BASE PROSPECTUS SUPPLEMENT DATED 5 AUGUST 2026

HSBC Bank plc

(a company incorporated in England with registered number 14259; the liability of its members is limited)

as Issuer

PROGRAMME FOR THE ISSUANCE OF NOTES AND WARRANTS

This base prospectus supplement (the "**Base Prospectus Supplement**") is supplemental to and must be read in conjunction with the base prospectus dated 19 June 2026 relating to the Programme for the Issuance of Notes and Warrants (the "**Base Prospectus**"), prepared by HSBC Bank plc (the "**Issuer**") in accordance with Art. 35 para. 1 of the Financial Services Act of 15 June 2018 (as amended, "**FinSA**"). This Base Prospectus Supplement constitutes a supplement pursuant to Art. 56 of the FinSA and Art. 63 et seq. of the Financial Services Ordinance of 6 November 2019 (as amended, "**FinSO**") and has been filed with the reviewing body SIX Exchange Regulation AG ("**Reviewing Bod**y").

For the avoidance of doubt, the Base Prospectus does not constitute (i) a prospectus for the purposes of the Public Offers and Admissions to Trading Regulations 2024 or the United Kingdom Financial Conduct Authority ("**FCA**") Handbook Prospectus Rules: Admission to Trading on a Regulated Market sourcebook or (ii) a base prospectus for the purposes of Regulation (EU) 2017/1129 (as amended).

Terms defined in the Base Prospectus have the same meaning when used in this Base Prospectus Supplement.

This Base Prospectus Supplement is dated, and has been filed with the Reviewing Body on, 5 August 2026.

The Issuer accepts responsibility for the information contained in this Base Prospectus Supplement. To the best of the knowledge of the Issuer, which has taken all reasonable care to ensure that such is the case, the information contained in this Base Prospectus Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

The purpose of this Base Prospectus Supplement is to:

- disclose that on 4 August 2026, the Issuer published its unaudited consolidated interim report for the six-month period ended 30 June 2026 (the "**Unaudited Consolidated Interim Report**"). The Unaudited Consolidated Interim Report is available at https://www.hsbc.com/investors/results-and-announcements/all-reporting/subsidiaries?page=1&take=20. The Unaudited Consolidated Interim Report is hereby incorporated by reference into the Base Prospectus;

- replace paragraph 9 of the '*General Information*' section of the Base Prospectus with the following statement:

  "There has been no significant change in the financial position of the Issuer and its subsidiary undertakings since 30 June 2026 nor any material adverse change in the prospects of the Issuer since 31 December 2025."; and

- replace paragraph 2 of the "*General Information*" section of the registration document prepared by the Issuer dated 15 May 2026 approved by the FCA and filed with the Reviewing Body (which is incorporated by reference into the Base Prospectus) with the following statement:

  "There has been no significant change in the financial position or financial performance of the Issuer or the Group since 30 June 2026 nor any material adverse change in the prospects of the Issuer since 31 December 2025."

To the extent that any document or information incorporated by reference itself incorporates any information by reference, either expressly or impliedly, such information will not form part of this Base Prospectus Supplement or the Base Prospectus, except where such information or documents are stated within this Base Prospectus Supplement as specifically being incorporated by reference or where this Base Prospectus Supplement is specifically defined as including such information. To the extent that only certain parts of the above document are specified to be incorporated by reference herein, the non-incorporated parts of such document are either not relevant for investors or covered elsewhere in this Base Prospectus Supplement or the Base Prospectus.

To the extent that there is any inconsistency between (a) any statement in this Base Prospectus Supplement or any statement incorporated into the Base Prospectus by this Base Prospectus Supplement and (b) any other statement in, or incorporated by reference in, the Base Prospectus, the statement in this Base Prospectus Supplement will prevail.

Save as disclosed in this Base Prospectus Supplement, no significant new factor, material mistake or material inaccuracy relating to information included in the Base Prospectus has arisen or been noted, as the case may be, since the publication of the Base Prospectus.