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PRICING SUPPLEMENT

Pricing Supplement dated 28 November 2000

Series No.: 109

Tranche No.: 1



27036865

HSBC Bank plc

Debt Issuance Programme

Issue of

£150,000,000 6.25 per cent. Subordinated Notes due 2041

PROCESSED BY

29 NOV 2000

DISCLOSURE LTD.

This document constitutes the Pricing Supplement relating to the issue of the Tranche of Notes described herein. Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the Information Memorandum dated 23 June 2000 in relation to the above Programme. This Pricing Supplement must be read in conjunction with such Information Memorandum as supplemented by the Supplemental Information Memorandum dated 28 November 2000.

1. Issuer: HSBC Bank plc
2. (i) Series number: 109
(ii) Tranche number: 1
3. Arranger(s): HSBC Bank plc
4. Currency or currencies:
(i) of denomination: Sterling
(ii) of payment: Sterling
5. Aggregate Principal Amount: £150,000,000
6. (i) Issue Price: 99.043 per cent. of the Aggregate Principal Amount
(ii) Commission payable: Combined management and underwriting commission: 0.25 per cent. flat.
(iii) Selling concession: 0.375 per cent. flat
(iv) Expenses - specify any expenses payable by Issuer: Issuer to pay own legal, auditors' and listing fees
(v) Net proceeds: £147,627,000

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| 7. | Denomination(s):
(Condition 1(b)) | £1,000, £10,000 and £100,000 |
| 8. | Issue Date: | 30 November 2000 |
| 9. | Maturity Date:
(Condition 6(a)) | 30 January 2041 |
| 10. | Interest basis:
(Condition 3 to 5) | Fixed Rate Notes |
| 11. | Redemption basis:
(Condition 6) | Redemption at par |
| 12. | Change of interest or redemption basis: | Not applicable |
| 13. | Put/Call options: | Not applicable |
| 14. | (i) Status of the Notes:
(Condition 2) | Subordinated Notes |
| | (ii) Subordinated Notes: | Deferral of Payments, Condition 2(d), is not applicable |
| 15. | Listing: | London |
| 16. | Method of distribution: | Non-syndicated |

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

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| 17. | Fixed Rate Note provisions:
(Condition 3) | Applicable |
| | (i) Rate of Interest: | 6.25 per cent. per annum payable annually in arrear, the first payment to be made on 30 January 2002 in respect of the period from and including 30 November 2000 to but excluding 30 January 2002 |
| | (ii) Interest Commencement Date: | 30 November 2000 |
| | (iii) Fixed Interest Payment Date(s): | 30 January in each year, commencing on 30 January 2002 |
| | (iv) Day count fraction: | 30/360 |
| 18. | Floating Rate Note provisions:
(Condition 4) | Not applicable |

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| 19. | Variable Coupon Amount Note provisions:
(Condition 5) | Not applicable |
| 20. | Zero Coupon Note provisions:
(Condition 5) | Not applicable |
| 21. | Dual Currency Note provisions: | Not applicable |

PROVISIONS RELATING TO REDEMPTION

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|-----|--|----------------|
| 22. | Issuer's optional redemption (Call):
(Condition 6(c)) | No |
| 23. | Noteholder's optional redemption (Put):
(Condition 6(d)) | No |
| 24. | Final redemption amount:
(Condition 6(a)) | Par |
| 25. | Instalment Notes:
(Condition 6(a)) | Not applicable |
| 26. | Early redemption amounts: | Yes |
| | (i) Early redemption amount
(upon redemption for taxation reasons):
(Condition 6(b)) | Par |
| | (ii) Early redemption amount upon enforcement:
(Condition 10) | Par |
| | (iii) Other redemption provisions:
(Condition 6(h)) | None |

GENERAL PROVISIONS APPLICABLE TO THE NOTES

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| 27. | Form of Notes:
(Condition 1(a)) | |
| | (i) Form of Notes: | Bearer |
| | (ii) Bearer Notes exchangeable for Registered Notes: | No |

28. If issued in bearer form:
- (i) Initially represented by a Temporary Global Note or Permanent Global Note: Temporary Global Note
 - (ii) Temporary Global Note exchangeable for Permanent Global Note and/or Definitive Notes and/or Registered Notes: Yes. Permanent Global Note
 - (iii) Permanent Global Note exchangeable at the option of the bearer for Definitive Notes and/or Registered Notes: No. The Permanent Global Note is exchangeable for Definitive Notes only in the limited mandatory circumstances set out in the Permanent Global Note.
 - (iv) Coupons to be attached to Definitive Notes: Yes
 - (v) Talons for future Coupons to be attached to Definitive Notes: Yes
 - (vi) (a) Definitive Notes to be security printed: Yes
 - (b) If the answer to (a) is yes, whether steel engraved plates will be used: Yes
 - (vii) Definitive Notes to be in ISMA or successor's format: Yes
 - (viii) Issuer or Noteholder to pay costs of security printing: Issuer
29. Exchange Date for exchange of Temporary Global Note: 10 January 2001
30. Payments:
(Condition 8)
- (i) Method of payment: Condition 8(c) shall apply, subject as provided in the Temporary Global Note or, as the case may be, the Permanent Global Note
 - (ii) Relevant Financial Centre Day: London

31. Partly Paid Notes: No
(Condition 1)
If yes, specify number, amounts and dates for, and method of, payment of instalments of subscription monies and any further additional provisions (including forfeiture dates in respect of late payments of partly paid instalments) Not applicable

32. Redenomination:
(Condition 9)
(i) Redenomination: Not applicable
(ii) Exchange: Not applicable

DISTRIBUTION

33. (i) If syndicated, names of Relevant Dealer/Lead Manager: Not applicable
(ii) If syndicated, names of other Dealers/Managers (if any): Not applicable
(iii) Stabilising Agent (if any): Not applicable

34. If non-syndicated, name of Relevant Dealer: HSBC Bank plc

35. Selling restrictions:
United States of America: Not Rule 144A Eligible, Reg. S2, TEFRA D

Other: Not applicable

36. Stabilisation: Not applicable

OPERATIONAL INFORMATION

37. ISIN Code: XS0120514335

38. Common Code: 12051433

39. Any clearing system(s) other than Euroclear and Clearstream, Luxembourg and the relevant identification number(s): None

40. Settlement procedures: Medium Term Note

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| 41. | Additional Paying Agent(s) (if any): | None |
| 42. | Common Depositary: | HSBC Bank plc |
| 43. | Agent Bank/Calculation Agent: | HSBC Bank plc |
| | • is Agent Bank to make calculations? | Yes |
| | • if not, identify calculation agent: | |
| 44. | Notices:
(Condition 14) | For so long as the Notes are represented by a Global Note, notices will be given as prescribed in the Global Note and Condition 14 shall not apply |
| 45. | City in which specified office of Registrar to be maintained:
(Condition 12) | Not applicable |
| 46. | Other relevant Terms and Conditions: | None |

LISTING APPLICATION

This Pricing Supplement comprises the details required to list the issue of Notes described herein pursuant to the listing of the Debt Issuance Programme of HSBC Bank plc.

**CONFIRMED
HSBC BANK PLC**

By: 
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Authorised Signatory

Date: 28 November 2000