## **FINAL TERMS**

Final Terms dated 17 October 2012

Series No.: NWP25842

Tranche No.: 1

# **HSBC** Bank plc

# Programme for the Issuance of Notes and Warrants Issue of

# GBP 1,131,000,000 Floating Rate Notes

## due October 2013

#### PART A - CONTRACTUAL TERMS

This document constitutes the Final Terms relating to the issue of the Tranche of Notes described herein. Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions of the Notes (the "Conditions") set forth in the Base Prospectus dated 19 June 2012 in relation to the above Programme which together with each supplemental prospectus relating to the above Programme published by the Issuer after 19 June 2012 constitute a prospectus ("Prospectus"). Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Prospectus. The Prospectus is available for viewing at HSBC Bank plc, 8 Canada Square, London E14 5HQ and http://www.hsbc.com/1/2/investor-relations/fixed-income and copies may be obtained from HSBC Bank plc, 8 Canada Square, London E14 5HQ.

It is advisable that prospective investors considering acquiring any Notes understand the risks of transactions involving the Notes and it is advisable that they reach an investment decision after carefully considering, with their financial, legal, regulatory, tax, accounting and other advisers, the suitability of the Notes in light of their particular circumstances (including without limitation their own financial circumstances and investment objectives and the impact the Notes will have on their overall investment portfolio) and the information contained in the Prospectus and these Final Terms. Prospective investors should consider carefully the risk factors set forth under "Risk Factors" in the Prospectus.

1. (i) Issuer HSBC Bank plc HSBC Bank plc (ii) Arranger(s): NWP25842 2. (i) Series number: (ii) Tranche number: 1 Whether issue is of Notes or Notes (iii) Certificates: Specified Currency or Currencies: 3. (i) of denomination: GreatBritain Pound ("GBP") **GBP** (ii) of payment: Aggregate Principal Amount: (i) Series: GBP 1,131,000,000 (ii) Tranche: GBP 1,131,000,000 Issue Price: 5. (i) 100.00 per cent. of the Aggregate Principal Amount (ii) Commission payable: None (iii) Selling concession: None (i) Denomination(s) GBP 100,000 and increments of GBP 6. (Condition 1(b)): 100,000 thereafter (ii) Calculation Amount: GBP 100,000 Issue Date: 18 October 2012 7. (i) (ii) **Interest Commencement Date:** Issue Date Maturity Date: 18 October 2013 subject to adjustment 8. in accordance with the Modified (Condition 6(a)) Following Business Day Convention and any applicable Business Centre(s) for the definition of Business Day) Interest basis: 3 month GBP-LIBOR-BBA (Conditions 3 to 5) Floating Rate 10. Redemption basis: Redemption at par (Condition 6)

Not applicable

11. Change of interest or redemption basis:

12. Put/Call options: Not applicable

13. (i) Status of the Notes: Unsubordinated, unsecured

(Condition 2)

(iii) Date Board approval for Not applicable

issuance of Notes obtained:

14. Method of distribution: Non-syndicated

# PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

15. Fixed Rate Note provisions: Not applicable

(Condition 3)

16. Floating Rate Note provisions: Applicable

(Condition 4)

Interest Commencement Date to (and excluding) the First Interest Payment Date and thereafter the period from (and including the previous Interest Payment Date to (and excluding) the next Interest

Payment Date

(ii) Interest Payment Date: Quarterly on 18 January 2013 then on

18 April 2013, 18 July 2013 and 18

October 2013

(iii) First Interest Payment Date: 18 January 2013

(iv) Business Day Convention: Modified Following Business Day

Convention

(v) Business Centre(s): London (for fixing)

(vi) Screen Rate Determination: Applicable

(1) Reference Rate: GBP-LIBOR-BBA

(2) Interest Determination Date(s): In relation to the first Interest Period, 2

Business Days prior to the Interest

Commencement Date

In relation to all subsequent Interest Periods, 2 Business Days prior to the relevant prior Interest Payment Date.

(3) Relevant Screen Page: Reuters Page LIBOR01

(4) Relevant Financial Centre: London

(vii) ISDA Determination: Not applicable

(viii) Margin: Not Applicable

(ix) Day Count Fraction: Act/365, provided, however, that for the

purpose of calculating the amount of interest payable on an Interest Payment Date, the relevant Calculation Period shall run from and including an Interest Payment Date to but excluding the

following Interest Payment Date, subject Adjustment, except that (a) the initial Calculation Period shall commence on and include the Interest Commencement Date and (b) the final Calculation Period shall end on but exclude the Maturity Date.

(x) Relevant time: 11 a.m. London time

(xi) Fall back provisions, rounding provisions, denominator and any other terms relating to the method of calculating interest on Floating Rate Notes, if different from those set out in the Conditions:

If the Reference Rate does not appear on the Relevant Screen Page at the Relevant time on any Determination Date, the rate for such Determination Date shall be determined as provided in this paragraph 16 (xiii)

(1) ISDA Determination: Applicable

(2) Floating Rate Option: GBP-LIBOR-Reference Banks

(3) Designated Maturity: 3 Months

(4) Reset Date: First day of the Interest Period

17. Variable Coupon Amount Note Not applicable provisions:

(Condition 5)

18. Zero Coupon Note provisions: Not applicable (*Condition 5*)

19. Index-Linked Interest Note/other Not applicable variable-linked interest Note Provisions:

20. Dual Currency Note provisions Not applicable /Multi-currency Note provisions:

#### PROVISIONS RELATING TO REDEMPTION

21. Issuer's optional redemption (Call): Not applicable (Condition 6(c))

22. Noteholder's optional redemption Not applicable (Put): (Condition 6(d))

23. Final Redemption Amount of each 100.00 per cent. of the Calculation Note:

Amount

(Condition 6(a))

24. Final Redemption Amount of each Not applicable Note in cases where the Final Redemption Amount is Index-Linked or other variable-linked:

25. Instalment Notes: Not applicable

(Condition 6(a))

26. Early redemption amount: Not applicable

(i) Early Redemption Amount Fair Market Value (upon redemption for taxation reasons, a force majeure event, or following an Event of Default):
 (Condition 6(b)), 6(h) and Condition 10

(ii) Other redemption provisions: Not applicable (Condition 6(i))

# GENERAL PROVISIONS APPLICABLE TO THE NOTES

27. Form of Notes:

( $Condition\ 1(a)$ )

(i) Form of Notes: Bearer

(ii) Bearer Notes exchangeable for Not applicable Registered Notes:

28. Issued under the new safekeeping No structure::

29. If issued in bearer form: Applicable

(i) Initially represented by a Temporary Global Note Temporary Global Note or Permanent Global Note:

(ii) Temporary Global Note Yes
exchangeable for Permanent
Global Note and/or
Definitive Notes and/or
Registered Notes:

(Condition 1(a))

(iii) Permanent Global Note exchangeable at the option of the bearer for Definitive Notes and/or Registered Notes:

Yes, Permanent Global Notes exchangeable for Definitive Notes only in limited circumstances specified in the Permanent Global Note.

(iv) Coupons to be attached to Definitive Notes:

Yes

(v) Talons for future Coupons to be attached to Definitive Notes: No

- (vi) (a) Definitive Notes to Yes be security printed:
- (b) if the answer to (a) is yes, whether steel engraved plates will be used:

(vii) Definitive Notes to be in Yes ICMA or successor's format:

(viii) Issuer or Noteholder to pay Not applicable costs of security printing:

30. Exchange Date for exchange of Temporary Global Note:

Not earlier than 40 days after the Issue Date.

31. Payments:

(Condition 8)

(i) Method of payment: Condition 8 applies

(ii) Relevant Financial Centre London Day:

(iii) Local banking day specified No for payments in respect of the Notes in global form:

32. Partly Paid Notes: Not applicable

(Condition 1)

33. Redenomination: Not applicable

(Condition 9)

(i) Redenomination: Not applicable

(ii) Exchange: Not applicable

	34.	Other final terms:	Not applicable		
	35.	Valuation Date:	Not applicable		
DISTRIBUTION					
	36.	(i) If syndicated, names of Relevant Dealer(s)/Lead Manager(s):	Not applicable		
		(ii) If syndicated, names of other Dealers/Managers (if any):	Not applicable		
		(iii) Date of Subscription Agreement:	Not applicable		
		(iv) Stabilising Manager (if any):	Not applicable		
	37.	If non-syndicated, name and address of Relevant Dealer:	HSBC Bank plc		
			8 Canada Square, London E14 5HQ		
	38.	Total commission and concession:	Not applicable		
	39.	Selling restrictions:	TEFRA D Rule		
		United States of America:	Not Rule 144A <b>eligible</b>		
			Notes may not be offered or sold within		
			the United States of America or to or for		
			the account or the benefit of any U.S. Person (as defined in Regulation S).		
		Non-exempt offer:	Not Applicable		

Not applicable

40. Stabilisation:

# LISTING AND ADMISSION TO TRADING APPLICATION

These Final Terms comprise the final terms required to list and have admitted to trading the issue of Notes described herein pursuant to the Programme for the Issuance of Notes and Warrants of HSBC Bank plc.

CONFIRMED	
HSRC BANK PLO	7

and
By:Authorised Signatory
)ate:

# **PART B - OTHER INFORMATION**

# 1 LISTING

(i) Listing

Application will be made to admit the Notes to listing on the Official List of the Financial Services Authority pursuant to Listing Rule 17. No assurance can be given as to whether or not, or when, such application will be granted

(ii) Admission to trading

Application will be made for the Notes to be admitted to trading on the Regulated Market with effect from at or around the Issue Date. No assurance can be given as to whether or not, or when, such application will be granted.

# 2 RATINGS

Ratings:

The Notes have been specifically rated by Moody's and S&P.

# **OPERATIONAL INFORMATION**

3 ISIN Code:

4 Common Code: 084454222 5 CUSIP: Not applicable 6 SEDOL: Not applicable 7 New Global Note intended to be held in No manner which would Eurosystem eligibility: 8 Any clearing system(s) other than None Euroclear and Clearstream, Luxembourg and the relevant identification number(s): 9. Delivery: Delivery against payment 10. Settlement procedures: Medium Term Note (i) Principal Paying Agent / Registrar: HSBC Bank plc 11. (ii) Additional Paying Agent(s) (if any): None 12. Common Depositary: HSBC Bank plc Agent Bank/Calculation Agent: HSBC Bank plc 13. - is Calculation Agent to make Yes calculations? — if not, identify calculation agent: Not applicable 14. Notices: As per Condition 13 (Condition 13) City in which specified office of Not Applicable 15. Registrar to be maintained: (Condition 14) Other Final Terms: Not applicable 16. 17. **ERISA Considerations:** Not applicable

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