

HSBC Bank plc Regulatory Capital Instruments 31 December 2014

This document is a disclosure document published as required by and solely for the purpose of compliance with Article 437(1) of Regulation (EU) No. 575/2013 (the "CRR") to provide a description of the main features of HSBC Bank plc's capital instruments.

The information contained in this document has been compiled in accordance with the CRR, Commission Implementing Regulation (EU) No 1423/2013, Q&A published by the European Banking Authority and regulatory guidance published by the UK Prudential Regulatory Authority.

Disclosure in the required format has resulted in simplification and abbreviation of the features of the capital instruments described herein. The information contained in this document is not intended to be a comprehensive description of such instruments. No investor or prospective investor in any such instruments should rely upon the description contained in this document and HSBC Bank plc shall not be liable for any inaccuracy or misstatement contained in this document.

The full terms and conditions of certain instruments are accessible by links embedded in this document. The full terms and conditions of the remaining instruments, being HSBC Bank plc's publicly issued instruments, are available via HSBC's website (http://www.hsbc.com/investor-relations/fixed-income-securities) or by contacting Group Investor Relations (investorrelations@hsbc.com).

Information with respect to any instrument in this document should not be used for investment advice and does not constitute an offer to sell or solicitation of an offer to buy any such instrument or any advice or recommendation with respect to such instrument. When making a decision about your investments, you should seek the advice of a professional financial advisor.

Contents

Instrument	Page
Ordinary Shares	4
Preferred Ordinary Share	Ĺ
Undated Subordinated Additional Tier 1 Instrument issued 2014 (Callable December 2019 onwards)	(
Undated Subordinated Additional Tier 1 Instrument issued 2014 (Callable December 2024 onwards)	-
5.844% Non-cumulative Step-up Perpetual Preferred Securities	{
5.862% Non-cumulative Step-up Perpetual Preferred Securities	(
Non-cumulative Third Dollar Preference Shares	10
7.75% Non-cumulative Subordinated Notes 2040	1
Midcorp Limited Non-cumulative Redeemable Preference Shares	12
Undated Floating Rate Primary Capital Notes	13
Undated Floating Rate Primary Capital Notes	14
Undated Floating Rate Primary Capital Notes (Series 3)	15
4.75% Callable Subordinated Notes 2020	16
Callable Subordinated Floating Rate Notes 2020	17
5% Callable Subordinated Notes 2023	18
5.375% Callable Subordinated Step-up Notes 2030	19
7.65% Subordinated Notes 2025	20
6.5% Subordinated Notes 2023	2
5.375% Subordinated Notes 2033	22
6.25% Subordinated Notes 2041	23
4.75% Subordinated Notes 2046	24
Subordinated Floating Rate Notes 2021	25
Floating Rate Subordinated Loan 2021	20
Floating Rate Subordinated Loan 2023	2
Perpetual Subordinated Debt	28
5,25% nachr. Anleihe	29
5.18% Schuldscheindarlehen 2016	30
4.31 % Schuldscheindarlehen 2016	3′
5.29% Schuldscheindarlehen 2017	32
5.33% Schuldscheindarlehen 2017	33
4.36% Schuldscheindarlehen 2018	34
4.42% Schuldscheindarlehen 2018	35
5.36% Schuldscheindarlehen 2019	36
5.35% Schuldscheindarlehen 2019	37
5.43% Schuldscheindarlehen 2019	38
	30
5.35% Schuldscheindarlehen 2019	4(
4.1% Schuldscheindarlahan 2020	4
4.1% Schuldscheindarlehen 2020	42
4.77% Schuldscheindarlehen 2021	43
5.5% Schuldscheindarlehen 2022	4.
	4!
5.5% Schuldscheindarlehen 2023	40
4.21% Schuldscheindarlehen 2025	47
4.21% Schuldscheindarlehen 2025	48
5.5% Schuldscheindarlehen 2028	49
Namensgenussschein	50
Namensgenussschein	
Namensgenussschein	5
Namensgenussschein	52
EUR16m, TSDI, TMO-0.25%, Perpetual	53
EUR15m, TSR, equity linked	54
EUR25m 5.9% Subordinated Bonds	55
Subordinated Floating Rate Loan 2015	56
Subordinated Floating Rate Loan 2016	57
Subordinated Floating Rate Loan 2016	58
Subordinated Floating Rate Loan 2018	59
Subordinated Floating Rate Loan 2021	60

		Ordinary Shares
1	Issuer	HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
3	Governing law(s) of the instrument	English Law
4	Transitional CRR rules	Common Equity Tier 1
5 6 7 8 9 9a 9b 10 11 12 13 14 15 16 17 18	Post-transitional CRR rules Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) Nominal amount of instrument (Currency in million) Issue price Redemption price Accounting classification Original date of issuance Perpetual or dated Original maturity date Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount Subsequent call dates, if applicable Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper	Common Equity Tier 1 Solo & Consolidated Ordinary Shares GBP 21,099.0 GBP 797.0 Shareholders' Equity Various Perpetual No Maturity NA NA NA NA NA NA
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary
20 b 21 22 23	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	Fully discretionary No Noncumulative Non-convertible
24	If convertible, conversion trigger (s)	NA
25 26 27 28 29 30 31 32 33 34 35 36	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	NA NA NA NA NA NO NA
37	If yes, specify non-compliant features	NA
	Terms and Conditions	<u>Articles</u>

		Preferred Ordinary Share
1	Issuer	HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
3	Governing law(s) of the instrument	English Law
4	Transitional CRR rules	Common Equity Tier 1
5 6 7 8 9 9a 9b 10 11 12 13 14 15 16 17 18	Post-transitional CRR rules Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) Nominal amount of instrument (Currency in million) Issue price Redemption price Accounting classification Original date of issuance Perpetual or dated Original maturity date Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount Subsequent call dates, if applicable Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper	Common Equity Tier 1 Solo & Consolidated Ordinary Shares GBP 0.0 GBP 0.0 - Shareholders' Equity 16 September 1993 Perpetual No Maturity NA NA NA NA NA
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary
20 b 21 22 23	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	Fully discretionary No Noncumulative Non-convertible
24	If convertible, conversion trigger (s)	NA
25 26 27 28 29 30 31	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial	NA NA NA NA NO NA
33 34 35 36	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	NA NA Immediately subordinate to Additional Tier 1 No
37	If yes, specify non-compliant features	NA
	Terms and Conditions	<u>Articles</u>

		Undated Subordinated Additional Tier 1 Instrument issued 2014
1	Issuer	(Callable December 2019 onwards) HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA NA
3	Governing law(s) of the instrument	English Law
4	Transitional CRR rules	Additional Tier 1
5 6 7 8 9 9a 9b 10 11 12 13 14 15 16	Post-transitional CRR rules Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) Nominal amount of instrument (Currency in million) Issue price Redemption price Accounting classification Original date of issuance Perpetual or dated Original maturity date Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount Subsequent call dates, if applicable	Eligible Solo & Consolidated Additional Tier 1 GBP 1,095.5 GBP 1,095.5 100 100 Shareholders' Equity 19 December 2014 Perpetual No Maturity Yes 19 December 2019 - Redemption at Par On any quarterly interest payment date after 19 December 2019
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	3 month GBP LIBOR + 5.05%
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary
20 b 21 22 23	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	Fully discretionary No Noncumulative Non-convertible
24	If convertible, conversion trigger (s)	NA
25 26 27 28 29 30 31 32 33 34	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument	NA NA NA NA NA Yes Either Solo or Consolidated Common Equity Tier 1 Ratio of the issuer as of any date falls below 7.00% Full Permanent None
35 36	type immediately senior to instrument) Non-compliant transitioned features	Immediately subordinate to Tier 2 No
37	If yes, specify non-compliant features	NA
	Terms and Conditions	AT1 issued in 2014 (Callable December 2019)

		<u>Undated Subordinated Additional Tier 1 Instrument issued 2014</u>
1	lequar	(Callable December 2024 onwards)
1	Issuer Unique identifier	HSBC Bank plc
2	(eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
3	Governing law(s) of the instrument	English Law
4	Transitional CRR rules	Additional Tier 1
5	Post-transitional CRR rules	Eligible
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo & Consolidated
/	Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital	Additional Tier 1
8	(Currency in million, as of most recent reporting date)	GBP 1,100.0
9	Nominal amount of instrument (Currency in million)	GBP 1,100.0
9a	Issue price	100
9b 10	Redemption price Accounting classification	100 Shareholders' Equity
11	Original date of issuance	19 December 2014
12	Perpetual or dated	Perpetual
13	Original maturity date	No Maturity
14 15	Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount	Yes 19 December 2024 - Redemption at Par
		On any quarterly interest payment date after
16	Subsequent call dates, if applicable	19 December 2024
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	3 month GBP LIBOR + 5.20%
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA
25	If convertible, fully or partially	NA
26	If convertible, conversion rate	NA
27	If convertible, mandatory or optional conversion	NA
28	If convertible, specify instrument type convertible into	NA NA
29 30	If convertible, specify issuer of instrument it converts into Write-down features	NA Yes
		Either Solo or Consolidated Common Equity Tier 1 Ratio of the issuer as
31	If write-down, write-down trigger(s)	of any date falls below 7.00%
32 33	If write-down, full or partial	Full Permanent
33 34	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Permanent None
35	Position in subordination hierarchy in liquidation (specify instrument	
	type immediately senior to instrument)	Immediately subordinate to Tier 2
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	NA
	Tarma and Canditions	ATA increase in 2014 (Callable December 2004)

AT1 issued in 2014 (Callable December 2024)

If yes, specify non-compliant features

Terms and Conditions

5.844% Non-cumulative Step-up Perpetual Preferred Securities

		3.044 % Non-cumulative Step-up respetual Freieneu Securities
1	Issuer	HSBC Bank Capital Funding (Sterling 1) L.P.
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0179407910
3	Governing law(s) of the instrument	Jersey Law (except English Law for Adjusted Distributable Reserves)
4	Transitional CRR rules	Additional Tier 1
5 6 7 8 9 9a 9b 10 11 12 13 14 15 16 17	Post-transitional CRR rules Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) Nominal amount of instrument (Currency in million) Issue price Redemption price Accounting classification Original date of issuance Perpetual or dated Original maturity date Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount Subsequent call dates, if applicable Fixed or floating dividend/coupon Coupon rate and any related index	Ineligible Solo & Consolidated Perpetual non-cumulative preference shares GBP 700.0 GBP 700.0 100 100 Liability - amortised cost 05 November 2003 Perpetual No Maturity Yes 05 November 2031 - Redemption at Par On each distribution date thereafter Fixed to floating 5.844% From 05 November 2031 distribution rate changes from fixed 5.844% to 6
19	Existence of a dividend stopper	month GBP LIBOR plus 1.76%. Yes
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary
20 b	Fully discretionary, partially discretionary or mandatory (in terms of	Fully discretionary
21	amount) Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Convertible Contractual - Converts (i) on 5 Nov 2048 if still outstanding, (ii) if either
24	If convertible, conversion trigger (s)	Solo or Consolidated Total Capital Ratio of HSBC Bank plc falls below the minimum required by UK regulator, or (iil) the Board of HSBC Bank plc expects (ii) to occur in the near future.
25 26 27 28 29 30	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	Always convert fully 1:1 Preference share Mandatory Additional Tier 1 HSBC Bank plc No
31	If write-down, write-down trigger(s)	NA
32 33 34 35 36	If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	NA NA NA Immediately subordinate to Tier 2 Yes
37	If ves_specify_non-compliant_features	Dividend stopper. Step-up feature

Step-up feature.
Without Non- Viability Loss Absorption at Group level

36

If yes, specify non-compliant features

Terms and Conditions

5.862% Non-cumulative Step-up Perpetual Preferred Securities HSBC Bank Capital Funding (Sterling 2) L.P. Issuer Unique identifier XS0189704140 (eg CUSIP, ISIN or Bloomberg identifier for private placement) Governing law(s) of the instrument Jersey Law (except English Law for Adjusted Distributable Reserves) Transitional CRR rules Additional Tier 1 Post-transitional CRR rules Ineligible Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated Solo & Consolidated Instrument type (types to be specified by each jurisdiction) Perpetual non-cumulative preference shares Amount recognised in regulatory capital GBP 332.7 (Currency in million, as of most recent reporting date) Nominal amount of instrument (Currency in million) GBP 300.0 Issue price 100 9a Redemption price 100 9b Accounting classification Liability - fair value option 10 Original date of issuance 07 April 2004 11 Perpetual Perpetual or dated 12 Original maturity date No Maturity 13 Issuer call subject to prior supervisory approval 14 Yes Optional call date, contingent call dates and redemption amount 07 April 2020 - Redemption at Par 15 Subsequent call dates, if applicable On each distribution date thereafter 16 Fixed or floating dividend/coupon Fixed to floating 17 5.862% Coupon rate and any related index From 07 April 2020 distribution rate changes from fixed 5.862% to 6 18 month GBP LIBOR plus 1.85%. Yes Existence of a dividend stopper 19 Fully discretionary, partially discretionary or mandatory (in terms of Fully discretionary 20 a timing) Fully discretionary, partially discretionary or mandatory (in terms of 20 b Fully discretionary amount) Existence of step up or other incentive to redeem Yes 21 Noncumulative or cumulative Noncumulative Convertible or non-convertible Convertible 23 Contractual - Converts (i) on 7 April 2019 if still outstanding, (ii) if either Solo or Consolidated Total Capital Ratio of HSBC Bank plc falls below the If convertible, conversion trigger (s) minimum required by UK regulator, or (iil) the Board of HSBC Bank plc expects (ii) to occur in the near future. If convertible, fully or partially Always convert fully 25 If convertible, conversion rate 1:1 Preference share 26 If convertible, mandatory or optional conversion Mandatory If convertible, specify instrument type convertible into 28 Additional Tier 1 If convertible, specify issuer of instrument it converts into HSBC Bank plc 29 Write-down features 30 No If write-down, write-down trigger(s) NA 32 If write-down, full or partial NA 33 If write-down, permanent or temporary NA If temporary write-down, description of write-up mechanism NA 34 Position in subordination hierarchy in liquidation (specify instrument 35 Immediately subordinate to Tier 2 type immediately senior to instrument) Non-compliant transitioned features Yes

Dividend stopper.

Please see HSBC's website

Without Non- Viability Loss Absorption at Group level

Step-up feature.

		Non-cumulative Third Dollar Preference Shares
1	Issuer	HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
3	Governing law(s) of the instrument	English Law
4	Transitional CRR rules	Additional Tier 1
5 6 7 8 9 9a 9b 10 11 12 13 14 15 16 17	Post-transitional CRR rules Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) Nominal amount of instrument (Currency in million) Issue price Redemption price Accounting classification Original date of issuance Perpetual or dated Original maturity date Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount Subsequent call dates, if applicable Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper	Ineligible Solo & Consolidated Perpetual non-cumulative preference shares GBP 430.7 GBP 0.0 100 100 Shareholders' Equity 22 July 2001 Perpetual No Maturity Yes 26 July 2006 - Redemption at Par Anytime after 26 July 2006 subject to 30 days notice. Fixed 7.5% Yes
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary
20 b 21 22 23	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	Fully discretionary No Noncumulative Non-convertible
24	If convertible, conversion trigger (s)	NA
25 26 27 28 29 30	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	NA NA NA NA NA
31	If write-down, write-down trigger(s)	NA
32 33 34 35 36	If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	NA NA NA Immediately subordinate to Tier 2 Yes
37	If yes, specify non-compliant features	Without Non- Viability Loss Absorption Clauses
	Terms and Conditions	Third USD Preference Shares

		7.75% Non-cumulative Subordinated Notes 2040
1	Issuer	HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
3	Governing law(s) of the instrument	English and French Law
4	Transitional CRR rules	Additional Tier 1
5 6 7 8 9 9a 9b 10 11 12 13 14 15 16 17	Post-transitional CRR rules Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) Nominal amount of instrument (Currency in million) Issue price Redemption price Accounting classification Original date of issuance Perpetual or dated Original maturity date Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount Subsequent call dates, if applicable Fixed or floating dividend/coupon Coupon rate and any related index	Ineligible Solo & Consolidated Additional Tier 1 GBP 701.4 EUR 900.0 100 100 Liability - amortised cost 31 October 2000 Dated 31 October 2040 Yes 31 October 2010 - Redemption at Par Any Interest Payment Date after 31 October 2010 Fixed 7.75%
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20 b 21 22 23	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	Mandatory Yes Noncumulative Non-convertible
24	If convertible, conversion trigger (s)	NA
25 26 27 28 29 30 31 32 33 34 35 36	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	NA NA NA NA NO NA VA Immediately subordinate to Tier 2 Yes
37	If yes, specify non-compliant features	Without Non- Viability Loss Absorption Clauses
	Terms and Conditions	EUR900 7.75% Subordinated (Due in 2040)

		Midcorp Limited Non-cumulative Redeemable Preference Shares
1	Issuer	Midcorp Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
3	Governing law(s) of the instrument	English Law
4	Transitional CRR rules	Additional Tier 1
5	Post-transitional CRR rules	Ineligible
6 7	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated Instrument type (types to be specified by each jurisdiction)	Consolidated Perpetual non-cumulative preference shares
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	GBP 150.0
9	Nominal amount of instrument (Currency in million)	GBP 150.0
9a	Issue price	100 100
9b 10	Redemption price Accounting classification	Non-controlling interest in consolidated subsidiary
11	Original date of issuance	07 December 2005
12	Perpetual or dated	Perpetual No Maturity
13 14	Original maturity date Issuer call subject to prior supervisory approval	No Maturity Yes
15	Optional call date, contingent call dates and redemption amount	15 December 2010 - Redemption at Par
16	Subsequent call dates, if applicable	Anytime after 15 December 2010 subject to 21 days notice.
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	1 year GBP LIBOR + 1.30% The 1 year GBP LIBOR rate used to calculate the dividend shall be fixed on the preceding 15 December of each year
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary
20 b	Fully discretionary, partially discretionary or mandatory (in terms of	Fully discretionary
	amount)	
21 22	Existence of step up or other incentive to redeem Noncumulative or cumulative	No Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA
25	If convertible, fully or partially	NA
26	If convertible, conversion rate	NA
27	If convertible, mandatory or optional conversion	NA
28	If convertible, specify instrument type convertible into	NA NA
29 30	If convertible, specify issuer of instrument it converts into Write-down features	NA No
31	If write-down, write-down trigger(s)	NA
32	If write-down, full or partial	NA
33	If write-down, permanent or temporary	NA
34	If temporary write-down, description of write-up mechanism Position in subordination biography in liquidation (specify instrument)	NA
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Tier 2
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Without Non- Viability Loss Absorption Clauses
	Terms and Conditions	Midcorp GBP150m Preference Shares

		Undated Floating Rate Primary Capital Notes
1	Issuer	HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	GB0005902332
3	Governing law(s) of the instrument	English Law
4	Transitional CRR rules	Tier 2
5 6 7 8 9 9a 9b 10 11 12 13 14 15	Post-transitional CRR rules Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) Nominal amount of instrument (Currency in million) Issue price Redemption price Accounting classification Original date of issuance Perpetual or dated Original maturity date Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount Subsequent call dates, if applicable	Tier 2 Solo & Consolidated Perpetual debt instruments GBP 481.2 USD 750.0 100 100 Liability - amortised cost 19 June 1985 Perpetual No Maturity Yes 01 June 1990 - Redemption at Par On each distribution date thereafter
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	6 month USD LIBOR + 0.25%, subject to minimum of 0.68750%
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Partially discretionary Bank is not obligated to pay the interest if no dividend has been declared or paid on any class of bank's share capital during applicable interest period
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21 22 23	Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	No Cumulative Convertible
24	If convertible, conversion trigger (s)	PONV - UK PRA - Statutory
25 26 27 28 29 30	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write down write down trigger(s)	May convert fully or partially NA Optional Common Equity Tier 1 HSBC Bank plc Yes
31	If write-down, write-down trigger(s)	PONV - UK PRA - Statutory
32 33 34 35 36	If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	May be written down partially Permanent NA Immediately subordinate to any other Tier 2 Capital instruments No
37	If yes, specify non-compliant features	NA

		Undated Floating Rate Primary Capital Notes
1	Issuer	HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0015190423
3	Governing law(s) of the instrument	English Law
4	Transitional CRR rules	Tier 2
5 6 7 8 9 9a 9b 10 11 12 13 14 15	Post-transitional CRR rules Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) Nominal amount of instrument (Currency in million) Issue price Redemption price Accounting classification Original date of issuance Perpetual or dated Original maturity date Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount Subsequent call dates, if applicable	Tier 2 Solo & Consolidated Perpetual debt instruments GBP 320.8 USD 500.0 100 100 Liability - amortised cost 18 November 1985 Perpetual No Maturity Yes 01 September 1990 - Redemption at Par On each distribution date thereafter
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	6 month LIBOR + 0.25%, subject to minimum of 0.75%
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Partially discretionary Bank is not obligated to pay the interest if no dividend has been declared or paid on any class of bank's share capital during applicable interest period
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21 22 23	Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	No Cumulative Convertible
24	If convertible, conversion trigger (s)	PONV - UK PRA - Statutory
25 26 27 28 29 30	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	May convert fully or partially NA Optional Common Equity Tier 1 HSBC Bank plc Yes
31	If write-down, write-down trigger(s)	PONV - UK PRA - Statutory
32 33 34 35 36	If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	May be written down partially Permanent NA Immediately subordinate to any other Tier 2 Capital instruments No
37	If yes, specify non-compliant features	NA

		Undated Floating Rate Primary Capital Notes (Series 3)
1	Issuer	HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	GB0005903413
3	Governing law(s) of the instrument	English Law
4	Transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Tier 2
6 7	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated Instrument type (types to be specified by each jurisdiction)	Solo & Consolidated Perpetual debt instruments
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	GBP 192.5
9	Nominal amount of instrument (Currency in million)	USD 300.0
9a	Issue price	100
9b 10	Redemption price Accounting classification	100 Liability - amortised cost
10	Original date of issuance	11 December 1986
12	Perpetual or dated	Perpetual
13	Original maturity date	No Maturity
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	01 June 1992 - Redemption at Par
16	Subsequent call dates, if applicable	On each distribution date thereafter
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	6 month LIBOR + 0.10%, subject to minimum of 0.6%
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Partially discretionary Bank is not obligated to pay the interest if no dividend has been declared or paid on any class of bank's share capital during applicable interest period
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	PONV - UK PRA - Statutory
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	NA NA
27	If convertible, mandatory or optional conversion	Optional
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29 30	If convertible, specify issuer of instrument it converts into Write-down features	HSBC Bank plc Yes
31	If write-down, write-down trigger(s)	PONV - UK PRA - Statutory
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument	Immediately subordinate to any other Tier 2 Capital instruments
36	type immediately senior to instrument) Non-compliant transitioned features	No
37	If yes, specify non-compliant features	NA

		4.75% Callable Subordinated Notes 2020
1	Issuer	HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0230339417
3	Governing law(s) of the instrument	English Law
4	Transitional CRR rules	Tier 2
5 6 7 8 9 9a 9b 10 11 12 13 14 15 16 17 18	Post-transitional CRR rules Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) Nominal amount of instrument (Currency in million) Issue price Redemption price Accounting classification Original date of issuance Perpetual or dated Original maturity date Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount Subsequent call dates, if applicable Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper	Ineligible Solo & Consolidated Tier 2 GBP 512.5 GBP 500.0 99.18 100 Liability - fair value option 29 September 2005 Dated 29 September 2020 Yes 29 September 2015 -Redemption at Par On each distribution date thereafter Fixed to floating 4.75% From 29 September 2015 interest rate changes from fixed 4.75% to 3 month GBP LIBOR + 0.82%.
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20 b 21 22 23	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	Mandatory Yes Cumulative Convertible
24	If convertible, conversion trigger (s)	PONV - UK PRA - Statutory
25 26 27 28 29 30 31 32 33 34 35 36	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	May convert fully or partially NA Optional Common Equity Tier 1 HSBC Bank plc Yes PONV - UK PRA - Statutory May be written down partially Permanent NA Immediately subordinate to Senior Creditors Yes
37	If yes, specify non-compliant features	Step-up feature.
	Terms and Conditions	Please see HSBC's website

		Callable Subordinated Floating Rate Notes 2020
1	Issuer	HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0230370339
3	Governing law(s) of the instrument	English Law
4	Transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Ineligible
6 7	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated Instrument type (types to be specified by each jurisdiction)	Solo & Consolidated Tier 2
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	GBP 387.0
9	Nominal amount of instrument (Currency in million)	EUR 500.0
9a 0h	Issue price Pedemption price	99.73 100
9b 10	Redemption price Accounting classification	Liability - fair value option
11	Original date of issuance	30 September 2005
12	Perpetual or dated	Dated
13	Original maturity date	30 September 2020
14 15	Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount	Yes 30 September 2015 -Redemption at Par
16	Subsequent call dates, if applicable	On each distribution date thereafter
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	3 mth EURIBOR + 0.3% From 30 September 2015 interest margin over 3 month EURIBOR changes from 0.3% to 0.8%.
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	PONV - UK PRA - Statutory
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	NA
27 28	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Optional Common Equity Tior 1
26 29	If convertible, specify issuer of instrument it converts into	Common Equity Tier 1 HSBC Bank plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	PONV - UK PRA - Statutory
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument)	NA
35	type immediately senior to instrument)	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Step-up feature.
	Terms and Conditions	Please see HSBC's website

		5% Callable Subordinated Notes 2023
1	Issuer	HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0164876517
3	Governing law(s) of the instrument	English Law
4	Transitional CRR rules	Tier 2
5 6 7 8 9 9a 9b 10 11 12 13 14 15 16 17 18	Post-transitional CRR rules Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) Nominal amount of instrument (Currency in million) Issue price Redemption price Accounting classification Original date of issuance Perpetual or dated Original maturity date Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount Subsequent call dates, if applicable Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper	Ineligible Solo & Consolidated Tier 2 GBP 379.7 GBP 350.0 99.09 100 Liability - fair value option 20 March 2003 Dated 20 March 2023 Yes 20 March 2018 - Redemption at Par NA Fixed to floating 5% From 20 March 2018 interest rate changes from fixed 5% to gross redemption yield of then prevailing 5 year UK Gilt + 1.8%. No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20 b 21 22 23	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	Mandatory Yes Cumulative Convertible
24	If convertible, conversion trigger (s)	PONV - UK PRA - Statutory
25 26 27 28 29 30 31	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)	May convert fully or partially NA Optional Common Equity Tier 1 HSBC Bank plc Yes PONV - UK PRA - Statutory
32 33 34 35 36	If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features	May be written down partially Permanent NA Immediately subordinate to Senior Creditors Yes Step-up feature.
J1	n yes, specify non-compliant reatures	σισμ-αμπσαταίσ.
	Terms and Conditions	Please see HSBC's website

		5.375% Callable Subordinated Step-up Notes 2030
1	Issuer	HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0204377310
3	Governing law(s) of the instrument	English Law
4	Transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Ineligible
6 7	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated Instrument type (types to be specified by each jurisdiction)	Solo & Consolidated Tier 2
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	GBP 421.8
9	Nominal amount of instrument (Currency in million)	GBP 350.0
9a 9b	Issue price Redemption price	99.05 100
90 10	Accounting classification	Liability - fair value option
11	Original date of issuance	04 November 2004
12	Perpetual or dated	Dated
13	Original maturity date	04 November 2030
14 15	Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount	Yes 04 November 2025 - Redemption at Par
16	Subsequent call dates, if applicable	On each distribution date thereafter
17	Fixed or floating dividend/coupon Coupon rate and any related index	Fixed to floating 5.375% From 0.4 November 2025 interest rate changes from fixed 5.275% to 2.
18	Coupon rate and any related index	From 04 November 2025 interest rate changes from fixed 5.375% to 3 month GBP LIBOR + 1.5%.
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	PONV - UK PRA - Statutory
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	NA
27	If convertible, mandatory or optional conversion	Optional
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Bank plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	PONV - UK PRA - Statutory
32	If write-down, full or partial	May be written down partially
33 34	If write-down, permanent or temporary If temporary write down, description of write up mechanism	Permanent
34	If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument)	NA
35	type immediately senior to instrument)	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Step-up feature.
	Terms and Conditions	Please see HSBC's website

		7.65% Subordinated Notes 2025
1	Issuer	HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US597433AC57
3	Governing law(s) of the instrument	New York Law (except English Law for subordination provisions)
4	Transitional CRR rules	Tier 2
5 6 7 8 9 9a 9b 10 11 12 13 14 15 16	Post-transitional CRR rules Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) Nominal amount of instrument (Currency in million) Issue price Redemption price Accounting classification Original date of issuance Perpetual or dated Original maturity date Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount Subsequent call dates, if applicable	Ineligible Solo & Consolidated Tier 2 GBP 264.5 USD 299.992 99.83 100 Liability - fair value option 10 May 1995 Dated 01 May 2025 Yes 01 May 2007 - Redemption at Par NA Fixed
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	7.65%
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20 b 21 22 23	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	Mandatory No Cumulative Non-convertible
24	If convertible, conversion trigger (s)	NA
25 26 27 28 29 30 31 32 33	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	NA NA NA NA NO NA NA NA
343536	If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	Immediately subordinate to Senior Creditors Yes Holders had a one-off right to accelerate the scheduled payment of
37	If yes, specify non-compliant features	principal. Without Non- Viability Loss Absorption at Group level
	Terms and Conditions	Please see HSBC's website

		6.5% Subordinated Notes 2023
1	Issuer	HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0088317853
3	Governing law(s) of the instrument	English Law
4	Transitional CRR rules	Tier 2
5 6 7 8 9 9a 9b 10 11 12 13 14 15 16 17	Post-transitional CRR rules Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) Nominal amount of instrument (Currency in million) Issue price Redemption price Accounting classification Original date of issuance Perpetual or dated Original maturity date Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount Subsequent call dates, if applicable Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper	Tier 2 Solo & Consolidated Tier 2 GBP 299.1 GBP 300.0 99.083% and 101.132% for 1998 and 2000 issue respectively 100 Liability - amortised cost 07 July 1998 and 30 November 2000 Dated 07 July 2023 Yes Tax and Regulatory event / Par NA Fixed 6.5% No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20 b 21 22 23	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	Mandatory No Cumulative Convertible
24	If convertible, conversion trigger (s)	PONV - UK PRA - Statutory
25 26 27 28 29 30	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	May convert fully or partially NA Optional Common Equity Tier 1 HSBC Bank plc Yes
31	If write-down, write-down trigger(s)	PONV - UK PRA - Statutory
32 33 34 35 36	If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	May be written down partially Permanent NA Immediately subordinate to Senior Creditors No
37	If yes, specify non-compliant features	NA
	Terms and Conditions	Please see HSBC's website

		5.375% Subordinated Notes 2033
1	Issuer	HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0174470764
3	Governing law(s) of the instrument	English Law
4	Transitional CRR rules	Tier 2
5 6 7 8 9 9a 9b 10 11 12 13 14 15 16 17	Post-transitional CRR rules Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) Nominal amount of instrument (Currency in million) Issue price Redemption price Accounting classification Original date of issuance Perpetual or dated Original maturity date Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount Subsequent call dates, if applicable Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper	Tier 2 Solo & Consolidated Tier 2 GBP 629.7 GBP 500.0 98.83 100 Liability - fair value option 22 August 2003 Dated 22 August 2033 Yes Tax and Regulatory event / Par NA Fixed 5.375% No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20 b 21 22 23	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	Mandatory No Cumulative Convertible
24	If convertible, conversion trigger (s)	PONV - UK PRA - Statutory
25 26 27 28 29 30	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	May convert fully or partially NA Optional Common Equity Tier 1 HSBC Bank plc Yes
31	If write-down, write-down trigger(s)	PONV - UK PRA - Statutory
32 33 34 35 36	If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	May be written down partially Permanent NA Immediately subordinate to Senior Creditors No
37	If yes, specify non-compliant features	NA
	Terms and Conditions	Please see HSBC's website

		6.25% Subordinated Notes 2041
1	Issuer	HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0120514335
3	Governing law(s) of the instrument	English Law
4	Transitional CRR rules	Tier 2
5 6 7 8 9 9a 9b 10 11 12 13 14 15 16 17	Post-transitional CRR rules Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) Nominal amount of instrument (Currency in million) Issue price Redemption price Accounting classification Original date of issuance Perpetual or dated Original maturity date Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount Subsequent call dates, if applicable Fixed or floating dividend/coupon Coupon rate and any related index	Tier 2 Solo & Consolidated Tier 2 GBP 223.8 GBP 225.0 99.043% and 102.328% for 2000 and 2001 issue respectively 100 Liability - amortised cost 30 November 2000 and 23 February 2001 Dated 30 January 2041 Yes Tax and Regulatory event / Par NA Fixed 6.25%
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20 b 21 22 23	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	Mandatory No Cumulative Convertible
24	If convertible, conversion trigger (s)	PONV - UK PRA - Statutory
25 26 27 28 29 30	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	May convert fully or partially NA Optional Common Equity Tier 1 HSBC Bank plc Yes
31	If write-down, write-down trigger(s)	PONV - UK PRA - Statutory
32 33 34 35 36	If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	May be written down partially Permanent NA Immediately subordinate to Senior Creditors No
37	If yes, specify non-compliant features	NA
	Terms and Conditions	Please see HSBC's website

4.75% Subordinated Notes 2046

		4.73 % Subdivillated Notes 2040
1	Issuer	HSBC Bank plc
	Unique identifier	·
2	(eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0247840969
3	Governing law(s) of the instrument	English Law
4	Transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Tier 2
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo & Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	GBP 593.0
9	Nominal amount of instrument (Currency in million)	GBP 600.0
9a	Issue price	98.51
9b	Redemption price	100
10	Accounting classification Original data of issuance	Liability - amortised cost 24 March 2006
11 12	Original date of issuance Perpetual or dated	Dated
13	Original maturity date	24 March 2046
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Tax and Regulatory event / Par
16	Subsequent call dates, if applicable	NA
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	4.75%
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20 b	Fully discretionary, partially discretionary or mandatory (in terms of	Mandatory
	amount)	Š
21 22	Existence of step up or other incentive to redeem Noncumulative or cumulative	No Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	PONV - UK PRA - Statutory
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	NA
27	If convertible, mandatory or optional conversion	Optional
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29 30	If convertible, specify issuer of instrument it converts into Write-down features	HSBC Bank plc Yes
31	If write-down, write-down trigger(s)	PONV - UK PRA - Statutory
32	If write-down, full or partial	May be written down partially
33 34	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Permanent NA
	Position in subordination hierarchy in liquidation (specify instrument	
35	type immediately senior to instrument)	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	NA
	Terms and Conditions	Please see HSBC's website

		Subordinated Floating Rate Notes 2021
1	Issuer	HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
3	Governing law(s) of the instrument	English Law
4	Transitional CRR rules	Tier 2
5	Post-transitional CRR rules Fligible at sole / (sub.) consolidated / sole % (sub.) consolidated	Tier 2 Solo & Consolidated
6 7	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated Instrument type (types to be specified by each jurisdiction)	Tier 2
8	Amount recognised in regulatory capital	GBP 288.7
9	(Currency in million, as of most recent reporting date) Nominal amount of instrument (Currency in million)	USD 450.00
9 9a	Issue price	100
9b	Redemption price	100
10	Accounting classification	Liability - amortised cost
11 12	Original date of issuance Perpetual or dated	11 February 2011 Dated
13	Original maturity date	11 February 2021
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	NA
16	Subsequent call dates, if applicable	NA
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	3 month USD LIBOR + 1.86%
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
0 b	Fully discretionary, partially discretionary or mandatory (in terms of	Mandatory
21	amount) Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	PONV - UK PRA - Statutory
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	NA
27	If convertible, mandatory or optional conversion	Optional
28 29	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Common Equity Tier 1 HSBC Bank plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	PONV - UK PRA - Statutory
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism Position in subordination biggraphy in liquidation (specify instrument)	NA
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	NA
	Terms and Conditions	USD450m Subordinated Floating (Due in 20

		Floating Rate Subordinated Loan 2021
1	Issuer	HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
3	Governing law(s) of the instrument	English Law
4	Transitional CRR rules	Tier 2
5 6 7 8 9 9a 9b 10 11 12 13 14 15 16 17	Post-transitional CRR rules Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) Nominal amount of instrument (Currency in million) Issue price Redemption price Accounting classification Original date of issuance Perpetual or dated Original maturity date Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount Subsequent call dates, if applicable Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper	Tier 2 Solo & Consolidated Tier 2 GBP 930.3 USD 1,450.00 100 100 Liability - amortised cost 11 February 2011 Dated 11 February 2021 No NA NA Floating 3 month USD LIBOR + 1.86%
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20 b 21 22 23	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	Mandatory No Cumulative Convertible
24	If convertible, conversion trigger (s)	PONV - UK PRA - Statutory
25 26 27 28 29 30 31 32 33 34	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	May convert fully or partially NA Optional Common Equity Tier 1 HSBC Bank plc Yes PONV - UK PRA - Statutory May be written down partially Permanent NA
35 36	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	Immediately subordinate to Senior Creditors No
37	If yes, specify non-compliant features	NA

USD1,450m Floating Rate (Due 2021)

		Floating Rate Subordinated Loan 2023
1	Issuer	HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
3	Governing law(s) of the instrument	English Law
4	Transitional CRR rules	Tier 2
5 6	Post-transitional CRR rules Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Tier 2 Solo & Consolidated
7	Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital	Tier 2
8	(Currency in million, as of most recent reporting date)	GBP 506.6
9 9a	Nominal amount of instrument (Currency in million) Issue price	EUR 650.0 100
9b	Redemption price	100
10	Accounting classification Original data of issuance	Liability - amortised cost 12 December 2013
11 12	Original date of issuance Perpetual or dated	Dated
13	Original maturity date	12 December 2023
14 15	Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount	Yes 12 December 2018 - Redemption at Par
16	Subsequent call dates, if applicable	NA
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	3 month EURIBOR + 2.03%
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
	Fully discretionary partially discretionary or mandatory (in terms of	
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22 23	Noncumulative or cumulative Convertible or non-convertible	Cumulative Convertible
24	If convertible, conversion trigger (s)	PONV - UK PRA - Statutory
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	NA Ontinual
27 28	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Optional Common Equity Tier 1
29 30	If convertible, specify issuer of instrument it converts into Write-down features	HSBC Bank plc Yes
31	If write-down, write-down trigger(s)	PONV - UK PRA - Statutory
32	If write-down, full or partial	May be written down partially
33 34	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Permanent NA
	Position in subordination hierarchy in liquidation (specify instrument	
35 36	type immediately senior to instrument) Non-compliant transitioned features	Immediately subordinate to Senior Creditor No
37	If yes, specify non-compliant features	NA
<i>31</i>	n yes, specify non-compliant reatures	INU
	Tarma and Canditions	FUDCEOns Floating Data (Due 2002)

EUR650m Floating Rate (Due 2023)

		Perpetual Subordinated Debt
1	Issuer	HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
3	Governing law(s) of the instrument	English Law
4	Transitional CRR rules	Tier 2
5 6 7 8 9 9 10 11 12 13 14 15 16 17 18	Post-transitional CRR rules Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) Nominal amount of instrument (Currency in million) Issue price Redemption price Accounting classification Original date of issuance Perpetual or dated Original maturity date Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount Subsequent call dates, if applicable Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper	Tier 2 Solo & Consolidated Tier 2 GBP 1,836.4 USD 2,862.42 100 100 Liability - amortised cost 28 March 2011 Perpetual No Maturity Yes 29 March 2016 - Redemption at Par NA Floating USD LIBOR + 2.68% No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Partially discretionary
20 b 21 22 23	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	Mandatory No Cumulative Convertible
24	If convertible, conversion trigger (s)	PONV - UK PRA - Statutory
25 26 27 28 29 30	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	May convert fully or partially NA Optional Common Equity Tier 1 HSBC Bank plc Yes
31	If write-down, write-down trigger(s)	PONV - UK PRA - Statutory
32 33 34 35 36	If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	May be written down partially Permanent NA Immediately subordinate to Senior Creditors No
37	If yes, specify non-compliant features	NA
	Terms and Conditions	USD2,862mm Floating Rate (Perpetual)

		5,25% nachr. Anleihe
1	Issuer	HSBC Trinkaus & Burkhardt AG
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	DE000A0AMEY5
3	Governing law(s) of the instrument	German Law
4	Transitional CRR rules	Tier 2
5 6 7 8 9 9a 9b 10 11 12 13 14 15 16 17 18	Post-transitional CRR rules Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) Nominal amount of instrument (Currency in million) Issue price Redemption price Accounting classification Original date of issuance Perpetual or dated Original maturity date Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount Subsequent call dates, if applicable Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper	Ineligible Consolidated Tier 2 GBP 3.2 EUR 5.0 99.33 100 Liability - amortised cost 09 February 2004 Dated 18 February 2019 No NA NA Fixed 5.25% No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20 b 21 22 23	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	Mandatory No Cumulative Non-convertible
24	If convertible, conversion trigger (s)	NA
25 26 27 28 29 30 31 32 33 34 35 36	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features	NA NA NA NA NA NA NO NA VA NA NA NA VA Ummediately subordinate to Senior Creditors Yes Without Non- Viability Loss Absorption at Group level
	у ,	2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2
	Terms and Conditions	HSBC Trinkaus & Burkhardt AG EUR5m (Due 2019)

		5.18% Schuldscheindarlehen 2016
1	Issuer	HSBC Trinkaus & Burkhardt AG
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Private Placement
3	Governing law(s) of the instrument	German Law
4	Transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Ineligible
6 7	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated Instrument type (types to be specified by each jurisdiction)	Consolidated Tier 2
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	GBP 2.4
9	Nominal amount of instrument (Currency in million)	EUR 10.0
9a 9b	Issue price Redemption price	100 100
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	08 July 2004
12	Perpetual or dated Original maturity data	Dated
13 14	Original maturity date Issuer call subject to prior supervisory approval	13 July 2016 No
15	Optional call date, contingent call dates and redemption amount	NA
16	Subsequent call dates, if applicable	NA
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	5.18%
19	Existence of a dividend stopper	No Partially discretionary If remaining maturity is > 2 years: - No interest shall be paid if core capital ratio does not fulfil the
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	regulatory minimum requirement If remaining maturity is < 2 years: - No interest shall be paid if total capital ratio does not fulfil the regulatory minimum requirement
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA
25	If convertible, fully or partially	NA
26	If convertible, conversion rate	NA
27	If convertible, mandatory or optional conversion	NA
28 29	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	NA NA
30	Write-down features	No
31	If write-down, write-down trigger(s)	NA
32	If write-down, full or partial	NA
33	If write-down, permanent or temporary	NA
34	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Without Non- Viability Loss Absorption at Group level
	Tarma and Canditions	LICEC Triples on R. Develop and t. A.C. Ceeb and in a to d

		4.31 % Schuldscheindarlehen 2016
1	Issuer	HSBC Trinkaus & Burkhardt AG
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Private Placement
3	Governing law(s) of the instrument	German Law
4	Transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Ineligible
6 7	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated Instrument type (types to be specified by each jurisdiction)	Consolidated Tier 2
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	GBP 3.0
9	Nominal amount of instrument (Currency in million)	EUR 10.2
9a	Issue price	100
9b 10	Redemption price Accounting classification	100 Liability - amortised cost
11	Original date of issuance	13 November 2006
12	Perpetual or dated	Dated
13	Original maturity date	16 November 2016
14 15	Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount	No NA
16	Subsequent call dates, if applicable	NA
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	4.31%
19	Existence of a dividend stopper	No Partially discretionary If remaining maturity is > 2 years: - No interest shall be paid if core capital ratio does not fulfil the
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	regulatory minimum requirement If remaining maturity is < 2 years: - No interest shall be paid if total capital ratio does not fulfil the regulatory minimum requirement
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA
25	If convertible, fully or partially	NA
26	If convertible, conversion rate	NA
27 28	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	NA NA
20 29	If convertible, specify instrument type convertible into	NA NA
30	Write-down features	No
31	If write-down, write-down trigger(s)	NA
32	If write-down, full or partial	NA
33	If write-down, permanent or temporary	NA
34	If temporary write-down, description of write-up mechanism Position in subordination bigrarchy in liquidation (specify instrument)	NA
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Without Non- Viability Loss Absorption at Group level
	Torms and Conditions	LICEC Triples on P. Durdeboudt A.C. Cuboudinated

		5.29% Schuldscheindarlehen 2017
1	Issuer	HSBC Trinkaus & Burkhardt AG
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Private Placement
3	Governing law(s) of the instrument	German Law
4	Transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Ineligible
6 7	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated Instrument type (types to be specified by each jurisdiction)	Consolidated Tier 2
8	Amount recognised in regulatory capital	GBP 3.8
9	(Currency in million, as of most recent reporting date) Nominal amount of instrument (Currency in million)	EUR 10.0
9a	Issue price	100
9b	Redemption price	100
10 11	Accounting classification Original date of issuance	Liability - amortised cost 14 June 2007
12	Perpetual or dated	Dated
13	Original maturity date	19 June 2017
14 15	Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount	No NA
16	Subsequent call dates, if applicable	NA
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	5.29%
19	Existence of a dividend stopper	No Partially discretionary If remaining maturity is > 2 years: - No interest shall be paid if core capital ratio does not fulfil the
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	regulatory minimum requirement If remaining maturity is < 2 years: - No interest shall be paid if total capital ratio does not fulfil the regulatory minimum requirement
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22 23	Noncumulative or cumulative Convertible or non-convertible	Cumulative Non-convertible
24	If convertible, conversion trigger (s)	NA
25	If convertible, fully or partially	NA
26	If convertible, conversion rate	NA
27 20	If convertible, mandatory or optional conversion	NA NA
28 29	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	NA NA
30	Write-down features	No
31	If write-down, write-down trigger(s)	NA
32	If write-down, full or partial	NA
33	If write-down, permanent or temporary	NA NA
34	If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument)	NA
35	type immediately senior to instrument)	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Without Non- Viability Loss Absorption at Group level
	Torms and Conditions	LICDO Tripleque 9 Developende AC Cub andinate d

		5.33% Schuldscheindarlehen 2017
1	Issuer	HSBC Trinkaus & Burkhardt AG
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Private Placement
3	Governing law(s) of the instrument	German Law
4	Transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Ineligible
6 7	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated Instrument type (types to be specified by each jurisdiction)	Consolidated Tier 2
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	GBP 7.7
9	Nominal amount of instrument (Currency in million)	EUR 20.0
9a	Issue price	100
9b 10	Redemption price Accounting classification	100 Liability - amortised cost
11	Original date of issuance	19 June 2007
12	Perpetual or dated	Dated
13 14	Original maturity date	19 June 2017
14 15	Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount	No NA
16	Subsequent call dates, if applicable	NA
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	5.33%
19	Existence of a dividend stopper	No Partially discretionary If remaining maturity is > 2 years: - No interest shall be paid if core capital ratio does not fulfil the
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	regulatory minimum requirement If remaining maturity is < 2 years: - No interest shall be paid if total capital ratio does not fulfil the regulatory minimum requirement
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA
25	If convertible, fully or partially	NA
26	If convertible, conversion rate	NA
27 28	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	NA NA
29	If convertible, specify issuer of instrument it converts into	NA
30	Write-down features	No
31	If write-down, write-down trigger(s)	NA
32	If write-down, full or partial	NA NA
33 34	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	NA NA
35	Position in subordination hierarchy in liquidation (specify instrument	
36	type immediately senior to instrument) Non-compliant transitioned features	Immediately subordinate to Senior Creditors Yes
37	If yes, specify non-compliant features	Without Non- Viability Loss Absorption at Group level
	Torms and Canditions	LICDO Triples on 9. Develop and 1. O. Cerb and a stand

		4.36% Schuldscheindarlehen 2018
1	Issuer	HSBC Trinkaus & Burkhardt AG
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Private Placement
3	Governing law(s) of the instrument	German Law
4	Transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Ineligible
6 7	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated Instrument type (types to be specified by each jurisdiction)	Consolidated Tier 2
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	GBP 6.0
9	Nominal amount of instrument (Currency in million)	EUR 10.0
9a 9b	Issue price Redemption price	100 100
7D 10	Accounting classification	Liability - amortised cost
11	Original date of issuance	13 November 2006
12	Perpetual or dated	Dated
13	Original maturity date	16 November 2018
14 15	Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount	No NA
16	Subsequent call dates, if applicable	NA
17	Fixed or floating dividend/coupon	Fixed
	· ·	
18	Coupon rate and any related index	4.36%
19 20 a	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing)	No Partially discretionary If remaining maturity is > 2 years: - No interest shall be paid if core capital ratio does not fulfil the regulatory minimum requirement If remaining maturity is < 2 years: - No interest shall be paid if total capital ratio does not fulfil the regulatory minimum requirement
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA
25	If convertible, fully or partially	NA
26	If convertible, conversion rate	NA
27	If convertible, mandatory or optional conversion	NA
28	If convertible, specify instrument type convertible into	NA
29	If convertible, specify issuer of instrument it converts into	NA
30	Write-down features	No
31	If write-down, write-down trigger(s)	NA
32 33	If write-down, full or partial If write-down, permanent or temporary	NA NA
34	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument	Immediately subordinate to Senior Creditors
	type immediately senior to instrument)	
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Without Non- Viability Loss Absorption at Group level
	Terms and Conditions	HSBC Trinkaus & Burkhardt AG Subordinated

		4.42% Schuldscheindarlehen 2018
1	Issuer	HSBC Trinkaus & Burkhardt AG
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Private Placement
3	Governing law(s) of the instrument	German Law
4	Transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Ineligible
6 7	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated Instrument type (types to be specified by each jurisdiction)	Consolidated Tier 2
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	GBP 3.0
9	Nominal amount of instrument (Currency in million)	EUR 5.0
9a	Issue price	100
9b	Redemption price	100
10 11	Accounting classification Original date of issuance	Liability - amortised cost 17 November 2006
12	Perpetual or dated	Dated
13	Original maturity date	22 November 2018
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	NA
16	Subsequent call dates, if applicable	NA
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	4.42%
19	Existence of a dividend stopper	No Partially discretionary If remaining maturity is > 2 years: - No interest shall be paid if core capital ratio does not fulfil the
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	regulatory minimum requirement If remaining maturity is < 2 years: - No interest shall be paid if total capital ratio does not fulfil the regulatory minimum requirement
20 b	Fully discretionary, partially discretionary or mandatory (in terms of	Mandatory
21	amount) Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA
25	If convertible, fully or partially	NA
26	If convertible, conversion rate	NA
27	If convertible, mandatory or optional conversion	NA
28	If convertible, specify instrument type convertible into	NA NA
29 30	If convertible, specify issuer of instrument it converts into Write-down features	NA No
31	If write-down, write-down trigger(s)	NA
32	If write-down, full or partial	NA
33	If write-down, permanent or temporary	NA
34	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument	Immediately subordinate to Senior Creditors
36	type immediately senior to instrument) Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Without Non- Viability Loss Absorption at Group level
	Torms and Conditions	LICDO Tripleous & Duralch andt A.C. Cub andinated

		5.36% Schuldscheindarlehen 2019
1	Issuer	HSBC Trinkaus & Burkhardt AG
1	Unique identifier	
2	(eg CUSIP, ISIN or Bloomberg identifier for private placement)	Private Placement
3	Governing law(s) of the instrument	German Law
4	Transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Ineligible
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital	Tier 2
8	(Currency in million, as of most recent reporting date)	GBP 3.2
9	Nominal amount of instrument (Currency in million)	EUR 5.0
9a 9b	Issue price Redemption price	100 100
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	09 February 2004
12	Perpetual or dated	Dated
13	Original maturity date	12 February 2019
14 15	Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount	No NA
16	Subsequent call dates, if applicable	NA
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	5.36%
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Partially discretionary If remaining maturity is > 2 years: - No interest shall be paid if core capital ratio does not fulfil the regulatory minimum requirement If remaining maturity is < 2 years: - No interest shall be paid if total capital ratio does not fulfil the regulatory minimum requirement
20 b	Fully discretionary, partially discretionary or mandatory (in terms of	Mandatory
21	amount) Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA
25	If convertible, fully or partially	NA
26	If convertible, conversion rate	NA
27	If convertible, mandatory or optional conversion	NA
28 29	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	NA NA
30	Write-down features	No
31	If write-down, write-down trigger(s)	NA
32	If write-down, full or partial	NA
33	If write-down, permanent or temporary	NA
34	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Without Non- Viability Loss Absorption at Group level
	Tarma and Canditions	LICEO Triples on S. Develop and t. A.C. Ceeb and in a tool

		5.35% Schuldscheindarlehen 2019
1	loguer	
I	Issuer Unique identifier	HSBC Trinkaus & Burkhardt AG
2	(eg CUSIP, ISIN or Bloomberg identifier for private placement)	Private Placement
3	Governing law(s) of the instrument	German Law
4	Transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Ineligible
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Consolidated
/	Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital	Tier 2
8	(Currency in million, as of most recent reporting date)	GBP 3.2
9	Nominal amount of instrument (Currency in million)	EUR 5.0
9a	Issue price	100
9b	Redemption price	100
10 11	Accounting classification Original date of issuance	Liability - amortised cost 09 February 2004
12	Perpetual or dated	Dated
13	Original maturity date	25 February 2019
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	NA
16	Subsequent call dates, if applicable	NA
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	5.35%
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Partially discretionary If remaining maturity is > 2 years: - No interest shall be paid if core capital ratio does not fulfil the regulatory minimum requirement If remaining maturity is < 2 years: - No interest shall be paid if total capital ratio does not fulfil the regulatory minimum requirement
20 b	Fully discretionary, partially discretionary or mandatory (in terms of	Mandatory
21	amount) Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA
25	If convertible, fully or partially	NA
26	If convertible, conversion rate	NA
27	If convertible, mandatory or optional conversion	NA
28	If convertible, specify instrument type convertible into	NA NA
29 30	If convertible, specify issuer of instrument it converts into Write-down features	NA No
31	If write-down, write-down trigger(s)	NA
32	If write-down, full or partial	NA
33	If write-down, permanent or temporary	NA
34	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Without Non- Viability Loss Absorption at Group level
	Tarma and Canditions	LICEO Triples on S. Develop and t. A.C. Ceeb and in a tool

		5.43% Schuldscheindarlehen 2019
1	Issuer	HSBC Trinkaus & Burkhardt AG
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Private Placement
3	Governing law(s) of the instrument	German Law
4	Transitional CRR rules	Tier 2
5 6 7 8 9 9a 9b	Post-transitional CRR rules Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) Nominal amount of instrument (Currency in million) Issue price Redemption price	Ineligible Consolidated Tier 2 GBP 3.2 EUR 5.0 100 100
10 11 12 13 14 15	Accounting classification Original date of issuance Perpetual or dated Original maturity date Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount Subsequent call dates, if applicable	Liability - amortised cost 06 February 2004 Dated 25 February 2019 No NA
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	5.43%
19	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of	No Partially discretionary If remaining maturity is > 2 years: - No interest shall be paid if core capital ratio does not fulfil the regulatory minimum requirement
20 a	timing) Fully discretionary, partially discretionary or mandatory (in terms of	If remaining maturity is < 2 years: - No interest shall be paid if total capital ratio does not fulfil the regulatory minimum requirement Mandatory
21 22 23	amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	No Cumulative Non-convertible
24	If convertible, conversion trigger (s)	NA
25 26 27 28 29 30	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	NA NA NA NA NA
31	If write-down, write-down trigger(s)	NA
32 33 34 35 36	If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	NA NA NA Immediately subordinate to Senior Creditors Yes
37	If yes, specify non-compliant features	Without Non- Viability Loss Absorption at Group level
	Terms and Conditions	HSBC Trinkaus & Burkhardt AG Subordinated

		5.35% Schuldscheindarlehen 2019
1	Issuer	HSBC Trinkaus & Burkhardt AG
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Private Placement
3	Governing law(s) of the instrument	German Law
4	Transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Ineligible
6 7	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated Instrument type (types to be specified by each jurisdiction)	Consolidated Tier 2
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	GBP 3.2
9	Nominal amount of instrument (Currency in million)	EUR 5.0
9a	Issue price	100
9b	Redemption price	100
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	06 February 2004
12 12	Perpetual or dated Original maturity date	Dated
13 14	Issuer call subject to prior supervisory approval	25 February 2019 No
15	Optional call date, contingent call dates and redemption amount	NA
16	Subsequent call dates, if applicable	NA
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	5.35%
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Partially discretionary If remaining maturity is > 2 years: - No interest shall be paid if core capital ratio does not fulfil the regulatory minimum requirement If remaining maturity is < 2 years: - No interest shall be paid if total capital ratio does not fulfil the regulatory minimum requirement
20 b	Fully discretionary, partially discretionary or mandatory (in terms of	Mandatory
21	amount) Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA
25	If convertible, fully or partially	NA
26	If convertible, conversion rate	NA
27	If convertible, mandatory or optional conversion	NA
28	If convertible, specify instrument type convertible into	NA
29	If convertible, specify issuer of instrument it converts into	NA
30	Write-down features	No
31	If write-down, write-down trigger(s)	NA
32	If write-down, full or partial	NA
33 31	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	NA NA
34	If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument)	
35	type immediately senior to instrument)	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Without Non- Viability Loss Absorption at Group level
	Torms and Conditions	LICDO Triples on P. Durdeboudt A.O. Cuboudinatad

		5.36% Schuldscheindarlehen 2019
1	Issuer	HSBC Trinkaus & Burkhardt AG
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Private Placement
3	Governing law(s) of the instrument	German Law
4	Transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Ineligible
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital	Tier 2
8	(Currency in million, as of most recent reporting date)	GBP 2.0
9	Nominal amount of instrument (Currency in million)	EUR 3.0
9a	Issue price	100
9b 10	Redemption price Accounting classification	100 Liability - amortised cost
11	Original date of issuance	22 April 2004
12	Perpetual or dated	Dated
13	Original maturity date	26 April 2019
14 15	Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount	No NA
	Optional call date, contingent call dates and redemption amount	
16	Subsequent call dates, if applicable	NA
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	5.36%
19 20 a	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing)	No Partially discretionary If remaining maturity is > 2 years: - No interest shall be paid if core capital ratio does not fulfil the regulatory minimum requirement If remaining maturity is < 2 years: - No interest shall be paid if total capital ratio does not fulfil the regulatory minimum requirement
20 b	Fully discretionary, partially discretionary or mandatory (in terms of	Mandatory
21	amount) Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA
25	If convertible, fully or partially	NA
26	If convertible, conversion rate	NA
27	If convertible, mandatory or optional conversion	NA
28	If convertible, specify instrument type convertible into	NA
29 30	If convertible, specify issuer of instrument it converts into Write-down features	NA No
31	If write-down, write-down trigger(s)	NA
		NA
32 33	If write-down, full or partial If write-down, permanent or temporary	NA NA
34	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument	Immediately subordinate to Senior Creditors
36	type immediately senior to instrument) Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Without Non- Viability Loss Absorption at Group level
	Terms and Conditions	HSBC Trinkaus & Burkhardt AG Subordinated

		4.1% Schuldscheindarlehen 2020
1	Issuer	HSBC Trinkaus & Burkhardt AG
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Private Placement
3	Governing law(s) of the instrument	German Law
4	Transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Ineligible
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated Instrument type (types to be specified by each jurisdiction)	Consolidated Tier 2
8	Amount recognised in regulatory capital	GBP 15.6
9	(Currency in million, as of most recent reporting date) Nominal amount of instrument (Currency in million)	EUR 20.0
9a	Issue price	100
9b	Redemption price	100
10 11	Accounting classification Original date of issuance	Liability - amortised cost 01 June 2005
12	Perpetual or dated	Dated
13	Original maturity date	22 June 2020
14 15	Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount	No NA
16	Subsequent call dates, if applicable	NA
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	4.10%
19	Existence of a dividend stopper	No Partially discretionary If remaining maturity is > 2 years: - No interest shall be paid if core capital ratio does not fulfil the
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	regulatory minimum requirement If remaining maturity is < 2 years: - No interest shall be paid if total capital ratio does not fulfil the regulatory minimum requirement
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22 23	Noncumulative or cumulative Convertible or non-convertible	Cumulative Non-convertible
24	If convertible, conversion trigger (s)	NA
2 ¬	in convertible, conversion trigger (s)	1471
25	If convertible, fully or partially	NA
26 27	If convertible, conversion rate If convertible, mandatory or optional conversion	NA NA
27 28	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	NA NA
29 30	If convertible, specify issuer of instrument it converts into Write-down features	NA No
31	If write-down, write-down trigger(s)	NA
32	If write-down, full or partial	NA
33	If write-down, permanent or temporary	NA
34	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Without Non- Viability Loss Absorption at Group level
	Torms and Conditions	LICDO Triples on Provide andt A.O. Code andia ata d

		4.77% Schuldscheindarlehen 2021
1	Issuer	HSBC Trinkaus & Burkhardt AG
2	Unique identifier	Private Placement
	(eg CUSIP, ISIN or Bloomberg identifier for private placement)	
3	Governing law(s) of the instrument	German Law
4	Transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Ineligible
6 7	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated Instrument type (types to be specified by each jurisdiction)	Consolidated Tier 2
8	Amount recognised in regulatory capital	
	(Currency in million, as of most recent reporting date)	GBP 23.4
9 9a	Nominal amount of instrument (Currency in million) Issue price	EUR 30.0 100
9b	Redemption price	100
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	04 May 2006
12 13	Perpetual or dated Original maturity date	Dated 10 May 2021
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	NA
16	Subsequent call dates, if applicable	NA
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	4.77%
19	Existence of a dividend stopper	No Partially discretionary If remaining maturity is > 2 years: - No interest shall be paid if core capital ratio does not fulfil the
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	regulatory minimum requirement If remaining maturity is < 2 years: - No interest shall be paid if total capital ratio does not fulfil the regulatory minimum requirement
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA
25	If convertible, fully or partially	NA
26	If convertible, conversion rate	NA
27	If convertible, mandatory or optional conversion	NA
28 29	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	NA NA
30	Write-down features	No
31	If write-down, write-down trigger(s)	NA
32	If write-down, full or partial	NA
33	If write-down, permanent or temporary	NA
34	If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument)	NA
35	type immediately senior to instrument)	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Without Non- Viability Loss Absorption at Group level
	Torms and Conditions	LICDO Triplegue 9 Duralshoradt AC Curboradio etc.

		4.50% Schuldscheindarlehen 2021
1	Issuer	HSBC Trinkaus & Burkhardt AG
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Private Placement
3	Governing law(s) of the instrument	German Law
4	Transitional CRR rules	Tier 2
5 6 7 8 9 9a 9b 10 11 12	Post-transitional CRR rules Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) Nominal amount of instrument (Currency in million) Issue price Redemption price Accounting classification Original date of issuance Perpetual or dated	Ineligible Consolidated Tier 2 GBP 7.8 EUR 10.0 100 100 Liability - amortised cost 02 October 2006 Dated
13 14	Original maturity date Issuer call subject to prior supervisory approval	11 October 2021 No
15	Optional call date, contingent call dates and redemption amount	NA
16	Subsequent call dates, if applicable	NA
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	4.50%
19 20 a	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing)	No Partially discretionary If remaining maturity is > 2 years: - No interest shall be paid if core capital ratio does not fulfil the regulatory minimum requirement If remaining maturity is < 2 years: - No interest shall be paid if total capital ratio does not fulfil the regulatory minimum requirement
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21 22 23	Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	No Cumulative Non-convertible
24	If convertible, conversion trigger (s)	NA
25 26 27 28 29 30	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	NA NA NA NA NA
31	If write-down, write-down trigger(s)	NA
32 33 34 35 36	If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	NA NA NA Immediately subordinate to Senior Creditors Yes
37	If yes, specify non-compliant features	Without Non- Viability Loss Absorption at Group level
	Terms and Conditions	HSBC Trinkaus & Burkhardt AG Subordinated

		5.5% Schuldscheindarlehen 2022
1	Issuer	HSBC Trinkaus & Burkhardt AG
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Private Placement
3	Governing law(s) of the instrument	German Law
4	Transitional CRR rules	Tier 2
5 6 7 8 9 9a 9b 10 11 12 13 14 15 16	Post-transitional CRR rules Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) Nominal amount of instrument (Currency in million) Issue price Redemption price Accounting classification Original date of issuance Perpetual or dated Original maturity date Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount Subsequent call dates, if applicable Fixed or floating dividend/coupon	Ineligible Consolidated Tier 2 GBP 7.8 EUR 10.0 88.24 100 Liability - amortised cost 23 May 2002 Dated 27 June 2022 No NA NA Fixed
18	Coupon rate and any related index	5.50%
19 20 a	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing)	No Partially discretionary If remaining maturity is > 2 years: - No interest shall be paid if core capital ratio does not fulfil the regulatory minimum requirement If remaining maturity is < 2 years: - No interest shall be paid if total capital ratio does not fulfil the regulatory minimum requirement
20 b 21 22 23	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	Mandatory No Cumulative Non-convertible
24	If convertible, conversion trigger (s)	NA
25 26 27 28 29 30 31	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial	NA NA NA NA NO NA
33 34 35 36	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	NA NA Immediately subordinate to Senior Creditors Yes
37	If yes, specify non-compliant features	Without Non- Viability Loss Absorption at Group level
	Terms and Conditions	HSBC Trinkaus & Burkhardt AG Subordinated

		5.5% Schuldscheindarlehen 2023
1	Issuer	HSBC Trinkaus & Burkhardt AG
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Private Placement
3	Governing law(s) of the instrument	German Law
4	Transitional CRR rules	Tier 2
5 6 7 8 9 9a 9b 10 11 12	Post-transitional CRR rules Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) Nominal amount of instrument (Currency in million) Issue price Redemption price Accounting classification Original date of issuance Perpetual or dated	Ineligible Consolidated Tier 2 GBP 7.8 EUR 10.0 87.87 100 Liability - amortised cost 23 May 2002 Dated
13 14	Original maturity date Issuer call subject to prior supervisory approval	27 June 2023 No
15	Optional call date, contingent call dates and redemption amount	NA
16	Subsequent call dates, if applicable	NA
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	5.50%
19 20 a	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing)	No Partially discretionary If remaining maturity is > 2 years: - No interest shall be paid if core capital ratio does not fulfil the regulatory minimum requirement If remaining maturity is < 2 years: - No interest shall be paid if total capital ratio does not fulfil the regulatory minimum requirement
20 b	Fully discretionary, partially discretionary or mandatory (in terms of	Mandatory
21 22 23	amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	No Cumulative Non-convertible
24	If convertible, conversion trigger (s)	NA
25 26 27 28 29 30	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	NA NA NA NA NA NA NA NA
31	If write-down, write-down trigger(s)	NA
32 33 34 35 36	If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	NA NA NA Immediately subordinate to Senior Creditors Yes
37	If yes, specify non-compliant features	Without Non- Viability Loss Absorption at Group level
	Terms and Conditions	HSBC Trinkaus & Burkhardt AG Subordinated

		4.21% Schuldscheindarlehen 2025
1	Issuer	HSBC Trinkaus & Burkhardt AG
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Private Placement
3	Governing law(s) of the instrument	German Law
4	Transitional CRR rules	Tier 2
5 6 7 8 9 9a 9b 10 11 12 13 14 15	Post-transitional CRR rules Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) Nominal amount of instrument (Currency in million) Issue price Redemption price Accounting classification Original date of issuance Perpetual or dated Original maturity date Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount Subsequent call dates, if applicable	Ineligible Consolidated Tier 2 GBP 7.8 EUR 10.0 100 100 Liability - amortised cost 06 July 2005 Dated 07 July 2025 No NA
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	4.21%
19 20 a	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing)	No Partially discretionary If remaining maturity is > 2 years: - No interest shall be paid if core capital ratio does not fulfil the regulatory minimum requirement If remaining maturity is < 2 years: - No interest shall be paid if total capital ratio does not fulfil the regulatory minimum requirement
20 b 21 22 23	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	Mandatory No Cumulative Non-convertible
24	If convertible, conversion trigger (s)	NA
25 26 27 28 29 30	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	NA NA NA NA NA
31	If write-down, write-down trigger(s)	NA
32 33 34 35 36	If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	NA NA NA Immediately subordinate to Senior Creditors Yes
37	If yes, specify non-compliant features	Without Non- Viability Loss Absorption at Group level
	Terms and Conditions	HSBC Trinkaus & Burkhardt AG Subordinated

		4.21% Schuldscheindarlehen 2025
1	Issuer	HSBC Trinkaus & Burkhardt AG
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Private Placement
3	Governing law(s) of the instrument	German Law
4	Transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Ineligible
6 7	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated Instrument type (types to be specified by each jurisdiction)	Consolidated Tier 2
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	GBP 3.9
9	Nominal amount of instrument (Currency in million)	EUR 5.0
9a 9b	Issue price Redemption price	100 100
7D 10	Accounting classification	Liability - amortised cost
11	Original date of issuance	06 July 2005
12	Perpetual or dated	Dated
13	Original maturity date	08 July 2025
14 15	Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount	No NA
	·	
16	Subsequent call dates, if applicable	NA
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	4.21%
19	Existence of a dividend stopper	No Partially discretionary If remaining maturity is > 2 years: - No interest shall be paid if core capital ratio does not fulfil the
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	regulatory minimum requirement If remaining maturity is < 2 years: - No interest shall be paid if total capital ratio does not fulfil the regulatory minimum requirement
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA
25	If convertible, fully or partially	NA
26	If convertible, conversion rate	NA
27	If convertible, mandatory or optional conversion	NA
28	If convertible, specify instrument type convertible into	NA
29	If convertible, specify issuer of instrument it converts into	NA
30	Write-down features	No
31	If write-down, write-down trigger(s)	NA
32	If write-down, full or partial	NA NA
33 34	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	NA NA
	Position in subordination hierarchy in liquidation (specify instrument	
35	type immediately senior to instrument)	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Without Non- Viability Loss Absorption at Group level
	Terms and Conditions	HSBC Trinkaus & Burkhardt AG Subordinated

		5.5% Schuldscheindarlehen 2028
1	Issuer	HSBC Trinkaus & Burkhardt AG
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Private Placement
3	Governing law(s) of the instrument	German Law
4	Transitional CRR rules	Tier 2
5 6	Post-transitional CRR rules Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Ineligible Consolidated
7	Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital	Tier 2
8 9	(Currency in million, as of most recent reporting date) Nominal amount of instrument (Currency in million)	GBP 7.8 EUR 10.0
9a	Issue price	86.53
9b	Redemption price	100
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	23 May 2002
12 13	Perpetual or dated Original maturity date	Dated 27 June 2028
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	NA
16	Subsequent call dates, if applicable	NA
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	5.50%
19	Existence of a dividend stopper	No Partially discretionary If remaining maturity is > 2 years:
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	 No interest shall be paid if core capital ratio does not fulfil the regulatory minimum requirement If remaining maturity is < 2 years: No interest shall be paid if total capital ratio does not fulfil the regulatory minimum requirement
20 h	Fully discretionary, partially discretionary or mandatory (in terms of	Mandatory
20 b	amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA
25	If convertible, fully or partially	NA
26	If convertible, conversion rate	NA
27	If convertible, mandatory or optional conversion	NA
28	If convertible, specify instrument type convertible into	NA
29	If convertible, specify issuer of instrument it converts into	NA
30	Write-down features	No
31	If write-down, write-down trigger(s)	NA
32	If write-down, full or partial	NA NA
33 34	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	NA NA
	Position in subordination hierarchy in liquidation (specify instrument	
35	type immediately senior to instrument)	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Without Non- Viability Loss Absorption at Group level
	Terms and Conditions	HSBC Trinkaus & Burkhardt AG Subordinated

		<u>Namensgenussschein</u>
1	Issuer	HSBC Trinkaus & Burkhardt AG
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XF0004249144
3	Governing law(s) of the instrument	German Law
4	Transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Ineligible
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital	Tier 2
8	(Currency in million, as of most recent reporting date)	GBP 1.9
9	Nominal amount of instrument (Currency in million)	EUR 6.0
9a 9b	Issue price Redemption price	100 100
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	22 September 2006
12	Perpetual or dated	Dated
13 14	Original maturity date Issuer call subject to prior supervisory approval	31 December 2016 Yes
15	Optional call date, contingent call dates and redemption amount	Tax and Regulatory event / Par
16	Subsequent call dates, if applicable	NA
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	4.77%
19	Existence of a dividend stopper	No Partially discretionary If remaining maturity is > 2 years: - No interest shall be paid if core capital ratio does not fulfil the
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	regulatory minimum requirement If remaining maturity is < 2 years: - No interest shall be paid if total capital ratio does not fulfil the regulatory minimum requirement
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA
25	If convertible, fully or partially	NA
26	If convertible, conversion rate	NA
27	If convertible, mandatory or optional conversion	NA
28	If convertible, specify instrument type convertible into	NA
29 30	If convertible, specify issuer of instrument it converts into Write-down features	NA Yes
31	If write-down, write-down trigger(s)	
		Triggered by a P&L loss under German GAAP.
32 33	If write-down, full or partial If write-down, permanent or temporary	Partial Temporary
34	If temporary write-down, description of write-up mechanism	Accumulated profits used for write-up
35	Position in subordination hierarchy in liquidation (specify instrument	Immediately subordinate to Senior Creditors
36	type immediately senior to instrument) Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Without Non- Viability Loss Absorption at Group level
	Terms and Conditions	HSBC Trinkaus & Burkhardt AG Subordinated

		<u>Namensgenussschein</u>
1	Issuer	HSBC Trinkaus & Burkhardt AG
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XF0004249151
3	Governing law(s) of the instrument	German Law
4	Transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Ineligible
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital	Tier 2
8	(Currency in million, as of most recent reporting date)	GBP 1.6
9	Nominal amount of instrument (Currency in million)	EUR 5.0
9a 9b	Issue price Redemption price	100 100
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	22 September 2006
12	Perpetual or dated	Dated
13 14	Original maturity date Issuer call subject to prior supervisory approval	31 December 2016 Yes
15	Optional call date, contingent call dates and redemption amount	Tax and Regulatory event / Par
16	Subsequent call dates, if applicable	NA
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	4.78%
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Partially discretionary If remaining maturity is > 2 years: - No interest shall be paid if core capital ratio does not fulfil the regulatory minimum requirement If remaining maturity is < 2 years: - No interest shall be paid if total capital ratio does not fulfil the
		regulatory minimum requirement
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22 23	Noncumulative or cumulative Convertible or non-convertible	Cumulative Non-convertible
23	Convertible of Horr-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA
25	If convertible, fully or partially	NA
26	If convertible, conversion rate	NA
27	If convertible, mandatory or optional conversion	NA
28	If convertible, specify instrument type convertible into	NA NA
29 30	If convertible, specify issuer of instrument it converts into Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggered by a P&L loss under German GAAP.
32	If write-down, full or partial	Partial
33	If write-down, permanent or temporary	Temporary
34	If temporary write-down, description of write-up mechanism	Accumulated profits used for write-up
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Without Non- Viability Loss Absorption at Group level
	Terms and Conditions	HSBC Trinkaus & Burkhardt AG Subordinated

		<u>Namensgenussschein</u>
1	Issuer	HSBC Trinkaus & Burkhardt AG
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XF0004249136
3	Governing law(s) of the instrument	German Law
4	Transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Ineligible
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital	Tier 2
8	(Currency in million, as of most recent reporting date)	GBP 28.8
9	Nominal amount of instrument (Currency in million)	EUR 37.0
9a 9b	Issue price Redemption price	100 100
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	22 September 2006
12	Perpetual or dated	Dated
13 14	Original maturity date Issuer call subject to prior supervisory approval	31 December 2020 Yes
15	Optional call date, contingent call dates and redemption amount	Tax and Regulatory event / Par
16	Subsequent call dates, if applicable	NA
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	4.91%
19	Existence of a dividend stopper	No Partially discretionary If remaining maturity is > 2 years: - No interest shall be paid if core capital ratio does not fulfil the
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	regulatory minimum requirement If remaining maturity is < 2 years: - No interest shall be paid if total capital ratio does not fulfil the regulatory minimum requirement
20 b	Fully discretionary, partially discretionary or mandatory (in terms of	Mandatory
21	amount) Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA
25	If convertible, fully or partially	NA
26	If convertible, conversion rate	NA
27	If convertible, mandatory or optional conversion	NA
28	If convertible, specify instrument type convertible into	NA
29 30	If convertible, specify issuer of instrument it converts into Write-down features	NA Yes
31		
32	If write-down, write-down trigger(s) If write-down, full or partial	Triggered by a P&L loss under German GAAP. Partial
33	If write-down, permanent or temporary	Temporary
34	If temporary write-down, description of write-up mechanism	Accumulated profits used for write-up
35	Position in subordination hierarchy in liquidation (specify instrument	Immediately subordinate to Senior Creditors
36	type immediately senior to instrument) Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Without Non- Viability Loss Absorption at Group level
	Terms and Conditions	HSBC Trinkaus & Burkhardt AG Subordinated

		<u>Namensgenussschein</u>
1	Issuer	HSBC Trinkaus & Burkhardt AG
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XF0004249177
3	Governing law(s) of the instrument	German Law
4	Transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Ineligible
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital	Tier 2
8	(Currency in million, as of most recent reporting date)	GBP 40.5
9	Nominal amount of instrument (Currency in million)	EUR 52.0
9a 9b	Issue price Redemption price	100 100
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	25 September 2006
12	Perpetual or dated	Dated
13 14	Original maturity date Issuer call subject to prior supervisory approval	31 December 2020 Yes
15	Optional call date, contingent call dates and redemption amount	Tax and Regulatory event / Par
16	Subsequent call dates, if applicable	NA
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	4.89%
19	Existence of a dividend stopper	No Partially discretionary If remaining maturity is > 2 years: - No interest shall be paid if core capital ratio does not fulfil the
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	regulatory minimum requirement If remaining maturity is < 2 years: - No interest shall be paid if total capital ratio does not fulfil the regulatory minimum requirement
20 b	Fully discretionary, partially discretionary or mandatory (in terms of	Mandatory
21	amount) Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA
25	If convertible, fully or partially	NA
26	If convertible, conversion rate	NA
27	If convertible, mandatory or optional conversion	NA
28	If convertible, specify instrument type convertible into	NA
29 30	If convertible, specify issuer of instrument it converts into Write-down features	NA Yes
31	If write-down, write-down trigger(s)	Triggered by a P&L loss under German GAAP.
32	If write-down, full or partial	Partial
33	If write-down, permanent or temporary	Temporary
34	If temporary write-down, description of write-up mechanism	Accumulated profits used for write-up
35	Position in subordination hierarchy in liquidation (specify instrument	Immediately subordinate to Senior Creditors
36	type immediately senior to instrument) Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Without Non- Viability Loss Absorption at Group level
	Terms and Conditions	HSBC Trinkaus & Burkhardt AG Subordinated

		EUR16m, TSDI, TMO-0.25%, Perpetual
1	Issuer	HSBC France
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	FR0000585333
3	Governing law(s) of the instrument	French Law
4	Transitional CRR rules	Tier 2
5 6 7 8 9 9a 9b 10 11 12 13 14 15 16 17	Post-transitional CRR rules Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) Nominal amount of instrument (Currency in million) Issue price Redemption price Accounting classification Original date of issuance Perpetual or dated Original maturity date Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount Subsequent call dates, if applicable Fixed or floating dividend/coupon Coupon rate and any related index	Ineligible Consolidated Tier 2 GBP 12.6 EUR 16.0 100 100 Liability - amortised cost 22 July 1985 Perpetual No Maturity No NA NA Floating TEC10 (TMO has been replaced by TEC10 + 0.25% i.e. 10y constant maturity French government bond)
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20 b 21 22 23	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	Mandatory No Cumulative Non-convertible
24	If convertible, conversion trigger (s)	NA
25 26 27 28 29 30	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	NA NA NA NA NA
31	If write-down, write-down trigger(s)	NA
32 33 34 35 36	If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	NA NA NA Immediately subordinate to all other Tier 2 Capital instruments Yes
37	If yes, specify non-compliant features	Without Non- Viability Loss Absorption at Group level
	Terms and Conditions	HSBC France EUR16m TSDI TMO 0.25% Perpetual

		EUR15m, TSR, equity linked
1	Issuer	HSBC France
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Private placement
3	Governing law(s) of the instrument	French Law
4	Transitional CRR rules	Tier 2
5 6 7 8 9 9 10 11 12 13 14 15 16 17 18	Post-transitional CRR rules Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) Nominal amount of instrument (Currency in million) Issue price Redemption price Accounting classification Original date of issuance Perpetual or dated Original maturity date Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount Subsequent call dates, if applicable Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper	Ineligible Consolidated Tier 2 GBP 2.3 EUR 15.0 100 100 Liability - fair value option 15 December 2000 Dated 15 December 2015 No NA NA Floating 3mth Euribor + 0.40% No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20 b 21 22 23	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	Mandatory No Cumulative Non-convertible
24	If convertible, conversion trigger (s)	NA
25 26 27 28 29 30 31 32 33 34 35 36	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features	NA NA NA NA NA NO NA Immediately subordinate to Senior Creditors Yes Without Non- Viability Loss Absorption at Group level
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	Terms and Conditions	HSBC France EUR15m TSR Equity Linked

		EUR25m 5.9% Subordinated Bonds
1	Issuer	HSBC Bank Malta
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	MT0000031238
3	Governing law(s) of the instrument	Maltese Law
4	Transitional CRR rules	Tier 2
5 6 7 8 9 9a 9b 10 11 12 13 14 15 16 17	Post-transitional CRR rules Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) Nominal amount of instrument (Currency in million) Issue price Redemption price Accounting classification Original date of issuance Perpetual or dated Original maturity date Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount Subsequent call dates, if applicable Fixed or floating dividend/coupon Coupon rate and any related index	Ineligible Consolidated Tier 2 GBP 17.6 EUR 30.0 100 100 Liability - amortised cost 07 October 2008 Dated 07 October 2018 Yes Tax and Regulatory event / Par NA Fixed 5.90%
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20 b 21 22 23	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	Mandatory No Cumulative Non-convertible
24	If convertible, conversion trigger (s)	NA
25 26 27 28 29 30 31 32 33	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write down, description of write up mechanism	NA NA NA NA NO NA NA NA NA
34 35 36	If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	NA Immediately subordinate to Senior Creditors Yes
37	If yes, specify non-compliant features	Without Non- Viability Loss Absorption at Group level
	Terms and Conditions	HSBC Bank Malta 5.9% Subordinated (Due in 2018)

		Subordinated Floating Rate Loan 2015
1	Issuer	HSBC Private Bank (UK) Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
3	Governing law(s) of the instrument	English Law
3	Governing law(s) of the instrument	Lingiisii Law
4	Transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Ineligible
6 7	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated Instrument type (types to be specified by each jurisdiction)	Consolidated Tier 2
8	Amount recognised in regulatory capital	GBP 2.7
9	(Currency in million, as of most recent reporting date) Nominal amount of instrument (Currency in million)	GBP 15.0
9a	Issue price	100
9b 10	Redemption price Accounting classification	100 Liability - amortised cost
11	Original date of issuance	30 November 2005
12	Perpetual or dated	Dated
13	Original maturity date	30 November 2015
14 15	Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount	Yes 30 November 2010 - Redemption at Par
16	Subsequent call dates, if applicable	On any semi-annual interest payment date after 30 November 2010
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	6 month GBP LIBOR + 0.45%
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20 b	Fully discretionary, partially discretionary or mandatory (in terms of	Mandatory
21	amount) Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA
)E	If convertible, fully or partially	NIΛ
25 26	If convertible, fully or partially If convertible, conversion rate	NA NA
27	If convertible, mandatory or optional conversion	NA
28	If convertible, specify instrument type convertible into	NA
29	If convertible, specify issuer of instrument it converts into	NA
30	Write-down features	No
31	If write-down, write-down trigger(s)	NA
32 33	If write-down, full or partial If write-down, permanent or temporary	NA NA
34	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument	Immediately subordinate to senior creditors
36	type immediately senior to instrument) Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Without Non- Viability Loss Absorption at Group level
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	Terms and Conditions	HSBC Private Bank GBP15m Subordinated (Due in 2015)

		Subordinated Floating Rate Loan 2016
1	Issuer	HSBC Private Bank (UK) Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
3	Governing law(s) of the instrument	English Law
4	Transitional CRR rules	Tier 2
5 6 7 8 9 9a 9b 10 11 12 13 14 15 16 17 18	Post-transitional CRR rules Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) Nominal amount of instrument (Currency in million) Issue price Redemption price Accounting classification Original date of issuance Perpetual or dated Original maturity date Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount Subsequent call dates, if applicable Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper	Ineligible Consolidated Tier 2 GBP 9.7 GBP 35.0 100 100 Liability - amortised cost 22 May 2006 Dated 22 May 2016 Yes 22 May 2011 - Redemption at Par On any semi-annual interest payment date after 22 May 2011 Floating 6 month GBP LIBOR + 0.45% No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20 b 21 22 23	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	Mandatory No Cumulative Non-convertible
24	If convertible, conversion trigger (s)	NA
25 26 27 28 29 30 31 32 33 34 35 36	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	NA NA NA NA NO NA
37	If yes, specify non-compliant features	Without Non- Viability Loss Absorption at Group level
	Terms and Conditions	HSBC Private Bank GBP35m Subordinated (Due in 2016)

		Subordinated Floating Rate Loan 2016
1	Issuer	HSBC Private Bank (UK) Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
3	Governing law(s) of the instrument	English Law
4	Transitional CRR rules	Tier 2
5 6 7 8 9 9a 9b 10 11 12 13 14 15 16 17	Post-transitional CRR rules Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) Nominal amount of instrument (Currency in million) Issue price Redemption price Accounting classification Original date of issuance Perpetual or dated Original maturity date Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount Subsequent call dates, if applicable Fixed or floating dividend/coupon Coupon rate and any related index	Ineligible Consolidated Tier 2 GBP 7.1 USD 30.0 100 100 Liability - amortised cost 30 October 2006 Dated 30 October 2016 Yes 30 October 2011 - Redemption at Par On any semi-annual interest payment date after 30 October 2011 Floating 6 month USD LIBOR + 0.45%
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20 b 21 22 23	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	Mandatory No Cumulative Non-convertible
24	If convertible, conversion trigger (s)	NA
25 26 27 28 29 30 31 32 33 34 35	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	NA NA NA NA NA NO NA Immediately subordinate to senior creditors Yes
37	If yes, specify non-compliant features	Without Non- Viability Loss Absorption at Group level
	Terms and Conditions	HSBC Private Bank USD30m Subordinated (Due in 2016)

		Subordinated Floating Rate Loan 2018
1	Issuer	HSBC Private Bank (UK) Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
3	Governing law(s) of the instrument	English Law
4	Transitional CRR rules	Tier 2
5 6 7 8 9 9a 9b 10 11 12 13 14 15 16 17 18	Post-transitional CRR rules Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) Nominal amount of instrument (Currency in million) Issue price Redemption price Accounting classification Original date of issuance Perpetual or dated Original maturity date Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount Subsequent call dates, if applicable Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper	Ineligible Consolidated Tier 2 GBP 16.3 USD 40.0 100 100 Liability - amortised cost 06 March 2008 Dated 06 March 2018 Yes 06 March 2013 - Redemption at Par On any semi-annual interest payment date after 06 March 2013 Floating 6 month USD LIBOR + 1.50%
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20 b 21 22 23	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	Mandatory No Cumulative Non-convertible
24	If convertible, conversion trigger (s)	NA
25 26 27 28 29 30 31 32 33 34 35	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	NA NA NA NA NA NO NA
37	If yes, specify non-compliant features	Without Non- Viability Loss Absorption at Group level
	Terms and Conditions	HSBC Private Bank USD40m Subordinated (Due in 2018)

		Subordinated Floating Rate Loan 2021
1	Issuer	Marks and Spencer Financial Services plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
3	Governing law(s) of the instrument	English Law
4	Transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Ineligible
6 7	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated Instrument type (types to be specified by each jurisdiction)	Consolidated Tier 2
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	GBP 94.0
9	Nominal amount of instrument (Currency in million)	GBP 94.0
9a	Issue price	100
9b 10	Redemption price Accounting classification	100 Liability - amortised cost
11	Original date of issuance	07 November 2011
12	Perpetual or dated	Dated
13	Original maturity date	10 November 2021
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	NA
16	Subsequent call dates, if applicable	NA
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	3 month GBP LIBOR + 3.65%
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20 b	Fully discretionary, partially discretionary or mandatory (in terms of	Mandatory
	amount)	
21 22	Existence of step up or other incentive to redeem Noncumulative or cumulative	No Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA
25	If convertible, fully or partially	NA
26	If convertible, conversion rate	NA
27	If convertible, mandatory or optional conversion	NA
28	If convertible, specify instrument type convertible into	NA
29	If convertible, specify issuer of instrument it converts into	NA
30	Write-down features	No
31	If write-down, write-down trigger(s)	NA
32	If write-down, full or partial	NA
33 34	If write-down, permanent or temporary	NA NA
34	If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument)	NA
35	type immediately senior to instrument)	Immediately subordinate to senior creditors
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Without Non- Viability Loss Absorption at Group level
	Terms and Conditions	Marks & Spencer GBP94m Floating (Due in 2021)