

Notice of Aggregate Principal Amount

HSBC Bank plc

(incorporated with limited liability in England with registered number 14259)

GBP 3,485,852

Preference Share-linked Notes issued under the Notes and Warrants Programme

Issue of Series 1021: GBP 3,485,852 Notes due April 2024 (the "Notes")

ISIN Code: GB00BDRHLW32

As required by Article 8(1) of the Prospectus Directive (Directive 2003/71/EC) and Rule 2.3.2(2) of Prospectus Rules Instrument 2005 implementing the Prospectus Directive in the United Kingdom, HSBC Bank plc as issuer hereby confirms that the final Aggregate Principal Amount of the Notes is GBP 3,485,852

06 April 2018