



香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/09/2009

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer HSBC Holdings plc

Date Submitted 6 October 2009

I. Movements in Authorised Share Capital

1. Ordinary Shares

| | | | |
|--|---------------------------|--|--|
| (1) Stock code : <u>5</u> Description : <u>Ordinary Shares</u> | | | |
| | No. of ordinary shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
| Balance at close of preceding month | <u>21,000,000,000</u> | <u>US\$0.50</u> | <u>US\$10,500,000,000</u> |
| Increase/(decrease) | <u>N/A</u> | | <u>N/A</u> |
| Balance at close of the month | <u>21,000,000,000</u> | <u>US\$0.50</u> | <u>US\$10,500,000,000</u> |
| (2) Stock code : <u>N/A</u> Description : _____ | | | |
| | No. of ordinary shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
| Balance at close of preceding month | _____ | _____ | _____ |
| Increase/(decrease) | _____ | | _____ |
| Balance at close of the month | _____ | _____ | _____ |

2. Preference Shares

| | | | | |
|-------------------------------------|----------------------------|----------------------------|---|---|
| Stock code : | <u> N/A </u> | Description : | <u> Non-cumulative Preference Shares </u> | |
| | | No. of preference shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
| | | 10,000,000 | £0.01 | £100,000 |
| | | 10,000,000 | US\$0.01 | US\$100,000 |
| Balance at close of preceding month | | <u>10,000,000</u> | <u>€0.01</u> | <u>€100,000</u> |
| Increase/(decrease) | | <u> N/A </u> | | <u> N/A </u> |
| | | 10,000,000 | £0.01 | £100,000 |
| | | 10,000,000 | US\$0.01 | US\$100,000 |
| Balance at close of the month | | <u>10,000,000</u> | <u>€0.01</u> | <u>€100,000</u> |

3. Other Classes of Shares

| | | | | |
|-------------------------------------|----------------------------|--------------------------------|---|---|
| Stock code : | <u> N/A </u> | Description : | <u> Non-voting Deferred Shares </u> | |
| | | No. of other classes of shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
| Balance at close of preceding month | | <u>301,500</u> | <u>£1</u> | <u>£301,500</u> |
| Increase/(decrease) | | <u> N/A </u> | | <u> N/A </u> |
| Balance at close of the month | | <u>301,500</u> | <u>£1</u> | <u>£301,500</u> |

Total authorised share capital at the end of the month (*State currency*) :

US\$10,500,100,000
£401,500
€100,000

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------------|-----|-------------------------|--------------------------------|
| | (1) | (2) | | |
| Balance at close of preceding month | 17,338,162,340 (US\$0.50) | N/A | 1,450,000 (US\$0.01) | 301,500 (£1) |
| Increase/ (decrease) during the month | 1,414,354 (US\$0.50) | N/A | N/A | N/A |
| Balance at close of the month | 17,339,576,694 (US\$0.50) | N/A | 1,450,000 (US\$0.01) | 301,500 (£1) |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | |
|---|---|-----------|-----------|----------------------------|--|---|--|
| | Granted | Exercised | Cancelled | Lapsed | | | |
| <u>1. HSBC Holdings</u> <u>Executive Share</u> <u>Option Scheme</u> (/ /) Ordinary shares | -- | 132,959 | -- | 103,448 | 132,959 | 7,683,911 | |
| (Note 1) | | | | | | | |
| <u>2. HSBC Holdings</u> <u>Savings-Related Share</u> <u>Option Plan</u> (/ /) Ordinary shares | -- | 796,569 | -- | 4,802,618 | 796,569 | 178,669,536 | |
| (Note 1) | | | | | | | |
| <u>3. HSBC Holdings</u> <u>Group Share Option</u> <u>Plan</u> (/ /) Ordinary shares | -- | 484,826 | -- | 7,404 | 484,826 | 162,373,031 | |
| (Note 1) | | | | | | | |
| <u>4. HSBC Share Plan</u> (/ /) Ordinary shares | -- | -- | -- | -- | -- | 86,046 | |
| (Note 1) | | | | | | | |
| | | | | Total A. (Ordinary shares) | 1,414,354 | | |
| | | | | (Preference shares) | N/A | | |
| | | | | (Other class) | N/A | | |
| Total funds raised during the month from exercise of options (State currency) | £8,352,870.37, HK\$203,900.68, US\$93,563.16 and €18,749.17 | | | | | | |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------------|---|----------------------------------|---|--|--|
| 1. N/A | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| 2. N/A | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| 3. N/A | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| 4. N/A | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| | | | | Total B. (Ordinary shares) | N/A | |
| | | | | (Preference shares) | N/A | |
| | | | | (Other class) | N/A | |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. N/A | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| 2. N/A | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| 3. N/A | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| 4. N/A | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| | | | | Total C. (Ordinary shares) | N/A | |
| | | | | (Preference shares) | N/A | |
| | | | | (Other class) | N/A | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A _____ _____ _____ (/ /) shares (<i>Note 1</i>) | | |
| 2. N/A _____ _____ _____ (/ /) shares (<i>Note 1</i>) | | |
| 3. N/A _____ _____ _____ (/ /) shares (<i>Note 1</i>) | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |

Other Movements in Issued Share Capital

| Other Movements in Issued Share Capital | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------|------------|----------------|------------|---|--|---|
| Type of Issue | | | | | | | |
| 1. | Rights issue | At price : | State currency | <u>N/A</u> | Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ /) (/ /) | |
| 2. | Open offer | At price : | State currency | <u>N/A</u> | Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ /) (/ /) | |
| 3. | Placing | At price : | State currency | <u>N/A</u> | Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ /) (/ /) | |
| 4. | Bonus issue | | | <u>N/A</u> | Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ /) (/ /) | |

For Main Board and GEM listed issuers

| | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | |
|---------------|----------------------|---------------------------|-----|---|---|-------|
| Type of Issue | | | | | | |
| 5. | Scrip dividend | At price : State currency | N/A | Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | _____ | _____ |
| 6. | Repurchase of shares | | N/A | Class of shares repurchased (Note 1) _____ Cancellation date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | _____ | _____ |
| 7. | Redemption of shares | | N/A | Class of shares redeemed (Note 1) _____ Redemption date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | _____ | _____ |
| 8. | Consideration issue | At price : State currency | N/A | Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | _____ | _____ |

For Main Board and GEM listed issuers

| | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|-------------------------------------|-----------------------------------|-------|--|---|
| Type of Issue | | | | | |
| 9. Capital reorganisation | N/A | Class of shares issuable (Note 1) | _____ | Issue and allotment date : (dd/mm/yyyy) | (/ /) |
| | | EGM approval date: (dd/mm/yyyy) | | | (/ /) |
| 10. Other (Please specify) | At price : State currency _____ N/A | Class of shares issuable (Note 1) | _____ | Issue and allotment date : (dd/mm/yyyy) | (/ /) |
| | | EGM approval date: (dd/mm/yyyy) | | | (/ /) |
| | | | | Total E. (Ordinary shares) | <u>N/A</u> |
| | | | | (Preference shares) | <u>N/A</u> |
| | | | | (Other class) | <u>N/A</u> |

| | | |
|---|-----|------------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | <u>1,414,354</u> |
| | (2) | <u>N/A</u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | <u>N/A</u> |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | <u>N/A</u> |

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

