

Final Terms dated: 25 June 2026

**HSBC Bank plc**

*(a company incorporated in England with registered number 14259; the liability of its members is limited)*

**Programme for the Issuance of Notes and Warrants**

**Legal Entity Identifier (LEI): MP615ZYZBEU3UXPYFY54**

**Issue of**

**Up to GBP 25,000,000 Conditional Coupon Autocallable Barrier Redemption Notes due September 2032  
linked to the Worst Performing Index**

**PART A – CONTRACTUAL TERMS**

This document constitutes the Final Terms relating to the issue of the Tranche of Notes described herein. Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions of the Notes (the "**Conditions**") set forth in the Base Prospectus dated 12 June 2026 relating to Index-Linked Notes and Warrants issued under the above Programme, together with each supplemental prospectus relating to the Programme published by the Issuer after 12 June 2026 but before the issue date or listing date of the Notes, whichever is later, to which these Final Terms relate which together constitute a base prospectus ("**Prospectus**") for the purposes of the UK Prospectus Regime. This document constitutes the Final Terms of the Notes described herein for the purposes of the UK Prospectus Regime and must be read in conjunction with such Prospectus.

Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Prospectus. The Prospectus is available for viewing during normal business hours at HSBC Bank plc, 8 Canada Square, London E14 5HQ, United Kingdom and [www.hsbc.com](http://www.hsbc.com) (please follow links to 'Investors', 'Fixed income investors', 'Issuance programmes').

The expression "**UK Prospectus Regime**" means the FCA Handbook Prospectus Rules: Admission to Trading on a Regulated Market sourcebook (the "**PRM**") and the Public Offers and Admissions to Trading Regulations 2024 (the "**POATRs**").

**EU PRIIPs REGULATION - PROHIBITION OF SALES TO EEA RETAIL INVESTORS** - The Notes are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in the European Economic Area ("**EEA**"). For these purposes, a retail investor means a person who is one (or more) of: (i) a retail client as defined in point (11) of Article 4(1) of Directive 2014/65/EU (as amended, "**MiFID II**"); (ii) a customer within the meaning of Directive 2016/97/EU (as amended, the "**Insurance Distribution Directive**"), where that customer would not qualify as a professional client as defined in point (10) of Article 4(1) of MiFID II; or (iii) not a qualified investor as defined in Regulation (EU) 2017/1129 (as amended, the "**EU Prospectus Regulation**"). Consequently no key information document required by Regulation (EU) No 1286/2014 (as amended, the "**PRIIPs Regulation**") for offering or selling the Notes or otherwise making them available to retail investors in the EEA has been prepared and therefore offering or selling the Notes or otherwise making them available to any retail investor in the EEA may be unlawful under the PRIIPs Regulation.

- |    |                                                             |                                                    |
|----|-------------------------------------------------------------|----------------------------------------------------|
| 1. | Issuer:                                                     | HSBC Bank plc                                      |
| 2. | Tranche Number:                                             | 1                                                  |
| 3. | Settlement Currency:                                        | British pound sterling (" <b>GBP</b> ")            |
| 4. | Aggregate Principal Amount of Notes<br>admitted to trading: |                                                    |
|    | (i) Series:                                                 | Up to GBP 25,000,000                               |
|    | (ii) Tranche:                                               | Up to GBP 25,000,000                               |
| 5. | Issue Price:                                                | 100.00 per cent. of the Aggregate Principal Amount |

6. (i) Denomination(s): GBP 1
- (ii) Calculation Amount: GBP 1
- (iii) Aggregate Outstanding Nominal Amount Rounding: Not Applicable
7. (i) Issue Date: 2 September 2026
- (ii) Trade Date: 17 June 2026
- (iii) Interest Commencement Date: Not Applicable
8. Maturity Date: 2 September 2032 adjusted in accordance with the Following Business Day Convention.
9. Interest basis: Coupon Event is Applicable. See Paragraph 11 for further details.

#### PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

10. Fixed Rate Note provisions: Not Applicable
11. Coupon Event: Applicable
- (i) Reference Value (in respect of each Coupon Valuation Date): Closing Value

| Coupon Valuation Date(s) | Coupon Level(s) | Coupon Payment Date (s) | Coupon Rate(s)   |
|--------------------------|-----------------|-------------------------|------------------|
| 18 September 2026        | 80.00 per cent. | 2 October 2026          | 0.6875 per cent. |
| 19 October 2026          | 80.00 per cent. | 2 November 2026         | 0.6875 per cent. |
| 18 November 2026         | 80.00 per cent. | 2 December 2026         | 0.6875 per cent. |
| 18 December 2026         | 80.00 per cent. | 6 January 2027          | 0.6875 per cent. |
| 18 January 2027          | 80.00 per cent. | 1 February 2027         | 0.6875 per cent. |
| 18 February 2027         | 80.00 per cent. | 4 March 2027            | 0.6875 per cent. |
| 18 March 2027            | 80.00 per cent. | 5 April 2027            | 0.6875 per cent. |
| 19 April 2027            | 80.00 per cent. | 4 May 2027              | 0.6875 per cent. |
| 18 May 2027              | 80.00 per cent. | 2 June 2027             | 0.6875 per cent. |
| 18 June 2027             | 80.00 per cent. | 2 July 2027             | 0.6875 per cent. |
| 19 July 2027             | 80.00 per cent. | 2 August 2027           | 0.6875 per cent. |
| 18 August 2027           | 80.00 per cent. | 2 September 2027        | 0.6875 per cent. |
| 20 September 2027        | 80.00 per cent. | 4 October 2027          | 0.6875 per cent. |
| 18 October 2027          | 80.00 per cent. | 1 November 2027         | 0.6875 per cent. |
| 18 November 2027         | 80.00 per cent. | 2 December 2027         | 0.6875 per cent. |
| 20 December 2027         | 80.00 per cent. | 6 January 2028          | 0.6875 per cent. |
| 18 January 2028          | 80.00 per cent. | 1 February 2028         | 0.6875 per cent. |
| 18 February 2028         | 80.00 per cent. | 3 March 2028            | 0.6875 per cent. |
| 20 March 2028            | 80.00 per cent. | 3 April 2028            | 0.6875 per cent. |
| 18 April 2028            | 80.00 per cent. | 3 May 2028              | 0.6875 per cent. |
| 18 May 2028              | 80.00 per cent. | 2 June 2028             | 0.6875 per cent. |
| 19 June 2028             | 80.00 per cent. | 3 July 2028             | 0.6875 per cent. |
| 18 July 2028             | 80.00 per cent. | 1 August 2028           | 0.6875 per cent. |
| 18 August 2028           | 80.00 per cent. | 4 September 2028        | 0.6875 per cent. |
| 18 September 2028        | 80.00 per cent. | 2 October 2028          | 0.6875 per cent. |
| 18 October 2028          | 80.00 per cent. | 1 November 2028         | 0.6875 per cent. |
| 20 November 2028         | 80.00 per cent. | 4 December 2028         | 0.6875 per cent. |
| 18 December 2028         | 80.00 per cent. | 4 January 2029          | 0.6875 per cent. |
| 18 January 2029          | 80.00 per cent. | 1 February 2029         | 0.6875 per cent. |

|                   |                 |                  |                  |
|-------------------|-----------------|------------------|------------------|
| 19 February 2029  | 80.00 per cent. | 5 March 2029     | 0.6875 per cent. |
| 19 March 2029     | 80.00 per cent. | 4 April 2029     | 0.6875 per cent. |
| 18 April 2029     | 80.00 per cent. | 3 May 2029       | 0.6875 per cent. |
| 18 May 2029       | 80.00 per cent. | 4 June 2029      | 0.6875 per cent. |
| 18 June 2029      | 80.00 per cent. | 2 July 2029      | 0.6875 per cent. |
| 18 July 2029      | 80.00 per cent. | 1 August 2029    | 0.6875 per cent. |
| 20 August 2029    | 80.00 per cent. | 4 September 2029 | 0.6875 per cent. |
| 18 September 2029 | 80.00 per cent. | 2 October 2029   | 0.6875 per cent. |
| 18 October 2029   | 80.00 per cent. | 1 November 2029  | 0.6875 per cent. |
| 19 November 2029  | 80.00 per cent. | 3 December 2029  | 0.6875 per cent. |
| 18 December 2029  | 80.00 per cent. | 4 January 2030   | 0.6875 per cent. |
| 18 January 2030   | 80.00 per cent. | 1 February 2030  | 0.6875 per cent. |
| 18 February 2030  | 80.00 per cent. | 4 March 2030     | 0.6875 per cent. |
| 18 March 2030     | 80.00 per cent. | 1 April 2030     | 0.6875 per cent. |
| 18 April 2030     | 80.00 per cent. | 8 May 2030       | 0.6875 per cent. |
| 20 May 2030       | 80.00 per cent. | 4 June 2030      | 0.6875 per cent. |
| 18 June 2030      | 80.00 per cent. | 2 July 2030      | 0.6875 per cent. |
| 18 July 2030      | 80.00 per cent. | 1 August 2030    | 0.6875 per cent. |
| 19 August 2030    | 80.00 per cent. | 3 September 2030 | 0.6875 per cent. |
| 18 September 2030 | 80.00 per cent. | 2 October 2030   | 0.6875 per cent. |
| 18 October 2030   | 80.00 per cent. | 1 November 2030  | 0.6875 per cent. |
| 18 November 2030  | 80.00 per cent. | 2 December 2030  | 0.6875 per cent. |
| 18 December 2030  | 80.00 per cent. | 6 January 2031   | 0.6875 per cent. |
| 20 January 2031   | 80.00 per cent. | 3 February 2031  | 0.6875 per cent. |
| 18 February 2031  | 80.00 per cent. | 4 March 2031     | 0.6875 per cent. |
| 18 March 2031     | 80.00 per cent. | 1 April 2031     | 0.6875 per cent. |
| 18 April 2031     | 80.00 per cent. | 6 May 2031       | 0.6875 per cent. |
| 19 May 2031       | 80.00 per cent. | 3 June 2031      | 0.6875 per cent. |
| 18 June 2031      | 80.00 per cent. | 2 July 2031      | 0.6875 per cent. |
| 18 July 2031      | 80.00 per cent. | 1 August 2031    | 0.6875 per cent. |
| 18 August 2031    | 80.00 per cent. | 2 September 2031 | 0.6875 per cent. |
| 18 September 2031 | 80.00 per cent. | 2 October 2031   | 0.6875 per cent. |
| 20 October 2031   | 80.00 per cent. | 3 November 2031  | 0.6875 per cent. |
| 18 November 2031  | 80.00 per cent. | 2 December 2031  | 0.6875 per cent. |
| 18 December 2031  | 80.00 per cent. | 6 January 2032   | 0.6875 per cent. |
| 19 January 2032   | 80.00 per cent. | 2 February 2032  | 0.6875 per cent. |
| 18 February 2032  | 80.00 per cent. | 3 March 2032     | 0.6875 per cent. |
| 18 March 2032     | 80.00 per cent. | 5 April 2032     | 0.6875 per cent. |
| 19 April 2032     | 80.00 per cent. | 4 May 2032       | 0.6875 per cent. |
| 18 May 2032       | 80.00 per cent. | 2 June 2032      | 0.6875 per cent. |
| 18 June 2032      | 80.00 per cent. | 2 July 2032      | 0.6875 per cent. |
| 19 July 2032      | 80.00 per cent. | 2 August 2032    | 0.6875 per cent. |
| 18 August 2032    | 80.00 per cent. | 2 September 2032 | 0.6875 per cent. |

(ii) Coupon Recovery Event: Not Applicable

(iii) Averaging Dates: Not Applicable

(v) Business Day Convention: Following Business Day Convention

## PROVISIONS RELATING TO REDEMPTION

12. Method for determining the Final Barrier Redemption  
Redemption Amount of each Note:

13. Provisions relating to the calculation of the Final Redemption Amount of each Note:

|        |                                                           |                                                                                                    |
|--------|-----------------------------------------------------------|----------------------------------------------------------------------------------------------------|
| (i)    | Final Valuation Date:                                     | 18 August 2032                                                                                     |
|        | Reference Value (in respect of the Final Valuation Date): | Closing Value                                                                                      |
| (ii)   | Barrier Event:                                            | Applicable – a Barrier Event occurs if the Final Performance is <b>less than</b> the Barrier Level |
|        | Barrier Level                                             | 65.00 per cent.                                                                                    |
|        | Barrier Observation Method:                               | European                                                                                           |
|        | Barrier Valuation Period Start Date:                      | Not Applicable                                                                                     |
|        | Barrier Valuation Period End Date:                        | Not Applicable                                                                                     |
| (iii)  | Return Threshold:                                         | Not Applicable                                                                                     |
| (iv)   | Digital Rate:                                             | Not Applicable                                                                                     |
| (v)    | Strike Level:                                             | Not Applicable                                                                                     |
| (vi)   | Call Strike:                                              | Not Applicable                                                                                     |
| (vii)  | Cap:                                                      | Not Applicable                                                                                     |
| (viii) | Participation:                                            | Not Applicable                                                                                     |
| (ix)   | Protection Level:                                         | Not Applicable                                                                                     |
| (x)    | Conditional Protection:                                   | Not Applicable                                                                                     |
| (xi)   | Specified Redemption Rate:                                | Not Applicable                                                                                     |

14. Early Redemption:

|       |                                                                                                           |                   |
|-------|-----------------------------------------------------------------------------------------------------------|-------------------|
| (i)   | Early Redemption Amount (upon redemption for taxation reasons or illegality):                             | Fair Market Value |
|       | <i>(Condition <b>Error! Reference source not found.</b> or <b>Error! Reference source not found.</b>)</i> |                   |
| (ii)  | Early Redemption Amount following an Event of Default:                                                    | Fair Market Value |
|       | <i>(Condition <b>Error! Reference source not found.</b>)</i>                                              |                   |
| (iii) | Early Redemption Amount following an Administrator/Benchmark Event:                                       | Fair Market Value |

(Condition 13A)

(iv) Other redemption provisions: Not applicable

15. Autocall Event: Applicable

Reference Value (in respect of each Autocall Valuation Date): Closing Value

| Autocall Valuation Date | Autocall Level   | Autocall Redemption Date | Autocall Rate    |
|-------------------------|------------------|--------------------------|------------------|
| 18 August 2028          | 100.00 per cent. | 4 September 2028         | 100.00 per cent. |
| 18 September 2028       | 100.00 per cent. | 2 October 2028           | 100.00 per cent. |
| 18 October 2028         | 100.00 per cent. | 1 November 2028          | 100.00 per cent. |
| 20 November 2028        | 100.00 per cent. | 4 December 2028          | 100.00 per cent. |
| 18 December 2028        | 100.00 per cent. | 4 January 2029           | 100.00 per cent. |
| 18 January 2029         | 100.00 per cent. | 1 February 2029          | 100.00 per cent. |
| 19 February 2029        | 100.00 per cent. | 5 March 2029             | 100.00 per cent. |
| 19 March 2029           | 100.00 per cent. | 4 April 2029             | 100.00 per cent. |
| 18 April 2029           | 100.00 per cent. | 3 May 2029               | 100.00 per cent. |
| 18 May 2029             | 100.00 per cent. | 4 June 2029              | 100.00 per cent. |
| 18 June 2029            | 100.00 per cent. | 2 July 2029              | 100.00 per cent. |
| 18 July 2029            | 100.00 per cent. | 1 August 2029            | 100.00 per cent. |
| 20 August 2029          | 100.00 per cent. | 4 September 2029         | 100.00 per cent. |
| 18 September 2029       | 100.00 per cent. | 2 October 2029           | 100.00 per cent. |
| 18 October 2029         | 100.00 per cent. | 1 November 2029          | 100.00 per cent. |
| 19 November 2029        | 100.00 per cent. | 3 December 2029          | 100.00 per cent. |
| 18 December 2029        | 100.00 per cent. | 4 January 2030           | 100.00 per cent. |
| 18 January 2030         | 100.00 per cent. | 1 February 2030          | 100.00 per cent. |
| 18 February 2030        | 100.00 per cent. | 4 March 2030             | 100.00 per cent. |
| 18 March 2030           | 100.00 per cent. | 1 April 2030             | 100.00 per cent. |
| 18 April 2030           | 100.00 per cent. | 8 May 2030               | 100.00 per cent. |
| 20 May 2030             | 100.00 per cent. | 4 June 2030              | 100.00 per cent. |
| 18 June 2030            | 100.00 per cent. | 2 July 2030              | 100.00 per cent. |
| 18 July 2030            | 100.00 per cent. | 1 August 2030            | 100.00 per cent. |
| 19 August 2030          | 100.00 per cent. | 3 September 2030         | 100.00 per cent. |
| 18 September 2030       | 100.00 per cent. | 2 October 2030           | 100.00 per cent. |
| 18 October 2030         | 100.00 per cent. | 1 November 2030          | 100.00 per cent. |
| 18 November 2030        | 100.00 per cent. | 2 December 2030          | 100.00 per cent. |
| 18 December 2030        | 100.00 per cent. | 6 January 2031           | 100.00 per cent. |
| 20 January 2031         | 100.00 per cent. | 3 February 2031          | 100.00 per cent. |
| 18 February 2031        | 100.00 per cent. | 4 March 2031             | 100.00 per cent. |
| 18 March 2031           | 100.00 per cent. | 1 April 2031             | 100.00 per cent. |
| 18 April 2031           | 100.00 per cent. | 6 May 2031               | 100.00 per cent. |
| 19 May 2031             | 100.00 per cent. | 3 June 2031              | 100.00 per cent. |
| 18 June 2031            | 100.00 per cent. | 2 July 2031              | 100.00 per cent. |
| 18 July 2031            | 100.00 per cent. | 1 August 2031            | 100.00 per cent. |
| 18 August 2031          | 100.00 per cent. | 2 September 2031         | 100.00 per cent. |
| 18 September 2031       | 100.00 per cent. | 2 October 2031           | 100.00 per cent. |
| 20 October 2031         | 100.00 per cent. | 3 November 2031          | 100.00 per cent. |
| 18 November 2031        | 100.00 per cent. | 2 December 2031          | 100.00 per cent. |
| 18 December 2031        | 100.00 per cent. | 6 January 2032           | 100.00 per cent. |
| 19 January 2032         | 100.00 per cent. | 2 February 2032          | 100.00 per cent. |
| 18 February 2032        | 100.00 per cent. | 3 March 2032             | 100.00 per cent. |
| 18 March 2032           | 100.00 per cent. | 5 April 2032             | 100.00 per cent. |
| 19 April 2032           | 100.00 per cent. | 4 May 2032               | 100.00 per cent. |
| 18 May 2032             | 100.00 per cent. | 2 June 2032              | 100.00 per cent. |

|              |                  |               |                  |
|--------------|------------------|---------------|------------------|
| 18 June 2032 | 100.00 per cent. | 2 July 2032   | 100.00 per cent. |
| 19 July 2032 | 100.00 per cent. | 2 August 2032 | 100.00 per cent. |

Daily Autocall Observation: Not Applicable

---

|     |                    |                |
|-----|--------------------|----------------|
| (i) | Averaging Date(s): | Not Applicable |
|-----|--------------------|----------------|

---

|       |                                                                          |                                   |
|-------|--------------------------------------------------------------------------|-----------------------------------|
| (ii)  | Averaging Date Market Disruption in respect of Autocall Averaging Dates: | Not Applicable                    |
| (iii) | Business Day Convention:                                                 | Following Business Day Convention |

|     |                                                                             |                                                                                                    |
|-----|-----------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------|
| 16. | Redemption at the Option of the Issuer (Call Option):                       | Not Applicable                                                                                     |
| 17. | Taxation:<br>( <i>Condition <b>Error! Reference source not found.</b></i> ) | Condition <b>Error! Reference source not found.</b> B ( <i>Taxation – Gross-up</i> ) is applicable |

**GENERAL PROVISIONS APPLICABLE TO THE NOTES**

|     |                           |              |
|-----|---------------------------|--------------|
| 18. | Form of Notes:            | Bearer Notes |
| 19. | If issued in bearer form: | Applicable   |

|       |                                                                                                                                                                                |                                                                                                                                                                                     |
|-------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| (i)   | Initially represented by a Temporary Global Note or Permanent Global Note:                                                                                                     | Temporary Global Note                                                                                                                                                               |
| (ii)  | Temporary Global Note exchangeable for Permanent Global Note and/or Definitive Notes:                                                                                          | Yes. Temporary Global Note exchangeable for a Permanent Global Note which is exchangeable for Definitive Notes only in limited circumstances specified in the Permanent Global Note |
| (iii) | Permanent Global Note exchangeable at the option of the Issuer in circumstances where the Issuer would suffer a material disadvantage following a change of law or regulation: | Yes                                                                                                                                                                                 |
| (iv)  | Coupons to be attached to Definitive Notes:                                                                                                                                    | Yes                                                                                                                                                                                 |
| (v)   | Talons for future Coupons to be attached to Definitive Notes:                                                                                                                  | Yes                                                                                                                                                                                 |

|     |                                                      |                                               |
|-----|------------------------------------------------------|-----------------------------------------------|
| 20. | Exchange Date for exchange of Temporary Global Note: | Not earlier than 40 days after the Issue Date |
|-----|------------------------------------------------------|-----------------------------------------------|

21. If issued in registered form (other than Uncertificated Registered Notes): Not Applicable
22. Payments:
- (i) Relevant Financial Centre Day: London
  - (ii) Business Centre(s): London
23. Redenomination: Not Applicable
24. Provisions relating to the underlying Indices:
- (i) Index Basket: Each of the Indices specified in the table below (each, an "**Index**" and together, the "**Indices**):
  - (ii) Performance measure with respect to the Basket: Worst of Basket
  - (iii) Weighting: Not Applicable
  - (iv) Index Sponsor(s): As per the table below
  - (v) Exchange(s): As per the table below
  - (vi) Related Exchange(s): All Exchanges
  - (vii) Initial Value: The Reference Value with respect to each Index determined with respect to the Strike Date
  - (viii) Strike Date: 18 August 2026
  - Reference Value (in respect of the Strike Date): Closing Value
  - Averaging Dates (in respect of the Strike Date): Not Applicable
  - (ix) Alternative Pre-nominated Index: Not Applicable

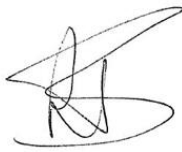
| Index               | Bloomberg Ticker | Index Sponsor              | Exchange                               |
|---------------------|------------------|----------------------------|----------------------------------------|
| FTSE 100 Index      | UKX              | FTSE International Limited | London Stock Exchange                  |
| EURO STOXX 50 Index | SX5E             | STOXX Limited              | The Index is a Multiple Exchange Index |

- (x) Additional Disruption Event: The following Additional Disruption Events apply: Change in Law, Hedging Disruption an Increased Cost of Hedging
- (xi) Index Substitution: Not Applicable
- (xii) Number of local banking days for the purpose of postponing Relevant Benchmark Related Payment Date pursuant to Condition **Error! Reference source not found.**A(c): 3

25. Valuation Time: The definition in Condition **Error! Reference source not found.** applies
26. Specified Maximum Number of Disrupted Days: The definition in Condition **Error! Reference source not found.** applies
27. Number of local banking days for the purpose of postponing Disrupted Day Related Payment Dates pursuant to Condition **Error! Reference source not found.**: 3

**CONFIRMED**

**HSBC BANK PLC**



Richard John Seeley

By: .....  
Authorised Signatory

Date: .....

## PART B – OTHER INFORMATION

### 1. LISTING

- (i) Listing: Application will be made to admit the Notes to listing on the Official List of the United Kingdom Financial Conduct Authority. No assurance can be given as to whether or not, or when, such application will be granted.
- (ii) Admission to trading: Application will be made for the Notes to be admitted to trading on the main market of the London Stock Exchange plc. No assurance can be given as to whether or not, or when, such application will be granted.
- (iii) Estimated total expenses related to admission to trading: GBP 834

### 2. RATINGS

Ratings: The Notes are not rated.

### 3. REASONS FOR THE ISSUE AND USE OF PROCEEDS AND ESTIMATED NET PROCEEDS

- (i) Reasons for the issue and use of proceeds: See the "*Use of Proceeds*" section of the Base Prospectus
- (ii) Estimated net proceeds: Up to GBP 25,000,000 less any re-offer spread (as described below)

### 4. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

The Notes may be on-sold by the Dealer(s) to the Plan Manager at a discount to the Issue Price of up to three per cent. Such discount (the "**re-offer spread**") will be retained by the Plan Manager.

Save for the re-offer spread retained by the Plan Manager, no person involved in the issue of the Notes has, so far as the Issuer is aware, an interest material to the offer. The Dealer and its affiliates have engaged, and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform other services for, the Issuer and its affiliates in the ordinary course of business.

### 5. INFORMATION ABOUT THE UNDERLYING(S)

Information on the past and future performance and volatility of the Indices comprised in the basket can be obtained from the following websites [www.ftserussell.com](http://www.ftserussell.com) and [www.stoxx.com](http://www.stoxx.com). Such information can be obtained free of charge.

### DISTRIBUTION

- 6. (i) If syndicated, name and address of Dealers: Not Applicable
  - (ii) Date of subscription agreement: Not Applicable
  - (iii) Indication of the overall amount of the underwriting commission and of the placing commission: Not Applicable
7. If non-syndicated, name and address of Dealer: HSBC Bank plc, 8 Canada Square, London E14 5HQ

- |     |                                                    |                                                                                                                     |
|-----|----------------------------------------------------|---------------------------------------------------------------------------------------------------------------------|
| 8.  | TEFRA Rules applicable to Bearer Notes:            | TEFRA D Rules                                                                                                       |
| 9.  | Selling restrictions, United States of America:    | 40-day Distribution Compliance Period: Not Applicable                                                               |
| 10. | Additional U.S. federal income tax considerations: | The Notes are not Section 871(m) Notes for the purpose of Section 871(m) of the U.S. Internal Revenue Code of 1986. |

## OPERATIONAL INFORMATION

- |     |                                                                  |                                       |
|-----|------------------------------------------------------------------|---------------------------------------|
| 11. | ISIN Code:                                                       | XS3376938141                          |
| 12. | Common Code:                                                     | 337693814                             |
| 13. | SEDOL:                                                           | Not Applicable                        |
| 14. | Other identifier / code:                                         | Not Applicable                        |
| 15. | Clearing System:                                                 | Euroclear and Clearstream, Luxembourg |
| 16. | Delivery:                                                        | Delivery against payment              |
| 17. | (i) Principal Paying Agent/Registrar/Issue Agent/Transfer Agent: | HSBC Bank plc                         |
|     | (ii) Additional Paying Agent(s) (if any):                        | Not Applicable                        |
| 18. | Common Depositary:                                               | HSBC Bank plc                         |
| 19. | Calculation Agent:                                               | HSBC Bank plc                         |

## TERMS AND CONDITIONS AND OTHER DETAILS OF THE OFFER

- |     |                                                                                                                                                                        |                                                                                                                                                                                                                                                                                                                                                                                            |
|-----|------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 20. | Details of the Offer:                                                                                                                                                  | The Issuer has only authorised the offer of this Tranche of Notes (the " <b>Offer</b> ") by the Authorised Offeror (as defined below) in the United Kingdom (the " <b>Public Offer Jurisdiction</b> ") only during the period from (and including) 29 June 2026 until (but excluding) 18 August 2026 (the " <b>Offer Period</b> ")                                                         |
| 21. | Authorised Offerors:                                                                                                                                                   | Meteor Asset Management Ltd (the " <b>Plan Manager</b> " or the " <b>Authorised Offeror</b> "), 24/25 The Shard, 32 London Bridge Street, London SE1 9SG                                                                                                                                                                                                                                   |
| 22. | Offer Price:                                                                                                                                                           | Issue Price                                                                                                                                                                                                                                                                                                                                                                                |
| 23. | Total amount of the issue/Offer; if the amount is not fixed, description of the arrangements and time for announcing to the public the definitive amount of the Offer: | Up to GBP 25,000,000 Notes will be issued and the criterion/condition for determining the final amount of Notes will be investor demand.<br><br>A copy of these Final Terms will be filed with the FCA in the UK. On or before the Issue Date, a notice of the final aggregate principal amount of the Notes will be (i) filed with the FCA and (ii) published in accordance with the PRM. |
| 24. | Conditions to which the Offer is subject:                                                                                                                              | The Offer is made in reliance on paragraph 6(a) of Part 1 of Schedule 1 to the POATRs and is conditional on the admission of the Notes to trading on the Main Market of the London Stock                                                                                                                                                                                                   |

Exchange and may be withdrawn by the Issuer if the Notes are not so admitted on or around the Issue Date.

Additionally, the Issuer reserves the right to withdraw the offer of the Notes for any reason and at any time prior to the end of the Offer Period.

Following any such withdrawal, if any application has been made by any potential investor, each such potential investor shall not be entitled to subscribe or otherwise acquire the Notes and any applications will automatically be cancelled and any purchase money will be refunded to the applicant by the relevant financial intermediary in accordance with such financial intermediary's usual procedures.

The Authorised Offeror is responsible for notification of any withdrawal rights applicable in relation to the Offer of the Notes to potential investors.

25. Other information relating to the Offer: Any minimum or maximum amount of application will be notified to investors by the Authorised Offeror.

Prospective Noteholders will be notified by the Authorised Offeror of their allocations of Notes and the settlement arrangements in respect thereof. The Notes will be issued on the Issue Date on a delivery against payment basis.

## **BENCHMARKS**

26. Details of benchmarks administrators and registration under UK Benchmarks Regulation: The FTSE® 100 Index is provided by FTSE International Limited. As at the date hereof, FTSE International Limited appears in the register of administrators and benchmarks established and maintained by the FCA pursuant to Article 36 of the UK Benchmarks Regulation.

The EUROSTOXX 50® Index is provided by STOXX Limited. As of the date hereof, STOXX Limited does not appear in the register of administrators and benchmarks established and maintained by the FCA pursuant to Article 36 of the UK Benchmarks Regulation. As far as the Issuer is aware, the transitional provisions in Article 51 of the UK Benchmarks Regulation apply, such that STOXX Limited is not currently required to obtain authorisation/registration (or, if located outside the UK, recognition, endorsement or equivalence).

## ANNEX

### ADDITIONAL PROVISIONS NOT REQUIRED BY THE SECURITIES NOTE RELATING TO THE UNDERLYING

**The following Index disclaimers are applicable in respect of the Indices, as agreed between the Index Sponsors and the Issuer:**

#### STATEMENTS REGARDING THE FTSE® 100 INDEX

The Notes have been developed solely by the Issuer. The Notes are not in any way connected to or sponsored, endorsed, sold or promoted by the London Stock Exchange Group plc and its group undertakings (collectively, the "**LSE Group**"). FTSE Russell is a trading name of certain of the LSE Group companies.

All rights in the FTSE® 100 Index (the "**Index**") vest in the relevant LSE Group company which owns the Index. FTSE®, Russell® and FTSE Russell® are trade marks of the relevant LSE Group company and are used by any other LSE Group company under license.

The Index is calculated by or on behalf of FTSE International Limited or its affiliate, agent or partner. The LSE Group does not accept any liability whatsoever to any person arising out of (a) the use of, reliance on or any error in the Index or (b) investment in or operation of the Notes. The LSE Group makes no claim, prediction, warranty or representation either as to the results to be obtained from the Notes or the suitability of the Index for the purpose to which it is being put by the Issuer.

#### STATEMENTS REGARDING THE EURO STOXX 50 INDEX

The EURO STOXX 50 Index is the intellectual property (including registered trademarks) of STOXX Ltd., Qontigo Index GmbH, or their licensors, and is used under a license. The Notes are neither sponsored nor promoted, distributed or in any other manner supported by STOXX Ltd., Qontigo Index GmbH or their licensors, research partners or data providers and STOXX Ltd., Qontigo Index GmbH and their licensors, research partners or data providers do not give any warranty, and exclude any liability (whether in negligence or otherwise) with respect thereto generally or specifically in relation to any errors, omissions or interruptions in the EURO STOXX 50 Index or its data.