

Notes issued pursuant to these Final Terms are securities to be listed under Listing Rule 19.

## **FINAL TERMS**

Final Terms dated 14 November 2012

Series No.: NWP26278

Tranche No.: 1

**HSBC Bank plc**

### **Programme for the Issuance of Notes and Warrants**

#### **Issue of GBP 2,013,000 Automatic Early Redemption Index-Linked Notes due November 2018 linked to the FTSE 100 Index**

### **PART A - CONTRACTUAL TERMS**

This document constitutes the Final Terms relating to the issue of the Tranche of Notes described herein. Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions of the Notes (the "**Conditions**") set forth in the Base Prospectus dated 27 July 2011 in relation to the above Programme and the supplemental Prospectuses dated 15 August 2011, 9 September 2011, 14 December 2011 and 12 March 2012 which together constitute a base prospectus (the "**Prospectus**") for the purposes of the Prospectus Directive (Directive 2003/71/EC) (the "**Prospectus Directive**"). This document constitutes the Final Terms of the Notes described herein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Prospectus. Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Prospectus. The Prospectus is available for viewing at *HSBC Bank plc, 8 Canada Square, London E14 5HQ* and copies may be obtained from *HSBC Bank plc, 8 Canada Square, London E14 5HQ*.

The Notes described herein have a scheduled maturity date at 15 November 2018, bear no interest and are linked to the level performance of the FTSE 100 Index<sup>®</sup> defined as the Index herein, as determined by the Calculation Agent (as defined herein). The performance of the Index on particular dates may result in the redemption of the Notes prior to scheduled maturity at a premium to their nominal amount. The performance of the Index will also determine the basis for redemption of the Notes at scheduled maturity. Unless the Notes have been redeemed early, if, on the Valuation Date (as defined herein), the Calculation Agent determines that the Final Index Level (as defined herein) is greater than or equal to the Initial Index Level (as defined herein), the Notes will be redeemed at scheduled maturity at 155.50 per cent. of their nominal amount. If, on the Valuation Date, the Calculation Agent determines that the Final Index Level is lower than the Initial Index Level but a Trigger Event (as defined herein) has not occurred, the Notes will be redeemed at scheduled maturity at their nominal amount. Otherwise, if on the Valuation Date, the Calculation Agent determines that the Final Index Level is lower than the Initial Index Level and a Trigger Event has occurred, the Notes will be redeemed at scheduled maturity by payment of an amount which will be less than their nominal amount, as determined by the Calculation Agent. The Notes are redeemable prior to scheduled maturity in certain circumstances at an amount determined by the Calculation Agent which may be less than their nominal amount.

**Investing in the Notes involves substantial risks. As a consequence, prospective investors should be aware that the Notes are only intended for investors who have the knowledge and experience in financial and business matters necessary to enable them to evaluate the risks of an investment in the Notes. In purchasing any Notes, an investor will be deemed to represent that it is such an investor and has such knowledge and experience. Prospective investors should consider the risk factors set forth under "Risk Factors" in the Prospectus and the risks described herein.**

**HSBC**

1.	(i)	Issuer	HSBC Bank plc
	(ii)	Arranger(s):	HSBC Bank plc
2.	(i)	Series number:	NWP26278
	(ii)	Tranche number:	1
	(iii)	Whether issue is of Notes or Certificates:	Notes
3.		Specified Currency or Currencies:	
	(i)	of denomination:	Great Britain Pound (" <b>GBP</b> ")
	(ii)	of payment:	GBP
4.		Aggregate Principal Amount of Notes admitted to trading:	
	(i)	Series:	GBP 2,013,000
	(ii)	Tranche:	GBP 2,013,000
5.	(i)	Issue Price:	100 per cent. of the Aggregate Principal Amount
	(ii)	Commission payable:	None
	(iii)	Selling concession:	None
6.	(i)	Denomination(s)	GBP 1,000
		<i>(Condition 1(b)):</i>	
	(ii)	Calculation Amount:	The Denomination
7.	(i)	Issue Date:	15 November 2012
	(ii)	Interest Commencement Date:	Not applicable
8.		Maturity Date:	15 November 2018, subject to early redemption on an Automatic Early Redemption Date. See paragraph 43(iii)
		<i>(Condition 6(a))</i>	
9.		Interest basis:	Not applicable
		<i>(Conditions 3 to 5)</i>	
10.		Redemption basis:	Index-Linked Redemption
		<i>(Condition 6)</i>	
11.		Change of interest or redemption basis:	The Notes are subject to early redemption on an Automatic Early Redemption Date. See paragraph 43(iii)
12.		Put/Call options:	Not applicable
13.	(i)	Status of the Notes:	Unsubordinated, unsecured
		<i>(Condition 2)</i>	
	(ii)	Date Board approval for issuance of Notes obtained:	Not applicable
14.		Method of distribution:	Non-syndicated

## PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

15.	Fixed Rate Note provisions: (Condition 3)	Not applicable
16.	Floating Rate Note provisions: (Condition 4)	Not applicable
17.	Variable Coupon Amount Note provisions: (Condition 5)	Not applicable
18.	Zero Coupon Note provisions: (Condition 5)	Not applicable
19.	Index-Linked Interest Note/other variable-linked interest Note Provisions:	Not applicable
20.	Dual Currency Note provisions/Multi-currency Note provisions:	Not applicable

## PROVISIONS RELATING TO REDEMPTION

21.	Issuer's optional redemption (Call): (Condition 6(c))	Not applicable
22.	Noteholder's optional redemption (Put): (Condition 6(d))	Not applicable
23.	Final Redemption Amount of each Note: (Condition 6(a))	See paragraph 24 below.
24.	Final Redemption Amount of each Note in cases where the Final Redemption Amount is Equity-Linked/ Index-Linked or other variable-linked:	Applicable
	(i) Index/Formula/other variable:	The Index as defined in paragraph 38(i) below
	(ii) Calculation Agent responsible for calculating the Final Redemption Amount:	HSBC France
	(iii) Provisions for determining Final Redemption Amount where calculated by reference to Equity/Index and/or Formula and/or other variable;	Unless the Notes have been previously redeemed, or purchased and cancelled in accordance with the Conditions and subject to the other provisions of these Final Terms and the Conditions:  - if the Calculation Agent determines, on the Valuation Date (as defined in paragraph 40 below), that the Final Index Level (as defined in paragraph 38(vii) below) is greater than or equal to the Initial Index Level (as defined in paragraph 38(vi) below), the Issuer shall redeem the Notes on the Maturity Date at 155.50 per cent. of par; or  - if the Calculation Agent determines, on the Valuation

Date, that the Final Index Level is lower than the Initial Index Level but a Trigger Event has not occurred, the Issuer shall redeem the Notes on the Maturity Date at 100 per cent. of par; or

- if the Calculation Agent determines, on the Valuation Date, that the Final Index Level is lower than the Initial Index Level and a Trigger Event has occurred, the Issuer shall redeem the Notes on the Maturity Date by paying an amount in the Specified Currency in respect of each Note determined by the Calculation Agent in accordance with the following formula:

$$\text{Denomination} \times \left( \frac{\text{Final Index Level}}{\text{Initial Index Level}} \right)$$

Where :

"**Barrier Period**" means the period from the Strike Date to the Valuation Date on the Valuation Time

"**Trigger Event**" means, with respect to the Index, that the official level of the Index at any time, as calculated and published by the Index Sponsor on any Exchange Business Day during the Barrier Period, as determined by the Calculation Agent, is less than the Trigger Level.

"**Trigger Level**" means 50 per cent. of the Initial Index Level, as determined by the Calculation Agent.

(iv)	Provisions for determining Final Redemption Amount where calculation by reference to Equity/Index and/or Formula and/or other variable is impossible or impracticable or otherwise disrupted:	See Condition 21
(v)	Minimum Final Redemption Amount	Not applicable
(vi)	Maximum Final Redemption Amount:	155.50 per cent. of the nominal amount
25.	Instalment Notes: (Condition 6(a))	Not applicable
26.	Early redemption amount:	Yes

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|------|--|--|
| (i)  | Early redemption amount (upon redemption for taxation reasons, illegality or following an Event of Default: <i>(Conditions 6(b), 6(h) or 10)</i> ) | With respect to each Note, the amount in the Specified Currency determined by the Calculation Agent in its sole and absolute discretion to be the fair market value of the Note immediately prior to the early redemption date, less any reasonable expenses and costs to the Issuer and/or any affiliate of the Issuer of unwinding any underlying and/or related hedging and/or funding arrangements |
| (ii) | Other redemption provisions: <i>(Condition 6(i))</i>   | Not applicable   |

**GENERAL PROVISIONS APPLICABLE TO THE NOTES**

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| 27.   | Form of Notes:<br><i>(Condition 1(a))</i>  |  |
| (i)   | Form of Notes:   | Bearer Notes   |
| (ii)  | Bearer Notes exchangeable for Registered Notes:  | Not applicable   |
| 28.   | New Global Note  | No   |
| 29.   | If issued in bearer form:  |  |
| (i)   | Initially represented by a Temporary Global Note or Permanent Global Note:   | Temporary Global Note  |
| (ii)  | Temporary Global Note exchangeable for Permanent Global Note and/or Definitive Notes and/or Registered Notes:<br><i>(Condition 1(a))</i> | Temporary Global Note exchangeable for a Permanent Global Note which is exchangeable for Definitive Notes only in the limited circumstances specified in the Permanent Global Note |
| (iii) | Permanent Global Note exchangeable at the option of the bearer for Definitive Notes and/or Registered Notes:                             | Not applicable   |
| (iv)  | Coupons to be attached to Definitive Notes:  | No   |
| (v)   | Talons for future Coupons to be attached to Definitive Notes:  | No   |
| (vi)  | (a) Definitive Notes to be security printed:   | Yes  |
|       | (b) if the answer to (a) is yes, whether steel engraved plates will be used:   | Yes  |
| (vii) | Definitive Notes to be in ICMA or successor's format:  | Yes  |

	(viii) Issuer or Noteholder to pay costs of security printing:	Issuer
30.	Exchange Date for exchange of Temporary Global Note:	Not earlier than 40 days following the Issue Date
31.	Payments: ( <i>Condition 8</i> )	
	(i) Method of payment:	Not applicable
	(ii) Relevant Financial Centre Day:	London
	(iii) Local banking day specified for payments in respect of the Notes in global form:	No
32.	Party Paid Notes: ( <i>Condition 1</i> )	No
33.	Redenomination: ( <i>Condition 9</i> )	Not applicable
34.	Other final terms:	See Annexes

**PROVISIONS APPLICABLE TO INDEX-LINKED NOTES, CASH EQUITY NOTES, EQUITY-LINKED NOTES**

35.	Security Delivery ( <i>for Equity-Linked Notes only</i> ):	Not applicable
36.	Provisions for Cash Equity Notes and Equity-Linked Notes:	Not applicable
37.	Additional provisions for Equity-Linked Notes:	Not applicable
38.	Provisions for Index-Linked Notes:	Applicable
	(i) Index(ices):	The FTSE 100 <sup>®</sup> Index ( <i>Bloomberg Code: UKX</i> )
	(ii) Index Sponsor:	FTSE International Limited
	(iii) Index Rules:	Not applicable
	(iv) Exchange(s):	The London Stock Exchange
	(v) Related Exchange(s):	Euronext.liffe London
	(vi) Initial Index Level:	The definition in Condition 21(a) applies
	(vii) Final Index Level:	The definition in Condition 21(a) applies
	(viii) Strike Date:	01 November 2012
	(ix) Reference Level:	Not applicable
	(x) Adjustments to Indices:	Condition 21(f) applies

	(xi) Additional Disruption Event:	The following Additional Disruption Events apply: Change in Law, Hedging Disruption, Increased Cost of Hedging
	(xii) Index Substitution:	Not applicable
39.	For Equity-Linked and Credit-Linked Notes:	Not applicable
40.	Valuation Date(s):	01 November 2018, subject to postponement in accordance with Condition 21(e)
41.	Valuation Time:	The definition in Condition 21(a) applies
42.	Averaging Dates:	Not applicable
43.	Other terms or special conditions relating to Index-Linked Notes, Cash Equity Notes or Equity-Linked Notes:	See Annexes
	(i) Knock-in Event:	Not applicable
	(ii) Knock-out Event:	Not applicable
	(iii) Automatic Early Redemption:	Condition 21(c) applies
	- Automatic Early Redemption Event:	On an Automatic Early Redemption Valuation Date <sub>j</sub> , the Release Index Level is greater than or equal to the Automatic Early Redemption Level.  Where:  "Release Index Level" means, subject to the Conditions and with respect to a Valuation Date <sub>j</sub> , the official closing level of the Index on such Valuation Date <sub>j</sub> as calculated and published by the relevant Index Sponsor.
	- Automatic Early Redemption Valuation Date(s):	Each date specified as such in the Annex 1 ("j" ranking from 1 to 5), each an " <b>Automatic Early Redemption Valuation Date<sub>j</sub></b> ".  The Automatic Early Redemption Valuation Dates shall be subject to postponement in accordance with Condition 21(e) as if each reference to "Valuation Date" in such Condition was deemed to be a reference to "Automatic Early Redemption Valuation Date".
	- Automatic Early Redemption Level:	100 per cent. of the Initial Index Level.
	- Automatic Early Redemption Date(s):	Each date specified as such in the Annex 1 (each an " <b>Automatic Early Redemption Date<sub>j</sub></b> "), subject to adjustment in accordance with the Modified Following Business Day Convention

- Automatic Early Redemption Amount: With respect to each Automatic Early Redemption Date, the percentage of the nominal amount specified as such in Annex 1 below (each an "**Automatic Early Redemption Amount<sub>j</sub>**")

## DISTRIBUTION

44.	(i)	If syndicated, names of Relevant Dealer(s)/Lead Manager(s):	Not applicable
	(ii)	If syndicated, names of other Dealers/Managers (if any):	Not applicable
	(iii)	Date of Subscription Agreement:	Not applicable
	(iv)	Stabilising Manager (if any):	Not applicable
45.		If non-syndicated, name of Relevant Dealer:	HSBC Bank Plc
46.		Total commission and concession:	Not applicable
47.		Selling restrictions:	TEFRA D Rules
		United States of America:	Notes may not be offered dos sold within the Unites States of America or to or for the benefit of a U.S. person (as defined in Regulation S).
		Non-exempt Offer:	Not applicable
		Other:	Not applicable
48		Stabilisation:	Not applicable

## LISTING AND ADMISSION TO TRADING APPLICATION

These Final Terms comprise the final terms required to list and have admitted to trading the issue of Notes described herein pursuant to the Programme for the Issuance of Notes and Warrants of HSBC Bank plc.

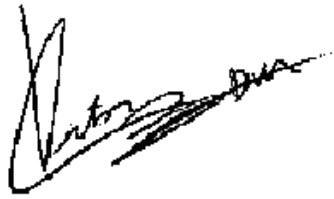
## RESPONSIBILITY

The Issuer accepts responsibility for the information contained in these Final Terms. Information relating to the Index has been extracted from *Bloomberg*. The Issuer confirms that such information has been accurately reproduced and that, so far as it is aware and is able to ascertain from information published by *Bloomberg*, no facts have been omitted which would render the reproduced inaccurate or misleading.

## CONFIRMED

**HSBC BANK PLC**





Victor Delgado Melgares

By: \_\_\_\_\_  
*Authorised Signatory*

Date: \_\_\_\_\_

## **PART B - OTHER INFORMATION**

### **1. LISTING**

- (i) Listing Application will be made to admit the Notes to listing on the Official List of the Financial Services Authority pursuant to Listing Rule 19. No assurance can be given as to whether or not, or when, such application will be granted
- (ii) Admission to trading Application will be made for the Notes to be admitted to trading on the Regulated Market with effect from 15 November 2012. No assurance can be given as to whether or not, or when, such application will be granted

### **2. RATINGS**

Ratings: The Notes have not been specifically rated.

### **3. NOTIFICATION**

Not applicable

### **4. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE**

Save as discussed in "Subscription and Sale", so far as the Issuer is aware, no person involved in the offer of the Notes has an interest material to the offer

### **5. REASONS FOR THE OFFER ESTIMATED NET PROCEEDS AND TOTAL EXPENSES**

- (i) Reasons for the offer Not applicable
- (ii) Estimated net proceeds: Not applicable
- (iii) Estimated total expenses: Not applicable

### **6. YIELD**

Indication of yield: Not applicable

### **7. HISTORIC INTEREST RATES**

Not applicable

### **8. PERFORMANCE OF INDEX/FORMULA/OTHER VARIABLE, EXPLANATION OF EFFECT ON VALUE OF INVESTMENT AND ASSOCIATED RISKS AND OTHER INFORMATION CONCERNING THE UNDERLYING**

The Notes described herein have a scheduled maturity date at 15 November 2018, bear no interest and are linked to the level performance of the FTSE 100 Index<sup>®</sup> defined as the Index herein, as determined by the Calculation Agent (as defined herein). The performance of the Index on particular dates may result in the redemption of the Notes prior to scheduled maturity at a premium to their nominal amount. The performance of the Index will also determine the basis for redemption of the Notes at scheduled maturity. Unless the Notes have been redeemed early, if, on the Valuation Date (as defined herein), the Calculation Agent determines that the Final Index Level (as defined herein) is greater than or equal to the Initial Index Level (as defined herein), the Notes will be redeemed at scheduled maturity at 155.50 per cent. of their nominal amount. If, on the Valuation Date, the Calculation Agent determines that the

Final Index Level is lower than the Initial Index Level but a Trigger Event (as defined herein) has not occurred, the Notes will be redeemed at scheduled maturity at their nominal amount. Otherwise, if on the Valuation Date, the Calculation Agent determines that the Final Index Level is lower than the Initial Index Level and a Trigger Event has occurred, the Notes will be redeemed at scheduled maturity by payment of an amount which will be less than their nominal amount, as determined by the Calculation Agent. The Notes are redeemable prior to scheduled maturity in certain circumstances at an amount determined by the Calculation Agent which may be less than their nominal amount.

**Investing in the Notes involves substantial risks. As a consequence, prospective investors should be aware that the Notes are only intended for investors who have the knowledge and experience in financial and business matters necessary to enable them to evaluate the risks of an investment in the Notes. In purchasing any Notes, an investor will be deemed to represent that it is such an investor and has such knowledge and experience. Prospective investors should consider the risk factors set forth under "Risk Factors" in the Prospectus and the risks described herein.**

Details of the past and future performance and volatility of the Index can be obtained from *Bloomberg*.

9. **PERFORMANCE OF EXCHANGE RATE(S) AND EXPLANATION OF EFFECT ON VALUE OF INVESTMENT AND ASSOCIATED RISKS**

Not applicable

**OPERATIONAL INFORMATION**

10.	ISIN Code:	XS0852680742
11.	Common Code:	085268074
12.	CUSIP:	Not applicable
13.	SEDOL:	Not applicable
14.	Intended to be held in a manner which would allow Eurosystem eligibility:	No
15.	Any clearing system(s) other than Euroclear and Clearstream, Luxembourg and the relevant identification number(s):	None
16.	Delivery:	Delivery against payment
17.	Settlement procedures:	Medium Term Note
18.	(i) Principal Paying Agent:	HSBC Bank plc
	(ii) Additional Paying Agent(s) (if any):	None
19.	Common Depository:	HSBC Bank plc
20.	Agent Bank/Calculation Agent:	HSBC Bank plc/HSBC France
	— is Calculation Agent to make calculations?	Yes
	— if not, identify calculation agent:	Not applicable
21.	Notices:	Applicable

*(Condition 13)*

- |     |  |                |
|-----|--|----------------|
| 22. | City in which specified office of Registrar to be maintained:<br><i>(Condition 14)</i> | Not applicable |
| 23. | Other Final Terms:   | See Annexes    |
| 24. | ERISA Considerations:  | Not applicable |

## ANNEX 1

*(This annex forms part to the Final Terms to which it is attached)\**

<b>"j"</b>	<b>Automatic Early Redemption Valuation Date<sub>j</sub></b>	<b>Automatic Early Redemption Date<sub>j</sub></b>	<b>Automatic Early Redemption Amount<sub>j</sub></b>
1	01 Nov 2013*	15 Nov 2013	109.25%
2	03 Nov 2014*	17 Nov 2014	118.50%
3	02 Nov 2015*	16 Nov 2015	127.75%
4	01 Nov 2016*	15 Nov 2016	137.00%
5	01 Nov 2017*	15 Nov 2017	146.25%

\* Subject to postponement in accordance with Condition 21(e)

## ANNEX 2

*(this annex forms part to the Final Terms to which it is attached)*

### **Index Disclaimer**

#### **STATEMENTS REGARDING THE FTSE™ 100 INDEX**

("FTSE") or by The London Stock Exchange plc (the "**Exchange**") or by The Financial Times Limited ("**FT**") and neither FTSE or Exchange or FT makes any warranty or representation whatsoever, expressly or impliedly, either as to the results to be obtained from the use of the FTSE™ 100 Index (the "**Index**") and/or the figure at which the said Index stands at any particular time on any particular day or otherwise. The Index is compiled and calculated solely by FTSE. However, neither FTSE or Exchange or FT shall be liable (whether in negligence or otherwise) to any person for any error in the Index and neither FTSE or Exchange or FT shall be under any obligation to advise any person of any error therein.

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