

HSBC Bank plc 8 Canada Square Canary Wharf London E14 5HQ

Notice of Aggregate Principal Amount

HSBC Bank plc

(A company incorporated in England with registered number 14259; the liability of its members is limited)

GBP 183,162

Preference Share-linked Notes issued under the Notes and Warrants Programme

Issue of UKSED3P Investments Limited series 3039: GBP 183,162 Notes due March 2031 (the "Notes")

ISIN Code: GB00BT33FQ98

As required by Article 17(2) of the UK Prospectus Regulation (Regulation (EU) 2017/1129 as it forms part of UK domestic law by virtue of the European Union (Withdrawal) Act 2018), HSBC Bank plc as issuer hereby confirms that the final Aggregate Principal Amount of the Notes is GBP 183,162.

12 March 2025