Notes issued pursuant to these Final Terms are Securities to be listed under listing Rule 17

#### **FINAL TERMS**

Final Terms dated 28 January 2013

Series No.: NWP27268

Tranche No.: 1

## **HSBC** Bank plc

# Programme for the Issuance of Notes and Warrants Issue of

### EUR 20,000,000 EUR Swap Rate Notes

#### due January 2023

#### **PART A - CONTRACTUAL TERMS**

This document constitutes the Final Terms relating to the issue of the Tranche of Notes described herein. Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions of the Notes (the "Conditions") set forth in the Base Prospectus dated 19 June 2012 in relation to the above Programme, which together with each supplemental prospectus relating to the above Programme published by the Issuer after 19 June 2012 constitute a prospectus ("Prospectus") for the purposes of the Prospectus Directive (Directive 2003/71/EC) (the "Prospectus Directive"). This document constitutes the Final Terms of the Notes described herein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with the Prospectus. Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Prospectus. The Prospectus is available for viewing at HSBC Bank plc, 8 Canada Square, London E14 5HQ and <a href="https://www.hsbc.com">www.hsbc.com</a> (please follow links to 'Investor relations', 'Fixed income securities' and 'Issuance programmes') and copies may be obtained from HSBC Bank plc, 8 Canada Square, London E14 5HQ

It is advisable that prospective investors considering acquiring any Notes understand the risks of transactions involving the Notes and it is advisable that they reach an investment decision after carefully considering, with their financial, legal, regulatory, tax, accounting and other advisers, the suitability of the Notes in light of their particular circumstances (including without limitation their own financial circumstances and investment objectives and the impact the Notes will have on their overall investment portfolio) and the information contained in the Prospectus and these Final Terms. Prospective investors should consider carefully the risk factors set forth under "Risk Factors" in the Prospectus.

(ii) Arranger(s): HSBC I	
( ) ( · ) ( · )	Bank plc
2. (i) Series number: NWP27	7268
(ii) Tranche number: 1	
(iii) Whether issue is of Notes or Notes Certificates:	

3. Specified Currency or Currencies:

(i) of denomination: Euro ("EUR") of payment: **EUR** (ii) 4. Aggregate Principal Amount: Series: EUR 20,000,000 (i) Tranche: EUR 20,000,000 (ii) Issue Price: 100.00 per cent per cent of the 5. (i) Aggregate Principal Amount. (ii) Commission payable: Information not provided (iii) Selling concession: Information not provided EUR 100,000 6. (i) Denomination(s) (Condition 1(b)): The Denomination (ii) Calculation Amount: 7. Issue Date: 30 January 2013 (i) (ii) Interest Commencement Date: Issue Date 8. Maturity Date: 30 January 2023 subject to adjustment (Condition 6(a)) accordance with the Following Business Day Convention and any applicable Business Centre(s) for the definition of Business Day). 9. Interest basis: Floating Coupon Amount (Conditions 3 to 5) 10. Redemption basis: Redemption at par (Condition 6) 11. Change of interest or redemption basis: Not applicable 12. Put/Call options: Not applicable 13. Status of the Notes: Unsubordinated, unsecured (i)

(Condition 2)

(ii) Date Board approval Not applicable for issuance of Notes obtained:

Non-syndicated Method of distribution: 14.

# PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

15. Fixed Rate Note provisions: Not applicable (Condition 3)

16. Floating Rate Note provisions: Applicable

(Condition 4)

(i) Interest Period(s): In respect of the initial Interest Period, the

period from (and including) the Interest Commencement Date to (and excluding) the First Interest Payment Date and thereafter the period from (and including an Interest Payment Date to (and excluding) the following Interest

Payment Date.

(ii) Interest Payment Date: 30 January in each year, commencing on 30

January 2014 up to and including the Maturity

Date.

(iii) First Interest Payment Date: 30 January 2014

(iv) Business Day Convention: Following Business Day Convention

(v) Business Centre(s): TARGET 2

(vi) Screen Rate Determination: Not applicable

(vii) ISDA Determination: Applicable

(1) Floating Rate Option: EUR-ISDA-EURIBOR Swap Rate-11:00

(2) Floating Rate Option: 10 Years

(3) Reset Date: First day of the Interest Period

(viii) Margin: Not applicable

(ix) Day Count Fraction: Act/Act (ICMA) Unadjusted

(x) Relevant time: 11 a.m. Frankfurt time

(xi) Minimum Rate of Interest: Not applicable

(xii) Maximum Rate of Interest: Not Applicable

(xiii) Fall back provisions, rounding provisions, denominator and any other terms relating to the method of calculating interest on Floating Rate Notes, if different from those set out in the Conditions:

In respect of each Interest Period the Interest Amount payable in respect of each Note will be calculated by the Calculation Agent by applying the Rate of Interest for such Period to the Calculation Amount and multiplying the product by 74.00%.

17. Variable Coupon Amount Note Not applicable

provisions: (Condition 5)

18.

Zero Coupon Note provisions: Not applicable

(Condition 5)

19. Index-Linked Interest Note/other Not applicable variable-linked interest Note Provisions:

20. Dual Currency Note provisions /Multi- Not applicable currency Note provisions:

## PROVISIONS RELATING TO REDEMPTION

21. Issuer's optional redemption (Call): Not applicable

(Condition 6(c))

22. Noteholder's optional redemption Not applicable

(Put):

(Condition 6(d))

23. Final Redemption Amount of each 100.00 per cent. of the Calculation

**Amount** 

Note:

(Condition 6(a))

24. Final Redemption Amount of each Not applicable

Note in cases where the Final Redemption Amount is Index-Linked

or other variable-linked:

25. Instalment Notes: Not applicable

(Condition 6(a))

26. Early Rredemption Aamount: Yes

reasons, a force

(i) Early Redemption Amount Fair Market Value. (upon redemption for taxation

majeure

3. RESTRICTED

event, or following an Event of Default): (Condition 6(b)), 6(h) and Condition 10

(ii) Other redemption provisions:

Not applicable

(Condition 6(i))

## **GENERAL PROVISIONS APPLICABLE TO THE NOTES**

27. Form of Notes: (Condition 1(a))

(i) Form of Notes:

**Bearer Notes** 

- (ii) Bearer Notes exchangeable No for Registered Notes:
- 28. New Global Note:

Yes

No

- 29. If issued in bearer form:
- (i) Initially represented by a Temporary Global Note or Permanent Global Note:

**Temporary Global Note** 

(ii) Temporary Global Note exchangeable for Permanent Global Note and/or Definitive Notes and/or Registered Notes:

(Condition 1(a))

Temporary Global Note exchangeable for a Permanent Global Note which is exchangeable for Definitive Notes in the limited circumstances set out in the Permanent Global Note.

(iii) Permanent Global Note exchangeable at the option of the bearer for Definitive Notes and/or Registered Notes:

Coupons to be attached to Definitive Yes

Notes:

(iv)

- (v) Talons for future Coupons to be No<u>t applicable</u> attached to Definitive Notes:
- (vi) (a) Definitive Notes to be security Yes printed:
  - (b) if the answer to (a) is yes, Yes whether steel engraved plates will be used:
- (vii) Definitive Notes to be in ICMA or Yes successor's format:

(viii) Issuer or Noteholder to pay costs of Issuer security printing:

30. Exchange Date for exchange of Not earlier than 40 days after the Issue Temporary Global Note: Date.

31. Payments: (Condition 8)

(i) Method of payment: Condition 8 applies

(ii) Relevant Financial Centre TARGET 2

Day:

(iii) Local banking day specified No for payments in respect of the Notes in global form:

32. Partly Paid Notes: Not applicable

(Condition 1)

33. Redenomination: Not applicable

(Condition 9)

(i) Redenomination: Not applicable

(ii) Exchange: Not applicable

34. Other final terms: Not applicable

35. Valuation Date: Not applicable

## **DISTRIBUTION**

36. (i) If syndicated, names of Not applicable Relevant Dealer(s)/Lead Manager(s):

(ii) If syndicated, names of other Not applicable Dealers/Managers (if any):

(iii) Date of Subscription Not applicable Agreement:

(iv) Stabilising Manager (if any): Not applicable

37. If non-syndicated, name and address HSBC Bank plc

of Relevant Dealer:

8 Canada Square, London E14 5HQ

38. Total commission and concession: Not applicable

39. Selling restrictions: TEFRA D Rule

United States of America: Not Rule 144A eligible

Notes may not be offered or sold within the United States of America or to, or for the account or the benefit of, any U.S. Person (as defined in Regulation S).

Non-exempt offer:

The denomination of the Notes are

greater than or equal to EUR 100,000 (or equivalent amount in another

currency)

40. Stabilisation: Not applicable

### LISTING AND ADMISSION TO TRADING APPLICATION

These Final Terms comprise the final terms required to list and have admitted to trading the issue of Notes described herein pursuant to the Programme for the Issuance of Notes and Warrants of HSBC Bank plc.

CONFIRMED
HSBC BANK PLC

Victor Delgado Melgares

Bv: -----

**Authorised Signatory** 

Date: -----

#### **PART B - OTHER INFORMATION**

## 1. LISTING

(i) Listing Application will be made to admit the

Notes to listing on the Official List of the Financial Services Authority pursuant to Listing Rule 17. No assurance can be given as to whether or not, or when,

such application will be granted.

(ii) Admission to trading Application will be made for the Notes to

be admitted to trading on the Regulated Market with effect from at or around the Issue Date. No assurance can be given as to whether or not, or when, such

application will be granted.

(iii) Estimated total expenses of Information not provided

admission to trading:

## 2. RATINGS

Ratings: The Notes have not specifically been

rated.

# 3. **NOTIFICATION**

Not applicable

### 4 INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

.

Save as discussed in "Subscription and Sale of Notes, so far as the Issuer is aware, no person involved in the offer of the Notes has an interest material to the offer.

## **OPERATIONAL INFORMATION**

4. ISIN Code: XS0878001642

5. Common Code: 087800164

6. CUSIP: Not applicable

7. SEDOL: Not applicable

 New Global Note intended to be held in a manner which would allow Eurosystem eligibility: Yes, the Notes are intended upon issue be delivered to the Common Safekeeper acting as agent for Euroclear or Clearstream, Luxembourg. However this does not necessarily mean that the Notes will be recognised as eligible collateral for Eurosystem monetary policy and intra-day credit operations by the Eurosystem either upon issue or at any or all times during their life. Such recognition will depend upon satisfaction of the Eurosystem eligibility criteria.

9. Any clearing system(s) other than Euroclear and Clearstream, Luxembourg and the relevant identification number(s):

None

10. Delivery: Delivery against payment

11. Settlement procedures: Medium Term Note

12. (i) Principal Paying Agent: HSBC Bank plc

(ii) Additional Paying Agent(s) (if any): None

13. Common Depositary: HSBC Bank plc

14. Agent Bank/Calculation Agent: HSBC Bank plc

— is Calculation Agent to make Yes

calculations?

— if not, identify calculation agent: Not applicable

15. Notices: As per Condition 13

(Condition 13)

16. City in which specified office of Registrar to Not applicable

be maintained: (Condition 14)

17. ERISA Considerations: Not applicable