SUPPLEMENTARY LISTING PARTICULARS DATED 4 AUGUST 2026

HSBC Holdings plc

(a company incorporated in England with registered number 617987; the liability of its members is limited)
as Issuer

USD 50,000,000,000
PROGRAMME FOR THE ISSUANCE OF PERPETUAL SUBORDINATED CONTINGENT CONVERTIBLE SECURITIES

This supplement (the "**Supplement**") to the offering memorandum dated 30 March 2026 relating to the Programme for the Issuance of Perpetual Subordinated Contingent Convertible Securities and the supplementary listing particulars thereto dated 5 May 2026 (together, the "**Offering Memorandum**") prepared by HSBC Holdings plc, as issuer (the "**Issuer**"), which constitutes listing particulars for the purposes of listing ("**Listing**") on the Official List of the Irish Stock Exchange plc trading as Euronext Dublin ("**Euronext Dublin**") and trading on the Global Exchange Market of Euronext Dublin and, for the avoidance of doubt, which does not constitute (i) a prospectus for the purposes of the requirements set out in the regulated market admission rules set out in the FCA Handbook Prospectus Rules: Admission to Trading on a Regulated Market sourcebook made in accordance with the Public Offers and Admissions to Trading Regulations 2024 or (ii) a base prospectus for the purposes of Regulation (EU) 2017/1129 (as amended), constitutes supplementary listing particulars (pursuant to rule 3.12 of the Global Exchange Market Listing and Admission to Trading Rules for Debt Securities) for the purposes of Listing.

Terms defined in the Offering Memorandum have the same meaning when used in this Supplement.

This Supplement is supplemental to, and should be read in conjunction with, the Offering Memorandum and any other supplements to the Offering Memorandum prepared by the Issuer in relation to its USD 50,000,000,000 Programme for the Issuance of Perpetual Subordinated Contingent Convertible Securities.

This Supplement has been approved by Euronext Dublin for the purposes of Listing.

The Issuer accepts responsibility for the information contained in this Supplement. To the best of the knowledge of the Issuer (having taken all reasonable care to ensure that such is the case) the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

The purpose of this Supplement is to:

- disclose that on 4 August 2026, the Issuer published its unaudited consolidated interim report for the six-month period ended 30 June 2026 (the "**Unaudited Consolidated Interim Report**"). The Unaudited Consolidated Interim Report is available at https://www.hsbc.com/investors/results-and-announcements/all-reporting/group?&page=1&take=20. The Unaudited Consolidated Interim Report is hereby incorporated by reference into the Offering Memorandum;

- replace paragraph 1 of the "*General Information*" section of the registration document prepared by the Issuer dated 30 March 2026 (which is incorporated by reference into the Offering Memorandum) with the following statement:

  "There has been no significant change in the financial position or financial performance of the Group since 30 June 2026 nor any material adverse change in the prospects of the Issuer since 31 December 2025."; and

- replace paragraph 10 of the "*General Information*" section of the Offering Memorandum with the following statement:

> "There has been no significant change in the financial or trading position of the Issuer and its subsidiaries since 30 June 2026.".

To the extent that any document or information incorporated by reference itself incorporates any information by reference, either expressly or impliedly, such information will not form part of this Supplement or the Offering Memorandum, except where such information or documents are stated within this Supplement as specifically being incorporated by reference or where this Supplement is specifically defined as including such information. To the extent that only certain parts of the above document are specified to be incorporated by reference herein, the non-incorporated parts of such document are either not relevant for investors or covered elsewhere in this Supplement or the Offering Memorandum.

To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement incorporated into the Offering Memorandum by this Supplement and (b) any other statement in or incorporated by reference in the Offering Memorandum prior to the date of this Supplement, the statement in this Supplement will prevail.

Save as disclosed in this Supplement, no significant new factor, material mistake or material inaccuracy relating to information included in the Offering Memorandum has arisen or been noted, as the case may be, since the publication of the Offering Memorandum.