

## FINAL TERMS

Final Terms dated 23 March 2023

### HSBC Bank plc

*(A company incorporated in England with registered number 14259; the liability of its members is limited)*

### Programme for the Issuance of Notes and Warrants

#### Issue of

**CHF 570,000**

### Fixed Coupon Callable Reverse Convertible Notes due March 2024 linked to a Basket of Securities

## PART A - CONTRACTUAL TERMS

This document constitutes the final terms (the "**Final Terms**") relating to the issue of the Tranche of Notes described herein and must be read in conjunction with the Base Prospectus dated 24 June 2022 as supplemented from time to time (the "**Base Prospectus**"). The Base Prospectus is a base prospectus in accordance with Art. 35 para. 1 of the Financial Services Act ("**FinSA**") and has been evaluated and approved pursuant to Art. 51 et seq. of the FinSA and Art. 59 et seq. of the Financial Services Ordinance ("**FinSO**") by the reviewing body SIX Exchange Regulation AG ("**Reviewing Body**"). Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions of the Notes (the "**Conditions**") set forth in the Base Prospectus. The Alternative Note General Conditions do not apply to the Notes.

Except as disclosed in these Final Terms and the Base Prospectus, there has been no significant change in the financial or trading position of the Issuer and its subsidiary undertakings since 31 December 2022.

Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Base Prospectus. The Base Prospectus is available for viewing at HSBC Bank plc, 8 Canada Square, London E14 5HQ, United Kingdom and [www.hsbc.com](http://www.hsbc.com) (please follow the links to 'Investors', 'Fixed income investors', 'Issuance programmes') and copies may be obtained from HSBC Bank plc, 8 Canada Square, London E14 5HQ, United Kingdom.

The Base Prospectus does not comprise (i) a base prospectus for the purposes of Regulation (EU) 2017/1129 as it forms part of domestic law by virtue of the European Union (Withdrawal) Act 2018, as amended, (the "EUWA") (the "UK Prospectus Regulation") or (ii) a base prospectus for the purposes of Regulation (EU) 2017/1129 (as amended, the "EU Prospectus Regulation"). The Base Prospectus has been prepared solely with regard to Notes that are not to be admitted to listing or trading on any regulated market for the purposes of Directive 2014/65/EU (as amended, "MiFID II") or Regulation (EU) No 600/2014 as it forms part of domestic law by virtue of the EUWA ("UK MiFIR") and not to be offered to the public in the United Kingdom (the "UK") (other than pursuant to one or more of the exemptions set out in Section 86 of the Financial Services and Markets Act 2000 (as amended, the "FSMA")) or a Member State of the European Economic Area (other than pursuant to one or more of the exemptions set out in Article 1(4) of the EU Prospectus Regulation).

The Notes do not constitute a collective investment scheme as defined in the Federal Collective Investment Schemes Act ("CISA") and are therefore neither governed by the CISA nor subject to supervision by the Swiss Financial Market Supervisory Authority (FINMA). Accordingly, Noteholders do not have the benefit of the specific investor protection provided under the CISA. Noteholders bear the issuer risk.

It is advisable that investors considering acquiring any Notes understand the risks of transactions involving the Notes and it is advisable that they reach an investment decision after carefully considering, with their financial, legal, regulatory, tax, accounting and other advisers, the suitability of the Notes in light of their particular circumstances (including without limitation their own financial circumstances and investment objectives and the impact the Notes will have on their overall investment portfolio) and the information contained in the Base Prospectus and these Final Terms. Investors should consider carefully the risk factors set forth under "*Risk Factors*" in the Base Prospectus.

1. Issuer: HSBC Bank plc
2. Tranche number: 1
3. Currency:
  - (i) Settlement Currency: Swiss francs ("**CHF**")
  - (ii) Denomination Currency: Settlement Currency
4. Aggregate Principal Amount:
  - (i) Series: CHF 570,000
  - (ii) Tranche: CHF 570,000
5. Principal Protected Amount: Not applicable
6. Issue Price: 100 per cent. of the Aggregate Principal Amount
7.
  - (i) Denomination(s): CHF 1,000  
(*Condition 2*)
  - (ii) Calculation Amount: The Denomination
  - (iii) Aggregate Outstanding Nominal Amount Rounding: Not applicable
8.
  - (i) Issue Date: 24 March 2023
  - (ii) Interest Commencement Date: Not applicable
  - (iii) Trade Date: 17 March 2023
9. Maturity Date: 25 March 2024, subject to adjustment in accordance with the Following Business Day Convention for the purposes of payment only and not for the accrual of interest  
(*Condition 7(a)*)
10. Change of interest or redemption basis: Not applicable

**PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE**

11. Fixed Rate Note provisions:  
(*Condition 4*)
  - (i) Rate(s) of Interest: Not applicable
  - (ii) Interest Payment Date(s): Each date specified as a "**Fixed Interest Payment Date<sub>j</sub>**" in Annex 2, adjusted in accordance with the Business Day Convention for the purposes of payment only and not for the accrual of interest
  - (iii) Fixed Coupon Amount(s): An amount determined by the Calculation Agent and payable on the corresponding Interest Payment Date equal to:

Calculation Amount  $\times$  Rate of Interest<sub>j</sub>

Where "**Rate of Interest<sub>j</sub>**" means the rate specified as such in Annex 2 in respect of the corresponding Fixed Interest Payment Date<sub>j</sub>.

- |       |  |                                   |
|-------|--|-----------------------------------|
| (iv)  | Day Count Fraction:  | Not applicable                    |
| (v)   | Business Day Convention:   | Following Business Day Convention |
| (vi)  | Business Centre(s):  | Zurich                            |
| (vii) | Other terms relating to the method of calculating interest for Fixed Rate Notes: | Not applicable                    |
- 
- |     |  |                |
|-----|--|----------------|
| 12. | Floating Rate Note provisions:<br>( <i>Condition 5</i> )                               | Not applicable |
| 13. | Zero Coupon Note provisions:<br>( <i>Condition 6</i> )                                 | Not applicable |
| 14. | Equity-/Index-Linked Interest Note and other variable-linked interest Note provisions: | Not applicable |

#### PROVISIONS RELATING TO REDEMPTION

- |     |  |            |
|-----|--|------------|
| 15. | Issuer's optional redemption (Call Option):<br>( <i>Condition 7(c)</i> ) | Applicable |
|-----|--|------------|

The Issuer may on any Optional Redemption Date (Call Option), by giving notice on or prior to the corresponding Optional Redemption Call Date<sub>j</sub> to the Noteholders in accordance with Condition 14 (*Notices*) (which notice shall be irrevocable), redeem on such Optional Redemption Date (Call Option) all (but not some only) of the Notes then outstanding at the Redemption Amount (Call Option) as determined by the Issuer in accordance with the Conditions and as calculated in accordance with the formula below.

Where:

"**Optional Redemption Call Date<sub>j</sub>**" means each date specified as such in Annex 2 in respect of the corresponding Optional Redemption Date (Call Option). Each Optional Redemption Call Date<sub>j</sub> shall be subject to postponement in accordance with Condition 22(e) as if each reference to "Valuation Date" in such Condition (and in the definitions of "Scheduled Valuation Date" and "Disrupted Day Related Payment Date") was deemed to be a reference to "Optional Redemption Call Date<sub>j</sub>".

- (i) Redemption Amount (Call Option): Calculation Amount  $\times$  Optional Redemption Rate<sub>j</sub>  
Where "**Optional Redemption Rate<sub>j</sub>**" means the rate specified as such in Annex 2 in respect of the corresponding Optional Redemption Date<sub>j</sub>.
- (ii) Series redeemable in part: Not applicable
- (iii) Optional Redemption Date (Call Option): Each date specified as an "Optional Redemption Date<sub>j</sub>" in Annex 2, subject to adjustment in accordance with the Following Business Day Convention for the purposes of payment only and not for the accrual of interest.
- (iv) Minimum Redemption Amount (Call Option): Not applicable
- (v) Maximum Redemption Amount (Call Option): Not applicable
16. Noteholder's optional redemption (Put Option):  
(Condition 7(d)) Not applicable
17. Final Redemption Amount of each Note:  
(Condition 7(a)) See paragraph 18 below
18. Final Redemption Amount of each Note in cases where the Final Redemption Amount is Equity-Linked, Index-Linked or other variable-linked: Applicable
- (i) Index/formula/other variable: The Basket as defined in paragraph 30(i) below
- (ii) Provisions for determining Final Redemption Amount where calculated by reference to Index and/or formula and/or other variable:
- (a) **WO<sub>final</sub> is greater than or equal to Strike**, the Issuer shall redeem the Notes on the Maturity Date at an amount in the Settlement Currency in respect of each Note (of the Calculation Amount) determined by the Calculation Agent in accordance with the following formula:
- $$\text{Calculation Amount} \times 100\%$$
- (b) **WO<sub>final</sub> is less than Strike and a Barrier Event has not occurred**, the Issuer shall redeem the Notes on the Maturity Date at an amount in the Settlement Currency in respect of each Note (of the Calculation Amount) determined by the Calculation Agent in accordance with the following formula:
- $$\text{Calculation Amount} \times 100\%$$

- (c) **WO<sub>final</sub> is less than Strike and a Barrier Event has occurred**, the Issuer shall redeem the Notes by delivering or procuring the delivery of the Securities Transfer Amount (as defined in paragraph 29(i)) and paying or procuring the payment of any Residual Cash Amount to (or for the account of) the Noteholders in accordance with paragraph 29 and Condition 21(b)

Where:

"**Barrier Event**" means, with respect to the Securities, an event which occurs if the price of any Security<sub>i</sub> on the relevant Exchange is at any time on any day during the Barrier Period less than or equal to the Barrier Price of such Security, as determined by the Calculation Agent.

"**Barrier Period**" means the period from, and including, the Strike Date to, and including, the Valuation Date.

"**Barrier Price**" means, in respect of a Security<sub>i</sub>, 50.00% of the Initial Price of such Security.

"**Strike**" means 100.00%.

"**WO<sub>final</sub>**" means, in respect of the Valuation Date, the worst performance (expressed as a percentage) among the Securities as determined by the Calculation Agent in accordance with the following formula:

$$\min_{i=1 \text{ to } N} \left( \frac{S_{\text{final}}^i}{S_{\text{initial}}^i} \right)$$

Where:

"**i**" means each Security in the Basket, 1 to 3.

"**N**" means the total number of Securities in the Basket, 3.

"**S<sub>final</sub><sup>i</sup>**" means, in respect of a Security<sub>i</sub> and the Valuation Date, the Final Price (as defined in paragraph 30(vii) below) of such Security.

"**S<sub>initial</sub><sup>i</sup>**" means, in respect of a Security<sub>i</sub>, the Initial Price (as defined in paragraph 30(v) below) of such Security.

	(iii) Provisions for determining Final Redemption Amount where calculation by reference to Equity Index and/or formula and/or other variable is impossible or impracticable or otherwise disrupted:	See adjustment provisions specified in paragraphs 30(ix), 30(x), 30(xii) and 30(xiv) below
	(iv) Minimum Final Redemption Amount:	Not applicable
	(v) Maximum Final Redemption Amount:	Not applicable
19.	Instalment Notes: ( <i>Condition 7(a)</i> )	Not applicable
20.	Early Redemption:	
	(i) Early Redemption Amount (upon redemption for taxation reasons or illegality): ( <i>Condition 7(b)</i> ) or 7(f))	Fair Market Value
	(ii) Early Redemption Amount (upon redemption following an Event of Default): ( <i>Condition 11</i> )	Fair Market Value
	(iii) Early Redemption Amount (upon redemption following an FX Disruption Event or a Benchmark Trigger Event): ( <i>Condition 9(e)(Y)</i> or 15A)	Fair Market Value
	(iv) Other redemption provisions:	Not applicable

#### **GENERAL PROVISIONS APPLICABLE TO THE NOTES**

21.	Form of Notes: ( <i>Condition 2(a)</i> )	Bearer Notes
22.	New Global Note:	No
23.	If issued in bearer form:	Applicable
	(i) Initially represented by a Temporary Global Note or Permanent Global Note:	Temporary Global Note
	(ii) Temporary Global Note exchangeable for Permanent Global Note and/or Definitive Notes: ( <i>Condition 2(a)</i> )	Yes. Temporary Global Note exchangeable for a Permanent Global Note which is exchangeable for Definitive Notes only in limited circumstances specified in the Permanent Global Note
	(iii) Permanent Global Note exchangeable at the option of the Issuer in circumstances where the Issuer would suffer material	Yes

disadvantage following a change of law or regulation:

(iv)	Coupons to be attached to Definitive Notes:	Yes
(v)	Talons for future Coupons to be attached to Definitive Notes:	No
24.	Exchange Date for exchange of Temporary Global Note:	Not earlier than 40 days after the Issue Date
25.	If issued in registered form:	Not applicable
26.	Payments: (Condition 9)	
(i)	Relevant Financial Centre Day:	Zurich
(ii)	Payment of Alternative Payment Currency Equivalent:	Not applicable
(iii)	Conversion provisions:	Not applicable
(iv)	Underlying Currency Pair provisions:	Applicable - the rate of exchange between the Specified Currency and the Reference Currency will be expressed as the number of units of Reference Currency per one unit of Specified Currency
	• Cross Currency Exchange Rate:	Not applicable
	– Cross Currency:	Not applicable
	– Cross Currency Jurisdiction:	Not applicable
	• Reference Currency:	euro ("EUR")
	• Reference Currency Jurisdiction(s):	TARGET Business Day
	• Specified Currency:	CHF
	• Specified Currency Jurisdiction(s):	Zurich
	• Underlying Currency Pair Business Days:	Condition 1 applies
	• Underlying Currency Pair Fixing Date:	The Valuation Date
	• Underlying Currency Pair Fixing Page:	Reuters page WMRSPOT
	• Underlying Currency Pair Fixing Time:	4pm London time
	• Underlying Currency Pair Exchange Rate Fall-Back provisions:	The Calculation Agent will determine the Underlying Currency Pair Exchange Rate acting in good faith and in a commercially reasonable manner

	• Alternative Pre-nominated Index:	Not applicable
(v)	Price Source Disruption:	Not applicable
(vi)	EM Price Source Disruption:	Not applicable
(iv)	LBMA Physical Settlement provisions:	Not applicable
(viii)	Physical Settlement provisions:	Not applicable
27.	Redenomination: (Condition 10)	Not applicable
28.	Other terms:	Not applicable

#### PROVISIONS APPLICABLE TO INDEX-LINKED NOTES, EQUITY-LINKED NOTES

29.	Physical Delivery:	Condition 21(b) applies
(i)	Securities Transfer Amount:	<p>In respect of the Worst Performing Security, the number of such Securities per Note calculated by the Calculation Agent in accordance with the following formula:</p> $\frac{\text{Calculation Amount}}{\text{WO}_{\text{Strike Price}}} \times \text{Underlying Currency Pair Exchange Rate}$ <p>and rounded down to the nearest integer.</p> <p>Where:</p> <p>"WO<sub>Strike Price</sub>" means 100.00% of the Initial Price of the Worst Performing Security.</p> <p>"Worst Performing Security" means the Security for which the performance is the lowest in accordance with the definition of WO<sub>final</sub>. If more than one Security has the same percentage, the Calculation Agent shall determine which Security is the Worst Performing Security in its sole and absolute discretion</p>
(ii)	Residual Amount:	<p>In relation to a Noteholder and a Note, the amount in the Settlement Currency determined by the Calculation Agent in accordance with the following formula:</p> $\text{Calculation Amount} - \text{Securities Transfer Amount} \times \text{WO}_{\text{Strike Price}} \times (1/\text{Underlying Currency Pair Exchange Rate})$
(iii)	Residual Cash Amount:	<p>In respect of a Residual Amount, the product of such Residual Amount and the fraction of which the numerator is the Final Price of the Worst Performing Security and denominator is the WO<sub>Strike Price</sub> of such Worst Performing Security</p>
(iv)	Settlement Date:	As defined in Condition 21(a)
(v)	Settlement Disruption Event:	Condition 21(b)(ii) applies



	(vi)	Disruption Period:	Condition 21(b)(ii) applies
	(vii)	Delivery Disruption Event:	Condition 21(b)(iii) applies
30.		Provisions for Equity-Linked Notes:	Applicable
	(i)	Security(ies):	The Security or Securities specified in Annex 1 (the " <b>Basket</b> ")
	(ii)	Underlying Company(ies):	With respect to each Security <sub>i</sub> , the entity specified as such in Annex 1
	(iii)	Exchange(s):	With respect to each Security <sub>i</sub> , each exchange or quotation system specified as such in Annex 1
	(iv)	Related Exchange(s):	With respect to each Security <sub>i</sub> , All Exchanges
	(v)	Initial Price:	In respect of a Security <sub>i</sub> , the price specified as such in Annex 1
	(vi)	Strike Date:	17 March 2023
	(vii)	Final Price:	The definition in Condition 21(a) applies
	(viii)	Reference Price:	Not applicable
	(ix)	Potential Adjustment Event:	Condition 21(g)(i) applies
		<ul style="list-style-type: none"> <li>• Extraordinary Dividend (if other than as specified in the definition in Condition 21(a))</li> </ul>	The definition in Condition 21(a) applies
		<ul style="list-style-type: none"> <li>• additional Potential Adjustment Event (for purposes of paragraph (viii) of the definition thereof)</li> </ul>	Not applicable
	(x)	Extraordinary Event:	Condition 21(g)(ii) applies
	(xi)	Conversion:  (for Notes relating to Government Bonds and debt securities only)	Condition 21(g)(iii) does not apply
	(xii)	Correction of prices:	Condition 21(g)(iv) applies
	(xiii)	China Connect Underlying:	No
	(xiv)	Additional Disruption Event:	The following Additional Disruption Events apply: Change in Law, Hedging Disruption, Increased Cost of Hedging, Insolvency Filing, Failure to Deliver
31.		Additional provisions for Equity-Linked Notes:	Not applicable

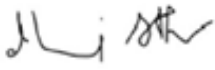
32.	Provisions for Index-Linked Notes:	Not applicable
33.	Valuation Date(s):	18 March 2024
	<ul style="list-style-type: none"> <li>Specified Maximum Number of Disrupted Days:</li> <li>Number of local banking days for the purpose of postponing Disrupted Day Related Payment Dates pursuant to Condition 21(e):</li> </ul>	<p>The definition in Condition 21(a) applies</p> <p>3</p>
34.	Valuation Time:	The definition in Condition 21(a) applies
35.	Averaging Dates:	Not applicable
36.	Other terms or special conditions relating to Index-Linked Notes or Equity-Linked Notes:	Not applicable

## DISTRIBUTION

37.	(i) If syndicated, names of Relevant Dealer(s):	Not applicable
	(ii) If syndicated, names of other Dealers (if any):	Not applicable
38.	Prohibition of Sales to EEA Retail Investors:	Not applicable
39.	Prohibition of Sales to UK Retail Investors:	Not applicable
40.	Selling restrictions:	TEFRA D Rules
	United States of America:	Notes may not be offered or sold within the United States of America or, to or for the account or the benefit of, a U.S. person (as defined in Regulation S).
		40-day Distribution Compliance Period: Not applicable
41.	Exemption(s) from requirements under Regulation (EU) 2017/1129 (as amended, the "EU Prospectus Regulation"):	The offer is addressed to investors who will acquire Notes for a consideration of at least EUR 100,000 (or equivalent amount in another currency) per investor for each separate offer
42.	Exemption(s) from requirements under Regulation (EU) 2017/1129 as it forms part of domestic law by virtue of the EUWA (the "UK Prospectus Regulation"):	The offer is addressed to investors who will acquire Notes for a consideration of at least EUR 100,000 (or equivalent amount in another currency) per investor for each separate offer
43.	Additional U.S. federal income tax considerations:	The Notes are not Section 871(m) Notes for the purpose of Section 871(m).
44.	Additional selling restrictions:	Not applicable

**CONFIRMED**

**HSBC BANK PLC**



Balajee Swaminathan

By: .....  
*Authorised Signatory*

Date: .....

## PART B - OTHER INFORMATION

### 1. LISTING

- |       |   |                |
|-------|---|----------------|
| (i)   | Listing:  | Not applicable |
| (ii)  | Admission to trading:                             | Not applicable |
| (iii) | Estimated total expenses of admission to trading: | Not applicable |

### 2. RATINGS

- |  |          |                         |
|--|----------|-------------------------|
|  | Ratings: | The Notes are not rated |
|--|----------|-------------------------|

## OPERATIONAL INFORMATION

- | 3.       | ISIN Code:   | XS2600669514  |          |  |   |   |   |  |   |  |
|----------|--|---|----------|--|---|---|---|--|---|--|
| 4.       | Common Code:   | 260066951   |          |  |   |   |   |  |   |  |
| 5.       | CUSIP:   | Not applicable  |          |  |   |   |   |  |   |  |
| 6.       | Valoren Number:  | 121542762   |          |  |   |   |   |  |   |  |
| 7.       | SEDOL:   | Not applicable  |          |  |   |   |   |  |   |  |
| 8.       | WKN:   | Not applicable  |          |  |   |   |   |  |   |  |
| 9.       | Other identifier / code:   | Not applicable  |          |  |   |   |   |  |   |  |
| 10.      | Type:  | Barrier Reverse Convertible (1230) - Callable   |          |  |   |   |   |  |   |  |
| 11.      | Level of capital protection, where applicable.   | Not applicable  |          |  |   |   |   |  |   |  |
| 12.      | Additional information on the underlying(s) for Notes on equity or debt securities, where applicable     | Not applicable  |          |  |   |   |   |  |   |  |
| 13.      | Additional information on the underlying(s) for Notes on collective investment schemes, where applicable | Not applicable  |          |  |   |   |   |  |   |  |
| 14.      | Additional Information on the underlying(s) for Notes on indices, where applicable:                      | Not applicable  |          |  |   |   |   |  |   |  |
| 15.      | Additional information on the underlying(s) for Notes on baskets of underlying(s), where applicable:     | <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th colspan="2" style="text-align: center;">Security</th> </tr> </thead> <tbody> <tr> <td style="width: 5%; text-align: center;">1</td> <td style="text-align: center;">ASML HOLDING NV<br/><i>(Bloomberg Ticker: ASML NA)</i></td> </tr> <tr> <td style="text-align: center;">2</td> <td style="text-align: center;">DEUTSCHE TELEKOM AG-REG<br/><i>(Bloomberg Ticker: DTE GY)</i></td> </tr> <tr> <td style="text-align: center;">3</td> <td style="text-align: center;">NOKIA OYJ<br/><i>(Bloomberg Ticker: NOKIA FH)</i></td> </tr> </tbody> </table> | Security |  | 1 | ASML HOLDING NV<br><i>(Bloomberg Ticker: ASML NA)</i> | 2 | DEUTSCHE TELEKOM AG-REG<br><i>(Bloomberg Ticker: DTE GY)</i> | 3 | NOKIA OYJ<br><i>(Bloomberg Ticker: NOKIA FH)</i> |
| Security |  |   |          |  |   |   |   |  |   |  |
| 1        | ASML HOLDING NV<br><i>(Bloomberg Ticker: ASML NA)</i>  |   |          |  |   |   |   |  |   |  |
| 2        | DEUTSCHE TELEKOM AG-REG<br><i>(Bloomberg Ticker: DTE GY)</i>   |   |          |  |   |   |   |  |   |  |
| 3        | NOKIA OYJ<br><i>(Bloomberg Ticker: NOKIA FH)</i>   |   |          |  |   |   |   |  |   |  |

The Initial Price of the Securities is specified in Annex 1. Each Security has equal weighting in the Basket and the performance of the Notes will be determined by the worst performing amongst them.

- |     |  |                          |
|-----|--|--------------------------|
| 16. | Intended to be held in a manner which would allow Eurosystem eligibility:  | Not applicable           |
| 17. | Any clearing system(s) other than Euroclear and Clearstream, Luxembourg and the relevant identification number(s): | None                     |
| 18. | Delivery:  | Delivery against payment |
| 19. | Settlement procedures:   | Medium Term Note         |
| 20. | Additional Paying Agent(s) (if any):   | None                     |
| 21. | Common Depository:   | HSBC Bank plc            |
| 22. | Calculation Agent:   | HSBC Bank plc            |

## TERMS AND CONDITIONS OF THE OFFER

- |     |  |  |
|-----|--|--|
| 23. | Offer Price:   | Issue Price  |
| 24. | Total amount of the issue/offer:   | 570 Notes will be issued and the criterion/condition for determining the final amount of Notes will be investor demand. A copy of these Final Terms will be published and filed with SIX Exchange Regulation AG. The public offer of the Notes is permitted in Switzerland   |
| 25. | The time period, including any possible amendments, during which the offer will be open: | The period from (and including) 11am in Zurich 14 March 2023 to (and including) 17 March 2023 (the " <b>Offer Period</b> "). The Issuer reserves the right for any reason to close the time period early   |
| 26. | Conditions to which the offer is subject:  | The Issuer may close the Offer Period prior to 17 March 2023 if the Notes are fully subscribed before such date.   |
| 27. | Description of the application process:  | <p>A prospective investor should contact CREDIT SUISSE AG, ZURICH during the Offer Period. An investor will subscribe for the Notes in accordance with the arrangements existing between CREDIT SUISSE AG, ZURICH and its customer relating to the subscription of securities generally and not directly with the Issuer.</p> <p>Persons interested in purchasing Notes should contact their financial adviser. If an investor wishes to purchase Notes, such investor should (a) be aware that sales in the relevant jurisdiction may not be permitted; and (b) contact its financial adviser, bank or financial intermediary for more information.</p> |
| 28. | Details of the minimum and/or maximum amount of application:                             | CHF 1,000, except for distribution in the European Economic Area or the United Kingdom where the offer is only addressed to investors who will acquire at least EUR 100,000 (or equivalent amount in another currency) per investor for each separate offer.   |
| 29. | Details of the method and time limits for paying up and delivering of the securities:    | Investors will be notified by CREDIT SUISSE AG, ZURICH of their allocations of Notes and the settlement arrangements in respect thereof. The Notes will be issued on the Issue Date on a delivery versus payment basis.  |

- |     |  |                |
|-----|--|----------------|
| 30. | Procedure for exercise of any right of pre-emption, negotiability of subscription rights and treatment of subscription rights not exercised: | Not applicable |
| 31. | Amount of any expenses and taxes specifically charged to the subscriber or purchaser:  | Not applicable |

## **ANNEX 1**

*(This annex forms part of the Final Terms to which it is attached)*

<b>"i"</b>	<b>Bloomberg Ticker</b>	<b>Securities</b>	<b>Underlying Company</b>	<b>Exchange</b>	<b>Initial Price</b>	<b>ISIN Code of the Securities</b>
<b>1</b>	ASML NA	ASML HOLDING NV	ASML HOLDING N.V.	Euronext Amsterdam	EUR 596.10	NL0010273215
<b>2</b>	DTE GY	DEUTSCHE TELEKOM AG-REG	DEUTSCHE TELEKOM AG	Xetra	EUR 21.48	DE0005557508
<b>3</b>	NOKIA FH	NOKIA OYJ	NOKIA OYJ	Helsinki	EUR 4.252	FI0009000681

"**Securities**" means either (i) 'Ordinary shares of'; (ii) 'Preference shares of' each Underlying Company as the case may be.

## **ANNEX 2**

*(This annex forms part of the Final Terms to which it is attached)*

<b>"j"</b>	<b>Optional Redemption Call Date<sub>j</sub></b>	<b>Optional Redemption Rate<sub>j</sub></b>	<b>Optional Redemption Date<sub>j</sub></b>	<b>Rate of Interest<sub>j</sub></b>	<b>Fixed Interest Payment Date<sub>j</sub></b>
1	-	-	-	0.875%	24 April 2023
2	-	-	-	0.875%	25 May 2023
3	-	-	-	0.875%	27 June 2023
4	-	-	-	0.875%	24 July 2023
5	-	-	-	0.875%	24 August 2023
6	18 September 2023	100.00%	25 September 2023	0.875%	25 September 2023
7	17 October 2023	100.00%	24 October 2023	0.875%	24 October 2023
8	17 November 2023	100.00%	24 November 2023	0.875%	24 November 2023
9	18 December 2023	100.00%	27 December 2023	0.875%	27 December 2023
10	17 January 2024	100.00%	24 January 2024	0.875%	24 January 2024
11	19 February 2024	100.00%	26 February 2024	0.875%	26 February 2024
12	-	-	-	0.875%	The Maturity Date