

FINAL TERMS

Final Terms dated 13 July 2010

Series No.: 3266

Tranche No.: 1

HSBC Bank plc

Debt Issuance Programme

Issue of

EUR1,500,000,000

4.00 per cent. Fixed Rate Notes due 2021

PART A - CONTRACTUAL TERMS

This document constitutes the Final Terms relating to the issue of the Tranche of Notes described herein. Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the Base Prospectus dated 28 May 2010 in relation to the above Programme (incorporating the Registration Document dated 28 May 2010) and the supplement thereto dated 8 June 2010 which together constitute a base prospectus (the "**Base Prospectus**") for the purposes of the Prospectus Directive (Directive 2003/71/EC) (the "**Prospectus Directive**").

This document constitutes the Final Terms of the Notes described herein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Base Prospectus as so supplemented. Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Base Prospectus.

The Base Prospectus and the supplements thereto are available for viewing at HSBC Bank plc, 8 Canada Square, London E14 5HQ and copies may be obtained from HSBC Bank plc, 8 Canada Square, London E14 5HQ.

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|----|------|-----------------------------------|---------------|
| 1. | (i) | Issuer | HSBC Bank plc |
| | (ii) | Arranger(s): | HSBC Bank plc |
| 2. | (i) | Series number: | 3266 |
| | (ii) | Tranche number: | 1 |
| 3. | | Specified currency or currencies: | |
| | (i) | of denomination: | EUR |
| | (ii) | of payment: | EUR |

4. Aggregate Principal Amount of Notes admitted to trading:
- (i) Series: EUR1,500,000,000
 - (ii) Tranche: EUR1,500,000,000
5. (i) Issue Price: 99.901 per cent. of the Aggregate Principal Amount
- (ii) Commission payable: 0.375 per cent.
 - (iii) Selling concession: None
6. (i) Specified Denomination(s) (Condition 1(f)): EUR50,000 and integral multiples of EUR1,000 in excess thereof up to and including EUR99,000. No Notes in definitive form will be issued with a denomination above EUR99,000
- (ii) Calculation Amount: EUR1,000
7. (i) Issue Date: 15 July 2010
- (ii) Interest Commencement Date: Issue Date
8. Maturity Date: 15 January 2021
(Condition 6(a))
9. Interest basis: Fixed Rate
(Conditions 3 to 5)
10. Redemption basis: Redemption at par
(Condition 6)
11. Change of interest or redemption basis: Not applicable
12. Put/Call options: Not applicable
13. (i) Status of the Notes: Not Subordinated Notes
(Condition 2)
- (ii) Subordinated Notes: Not applicable
 - (iii) Date approval for issuance of Notes obtained: Not applicable
14. Method of distribution: Syndicated

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

15.	Fixed Rate Note provisions: (<i>Condition 3</i>)	Applicable
	(i) Rate of Interest:	4.00 per cent. per annum payable annually in arrear.
	(ii) Fixed Interest Payment Date(s):	15 January in each year commencing on 15 January 2011 and ending on 15 January 2021. For the avoidance of doubt the first interest payment shall be in respect of the period from and including the Interest Commencement Date (15 July 2010) to but excluding the First Interest Payment Date (15 January 2011) (a short first coupon).
	(iii) Day Count Fraction:	Actual/Actual (ICMA)
16.	Floating Rate Note provisions: (<i>Condition 4</i>)	Not applicable
17.	Variable Coupon Amount Note provisions: (<i>Condition 5</i>)	Not applicable
18.	Zero Coupon Note provisions: (<i>Condition 5</i>)	Not applicable
19.	Index-Linked Interest Note/other variable-linked interest Note Provisions:	Not applicable
20.	Dual Currency Note provisions:	Not applicable

PROVISIONS RELATING TO REDEMPTION

21.	Issuer's optional redemption (Call): (<i>Condition 6(c)</i>)	No
22.	Noteholder's optional redemption (Put): (<i>Condition 6(d)</i>)	No
23.	Final redemption amount of each Note: (<i>Condition 6(a)</i>)	EUR1,000 per Calculation Amount
24.	Final redemption amount of each Note in cases where the final redemption amount is Index-Linked or other variable-linked:	Not applicable

25.	Instalment Notes: (<i>Condition 6(a)</i>)	Not applicable
26.	Early redemption amount:	Yes
	(i) Early redemption amount (upon redemption for taxation reasons): (<i>Condition 6(b)</i>)	EUR1,000 per Calculation Amount
	(ii) Early redemption amount upon enforcement: (<i>Condition 10</i>)	EUR1,000 per Calculation Amount
	(iii) Other redemption provisions: (<i>Condition 6(h)</i>)	Not applicable

GENERAL PROVISIONS APPLICABLE TO THE NOTES

27.	Form of Notes: (<i>Condition 1(a)</i>)	
	(i) Form of Notes:	Bearer
	(ii) Bearer Notes exchangeable for Registered Notes:	No
28.	New Global Note:	Yes
29.	If issued in bearer form:	
	(i) Initially represented by a Temporary Global Note or Permanent Global Note:	Temporary Global Note
	(ii) Temporary Global Note exchangeable for Permanent Global Note and/or Definitive Notes and/or Registered Notes: (<i>Condition 1(a)</i>)	Yes. Temporary Global Note exchangeable for a Permanent Global Note which is exchangeable for Definitive Notes in the limited circumstances specified in the Permanent Global Note
		The Issuer waives its right to elect to exchange a Permanent Global Note for Definitive Notes in the circumstances described in item (c) of the exchange provision of the Permanent Global Note.
	(iii) Permanent Global Note exchangeable at the option of the bearer for Definitive Notes	No

- and/or Registered Notes:
- (iv) Coupons to be attached to Definitive Notes: Yes
 - (v) Talons for future Coupons to be attached to Definitive Notes: No
 - (vi) (a) Definitive Notes to be security printed: Yes
 - (b) if the answer to (a) is yes, whether steel engraved plates will be used: Yes
 - (vii) Definitive Notes to be in ICMA or successor's format: Yes
 - (viii) Issuer or Noteholder to pay costs of security printing: Issuer
30. If issued in registered form:
- (i) Rule 144A Global Registered Note exchangeable for U.S. Definitive Registered Notes: Not applicable
 - (ii) Restricted Global Registered Note exchangeable for U.S. Definitive Registered Notes: Not applicable
31. Exchange date for exchange of Temporary Global Note: Not earlier than 40 days following the Issue Date
32. Payments:
(Condition 8)
- (i) Method of payment: Condition 8 shall apply subject as provided in the Temporary Global Note or, as the case may be, the Permanent Global Note
 - (ii) Relevant Financial Centre Day: Not applicable
33. Partly Paid Notes:
(Condition 1)
- If yes, specify number, amounts and dates for, and method of, payment of instalments of subscription monies and any further additional provisions (including forfeiture dates in respect of
- Not applicable

late payments of partly paid instalments)

34. Redenomination:
(Condition 9)
- (i) Redenomination: Not applicable
- (ii) Exchange: Not applicable
35. Other final terms: Not applicable

DISTRIBUTION

36. (i) If syndicated, names of Relevant Lead Managers: HSBC Bank plc
- (ii) If syndicated, names of other Managers (if any): Australia and New Zealand Banking Group Limited
- Banca IMI S.p.A.
- Banco Santander, S.A.
- Bank of Montreal, London Branch
- BNP Paribas
- Caixa - Banco de Investimento, S.A.
- Caja de Ahorros y Monte de Piedad de Madrid
- Canadian Imperial Bank of Commerce, London Branch
- Commerzbank Aktiengesellschaft
- Danske Bank A/S
- DekaBank Deutsche Girozentrale
- Erste Group Bank AG
- ING Belgium SA/NV
- Lloyds TSB Bank plc
- National Australia Bank Limited ABN 12 004044937
- Natixis

	Nordea Bank Danmark A/S
	Raiffeisen Zentralbank Österreich Aktiengesellschaft
	Scotia Capital Inc.
	Société Générale
	UniCredit Bank AG
(iii)	Date of Subscription Agreement: 13 July 2010
(iv)	Stabilising Manager (if any): Not applicable
37.	If non-syndicated, name of Relevant Dealer: Not applicable
38.	Total commission and concession: 0.375 per cent. of the Aggregate Principal Amount
39.	Selling restrictions: U.S. Selling Restrictions: Reg S. Category 2; TEFRA D; Not Rule 144A Eligible
40.	Other: Not applicable

LISTING AND ADMISSION TO TRADING APPLICATION

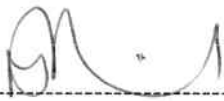
These Final Terms comprise the final terms required to list and have admitted to trading the issue of Notes described herein pursuant to the Debt Issuance Programme of HSBC Bank plc.

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in these Final Terms.

CONFIRMED

HSBC BANK PLC

By:  -----

Authorised Signatory

Date: 13/7/10 -----

PART B - OTHER INFORMATION

1. LISTING

- (i) Listing: London. Application will be made for the Notes to be listed on the Official List of the Financial Services Authority on or around the Issue Date. No assurance can be given as to whether or not, or when, such application will be granted
- (ii) Admission to trading: Application has been made for the Notes to be admitted to trading on the Regulated Market of the London Stock Exchange with effect from the Issue Date. No assurance can be given as to whether or not, or when, such application will be granted

2. RATINGS

- Ratings: The long term senior debt of HSBC Bank plc has been rated:
- | | |
|----------|-----|
| S&P: | AA |
| Moody's: | Aa2 |
| Fitch | AA |

3. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE/OFFER

Save as discussed in "Subscription and Sale", so far as the Issuer is aware, no person involved in the offer of the Notes has an interest material to the offer.

4. REASONS FOR THE OFFER ESTIMATED NET PROCEEDS AND TOTAL EXPENSES

- (i) Reasons for the offer: See "Use of Proceeds" in Base Prospectus.
- (ii) Estimated net proceeds: EUR1,492,890,000
- (iii) Estimated total expenses: EUR25,000

5. *Fixed rate Notes only* - YIELD

(i) Indication of yield: Calculated as 4.014 per cent. per annum assuming redemption of Notes on 15 January 2021.

The yield is calculated at the Issue Date on the basis of the Issue Price. It is not an indication of future yield.

6. ***Floating Rate Notes only* - HISTORIC INTEREST RATES**

Not applicable

7. ***Index-Linked or other variable-linked Interest Notes only* - PERFORMANCE OF INDEX/FORMULA, EXPLANATION OF EFFECT ON VALUE OF INVESTMENT AND ASSOCIATED RISKS**

Not applicable

8. **Dual Currency Notes only - PERFORMANCE OF INDEX/FORMULA, EXPLANATION OF EFFECT ON VALUE OF INVESTMENT AND ASSOCIATED RISKS**

Not applicable

OPERATIONAL INFORMATION

9. ISIN Code: XS0526606537

10. Common Code: 052660653

11. New Global Note or Classic Global Note: New Global Note

12. New Global Note intended to be held in a manner which would allow Eurosystem eligibility: Yes
Note that the designation "Yes" simply means that the Notes are intended upon issue to be delivered to the common safe-keeper acting as agent for Euroclear or Clearstream, Luxembourg and does not necessarily mean that the Notes will be recognised as eligible collateral for Eurosystem monetary policy and intra-day credit operations by the Eurosystem either upon issue or at any or all times during their life. Such recognition will depend upon satisfaction of the Eurosystem eligibility criteria.

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|-----|--|---|
| 13. | Any clearing system(s) other than Euroclear and Clearstream, Luxembourg and the relevant identification number(s): | None |
| 14. | Delivery: | Delivery against payment |
| 15. | Settlement procedures: | Eurobond |
| 16. | Name and address of Initial Paying Agents: | HSBC Bank plc
8 Canada Square
London E14 5HQ |
| 17. | Name and address of Additional Paying Agent(s) (if any): | None |
| 18. | Common Depository: | HSBC Bank plc |
| 19. | Common Safekeeper: | Euroclear |
| 20. | Common Service Provider: | HSBC Bank plc |
| 21. | Agent Bank/Calculation Agent: | Not applicable |
| | — is Agent Bank to make calculations? | Not applicable |
| | — if not, identify calculation agent: | Not applicable |
| 22. | Notices:
(<i>Condition 14</i>) | Condition 14 applies |
| 23. | City in which specified office of Registrar to be maintained:
(<i>Condition 12</i>) | Not applicable |
| 24. | Tradeable Amount: | Not applicable |
| 25. | Other relevant Terms and Conditions: | None |
| 26. | Other Final Terms: | None |
| 27. | Post issuance information: | The Issuer does not intend to publish post-issuance information |