

HSBC Holdings plc

Capital Instruments Main Features

31 December 2014



This document is a disclosure document published as required by and solely for the purpose of compliance with Article 437(1) of Regulation (EU) No. 575/2013 (the "CRR") to provide a description of the main features of HSBC's capital instruments.

The information contained in this document has been compiled in accordance with the CRR, Commission Implementing Regulation (EU) No 1423/2013, Q&A published by the European Banking Authority and regulatory guidance published by the UK Prudential Regulatory Authority.

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Equity

1	Issuer	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	GB0005405286
3	Governing law(s) of the instrument	English Law
4	Transitional CRR rules	Common Equity Tier 1
5	Post-transitional CRR rules	Common Equity Tier 1
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Ordinary Shares
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) ¹	USD133,200
9	Nominal amount of instrument	-
9a	Issue price	-
9b	Redemption price	-
10	Accounting classification	Shareholder's equity
11	Original date of issuance	-
12	Perpetual or dated	Perpetual
13	Original maturity date	-
14	Issuer call subject to prior supervisory approval	-
15	Optional call date, contingent call dates and redemption amount	-
16	Subsequent call dates, if applicable	-
17	Fixed or floating dividend/coupon	-
18	Coupon rate and any related index	-
19	Existence of a dividend stopper	-
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	-
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	-
21	Existence of step up or other incentive to redeem	-
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	-
25	If convertible, fully or partially	-
26	If convertible, conversion rate	-
27	If convertible, mandatory or optional conversion	-
28	If convertible, specify instrument type convertible into	-
29	If convertible, specify issuer of instrument it converts into	-
30	Write-down features	-
31	If write-down, write-down trigger(s)	-
32	If write-down, full or partial	-
33	If write-down, permanent or temporary	-
34	If temporary write-down, description of write-up mechanism	-
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Additional Tier 1
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	-

¹ Amount recognised in CET1 regulatory capital for HSBC Holdings plc on a transitional basis

Additional Tier 1

1	Issuer	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc	HSBC Capital Funding (Sterling 1) LP
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US4042807036	US4042806046	US404280802	XS0110560165
3	Governing law(s) of the instrument	NY Law	NY Law	NY Law	Jersey Law; Guarantee and Subordinated Note under English Law
4	Transitional CRR rules	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1
5	Post-transitional CRR rules	Ineligible	Ineligible	Ineligible	Ineligible
6	Eligible at solo/(sub-) consolidated/ solo & (sub-) consolidated	Consolidated	Consolidated	Consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Perpetual Subordinated Capital Securities	Preference Shares	Perpetual Subordinated Capital Securities	Preferred Securities
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) ²	USD2,200m	USD1,450m	USD3,800m	USD779m
9	Nominal amount of instrument	USD2,200m	USD1,450m	USD3,800m	GBP 500m (USD779m)
9a	Issue price	25	25	25	100
9b	Redemption price	25	25	25	100
10	Accounting classification	Shareholder's equity	Shareholder's equity	Shareholder's equity	Liability Amortised Cost
11	Original date of issuance	09-Apr-08	22-Sep-05	24-Jun-10	17-Apr-00
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	15 May 2013/ Tax and Regulatory event at any time/Par	16 Dec 2010/Par	15 Dec 2015/ Tax and Regulatory event at any time/Par	30 Jun 2015/Tax and Regulatory event at any time/Par
16	Subsequent call dates, if applicable	Any time after first call date	Any time after first call date	Any time after first call date	Every 5 years after first call
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	8.125%	6.200%	8.000%	8.208%
19	Existence of a dividend stopper	Yes	Yes	Yes	Yes
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully Discretionary	Fully Discretionary	Fully Discretionary	Fully Discretionary
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully Discretionary	Fully Discretionary	Fully Discretionary	Fully Discretionary
21	Existence of step up or other incentive to redeem	No	No	No	Yes
22	Noncumulative or cumulative	ACSM	Noncumulative	ACSM	Noncumulative
23	Convertible or non-convertible	Convertible	Non-convertible	Convertible	Convertible
24	If convertible, conversion trigger (s)	Contractual - Issuer discretion	-	Contractual - Issuer discretion	Contractual - converts if consolidated Total Capital Ratio falls below the then minimum regulatory requirement or the Board expects this to occur in the near future
25	If convertible, fully or partially	Always convert fully	-	Always convert fully	Always convert fully
26	If convertible, conversion rate	1:1 Preference share	-	1:1 Preference share	1:1 Preference share
27	If convertible, mandatory or optional conversion	Optional/at the option of the issuer	-	Optional/at the option of the issuer	Optional/at the option of the issuer & Mandatory upon the breach of certain conditions
28	If convertible, specify instrument type convertible into	Additional Tier 1	-	Additional Tier 1	Additional Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	-	HSBC Holdings plc	HSBC Holdings plc
30	Write-down features	No	No	No	Yes
31	If write-down, write-down trigger(s)	-	-	-	PONV. UK PRA - Statutory
32	If write-down, full or partial	-	-	-	May be written down partially
33	If write-down, permanent or temporary	-	-	-	Permanent
34	If temporary write-down, description of write-up mechanism	-	-	-	NA
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Tier 2	Immediately subordinate to Tier 2	Immediately subordinate to Tier 2	Immediately subordinate to Tier 2
36	Non-compliant transitioned features	Yes	Yes	Yes	Yes
37	If yes, specify non-compliant features	Dividend stopper. Without Non- Viability Loss Absorption at Group level	Dividend stopper. Without Non- Viability Loss Absorption at Group level	Dividend stopper. Without Non- Viability Loss Absorption at Group level	Step-up feature, dividend stopper.

² Amount stated in this report as being recognised in regulatory capital for Additional Tier 1 instruments is the nominal value prior to the application of grandfathering

Additional Tier 1

1	Issuer	HSBC Capital Funding (Euro 3) LP	HSBC Capital Funding (Dollar 1) LP	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0188853526	US40427LAB09	US404280AR04
3	Governing law(s) of the instrument	Jersey Law; Guarantee and Subordinated Note under English Law	Jersey Law; Guarantee and Subordinated Note under English Law	NY Law; subordination provisions under English Law
4	Transitional CRR rules	Additional Tier 1	Additional Tier 1	Additional Tier 1
5	Post-transitional CRR rules	Ineligible	Ineligible	Additional Tier 1
6	Eligible at solo/(sub-) consolidated/ solo & (sub-) consolidated	Consolidated	Consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Preferred Securities	Preferred Securities	Perpetual Subordinated Contingent Convertible Securities
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) ²	USD911m	USD900m	USD1,500m
9	Nominal amount of instrument	EUR750m (USD911m)	USD900m	USD1,500m
9a	Issue price	100	100	100
9b	Redemption price	100	100	100
10	Accounting classification	Liability Fair Value	Liability Amortised Cost	Shareholder's equity
11	Original date of issuance	29-Mar-04	17-Apr-00	17-Sep-14
12	Perpetual or dated	Perpetual	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	29 Mar 2016/Tax and Regulatory event at any time/Par	30 Jun 2030/Withholding Tax and Special event at any time/Par	17 Jan 2020/Tax and Capital Disqualification Event at any time/Par
16	Subsequent call dates, if applicable	On each distribution date thereafter	On each distribution date thereafter	Every 5 years after first call
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	5.130%	10.176%	5.625%
19	Existence of a dividend stopper	Yes	Yes	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully Discretionary	Fully Discretionary	Fully Discretionary
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully Discretionary	Fully Discretionary	Fully Discretionary
21	Existence of step up or other incentive to redeem	Yes	Yes	No
22	Noncumulative or cumulative	Noncumulative	Noncumulative	Noncumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger (s)	Contractual - converts if consolidated Total Capital Ratio falls below the then minimum regulatory requirement or the Board expects this to occur in the near future	Contractual - converts if consolidated Total Capital Ratio falls below the then minimum regulatory requirement or the Board expects this to occur in the near future	7% CET1 - Contractual. PONV - UK PRA - Contractual recognition of statutory powers
25	If convertible, fully or partially	Always convert fully	Always convert fully	May convert fully or partially
26	If convertible, conversion rate	1:1 Preference share	1:1 Preference share	USD4.35578 per ordinary share
27	If convertible, mandatory or optional conversion	Optional/at the option of the issuer & Mandatory upon the breach of certain conditions	Optional/at the option of the issuer & Mandatory upon the breach of certain conditions	Optional/at the option of the issuer & Mandatory upon the breach of certain conditions
28	If convertible, specify instrument type convertible into	Additional Tier 1	Additional Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc
30	Write-down features	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	PONV. UK PRA - Statutory	PONV. UK PRA - Statutory	PONV. UK PRA - Contractual recognition of statutory powers
32	If write-down, full or partial	May be written down partially	May be written down partially	May be written down partially
33	If write-down, permanent or temporary	Permanent	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	NA	NA	-
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Tier 2	Immediately subordinate to Tier 2	Immediately subordinate to Tier 2
36	Non-compliant transitioned features	Yes	Yes	No
37	If yes, specify non-compliant features	Step-up feature, dividend stopper.	Step-up feature, dividend stopper	-

² Amount stated in this report as being recognised in regulatory capital for Additional Tier 1 instruments is the nominal value prior to the application of grandfathering

Additional Tier 1

1	Issuer	HSBC Holdings plc	HSBC Holdings plc	HSBC USA Inc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US404280AS86	XS1111123987	40428H805
3	Governing law(s) of the instrument	NY Law; subordination provisions under English Law	English Law	State of Maryland and USA
4	Transitional CRR rules	Additional Tier 1	Additional Tier 1	Additional Tier 1
5	Post-transitional CRR rules	Additional Tier 1	Additional Tier 1	Ineligible
6	Eligible at solo/(sub-) consolidated/ solo & (sub-) consolidated	Consolidated	Consolidated	Solo & consolidated
7	Instrument type (types to be specified by each jurisdiction)	Perpetual Subordinated Contingent Convertible Securities	Perpetual Subordinated Contingent Convertible Securities	Preferred Securities
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) ²	USD2,250m	USD1,822m	USD518m
9	Nominal amount of instrument	USD2,250m	EUR1,500m (USD1,822m)	USD518m
9a	Issue price	100	100	25
9b	Redemption price	100	100	25
10	Accounting classification	Shareholder's equity	Shareholder's equity	Non-controlling interest
11	Original date of issuance	17-Sep-14	17-Sep-14	06-Apr-05
12	Perpetual or dated	Perpetual	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Tax and Capital Disqualification Event at any time/ Par	16 Sep 22/Tax and Capital Disqualification Event at any time/ Par	7 Apr 2010 at par
16	Subsequent call dates, if applicable	Every 5 years after first call	On each Reset date after first call	Any dividend date after 7 Apr 2010
17	Fixed or floating dividend/coupon	Fixed	Fixed	Floating
18	Coupon rate and any related index	6.375%	5.250%	3 month LIBOR + 0.75%, floored at 3.5%
19	Existence of a dividend stopper	No	No	Yes
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully Discretionary	Fully Discretionary	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully Discretionary	Fully Discretionary	Fully discretionary
21	Existence of step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Noncumulative	Noncumulative	Non-cumulative
23	Convertible or non-convertible	Convertible	Convertible	Non-convertible
24	If convertible, conversion trigger (s)	7% CET1 - Contractual. PONV - UK PRA - Contractual recognition of statutory powers	7% CET1 - Contractual. PONV - UK PRA - Contractual recognition of statutory powers	-
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially	-
26	If convertible, conversion rate	USD4.35578 per ordinary share	EUR3.37514 per ordinary share	-
27	If convertible, mandatory or optional conversion	Optional/at the option of the issuer & Mandatory upon the breach of certain conditions	Optional/at the option of the issuer & Mandatory upon the breach of certain conditions	-
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	-
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc	-
30	Write-down features	Yes	Yes	No
31	If write-down, write-down trigger(s)	PONV. UK PRA - Contractual recognition of statutory powers	PONV. UK PRA - Contractual recognition of statutory powers	-
32	If write-down, full or partial	May be written down partially	May be written down partially	-
33	If write-down, permanent or temporary	Permanent	Permanent	-
34	If temporary write-down, description of write-up mechanism	-	-	-
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Tier 2	Immediately subordinate to Tier 2	Immediately subordinate to Tier 2
36	Non-compliant transitioned features	No	No	Yes
37	If yes, specify non-compliant features	-	-	Dividend stopper. Without Non- Viability Loss Absorption at Group level

² Amount stated in this report as being recognised in regulatory capital for Additional Tier 1 instruments is the nominal value prior to the application of grandfathering

Additional Tier 1

1	Issuer	HSBC USA Inc	HSBC USA Inc	HSBC Finance Corporation	HSBC Bank Canada
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US40428H8887	40428H862	40429C607	40427H509
3	Governing law(s) of the instrument	State of Maryland and USA	State of Maryland and USA	State of Delaware and USA	Canadian law
4	Transitional CRR rules	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1
5	Post-transitional CRR rules	Ineligible	Ineligible	Ineligible	Ineligible
6	Eligible at solo/(sub-) consolidated/ solo & (sub-) consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated
7	Instrument type (types to be specified by each jurisdiction)	Preferred Securities	Preferred Securities	Preferred Securities	Preferred shares
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) ²	USD374m	USD374m	USD575m	USD151m
9	Nominal amount of instrument	USD374m	USD374m	USD575m	CAD175m (USD151m)
9a	Issue price	25	25	25	25
9b	Redemption price	25	25	25	25
10	Accounting classification	Non-controlling interest	Non-controlling interest	Non-controlling interest	Non-controlling interest
11	Original date of issuance	19-Oct-05	26-May-06	23-Jun-05	19-Apr-05
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	1 Jan 2011 at par	1 Jul 2011 at par	24 Jun 2010 at par	30 Jun 2010 at declining premium
16	Subsequent call dates, if applicable	Any date after 1 Jan 2011	Any date after 1 Jul 2011	Any date after 24 Jun 2010	Any date after first call date
17	Fixed or floating dividend/coupon	Floating	Fixed	Fixed	Fixed
18	Coupon rate and any related index	3 month LIBOR + 0.75% floored at 4%	6.500%	6.360%	5.100%
19	Existence of a dividend stopper	Yes	Yes	Yes	Yes
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Fully Discretionary
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	-	-	-	-
25	If convertible, fully or partially	-	-	-	-
26	If convertible, conversion rate	-	-	-	-
27	If convertible, mandatory or optional conversion	-	-	-	-
28	If convertible, specify instrument type convertible into	-	-	-	-
29	If convertible, specify issuer of instrument it converts into	-	-	-	-
30	Write-down features	No	No	No	No
31	If write-down, write-down trigger(s)	-	-	-	-
32	If write-down, full or partial	-	-	-	-
33	If write-down, permanent or temporary	-	-	-	-
34	If temporary write-down, description of write-up mechanism	-	-	-	-
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Tier 2	Immediately subordinate to Tier 2	Immediately subordinate to Tier 2	Immediately subordinate to Tier 2
36	Non-compliant transitioned features	Yes	Yes	Yes	Yes
37	If yes, specify non-compliant features	Dividend stopper. Without Non- Viability Loss Absorption at Group level	Dividend stopper. Without Non- Viability Loss Absorption at Group level	Dividend stopper. Without Non- Viability Loss Absorption at Group level	Dividend stopper. Without Non- Viability Loss Absorption at Group level

² Amount stated in this report as being recognised in regulatory capital for Additional Tier 1 instruments is the nominal value prior to the application of grandfathering

Additional Tier 1

1	Issuer	HSBC Bank Canada	HSBC Bank Capital Funding (Sterling 1) L.P.
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	40427H707	XS0179407910
3	Governing law(s) of the instrument	Canadian law	Jersey (except English for Adjusted Distributable Reserves)
4	Transitional CRR rules	Additional Tier 1	Additional Tier 1
5	Post-transitional CRR rules	Ineligible	Ineligible
6	Eligible at solo/(sub-) consolidated/ solo & (sub-) consolidated	Solo & consolidated	Solo & consolidated
7	Instrument type (types to be specified by each jurisdiction)	Preferred shares	Perpetual non-cumulative preference shares
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) ²	USD151m	USD1,091m
9	Nominal amount of instrument	CAD175m (USD151m)	GBP 700m (USD1091m)
9a	Issue price	25	100
9b	Redemption price	25	100
10	Accounting classification	Non-controlling interest	Liability - amortised cost
11	Original date of issuance	09-Nov-05	05-Nov-03
12	Perpetual or dated	Perpetual	Perpetual
13	Original maturity date	No maturity	No Maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	31 Dec 2010 at declining premium	05 Nov 2031 /Par
16	Subsequent call dates, if applicable	Any date after first call date	On each distribution date thereafter
17	Fixed or floating dividend/coupon	Fixed	Fixed to floating
18	Coupon rate and any related index	5.000%	5.844% From 05 November 2031 distribution rate changes from fixed 5.844% to 6 month GBP
19	Existence of a dividend stopper	Yes	Yes
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully Discretionary	Fully discretionary
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully discretionary	Fully discretionary
21	Existence of step up or other incentive to redeem	No	Yes
22	Noncumulative or cumulative	Non-cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible	Convertible
24	If convertible, conversion trigger (s)	-	Contractual - Converts (i) on 5 Nov 2048 if still outstanding, (ii) if either Solo or Consolidated Total Capital Ratio of HSBC Bank plc falls below the minimum required by UK regulator, or (iii) the Board of HSBC Bank plc expects (ii) to occur in the near future.
25	If convertible, fully or partially	-	Fully
26	If convertible, conversion rate	-	1:1 Preference share
27	If convertible, mandatory or optional conversion	-	Mandatory
28	If convertible, specify instrument type convertible into	-	Additional Tier 1
29	If convertible, specify issuer of instrument it converts into	-	HSBC Bank Plc
30	Write-down features	No	No
31	If write-down, write-down trigger(s)	-	-
32	If write-down, full or partial	-	-
33	If write-down, permanent or temporary	-	-
34	If temporary write-down, description of write-up mechanism	-	-
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Tier 2	Immediately subordinate to Tier 2
36	Non-compliant transitioned features	Yes	Yes
37	If yes, specify non-compliant features	Dividend Stopper. Without Non- Viability Loss Absorption at Group level	Dividend stopper. Step-up. Without Non- Viability Loss Absorption at Group level

² Amount stated in this report as being recognised in regulatory capital for Additional Tier 1 instruments is the nominal value prior to the application of grandfathering

Additional Tier 1

1	Issuer	HSBC Bank Capital Funding (Sterling 2) L.P.
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0189704140
3	Governing law(s) of the instrument	Jersey (except English for Adjusted Distributable Reserves)
4	Transitional CRR rules	Additional Tier 1
5	Post-transitional CRR rules	Ineligible
6	Eligible at solo/(sub-) consolidated/ solo & (sub-) consolidated	Solo & consolidated
7	Instrument type (types to be specified by each jurisdiction)	Perpetual non-cumulative preference shares
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) ²	USD468m
9	Nominal amount of instrument	GBP 300m (USD468m)
9a	Issue price	100
9b	Redemption price	100
10	Accounting classification	Liability - fair value option
11	Original date of issuance	07-Apr-04
12	Perpetual or dated	Perpetual
13	Original maturity date	No Maturity
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	07 Apr 2020 /Par
16	Subsequent call dates, if applicable	On each distribution date thereafter
17	Fixed or floating dividend/coupon	Fixed to floating
18	Coupon rate and any related index	5.862% From 07 April 2020 distribution rate changes from fixed 5.862% to 6 month GBP LIBOR plus
19	Existence of a dividend stopper	Yes
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	Contractual - Converts (i) on 7 April 2049 if still outstanding, (ii) if either Solo or Consolidated Total Capital Ratio of HSBC Bank plc falls below the minimum required by UK regulator, or (iii) the Board of HSBC Bank plc expects (ii) to occur in the near future.
25	If convertible, fully or partially	Fully
26	If convertible, conversion rate	1:1 Preference share
27	If convertible, mandatory or optional conversion	Mandatory
28	If convertible, specify instrument type convertible into	Additional Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Bank Plc
30	Write-down features	No
31	If write-down, write-down trigger(s)	-
32	If write-down, full or partial	-
33	If write-down, permanent or temporary	-
34	If temporary write-down, description of write-up mechanism	-
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Tier 2
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Dividend stopper. Step-up. Without Non- Viability Loss Absorption at Group level

² Amount stated in this report as being recognised in regulatory capital for Additional Tier 1 instruments is the nominal value prior to the application of grandfathering

Tier 2

1	Issuer	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US404280AF65	US404280AE90	US404280AG49	US404280AH2
3	Governing law(s) of the instrument	NY Law	NY Law	NY Law	NY Law
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Ineligible	Ineligible	Ineligible	Ineligible
6	Eligible at solo/(sub-) consolidated/ solo & (sub-) consolidated	Consolidated	Consolidated	Consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2	Tier 2	Tier 2	Tier 2
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) ³	USD488m	USD222m	USD2,000m	USD2,500m
9	Nominal amount of instrument ⁴	USD488m	USD222m	USD2,000m	USD2,500m
9a	Issue price	100	100	99.856	99.763
9b	Redemption price	100	100	100	100
10	Accounting classification	Liability Amortised cost	Liability Amortised cost	Liability Amortised cost	Liability Fair value
11	Original date of issuance	03-Dec-04	03-Dec-04	03-May-06	12-Sep-07
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	17-May-32	27-Nov-32	02-May-36	15-Sep-37
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Tax call at any time/Par	Tax call at any time/Par	Tax call at any time/Par	Tax call at any time/Par
16	Subsequent call dates, if applicable	-	-	-	-
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	7.625%	7.350%	6.500%	6.500%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	-	-	-	-
25	If convertible, fully or partially	-	-	-	-
26	If convertible, conversion rate	-	-	-	-
27	If convertible, mandatory or optional conversion	-	-	-	-
28	If convertible, specify instrument type convertible into	-	-	-	-
29	If convertible, specify issuer of instrument it converts into	-	-	-	-
30	Write-down features	No	No	No	No
31	If write-down, write-down trigger(s)	-	-	-	-
32	If write-down, full or partial	-	-	-	-
33	If write-down, permanent or temporary	-	-	-	-
34	If temporary write-down, description of write-up mechanism	-	-	-	-
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	Yes	Yes	Yes	Yes
37	If yes, specify non-compliant features	Without Non- Viability Loss Absorption at Group level	Without Non- Viability Loss Absorption at Group level	Without Non- Viability Loss Absorption at Group level	Without Non- Viability Loss Absorption at Group level

³ Amount stated in this report as being recognised in regulatory capital for Tier 2 instruments is the nominal value prior to the application of grandfathering, subject to any pre-maturity amortisation of capital eligibility

⁴ Nominal Amount of HSBC Finance Corporation Instrument US40429CGB28 is adjusted to reflect HSBC Holdings plc ownership of USD731m

Tier 2

1	Issuer	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US404280AJ87	XS0326347373	XS0159497162	XS0387079907
3	Governing law(s) of the instrument	NY Law	English Law	English Law	English Law
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Ineligible	Ineligible	Tier 2	Tier 2
6	Eligible at solo/(sub-) consolidated/ solo & (sub-) consolidated	Consolidated	Consolidated	Consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2	Tier 2	Tier 2	Tier 2
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) ³	USD1,500m	USD1,403m	USD1,013m	USD1,013m
9	Nominal amount of instrument ⁴	USD1,500m	GBP900m (USD1,403m)	GBP650m (USD1,013m)	GBP650m (USD1,013m)
9a	Issue price	99.783	99.996	99.901	99.475
9b	Redemption price	100	100	100	100
10	Accounting classification	Liability Amortised cost	Liability Fair value	Liability Fair value	Liability Amortised cost
11	Original date of issuance	19-May-08	18-Oct-07	20-Dec-02	11-Sep-08
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	01-Jun-38	18-Oct-22	20-Dec-27	11-Sep-28
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Tax call at any time/Par	18 Oct 2017/Tax call at any time/ Par	Tax call at any time/Par	Tax call at any time/Par
16	Subsequent call dates, if applicable	-	Any subsequent interest payment date	-	-
17	Fixed or floating dividend/coupon	Fixed	Fixed to floating	Fixed	Fixed
18	Coupon rate and any related index	6.800%	6.375%	5.750%	6.750%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	Yes	No	No
22	Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger (s)	-	PONV - UK PRA - Statutory	PONV - UK PRA - Statutory	PONV - UK PRA - Statutory
25	If convertible, fully or partially	-	May convert fully or partially	May convert fully or partially	May convert fully or partially
26	If convertible, conversion rate	-	-	-	-
27	If convertible, mandatory or optional conversion	-	Optional	Optional	Optional
28	If convertible, specify instrument type convertible into	-	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	-	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc
30	Write-down features	No	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	-	PONV. UK PRA - Statutory	PONV. UK PRA - Statutory	PONV. UK PRA - Statutory
32	If write-down, full or partial	-	Maybe written down partially	Maybe written down partially	Maybe written down partially
33	If write-down, permanent or temporary	-	Permanent	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	-	-	-	-
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	Yes	Yes	No	No
37	If yes, specify non-compliant features	Without Non- Viability Loss Absorption at Group level	Step-up	-	-

³ Amount stated in this report as being recognised in regulatory capital for Tier 2 instruments is the nominal value prior to the application of grandfathering, subject to any pre-maturity amortisation of capital eligibility

⁴ Nominal Amount of HSBC Finance Corporation Instrument US40429CGB28 is adjusted to reflect HSBC Holdings plc ownership of USD731m

Tier 2

1	Issuer	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0356452929	XS0498768315	XS0353643744	XS0433028254
3	Governing law(s) of the instrument	English Law	English Law	English Law	English Law
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-) consolidated/ solo & (sub-) consolidated	Consolidated	Consolidated	Consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2	Tier 2	Tier 2	Tier 2
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) ³	USD1,169m	USD1,403m	USD1,250m	USD1,888m
9	Nominal amount of instrument ⁴	GBP 750m (USD1,169m)	GBP900m (USD1,403m)	EUR1,600m (USD1,944m)	EUR1,750m (USD2,126m)
9a	Issue price	99.649	98.801	99.269	99.267
9b	Redemption price	100	100	100	100
10	Accounting classification	Liability Amortised cost	Liability Amortised cost	Liability Amortised cost	Liability Fair value
11	Original date of issuance	07-Apr-08	29-Mar-10	19-Mar-08	10-Jun-09
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	07-Apr-38	29-Mar-40	19-Mar-18	10-Jun-19
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Tax call at any time/Par	Tax call at any time/Par	Tax call at any time/Par	Tax call at any time/Par
16	Subsequent call dates, if applicable	-	-	-	-
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	7.000%	6.000%	6.250%	6.000%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger (s)	PONV - UK PRA - Statutory	PONV - UK PRA - Statutory	PONV - UK PRA - Statutory	PONV - UK PRA - Statutory
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially	May convert fully or partially	May convert fully or partially
26	If convertible, conversion rate	-	-	-	-
27	If convertible, mandatory or optional conversion	Optional	Optional	Optional	Optional
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc
30	Write-down features	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	PONV. UK PRA - Statutory	PONV. UK PRA - Statutory	PONV. UK PRA - Statutory	PONV. UK PRA - Statutory
32	If write-down, full or partial	Maybe written down partially	Maybe written down partially	Maybe written down partially	Maybe written down partially
33	If write-down, permanent or temporary	Permanent	Permanent	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	-	-	-	-
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	-	-	-	-

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⁴ Nominal Amount of HSBC Finance Corporation Instrument US40429CGB28 is adjusted to reflect HSBC Holdings plc ownership of USD731m

Tier 2

1	Issuer	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0222053315	XS0969636371	US404280AP48	US404280AQ21
3	Governing law(s) of the instrument	English Law	English Law	NY Law; subordination provisions under English Law	NY Law; subordination provisions under English Law
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Ineligible	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-) consolidated/ solo & (sub-) consolidated	Consolidated	Consolidated	Consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2	Tier 2	Tier 2	Tier 2
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) ³	USD850m	USD1,822m	USD2,000m	USD1,500m
9	Nominal amount of instrument ⁴	EUR700m (USD850m)	EUR1,500m (USD1,822m)	USD2,000m	USD1,500m
9a	Issue price	99.843	99.878	99.34	98.912
9b	Redemption price	100	100	100	100
10	Accounting classification	Liability Fair value	Liability Fair value	Liability Fair value	Liability Fair value
11	Original date of issuance	28-Jun-05	10-Sep-13	05-Mar-14	05-Mar-14
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	29-Jun-20	10-Apr-24	14-Mar-24	14-Mar-44
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	29 Jun 2015/Tax call at any time/Par	10 Jan 2019/Tax call at any time/Par	Tax or Capital Disqualification event/at any time/Par	Tax or Capital Disqualification event/at any time/Par
16	Subsequent call dates, if applicable	-	-	-	-
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed	Fixed	Fixed
18	Coupon rate and any related index	3.625%	3.375%	4.250%	5.250%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes	No	No	No
22	Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger (s)	PONV - UK PRA - Statutory	PONV - UK PRA - Statutory	PONV - UK PRA - Contractual recognition of statutory powers	PONV - UK PRA - Contractual recognition of statutory powers
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially	May convert fully or partially	May convert fully or partially
26	If convertible, conversion rate	-	-	-	-
27	If convertible, mandatory or optional conversion	Optional	Optional	Optional	Optional
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc
30	Write-down features	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	PONV. UK PRA - Statutory	PONV. UK PRA - Statutory	PONV. UK PRA - Contractual recognition of statutory powers	PONV. UK PRA - Contractual recognition of statutory powers
32	If write-down, full or partial	Maybe written down partially	Maybe written down partially	Maybe written down partially	Maybe written down partially
33	If write-down, permanent or temporary	Permanent	Permanent	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	-	-	-	-
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	Yes	No	No	No
37	If yes, specify non-compliant features	Step-up	-	-	-

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⁴ Nominal Amount of HSBC Finance Corporation Instrument US40429CGB28 is adjusted to reflect HSBC Holdings plc ownership of USD731m

Tier 2

1	Issuer	HSBC USA Inc	HSBC USA Inc	HSBC USA Inc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US40428H2013	US40428H7061	US40427PAA30
3	Governing law(s) of the instrument	State of Maryland and USA	State of Maryland and USA	States of Delaware/NY and USA
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Ineligible	Ineligible	Ineligible
6	Eligible at solo/(sub-) consolidated/ solo & (sub-) consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated
7	Instrument type (types to be specified by each jurisdiction)	Preferred Securities	Preferred Securities	Trust preferred securities
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) ³	USD150m	USD150m	USD200m
9	Nominal amount of instrument ⁴	USD150m	USD150m	USD200m
9a	Issue price	25	50	100
9b	Redemption price	25	50	100
10	Accounting classification	Non-controlling interest	Non-controlling interest	Liability - amortised cost
11	Original date of issuance	23-May-94	24-Sep-97	13-Dec-96
12	Perpetual or dated	Perpetual	Perpetual	Dated
13	Original maturity date	No maturity	No maturity	15-Dec-26
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	1 Jul 1999 at par	1 Oct 2007 at par	15 Dec 2006 at redemption amount of 103.904% reducing to par from 15 Dec 2016
16	Subsequent call dates, if applicable	Any date after 1 Jul 1999	Any date after 1 Oct 2007	Any date after 15 Dec 2006
17	Fixed or floating dividend/coupon	Floating	Fixed	Fixed
18	Coupon rate and any related index	81% of the Effective Rate, floored at 4.5% and capped at 10.5%. Effective rate defined as per	5.715%	7.808%
19	Existence of a dividend stopper	Yes	Yes	Yes
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Partially discretionary	Partially discretionary	Partially discretionary
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	-	-	-
25	If convertible, fully or partially	-	-	-
26	If convertible, conversion rate	-	-	-
27	If convertible, mandatory or optional conversion	-	-	-
28	If convertible, specify instrument type convertible into	-	-	-
29	If convertible, specify issuer of instrument it converts into	-	-	-
30	Write-down features	No	No	No
31	If write-down, write-down trigger(s)	-	-	-
32	If write-down, full or partial	-	-	-
33	If write-down, permanent or temporary	-	-	-
34	If temporary write-down, description of write-up mechanism	-	-	-
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Tier 2	Immediately subordinate to Tier 2	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	Yes	Yes	Yes
37	If yes, specify non-compliant features	Dividend stopper. Without Non- Viability Loss Absorption at Group level	Dividend stopper. Without Non- Viability Loss Absorption at Group level	Acceleration of distributions allowed after deferral period and subordination is to Indebtedness for Money Borrowed. Dividend stopper. Without Non- Viability Loss Absorption at Group level.

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⁴ Nominal Amount of HSBC Finance Corporation Instrument US40429CGB28 is adjusted to reflect HSBC Holdings plc ownership of USD731m

Tier 2

1	Issuer	HSBC USA Inc	HSBC USA Inc	HSBC USA Inc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US40427QAA13	US760715AB85	US40428HPB23
3	Governing law(s) of the instrument	States of Delaware/NY and USA	States of Delaware/NY and USA	State of NY, USA
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Ineligible	Ineligible	Ineligible
6	Eligible at solo/(sub-) consolidated/ solo & (sub-) consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated
7	Instrument type (types to be specified by each jurisdiction)	Trust preferred securities	Trust preferred securities	Subordinated debt
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) ³	USD200m	USD150m	USD750m
9	Nominal amount of instrument ⁴	USD200m	USD150m	USD750m
9a	Issue price	100	99.577	99.178
9b	Redemption price	100	100	100
10	Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	15-May-97	27-Nov-96	27-Sep-10
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	15-May-27	15-Nov-26	27-Sep-20
14	Issuer call subject to prior supervisory approval	Yes	Yes	No
15	Optional call date, contingent call dates and redemption amount	15 May 2007 at redemption amount of 104.19% reducing to par from 15 May 2017	15 Nov 2006 at redemption amount of 103.660% reducing to par from 15 Nov 2016	Regulatory event call on 27 Sept 2015 at 101
16	Subsequent call dates, if applicable	Any date after 15 May 2007	Any date after 15 Nov 2006	-
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	8.380%	7.750%	5.000%
19	Existence of a dividend stopper	Yes	Yes	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Partially discretionary	Partially discretionary	Partially discretionary
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	-	-	-
25	If convertible, fully or partially	-	-	-
26	If convertible, conversion rate	-	-	-
27	If convertible, mandatory or optional conversion	-	-	-
28	If convertible, specify instrument type convertible into	-	-	-
29	If convertible, specify issuer of instrument it converts into	-	-	-
30	Write-down features	No	No	No
31	If write-down, write-down trigger(s)	-	-	-
32	If write-down, full or partial	-	-	-
33	If write-down, permanent or temporary	-	-	-
34	If temporary write-down, description of write-up mechanism	-	-	-
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	Yes	Yes	Yes
37	If yes, specify non-compliant features	Acceleration of distributions allowed after deferral period and subordination is to Indebtedness for Money Borrowed. Dividend stopper. Without Non- Viability Loss Absorption at Group level.	Acceleration of distributions allowed after deferral period and subordination is to Indebtedness for Money Borrowed. Failure to pay principal and interest is an event of default. Dividend stopper. Without Non- Viability Loss Absorption at Group level	Without Non- Viability Loss Absorption at Group level

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⁴ Nominal Amount of HSBC Finance Corporation Instrument US40429CGB28 is adjusted to reflect HSBC Holdings plc ownership of USD731m

Tier 2

1	Issuer	HSBC USA Inc	HSBC USA Inc	HSBC USA Inc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US760719BH68	US760719AR59	US760719AS33
3	Governing law(s) of the instrument	State of NY, USA	State of NY, USA	State of NY, USA
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Ineligible	Ineligible	Ineligible
6	Eligible at solo/(sub-) consolidated/ solo & (sub-) consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated debt	Subordinated debt	Subordinated debt
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) ³	USD250m	USD100m	USD100m
9	Nominal amount of instrument ⁴	USD250m	USD100m	USD100m
9a	Issue price	98.763	98.561	99.643
9b	Redemption price	100	100	100
10	Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	22 Jul 1997	20-May-91	01-Jun-91
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	15 Jul 2097. Can be shortened following tax event	15-May-21	01-Jun-21
14	Issuer call subject to prior supervisory approval	No	No	No
15	Optional call date, contingent call dates and redemption amount	Tax call at any time at greater of (i) par and (ii) PV of scheduled payments	-	-
16	Subsequent call dates, if applicable	-	-	-
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	7.200%	9.125%	9.300%
19	Existence of a dividend stopper	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	-	-	-
25	If convertible, fully or partially	-	-	-
26	If convertible, conversion rate	-	-	-
27	If convertible, mandatory or optional conversion	-	-	-
28	If convertible, specify instrument type convertible into	-	-	-
29	If convertible, specify issuer of instrument it converts into	-	-	-
30	Write-down features	No	No	No
31	If write-down, write-down trigger(s)	-	-	-
32	If write-down, full or partial	-	-	-
33	If write-down, permanent or temporary	-	-	-
34	If temporary write-down, description of write-up mechanism	-	-	-
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	Yes	Yes	Yes
37	If yes, specify non-compliant features	Without Non- Viability Loss Absorption at Group level	Subordinated to Money Borrowed. Events of default provide for acceleration for non-payment of interest/principal. Without Non- Viability Loss Absorption at Group level	Subordinated to Money Borrowed. Events of default provide for acceleration for non-payment of interest/principal. Without Non- Viability Loss Absorption at Group level

³ Amount stated in this report as being recognised in regulatory capital for Tier 2 instruments is the nominal value prior to the application of grandfathering, subject to any pre-maturity amortisation of capital eligibility

⁴ Nominal Amount of HSBC Finance Corporation Instrument US40429CGB28 is adjusted to reflect HSBC Holdings plc ownership of USD731m

Tier 2

1	Issuer	HSBC Bank USA	HSBC Bank USA	HSBC Bank USA	HSBC Bank USA
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US4042Q1AC12	US4042Q1AE77	US4042Q1AA55	US4042Q1AB39
3	Governing law(s) of the instrument	State of NY and USA	State of NY and USA	State of NY and USA	State of NY and USA
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Ineligible	Ineligible	Ineligible	Ineligible
6	Eligible at solo/(sub-) consolidated/ solo & (sub-) consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated debt	Subordinated debt	Subordinated debt	Subordinated debt
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) ³	USD261m	USD1,250m	USD1,000m	USD750m
9	Nominal amount of instrument ⁴	USD500m	USD1,250m	USD1,000m	USD750m
9a	Issue price	99.304	99.945	99.468	99.255
9b	Redemption price	100	100	100	100
10	Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - fair value	Liability - fair value
11	Original date of issuance	09-Aug-07	24-Aug-10	25-Oct-04	17-Aug-05
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	09-Aug-17	24-Aug-20	01-Nov-34	15-Aug-35
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Tax call at any time/Par	Tax call at any time/Par	Tax call at any time/Par	Tax call at any time/Par
16	Subsequent call dates, if applicable	-	-	-	-
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	6.000%	4.875%	5.875%	5.625%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	-	-	-	-
25	If convertible, fully or partially	-	-	-	-
26	If convertible, conversion rate	-	-	-	-
27	If convertible, mandatory or optional conversion	-	-	-	-
28	If convertible, specify instrument type convertible into	-	-	-	-
29	If convertible, specify issuer of instrument it converts into	-	-	-	-
30	Write-down features	No	No	No	No
31	If write-down, write-down trigger(s)	-	-	-	-
32	If write-down, full or partial	-	-	-	-
33	If write-down, permanent or temporary	-	-	-	-
34	If temporary write-down, description of write-up mechanism	-	-	-	-
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	Yes	Yes	Yes	Yes
37	If yes, specify non-compliant features	Without Non- Viability Loss Absorption at Group level	Without Non- Viability Loss Absorption at Group level	Without Non- Viability Loss Absorption at Group level	Without Non- Viability Loss Absorption at Group level

³ Amount stated in this report as being recognised in regulatory capital for Tier 2 instruments is the nominal value prior to the application of grandfathering, subject to any pre-maturity amortisation of capital eligibility

⁴ Nominal Amount of HSBC Finance Corporation Instrument US40429CGB28 is adjusted to reflect HSBC Holdings plc ownership of USD731m

Tier 2

1	Issuer	HSBC Bank USA	HSBC Finance Corporation	HSBC Finance Corporation
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US4042Q1AD94	US40430LAA70	US40429CGB28
3	Governing law(s) of the instrument	State of NY and USA	State of Delaware and USA	State of Illinois and USA
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Ineligible	Ineligible	Ineligible
6	Eligible at solo/(sub-) consolidated/ solo & (sub-) consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated debt	Trust preferred securities	Subordinated debt
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) ³	USD700m	USD1,000m	USD2,208m
9	Nominal amount of instrument ⁴	USD700m	USD1,000m	USD2,208m ⁴
9a	Issue price	98.797	100	97.089
9b	Redemption price	100	100	100
10	Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	18-Jun-08	29-Nov-05	03-Dec-10
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	15-Jan-39	30-Nov-35	15-Jan-21
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Tax call at any time/Par	30 Nov 2015 /Tax call at any time/Par	Tax call at any time/Par
16	Subsequent call dates, if applicable	-	any time	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed to floating	Fixed
18	Coupon rate and any related index	7.000%	5.91%	6.676%
19	Existence of a dividend stopper	No	Yes	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Partially discretionary	Partially discretionary	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	Yes	No
22	Noncumulative or cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	-	-	-
25	If convertible, fully or partially	-	-	-
26	If convertible, conversion rate	-	-	-
27	If convertible, mandatory or optional conversion	-	-	-
28	If convertible, specify instrument type convertible into	-	-	-
29	If convertible, specify issuer of instrument it converts into	-	-	-
30	Write-down features	No	No	No
31	If write-down, write-down trigger(s)	-	-	-
32	If write-down, full or partial	-	-	-
33	If write-down, permanent or temporary	-	-	-
34	If temporary write-down, description of write-up mechanism	-	-	-
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors (excluding trade accounts)	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	Yes	Yes	Yes
37	If yes, specify non-compliant features	Without Non- Viability Loss Absorption at Group level	Acceleration of distributions allowed after deferral period and subordination excludes trade creditors. Dividend stopper Step-up. Without Non- Viability Loss Absorption at Group level	Without Non- Viability Loss Absorption at Group level

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⁴ Nominal Amount of HSBC Finance Corporation Instrument US40429CGB28 is adjusted to reflect HSBC Holdings plc ownership of USD731m

Tier 2

1	Issuer	HSBC Canada Asset Trust	HSBC Bank Canada	HSBC Bank Canada	HSBC Bank Canada
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	40428RAB6	40427HLZ4	40427HKK8	21113KAB1
3	Governing law(s) of the instrument	Canadian law	Canadian law	Canadian law	Canadian law
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Ineligible	Ineligible	Ineligible	Ineligible
6	Eligible at solo/(sub-) consolidated/ solo & (sub-) consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated
7	Instrument type (types to be specified by each jurisdiction)	Trust Subordinated Debt	Subordinated Debt	Subordinated Debt	Subordinated Debt
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) ³	USD173m	USD345m	USD173m	USD34m
9	Nominal amount of instrument ⁴	CAD 200m (USD173m)	CAD 400m (USD345m)	CAD 200m (USD173m)	CAD39.525m (USD34m)
9a	Issue price	1000	99.89	99.937	100
9b	Redemption price	1000	100	100	100
10	Accounting classification	Non controlling interest	Liability - fair value	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	03-May-05	09-Apr-07	15-Mar-06	01-Oct-91
12	Perpetual or dated	Perpetual	Dated	Dated	Dated
13	Original maturity date	No maturity	10-Apr-22	16-Mar-21	01-Nov-83
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Redeemable from 30 Jun 2010 at a premium and from 30 June 2015 at par	10 Apr 2017 at par	16 Mar 2016 at par	02 Oct 1996 at par
16	Subsequent call dates, if applicable	Any distribution date after 30 Jun 2010	Any interest payment date until 10 April 2022	Any interest payment date after 16 March 2016	Redeemable monthly at par on Interest Payment Dates
17	Fixed or floating dividend/coupon	Fixed to Floating	Fixed to Floating	Fixed to Floating	Floating
18	Coupon rate and any related index	5.149% until 30 June 2015	4.8% until 10 April 2017	4.94% until 16 March 2016	30 Day BA + 0.50%
19	Existence of a dividend stopper	Yes	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Partially Discretionary, if dividends not declared on Class 1 preferred shares	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully discretionary	Mandatory	Mandatory	Partially discretionary
21	Existence of step up or other incentive to redeem	Yes	Yes	Yes	No
22	Noncumulative or cumulative	Non-cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	Contractual. Various triggers including regulatory (OSFI). See instrument terms for detail.	-	-	-
25	If convertible, fully or partially	Always convert fully	-	-	-
26	If convertible, conversion rate	40 Class 1 Preferred Shares Series Y	-	-	-
27	If convertible, mandatory or optional conversion	Mandatory	-	-	-
28	If convertible, specify instrument type convertible into	Other	-	-	-
29	If convertible, specify issuer of instrument it converts into	HSBC Bank Canada	-	-	-
30	Write-down features	No	No	No	No
31	If write-down, write-down trigger(s)	-	-	-	-
32	If write-down, full or partial	-	-	-	-
33	If write-down, permanent or temporary	-	-	-	-
34	If temporary write-down, description of write-up mechanism	-	-	-	-
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Tier 2	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	Yes	Yes	Yes	Yes
37	If yes, specify non-compliant features	Step-up. Dividend Stopper. Without Non- Viability Loss Absorption at Group level	Step up. Without Non- Viability Loss Absorption at Group level	Step up. Without Non- Viability Loss Absorption at Group level	Without Non- Viability Loss Absorption at Group level

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⁴ Nominal Amount of HSBC Finance Corporation Instrument US40429CGB28 is adjusted to reflect HSBC Holdings plc ownership of USD731m

Tier 2

1	Issuer	HSBC Bank plc	HSBC Bank plc	HSBC Bank plc	HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0230339417	XS0230370339	XS0164876517	XS0204377310
3	Governing law(s) of the instrument	English Law	English Law	English Law	English Law
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Ineligible	Ineligible	Ineligible	Ineligible
6	Eligible at solo/(sub-) consolidated/ solo & (sub-) consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2	Tier 2	Tier 2	Tier 2
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) ³	USD779m	USD607m	USD546m	USD546m
9	Nominal amount of instrument ⁴	GBP 500m (USD779m)	EUR500m (USD607m)	GBP 350m (USD546m)	GBP 350m (USD546m)
9a	Issue price	99.179	99.731	99.091	99.046
9b	Redemption price	100	100	100	100
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	29-Sep-05	30-Sep-05	20-Mar-03	04-Nov-04
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	29-Sep-20	30-Sep-20	20-Mar-23	04-Nov-30
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	29 Sep 2015/Par	30 Sep 2015/Par	20 Mar 2018/Par	04 Nov 2025/Par
16	Subsequent call dates, if applicable	On each distribution date thereafter	On each distribution date thereafter	N/A	On each distribution date thereafter
17	Fixed or floating dividend/coupon	Fixed to floating	Floating	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	4.750%	3 mth EURIBOR + 0.3%	5.000%	5.375%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes	Yes	Yes	Yes
22	Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	-	-	-	-
25	If convertible, fully or partially	-	-	-	-
26	If convertible, conversion rate	-	-	-	-
27	If convertible, mandatory or optional conversion	-	-	-	-
28	If convertible, specify instrument type convertible into	-	-	-	-
29	If convertible, specify issuer of instrument it converts into	-	-	-	-
30	Write-down features	No	No	No	No
31	If write-down, write-down trigger(s)	-	-	-	-
32	If write-down, full or partial	-	-	-	-
33	If write-down, permanent or temporary	-	-	-	-
34	If temporary write-down, description of write-up mechanism	-	-	-	-
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	Yes	Yes	Yes	Yes
37	If yes, specify non-compliant features	Step-up. Without Non- Viability Loss Absorption at Group level	Step-up. Without Non- Viability Loss Absorption at Group level	Step-up. Without Non- Viability Loss Absorption at Group level	Step-up. Without Non- Viability Loss Absorption at Group level

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⁴ Nominal Amount of HSBC Finance Corporation Instrument US40429CGB28 is adjusted to reflect HSBC Holdings plc ownership of USD731m

Tier 2

1	Issuer	HSBC Bank plc	HSBC Bank plc	HSBC Bank plc	HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US597433AC57	XS0088317853	XS0174470764	XS0120514335
3	Governing law(s) of the instrument	NY Law (except English Law for subordination provisions)	English Law	English Law	English Law
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Ineligible	Ineligible	Ineligible	Ineligible
6	Eligible at solo/(sub-) consolidated/ solo & (sub-) consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2	Tier 2	Tier 2	Tier 2
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) ³	USD299.992m	USD468m	USD779m	USD351m
9	Nominal amount of instrument ⁴	USD299.992m	GBP300m (USD468m)	GBP500m (USD779m)	GBP225m (USD351m)
9a	Issue price	99.826	99.083% and 101.132% for 1998 and 2000 issue respectively	98.825	99.043% and 102.328% for 2000 and 2001 issue respectively
9b	Redemption price	100	100	100	100
10	Accounting classification	Liability - fair value option	Liability - amortised cost	Liability - fair value option	Liability - amortised cost
11	Original date of issuance	10-May-95	07 July 1998 and 30 November 2000	22-Aug-03	30 November 2000 and 23 February 2001
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	01-May-25	07-Jul-23	22-Aug-33	30-Jan-41
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	01 May 2007/Par	Tax and Regulatory event/Par	Tax and Regulatory event/Par	Tax and Regulatory event/Par
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	7.650%	6.500%	5.375%	6.250%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	-	-	-	-
25	If convertible, fully or partially	-	-	-	-
26	If convertible, conversion rate	-	-	-	-
27	If convertible, mandatory or optional conversion	-	-	-	-
28	If convertible, specify instrument type convertible into	-	-	-	-
29	If convertible, specify issuer of instrument it converts into	-	-	-	-
30	Write-down features	No	No	No	No
31	If write-down, write-down trigger(s)	-	-	-	-
32	If write-down, full or partial	-	-	-	-
33	If write-down, permanent or temporary	-	-	-	-
34	If temporary write-down, description of write-up mechanism	-	-	-	-
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	Yes	Yes	Yes	Yes
37	If yes, specify non-compliant features	Holder had a one-off right to accelerate the scheduled payment of principal. Without Non-Viability Loss Absorption at Group level	Without Non- Viability Loss Absorption at Group level	Without Non- Viability Loss Absorption at Group level	Without Non- Viability Loss Absorption at Group level

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⁴ Nominal Amount of HSBC Finance Corporation Instrument US40429CGB28 is adjusted to reflect HSBC Holdings plc ownership of USD731m

Tier 2

1	Issuer	HSBC Bank plc	HSBC Bank plc	HSBC Bank plc	HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0247840969	GB0005902332	XS0015190423	GB0005903413
3	Governing law(s) of the instrument	English Law	English Law	English Law	English Law
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Ineligible	Ineligible	Ineligible	Ineligible
6	Eligible at solo/(sub-) consolidated/ solo & (sub-) consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2	Tier 2	Tier 2	Tier 2
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) ³	USD935m	USD750m	USD500m	USD300m
9	Nominal amount of instrument ⁴	GBP600m (USD935m)	USD750m	USD500m	USD300m
9a	Issue price	98.507	100	100	100
9b	Redemption price	100	100	100	100
10	Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	24-Mar-06	19-Jun-85	18-Nov-85	11-Dec-86
12	Perpetual or dated	Dated	Perpetual	Perpetual	Perpetual
13	Original maturity date	24-Mar-46	No Maturity	No Maturity	No Maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Tax and Regulatory event/Par	01 June 1990 Par	01 Sep 1990 Par	01 Jun 1992 Par
16	Subsequent call dates, if applicable	N/A	On each distribution date thereafter	On each distribution date thereafter	On each distribution date thereafter
17	Fixed or floating dividend/coupon	Fixed	Floating	Floating	Floating
18	Coupon rate and any related index	4.750%	6 month USD LIBOR + 0.25%, subject to minimum of 0.68750%	6 month LIBOR + 0.25%, subject to minimum of 0.75%	6 month LIBOR + 0.10%, subject to minimum of 0.6%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Partially discretionary	Partially discretionary	Partially discretionary
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	-	-	-	-
25	If convertible, fully or partially	-	-	-	-
26	If convertible, conversion rate	-	-	-	-
27	If convertible, mandatory or optional conversion	-	-	-	-
28	If convertible, specify instrument type convertible into	-	-	-	-
29	If convertible, specify issuer of instrument it converts into	-	-	-	-
30	Write-down features	No	No	No	No
31	If write-down, write-down trigger(s)	-	-	-	-
32	If write-down, full or partial	-	-	-	-
33	If write-down, permanent or temporary	-	-	-	-
34	If temporary write-down, description of write-up mechanism	-	-	-	-
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Senior Creditors	Immediately subordinate to Tier 2	Immediately subordinate to Tier 2	Immediately subordinate to Tier 2
36	Non-compliant transitioned features	Yes	Yes	Yes	No
37	If yes, specify non-compliant features	Without Non- Viability Loss Absorption at Group level	Without Non- Viability Loss Absorption at Group level	Without Non- Viability Loss Absorption at Group level	Without Non- Viability Loss Absorption at Group level

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⁴ Nominal Amount of HSBC Finance Corporation Instrument US40429CGB28 is adjusted to reflect HSBC Holdings plc ownership of USD731m

Tier 2

1	Issuer	The Hongkong and Shanghai Banking Corporation Limited	The Hongkong and Shanghai Banking Corporation Limited	The Hongkong and Shanghai Banking Corporation Limited	HSBC Bank Brasil S.A. - Banco Múltiplo
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	GB0004355276	GB0004355383	GB0004355490	BRHSBCC034B0
3	Governing law(s) of the instrument	English Law	English Law	English Law	Brazilian law
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Ineligible	Ineligible	Ineligible	Ineligible
6	Eligible at solo/(sub-) consolidated/ solo & (sub-) consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated
7	Instrument type (types to be specified by each jurisdiction)	Perpetual debt instruments	Perpetual debt instruments	Perpetual debt instruments	Subordinated floating rate Certificate of Deposit
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) ³	USD400m	USD400m	USD400m	USD74m
9	Nominal amount of instrument ⁴	USD400m	USD400m	USD400m	BRL 500m (USD 188 m)
9a	Issue price	100	100	100	100
9b	Redemption price	100	100	100	100
10	Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	14 Aug 1985	5 Dec 1985	9 Jul 1986	20-Dec-06
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Dated
13	Original maturity date	No maturity	No maturity	No maturity	20-Dec-16
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	14 August 1990 at par value	5 December 1990 at par value	9 July 1991 at par value	-
16	Subsequent call dates, if applicable	Callable on any interest payment date after first call date	Callable on any interest payment date after first call date	Callable on any interest payment date after first call date	-
17	Fixed or floating dividend/coupon	Floating	Floating	Floating	Floating
18	Coupon rate and any related index	6 months USD LIBOR + 0.25% (subject to minimum rate of interest of 5%)	3 months USD LIMEAN +0.25% (subject to minimum rate of interest of 5%)	3 months USD LIMEAN +0.1875%	CDI + 0.55% p.y.
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	-	-	-	-
25	If convertible, fully or partially	-	-	-	-
26	If convertible, conversion rate	-	-	-	-
27	If convertible, mandatory or optional conversion	-	-	-	-
28	If convertible, specify instrument type convertible into	-	-	-	-
29	If convertible, specify issuer of instrument it converts into	-	-	-	-
30	Write-down features	No	No	No	No
31	If write-down, write-down trigger(s)	-	-	-	-
32	If write-down, full or partial	-	-	-	-
33	If write-down, permanent or temporary	-	-	-	-
34	If temporary write-down, description of write-up mechanism	-	-	-	-
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	Yes	Yes	Yes	Yes
37	If yes, specify non-compliant features	Without Non-Viability Loss Absorption at a Group level	Without Non-Viability Loss Absorption at a Group level	Without Non-Viability Loss Absorption at a Group level	Without Non-Viability Loss Absorption at Group level

³ Amount stated in this report as being recognised in regulatory capital for Tier 2 instruments is the nominal value prior to the application of grandfathering, subject to any pre-maturity amortisation of capital eligibility

⁴ Nominal Amount of HSBC Finance Corporation Instrument US40429CGB28 is adjusted to reflect HSBC Holdings plc ownership of USD731m

Tier 2

1	Issuer	HSBC Bank Brasil S.A. - Banco Múltiplo	HSBC Bank Brasil S.A. - Banco Múltiplo	HSBC Bank Brasil S.A. - Banco Múltiplo	HSBC Bank Brasil S.A. - Banco Múltiplo
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	BRHSBCC01XU8 BRHSBCC01XV6	BRHSBCC034E4	BRHSBCC034D6	BRHSBCC034F1
3	Governing law(s) of the instrument	Brazilian law	Brazilian law	Brazilian law	Brazilian law
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Ineligible	Ineligible	Ineligible	Ineligible
6	Eligible at solo/(sub-) consolidated/ solo & (sub-) consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated Certificate of Deposit	Subordinated Certificate of Deposit	Subordinated Certificate of Deposit	Subordinated Certificate of Deposit
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) ³	USD0.07m	USD0.01m	USD0.01m	USD0.01m
9	Nominal amount of instrument ⁴	BRL 6m (USD 2.3 m)	BRL 1m (USD 0.4 m)	BRL 1.5m (USD 0.6 m)	BRL 1m (USD 0.4 m)
9a	Issue price	100	100	100	100
9b	Redemption price	100	100	100	100
10	Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	10-Feb-09	05-Feb-09	09-Feb-09	13-Feb-09
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	27-Feb-15	30-Jan-15	30-Jan-15	30-Jan-15
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	-	-	-	-
16	Subsequent call dates, if applicable	-	-	-	-
17	Fixed or floating dividend/coupon	Floating	Floating	Floating	Floating
18	Coupon rate and any related index	CDI + 2.40% p.y./252	120% of CDI	120% of CDI	120% of CDI
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	-	-	-	-
25	If convertible, fully or partially	-	-	-	-
26	If convertible, conversion rate	-	-	-	-
27	If convertible, mandatory or optional conversion	-	-	-	-
28	If convertible, specify instrument type convertible into	-	-	-	-
29	If convertible, specify issuer of instrument it converts into	-	-	-	-
30	Write-down features	No	No	No	No
31	If write-down, write-down trigger(s)	-	-	-	-
32	If write-down, full or partial	-	-	-	-
33	If write-down, permanent or temporary	-	-	-	-
34	If temporary write-down, description of write-up mechanism	-	-	-	-
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	Yes	Yes	Yes	Yes
37	If yes, specify non-compliant features	Without Non- Viability Loss Absorption at Group level	Without Non- Viability Loss Absorption at Group level	Without Non- Viability Loss Absorption at Group level	Without Non- Viability Loss Absorption at Group level

³ Amount stated in this report as being recognised in regulatory capital for Tier 2 instruments is the nominal value prior to the application of grandfathering, subject to any pre-maturity amortisation of capital eligibility

⁴ Nominal Amount of HSBC Finance Corporation Instrument US40429CGB28 is adjusted to reflect HSBC Holdings plc ownership of USD731m

Tier 2

1	Issuer	HSBC Bank Brasil S.A. - Banco Múltiplo	HSBC Bank Brasil S.A. - Banco Múltiplo	HSBC Bank Brasil S.A. - Banco Múltiplo	HSBC Bank Brasil S.A. - Banco Múltiplo
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	BRHSBCC034H7	BRHSBCC034G9	BRHSBCC034I5	BRHSBCC034O3 BRHSBCC034P0 BRHSBCC034Q8 BRHSBCC01XH5
3	Governing law(s) of the instrument	Brazilian law	Brazilian law	Brazilian law	Brazilian law
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Ineligible	Ineligible	Ineligible	Ineligible
6	Eligible at solo/(sub-) consolidated/ solo & (sub-) consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated Certificate of Deposit	Subordinated Certificate of Deposit	Subordinated Certificate of Deposit	Subordinated Certificate of Deposit
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) ³	USD0.01m	USD0.02m	USD0.04m	USD0.54m
9	Nominal amount of instrument ⁴	BRL 1m (USD 0.4 m)	BRL 3m (USD 1.1 m)	BRL 6.6m (USD 2.5 m)	BRL 45m (USD 17 m)
9a	Issue price	100	100	100	100
9b	Redemption price	100	100	100	100
10	Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	19-Feb-09	20-Feb-09	02-Mar-09	04-Feb-09
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	30-Jan-15	30-Jan-15	30-Jan-15	27-Feb-15
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	-	-	-	-
16	Subsequent call dates, if applicable	-	-	-	-
17	Fixed or floating dividend/coupon	Floating	Floating	Floating	Floating
18	Coupon rate and any related index	120% of CDI	120% of CDI	120% of CDI	120% of CDI
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	-	-	-	-
25	If convertible, fully or partially	-	-	-	-
26	If convertible, conversion rate	-	-	-	-
27	If convertible, mandatory or optional conversion	-	-	-	-
28	If convertible, specify instrument type convertible into	-	-	-	-
29	If convertible, specify issuer of instrument it converts into	-	-	-	-
30	Write-down features	No	No	No	No
31	If write-down, write-down trigger(s)	-	-	-	-
32	If write-down, full or partial	-	-	-	-
33	If write-down, permanent or temporary	-	-	-	-
34	If temporary write-down, description of write-up mechanism	-	-	-	-
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	Yes	Yes	Yes	Yes
37	If yes, specify non-compliant features	Without Non- Viability Loss Absorption at Group level	Without Non- Viability Loss Absorption at Group level	Without Non- Viability Loss Absorption at Group level	Without Non- Viability Loss Absorption at Group level

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⁴ Nominal Amount of HSBC Finance Corporation Instrument US40429CGB28 is adjusted to reflect HSBC Holdings plc ownership of USD731m

Tier 2

1	Issuer	HSBC Bank Brasil S.A. - Banco Múltiplo	HSBC Bank Brasil S.A. - Banco Múltiplo	HSBC Bank Brasil S.A. - Banco Múltiplo
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	BRHSBCC02P45 BRHSBCC021P7 BRHSBCC01W62	BRHSBCC01WF1 BRHSBCC01XK9 BRHSBCC01XP8 BRHSBCC01XI3 BRHSBCC01XL7 BRHSBCC01XJ1 BRHSBCC01XN3 BRHSBCC01XM5 BRHSBCC01WJ3	BRHSBCC01XO1
3	Governing law(s) of the instrument	Brazilian law	Brazilian law	Brazilian law
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Ineligible	Ineligible	Ineligible
6	Eligible at solo/(sub-) consolidated/ solo & (sub-) consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated Certificate of Deposit	Subordinated Certificate of Deposit	Subordinated Certificate of Deposit
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) ³	USD0.33m	USD0.56m	USD0.01m
9	Nominal amount of instrument ⁴	BRL 28m (USD 11 m)	BRL 47m (USD 18 m)	BRL 1m (USD 0.4 m)
9a	Issue price	100	100	100
9b	Redemption price	100	100	100
10	Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	06-Feb-09	09-Feb-09	10-Feb-09
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	27-Feb-15	27-Feb-15	27-Feb-15
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	-	-	-
16	Subsequent call dates, if applicable	-	-	-
17	Fixed or floating dividend/coupon	Floating	Floating	Floating
18	Coupon rate and any related index	120% of CDI	120% of CDI	120% of CDI
19	Existence of a dividend stopper	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	-	-	-
25	If convertible, fully or partially	-	-	-
26	If convertible, conversion rate	-	-	-
27	If convertible, mandatory or optional conversion	-	-	-
28	If convertible, specify instrument type convertible into	-	-	-
29	If convertible, specify issuer of instrument it converts into	-	-	-
30	Write-down features	No	No	No
31	If write-down, write-down trigger(s)	-	-	-
32	If write-down, full or partial	-	-	-
33	If write-down, permanent or temporary	-	-	-
34	If temporary write-down, description of write-up mechanism	-	-	-
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	Yes	Yes	Yes
37	If yes, specify non-compliant features	Without Non- Viability Loss Absorption at Group level	Without Non- Viability Loss Absorption at Group level	Without Non- Viability Loss Absorption at Group level

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⁴ Nominal Amount of HSBC Finance Corporation Instrument US40429CGB28 is adjusted to reflect HSBC Holdings plc ownership of USD731m

Tier 2

1	Issuer	HSBC Bank Brasil S.A. - Banco Múltiplo	HSBC Bank Brasil S.A. - Banco Múltiplo	HSBC Bank Brasil S.A. - Banco Múltiplo	HSBC Bank Brasil S.A. - Banco Múltiplo
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	BRHSBCC01XT0	BRHSBCC01WV8	BRHSBCC01Y86 BRHSBCC01Y52 BRHSBCC034R6 BRHSBCC01XW4	BRHSBCC034S4
3	Governing law(s) of the instrument	Brazilian law	Brazilian law	Brazilian law	Brazilian law
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Ineligible	Ineligible	Ineligible	Ineligible
6	Eligible at solo/(sub-) consolidated/ solo & (sub-) consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated Certificate of Deposit	Subordinated Certificate of Deposit	Subordinated Certificate of Deposit	Subordinated Certificate of Deposit
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) ³	USD0.48m	USD0.06m	USD2.49m	USD0.02m
9	Nominal amount of instrument ⁴	BRL 40m (USD 15 m)	BRL 5m (USD 1.9 m)	BRL 208.7m (USD 79 m)	BRL 1.68m (USD 0.6 m)
9a	Issue price	100	100	100	100
9b	Redemption price	100	100	100	100
10	Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	12-Feb-09	19-Feb-09	20-Feb-09	06-Mar-09
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	27-Feb-15	27-Feb-15	27-Feb-15	27-Feb-15
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	-	-	-	-
16	Subsequent call dates, if applicable	-	-	-	-
17	Fixed or floating dividend/coupon	Floating	Floating	Floating	Floating
18	Coupon rate and any related index	120% of CDI	120% of CDI	120% of CDI	120% of CDI
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	-	-	-	-
25	If convertible, fully or partially	-	-	-	-
26	If convertible, conversion rate	-	-	-	-
27	If convertible, mandatory or optional conversion	-	-	-	-
28	If convertible, specify instrument type convertible into	-	-	-	-
29	If convertible, specify issuer of instrument it converts into	-	-	-	-
30	Write-down features	No	No	No	No
31	If write-down, write-down trigger(s)	-	-	-	-
32	If write-down, full or partial	-	-	-	-
33	If write-down, permanent or temporary	-	-	-	-
34	If temporary write-down, description of write-up mechanism	-	-	-	-
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	Yes	Yes	Yes	Yes
37	If yes, specify non-compliant features	Without Non- Viability Loss Absorption at Group level	Without Non- Viability Loss Absorption at Group level	Without Non- Viability Loss Absorption at Group level	Without Non- Viability Loss Absorption at Group level

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⁴ Nominal Amount of HSBC Finance Corporation Instrument US40429CGB28 is adjusted to reflect HSBC Holdings plc ownership of USD731m

Tier 2

1	Issuer	HSBC Trinkaus & BurkhardtAG	HSBC Trinkaus & BurkhardtAG	HSBC Trinkaus & BurkhardtAG	HSBC Trinkaus & BurkhardtAG
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	DE000A0AMEY5	Private Placement	Private Placement	Private Placement
3	Governing law(s) of the instrument	German	German	German	German
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Ineligible	Ineligible	Ineligible	Ineligible
6	Eligible at solo/(sub-) consolidated/ solo & (sub-) consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2	Tier 2	Tier 2	Tier 2
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) ³	USD5.02m	USD3.73m	USD4.65m	USD5.99m
9	Nominal amount of instrument ⁴	EUR 5m (USD 6.1 m)	EUR 10m (USD 12 m)	EUR 10.2m (USD 12 m)	EUR 10m (USD 12 m)
9a	Issue price	99.33	100	100	100
9b	Redemption price	100	100	100	100
10	Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	09-Feb-04	08-Jul-04	13-Nov-06	14-Jun-07
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	18-Feb-19	13-Jul-16	16-Nov-16	19-Jun-17
14	Issuer call subject to prior supervisory approval	-	-	-	-
15	Optional call date, contingent call dates and redemption amount	-	-	-	-
16	Subsequent call dates, if applicable	-	-	-	-
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	5.250%	5.180%	4.310%	5.290%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Partially discretionary	Partially discretionary	Partially discretionary
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	-	-	-	-
25	If convertible, fully or partially	-	-	-	-
26	If convertible, conversion rate	-	-	-	-
27	If convertible, mandatory or optional conversion	-	-	-	-
28	If convertible, specify instrument type convertible into	-	-	-	-
29	If convertible, specify issuer of instrument it converts into	-	-	-	-
30	Write-down features	No	No	No	No
31	If write-down, write-down trigger(s)	-	-	-	-
32	If write-down, full or partial	-	-	-	-
33	If write-down, permanent or temporary	-	-	-	-
34	If temporary write-down, description of write-up mechanism	-	-	-	-
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	Yes	Yes	Yes	Yes
37	If yes, specify non-compliant features	Without Non- Viability Loss Absorption at Group level	Without Non- Viability Loss Absorption at Group level	Without Non- Viability Loss Absorption at Group level	Without Non- Viability Loss Absorption at Group level

³ Amount stated in this report as being recognised in regulatory capital for Tier 2 instruments is the nominal value prior to the application of grandfathering, subject to any pre-maturity amortisation of capital eligibility

⁴ Nominal Amount of HSBC Finance Corporation Instrument US40429CGB28 is adjusted to reflect HSBC Holdings plc ownership of USD731m

Tier 2

1	Issuer	HSBC Trinkaus & BurkhardtAG	HSBC Trinkaus & BurkhardtAG	HSBC Trinkaus & BurkhardtAG	HSBC Trinkaus & BurkhardtAG
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Private Placement	Private Placement	Private Placement	Private Placement
3	Governing law(s) of the instrument	German	German	German	German
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Ineligible	Ineligible	Ineligible	Ineligible
6	Eligible at solo/(sub-) consolidated/ solo & (sub-) consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2	Tier 2	Tier 2	Tier 2
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) ³	USD12m	USD9.42m	USD4.73m	USD5m
9	Nominal amount of instrument ⁴	EUR 20m (USD 24 m)	EUR 10m (USD 12 m)	EUR 5m (USD 6.1 m)	EUR 5m (USD 6.1 m)
9a	Issue price	100	100	100	100
9b	Redemption price	100	100	100	100
10	Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	19-Jun-07	13-Nov-06	17-Nov-06	09-Feb-04
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	19-Jun-17	16-Nov-18	22-Nov-18	12-Feb-19
14	Issuer call subject to prior supervisory approval	-	-	-	-
15	Optional call date, contingent call dates and redemption amount	-	-	-	-
16	Subsequent call dates, if applicable	-	-	-	-
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	5.330%	4.360%	4.420%	5.360%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	-	-	-	-
25	If convertible, fully or partially	-	-	-	-
26	If convertible, conversion rate	-	-	-	-
27	If convertible, mandatory or optional conversion	-	-	-	-
28	If convertible, specify instrument type convertible into	-	-	-	-
29	If convertible, specify issuer of instrument it converts into	-	-	-	-
30	Write-down features	No	No	No	No
31	If write-down, write-down trigger(s)	-	-	-	-
32	If write-down, full or partial	-	-	-	-
33	If write-down, permanent or temporary	-	-	-	-
34	If temporary write-down, description of write-up mechanism	-	-	-	-
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	Yes	Yes	Yes	Yes
37	If yes, specify non-compliant features	Without Non- Viability Loss Absorption at Group level	Without Non- Viability Loss Absorption at Group level	Without Non- Viability Loss Absorption at Group level	Without Non- Viability Loss Absorption at Group level

³ Amount stated in this report as being recognised in regulatory capital for Tier 2 instruments is the nominal value prior to the application of grandfathering, subject to any pre-maturity amortisation of capital eligibility

⁴ Nominal Amount of HSBC Finance Corporation Instrument US40429CGB28 is adjusted to reflect HSBC Holdings plc ownership of USD731m

Tier 2

1	Issuer	HSBC Trinkaus & BurkhardtAG	HSBC Trinkaus & BurkhardtAG	HSBC Trinkaus & BurkhardtAG	HSBC Trinkaus & BurkhardtAG
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Private Placement	Private Placement	Private Placement	Private Placement
3	Governing law(s) of the instrument	German	German	German	German
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Ineligible	Ineligible	Ineligible	Ineligible
6	Eligible at solo/(sub-) consolidated/ solo & (sub-) consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2	Tier 2	Tier 2	Tier 2
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) ³	USD5.05m	USD5.05m	USD5.05m	USD3.15m
9	Nominal amount of instrument ⁴	EUR 5m (USD 6.1 m)	EUR 5m (USD 6.1 m)	EUR 5m (USD 6.1 m)	EUR 3m (USD 3.6 m)
9a	Issue price	100	100	100	100
9b	Redemption price	100	100	100	100
10	Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	09-Feb-04	06-Feb-04	06-Feb-04	22-Apr-04
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	25-Feb-19	25-Feb-19	25-Feb-19	26-Apr-19
14	Issuer call subject to prior supervisory approval	-	-	-	-
15	Optional call date, contingent call dates and redemption amount	-	-	-	-
16	Subsequent call dates, if applicable	-	-	-	-
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	5.350%	5.430%	5.350%	5.360%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	-	-	-	-
25	If convertible, fully or partially	-	-	-	-
26	If convertible, conversion rate	-	-	-	-
27	If convertible, mandatory or optional conversion	-	-	-	-
28	If convertible, specify instrument type convertible into	-	-	-	-
29	If convertible, specify issuer of instrument it converts into	-	-	-	-
30	Write-down features	No	No	No	No
31	If write-down, write-down trigger(s)	-	-	-	-
32	If write-down, full or partial	-	-	-	-
33	If write-down, permanent or temporary	-	-	-	-
34	If temporary write-down, description of write-up mechanism	-	-	-	-
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	Yes	Yes	Yes	Yes
37	If yes, specify non-compliant features	Without Non- Viability Loss Absorption at Group level	Without Non- Viability Loss Absorption at Group level	Without Non- Viability Loss Absorption at Group level	Without Non- Viability Loss Absorption at Group level

³ Amount stated in this report as being recognised in regulatory capital for Tier 2 instruments is the nominal value prior to the application of grandfathering, subject to any pre-maturity amortisation of capital eligibility

⁴ Nominal Amount of HSBC Finance Corporation Instrument US40429CGB28 is adjusted to reflect HSBC Holdings plc ownership of USD731m

Tier 2

1	Issuer	HSBC Trinkaus & BurkhardtAG	HSBC Trinkaus & BurkhardtAG	HSBC Trinkaus & BurkhardtAG	HSBC Trinkaus & BurkhardtAG
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Private Placement	Private Placement	Private Placement	Private Placement
3	Governing law(s) of the instrument	German	German	German	German
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Ineligible	Ineligible	Ineligible	Ineligible
6	Eligible at solo/(sub-) consolidated/ solo & (sub-) consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2	Tier 2	Tier 2	Tier 2
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) ³	USD24m	USD36m	USD12m	USD12m
9	Nominal amount of instrument ⁴	EUR 20m (USD 24 m)	EUR 30m (USD 36 m)	EUR 10m (USD 12 m)	EUR 10m (USD 12 m)
9a	Issue price	100	100	100	88.24
9b	Redemption price	100	100	100	100
10	Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	01-Jun-05	04-May-06	02-Oct-06	23-May-02
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	22-Jun-20	10-May-21	11-Oct-21	27-Jun-22
14	Issuer call subject to prior supervisory approval	-	-	-	-
15	Optional call date, contingent call dates and redemption amount	-	-	-	-
16	Subsequent call dates, if applicable	-	-	-	-
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	4.100%	4.770%	4.500%	5.500%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	-	-	-	-
25	If convertible, fully or partially	-	-	-	-
26	If convertible, conversion rate	-	-	-	-
27	If convertible, mandatory or optional conversion	-	-	-	-
28	If convertible, specify instrument type convertible into	-	-	-	-
29	If convertible, specify issuer of instrument it converts into	-	-	-	-
30	Write-down features	No	No	No	No
31	If write-down, write-down trigger(s)	-	-	-	-
32	If write-down, full or partial	-	-	-	-
33	If write-down, permanent or temporary	-	-	-	-
34	If temporary write-down, description of write-up mechanism	-	-	-	-
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	Yes	Yes	Yes	Yes
37	If yes, specify non-compliant features	Without Non- Viability Loss Absorption at Group level	Without Non- Viability Loss Absorption at Group level	Without Non- Viability Loss Absorption at Group level	Without Non- Viability Loss Absorption at Group level

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⁴ Nominal Amount of HSBC Finance Corporation Instrument US40429CGB28 is adjusted to reflect HSBC Holdings plc ownership of USD731m

Tier 2

1	Issuer	HSBC Trinkaus & BurkhardtAG	HSBC Trinkaus & BurkhardtAG	HSBC Trinkaus & BurkhardtAG	HSBC Trinkaus & BurkhardtAG
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Private Placement	Private Placement	Private Placement	Private Placement
3	Governing law(s) of the instrument	German	German	German	German
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Ineligible	Ineligible	Ineligible	Ineligible
6	Eligible at solo/(sub-) consolidated/ solo & (sub-) consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2	Tier 2	Tier 2	Tier 2
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) ³	USD12m	USD12m	USD6m	USD12m
9	Nominal amount of instrument ⁴	EUR 10m (USD 12 m)	EUR 10m (USD 12 m)	EUR 5m (USD 6.1 m)	EUR 10m (USD 12 m)
9a	Issue price	87.87	100	100	86.53
9b	Redemption price	100	100	100	100
10	Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	23-May-02	06-Jul-05	06-Jul-05	23-May-02
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	27-Jun-23	07-Jul-25	08-Jul-25	27-Jun-28
14	Issuer call subject to prior supervisory approval	-	-	-	-
15	Optional call date, contingent call dates and redemption amount	-	-	-	-
16	Subsequent call dates, if applicable	-	-	-	-
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	5.500%	4.210%	4.210%	5.500%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	-	-	-	-
25	If convertible, fully or partially	-	-	-	-
26	If convertible, conversion rate	-	-	-	-
27	If convertible, mandatory or optional conversion	-	-	-	-
28	If convertible, specify instrument type convertible into	-	-	-	-
29	If convertible, specify issuer of instrument it converts into	-	-	-	-
30	Write-down features	No	No	No	No
31	If write-down, write-down trigger(s)	-	-	-	-
32	If write-down, full or partial	-	-	-	-
33	If write-down, permanent or temporary	-	-	-	-
34	If temporary write-down, description of write-up mechanism	-	-	-	-
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	Yes	Yes	Yes	Yes
37	If yes, specify non-compliant features	Without Non- Viability Loss Absorption at Group level	Without Non- Viability Loss Absorption at Group level	Without Non- Viability Loss Absorption at Group level	Without Non- Viability Loss Absorption at Group level

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⁴ Nominal Amount of HSBC Finance Corporation Instrument US40429CGB28 is adjusted to reflect HSBC Holdings plc ownership of USD731m

Tier 2

1	Issuer	HSBC Trinkaus & BurkhardtAG	HSBC Trinkaus & BurkhardtAG	HSBC Trinkaus & BurkhardtAG	HSBC Trinkaus & BurkhardtAG
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XF0004249144	XF0004249151	XF0004249136	XF0004249177
3	Governing law(s) of the instrument	German	German	German	German
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Ineligible	Ineligible	Ineligible	Ineligible
6	Eligible at solo/(sub-) consolidated/ solo & (sub-) consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2	Tier 2	Tier 2	Tier 2
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) ³	USD2.92m	USD2.43m	USD45m	USD63m
9	Nominal amount of instrument ⁴	EUR 6m (USD 7.3 m)	EUR 5m (USD 6.1 m)	EUR 37m (USD 45 m)	EUR 52m (USD 63 m)
9a	Issue price	100	100	100	100
9b	Redemption price	100	100	100	100
10	Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	22-Sep-06	22-Sep-06	22-Sep-06	25-Sep-06
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	31-Dec-16	31-Dec-16	31-Dec-20	31-Dec-20
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Tax and Regulatory event/Par	Tax and Regulatory event/Par	Tax and Regulatory event/Par	Tax and Regulatory event/Par
16	Subsequent call dates, if applicable	-	-	-	-
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	4.770%	4.780%	4.910%	4.890%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	-	-	-	-
25	If convertible, fully or partially	-	-	-	-
26	If convertible, conversion rate	-	-	-	-
27	If convertible, mandatory or optional conversion	-	-	-	-
28	If convertible, specify instrument type convertible into	-	-	-	-
29	If convertible, specify issuer of instrument it converts into	-	-	-	-
30	Write-down features	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Triggered by a P&L loss under German GAAP.	Triggered by a P&L loss under German GAAP.	Triggered by a P&L loss under German GAAP.	Triggered by a P&L loss under German GAAP.
32	If write-down, full or partial	Partial	Partial	Partial	Partial
33	If write-down, permanent or temporary	Temporary	Temporary	Temporary	Temporary
34	If temporary write-down, description of write-up mechanism	Accumulated profits used for write-up	Accumulated profits used for write-up	Accumulated profits used for write-up	Accumulated profits used for write-up
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	Yes	Yes	Yes	Yes
37	If yes, specify non-compliant features	Without Non- Viability Loss Absorption at Group level	Without Non- Viability Loss Absorption at Group level	Without Non- Viability Loss Absorption at Group level	Without Non- Viability Loss Absorption at Group level

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⁴ Nominal Amount of HSBC Finance Corporation Instrument US40429CGB28 is adjusted to reflect HSBC Holdings plc ownership of USD731m

Tier 2

1	Issuer	HSBC France	HSBC France	HSBC Bank Malta
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	FR0000585333	Private placement	MT0000031238
3	Governing law(s) of the instrument	French	French	Maltese
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Ineligible	Ineligible	Ineligible
6	Eligible at solo/(sub-) consolidated/ solo & (sub-) consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2	Tier 2	Tier 2
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) ³	USD19m	USD3.48m	USD27m
9	Nominal amount of instrument ⁴	EUR16m (USD19m)	EUR15m (USD18m)	EUR30m (USD36m)
9a	Issue price	100	100	100
9b	Redemption price	100	100	100
10	Accounting classification	Liability - amortised cost	Liability - fair value option	Liability - amortised cost
11	Original date of issuance	22-Jul-85	15-Dec-00	07-Oct-08
12	Perpetual or dated	Perpetual	Dated	Dated
13	Original maturity date	No Maturity	15-Dec-15	07-Oct-18
14	Issuer call subject to prior supervisory approval	-	-	Yes
15	Optional call date, contingent call dates and redemption amount	None	None	Tax and Regulatory event/Par
16	Subsequent call dates, if applicable	-	-	-
17	Fixed or floating dividend/coupon	Floating	Floating	Fixed
18	Coupon rate and any related index	TEC10 (TMO has been replaced by TEC10 + 0.25% i.e. 10y constant maturity French government bond)	3mEuribor+0.40%	5.900%
19	Existence of a dividend stopper	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	-	-	-
25	If convertible, fully or partially	-	-	-
26	If convertible, conversion rate	-	-	-
27	If convertible, mandatory or optional conversion	-	-	-
28	If convertible, specify instrument type convertible into	-	-	-
29	If convertible, specify issuer of instrument it converts into	-	-	-
30	Write-down features	No	No	No
31	If write-down, write-down trigger(s)	-	-	-
32	If write-down, full or partial	-	-	-
33	If write-down, permanent or temporary	-	-	-
34	If temporary write-down, description of write-up mechanism	-	-	-
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Tier 2	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	Yes	Yes	Yes
37	If yes, specify non-compliant features	Without Non- Viability Loss Absorption at Group level	Without Non- Viability Loss Absorption at Group level	Without Non- Viability Loss Absorption at Group level

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⁴ Nominal Amount of HSBC Finance Corporation Instrument US40429CGB28 is adjusted to reflect HSBC Holdings plc ownership of USD731m

Tier 2

1	Issuer	HSBC Bank Australia Limited	HSBC Bank Malaysia Berhad	HSBC Bank Malaysia Berhad
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	AU3FN0012118	MYBDS0705776	MYBDX0706808
3	Governing law(s) of the instrument	Laws of New South Wales, Australia	Laws of Malaysia	Laws of Malaysia
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Ineligible	Ineligible	Ineligible
6	Eligible at solo/(sub-) consolidated/ solo & (sub-) consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2	Tier 2	Tier 2
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) ³	USD164m	USD143m	USD143m
9	Nominal amount of instrument ⁴	AUD 200m (USD164m)	MYR 500m (USD143 m)	MYR 500m (USD143m)
9a	Issue price	100	100	100
9b	Redemption price	100	100	100
10	Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	25-Nov-10	28-Jun-07	02-Nov-07
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	25-Nov-20	28-Jun-22	02-Nov-27
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	26 November 2015/Tax and Regulatory event at any time/Par	28 Jun 2017/Par	2 Nov 2022/Par
16	Subsequent call dates, if applicable	-	Callable on any anniversary date after first call date	Callable on any anniversary date after first call date
17	Fixed or floating dividend/coupon	Floating	Fixed	Fixed
18	Coupon rate and any related index	3 month BBSW mid + 2.8%	Before 28 Jun 2017 : 4.35% From 28 Jun 2017 : 5.35%	Before 2 Nov 2022 : 5.05% From 2 Nov 2022 : 6.05%
19	Existence of a dividend stopper	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	Yes	Yes
22	Noncumulative or cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	-	-	-
25	If convertible, fully or partially	-	-	-
26	If convertible, conversion rate	-	-	-
27	If convertible, mandatory or optional conversion	-	-	-
28	If convertible, specify instrument type convertible into	-	-	-
29	If convertible, specify issuer of instrument it converts into	-	-	-
30	Write-down features	No	No	No
31	If write-down, write-down trigger(s)	-	-	-
32	If write-down, full or partial	-	-	-
33	If write-down, permanent or temporary	-	-	-
34	If temporary write-down, description of write-up mechanism	-	-	-
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	Yes	Yes	Yes
37	If yes, specify non-compliant features	Without Non-Viability Loss Absorption at a Group level	Step-up. Without Non- Viability Loss Absorption at Group level	Step-up. Without Non- Viability Loss Absorption at Group level

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