

# The Hongkong and Shanghai Banking Corporation Limited

**Regulatory Capital Instruments** 

31 December 2014

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#### **Certain defined terms**

This document is issued by The Hongkong and Shanghai Banking Corporation Limited ('the Bank') and its subsidiaries (together 'group'). Within this document the Hong Kong Special Administrative Region of the People's Republic of China is referred to as 'Hong Kong'. The abbreviation 'm' represents millions of the relevant currency.

1)	Ordinary Shares	
1	Issuer	The Hongkong and Shanghai Banking Corporation Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
3	Governing law(s) of the instrument	Laws of Hong Kong
	Regulatory treatment	
4	Transitional Basel III rules <sup>1</sup>	NA
5	Post-transitional Basel III rules <sup>2</sup>	Common Equity Tier 1
6	Eligible at solo <sup>3</sup> /group/group & solo	Group & solo
7	Instrument type (types to be specified by each jurisdiction)	Ordinary shares
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	HK\$94,598m
9	Par value of instrument	No par value (Issued HK\$96,052m)
10	Accounting classification	Shareholders' equity
11	Original date of issuance	Various
12	Perpetual or dated	Perpetual
13	Original maturity date	No maturity
14	Issuer call subject to prior supervisory approval	NA
15	Optional call date, contingent call dates and redemption amount	NA
16	Subsequent call dates, if applicable	NA
	Coupons / dividends	
17	Fixed or floating dividend/coupon	NA
18	Coupon rate and any related index	NA
19	Existence of a dividend stopper	NA
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary
21	Existence of step up or other incentive to redeem	NA
22	Non-cumulative or cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA
25	If convertible, fully or partially	NA
26	If convertible, conversion rate	NA
27	If convertible, mandatory or optional conversion	NA
28	If convertible, specify instrument type convertible into	NA
29	If convertible, specify issuer of instrument it converts into	NA
30	Write-down feature	No
31	If write-down, write-down trigger(s)	NA
32	If write-down, full or partial	NA
33	If write-down, permanent or temporary	NA
34	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Represents the most subordinated claim in liquidation of the bank
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	NA
	Terms and conditions	Terms and conditions - Capital instrument 1

2)	Perpetual non-cumulative preference shares (US\$978m)	
1	Issuer	The Hongkong and Shanghai Banking Corporation Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
3	Governing law(s) of the instrument	Laws of Hong Kong
	Regulatory treatment	
4	Transitional Basel III rules <sup>1</sup>	Additional Tier 1
5	Post-transitional Basel III rules <sup>2</sup>	NA
6	Eligible at solo <sup>3</sup> /group/group & solo	Group & solo
7	Instrument type (types to be specified by each jurisdiction)	Perpetual non-cumulative preference shares
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	HK\$7,585m
9	Par value of instrument	No par value (Issued US\$978m)
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	4 Dec 2001
12	Perpetual or dated	Perpetual
13	Original maturity date	No maturity
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Callable immediately at par value
16	Subsequent call dates, if applicable	NA
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	1 year USD LIBOR + 1.85%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA
25	If convertible, fully or partially	NA
26	If convertible, conversion rate	NA
27	If convertible, mandatory or optional conversion	NA
28	If convertible, specify instrument type convertible into	NA
29	If convertible, specify issuer of instrument it converts into	NA
30	Write-down feature	No
31	If write-down, write-down trigger(s)	NA
32	If write-down, full or partial	NA
33	If write-down, permanent or temporary	NA
34	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Redeemable cumulative preference shares
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Without Non-Viability Loss Absorption Clauses

Terms and conditions

3)	Perpetual non-cumulative preference shares (US\$375m)	
1	Issuer	The Hongkong and Shanghai Banking Corporation Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA .
3	Governing law(s) of the instrument	Laws of Hong Kong
	Regulatory treatment	
4	Transitional Basel III rules <sup>1</sup>	Additional Tier 1
5	Post-transitional Basel III rules <sup>2</sup>	NA
6	Eligible at solo <sup>3</sup> /group/group & solo	Group & solo
7	Instrument type (types to be specified by each jurisdiction)	Perpetual non-cumulative preference shares
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	HK\$2,908m
9	Par value of instrument	No par value (Issued US\$375m)
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	9 May 2003
12	Perpetual or dated	Perpetual
13	Original maturity date	No maturity
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Callable immediately at par value
16	Subsequent call dates, if applicable	NA
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	1 year USD LIBOR + 1.35%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA
25	If convertible, fully or partially	NA
26	If convertible, conversion rate	NA
27	If convertible, mandatory or optional conversion	NA
28	If convertible, specify instrument type convertible into	NA
29	If convertible, specify issuer of instrument it converts into	NA
30	Write-down feature	No
31	If write-down, write-down trigger(s)	NA
32	If write-down, full or partial	NA
33	If write-down, permanent or temporary	NA
34	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Redeemable cumulative preference shares
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Without Non-Viability Loss Absorption Clauses
	Terms and conditions	<u>Terms and conditions - Capital instrument 3</u>

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	Perpetual non-cumulative preference shares (US\$500	
1	Issuer	The Hongkong and Shanghai Banking Corporation Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
3	Governing law(s) of the instrument	Laws of Hong Kong
	Regulatory treatment	
4	Transitional Basel III rules <sup>1</sup>	Additional Tier 1
5	Post-transitional Basel III rules <sup>2</sup>	NA
6	Eligible at solo <sup>3</sup> /group/group & solo	Group & solo
7	Instrument type (types to be specified by each jurisdiction)	Perpetual non-cumulative preference shares
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	HK\$3,878m
9	Par value of instrument	No par value (Issued US\$500m)
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	19 Dec 2003
12	Perpetual or dated	Perpetual
13	Original maturity date	No maturity
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Callable immediately at par value
16	Subsequent call dates, if applicable	NA
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	1 year USD LIBOR + 1.25%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA
25	If convertible, fully or partially	NA
26	If convertible, conversion rate	NA
27	If convertible, mandatory or optional conversion	NA
28	If convertible, specify instrument type convertible into	NA
29	If convertible, specify issuer of instrument it converts into	NA
30	Write-down feature	No
31	If write-down, write-down trigger(s)	NA
32	If write-down, full or partial	NA
33	If write-down, permanent or temporary	NA
34	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Redeemable cumulative preference shares
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Without Non-Viability Loss Absorption Clauses
	Terms and conditions	Terms and conditions - Capital instrument 4

5) Perpetual non-cumulative preference shares (U	The Hongkong and Shanghai Banking Corporation Lim
<ul> <li>I issue:</li> <li>Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)</li> </ul>	
3 Governing law(s) of the instrument	Laws of Hong Kong
Regulatory treatment	
Transitional Basel III rules <sup>1</sup>	Additional Tier 1
5 Post-transitional Basel III rules <sup>2</sup>	NA
Eligible at solo <sup>3</sup> /group/group & solo	Group & solo
Instrument type (types to be specified by each jurisdiction)	Perpetual non-cumulative preference shares
Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	HK\$7,756m
Par value of instrument	No par value (Issued US\$1,000m)
0 Accounting classification	Liability - amortised cost
1 Original date of issuance	19 Mar 2004
2 Perpetual or dated	Perpetual
3 Original maturity date	No maturity
4 Issuer call subject to prior supervisory approval	Yes
5 Optional call date, contingent call dates and redemption amount	Callable immediately at par value
6 Subsequent call dates, if applicable	NA
Coupons / dividends	
7 Fixed or floating dividend/coupon	Floating
8 Coupon rate and any related index	1 year USD LIBOR + 1.25%
9 Existence of a dividend stopper	No
0 Fully discretionary, partially discretionary or mandatory	Fully discretionary
1 Existence of step up or other incentive to redeem	No
2 Non-cumulative or cumulative	Non-cumulative
3 Convertible or non-convertible	Non-convertible
4 If convertible, conversion trigger (s)	NA
5 If convertible, fully or partially	NA
6 If convertible, conversion rate	NA
7 If convertible, mandatory or optional conversion	NA
8 If convertible, specify instrument type convertible into	NA
9 If convertible, specify issuer of instrument it converts into	NA
0 Write-down feature	No
1 If write-down, write-down trigger(s)	NA
2 If write-down, full or partial	NA
3 If write-down, permanent or temporary	NA
4 If temporary write-down, description of write-up mechanism	NA
5 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Redeemable cumulative preference shares
36 Non-compliant transitioned features	Yes
	Trial to the second sec

Without Non-Viability Loss Absorption Clauses <u>Terms and conditions - Capital instrument 5</u>

37 If yes, specify non-compliant features

Terms and conditions

6)	Perpetual non-cumulative preference shares (US\$250m)	
1	Issuer	The Hongkong and Shanghai Banking Corporation Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
3	Governing law(s) of the instrument	Laws of Hong Kong
	Regulatory treatment	
4	Transitional Basel III rules <sup>1</sup>	Additional Tier 1
5	Post-transitional Basel III rules <sup>2</sup>	NA
6	Eligible at solo <sup>3</sup> /group/group & solo	Group & solo
7	Instrument type (types to be specified by each jurisdiction)	Perpetual non-cumulative preference shares
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	HK\$1,939m
9	Par value of instrument	No par value (Issued US\$250m)
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	19 Nov 2004
12	Perpetual or dated	Perpetual
13	Original maturity date	No maturity
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Callable immediately at par value
16	Subsequent call dates, if applicable	NA
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	1 year USD LIBOR + 1.15%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA
25	If convertible, fully or partially	NA
26	If convertible, conversion rate	NA
27	If convertible, mandatory or optional conversion	NA
28	If convertible, specify instrument type convertible into	NA
29	If convertible, specify issuer of instrument it converts into	NA
30	Write-down feature	No
31	If write-down, write-down trigger(s)	NA
32	, 1	NA
33	If write-down, permanent or temporary	NA
34	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Redeemable cumulative preference shares
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Without Non-Viability Loss Absorption Clauses

Terms and conditions

7) Perpetual non-cumulative preference shares (US\$150	m)
1 Issuer	The Hongkong and Shanghai Banking Corporation Limited
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
3 Governing law(s) of the instrument	Laws of Hong Kong
Regulatory treatment	
4 Transitional Basel III rules <sup>1</sup>	Additional Tier 1
5 Post-transitional Basel III rules <sup>2</sup>	NA
6 Eligible at solo <sup>3</sup> /group/group & solo	Group & solo
7 Instrument type (types to be specified by each jurisdiction)	Perpetual non-cumulative preference shares
8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	HK\$1,163m
9 Par value of instrument	No par value (Issued US\$150m)
10 Accounting classification	Liability - amortised cost
11 Original date of issuance	23 Dec 2004
12 Perpetual or dated	Perpetual
13 Original maturity date	No maturity
14 Issuer call subject to prior supervisory approval	Yes
15 Optional call date, contingent call dates and redemption amount	Callable immediately at par value
16 Subsequent call dates, if applicable	NA
Coupons / dividends	
17 Fixed or floating dividend/coupon	Floating
18 Coupon rate and any related index	1 year USD LIBOR + 1.15%
19 Existence of a dividend stopper	No
Fully discretionary, partially discretionary or mandatory	Fully discretionary
21 Existence of step up or other incentive to redeem	No
22 Non-cumulative or cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible
24 If convertible, conversion trigger (s)	NA
25 If convertible, fully or partially	NA
26 If convertible, conversion rate	NA
27 If convertible, mandatory or optional conversion	NA
28 If convertible, specify instrument type convertible into	NA
29 If convertible, specify issuer of instrument it converts into	NA
30 Write-down feature	No
31 If write-down, write-down trigger(s)	NA
32 If write-down, full or partial	NA
33 If write-down, permanent or temporary	NA
34 If temporary write-down, description of write-up mechanism	NA
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Redeemable cumulative preference shares
36 Non-compliant transitioned features	Yes
37 If yes, specify non-compliant features	Without Non-Viability Loss Absorption Clauses
Terms and conditions	Terms and conditions - Capital instrument 7

## 8) Perpetual subordinated loan (US\$1,000m)

2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for

private placement)

1 Issuer

3 Governing law(s) of the instrument

Regulatory treatment

4 Transitional Basel III rules<sup>1</sup>

5 Post-transitional Basel III rules<sup>2</sup>

6 Eligible at solo<sup>3</sup>/group/group & solo

7 Instrument type (types to be specified by each jurisdiction)

8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)

9 Par value of instrument

10 Accounting classification

11 Original date of issuance

12 Perpetual or dated

13 Original maturity date

14 Issuer call subject to prior supervisory approval

15 Optional call date, contingent call dates and redemption amount

16 Subsequent call dates, if applicable

Coupons / dividends

17 Fixed or floating dividend/coupon

18 Coupon rate and any related index

19 Existence of a dividend stopper

20 Fully discretionary, partially discretionary

or mandatory

21 Existence of step up or other incentive to redeem

22 Non-cumulative or cumulative

23 Convertible or non-convertible

24 If convertible, conversion trigger (s)

25 If convertible, fully or partially

26 If convertible, conversion rate

27 If convertible, mandatory or optional conversion

28 If convertible, specify instrument type convertible into

29 If convertible, specify issuer of instrument it

converts into

30 Write-down feature

31 If write-down, write-down trigger(s)

32 If write-down, full or partial

33 If write-down, permanent or temporary

34 If temporary write-down, description of

write-up mechanism

35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)

36 Non-compliant transitioned features

37 If yes, specify non-compliant features

Terms and conditions

The Hongkong and Shanghai Banking Corporation Limited

NA

Laws of Hong Kong

NA

Additional Tier 1 Group & solo

Perpetual debt instruments

HK\$7,756m

US\$1,000m

Shareholders' equity 22 December 2014

Perpetual No maturity

Yes

22 December 2019 at par value

Callable on any interest payment date after first call date

Floating

1 year USD LIBOR + 3.84%

No

Fully discretionary

No

Noncumulative Non-convertible

NA NA NA NA NA NA

Yes

Non-viability Event. Hong Kong Monetary Authority -

Contractual

Full Permanent NA

Immediately subordinated to the claims of all Senior Creditors (including any holders of Tier 2 Instruments)

No NA

## 9) Perpetual subordinated loan (US\$900m)

1 Issuer

Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)

3 Governing law(s) of the instrument

Regulatory treatment

Transitional Basel III rules<sup>1</sup> 4

Post-transitional Basel III rules<sup>2</sup> Eligible at solo<sup>3</sup>/group/group & solo

Instrument type (types to be specified by each jurisdiction)

Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)

9 Par value of instrument 10 Accounting classification 11 Original date of issuance

12 Perpetual or dated 13 Original maturity date

14 Issuer call subject to prior supervisory approval

15 Optional call date, contingent call dates and redemption amount

16 Subsequent call dates, if applicable Coupons / dividends

17 Fixed or floating dividend/coupon 18 Coupon rate and any related index

19 Existence of a dividend stopper

20 Fully discretionary, partially discretionary or mandatory

21 Existence of step up or other incentive to redeem

22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate

27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into

29 If convertible, specify issuer of instrument it converts into

30 Write-down feature

31 If write-down, write-down trigger(s)

32 If write-down, full or partial

33 If write-down, permanent or temporary 34 If temporary write-down, description of

write-up mechanism

35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)

36 Non-compliant transitioned features

37 If yes, specify non-compliant features

Terms and conditions

The Hongkong and Shanghai Banking Corporation Limited

Laws of Hong Kong

NA

Additional Tier 1 Group & solo

Perpetual debt instruments

HK\$6,981m

US\$900m

Shareholders' equity 22 December 2014

Perpetual No maturity Yes

22 December 2019 at par value

Callable on any interest payment date after first call date

Floating

1 year USD LIBOR + 3.84%

Fully discretionary

No

Noncumulative Non-convertible

NA NA NA NA NA NA

Yes

Non-viability Event. Hong Kong Monetary Authority -

Contractual

Full Permanent NA

Immediately subordinated to the claims of all Senior Creditors (including any holders of Tier 2 Instruments)

No NA

10) Primary capita	l undated floating rate notes	(US\$400m)
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1 Issuer The Hongkong and Shanghai Banking Corporation Limited 2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for ISIN GB0004355276

HK\$3,123m

private placement)

3 Governing law(s) of the instrument **English Law** Regulatory treatment

Transitional Basel III rules1 Tier 2 4 5 Post-transitional Basel III rules<sup>2</sup> NA

6 Eligible at solo<sup>3</sup>/group/group & solo Group & solo

Instrument type (types to be specified by Perpetual debt instruments

each jurisdiction) Amount recognised in regulatory capital (Currency in

million, as of most recent reporting date)

17

Par value of instrument US\$400m

10 Accounting classification Liability - amortised cost

11 Original date of issuance 14 Aug 1985 12 Perpetual or dated Perpetual No maturity Original maturity date

14 Issuer call subject to prior supervisory approval

Optional call date, contingent call dates and 14 August 1990 at par value

redemption amount

16 Subsequent call dates, if applicable Callable on any interest payment date after first call date Coupons / dividends

Fixed or floating dividend/coupon Floating

18 Coupon rate and any related index 6 months USD LIBOR + 0.25%

(subject to minimum rate of interest of 5%)

19 Existence of a dividend stopper No

20 Fully discretionary, partially discretionary Mandatory or mandatory

21 Existence of step up or other incentive to redeem No

22 Non-cumulative or cumulative Cumulative

23 Convertible or non-convertible Non-convertible 24 If convertible, conversion trigger (s) NA

25 If convertible, fully or partially NA 26 If convertible, conversion rate NA

27 If convertible, mandatory or optional conversion NA 28 If convertible, specify instrument type convertible into NA

NA

29 If convertible, specify issuer of instrument it converts into

30 Write-down feature No

31 NA If write-down, write-down trigger(s) 32 If write-down, full or partial NA 33 NA If write-down, permanent or temporary

If temporary write-down, description of NA write-up mechanism

35 Position in subordination hierarchy in liquidation (specify Immediately subordinate to Senior Creditors

instrument type immediately senior to instrument)

36 Non-compliant transitioned features Yes

37 If yes, specify non-compliant features Without Non-Viability Loss Absorption Clauses Terms and conditions Terms and conditions - Capital instrument 10

## 11) Primary capital undated floating rate notes (US\$400m)

The Hongkong and Shanghai Banking Corporation Limited

HK\$3,112m

Callable on any interest payment date after first call date

2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for ISIN GB0004355383 private placement)

3 Governing law(s) of the instrument English Law

Regulatory treatment

Tier 2 Transitional Basel III rules<sup>1</sup> 4 5 Post-transitional Basel III rules<sup>2</sup> NA

Group & solo 6 Eligible at solo<sup>3</sup>/group/group & solo

Instrument type (types to be specified by Perpetual debt instruments each jurisdiction)

Amount recognised in regulatory capital (Currency in

million, as of most recent reporting date) Par value of instrument US\$400m

10 Accounting classification Liability - amortised cost

5 Dec 1985 11 Original date of issuance 12 Perpetual or dated Perpetual 13 Original maturity date No maturity

14 Issuer call subject to prior supervisory approval

15 Optional call date, contingent call dates and 5 December 1990 at par value

redemption amount

16 Subsequent call dates, if applicable

Coupons / dividends 17 Fixed or floating dividend/coupon Floating

18 Coupon rate and any related index 3 months USD LIMEAN +0.25%

(subject to minimum rate of interest of 5%)

19 Existence of a dividend stopper No

20 Fully discretionary, partially discretionary Mandatory

or mandatory

21 Existence of step up or other incentive to redeem No

22 Non-cumulative or cumulative Cumulative 23 Convertible or non-convertible Non-convertible

24 If convertible, conversion trigger (s) NA 25 If convertible, fully or partially NA 26 If convertible, conversion rate NA 27 If convertible, mandatory or optional conversion NA 28 If convertible, specify instrument type convertible into NA NA

29 If convertible, specify issuer of instrument it

converts into

30 Write-down feature

31 If write-down, write-down trigger(s) NA 32 If write-down, full or partial NA NA 33 If write-down, permanent or temporary

34 If temporary write-down, description of

write-up mechanism

35 Position in subordination hierarchy in liquidation (specify Immediately subordinate to Senior Creditors instrument type immediately senior to instrument)

36 Non-compliant transitioned features

37 If yes, specify non-compliant features Without Non-Viability Loss Absorption Clauses

Terms and conditions Terms and conditions - Capital instrument 11

No

NA

Yes

## 12) Primary capital undated floating rate notes (US\$400m)

The Hongkong and Shanghai Banking Corporation Limited

2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for ISIN GB0004355490 private placement)

3 Governing law(s) of the instrument English Law

Regulatory treatment Tier 2 Transitional Basel III rules<sup>1</sup>

5 Post-transitional Basel III rules<sup>2</sup> NA

6 Eligible at solo<sup>3</sup>/group/group & solo Group & solo

Instrument type (types to be specified by Perpetual debt instruments each jurisdiction)

Amount recognised in regulatory capital (Currency in HK\$3,102m

Par value of instrument US\$400m

10 Accounting classification Liability - amortised cost

9 Jul 1986 11 Original date of issuance 12 Perpetual or dated Perpetual 13 Original maturity date No maturity

14 Issuer call subject to prior supervisory approval

15 Optional call date, contingent call dates and 9 July 1991 at par value

redemption amount

million, as of most recent reporting date)

16 Subsequent call dates, if applicable Callable on any interest payment date after first call date Coupons / dividends

17 Fixed or floating dividend/coupon Floating

3 months USD LIMEAN +0.1875% 18 Coupon rate and any related index

19 Existence of a dividend stopper No

20 Fully discretionary, partially discretionary Mandatory

or mandatory

4

21 Existence of step up or other incentive to redeem No

Cumulative 22 Non-cumulative or cumulative 23 Convertible or non-convertible Non-convertible

24 If convertible, conversion trigger (s) NA 25 If convertible, fully or partially NA NA 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion NA 28 If convertible, specify instrument type convertible into NA

29 If convertible, specify issuer of instrument it NA

converts into

30 Write-down feature No 31 If write-down, write-down trigger(s) NA 32 If write-down, full or partial NA NA 33 If write-down, permanent or temporary

34 If temporary write-down, description of NA write-up mechanism

35 Position in subordination hierarchy in liquidation (specify Immediately subordinate to Senior Creditors instrument type immediately senior to instrument)

36 Non-compliant transitioned features Yes

37 If yes, specify non-compliant features Without Non-Viability Loss Absorption Clauses Terms and conditions Terms and conditions - Capital instrument 12

The Hongkong and Shanghai Banking Corporation Limited

NA

Laws of Hong Kong

Other Tier 2 instruments

HK\$3,490m

NA

#### 13) Subordinated loan due 2021 (US\$450m)

2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)

3 Governing law(s) of the instrument

Regulatory treatment

Tier 2 Transitional Basel III rules<sup>1</sup> 4 5 Post-transitional Basel III rules<sup>2</sup> NA

6 Eligible at solo<sup>3</sup>/group/group & solo Group & solo

Instrument type (types to be specified by each jurisdiction)

Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)

Par value of instrument US\$450m

10 Accounting classification Liability - amortised cost

11 Original date of issuance 6 Jul 2011 12 Perpetual or dated Dated 13 Original maturity date 6 Jul 2021 14 Issuer call subject to prior supervisory approval No 15 Optional call date, contingent call dates and

redemption amount

16 Subsequent call dates, if applicable NA

Coupons / dividends

17 Fixed or floating dividend/coupon Floating

3 months USD LIBOR + 2.00% 18 Coupon rate and any related index

19 Existence of a dividend stopper No

20 Fully discretionary, partially discretionary Mandatory

or mandatory

21 Existence of step up or other incentive to redeem No

Cumulative 22 Non-cumulative or cumulative 23 Convertible or non-convertible Non-convertible

24 If convertible, conversion trigger (s) NA 25 If convertible, fully or partially NA NA 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion NA 28 If convertible, specify instrument type convertible into NA NA

29 If convertible, specify issuer of instrument it

converts into

30 Write-down feature No 31 If write-down, write-down trigger(s) NA 32 If write-down, full or partial NA NA 33 If write-down, permanent or temporary 34 If temporary write-down, description of NA

write-up mechanism

35 Position in subordination hierarchy in liquidation (specify Immediately subordinate to Senior Creditors instrument type immediately senior to instrument)

36 Non-compliant transitioned features Yes

37 If yes, specify non-compliant features Without Non-Viability Loss Absorption Clauses Terms and conditions Terms and conditions - Capital instrument 13

## 14) Subordinated loan due 2022 (US\$300m)

Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for

private placement)

1 Issuer

3 Governing law(s) of the instrument

Regulatory treatment

4 Transitional Basel III rules<sup>1</sup> Post-transitional Basel III rules<sup>2</sup> Tier 2 Eligible at solo<sup>3</sup>/group/group & solo

Instrument type (types to be specified by

each jurisdiction)

Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)

9 Par value of instrument

10 Accounting classification 11 Original date of issuance

12 Perpetual or dated 13 Original maturity date

14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and

redemption amount

16 Subsequent call dates, if applicable

Coupons / dividends

17 Fixed or floating dividend/coupon

18 Coupon rate and any related index

19 Existence of a dividend stopper

20 Fully discretionary, partially discretionary

or mandatory

21 Existence of step up or other incentive to redeem

22 Non-cumulative or cumulative 23 Convertible or non-convertible

24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate

27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into

29 If convertible, specify issuer of instrument it

converts into

30 Write-down feature

31 If write-down, write-down trigger(s)

32 If write-down, full or partial

33 If write-down, permanent or temporary

34 If temporary write-down, description of write-up mechanism

35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)

36 Non-compliant transitioned features

37 If yes, specify non-compliant features

Terms and conditions

The Hongkong and Shanghai Banking Corporation Limited

Laws of Hong Kong

NA

Group & solo

Other Tier 2 instruments

HK\$2,326m

US\$300m

Liability - amortised cost

6 Jul 2012 Dated 6 Jul 2022 No NA

NA

Floating

3 months USD LIBOR + 3.81%

No Mandatory

No

Cumulative Non-convertible

NA NA NA NA NA NA

Yes

Non-viability Event. Hong Kong Monetary Authority -

Contractual

Full Permanent NA

Immediately subordinate to Senior Creditors

No NA

The Hongkong and Shanghai Banking Corporation Limited

NA

Laws of Hong Kong

Other Tier 2 instruments

HK\$3,878m

US\$500m

NA

NA

Yes

#### 15) Subordinated loan due 2023 (US\$500m)

2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for

private placement)

3 Governing law(s) of the instrument

Regulatory treatment

Transitional Basel III rules<sup>1</sup> NA 5 Post-transitional Basel III rules<sup>2</sup> Tier 2 Eligible at solo<sup>3</sup>/group/group & solo Group & solo

7 Instrument type (types to be specified by

each jurisdiction)

8 Amount recognised in regulatory capital (Currency in

million, as of most recent reporting date)

9 Par value of instrument

10 Accounting classification Liability - amortised cost

11 Original date of issuance 20 Dec 2013 12 Perpetual or dated Dated

20 Dec 2023 13 Original maturity date No

14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and NA

redemption amount

16 Subsequent call dates, if applicable

Coupons / dividends

17 Fixed or floating dividend/coupon Floating

18 Coupon rate and any related index 3 months USD LIBOR + 2.08%

19 Existence of a dividend stopper Mandatory

20 Fully discretionary, partially discretionary

or mandatory

21 Existence of step up or other incentive to redeem No

22 Non-cumulative or cumulative Cumulative 23 Convertible or non-convertible Non-convertible

25 If convertible, fully or partially NA 26 If convertible, conversion rate NA 27 If convertible, mandatory or optional conversion NA

28 If convertible, specify instrument type convertible into NA NA

29 If convertible, specify issuer of instrument it converts into

30 Write-down feature

Non-viability Event. Hong Kong Monetary Authority -31 If write-down, write-down trigger(s) Contractual

Full

32 If write-down, full or partial 33 If write-down, permanent or temporary Permanent

34 If temporary write-down, description of NA

write-up mechanism

24 If convertible, conversion trigger (s)

35 Position in subordination hierarchy in liquidation (specify Immediately subordinate to Senior Creditors instrument type immediately senior to instrument)

36 Non-compliant transitioned features No 37 If yes, specify non-compliant features NA

Terms and conditions Terms and conditions - Capital instrument 15

Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)

3 Governing law(s) of the instrument

Regulatory treatment

1 Issuer

Transitional Basel III rules<sup>1</sup> NA 4 Post-transitional Basel III rules<sup>2</sup> Eligible at solo<sup>3</sup>/group/group & solo

Instrument type (types to be specified by

each jurisdiction)

Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)

9 Par value of instrument 10 Accounting classification

11 Original date of issuance 12 Perpetual or dated 13 Original maturity date

14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and

redemption amount

16 Subsequent call dates, if applicable

Coupons / dividends

17 Fixed or floating dividend/coupon 18 Coupon rate and any related index

19 Existence of a dividend stopper

20 Fully discretionary, partially discretionary

or mandatory 21 Existence of step up or other incentive to redeem

22 Non-cumulative or cumulative

23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate

27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into

29 If convertible, specify issuer of instrument it converts into

30 Write-down feature

31 If write-down, write-down trigger(s)

32 If write-down, full or partial

33 If write-down, permanent or temporary 34 If temporary write-down, description of

write-up mechanism

35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)

36 Non-compliant transitioned features

37 If yes, specify non-compliant features

Terms and conditions

The Hongkong and Shanghai Banking Corporation Limited

Laws of Hong Kong

Tier 2

Group & solo

Other Tier 2 instruments

HK\$4,653m

US\$600m

Liability - amortised cost

21 Mar 2014 Dated 21 Mar 2024

Yes

21 March 2019 at par value

Callable on any interest payment date after first call date

Floating

3 months USD LIBOR + 2.10%

No Mandatory

No

Cumulative Non-convertible

NA NA NA NA NA NA

Yes

Non-viability Event. Hong Kong Monetary Authority -

Contractual

Full Permanent NA

Immediately subordinate to Senior Creditors

No NA

17	Subordinated lo	an due	2024	(US\$1.	(m000

Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)

3 Governing law(s) of the instrument

Regulatory treatment

1 Issuer

Transitional Basel III rules<sup>1</sup> 4 Post-transitional Basel III rules<sup>2</sup> Eligible at solo<sup>3</sup>/group/group & solo

Instrument type (types to be specified by

each jurisdiction)

Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)

9 Par value of instrument 10 Accounting classification

11 Original date of issuance 12 Perpetual or dated

13 Original maturity date 14 Issuer call subject to prior supervisory approval

15 Optional call date, contingent call dates and redemption amount

16 Subsequent call dates, if applicable Coupons / dividends

17 Fixed or floating dividend/coupon

18 Coupon rate and any related index 19 Existence of a dividend stopper

20 Fully discretionary, partially discretionary or mandatory

21 Existence of step up or other incentive to redeem

22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate

27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into

29 If convertible, specify issuer of instrument it converts into

30 Write-down feature

31 If write-down, write-down trigger(s)

32 If write-down, full or partial

33 If write-down, permanent or temporary 34 If temporary write-down, description of

write-up mechanism

35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)

36 Non-compliant transitioned features

37 If yes, specify non-compliant features Terms and conditions

The Hongkong and Shanghai Banking Corporation Limited

Laws of Hong Kong

NA Tier 2

Group & solo

Other Tier 2 instruments

HK\$7,756m

US\$1,000m

Liability - amortised cost

18 Jun 2014 Dated 18 Jun 2024 Yes

18 June 2019 at par value

Callable on any interest payment date after first call date

Floating

3 months USD LIBOR + 1.915%

No Mandatory

No

Cumulative Non-convertible

NA NA NA NA NA NA

Yes

Non-viability Event. Hong Kong Monetary Authority -

Contractual

Full Permanent NA

Immediately subordinate to Senior Creditors

No NA

18)	Perpetual cumulative preference shares (US\$200m)	
1	Issuer	The Hongkong and Shanghai Banking Corporation Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
3	Governing law(s) of the instrument	Laws of Hong Kong
	Regulatory treatment	
4	Transitional Basel III rules <sup>1</sup>	Tier 2
5	Post-transitional Basel III rules <sup>2</sup>	NA
6	Eligible at solo <sup>3</sup> /group/group & solo	Group & solo
7	Instrument type (types to be specified by each jurisdiction)	Perpetual cumulative preference shares
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	HK\$1,551m
9	Par value of instrument	No par value (Issued US\$200m)
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	29 Mar 2005
12	Perpetual or dated	Perpetual
13	Original maturity date	No maturity
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Callable immediately at par value
16	Subsequent call dates, if applicable	NA
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	1 year USD LIBOR + 1.00%
19	Existence of a dividend stopper	Yes
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA
25	If convertible, fully or partially	NA
26	If convertible, conversion rate	NA
27	If convertible, mandatory or optional conversion	NA
28	If convertible, specify instrument type convertible into	NA
29	If convertible, specify issuer of instrument it converts into	NA
30	Write-down feature	No
31	If write-down, write-down trigger(s)	NA
32	If write-down, full or partial	NA
33	If write-down, permanent or temporary	NA
34	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Redeemable cumulative preference shares
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Without Non-Viability Loss Absorption Clauses

Terms and conditions - Capital instrument 18

Terms and conditions

1	Issuer	The Hongkong and Shanghai Banking Corporation Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
3	Governing law(s) of the instrument	Laws of Hong Kong
	Regulatory treatment	
4	Transitional Basel III rules <sup>1</sup>	Tier 2
5	Post-transitional Basel III rules <sup>2</sup>	NA
6	Eligible at solo <sup>3</sup> /group/group & solo	Group & solo
7	Instrument type (types to be specified by each jurisdiction)	Perpetual cumulative preference shares
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	HK\$1,551m
9	Par value of instrument	No par value (Issued US\$200m)
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	17 Oct 2005
12	Perpetual or dated	Perpetual
13	Original maturity date	No maturity
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Callable immediately at par value
16	Subsequent call dates, if applicable	NA
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	1 year USD LIBOR + 1.20%
19	Existence of a dividend stopper	Yes
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA
25	If convertible, fully or partially	NA
26	If convertible, conversion rate	NA
27	If convertible, mandatory or optional conversion	NA
28	If convertible, specify instrument type convertible into	NA
29	If convertible, specify issuer of instrument it converts into	NA
30	Write-down feature	No
31	If write-down, write-down trigger(s)	NA
32	If write-down, full or partial	NA
33	If write-down, permanent or temporary	NA
34	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Redeemable cumulative preference shares
36	Non-compliant transitioned features	Yes

Without Non-Viability Loss Absorption Clauses Terms and conditions - Capital instrument 19

37 If yes, specify non-compliant features

Terms and conditions

#### 20) Redeemable cumulative preference shares due 2024 (US\$1,050m)

The Hongkong and Shanghai Banking Corporation Limited

2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for NA

private placement)

3 Governing law(s) of the instrument Laws of Hong Kong Regulatory treatment

Tier 2 Transitional Basel III rules<sup>1</sup>

5 Post-transitional Basel III rules<sup>2</sup> NA 6

Eligible at solo<sup>3</sup>/group/group & solo Group & solo Redeemable cumulative preference shares

Instrument type (types to be specified by each jurisdiction)

Amount recognised in regulatory capital (Currency in HK\$8,143m million, as of most recent reporting date)

Par value of instrument No par value (Issued US\$1,050m)

10 Accounting classification Liability - amortised cost

2 Jan 2009 11 Original date of issuance 12 Perpetual or dated Dated 13 Original maturity date 2 Jan 2024

14 Issuer call subject to prior supervisory approval

15 Optional call date, contingent call dates and 2 Jan 2019 at par value redemption amount

16 Subsequent call dates, if applicable Callable on any date after first call date

Coupons / dividends

17 Fixed or floating dividend/coupon Floating 1 year USD LIBOR + 3.23% 18 Coupon rate and any related index

19 Existence of a dividend stopper Yes

20 Fully discretionary, partially discretionary Mandatory

or mandatory

4

21 Existence of step up or other incentive to redeem No

Cumulative 22 Non-cumulative or cumulative 23 Convertible or non-convertible Non-convertible

24 If convertible, conversion trigger (s) NA 25 If convertible, fully or partially NA NA 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion NA

28 If convertible, specify instrument type convertible into NA

29 If convertible, specify issuer of instrument it NA converts into

30 Write-down feature No 31 If write-down, write-down trigger(s) NA 32 If write-down, full or partial NA NA 33 If write-down, permanent or temporary

34 If temporary write-down, description of NA

write-up mechanism 35 Position in subordination hierarchy in liquidation (specify

Immediately subordinate to senior creditors instrument type immediately senior to instrument)

36 Non-compliant transitioned features Yes

37 If yes, specify non-compliant features Without Non-Viability Loss Absorption Clauses Terms and conditions Terms and conditions - Capital instrument 20

## 21) Subordinated Floating Rate Medium Term Notes due 2020 (AUD200m)

1 Issuer HSBC Bank Australia Limited

2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) AU3FN0012118

3 Governing law(s) of the instrument Laws of New South Wales, Australia

Regulatory treatment

4 Transitional Basel III rules<sup>1</sup> Tier 2
5 Post-transitional Basel III rules<sup>2</sup> NA
6 Eligible at solo<sup>3</sup>/group/group & solo Group

7 Instrument type (types to be specified by Other Tier 2 instruments

each jurisdiction)

8 Amount recognised in regulatory capital (Currency in HK\$1,178m

million, as of most recent reporting date)

Par value of instrument AUD 200m

10 Accounting classification Liability - amortised cost

11 Original date of issuance25 Nov 201012 Perpetual or datedDated13 Original maturity date25 Nov 2020

14 Issuer call subject to prior supervisory approval Ye

15 Optional call date, contingent call dates and redemption amount Callable on 26 November 2015 at par value. Redeemable if certain tax or regulatory events occur but subject to regulator's

NA

NA

Yes

Immediately subordinate to Senior Creditors

prior written approval.

16 Subsequent call dates, if applicable

Coupons / dividends

17 Fixed or floating dividend/coupon Floating

18 Coupon rate and any related index 3 month BBSW mid + 2.8%

19 Existence of a dividend stopper No

20 Fully discretionary, partially discretionary Mandatory

or mandatory

21 Existence of step up or other incentive to redeem No

22 Non-cumulative or cumulative Cumulative
23 Convertible or non-convertible Non-convertible

24 If convertible, conversion trigger (s)
NA
25 If convertible, fully or partially
NA
26 If convertible, conversion rate
NA
27 If convertible, mandatory or optional conversion
NA
28 If convertible, specify instrument type convertible into
NA

29 If convertible, specify instrument type convertible into NA NA

converts into

30 Write-down feature No
 31 If write-down, write-down trigger(s) NA
 32 If write-down, full or partial NA
 33 If write-down, permanent or temporary NA

34 If temporary write-down, description of write-up mechanism

35 Position in subordination hierarchy in liquidation (specify

instrument type immediately senior to instrument)

36 Non-compliant transitioned features

37 If yes, specify non-compliant features Without Non-Viability Loss Absorption Clauses

## 22) Subordinated bonds due 2022 (MYR500m)

2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for

private placement)

3 Governing law(s) of the instrument

Regulatory treatment

Transitional Basel III rules<sup>1</sup> 4 5 Post-transitional Basel III rules<sup>2</sup> NA 6 Eligible at solo<sup>3</sup>/group/group & solo Group

Instrument type (types to be specified by

each jurisdiction)

Amount recognised in regulatory capital (Currency in

million, as of most recent reporting date)

Par value of instrument

10 Accounting classification

11 Original date of issuance 12 Perpetual or dated Dated 13 Original maturity date

14 Issuer call subject to prior supervisory approval

15 Optional call date, contingent call dates and redemption amount

16 Subsequent call dates, if applicable

Coupons / dividends

17 Fixed or floating dividend/coupon

18 Coupon rate and any related index

19 Existence of a dividend stopper

20 Fully discretionary, partially discretionary

or mandatory

21 Existence of step up or other incentive to redeem

22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s)

25 If convertible, fully or partially

26 If convertible, conversion rate

27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into

29 If convertible, specify issuer of instrument it

converts into

30 Write-down feature

31 If write-down, write-down trigger(s)

32 If write-down, full or partial

33 If write-down, permanent or temporary

34 If temporary write-down, description of

write-up mechanism

35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)

36 Non-compliant transitioned features

37 If yes, specify non-compliant features

Terms and conditions

HSBC Bank Malaysia Berhad

MYBDS0705776

Laws of Malaysia

Tier 2

Other Tier 2 instruments

HK\$1,056m

MYR500m

Liability - amortised cost

28 Jun 2007 28 Jun 2022

28 Jun 2017 at par value

Callable on any anniversary date after first call date

Fixed

Before 28 Jun 2017: 4.35% From 28 Jun 2017: 5.35%

No

Mandatory

Yes

Cumulative Non-convertible

NA NA NA NA NA NA

No NA NA NA NA

Immediately subordinate to Senior Creditors

- Without Non-Viability Loss Absorption Clauses

- Contains a step-up provision

## 23) Subordinated bonds due 2027 (MYR500m)

2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for

private placement)

3 Governing law(s) of the instrument

Regulatory treatment

Transitional Basel III rules<sup>1</sup> 4 5 Post-transitional Basel III rules<sup>2</sup> NA 6 Eligible at solo<sup>3</sup>/group/group & solo Group

Instrument type (types to be specified by

each jurisdiction)

Amount recognised in regulatory capital (Currency in

million, as of most recent reporting date)

Par value of instrument

10 Accounting classification Liability - amortised cost

11 Original date of issuance 12 Perpetual or dated Dated 13 Original maturity date

14 Issuer call subject to prior supervisory approval

15 Optional call date, contingent call dates and redemption amount

16 Subsequent call dates, if applicable

Coupons / dividends

17 Fixed or floating dividend/coupon

18 Coupon rate and any related index

19 Existence of a dividend stopper

20 Fully discretionary, partially discretionary

or mandatory

21 Existence of step up or other incentive to redeem

22 Non-cumulative or cumulative 23 Convertible or non-convertible

24 If convertible, conversion trigger (s) 25 If convertible, fully or partially

26 If convertible, conversion rate

27 If convertible, mandatory or optional conversion

28 If convertible, specify instrument type convertible into

29 If convertible, specify issuer of instrument it

converts into

30 Write-down feature

31 If write-down, write-down trigger(s)

32 If write-down, full or partial

33 If write-down, permanent or temporary

34 If temporary write-down, description of

write-up mechanism

35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)

36 Non-compliant transitioned features

37 If yes, specify non-compliant features

Terms and conditions

HSBC Bank Malaysia Berhad

MYBDX0706808

Laws of Malaysia

Tier 2

Other Tier 2 instruments

HK\$1,063m

MYR500m

2 Nov 2007 2 Nov 2027

2 Nov 2022 at par value

Callable on any anniversary date after first call date

Fixed

Before 2 Nov 2022: 5.05% From 2 Nov 2022: 6.05%

No

Mandatory

Yes

Cumulative Non-convertible

NA NA NA NA NA NA

No NA NA NA NA

Immediately subordinate to Senior Creditors

- Without Non-Viability Loss Absorption Clauses

- Contains a step-up provision

## The Hongkong and Shanghai Banking Corporation Limited

## **Regulatory Capital Instruments**

#### Footnotes:

- 1 Regulatory treatment of capital instruments subject to transitional arrangements provided for in Schedule 4H of the Banking (Capital) Rules
- 2 Regulatory treatment of capital instruments not subject to transitional arrangements provided for in Schedule 4H of the Banking (Capital) Rules
- 3 Include solo-consolidated