#### PRICING SUPPLEMENT

Pricing Supplement dated 08 October 2013

#### **HSBC** Bank plc

#### **Programme for the Issuance of Notes and Warrants**

#### Issue of

## 2,000 European Call Warrants linked to Euro STOXX 50® Index expiring September 2017

#### **PART A - CONTRACTUAL TERMS**

This document constitutes the pricing supplement ("Pricing Supplement") relating to the issue of the Tranche of Warrants described herein for the purposes of listing on the Official List of the Irish Stock Exchange and must be read in conjunction with the Offering Memorandum dated 18 June 2013 as supplemented from time to time (the "Offering Memorandum") which, together with this Pricing Supplement, constitute listing particulars for the purposes of listing on the Global Exchange Market. Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions of the Warrants (the "Conditions") set forth in such Offering Memorandum.

Full information on the Issuer and the offer of the Warrants is only available on the basis of the combination of this Pricing Supplement and the Offering Memorandum. The Offering Memorandum is available for viewing at HSBC Bank plc, 8 Canada Square, London E14 5HQ, United Kingdom and www.hsbc.com (please follow links to 'Investor relations', 'Fixed income securities', 'Issuance programmes') and copies may be obtained from HSBC Bank plc, 8 Canada Square, London E14 5HQ, United Kingdom.

The Offering Memorandum does not comprise (i) a prospectus for the purposes of Part VI of the Financial Services and Markets Act 2000 (as amended) or (ii) a base prospectus for the purposes of Directive 2003/71/EC as amended (the "Prospectus Directive"). The Offering Memorandum has been prepared solely with regard to Warrants that are not to be admitted to listing or trading on any regulated market for the purposes of Directive 2004/39/EC and not to be offered to the public in a Member State (other than pursuant to one or more of the exemptions set out in Article 3.2 of the Prospectus Directive).

It is advisable that investors considering acquiring any Warrants understand the risks of transactions involving the Warrants and it is advisable that they reach an investment decision after carefully considering, with their financial, legal, regulatory, tax, accounting and other advisers, the suitability of the Warrants in light of their particular circumstances (including without limitation their own financial circumstances and investment objectives and the impact the Warrants will have on their overall investment portfolio) and the information contained in the Offering Memorandum and this Pricing Supplement. Investors should consider carefully the risk factors set forth under "Risk Factors" in the Offering Memorandum.

1. Issuer: HSBC Bank plc

2. Tranche number: 1

3. Settlement Currency: United States Dollar ("USD")

4. Aggregate Number of Warrants in the:

(i) Series: 2,000 Warrants (equivalent to USD 2,000,000)

(ii) Tranche: 2,000 Warrants (equivalent to USD 2,000,000)

5. Face Value: USD 1,000 per Warrant

6. Issue Date: 09 October 2013

7. Issue Price: 100.00 per cent. of the Face Value per Warrant

8. Strike Price: Not applicable

9. Type of Warrants: Index Warrant

10. Series represented by: Unrestricted Global Registered Warrant

11. Form of Warrant: Registered Warrants

12. Style of Warrants: The Warrants European Style Call Warrants. Condition 4b is

applicable.

1 Warrant

13. (i) Expiry Date: 25 September 2017

(ii) Automatic Exercise: Applicable

(iii) Exercise Period: Not applicable

(iv) Potential Exercise Not applicable

Date(s):

(v) Knock-in Event: Not applicable(vi) Knock-out Event: Not applicable

14. (i) Minimum Exercise /

Minimum Trading

Size:

(ii) Permitted Multiple: 1 Warrant

15. Cash Settlement: Applicable. The Warrants are Cash Settlement Warrants.

Condition 4(d) (Cash Settlement) applies

(i) Cash Settlement Unless previously purchased and cancelled, each of the Amount: Warrants shall be exercised on the Expiry Date against payment

on the Cash Settlement Payment Date of an amount in respect

of each Warrant in the Settlement Currency determined by the Calculation Agent in accordance with the following formula:

the Face Value per Warrant multiplied by:

$$\left[ REPAY + 205\% \times Max \left[ 0\%; \frac{FinalInde \pounds evel-InitialInde xLevel}{InitialInde xLevel} x 100\% \right] \right]$$

Where:

"REPAY" means a percentage amount determined by the Calculation Agent in accordance with the following formula:

$$\left[100\% + Min \left[0\%; \frac{FinalIndexLevel - InitialIndexLevel}{InitialIndexLevel} x 100\%\right]\right]$$

(ii) Cash Settlement Payment Date:

09 October 2017

16. Physical Settlement: Not applicable

17. Index Warrants or Index Basket Warrants:

Applicable. The Warrants are Index Warrants

(i) Index/Indices: Euro STOXX 50® Index (SX5E)]

(ii) Basket: Not Applicable

(iii) Index Sponsor(s): STOXX Limited

(iv) Index Rules: Not applicable

(v) Exchange(s): The regulated markets or quotation systems (or any substituting

market or system) on which the shares which compose the Index

are mainly traded

(vi) Related Eurex

Exchange(s):

(vii) Valuation Time: Definition in Condition 17 applies

(viii) Valuation Date: subject to the Disrupted Day provisions set out in Condition

18(b), the Expiry Date

(ix) Averaging Dates: Not applicable

(x) Reference Level: Not applicable

(xi) Additional The following Additional Disruption Events apply: Change in

Disruption Event: Law, Hedging Disruption, Increased Cost of Hedging

(xii) Initial Index Level: 2,927.35 (xiii) Final Index Level: Definition in Condition 17 applies (xiv) Adjustment of Condition 18(c) applies Indices: (xv) Strike Date: 25 September 2013 (xvi) Index Substitution Not applicable 18. Security Not applicable Warrant or Security Basket Warrant: 19. Averaging Date Market Not applicable Disruption: 20. **Business Day:** New York 21. (i) Payment of Alternative Not applicable Payment Currency Equivalent: (ii) Underlying Currency Not applicable Pair provisions: (iii) FX Disruption: Not applicable 22. **Business Centre: New York** 23. Selling Restrictions: In addition to the selling restrictions listed in "Purchase and Sale of the Warrants" contained in the Offering Memorandum: Regulation S Warrants may not be sold or offered within the United States of America or to, or for the account or the benefit of, U.S. Persons (as defined in Regulation S). 24. Other Terms: See Annex 1 **DISTRIBUTION** 25. (i) If syndicated, names of Not applicable Relevant Manager(s)/Lead Manager(s): If syndicated, names of Not applicable other Managers (if any):

26. Exemption(s) from requirements under Directive 2003/71/EC (as amended) (the "Prospectus Directive"):

The offer is addressed solely to qualified investors (as such term is defined in the Prospectus Directive)

### CONFIRMED HSBC BANK PLC

and
L Barrett
By:
Authorised Signatory
Date:

#### **PART B - OTHER INFORMATION**

#### 1 LISTING

(i) Listing: Application will be made to admit the Warrants to listing on the

Official List of the Irish Stock Exchange. No assurance can be given as to whether or not, or when, such application will be

granted.

(ii) Admission to trading: Application will be made for the Warrants to be admitted to

trading on the Global Exchange Market with effect from the Issue Date. No assurance can be given as to whether or not, or

when, such application will be granted.

(iii) Estimated total expenses EUR 500

of admission to trading:

#### 2. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE/OFFER

Save for any fees payable to the Manager(s) (if any), so far as the Issuer is aware, no person involved in the issue of the Warrants has an interest material to the issue. The Manager(s) and their affiliates have engaged, and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform other services for, the Issuer and its affiliates in the ordinary course of business

#### 3. REASONS FOR THE OFFER ESTIMATED NET PROCEEDS AND TOTAL EXPENSES

(i) Reasons for the offer: Not applicable

(ii) Estimated net proceeds: Information not provided

(iii) Estimated total Information not provided

expenses:

# 4. PERFORMANCE OF INDEX/FORMULA/OTHER VARIABLE AND OTHER INFORMATION CONCERNING THE UNDERLYING

Details of the past and future performance and volatility of the Index can be obtained from Bloomberg Page SX5E <Index>

#### **OPERATIONAL INFORMATION**

5. ISIN Code: GB00BDSTLJ59

6. Common Code: 097689814

7. CUSIP: Not applicable

8. Valoren Number: Not applicable

9. SEDOL: BDSTLJ5

10. WKN: Not applicable 11. Any clearing system(s) other None than Euroclear and Clearstream, Luxembourg and the relevant identification number(s): 12. Delivery: Delivery against payment

None

13. Additional Paying Agent(s) (if any):

14. Common Depositary: HSBC Bank plc

15. Calculation Agent: **HSBC** France

16. City in which specified office London of Warrant Registrar to be

maintained:

Not applicable 17. ERISA Considerations:

#### **ANNEX 1**

(This annex forms part of the Pricing Supplement to which it is attached)

#### STATEMENTS REGARDING THE EURO STOXX 50® INDEX

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Recommend that any person invest in the Preference Shares or any other securities.

Have any responsibility or liability for or make any decisions about the timing, amount or pricing of Preference Shares.

Have any responsibility or liability for the administration, management or marketing of the Preference Shares.

Consider the needs of the Preference Shares or the owners of the Preference Shares in determining, composing or calculating the Euro STOXX 50<sup>®</sup> or have any obligation to do so.

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The accuracy or completeness of the Euro STOXX 50® Index and its data;

The merchantability and the fitness for a particular purpose or use of the Euro STOXX 50® and its data;

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