GLOBAL MARKETS

HSBC Taiwan 2013 1st Senior Financial Debenture (Tranche B)

Final term sheet

Indicative Terms of the Notes

Issuer	:	HSBC Bank (Taiwan) Limited
Status	:	Senior, unsecured
Ratings	:	twAAA by Taiwan Ratings Corporation
Lead Manager	:	HSBC Bank (Taiwan) Limited
Principal Amount	:	TWD3,500 million
Trade Date	:	16 January 2013
Issue Date	:	5 February 2013
Maturity Date	:	5 February 2020
Issue Price	:	100.00%
Coupon	:	1.34% p.a.
Daycount	:	Actual/Actual
Coupon Payment Dates	:	Annually with the first payment on 5 February 2014 then on every 5 February thereafter up to and including the Maturity Date.
Business Day Convention	:	Following
Business Days	:	ROC
Redemption	:	100 % bullet at the Maturity Date
Listing	:	Gre-Tai Securities Market
Denominations	:	TWD1,000,000
Form of the Notes / Settlement	:	Uncertificated. Settlement and clearance are through Taiwan Depository & Clearing Corporation
Governing Law	:	ROC Laws

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