



HSBC Holdings plc

(a company incorporated in England with registered number 617987; the liability of its members is limited)

as Issuer

**A\$50,000,000,000
DEBT ISSUANCE PROGRAMME**

This supplement (the "**Supplement**") to the information memorandum dated 30 March 2026 relating to the Debt Issuance Programme and the supplementary listing particulars thereto dated 5 May 2026 (together, the "**Information Memorandum**") prepared by HSBC Holdings plc, as issuer (the "**Issuer**"), which constitutes listing particulars for the purposes of listing ("**Listing**") on the Official List of the Irish Stock Exchange plc trading as Euronext Dublin ("**Euronext Dublin**") and trading on the Global Exchange Market of Euronext Dublin and, for the avoidance of doubt, which does not constitute (i) a prospectus for the purposes of the requirements set out in the regulated market admission rules set out in the FCA Handbook Prospectus Rules: Admission to Trading on a Regulated Market sourcebook made in accordance with the Public Offers and Admissions to Trading Regulations 2024 or (ii) a base prospectus for the purposes of Regulation (EU) 2017/1129 (as amended), constitutes supplementary listing particulars (pursuant to rule 3.12 of the Global Exchange Market Listing and Admission to Trading Rules for Debt Securities) for the purposes of Listing.

Terms defined in the Information Memorandum have the same meaning when used in this Supplement.

This Supplement is supplemental to, and should be read in conjunction with, the Information Memorandum and any other supplements to the Information Memorandum prepared by the Issuer in relation to its A\$50,000,000,000 Debt Issuance Programme.

This Supplement has been approved by Euronext Dublin for the purposes of Listing.

The Issuer accepts responsibility for the information contained in this Supplement. To the best of the knowledge of the Issuer (having taken all reasonable care to ensure that such is the case) the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

The purpose of this Supplement is to:

- disclose that on 4 August 2026, the Issuer published its unaudited consolidated interim report for the six-month period ended 30 June 2026 (the "**Unaudited Consolidated Interim Report**"). The Unaudited Consolidated Interim Report is available at <https://www.hsbc.com/investors/results-and-announcements/all-reporting/group?&page=1&take=20>. The Unaudited Consolidated Interim Report is hereby incorporated by reference into the Information Memorandum;
- replace paragraph 1 of the "*General Information*" section of the registration document of the Issuer dated 30 March 2026 (which is incorporated by reference into the Information Memorandum) with the following statement:

"There has been no significant change in the financial position or financial performance of the Group since 30 June 2026 nor any material adverse change in the prospects of the Issuer since 31 December 2025."; and
- replace paragraph 6 of the "*General Information*" section of the Information Memorandum with the following statement:

"There has been no significant change in the financial or trading position of the Issuer and its subsidiaries since 30 June 2026."

To the extent that any document or information incorporated by reference itself incorporates any information by reference, either expressly or impliedly, such information will not form part of this Supplement or the Information Memorandum, except where such information or documents are stated within this Supplement as specifically being incorporated by reference or where this Supplement is specifically defined as including such information. To the extent that only certain parts of the above document are specified to be incorporated by reference herein, the non-incorporated parts of such document are either not relevant for investors or covered elsewhere in this Supplement or the Information Memorandum.

To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement incorporated into the Information Memorandum by this Supplement and (b) any other statement in or incorporated by reference in the Information Memorandum prior to the date of this Supplement, the statement in this Supplement will prevail.

Save as disclosed in this Supplement, no significant new factor, material mistake or material inaccuracy relating to information included in the Information Memorandum has arisen or been noted, as the case may be, since the publication of the Information Memorandum.