

HSBC Bank plc 8 Canada Square Canary Wharf London E14 5HQ

## **Notice of Aggregate Principal Amount**

## **HSBC** Bank plc

(A company incorporated in England with registered number 14259; the liability of its members is limited)

## GBP 2,457,699

Preference Share-linked Notes issued under the Notes and Warrants Programme

Issue of UKSED3P Investments Limited series 3023: GBP 2,457,699 Notes due January 2031 (the "Notes")

ISIN Code: XS2947845199

As required by Article 17(2) of the UK Prospectus Regulation (Regulation (EU) 2017/1129 as it forms part of UK domestic law by virtue of the European Union (Withdrawal) Act 2018), HSBC Bank plc as issuer hereby confirms that the final Aggregate Principal Amount of the Notes is GBP 2,457,699.

31 January 2025