BASE PROSPECTUS SUPPLEMENT DATED 5 AUGUST 2026

HSBC Bank plc

(a company incorporated in England with registered number 14259; the liability of its members is limited)

as Issuer

This base prospectus supplement (the "**Base Prospectus Supplement**") is supplemental to and must be read in conjunction with: (i) the base prospectus dated 15 May 2026 relating to the Debt Issuance Programme (the "**DIP Base Prospectus**"); (ii) the base prospectus dated 12 June 2026 relating to the issuance of Preference Share-Linked Notes under the Programme for the Issuance of Notes and Warrants (the "**Preference Share-Linked Base Prospectus**"); and (iii) the base prospectus dated 12 June 2026 relating to the issuance of Index-Linked Notes and Warrants under the Programme for the Issuance of Notes and Warrants (the "**Index-Linked Notes and Warrants Base Prospectus**") (the DIP Base Prospectus, the Preference Share-Linked Base Prospectus and the Index-Linked Notes and Warrants Base Prospectus together being hereafter referred to as the "**Base Prospectuses**") each prepared by HSBC Bank plc (the "**Issuer**") in connection with the applications made for Notes or Warrants (as applicable) to be admitted to listing on the Official List of the Financial Conduct Authority (the "**FCA**") and to trading on the main market of the London Stock Exchange plc.

This Base Prospectus Supplement constitutes a supplement to the Base Prospectuses in compliance with PRM 10 of the FCA Handbook Prospectus Rules: Admission to Trading on a Regulated Market sourcebook ("**PRM**") made in accordance with the Public Offers and Admissions to Trading Regulations 2024. Terms defined in the Base Prospectuses shall have the same meaning when used in this Base Prospectus Supplement. This Base Prospectus Supplement has been approved by the FCA. The FCA only approves this Base Prospectus Supplement as meeting the standards of completeness, comprehensibility and consistency imposed by the rules in the PRM. Such approval should not be considered as an endorsement of the Issuer that is the subject of this Base Prospectus Supplement.

The Issuer accepts responsibility for the information contained in this Base Prospectus Supplement. To the best of the knowledge of the Issuer, the information contained in this Base Prospectus Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

The purpose of this Base Prospectus Supplement is to:

- disclose that on 4 August 2026, the Issuer published its unaudited consolidated interim report for the six-month period ended 30 June 2026 (the "**Unaudited Consolidated Interim Report**"). The Unaudited Consolidated Interim Report is available at https://www.hsbc.com/investors/results-and-announcements/all-reporting/subsidiaries?page=1&take=20. The Unaudited Consolidated Interim Report is hereby incorporated by reference into the Base Prospectuses;

- replace paragraph 2 of the "*General Information*" section of the registration document prepared by the Issuer dated 15 May 2026 (which is incorporated by reference into the Base Prospectuses) with the following statement:

  "There has been no significant change in the financial position or financial performance of the Issuer or the Group since 30 June 2026 nor any material adverse change in the prospects of the Issuer since 31 December 2025"; and

- replace each of paragraph 8 of the '*General Information*' section of the Preference Share-Linked Base Prospectus and paragraph 9 of the '*General Information*' section of the Index-Linked Notes and Warrants Base Prospectus with the following statement:

  "There has been no significant change in the financial position or financial performance of the Issuer and its subsidiary undertakings since 30 June 2026 nor any material adverse change in the prospects of the Issuer since 31 December 2025.".

To the extent that any document or information incorporated by reference itself incorporates any information by reference, either expressly or impliedly, such information will not form part of this Base Prospectus Supplement or any of the Base Prospectuses for the purposes of the UK Prospectus Regulation, except where such information or documents are stated within this Base Prospectus Supplement as specifically being incorporated by reference or where this Base Prospectus Supplement is specifically defined as including such information. To the extent that only certain parts of the above document are specified to be incorporated by reference herein, the non-incorporated parts of such document are either not relevant for investors or covered elsewhere in this Base Prospectus Supplement or the Base Prospectuses.

To the extent there is any inconsistency between (a) any statement in this Base Prospectus Supplement or any statement incorporated into the Base Prospectuses by this Base Prospectus Supplement and (b) and any other statement in, or incorporated by reference in, the Base Prospectuses, the statements in this Base Prospectus Supplement will prevail.

Save as disclosed in this Base Prospectus Supplement, no significant new factor, material mistake or material inaccuracy relating to information included in the Base Prospectuses has arisen since the publication of the Base Prospectuses.

In circumstances where PRM 10.1.14 applies, investors who have agreed to buy or subscribe for any Notes or Warrants prior to the publication of this Base Prospectus Supplement may have the right to withdraw their acceptance. Investors wishing to exercise any such right should do so by giving notice in writing to the person from whom they agreed to buy or subscribe for such Notes or Warrants. This right is exercisable up to, and including 7 August 2026, which is the final date for the exercise of such right to withdraw.