

Final Terms dated: 1 September 2026

HSBC Bank plc

(a company incorporated in England with registered number 14259; the liability of its members is limited)

Programme for the Issuance of Notes and Warrants

Legal Entity Identifier (LEI): MP615ZYZBEU3UXPYFY54

Issue of

Up to GBP 25,000,000 Fixed Coupon Barrier Redemption Notes due October 2032 linked to a Basket of Indices

PART A – CONTRACTUAL TERMS

This document constitutes the Final Terms relating to the issue of the Tranche of Notes described herein. Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions of the Notes (the "**Conditions**") set forth in the Base Prospectus dated 12 June 2026 relating to Index-Linked Notes and Warrants issued under the above Programme, together with each supplemental prospectus relating to the Programme published by the Issuer after 12 June 2026 but before the issue date or listing date of the Notes, whichever is later, to which these Final Terms relate which together constitute a base prospectus ("**Prospectus**") for the purposes of the UK Prospectus Regime. This document constitutes the Final Terms of the Notes described herein for the purposes of the UK Prospectus Regime and must be read in conjunction with such Prospectus.

Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Prospectus. The Prospectus is available for viewing during normal business hours at HSBC Bank plc, 8 Canada Square, London E14 5HQ, United Kingdom and www.hsbc.com (please follow links to 'Investors', 'Fixed income investors', 'Issuance programmes').

The expression "**UK Prospectus Regime**" means the FCA Handbook Prospectus Rules: Admission to Trading on a Regulated Market sourcebook (the "**PRM**") and the Public Offers and Admissions to Trading Regulations 2024 (the "**POATRs**").

EU PRIIPs REGULATION - PROHIBITION OF SALES TO EEA RETAIL INVESTORS - The Notes are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in the European Economic Area ("**EEA**"). For these purposes, a retail investor means a person who is one (or more) of: (i) a retail client as defined in point (11) of Article 4(1) of Directive 2014/65/EU (as amended, "**MiFID II**"); (ii) a customer within the meaning of Directive 2016/97/EU (as amended, the "**Insurance Distribution Directive**"), where that customer would not qualify as a professional client as defined in point (10) of Article 4(1) of MiFID II; or (iii) not a qualified investor as defined in Regulation (EU) 2017/1129 (as amended, the "**EU Prospectus Regulation**"). Consequently no key information document required by Regulation (EU) No 1286/2014 (as amended, the "**PRIIPs Regulation**") for offering or selling the Notes or otherwise making them available to retail investors in the EEA has been prepared and therefore offering or selling the Notes or otherwise making them available to any retail investor in the EEA may be unlawful under the PRIIPs Regulation.

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|----|--|---|
| 1. | Issuer: | HSBC Bank plc |
| 2. | Tranche Number: | 1 |
| 3. | Settlement Currency: | British pound sterling (" GBP ") |
| 4. | Aggregate Principal Amount of Notes admitted to trading: | |
| | (i) Series: | Up to GBP 25,000,000 |
| | (ii) Tranche: | Up to GBP 25,000,000 |

5. Issue Price: 100.00 per cent. of the Aggregate Principal Amount
6. (i) Denomination(s): GBP 1
(ii) Calculation Amount: GBP 1
(iii) Aggregate Outstanding Nominal Amount Rounding: Not Applicable
7. (i) Issue Date: 3 November 2026
(ii) Trade Date: 25 August 2026
(iii) Interest Commencement Date: Issue Date
8. Maturity Date: 3 November 2032 adjusted in accordance with the Following Business Day Convention.
9. Interest basis: Fixed Coupon Amount provisions are applicable. See paragraph 10 for further details

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

10. Fixed Rate Note provisions: Applicable
(i) Rate of Interest: Fixed Coupon Amount applies
(ii) Interest Payment Date(s): Each date specified below adjusted in accordance with the Business Day Convention

Interest Payment Date(s)
7 December 2026
7 January 2027
3 February 2027
8 March 2027
7 April 2027
5 May 2027
4 June 2027
6 July 2027
3 August 2027
7 September 2027
4 October 2027
3 November 2027
7 December 2027
7 January 2028
3 February 2028
7 March 2028
3 April 2028
5 May 2028
6 June 2028
5 July 2028
3 August 2028
6 September 2028
4 October 2028
3 November 2028
5 December 2028
8 January 2029
5 February 2029
6 March 2029
5 April 2029

4 May 2029
5 June 2029
5 July 2029
3 August 2029
5 September 2029
4 October 2029
5 November 2029
5 December 2029
8 January 2030
5 February 2030
6 March 2030
3 April 2030
8 May 2030
4 June 2030
5 July 2030
5 August 2030
5 September 2030
4 October 2030
4 November 2030
5 December 2030
8 January 2031
4 February 2031
6 March 2031
3 April 2031
6 May 2031
4 June 2031
7 July 2031
4 August 2031
5 September 2031
6 October 2031
3 November 2031
5 December 2031
8 January 2032
3 February 2032
5 March 2032
7 April 2032
5 May 2032
4 June 2032
6 July 2032
3 August 2032
7 September 2032
4 October 2032
3 November 2032

(iii) Fixed Coupon Amount(s): Calculation Amount multiplied by 0.5125 per cent.

(iv) Day Count Fraction: Not Applicable

(v) Business Day Convention: Following Business Day Convention

11. Coupon Event: Not Applicable

PROVISIONS RELATING TO REDEMPTION

12. Method for determining the Final Redemption Amount of each Note: Barrier Redemption

13. Provisions relating to the calculation of the Final Redemption Amount of each Note:

(i)	Final Valuation Date:	20 October 2032
	Reference Value (in respect of the Final Valuation Date):	Closing Value
(ii)	Barrier Event:	Applicable – a Barrier Event occurs if the Final Performance is less than the Barrier Level
	Barrier Level	65.00 per cent.
	Barrier Observation Method:	European
	Barrier Valuation Period Start Date:	Not Applicable
	Barrier Valuation Period End Date:	Not Applicable
(iii)	Return Threshold:	Not Applicable
(iv)	Digital Rate:	Not Applicable
(v)	Strike Level:	Not Applicable
(vi)	Call Strike:	Not Applicable
(vii)	Cap:	Not Applicable
(viii)	Participation:	Not Applicable
(ix)	Protection Level:	Not Applicable
(x)	Conditional Protection:	Not Applicable
(xi)	Specified Redemption Rate:	Not Applicable

14. Early Redemption:

(i)	Early Redemption Amount (upon redemption for taxation reasons or illegality):	Fair Market Value
	<i>(Condition Error! Reference source not found. or Error! Reference source not found.)</i>	
(ii)	Early Redemption Amount following an Event of Default:	Fair Market Value
	<i>(Condition Error! Reference source not found.)</i>	
(iii)	Early Redemption Amount following an Administrator/Benchmark Event:	Fair Market Value
	<i>(Condition 13A)</i>	

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| (iv) | Other redemption provisions: | Not applicable |
| 15. | Autocall Event: | Not Applicable |
| 16. | Redemption at the Option of the Issuer (Call Option): | Not Applicable |
| 17. | Taxation:
(<i>Condition Error! Reference source not found.</i>) | Condition Error! Reference source not found. B (<i>Taxation – Gross-up</i>) is applicable |

GENERAL PROVISIONS APPLICABLE TO THE NOTES

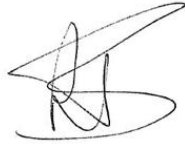
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|-------|--|---|
| 18. | Form of Notes: | Bearer Notes |
| 19. | If issued in bearer form: | Applicable |
| (i) | Initially represented by a Temporary Global Note or Permanent Global Note: | Temporary Global Note |
| (ii) | Temporary Global Note exchangeable for Permanent Global Note and/or Definitive Notes: | Yes. Temporary Global Note exchangeable for a Permanent Global Note which is exchangeable for Definitive Notes only in limited circumstances specified in the Permanent Global Note |
| (iii) | Permanent Global Note exchangeable at the option of the Issuer in circumstances where the Issuer would suffer a material disadvantage following a change of law or regulation: | Yes |
| (iv) | Coupons to be attached to Definitive Notes: | Yes |
| (v) | Talons for future Coupons to be attached to Definitive Notes: | Yes |
| 20. | Exchange Date for exchange of Temporary Global Note: | Not earlier than 40 days after the Issue Date |
| 21. | If issued in registered form (other than Uncertificated Registered Notes): | Not Applicable |
| (i) | Regulation S Global Registered Note exchangeable at the option of the Issuer in circumstances where the Issuer would suffer a material disadvantage following a change of law or regulation: | Yes |
| 22. | Payments: | |
| (i) | Relevant Financial Centre Day: | London |
| (ii) | Business Centre(s): | London |

23. Redenomination: Not Applicable
24. Provisions relating to the underlying Indices:
- (i) Index Basket: Each of the Indices specified in the table below (each, an "**Index**" and together, the "**Indices**");
 - (ii) Performance measure with respect to the Basket: Worst of Basket
 - (iii) Weighting: Not Applicable
 - (iv) Index Sponsor(s): As per the table below
 - (v) Exchange(s): As per the table below
 - (vi) Related Exchange(s): All Exchanges
 - (vii) Initial Value: The Reference Value with respect to each Index determined with respect to the Strike Date
 - (viii) Strike Date: 20 October 2026
 - Reference Value (in respect of the Strike Date): Closing Value
 - Averaging Dates (in respect of the Strike Date): Not Applicable
 - (ix) Alternative Pre-nominated Index: Not Applicable
- | Index | Bloomberg Ticker | Index Sponsor | Exchange |
|------------------|------------------|----------------------------|--|
| FTSE ® 100 Index | UKX | FTSE International Limited | London Stock Exchange |
| S&P 500® Index | SPX | S&P Dow Jones Indices LLC | The Index is a Multiple Exchange Index |
- (x) Additional Disruption Event: The following Additional Disruption Events apply: Change in Law, Hedging Disruption an Increased Cost of Hedging
 - (xi) Index Substitution: Not Applicable
 - (xii) Number of local banking days for the purpose of postponing Relevant Benchmark Related Payment Date pursuant to Condition **Error! Reference source not found.**A(c): 3
25. Valuation Time: The definition in Condition **Error! Reference source not found.** applies
26. Specified Maximum Number of Disrupted Days: The definition in Condition **Error! Reference source not found.** applies
27. Number of local banking days for the purpose of postponing Disrupted Day Related Payment Dates pursuant to 3

Condition **Error! Reference source not found.**

CONFIRMED

HSBC BANK PLC

A handwritten signature in black ink, appearing to be 'RJS', written over a faint, stylized background graphic.

Richard John Seeley

By:
Authorised Signatory

Date:

PART B – OTHER INFORMATION

1. LISTING

- (i) Listing: Application will be made to admit the Notes to listing on the Official List of the United Kingdom Financial Conduct Authority. No assurance can be given as to whether or not, or when, such application will be granted.
- (ii) Admission to trading: Application will be made for the Notes to be admitted to trading on the main market of the London Stock Exchange plc. No assurance can be given as to whether or not, or when, such application will be granted.
- (iii) Estimated total expenses related to admission to trading: GBP 834

2. RATINGS

Ratings: The Notes are not rated.

3. REASONS FOR THE ISSUE AND USE OF PROCEEDS AND ESTIMATED NET PROCEEDS

- (i) Reasons for the issue and use of proceeds: See the "*Use of Proceeds*" section of the Base Prospectus
- (ii) Estimated net proceeds: Up to GBP 25,000,000 less any re-offer spread (as described below)

4. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

The Notes may be on-sold by the Dealer(s) to the Plan Manager at a discount to the Issue Price of up to three per cent. Such discount (the "**re-offer spread**") will be retained by the Plan Manager.

Save for the re-offer spread retained by the Plan Manager, no person involved in the issue of the Notes has, so far as the Issuer is aware, an interest material to the offer. The Dealer and its affiliates have engaged, and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform other services for, the Issuer and its affiliates in the ordinary course of business.

5. INFORMATION ABOUT THE UNDERLYING(S)

Information on the past and future performance and volatility of the Indices comprised in the basket can be obtained from the following websites: www.ftserussell.com and www.spglobal.com. Such information can be obtained free of charge.

DISTRIBUTION

- 6. (i) If syndicated, name and address of Dealers: Not Applicable
- (ii) Date of subscription agreement: Not Applicable
- (iii) Indication of the overall amount of the underwriting commission and of the placing commission: Not Applicable
- 7. If non-syndicated, name and address of Dealer: HSBC Bank plc, 8 Canada Square, London E14 5HQ

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| 8. | TEFRA Rules applicable to Bearer Notes: | TEFRA D Rules |
| 9. | Selling restrictions, United States of America: | 40-day Distribution Compliance Period: Not Applicable |
| 10. | Additional U.S. federal income tax considerations: | The Notes are not Section 871(m) Notes for the purpose of Section 871(m) of the U.S. Internal Revenue Code of 1986. |

OPERATIONAL INFORMATION

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|-----|--|---------------------------------------|
| 11. | ISIN Code: | XS3379368064 |
| 12. | Common Code: | 337936806 |
| 13. | SEDOL: | Not Applicable |
| 14. | Other identifier / code: | Not Applicable |
| 15. | Clearing System: | Euroclear and Clearstream, Luxembourg |
| 16. | Delivery: | Delivery against payment |
| 17. | (i) Principal Paying Agent/Registrar/Issue Agent/Transfer Agent: | HSBC Bank plc |
| | (ii) Additional Paying Agent(s) (if any): | Not Applicable |
| 18. | Common Depositary: | HSBC Bank plc |
| 19. | Calculation Agent: | HSBC Bank plc |

TERMS AND CONDITIONS AND OTHER DETAILS OF THE OFFER

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|-----|--|---|
| 20. | Details of the Offer: | The Issuer has only authorised the offer of this Tranche of Notes (the " Offer ") by the Authorised Offeror (as defined below) in the United Kingdom (the " Public Offer Jurisdiction ") only during the period from (and including) 3 September 2026 until (but excluding) 20 October 2026 (the " Offer Period ") |
| 21. | Authorised Offerors: | Meteor Asset Management Ltd (the " Plan Manager " or the " Authorised Offeror "), 24/25 The Shard, 32 London Bridge Street, London SE1 9SG |
| 22. | Offer Price: | Issue Price |
| 23. | Total amount of the issue/Offer; if the amount is not fixed, description of the arrangements and time for announcing to the public the definitive amount of the Offer: | Up to GBP 25,000,000 Notes will be issued on the Issue Date.

A copy of these Final Terms will be filed with the FCA in the UK. On or before the Issue Date, a notice of the final aggregate principal amount of the Notes will be (i) filed with the FCA and (ii) published in accordance with the PRM. |
| 24. | Conditions to which the Offer is subject: | The Offer is made in reliance on paragraph 6(a) of Part 1 of Schedule 1 to the POATRs and is conditional on the admission of the Notes to trading on the Main Market of the London Stock Exchange and may be withdrawn by the Issuer if the Notes are not so admitted on or around the Issue Date. |

Additionally, the Issuer reserves the right to withdraw the offer of the Notes for any reason and at any time prior to the end of the Offer Period.

Following any such withdrawal, if any application has been made by any potential investor, each such potential investor shall not be entitled to subscribe or otherwise acquire the Notes and any applications will automatically be cancelled and any purchase money will be refunded to the applicant by the relevant financial intermediary in accordance with such financial intermediary's usual procedures.

The Authorised Offeror is responsible for notification of any withdrawal rights applicable in relation to the Offer of the Notes to potential investors.

25. Other information relating to the Offer: Any minimum or maximum amount of application will be notified to investors by the Authorised Offeror.

Prospective Noteholders will be notified by the Authorised Offeror of their allocations of Notes and the settlement arrangements in respect thereof. The Notes will be issued on the Issue Date on a delivery against payment basis.

BENCHMARKS

26. Details of benchmarks administrators and registration under UK Benchmarks Regulation: The FTSE® 100 Index is provided by FTSE International Limited. As at the date hereof, FTSE International Limited appears in the register of administrators and benchmarks established and maintained by the FCA pursuant to Article 36 of the UK Benchmarks Regulation.

The S&P 500 Index is provided by S&P Dow Jones Indices LLC. As of the date hereof, S&P Dow Jones Indices LLC does not appear in the register of administrators and benchmarks established and maintained by the FCA pursuant to Article 36 of the UK Benchmarks Regulation. As far as the Issuer is aware, the transitional provisions in Article 51 of the UK Benchmarks Regulation apply, such that S&P Dow Jones Indices LLC is not currently required to obtain authorisation/registration (or, if located outside the UK, recognition, endorsement or equivalence).

ANNEX

ADDITIONAL PROVISIONS NOT REQUIRED BY THE SECURITIES NOTE RELATING TO THE UNDERLYING

The following Index disclaimers are applicable in respect of the Indices, as agreed between the Index Sponsors and the Issuer:

STATEMENTS REGARDING THE FTSE® 100 INDEX

The Notes have been developed solely by the Issuer. The Notes are not in any way connected to or sponsored, endorsed, sold or promoted by the London Stock Exchange Group plc and its group undertakings (collectively, the "LSE Group"). FTSE Russell is a trading name of certain of the LSE Group companies.

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