

PRICING SUPPLEMENT

Pricing Supplement dated 28 November 2000

Series No.:

109

Tranche No.: 1



HSBC Bank plc

Debt Issuance Programme Issue of

£150,000,000 6.25 per cent. Subordinated Notes due 2041

PROCESSED BY
2 9 NOV 2000
DISCLOSURE LTD.

This document constitutes the Pricing Supplement relating to the issue of the Tranche of Notes described herein. Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the Information Memorandum dated 23 June 2000 in relation to the above Programme. This Pricing Supplement must be read in conjunction with such Information Memorandum as supplemented by the Supplemental Information Memorandum dated 28 November 2000.

I.	Issue	er:	HSBC Bank plc
2.	(i)	Series number:	109
	(ii)	Tranche number:	1
3.	Arranger(s):		HSBC Bank plc
4.	Currency or currencies:		
	(i)	of denomination:	Sterling
	(ii)	of payment:	Sterling
5.	Aggregate Principal Amount:		£150,000,000
6.	(i)	Issue Price:	99.043 per cent. of the Aggregate Principal Amount
	(ii)	Commission payable:	Combined management and underwriting commission: 0.25 per cent. flat.
	(iii)	Selling concession:	0.375 per cent. flat
	(ìv)	Expenses - specify any expenses payable by Issuer:	Issuer to pay own legal, auditors' and listing fees
	(v)	Net proceeds:	£147,627,000

7. Denomination(s): £1,000, £10,000 and £100,000 (Condition 1(b)) 8. Issue Date: 30 November 2000 9. Maturity Date: 30 January 2041 (Condition 6(a)) 10. Interest basis: Fixed Rate Notes (Condition 3 to 5) 11. Redemption basis: Redemption at par (Condition 6) 12. Change of interest or redemption Not applicable basis: 13. Put/Call options: Not applicable Status of the Notes: Subordinated Notes 14. (i) (Condition 2) (ii) Subordinated Notes: Deferral of Payments, Condition 2(d), is not applicable 15. Listing: London 16. Method of distribution: Non-syndicated PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE 17. Fixed Rate Note provisions: Applicable (Condition 3) Rate of Interest: 6.25 per cent. per annum payable annually in (i) arrear, the first payment to be made on 30 January 2002 in respect of the period from and including 30 November 2000 to but excluding 30 January 2002 Interest Commencement 30 November 2000 (ii) Date: 30 January in each year, commencing on 30 Fixed Interest Payment (iii) January 2002 Date(s): 30/360 Day count fraction: (iv) Not applicable 18. Floating Rate Note provisions:

(Condition 4)

Not applicable 19. Variable Coupon Amount Note provisions: (Condition 5) 20. Zero Coupon Note provisions: Not applicable (Condition 5) 21. Dual Currency Note provisions: Not applicable PROVISIONS RELATING TO REDEMPTION 22. Issuer's optional redemption (Call): No (Condition 6(c)) Noteholder's optional redemption No 23. (Put):

24. Final redemption amount: (Condition 6(a))

(Condition 6(d))

Par

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25. Instalment Notes: (Condition 6(a))

Not applicable

26. Early redemption amounts:

Yes

(i) Early redemption amount Par (upon redemption for taxation reasons):

(Condition 6(b))

(ii) Early redemption amount upon enforcement:
(Condition 10)

Par

(iii) Other redemption provisions: (Condition 6(h))

None

GENERAL PROVISIONS APPLICABLE TO THE NOTES

27. Form of Notes: (Condition 1(a))

(0 Form of Notes:

Bearer

(ii) Bearer Notes exchangeable for Registered Notes:

No

28. If issued in bearer form:

(i) Initially represented by a Temporary Global Note or Permanent Global Note: Temporary Global Note

(ii) Temporary Global Note
exchangeable for Permanent
Global Note and/or Definitive
Notes and/or Registered
Notes:

Yes. Permanent Global Note

(iii) Permanent Global Note
exchangeable at the option of
the bearer for Definitive
Notes and/or Registered
Notes:

No. The Permanent Global Note is exchangeable for Definitive Notes only in the limited mandatory circumstances set out in the Permanent Global Note.

(iv) Coupons to be attached to Definitive Notes:

Yes

(v) Talons for future Coupons to be attached to Definitive Notes: Yes

Notes:

(vi) (a) Definitive Notes to be security printed:

Yes

(b) If the answer to (a) is yes, whether steel engraved plates will be used:

Yes

(vii) Definitive Notes to be in ISMA or successor's format:

Yes

(viii) Issuer or Noteholder to pay costs of security printing:

Issuer

29. Exchange Date for exchange of Temporary Global Note:

10 January 2001

30. Payments:

(Condition 8)

(i) Method of payment:

Condition 8(c) shall apply, subject as

provided in the Temporary Global Note or, as the case may be, the Permanent Global

Note

(ii) Relevant Financial Centre

London

Day:

31. Partly Paid Notes: No (Condition 1) If yes, specify number, amounts and Not applicable dates for, and method of, payment of instalments of subscription monies and any further additional provisions (including forfeiture dates in respect of late payments of partly paid instalments) 32. Redenomination: (Condition 9) Redenomination: Not applicable Exchange: Not applicable (ii) DISTRIBUTION 33. If syndicated, names of Not applicable (i) Relevant Dealer/Lead Manager: If syndicated, names of other Not applicable (ii) Dealers/Managers (if any): Stabilising Agent (if any): Not applicable (iii) 34. If non-syndicated, name of Relevant HSBC Bank plc Dealer: 35. Selling restrictions: Not Rule 144A Eligible, Reg. S2, TEFRA D United States of America: Other: Not applicable Stabilisation: Not applicable 36. OPERATIONAL INFORMATION

37, ISIN Code: XS0120514335

Common Code: 38. 12051433

Any clearing system(s) other than 39. Euroclear and Clearstream, Luxembourg and the relevant

identification number(s):

Settlement procedures:

Medium Term Note

None

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40.

41. Additional Paying Agent(s) (if any): None

42. Common Depositary: HSBC Bank plc

43. Agent Bank/Calculation Agent: HSBC Bank plc

is Agent Bank to make Yes calculations?

• if not, identify calculation

agent:

44. Notices: For so long as the Notes are represented by a

(Condition 14) Global Note, notices will be given as

prescribed in the Global Note and Condition

14 shall not apply

45. City in which specified office of Not applicable

Registrar to be maintained:

(Condition 12)

46. Other relevant Terms and None

Conditions:

LISTING APPLICATION

This Pricing Supplement comprises the details required to list the issue of Notes described herein pursuant to the listing of the Debt Issuance Programme of HSBC Bank plc.

CONFIRMED

HSBC BANK PLC

By:

Authorised Signatory

Date: 28 November 2000