
5	Post-transitional CRR II rules	Common Equity Tier 1
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo and Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Ordinary Shares
8	Amount recognised in regulatory capital or eligible liabilities	GBP 1,217m
9	(Currency in million, as of most recent reporting date)  Nominal amount of instrument (Currency in million)	GBP 797m
9a	Issue price 1,2	GBP 1.000 per share
9b	Redemption price	GBP 1.000 per share
	Accounting classification	Shareholders' equity
10 11	Original date of issuance	Various
12	Perpetual or dated	Perpetual
13	Original maturity date	
14	Issuer call subject to prior supervisory approval	-
15	Optional call date, contingent call dates and redemption amount	-
13	22.2.2.2.2.2.2.2.2.2.2.2.2.2.2.2.2.2.2	
16	Subsequent call dates, if applicable	-
17	Fixed or floating dividend/coupon	-
18	Coupon rate and any related index	-
19	Existence of a dividend stopper	-
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	-
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	
21	Existence of step up or other incentive to redeem	
22	Noncumulative or cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	-
25	If convertible, fully or partially	•
26	If convertible, conversion rate	•
27	If convertible, mandatory or optional conversion	•
28	If convertible, specify instrument type convertible into	•
29	If convertible, specify issuer of instrument it converts into	•
30	Write-down features	•
31	If write-down, write-down trigger(s)	•
22	16 mailes aleman E. II es escatio	
32	If write-down, full or partial	•
33	If write-down, permanent or temporary	•
34 24b	If temporary write-down, description of write-up mechanism	1 Ordinary Shares
34b	Ranking of the instrument in normal insolvency proceedings <sup>3</sup>	1 - Ordinary Shares
35	Position in subordination hierarchy in liquidation	Immediately subordinate to Additional Tier 1
26	(specify instrument type immediately senior to instrument)	No
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	•
27.6	Consider to the constant of	
	Grandfathering dates	Audiahla aa sassaat
3/a	Link to the full term and conditions of the intrument (signposting)	Available on request
		3 Insolvency ranking information aligns with the creditor ranking tables
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Ordinary Shares

<sup>&</sup>lt;sup>3</sup> Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

1	Issuer	HSBC Bank Malta plc (Non-Controlling Interest portion)
2	Unique identifier	MT0000030107.E
	(eg CUSIP, ISIN or Bloomberg identifier for private placement)	
2a	Public or private placement	Public
3	Governing law(s) of the instrument	Laws of Malta
3a	Contractual recognition of write down and conversion powers of resolution authorities	N/A
4	Current treatment taking into account, where applicable, transitional CRR rules	Common Equity Tier 1
5	Post-transitional CRR II rules	Common Equity Tier 1
6 7	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Consolidated
8	Instrument type (types to be specified by each jurisdiction)  Amount recognised in regulatory capital or eligible liabilities	Ordinary Shares GBP 29m
٥	(Currency in million, as of most recent reporting date)	GBF 25111
9	Nominal amount of instrument (Currency in million)	EUR 32m (GBP 29m)
9a	Issue price <sup>1,2</sup>	EUR 0.300 per share
9b	Redemption price	EUR 0.300 per share
10	Accounting classification	Non-controlling interest in consolidated subsidiary
11	Original date of issuance	Various
12	Perpetual or dated	Perpetual
13	Original maturity date	- '
14	Issuer call subject to prior supervisory approval	-
15	Optional call date, contingent call dates and redemption amount	-
16	Subsequent call dates, if applicable	-
17 18	Fixed or floating dividend/coupon	-
18	Coupon rate and any related index	•
19	Existence of a dividend stopper	-
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	-
21	Existence of step up or other incentive to redeem	-
22	Noncumulative or cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	-
25	If convertible, fully or partially	•
26	If convertible, conversion rate	-
27	If convertible, mandatory or optional conversion	-
28	If convertible, specify instrument type convertible into	•
29 30	If convertible, specify issuer of instrument it converts into Write-down features	
31	If write-down, write-down trigger(s)	
31	ii white-down, white-down trigger(s)	
32	If write-down, full or partial	-
33	If write-down, permanent or temporary	-
34	If temporary write-down, description of write-up mechanism	•
34b	Ranking of the instrument in normal insolvency proceedings <sup>3</sup>	1 - Ordinary Shares
35	Position in subordination hierarchy in liquidation	Immediately subordinate to Additional Tier 1
20	(specify instrument type immediately senior to instrument)	Ne
36 37	Non-compliant transitioned features If yes, specify non-compliant features	No
3/	ii yes, speciiy non-compilatit leatures	•
27.	Constitute de la consti	
	Grandfathering dates Link to the full term and conditions of the intrument (circumstics)	- Available on request
3/a	Link to the full term and conditions of the intrument (signposting)	Available on request

<sup>&</sup>lt;sup>3</sup> Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

Non-Controlling Interest portion (HSBC Bank Malta plc)

Instruments issued 2015 (Callable December 2020 onwards)
HSBC Bank plc Issuer 2 Unique identifier N/A - Internal issuance 9246 (eg CUSIP, ISIN or Bloomberg identifier for private placement) Public or private placement Governing law(s) of the instrument Privato English law No Additional Tier 1 Contractual recognition of write down and conversion powers of resolution authorities 4 Current treatment taking into account, where applicable, transitional CRR rules Additional Tier 1 Solo and Consolidated Post-transitional CRR II rules Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated 6 Instrument type (types to be specified by each jurisdiction) Additional Tier 1 8 Amount recognised in regulatory capital or eligible liabilities GBP 1.388m (Currency in million, as of most recent reporting date)
Nominal amount of instrument (Currency in million) 9 FUR 1.900m (GBP 1.684m) Issue price<sup>1,2</sup> 100.000 % 9b 10 Redemption price 100.000 % Accounting classification Shareholders' equity 11 Original date of issuance 21 Dec 2015 12 Perpetual or dated Perpetual 13 14 Original maturity date Issuer call subject to prior supervisory approval Yes 15 Optional call date, contingent call dates and redemption amount 21 Dec 2020 / Tax and regulatory calls at any time / Par 16 Subsequent call dates, if applicable On any annual interest payment date after first call date 17 Fixed or floating dividend/coupon Fixed to floating 18 Coupon rate and any related index From 21/12/2020 rate resets from fixed 5.950% to 5-year Mid-Market Swap Rate + 5.670%, resettable every 5 years. 19 Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) 20a Fully discretionary 20b Fully discretionary Existence of step up or other incentive to redeem Noncumulative or cumulative 21 Nο Non-cumulative 23 Convertible or non-convertible If convertible, conversion trigger (s) Convertible 24 Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA 25 If convertible, fully or partially Always convert fully 26 27 If convertible, conversion rate To be determined at conversion Mandatory upon the occurrence of certain events If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into Common Equity Tier 1 HSBC Bank plc 29 If convertible, specify issuer of instrument it converts into 30 Write-down features 31 If write-down, write-down trigger(s) Contractual: Either Solo or Consolidated CET1 Ratio falls below 7.00%. Statutory:Triggers to statutory bail-in power and mandatory writedown/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA 32 If write-down, full or partial Full 33 If write-down, permanent or temporary Permanent 34 If temporary write-down, description of write-up mechanism None 34b 2 - Third dollar preference shares and AT1 instruments Ranking of the instrument in normal insolvency proceedings<sup>3</sup> 35 Position in subordination hierarchy in liquidation Immediately subordinate to Tier 2 (specify instrument type immediately senior to instrument) Non-compliant transitioned features 37 If yes, specify non-compliant features N/A

37.1 Grandfathering dates

37a Link to the full term and conditions of the intrument (signposting)

Available on request

<sup>3</sup> Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable

EUR1.900m Undated Subordinated Resettable Additional Tier 1

1	Issuer	HSBC Bank plc
2	Unique identifier	N/A – Internal issuance 8006
	(eg CUSIP, ISIN or Bloomberg identifier for private placement)	
2a	Public or private placement	Private
3	Governing law(s) of the instrument	English law
3a	Contractual recognition of write down and conversion powers of resolution authorities	No
4	Current treatment taking into account, where applicable, transitional CRR rules	Additional Tier 1
5	Post-transitional CRR II rules	Additional Tier 1
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo and Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Perpetual non-cumulative preference shares
8	Amount recognised in regulatory capital or eligible liabilities	GBP 0m
0	(Currency in million, as of most recent reporting date)	GDI VIII
9	Nominal amount of instrument (Currency in million)	USD 0m (GBP 0m)
9a		100.000 %
	Issue price <sup>1,2</sup>	
9b	Redemption price	100.000 %
10	Accounting classification	Shareholders' equity
11	Original date of issuance	22 Jun 2001
12	Perpetual or dated	Perpetual
13	Original maturity date	-
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	26 Jul 2006 / Par
16	Subsequent call dates, if applicable	Anytime after 26 July 2006 subject to 30 days notice
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	7.500%
19	Existence of a dividend stopper	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	Contractual: Either Solo or Consolidated Common Equity Tier 1 Ratio of
24	ii convertible, conversion trigger (s)	the issuer as of any date falls below 7.00%. Triggers to statutory bail-in
		,
		power and mandatory write-down/conversion of capital instruments
	and the same of th	power under UK Banking Act 2009 – UK BoE/PRA
25	If convertible, fully or partially	Always convert fully
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon the occurrence of certain events
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Bank plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write-down/conversion
		of capital instruments power under UK Banking Act 2009 – UK BoE/PRA
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	None
34b	Ranking of the instrument in normal insolvency proceedings <sup>3</sup>	2 - Third dollar preference shares and AT1 instruments
35	Position in subordination hierarchy in liquidation	Immediately subordinate to Tier 2
	(specify instrument type immediately senior to instrument)	•
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	•
3,	,,, compliant leatures	
27.	Constitute des desse	
	Grandfathering dates	-
	Link to the full term and conditions of the intrument (signposting)	Available on request

37a Link to the full term and conditions of the intrument (signposting)

Available on request

Non-cumulative Third Dollar Preference Shares

 $<sup>^{\</sup>rm 3}$  Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

Instruments issued 2016 (Callable 1 January 2022 onwards)
HSBC Bank plc Issuer 2 Unique identifier N/A - Internal issuance 9390 (eg CUSIP, ISIN or Bloomberg identifier for private placement) Public or private placement Governing law(s) of the instrument Privato English law No Additional Tier 1 Contractual recognition of write down and conversion powers of resolution authorities 4 Current treatment taking into account, where applicable, transitional CRR rules Additional Tier 1 Solo and Consolidated Post-transitional CRR II rules Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated 6 Instrument type (types to be specified by each jurisdiction) Additional Tier 1 8 Amount recognised in regulatory capital or eligible liabilities GBP 197m (Currency in million, as of most recent reporting date)
Nominal amount of instrument (Currency in million) EUR 235m (GBP 208m) 9 Issue price<sup>1,2</sup> 100.000 % 9b 10 Redemption price 100.000 % Accounting classification Shareholders' equity 11 Original date of issuance 09 Dec 2016 12 Perpetual or dated Perpetual 13 14 Original maturity date Issuer call subject to prior supervisory approval Yes 15 Optional call date, contingent call dates and redemption amount 1 Jan 2022 / Tax and regulatory calls at any time / Par 16 Subsequent call dates, if applicable On any annual interest payment date after first call date 17 Fixed or floating dividend/coupon Fixed to floating 18 Coupon rate and any related index From 01/01/2022 rate resets from fixed 5.650% to 5-year Mid-Market Swap Rate + 5.550%, resettable every 5 years. 19 Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Fully discretionary 20a 20b Fully discretionary Existence of step up or other incentive to redeem Noncumulative or cumulative 21 Nο Non-cumulative 23 Convertible or non-convertible If convertible, conversion trigger (s) Convertible 24 Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA 25 If convertible, fully or partially Always convert fully 26 27 If convertible, conversion rate To be determined at conversion Mandatory upon the occurrence of certain events If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into Common Equity Tier 1 HSBC Bank plc 29 If convertible, specify issuer of instrument it converts into 30 Write-down features If write-down, write-down trigger(s) 31 Contractual: Either Solo or Consolidated CET1 Ratio falls below 7.00%. Statutory:Triggers to statutory bail-in power and mandatory writedown/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA 32 If write-down, full or partial Full 33 If write-down, permanent or temporary Permanent 34 If temporary write-down, description of write-up mechanism None 34b 2 - Third dollar preference shares and AT1 instruments Ranking of the instrument in normal insolvency proceedings<sup>3</sup> 35 Position in subordination hierarchy in liquidation Immediately subordinate to Tier 2 (specify instrument type immediately senior to instrument) Non-compliant transitioned features No 37 If yes, specify non-compliant features 37.1 Grandfathering dates

37a Link to the full term and conditions of the intrument (signposting)

Available on request

<sup>3</sup> Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where

EUR235m Undated Subordinated Resettable Additional Tier 1

GBP555m Undated Subordinated Resettable Additional Tier 1 Instruments issued 2018 (Callable 28 March 2023 onwards) HSBC Bank plc Issuer 2 Unique identifier N/A - Internal issuance 9392 (eg CUSIP, ISIN or Bloomberg identifier for private placement) Public or private placement Governing law(s) of the instrument Privato English law No Additional Tier 1 Contractual recognition of write down and conversion powers of resolution authorities 4 Current treatment taking into account, where applicable, transitional CRR rules Post-transitional CRR II rules Additional Tier 1 Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated Solo and Consolidated 6 Instrument type (types to be specified by each jurisdiction) Additional Tier 1 8 Amount recognised in regulatory capital or eligible liabilities GBP 555m (Currency in million, as of most recent reporting date) GBP 555m 9 Nominal amount of instrument (Currency in million) Issue price<sup>1,2</sup> 100.000 % 9b 10 Redemption price 100.000 % Accounting classification Shareholders' equity 11 Original date of issuance 28 Mar 2018 12 Perpetual or dated Perpetual 13 14 Original maturity date Issuer call subject to prior supervisory approval Yes 15 Optional call date, contingent call dates and redemption amount 28 Mar 2023 / Tax and regulatory calls at any time / Par 16 Subsequent call dates, if applicable On any annual interest payment date after first call date 17 Fixed or floating dividend/coupon Fixed to floating 18 Coupon rate and any related index From 28/03/2023 rate resets from fixed 5.063% to 5-year Mid-Market Swap Rate + 3.685%, resettable every 5 years. 19 Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) 20a Fully discretionary 20b Fully discretionary Existence of step up or other incentive to redeem Noncumulative or cumulative 21 Nο Non-cumulative 23 Convertible or non-convertible If convertible, conversion trigger (s) Convertible 24 Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA 25 If convertible, fully or partially Always convert fully 26 27 If convertible, conversion rate To be determined at conversion Mandatory upon the occurrence of certain events If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into Common Equity Tier 1 HSBC Bank plc 29 If convertible, specify issuer of instrument it converts into 30 Write-down features 31 If write-down, write-down trigger(s) Contractual: Either Solo or Consolidated CET1 Ratio falls below 7.00%. Statutory:Triggers to statutory bail-in power and mandatory writedown/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA 32 If write-down, full or partial Full 33 If write-down, permanent or temporary Permanent 34 If temporary write-down, description of write-up mechanism None 34b 2 - Third dollar preference shares and AT1 instruments Ranking of the instrument in normal insolvency proceedings<sup>3</sup> 35 Position in subordination hierarchy in liquidation Immediately subordinate to Tier 2 (specify instrument type immediately senior to instrument) Non-compliant transitioned features No 37 If yes, specify non-compliant features 37.1 Grandfathering dates

37a Link to the full term and conditions of the intrument (signposting)

<sup>&</sup>lt;sup>3</sup> Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable

Instruments issued 2018 (Callable 28 March 2023 onwards)
HSBC Bank plc Issuer 2 Unique identifier N/A - Internal issuance 9391 (eg CUSIP, ISIN or Bloomberg identifier for private placement) Public or private placement Governing law(s) of the instrument Privato English law No Additional Tier 1 Contractual recognition of write down and conversion powers of resolution authorities 4 Current treatment taking into account, where applicable, transitional CRR rules Additional Tier 1 Solo and Consolidated Post-transitional CRR II rules Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated 6 Instrument type (types to be specified by each jurisdiction) Additional Tier 1 8 Amount recognised in regulatory capital or eligible liabilities GBP 263m (Currency in million, as of most recent reporting date) 9 Nominal amount of instrument (Currency in million) FUR 300m (GBP 266m) Issue price<sup>1,2</sup> 100.000 % 9b 10 Redemption price 100.000 % Accounting classification Shareholders' equity 11 Original date of issuance 28 Mar 2018 12 Perpetual or dated Perpetual 13 14 Original maturity date Issuer call subject to prior supervisory approval Yes 15 Optional call date, contingent call dates and redemption amount 28 Mar 2023 / Tax and regulatory calls at any time / Par 16 Subsequent call dates, if applicable On any annual interest payment date after first call date 17 Fixed or floating dividend/coupon Fixed to floating 18 Coupon rate and any related index From 28/03/2023 rate resets from fixed 3.813% to 5-year Mid-Market Swap Rate + 3.370%, resettable every 5 years. 19 Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) 20a Fully discretionary 20b Fully discretionary Existence of step up or other incentive to redeem Noncumulative or cumulative 21 Nο Non-cumulative 23 Convertible or non-convertible If convertible, conversion trigger (s) Convertible 24 Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA 25 If convertible, fully or partially Always convert fully 26 27 If convertible, conversion rate To be determined at conversion Mandatory upon the occurrence of certain events If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into Common Equity Tier 1 HSBC Bank plc 29 If convertible, specify issuer of instrument it converts into 30 Write-down features 31 If write-down, write-down trigger(s) Contractual: Either Solo or Consolidated CET1 Ratio falls below 7.00%. Statutory:Triggers to statutory bail-in power and mandatory writedown/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA 32 If write-down, full or partial Full 33 If write-down, permanent or temporary Permanent 34 If temporary write-down, description of write-up mechanism None 34b 2 - Third dollar preference shares and AT1 instruments Ranking of the instrument in normal insolvency proceedings<sup>3</sup> 35 Position in subordination hierarchy in liquidation Immediately subordinate to Tier 2 (specify instrument type immediately senior to instrument) Non-compliant transitioned features No 37 If yes, specify non-compliant features

37.1 Grandfathering dates

37a Link to the full term and conditions of the intrument (signposting)

Available on request

<sup>3</sup> Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where

EUR300m Undated Subordinated Resettable Additional Tier 1

issued 2019 (Callable 1 January 2025 onwards)
HSBC Bank plc Issuer 2 Unique identifier N/A - Internal issuance 9423 (eg CUSIP, ISIN or Bloomberg identifier for private placement) Public or private placement Governing law(s) of the instrument Privato English law No Additional Tier 1 Contractual recognition of write down and conversion powers of resolution authorities 4 Current treatment taking into account, where applicable, transitional CRR rules Additional Tier 1 Solo and Consolidated Post-transitional CRR II rules Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated 6 Instrument type (types to be specified by each jurisdiction) Additional Tier 1 8 Amount recognised in regulatory capital or eligible liabilities GBP 175m (Currency in million, as of most recent reporting date)
Nominal amount of instrument (Currency in million) 9 FUR 200m (GBP 177m) Issue price<sup>1,2</sup> 100.000 % 9b 10 Redemption price 100.000 % Accounting classification Shareholders' equity 11 Original date of issuance 30 Jan 2019 12 Perpetual or dated Perpetual 13 14 Original maturity date Issuer call subject to prior supervisory approval Yes 15 Optional call date, contingent call dates and redemption amount 1 Jan 2025 / Tax and regulatory calls at any time / Par 16 Subsequent call dates, if applicable On any annual interest payment date after first call date 17 Fixed or floating dividend/coupon Fixed to floating 18 Coupon rate and any related index From 01/01/2025 rate resets from fixed 5.039% to 5-year Mid-Market Swap Rate + 4.625%, resettable every 5 years. 19 Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) 20a Fully discretionary 20b Fully discretionary Existence of step up or other incentive to redeem Noncumulative or cumulative 21 Nο Non-cumulative 23 Convertible or non-convertible If convertible, conversion trigger (s) Convertible 24 Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA 25 If convertible, fully or partially Always convert fully 26 27 If convertible, conversion rate To be determined at conversion Mandatory upon the occurrence of certain events If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into Common Equity Tier 1 HSBC Bank plc 29 If convertible, specify issuer of instrument it converts into 30 Write-down features If write-down, write-down trigger(s) 31 Contractual: Either Solo or Consolidated CET1 Ratio falls below 7.00%. Statutory:Triggers to statutory bail-in power and mandatory writedown/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA 32 If write-down, full or partial Full Permanent 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism None 34b 2 - Third dollar preference shares and AT1 instruments Ranking of the instrument in normal insolvency proceedings<sup>3</sup> 35 Position in subordination hierarchy in liquidation Immediately subordinate to Tier 2 (specify instrument type immediately senior to instrument) Non-compliant transitioned features No 37 If yes, specify non-compliant features 37.1 Grandfathering dates

37a Link to the full term and conditions of the intrument (signposting)

Available on request

EUR200m 5.039% Undated Subordinated Additional Tier 1 Instruments

<sup>&</sup>lt;sup>3</sup> Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where

GBP500m 4.75% Undated Subordinated Additional Tier 1 Instruments issued 2019 (Callable 29 November 2024 onwards)
HSBC Bank plc Issuer 2 Unique identifier N/A - Internal issuance 9495 (eg CUSIP, ISIN or Bloomberg identifier for private placement) Public or private placement Governing law(s) of the instrument Privato English law No Additional Tier 1 3a Contractual recognition of write down and conversion powers of resolution authorities 4 Current treatment taking into account, where applicable, transitional CRR rules Post-transitional CRR II rules Additional Tier 1 Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated Solo and Consolidated 6 Instrument type (types to be specified by each jurisdiction) Additional Tier 1 8 Amount recognised in regulatory capital or eligible liabilities GBP 500m (Currency in million, as of most recent reporting date)
Nominal amount of instrument (Currency in million) GBP 500m 9 Issue price<sup>1,2</sup> 100.000 % 9b 10 Redemption price 100.000 % Accounting classification Shareholders' equity 11 Original date of issuance 29 Nov 2019 12 Perpetual or dated Perpetual 13 14 Original maturity date Issuer call subject to prior supervisory approval Yes 15 Optional call date, contingent call dates and redemption amount 29 Nov 2024 / Tax and regulatory calls at any time / Par 16 Subsequent call dates, if applicable On any annual interest payment date after first call date 17 Fixed or floating dividend/coupon Fixed to floating 18 Coupon rate and any related index From 29/11/2024 rate resets from fixed 4.750% to 5-year Mid-Market Swap Rate + 3.960%, resettable every 5 years. 19 Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) 20a Fully discretionary Fully discretionary 21 Existence of step up or other incentive to redeem Nο Noncumulative or cumulative Non-cumulative 23 Convertible or non-convertible If convertible, conversion trigger (s) Convertible 24 Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA If convertible, fully or partially 25 Always convert fully 26 27 If convertible, conversion rate To be determined at conversion Mandatory upon the occurrence of certain events If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into Common Equity Tier 1 HSBC Bank plc 29 If convertible, specify issuer of instrument it converts into 30 Write-down features If write-down, write-down trigger(s) 31 Contractual: Either Solo or Consolidated CET1 Ratio falls below 7.00%. Statutory:Triggers to statutory bail-in power and mandatory writedown/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA 32 If write-down, full or partial Full 33 If write-down, permanent or temporary Permanent 34 If temporary write-down, description of write-up mechanism None 34b 2 - Third dollar preference shares and AT1 instruments Ranking of the instrument in normal insolvency proceedings<sup>3</sup> 35 Position in subordination hierarchy in liquidation Immediately subordinate to Tier 2 (specify instrument type immediately senior to instrument) Non-compliant transitioned features No 37 If yes, specify non-compliant features 37.1 Grandfathering dates 37a Link to the full term and conditions of the intrument (signposting) Available on request

<sup>3</sup> Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where

issued 2019 (Callable 29 November 2024 onwards)
HSBC Bank plc Issuer 2 Unique identifier N/A – Internal issuance 9497 (eg CUSIP, ISIN or Bloomberg identifier for private placement) Public or private placement Governing law(s) of the instrument Privato English law No Additional Tier 1 3a Contractual recognition of write down and conversion powers of resolution authorities 4 Current treatment taking into account, where applicable, transitional CRR rules Additional Tier 1 Solo and Consolidated Post-transitional CRR II rules Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated 6 Instrument type (types to be specified by each jurisdiction) Additional Tier 1 8 Amount recognised in regulatory capital or eligible liabilities GBP 213m (Currency in million, as of most recent reporting date)
Nominal amount of instrument (Currency in million) EUR 250m (GBP 222m) 9 Issue price<sup>1,2</sup> 100.000 % 9b 10 Redemption price 100.000 % Accounting classification Shareholders' equity 11 Original date of issuance 29 Nov 2019 12 Perpetual or dated Perpetual 13 14 Original maturity date Issuer call subject to prior supervisory approval Yes 15 Optional call date, contingent call dates and redemption amount 29 Nov 2024 / Tax and regulatory calls at any time / Par 16 Subsequent call dates, if applicable On any annual interest payment date after first call date 17 Fixed or floating dividend/coupon Fixed to floating 18 Coupon rate and any related index From 29/11/2024 rate resets from fixed 3.500% to 5-year Mid-Market Swap Rate + 3.750%, resettable every 5 years. 19 Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Fully discretionary 20a 20b Fully discretionary Existence of step up or other incentive to redeem Noncumulative or cumulative 21 Nο Non-cumulative 23 Convertible or non-convertible If convertible, conversion trigger (s) Convertible 24 Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA If convertible, fully or partially 25 Always convert fully 26 27 If convertible, conversion rate To be determined at conversion Mandatory upon the occurrence of certain events If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into Common Equity Tier 1 HSBC Bank plc 29 If convertible, specify issuer of instrument it converts into 30 Write-down features If write-down, write-down trigger(s) 31 Contractual: Either Solo or Consolidated CET1 Ratio falls below 7.00%. Statutory:Triggers to statutory bail-in power and mandatory writedown/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA 32 If write-down, full or partial Full 33 If write-down, permanent or temporary Permanent 34 If temporary write-down, description of write-up mechanism None 34b 2 - Third dollar preference shares and AT1 instruments Ranking of the instrument in normal insolvency proceedings<sup>3</sup> 35 Position in subordination hierarchy in liquidation Immediately subordinate to Tier 2 (specify instrument type immediately senior to instrument) Non-compliant transitioned features No 37 If yes, specify non-compliant features 37.1 Grandfathering dates

37a Link to the full term and conditions of the intrument (signposting)

Available on request

EUR250m 3.5% Undated Subordinated Additional Tier 1 Instruments

<sup>&</sup>lt;sup>3</sup> Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where

issued 2019 (Callable 17 December 2024 onwards)
HSBC Bank plc Issuer 2 Unique identifier N/A – Internal issuance 9499 (eg CUSIP, ISIN or Bloomberg identifier for private placement) Public or private placement Governing law(s) of the instrument Privato English law No Additional Tier 1 Contractual recognition of write down and conversion powers of resolution authorities 4 Current treatment taking into account, where applicable, transitional CRR rules Post-transitional CRR II rules Additional Tier 1 Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated Solo and Consolidated 6 Instrument type (types to be specified by each jurisdiction) Additional Tier 1 8 Amount recognised in regulatory capital or eligible liabilities GBP 431m (Currency in million, as of most recent reporting date)
Nominal amount of instrument (Currency in million) GBP 431m 9 Issue price<sup>1,2</sup> 100.000 % 9b 10 Redemption price 100.000 % Accounting classification Shareholders' equity 11 Original date of issuance 17 Dec 2019 12 Perpetual or dated Perpetual 13 14 Original maturity date Issuer call subject to prior supervisory approval Yes 15 Optional call date, contingent call dates and redemption amount 17 Dec 2024 / Tax and regulatory calls at any time / Par 16 Subsequent call dates, if applicable On any annual interest payment date after first call date 17 Fixed or floating dividend/coupon Fixed to floating 18 Coupon rate and any related index From 17/12/2024 rate resets from fixed 4.551% to 5-year Mid-Market Swap Rate + 3.600%, resettable every 5 years. 19 Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) 20a Fully discretionary 20b Fully discretionary Existence of step up or other incentive to redeem Noncumulative or cumulative 21 Nο Non-cumulative 23 Convertible or non-convertible If convertible, conversion trigger (s) Convertible 24 Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA 25 If convertible, fully or partially Always convert fully 26 27 If convertible, conversion rate To be determined at conversion Mandatory upon the occurrence of certain events If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into Common Equity Tier 1 HSBC Bank plc 29 If convertible, specify issuer of instrument it converts into 30 Write-down features 31 If write-down, write-down trigger(s) Contractual: Either Solo or Consolidated CET1 Ratio falls below 7.00%. Statutory:Triggers to statutory bail-in power and mandatory writedown/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA 32 If write-down, full or partial Full 33 If write-down, permanent or temporary Permanent 34 If temporary write-down, description of write-up mechanism None 34b 2 - Third dollar preference shares and AT1 instruments Ranking of the instrument in normal insolvency proceedings<sup>3</sup> 35 Position in subordination hierarchy in liquidation Immediately subordinate to Tier 2 (specify instrument type immediately senior to instrument) Non-compliant transitioned features No 37 If yes, specify non-compliant features 37.1 Grandfathering dates Available on request

37a Link to the full term and conditions of the intrument (signposting)

GBP431m 4.551% Undated Subordinated Additional Tier 1 Instruments

<sup>&</sup>lt;sup>3</sup> Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where

2 Unique identifier

(eg CUSIP, ISIN or Bloomberg identifier for private placement)

Public or private placement Governing law(s) of the instrument

3a Contractual recognition of write down and conversion powers of resolution authorities

4 Current treatment taking into account, where applicable, transitional CRR rules

Post-transitional CRR II rules

Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated 6

Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital or eligible liabilities

(Currency in million, as of most recent reporting date)
Nominal amount of instrument (Currency in million)

9 Issue price<sup>1,2</sup>

Redemption price

9b 10 Accounting classification

11 Original date of issuance

12 Perpetual or dated

13 14 Original maturity date

Issuer call subject to prior supervisory approval

15 Optional call date, contingent call dates and redemption amount

16 Subsequent call dates, if applicable

17 Fixed or floating dividend/coupor

18 Coupon rate and any related index

19 Existence of a dividend stopper

20a

Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) 20b

Existence of step up or other incentive to redeem Noncumulative or cumulative 21

23

Convertible or non-convertible If convertible, conversion trigger (s) 24

25 If convertible, fully or partially

26 27 If convertible, conversion rate

If convertible, mandatory or optional conversion

28 If convertible, specify instrument type convertible into

29 If convertible, specify issuer of instrument it converts into

30 Write-down features

If write-down, write-down trigger(s) 31

32 If write-down, full or partial

33 If write-down, permanent or temporary

34 If temporary write-down, description of write-up mechanism

34b Ranking of the instrument in normal insolvency proceedings<sup>3</sup>

35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)

Non-compliant transitioned features If yes, specify non-compliant features

37.1 Grandfathering dates

37

37a Link to the full term and conditions of the intrument (signposting)

USD750m Undated Floating Rate Primary Capital Notes

HSBC Bank plc GB0005902332

Public

English law No

Tier 2 Ineligible

Solo and Consolidated

Perpetual debt instruments

GBP 623m

USD 750m (GBP 623m)

100.000 %

100.000 %

Liability - amortised cost

19 Jun 1985

Perpetual

Yes

1 June 1990 / Tax event at any time / Par

On each distribution date thereafter

Floating

6 month USD LIBOR + 0.250%

Partially discretionary

Mandatory Nο

Cumulative

Convertible

Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA

May convert fully or partially

To be determined at conversion

Mandatory upon satisfaction of certain conditions

Common Equity Tier 1

HSBC Bank plc

Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA

May be written down partially

Permanent

3 - Undated primary capital notes

Immediately subordinate to more senior Tier 2 instruments

No express waiver of set-off.

From 1 January 2022, in line with the Bank of England Statement of Policy on MREL (December 2021), non-CET1 own fund instruments issued externally by subsidiaries of HSBC Holdings plc no longer count towards MREL for the Group or HSBC Bank plc.

<sup>&</sup>lt;sup>3</sup> Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where

2 Unique identifier

(eg CUSIP, ISIN or Bloomberg identifier for private placement)

Public or private placement Governing law(s) of the instrument

3a Contractual recognition of write down and conversion powers of resolution authorities

4 Current treatment taking into account, where applicable, transitional CRR rules

Post-transitional CRR II rules

Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated 6

Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital or eligible liabilities

(Currency in million, as of most recent reporting date)
Nominal amount of instrument (Currency in million)

9

Issue price<sup>1,2</sup>

Redemption price

9b 10 Accounting classification

11 Original date of issuance

12 Perpetual or dated

Original maturity date

13 14 Issuer call subject to prior supervisory approval

15 Optional call date, contingent call dates and redemption amount

16 Subsequent call dates, if applicable

17 Fixed or floating dividend/coupor

18 Coupon rate and any related index

19 Existence of a dividend stopper

20a

Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) 20b

Existence of step up or other incentive to redeem Noncumulative or cumulative 21

23

Convertible or non-convertible If convertible, conversion trigger (s) 24

25 If convertible, fully or partially

26 27 If convertible, conversion rate

If convertible, mandatory or optional conversion

28 If convertible, specify instrument type convertible into

29 If convertible, specify issuer of instrument it converts into

30 Write-down features

If write-down, write-down trigger(s) 31

32 If write-down, full or partial

33 If write-down, permanent or temporary

34 If temporary write-down, description of write-up mechanism

34b Ranking of the instrument in normal insolvency proceedings<sup>3</sup>

35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)

Non-compliant transitioned features

37 If yes, specify non-compliant features

37.1 Grandfathering dates

37a Link to the full term and conditions of the intrument (signposting)

USD500m Undated Floating Rate Primary Capital Notes

HSBC Bank plc XS0015190423

Public English law

No

Tier 2 Ineligible

Solo and Consolidated

Perpetual debt instruments

GBP 415m

USD 500m (GBP 415m)

100.000 %

100.000 %

Liability - amortised cost

18 Sep 1985 Perpetual

Yes

1 Sep 1990 / Tax event at any time / Par

On each distribution date thereafter

Floating

6 month USD LIBOR + 0.250%

Partially discretionary

Mandatory Nο

Cumulative

Convertible

Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA

May convert fully or partially

To be determined at conversion

Mandatory upon satisfaction of certain conditions

Common Equity Tier 1

HSBC Bank plc

Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA

May be written down partially

Permanent

3 - Undated primary capital notes

Immediately subordinate to more senior Tier 2 instruments

No express waiver of set-off.

From 1 January 2022, in line with the Bank of England Statement of Policy on MREL (December 2021), non-CET1 own fund instruments issued externally by subsidiaries of HSBC Holdings plc no longer count towards MREL for the Group or HSBC Bank plc.

<sup>&</sup>lt;sup>3</sup> Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where

2 Unique identifier

(eg CUSIP, ISIN or Bloomberg identifier for private placement)

- Public or private placement Governing law(s) of the instrument
- 3a Contractual recognition of write down and conversion powers of resolution authorities
- 4 Current treatment taking into account, where applicable, transitional CRR rules
- Post-transitional CRR II rules
- Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated 6
- Instrument type (types to be specified by each jurisdiction)
- 8 Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date)
  Nominal amount of instrument (Currency in million)
- 9
- Issue price<sup>1,2</sup>
- Redemption price
- 9b 10 Accounting classification
- 11 Original date of issuance
- 12 Perpetual or dated
- 13 14 Original maturity date
- Issuer call subject to prior supervisory approval
- 15 Optional call date, contingent call dates and redemption amount
- 16 Subsequent call dates, if applicable
- 17 Fixed or floating dividend/coupor
- 18 Coupon rate and any related index
- 19 Existence of a dividend stopper
- 20a
- Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) 20b
- Existence of step up or other incentive to redeem Noncumulative or cumulative 21
- 23
- Convertible or non-convertible If convertible, conversion trigger (s) 24
- 25 If convertible, fully or partially
- 26 27 If convertible, conversion rate
- If convertible, mandatory or optional conversion
- 28 If convertible, specify instrument type convertible into
- 29 If convertible, specify issuer of instrument it converts into
- 30 Write-down features
- 31 If write-down, write-down trigger(s)
- 32 If write-down, full or partial
- 33 If write-down, permanent or temporary
- 34 If temporary write-down, description of write-up mechanism
- 34b Ranking of the instrument in normal insolvency proceedings<sup>3</sup>
- 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)
- Non-compliant transitioned features
- 37 If yes, specify non-compliant features
- 37.1 Grandfathering dates
- 37a Link to the full term and conditions of the intrument (signposting)

### USD300m Undated Floating Rate Primary Capital Notes (Series 3)

HSBC Bank plc GB0005903413

Public

English law No

Tier 2 Ineligible

Solo and Consolidated

Perpetual debt instruments

GBP 249m

USD 300m (GBP 249m)

100.000 %

100.000 %

Liability - amortised cost

11 Dec 1986 Perpetual

Yes

1 Jun 1992 / Tax event at any time / Par

On each distribution date thereafter

Floating

6 month USD LIBOR + 0.100%

Partially discretionary Mandatory

Nο

Cumulative

Convertible

Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA

May convert fully or partially

To be determined at conversion

Mandatory upon satisfaction of certain conditions

Common Equity Tier 1

HSBC Bank plc

Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA

May be written down partially

Permanent

3 - Undated primary capital notes

Immediately subordinate to more senior Tier 2 instruments

No express waiver of set-off.

From 1 January 2022, in line with the Bank of England Statement of Policy on MREL (December 2021), non-CET1 own fund instruments issued externally by subsidiaries of HSBC Holdings plc no longer count towards MREL for the Group or HSBC Bank plc.

<sup>&</sup>lt;sup>3</sup> Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where

### Issuer 2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) Public or private placement Governing law(s) of the instrument 3a Contractual recognition of write down and conversion powers of resolution authorities 4 Current treatment taking into account, where applicable, transitional CRR rules Post-transitional CRR II rules Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated 6 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) Nominal amount of instrument (Currency in million) 9 Issue price<sup>1,2</sup> 9b 10 Redemption price Accounting classification 11 12 Original date of issuance Perpetual or dated 13 14 Original maturity date Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 16 Subsequent call dates, if applicable Fixed or floating dividend/coupon Coupon rate and any related index 17 18

21	Existence of step up or other incentive to redeem
22	Noncumulative or cumulative
23	Convertible or non-convertible
24	If convertible, conversion trigger (s)
25	If convertible, fully or partially
26	If convertible, conversion rate
27	If convertible mandatory or entional conversion

Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount)

32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism 34b

Ranking of the instrument in normal insolvency proceedings<sup>3</sup> Position in subordination hierarchy in liquidation 35 (specify instrument type immediately senior to instrument) Non-compliant transitioned features 37 If yes, specify non-compliant features

If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into

37.1 Grandfathering dates

Write-down features

If write-down, write-down trigger(s)

19

20a

28

29

31

Existence of a dividend stopper

37a Link to the full term and conditions of the intrument (signposting)

### USD300m 7.65% Subordinated Notes 2025

HSBC Bank plc US597433AC57

Laws of the State of New York, save for the subordination provision

No Tier 2 Ineligible

Solo and Consolidated

GBP 66m

USD 180m (GBP 150m)

99.826 % 100.000 %

Liability - amortised cost

10 May 1995 Dated 01 May 2025

Tax event at any time / Par

7.650% No Mandatory Mandatory Nο Cumulative

Fixed

Non-convertible Not applicable

No

4 - Subordinated notes and subordinated loans Immediately subordinate to senior creditors

No express waiver of set-off and no contractual recognition provision for exercise of statutory write-down/ conversion powers.

From 1 January 2022, in line with the Bank of England Statement of Policy on MREL (December 2021), non-CET1 own fund instruments issued externally by subsidiaries of HSBC Holdings plc no longer count towards MREL for the Group or HSBC Bank plc.

Grandfathered to 01 May 2025

<sup>&</sup>lt;sup>3</sup> Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where

- 2 Unique identifier
  - (eg CUSIP, ISIN or Bloomberg identifier for private placement)
- Public or private placement Governing law(s) of the instrument
- Contractual recognition of write down and conversion powers of resolution authorities
- 4 Current treatment taking into account, where applicable, transitional CRR rules
- Post-transitional CRR II rules
- Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated 6
- Instrument type (types to be specified by each jurisdiction) 8
- Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date)
  Nominal amount of instrument (Currency in million)
- 9
- Issue price<sup>1,2</sup>
- 9b 10 Redemption price Accounting classification
- 11 Original date of issuance
- 12 Perpetual or dated
- Original maturity date
- 13 14 Issuer call subject to prior supervisory approval
- 15 Optional call date, contingent call dates and redemption amount
- 16 Subsequent call dates, if applicable
- 17 Fixed or floating dividend/coupor
- 18 Coupon rate and any related index
- 19 Existence of a dividend stopper
- 20a
- Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) 20b
- Existence of step up or other incentive to redeem Noncumulative or cumulative 21
- 23
- Convertible or non-convertible If convertible, conversion trigger (s) 24
- 25 If convertible, fully or partially
- If convertible, conversion rate
- 26 27 If convertible, mandatory or optional conversion
- 28 If convertible, specify instrument type convertible into
- 29 If convertible, specify issuer of instrument it converts into
- 30 Write-down features
- If write-down, write-down trigger(s) 31
- 32 If write-down, full or partial
- 33 If write-down, permanent or temporary
- 34 If temporary write-down, description of write-up mechanism
- 34b Ranking of the instrument in normal insolvency proceedings<sup>3</sup>
- 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)
- Non-compliant transitioned features
- 37 If yes, specify non-compliant features
- 37.1 Grandfathering dates
- 37a Link to the full term and conditions of the intrument (signposting)

### GBP300m 6.5% Subordinated Notes 2023

HSBC Bank plc XS0088317853

Public English law No Tier 2

Tier 2 Solo and Consolidated

GBP 14m

GBP 135m 99.083 %

100.000 % Liability - amortised cost

07 Jul 1998 Dated 07 Jul 2023

Fixed

6.500%

Tax event at any time / Par

No Mandatory Mandatory Nο

Cumulative Convertible

Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA

May convert fully or partially

To be determined at conversion

Mandatory upon satisfaction of certain conditions

Common Equity Tier 1

HSBC Bank plc

Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA

May be written down partially

Permanent

4 - Subordinated notes and subordinated loans Immediately subordinate to senior creditors

From 1 January 2022, in line with the Bank of England Statement of Policy on MREL (December 2021), non-CET1 own fund instruments issued externally by subsidiaries of HSBC Holdings plc no longer count towards MREL for the Group or HSBC Bank plc.

 $<sup>^{\</sup>rm I}$  XS0088317853 was issued in two tranches: £200m issued at 99.083% on 07/07/98 and £100m at 101.132% on 30/11/00.

<sup>&</sup>lt;sup>3</sup> Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where

2 Unique identifier

(eg CUSIP, ISIN or Bloomberg identifier for private placement)

- Public or private placement Governing law(s) of the instrument
- Contractual recognition of write down and conversion powers of resolution authorities
- 4 Current treatment taking into account, where applicable, transitional CRR rules
- Post-transitional CRR II rules
- Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated 6
- Instrument type (types to be specified by each jurisdiction) 8
- Amount recognised in regulatory capital or eligible liabilities
- (Currency in million, as of most recent reporting date)
  Nominal amount of instrument (Currency in million) 9
- Issue price<sup>1,2</sup>
- Redemption price
- 9b 10 Accounting classification
- 11 Original date of issuance
- 12 Perpetual or dated
- Original maturity date
- 13 14 Issuer call subject to prior supervisory approval
- 15 Optional call date, contingent call dates and redemption amount
- 16 Subsequent call dates, if applicable
- 17 Fixed or floating dividend/coupon
- 18 Coupon rate and any related index
- 19 Existence of a dividend stopper
- 20a
- Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) 20b
- Existence of step up or other incentive to redeem Noncumulative or cumulative 21
- 23
- Convertible or non-convertible If convertible, conversion trigger (s) 24
- 25 If convertible, fully or partially
- If convertible, conversion rate
- 26 27 If convertible, mandatory or optional conversion
- 28 If convertible, specify instrument type convertible into
- 29 If convertible, specify issuer of instrument it converts into
- 30 Write-down features
- If write-down, write-down trigger(s) 31
- 32 If write-down, full or partial
- 33 If write-down, permanent or temporary
- 34 If temporary write-down, description of write-up mechanism
- 34b Ranking of the instrument in normal insolvency proceedings<sup>3</sup> 35 Position in subordination hierarchy in liquidation
- (specify instrument type immediately senior to instrument)
- Non-compliant transitioned features 37 If yes, specify non-compliant features
- 37.1 Grandfathering dates
- 37a Link to the full term and conditions of the intrument (signposting)

### GBP500m 5.375% Subordinated Notes 2033

HSBC Bank plc XS0174470764

Public English law No Tier 2

Tier 2 Solo and Consolidated

GBP 158m

GBP 157m 98.825 % 100.000 % Liability - fair value 22 Aug 2003 Dated

Tax event at any time / Par

Fixed 5.375% No Mandatory Mandatory

22 Aug 2033

Yes

Nο Cumulative Convertible

Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA

May convert fully or partially To be determined at conversion

Mandatory upon satisfaction of certain conditions

Common Equity Tier 1

HSBC Bank plc

Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA

May be written down partially

Permanent

4 - Subordinated notes and subordinated loans Immediately subordinate to senior creditors

From 1 January 2022, in line with the Bank of England Statement of Policy on MREL (December 2021), non-CET1 own fund instruments issued externally by subsidiaries of HSBC Holdings plc no longer count towards MREL for the Group or HSBC Bank plc.

<sup>&</sup>lt;sup>3</sup> Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where

2 Unique identifier

(eg CUSIP, ISIN or Bloomberg identifier for private placement)

- Public or private placement Governing law(s) of the instrument
- Contractual recognition of write down and conversion powers of resolution authorities
- 4 Current treatment taking into account, where applicable, transitional CRR rules
- Post-transitional CRR II rules
- Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated 6
- Instrument type (types to be specified by each jurisdiction)
- 8 Amount recognised in regulatory capital or eligible liabilities
- (Currency in million, as of most recent reporting date)
  Nominal amount of instrument (Currency in million) 9
- Issue price<sup>1,2</sup>
- Redemption price
- 9b 10 Accounting classification
- 11 Original date of issuance
- 12 Perpetual or dated
- 13 14 Original maturity date
- Issuer call subject to prior supervisory approval
- 15 Optional call date, contingent call dates and redemption amount
- 16 Subsequent call dates, if applicable
- 17 Fixed or floating dividend/coupor
- 18 Coupon rate and any related index
- 19 Existence of a dividend stopper
- 20a
- Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) 20b
- Existence of step up or other incentive to redeem Noncumulative or cumulative 21
- 23
- Convertible or non-convertible If convertible, conversion trigger (s) 24
- 25 If convertible, fully or partially
- 26 27 If convertible, conversion rate
- If convertible, mandatory or optional conversion
- 28 If convertible, specify instrument type convertible into
- 29 If convertible, specify issuer of instrument it converts into
- 30 Write-down features
- 31 If write-down, write-down trigger(s)
- 32 If write-down, full or partial
- 33 If write-down, permanent or temporary
- 34 If temporary write-down, description of write-up mechanism
- 34b Ranking of the instrument in normal insolvency proceedings<sup>3</sup> Position in subordination hierarchy in liquidation 35
- (specify instrument type immediately senior to instrument)
- Non-compliant transitioned features
- 37 If yes, specify non-compliant features
- 37.1 Grandfathering dates
- 37a Link to the full term and conditions of the intrument (signposting)

### GBP225m 6.25% Subordinated Notes 2041

HSBC Bank plc XS0120514335

Public English law No Tier 2

Tier 2 Solo and Consolidated

GBP 47m

GBP 70m 99.043 % 100.000 %

Liability - amortised cost

30 Nov 2000 Dated 30 Jan 2041

Tax event at any time / Par

Fixed 6.250% No Mandatory

Mandatory Nο Cumulative Convertible

Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA

May convert fully or partially To be determined at conversion

Mandatory upon satisfaction of certain conditions

Common Equity Tier 1

HSBC Bank plc

Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA

May be written down partially

Permanent

4 - Subordinated notes and subordinated loans Immediately subordinate to senior creditors

From 1 January 2022, in line with the Bank of England Statement of Policy on MREL (December 2021), non-CET1 own fund instruments issued externally by subsidiaries of HSBC Holdings plc no longer count towards MREL for the Group or HSBC Bank plc.

 $<sup>^{2}\,</sup>$  XS0120514335 was issued in two tranches: £150m issued at 99.043% on 30/11/00 and £75m at 102.328% on 23/02/01.

<sup>&</sup>lt;sup>3</sup> Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where

2 Unique identifier

(eg CUSIP, ISIN or Bloomberg identifier for private placement)

- Public or private placement Governing law(s) of the instrument
- Contractual recognition of write down and conversion powers of resolution authorities
- 4 Current treatment taking into account, where applicable, transitional CRR rules
- Post-transitional CRR II rules
- Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated 6
- Instrument type (types to be specified by each jurisdiction)
- 8 Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date)
  Nominal amount of instrument (Currency in million)
- 9
- Issue price<sup>1,2</sup>
- Redemption price
- 9b 10 Accounting classification
- 11 Original date of issuance
- 12 Perpetual or dated
- Original maturity date
- 13 14 Issuer call subject to prior supervisory approval
- 15 Optional call date, contingent call dates and redemption amount
- 16 Subsequent call dates, if applicable
- 17 Fixed or floating dividend/coupon
- 18 Coupon rate and any related index
- 19 Existence of a dividend stopper
- 20a
- Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount)
- Existence of step up or other incentive to redeem Noncumulative or cumulative 21
- 23
- Convertible or non-convertible If convertible, conversion trigger (s) 24
- If convertible, fully or partially 25
- 26 27 If convertible, conversion rate
- If convertible, mandatory or optional conversion
- 28 If convertible, specify instrument type convertible into
- 29 If convertible, specify issuer of instrument it converts into
- 30 Write-down features
- If write-down, write-down trigger(s) 31
- 32 If write-down, full or partial
- 33 If write-down, permanent or temporary
- 34 If temporary write-down, description of write-up mechanism
- 34b Ranking of the instrument in normal insolvency proceedings<sup>3</sup>
- 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)
- Non-compliant transitioned features
- 37 If yes, specify non-compliant features
- 37.1 Grandfathering dates
- 37a Link to the full term and conditions of the intrument (signposting)

### GBP600m 4.75% Subordinated Notes 2046

HSBC Bank plc XS0247840969

Public English law No Tier 2

Tier 2 Solo and Consolidated

GBP 191m

GBP 237m 98.507 % 100.000 %

Liability - amortised cost

24 Mar 2006 Dated 24 Mar 2046

Yes

Fixed

Tax event at any time / Par

4.750% No Mandatory Mandatory Nο

Cumulative Convertible

Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA

May convert fully or partially To be determined at conversion

Mandatory upon satisfaction of certain conditions

Common Equity Tier 1

HSBC Bank plc

Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA

May be written down partially

Permanent

4 - Subordinated notes and subordinated loans Immediately subordinate to senior creditors

From 1 January 2022, in line with the Bank of England Statement of Policy on MREL (December 2021), non-CET1 own fund instruments issued externally by subsidiaries of HSBC Holdings plc no longer count towards MREL for the Group or HSBC Bank plc.

<sup>&</sup>lt;sup>3</sup> Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where

		GBP200m Subordinated Loan 2028
1	Issuer	HSBC Bank plc
2	Unique identifier	N/A – Internal issuance 9361
	(eg CUSIP, ISIN or Bloomberg identifier for private placement)	
2a	Public or private placement	Private
3	Governing law(s) of the instrument	English law
3a	Contractual recognition of write down and conversion powers of resolution authorities	No
4	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2
5	Post-transitional CRR II rules	Tier 2
6 7	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo and Consolidated Tier 2
8	Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital or eligible liabilities	GBP 200m
٥	(Currency in million, as of most recent reporting date)	GBF 200111
9	Nominal amount of instrument (Currency in million)	GBP 200m
9a	Issue price <sup>1,2</sup>	100.000 %
9b	Redemption price	100,000 %
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	10 May 2018
12	Perpetual or dated	Dated
13	Original maturity date	10 May 2028
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	10 May 2023 / Par
16	Subsequent call dates, if applicable	On each interest payment date after first call date
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	Compounded Daily SONIA Rate + 1.807%
19	Existence of a dividend stopper	No
20a		Mandatory
20b		Mandatory
21	Existence of step up or other incentive to redeem	No .
22 23	Noncumulative or cumulative Convertible or non-convertible	Cumulative Convertible
23	If convertible, conversion trigger (s)	Triggers to statutory bail-in power and mandatory write-down/conversion
24	in Conversion trigger (s)	of capital instruments power under UK Banking Act 2009 – UK BoE/PRA
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Bank plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BOE/PRA
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	
34b	Ranking of the instrument in normal insolvency proceedings <sup>3</sup>	4 - Subordinated notes and subordinated loans
35	Position in subordination hierarchy in liquidation	Immediately subordinate to senior creditors
	(specify instrument type immediately senior to instrument)	
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	-

<sup>&</sup>lt;sup>3</sup> Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

		EUR300m Subordinated Loan 2028
1	Issuer	HSBC Bank plc
2	Unique identifier	N/A – Internal issuance 9388
_	(eg CUSIP, ISIN or Bloomberg identifier for private placement)	N/N Internal issaultee 5500
2a	Public or private placement	Private
3	Governing law(s) of the instrument	English law
3a	Contractual recognition of write down and conversion powers of resolution authorities	No
4	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2
5	Post-transitional CRR II rules	Tier 2
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo and Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
8	Amount recognised in regulatory capital or eligible liabilities	GBP 266m
	(Currency in million, as of most recent reporting date)	
9	Nominal amount of instrument (Currency in million)	EUR 300m (GBP 266m)
9a	Issue price <sup>1,2</sup>	100.000 %
9b	Redemption price	100.000 %
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	21 Jun 2018
12	Perpetual or dated	Dated
13	Original maturity date	21 Jun 2028
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	21 Jun 2023 / Par
16	Subsequent call dates, if applicable	On each interest payment date after first call date
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	3 month EURIBOR + 1.500%
19		No
	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20b		Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Bank plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write-down/conversion
		of capital instruments power under UK Banking Act 2009 – UK BoE/PRA
32	If write-down, full or partial	May be written down partially
32		May be written down partially Permanent
33 34	If write-down, permanent or temporary	Permanent NA
34 34b	If temporary write-down, description of write-up mechanism	NA 4 - Subordinated notes and subordinated loans
	Ranking of the instrument in normal insolvency proceedings <sup>3</sup>	
35	Position in subordination hierarchy in liquidation	Immediately subordinate to senior creditors
36	(specify instrument type immediately senior to instrument)	No
36 37	Non-compliant transitioned features	INU
3/	If yes, specify non-compliant features	•

<sup>&</sup>lt;sup>3</sup> Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

		objoin 11200/0 dayoramated 20an 2027
1	Issuer	HSBC Bank plc
2	Unique identifier	N/A – Internal issuance 9323
-	(eg CUSIP, ISIN or Bloomberg identifier for private placement)	N/A Internal issuance 5525
2a	Public or private placement	Private
3	Governing law(s) of the instrument	English law
3a	Contractual recognition of write down and conversion powers of resolution authorities	No
4	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2
5	Post-transitional CRR II rules	Tier 2
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo and Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
8	Amount recognised in regulatory capital or eligible liabilities	GBP 498m
0	(Currency in million, as of most recent reporting date)	GBF 436III
9	Nominal amount of instrument (Currency in million)	USD 750m (GBP 623m)
9a	Issue price <sup>1,2</sup>	100.000 %
9b	Redemption price	100.000 %
10	Accounting classification	Liability - fair value
11	Original date of issuance	13 Mar 2017
12	Perpetual or dated	Dated
13	Original maturity date	13 Mar 2027
14	Issuer call subject to prior supervisory approval	13 Mar 2027 No
15	Optional call date, contingent call dates and redemption amount	NA NA
15	Optional can date, contingent can dates and redemption amount	NA .
16	Subsequent call dates, if applicable	
17	Fixed or floating dividend/coupon	- Fixed
18	Coupon rate and any related index	4.186%
10	Coupon rate and any related index	4.180%
19	Existence of a dividend stopper	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	
20a 20b		Mandatory Mandatory
200	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	Triggers to statutory bail-in power and mandatory write-down/conversion
24	ii convertible, conversion trigger (s)	of capital instruments power under UK Banking Act 2009 – UK BoE/PRA
		of capital histrathents power under ok Banking Act 2009 – ok Boe/PKA
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Bank plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write-down/conversion
31	ii wiite-dowii, wiite-dowii tiiggei(s)	of capital instruments power under UK Banking Act 2009 – UK BoE/PRA
		of capital histidillents power under ox banking Act 2009 – ox bot/FRA
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	-
34b	Ranking of the instrument in normal insolvency proceedings <sup>3</sup>	4 - Subordinated notes and subordinated loans
35	Position in subordination hierarchy in liquidation	Immediately subordinate to senior creditors
33	(specify instrument type immediately senior to instrument)	minediately subordinate to senior creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N/A
37	ii yes, specify flori-compilant features	N/A

Available on request

USD750m 4.186% Subordinated Loan 2027

<sup>&</sup>lt;sup>3</sup> Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

		EUR2,000m 0.375% Subordinated Loan 2031
1	Issuer	HSBC Bank plc
2	Unique identifier	N/A – Internal issuance 9513
	(eg CUSIP, ISIN or Bloomberg identifier for private placement)	,
2a	Public or private placement	Private
3	Governing law(s) of the instrument	English law
3a	Contractual recognition of write down and conversion powers of resolution authorities	No
4	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2
5 6	Post-transitional CRR II rules	Tier 2 Solo and Consolidated
7	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated Instrument type (types to be specified by each jurisdiction)	Solo and Consolidated Tier 2
8	Amount recognised in regulatory capital or eligible liabilities	GBP 1,583m
0	(Currency in million, as of most recent reporting date)	ODF 1,363111
9	Nominal amount of instrument (Currency in million)	EUR 2,000m (GBP 1,772m)
9a	Issue price <sup>1,2</sup>	100.000 %
9b	Redemption price	100.000 %
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	05 Mar 2021
12	Perpetual or dated	Dated
13	Original maturity date	05 Mar 2031
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	5 March 2026 / Tax event at any time / Par
16	Subsequent call dates, if applicable	On any annual interest payment date after first call date
17	Fixed or floating dividend/coupon	Fixed to floating
18	Coupon rate and any related index	From 05/03/2026 rate changes from fixed 0.375% to 3 month EURIBOR +
		0.780%
19	Existence of a dividend stopper	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA
		or capital instruments power under on banking Act 2009 – on boc/FNA
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29 30	If convertible, specify issuer of instrument it converts into Write-down features	HSBC Bank plc Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write-down/conversion
31	whice down, whice down diagger(s)	of capital instruments power under UK Banking Act 2009 – UK BoE/PRA
22	If write-down, full or partial	May be written down partially
33	If write-down, run or partial  If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	NA
34b	Ranking of the instrument in normal insolvency proceedings <sup>3</sup>	4 - Subordinated notes and subordinated loans
35	Position in subordination hierarchy in liquidation	Immediately subordinate to senior creditors
	(specify instrument type immediately senior to instrument)	.,
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	-

Available on request

<sup>3</sup> Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

		USD2,000m 1.625% Subordinated Loan 2031
1	Issuer	HSBC Bank plc
2	Unique identifier	N/A – Internal issuance 9514
_	(eg CUSIP, ISIN or Bloomberg identifier for private placement)	
2a	Public or private placement	Private
3	Governing law(s) of the instrument	English law
3a	Contractual recognition of write down and conversion powers of resolution authorities	No
4	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2
5	Post-transitional CRR II rules	Tier 2
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo and Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
8	Amount recognised in regulatory capital or eligible liabilities	GBP 1,583m
	(Currency in million, as of most recent reporting date)	
9	Nominal amount of instrument (Currency in million)	EUR 2,000m (GBP 1,772m)
9a	Issue price <sup>1,2</sup>	100.000 %
9b	Redemption price	100.000 %
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	05 Mar 2021
12	Perpetual or dated	Dated
13	Original maturity date	05 Mar 2031
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	5 Mar 2026 / Tax event at any time / Par
16	Subsequent call dates, if applicable	On any annual interest payment date after first call date
17	Fixed or floating dividend/coupon	Fixed to floating
18	Coupon rate and any related index	From 05/03/2026 rate changes from fixed 0.375% to 3 month EURIBOR +
		0.780%
19	Existence of a dividend stopper	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21		No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	Triggers to statutory bail-in power and mandatory write-down/conversion
		of capital instruments power under UK Banking Act 2009 – UK BoE/PRA
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27		Mandatory upon satisfaction of certain conditions
28 29	If convertible, specify instrument type convertible into	Common Equity Tier 1
30	If convertible, specify issuer of instrument it converts into Write-down features	HSBC Bank plc Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write-down/conversion
31	ii write-down, write-down trigger(s)	of capital instruments power under UK Banking Act 2009 – UK BoE/PRA
		or capital instruments power under ok banking Act 2009 – ok boz/PKA
22	Mountage daying full as marked	Marcha cuitatea de con estállo
	If write-down, full or partial	May be written down partially Permanent
33	If write-down, permanent or temporary	
34 34b	If temporary write-down, description of write-up mechanism	NA 4 - Subordinated notes and subordinated loans
	, , , , , , , , , , , , , , , , , , ,	
35	Position in subordination hierarchy in liquidation	Immediately subordinate to senior creditors
20	(specify instrument type immediately senior to instrument)	Ne
36 37	Non-compliant transitioned features	No
3/	If yes, specify non-compliant features	•

Available on request

<sup>3</sup> Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

		EUR1,250m 0.25% Subordinated Loan 2031
1	Issuer	HSBC Bank plc
2	Unique identifier	N/A – Internal issuance 9515
	(eg CUSIP, ISIN or Bloomberg identifier for private placement)	
2a	Public or private placement	Private
3	Governing law(s) of the instrument	English law
3a	Contractual recognition of write down and conversion powers of resolution authorities	No
4	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2
5	Post-transitional CRR II rules	Tier 2
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo and Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
8	Amount recognised in regulatory capital or eligible liabilities	GBP 989m
0	(Currency in million, as of most recent reporting date)	FUD 1 2F0 (CDD 1 100)
9 9a	Nominal amount of instrument (Currency in million)	EUR 1,250m (GBP 1,108m) 100.000 %
	Issue price <sup>1,2</sup>	
9b 10	Redemption price	100.000 %
11	Accounting classification Original date of issuance	Liability - amortised cost 05 Mar 2021
12	Perpetual or dated	Dated
13	Original maturity date	05 Mar 2031
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	5 Mar 2026 / Tax event at any time / Par
13		, ,
16	Subsequent call dates, if applicable	On any annual interest payment date after first call date
17	Fixed or floating dividend/coupon	Fixed to floating
18	Coupon rate and any related index	From 05/03/2026 rate changes from fixed 0.250% to 3 month EURIBOR +
		0.700%
19	Existence of a dividend stopper	No
	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20b	. , , , , , , , , , ,	Mandatory No
21 22	Existence of step up or other incentive to redeem  Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	Triggers to statutory bail-in power and mandatory write-down/conversion
24	ii Convertible, Conversion trigger (s)	of capital instruments power under UK Banking Act 2009 – UK BoE/PRA
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Bank plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write-down/conversion
		of capital instruments power under UK Banking Act 2009 – UK BoE/PRA
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	NA
34b		4 - Subordinated notes and subordinated loans
35	Position in subordination hierarchy in liquidation	Immediately subordinate to senior creditors
33	(specify instrument type immediately senior to instrument)	calatery substantate to senior creators
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	-

<sup>&</sup>lt;sup>3</sup> Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

		EUR2,000m 0.375% Subordinated Loan 2031
1	Issuer	HSBC Bank plc
2	Unique identifier	N/A – Internal issuance 9516
	(eg CUSIP, ISIN or Bloomberg identifier for private placement)	
2a	Public or private placement	Private
3	Governing law(s) of the instrument	English law
3a	Contractual recognition of write down and conversion powers of resolution authorities	No
4	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2
5 6	Post-transitional CRR II rules	Tier 2 Solo and Consolidated
7	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated Instrument type (types to be specified by each jurisdiction)	Tier 2
8	Amount recognised in regulatory capital or eligible liabilities	GBP 1,497m
Ü	(Currency in million, as of most recent reporting date)	33. 2,137
9	Nominal amount of instrument (Currency in million)	USD 2,000m (GBP 1,660m)
9a	Issue price <sup>1,2</sup>	100.000 %
9b	Redemption price	100.000 %
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	05 Mar 2021
12	Perpetual or dated	Dated
13	Original maturity date	05 Mar 2031
14 15	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	5 Mar 2026 / Tax event at any time / Par
16	Subsequent call dates, if applicable	On each interest payment date after first call date
17	Fixed or floating dividend/coupon	Fixed to floating
18	Coupon rate and any related index	From 05/03/2026 rate changes from fixed 1.625% to SOFR + 1.110%
19	Existence of a dividend stopper	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No Complete of
22 23	Noncumulative or cumulative Convertible or non-convertible	Cumulative Convertible
23	If convertible, conversion trigger (s)	Triggers to statutory bail-in power and mandatory write-down/conversion
24	in convertible, conversion trigger (s)	of capital instruments power under UK Banking Act 2009 – UK BoE/PRA
		of capital instruments power under on banking act 2005 on body ha
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Bank plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write-down/conversion
		of capital instruments power under UK Banking Act 2009 – UK BoE/PRA
22	If write down full or partial	May be written down partially
32	If write-down, full or partial  If write-down, permanent or temporary	May be written down partially Permanent
33 34	If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism	NA
34 34b	Ranking of the instrument in normal insolvency proceedings <sup>3</sup>	4 - Subordinated notes and subordinated loans
35	Position in subordination hierarchy in liquidation	Immediately subordinate to senior creditors
33	(specify instrument type immediately senior to instrument)	miniculately suborulliate to sellior creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	
	· · · · · · · · · · · · · · · · · · ·	

<sup>&</sup>lt;sup>3</sup> Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

		Edita journal Touting Nate Supplement Louis Loui
1	Issuer	HSBC Bank plc
2	Unique identifier	N/A – Internal issuance 9420
	(eg CUSIP, ISIN or Bloomberg identifier for private placement)	,
2a	Public or private placement	Private
3	Governing law(s) of the instrument	English law
3a	Contractual recognition of write down and conversion powers of resolution authorities	No
4	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2
5	Post-transitional CRR II rules	Tier 2
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo and Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
8	Amount recognised in regulatory capital or eligible liabilities	GBP 523m
	(Currency in million, as of most recent reporting date)	
9	Nominal amount of instrument (Currency in million)	EUR 1,500m (GBP 1,329m)
9a	Issue price <sup>1,2</sup>	100.000 %
9b	Redemption price	100.000 %
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	19 Dec 2018
12	Perpetual or dated	Dated
13	Original maturity date	19 Dec 2024
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	19 Dec 2023 / Tax call at any time / Par
13	optional can date, contingent can dates and reacinption amount	15 Dec 2025 / Tax can at any time / Tar
16	Subsequent call dates, if applicable	On each interest payment date after first call date
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	3 month EURIBOR + 1.510%
10	Coupon rate and any related muex	3 month Editibol + 1.310%
19	Existence of a dividend stopper	No
20a	***	Mandatory
20a		Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	Triggers to statutory bail-in power and mandatory write-down/conversion
24	ii convertible, conversion trigger (3)	of capital instruments power under UK Banking Act 2009 – UK BoE/PRA
		of capital mistraments power under ok banking Act 2003 – ok bol/FRA
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Bank plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write-down/conversion
51	in the down, the down theger (5)	of capital instruments power under UK Banking Act 2009 – UK BoE/PRA
		or capital most amento power under on banking rice 2003 on boz/1117
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	NA
34b	Ranking of the instrument in normal insolvency proceedings <sup>3</sup>	4 - Subordinated notes and subordinated loans
35	Position in subordination hierarchy in liquidation	Immediately subordinate to senior creditors
55	(specify instrument type immediately senior to instrument)	zazately substantiate to senior oreatests
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	-
31	ii yes, speerly non compliant reatures	
37 1	Grandfathering dates	_

Available on request

EUR1,500m Floating Rate Subordinated Loan 2024

<sup>&</sup>lt;sup>3</sup> Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

- Issuer
- 2 Unique identifier

(eg CUSIP, ISIN or Bloomberg identifier for private placement)

- Public or private placement Governing law(s) of the instrument
- Contractual recognition of write down and conversion powers of resolution authorities
- 4 Current treatment taking into account, where applicable, transitional CRR rules
- Post-transitional CRR II rules
- Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated 6
- Instrument type (types to be specified by each jurisdiction)
- 8 Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date)
  Nominal amount of instrument (Currency in million)
- 9
- Issue price<sup>1,2</sup>
- 9b 10 Redemption price
- Accounting classification
- 11 Original date of issuance
- 12 Perpetual or dated
- 13 14 Original maturity date
- Issuer call subject to prior supervisory approval
- 15 Optional call date, contingent call dates and redemption amount
- 16 Subsequent call dates, if applicable
- 17 Fixed or floating dividend/coupor
- 18 Coupon rate and any related index
- 19 Existence of a dividend stopper
- 20a
- Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) 20b
- Existence of step up or other incentive to redeem Noncumulative or cumulative 21
- 23
- Convertible or non-convertible If convertible, conversion trigger (s) 24
- 25 If convertible, fully or partially
- 26 27 If convertible, conversion rate
- If convertible, mandatory or optional conversion
- 28 If convertible, specify instrument type convertible into
- 29 If convertible, specify issuer of instrument it converts into
- 30 Write-down features
- If write-down, write-down trigger(s) 31
- 32 If write-down, full or partial
- 33 If write-down, permanent or temporary
- 34 If temporary write-down, description of write-up mechanism
- 34b Ranking of the instrument in normal insolvency proceedings<sup>3</sup> 35 Position in subordination hierarchy in liquidation
- (specify instrument type immediately senior to instrument)
- Non-compliant transitioned features
- 37 If yes, specify non-compliant features
- 37.1 Grandfathering dates
- 37a Link to the full term and conditions of the intrument (signposting)

### EUR10m 5.5% Schuldscheindarlehen 2023

HSBC Trinkaus & Burkhardt GmbH

Private Placement 16

Privato German law

Nο Tier 2

Ineligible Consolidated

GBP 1m

FUR 10m (GBP 9m)

87.870 %

100.000 %

Liability - amortised cost

25 Jun 2002 Dated 26 Jun 2023

No

N/A Fixed 5.500%

Partially discretionary Mandatory

Nο

Cumulative

Convertible

Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under German Recovery and Resolution Act – BaFin

May convert fully or partially

To be determined at conversion

Mandatory upon satisfaction of certain conditions

Common Equity Tier 1
HSBC Trinkaus und Burkhardt AG

Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under German Recovery and Resolution Act

May be written down partially

Permanent

3 - Tier 2 Instruments

Immediately subordinate to senior creditors

No express waiver of set-off.

From 1 January 2022, in line with the Bank of England Statement of Policy on MREL (December 2021), non-CET1 own fund instruments issued externally by subsidiaries of HSBC Holdings plc no longer count towards MREL for the Group or HSBC Bank plc.

<sup>&</sup>lt;sup>3</sup> Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where

2 Unique identifier

(eg CUSIP, ISIN or Bloomberg identifier for private placement)

Public or private placement Governing law(s) of the instrument

3a Contractual recognition of write down and conversion powers of resolution authorities

4 Current treatment taking into account, where applicable, transitional CRR rules

Post-transitional CRR II rules

Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated 6

Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital or eligible liabilities

(Currency in million, as of most recent reporting date)
Nominal amount of instrument (Currency in million) 9

Issue price<sup>1,2</sup>

Redemption price

9b 10 Accounting classification

11 Original date of issuance

12 Perpetual or dated

Original maturity date

13 14 Issuer call subject to prior supervisory approval

15 Optional call date, contingent call dates and redemption amount

16 Subsequent call dates, if applicable

17 Fixed or floating dividend/coupon

18 Coupon rate and any related index

19 Existence of a dividend stopper

20a

Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) 20b

Existence of step up or other incentive to redeem Noncumulative or cumulative 21

23

Convertible or non-convertible If convertible, conversion trigger (s) 24

25 If convertible, fully or partially

If convertible, conversion rate

26 27 If convertible, mandatory or optional conversion

28 If convertible, specify instrument type convertible into

29 If convertible, specify issuer of instrument it converts into

30 Write-down features

If write-down, write-down trigger(s) 31

32 If write-down, full or partial

33 If write-down, permanent or temporary

34 If temporary write-down, description of write-up mechanism

34b Ranking of the instrument in normal insolvency proceedings<sup>3</sup>

35 Position in subordination hierarchy in liquidation

(specify instrument type immediately senior to instrument) Non-compliant transitioned features

37 If yes, specify non-compliant features

37.1 Grandfathering dates

37a Link to the full term and conditions of the intrument (signposting)

EUR10m 4.21% Schuldscheindarlehen 2025

HSBC Trinkaus & Burkhardt GmbH

Private Placement 17

Privato German law

Nο Tier 2 Ineligible

Consolidated

GBP 3m

FUR 10m (GBP 9m) 100.000 %

100.000 %

Liability - amortised cost

07 Jul 2005 Dated 07 Jul 2025

No

N/A Fixed 4.210%

Partially discretionary Mandatory

Nο

Cumulative

Convertible

Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under German Recovery and Resolution Act – BaFin

May convert fully or partially

To be determined at conversion

Mandatory upon satisfaction of certain conditions

Common Equity Tier 1
HSBC Trinkaus und Burkhardt AG

Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under German Recovery and Resolution Act

May be written down partially

Permanent

3 - Tier 2 Instruments

Immediately subordinate to senior creditors

No express waiver of set-off.

From 1 January 2022, in line with the Bank of England Statement of Policy on MREL (December 2021), non-CET1 own fund instruments issued externally by subsidiaries of HSBC Holdings plc no longer count towards MREL for the Group or HSBC Bank plc.

<sup>&</sup>lt;sup>3</sup> Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where

- Issuer
- 2 Unique identifier

(eg CUSIP, ISIN or Bloomberg identifier for private placement)

- Public or private placement Governing law(s) of the instrument
- Contractual recognition of write down and conversion powers of resolution authorities
- 4 Current treatment taking into account, where applicable, transitional CRR rules
- Post-transitional CRR II rules
- Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated 6
- Instrument type (types to be specified by each jurisdiction)
- 8 Amount recognised in regulatory capital or eligible liabilities
- (Currency in million, as of most recent reporting date)
  Nominal amount of instrument (Currency in million) 9
- Issue price<sup>1,2</sup>
- 9b 10 Redemption price
- Accounting classification
- 11 Original date of issuance
- 12 Perpetual or dated
- Original maturity date
- 13 14 Issuer call subject to prior supervisory approval
- 15 Optional call date, contingent call dates and redemption amount
- 16 Subsequent call dates, if applicable
- 17 Fixed or floating dividend/coupon
- 18 Coupon rate and any related index
- 19 Existence of a dividend stopper
- 20a
- Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) 20b
- Existence of step up or other incentive to redeem Noncumulative or cumulative 21
- 23
- Convertible or non-convertible If convertible, conversion trigger (s) 24
- 25 If convertible, fully or partially
- If convertible, conversion rate
- 26 27 If convertible, mandatory or optional conversion
- 28 If convertible, specify instrument type convertible into
- 29 If convertible, specify issuer of instrument it converts into
- 30 Write-down features
- If write-down, write-down trigger(s) 31
- 32 If write-down, full or partial
- 33 If write-down, permanent or temporary
- 34 If temporary write-down, description of write-up mechanism
- 34b Ranking of the instrument in normal insolvency proceedings<sup>3</sup> 35 Position in subordination hierarchy in liquidation
- (specify instrument type immediately senior to instrument)
- Non-compliant transitioned features
- 37 If yes, specify non-compliant features
- 37.1 Grandfathering dates
- 37a Link to the full term and conditions of the intrument (signposting)

### EUR5m 4.21% Schuldscheindarlehen 2025

HSBC Trinkaus & Burkhardt GmbH

Private Placement 18

Privato German law

Nο Tier 2

Ineligible Consolidated

GBP 2m

FUR 5m (GBP 4m) 100.000 %

100.000 %

Liability - amortised cost

08 Jul 2005 Dated 08 Jul 2025

No

N/A Fixed 4.210%

Partially discretionary Mandatory

Nο

Cumulative

Convertible

Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under German Recovery and Resolution Act – BaFin

May convert fully or partially

To be determined at conversion

Mandatory upon satisfaction of certain conditions

Common Equity Tier 1
HSBC Trinkaus und Burkhardt AG

Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under German Recovery and Resolution Act

May be written down partially

Permanent

3 - Tier 2 Instruments

Immediately subordinate to senior creditors

No express waiver of set-off.

From 1 January 2022, in line with the Bank of England Statement of Policy on MREL (December 2021), non-CET1 own fund instruments issued externally by subsidiaries of HSBC Holdings plc no longer count towards MREL for the Group or HSBC Bank plc.

<sup>&</sup>lt;sup>3</sup> Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where

- Issuer
- 2 Unique identifier

(eg CUSIP, ISIN or Bloomberg identifier for private placement)

- Public or private placement Governing law(s) of the instrument
- Contractual recognition of write down and conversion powers of resolution authorities
- 4 Current treatment taking into account, where applicable, transitional CRR rules
- Post-transitional CRR II rules
- Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated 6
- Instrument type (types to be specified by each jurisdiction)
- 8 Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date)
  Nominal amount of instrument (Currency in million)
- 9
- Issue price<sup>1,2</sup>
- 9b 10 Redemption price
- Accounting classification
- 11 Original date of issuance
- 12 Perpetual or dated
- Original maturity date
- 13 14 Issuer call subject to prior supervisory approval
- 15 Optional call date, contingent call dates and redemption amount
- 16 Subsequent call dates, if applicable
- 17 Fixed or floating dividend/coupor
- 18 Coupon rate and any related index
- 19 Existence of a dividend stopper
- 20a
- Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) 20b
- Existence of step up or other incentive to redeem Noncumulative or cumulative 21
- 23
- Convertible or non-convertible If convertible, conversion trigger (s) 24
- 25 If convertible, fully or partially
- 26 27 If convertible, conversion rate
- If convertible, mandatory or optional conversion
- 28 If convertible, specify instrument type convertible into
- 29 If convertible, specify issuer of instrument it converts into
- 30 Write-down features
- If write-down, write-down trigger(s) 31
- 32 If write-down, full or partial
- 33 If write-down, permanent or temporary
- 34 If temporary write-down, description of write-up mechanism
- 34b Ranking of the instrument in normal insolvency proceedings<sup>3</sup> 35 Position in subordination hierarchy in liquidation
- (specify instrument type immediately senior to instrument)
- Non-compliant transitioned features
- 37 If yes, specify non-compliant features
- 37.1 Grandfathering dates
- 37a Link to the full term and conditions of the intrument (signposting)

### EUR10m 5.5% Schuldscheindarlehen 2028

HSBC Trinkaus & Burkhardt GmbH

Private Placement 19

Privato German law

Nο Tier 2

Ineligible Consolidated

GBP 8m

FUR 10m (GBP 9m)

86.530 %

100.000 %

Liability - amortised cost

25 Jun 2002 Dated 26 Jun 2028

No

N/A Fixed 5.500%

Partially discretionary Mandatory

Nο

Cumulative

Convertible

Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under German Recovery and Resolution Act – BaFin

May convert fully or partially

To be determined at conversion

Mandatory upon satisfaction of certain conditions

Common Equity Tier 1
HSBC Trinkaus und Burkhardt AG

Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under German Recovery and Resolution Act

May be written down partially

Permanent

3 - Tier 2 Instruments

Immediately subordinate to senior creditors

No express waiver of set-off.

From 1 January 2022, in line with the Bank of England Statement of Policy on MREL (December 2021), non-CET1 own fund instruments issued externally by subsidiaries of HSBC Holdings plc no longer count towards MREL for the Group or HSBC Bank plc.

<sup>&</sup>lt;sup>3</sup> Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where

2 Unique identifier

(eg CUSIP, ISIN or Bloomberg identifier for private placement)

Public or private placement Governing law(s) of the instrument

3a Contractual recognition of write down and conversion powers of resolution authorities

4 Current treatment taking into account, where applicable, transitional CRR rules

Post-transitional CRR II rules

Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated 6

Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital or eligible liabilities

(Currency in million, as of most recent reporting date)
Nominal amount of instrument (Currency in million)

9

Issue price<sup>1,2</sup>

9b 10 Redemption price Accounting classification

11 Original date of issuance

12 Perpetual or dated

13 14 Original maturity date

Issuer call subject to prior supervisory approval

15 Optional call date, contingent call dates and redemption amount

16 Subsequent call dates, if applicable

17 Fixed or floating dividend/coupor

18 Coupon rate and any related index

19 Existence of a dividend stopper

20a

Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) 20b

Existence of step up or other incentive to redeem Noncumulative or cumulative 21 22

23

Convertible or non-convertible If convertible, conversion trigger (s)

24

25 If convertible, fully or partially

26 27 If convertible, conversion rate

If convertible, mandatory or optional conversion

28 If convertible, specify instrument type convertible into

29 If convertible, specify issuer of instrument it converts into

30 Write-down features

If write-down, write-down trigger(s) 31

32 If write-down, full or partial

33 If write-down, permanent or temporary

34 If temporary write-down, description of write-up mechanism

34b Ranking of the instrument in normal insolvency proceedings<sup>3</sup>

35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)

Non-compliant transitioned features

37 If yes, specify non-compliant features

37.1 Grandfathering dates

37a Link to the full term and conditions of the intrument (signposting)

EUR16m. TSDI. TMO-0.25%. Perpetual

HSBC Continental Europe FR0000585333

Public

French law Nο

Tier 2 Ineligible

Consolidated GBP 12m

FUR 16m (GBP 14m)

100.000 %

100.000 %

Liability - amortised cost

22 Jul 1985 Perpetual

No

N/A

Floating

TEC10 (TMO has been replaced by TEC10+0.25%, i.e. 10y constant

maturity French government bond) + 0.250%

Mandatory Mandatory Nο Cumulative

Convertible Triggers to statutory bail-in power and mandatory write-down/conversion

of capital instruments power under the Single Resolution Mechanism (SRM) Regulation – Single Resolution Board (SRB)

May convert fully or partially

To be determined at conversion

Mandatory upon satisfaction of certain conditions

Common Equity Tier 1 HSBC Continental Europe

Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under the Single Resolution Mechanism (SRM) Regulation - Single Resolution Board (SRB)

May be written down partially

Permanent

3 - Subordinated loans

Immediately subordinate to more senior Tier 2 instruments

No express waiver of set-off.

From 1 January 2022, in line with the Bank of England Statement of Policy on MREL (December 2021), non-CET1 own fund instruments issued externally by subsidiaries of HSBC Holdings plc no longer count towards MREL for the Group or HSBC Bank plc.

<sup>&</sup>lt;sup>3</sup> Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where

1	Issuer	HSBC Continental Europe
2	Unique identifier	N/A – Internal issuance 9223
	(eg CUSIP, ISIN or Bloomberg identifier for private placement)	
2a	Public or private placement	Private
3	Governing law(s) of the instrument	French law
3a	Contractual recognition of write down and conversion powers of resolution authorities	Yes
4	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2
5	Post-transitional CRR II rules	Tier 2
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
8	Amount recognised in regulatory capital or eligible liabilities	GBP 194m
	(Currency in million, as of most recent reporting date)	
9	Nominal amount of instrument (Currency in million)	EUR 260m (GBP 230m)
9a	Issue price <sup>1,2</sup>	100.000 %
9b	Redemption price	100.000 %
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	22 Dec 2014
12	Perpetual or dated	Dated
13	Original maturity date	22 Dec 2029
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	22 Dec 2024 / Tax event at any time / Par
16	Subsequent call dates, if applicable	Callable on any interest payment date after first call date
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	3 month EURIBOR + 2.010%
19	Existence of a dividend stopper	No
20a	. , ,	Mandatory
20b	. , , , , , , , , , ,	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	Triggers to statutory bail-in power and mandatory write-down/conversion
		of capital instruments power under the Single Resolution Mechanism
		(SRM) Regulation – Single Resolution Board (SRB)
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27		Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Continental Europe
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write-down/conversion
		of capital instruments power under the Single Resolution Mechanism
		(SRM) Regulation – Single Resolution Board (SRB)
	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	N/A
34b	Ranking of the instrument in normal insolvency proceedings <sup>3</sup>	3 - Subordinated loans
35	Position in subordination hierarchy in liquidation	Immediately subordinated to Senior Non Preferred Instruments
	(specify instrument type immediately senior to instrument)	
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N/A

Available on request

EUR260m Floating Rate Subordinated Loan 2029

<sup>&</sup>lt;sup>3</sup> Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

2022 (Callable 23 March 2027 onwards) HSBC Bank plc Issuer 2 Unique identifier N/A - Internal issuance 9543 (eg CUSIP, ISIN or Bloomberg identifier for private placement) Public or private placement Governing law(s) of the instrument Privato English law No Additional Tier 1 Contractual recognition of write down and conversion powers of resolution authorities 4 Current treatment taking into account, where applicable, transitional CRR rules Additional Tier 1 Solo and Consolidated Post-transitional CRR II rules Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated 6 Instrument type (types to be specified by each jurisdiction) Additional Tier 1 8 Amount recognised in regulatory capital or eligible liabilities GBP 208m (Currency in million, as of most recent reporting date)
Nominal amount of instrument (Currency in million) 9 FUR 250m (GBP 222m) Issue price<sup>1,2</sup> 100.000 % 9b 10 Redemption price 100.000 % Accounting classification Shareholders' equity 11 Original date of issuance 23 Mar 2022 12 Perpetual or dated Perpetual 13 14 Original maturity date Issuer call subject to prior supervisory approval Yes 15 Optional call date, contingent call dates and redemption amount 23 Mar 2027 / Tax call on any interest payment date or regulatory call at any time / Par 16 Subsequent call dates, if applicable On each interest payment date after first call date 17 Fixed or floating dividend/coupon Floating 18 Coupon rate and any related index 3 month EURIBOR + 4.060% 19 Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) 20a Fully discretionary 20b Fully discretionary Existence of step up or other incentive to redeem Noncumulative or cumulative 21 Nο Non-cumulative 23 Convertible or non-convertible If convertible, conversion trigger (s) Convertible 24 Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA 25 If convertible, fully or partially Always convert fully 26 27 If convertible, conversion rate To be determined at conversion Mandatory upon the occurrence of certain events If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into Common Equity Tier 1 HSBC Bank plc 29 If convertible, specify issuer of instrument it converts into 30 Write-down features If write-down, write-down trigger(s) 31 Contractual: Either Solo or Consolidated CET1 Ratio falls below 7.00%. Statutory:Triggers to statutory bail-in power and mandatory writedown/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA 32 If write-down, full or partial Full Permanent 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism None 34b 2 - Third dollar preference shares and AT1 instruments Ranking of the instrument in normal insolvency proceedings<sup>3</sup> Position in subordination hierarchy in liquidation 35 Immediately subordinate to Tier 2 (specify instrument type immediately senior to instrument) Non-compliant transitioned features No 37 If yes, specify non-compliant features

37.1 Grandfathering dates

37a Link to the full term and conditions of the intrument (signposting)

Available on request

<sup>3</sup> Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where

EUR250m Undated Subordinated Additional Tier 1 Instruments issued

		USD1,250m Floating Subordinated Loan 2028
1	Issuer	HSBC Bank plc
2	Unique identifier	N/A – Internal issuance 9544
-	(eg CUSIP, ISIN or Bloomberg identifier for private placement)	N/A Internal issuance 5544
2a	Public or private placement	Private
3	Governing law(s) of the instrument	English law
3a	Contractual recognition of write down and conversion powers of resolution authorities	No
4	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2
5	Post-transitional CRR II rules	Tier 2
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo and Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
8	Amount recognised in regulatory capital or eligible liabilities	GBP 1,035m
	(Currency in million, as of most recent reporting date)	
9	Nominal amount of instrument (Currency in million)	USD 1,250m (GBP 1,038m)
9a	Issue price <sup>1,2</sup>	100.000 %
9b	Redemption price	100.000 %
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	30 Mar 2022
12	Perpetual or dated	Dated
13	Original maturity date	30 Mar 2028
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	30 Mar 2027 / Tax and regulatory calls at any time / Par
16	Subsequent call dates, if applicable	On each interest payment date after first call date
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	SOFR + 1.830%
19	Existence of a dividend stopper	No
	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20b		Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA
25	If any modified fails an amplically	Many and the first and and the
25 26	If convertible, fully or partially If convertible, conversion rate	May convert fully or partially  To be determined at conversion
27	If convertible, conversion rate  If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Bank plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write-down/conversion
	30.47	of capital instruments power under UK Banking Act 2009 – UK BoE/PRA
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
33 34	If temporary write-down, description of write-up mechanism	Permanent NA
34 34b	Ranking of the instrument in normal insolvency proceedings <sup>3</sup>	4 - Subordinated notes and subordinated loans
35	Position in subordination hierarchy in liquidation	Immediately subordinate to senior creditors
35	(specify instrument type immediately senior to instrument)	mineulately subordinate to senior creditors
36	(specify instrument type immediately senior to instrument)  Non-compliant transitioned features	No
37	If yes, specify non-compliant features	
31	ii yes, specity non compilant reatures	

Available on request

<sup>3</sup> Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

		USD1,100m Floating Subordinated Loan 2033
1	Issuer	HSBC Bank plc
2	Unique identifier	N/A – Internal issuance 9560
	(eg CUSIP, ISIN or Bloomberg identifier for private placement)	,
2a	Public or private placement	Private
3	Governing law(s) of the instrument	English law
3a	Contractual recognition of write down and conversion powers of resolution authorities	No
4	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2
5	Post-transitional CRR II rules	Tier 2
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo and Consolidated
7 8	Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital or eligible liabilities	Tier 2 GBP 910m
٥	(Currency in million, as of most recent reporting date)	GBF 510111
9	Nominal amount of instrument (Currency in million)	USD 1,100m (GBP 913m)
9a	Issue price <sup>1,2</sup>	100.000 %
9b	Redemption price	100.000 %
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	30 Jun 2022
12	Perpetual or dated	Dated
13	Original maturity date	30 Jun 2033
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	30 Jun 2028 / Tax and regulatory calls at any time / Par
16	Subsequent call dates, if applicable	On any annual interest payment date after first call date
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	SOFR + 2.540%
19	Existence of a dividend stopper	No
20a		Mandatory
20b		Mandatory
21	Existence of step up or other incentive to redeem	No Complete o
22	Noncumulative or cumulative	Community
23 24	Convertible or non-convertible  If convertible, conversion trigger (s)	Convertible Triggers to statutory bail-in power and mandatory write-down/conversion
24	in convertible, conversion diagger (s)	of capital instruments power under UK Banking Act 2009 – UK BoE/PRA
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27 28	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Mandatory upon satisfaction of certain conditions Common Equity Tier 1
29	If convertible, specify instrument type convertible into	HSBC Bank plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write-down/conversion
		of capital instruments power under UK Banking Act 2009 – UK BoE/PRA
	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	NA
34b		4 - Subordinated notes and subordinated loans
35	Position in subordination hierarchy in liquidation	Immediately subordinate to senior creditors
26	(specify instrument type immediately senior to instrument)	No
36 37	Non-compliant transitioned features If yes, specify non-compliant features	No -
3/	ii yes, specify non-compilant leatures	

<sup>&</sup>lt;sup>3</sup> Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

		EUR400m Floating Subordinated Loan 2028
1	Issuer	HSBC Bank plc
2	Unique identifier	N/A – Internal issuance 9571
	(eg CUSIP, ISIN or Bloomberg identifier for private placement)	· · · · · · · · · · · · · · · · · · ·
2a	Public or private placement	Private
3	Governing law(s) of the instrument	English law
3a	Contractual recognition of write down and conversion powers of resolution authorities	No
4	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2
5	Post-transitional CRR II rules	Tier 2
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo and Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
8	Amount recognised in regulatory capital or eligible liabilities	GBP 361m
	(Currency in million, as of most recent reporting date)	
9	Nominal amount of instrument (Currency in million)	EUR 400m (GBP 354m)
9a	Issue price <sup>1,2</sup>	100.000 %
9b	Redemption price	100.000 %
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	28 Sep 2022
12	Perpetual or dated	Dated
13	Original maturity date	28 Sep 2028
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	28 Sep 2027 / Tax and regulatory calls at any time / Par
16	Subsequent call dates, if applicable	On each interest payment date after first call date
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	From 28/09/2027 rate changes from 3 month Euribor + 2.500% to 3
		month Euribor + 2.010%
19	Existence of a dividend stopper	No
20a	, , ,	Mandatory
20b		Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	Triggers to statutory bail-in power and mandatory write-down/conversion
		of capital instruments power under UK Banking Act 2009 – UK BoE/PRA
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Bank plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write-down/conversion
		of capital instruments power under UK Banking Act 2009 – UK BoE/PRA
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	NA
34b	Ranking of the instrument in normal insolvency proceedings <sup>3</sup>	4 - Subordinated notes and subordinated loans
35	Position in subordination hierarchy in liquidation	Immediately subordinate to senior creditors
33	(specify instrument type immediately senior to instrument)	miniculately subordinate to senior creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	NO -
3,	in yes, speekly how complaint reatures	

<sup>&</sup>lt;sup>3</sup> Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

		EUR400m Floating Subordinated Loan 2029
1	Issuer	HSBC Bank plc
2	Unique identifier	N/A – Internal issuance 9572
	(eg CUSIP, ISIN or Bloomberg identifier for private placement)	,
2a	Public or private placement	Private
3	Governing law(s) of the instrument	English law
3a	Contractual recognition of write down and conversion powers of resolution authorities	No
4	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2
5	Post-transitional CRR II rules	Tier 2
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo and Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
8	Amount recognised in regulatory capital or eligible liabilities	GBP 362m
	(Currency in million, as of most recent reporting date)	
9	Nominal amount of instrument (Currency in million)	EUR 400m (GBP 354m)
9a	Issue price <sup>1,2</sup>	100.000 %
9b	Redemption price	100.000 %
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	28 Sep 2022
12	Perpetual or dated	Dated
13	Original maturity date	28 Sep 2029
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	28 Sep 2028 / Tax and regulatory calls at any time / Par
16	Subsequent call dates, if applicable	On each interest payment date after first call date
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	From 28/09/2028 rate changes from 3 month Euribor + 2.500% to 3 month Euribor + 2.040%
19	Existence of a dividend stopper	No
20a		Mandatory
20a		Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	Triggers to statutory bail-in power and mandatory write-down/conversion
24	ii Convertible, Conversion trigger (s)	of capital instruments power under UK Banking Act 2009 – UK BoE/PRA
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Bank plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA
22	If write-down, full or partial	May be written down partially
	If write-down, permanent or temporary	Permanent NA
34	If temporary write-down, description of write-up mechanism	
34b	, , , , , , , , , , , , , , , , , , ,	4 - Subordinated notes and subordinated loans
35	Position in subordination hierarchy in liquidation	Immediately subordinate to senior creditors
26	(specify instrument type immediately senior to instrument)	No.
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	•

<sup>&</sup>lt;sup>3</sup> Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

		EUNIZIONI FIORNING DANDI AITIALEA EUNIT EUDE
1	Issuer	HSBC Bank plc
2	Unique identifier	N/A – Internal issuance 9573
-	(eg CUSIP, ISIN or Bloomberg identifier for private placement)	NyA memanasaunce 5575
2a	Public or private placement	Private
3	Governing law(s) of the instrument	English law
3a	Contractual recognition of write down and conversion powers of resolution authorities	No
4	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2
5	Post-transitional CRR II rules	Tier 2
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo and Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
8	Amount recognised in regulatory capital or eligible liabilities	GBP 1,326m
0	(Currency in million, as of most recent reporting date)	GDF 1,32011
9	Nominal amount of instrument (Currency in million)	EUR 1,500m (GBP 1,329m)
9a	Issue price <sup>1,2</sup>	100.000 %
9b	Redemption price	100.000 %
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	05 Oct 2022
12	Perpetual or dated	Dated
13	Original maturity date	05 Oct 2032
14	Issuer call subject to prior supervisory approval	Ves
15	Optional call date, contingent call dates and redemption amount	5 Oct 2027 / Tax and regulatory calls at any time / Par
13	Optional can date, contingent can dates and redemption amount	3 Oct 2027 / Tax and regulatory cans at any time / Pai
16	Subsequent call dates, if applicable	On each interest payment date after first call date
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	3 month EURIBOR + 2.240%
10	Coupon rate and any related index	3 HIGHLII EURIBUR + 2.240%
19	Existence of a dividend stopper	No
20a	**	
20a 20b		Mandatory Mandatory
200	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	Triggers to statutory bail-in power and mandatory write-down/conversion
24	ii convertible, conversion trigger (s)	of capital instruments power under UK Banking Act 2009 – UK BoE/PRA
		of capital histialients power under ok Banking Act 2009 – Ok Boe/PKA
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Bank plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write-down/conversion
31	ii wiite-dowii, wiite-dowii tiigger(s)	of capital instruments power under UK Banking Act 2009 – UK BoE/PRA
		of capital institutients power under on banking Act 2009 – on Boe/PRA
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	NA
34b	Ranking of the instrument in normal insolvency proceedings <sup>3</sup>	4 - Subordinated notes and subordinated loans
35	Position in subordination hierarchy in liquidation	Immediately subordinate to senior creditors
33	(specify instrument type immediately senior to instrument)	inimediately subordinate to senior creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	110
37	if yes, specify flori-compilant reatures	•

Available on request

EUR1,500m Floating Subordinated Loan 2032

<sup>&</sup>lt;sup>3</sup> Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

		EUR500m Floating Subordinated Loan 2028
1	Issuer	HSBC Bank plc
2	Unique identifier	N/A – Internal issuance 9576
-	(eg CUSIP, ISIN or Bloomberg identifier for private placement)	N/A Internal issuance 5576
2a	Public or private placement	Private
3	Governing law(s) of the instrument	English law
3a	Contractual recognition of write down and conversion powers of resolution authorities	No
4	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2
5	Post-transitional CRR II rules	Tier 2
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo and Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
8	Amount recognised in regulatory capital or eligible liabilities	GBP 443m
	(Currency in million, as of most recent reporting date)	
9	Nominal amount of instrument (Currency in million)	EUR 500m (GBP 443m)
9a	Issue price <sup>1,2</sup>	100.000 %
9b	Redemption price	100.000 %
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	28 Nov 2022
12	Perpetual or dated	Dated
13	Original maturity date	28 Nov 2028
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	28 Nov 2028 / Tax and regulatory calls at any time / Par
16	Subsequent call dates, if applicable	On each interest payment date after first call date
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	3 month EURIBOR + 2.050%
19	Existence of a dividend stopper	No
	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20b	7	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Bank plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write-down/conversion
	,	of capital instruments power under UK Banking Act 2009 – UK BoE/PRA
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	NA
34b		4 - Subordinated notes and subordinated loans
35	Position in subordination hierarchy in liquidation	Immediately subordinate to senior creditors
33	(specify instrument type immediately senior to instrument)	calacely superuniate to senior creators
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	-
	Management of the Control of the Con	

<sup>&</sup>lt;sup>3</sup> Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

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