

## BASE PROSPECTUS SUPPLEMENT



### HSBC Bank plc

*(A company incorporated with limited liability in England with registered number 14259)*

*as Issuer*

This base prospectus supplement (the "**Base Prospectus Supplement**") is supplemental to and must be read in conjunction with the base prospectus dated 10 June 2016 relating to the issuance of Market Access Notes and Warrants under the Programme for the Issuance of Notes and Warrants and the supplement thereto dated 8 August 2016 (together, the "**Market Access Base Prospectus**") prepared by HSBC Bank plc (the "**Issuer**") in connection with the applications made for Notes, Warrants and Certificates to be admitted to listing on the Official List of the Financial Conduct Authority (in its capacity as competent authority for the purposes of Part VI of the Financial Services and Markets Act 2000 (the "**FSMA**")) and to trading on the regulated market of the London Stock Exchange plc.

This Base Prospectus Supplement constitutes a supplement for the purposes of Directive 2003/71/EC, as amended (the "**Prospectus Directive**") and a supplementary prospectus for the purposes of section 87G of the FSMA. Terms defined in the Market Access Base Prospectus shall have the same meaning when used in this Base Prospectus Supplement.

To the extent that there is any inconsistency between any statement in this Base Prospectus Supplement and any other statement in, or incorporated by reference in, the Market Access Base Prospectus, the statements in this Base Prospectus Supplement will prevail.

The purpose of this Base Prospectus Supplement is to:

- disclose that on 11 October 2016, the SEHK and the HKSCC entered into an agreement with the Shenzhen Stock Exchange ("**SZSE**") and CSDCC to establish Shenzhen-Hong Kong Stock Connect. This means that, from 5 December 2016, being the date on which Shenzhen-Hong Kong Stock Connect is launched (the "**Go-Live Date**"), the SZSE will constitute a China Connect Market and accordingly, any eligible securities listed and traded on the SZSE under China Connect may constitute China Connect Underlyings for the purposes of the Market Access Base Prospectus. The Issuer may therefore, with effect from the Go-Live Date, issue Notes, Warrants and Certificates pursuant to the Market Access Base Prospectus in respect of which the China Connect Underlyings are A shares listed on the SZSE;
- disclose that if the China Connect Underlying in respect of any Notes, Warrants or Certificates are China Connect Securities listed on the ChiNext Market of the SZSE ("**ChiNext**") ("**ChiNext Shares**"), then any investor in such Notes, Warrants or Certificates will be deemed to represent and warrant that they are a "professional investor" within the meaning of paragraph (a), (b), (c), (d), (e), (f), (g), (h) or (i) of the definition of "professional investor" in section 1 of Part 1 of Schedule 1 to the SFO or a type of investor that is permitted or approved by the China Connect Market, SEHK, CSDCC, HKSCC or any regulatory authority with competent jurisdiction to trade ChiNext Shares through China Connect ("**Eligible ChiNext Investor**") for as long as applicable laws or regulations requires investors to be Eligible ChiNext Investors; and
- disclose that if the China Connect Underlying in respect of any Notes, Warrants or Certificates are ChiNext Shares, any dealer for an issue of such Notes or manager for an issue of such Warrants or Certificates will be deemed to represent and warrant that, to the extent the applicable laws or regulations require an investor to be an Eligible ChiNext Investor in order to transact in ChiNext Shares, it will not sell such Notes, Warrants or Certificates (as applicable) to investors that are not Eligible ChiNext Investors.

Save as disclosed in this Base Prospectus Supplement, no significant new factor, material mistake or inaccuracy relating to information included in the Market Access Base Prospectus has arisen since the publication of the Market Access Base Prospectus.

The Issuer accepts responsibility for the information contained in this Base Prospectus Supplement. To the best of the knowledge and belief of the Issuer (which has taken all reasonable care to ensure that such is the case) the information contained in this Base Prospectus Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

29 November 2016