HSBC Bank plc

Regulatory Capital Instruments 30 June 2019



This document is a disclosure document published as required by, and solely for the purpose of compliance with, Articles 437(b) and 437a(a) of Regulation (EU) No. 575/2013, as amended by Regulation (EU) 2019/876 (the "CRR") to provide a description of the main features of HSBC's capital instruments and eligible liabilities.

The information contained in this document has been compiled in accordance with the CRR, Commission Implementing Regulation (EU) No 1423/2013, Q&A published by the European Banking Authority and regulatory guidance published by the UK Prudential Regulatory Authority. Assumptions on the regulatory treatment of the capital instruments and eligible liabilities described herein under the CRR reflect HSBC's interpretation of current rules.

Disclosure in the required format has resulted in simplification and abbreviation of the features of the capital instruments described herein. The information contained in this document is not intended to be a comprehensive description of such capital instruments. No investor or prospective investor in any such capital instruments should rely upon the description contained in this document and HSBC shall not be liable for any inaccuracy or misstatement contained in this document.

The full terms and conditions of certain instruments are accessible by links embedded in this document. The full terms and conditions of the remaining instruments, being HSBC Bank plc's publicly issued instruments, are available via HSBC's website (http://www.hsbc.com/investor-relations/fixed-income-securities) or by contacting Group Investor Relations (investorrelations@hsbc.com).

Information with respect to any instrument in this document should not be used for investment advice and does not constitute an offer to sell or solicitation of an offer to buy any such instrument or any advice or recommendation with respect to such instrument. When making a decision about your investments, you should seek the advice of a professional financial advisor.

Regulatory Capital Instruments

HSBC Bank plc

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Ordinary Shares3Non-Controlling Interest portion (HSBC Trinkus & Burkhardt AG)4Non-Controlling Interest portion (HSBC Bank Mata plc)5EUR1,900m Undated Subordinated Resettable Additional Tier 1 Instruments issued 2015 (Callable December 2020 onwards)7GBP300m S.862% Non-cumulative Step-up Perpetual Preferred Securities7GBP300m S.862% Non-cumulative Step-up Perpetual Preferred Securities7GBP300m S.862% Non-cumulative Step-up Perpetual Preferred Securities9UR235m Undated Subordinated Resettable Additional Tier 1 Instruments issued 2018 (Callable 28 March 2023 onwards)12EUR230m Undated Subordinated Resettable Additional Tier 1 Instruments issued 2018 (Callable 28 March 2023 onwards)12EUR300m Undated Floating Rate Primary Capital Notes203USD300m Undated Floating Rate Primary Capital Notes13USD300m Undated Floating Rate Primary Capital Notes14USD300m Undated Floating Rate Primary Capital Notes17USD300m Cast Subordinated Notes 202318GBP300m 5.37% Subordinated Notes 202318GBP300m 5.37% Subordinated Notes 202319GBP300m 5.37% Subordinated Notes 202320GBP300m 5.37% Subordinated Notes 202320GBP300m Subordinated Notes 20	Instrument	Page
Non-Controlling Interest portion (HSBC Bank Malta pic)SEUR1,500m Undated Subordinated Resettable Additional Tier 1 Instruments issued 2015 (Callable December 2020 onwards)GGP8700m S.844K Non-cumulative Step-up Perptual Preferred Securities8USD875m Non-cumulative Third Dollar Preference Shares9EUR255m Undated Subordinated Resettable Additional Tier 1 Instruments issued 2016 (Callable 1 January 2022 onwards)11GP8700m S.844K Non-cumulative Atter Preference Shares9EUR355m Undated Subordinated Resettable Additional Tier 1 Instruments issued 2018 (Callable 28 March 2023 onwards)12EUR305m Undated Subordinated Resettable Additional Tier 1 Instruments issued 2018 (Callable 28 March 2023 onwards)13USD505m Undated Floating Rate Primary Capital Notes14USD500m Undated Floating Rate Primary Capital Notes15USD300m - Six Subordinated Step-up Notes 202317USD300m - Six Subordinated Notes 202318GP8700m S.375K Subordinated Notes 202320GP8725m - Six Subordinated Notes 202320GP8725m - Six Subordinated Notes 202320GP8725m - Six Subordinated Notes 202123GP8700m Six Six Subordinated Notes 202123GP8700m Six Six Subordinated Ioan 202726EUR300m Floating Rate Notes 202127GP8700m Six Six Subordinated Ioan 202728EUR300m Floating Rate Subordinated Ioan 202728EUR300m Floating Rate Subordinated Ioan 202728EUR300m Floating Subordinated Ioan 202433EUR300m Floating Rate Subordinated Ioan 202439EU	Ordinary Shares	
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GBP700m 5.844% Non-cumulative Step-up Perpetual Preferred Securities7GBP300m 5.862% Non-cumulative Step-up Perpetual Preferred Securities8UDS875m Non-cumulative Title Oblar Preference Shares9EUR235m Undated Subordinated Resettable Additional Tier 1 Instruments issued 2016 (Callable 1 January 2022 onwards)10GBP555m Undated Subordinated Resettable Additional Tier 1 Instruments issued 2018 (Callable 28 March 2023 onwards)11EUR200m 5.039% Undated Subordinated Resettable Additional Tier 1 Instruments issued 2018 (Callable 28 March 2023 onwards)13USD500m Undated Subordinated Resettable Additional Tier 1 Instruments issued 2019 (Callable 1 January 2025 onwards)13USD500m Undated Floating Rate Primary Capital Notes15USD500m Undated Floating Rate Primary Capital Notes15USD300m 7.65% Subordinated Rotes (Series 3)16GBP300m 5.75% Subordinated Notes 202518GBP300m 5.75% Subordinated Notes 202320GBP200m 5.75% Subordinated Notes 202320GBP200m 5.75% Subordinated Notes 202421GBP200m 5.75% Subordinated Notes 202422UD300m 7.65% Subordinated Notes 202123GBP200m 5.75% Subordinated Notes 202123GBP200m 5.75% Subordinated Loan 202726EUR300m Floating Rate Notes 202127UD3750m 4.46% Subordinated Loan 202728EUR300m Floating Subordinated Loan 202728EUR300m Floating Subordinated Loan 202433EUR1,500m Floating Rate Subordinated Loan 202433EUR300m Floating Subordinated Loan 202433EUR300m 7.54%	Non-Controlling Interest portion (HSBC Bank Malta plc)	5
GBP300m 5.862% Non-cumulative Step-up Perpetual Preferred Securities8USD87m Non-cumulative Third Dollar Preference Shares9EUR325m Undated Subordinated Resettable Additional Tier 1 Instruments issued 2018 (Callable 1 January 2022 onwards)11EUR35m Undated Subordinated Resettable Additional Tier 1 Instruments issued 2018 (Callable 28 March 2023 onwards)12EUR200m Undated Subordinated Additional Tier 1 Instruments issued 2018 (Callable 28 March 2023 onwards)13USD750m Undated Floating Rate Primary Capital Notes14USD300m Undated Floating Rate Primary Capital Notes15USD300m Undated Floating Rate Primary Capital Notes17USD300m Collable Subordinated Notes 202317USD300m 7.55% Subordinated Notes 202318GBP300m 6.5% Subordinated Notes 202318GBP500m 5.375% Subordinated Notes 202320GBP200m 5.375% Subordinated Notes 202321GBP500m 5.375% Subordinated Notes 202321GBP500m 5.375% Subordinated Notes 202322USD450m Subordinated Notes 202323GBP200m Subordinated Notes 202123GBP200m Subordinated Notes 202123USD50m Subordinated Notes 202123USD50m Subordinated Loan 202723EUR300m Floating Rate Subordinated Loan 202726USD50m 4.186% Subordinated Loan 202723EUR300m Floating Rate Subordinated Loan 202433EUR300m 1.25% Subordinated Loan 202433EUR300m 1.25% Subordinated Loan 202433EUR300m 1.25% Subordinated Loan 202433EUR300m 7.25% Subordinate	EUR1,900m Undated Subordinated Resettable Additional Tier 1 Instruments issued 2015 (Callable December 2020 onwards)	6
USD875m Non-cumulative Third Dollar Preference Shares9URD875m Undated Subordinated Resettable Additional Tier 1 Instruments issued 2016 (Callable 12 March 2023 onwards)10GBP555m Undated Subordinated Resettable Additional Tier 1 Instruments issued 2018 (Callable 28 March 2023 onwards)12EUR200m S039W Undated Subordinated Additional Tier 1 Instruments issued 2018 (Callable 28 March 2023 onwards)13USD750m Undated Floating Rate Primary Capital Notes14USD500m Undated Floating Rate Primary Capital Notes16GBP30m 5.375% Callable Subordinated Step-up Notes 203017USD300m T.65% Subordinated Notes 202318GBP30m 5.375% Subordinated Notes 202318GBP500m 5.375% Subordinated Notes 202320GBP500m 5.375% Subordinated Notes 202320GBP500m 5.375% Subordinated Notes 202320GBP500m 5.375% Subordinated Notes 202421USD300m Floating Rate Notes 202320GBP500m 5.375% Subordinated Notes 202422USD450m Subordinated Notes 202423GBP200m Subordinated Notes 202423GBP200m Subordinated Notes 202423USD570m 124% Subordinated Loan 202726USD570m 124% Subordinated Loan 202331USD200m 1.125% Subordinated Loan 202433EUR3.00m Subordinated Loan 202433EUR3.00m Floating Rate Subordinated Loan 202433EUR3.00m 125% Subordinated Loan 202433EUR3.00m 125% Subordinated Loan 202433EUR3.00m 125% Subordinated Loan 202433EUR3.00m 125% Subordinated Loan 202433 <td>GBP700m 5.844% Non-cumulative Step-up Perpetual Preferred Securities</td> <td>7</td>	GBP700m 5.844% Non-cumulative Step-up Perpetual Preferred Securities	7
EUR235m Undated Subordinated Resettable Additional Tier 1 Instruments issued 2016 (Callable 1 January 2022 onwards)10GBP555m Undated Subordinated Resettable Additional Tier 1 Instruments issued 2018 (Callable 28 March 2023 onwards)12EUR300m Undated Subordinated Resettable Additional Tier 1 Instruments issued 2019 (Callable 28 March 2023 onwards)13USD570m Undated Floating Rate Primary Capital Notes14USD500m Undated Floating Rate Primary Capital Notes16GBP350m 5.375% Callable Subordinated Step-up Notes 203017USD300m Cirk5% Subordinated Notes 202319GBP300m 6.5% Subordinated Notes 202320GBP300m 5.375% Subordinated Notes 202320GBP300m 5.375% Subordinated Notes 202320GBP250m 5.375% Subordinated Notes 202320GBP250m 5.375% Subordinated Notes 202321GBP250m 5.375% Subordinated Notes 202322USD450m Subordinated Notes 204121GBP250m 5.375% Subordinated Notes 202422USD570m Jad8m Subordinated Loan 202822EUR300m Floating Rate Notes 202123USD570m 1.486% Subordinated Loan 202726EUR300m Floating Rate Subordinated Loan 202726EUR300m Floating Rate Subordinated Loan 202321EUR300m Floating Rate Subordinated Loan 202433EUR1,500m Floating Rate Subordinated Loan 202433EUR1,500m Floating Rate Subordinated Loan 202433EUR300m Nobring Rate Subordinated Loan 202433EUR300m J128% Subordinated Loan 202433EUR300m Subordinated Loan 202433EUR30	GBP300m 5.862% Non-cumulative Step-up Perpetual Preferred Securities	8
GBP555m Undated Subordinated Resettable Additional Tier 1 Instruments issued 2018 (Callable 28 March 2023 onwards)11EUR300m Undated Subordinated Resettable Additional Tier 1 Instruments issued 2018 (Callable 12 Amarch 2023 onwards)13USD750m Undated Floating Rate Primary Capital Notes14USD500m Undated Floating Rate Primary Capital Notes16GBP350m 5.375% Callable Subordinated Attes (Series 3)16GBP350m 5.375% Callable Subordinated Notes 202317USD300m Ondetted Floating Rate Primary Capital Notes19GBP500m 5.375% Subordinated Notes 202318GBP500m 5.375% Subordinated Notes 202320GBP500m 5.375% Subordinated Notes 202320GBP500m 5.375% Subordinated Notes 202421GUSD40m V.5% Subordinated Notes 202422GBP500m Subordinated Notes 204622USD450m Subordinated Loan 202824EUR300m Floating Rate Notes 202127USD570m 4.186% Subordinated Loan 202726USD570m 4.186% Subordinated Loan 202727USD750m 4.186% Subordinated Loan 202727USD750m 4.186% Subordinated Loan 202728EUR3,000m 1.25% Subordinated Loan 202430USD2,000m 1.25% Subordinated Loan 202433EUR3,00m Floating Rate Subordinated Loan 202434EUR3,00m Floating Rate Subordinated Loan 202434 </td <td>USD875m Non-cumulative Third Dollar Preference Shares</td> <td>9</td>	USD875m Non-cumulative Third Dollar Preference Shares	9
EUR300m Undated Subordinated Resettable Additional Tier 1 Instruments issued 2018 (Callable 28 March 2023 onwards)12EUR200m 5.039% Undated Subordinated Additional Tier 1 Instruments issued 2019 (Callable 1 January 2025 onwards)13USD750m Undated Floating Rate Primary Capital Notes15USD300m Undated Floating Rate Primary Capital Notes (Series 3)16GP8350m 5.75% Callable Subordinated Notes 202518GP8500m 5.75% Subordinated Notes 202319GP8500m 5.75% Subordinated Notes 202320GP8500m 5.75% Subordinated Notes 202320GP8500m 5.75% Subordinated Notes 204121GP800m 4.75% Subordinated Notes 204121GP8200m Subordinated Notes 204123GP8200m Subordinated Loan 202823GP8200m Subordinated Loan 202824EUR300m Floating Rate Notes 204124EUR300m Subordinated Loan 202825Subordinated Loan 202826USD5750m 4.186% Subordinated Loan 202726USD5750m 4.186% Subordinated Loan 202727USD750m 4.186% Subordinated Loan 202329EUR300m Floating Rate Subordinated Loan 202430USD2,000m 3.5404% Subordinated Loan 202331EUR300m Floating Rate Subordinated Loan 202434EUR300m Subordinated Loan 202435EUR300m Subordinated Loan 202435EUR300m Subordinated Loan 202435EUR300m Subo	EUR235m Undated Subordinated Resettable Additional Tier 1 Instruments issued 2016 (Callable 1 January 2022 onwards)	10
EUR200m 5.039% Undated Subordinated Additional Tier 1 Instruments issued 2019 (Callable 1 January 2025 onwards)13USD570m Undated Floating Rate Primary Capital Notes15USD500m Undated Floating Rate Primary Capital Notes (Series 3)16GBP350m 5.375% Callable Subordinated Step-up Notes 203017USD300m 7.65% Subordinated Notes 202319GBP30m 6.5% Subordinated Notes 202320GBP25m 6.5% Subordinated Notes 202320GBP25m 6.5% Subordinated Notes 202321GBP500m 5.375% Subordinated Notes 202322GBP205m 6.5% Subordinated Notes 202422USD450m Subordinated Notes 202423GBP205m 6.5% Subordinated Notes 202123GBP205m Subordinated Notes 202424US0450m Subordinated Loan 202824EUR300m Subordinated Loan 202726US0570m 3.43% Subordinated Loan 202727Subordinated Loan 202728EUR1,500m Floating Rate Subordinated Loan 202728EUR2,000m 1.125% Subordinated Loan 202430US02,000m 3.5404% Subordinated Loan 202430US02,000m 3.5404% Subordinated Loan 202433EUR2,000m 1.728% Subordinated Loan 202435EUR30m Floating Rate Subordinated Loan 202436EUR30m 4.1% Schuldscheindarlehen 202136EUR30m 5.% Schuldscheindarlehen 202538EUR10m 5.5	GBP555m Undated Subordinated Resettable Additional Tier 1 Instruments issued 2018 (Callable 28 March 2023 onwards)	11
USD750m Undated Floating Rate Primary Capital Notes14USD500m Undated Floating Rate Primary Capital Notes (Series 3)15USD300m Undated Floating Rate Primary Capital Notes (Series 3)16GBP350m 5.375% Callable Subordinated Step-up Notes 203017USD300m 7.55% Subordinated Notes 202319GBP500m 5.375% Subordinated Notes 202320GBP205m 6.5% Subordinated Notes 203320GBP205m 6.5% Subordinated Notes 204121GBP600m 4.75% Subordinated Notes 204121GBP200m Wobrdinated Floating Rate Notes 202123GBP200m Subordinated Ioan 202824EUR300m Subordinated Loan 202825EUR300m Floating Rate Subordinated Loan 202726EUR300m Floating Subordinated Loan 202727USD750m 4.186% Subordinated Loan 202728EUR4.500m Floating Subordinated Loan 202330USD2,000m 3.5404% Subordinated Loan 202331EUR4.200m 1.728% Subordinated Loan 202434EUR1.200m 1.728% Subordinated Loan 202434EUR3.00m Floating Rate Subordinated Loan 202434EUR3.00m Floating Subordinated Loan 202434EUR3.00m Floating Subordinated Loan 202436EUR3.00m 1.728% Subordinated Loan 202436EUR3.00m Schuldscheindarlehen 202136EUR10m 5.5% Schuldscheindarlehen 202136EUR10m 5.5% Schuldscheindarlehen 202541EUR10m 5.5% Schuldscheindarlehen 202541EUR30m Namensgenusschein42EUR30m Namensgenusschein42EUR30m Namensgenusschein44<	EUR300m Undated Subordinated Resettable Additional Tier 1 Instruments issued 2018 (Callable 28 March 2023 onwards)	12
USD500m Undated Floating Rate Primary Capital Notes15USD300m Undated Floating Rate Primary Capital Notes (Series 3)16GBP350m 5.375% Callable Subordinated Notes 202518GBP300m 6.5% Subordinated Notes 202519GBP500m 5.375% Subordinated Notes 202320GBP200m 6.5% Subordinated Notes 203120GBP200m 5.375% Subordinated Notes 204121GBP200m 5.375% Subordinated Notes 204121GBP200m 5.375% Subordinated Notes 204622USD450m Subordinated Loan 202823GBP200m Subordinated Loan 202824EUR300m Floating Rate Subordinated Loan 202726USD450m Subordinated Loan 202727USD450m Floating Subordinated Loan 202728EUR1,500m Floating Rate Subordinated Loan 202729EUR2,000m 1.25% Subordinated Loan 202330USD2,000m 3.5404% Subordinated Loan 202430USD2,000m 3.5404% Subordinated Loan 202433EUR1,250m 1.4648% Subordinated Loan 202434EUR2,000m 1.728% Subordinated Loan 202434EUR300m 4.36% Subordinated Loan 202434EUR300m 4.36% Subordinated Loan 202434EUR300m 5.5% Schuldscheindarlehen 202136EUR100m 5.5% Schuldscheindarlehen 202136EUR100m 5.5% Schuldscheindarlehen 202531EUR10m 5.5% Schuldscheindarlehen 202541EUR10m 5.5% Schuldscheindarlehen 202541EUR30m Namensgenusschein43EUR30m Namensgenusschein43EUR30m Namensgenusschein43EUR50m Namensgenusschein <td>EUR200m 5.039% Undated Subordinated Additional Tier 1 Instruments issued 2019 (Callable 1 January 2025 onwards)</td> <td>13</td>	EUR200m 5.039% Undated Subordinated Additional Tier 1 Instruments issued 2019 (Callable 1 January 2025 onwards)	13
USD300m Undated Floating Rate Primary Capital Notes (Series 3)16GBP300m 5.375% Callable Subordinated Step-up Notes 203017USD300m 7.65% Subordinated Notes 202518GBP300m 6.5% Subordinated Notes 202320GBP500m 5.375% Subordinated Notes 203320GBP500m 5.375% Subordinated Notes 204621USD450m Subordinated Notes 204622GBP600m 4.75% Subordinated Notes 204622EUR300m Floating Rate Notes 204723GBP200m Subordinated Loan 202824EUR300m Floating Rate Subordinated Loan 202726USD750m 4.186% Subordinated Loan 202726USD750m 4.186% Subordinated Loan 202727USD750m 4.186% Subordinated Loan 202728EUR1,00m Floating Rate Subordinated Loan 202331EUR1,200m 1.125% Subordinated Loan 202430USD2,000m 3.5404% Subordinated Loan 202433EUR2,000m 1.125% Subordinated Loan 202433EUR2,000m 1.125% Subordinated Loan 202433EUR2,000m 1.25% Schuldscheindarlehen 202035EUR300m Floating Rate Subordinated Loan 202433EUR100m 5.5% Schuldscheindarlehen 202136EUR100m 5.5% Schuldscheindarlehen 202338EUR100m 5.5% Schuldscheindarlehen 202439EUR100m 5.5% Schuldscheindarlehen 202541EUR100m 5.5% Schuldscheindarlehen 2025	USD750m Undated Floating Rate Primary Capital Notes	14
GBP350m 5.375% Callable Subordinated Step-up Notes 203017USD300m 7.65% Subordinated Notes 202518GBP300m 6.5% Subordinated Notes 202319GBP500m 5.375% Subordinated Notes 203320GBP225m 6.25% Subordinated Notes 204121GBP600m 4.75% Subordinated Notes 204622USD450m Subordinated Loan 202824EUR300m Subordinated Loan 202825EUR300m Floating Rate Subordinated Loan 202726USD750m 3.43% Subordinated Loan 202727USD750m 1.486% Subordinated Loan 202728EUR1,500m Floating Rate Subordinated Loan 202329EUR2,000m 1.125% Subordinated Loan 202330USD2,000m 3.5404% Subordinated Loan 202430USD2,000m 1.728% Subordinated Loan 202430USD2,000m 1.728% Subordinated Loan 202430EUR2,000m 1.728% Subordinated Loan 202433EUR3,000m Floating Rate Subordinated Loan 202434EUR3,000m 1.728% Subordinated Loan 202433EUR3,000m 1.728% Subordinated Loan 202434EUR3,000m 1.728% Subordinated Loan 202436EUR3,000m 1.728% Subordinated Loan 202436EUR3,000m 4.77% Schuldscheindarlehen 202136EUR3,000 4.77% Schuldscheindarlehen 202136EUR3,000 5.5% Schuldscheindarlehen 202339EUR10m 5.5% Schuldscheindarlehen 202436EUR3,000 5.5% Schuldscheindarlehen 202541EUR3,000 5.5% Schuldscheindarlehen 202541EUR3,000 5.5% Schuldscheindarlehen 202541EUR3,000 5.5% Schuldscheindarlehen 202541 <td>USD500m Undated Floating Rate Primary Capital Notes</td> <td>15</td>	USD500m Undated Floating Rate Primary Capital Notes	15
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	EUR52m Namensgenussschein	44
EUR260m Floating Rate Subordinated Loan 2029 46	EUR16m, TSDI, TMO-0.25%, Perpetual	45
	EUR260m Floating Rate Subordinated Loan 2029	46

		Ordinary Shares
1	Issuer	HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
3	Governing law(s) of the instrument	English Law
4 5	Transitional CRR2 rules Post-transitional CRR2 rules	Common Equity Tier 1 Common Equity Tier 1
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo & Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Ordinary Shares
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	GBP 797.0
9	Nominal amount of instrument (Currency in million)	GBP 797.0
9a	Issue price	NA
9b	Redemption price	NA
10	Accounting classification	Shareholders' Equity
11	Original date of issuance	Various
12	Perpetual or dated	Perpetual No Moturity
13	Original maturity date	No Maturity
14	Issuer call subject to prior supervisory approval	NA
15	Optional call date, contingent call dates and redemption amount	ΝΑ
16	Subsequent call dates, if applicable	NA
17	Fixed or floating dividend/coupon	NA
18	Coupon rate and any related index	NA
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	NA
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully discretionary
21	Existence of step up or other incentive to redeem	NA
22	Noncumulative or cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA
25	If convertible, fully or partially	NA
25 26	If convertible, conversion rate	NA
20	If convertible, mandatory or optional conversion	NA
27	If convertible, specify instrument type convertible into	NA
28 29	If convertible, specify instrument type convertible into	NA
30	Write-down features	NA
50	wille-dowineatures	
31	If write-down, write-down trigger(s)	NA
32	If write-down, full or partial	ΝΑ
33	If write-down, permanent or temporary	NA
34	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument type	Immediately subordinate to Additional Tier 1
	immediately senior to instrument)	
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	NA

Terms and Conditions

		Non-Controlling Interest portion (HSBC Trinkaus & Burkhardt AG)
1	lssuer	HSBC Trinkaus & Burkhardt AG (Non-Controlling Interest portion)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	ΝΑ
3	Governing law(s) of the instrument	NA
4	Transitional CRR2 rules	Common Equity Tier 1
5	Post-transitional CRR2 rules	Common Equity Tier 1
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Ordinary Shares
8	Amount recognised in regulatory capital	GBP 352.6
9	(Currency in million, as of most recent reporting date) Nominal amount of instrument (Currency in million)	EUR 17.6
9a	Issue price	NA
9b	Redemption price	NA
10	Accounting classification	Non-controlling interest in consolidated subsidiary
11	Original date of issuance	NA
12	Perpetual or dated	NA
13	Original maturity date	NA
14	Issuer call subject to prior supervisory approval	NA
15	Optional call date, contingent call dates and redemption amount	ΝΑ
16	Subsequent call dates, if applicable	ΝΑ
17	Fixed or floating dividend/coupon	ΝΑ
18	Coupon rate and any related index	ΝΑ
19	Existence of a dividend stopper	NA
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	ΝΑ
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	ΝΑ
21	Existence of step up or other incentive to redeem	NA
22	Noncumulative or cumulative	NA
23	Convertible or non-convertible	NA
24	If convertible, conversion trigger (s)	ΝΑ
25	If convertible, fully or partially	ΝΑ
26	If convertible, conversion rate	NA
20	If convertible, mandatory or optional conversion	NA
28	If convertible, specify instrument type convertible into	NA
29	If convertible, specify instrument if converts into	NA
30	Write-down features	NA
50		
31	If write-down, write-down trigger(s)	ΝΑ
32	lf write-down, full or partial	ΝΑ
33	If write-down, permanent or temporary	NA
34	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument type	NA
	immediately senior to instrument)	
36	Non-compliant transitioned features	NA
37	If yes, specify non-compliant features	ΝΑ

		Non-Controlling Interest portion (HSBC Bank Malta plc)
1	Issuer	HSBC Bank Malta plc (Non-Controlling Interest portion)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
3	Governing law(s) of the instrument	NA
4	Transitional CRR2 rules	Common Equity Tier 1
5	Post-transitional CRR2 rules	Common Equity Tier 1
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Ordinary Shares
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	GBP 124.4
9	Nominal amount of instrument (Currency in million)	EUR 32.4
9a	Issue price	NA
9b	Redemption price	NA
10	Accounting classification	Non-controlling interest in consolidated subsidiary
11 12	Original date of issuance Perpetual or dated	NA NA
12	Original maturity date	NA
14	Issuer call subject to prior supervisory approval	NA
15	Optional call date, contingent call dates and redemption amount	ΝΑ
16	Subsequent call dates, if applicable	NA
17	Fixed or floating dividend/coupon	NA
18	Coupon rate and any related index	NA
19	Existence of a dividend stopper	NA
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	ΝΑ
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	NA
21	Existence of step up or other incentive to redeem	NA
22	Noncumulative or cumulative	NA
23	Convertible or non-convertible	NA
24	If convertible, conversion trigger (s)	NA
25	If convertible, fully or partially	NA
26	If convertible, conversion rate	
27 28	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	NA NA
28	If convertible, specify instrument type convertible into	NA
30	Write-down features	NA
31	If write-down, write-down trigger(s)	NA
32	If write-down, full or partial	NA
33	If write-down, permanent or temporary	NA
34	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument type	NA
36	immediately senior to instrument) Non-compliant transitioned features	NA
37	If yes, specify non-compliant features	NA

		EUR1,900m Undated Subordinated Resettable Additional Tier 1 Instruments issued 2015 (Callable December 2020 onwards)
1	Issuer	HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
3	Governing law(s) of the instrument	English Law
4 5	Transitional CRR2 rules Post-transitional CRR2 rules	Additional Tier 1 Additional Tier 1
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo & Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Additional Tier 1
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	GBP 1,388.5
9	Nominal amount of instrument (Currency in million)	EUR 1,900.0
9a	Issue price	100
9b	Redemption price	100
10	Accounting classification	Shareholders' Equity
11	Original date of issuance	21 December 2015
12	Perpetual or dated	Perpetual
13	Original maturity date	-
14	Issuer call subject to prior supervisory approval	Yes 21 December 2020 - Redemption at Par
15	Optional call date, contingent call dates and redemption amount	Tax and regulatory calls at any time - Par
16	Subsequent call dates, if applicable	On any annual interest payment date after 21 December 2020
17	Fixed or floating dividend/coupon	Fixed until the first call date; resettable rate every 5 years
18	Coupon rate and any related index	5.95% From 22 December 2020, resettable based on the 5-year Mid-market Swap Rate + 5.67%.
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully discretionary
21	Existence of step up or other incentive to redeem	Νο
22	Noncumulative or cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA
25	If convertible, fully or partially	NA
26	If convertible, conversion rate	NA
27	If convertible, mandatory or optional conversion	NA
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Bank plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Either Solo or Consolidated Common Equity Tier 1 Ratio of the issuer as of any date falls below 7.00%
32	lf write-down, full or partial	Full
32 33	If write-down, permanent or temporary	Permanent
33 34	If temporary write-down, description of write-up mechanism	None
	Position in subordination hierarchy in liquidation (specify instrument type	
35	immediately senior to instrument)	Immediately subordinate to Tier 2
36	Non-compliant transitioned features	No
20	· · · · · ·	
37	If yes, specify non-compliant features	NA
	Terms and Conditions	Available upon request

		GBP700m 5.844% Non-cumulative Step-up Perpetual Preferred Securities
1	Issuer	HSBC Bank Capital Funding (Sterling 1) L.P.
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0179407910
3	Governing law(s) of the instrument	Jersey Law (except English Law for Adjusted Distributable Reserves)
4	Transitional CRR2 rules	Additional Tier 1
5	Post-transitional CRR2 rules	Ineligible
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo & Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Perpetual non-cumulative preference shares
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	GBP 700.0
9	Nominal amount of instrument (Currency in million)	GBP 700.0
9a	Issue price	100
9b	Redemption price	100
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	05 November 2003
12	Perpetual or dated	Perpetual
13	Original maturity date	-
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	05 November 2031 - Redemption at Par Tax and regulatory calls at any time
16	Subsequent call dates, if applicable	On each distribution date thereafter
17	Fixed or floating dividend/coupon	Fixed to floating
18	Coupon rate and any related index	5.844% From 05 November 2031, distribution rate changes from fixed 5.844% to 6 month GBP LIBOR plus 1.76%.
19	Existence of a dividend stopper	Yes
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	Contractual - Converts (i) on 5 Nov 2048 if still outstanding, (ii) if either Solo or Consolidated Total Capital Ratio of HSBC Bank plc falls below the
24		minimum required by UK regulator, or (iil) the Board of HSBC Bank plc expects (ii) to occur in the near future.
25	If convertible, fully or partially	Always convert fully
26	If convertible, conversion rate	1:1 Preference share
27	If convertible, mandatory or optional conversion	Mandatory upon the occurrence of certain events
28	If convertible, specify instrument type convertible into	Additional Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Bank plc
30	Write-down features	No
31	If write-down, write-down trigger(s)	NA
32	lf write-down, full or partial	ΝΑ
33	If write-down, permanent or temporary	NA
34	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument type	Immediately subordinate to Senior Creditors
	immediately senior to instrument)	
36	Non-compliant transitioned features	Yes
27	If was specify par compliant fortune	Dividend stopper.
37	If yes, specify non-compliant features	Step-up feature. Grandfathered to December 2021
	Terms and Conditions	Please see HSBC's website under Investor Relations

		GBP300m 5.862% Non-cumulative Step-up Perpetual Preferred Securities
1	Issuer	HSBC Bank Capital Funding (Sterling 2) L.P.
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0189704140
3	Governing law(s) of the instrument	Jersey Law (except English Law for Adjusted Distributable Reserves)
4	Transitional CRR2 rules	Additional Tier 1
5	Post-transitional CRR2 rules	Ineligible
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo & Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Perpetual non-cumulative preference shares
8	Amount recognised in regulatory capital	GBP 306.6
9	(Currency in million, as of most recent reporting date) Nominal amount of instrument (Currency in million)	GBP 300.0
9a	Issue price	100
9b	Redemption price	100
10	Accounting classification	Liability - fair value option
11	Original date of issuance	07 April 2004
12	Perpetual or dated	Perpetual
13	Original maturity date	-
14	Issuer call subject to prior supervisory approval	Yes 07 April 2020 - Redemption at Par
15	Optional call date, contingent call dates and redemption amount	07 April 2020 - Redemption at Par Tax and regulatory calls at any time
16	Subsequent call dates, if applicable	On each distribution date thereafter
17	Fixed or floating dividend/coupon	Fixed to floating 5.862%
18	Coupon rate and any related index	From 07 April 2020, distribution rate changes from fixed 5.862% to 6 month GBP LIBOR plus 1.85%.
19	Existence of a dividend stopper	Yes
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	Contractual - Converts (i) on 7 April 2049 if still outstanding, (ii) if either Solo or Consolidated Total Capital Ratio of HSBC Bank plc falls below the minimum required by UK regulator, or (iil) the Board of HSBC Bank plc
эг	If convertible, fully or partially	expects (ii) to occur in the near future. Always convert fully
25 26	If convertible, fully or partially If convertible, conversion rate	1:1 Preference share
27	If convertible, mandatory or optional conversion	Mandatory upon the occurrence of certain events
28	If convertible, specify instrument type convertible into	Additional Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Bank plc
30	Write-down features	No
31	If write-down, write-down trigger(s)	ΝΑ
32	If write-down, full or partial	ΝΑ
32 33	If write-down, permanent or temporary	NA
34	If temporary write-down, description of write-up mechanism	NA
	Position in subordination hierarchy in liquidation (specify instrument type	
35	immediately senior to instrument)	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	Yes
27	If was specify non compliant features	Dividend stopper.
37	If yes, specify non-compliant features	Step-up feature. Grandfathered to April 2020
	Terms and Conditions	Please see HSBC's website under Investor Relations

		OSD875m Non-cumulative Third Dollar Preference Share
1	Issuer	HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	ΝΑ
3	Governing law(s) of the instrument	English Law
4		Additional Tier 1
4 5	Transitional CRR2 rules Post-transitional CRR2 rules	Ineligible
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo & Consolidated
	• • • • • • •	
7	Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital	Perpetual non-cumulative preference shares
8	(Currency in million, as of most recent reporting date)	GBP 430.7
9	Nominal amount of instrument (Currency in million)	USD 875.0 100
9a 9b	Issue price Redemption price	100
10	Accounting classification	Shareholders' Equity
11	Original date of issuance	22 July 2001
12	Perpetual or dated	Perpetual
13 14	Original maturity date Issuer call subject to prior supervisory approval	- Yes
15	Optional call date, contingent call dates and redemption amount	26 July 2006 - Redemption at Par
	· · · · · · · · · · · · · · · · · · ·	,
16	Subsequent call dates, if applicable	Anytime after 26 July 2006 subject to 30 days notice.
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	7.50%
19	Existence of a dividend stopper	Yes
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA
25	If convertible, fully or partially	ΝΑ
25 26	If convertible, conversion rate	1:1 Preference share
27	If convertible, mandatory or optional conversion	Mandatory upon the occurrence of certain events
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into Write-down features	HSBC Bank plc
30	Write-down features	No
31	If write-down, write-down trigger(s)	NA
32	If write-down, full or partial	NA
33	If write-down, permanent or temporary	NA
34	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument type	Immediately subordinate to Tier 2
36	immediately senior to instrument) Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Grandfathered to December 2021
5,		
	Terms and Conditions	Available upon request

USD875m Non-cumulative Third Dollar Preference Shares

		EUR235m Undated Subordinated Resettable Additional Tier 1 Instruments issued 2016 (Callable 1 January 2022 onwards)
1	Issuer	HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
3	Governing law(s) of the instrument	English Law
4 5	Transitional CRR2 rules Post-transitional CRR2 rules	Additional Tier 1 Additional Tier 1
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo & Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Additional Tier 1
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	GBP 197.1
9 9a	Nominal amount of instrument (Currency in million)	EUR 235.0 100
9a 9b	Issue price Redemption price	100
10	Accounting classification	Shareholders' Equity
11	Original date of issuance	09 December 2016
12	Perpetual or dated	Perpetual
13	Original maturity date	-
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	1 January 2022 - Redemption at Par Tax and regulatory calls at any time - Par
16	Subsequent call dates, if applicable	On any annual interest payment date after 1 January 2022
17	Fixed or floating dividend/coupon	Fixed until the first call date; resettable rate every 5 years
18	Coupon rate and any related index	5.65% From 01 January 2022, resettable based on the 5-year Mid-market Swap Rate + 5.55%.
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	ΝΑ
25	If convertible, fully or partially	NA
26	If convertible, conversion rate	1:1 Preference share
27	If convertible, mandatory or optional conversion	Mandatory upon the occurrence of certain events
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Bank plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Either Solo or Consolidated Common Equity Tier 1 Ratio of the issuer as of any date falls below 7.000%
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	None
	Position in subordination hierarchy in liquidation (specify instrument type	
35	immediately senior to instrument)	Immediately subordinate to Tier 2
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	ΝΑ
	Terms and Conditions	Available upon request

		GBP555m Undated Subordinated Resettable Additional Tier 1 Instruments issued 2018 (Callable 28 March 2023 onwards)
1	Issuer	HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
3	Governing law(s) of the instrument	English Law
4 5	Transitional CRR2 rules Post-transitional CRR2 rules	Additional Tier 1 Additional Tier 1
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo & Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Additional Tier 1
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	GBP 555.0
9 9a	Nominal amount of instrument (Currency in million) Issue price	GBP 555.0 100
9b	Redemption price	100
10	Accounting classification	Shareholders' Equity
11	Original date of issuance	28 March 2018
12	Perpetual or dated	Perpetual
13	Original maturity date	-
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	28 March 2023 - Redemption at Par Tax and regulatory calls at any time - Par
16	Subsequent call dates, if applicable	On any annual interest payment date after 28 March 2023
17	Fixed or floating dividend/coupon	Fixed until the first call date; resettable rate every 5 years
18	Coupon rate and any related index	5.0625% From 28 March 2023, resettable based on the 5-year Mid-market Swap Rate + 3.685%.
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	ΝΑ
25	If convertible, fully or partially	NA
26	If convertible, conversion rate	1:1 Preference share
27	If convertible, mandatory or optional conversion	Mandatory upon the occurrence of certain events
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Bank plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Either Solo or Consolidated Common Equity Tier 1 Ratio of the issuer as of any date falls below 7.000%
32	lf write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	None
	Position in subordination hierarchy in liquidation (specify instrument type	Immediately cylinate to Tion 2
35	immediately senior to instrument)	Immediately subordinate to Tier 2
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	ΝΑ
	Terms and Conditions	Available upon request

		EUR300m Undated Subordinated Resettable Additional Tier 1 Instruments issued 2018 (Callable 28 March 2023 onwards)
1	Issuer	HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	ΝΑ
3	Governing law(s) of the instrument	English Law
4 5	Transitional CRR2 rules Post-transitional CRR2 rules	Additional Tier 1 Additional Tier 1
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo & Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Additional Tier 1
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	GBP 262.6
9 9a	Nominal amount of instrument (Currency in million) Issue price	EUR 300.0 100
9b	Redemption price	100
10	Accounting classification	Shareholders' Equity
11	Original date of issuance	28 March 2018
12	Perpetual or dated	Perpetual
13	Original maturity date	-
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	28 March 2023 - Redemption at Par Tax and regulatory calls at any time - Par
16	Subsequent call dates, if applicable	On any annual interest payment date after 28 March 2023
17	Fixed or floating dividend/coupon	Fixed until the first call date; resettable rate every 5 years
18	Coupon rate and any related index	3.8125% From 28 March 2023, resettable based on the 5-year Mid-market Swap Rate + 3.370%.
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	ΝΑ
25	If convertible, fully or partially	NA
26	If convertible, conversion rate	1:1 Preference share
27	If convertible, mandatory or optional conversion	Mandatory upon the occurrence of certain events
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Bank plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Either Solo or Consolidated Common Equity Tier 1 Ratio of the issuer as of any date falls below 7.000%
32	lf write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	None
	Position in subordination hierarchy in liquidation (specify instrument type	
35	immediately senior to instrument)	Immediately subordinate to Tier 2
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	ΝΑ
	Terms and Conditions	Available upon request

		EUR200m 5.039% Undated Subordinated Additional Tier 1 Instruments issued 2019 (Callable 1 January 2025 onwards)
1	Issuer	HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	ΝΑ
3	Governing law(s) of the instrument	English Law
4	Transitional CRR2 rules	Additional Tier 1
5	Post-transitional CRR2 rules	Additional Tier 1
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo & Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Additional Tier 1
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	GBP 174.8
9	Nominal amount of instrument (Currency in million)	EUR 200.0
9a	Issue price	100
9b	Redemption price	100
10	Accounting classification	Shareholders' Equity
11	Original date of issuance	30 January 2019
12	Perpetual or dated	Perpetual
13	Original maturity date	-
14	Issuer call subject to prior supervisory approval	Yes
		1 January 2025 - Redemption at Par
15	Optional call date, contingent call dates and redemption amount	Tax and regulatory calls at any time - Par
16	Subsequent call dates, if applicable	On any annual interest payment date after 1 January 2025
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	5.039%
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully discretionary
21	Existence of step up or other incentive to redeem	Νο
22	Noncumulative or cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible
20		
24	If convertible, conversion trigger (s)	NA
25	If convertible, fully or partially	NA
25 26	If convertible, fully or partially If convertible, conversion rate	NA 1:1 Preference share
20	If convertible, mandatory or optional conversion	Mandatory upon the occurrence of certain events
27	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Bank plc
29 30	Write-down features	Yes
50	white down reduites	105
31	If write-down, write-down trigger(s)	Either Solo or Consolidated Common Equity Tier 1 Ratio of the issuer as of any date falls below 7.000%
32	lf write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	None
35	Position in subordination hierarchy in liquidation (specify instrument type	Immediately subordinate to Tier 2
	immediately senior to instrument)	
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	NA
	Terms and Conditions	Available upon request

		USD750m Undated Floating Rate Primary Capital Notes
1	Issuer	HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	GB0005902332
3	Governing law(s) of the instrument	English Law
4	Transitional CRR2 rules	Tier 2
5	Post-transitional CRR2 rules	Ineligible
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo & Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Perpetual debt instruments
8	Amount recognised in regulatory capital	GBP 589.6
9	(Currency in million, as of most recent reporting date)	
	Nominal amount of instrument (Currency in million)	USD 750.0
9a 9b	Issue price	100 100
90 10	Redemption price Accounting classification	Liability - amortised cost
10	Original date of issuance	19 June 1985
12	Perpetual or dated	Perpetual
13	Original maturity date	-
14	Issuer call subject to prior supervisory approval	Yes
		01 June 1990 - Redemption at Par
15	Optional call date, contingent call dates and redemption amount	Tax call at any time - Par
16	Subsequent call dates, if applicable	On each distribution date thereafter
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	6 month USD LIBOR + 0.25%, subject to minimum of 0.68750%.
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Partially discretionary Bank is not obligated to pay the interest if no dividend has been declared or paid on any class of bank's share capital during applicable interest period
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Bank plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
27	If write down, full or partial	May be written down partially
32	If write-down, full or partial	May be written down partially Permanent
33	If write-down, permanent or temporary	Permanent NA
34	If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	NA
35	immediately senior to instrument)	Immediately subordinate to more senior Tier 2 Capital instruments
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	No express waiver of set-off Grandfathered to June 2025

		USD500m Undated Floating Rate Primary Capital Notes
1	lssuer	HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0015190423
3	Governing law(s) of the instrument	English Law
4	Transitional CRR2 rules	Tier 2
5	Post-transitional CRR2 rules	Ineligible
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo & Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Perpetual debt instruments
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	GBP 393.1
9	Nominal amount of instrument (Currency in million)	USD 500.0
9a	Issue price	100
9b	Redemption price	100
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	18 September 1985
12 13	Perpetual or dated Original maturity date	Perpetual
13	Issuer call subject to prior supervisory approval	Yes
		01 September 1990 - Redemption at Par
15	Optional call date, contingent call dates and redemption amount	Tax call at any time - Par
16	Subsequent call dates, if applicable	On each distribution date thereafter
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	6 month LIBOR + 0.25%, subject to minimum of 0.75%.
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Partially discretionary Bank is not obligated to pay the interest if no dividend has been declared or paid on any class of bank's share capital during applicable interest period
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29 30	If convertible, specify issuer of instrument it converts into Write-down features	HSBC Bank plc Yes
30	White-down realtines	165
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
32	lf write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument type	Immediately subordinate to more senior Tier 2 Capital instruments
	immediately senior to instrument)	
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	No express waiver of set-off Grandfathered to June 2025

USD300m Undated Floating Rate Primary Capital Notes (Series 3)

		USD300m Undated Floating Rate Primary Capital Notes (Series 3)
1	Issuer	HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	GB0005903413
3	Governing law(s) of the instrument	English Law
4	Transitional CRR2 rules	Tier 2
5	Post-transitional CRR2 rules	Ineligible
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo & Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Perpetual debt instruments
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	GBP 235.8
9	Nominal amount of instrument (Currency in million)	USD 300.0
9a	Issue price	100
9b	Redemption price	100
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	11 December 1986
12	Perpetual or dated	Perpetual
13	Original maturity date	-
14	Issuer call subject to prior supervisory approval	Yes 01 lune 1002 Redemption at Par
15	Optional call date, contingent call dates and redemption amount	01 June 1992 - Redemption at Par Tax call at any time - Par
16	Subsequent call dates, if applicable	On each distribution date thereafter
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	6 month LIBOR + 0.10%, subject to minimum of 0.6%.
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Partially discretionary Bank is not obligated to pay the interest if no dividend has been declared or paid on any class of bank's share capital during applicable interest period
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Bank plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument type	Immediately subordinate to more senior Tior 2 Conital instruments
	immediately senior to instrument)	Immediately subordinate to more senior Tier 2 Capital instruments
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	No express waiver of set-off Grandfathered to June 2025

Terms and Conditions

GBP350m 5.375% Callable Subordinated Step-up Notes 2030

1	Issuer	HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0204377310
3	Governing law(s) of the instrument	English Law
4	Transitional CRR2 rules	Tier 2
5	Post-transitional CRR2 rules	Ineligible
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo & Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	GBP 418.7
9	Nominal amount of instrument (Currency in million)	GBP 350.0
9a	Issue price	99.05
9b	Redemption price	100
10	Accounting classification	Liability - fair value option
11	Original date of issuance	04 November 2004
12	Perpetual or dated	Dated
13	Original maturity date	04 November 2030
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	04 November 2025 - Redemption at Par Tax event at any time/Par
16	Subsequent call dates, if applicable	On each distribution date thereafter
17	Fixed or floating dividend/coupon	Fixed to floating
18	Coupon rate and any related index	5.375% From 04 November 2025, interest rate changes from fixed 5.375% to 3 month GBP LIBOR + 1.5%.
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify instrument type convertible into	HSBC Bank plc
30	Write-down features	Yes
50	white down readines	103
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
32	If write-down, full or partial	May be written down partially
32 33		Permanent
	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	NA
34		NA
35	Position in subordination hierarchy in liquidation (specify instrument type	Immediately subordinate to Senior Creditors
20	immediately senior to instrument)	Voc
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Step-up feature Grandfathered to December 2021

Terms and Conditions

USD300m 7.65% Subordinated Notes 2025

1	Issuer	HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US597433AC57
3	Governing law(s) of the instrument	Law of the State of New York (except English Law for subordination provisions)
4	Transitional CRR2 rules	Tier 2
5	Post-transitional CRR2 rules	Ineligible
6		Solo & Consolidated
0	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo & Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	GBP 235.8
9	Nominal amount of instrument (Currency in million)	USD 300.0
9a	Issue price	99.83
9b	Redemption price	100
10	Accounting classification	Liability - amortised cost
11 12	Original date of issuance Perpetual or dated	10 May 1995 Dated
13	Original maturity date	01 May 2025
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Tax event at any time/Par
16	Subsequent call dates, if applicable	NA
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	7.65%
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	Νο
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	-
25	If convertible, fully or partially	-
26	If convertible, conversion rate	-
27	If convertible, mandatory or optional conversion	-
28 29	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	-
30	Write-down features	No
31	If write-down, write-down trigger(s)	-
22	Kunika daung Kullan angkial	
32 33	If write-down, full or partial If write-down, permanent or temporary	-
34	If temporary write-down, description of write-up mechanism	-
35	Position in subordination hierarchy in liquidation (specify instrument type	Immediately subordinate to Senior Creditors
	immediately senior to instrument)	
36	Non-compliant transitioned features	Yes No express waiver of set-off and no contractual recognition for exercise
37	If yes, specify non-compliant features	of statutory write-down/conversion powers Grandfathered to May 2024
	Terms and Conditions	Please see HSBC's website under Investor Relations

		GBP300m 6.5% Subordinated Notes 2023
1	Issuer	HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0088317853
3	Governing law(s) of the instrument	English Law
4	Transitional CRR2 rules	Tier 2
5	Post-transitional CRR2 rules	Tier 2
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo & Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	GBP 240.9
9	Nominal amount of instrument (Currency in million)	GBP 300.0
9a	Issue price	99.083% and 101.132% for 1998 and 2000 issue respectively
9b	Redemption price	100
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	07 July 1998 and 30 November 2000
12	Perpetual or dated	Dated
13	Original maturity date	07 July 2023
14	Issuer call subject to prior supervisory approval	Yes Tay avent at any time (Dec
15	Optional call date, contingent call dates and redemption amount	Tax event at any time/Par
16	Subsequent call dates, if applicable	ΝΑ
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	6.5%
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Bank plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument type	Immediately subordinate to Senior Creditors
	immediately senior to instrument)	
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	ΝΑ

		GBP50011 5.575% Subbruinated Notes 2055
1	Issuer	HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0174470764
3	Governing law(s) of the instrument	English Law
4	Transitional CRR2 rules	Tier 2
5	Post-transitional CRR2 rules	Tier 2
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo & Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	GBP 683.9
9	Nominal amount of instrument (Currency in million)	GBP 500.0
9a	Issue price	98.83
9b	Redemption price	100
10	Accounting classification	Liability - fair value option
11	Original date of issuance	22 August 2003
12	Perpetual or dated	Dated
13	Original maturity date	22 August 2033
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	
		Tax event at any time/Par
16	Subsequent call dates, if applicable	ΝΑ
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	5.375%
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Bank plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument type	Immediately subordinate to Senier Creditors
35	immediately senior to instrument)	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	ΝΑ

GBP500m 5.375% Subordinated Notes 2033

Terms and Conditions

		GBP225m 6.25% Subordinated Notes 2041
1	lssuer	HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0120514335
3	Governing law(s) of the instrument	English Law
4	Transitional CRR2 rules	Tier 2
5	Post-transitional CRR2 rules	Tier 2
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo & Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	GBP 224.0
9	Nominal amount of instrument (Currency in million)	GBP 225.0
9a	Issue price	99.043% and 102.328% for 2000 and 2001 issue respectively
9b	Redemption price	100
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	30 November 2000 and 23 February 2001
12	Perpetual or dated	Dated
13	Original maturity date	30 January 2041
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Tax event at any time/Par
16	Subsequent call dates, if applicable	ΝΑ
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	6.25%
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
25	If convertible, fully or partially	May convert fully or partially
25	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Bank plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	NA
	Position in subordination hierarchy in liquidation (specify instrument type	
35	immediately senior to instrument)	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	ΝΑ

GBP600m 4.75% Subordinated Notes 2046

		GBP600m 4.75% Subordinated Notes 2046
1	Issuer	HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0247840969
3	Governing law(s) of the instrument	English Law
4	Transitional CRR2 rules	Tier 2
5	Post-transitional CRR2 rules	Tier 2
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo & Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	GBP 594.0
9	Nominal amount of instrument (Currency in million)	GBP 600.0
9a	Issue price	98.51
9b	Redemption price	100
10 11	Accounting classification Original date of issuance	Liability - amortised cost 24 March 2006
12	Perpetual or dated	Dated
13	Original maturity date	24 March 2046
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	No optional call for issuer. Tax event at any time/Par
16	Subsequent call dates, if applicable	ΝΑ
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	4.75%
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Bank plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
32	lf write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument type	Immediately subordinate to Senior Creditors
36	immediately senior to instrument) Non-compliant transitioned features	No
37	If yes, specify non-compliant features	NA

		USD450m Subordinated Floating Rate Notes 2021
1	Issuer	HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	ΝΑ
3	Governing law(s) of the instrument	English Law
4	Transitional CRR2 rules	Tier 2
5	Post-transitional CRR2 rules	Tier 2
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo & Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	GBP 114.6
9	Nominal amount of instrument (Currency in million)	USD 450.0
9a	Issue price	100
9b	Redemption price	100
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	11 February 2011
12 13	Perpetual or dated Original maturity date	Dated 11 February 2021
13	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Tax event at any time/Par
15	optional call date, contingent call dates and revemption amount	Tax event at any time, rai
16	Subsequent call dates, if applicable	ΝΑ
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	3 month USD LIBOR + 1.86%
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Bank plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument type	Immediately subordinate to Senior Creditors
	immediately senior to instrument)	
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	NA
	Terms and Conditions	Available upon request

		GBP200m Subordinated Loan 2028
1	Issuer	HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	ΝΑ
3	Governing law(s) of the instrument	English Law
4	Transitional CRR2 rules	Tier 2
5	Post-transitional CRR2 rules	Tier 2
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo & Consolidated
7	Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital	Tier 2
8	(Currency in million, as of most recent reporting date)	GBP 200.0
9	Nominal amount of instrument (Currency in million)	GBP 200.0
9a	Issue price	100
9b	Redemption price	100
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	10 May 2018
12	Perpetual or dated	Dated
13	Original maturity date	10 May 2028
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	NA
16	Subsequent call dates, if applicable	NA
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	3 month GBP LIBOR + 1.71000%
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22 23	Noncumulative or cumulative Convertible or non-convertible	Cumulative Convertible
24	If convertible, conversion trigger (s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Bank plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	NA
	Position in subordination hierarchy in liquidation (specify instrument type	
35	immediately senior to instrument)	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	NA
	Terms and Conditions	Available upon request

Page 24 of 47

		EUR300m Subordinated Loan 2028
1	Issuer	HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	ΝΑ
3	Governing law(s) of the instrument	English Law
4	Transitional CRR2 rules	Tier 2
5	Post-transitional CRR2 rules	Tier 2
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo & Consolidated
7 8	Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital	Tier 2 GBP 268.5
	(Currency in million, as of most recent reporting date)	
9 9a	Nominal amount of instrument (Currency in million) Issue price	EUR 300.0 100
9b	Redemption price	100
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	21 June 2018
12	Perpetual or dated	Dated
13	Original maturity date	21 June 2028
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	ΝΑ
16	Subsequent call dates, if applicable	ΝΑ
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	3 month EURIBOR + 1.50000%
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Bank plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument type	Immediately subordinate to Senior Creditors
	immediately senior to instrument)	
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	ΝΑ
	Terms and Conditions	Available upon request

		EUR300m Floating Rate Subordinated Loan 2027
1	lssuer	HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	ΝΑ
3	Governing law(s) of the instrument	English Law
4	Transitional CRR2 rules	Tier 2
5	Post-transitional CRR2 rules	Tier 2
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo & Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	GBP 268.5
9	Nominal amount of instrument (Currency in million)	EUR 300.0
9a	Issue price	100
9b	Redemption price	100
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	28 June 2017
12	Perpetual or dated	Dated
13	Original maturity date	28 June 2027
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	28 June 2022
16	Subsequent call dates, if applicable	On each distribution date thereafter
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	3 month EURIBOR + 1.37%
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
25	If convertible, fully or partially	May convert fully or partially
25	If convertible, conversion rate	To be determined at conversion
20	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
27		
28	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Common Equity Tier 1 HSBC Bank plc
30	Write-down features	Yes
50		
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	NA
	Position in subordination hierarchy in liquidation (specify instrument type	
35	immediately senior to instrument)	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	ΝΑ

		USD750m 3.43% Subordinated Loan 2022
1	Issuer	HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
3	Governing law(s) of the instrument	English Law
4 5	Transitional CRR2 rules Post-transitional CRR2 rules	Tier 2 Tier 2
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo & Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	GBP 327.3
9	Nominal amount of instrument (Currency in million)	USD 750.0
9a	Issue price	100
9b	Redemption price	
10	Accounting classification	Liability - fair value option
11	Original date of issuance	13 March 2017
12 13	Perpetual or dated	Dated 13 March 2022
13	Original maturity date	No
14	Issuer call subject to prior supervisory approval	NO
15	Optional call date, contingent call dates and redemption amount	ΝΑ
16	Subsequent call dates, if applicable	ΝΑ
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	3.430%
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22 23	Noncumulative or cumulative Convertible or non-convertible	Cumulative Convertible
24	If convertible, conversion trigger (s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Bank plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
32	lf write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	NA
	Position in subordination hierarchy in liquidation (specify instrument type	
35	immediately senior to instrument)	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	Νο
37	If yes, specify non-compliant features	NA
	Terms and Conditions	Available upon request

Page 27 of 47

		USD750m 4.186% Subordinated Loan 2027
1	Issuer	HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
3	Governing law(s) of the instrument	English Law
4	Transitional CRR2 rules	Tier 2
5	Post-transitional CRR2 rules	Tier 2
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo & Consolidated
7	Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital	Tier 2 GBP 637.2
8	(Currency in million, as of most recent reporting date)	
9 9a	Nominal amount of instrument (Currency in million) Issue price	USD 750.0 100
9a 9b	Redemption price	100
10	Accounting classification	Liability - fair value option
11	Original date of issuance	13 March 2017
12	Perpetual or dated	Dated
13	Original maturity date	13 March 2027
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	NA
16	Subsequent call dates, if applicable	NA
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	4.186%
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22 23	Noncumulative or cumulative Convertible or non-convertible	Cumulative Convertible
24	If convertible, conversion trigger (s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Bank plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
32	lf write-down, full or partial	May be written down partially
32	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	NA
	Position in subordination hierarchy in liquidation (specify instrument type	1911
35	immediately senior to instrument)	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	NA
57	yes, speary non-compliant reatures	
	Terms and Conditions	Available upon request

Page 28 of 47

		EUR1,500m Floating Subordinated Loan 2023
1	Issuer	HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
3	Governing law(s) of the instrument	English Law
4	Transitional CRR2 rules	Tier 2
5	Post-transitional CRR2 rules	Tier 2
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo & Consolidated
7	Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital	Tier 2
8	(Currency in million, as of most recent reporting date)	GBP 1,145.4
9 9a	Nominal amount of instrument (Currency in million) Issue price	EUR 1,500.0 100
9a 9b	Redemption price	100
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	05 October 2017
12	Perpetual or dated	Dated
13	Original maturity date	05 October 2023
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	NA
16	Subsequent call dates, if applicable	NA
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	3 month EURIBOR + 0.55%
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22 23	Noncumulative or cumulative Convertible or non-convertible	Cumulative Convertible
25		Convertible
24	If convertible, conversion trigger (s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
25	If convertible, fully or partially	May convert fully or partially
25	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Bank plc
30	Write-down features	No
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
32	lf write-down, full or partial	ΝΑ
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	NA
	Position in subordination hierarchy in liquidation (specify instrument type	
35	immediately senior to instrument)	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	ΝΑ
	Terms and Conditions	Available upon request

Page 29 of 47

		EUR2,000m 1.125% Subordinated Loan 2024
1	Issuer	HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	ΝΑ
3	Governing law(s) of the instrument	English Law
4	Transitional CRR2 rules	Tier 2
5	Post-transitional CRR2 rules	Tier 2
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo & Consolidated
7	Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital	Tier 2
8	(Currency in million, as of most recent reporting date)	GBP 1,790.0
9	Nominal amount of instrument (Currency in million)	EUR 2,000.0
9a	Issue price	100
9b	Redemption price	100
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	26 October 2017
12	Perpetual or dated	Dated
13	Original maturity date	06 September 2024
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	ΝΑ
16	Subsequent call dates, if applicable	ΝΑ
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	1.125%
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22 23	Noncumulative or cumulative Convertible or non-convertible	Cumulative Convertible
24	If convertible, conversion trigger (s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Bank plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	NA
	Position in subordination hierarchy in liquidation (specify instrument type	
35	immediately senior to instrument)	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	NA
	Terms and Conditions	Available upon request

Page 30 of 47

		USD2,000m 3.5404% Subordinated Loan 2023
1	lssuer	HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	ΝΑ
3	Governing law(s) of the instrument	English Law
4	Transitional CRR2 rules	Tier 2
5	Post-transitional CRR2 rules	Tier 2
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo & Consolidated
7	Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital	Tier 2
8	(Currency in million, as of most recent reporting date)	GBP 1,226.9
9	Nominal amount of instrument (Currency in million)	USD 2,000.0
9a	Issue price	100
9b	Redemption price	100
10 11	Accounting classification Original date of issuance	Liability - amortised cost 29 November 2017
12	Perpetual or dated	Dated
13	Original maturity date	25 May 2023
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	ΝΑ
16	Subsequent call dates, if applicable	ΝΑ
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	3.5404%
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22 23	Noncumulative or cumulative Convertible or non-convertible	Cumulative Convertible
24	If convertible, conversion trigger (s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29 30	If convertible, specify issuer of instrument it converts into Write-down features	HSBC Bank plc No
50	white down readers	10
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
32	If write-down, full or partial	NA
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument type	Immediately subordinate to Senior Creditors
	immediately senior to instrument)	
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	ΝΑ
	Terms and Conditions	Available upon request

Page 31 of 47

		EUR1,250m 1.4648% Subordinated Loan 2027
1	lssuer	HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	ΝΑ
3	Governing law(s) of the instrument	English Law
4	Transitional CRR2 rules	Tier 2
5	Post-transitional CRR2 rules	Tier 2
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo & Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	GBP 1,118.7
9	Nominal amount of instrument (Currency in million)	EUR 1,250.0
9a	Issue price	100
9b	Redemption price	100
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	24 November 2017
12	Perpetual or dated	Dated
13	Original maturity date	15 March 2027
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	ΝΑ
16	Subsequent call dates, if applicable	ΝΑ
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	1.4648%
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
25	If convertible, fully or portially	May convert fully or norticily
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27 28	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Mandatory upon satisfaction of certain conditions Common Equity Tier 1
28	If convertible, specify instrument type convertible into	HSBC Bank plc
30	Write-down features	No
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
32	If write-down, full or partial	NA
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument type	Immediately subordinate to Senior Creditors
	immediately senior to instrument)	
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	ΝΑ
	Torms and Conditions	Available upon request

Page 32 of 47

		EUR2,000m 1.728% Subordinated Loan 2024
1	lssuer	HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	ΝΑ
3	Governing law(s) of the instrument	English Law
4	Transitional CRR2 rules	Tier 2
5	Post-transitional CRR2 rules	Tier 2
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo & Consolidated
7	Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital	Tier 2
8	(Currency in million, as of most recent reporting date)	GBP 1,790.0
9	Nominal amount of instrument (Currency in million)	EUR 2,000.0
9a 9b	Issue price	100 100
90 10	Redemption price Accounting classification	Liability - amortised cost
10	Original date of issuance	19 December 2018
12	Perpetual or dated	Dated
13	Original maturity date	19 December 2024
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	19 December 2023
16	Subsequent call dates, if applicable	On each distribution date thereafter
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	1.728%
19	Existence of a dividend stopper	Νο
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22 23	Noncumulative or cumulative Convertible or non-convertible	Cumulative Convertible
24	If convertible, conversion trigger (s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Bank plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
32	lf write-down, full or partial	
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument type	Immediately subardinate to Senior Creditors
22	immediately senior to instrument)	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	ΝΑ
	Terms and Conditions	Available upon request

		EUR1,500m Floating Rate Subordinated Loan 2024
1	lssuer	HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	ΝΑ
3	Governing law(s) of the instrument	English Law
4	Transitional CRR2 rules	Tier 2
5	Post-transitional CRR2 rules	Tier 2
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo & Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	GBP 1,342.5
9	Nominal amount of instrument (Currency in million)	EUR 1,500.0
9a	Issue price	100
9b	Redemption price	100
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	19 December 2018
12	Perpetual or dated	Dated
13	Original maturity date	19 December 2024
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	19 December 2023
16	Subsequent call dates, if applicable	On each distribution date thereafter
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	3 month EURIBOR + 1.51%
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Bank plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument type	Immediately subordinate to Senior Creditors
	immediately senior to instrument)	
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	ΝΑ
	Torms and Conditions	Available upon request

1	Issuer	HSBC Trinkaus & Burkhardt AG
	Unique identifier	
2	(eg CUSIP, ISIN or Bloomberg identifier for private placement)	Private Placement
3	Governing law(s) of the instrument	German Law
4	Transitional CRR2 rules	Tier 2
5	Post-transitional CRR2 rules	Ineligible
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	GBP 3.5
9	Nominal amount of instrument (Currency in million)	EUR 20.0
9a	Issue price	100
9b	Redemption price	100
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	01 June 2005
12	Perpetual or dated	Dated
13	Original maturity date	22 June 2020
14	Issuer call subject to prior supervisory approval	Ν
15	Optional call date, contingent call dates and redemption amount	ΝΑ
16	Subsequent call dates, if applicable	NA
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	4.10%
19 20 a	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing)	No Partially discretionary If remaining maturity is > 2 years: - No interest shall be paid if core capital ratio does not fulfil the regulatory minimum requirement If remaining maturity is < 2 years: - No interest shall be paid if total capital ratio does not fulfil the
20 h	Fully discretioners, as tight discretioners as mondatory (in terms of amount)	regulatory minimum requirement
	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22 23	Noncumulative or cumulative Convertible or non-convertible	Cumulative Convertible
24	If convertible, conversion trigger (s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under German Recovery and Resolution Act – BaFIN (Germany's Federal Financial Supervisory Authority)
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Trinkaus & Burkhardt AG
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under German Recovery and Resolution Act – BaFIN (Germany's Federal Financial Supervisory Authority)
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument type	Immediately subordinate to Senior Creditors
	immediately senior to instrument)	
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	No express waiver of set-off Grandfathered to June 2020
57	n yes, speeny non-compnant reatures	

EUR20m 4.1% Schuldscheindarlehen 2020

Terms and Conditions

1	Issuer	HSBC Trinkaus & Burkhardt AG
	Unique identifier	
2	(eg CUSIP, ISIN or Bloomberg identifier for private placement)	Private Placement
3	Governing law(s) of the instrument	German Law
4 5	Transitional CRR2 rules	Tier 2
5	Post-transitional CRR2 rules Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Ineligible Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
8	Amount recognised in regulatory capital	GBP 10.0
9	(Currency in million, as of most recent reporting date) Nominal amount of instrument (Currency in million)	EUR 30.0
9a	Issue price	100
9b	Redemption price	100
10 11	Accounting classification Original date of issuance	Liability - amortised cost 04 May 2006
12	Perpetual or dated	Dated
13	Original maturity date	10 May 2021
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	ΝΑ
16	Subsequent call dates, if applicable	ΝΑ
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	4.77%
19	Existence of a dividend stopper	No Partially discretionary If remaining maturity is > 2 years: - No interest shall be paid if core capital ratio does not fulfil the
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	regulatory minimum requirement If remaining maturity is < 2 years: - No interest shall be paid if total capital ratio does not fulfil the regulatory minimum requirement
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under German Recovery and Resolution Act – BaFIN (Germany's Federal Financial Supervisory Authority)
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29 30	If convertible, specify issuer of instrument it converts into Write-down features	HSBC Trinkaus & Burkhardt AG Yes
50	write-down reactives	Tes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under German Recovery and Resolution Act – BaFIN (Germany's Federal Financial Supervisory Authority)
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument type	Immediately subordinate to Senior Creditors
	immediately senior to instrument)	
36	Non-compliant transitioned features	Yes No express waiver of set-off
37	If yes, specify non-compliant features	Grandfathered to May 2021
		· · · · · · · · · · · · · · · · · · ·

EUR30m 4.77% Schuldscheindarlehen 2021

Terms and Conditions

EUR10m 4.50% Schuldscheindarlehen 2021

1	Issuer	HCPC Trinkous & Purkhardt AC
1	Issuer	HSBC Trinkaus & Burkhardt AG
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Private Placement
3	Governing law(s) of the instrument	German Law
4	Transitional CRR2 rules	Tier 2
5	Post-transitional CRR2 rules	Ineligible
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	GBP 4.1
9	Nominal amount of instrument (Currency in million)	EUR 10.0
9a	Issue price	100
9b	Redemption price	100
10	Accounting classification	Liability - amortised cost
11 12	Original date of issuance Perpetual or dated	02 October 2006 Dated
13	Original maturity date	11 October 2021
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	ΝΑ
15		
16	Subsequent call dates, if applicable	ΝΑ
10		
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	4.50%
10		
19	Existence of a dividend stopper	No Partially discretionary
		If remaining maturity is > 2 years:
		- No interest shall be paid if core capital ratio does not fulfil the
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	regulatory minimum requirement
		If remaining maturity is < 2 years:
		 No interest shall be paid if total capital ratio does not fulfil the regulatory minimum requirement
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
		Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under German Recovery
24	If convertible, conversion trigger (s)	and Resolution Act – BaFIN (Germany's Federal Financial Supervisory
		Authority)
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29 30	If convertible, specify issuer of instrument it converts into Write-down features	HSBC Trinkaus & Burkhardt AG Yes
50		
		Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under German Recovery
31	If write-down, write-down trigger(s)	and Resolution Act – BaFIN (Germany's Federal Financial Supervisory
		Authority)
32	lf write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument type	Immediately subordinate to Senior Creditors
36	immediately senior to instrument) Non-compliant transitioned features	Yes
50		No express waiver of set-off
37	If yes, specify non-compliant features	Grandfathered to October 2021

Terms and Conditions

1	Issuer	HSBC Trinkaus & Burkhardt AG
1		
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Private Placement
3	Governing law(s) of the instrument	German Law
4	Transitional CRR2 rules	Tier 2
5	Post-transitional CRR2 rules	Ineligible
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	GBP 5.4
9	Nominal amount of instrument (Currency in million)	EUR 10.0
9a	Issue price	88.24
9b	Redemption price	100
10 11	Accounting classification Original date of issuance	Liability - amortised cost 23 May 2002
12	Perpetual or dated	Dated
13	Original maturity date	27 June 2022
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	NA
16	Subsequent call dates, if applicable	ΝΑ
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	5.50%
19	Existence of a dividend stopper	No Partially discretionary
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	If remaining maturity is > 2 years: - No interest shall be paid if core capital ratio does not fulfil the regulatory minimum requirement If remaining maturity is < 2 years: - No interest shall be paid if total capital ratio does not fulfil the regulatory minimum requirement
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under German Recovery and Resolution Act – BaFIN (Germany's Federal Financial Supervisory Authority)
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27 28	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Mandatory upon satisfaction of certain conditions Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Trinkaus & Burkhardt AG
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under German Recovery and Resolution Act – BaFIN (Germany's Federal Financial Supervisory Authority)
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	NA
35	immediately senior to instrument)	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	No express waiver of set-off Grandfathered to December 2021
57		

EUR10m 5.5% Schuldscheindarlehen 2022

Terms and Conditions

1	Issuer	HSBC Trinkaus & Burkhardt AG
1	Unique identifier	
2	(eg CUSIP, ISIN or Bloomberg identifier for private placement)	Private Placement
3	Governing law(s) of the instrument	German Law
4	Transitional CRR2 rules	Tier 2
5	Post-transitional CRR2 rules	Ineligible
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	GBP 7.1
9	Nominal amount of instrument (Currency in million)	EUR 10.0
9a	Issue price	87.87
9b	Redemption price	100
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	23 May 2002
12	Perpetual or dated	Dated
13	Original maturity date	27 June 2023
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	ΝΑ
16	Subsequent call dates, if applicable	NA
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	5.50%
19	Existence of a dividend stopper	No Partially discretionary
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	If remaining maturity is > 2 years: - No interest shall be paid if core capital ratio does not fulfil the regulatory minimum requirement If remaining maturity is < 2 years: - No interest shall be paid if total capital ratio does not fulfil the regulatory minimum requirement
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under German Recovery and Resolution Act – BaFIN (Germany's Federal Financial Supervisory Authority)
25	If convertible, fully or partially	Authority) May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Trinkaus & Burkhardt AG
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under German Recovery and Resolution Act – BaFIN (Germany's Federal Financial Supervisory Authority)
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument type	Immediately subordinate to Senior Creditors
	immediately senior to instrument)	
36	Non-compliant transitioned features	Yes No express waiver of set-off
37	If yes, specify non-compliant features	Grandfathered to December 2021

EUR10m 5.5% Schuldscheindarlehen 2023

Terms and Conditions

1	Issuer	HSBC Trinkaus & Burkhardt AG
	Unique identifier	
2	(eg CUSIP, ISIN or Bloomberg identifier for private placement)	Private Placement
3	Governing law(s) of the instrument	German Law
4 5	Transitional CRR2 rules Post-transitional CRR2 rules	Tier 2 Ineligible
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	GBP 8.9
9	Nominal amount of instrument (Currency in million)	EUR 10.0
9a	Issue price	100
9b	Redemption price	100
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	06 July 2005
12	Perpetual or dated	Dated
13	Original maturity date	07 July 2025
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	NA
16	Subsequent call dates, if applicable	ΝΑ
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	4.21%
19	Existence of a dividend stopper	No Partially discretionary If remaining maturity is > 2 years:
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	 No interest shall be paid if core capital ratio does not fulfil the regulatory minimum requirement If remaining maturity is < 2 years: No interest shall be paid if total capital ratio does not fulfil the regulatory minimum requirement
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under German Recovery and Resolution Act – BaFIN (Germany's Federal Financial Supervisory Authority)
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Trinkaus & Burkhardt AG
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under German Recovery and Resolution Act – BaFIN (Germany's Federal Financial Supervisory Authority)
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument type	Immediately subordinate to Senior Creditors
	immediately senior to instrument)	
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	No express waiver of set-off Grandfathered to December 2021
57	n yes, speen y non-compliant reatures	

EUR10m 4.21% Schuldscheindarlehen 2025

Terms and Conditions

1	Issuer	HSBC Trinkaus & Burkhardt AG
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Private Placement
3	Governing law(s) of the instrument	German Law
4	Transitional CRR2 rules	Tier 2
5	Post-transitional CRR2 rules	Ineligible
5	Post-transitional CKn2 Tules	mengible
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
8	Amount recognised in regulatory capital	GBP 4.5
	(Currency in million, as of most recent reporting date)	
9	Nominal amount of instrument (Currency in million)	EUR 5.0
9a	Issue price	100
9b	Redemption price	100
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	06 July 2005
12	Perpetual or dated	Dated
13	Original maturity date	08 July 2025
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	NA
16	Subsequent call dates, if applicable	NA
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	4.21%
10		7.21/0
19	Existence of a dividend stopper	No
		Partially discretionary
		If remaining maturity is > 2 years:
		- No interest shall be paid if core capital ratio does not fulfil the
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	regulatory minimum requirement
		If remaining maturity is < 2 years:
		- No interest shall be paid if total capital ratio does not fulfil the
		regulatory minimum requirement
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
20		Triggers to statutory bail-in power and mandatory write-
		down/conversion of capital instruments power under German Recovery
24	If convertible, conversion trigger (s)	and Resolution Act – BaFIN (Germany's Federal Financial Supervisory
		Authority)
25	If convertible, fully or partially	
25	If convertible, conversion rate	May convert fully or partially To be determined at conversion
20		Mandatory upon satisfaction of certain conditions
27	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Common Equity Tier 1
28	If convertible, specify instrument type convertible into	HSBC Trinkaus & Burkhardt AG
30	Write-down features	Yes
		Triggers to statutory bail-in power and mandatory write-
31	If write-down, write-down trigger(s)	down/conversion of capital instruments power under German Recovery
		and Resolution Act – BaFIN (Germany's Federal Financial Supervisory
		Authority)
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument type	Immediately subardinate to Senior Creditors
35	immediately senior to instrument)	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	Yes
		No express waiver of set-off
37	If yes, specify non-compliant features	Grandfathered to December 2021

EUR5m 4.21% Schuldscheindarlehen 2025

Page 41 of 47

1	Issuer	HSBC Trinkaus & Burkhardt AG
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Private Placement
3	Governing law(s) of the instrument	German Law
4	Transitional CRR2 rules	Tier 2
5	Post-transitional CRR2 rules	Ineligible
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	GBP 8.9
9	Nominal amount of instrument (Currency in million)	EUR 10.0
9a	Issue price	86.53
9b	Redemption price	100
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	23 May 2002
12	Perpetual or dated	Dated
13	Original maturity date	27 June 2028
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	NA
16	Subsequent call dates, if applicable	ΝΑ
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	5.50%
19	Existence of a dividend stopper	No Partially discretionary
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	If remaining maturity is > 2 years: - No interest shall be paid if core capital ratio does not fulfil the regulatory minimum requirement If remaining maturity is < 2 years: - No interest shall be paid if total capital ratio does not fulfil the regulatory minimum requirement
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under German Recovery and Resolution Act – BaFIN (Germany's Federal Financial Supervisory Authority)
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Trinkaus & Burkhardt AG
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under German Recovery and Resolution Act – BaFIN (Germany's Federal Financial Supervisory Authority)
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument type	Immediately subordinate to Senior Creditors
	immediately senior to instrument)	
36	Non-compliant transitioned features	Yes No express weiver of set-off
37	If yes, specify non-compliant features	No express waiver of set-off Grandfathered to December 2021
57		

EUR10m 5.5% Schuldscheindarlehen 2028

Page 42 of 47

EUR37m Namensgenussschein

		LONS/III Namensgenussschem
1	Issuer	HSBC Trinkaus & Burkhardt AG
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XF0004249136
3	Governing law(s) of the instrument	German Law
4	Transitional CDD2 rules	Tier 2
	Transitional CRR2 rules	
5	Post-transitional CRR2 rules	Tier 2
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
8	Amount recognised in regulatory capital	GBP 10.0
	(Currency in million, as of most recent reporting date)	
9	Nominal amount of instrument (Currency in million)	EUR 37.0
9a	Issue price	100
9b	Redemption price	100
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	22 September 2006
12	Perpetual or dated	Dated
13	Original maturity date	31 December 2020
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Tax or regulatory event at any time/Par
16	Subsequent call dates, if applicable	ΝΑ
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	4.91%
19	Existence of a dividend stopper	No Partially discretionary
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	If remaining maturity is > 2 years: - No interest shall be paid if core capital ratio does not fulfil the regulatory minimum requirement If remaining maturity is < 2 years: - No interest shall be paid if total capital ratio does not fulfil the regulatory minimum requirement
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under German Recovery and Resolution Act – BaFIN (Germany's Federal Financial Supervisory Authority)
25	If convertible, fully or partially	May convert fully or partially
25 26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Trinkaus & Burkhardt AG
30	Write-down features	Yes
		Triggered by a DRI less under Cormon CAAD and Triggere to statutory
31	If write-down, write-down trigger(s)	Triggered by a P&L loss under German GAAP and Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under German Recovery and Resolution Act – BaFIN.
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Temporary
34	If temporary write-down, description of write-up mechanism	Accumulated profits used for write-up
	Position in subordination hierarchy in liquidation (specify instrument type	
35	immediately senior to instrument)	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	-
	Torms and Conditions	Augilable upon request

Terms and Conditions

EUR52m Namensgenussschein

		EUR52m Namensgenussschein
1	Issuer	HSBC Trinkaus & Burkhardt AG
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XF0004249177
3	Governing law(s) of the instrument	German Law
4	Transitional CRR2 rules	Tier 2
5	Post-transitional CRR2 rules	Tier 2
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital	Tier 2
8	(Currency in million, as of most recent reporting date)	GBP 14.0
9	Nominal amount of instrument (Currency in million)	EUR 52.0
9a	Issue price	100
9b	Redemption price	100
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	25 September 2006
12	Perpetual or dated	Dated
13	Original maturity date	31 December 2020
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Tax or regulatory event at any time/Par
16	Subsequent call dates, if applicable	ΝΑ
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	4.89%
19	Existence of a dividend stopper	No Partially discretionary If remaining maturity is > 2 years: - No interest shall be paid if core capital ratio does not fulfil the regulators main more uncompared
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	regulatory minimum requirement If remaining maturity is < 2 years: - No interest shall be paid if total capital ratio does not fulfil the regulatory minimum requirement
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
		Triggers to statutory bail-in power and mandatory write-
24	If convertible, conversion trigger (s)	down/conversion of capital instruments power under German Recovery and Resolution Act – BaFIN (Germany's Federal Financial Supervisory
		Authority)
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Trinkaus & Burkhardt AG
30	Write-down features	Yes Triggered by a P&L loss under German GAAP and Triggers to statutory
31	If write-down, write-down trigger(s)	bail-in power and mandatory write-down/conversion of capital instruments power under German Recovery and Resolution Act – BaFIN BaFIN (Germany's Federal Financial Supervisory Authority)
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Temporary
34	If temporary write-down, description of write-up mechanism	Accumulated profits used for write-up
	Position in subordination hierarchy in liquidation (specify instrument type	
35	immediately senior to instrument)	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	-
	Terms and Conditions	Available upon request

EUR16m, TSDI, TMO-0.25%, Perpetual

		Lokion, 130, 100-0.25%, Perpetual
1	Issuer	HSBC France SA
2	Unique identifier	FR0000585333
3	(eg CUSIP, ISIN or Bloomberg identifier for private placement) Governing law(s) of the instrument	French Law
4 5	Transitional CRR2 rules Post-transitional CRR2 rules	Tier 2 Ineligible
		-
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	GBP 14.5
9	Nominal amount of instrument (Currency in million)	EUR 16.2
9a	Issue price	100
9b 10	Redemption price	100 Liability - amortised cost
10	Accounting classification Original date of issuance	22 July 1985
12	Perpetual or dated	Perpetual
13	Original maturity date	No Maturity
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	NA
16	Subsequent call dates, if applicable	ΝΑ
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	TEC10 (TMO has been replaced by TEC10 + 0.25% i.e. 10y constant maturity French government bond).
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible Triggers to statutory bail-in power and mandatory write-
24	If convertible, conversion trigger (s)	down/conversion of capital instruments power under the Single Resolution Mechanism (SRM) Regulation - Single Resolution Board (SRB)
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC France SA
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under the Single Resolution Mechanism (SRM) Regulation - Single Resolution Board (SRB)
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument type	Immediately subordinate to more senior Tier 2 Capital instruments
	immediately senior to instrument)	
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	No express waiver of set-off Grandfathered to June 2025
	Terms and Conditions	Available upon request

		EUR260m Floating Rate Subordinated Loan 2029
1	Issuer	HSBC France SA
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	N/A
3	Governing law(s) of the instrument	French Law
4	Transitional CRR2 rules	Tier 2
5	Post-transitional CRR2 rules	Tier 2
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	GBP 232.7
9	Nominal amount of instrument (Currency in million)	EUR 260.0
9a	Issue price	100
9b	Redemption price	100
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	22 December 2014
12	Perpetual or dated	Dated
13	Original maturity date	22 December 2029
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	22 December 2024 - Redemption at Par Tax event at any time/Par
16	Subsequent call dates, if applicable	ΝΑ
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	3 month EURIBOR + 2.01%
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	Νο
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under the Single Resolution Mechanism (SRM) Regulation - Single Resolution Board
		(SRB)
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29 30	If convertible, specify issuer of instrument it converts into Write-down features	HSBC France SA Yes
30	White-down readines	
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under the Single Resolution Mechanism (SRM) Regulation - Single Resolution Board (SRB)
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	NA
25	Position in subordination hierarchy in liquidation (specify instrument type	Immediately subardinate to Caniar Creditors
35	immediately senior to instrument)	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	-
	Terms and Conditions	Available upon request

HSBC Bank plc

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