



The Hongkong and Shanghai Banking
Corporation Limited

Regulatory Capital Instruments

31 March 2014

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Certain defined terms

Within this document the Hong Kong Special Administrative Region of the People's Republic of China is referred to as 'Hong Kong'. The abbreviation 'm' represents millions of the relevant currency.

1) Ordinary Shares

1	Issuer	The Hongkong and Shanghai Banking Corporation Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
3	Governing law(s) of the instrument	Laws of Hong Kong
	<i>Regulatory treatment</i>	
4	Transitional Basel III rules ¹	NA
5	Post-transitional Basel III rules ²	Common Equity Tier 1
6	Eligible at solo ³ /group/group & solo	Group & solo
7	Instrument type (types to be specified by each jurisdiction)	Ordinary shares
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	HK\$83,865m
9	Par value of instrument	No par value (Issued HK\$85,319m)
10	Accounting classification	Shareholders' equity
11	Original date of issuance	Various
12	Perpetual or dated	Perpetual
13	Original maturity date	No maturity
14	Issuer call subject to prior supervisory approval	NA
15	Optional call date, contingent call dates and redemption amount	NA
16	Subsequent call dates, if applicable	NA
	<i>Coupons / dividends</i>	
17	Fixed or floating dividend/coupon	NA
18	Coupon rate and any related index	NA
19	Existence of a dividend stopper	NA
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary
21	Existence of step up or other incentive to redeem	NA
22	Non-cumulative or cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA
25	If convertible, fully or partially	NA
26	If convertible, conversion rate	NA
27	If convertible, mandatory or optional conversion	NA
28	If convertible, specify instrument type convertible into	NA
29	If convertible, specify issuer of instrument it converts into	NA
30	Write-down feature	No
31	If write-down, write-down trigger(s)	NA
32	If write-down, full or partial	NA
33	If write-down, permanent or temporary	NA
34	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Represents the most subordinated claim in liquidation of the bank
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	NA
	Terms and conditions	Terms and conditions - Capital instrument 1

2) Perpetual non-cumulative preference shares (US\$978m)

1	Issuer	The Hongkong and Shanghai Banking Corporation Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
3	Governing law(s) of the instrument	Laws of Hong Kong
	<i>Regulatory treatment</i>	
4	Transitional Basel III rules ¹	Additional Tier 1
5	Post-transitional Basel III rules ²	NA
6	Eligible at solo ³ /group/group & solo	Group & solo
7	Instrument type (types to be specified by each jurisdiction)	Perpetual non-cumulative preference shares
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	Total Additional Tier 1 recognised: HK\$30,665m
9	Par value of instrument	No par value (Issued US\$978m)
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	4 Dec 2001
12	Perpetual or dated	Perpetual
13	Original maturity date	No maturity
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Callable immediately at par value
16	Subsequent call dates, if applicable	NA
	<i>Coupons / dividends</i>	
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	1 year USD LIBOR + 1.85%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA
25	If convertible, fully or partially	NA
26	If convertible, conversion rate	NA
27	If convertible, mandatory or optional conversion	NA
28	If convertible, specify instrument type convertible into	NA
29	If convertible, specify issuer of instrument it converts into	NA
30	Write-down feature	No
31	If write-down, write-down trigger(s)	NA
32	If write-down, full or partial	NA
33	If write-down, permanent or temporary	NA
34	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Redeemable cumulative preference shares
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Without Non-Viability Loss Absorption Clauses
	Terms and conditions	Terms and conditions - Capital instrument 2

3) Perpetual non-cumulative preference shares (US\$375m)

1	Issuer	The Hongkong and Shanghai Banking Corporation Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
3	Governing law(s) of the instrument	Laws of Hong Kong
	<i>Regulatory treatment</i>	
4	Transitional Basel III rules ¹	Additional Tier 1
5	Post-transitional Basel III rules ²	NA
6	Eligible at solo ³ /group/group & solo	Group & solo
7	Instrument type (types to be specified by each jurisdiction)	Perpetual non-cumulative preference shares
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	Total Additional Tier 1 recognised: HK\$30,665m
9	Par value of instrument	No par value (Issued US\$375m)
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	9 May 2003
12	Perpetual or dated	Perpetual
13	Original maturity date	No maturity
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Callable immediately at par value
16	Subsequent call dates, if applicable	NA
	<i>Coupons / dividends</i>	
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	1 year USD LIBOR + 1.35%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA
25	If convertible, fully or partially	NA
26	If convertible, conversion rate	NA
27	If convertible, mandatory or optional conversion	NA
28	If convertible, specify instrument type convertible into	NA
29	If convertible, specify issuer of instrument it converts into	NA
30	Write-down feature	No
31	If write-down, write-down trigger(s)	NA
32	If write-down, full or partial	NA
33	If write-down, permanent or temporary	NA
34	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Redeemable cumulative preference shares
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Without Non-Viability Loss Absorption Clauses
	Terms and conditions	Terms and conditions - Capital instrument 3

4) Perpetual non-cumulative preference shares (US\$500m)

1 Issuer	The Hongkong and Shanghai Banking Corporation Limited
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
3 Governing law(s) of the instrument	Laws of Hong Kong
<i>Regulatory treatment</i>	
4 Transitional Basel III rules ¹	Additional Tier 1
5 Post-transitional Basel III rules ²	NA
6 Eligible at solo ³ /group/group & solo	Group & solo
7 Instrument type (types to be specified by each jurisdiction)	Perpetual non-cumulative preference shares
8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	Total Additional Tier 1 recognised: HK\$30,665m
9 Par value of instrument	No par value (Issued US\$500m)
10 Accounting classification	Liability - amortised cost
11 Original date of issuance	19 Dec 2003
12 Perpetual or dated	Perpetual
13 Original maturity date	No maturity
14 Issuer call subject to prior supervisory approval	Yes
15 Optional call date, contingent call dates and redemption amount	Callable immediately at par value
16 Subsequent call dates, if applicable	NA
<i>Coupons / dividends</i>	
17 Fixed or floating dividend/coupon	Floating
18 Coupon rate and any related index	1 year USD LIBOR + 1.25%
19 Existence of a dividend stopper	No
20 Fully discretionary, partially discretionary or mandatory	Fully discretionary
21 Existence of step up or other incentive to redeem	No
22 Non-cumulative or cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible
24 If convertible, conversion trigger (s)	NA
25 If convertible, fully or partially	NA
26 If convertible, conversion rate	NA
27 If convertible, mandatory or optional conversion	NA
28 If convertible, specify instrument type convertible into	NA
29 If convertible, specify issuer of instrument it converts into	NA
30 Write-down feature	No
31 If write-down, write-down trigger(s)	NA
32 If write-down, full or partial	NA
33 If write-down, permanent or temporary	NA
34 If temporary write-down, description of write-up mechanism	NA
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Redeemable cumulative preference shares
36 Non-compliant transitioned features	Yes
37 If yes, specify non-compliant features	Without Non-Viability Loss Absorption Clauses
Terms and conditions	Terms and conditions - Capital instrument 4

5) Perpetual non-cumulative preference shares (US\$1,000m)

1 Issuer	The Hongkong and Shanghai Banking Corporation Limited
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
3 Governing law(s) of the instrument	Laws of Hong Kong
<i>Regulatory treatment</i>	
4 Transitional Basel III rules ¹	Additional Tier 1
5 Post-transitional Basel III rules ²	NA
6 Eligible at solo ³ /group/group & solo	Group & solo
7 Instrument type (types to be specified by each jurisdiction)	Perpetual non-cumulative preference shares
8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	Total Additional Tier 1 recognised: HK\$30,665m
9 Par value of instrument	No par value (Issued US\$1,000m)
10 Accounting classification	Liability - amortised cost
11 Original date of issuance	19 Mar 2004
12 Perpetual or dated	Perpetual
13 Original maturity date	No maturity
14 Issuer call subject to prior supervisory approval	Yes
15 Optional call date, contingent call dates and redemption amount	Callable immediately at par value
16 Subsequent call dates, if applicable	NA
<i>Coupons / dividends</i>	
17 Fixed or floating dividend/coupon	Floating
18 Coupon rate and any related index	1 year USD LIBOR + 1.25%
19 Existence of a dividend stopper	No
20 Fully discretionary, partially discretionary or mandatory	Fully discretionary
21 Existence of step up or other incentive to redeem	No
22 Non-cumulative or cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible
24 If convertible, conversion trigger (s)	NA
25 If convertible, fully or partially	NA
26 If convertible, conversion rate	NA
27 If convertible, mandatory or optional conversion	NA
28 If convertible, specify instrument type convertible into	NA
29 If convertible, specify issuer of instrument it converts into	NA
30 Write-down feature	No
31 If write-down, write-down trigger(s)	NA
32 If write-down, full or partial	NA
33 If write-down, permanent or temporary	NA
34 If temporary write-down, description of write-up mechanism	NA
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Redeemable cumulative preference shares
36 Non-compliant transitioned features	Yes
37 If yes, specify non-compliant features	Without Non-Viability Loss Absorption Clauses
Terms and conditions	Terms and conditions - Capital instrument 5

6) Perpetual non-cumulative preference shares (US\$700m)

1 Issuer	The Hongkong and Shanghai Banking Corporation Limited
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
3 Governing law(s) of the instrument	Laws of Hong Kong
<i>Regulatory treatment</i>	
4 Transitional Basel III rules ¹	Additional Tier 1
5 Post-transitional Basel III rules ²	NA
6 Eligible at solo ³ /group/group & solo	Group & solo
7 Instrument type (types to be specified by each jurisdiction)	Perpetual non-cumulative preference shares
8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	Total Additional Tier 1 recognised: HK\$30,665m
9 Par value of instrument	No par value (Issued US\$700m)
10 Accounting classification	Liability - amortised cost
11 Original date of issuance	17 Aug 2004
12 Perpetual or dated	Perpetual
13 Original maturity date	No maturity
14 Issuer call subject to prior supervisory approval	Yes
15 Optional call date, contingent call dates and redemption amount	Callable immediately at par value
16 Subsequent call dates, if applicable	NA
<i>Coupons / dividends</i>	
17 Fixed or floating dividend/coupon	Floating
18 Coupon rate and any related index	1 year USD LIBOR + 1.30%
19 Existence of a dividend stopper	No
20 Fully discretionary, partially discretionary or mandatory	Fully discretionary
21 Existence of step up or other incentive to redeem	No
22 Non-cumulative or cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible
24 If convertible, conversion trigger (s)	NA
25 If convertible, fully or partially	NA
26 If convertible, conversion rate	NA
27 If convertible, mandatory or optional conversion	NA
28 If convertible, specify instrument type convertible into	NA
29 If convertible, specify issuer of instrument it converts into	NA
30 Write-down feature	No
31 If write-down, write-down trigger(s)	NA
32 If write-down, full or partial	NA
33 If write-down, permanent or temporary	NA
34 If temporary write-down, description of write-up mechanism	NA
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Redeemable cumulative preference shares
36 Non-compliant transitioned features	Yes
37 If yes, specify non-compliant features	Without Non-Viability Loss Absorption Clauses
Terms and conditions	Terms and conditions - Capital instrument 6

7) Perpetual non-cumulative preference shares (US\$250m)

1	Issuer	The Hongkong and Shanghai Banking Corporation Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
3	Governing law(s) of the instrument	Laws of Hong Kong
	<i>Regulatory treatment</i>	
4	Transitional Basel III rules ¹	Additional Tier 1
5	Post-transitional Basel III rules ²	NA
6	Eligible at solo ³ /group/group & solo	Group & solo
7	Instrument type (types to be specified by each jurisdiction)	Perpetual non-cumulative preference shares
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	Total Additional Tier 1 recognised: HK\$30,665m
9	Par value of instrument	No par value (Issued US\$250m)
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	19 Nov 2004
12	Perpetual or dated	Perpetual
13	Original maturity date	No maturity
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Callable immediately at par value
16	Subsequent call dates, if applicable	NA
	<i>Coupons / dividends</i>	
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	1 year USD LIBOR + 1.15%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA
25	If convertible, fully or partially	NA
26	If convertible, conversion rate	NA
27	If convertible, mandatory or optional conversion	NA
28	If convertible, specify instrument type convertible into	NA
29	If convertible, specify issuer of instrument it converts into	NA
30	Write-down feature	No
31	If write-down, write-down trigger(s)	NA
32	If write-down, full or partial	NA
33	If write-down, permanent or temporary	NA
34	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Redeemable cumulative preference shares
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Without Non-Viability Loss Absorption Clauses
	Terms and conditions	Terms and conditions - Capital instrument 7

8) Perpetual non-cumulative preference shares (US\$150m)

1 Issuer	The Hongkong and Shanghai Banking Corporation Limited
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
3 Governing law(s) of the instrument	Laws of Hong Kong
<i>Regulatory treatment</i>	
4 Transitional Basel III rules ¹	Additional Tier 1
5 Post-transitional Basel III rules ²	NA
6 Eligible at solo ³ /group/group & solo	Group & solo
7 Instrument type (types to be specified by each jurisdiction)	Perpetual non-cumulative preference shares
8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	Total Additional Tier 1 recognised: HK\$30,665m
9 Par value of instrument	No par value (Issued US\$150m)
10 Accounting classification	Liability - amortised cost
11 Original date of issuance	23 Dec 2004
12 Perpetual or dated	Perpetual
13 Original maturity date	No maturity
14 Issuer call subject to prior supervisory approval	Yes
15 Optional call date, contingent call dates and redemption amount	Callable immediately at par value
16 Subsequent call dates, if applicable	NA
<i>Coupons / dividends</i>	
17 Fixed or floating dividend/coupon	Floating
18 Coupon rate and any related index	1 year USD LIBOR + 1.15%
19 Existence of a dividend stopper	No
20 Fully discretionary, partially discretionary or mandatory	Fully discretionary
21 Existence of step up or other incentive to redeem	No
22 Non-cumulative or cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible
24 If convertible, conversion trigger (s)	NA
25 If convertible, fully or partially	NA
26 If convertible, conversion rate	NA
27 If convertible, mandatory or optional conversion	NA
28 If convertible, specify instrument type convertible into	NA
29 If convertible, specify issuer of instrument it converts into	NA
30 Write-down feature	No
31 If write-down, write-down trigger(s)	NA
32 If write-down, full or partial	NA
33 If write-down, permanent or temporary	NA
34 If temporary write-down, description of write-up mechanism	NA
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Redeemable cumulative preference shares
36 Non-compliant transitioned features	Yes
37 If yes, specify non-compliant features Terms and conditions	Without Non-Viability Loss Absorption Clauses Terms and conditions - Capital instrument 8

9) Primary capital undated floating rate notes (US\$400m)

1 Issuer	The Hongkong and Shanghai Banking Corporation Limited
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	ISIN GB0004355276
3 Governing law(s) of the instrument	English Law
<i>Regulatory treatment</i>	
4 Transitional Basel III rules ¹	Tier 2
5 Post-transitional Basel III rules ²	NA
6 Eligible at solo ³ /group/group & solo	Group & solo
7 Instrument type (types to be specified by each jurisdiction)	Perpetual debt instruments
8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	Total Tier 2 recognised: HK\$39,038m
9 Par value of instrument	US\$400m
10 Accounting classification	Liability - amortised cost
11 Original date of issuance	14 Aug 1985
12 Perpetual or dated	Perpetual
13 Original maturity date	No maturity
14 Issuer call subject to prior supervisory approval	Yes
15 Optional call date, contingent call dates and redemption amount	Callable on any interest payment date falling in or after August 1990 at par value
16 Subsequent call dates, if applicable	NA
<i>Coupons / dividends</i>	
17 Fixed or floating dividend/coupon	Floating
18 Coupon rate and any related index	6 months USD LIBOR + 0.25% (subject to minimum rate of interest of 5%)
19 Existence of a dividend stopper	Yes
20 Fully discretionary, partially discretionary or mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No
22 Non-cumulative or cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible
24 If convertible, conversion trigger (s)	NA
25 If convertible, fully or partially	NA
26 If convertible, conversion rate	NA
27 If convertible, mandatory or optional conversion	NA
28 If convertible, specify instrument type convertible into	NA
29 If convertible, specify issuer of instrument it converts into	NA
30 Write-down feature	No
31 If write-down, write-down trigger(s)	NA
32 If write-down, full or partial	NA
33 If write-down, permanent or temporary	NA
34 If temporary write-down, description of write-up mechanism	NA
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Senior Creditors
36 Non-compliant transitioned features	Yes
37 If yes, specify non-compliant features	Without Non-Viability Loss Absorption Clauses
Terms and conditions	Terms and conditions - Capital instrument 9

10) Primary capital undated floating rate notes (US\$400m)

1 Issuer	The Hongkong and Shanghai Banking Corporation Limited
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	ISIN GB0004355383
3 Governing law(s) of the instrument	English Law
Regulatory treatment	
4 Transitional Basel III rules ¹	Tier 2
5 Post-transitional Basel III rules ²	NA
6 Eligible at solo ³ /group/group & solo	Group & solo
7 Instrument type (types to be specified by each jurisdiction)	Perpetual debt instruments
8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	Total Tier 2 recognised: HK\$39,038m
9 Par value of instrument	US\$400m
10 Accounting classification	Liability - amortised cost
11 Original date of issuance	5 Dec 1985
12 Perpetual or dated	Perpetual
13 Original maturity date	No maturity
14 Issuer call subject to prior supervisory approval	Yes
15 Optional call date, contingent call dates and redemption amount	Callable on any interest payment date falling in or after December 1990 at par value
16 Subsequent call dates, if applicable	NA
Coupons / dividends	
17 Fixed or floating dividend/coupon	Floating
18 Coupon rate and any related index	3 months USD LIMEAN +0.25% (subject to minimum rate of interest of 5%)
19 Existence of a dividend stopper	Yes
20 Fully discretionary, partially discretionary or mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No
22 Non-cumulative or cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible
24 If convertible, conversion trigger (s)	NA
25 If convertible, fully or partially	NA
26 If convertible, conversion rate	NA
27 If convertible, mandatory or optional conversion	NA
28 If convertible, specify instrument type convertible into	NA
29 If convertible, specify issuer of instrument it converts into	NA
30 Write-down feature	No
31 If write-down, write-down trigger(s)	NA
32 If write-down, full or partial	NA
33 If write-down, permanent or temporary	NA
34 If temporary write-down, description of write-up mechanism	NA
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Senior Creditors
36 Non-compliant transitioned features	Yes
37 If yes, specify non-compliant features	Without Non-Viability Loss Absorption Clauses
Terms and conditions	Terms and conditions - Capital instrument 10

11) Primary capital undated floating rate notes (US\$400m)

1 Issuer	The Hongkong and Shanghai Banking Corporation Limited
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	ISIN GB0004355490
3 Governing law(s) of the instrument	English Law
Regulatory treatment	
4 Transitional Basel III rules ¹	Tier 2
5 Post-transitional Basel III rules ²	NA
6 Eligible at solo ³ /group/group & solo	Group & solo
7 Instrument type (types to be specified by each jurisdiction)	Perpetual debt instruments
8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	Total Tier 2 recognised: HK\$39,038m
9 Par value of instrument	US\$400m
10 Accounting classification	Liability - amortised cost
11 Original date of issuance	9 Jul 1986
12 Perpetual or dated	Perpetual
13 Original maturity date	No maturity
14 Issuer call subject to prior supervisory approval	Yes
15 Optional call date, contingent call dates and redemption amount	Callable on any interest payment date falling after the fifth anniversary of the issue date
16 Subsequent call dates, if applicable	NA
Coupons / dividends	
17 Fixed or floating dividend/coupon	Floating
18 Coupon rate and any related index	3 months USD LIMEAN +0.1875%
19 Existence of a dividend stopper	Yes
20 Fully discretionary, partially discretionary or mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No
22 Non-cumulative or cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible
24 If convertible, conversion trigger (s)	NA
25 If convertible, fully or partially	NA
26 If convertible, conversion rate	NA
27 If convertible, mandatory or optional conversion	NA
28 If convertible, specify instrument type convertible into	NA
29 If convertible, specify issuer of instrument it converts into	NA
30 Write-down feature	No
31 If write-down, write-down trigger(s)	NA
32 If write-down, full or partial	NA
33 If write-down, permanent or temporary	NA
34 If temporary write-down, description of write-up mechanism	NA
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Senior Creditors
36 Non-compliant transitioned features	Yes
37 If yes, specify non-compliant features	Without Non-Viability Loss Absorption Clauses
Terms and conditions	Terms and conditions - Capital instrument 11

12) Subordinated loan due 2020 (US\$775m)

1 Issuer	The Hongkong and Shanghai Banking Corporation Limited
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
3 Governing law(s) of the instrument	Laws of Hong Kong
Regulatory treatment	
4 Transitional Basel III rules ¹	Tier 2
5 Post-transitional Basel III rules ²	NA
6 Eligible at solo ³ /group/group & solo	Group & solo
7 Instrument type (types to be specified by each jurisdiction)	Other Tier 2 instruments
8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	Total Tier 2 recognised: HK\$39,038m
9 Par value of instrument	US\$775m
10 Accounting classification	Liability - amortised cost
11 Original date of issuance	13 Dec 2010
12 Perpetual or dated	Dated
13 Original maturity date	13 Dec 2020
14 Issuer call subject to prior supervisory approval	No
15 Optional call date, contingent call dates and redemption amount	NA
16 Subsequent call dates, if applicable	NA
Coupons / dividends	
17 Fixed or floating dividend/coupon	Floating
18 Coupon rate and any related index	3 months USD LIBOR + 1.74%
19 Existence of a dividend stopper	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No
22 Non-cumulative or cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible
24 If convertible, conversion trigger (s)	NA
25 If convertible, fully or partially	NA
26 If convertible, conversion rate	NA
27 If convertible, mandatory or optional conversion	NA
28 If convertible, specify instrument type convertible into	NA
29 If convertible, specify issuer of instrument it converts into	NA
30 Write-down feature	No
31 If write-down, write-down trigger(s)	NA
32 If write-down, full or partial	NA
33 If write-down, permanent or temporary	NA
34 If temporary write-down, description of write-up mechanism	NA
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Senior Creditors
36 Non-compliant transitioned features	Yes
37 If yes, specify non-compliant features	Without Non-Viability Loss Absorption Clauses
Terms and conditions	Terms and conditions - Capital instrument 12

13) Subordinated loan due 2021 (US\$450m)

1 Issuer	The Hongkong and Shanghai Banking Corporation Limited
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
3 Governing law(s) of the instrument	Laws of Hong Kong
Regulatory treatment	
4 Transitional Basel III rules ¹	Tier 2
5 Post-transitional Basel III rules ²	NA
6 Eligible at solo ³ /group/group & solo	Group & solo
7 Instrument type (types to be specified by each jurisdiction)	Other Tier 2 instruments
8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	Total Tier 2 recognised: HK\$39,038m
9 Par value of instrument	US\$450m
10 Accounting classification	Liability - amortised cost
11 Original date of issuance	6 Jul 2011
12 Perpetual or dated	Dated
13 Original maturity date	6 Jul 2021
14 Issuer call subject to prior supervisory approval	No
15 Optional call date, contingent call dates and redemption amount	NA
16 Subsequent call dates, if applicable	NA
Coupons / dividends	
17 Fixed or floating dividend/coupon	Floating
18 Coupon rate and any related index	3 months USD LIBOR + 2.00%
19 Existence of a dividend stopper	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No
22 Non-cumulative or cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible
24 If convertible, conversion trigger (s)	NA
25 If convertible, fully or partially	NA
26 If convertible, conversion rate	NA
27 If convertible, mandatory or optional conversion	NA
28 If convertible, specify instrument type convertible into	NA
29 If convertible, specify issuer of instrument it converts into	NA
30 Write-down feature	No
31 If write-down, write-down trigger(s)	NA
32 If write-down, full or partial	NA
33 If write-down, permanent or temporary	NA
34 If temporary write-down, description of write-up mechanism	NA
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Senior Creditors
36 Non-compliant transitioned features	Yes
37 If yes, specify non-compliant features	Without Non-Viability Loss Absorption Clauses
Terms and conditions	Terms and conditions - Capital instrument 13

14) Subordinated loan due 2022 (US\$300m)

1 Issuer	The Hongkong and Shanghai Banking Corporation Limited
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
3 Governing law(s) of the instrument	Laws of Hong Kong
Regulatory treatment	
4 Transitional Basel III rules ¹	NA
5 Post-transitional Basel III rules ²	Tier 2
6 Eligible at solo ³ /group/group & solo	Group & solo
7 Instrument type (types to be specified by each jurisdiction)	Other Tier 2 instruments
8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	HK\$2,327m
9 Par value of instrument	US\$300m
10 Accounting classification	Liability - amortised cost
11 Original date of issuance	6 Jul 2012
12 Perpetual or dated	Dated
13 Original maturity date	6 Jul 2022
14 Issuer call subject to prior supervisory approval	No
15 Optional call date, contingent call dates and redemption amount	NA
16 Subsequent call dates, if applicable	NA
Coupons / dividends	
17 Fixed or floating dividend/coupon	Floating
18 Coupon rate and any related index	3 months USD LIBOR + 3.81%
19 Existence of a dividend stopper	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No
22 Non-cumulative or cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible
24 If convertible, conversion trigger (s)	NA
25 If convertible, fully or partially	NA
26 If convertible, conversion rate	NA
27 If convertible, mandatory or optional conversion	NA
28 If convertible, specify instrument type convertible into	NA
29 If convertible, specify issuer of instrument it converts into	NA
30 Write-down feature	Yes
31 If write-down, write-down trigger(s)	As set out in the terms of the contract of the instrument, upon the occurrence of a Non-Viability Event, the Bank shall irrevocably (without the need for the consent of lender) reduce, upon the provision of a Non-Viability Event Notice, the then prevailing principal amount and any accrued but unpaid interest of this Loan to nil . “Non-Viability Event” means the earlier to occur of: (a) a decision that a Write-off in relation to the Loan, without which the Bank would become non-viable, is necessary, as determined and notified to the Bank by the Relevant Authority or, as the case may be, publicly announced by the Relevant Authority; and (b) the decision to make a public sector injection of capital, or equivalent support, without which the Bank would have become non-viable, as determined and notified to the Bank by the Relevant Authority or, as the case may be, publicly announced by the Relevant Authority; “Non-Viability Event Notice” means the notice referred to in this document, which shall be given by the Bank not more than

	two (2) business days after the occurrence of a Non-Viability Event to the lender which shall state with reasonable detail the nature of the relevant Non-Viability Event and the Write-off; and
	“Relevant Authority” means the Hong Kong Monetary Authority or other governmental authority in the Hong Kong Special Administrative Region having the responsibility of making such decisions relating to the declaration of Authorised Institutions as being non-viable with the effect of triggering loss absorption within subordinated capital instruments.
32 If write-down, full or partial	Full
33 If write-down, permanent or temporary	Permanent
34 If temporary write-down, description of write-up mechanism	NA
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Senior Creditors
36 Non-compliant transitioned features	No
37 If yes, specify non-compliant features	NA
Terms and conditions	Terms and conditions - Capital instrument 14

15) Subordinated loan due 2023 (US\$500m)

1 Issuer	The Hongkong and Shanghai Banking Corporation Limited
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
3 Governing law(s) of the instrument	Laws of Hong Kong
Regulatory treatment	
4 Transitional Basel III rules ¹	NA
5 Post-transitional Basel III rules ²	Tier 2
6 Eligible at solo ³ /group/group & solo	Group & solo
7 Instrument type (types to be specified by each jurisdiction)	Other Tier 2 instruments
8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	HK\$3,879m
9 Par value of instrument	US\$500m
10 Accounting classification	Liability - amortised cost
11 Original date of issuance	20 Dec 2013
12 Perpetual or dated	Dated
13 Original maturity date	20 Dec 2023
14 Issuer call subject to prior supervisory approval	No
15 Optional call date, contingent call dates and redemption amount	NA
16 Subsequent call dates, if applicable	NA
Coupons / dividends	
17 Fixed or floating dividend/coupon	Floating
18 Coupon rate and any related index	3 months USD LIBOR + 2.08%
19 Existence of a dividend stopper	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No
22 Non-cumulative or cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible
24 If convertible, conversion trigger (s)	NA
25 If convertible, fully or partially	NA
26 If convertible, conversion rate	NA
27 If convertible, mandatory or optional conversion	NA
28 If convertible, specify instrument type convertible into	NA
29 If convertible, specify issuer of instrument it converts into	NA
30 Write-down feature	Yes
31 If write-down, write-down trigger(s)	As set out in the terms of the contract of the instrument, upon the occurrence of a Non-Viability Event, the Bank shall irrevocably (without the need for the consent of lender) reduce, upon the provision of a Non-Viability Event Notice, the then prevailing principal amount and any accrued but unpaid interest of this Loan to nil . “Non-Viability Event” means the earlier to occur of: (a) a decision that a Write-off in relation to the Loan, without which the Bank would become non-viable, is necessary, as determined and notified to the Bank by the Relevant Authority or, as the case may be, publicly announced by the Relevant Authority; and (b) the decision to make a public sector injection of capital, or equivalent support, without which the Bank would have become non-viable, as determined and notified to the Bank by the Relevant Authority or, as the case may be, publicly announced by the Relevant Authority; “Non-Viability Event Notice” means the notice referred to in this document, which shall be given by the Bank not more than

	two (2) business days after the occurrence of a Non-Viability Event to the lender which shall state with reasonable detail the nature of the relevant Non-Viability Event and the Write-off; and “Relevant Authority” means the Hong Kong Monetary Authority or other governmental authority in the Hong Kong Special Administrative Region having the responsibility of making such decisions relating to the declaration of Authorised Institutions as being non-viable with the effect of triggering loss absorption within subordinated capital instruments.
32 If write-down, full or partial	Full
33 If write-down, permanent or temporary	Permanent
34 If temporary write-down, description of write-up mechanism	NA
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Senior Creditors
36 Non-compliant transitioned features	No
37 If yes, specify non-compliant features Terms and conditions	NA Terms and conditions - Capital instrument 15

16) Subordinated loan due 2024 (US\$600m)

1 Issuer	The Hongkong and Shanghai Banking Corporation Limited
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
3 Governing law(s) of the instrument	Laws of Hong Kong
Regulatory treatment	
4 Transitional Basel III rules ¹	NA
5 Post-transitional Basel III rules ²	Tier 2
6 Eligible at solo ³ /group/group & solo	Group & solo
7 Instrument type (types to be specified by each jurisdiction)	Other Tier 2 instruments
8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	HK\$4,654m
9 Par value of instrument	US\$600m
10 Accounting classification	Liability - amortised cost
11 Original date of issuance	21 Mar 2014
12 Perpetual or dated	Dated
13 Original maturity date	21 Mar 2024
14 Issuer call subject to prior supervisory approval	Yes
15 Optional call date, contingent call dates and redemption amount	Callable on any interest payment date falling in or after March 2019 at par value
16 Subsequent call dates, if applicable Coupons / dividends	NA
17 Fixed or floating dividend/coupon	Floating
18 Coupon rate and any related index	3 months USD LIBOR + 2.10%
19 Existence of a dividend stopper	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No
22 Non-cumulative or cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible
24 If convertible, conversion trigger (s)	NA
25 If convertible, fully or partially	NA
26 If convertible, conversion rate	NA
27 If convertible, mandatory or optional conversion	NA
28 If convertible, specify instrument type convertible into	NA
29 If convertible, specify issuer of instrument it converts into	NA
30 Write-down feature	Yes
31 If write-down, write-down trigger(s)	As set out in the terms of the contract of the instrument, upon the occurrence of a Non-Viability Event, the Bank shall irrevocably (without the need for the consent of lender) reduce, upon the provision of a Non-Viability Event Notice, the then prevailing principal amount and any accrued but unpaid interest of this Loan to nil . “Non-Viability Event” means the earlier to occur of: (a) a decision that a Write-off in relation to the Loan, without which the Bank would become non-viable, is necessary, as determined and notified to the Bank by the Relevant Authority or, as the case may be, publicly announced by the Relevant Authority; and (b) the decision to make a public sector injection of capital, or equivalent support, without which the Bank would have become non-viable, as determined and notified to the Bank by the Relevant Authority or, as the case may be, publicly announced by the Relevant Authority; “Non-Viability Event Notice” means the notice referred to in this document, which shall be given by the Bank not more than

	two (2) business days after the occurrence of a Non-Viability Event to the lender which shall state with reasonable detail the nature of the relevant Non-Viability Event and the Write-off; and
	“Relevant Authority” means the Hong Kong Monetary Authority or other governmental authority in the Hong Kong Special Administrative Region having the responsibility of making such decisions relating to the declaration of Authorised Institutions as being non-viable with the effect of triggering loss absorption within subordinated capital instruments.
32 If write-down, full or partial	Full
33 If write-down, permanent or temporary	Permanent
34 If temporary write-down, description of write-up mechanism	NA
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Senior Creditors
36 Non-compliant transitioned features	No
37 If yes, specify non-compliant features	NA
Terms and conditions	Terms and conditions - Capital instrument 16

17) Perpetual cumulative preference shares (US\$200m)

1 Issuer	The Hongkong and Shanghai Banking Corporation Limited
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
3 Governing law(s) of the instrument	Laws of Hong Kong
Regulatory treatment	
4 Transitional Basel III rules ¹	Tier 2
5 Post-transitional Basel III rules ²	NA
6 Eligible at solo ³ /group/group & solo	Group & solo
7 Instrument type (types to be specified by each jurisdiction)	Perpetual cumulative preference shares
8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	Total Tier 2 recognised: HK\$39,038m
9 Par value of instrument	No par value (Issued US\$200m)
10 Accounting classification	Liability - amortised cost
11 Original date of issuance	29 Mar 2005
12 Perpetual or dated	Perpetual
13 Original maturity date	No maturity
14 Issuer call subject to prior supervisory approval	Yes
15 Optional call date, contingent call dates and redemption amount	Callable immediately at par value
16 Subsequent call dates, if applicable	NA
Coupons / dividends	
17 Fixed or floating dividend/coupon	Floating
18 Coupon rate and any related index	1 year USD LIBOR + 1.00%
19 Existence of a dividend stopper	Yes
20 Fully discretionary, partially discretionary or mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No
22 Non-cumulative or cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible
24 If convertible, conversion trigger (s)	NA
25 If convertible, fully or partially	NA
26 If convertible, conversion rate	NA
27 If convertible, mandatory or optional conversion	NA
28 If convertible, specify instrument type convertible into	NA
29 If convertible, specify issuer of instrument it converts into	NA
30 Write-down feature	No
31 If write-down, write-down trigger(s)	NA
32 If write-down, full or partial	NA
33 If write-down, permanent or temporary	NA
34 If temporary write-down, description of write-up mechanism	NA
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Redeemable cumulative preference shares
36 Non-compliant transitioned features	Yes
37 If yes, specify non-compliant features	Without Non-Viability Loss Absorption Clauses
Terms and conditions	Terms and conditions - Capital instrument 17

18) Perpetual cumulative preference shares (US\$250m)

1 Issuer	The Hongkong and Shanghai Banking Corporation Limited
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
3 Governing law(s) of the instrument	Laws of Hong Kong
Regulatory treatment	
4 Transitional Basel III rules ¹	Tier 2
5 Post-transitional Basel III rules ²	NA
6 Eligible at solo ³ /group/group & solo	Group & solo
7 Instrument type (types to be specified by each jurisdiction)	Perpetual cumulative preference shares
8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	Total Tier 2 recognised: HK\$39,038m
9 Par value of instrument	No par value (Issued US\$250m)
10 Accounting classification	Liability - amortised cost
11 Original date of issuance	19 May 2005
12 Perpetual or dated	Perpetual
13 Original maturity date	No maturity
14 Issuer call subject to prior supervisory approval	Yes
15 Optional call date, contingent call dates and redemption amount	Callable immediately at par value
16 Subsequent call dates, if applicable	NA
Coupons / dividends	
17 Fixed or floating dividend/coupon	Floating
18 Coupon rate and any related index	1 year USD LIBOR + 1.15%
19 Existence of a dividend stopper	Yes
20 Fully discretionary, partially discretionary or mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No
22 Non-cumulative or cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible
24 If convertible, conversion trigger (s)	NA
25 If convertible, fully or partially	NA
26 If convertible, conversion rate	NA
27 If convertible, mandatory or optional conversion	NA
28 If convertible, specify instrument type convertible into	NA
29 If convertible, specify issuer of instrument it converts into	NA
30 Write-down feature	No
31 If write-down, write-down trigger(s)	NA
32 If write-down, full or partial	NA
33 If write-down, permanent or temporary	NA
34 If temporary write-down, description of write-up mechanism	NA
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Redeemable cumulative preference shares
36 Non-compliant transitioned features	Yes
37 If yes, specify non-compliant features	Without Non-Viability Loss Absorption Clauses
Terms and conditions	Terms and conditions - Capital instrument 18

19) Perpetual cumulative preference shares (US\$378.5m)

1 Issuer	The Hongkong and Shanghai Banking Corporation Limited
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
3 Governing law(s) of the instrument	Laws of Hong Kong
Regulatory treatment	
4 Transitional Basel III rules ¹	Tier 2
5 Post-transitional Basel III rules ²	NA
6 Eligible at solo ³ /group/group & solo	Group & solo
7 Instrument type (types to be specified by each jurisdiction)	Perpetual cumulative preference shares
8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	Total Tier 2 recognised: HK\$39,038m
9 Par value of instrument	No par value (Issued US\$378.5m)
10 Accounting classification	Liability - amortised cost
11 Original date of issuance	20 Jun 2005
12 Perpetual or dated	Perpetual
13 Original maturity date	No maturity
14 Issuer call subject to prior supervisory approval	Yes
15 Optional call date, contingent call dates and redemption amount	Callable immediately at par value
16 Subsequent call dates, if applicable	NA
Coupons / dividends	
17 Fixed or floating dividend/coupon	Floating
18 Coupon rate and any related index	1 year USD LIBOR + 1.25%
19 Existence of a dividend stopper	Yes
20 Fully discretionary, partially discretionary or mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No
22 Non-cumulative or cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible
24 If convertible, conversion trigger (s)	NA
25 If convertible, fully or partially	NA
26 If convertible, conversion rate	NA
27 If convertible, mandatory or optional conversion	NA
28 If convertible, specify instrument type convertible into	NA
29 If convertible, specify issuer of instrument it converts into	NA
30 Write-down feature	No
31 If write-down, write-down trigger(s)	NA
32 If write-down, full or partial	NA
33 If write-down, permanent or temporary	NA
34 If temporary write-down, description of write-up mechanism	NA
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Redeemable cumulative preference shares
36 Non-compliant transitioned features	Yes
37 If yes, specify non-compliant features	Without Non-Viability Loss Absorption Clauses
Terms and conditions	Terms and conditions - Capital instrument 19

20) Perpetual cumulative preference shares (US\$56.5m)

1 Issuer	The Hongkong and Shanghai Banking Corporation Limited
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
3 Governing law(s) of the instrument	Laws of Hong Kong
Regulatory treatment	
4 Transitional Basel III rules ¹	Tier 2
5 Post-transitional Basel III rules ²	NA
6 Eligible at solo ³ /group/group & solo	Group & solo
7 Instrument type (types to be specified by each jurisdiction)	Perpetual cumulative preference shares
8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	Total Tier 2 recognised: HK\$39,038m
9 Par value of instrument	No par value (Issued US\$56.5m)
10 Accounting classification	Liability - amortised cost
11 Original date of issuance	5 Jul 2005
12 Perpetual or dated	Perpetual
13 Original maturity date	No maturity
14 Issuer call subject to prior supervisory approval	Yes
15 Optional call date, contingent call dates and redemption amount	Callable immediately at par value
16 Subsequent call dates, if applicable	NA
Coupons / dividends	
17 Fixed or floating dividend/coupon	Floating
18 Coupon rate and any related index	1 year USD LIBOR + 1.25%
19 Existence of a dividend stopper	Yes
20 Fully discretionary, partially discretionary or mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No
22 Non-cumulative or cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible
24 If convertible, conversion trigger (s)	NA
25 If convertible, fully or partially	NA
26 If convertible, conversion rate	NA
27 If convertible, mandatory or optional conversion	NA
28 If convertible, specify instrument type convertible into	NA
29 If convertible, specify issuer of instrument it converts into	NA
30 Write-down feature	No
31 If write-down, write-down trigger(s)	NA
32 If write-down, full or partial	NA
33 If write-down, permanent or temporary	NA
34 If temporary write-down, description of write-up mechanism	NA
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Redeemable cumulative preference shares
36 Non-compliant transitioned features	Yes
37 If yes, specify non-compliant features	Without Non-Viability Loss Absorption Clauses
Terms and conditions	Terms and conditions - Capital instrument 20

21) Perpetual cumulative preference shares (US\$200m)

1 Issuer	The Hongkong and Shanghai Banking Corporation Limited
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
3 Governing law(s) of the instrument	Laws of Hong Kong
Regulatory treatment	
4 Transitional Basel III rules ¹	Tier 2
5 Post-transitional Basel III rules ²	NA
6 Eligible at solo ³ /group/group & solo	Group & solo
7 Instrument type (types to be specified by each jurisdiction)	Perpetual cumulative preference shares
8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	Total Tier 2 recognised: HK\$39,038m
9 Par value of instrument	No par value (Issued US\$200m)
10 Accounting classification	Liability - amortised cost
11 Original date of issuance	17 Oct 2005
12 Perpetual or dated	Perpetual
13 Original maturity date	No maturity
14 Issuer call subject to prior supervisory approval	Yes
15 Optional call date, contingent call dates and redemption amount	Callable immediately at par value
16 Subsequent call dates, if applicable	NA
Coupons / dividends	
17 Fixed or floating dividend/coupon	Floating
18 Coupon rate and any related index	1 year USD LIBOR + 1.20%
19 Existence of a dividend stopper	Yes
20 Fully discretionary, partially discretionary or mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No
22 Non-cumulative or cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible
24 If convertible, conversion trigger (s)	NA
25 If convertible, fully or partially	NA
26 If convertible, conversion rate	NA
27 If convertible, mandatory or optional conversion	NA
28 If convertible, specify instrument type convertible into	NA
29 If convertible, specify issuer of instrument it converts into	NA
30 Write-down feature	No
31 If write-down, write-down trigger(s)	NA
32 If write-down, full or partial	NA
33 If write-down, permanent or temporary	NA
34 If temporary write-down, description of write-up mechanism	NA
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Redeemable cumulative preference shares
36 Non-compliant transitioned features	Yes
37 If yes, specify non-compliant features	Without Non-Viability Loss Absorption Clauses
Terms and conditions	Terms and conditions - Capital instrument 21

22) Redeemable cumulative preference shares due 2024 (US\$1,050m)

1 Issuer	The Hongkong and Shanghai Banking Corporation Limited
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
3 Governing law(s) of the instrument	Laws of Hong Kong
Regulatory treatment	
4 Transitional Basel III rules ¹	Tier 2
5 Post-transitional Basel III rules ²	NA
6 Eligible at solo ³ /group/group & solo	Group & solo
7 Instrument type (types to be specified by each jurisdiction)	Redeemable cumulative preference shares
8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	Total Tier 2 recognised: HK\$39,038m
9 Par value of instrument	No par value (Issued US\$1,050m)
10 Accounting classification	Liability - amortised cost
11 Original date of issuance	2 Jan 2009
12 Perpetual or dated	Dated
13 Original maturity date	2 Jan 2024
14 Issuer call subject to prior supervisory approval	Yes
15 Optional call date, contingent call dates and redemption amount	Callable on or any date after 2 Jan 2019 at par value
16 Subsequent call dates, if applicable	NA
Coupons / dividends	
17 Fixed or floating dividend/coupon	Floating
18 Coupon rate and any related index	1 year USD LIBOR + 3.23%
19 Existence of a dividend stopper	Yes
20 Fully discretionary, partially discretionary or mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No
22 Non-cumulative or cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible
24 If convertible, conversion trigger (s)	NA
25 If convertible, fully or partially	NA
26 If convertible, conversion rate	NA
27 If convertible, mandatory or optional conversion	NA
28 If convertible, specify instrument type convertible into	NA
29 If convertible, specify issuer of instrument it converts into	NA
30 Write-down feature	No
31 If write-down, write-down trigger(s)	NA
32 If write-down, full or partial	NA
33 If write-down, permanent or temporary	NA
34 If temporary write-down, description of write-up mechanism	NA
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to senior creditors
36 Non-compliant transitioned features	Yes
37 If yes, specify non-compliant features	Without Non-Viability Loss Absorption Clauses
Terms and conditions	Terms and conditions - Capital instrument 22

23) Subordinated Floating Rate Medium Term Notes due 2020 (AUD200m)

1 Issuer	HSBC Bank Australia Limited
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	AU3FN0012118
3 Governing law(s) of the instrument	Laws of New South Wales, Australia
Regulatory treatment	
4 Transitional Basel III rules ¹	Tier 2
5 Post-transitional Basel III rules ²	NA
6 Eligible at solo ³ /group/group & solo	Group
7 Instrument type (types to be specified by each jurisdiction)	Other Tier 2 instruments
8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	Total Tier 2 recognised: HK\$39,038m
9 Par value of instrument	AUD 200m
10 Accounting classification	Liability - amortised cost
11 Original date of issuance	25 Nov 2010
12 Perpetual or dated	Dated
13 Original maturity date	25 Nov 2020
14 Issuer call subject to prior supervisory approval	Yes
15 Optional call date, contingent call dates and redemption amount	Callable on 26 November 2015 at par value. Redeemable if certain tax or regulatory events occur but subject to regulator's prior written approval.
16 Subsequent call dates, if applicable	NA
Coupons / dividends	
17 Fixed or floating dividend/coupon	Floating
18 Coupon rate and any related index	3 month BBSW mid + 2.8%
19 Existence of a dividend stopper	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No
22 Non-cumulative or cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible
24 If convertible, conversion trigger (s)	NA
25 If convertible, fully or partially	NA
26 If convertible, conversion rate	NA
27 If convertible, mandatory or optional conversion	NA
28 If convertible, specify instrument type convertible into	NA
29 If convertible, specify issuer of instrument it converts into	NA
30 Write-down feature	No
31 If write-down, write-down trigger(s)	NA
32 If write-down, full or partial	NA
33 If write-down, permanent or temporary	NA
34 If temporary write-down, description of write-up mechanism	NA
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Senior Creditors
36 Non-compliant transitioned features	Yes
37 If yes, specify non-compliant features	Without Non-Viability Loss Absorption Clauses
Terms and conditions	Terms and conditions - Capital instrument 23

24) Subordinated bonds due 2022 (MYR500m)

1 Issuer	HSBC Bank Malaysia Berhad
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	MYBDS0705776
3 Governing law(s) of the instrument	Laws of Malaysia
Regulatory treatment	
4 Transitional Basel III rules ¹	Tier 2
5 Post-transitional Basel III rules ²	NA
6 Eligible at solo ³ /group/group & solo	Group
7 Instrument type (types to be specified by each jurisdiction)	Other Tier 2 instruments
8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	Total Tier 2 recognised: HK\$39,038m
9 Par value of instrument	MYR500m
10 Accounting classification	Liability - amortised cost
11 Original date of issuance	28 Jun 2007
12 Perpetual or dated	Dated
13 Original maturity date	28 Jun 2022
14 Issuer call subject to prior supervisory approval	Yes
15 Optional call date, contingent call dates and redemption amount	Callable on or any anniversary date after 28 Jun 2017 at par value
16 Subsequent call dates, if applicable	NA
Coupons / dividends	
17 Fixed or floating dividend/coupon	Fixed
18 Coupon rate and any related index	Before 28 Jun 2017 : 4.35% From 28 Jun 2017 : 5.35%
19 Existence of a dividend stopper	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory
21 Existence of step up or other incentive to redeem	Yes
22 Non-cumulative or cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible
24 If convertible, conversion trigger (s)	NA
25 If convertible, fully or partially	NA
26 If convertible, conversion rate	NA
27 If convertible, mandatory or optional conversion	NA
28 If convertible, specify instrument type convertible into	NA
29 If convertible, specify issuer of instrument it converts into	NA
30 Write-down feature	No
31 If write-down, write-down trigger(s)	NA
32 If write-down, full or partial	NA
33 If write-down, permanent or temporary	NA
34 If temporary write-down, description of write-up mechanism	NA
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to unsubordinated Creditors
36 Non-compliant transitioned features	Yes
37 If yes, specify non-compliant features	- Without Non-Viability Loss Absorption Clauses - Contains a step-up provision
Terms and conditions	Terms and conditions - Capital instrument 24

25) Subordinated bonds due 2027 (MYR500m)

1 Issuer	HSBC Bank Malaysia Berhad
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	MYBDX0706808
3 Governing law(s) of the instrument	Laws of Malaysia
Regulatory treatment	
4 Transitional Basel III rules ¹	Tier 2
5 Post-transitional Basel III rules ²	NA
6 Eligible at solo ³ /group/group & solo	Group
7 Instrument type (types to be specified by each jurisdiction)	Other Tier 2 instruments
8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	Total Tier 2 recognised: HK\$39,038m
9 Par value of instrument	MYR500m
10 Accounting classification	Liability - amortised cost
11 Original date of issuance	2 Nov2007
12 Perpetual or dated	Dated
13 Original maturity date	2 Nov 2027
14 Issuer call subject to prior supervisory approval	Yes
15 Optional call date, contingent call dates and redemption amount	Callable on or any anniversary date after 2 Nov 2022 at par value
16 Subsequent call dates, if applicable	NA
Coupons / dividends	
17 Fixed or floating dividend/coupon	Fixed
18 Coupon rate and any related index	Before 2 Nov 2022 : 5.05% From 2 Nov 2022 : 6.05%
19 Existence of a dividend stopper	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory
21 Existence of step up or other incentive to redeem	Yes
22 Non-cumulative or cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible
24 If convertible, conversion trigger (s)	NA
25 If convertible, fully or partially	NA
26 If convertible, conversion rate	NA
27 If convertible, mandatory or optional conversion	NA
28 If convertible, specify instrument type convertible into	NA
29 If convertible, specify issuer of instrument it converts into	NA
30 Write-down feature	No
31 If write-down, write-down trigger(s)	NA
32 If write-down, full or partial	NA
33 If write-down, permanent or temporary	NA
34 If temporary write-down, description of write-up mechanism	NA
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to unsubordinated Creditors
36 Non-compliant transitioned features	Yes
37 If yes, specify non-compliant features	- Without Non-Viability Loss Absorption Clauses - Contains a step-up provision
Terms and conditions	Terms and conditions - Capital instrument 25

Footnotes:

1 *Regulatory treatment of capital instruments subject to transitional arrangements provided for in Schedule 4H of the Banking (Capital) Rules*

2 *Regulatory treatment of capital instruments not subject to transitional arrangements provided for in Schedule 4H of the Banking (Capital) Rules*

3 *Include solo-consolidated*