

Warrants issued pursuant to these Final Terms are securities to be listed under Listing Rule 19.

Final Terms dated 26 February 2013

Series No.: NWP27825

Tranche No.: 1

## HSBC Bank plc

### Programme for the Issuance of Notes and Warrants

#### Issue of

**1,500,000 European Style Put Warrants linked to Euro STOXX 50® Index**

**expiring February 2019**

#### **PART A - CONTRACTUAL TERMS**

This document constitutes the Final Terms relating to the issue of the Tranche of Warrants described herein. Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions of the Warrants (the "**Conditions**") set forth in the Base Prospectus dated 19 June 2012 in relation to the above Programme which together with each supplemental prospectus relating to the above Programme published by the Issuer after 19 June 2012 and prior to or on the Issue Date constitute a prospectus ("**Prospectus**") for the purposes of the Prospectus Directive, as amended (Directive 2003/71/EC) (the "**Prospectus Directive**"). This document constitutes the Final Terms of the Warrants described herein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with the Prospectus. Full information on the Issuer and the offer of the Warrants is only available on the basis of the combination of these Final Terms and the Prospectus. The Prospectus is available for viewing at HSBC Bank plc, 8 Canada Square, London E14 5HQ and [www.hsbc.com](http://www.hsbc.com) (please follow links to 'Investor relations', 'Fixed income securities' and 'Issuance programmes') and copies may be obtained from HSBC Bank plc, 8 Canada Square, London E14 5HQ.

**It is advisable that prospective investors considering acquiring any Warrants understand the risks of transactions involving the Warrants and it is advisable that they reach an investment decision after carefully considering, with their financial, legal, regulatory, tax, accounting and other advisers, the suitability of the Warrants in light of their particular circumstances (including without limitation their own financial circumstances and investment objectives and the impact the Warrants will have on their overall investment portfolio) and the information contained in the Prospectus and these Final Terms. Prospective investors should consider carefully the risk factors set forth under "Risk Factors" in the Prospectus.**

1. Issuer: HSBC Bank plc
2. Principal Warrant Agent: HSBC Bank plc

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3.	Calculation Agent:	HSBC France
4.	Warrant Agent:	HSBC Bank plc
5.	(i) Series number:	NWP27825
	(ii) Tranche number:	1
6.	Currency or currencies:	Great British Pounds (“ <b>GBP</b> ”)
7.	Aggregate Number of Warrants in the:	
	(i) Series:	1,500,000 Warrants
	(ii) Tranche:	1,500,000 Warrants
8.	Issue Date:	01 March 2013
9.	Issue Price:	27.90 per cent. of the Face Value per Warrant (GBP 0.2790 per Warrant)
10.	Strike Price:	Not applicable
11.	Final Price:	Not applicable
12.	Reference Price:	Not applicable
13.	Date Board approval for the issuance of Warrants obtained:	Not applicable
14.	Type of Warrants:	Index Warrant
15.	Series represented by:	Not applicable
16.	Form of Warrant:	Uncertificated Registered Warrants
17.	Style of Warrants:	The Warrants are European Style Put Warrants. Condition 3(b) is applicable.
18.	(i) Expiry Date:	15 February 2019, or, if such day is not a Scheduled Trading Day, the immediate following day that is a Scheduled Trading Day and subject to the Disrupted Day provisions set out in Condition 18(b).
	(ii) Exercise Procedure:	Condition 4 is applicable
	(iii) Automatic Exercise:	Applicable
	(iv) Exercise Period:	Not applicable
	(v) Potential Exercise Date(s):	Not applicable
	(vi) Knock-In Event	Not applicable
	(vii) Knock-Out Event	Not applicable
19.	(i) Minimum Exercise	1 Warrant

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	Number:	
	(ii) Permitted Multiple:	1 Warrant
20.	Cash Settlement:	Applicable. The Warrants are Cash Settlement Warrants. Condition 3(d) ( <i>Cash Settlement</i> ) applies
	(i) Settlement Currency:	GBP
	(ii) Cash Settlement Amount:	Unless previously purchased and cancelled, each of the Warrants shall be exercised on the Expiry Date against payment on the Cash Settlement Payment Date of an amount in respect of each Warrant in GBP determined by the Calculation Agent in accordance with the following formula:  Face Value per Warrant *  $\frac{1}{90\%} * \min \left[ 90\%, \max \left( 0, 100\% - \left( \frac{FinalIndexLevel}{InitialIndexLevel} \times 100\% \right) \right) \right]$
	(iii) Cash Settlement Payment Date:	“ <b>Face Value per Warrant</b> ” means GBP 1.00 per Warrant. 1 March 2019, or if later, five Business Days following the Expiry Date
21.	Physical Settlement:	Not applicable
22.	Index Warrants or Index Basket Warrants:	Applicable. The Warrants are Index Warrants
	(i) Index/Indices	Euro STOXX 50® Index (Bloomberg Code SX5E Index)
	(ii) Basket	Not Applicable.
	(iii) Index Sponsor(s):	Stoxx Limited
	(iv) Index Rules	Not applicable
	(v) Exchange(s):	The regulated markets or quotation systems (or any substituting market or system) on which the shares which compose the Index are mainly traded
	(vi) Related Exchange(s):	Eurex
	(vii) Valuation Time:	Definition in Condition 17 applies
	(viii) Valuation Date	The Expiry Date
	(ix) Averaging Dates:	Not applicable
	(x) Reference Level	Not applicable

(xi)	Additional Disruption Event:	The following Additional Disruption Events apply: Change in Law, Hedging Disruption, Increased Cost of Hedging
(xii)	Initial Index Level	The level of the Index at the ValuationTime on the Strike Date (being, 2,615.26)
		<b>"Strike Date"</b> means 15 February 2013.
(xiii)	Final Index Level	The level of the Index at the ValuationTime on the Expiry Date
(xiv)	Other Information	Adjustments to Index: Condition 18(c) applies Index Substitution shall not apply
23.	Security Warrant or Security Basket Warrant:	Not applicable
24.	Averaging Date Market Disruption:	Not applicable
25.	Business Day:	London
26.	Expiry Business Day:	TARGET
27.	Selling restrictions:	In addition to the selling restrictions listed in "Purchase and Sale of the Warrants" contained in the Prospectus:  Regulation S  Warrants may not be sold or offered within the United States of America or to, or for the account or the benefit of, U.S. Persons (as defined in Regulation S).
Other:		The offer is addressed to qualified investors (as such term is defined in the Prospectus Directive).  No Non-Exempt Offers of Warrants may be made.

## **LISTING AND ADMISSION TO TRADING APPLICATION**

These Final Terms comprise the final terms required to have listed and admitted to trading the issue of Warrants described herein pursuant to the Programme for the Issuance of Notes and Warrants of HSBC Bank plc.

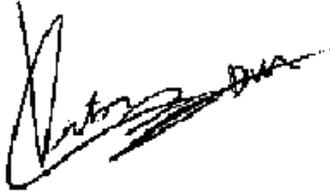
## **RESPONSIBILITY**

The Issuer accepts responsibility for the information contained in these Final Terms. Information relating to the Index has been extracted from Bloomberg. The Issuer confirms that such information has been accurately reproduced and that, so far as it is aware and is able to

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ascertain from information published by Bloomberg, no facts have been omitted which would render the reproduced information inaccurate or misleading.

**CONFIRMED**  
**HSBC BANK PLC**



Victor Delgado Melgares

By: -----  
*Authorised Signatory*

Date: -----

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## **PART B - OTHER INFORMATION**

### **1. LISTING**

- (i) Listing                      Application will be made to admit the Warrants to listing on the Official List of the Financial Services Authority pursuant to Listing Rule 19 on or around the Issue Date. No assurance can be given as to whether or not or when such application will be granted.
  
- (ii) Admission to trading      Application will be made for the Warrants to be admitted to trading on the Regulated Market of the London Stock Exchange with effect from the Issue Date. No assurance can be given as to whether or not or when such application will be granted.

### **2. NOTIFICATION**

Not applicable

### **3. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE**

Save as discussed in the Prospectus, so far as the Issuer is aware, no person involved in the offer of the Warrants has an interest material to the offer.

4. **PERFORMANCE OF INDEX/FORMULA/OTHER VARIABLE, EXPLANATION OF EFFECT ON VALUE OF INVESTMENT AND ASSOCIATED RISKS AND OTHER INFORMATION CONCERNING THE UNDERLYING**

Details of the past and future performance and volatility of the Index can be obtained from Bloomberg.

The information given herein is of limited scope. In deciding whether or not to purchase Warrants, investors should conduct their own investigations and form their own view of the merits of the Index based upon such investigations and not in reliance upon the information given herein.

The Warrants have a scheduled expiry date of 15 February 2019 and are linked to the performance of Euro STOXX 50® Index.

The cash amount payable upon expiry of the Warrant will be determined by reference to the performance of the Index on the Expiry Date. If the performance of the Index is negative, the Warrant will pay a positive return. If the performance of the Index is positive, the holder of the Warrant may lose some or all of the invested amount. The Warrants form part of a dual warrant and constitute the protection part.

Investing in the Warrants involves substantial risks. As a consequence, prospective investors should be aware that the Warrants are only intended for investors who have the knowledge and experience in financial and business matters necessary to enable them to evaluate the risks of an investment in the Warrants. In purchasing any Warrants, an investor will be deemed to represent that it is such an investor and has such knowledge and experience. Prospective investors should consider the risk factors set forth under "Risk Factors" in the Prospectus and the risks described herein.

5. **REASONS FOR THE OFFER ESTIMATED NET PROCEEDS AND TOTAL EXPENSES**

(i)	Reasons for the offer:	Information not provided
(ii)	Estimated net proceeds:	Information not provided
(iii)	Estimated total expenses:	Information not provided

**OPERATIONAL INFORMATION**

6.	ISIN Code:	GB00B9D61374
7.	Common Code:	089861497
8.	CUSIP:	Not applicable
9.	Valoren Number:	Not applicable
10.	SEDOL:	B9D6137

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|-----|--|-------------------------------------|
| 11. | Any clearing system(s) other than Euroclear and Clearstream, Luxembourg and the relevant identification number(s): | CREST: Account 307                  |
| 12. | Delivery:  | Delivery against payment            |
| 13. | Additional Paying Agent(s) (if any):   | Computershare Investor Services PLC |
| 14. | Common Depositary:   | Not applicable                      |
| 15. | Notices:<br>( <i>Condition 10</i> )  | Condition 10 applies                |
| 16. | City in which specified office of Registrar to be maintained:  | London                              |
| 17. | Other Final Terms:   | See Annex 1                         |
| 18. | ERISA Considerations:  | Not applicable                      |

## ANNEX 1

(This annex forms part of the Final Terms to which it is attached)

### Index Disclaimer

#### STATEMENTS REGARDING THE EURO STOXX 50<sup>®</sup> INDEX

STOXX and its licensors (the “**Licensors**”) have no relationship to HSBC Bank plc or any of its affiliates and related entities, other than the licensing of the Euro STOXX 50<sup>®</sup> and the related trademarks for use in connection with the Preference Shares.

STOXX and its Licensors do not:

Sponsor, endorse, sell or promote the Preference Shares.

Recommend that any person invest in the Preference Shares or any other securities.

Have any responsibility or liability for or make any decisions about the timing, amount or pricing of Preference Shares.

Have any responsibility or liability for the administration, management or marketing of the Preference Shares.

Consider the needs of the Preference Shares or the owners of the Preference Shares in determining, composing or calculating the Euro STOXX 50<sup>®</sup> or have any obligation to do so.

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STOXX and its Licensors will not have any liability in connection with the Preference Shares. Specifically,

STOXX and its Licensors do not make any warranty, express or implied and disclaim any and all warranty about:

The results to be obtained by the Preference Shares, the owner of the Preference Shares or any other person in connection with the use of the Euro STOXX 50<sup>®</sup> Index and the data included in the Euro STOXX 50<sup>®</sup>;

The accuracy or completeness of the Euro STOXX 50<sup>®</sup> Index and its data;

The merchantability and the fitness for a particular purpose or use of the Euro STOXX 50<sup>®</sup> and its data;

STOXX and its Licensors will have no liability for any errors, omissions or interruptions in the Euro STOXX 50<sup>®</sup> or its data;

Under no circumstances will STOXX or its Licensors be liable for any lost profits or indirect, punitive, special or consequential damages or losses, even if STOXX or its Licensors knows that they might occur.

The licensing agreement between HSBC Bank plc and STOXX is solely for their benefit and not for the benefit of the owners of the Preference Shares or any other third parties other than the Issuer.

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