

## HSBC Bank plc Regulatory Capital Instruments 31 December 2015

This document is a disclosure document published as required by and solely for the purpose of compliance with Article 437(1) of Regulation (EU) No. 575/2013 (the "CRR") to provide a description of the main features of HSBC Bank plc's capital instruments.

The information contained in this document has been compiled in accordance with the CRR, Commission Implementing Regulation (EU) No 1423/2013, Q&A published by the European Banking Authority and regulatory guidance published by the UK Prudential Regulatory Authority.

Disclosure in the required format has resulted in simplification and abbreviation of the features of the capital instruments described herein. The information contained in this document is not intended to be a comprehensive description of such instruments. No investor or prospective investor in any such instruments should rely upon the description contained in this document and HSBC Bank plc shall not be liable for any inaccuracy or misstatement contained in this document.

The full terms and conditions of certain instruments are accessible by links embedded in this document. The full terms and conditions of the remaining instruments, being HSBC Bank plc's publicly issued instruments, are available via HSBC's website (http://www.hsbc.com/investor-relations/fixed-income-securities) or by contacting Group Investor Relations (investorrelations@hsbc.com).

Information with respect to any instrument in this document should not be used for investment advice and does not constitute an offer to sell or solicitation of an offer to buy any such instrument or any advice or recommendation with respect to such instrument. When making a decision about your investments, you should seek the advice of a professional financial advisor.

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		Ordinary Shares
1	Issuer	HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
3	Governing law(s) of the instrument	English Law
4	Transitional CRR rules	Common Equity Tier 1
5	Post-transitional CRR rules	Common Equity Tier 1
6 7	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated Instrument type (types to be specified by each jurisdiction)	Solo & Consolidated Ordinary Shares
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	GBP 21,099.0
9	Nominal amount of instrument (Currency in million)	GBP 797.0
9a	Issue price	•
9b	Redemption price	- Chanala alda ad Espette
10	Accounting classification	Shareholders' Equity
11	Original date of issuance	Various
12	Perpetual or dated	Perpetual
13	Original maturity date	No Maturity
14	Issuer call subject to prior supervisory approval	NA NA
15	Optional call date, contingent call dates and redemption amount	NA
16	Subsequent call dates, if applicable	NA
17	Fixed or floating dividend/coupon	NA
18	Coupon rate and any related index	NA
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA
25	If convertible, fully or partially	NA
26	If convertible, conversion rate	NA NA
27	If convertible, mandatory or optional conversion	NA
28	If convertible, specify instrument type convertible into	NA NA
29	If convertible, specify instrument type convertible into	NA NA
30	Write-down features	No
30	write-down reatures	NO
31	If write-down, write-down trigger(s)	NA
32	If write-down, full or partial	NA
33	If write-down, permanent or temporary	NA
34	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument type	Immediately subordinate to Additional Tier 1
33	immediately senior to instrument)	calatery suboralitate to Additional TICL 1
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	NA
	Terms and Conditions	Articles

		Preferred Ordinary Share
1	Issuer	HSBC Bank plc
2	Unique identifier	NA
2	(eg CUSIP, ISIN or Bloomberg identifier for private placement)	IVA
3	Governing law(s) of the instrument	English Law
4	Transitional CRR rules	Common Equity Tier 1
5	Post-transitional CRR rules	Common Equity Tier 1
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo & Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Ordinary Shares
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	GBP 0.0
9	Nominal amount of instrument (Currency in million)	GBP 0.0
9a	Issue price	-
9b	Redemption price	-
10	Accounting classification	Shareholders' Equity
11	Original date of issuance	16 September 1993
12	Perpetual or dated	Perpetual No. Machanita
13	Original maturity date Issuer call subject to prior supervisory approval	No Maturity
14 15	Optional call date, contingent call dates and redemption amount	NA NA
13	optional call date, contingent call dates and redemption amount	IVA
16	Subsequent call dates, if applicable	NA
17	Fixed or floating dividend/coupon	NA
18	Coupon rate and any related index	NA
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA
25	If convertible, fully or partially	NA
26	If convertible, conversion rate	NA
27	If convertible, mandatory or optional conversion	NA
28	If convertible, specify instrument type convertible into	NA
29	If convertible, specify issuer of instrument it converts into	NA
30	Write-down features	No
31	If write-down, write-down trigger(s)	NA
32	If write-down, full or partial	NA
33	If write-down, permanent or temporary	NA
34	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument type	Immediately subordinate to Additional Tier 1
36	immediately senior to instrument) Non-compliant transitioned features	No
37	If yes, specify non-compliant features	NA
	Terms and Conditions	<u>Articles</u>

1	Issuer	<u>Undated Subordinated Resettable Additional Tier 1 Instruments issued 2015 (Callable December 2020 onwards)</u> HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
3	Governing law(s) of the instrument	English Law
4	Transitional CRR rules	Additional Tier 1
5	Post-transitional CRR rules	Eligible
6 7	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated Instrument type (types to be specified by each jurisdiction)	Solo & Consolidated Additional Tier 1
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	GBP 1,388.5
9 9a	Nominal amount of instrument (Currency in million) Issue price	EUR 1,900.0 100
9b	Redemption price	100
10	Accounting classification	Shareholders' Equity
11	Original date of issuance	21 December 2015
12	Perpetual or dated	Perpetual
13	Original maturity date	No Maturity
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	21 December 2020 - Redemption at Par
16	Subsequent call dates, if applicable	On any annual interest payment date after 21 December 2020
17	Fixed or floating dividend/coupon	Fixed until the first call date; resettable rate every 5 years
18	Coupon rate and any related index	5.95% From 22 December 2020, resettable based on the 5-year Mid-market Swap Rate + 5.67%.
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA
25	If convertible, fully or partially	NA
26	If convertible, conversion rate	NA
27	If convertible, mandatory or optional conversion	NA
28	If convertible, specify instrument type convertible into	NA
29	If convertible, specify issuer of instrument it converts into	NA
30	Write-down features	Yes
		Either Solo or Consolidated Common Equity Tier 1 Ratio of the issuer as
31	If write-down, write-down trigger(s)	of any date falls below 7.00%
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	None
	Position in subordination hierarchy in liquidation (specify instrument type	
35	immediately senior to instrument)	Immediately subordinate to Tier 2
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	NA
	Terms and Conditions	AT1 issued in 2015 (Callable December 2020)

1	Issuer	<u>Undated Subordinated Additional Tier 1 Instrument issued 2014</u> (Callable December 2019 onwards)  HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
3	Governing law(s) of the instrument	English Law
4	Transitional CRR rules	Additional Tier 1
5	Post-transitional CRR rules	Eligible
6 7	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated Instrument type (types to be specified by each jurisdiction)	Solo & Consolidated Additional Tier 1
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	GBP 1,095.5
9 9a	Nominal amount of instrument (Currency in million) Issue price	GBP 1,095.5 100
9b	Redemption price	100
10	Accounting classification	Shareholders' Equity
11	Original date of issuance	19 December 2014
12	Perpetual or dated	Perpetual
13	Original maturity date	No Maturity
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	19 December 2019 - Redemption at Par
16	Subsequent call dates, if applicable	On any quarterly interest payment date after 19 December 2019
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	3 month GBP LIBOR + 5.05%
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA
25	If convertible, fully or partially	NA
26	If convertible, conversion rate	NA
27	If convertible, mandatory or optional conversion	NA
	If convertible, specify instrument type convertible into	NA NA
28		
29	If convertible, specify issuer of instrument it converts into	NA Vara
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Either Solo or Consolidated Common Equity Tier 1 Ratio of the issuer as of any date falls below 7.00%
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	None
25	Position in subordination hierarchy in liquidation (specify instrument type	lease addatable as hourding to the Time 2
35	immediately senior to instrument)	Immediately subordinate to Tier 2
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	NA
	Terms and Conditions	AT1 issued in 2014 (Callable December 2019)

		Undated Subordinated Additional Tier 1 Instrument issued 2014
1	Issuer	(Callable December 2024 onwards) HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
3	Governing law(s) of the instrument	English Law
4	Transitional CRR rules	Additional Tier 1
5	Post-transitional CRR rules	Eligible
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo & Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Additional Tier 1
8	Amount recognised in regulatory capital	GBP 1,100.0
	(Currency in million, as of most recent reporting date)	
9 9a	Nominal amount of instrument (Currency in million) Issue price	GBP 1,100.0 100
9b	Redemption price	100
10	Accounting classification	Shareholders' Equity
11	Original date of issuance	19 December 2014
12	Perpetual or dated	Perpetual
13	Original maturity date	No Maturity
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	19 December 2024 - Redemption at Par
16	Subsequent call dates, if applicable	On any quarterly interest payment date after 19 December 2024
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	3 month GBP LIBOR + 5.20%
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA
25	If convertible, fully or partially	NA
26	If convertible, conversion rate	NA
27	If convertible, mandatory or optional conversion	NA
28	If convertible, specify instrument type convertible into	NA
29	If convertible, specify issuer of instrument it converts into	NA
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Either Solo or Consolidated Common Equity Tier 1 Ratio of the issuer as
วา		of any date falls below 7.00% Full
32 33	If write-down, full or partial  If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	None
	Position in subordination hierarchy in liquidation (specify instrument type	
35	immediately senior to instrument)	Immediately subordinate to Tier 2
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	NA
	Terms and Conditions	AT1 issued in 2014 (Callable December 2024)

		5.844% Non-cumulative Step-up Perpetual Preferred Securities
1	Issuer	HSBC Bank Capital Funding (Sterling 1) L.P.
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0179407910
3	Governing law(s) of the instrument	Jersey Law (except English Law for Adjusted Distributable Reserves)
4	Transitional CRR rules	Additional Tier 1
5	Post-transitional CRR rules	Ineligible
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo & Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Perpetual non-cumulative preference shares
8	Amount recognised in regulatory capital	GBP 700.0
	(Currency in million, as of most recent reporting date)	
9	Nominal amount of instrument (Currency in million)	GBP 700.0
9a 9b	Issue price Redemption price	100 100
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	05 November 2003
12	Perpetual or dated	Perpetual
13	Original maturity date	No Maturity
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	05 November 2031 - Redemption at Par
16	Subsequent call dates, if applicable	On each distribution date thereafter
17	Fixed or floating dividend/coupon	Fixed to floating
18	Coupon rate and any related index	5.844% From 05 November 2031, distribution rate changes from fixed 5.844% to 6 month GBP LIBOR plus 1.76%.
19	Existence of a dividend stopper	Yes
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Convertible Contractual - Converts (i) on 5 Nov 2048 if still outstanding, (ii) if either
24	If convertible, conversion trigger (s)	Solo or Consolidated Total Capital Ratio of HSBC Bank plc falls below the minimum required by UK regulator, or (iil) the Board of HSBC Bank plc expects (ii) to occur in the near future.
25	If convertible, fully or partially	Always convert fully
26	If convertible, conversion rate	1:1 Preference share
27	If convertible, mandatory or optional conversion	Mandatory
28	If convertible, specify instrument type convertible into	Additional Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Bank plc
30	Write-down features	No
31	If write-down, write-down trigger(s)	NA
32	If write-down, full or partial	NA
33	If write-down, permanent or temporary	NA
34	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument type	Immediately subordinate to Tier 2
36	immediately senior to instrument) Non-compliant transitioned features	Yes
30	non complaint transitioned reatures	Dividend stopper.
37	If yes, specify non-compliant features	Step-up feature.
		Without Non- Viability Loss Absorption at Group level
	Terms and Conditions	Please see HSBC's website

		5.862% Non-cumulative Step-up Perpetual Preferred Securities
1	Issuer	HSBC Bank Capital Funding (Sterling 2) L.P.
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0189704140
3	Governing law(s) of the instrument	Jersey Law (except English Law for Adjusted Distributable Reserves)
4	Transitional CRR rules	Additional Tier 1
5	Post-transitional CRR rules	Ineligible
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo & Consolidated
7	Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital	Perpetual non-cumulative preference shares
8	(Currency in million, as of most recent reporting date)	GBP 326.6
9	Nominal amount of instrument (Currency in million)	GBP 300.0
9a	Issue price	100
9b	Redemption price	100
10	Accounting classification	Liability - fair value option
11	Original date of issuance	07 April 2004
12	Perpetual or dated	Perpetual
13	Original maturity date	No Maturity
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	07 April 2020 - Redemption at Par
16	Subsequent call dates, if applicable	On each distribution date thereafter
17	Fixed or floating dividend/coupon	Fixed to floating
18	Coupon rate and any related index	5.862% From 07 April 2020, distribution rate changes from fixed 5.862% to 6 month GBP LIBOR plus 1.85%.
19	Existence of a dividend stopper	Yes
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Convertible Contractual - Converts (i) on 7 April 2019 if still outstanding, (ii) if either
24	If convertible, conversion trigger (s)	Solo or Consolidated Total Capital Ratio of HSBC Bank plc falls below the minimum required by UK regulator, or (iil) the Board of HSBC Bank plc
25	If convertible fully or partially	expects (ii) to occur in the near future.  Always convert fully
26	If convertible, fully or partially If convertible, conversion rate	Always convert fully  1:1 Preference share
27	If convertible, mandatory or optional conversion	Mandatory
28	If convertible, specify instrument type convertible into	Additional Tier 1
29	If convertible, specify instrument type convertible into	HSBC Bank plc
30	Write-down features	No
31	If write-down, write-down trigger(s)	NA
32	If write-down, full or partial	NA
33	If write-down, permanent or temporary	NA NA
34	If temporary write-down, description of write-up mechanism	NA NA
	Position in subordination hierarchy in liquidation (specify instrument type	
35	immediately senior to instrument)	Immediately subordinate to Tier 2
36	Non-compliant transitioned features	Yes
	•	Dividend stopper.
37	If yes, specify non-compliant features	Step-up feature.
		Without Non- Viability Loss Absorption at Group level
	Terms and Conditions	Please see HSBC's website

		Non-cumulative Third Dollar Preference Shares
1	Issuer	HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
3	Governing law(s) of the instrument	English Law
4	Transitional CRR rules	Additional Tier 1
5	Post-transitional CRR rules	Ineligible
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo & Consolidated
7	Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital	Perpetual non-cumulative preference shares
8	(Currency in million, as of most recent reporting date)	GBP 430.7
9	Nominal amount of instrument (Currency in million)	USD 875.0
9a	Issue price	100
9b	Redemption price	100
10	Accounting classification	Shareholders' Equity
11	Original date of issuance	22 July 2001
12 13	Perpetual or dated	Perpetual No Maturity
14	Original maturity date Issuer call subject to prior supervisory approval	No Maturity Yes
15	Optional call date, contingent call dates and redemption amount	26 July 2006 - Redemption at Par
16	Subsequent call dates, if applicable	Anytime after 26 July 2006 subject to 30 days notice.
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	7.50%
19	Existence of a dividend stopper	Yes
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA
25	If convertible, fully or partially	NA
26	If convertible, conversion rate	NA
27	If convertible, mandatory or optional conversion	NA
28	If convertible, specify instrument type convertible into	NA
29	If convertible, specify issuer of instrument it converts into	NA
30	Write-down features	No
31	If write-down, write-down trigger(s)	NA
32	If write-down, full or partial	NA
33	If write-down, permanent or temporary	NA
34	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument type	Immediately subordinate to Tier 2
	immediately senior to instrument)	
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Without Non- Viability Loss Absorption Clauses
	Terms and Conditions	Third USD Preference Shares

		Midcorp Limited Non-cumulative Redeemable Preference Shares
1	Issuer	Midcorp Limited
2	Unique identifier	NA .
	(eg CUSIP, ISIN or Bloomberg identifier for private placement)	
3	Governing law(s) of the instrument	English Law
4	Transitional CRR rules	Additional Tier 1
5	Post-transitional CRR rules	Ineligible
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Perpetual non-cumulative preference shares
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	GBP 150.0
9	Nominal amount of instrument (Currency in million)	GBP 150.0
9a	Issue price	100
9b	Redemption price	100
10	Accounting classification	Non-controlling interest in consolidated subsidiary
11	Original date of issuance	07 December 2005
12 13	Perpetual or dated Original maturity date	Perpetual No Maturity
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	15 December 2010 - Redemption at Par
16	Subsequent call dates, if applicable	Anytime after 15 December 2010 subject to 21 days notice.
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	1 year GBP LIBOR + 1.30%. The 1 year GBP LIBOR rate used to calculate the dividend shall be fixed on the preceding 15 December of each year.
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA
25	If convertible, fully or partially	NA
26	If convertible, conversion rate	NA .
27	If convertible, mandatory or optional conversion	NA
28	If convertible, specify instrument type convertible into	NA
29	If convertible, specify issuer of instrument it converts into Write-down features	NA Na
30		No
31	If write-down, write-down trigger(s)	NA
32	If write-down, full or partial	NA
33	If write-down, permanent or temporary	NA NA
34	If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type	NA
35	immediately senior to instrument)	Immediately subordinate to Tier 2
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Without Non- Viability Loss Absorption Clauses
	Terms and Conditions	Midcorp GBP150m Preference Shares

		Undated Floating Rate Primary Capital Notes
1	Issuer	HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	GB0005902332
3	Governing law(s) of the instrument	English Law
4	Transitional CRR rules	Tier 2
-	Post transitional CRR rules	Tion 2
5 6	Post-transitional CRR rules Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Tier 2 Solo & Consolidated
7	Instrument type (types to be specified by each jurisdiction)  Amount recognised in regulatory capital	Perpetual debt instruments
8	(Currency in million, as of most recent reporting date)	GBP 506.0
9	Nominal amount of instrument (Currency in million)	USD 750.0
9a	Issue price	100
9b 10	Redemption price Accounting classification	100 Liability - amortised cost
11	Original date of issuance	19 June 1985
12	Perpetual or dated	Perpetual
13	Original maturity date	No Maturity
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	01 June 1990 - Redemption at Par
16	Subsequent call dates, if applicable	On each distribution date thereafter
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	6 month USD LIBOR + 0.25%, subject to minimum of 0.68750%.
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Partially discretionary Bank is not obligated to pay the interest if no dividend has been declared or paid on any class of bank's share capital during applicable interest period
20 b	Fully discretionary, partially discretionary or mandatory (in terms of	Mandatory
21	amount) Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	PONV - UK PRA - Statutory
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	NA
27	If convertible, mandatory or optional conversion	Optional
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Bank plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	PONV - UK PRA - Statutory
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument type	Immediately subordinate to any other Tier 2 Capital instruments
36	immediately senior to instrument) Non-compliant transitioned features	No
37	If yes, specify non-compliant features	NA
	Terms and Conditions	Please see HSBC's website

		<b>Undated Floating Rate Primary Capital Notes</b>
1	Issuer	HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0015190423
3	Governing law(s) of the instrument	English Law
4	Transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Tier 2
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo & Consolidated
7	Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital	Perpetual debt instruments
8	(Currency in million, as of most recent reporting date)	GBP 337.3
9	Nominal amount of instrument (Currency in million)	USD 500.0
9a 9b	Issue price Redemption price	100 100
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	18 September 1985
12	Perpetual or dated	Perpetual
13	Original maturity date	No Maturity
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	01 September 1990 - Redemption at Par
16	Subsequent call dates, if applicable	On each distribution date thereafter
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	6 month LIBOR + 0.25%, subject to minimum of 0.75%.
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Partially discretionary  Bank is not obligated to pay the interest if no dividend has been declared or paid on any class of bank's share capital during applicable interest period
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	PONV - UK PRA - Statutory
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	NA
27	If convertible, mandatory or optional conversion	Optional
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Bank plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	PONV - UK PRA - Statutory
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to any other Tier 2 Capital instruments
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	NA
	Terms and Conditions	Please see HSBC's website

		Undated Floating Rate Primary Capital Notes (Series 3)
1	Issuer	HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	GB0005903413
3	Governing law(s) of the instrument	English Law
4	Transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Tier 2
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo & Consolidated
7 8	Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital	Perpetual debt instruments  GBP 202.4
	(Currency in million, as of most recent reporting date)	
9 9a	Nominal amount of instrument (Currency in million) Issue price	USD 300.0 100
9b	Redemption price	100
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	11 December 1986
12	Perpetual or dated	Perpetual
13	Original maturity date	No Maturity
14 15	Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount	Yes 01 June 1992 - Redemption at Par
13	optional call date, contingent call dates and redemption amount	of June 1992 - Neuemption at Fai
16	Subsequent call dates, if applicable	On each distribution date thereafter
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	6 month LIBOR + 0.10%, subject to minimum of 0.6%.
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Partially discretionary Bank is not obligated to pay the interest if no dividend has been declared or paid on any class of bank's share capital during applicable interest period
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	PONV - UK PRA - Statutory
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	NA
27	If convertible, mandatory or optional conversion	Optional
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Bank plc
30		
31	Write-down features	Yes
22		Yes PONV - UK PRA - Statutory
32	Write-down features  If write-down, write-down trigger(s)  If write-down, full or partial	PONV - UK PRA - Statutory  May be written down partially
33	Write-down features  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary	PONV - UK PRA - Statutory  May be written down partially  Permanent
	Write-down features  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism	PONV - UK PRA - Statutory  May be written down partially
33	Write-down features  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type	PONV - UK PRA - Statutory  May be written down partially  Permanent
33 34	Write-down features  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism	PONV - UK PRA - Statutory  May be written down partially Permanent NA
33 34 35	Write-down features  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	PONV - UK PRA - Statutory  May be written down partially Permanent NA Immediately subordinate to any other Tier 2 Capital instruments
33 34 35 36	Write-down features  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  Non-compliant transitioned features	PONV - UK PRA - Statutory  May be written down partially Permanent NA Immediately subordinate to any other Tier 2 Capital instruments No

		5% Callable Subordinated Notes 2023
1	Issuer	HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0164876517
3	Governing law(s) of the instrument	English Law
4	Transitional CRR rules	Tier 2
_	Dock Associational CDD sules	la dicible
5 6	Post-transitional CRR rules Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Ineligible Solo & Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
8	Amount recognised in regulatory capital	GBP 372.0
	(Currency in million, as of most recent reporting date)	
9	Nominal amount of instrument (Currency in million)	GBP 350.0
9a	Issue price	99.09 100
9b 10	Redemption price Accounting classification	Liability - fair value option
11	Original date of issuance	20 March 2003
12	Perpetual or dated	Dated
13	Original maturity date	20 March 2023
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	20 March 2018 - Redemption at Par
16	Subsequent call dates, if applicable	NA
17	Fixed or floating dividend/coupon	Fixed to floating
18	Coupon rate and any related index	5% From 20 March 2018, interest rate changes from fixed 5% to gross redemption yield of then prevailing 5 year UK Gilt + 1.8%.
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	PONV - UK PRA - Statutory
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	NA
27	If convertible, mandatory or optional conversion	Optional
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Bank plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	PONV - UK PRA - Statutory
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument type	Immediately subordinate to Senior Creditors
	immediately senior to instrument)	
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Step-up feature.
	Terms and Conditions	Please see HSBC's website

		5.375% Callable Subordinated Step-up Notes 2030
1	Issuer	HSBC Bank plc
2	Unique identifier	XS0204377310
2	(eg CUSIP, ISIN or Bloomberg identifier for private placement)	A3020437/310
3	Governing law(s) of the instrument	English Law
4	Transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Ineligible
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo & Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
8	Amount recognised in regulatory capital	GBP 412.6
9	(Currency in million, as of most recent reporting date) Nominal amount of instrument (Currency in million)	GBP 350.0
9a	Issue price	99.05
9b	Redemption price	100
10	Accounting classification	Liability - fair value option
11	Original date of issuance	04 November 2004
12	Perpetual or dated	Dated
13	Original maturity date	04 November 2030
14 15	Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount	Yes 04 November 2025 - Redemption at Par
13	Optional can date, contingent can dates and redemption amount	04 November 2023 - Nedemption at Fai
16	Subsequent call dates, if applicable	On each distribution date thereafter
17	Fixed or floating dividend/coupon	Fixed to floating
18	Coupon rate and any related index	5.375% From 04 November 2025, interest rate changes from fixed 5.375% to 3 month GBP LIBOR + 1.5%.
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	PONV - UK PRA - Statutory
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	NA
27	If convertible, mandatory or optional conversion	Optional
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29 30	If convertible, specify issuer of instrument it converts into Write-down features	HSBC Bank plc Yes
31	If write-down, write-down trigger(s)	PONV - UK PRA - Statutory
32	If write-down, full or partial	May be written down partially Permanent
33 34	If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism	NA
	Position in subordination hierarchy in liquidation (specify instrument type	
35	immediately senior to instrument)	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Step-up feature.
	Terms and Conditions	Please see HSBC's website

		7.65% Subordinated Notes 2025
1	Issuer	HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US597433AC57
3	Governing law(s) of the instrument	New York Law (except English Law for subordination provisions)
4	Transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Ineligible
6 7	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated Instrument type (types to be specified by each jurisdiction)	Solo & Consolidated Tier 2
8	Amount recognised in regulatory capital	GBP 274.1
9	(Currency in million, as of most recent reporting date) Nominal amount of instrument (Currency in million)	USD 300.0
9a	Issue price	99.83
9b	Redemption price	100
10	Accounting classification	Liability - fair value option
11	Original date of issuance	10 May 1995
12	Perpetual or dated	Dated
13	Original maturity date	01 May 2025
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	Tax event / Par
16	Subsequent call dates, if applicable	NA
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	7.65%
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA
25	If convertible, fully or partially	NA
26	If convertible, conversion rate	NA
27	If convertible, mandatory or optional conversion	NA
28	If convertible, specify instrument type convertible into	NA
29	If convertible, specify issuer of instrument it converts into	NA
30	Write-down features	No
31	If write-down, write-down trigger(s)	NA
32	If write-down, full or partial	NA
33	If write-down, permanent or temporary	NA
34	If temporary write-down, description of write-up mechanism	NA
25	Position in subordination hierarchy in liquidation (specify instrument type	Immediately subordinate to Senior Creditors
35	immediately senior to instrument)	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Holders had a one-off right to accelerate the scheduled payment of principal.  Without Non- Viability Loss Absorption at Group level
	Terms and Conditions	Please see HSBC's website

		6.5% Subordinated Notes 2023
1	Issuer	HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0088317853
3	Governing law(s) of the instrument	English Law
4	Transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Tier 2
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo & Consolidated
7 8	Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital	Tier 2 GBP 299.2
	(Currency in million, as of most recent reporting date)	
9 9a	Nominal amount of instrument (Currency in million)	GBP 299.2
9a 9b	Issue price Redemption price	99.083% and 101.132% for 1998 and 2000 issue respectively 100
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	07 July 1998 and 30 November 2000
12	Perpetual or dated	Dated
13	Original maturity date	07 July 2023
14 15	Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount	No Tax and Regulatory event / Par
13	Optional can date, contingent can dates and redemption amount	Tax and Regulatory event / Fai
16	Subsequent call dates, if applicable	NA
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	6.5%
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	PONV - UK PRA - Statutory
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	NA
27	If convertible, mandatory or optional conversion	Optional
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Bank plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	PONV - UK PRA - Statutory
32	If write-down, full or partial	May be written down partially
33 34	If write-down, permanent or temporary	Permanent NA
	If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type	
35	immediately senior to instrument)	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	NA
	Terms and Conditions	Please see HSBC's website

		5.375% Subordinated Notes 2033
1	Issuer	HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0174470764
3	Governing law(s) of the instrument	English Law
4	Transitional CDD rules	Time
4	Transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Tier 2
6 7	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo & Consolidated
	Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital	Tier 2
8	(Currency in million, as of most recent reporting date)	GBP 621.4
9	Nominal amount of instrument (Currency in million)	GBP 500.0
9a	Issue price	98.83
9b	Redemption price	100
10 11	Accounting classification Original date of issuance	Liability - fair value option 22 August 2003
12	Perpetual or dated	Dated
13	Original maturity date	22 August 2033
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	Tax and Regulatory event / Par
16	Subsequent call dates, if applicable	NA
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	5.375%
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	PONV - UK PRA - Statutory
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	NA
27	If convertible, mandatory or optional conversion	Optional
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Bank plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	PONV - UK PRA - Statutory
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	NA
	Terms and Conditions	Please see HSBC's website

		6.25% Subordinated Notes 2041
1	Issuer	HSBC Bank plc
2	Unique identifier	XS0120514335
_	(eg CUSIP, ISIN or Bloomberg identifier for private placement)	
3	Governing law(s) of the instrument	English Law
4	Transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Tier 2
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo & Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
8	Amount recognised in regulatory capital	GBP 223.8
	(Currency in million, as of most recent reporting date)	
9	Nominal amount of instrument (Currency in million)	GBP 225.0
9a 9b	Issue price Redemption price	99.043% and 102.328% for 2000 and 2001 issue respectively 100
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	30 November 2000 and 23 February 2001
12	Perpetual or dated	Dated
13	Original maturity date	30 January 2041
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	Tax and Regulatory event / Par
16	Subsequent call dates, if applicable	NA
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	6.25%
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	PONV - UK PRA - Statutory
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	NA
27	If convertible, mandatory or optional conversion	Optional
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Bank plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	PONV - UK PRA - Statutory
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument type	Immediately subordinate to Senior Creditors
	immediately senior to instrument)	
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	NA
	Terms and Conditions	Please see HSBC's website

		4.75% Subordinated Notes 2046
1	Issuer	HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0247840969
3	Governing law(s) of the instrument	English Law
4	Transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Tier 2
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo & Consolidated
7	Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital	Tier 2
8	(Currency in million, as of most recent reporting date)	GBP 593.2
9	Nominal amount of instrument (Currency in million)	GBP 600.0
9a	Issue price	98.51
9b	Redemption price	100
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	24 March 2006
12	Perpetual or dated	Dated
13	Original maturity date	24 March 2046
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	Tax and Regulatory event / Par
16	Subsequent call dates, if applicable	NA
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	4.75%
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	PONV - UK PRA - Statutory
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	NA
27	If convertible, mandatory or optional conversion	Optional
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Bank plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	PONV - UK PRA - Statutory
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument type	Immediately subordinate to Senior Creditors
36	immediately senior to instrument) Non-compliant transitioned features	
		No
37	If yes, specify non-compliant features	NA
	Terms and Conditions	Please see HSBC's website

		Subordinated Floating Rate Notes 2021
1	Issuer	HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
3	Governing law(s) of the instrument	English Law
4	Transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Tier 2
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo & Consolidated
7	Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital	Tier 2
8	(Currency in million, as of most recent reporting date)	GBP 303.6
9 9a	Nominal amount of instrument (Currency in million) Issue price	USD 450.0 100
9b	Redemption price	100
10	Accounting classification	Liability - amortised cost
11 12	Original date of issuance Perpetual or dated	11 February 2011 Dated
13	Original maturity date	11 February 2021
14 15	Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount	No NA
13	optional call date, contingent call dates and reachiption amount	
16	Subsequent call dates, if applicable	NA
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	3 month USD LIBOR + 1.86%
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Convertible
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	PONV - UK PRA - Statutory
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	NA
27 28	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Optional Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Bank plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	PONV - UK PRA - Statutory
32	If write-down, full or partial	May be written down partially
33 34	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Permanent NA
35	Position in subordination hierarchy in liquidation (specify instrument type	Immediately subordinate to Senior Creditors
36	immediately senior to instrument) Non-compliant transitioned features	No
37	If yes, specify non-compliant features	NA
	Terms and Conditions	USD450m Subordinated Floating (Due in 2021)

		Floating Rate Subordinated Loan 2021
1	Issuer	HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
3	Governing law(s) of the instrument	English Law
4	Transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Tier 2
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo & Consolidated
7	Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital	Tier 2
8	(Currency in million, as of most recent reporting date)	GBP 978.3
9 9a	Nominal amount of instrument (Currency in million) Issue price	USD 1,450.0 100
9b	Redemption price	100
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	11 February 2011
12 13	Perpetual or dated Original maturity date	Dated 11 February 2021
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	NA
16	Subsequent call dates, if applicable	NA
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	3 month USD LIBOR + 1.86%
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	PONV - UK PRA - Statutory
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	NA
27	If convertible, mandatory or optional conversion	Optional
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29 30	If convertible, specify issuer of instrument it converts into Write-down features	HSBC Bank plc Yes
31	If write-down trigger(s)	PONV - UK PRA - Statutory
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	NA
	Terms and Conditions	USD1,450m Floating Rate (Due 2021)

		Floating Rate Subordinated Loan 2023
1	lanca	
1	Issuer Unique identifier	HSBC Bank plc
2	(eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
3	Governing law(s) of the instrument	English Law
4	Transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Tier 2
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo & Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
8	Amount recognised in regulatory capital	GBP 477.3
	(Currency in million, as of most recent reporting date)	FUR CEO O
9 9a	Nominal amount of instrument (Currency in million) Issue price	EUR 650.0 100
9b	Redemption price	100
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	12 December 2013
12	Perpetual or dated	Dated
13	Original maturity date	12 December 2023
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	12 December 2018 - Redemption at Par
16	Subsequent call dates, if applicable	NA
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	3 month EURIBOR + 2.03%
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	PONV - UK PRA - Statutory
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	NA
27	If convertible, mandatory or optional conversion	Optional
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Bank plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	PONV - UK PRA - Statutory
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument type	Immediately subordinate to Senior Creditors
36	immediately senior to instrument) Non-compliant transitioned features	No
37	If yes, specify non-compliant features	NA
	Terms and Conditions	EUR650m Floating Rate (Due 2023)

		Perpetual Subordinated Debt
1	Issuer	HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
3	Governing law(s) of the instrument	English Law
4	Transitional CRR rules	Tier 2
-	Post transitional CDD vulos	Tier 2
5 6	Post-transitional CRR rules Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo & Consolidated
7	Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital	Tier 2
8	(Currency in million, as of most recent reporting date)	GBP 1,931.3
9	Nominal amount of instrument (Currency in million)	USD 2,862.4
9a	Issue price	100
9b 10	Redemption price Accounting classification	100 Liability - amortised cost
11	Original date of issuance	28 March 2011
12	Perpetual or dated	Perpetual
13	Original maturity date	No Maturity
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	29 March 2016 - Redemption at Par
16	Subsequent call dates, if applicable	NA
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	USD LIBOR + 2.68%
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Partially discretionary
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	PONV - UK PRA - Statutory
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	NA
27	If convertible, mandatory or optional conversion	Optional
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Bank plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	PONV - UK PRA - Statutory
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type	NA
35	immediately senior to instrument)	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	NA
	Terms and Conditions	USD2,862mm Floating Rate (Perpetual)

		Floating Rate Subordinated Loan 2025
1	Issuer	HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
3	Governing law(s) of the instrument	English Law
4	Transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Tier 2
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo & Consolidated
7	Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital	Tier 2
8	(Currency in million, as of most recent reporting date)	GBP 944.6
9 9a	Nominal amount of instrument (Currency in million) Issue price	USD 1,400.0 100
9b	Redemption price	100
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	11 August 2015
12 13	Perpetual or dated Original maturity date	Dated 11 August 2025
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	12 December 2018 - Redemption at Par
16	Subsequent call dates, if applicable	NA
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	3 month US LIBOR + 1.95%
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
200	rany districtionary, partially districtionary of mandatory (in terms of timing)	Handediy
20 b	Fully discretionary, partially discretionary or mandatory (in terms of	Mandatory
21	amount) Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	PONV - UK PRA - Statutory
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	NA
27	If convertible, mandatory or optional conversion	Optional
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29 30	If convertible, specify issuer of instrument it converts into Write-down features	HSBC Bank plc Yes
31	If write-down, write-down trigger(s)	PONV - UK PRA - Statutory
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	NA
	Terms and Conditions	USD1,400m Floating Rate (Due 2025)

		5.25% nachr. Anleihe
1	Issuer	HSBC Trinkaus & Burkhardt AG
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	DE000A0AMEY5
3	Governing law(s) of the instrument	German Law
4	Transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Ineligible
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital	Tier 2
8	(Currency in million, as of most recent reporting date)	GBP 2.3
9	Nominal amount of instrument (Currency in million)	EUR 5.0
9a 9b	Issue price Redemption price	99.33 100
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	09 February 2004
12	Perpetual or dated	Dated
13	Original maturity date	18 February 2019
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	NA
16	Subsequent call dates, if applicable	NA
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	5.25%
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA
25	If convertible, fully or partially	NA
26	If convertible, conversion rate	NA
27	If convertible, mandatory or optional conversion	NA
28	If convertible, specify instrument type convertible into	NA 
29	If convertible, specify issuer of instrument it converts into Write-down features	NA No.
30 31	If write-down, write-down trigger(s)	No NA
32 33	If write-down, full or partial If write-down, permanent or temporary	NA NA
33 34	If temporary write-down, description of write-up mechanism	NA NA
	Position in subordination hierarchy in liquidation (specify instrument type	
35	immediately senior to instrument)	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Without Non- Viability Loss Absorption at Group level
	Terms and Conditions	HSBC Trinkaus & Burkhardt AG EUR5m (Due 2019)

		5.18% Schuldscheindarlehen 2016
1	Issuer	HSBC Trinkaus & Burkhardt AG
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Private Placement
3	Governing law(s) of the instrument	German Law
4	Transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Ineligible
6 7	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated Instrument type (types to be specified by each jurisdiction)	Consolidated Tier 2
8	Amount recognised in regulatory capital	GBP 0.8
9	(Currency in million, as of most recent reporting date)  Nominal amount of instrument (Currency in million)	EUR 10.0
9a	Issue price	100
9b	Redemption price	100
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	08 July 2004
12	Perpetual or dated	Dated
13	Original maturity date	13 July 2016
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	NA
16	Subsequent call dates, if applicable	NA
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	5.18%
19	Existence of a dividend stopper	No Partially discretionary If remaining maturity is > 2 years:
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	<ul> <li>No interest shall be paid if core capital ratio does not fulfil the regulatory minimum requirement</li> <li>If remaining maturity is &lt; 2 years:</li> <li>No interest shall be paid if total capital ratio does not fulfil the regulatory minimum requirement</li> </ul>
20 b	Fully discretionary, partially discretionary or mandatory (in terms of	Mandatory
21	amount)	
21 22	Existence of step up or other incentive to redeem  Noncumulative or cumulative	No Cumulative
23	Convertible or non-convertible	Non-convertible
23	convertible of non-convertible	Non convertible
24	If convertible, conversion trigger (s)	NA
25	If convertible, fully or partially	NA
26	If convertible, conversion rate	NA
27	If convertible, mandatory or optional conversion	NA
28	If convertible, specify instrument type convertible into	NA
29	If convertible, specify issuer of instrument it converts into	NA
30	Write-down features	No
31	If write-down, write-down trigger(s)	NA
32	If write-down, full or partial	NA 
33	If write-down, permanent or temporary	NA NA
34	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument type	Immediately subordinate to Senior Creditors
36	immediately senior to instrument) Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Without Non- Viability Loss Absorption at Group level
	Terms and Conditions	HSBC Trinkaus & Burkhardt AG Subordinated

		4.21 % Cabuldashaindaylahan 2016
		4.31 % Schuldscheindarlehen 2016
1	Issuer Unique identifier	HSBC Trinkaus & Burkhardt AG
2	(eg CUSIP, ISIN or Bloomberg identifier for private placement)	Private Placement
3	Governing law(s) of the instrument	German Law
4	Transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Inclinible
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Ineligible Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
8	Amount recognised in regulatory capital	GBP 1.3
	(Currency in million, as of most recent reporting date)	GDF 1.5
9	Nominal amount of instrument (Currency in million)	EUR 10.2
9a	Issue price	100
9b 10	Redemption price	100
11	Accounting classification Original date of issuance	Liability - amortised cost 13 November 2006
12	Perpetual or dated	Dated
13	Original maturity date	16 November 2016
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	NA
16	Subsequent call dates, if applicable	NA
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	4.31%
19 20 a	Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory (in terms of timing)	No Partially discretionary If remaining maturity is > 2 years:  No interest shall be paid if core capital ratio does not fulfil the regulatory minimum requirement If remaining maturity is < 2 years:  No interest shall be paid if total capital ratio does not fulfil the regulatory minimum requirement
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA
25	If convertible, fully or partially	NA
26	If convertible, conversion rate	NA
27	If convertible, mandatory or optional conversion	NA
28	If convertible, specify instrument type convertible into	NA
29	If convertible, specify issuer of instrument it converts into	NA
30	Write-down features	No
31	If write-down, write-down trigger(s)	NA
32	If write-down, full or partial	NA
33	If write-down, permanent or temporary	NA
34	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument type	Immediately subordinate to Senior Creditors
36	immediately senior to instrument) Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Without Non- Viability Loss Absorption at Group level
	Terms and Conditions	HSBC Trinkaus & Burkhardt AG Subordinated

		5.29% Schuldscheindarlehen 2017
1	Issuer	HSBC Trinkaus & Burkhardt AG
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Private Placement
3	Governing law(s) of the instrument	German Law
4	Transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Ineligible
6 7	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated Instrument type (types to be specified by each jurisdiction)	Consolidated Tier 2
8	Amount recognised in regulatory capital	GBP 1.5
9	(Currency in million, as of most recent reporting date)  Nominal amount of instrument (Currency in million)	EUR 7.0
9a	Issue price	100
9b	Redemption price	100
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	14 June 2007
12	Perpetual or dated	Dated
13	Original maturity date	19 June 2017
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	NA
16	Subsequent call dates, if applicable	NA
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	5.29%
19	Existence of a dividend stopper	No Partially discretionary
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	If remaining maturity is > 2 years:  - No interest shall be paid if core capital ratio does not fulfil the regulatory minimum requirement If remaining maturity is < 2 years:  - No interest shall be paid if total capital ratio does not fulfil the regulatory minimum requirement
20 b	Fully discretionary, partially discretionary or mandatory (in terms of	Mandatory
24	amount)	
21 22	Existence of step up or other incentive to redeem	No Cumulativa
23	Noncumulative or cumulative Convertible or non-convertible	Cumulative Non-convertible
23	Convertible of non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA
25	If convertible, fully or partially	NA
26	If convertible, conversion rate	NA
27	If convertible, mandatory or optional conversion	NA
28	If convertible, specify instrument type convertible into	NA
29	If convertible, specify issuer of instrument it converts into	NA
30	Write-down features	No
31	If write-down, write-down trigger(s)	NA
32	If write-down, full or partial	NA
33	If write-down, permanent or temporary	NA NA
34	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument type	Immediately subordinate to Senior Creditors
36	immediately senior to instrument) Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Without Non- Viability Loss Absorption at Group level
	Terms and Conditions	HSBC Trinkaus & Burkhardt AG Subordinated

		F 220/ Calculded at a declarate Action 2007
	Process.	5.33% Schuldscheindarlehen 2017
1	Issuer Unique identifier	HSBC Trinkaus & Burkhardt AG
2	(eg CUSIP, ISIN or Bloomberg identifier for private placement)	Private Placement
3	Governing law(s) of the instrument	German Law
4	Transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Inclinible
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Ineligible Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
8	Amount recognised in regulatory capital	GBP 5.0
	(Currency in million, as of most recent reporting date)	
9	Nominal amount of instrument (Currency in million)	EUR 23.0
9a	Issue price	100
9b 10	Redemption price	100
11	Accounting classification Original date of issuance	Liability - amortised cost 19 June 2007
12	Perpetual or dated	Dated
13	Original maturity date	19 June 2017
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	NA
16	Subsequent call dates, if applicable	NA
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	5.33%
19 20 a	Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory (in terms of timing)	No Partially discretionary If remaining maturity is > 2 years:  - No interest shall be paid if core capital ratio does not fulfil the regulatory minimum requirement If remaining maturity is < 2 years:  - No interest shall be paid if total capital ratio does not fulfil the regulatory minimum requirement
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA
25	If convertible, fully or partially	NA
26	If convertible, conversion rate	NA
27	If convertible, mandatory or optional conversion	NA
28	If convertible, specify instrument type convertible into	NA
29	If convertible, specify issuer of instrument it converts into	NA
30	Write-down features	No
31	If write-down, write-down trigger(s)	NA
32	If write-down, full or partial	NA
33	If write-down, permanent or temporary	NA
34	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument type	Immediately subordinate to Senior Creditors
36	immediately senior to instrument) Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Without Non- Viability Loss Absorption at Group level
	Terms and Conditions	HSBC Trinkaus & Burkhardt AG Subordinated

		4.36% Schuldscheindarlehen 2018
1	Issuer	HSBC Trinkaus & Burkhardt AG
2	Unique identifier	Private Placement
-	(eg CUSIP, ISIN or Bloomberg identifier for private placement)	Threate Flacement
3	Governing law(s) of the instrument	German Law
4	Transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Ineligible
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Consolidated
7 8	Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital	Tier 2 GBP 4.2
	(Currency in million, as of most recent reporting date)	
9	Nominal amount of instrument (Currency in million)	EUR 10.0
9a 9b	Issue price Redemption price	100 100
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	13 November 2006
12	Perpetual or dated	Dated
13	Original maturity date	16 November 2018
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	NA
16	Subsequent call dates, if applicable	NA
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	4.36%
19	Existence of a dividend stopper	No Partially discretionary
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	If remaining maturity is > 2 years:  No interest shall be paid if core capital ratio does not fulfil the regulatory minimum requirement If remaining maturity is < 2 years:  No interest shall be paid if total capital ratio does not fulfil the regulatory minimum requirement
20 h	Fully discretionary, partially discretionary or mandatory (in terms of	Mandalana
20 b	amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA
25	If convertible, fully or partially	NA
26	If convertible, conversion rate	NA
27	If convertible, mandatory or optional conversion	NA
28	If convertible, specify instrument type convertible into	NA
29	If convertible, specify issuer of instrument it converts into	NA
30	Write-down features	No
31	If write-down, write-down trigger(s)	NA
32	If write-down, full or partial	NA
33	If write-down, permanent or temporary	NA
34	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument type	Immediately subordinate to Senior Creditors
	immediately senior to instrument)	
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Without Non- Viability Loss Absorption at Group level
	Terms and Conditions	HSBC Trinkaus & Burkhardt AG Subordinated

		4.420/ Cabuldashaindaylahan 2040
	Process.	4.42% Schuldscheindarlehen 2018
1	Issuer Unique identifier	HSBC Trinkaus & Burkhardt AG
2	(eg CUSIP, ISIN or Bloomberg identifier for private placement)	Private Placement
3	Governing law(s) of the instrument	German Law
4	Transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Ineligible
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
8	Amount recognised in regulatory capital	GBP 2.1
0	(Currency in million, as of most recent reporting date)	FLID E O
9 9a	Nominal amount of instrument (Currency in million) Issue price	EUR 5.0 100
9b	Redemption price	100
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	17 November 2006
12	Perpetual or dated	Dated
13	Original maturity date	22 November 2018
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	NA
16	Subsequent call dates, if applicable	NA
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	4.42%
19 20 a	Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory (in terms of timing)	No Partially discretionary If remaining maturity is > 2 years:  No interest shall be paid if core capital ratio does not fulfil the regulatory minimum requirement If remaining maturity is < 2 years:  No interest shall be paid if total capital ratio does not fulfil the regulatory minimum requirement
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA
25	If convertible, fully or partially	NA
26	If convertible, conversion rate	NA
27	If convertible, mandatory or optional conversion	NA
28	If convertible, specify instrument type convertible into	NA
29	If convertible, specify issuer of instrument it converts into	NA
30	Write-down features	No
31	If write-down, write-down trigger(s)	NA
32	If write-down, full or partial	NA
33	If write-down, permanent or temporary	NA
34	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument type	Immediately subordinate to Senior Creditors
36	immediately senior to instrument) Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Without Non- Viability Loss Absorption at Group level
	Terms and Conditions	HSBC Trinkaus & Burkhardt AG Subordinated

		5.36% Schuldscheindarlehen 2019
1	Issuer	HSBC Trinkaus & Burkhardt AG
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Private Placement
3	Governing law(s) of the instrument	German Law
	Total Wood COD also	Tive
4	Transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Ineligible
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
8	Amount recognised in regulatory capital	GBP 2.3
9	(Currency in million, as of most recent reporting date)  Nominal amount of instrument (Currency in million)	EUR 5.0
9a	Issue price	100
9b	Redemption price	100
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	09 February 2004
12	Perpetual or dated	Dated
13	Original maturity date	12 February 2019
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	NA
16	Subsequent call dates, if applicable	NA
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	5.36%
19 20 a	Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory (in terms of timing)	No Partially discretionary If remaining maturity is > 2 years:  No interest shall be paid if core capital ratio does not fulfil the regulatory minimum requirement If remaining maturity is < 2 years:  No interest shall be paid if total capital ratio does not fulfil the regulatory minimum requirement
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA
25	If convertible, fully or partially	NA
26	If convertible, conversion rate	NA
27	If convertible, mandatory or optional conversion	NA
28	If convertible, specify instrument type convertible into	NA
29	If convertible, specify issuer of instrument it converts into	NA
30	Write-down features	No
31	If write-down, write-down trigger(s)	NA
32	If write-down, full or partial	NA
33	If write-down, permanent or temporary	NA 
34	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument type	Immediately subordinate to Senior Creditors
36	immediately senior to instrument) Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Without Non- Viability Loss Absorption at Group level
	Terms and Conditions	HSBC Trinkaus & Burkhardt AG Subordinated

		5.35% Schuldscheindarlehen 2019
1	Issuer	HSBC Trinkaus & Burkhardt AG
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Private Placement
3	Governing law(s) of the instrument	German Law
4	Transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Ineligible
6 7	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated Instrument type (types to be specified by each jurisdiction)	Consolidated Tier 2
8	Amount recognised in regulatory capital	GBP 2.3
9	(Currency in million, as of most recent reporting date)  Nominal amount of instrument (Currency in million)	EUR 5.0
9a	Issue price	100
9b	Redemption price	100
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	09 February 2004
12	Perpetual or dated	Dated
13	Original maturity date	25 February 2019
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	NA
16	Subsequent call dates, if applicable	NA
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	5.35%
19	Existence of a dividend stopper	No Partially discretionary
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	If remaining maturity is > 2 years:  - No interest shall be paid if core capital ratio does not fulfil the regulatory minimum requirement If remaining maturity is < 2 years:  - No interest shall be paid if total capital ratio does not fulfil the regulatory minimum requirement
20 b	Fully discretionary, partially discretionary or mandatory (in terms of	Mandatory
	amount)	
21 22	Existence of step up or other incentive to redeem	No Currentative
23	Noncumulative or cumulative Convertible or non-convertible	Cumulative Non-convertible
23	Convertible of non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA
25	If convertible, fully or partially	NA
26	If convertible, conversion rate	NA
27	If convertible, mandatory or optional conversion	NA
28	If convertible, specify instrument type convertible into	NA
29	If convertible, specify issuer of instrument it converts into	NA
30	Write-down features	No
31	If write-down, write-down trigger(s)	NA
32	If write-down, full or partial	NA NA
33	If write-down, permanent or temporary	NA NA
34	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument type	Immediately subordinate to Senior Creditors
36	immediately senior to instrument) Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Without Non- Viability Loss Absorption at Group level
	Terms and Conditions	HSBC Trinkaus & Burkhardt AG Subordinated

		5.43% Schuldscheindarlehen 2019
1	Issuer	HSBC Trinkaus & Burkhardt AG
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Private Placement
3	Governing law(s) of the instrument	German Law
4	Transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Ineligible
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Consolidated
7 8	Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital	Tier 2 GBP 2.3
	(Currency in million, as of most recent reporting date)	
9	Nominal amount of instrument (Currency in million)	EUR 5.0
9a 9b	Issue price Redemption price	100 100
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	06 February 2004
12	Perpetual or dated	Dated
13	Original maturity date	25 February 2019
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	NA
16	Subsequent call dates, if applicable	NA
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	5.43%
19	Existence of a dividend stopper	No Partially discretionary
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	If remaining maturity is > 2 years:  No interest shall be paid if core capital ratio does not fulfil the regulatory minimum requirement If remaining maturity is < 2 years:  No interest shall be paid if total capital ratio does not fulfil the regulatory minimum requirement
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA
25	If convertible, fully or partially	NA
26	If convertible, conversion rate	NA NA
27	If convertible, mandatory or optional conversion	NA
28	If convertible, specify instrument type convertible into	NA
29	If convertible, specify issuer of instrument it converts into	NA
30	Write-down features	No
31	If write-down, write-down trigger(s)	NA
32	If write-down, full or partial	NA
33	If write-down, permanent or temporary	NA
34	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument type	Immediately subordinate to Senior Creditors
36	immediately senior to instrument) Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Without Non- Viability Loss Absorption at Group level
	Terms and Conditions	HSBC Trinkaus & Burkhardt AG Subordinated

		5.35% Schuldscheindarlehen 2019
1	Issuer	HSBC Trinkaus & Burkhardt AG
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Private Placement
3	Governing law(s) of the instrument	German Law
4	Transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Ineligible
6 7	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated Instrument type (types to be specified by each jurisdiction)	Consolidated Tier 2
8	Amount recognised in regulatory capital	GBP 2.3
9	(Currency in million, as of most recent reporting date)  Nominal amount of instrument (Currency in million)	EUR 5.0
9a	Issue price	100
9b	Redemption price	100
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	06 February 2004
12	Perpetual or dated	Dated
13	Original maturity date	25 February 2019
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	NA
16	Subsequent call dates, if applicable	NA
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	5.35%
19	Existence of a dividend stopper	No Partially discretionary
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	If remaining maturity is > 2 years:  - No interest shall be paid if core capital ratio does not fulfil the regulatory minimum requirement If remaining maturity is < 2 years:  - No interest shall be paid if total capital ratio does not fulfil the regulatory minimum requirement
20 b	Fully discretionary, partially discretionary or mandatory (in terms of	Mandatory
24	amount)	
21 22	Existence of step up or other incentive to redeem  Noncumulative or cumulative	No Cumulative
23	Convertible or non-convertible	Non-convertible
23	convertible of non-convertible	Non convertible
24	If convertible, conversion trigger (s)	NA
25	If convertible, fully or partially	NA
26	If convertible, conversion rate	NA
27	If convertible, mandatory or optional conversion	NA
28	If convertible, specify instrument type convertible into	NA
29	If convertible, specify issuer of instrument it converts into	NA
30	Write-down features	No
31	If write-down, write-down trigger(s)	NA
32	If write-down, full or partial	NA NA
33	If write-down, permanent or temporary	NA NA
34	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Without Non- Viability Loss Absorption at Group level
	Terms and Conditions	HSBC Trinkaus & Burkhardt AG Subordinated

		5.36% Schuldscheindarlehen 2019
1	Issuer	HSBC Trinkaus & Burkhardt AG
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Private Placement
3	Governing law(s) of the instrument	German Law
4	Transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Ineligible
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Consolidated
7 8	Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital	Tier 2  GBP 1.5
	(Currency in million, as of most recent reporting date)	
9 9a	Nominal amount of instrument (Currency in million) Issue price	EUR 3.0 100
9b	Redemption price	100
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	22 April 2004
12 13	Perpetual or dated Original maturity date	Dated
14	Issuer call subject to prior supervisory approval	26 April 2019 No
15	Optional call date, contingent call dates and redemption amount	NA
16	Subsequent call dates, if applicable	NA
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	5.36%
19	Existence of a dividend stopper	No Partially discretionary
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	If remaining maturity is > 2 years:  - No interest shall be paid if core capital ratio does not fulfil the regulatory minimum requirement If remaining maturity is < 2 years:  - No interest shall be paid if total capital ratio does not fulfil the regulatory minimum requirement
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA
25	If convertible, fully or partially	NA
26	If convertible, conversion rate	NA
27	If convertible, mandatory or optional conversion	NA
28	If convertible, specify instrument type convertible into	NA
29	If convertible, specify issuer of instrument it converts into	NA
30	Write-down features	No
31	If write-down, write-down trigger(s)	NA
32	If write-down, full or partial	NA
33	If write-down, permanent or temporary	NA NA
34	If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type	NA
35	immediately senior to instrument)	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Without Non- Viability Loss Absorption at Group level
	Terms and Conditions	HSBC Trinkaus & Burkhardt AG Subordinated

		4.1% Schuldscheindarlehen 2020
1	Issuer	HSBC Trinkaus & Burkhardt AG
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Private Placement
3	Governing law(s) of the instrument	German Law
4	Transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Ineligible
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	GBP 13.2
9	Nominal amount of instrument (Currency in million)	EUR 20.0
9a	Issue price	100
9b	Redemption price	100
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	01 June 2005
12	Perpetual or dated	Dated
13	Original maturity date	22 June 2020
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	NA
16	Subsequent call dates, if applicable	NA
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	4.10%
19 20 a	Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory (in terms of timing)	No Partially discretionary If remaining maturity is > 2 years:  No interest shall be paid if core capital ratio does not fulfil the regulatory minimum requirement If remaining maturity is < 2 years:  No interest shall be paid if total capital ratio does not fulfil the regulatory minimum requirement
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA
25	If convertible, fully or partially	NA
26	If convertible, conversion rate	NA NA
27	If convertible, mandatory or optional conversion	NA
28	If convertible, specify instrument type convertible into	NA
29	If convertible, specify issuer of instrument it converts into	NA
30	Write-down features	No
31	If write-down, write-down trigger(s)	NA
32	If write-down, full or partial	NA
33	If write-down, permanent or temporary	NA
34	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument type	Immediately subordinate to Senior Creditors
36	immediately senior to instrument) Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Without Non- Viability Loss Absorption at Group level
	Terms and Conditions	HSBC Trinkaus & Burkhardt AG Subordinated

		4 770% Cabaddachatadachan 2004
		4.77% Schuldscheindarlehen 2021
1	Issuer Unique identifier	HSBC Trinkaus & Burkhardt AG
2	(eg CUSIP, ISIN or Bloomberg identifier for private placement)	Private Placement
3	Governing law(s) of the instrument	German Law
4	Transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Ineligible
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
8	Amount recognised in regulatory capital	GBP 22.0
0	(Currency in million, as of most recent reporting date)	FLID 20 0
9 9a	Nominal amount of instrument (Currency in million) Issue price	EUR 30.0 100
9b	Redemption price	100
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	04 May 2006
12	Perpetual or dated	Dated
13	Original maturity date	10 May 2021
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	NA
16	Subsequent call dates, if applicable	NA
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	4.77%
19 20 a	Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory (in terms of timing)	No Partially discretionary If remaining maturity is > 2 years:  No interest shall be paid if core capital ratio does not fulfil the regulatory minimum requirement If remaining maturity is < 2 years:  No interest shall be paid if total capital ratio does not fulfil the regulatory minimum requirement
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA
25	If convertible, fully or partially	NA
26	If convertible, conversion rate	NA
27	If convertible, mandatory or optional conversion	NA
28	If convertible, specify instrument type convertible into	NA
29	If convertible, specify issuer of instrument it converts into	NA
30	Write-down features	No
31	If write-down, write-down trigger(s)	NA
32	If write-down, full or partial	NA
33	If write-down, permanent or temporary	NA
34	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument type	Immediately subordinate to Senior Creditors
36	immediately senior to instrument) Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Without Non- Viability Loss Absorption at Group level
	Terms and Conditions	HSBC Trinkaus & Burkhardt AG Subordinated

		4.50% Schuldscheindarlehen 2021
1	Issuer	HSBC Trinkaus & Burkhardt AG
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Private Placement
3	Governing law(s) of the instrument	German Law
4	Transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Ineligible
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Consolidated
7 8	Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital	Tier 2 GBP 7.3
	(Currency in million, as of most recent reporting date)	
9	Nominal amount of instrument (Currency in million)	EUR 10.0
9a 9b	Issue price Redemption price	100 100
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	02 October 2006
12	Perpetual or dated	Dated
13	Original maturity date	11 October 2021
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	NA
16	Subsequent call dates, if applicable	NA
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	4.50%
19	Existence of a dividend stopper	No Partially discretionary
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	If remaining maturity is > 2 years:  - No interest shall be paid if core capital ratio does not fulfil the regulatory minimum requirement If remaining maturity is < 2 years:  - No interest shall be paid if total capital ratio does not fulfil the regulatory minimum requirement
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA
25	If convertible, fully or partially	NA
26	If convertible, conversion rate	NA
27	If convertible, mandatory or optional conversion	NA
28	If convertible, specify instrument type convertible into	NA
29	If convertible, specify issuer of instrument it converts into	NA
30	Write-down features	No
31	If write-down, write-down trigger(s)	NA
32	If write-down, full or partial	NA NA
33 34	If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism	NA NA
	Position in subordination hierarchy in liquidation (specify instrument type	
35	immediately senior to instrument)	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Without Non- Viability Loss Absorption at Group level
	Terms and Conditions	HSBC Trinkaus & Burkhardt AG Subordinated

		5.5% Schuldscheindarlehen 2022
1	Issuer	HSBC Trinkaus & Burkhardt AG
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Private Placement
3	Governing law(s) of the instrument	German Law
3	Governing law(s) of the instrument	German Law
4	Transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Ineligible
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
8	Amount recognised in regulatory capital	GBP 7.3
0	(Currency in million, as of most recent reporting date)	FLID 10 0
9 9a	Nominal amount of instrument (Currency in million) Issue price	EUR 10.0 88.24
9b	Redemption price	100
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	23 May 2002
12	Perpetual or dated	Dated
13	Original maturity date	27 June 2022
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	NA
16	Subsequent call dates, if applicable	NA
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	5.50%
19 20 a	Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory (in terms of timing)	No Partially discretionary If remaining maturity is > 2 years:  No interest shall be paid if core capital ratio does not fulfil the regulatory minimum requirement If remaining maturity is < 2 years:  No interest shall be paid if total capital ratio does not fulfil the regulatory minimum requirement
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA
25	If convertible, fully or partially	NA
26	If convertible, conversion rate	NA
27	If convertible, mandatory or optional conversion	NA
28	If convertible, specify instrument type convertible into	NA
29	If convertible, specify issuer of instrument it converts into	NA
30	Write-down features	No
31	If write-down, write-down trigger(s)	NA
32	If write-down, full or partial	NA
33	If write-down, permanent or temporary	NA
34	If temporary write-down, description of write-up mechanism	NA
25	Position in subordination hierarchy in liquidation (specify instrument type	Immediately subordinate to Senior Creditare
35	immediately senior to instrument)	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Without Non- Viability Loss Absorption at Group level
	Terms and Conditions	HSBC Trinkaus & Burkhardt AG Subordinated

		5.5% Schuldscheindarlehen 2023
1	Issuer	HSBC Trinkaus & Burkhardt AG
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Private Placement
3	Governing law(s) of the instrument	German Law
3	Governing law(s) of the instrument	German Law
4	Transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Ineligible
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
8	Amount recognised in regulatory capital	GBP 7.3
0	(Currency in million, as of most recent reporting date)	FLID 10 0
9 9a	Nominal amount of instrument (Currency in million) Issue price	EUR 10.0 87.87
9b	Redemption price	100
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	23 May 2002
12	Perpetual or dated	Dated
13	Original maturity date	27 June 2023
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	NA
16	Subsequent call dates, if applicable	NA
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	5.50%
19 20 a	Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory (in terms of timing)	No Partially discretionary If remaining maturity is > 2 years:  No interest shall be paid if core capital ratio does not fulfil the regulatory minimum requirement If remaining maturity is < 2 years:  No interest shall be paid if total capital ratio does not fulfil the regulatory minimum requirement
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA
25	If convertible, fully or partially	NA
26	If convertible, conversion rate	NA
27	If convertible, mandatory or optional conversion	NA
28	If convertible, specify instrument type convertible into	NA
29	If convertible, specify issuer of instrument it converts into	NA
30	Write-down features	No
31	If write-down, write-down trigger(s)	NA
32	If write-down, full or partial	NA
33	If write-down, permanent or temporary	NA
34	If temporary write-down, description of write-up mechanism	NA
	Position in subordination hierarchy in liquidation (specify instrument type	
35	immediately senior to instrument)	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Without Non- Viability Loss Absorption at Group level
	Terms and Conditions	HSBC Trinkaus & Burkhardt AG Subordinated

		4.21% Schuldscheindarlehen 2025
1	Issuer	HSBC Trinkaus & Burkhardt AG
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Private Placement
3	Governing law(s) of the instrument	German Law
4	Transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Ineligible
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	GBP 7.3
9	Nominal amount of instrument (Currency in million)	EUR 10.0
9a	Issue price	100
9b	Redemption price	100
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	06 July 2005
12	Perpetual or dated	Dated
13 14	Original maturity date Issuer call subject to prior supervisory approval	07 July 2025 No
15	Optional call date, contingent call dates and redemption amount	NA
13	optional can date, contingent can dates and reaemption amount	
16	Subsequent call dates, if applicable	NA
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	4.21%
19	Existence of a dividend stopper	No Partially discretionary If remaining maturity is > 2 years:
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	<ul> <li>No interest shall be paid if core capital ratio does not fulfil the regulatory minimum requirement If remaining maturity is &lt; 2 years:</li> <li>No interest shall be paid if total capital ratio does not fulfil the regulatory minimum requirement</li> </ul>
20 b	Fully discretionary, partially discretionary or mandatory (in terms of	Mandatory
21	amount) Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA
25	If convertible, fully or partially	NA
26	If convertible, conversion rate	NA
27	If convertible, mandatory or optional conversion	NA
28	If convertible, specify instrument type convertible into	NA NA
29 30	If convertible, specify issuer of instrument it converts into Write-down features	NA No
31	If write-down, write-down trigger(s)	NA NA
32 33	If write-down, full or partial	NA NA
33 34	If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism	NA NA
	Position in subordination hierarchy in liquidation (specify instrument type	
35	immediately senior to instrument)	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Without Non- Viability Loss Absorption at Group level
	Terms and Conditions	HSBC Trinkaus & Burkhardt AG Subordinated

		4.21% Schuldscheinderleben 2025
4	lanca.	4.21% Schuldscheindarlehen 2025
1	Issuer Unique identifier	HSBC Trinkaus & Burkhardt AG
2	(eg CUSIP, ISIN or Bloomberg identifier for private placement)	Private Placement
3	Governing law(s) of the instrument	German Law
4	Transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Ineligible
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
8	Amount recognised in regulatory capital	GBP 3.7
9	(Currency in million, as of most recent reporting date)  Nominal amount of instrument (Currency in million)	EUR 5.0
9a	Issue price	100
9b	Redemption price	100
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	06 July 2005
12	Perpetual or dated	Dated
13	Original maturity date	08 July 2025
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	NA
16	Subsequent call dates, if applicable	NA
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	4.21%
19 20 a	Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory (in terms of timing)	No Partially discretionary If remaining maturity is > 2 years: - No interest shall be paid if core capital ratio does not fulfil the regulatory minimum requirement If remaining maturity is < 2 years: - No interest shall be paid if total capital ratio does not fulfil the regulatory minimum requirement
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA
25	If convertible, fully or partially	NA
26	If convertible, conversion rate	NA
27	If convertible, mandatory or optional conversion	NA
28	If convertible, specify instrument type convertible into	NA
29	If convertible, specify issuer of instrument it converts into	NA
30	Write-down features	No
31	If write-down, write-down trigger(s)	NA
32	If write-down, full or partial	NA
33	If write-down, permanent or temporary	NA
34	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument type	Immediately subordinate to Senior Creditors
36	immediately senior to instrument) Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Without Non- Viability Loss Absorption at Group level
	Terms and Conditions	HSBC Trinkaus & Burkhardt AG Subordinated

		5.5% Schuldscheindarlehen 2028
1	Issuer	HSBC Trinkaus & Burkhardt AG
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Private Placement
3	Governing law(s) of the instrument	German Law
4	Transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Ineligible
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
8	Amount recognised in regulatory capital	GBP 7.3
	(Currency in million, as of most recent reporting date)	FUR 40.0
9 9a	Nominal amount of instrument (Currency in million) Issue price	EUR 10.0 86.53
9b	Redemption price	100
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	23 May 2002
12	Perpetual or dated	Dated
13	Original maturity date	27 June 2028
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	NA
16	Subsequent call dates, if applicable	NA
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	5.50%
19 20 a	Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory (in terms of timing)	No Partially discretionary If remaining maturity is > 2 years:  No interest shall be paid if core capital ratio does not fulfil the regulatory minimum requirement If remaining maturity is < 2 years:  No interest shall be paid if total capital ratio does not fulfil the regulatory minimum requirement
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA
25	If convertible, fully or partially	NA
26	If convertible, conversion rate	NA
27	If convertible, mandatory or optional conversion	NA
28	If convertible, specify instrument type convertible into	NA
29	If convertible, specify issuer of instrument it converts into	NA
30	Write-down features	No
31	If write-down, write-down trigger(s)	NA
32	If write-down, full or partial	NA
33	If write-down, permanent or temporary	NA
34	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument type	Immediately subordinate to Senior Creditors
36	immediately senior to instrument) Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Without Non- Viability Loss Absorption at Group level
	Terms and Conditions	HSBC Trinkaus & Burkhardt AG Subordinated

		<u>Namensgenussschein</u>
1	Issuer	HSBC Trinkaus & Burkhardt AG
2	Unique identifier	XF0004249144
2	(eg CUSIP, ISIN or Bloomberg identifier for private placement)	XI 0004243144
3	Governing law(s) of the instrument	German Law
4	Transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Ineligible
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	GBP 0.9
9	Nominal amount of instrument (Currency in million)	EUR 6.0
9a	Issue price	100
9b	Redemption price	100
10	Accounting classification	Liability - amortised cost
11 12	Original date of issuance Perpetual or dated	22 September 2006 Dated
13	Original maturity date	31 December 2016
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	Tax event / Par
16	Subsequent call dates, if applicable	NA
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	4.77%
19 20 a	Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory (in terms of timing)	No Partially discretionary If remaining maturity is > 2 years:  No interest shall be paid if core capital ratio does not fulfil the regulatory minimum requirement If remaining maturity is < 2 years:  No interest shall be paid if total capital ratio does not fulfil the regulatory minimum requirement
20 b	Fully discretionary, partially discretionary or mandatory (in terms of	Mandatory
21	amount) Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA
25	If convertible, fully or partially	NA
26	If convertible, conversion rate	NA
27	If convertible, mandatory or optional conversion	NA
28	If convertible, specify instrument type convertible into	NA
29	If convertible, specify issuer of instrument it converts into Write-down features	NA Voc
30		Yes
31	If write-down, write-down trigger(s)	Triggered by a P&L loss under German GAAP.
32	If write-down, full or partial	Partial
33	If write-down, permanent or temporary	Temporary
34	If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type	Accumulated profits used for write-up
35	immediately senior to instrument)	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Without Non- Viability Loss Absorption at Group level
	Terms and Conditions	HSBC Trinkaus & Burkhardt AG Subordinated

		<u>Namensgenussschein</u>
1	Issuer	HSBC Trinkaus & Burkhardt AG
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XF0004249151
3	Governing law(s) of the instrument	German Law
4	Transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Ineligible
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital	Tier 2
8	(Currency in million, as of most recent reporting date)	GBP 0.7
9	Nominal amount of instrument (Currency in million)	EUR 5.0
9a	Issue price	100
9b	Redemption price	100
10	Accounting classification  Original data of issuance	Liability - amortised cost
11 12	Original date of issuance Perpetual or dated	22 September 2006 Dated
13	Original maturity date	31 December 2016
14	Issuer call subject to prior supervisory approval	No.
15	Optional call date, contingent call dates and redemption amount	Tax event / Par
16	Subsequent call dates, if applicable	NA
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	4.78%
19	Existence of a dividend stopper	No Partially discretionary
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	If remaining maturity is > 2 years:  - No interest shall be paid if core capital ratio does not fulfil the regulatory minimum requirement If remaining maturity is < 2 years:  - No interest shall be paid if total capital ratio does not fulfil the regulatory minimum requirement
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA
25	If convertible, fully or partially	NA
26	If convertible, conversion rate	NA 
27	If convertible, mandatory or optional conversion	NA NA
28 29	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	NA NA
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggered by a P&L loss under German GAAP.
32	If write-down, full or partial	Partial
33 34	If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism	Temporary Accumulated profits used for write-up
	Position in subordination hierarchy in liquidation (specify instrument type	
35	immediately senior to instrument)	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Without Non- Viability Loss Absorption at Group level
	Terms and Conditions	HSBC Trinkaus & Burkhardt AG Subordinated

Terms and Conditions

		<u>Namensgenussschein</u>
1	Issuer	HSBC Trinkaus & Burkhardt AG
1	Unique identifier	HISEC HIIIKAUS & BUIKHAIUL AG
2	(eg CUSIP, ISIN or Bloomberg identifier for private placement)	XF0004249136
	(eg cost), isn't or broomberg identifier for private placement	
3	Governing law(s) of the instrument	German Law
4	Transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Ineligible
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
8	Amount recognised in regulatory capital	GBP 27.2
0	(Currency in million, as of most recent reporting date)	GDF 27.2
9	Nominal amount of instrument (Currency in million)	EUR 37.0
9a	Issue price	100
9b	Redemption price	100
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	22 September 2006
12	Perpetual or dated	Dated
13	Original maturity date	31 December 2020
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	Tax event / Par
16	Subsequent call dates, if applicable	NA
10	Subsequent can dates, it applicable	NA .
17	Fixed or floating dividend/coupon	Fixed
4.0		. 040/
18	Coupon rate and any related index	4.91%
19	Existence of a dividend stopper	No
		Partially discretionary
		If remaining maturity is > 2 years:
		- No interest shall be paid if core capital ratio does not fulfil the
20 -	Fully discould a constant of the discould according to the first of	regulatory minimum requirement
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	If remaining maturity is < 2 years:
		- No interest shall be paid if total capital ratio does not fulfil the
		regulatory minimum requirement
20 b	Fully discretionary, partially discretionary or mandatory (in terms of	Mandatory
200	amount)	Mundatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA
25	If convertible fully or partially	NA
25	If convertible, fully or partially If convertible, conversion rate	NA NA
26	•	NA NA
27	If convertible, mandatory or optional conversion	NA NA
28	If convertible, specify instrument type convertible into	NA NA
29	If convertible, specify issuer of instrument it converts into	NA Voc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggered by a P&L loss under German GAAP.
32	If write-down, full or partial	Partial
33	If write-down, permanent or temporary	Temporary
34	If temporary write-down, description of write-up mechanism	Accumulated profits used for write-up
	Position in subordination hierarchy in liquidation (specify instrument type	·
35	immediately senior to instrument)	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	Yes
50		
37	If yes, specify non-compliant features	Without Non- Viability Loss Absorption at Group level
	Tanana and Canditions	LICEC Tatalance C. Double and A.C. College Manager and

HSBC Trinkaus & Burkhardt AG Subordinated

		<u>Namensgenussschein</u>
1	Issuer	HSBC Trinkaus & Burkhardt AG
2	Unique identifier	
2	(eg CUSIP, ISIN or Bloomberg identifier for private placement)	XF0004249177
3	Governing law(s) of the instrument	German Law
4	Transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Ineligible
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)  Amount recognised in regulatory capital	Tier 2
8	(Currency in million, as of most recent reporting date)	GBP 38.2
9	Nominal amount of instrument (Currency in million)	EUR 52.0
9a	Issue price	100
9b	Redemption price	100
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	25 September 2006
12	Perpetual or dated	Dated
13	Original maturity date	31 December 2020
14 15	Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount	No Tax event / Bar
15	Optional call date, contingent call dates and redemption amount	Tax event / Par
16	Subsequent call dates, if applicable	NA
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	4.89%
19	Existence of a dividend stopper	No Partially discretionary
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	If remaining maturity is > 2 years:  - No interest shall be paid if core capital ratio does not fulfil the regulatory minimum requirement If remaining maturity is < 2 years:  - No interest shall be paid if total capital ratio does not fulfil the regulatory minimum requirement
20 h	Fully discretionary, partially discretionary or mandatory (in terms of	Mandatan
20 b	amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA
25	If convertible, fully or partially	NA
26	If convertible, conversion rate	NA NA
27	If convertible, mandatory or optional conversion	NA
28	If convertible, specify instrument type convertible into	NA
29	If convertible, specify issuer of instrument it converts into	NA
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggered by a P&L loss under German GAAP.
32	If write-down, full or partial	Partial
33	If write-down, permanent or temporary	Temporary
34	If temporary write-down, description of write-up mechanism	Accumulated profits used for write-up
35	Position in subordination hierarchy in liquidation (specify instrument type	Immediately subordinate to Senior Creditors
33	immediately senior to instrument)	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Without Non- Viability Loss Absorption at Group level
	Terms and Conditions	HSBC Trinkaus & Burkhardt AG Subordinated

		EUR16m, TSDI, TMO-0.25%, Perpetual
1	Issuer	HSBC France
2	Unique identifier	FR0000585333
	(eg CUSIP, ISIN or Bloomberg identifier for private placement)	
3	Governing law(s) of the instrument	French Law
4	Transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Ineligible
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	GBP 11.9
9	Nominal amount of instrument (Currency in million)	EUR 16.2
9a	Issue price	100
9b	Redemption price	100
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	22 July 1985
12 13	Perpetual or dated Original maturity date	Perpetual No Maturity
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	NA NA
16	Subsequent call dates, if applicable	NA
4-		
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	TEC10 (TMO has been replaced by TEC10 + 0.25% i.e. 10y constant maturity French government bond).
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA
25	If convertible, fully or partially	NA
26	If convertible, conversion rate	NA
27	If convertible, mandatory or optional conversion	NA
28	If convertible, specify instrument type convertible into	NA
29	If convertible, specify issuer of instrument it converts into	NA Na
30	Write-down features	No
31	If write-down, write-down trigger(s)	NA
32	If write-down, full or partial	NA
33	If write-down, permanent or temporary	NA NA
34	If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type	NA
35	immediately senior to instrument)	Immediately subordinate to all other Tier 2 Capital instruments
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Without Non- Viability Loss Absorption at Group level
	Terms and Conditions	HSBC France EUR16m TSDI TMO 0.25% Perpetual

		ELIDZOne E 09/ Cuboudinated Pounds
	Process.	EUR30m 5.9% Subordinated Bonds
1	Issuer Unique identifier	HSBC Bank Malta
2	(eg CUSIP, ISIN or Bloomberg identifier for private placement)	MT0000031238
3	Governing law(s) of the instrument	Maltese Law
4	Transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Ineligible
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
8	Amount recognised in regulatory capital	GBP 12.2
	(Currency in million, as of most recent reporting date)	
9	Nominal amount of instrument (Currency in million)	EUR 30.0
9a 9b	Issue price Redemption price	100 100
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	07 October 2008
12	Perpetual or dated	Dated
13	Original maturity date	07 October 2018
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	Tax and Regulatory event / Par
16	Subsequent call dates, if applicable	NA
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	5.90%
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA
25	If convertible, fully or partially	NA
26	If convertible, conversion rate	NA
27	If convertible, mandatory or optional conversion	NA
28	If convertible, specify instrument type convertible into	NA
29	If convertible, specify issuer of instrument it converts into	NA 
30	Write-down features	No
31	If write-down, write-down trigger(s)	NA NA
32 33	If write-down, full or partial If write-down, permanent or temporary	NA NA
34	If temporary write-down, description of write-up mechanism	NA NA
	Position in subordination hierarchy in liquidation (specify instrument type	
35	immediately senior to instrument)	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Without Non- Viability Loss Absorption at Group level
	Terms and Conditions	HSBC Bank Malta 5.9% Subordinated (Due in 2018)

		Subordinated Floating Rate Loan 2016
1	Issuer	HSBC Private Bank (UK) Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
3	Governing law(s) of the instrument	English Law
4	Transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Ineligible
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Consolidated
7 8	Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital	Tier 2 GBP 2.7
	(Currency in million, as of most recent reporting date)	
9 9a	Nominal amount of instrument (Currency in million) Issue price	GBP 35.0 100
9b	Redemption price	100
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	22 May 2006
12	Perpetual or dated	Dated
13	Original maturity date	22 May 2016
14 15	Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount	Yes 22 May 2011 - Redemption at Par
13	Optional can date, contingent can dates and redemption amount	22 Iway 2011 - Nedemption at Fai
16	Subsequent call dates, if applicable	On any semi-annual interest payment date after 22 May 2011
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	6 month GBP LIBOR + 0.45%
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20 b	Fully discretionary, partially discretionary or mandatory (in terms of	Mandatory
20 0	amount)	Manuatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA
25	If convertible, fully or partially	NA
26	If convertible, conversion rate	NA
27	If convertible, mandatory or optional conversion	NA
28	If convertible, specify instrument type convertible into	NA
29	If convertible, specify issuer of instrument it converts into	NA
30	Write-down features	No
31	If write-down, write-down trigger(s)	NA
32	If write-down, full or partial	NA 
33	If write-down, permanent or temporary	NA NA
34	If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type	NA
35	immediately senior to instrument)	Immediately subordinate to senior creditors
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Without Non- Viability Loss Absorption at Group level
	Terms and Conditions	HSBC Private Bank GBP35m Subordinated (Due in 2016)

		Subordinated Floating Rate Loan 2016
1	Issuer	HSBC Private Bank (UK) Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
3	Governing law(s) of the instrument	English Law
4	Transitional CRR rules	Tier 2
-	Post transitional CRR rules	Ingligible
5 6	Post-transitional CRR rules Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Ineligible Consolidated
7	Instrument type (types to be specified by each jurisdiction)  Amount recognised in regulatory capital	Tier 2
8	(Currency in million, as of most recent reporting date)	GBP 3.4
9	Nominal amount of instrument (Currency in million)	USD 30.0
9a	Issue price	100
9b	Redemption price	100
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	30 October 2006
12	Perpetual or dated	Dated
13	Original maturity date	30 October 2016
14 15	Issuer call subject to prior supervisory approval	Yes 20 October 2011 Redemption at Par
15	Optional call date, contingent call dates and redemption amount	30 October 2011 - Redemption at Par
16	Subsequent call dates, if applicable	On any semi-annual interest payment date after 30 October 2011
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	6 month USD LIBOR + 0.45%
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA
25	If convertible, fully or partially	NA
26	If convertible, conversion rate	NA NA
27	If convertible, mandatory or optional conversion	NA
28	If convertible, specify instrument type convertible into	NA
29	If convertible, specify issuer of instrument it converts into	NA
30	Write-down features	No
31	If write-down, write-down trigger(s)	NA
32	If write-down, full or partial	NA
33	If write-down, permanent or temporary	NA NA
34	If temporary write-down, description of write-up mechanism	NA
	Position in subordination hierarchy in liquidation (specify instrument type	
35	immediately senior to instrument)	Immediately subordinate to senior creditors
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Without Non- Viability Loss Absorption at Group level
	Terms and Conditions	HSBC Private Bank USD30m Subordinated (Due in 2016)

		Subordinated Floating Rate Loan 2018
1	Issuer	HSBC Private Bank (UK) Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
3	Governing law(s) of the instrument	English Law
4	Transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Ineligible
6 7	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated Instrument type (types to be specified by each jurisdiction)	Consolidated Tier 2
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	GBP 11.8
9	Nominal amount of instrument (Currency in million)	USD 40.0
9a	Issue price	100
9b	Redemption price	100
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	06 March 2008
12	Perpetual or dated	Dated
13	Original maturity date	06 March 2018
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	06 March 2013 - Redemption at Par
16	Subsequent call dates, if applicable	On any semi-annual interest payment date after 06 March 2013
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	6 month USD LIBOR + 1.50%
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
23	Convertible of Hori-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA
25	If convertible, fully or partially	NA
26	If convertible, conversion rate	NA
27	If convertible, mandatory or optional conversion	NA
28	If convertible, specify instrument type convertible into	NA NA
29	If convertible, specify issuer of instrument it converts into	NA 
30	Write-down features	No
31	If write-down, write-down trigger(s)	NA
32	If write-down, full or partial	NA
33	·	NA NA
	If write-down, permanent or temporary	
34	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument type	Immediately subordinate to senior creditors
	immediately senior to instrument)	•
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Without Non- Viability Loss Absorption at Group level
	Terms and Conditions	HSBC Private Bank USD40m Subordinated (Due in 2018)

		Subordinated Floating Rate Loan 2021
1	Issuer	Marks and Spencer Financial Services plc
2	Unique identifier	NA
2	(eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
3	Governing law(s) of the instrument	English Law
4	Transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Ineligible
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
8	Amount recognised in regulatory capital	GBP 94.0
9	(Currency in million, as of most recent reporting date)  Nominal amount of instrument (Currency in million)	GBP 94.0
9a	Issue price	100
9b	Redemption price	100
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	07 November 2011
12	Perpetual or dated	Dated
13	Original maturity date	10 November 2021
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	NA
16	Subsequent call dates, if applicable	NA
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	3 month GBP LIBOR + 3.65%
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA
25	If convertible, fully or partially	NA
26	If convertible, conversion rate	NA
27	If convertible, mandatory or optional conversion	NA
28	If convertible, specify instrument type convertible into	NA
29	If convertible, specify issuer of instrument it converts into	NA
30	Write-down features	No
31	If write-down, write-down trigger(s)	NA
32	If write-down, full or partial	NA
33	If write-down, permanent or temporary	NA
34	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument type	Immediately subordinate to senior creditors
36	immediately senior to instrument) Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Without Non- Viability Loss Absorption at Group level
	Terms and Conditions	Marks & Spencer GBP94m Floating (Due in 2021)