

HSBC Bank plc 8 Canada Square Canary Wharf London E14 5HQ

Notice of Aggregate Principal Amount

HSBC Bank plc

(A company incorporated in England with registered number 14259; the liability of its members is limited)

GBP 133,160

Preference Share-linked Notes issued under the Notes and Warrants Programme

Issue of UKSED3P Investments Limited series 2971: GBP 133,160 Notes due December 2030 (the "Notes")

ISIN Code: GB00BSKWRW29

As required by Article 17(2) of the UK Prospectus Regulation (Regulation (EU) 2017/1129 as it forms part of U K domestic law by virtue of the European Union (Withdrawal) Act 2018), HSBC Bank plc as issuer hereby confirms that the final Aggregate Principal Amount of the Notes is GBP 133,160.

6 December 2024