

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		30/04/2018		
To : Hong Kong Exchanges	and Clea	aring Limited		
Name of Issuer Date Submitted	HSBC F	Holdings plc		
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code :5	Descrip	otion :	Ordinary	Shares
Balance at close of precedir	ng month	No. of ordinary shares N/A (Remark 1)	Par value (State currency)	Authorised share capital (State currency) N/A (Remark 1)
Balance at close of the mon	th	N/A (Remark 1)		N/A (Remark 1)
(2) Stock code : N/A	Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month			
Increase/(decrease)				
Balance at close of the mon	th			

2. Preference SI	nares			
Stock code :	N/A Descrip	,	-cumulative Prefe- -cumulative Serie	erence Shares es A Sterling Preference Share
				-
		No. of	Par value	Authorised share
		preference	(State	capital
		shares N/A	currency)	(State currency)
Balance at close	e of preceding month			N/A (Remark 1)
Dalarice at close	or proceding month_	(Remark 1)		(Remark 1)
Increase/(decrea	ase) _			
		N/A		N/A
Balance at close	of the month	(Remark 1)		(Remark 1)
3. Other Classes	s of Shares			
Stock code :	N/ADescript	tion :		
		No. of other	Par value	Authorised share
		classes of	(State	capital
		shares	currency)	(State currency)
Balance at close	e of preceding month_			
Increase/(decrea	ase) _			
Balance at close	e of the month			
Total authorised	share capital at the en	nd of the month	(State	N/A
currency):			(I	Remark 1)

II. Movements in Issued Share Capital

	No. of ordinar	y shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	20,378,431,083 (US\$0.50) (Remark 2)	N/A	a) 1,450,000 (US\$0.01) b) 1 (£0.01)	N/A
Increase/ (decrease) during the month	39,655,317 (US\$0.50)	N/A	N/A	N/A
Balance at close of the month	20,418,086,400 (US\$0.50) (Remark 2)	N/A	a) 1,450,000 (US\$0.01) b) 1 (£0.01)	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares No. of new of issuer issued shares of Particulars of share option during the month issuer which pursuant thereto scheme may be Movement during the month including EGM approval date issued (dd/mm/yyyy) and class of pursuant shares issuable thereto as at close of the Granted Exercised Cancelled Lapsed month 1. HSBC Holdings **Executive Share** Option Scheme Ordinary shares (Note 1) 2. HSBC Holdings Savings-Related Share Option Plans (/ / Ordinary shares 394,732 397,807 394,732 61,867,582 (Note 1) 3. HSBC Holdings Group Share Option Plan $(/ \overline{)}$ Ordinary shares (Note 1) 4. HSBC Share Plan Ordinary shares (Note 1) Total A. (Ordinary shares) 394,732 (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options £1,873,608.12 (State currency)

Warrants to Issue Shares of th	ne Issuer which	are to be Listed	<u></u>			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	=					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price			-			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	=			
2. N/A	_					
	_					
(/ /) Stock code (if listed)			_			
Class of shares issuable (Note 1)						
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	()	_			
3. N/A	(, , ,	/	_			
	<u> </u>					
						_
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price			- _			
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	_		_			
	=					
(/ /)						
Stock code (if listed) Class of shares			_			
issuable (Note 1) Subscription price			=			
EGM approval date			_			
(if applicable)	(/ /)	_			
		Total E	3. (Ordina	ary shares)	N/A	
		10011		ice shares)	N/A	_
			•	other class)	N/A	- -

			re to be Liste	u)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. EUR1,500,000,000 5.25%						
Perpetual Subordinated	<u> </u>					
Contingent Convertible						
Securities (Remark 3)		1,500,000,000		1,500,000,000		444,426,008
Stock code (if listed)	N/A	1,000,000,000		1,000,000,000		111,120,000
Class of shares						
issuable (Note 1)	Ordinary Shares	<u> </u>				
Conversion	€3.37514 per					
Subscription price	Ordinary Share					
EGM approval date (if applicable) (dd/mm/yyyy))	(N/A)					
2. US\$2,250,000,000 6.375						
Perpetual Subordinated	70_					
Contingent Convertible						
Securities (Remark 4)	 US\$	2,250,000,000		2,250,000,000)	516,555,014
Stock code (if listed)	N/A	2,230,000,000		2,230,000,000	<u> </u>	310,333,014
Class of shares	14// (
issuable (Note 1)	Ordinary Shares	5				
Conversion	US\$4.35578 pe	r				
Subscription price	Ordinary Share					
EGM approval date						
(if applicable)	(N/A)					
(dd/mm/yyyy) 3. US\$1,500,000,000 5.625	· /					
Perpetual Subordinated	70					
Contingent Convertible						
Securities (Remark 5)	 US\$	1,500,000,000		1 500 000 000	1	244 270 000
Stock code (if listed)	<u>055</u>	1,500,000,000		1,500,000,000		344,370,009
Class of shares	IN/A					
issuable (Note 1)	Ordinary Shares	3				
Conversion	US\$4.35578 pe					
Subscription price	Ordinary Share					
EGM approval date						
(if applicable)	(114)					
(dd/mm/yyyy)	(N/A)					
4. US\$2,450,000,000 6.375	<u>%_</u>					
Perpetual Subordinated						
Contingent Convertible						
Securities (Remark 6)		2,450,000,000		2,450,000,000)	607,205,170
Stock code (if listed)	N/A					
Class of shares	Ordinary Shara					
issuable (Note 1) Conversion	Ordinary Shares US\$4.03488 pe					
Subscription price	Ordinary Share					
EGM approval date						
EGivi appioval date						
(if applicable)						
• •	(N/A)					

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. EUR1,000,000,000 6.00%	<u>′</u> 0					
Perpetual Subordinated						
Contingent Convertible	_					
Securities (Remark 7)	€	1,000,000,000		1,000,000,00	0	267,695,330
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	Ordinary Share) C				
Conversion	Ordinary Share €3.73559 per					
Subscription price	Ordinary Share					
EGM approval date	<u> </u>					
(if applicable)						
(dd/mm/yyyy))	(N/A)					
6. US\$2,000,000,000 6.875°	<u>%</u>					
Perpetual Subordinated	<u> </u>					
Contingent Convertible	_					
Securities (Remark 8)	US\$	2,000,000,000		2,000,000,00	0	506,662,613
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	Ordinary Share	25				
Conversion	US\$3.9474 pe					
Subscription price	Ordinary Share					
EGM approval date	<u>, </u>					
(if applicable)						
(dd/mm/yyyy))	(N/A)					
7. US\$3,000,000,000 6.000°	0/					
Perpetual Subordinated	<u>70</u>					
Contingent Convertible	<u>—</u>					
Securities (Remark 9)	 US\$	3,000,000,000		3,000,000,00	n	862,093,738
Stock code (if listed)	<u>03</u> N/A	3,000,000,000		3,000,000,00		002,093,730
Class of shares	IN/A	<u></u>				
	Ordinary Share	·S				
	US\$3.47990 pe					
Subscription price	Ordinary Share	<u>e </u>				
EGM approval date						
(if applicable) (dd/mm/yyyy))	(N/A)					
(dd/11111/yyyy))	(IN/A)					
8. SGD1,000,000,000 4.70%	' 0					
Perpetual Subordinated	- _					
Contingent Convertible						
Securities (Remark 10)	 SGD	1,000,000,000		1,000,000,00	0	208,032,552
Stock code (if listed)		, , , , , , , , , , , , ,				
Class of shares		<u> </u>				
issuable (Note 1)	Ordinary Share					
	SGD4.80694 p					
Subscription price EGM approval date	Ordinary Share	<u> </u>				
(if applicable)						
(dd/mm/yyyy))	(N/A)					
	\ -/					

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. EUR1,250,000,000 4.75%	odiotariding	monar	month	monun		
Perpetual Subordinated	_					
Contingent Convertible	_					
Securities (Remark 11)	_	1,250,000,000		1,250,000,00	00	409,230,940
Stock code (if listed)	N/A	1,230,000,000		1,230,000,00		409,230,940
Class of shares	1071					
	Ordinary Share:	S				
Conversion	€3.05451 per					
	Ordinary Share	<u> </u>				
EGM approval date						
(if applicable)	(N1/A)					
(dd/mm/yyyy))	(N/A)					
40 11000 050 000 000 0 0500	,					
10. US\$2,350,000,000 6.250%	<u>o</u>					
Perpetual Subordinated	_					
Contingent Convertible	_					
Securities (Remark 12)	US\$	2,350,000,000		2,350,000,0	00	620,363,770
Stock code (if listed)	N/A					
Class of shares)					
issuable (Note 1) Conversion	<u>Ordinary Shares</u> US\$3.7881 per	<u>i </u>				
	Ordinary Share					
EGM approval date	ordinary oriare					
(if applicable)						
(dd/mm/yyyy))	(N/A)					
11. US\$1,800,000,000 6.500%	<u>6</u>					
Perpetual Subordinated	_					
Contingent Convertible	<u></u>					
Securities (Remark 13)	US\$	1,800,000,000		1,800,000,0	00	475,172,249
Stock code (if listed)	N/A					
Class of shares						
	Ordinary Share:					
	US\$3.7881 per					
· · · · · · · · · · · · · · · · · · ·	Ordinary Share	<u> </u>				
EGM approval date						
(if applicable) (dd/mm/yyyy))	(N/A)					
(GG/11111// y y y y / / /	(14/74)					
		Tota	al C. (Ordina		N/A	
			(Preference	·	N/A	
			(Ot	her class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

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Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(/ /)		
shares (Note 1)		
- Shares (Note 1)		
2. N/A		
(
shares (Note 1)		
3. N/A		
0. 14/71		
shares (Note 1)		
Silaics (Note 1)		· -
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)		
(Other class)	N/A	

Ot	her Movements	in Issued Sha	are Capital						
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	•				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency —	N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
					Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		_
					Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
					Class of shares issuable (Note 1)				
4.	Bonus issue			N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		

	o dividend	State currency	<u>US\$10.0177</u>	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	Ordinary Shares (06/04/2018) (N/A)	<u>39,256,458</u>	
6. Repi	o dividend			date : (dd/mm/yyyy) EGM approval date:		39.256.458	
6. Repu shar				EGM approval date: (dd/mm/yyyy)	(N/A)	39.256.458	
6. Repu							
	urchase of es		N/A	Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy)			
				date: (dd/mm/yyyy)			
7. Rede	emption of es		N/A	Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)		
8. Cons	sideration e	State currency	N/A	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)		

	Type of Issue									No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation				N/A	Class of share issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date (dd/mm/yyyy)	(()		
10.	Other (Please specify) - Awards of shares under the HSBC International Employee Share Purchase Plan (for item (i))	At price :	State currency	(i)	£ 6.7550	Class of share issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date (dd/mm/yyyy)	(i)	<u>Sł</u> (18/	dinary nares 04/2018) (N/A)		
						Total E.	•	eferenc	y shares) e shares) ner class)	(i) 4,127 39,260,585 N/A N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	39,655,317
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in $\overline{\text{Is}}$ Capital").	sued Share

Remarks	/if	anı	λ٠.
remains	(11)	ally	/).

- The UK Companies Act 2006 has abolished the concept of authorised share capital with effect from 1 October 2009. To reflect this, the new Articles of Association adopted with effect from 1 October 2009 has been amended to remove any reference to authorised share capital.
- 2. The number of ordinary shares in issue is inclusive of the ordinary shares being held in treasury which are not cancelled and remain listed. As at close of the preceding month and the month, the Company held 325,273,407 ordinary shares in treasury.
- 3. Callable September 2022 and Every Five Years Thereafter
- 4. Callable September 2024 and Every Five Years Thereafter
- 5. Callable January 2020 and Every Five Years Thereafter
- 6. Callable March 2025 and Every Five Years Thereafter
- 7. Callable September 2023 and Every Five Years Thereafter
- 8. Callable June 2021 and Every Five Years Thereafter
- 9. Callable May 2027 and Every Five Years Thereafter
- 10. Callable June 2022 and Every Five Years Thereafter
- 11. Callable July 2029 and Every Five Years Thereafter
- 12. Callable March 2023 and Every Five Years Thereafter
- 13. Callable March 2028 and Every Five Years Thereafter

Submitte	by: <u>Jean Y Ma</u>
Title:	Authorised Signatory
	ector. Secretary or other duly authorised o

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.