

Date: 12 September 2013

The Crest Systems Controller 33 Canon Street London EC4M 5SB

For the attention of Kerry Window

HSBE BANK PLC'S PROGRAMME FOR THE ISSUANCE OF NOTES AND WARRANTS

We confirm that the issue of Warrants issued under HSBC Bank plc's (the "Issuer's) "Offering Memorandum" (and as supplemented by Offering Memorandum supplements prepared by the Issuer from time to time) dated 18 June 2013 by the ISIN/ SEDOL set out in the Annex attached hereto has been approved for admission to trading with the Global Exchange Market and are, accordingly, eligible for settlement with Euroclear UK and Ireland Limited with effect (and including) 16 September 2013.

Yours Sincerely

Signed on behalf of HSBC Bank plc

ANNEX

ISIN: GB00BDC7L958

SEDOL: BDC7L95

SERIES NUMBER: Not Applicable