#### PRICING SUPPLEMENT

Pricing Supplement dated 30 September 2013

### **HSBC** Bank plc

#### Programme for the Issuance of Notes and Warrants

Issue of EUR 50,000,000 Variable Coupon Amount Index-Linked Notes due October 2023 linked to the EURO STOXX  $50^{\circ}$  Index

#### **PART A - CONTRACTUAL TERMS**

This document constitutes the pricing supplement (the "**Pricing Supplement**") relating to the issue of the Tranche of Notes described herein and must be read in conjunction with the offering memorandum dated 18 June 2013 as supplemented from time to time (the "**Offering Memorandum**"). Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions of the Notes (the "**Conditions**") set forth in the Offering Memorandum. Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of this Pricing Supplement and the Offering Memorandum. The Offering Memorandum is available for viewing at HSBC Bank plc, 8 Canada Square, London E14 5HQ and <a href="www.hsbc.com">www.hsbc.com</a> (please follow links to 'Investor relations', 'Fixed income securities', 'Issuance programmes') and copies may be obtained from HSBC Bank plc, 8 Canada Square, London E14 5HQ.

The Offering Memorandum does not comprise (i) a prospectus for the purposes of Part VI of the Financial Services and Markets Act 2000 (as amended) or (ii) a base prospectus for the purposes of Directive 2003/71/EC as amended (the "Prospectus Directive"). The Offering Memorandum has been prepared solely with regard to Notes that are (i) not to be admitted to listing or trading on any regulated market for the purposes of Directive 2004/39/EC and not to be offered to the public in a Member State (other than pursuant to one or more of the exemptions set out in Article 3.2 of the Prospectus Directive).

It is advisable that investors considering acquiring any Notes understand the risks of transactions involving the Notes and it is advisable that they reach an investment decision after carefully considering, with their financial, legal, regulatory, tax, accounting and other advisers, the suitability of the Notes in light of their particular circumstances (including without limitation their own financial circumstances and investment objectives and the impact the Notes will have on their overall investment portfolio) and the information contained in the Offering Memorandum and this Pricing Supplement. Investors should consider carefully the risk factors set forth under "Risk Factors" in the Offering Memorandum.

1 Issuer HSBC Bank plc 2 Tranche number: 1 3 Currency (i) **Denomination Currency** Euros ("EUR") Settlement Currency **EUR** (ii) 4 Aggregate Principal Amount of Notes (i) Series: EUR 50,000,000 (ii) Tranche: EUR 50,000,000 5 Issue Price: 100 per cent. of the Aggregate Principal Amount 6 EUR 100,000 (i) Denomination(s) Condition 2(b): (ii) Calculation Amount: The Denomination 7 Issue Date: 01 October 2013 (i) (ii) **Interest Commencement Date:** The Strike Date 02 October 2023 8 Maturity Date: (Condition 7(a)) 9 Change of interest or redemption basis: Not applicable PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE 10 Not applicable Fixed Rate Note provisions: (Condition 4) 11 Floating Rate Note provisions: Not applicable (Condition 5) Not applicable 12 Zero Coupon Note provisions: (Condition 6) Equity-Linked/Index-Linked 13 Interest Applicable Note/other variable-linked interest Note provisions (i) Index/formula/other variable: The Index Provisions for determining Unless the Notes have been previously redeemed, interest where calculated by reference to or purchased and cancelled in accordance with the Index and/or formula and/or other Conditions: variable: (a) if the Calculation Agent determines that, in respect of an Interest Periodi, a Lock In Event has occurred, the Variable Coupon Amount payable

on each following Variable Interest Payment

Date<sub>j</sub> shall be an amount in the Settlement Currency equal to the product of the Calculation Amount and 4.70 per cent.

(b) if the Calculation Agent determines that, in respect of an Interest Period<sub>j</sub>, a Lock In Event has not occurred but, in respect of the Valuation Datej (as defined in paragraph 32 and Annex 1), Perf<sub>j</sub> is equal to or greater than the 60 per cent., the Variable Coupon Amount payable on the immediately following Variable Interest Payment Date<sub>j</sub> shall be an amount in the Settlement Currency equal to the product of the Calculation Amount and 4.70 per cent.

Otherwise, no coupon will be paid.

Where:

"Interest Period<sub>j</sub>" means, in respect of a Valuation Date<sub>j</sub>, the period from and excluding the Valuation Date<sub>j-1</sub> to and including the Valuation Date<sub>j</sub>, provided that for j=1, j-1 will be equal to 18 December 2013 (included).

"Lock In Level" means 120 per cent. of the Initial Index Level

"Lock In Event" means, in respect of an Interest Period<sub>j</sub> and the Index, the Best Index Performance, as determined by the Calculation Agent, is equal to or greater than the Lock In Level.

"Perf<sub>j</sub>" means in respect of a Valuation Date<sub>j</sub>, the performance of the Index (expressed as a percentage), as determined by the Calculation Agent on such date in accordance with the following formula:

$$\left(\frac{S_{j}}{S_{Initial}}\right)$$

Where:

"S<sub>j</sub>" means, with respect to a Valuation Date<sub>j</sub> (as defined in the paragraph Annex 1) as applicable, (a) the level of such Index as determined by the Calculation Agent as of the Valuation Time on

the relevant Exchange on such date or (b) with respect to a Multiple Exchange Index, the official closing level of such Multiple Exchange Index on such date as calculated and published by the relevant Index Sponsor.

" $S_{Initial}^{i}$ " means, in respect of the

Index, the Initial Index Level (as defined in paragraph 30(v) below)of such Index.

"Best Index Performance" means, in respect of an Interest Period<sub>j</sub>, the best performing of the Index Performances (expressed as a percentage), as determined by the Calculation Agent on the Lock In Valuation Dates in accordance with the following formula:

$$\max_{i = 0}^{j} \left( Perf_{i} \right)$$

Where:

"Perf<sub>i</sub>" means in respect of a Lock In Valuation Date, the performance of the Index (expressed as a percentage), as determined by the Calculation Agent on such date in accordance with the following formula:

$$\left(\frac{S_{i}}{S_{Initial}}\right)$$

Where:

 $\mbox{``i''}$  means each Lock In Valuation Date within an Interest Period $_{i}$ .

" $\mathbf{S_i}$ " means, with respect to a Lock In Valuation Date (as defined in the paragraph 32 and Annex 1), (a) the level of such Index as determined by the Calculation Agent as of the Valuation Time on the relevant Exchange on such date

or (b) with respect to a Multiple Exchange Index, the official closing level of such Multiple Exchange Index on such date as calculated and published by the relevant Index Sponsor.

"Index Performance" means, in respect of a Valuation Date<sub>j</sub> or a Lock In Valuation Date, the performance of the Index in accordance with the definition of Perf<sub>i</sub> or Perf<sub>i</sub>

(iii) Provisions for determining interest where calculation by reference to Index and/or formula and/or other variable is impossible or impracticable or otherwise disrupted: See adjustment provisions specified in paragraphs 28(ix), 28(x), 28(xii) and 28(xiii) below

(iv) Interest or calculation period(s): Not applicable

(v) Interest Payment Date(s): Each date specified as such in the Annex 1 (each

a "Variable Coupon Interest Payment Date,"),

(vi) Business Day Convention: Modified Following

(vii) Business Centre(s): Not applicable

(viii) Minimum Interest Rate: Not applicable

(ix) Maximum Interest Rate: Not applicable

(x) Day Count Fraction: Not applicable

### PROVISIONS RELATING TO REDEMPTION

14 Issuer's optional redemption (Call Not applicable Option):

(Condition 7(c))

Noteholder's optional redemption (Put Not applicable

Option):

(Condition 7(d))

16 Final Redemption Amount of each Note: See paragraph 17 below

(Condition 7(a))

17 Final Redemption Amount of each Note Applicable

in cases where the Final Redemption Amount is Equity-Linked/ Index-Linked

or other variable-linked:

(i) Index/formula/other variable: The Index

(ii) Provisions for determining Final Redemption Amount where calculated by reference Index Equity/ and/or formula and/or other variable;

Unless previously redeemed or purchased and cancelled, if, on the Final Valuation Date (as defined in the paragraph 32 and the Annex 1), the Calculation Agent determines that:

- a Lock In Event has occurred, the Issuer shall redeem the Notes on the Maturity Date at 100 per cent. of par; or
- a Lock In Event has not occurred and the Final Index Level (as defined in paragraph 30(vii) below) is greater than or equal to the Strike Level, the Issuer shall redeem the Notes on the Maturity Date at 100 per cent. of par; or
- -, a Lock In Event has not occurred and the Final Index Level (as defined in paragraph 30(vii) below) is less than the Strike Level, the Issuer shall redeem the Notes by paying on the Maturity Date an amount in the Settlement Currency in respect of each Note determined by Calculation Agent in accordance with the following formula:

Calculation Amount ×

Where:

"Strike Level" means 60 per cent. of the Initial Index Level

(iii) Provisions for determining Final Redemption Amount where calculation by reference Equity/ Index and/or formula and/or other variable is impossible or impracticable or otherwise disrupted:

See adjustment provisions specified in paragraphs 28(ix), 28(x), 28(xii) and 28(xiii) below

(iv) Minimum Final Redemption Amount:

Not applicable

(v) Maximum Final Redemption Not applicable Amount:

18 Instalment Notes: Not applicable

(Condition 7(a))

19 Early Redemption Amount: Not applicable

(i) Early redemption amount (upon redemption for taxation reasons, illegality or following an Event of Default):

Fair Market Value

 $(Conditions\ 7(b),7(f)\ or\ 11)$ 

(ii) Other redemption provisions: Not applicable

(Condition 7(i))

# GENERAL PROVISIONS APPLICABLE TO THE NOTES

**20** Form of Notes:

(Condition 2(a))

(i) Form of Notes: Bearer Notes

(ii) Bearer Notes exchangeable for No

Registered Notes:

21 New Global Note: No

22 If issued in bearer form: Applicable

(i) Initially represented by a Temporary Global Note Temporary Global Note or Permanent Global Note:

(ii) Temporary Global Note exchangeable for Permanent Global Note and/or Definitive Notes and/or Registered Notes:

Temporary Global Note exchangeable for Permanent Global Note which is exchangeable for Definitive Notes only in the limited circumstances specified in the Permanent Global Note

(Condition 2(a))

- (iii) Permanent Global Note Yes exchangeable at the option of the Issuer in circumstances where the Issuer would suffer material disadvantage following a change of law or regulation:
- (iv) Coupons to be attached to Yes Definitive Notes:

be attached to Definitive Notes: 23 Not earlier than 40 days following the Issue Date Exchange Date for exchange of Temporary Global Note: 24 Payments: (Condition 9) Financial (i) Relevant Centre TARGET Day: (ii) Payment Alternative Not Applicable of Payment Currency Equivalent: (iii) Conversion provisions: Not Applicable Underlying Currency Not applicable (iv) Pair provisions: (iii) FX Disruption: Not applicable 25 Redenomination: Not applicable (Condition 10) 26 Other terms: See Annexes PROVISIONS APPLICABLE TO INDEX-LINKED NOTES AND EQUITY-LINKED NOTES 27 Physical Delivery Not applicable 28 Provisions for Equity-Linked Notes: Not applicable 29 Additional provisions for Equity-Linked See Annexes Notes: **30** Provisions for Index-Linked Notes: Applicable The Euro STOXX 50® Index (Bloomberg Code: (i) Index(ices): SX5E) which is a Multiple Exchange Index (ii) Index Sponsor: STOXX Limited Index Rules: (iii) Not applicable The regulated markets or quotation systems (or (iv) Exchange(s): any substituting market or system) on which the shares which compose the Index are mainly traded (v) Related Exchange(s): **EUREX** (vi) Initial Index Level: 2,890.95 (vii) Final Index Level: The definition in Condition 22(a) applies

Talons for future Coupons to

(v)

(viii) Strike Date: 17 September 2013

(ix) Reference Level: Not applicable

(x) Adjustments to Indices: Condition 22(f) applies

(xi) Additional Disruption Event: The following Additional Disruption Events

apply: Change in Law, Hedging Disruption,

Increased Cost of Hedging

(xii) Index Substitution: Not applicable

31 For Equity-Linked and Credit-Linked U.S Federal Income Tax Considerations

Notes:

32 Valuation Date(s): Each Valuation Date and Lock In Valuation Date

as specified in the Annex 1, subject to postponement in accordance with Condition 22(e)

33 Valuation Time: The definition in Condition 22(a) applies

34 Averaging Dates: Not applicable

35 Other terms or special conditions relating Applicable

to Index-Linked Notes Equity-Linked

Notes:

(i) Knock-in Event: Not applicable

(ii) Knock-out Event: Not applicable

DISTRIBUTION

**36** (i) If syndicated, names of Not applicable

Relevant Dealer(s)/Lead

Manager(s):

(ii) If syndicated, names of other Not applicable

Dealers/Managers (if any):

37 Selling restrictions: TEFRA D Rules

United States of America: Notes may not be offered or sold within the

United States of America or to, or for the account or the benefit of, a U.S. Person (as defined in

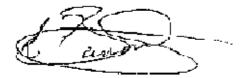
Regulation S).

Exemption(s) from requirements under Directive 2003/711/EC (as amended) (the "**Prospectus Directive**"):

The offer is addressed solely to qualified investors (as such term is defined in the

Prospectus Directive)

# CONFIRMED HSBC BANK PLC



By:	
Authorised Signatory	
Date:	

#### PART B - OTHER INFORMATION

#### 1 LISTING

(i) Listing Application has been made to admit the Notes to

listing on the Official List of the Irish Stock Exchange. No assurance can be given as to whether or not, or when, such application will be granted

(ii) Admission to trading Application will be made for the Notes to be

admitted to trading on the Global Exchange Market with effect from the Issue Date. No assurance can be given as to whether or not, or when, such

application will be granted

(iii) Estimated total expenses of admission to EUR 500 + VAT

trading:

#### 2 RATINGS

Ratings: The Notes are not rated.

# 3 INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

No person involved in the issue of the Notes has an interest material to the issue. The Dealers and their affiliates have engaged, and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform other services for, the Issuer and its affiliates in the ordinary course of business

# 4 REASONS FOR THE OFFER ESTIMATED NET PROCEEDS AND TOTAL EXPENSES

(i) Reasons for the offer Not applicable

(ii) Estimated net proceeds: Information not provided

(iii) Estimated total expenses: Information not provided

5 YIELD

Indication of yield: Not applicable

# 6 PERFORMANCE OF INDEX/FORMULA/OTHER VARIABLE, AND OTHER INFORMATION CONCERNING THE UNDERLYING

Details of the past and future performance and volatility of the Index can be obtained from *Bloomberg*.

7	ISIN Code:	XS0974129875
8	Common Code:	097412987
9	CUSIP:	Not applicable
10	Valoren Number:	Not applicable
11	SEDOL:	Not applicable
12	WKN:	Not applicable
13	New Global Note intended to be held in a manner which would allow Eurosystem eligibility:	No
14	Any clearing system(s) other than Euroclear and Clearstream, Luxembourg and the relevant identification number(s):	None
15	Delivery:	Delivery against payment
16	Settlement procedures:	Medium Term Note
17	Additional Paying Agent(s) (if any):	None
18	Common Depositary:	HSBC Bank plc
19	Calculation Agent:	HSBC Bank plc
20	City in which specified office of Registrar to be maintained: ( <i>Condition 15</i> )	Not applicable
21	ERISA Considerations:	Not applicable

ANNEX 1
(This annex forms part to the Pricing Supplement to which it is attached)

j	Interest Valuation Dates <sub>j</sub>	Lock In Valuation Dates	Interest Payment Dates <sub>j</sub>
1	18 <sup>th</sup> September 2014*	18 <sup>th</sup> December 2013*  18 <sup>th</sup> March 2014*  18 <sup>th</sup> June 2014*  18 <sup>th</sup> September 2014*	02 <sup>nd</sup> October 2014
2	18 <sup>th</sup> September 2015*	18 <sup>th</sup> December 2014*  18 <sup>th</sup> March 2015*  18 <sup>th</sup> June 2015*  18 <sup>th</sup> September 2015*	02 <sup>nd</sup> October 2015
3	19 <sup>th</sup> September 2016*	18 <sup>th</sup> December 2015*  18 <sup>th</sup> March 2016*  20 <sup>h</sup> June 2016*  19 <sup>th</sup> September 2016*	03th October 2016
4	18 <sup>th</sup> September 2017*	19 <sup>th</sup> December 2016*  20 <sup>th</sup> March 2017*  19 <sup>th</sup> June 2017*  18 <sup>th</sup> September 2017*	02 <sup>nd</sup> October 2017
5	18 <sup>th</sup> September 2018*	18 <sup>th</sup> December 2017*  19 <sup>th</sup> March 2018*  18 <sup>th</sup> June 2018*  18 <sup>th</sup> September 2018*	02 <sup>nd</sup> October 2018

6	18 <sup>th</sup> September 2019*	18 <sup>th</sup> December 2018*  18 <sup>th</sup> March 2019*  18 <sup>th</sup> June 2019*  18 <sup>th</sup> September 2019*	02 <sup>nd</sup> October 2019
7	18 <sup>th</sup> September 2020*	18 <sup>th</sup> December 2019*  18 <sup>th</sup> March 2020*  18 <sup>th</sup> June 2020*  18 <sup>th</sup> September 2020*	02 <sup>nd</sup> October 2020
8	20 <sup>th</sup> September 2021*	18 <sup>th</sup> December 2020*  18 <sup>th</sup> March 2021*  18 <sup>th</sup> June 2021*  20 <sup>th</sup> September 2021*	04th October 2021
9	19 <sup>th</sup> September 2022*	20 <sup>th</sup> December 2021*  18 <sup>h</sup> March 2022*  20 <sup>th</sup> June 2022*  19 <sup>th</sup> September 2022*	03th October 2022
10	18 <sup>th</sup> September 2023* (the "Final Valuation Date")	19 <sup>th</sup> December 2022*  20 <sup>th</sup> March 2023*  19 <sup>th</sup> June 2023*  18 <sup>th</sup> September 2023*	The Maturity Date

#### **ANNEX 2**

(This annex forms part to the Pricing Supplement to which it is attached)

# STATEMENTS REGARDING THE EURO STOXX 50® INDEX

The following statement is required by the licensor of the Euro STOXX® 50 Index:

STOXX and its licensors (the "**Licensors**") have no relationship to the Issuer, other than the licensing of the Euro STOXX 50<sup>®</sup> Index and the related trademarks for use in connection with the Notes.

# STOXX and its Licensors do not:

- Sponsor, endorse, sell or promote the Notes.
- Recommend that any person invest in the Notes or any other securities.
- Have any responsibility or liability for or make any decisions about the timing, amount or pricing of Notes.
- Have any responsibility or liability for the administration, management or marketing of the Notes.
- Consider the needs of the Notes or the owners of the Notes in determining, composing or calculating the Euro STOXX 50<sup>®</sup> Index or have any obligation to do so.

# STOXX and its Licensors will not have any liability in connection with the Notes. Specifically,

- STOXX and its Licensors do not make any warranty, express or implied and disclaim any and all warranty about:
  - The results to be obtained by the Notes, the owner of the Notes or any other person in connection with the use of the Euro STOXX 50<sup>®</sup> Index and the data included in the Euro STOXX 50<sup>®</sup> Index;
  - The accuracy or completeness of the Euro STOXX 50<sup>®</sup> Index and its data;
  - The merchantability and the fitness for a particular purpose or use of the Euro STOXX 50<sup>®</sup>
     Index and its data;
- STOXX and its Licensors will have no liability for any errors, omissions or interruptions in the Euro STOXX 50<sup>®</sup> Index or its data;
- Under no circumstances will STOXX or its Licensors be liable for any lost profits or indirect, punitive, special or consequential damages or losses, even if STOXX or its Licensors knows that they might occur.

The licensing agreement between the Issuer and STOXX is solely for their benefit and not for the benefit of the owners of the Notes or any other third parties.

In this Annex, the references to "Notes" shall include the Certificates, if the context so require

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