This Operational Information Document relates to the Final Terms dated 26 June 2015 (the "Final Terms") in respect of the issue of EUR 1,500,000,000 Subordinated 3.00 per cent. Notes due June 2025 (the "Notes").

This Operational Information Document has not been reviewed or approved by any competent authority for the purposes of the Prospectus Directive or otherwise and does not form part of the Final Terms for the purposes of the Prospectus Directive. However, for all other purposes this Operational Information Document must be read in conjunction with the Final Terms. Words and expressions which have a defined meaning in the Final Terms or Base Prospectus have the same meanings in this Operational Information Document.

1. Method of distribution: Syndicated

2. (i) If syndicated, names and underwriting commitment of Relevant Dealer/Lead Manager:

<table>
<thead>
<tr>
<th>Name</th>
<th>Underwriting Commitment (EUR)</th>
</tr>
</thead>
<tbody>
<tr>
<td>HSBC Bank plc</td>
<td>928,125,000</td>
</tr>
</tbody>
</table>

(ii) If syndicated, names and underwriting commitments of other Dealers/Managers:

**Joint Lead Managers**

- ABN AMRO Bank N.V. 48,750,000
- Banca IMI S.p.A. 48,750,000
- Bank of Communications Co., Ltd Hong Kong Branch 48,750,000
- Commerzbank 48,750,000
- Aktiengesellschaft Nykredit Bank A/S 48,750,000
- The Royal Bank of Scotland plc 48,750,000
- Banco Santander SA 48,750,000
- Societe Generale 48,750,000
- Wells Fargo Securities International Limited 48,750,000
- Westpac Banking Corporation ABN 33 007 457 141 48,750,000

**Co-Managers**

- CIBC World Markets plc 9,375,000
(iii) Date of Subscription Agreement: 26 June 2015
(iv) Stabilising Manager(s) (if any): HSBC Bank plc
3. If non-syndicated, name and address of Relevant Dealer: Not Applicable
4. Additional selling restrictions: Not Applicable
5. New Global Note intended to be held in a manner which would allow Eurosystem eligibility: Not Applicable
6. Registered Global Notes intended to be held in a manner which would allow Eurosystem eligibility: Not Applicable
7. Use of proceeds: The net proceeds will be used in the conduct of the business of the Issuer.

Signed on behalf of the Issuer:

By: ..........................................................

Duly authorised