

BASE PROSPECTUS SUPPLEMENT DATED 14 MAY 2026



HSBC Bank plc

(a company incorporated in England with registered number 14259; the liability of its members is limited)

as Issuer

PROGRAMME FOR THE ISSUANCE OF NOTES AND WARRANTS

This base prospectus supplement (the "**Base Prospectus Supplement**") is supplemental to and must be read in conjunction with the base prospectus dated 20 June 2025 relating to the Programme for the Issuance of Notes and Warrants and the supplements thereto dated 31 July 2025 and 26 February 2026 (together, the "**Base Prospectus**"), prepared by HSBC Bank plc (the "**Issuer**") in accordance with Art. 35 para. 1 of the Financial Services Act ("**FinSA**"). This Base Prospectus Supplement constitutes a supplement pursuant to Art. 56 of the FinSA and Art. 63 et seq. of the Financial Services Ordinance ("**FinSO**") and has been filed with the reviewing body SIX Exchange Regulation AG ("**Reviewing Body**").

For the avoidance of doubt, the Base Prospectus does not constitute (i) a prospectus for the purposes of Part VI of the Financial Services and Markets Act 2000 (as amended) or (ii) a base prospectus for the purposes of Regulation (EU) 2017/1129.

Terms defined in the Base Prospectus have the same meaning when used in this Base Prospectus Supplement.

This Base Prospectus Supplement is dated, and has been filed with the Reviewing Body on, 14 May 2026.

The Issuer accepts responsibility for the information contained in this Base Prospectus Supplement. To the best of the knowledge of the Issuer, which has taken all reasonable care to ensure that such is the case, the information contained in this Base Prospectus Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

The purpose of this Base Prospectus Supplement is to disclose that Fitch Ratings Limited announced on 12 May 2026 that the long-term credit rating of the Issuer was revised as follows:

Previous long-term credit rating of the Issuer	Revised long-term credit rating of the Issuer as of 12 May 2026
AA-	AA

To the extent that there is any inconsistency between (a) any statement in this Base Prospectus Supplement or any statement incorporated into the Base Prospectus by this Base Prospectus Supplement and (b) any other statement in, or incorporated by reference in, the Base Prospectus, the statement in this Base Prospectus Supplement will prevail.

Save as disclosed in this Base Prospectus Supplement, no significant new factor, material mistake or inaccuracy relating to information included in the Base Prospectus has arisen or been noted, as the case may be, since the publication of the Base Prospectus.