# HSBC Bank plc

**Regulatory Capital Instruments 31 December 2019** 



This document is a disclosure document published as required by, and solely for the purpose of compliance with, Article 437(b) of Regulation (EU) No. 575/2013, as amended by Regulation (EU) 2019/876 ("CRR II") to provide a description of the main features of HSBC Bank plc's capital instruments.

The information contained in this document has been compiled in accordance with CRR II, Commission Implementing Regulation (EU) No 1423/2013, Q&A published by the European Banking Authority and regulatory guidance published by the UK Prudential Regulatory Authority. Assumptions on the regulatory treatment of the capital instruments described herein under CRR II reflect HSBC Bank plc's interpretation of current rules.

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# **HSBC Bank plc**

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		Ordinary Shares
1	Issuer	HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
3	Governing law(s) of the instrument	English Law
4 5	Transitional CRR II rules Post-transitional CRR II rules	Common Equity Tier 1 Common Equity Tier 1
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo & Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Ordinary Shares
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	GBP 797.0
9 9a	Nominal amount of instrument (Currency in million)	GBP 797.0 NA
	Issue price	
9b	Redemption price	NA Charabaldaral Excito
10	Accounting classification	Shareholders' Equity
11	Original date of issuance	Various
12 13	Perpetual or dated Original maturity date	Perpetual No Maturity
14	•	NA
14	Issuer call subject to prior supervisory approval	NA
15	Optional call date, contingent call dates and redemption amount	NA
16	Subsequent call dates, if applicable	NA
17	Fixed or floating dividend/coupon	NA
18	Coupon rate and any related index	NA
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	NA
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully discretionary
21	Existence of step up or other incentive to redeem	NA
22	Noncumulative or cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA
25	If convertible, fully or partially	NA
26	If convertible, conversion rate	NA
27	If convertible, mandatory or optional conversion	NA
28	If convertible, specify instrument type convertible into	NA NA
29	If convertible, specify instrument type convertible into	NA
30	Write-down features	NA NA
30	white down reactives	IVA
31	If write-down, write-down trigger(s)	NA
32	If write-down, full or partial	NA
33	If write-down, permanent or temporary	NA
34	If temporary write-down, description of write-up mechanism	NA
	Position in subordination hierarchy in liquidation (specify instrument type	
35	immediately senior to instrument)	Immediately subordinate to Additional Tier 1
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	NA

Available upon request

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1	Issuer	HSBC Trinkaus & Burkhardt AG (Non-Controlling Interest portion)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
3	Governing law(s) of the instrument	NA
4 5	Transitional CRR II rules Post-transitional CRR II rules	Common Equity Tier 1 Common Equity Tier 1
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Ordinary Shares
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	GBP 344.4
9	Nominal amount of instrument (Currency in million)	EUR 17.6
9a	Issue price	NA
9b	Redemption price	NA
10	Accounting classification	Non-controlling interest in consolidated subsidiary
11	Original date of issuance	NA
12	Perpetual or dated	NA
13	Original maturity date	NA
14	Issuer call subject to prior supervisory approval	NA
15	Optional call date, contingent call dates and redemption amount	NA
16	Subsequent call dates, if applicable	NA
17	Fixed or floating dividend/coupon	NA
18	Coupon rate and any related index	NA
19	Existence of a dividend stopper	NA
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	NA
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	NA
21	Existence of step up or other incentive to redeem	NA
22	• •	NA
	Noncumulative or cumulative	
23	Convertible or non-convertible	NA
24	If convertible, conversion trigger (s)	NA
25	If convertible, fully or partially	NA
26	If convertible, conversion rate	NA
27	If convertible, mandatory or optional conversion	NA
28	If convertible, specify instrument type convertible into	NA
29	If convertible, specify issuer of instrument it converts into	NA
30	Write-down features	NA
31	If write-down, write-down trigger(s)	NA
32	If write-down, full or partial	NA
33	If write-down, permanent or temporary	NA
34	If temporary write-down, description of write-up mechanism	NA
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35	Position in subordination hierarchy in liquidation (specify instrument type	NA
36	immediately senior to instrument) Non-compliant transitioned features	NA
37	If yes, specify non-compliant features	NA

Non-Controlling Interest portion (HSBC Trinkaus & Burkhardt AG)

Available upon request

1	Issuer	HSBC Bank Malta plc (Non-Controlling Interest portion)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
3	Governing law(s) of the instrument	NA
4 5	Transitional CRR II rules Post-transitional CRR II rules	Common Equity Tier 1 Common Equity Tier 1
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Ordinary Shares
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	GBP 117.6
9	Nominal amount of instrument (Currency in million)	EUR 32.4
9a	Issue price	NA
9b	Redemption price	NA
10		
	Accounting classification	Non-controlling interest in consolidated subsidiary
11	Original date of issuance	NA
12	Perpetual or dated	NA
13	Original maturity date	NA
14	Issuer call subject to prior supervisory approval	NA
15	Optional call date, contingent call dates and redemption amount	NA
16	Subsequent call dates, if applicable	NA
17	Fixed or floating dividend/coupon	NA
18	Coupon rate and any related index	NA
19	Existence of a dividend stopper	NA
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	NA
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	NA
21	Full the sea of about the sea the sea to see the sea to sea to see the sea to sea to see the sea to see the sea to see the sea to see the sea	NIA
21	Existence of step up or other incentive to redeem	NA
22	Noncumulative or cumulative	NA
23	Convertible or non-convertible	NA
24	If convertible, conversion trigger (s)	NA
25	If convertible, fully or partially	NA
26	If convertible, conversion rate	
27	If convertible, mandatory or optional conversion	NA
28	If convertible, specify instrument type convertible into	NA
29	If convertible, specify issuer of instrument it converts into	NA
	Write-down features	
30	write-down reatures	NA
31	If write-down, write-down trigger(s)	NA
32	If write-down, full or partial	NA
33	If write-down, permanent or temporary	NA
34	If temporary write-down, description of write-up mechanism	NA
	Position in subordination hierarchy in liquidation (specify instrument type	
35	immediately senior to instrument)	NA
36	Non-compliant transitioned features	NA
37	If yes, specify non-compliant features	NA

Non-Controlling Interest portion (HSBC Bank Malta plc)

Available upon request

EUR1,900m Undated Subordinated Resettable Additional Tier 1 Instruments issued 2015 (Callable December 2020 onwards)

1	Issuer	HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
3	Governing law(s) of the instrument	English Law
4	Transitional CRR II rules	Additional Tier 1
5	Post-transitional CRR II rules	Additional Tier 1
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo & Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Additional Tier 1
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	GBP 1,388.5
9	Nominal amount of instrument (Currency in million)	EUR 1,900.0
9a	Issue price	100
9b	Redemption price	100
10	Accounting classification	Shareholders' Equity
11	Original date of issuance	21 December 2015
12	Perpetual or dated	Perpetual
13	Original maturity date	- '
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	21 December 2020 - Redemption at Par
		Tax and regulatory calls at any time - Par
16	Subsequent call dates, if applicable	On any annual interest payment date after 21 December 2020
17	Fixed or floating dividend/coupon	Fixed until the first call date; resettable rate every 5 years
18	Coupon rate and any related index	5.95% From 21 December 2020, resettable based on the 5-year Mid-market Swap Rate + 5.67%.
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
25	If convertible, fully or partially	Always convert fully
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon the occurrence of certain events
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Bank plc
30	Write-down features	Yes
30	White down reduces	Contractual: Either Solo or Consolidated Common Equity Tier 1 Ratio of
		the issuer as of any date falls below 7.00%. Statutory:Triggers to
31	If write-down write-down trigger(s)	
31	If write-down, write-down trigger(s)	statutory bail-in power and mandatory write-down/conversion of
31	If write-down, write-down trigger(s)	statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of
		statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
32	If write-down, full or partial	statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority Full
32 33	If write-down, full or partial If write-down, permanent or temporary	statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority Full Permanent
32 33 34	If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority Full Permanent None
32 33	If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority Full Permanent
32 33 34	If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority Full Permanent None
32 33 34 35	If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority Full Permanent None Immediately subordinate to Tier 2

Available upon request

Issuer HSBC Bank Capital Funding (Sterling 1) L.P. Unique identifier XS0179407910 (eg CUSIP, ISIN or Bloomberg identifier for private placement) Jersey Law (except English Law for Adjusted Distributable Reserves) Governing law(s) of the instrument Transitional CRR II rules Additional Tier 1 5 Post-transitional CRR II rules Ineligible Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated Solo & Consolidated 6 7 Instrument type (types to be specified by each jurisdiction) Perpetual non-cumulative preference shares Amount recognised in regulatory capital 8 GBP 700.0 (Currency in million, as of most recent reporting date) 9 GBP 700.0 Nominal amount of instrument (Currency in million) 9a Issue price 100 9b Redemption price 100 10 Accounting classification Liability - amortised cost Original date of issuance 05 November 2003 11 12 Perpetual or dated Perpetual Original maturity date Issuer call subject to prior supervisory approval Yes 14 05 November 2031 - Redemption at Par 15 Optional call date, contingent call dates and redemption amount Tax and regulatory calls at any time On each distribution date thereafter Subsequent call dates, if applicable Fixed or floating dividend/coupon Fixed to floating 17 Coupon rate and any related index From 05 November 2031, distribution rate changes from fixed 5.844% to 6 18 month GBP LIBOR plus 1.76%. Existence of a dividend stopper 19 Yes 20 a Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary 20 b Fully discretionary, partially discretionary or mandatory (in terms of amount) Fully discretionary 21 Existence of step up or other incentive to redeem Vac Noncumulative or cumulative Non-cumulative Convertible or non-convertible 23 Convertible Contractual - Converts (i) on 5 Nov 2048 if still outstanding, (ii) if either Solo or Consolidated Total Capital Ratio of HSBC Bank plc falls below the 24 If convertible, conversion trigger (s) minimum required by UK regulator, or (iiI) the Board of HSBC Bank plc expects (ii) to occur in the near future. If convertible, fully or partially Always convert fully 25 26 If convertible, conversion rate 1:1 Preference share If convertible, mandatory or optional conversion Mandatory upon the occurrence of certain events If convertible, specify instrument type convertible into 28 Additional Tier 1 29 If convertible, specify issuer of instrument it converts into HSBC Bank plc Write-down features No 31 If write-down, write-down trigger(s) NA 32 If write-down, full or partial NA If write-down, permanent or temporary NA 33 If temporary write-down, description of write-up mechanism 34 Position in subordination hierarchy in liquidation (specify instrument type 35 Immediately subordinate to Senior Creditors immediately senior to instrument) 36 Non-compliant transitioned features Yes Dividend stopper. If yes, specify non-compliant features Step-up feature. Grandfathered to December 2021

GBP700m 5.844% Non-cumulative Step-up Perpetual Preferred

Please see HSBC's website under Investor Relations

Issuer HSBC Bank Capital Funding (Sterling 2) L.P. Unique identifier XS0189704140 (eg CUSIP, ISIN or Bloomberg identifier for private placement) Jersey Law (except English Law for Adjusted Distributable Reserves) Governing law(s) of the instrument Transitional CRR II rules Additional Tier 1 5 Post-transitional CRR II rules Ineligible Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated Solo & Consolidated 6 7 Instrument type (types to be specified by each jurisdiction) Perpetual non-cumulative preference shares Amount recognised in regulatory capital 8 GBP 313.7 (Currency in million, as of most recent reporting date) 9 GBP 300.0 Nominal amount of instrument (Currency in million) 9a Issue price 100 9b Redemption price 100 10 Accounting classification Liability - fair value option Original date of issuance 07 April 2004 11 12 Perpetual or dated Perpetual Original maturity date Issuer call subject to prior supervisory approval Yes 14 07 April 2020 - Redemption at Par 15 Optional call date, contingent call dates and redemption amount Tax and regulatory calls at any time On each distribution date thereafter Subsequent call dates, if applicable Fixed or floating dividend/coupon Fixed to floating 17 From 07 April 2020, distribution rate changes from fixed 5.862% to 6 Coupon rate and any related index 18 month GBP LIBOR plus 1.85%. Existence of a dividend stopper Yes 19 20 a Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary 20 b Fully discretionary, partially discretionary or mandatory (in terms of amount) Fully discretionary Existence of step up or other incentive to redeem Yes Noncumulative or cumulative Non-cumulative Convertible or non-convertible 23 Convertible Contractual - Converts (i) on 7 April 2049 if still outstanding, (ii) if either Solo or Consolidated Total Capital Ratio of HSBC Bank plc falls below the 24 If convertible, conversion trigger (s) minimum required by UK regulator, or (iiI) the Board of HSBC Bank plc expects (ii) to occur in the near future. If convertible, fully or partially Always convert fully 25 26 If convertible, conversion rate 1:1 Preference share If convertible, mandatory or optional conversion Mandatory upon the occurrence of certain events If convertible, specify instrument type convertible into 28 Additional Tier 1 29 If convertible, specify issuer of instrument it converts into HSBC Bank plc Write-down features No 31 If write-down, write-down trigger(s) NA 32 If write-down, full or partial NA If write-down, permanent or temporary NA 33 If temporary write-down, description of write-up mechanism 34 Position in subordination hierarchy in liquidation (specify instrument type 35 Immediately subordinate to Senior Creditors immediately senior to instrument) 36 Non-compliant transitioned features Yes Dividend stopper. If yes, specify non-compliant features Step-up feature. Grandfathered to April 2020

GBP300m 5.862% Non-cumulative Step-up Perpetual Preferred

**Securities** 

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#### Non-cumulative Third Dollar Preference Shares

Issuer HSBC Bank plc Unique identifier NA (eg CUSIP, ISIN or Bloomberg identifier for private placement) English Law Governing law(s) of the instrument Transitional CRR II rules Additional Tier 1 5 Post-transitional CRR II rules Ineligible Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated Solo & Consolidated 6 7 Instrument type (types to be specified by each jurisdiction) Perpetual non-cumulative preference shares Amount recognised in regulatory capital 8 GBP 0.2 (Currency in million, as of most recent reporting date) 9 USD 0.3 Nominal amount of instrument (Currency in million) 9a Issue price USD 0.01 per share + premium of USD 24.99 per share Redemption price 9b USD 25 per share 10 Accounting classification Shareholders' Equity Original date of issuance 22 July 2001 11 12 Perpetual or dated Perpetual Original maturity date Issuer call subject to prior supervisory approval Yes 14 15 Optional call date, contingent call dates and redemption amount 26 July 2006 - Redemption at Par Subsequent call dates, if applicable Anytime after 26 July 2006 subject to 30 days notice. Fixed or floating dividend/coupon Fixed 17 7.50% Coupon rate and any related index 18 Existence of a dividend stopper 19 Nο 20 a Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary 20 b Fully discretionary, partially discretionary or mandatory (in terms of amount) Fully discretionary Existence of step up or other incentive to redeem Nο Noncumulative or cumulative Non-cumulative Convertible or non-convertible 23 Convertible Triggers to statutory bail-in power and mandatory write-24 If convertible, conversion trigger (s) down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority If convertible, fully or partially 25 Always convert fully 26 If convertible, conversion rate To be determined at conversion If convertible, mandatory or optional conversion Mandatory upon the occurrence of certain events If convertible, specify instrument type convertible into Common Equity Tier 1 28 29 If convertible, specify issuer of instrument it converts into HSBC Bank plc Write-down features Statutory: Triggers to statutory bail-in power and mandatory write-31 If write-down, write-down trigger(s) down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority 32 If write-down, full or partial Full If write-down, permanent or temporary Permanent 33 If temporary write-down, description of write-up mechanism 34 None Position in subordination hierarchy in liquidation (specify instrument type 35 Immediately subordinate to Tier 2 immediately senior to instrument) 36 Non-compliant transitioned features No contractual write-down/conversion feature upon the occurrence of a specified CET1 ratio trigger event. If yes, specify non-compliant features No express waiver of set-off. Grandfathered to December 2021

Available upon request

EUR235m Undated Subordinated Resettable Additional Tier 1 Instruments issued 2016 (Callable 1 January 2022 onwards)

1	Issuer	HSBC Bank plc
	Hatana idaakifiaa	
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
	(eg Cooir, ising or bloomberg identifier for private placement)	
3	Governing law(s) of the instrument	English Law
4	Transitional CRR II rules	Additional Tier 1
5	Post-transitional CRR II rules	Additional Tier 1
3	FOSC-LI di ISILIO II di CAR II I dies	Additional fiel 1
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo & Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Additional Tier 1
	Amount recognised in regulatory capital	
8	(Currency in million, as of most recent reporting date)	GBP 197.1
9	Nominal amount of instrument (Currency in million)	EUR 235.0
9a	Issue price	100
9b	Redemption price	100
10	Accounting classification	Shareholders' Equity
11	Original date of issuance	09 December 2016
12	Perpetual or dated	Perpetual
13	Original maturity date	- Was
14	Issuer call subject to prior supervisory approval	Yes 1 January 2022 - Redemption at Par
15	Optional call date, contingent call dates and redemption amount	Tax and regulatory calls at any time - Par
		Tax and regulatory cans at any time. Tar
4.6	Colorana de III de la confraction	On any annual interest payment date after
16	Subsequent call dates, if applicable	1 January 2022
17	Fixed or floating dividend/coupon	Fixed until the first call date; resettable rate every 5 years
		5.65%
18	Coupon rate and any related index	From 01 January 2022, resettable based on the 5-year Mid-market
		Swap Rate + 5.55%.
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary
20 a 20 b		Fully discretionary Fully discretionary
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	
		Fully discretionary
20 b 21	Fully discretionary, partially discretionary or mandatory (in terms of amount)  Existence of step up or other incentive to redeem	Fully discretionary
20 b 21 22	Fully discretionary, partially discretionary or mandatory (in terms of amount)  Existence of step up or other incentive to redeem  Noncumulative or cumulative	Fully discretionary  No  Non-cumulative  Convertible
20 b 21 22	Fully discretionary, partially discretionary or mandatory (in terms of amount)  Existence of step up or other incentive to redeem  Noncumulative or cumulative	Fully discretionary No Non-cumulative
20 b 21 22 23	Fully discretionary, partially discretionary or mandatory (in terms of amount)  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)	Fully discretionary  No  Non-cumulative Convertible  Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
20 b 21 22 23	Fully discretionary, partially discretionary or mandatory (in terms of amount)  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible	Fully discretionary  No  Non-cumulative  Convertible  Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act
20 b 21 22 23 24	Fully discretionary, partially discretionary or mandatory (in terms of amount)  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially	Fully discretionary  No  Non-cumulative Convertible  Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority  Always convert fully
20 b 21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory (in terms of amount)  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into	Fully discretionary  No Non-cumulative Convertible  Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority  Always convert fully To be determined at conversion Mandatory upon the occurrence of certain events Common Equity Tier 1
20 b 21 22 23 24 25 26 27 28 29	Fully discretionary, partially discretionary or mandatory (in terms of amount)  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into	Fully discretionary  No Non-cumulative Convertible  Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority  Always convert fully To be determined at conversion Mandatory upon the occurrence of certain events Common Equity Tier 1  HSBC Bank plc
20 b 21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory (in terms of amount)  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into	Fully discretionary  No Non-cumulative Convertible  Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority  Always convert fully To be determined at conversion Mandatory upon the occurrence of certain events Common Equity Tier 1  HSBC Bank plc Yes
20 b 21 22 23 24 25 26 27 28 29	Fully discretionary, partially discretionary or mandatory (in terms of amount)  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into	Fully discretionary  No Non-cumulative Convertible  Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority  Always convert fully To be determined at conversion Mandatory upon the occurrence of certain events Common Equity Tier 1  HSBC Bank plc Yes Contractual: Either Solo or Consolidated Common Equity Tier 1 Ratio of
20 b 21 22 23 24 25 26 27 28 29 30	Fully discretionary, partially discretionary or mandatory (in terms of amount)  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features	Fully discretionary  No Non-cumulative Convertible  Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority  Always convert fully To be determined at conversion Mandatory upon the occurrence of certain events Common Equity Tier 1 HSBC Bank plc Yes Contractual: Either Solo or Consolidated Common Equity Tier 1 Ratio of the issuer as of any date falls below 7.00%. Statutory:Triggers to
20 b 21 22 23 24 25 26 27 28 29	Fully discretionary, partially discretionary or mandatory (in terms of amount)  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into	Fully discretionary  No Non-cumulative Convertible  Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority  Always convert fully To be determined at conversion Mandatory upon the occurrence of certain events Common Equity Tier 1  HSBC Bank plc Yes Contractual: Either Solo or Consolidated Common Equity Tier 1 Ratio of
20 b 21 22 23 24 25 26 27 28 29 30	Fully discretionary, partially discretionary or mandatory (in terms of amount)  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features	Fully discretionary  No Non-cumulative Convertible  Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority  Always convert fully To be determined at conversion Mandatory upon the occurrence of certain events Common Equity Tier 1 HSBC Bank plc Yes Contractual: Either Solo or Consolidated Common Equity Tier 1 Ratio of the issuer as of any date falls below 7.00%. Statutory:Triggers to statutory bail-in power and mandatory write-down/conversion of
20 b 21 22 23 24 25 26 27 28 29 30	Fully discretionary, partially discretionary or mandatory (in terms of amount)  Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features  If write-down, write-down trigger(s)	Fully discretionary  No Non-cumulative Convertible  Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority  Always convert fully To be determined at conversion Mandatory upon the occurrence of certain events Common Equity Tier 1 HSBC Bank plc Yes Contractual: Either Solo or Consolidated Common Equity Tier 1 Ratio of the issuer as of any date falls below 7.00%. Statutory:Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority Full
20 b 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory (in terms of amount)  Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features  If write-down, write-down trigger(s)  If write-down, permanent or temporary	Fully discretionary  No Non-cumulative Convertible  Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority  Always convert fully To be determined at conversion Mandatory upon the occurrence of certain events Common Equity Tier 1  HSBC Bank plc Yes Contractual: Either Solo or Consolidated Common Equity Tier 1 Ratio of the issuer as of any date falls below 7.00%. Statutory:Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority Full Permanent
20 b 21 22 23 24 25 26 27 28 29 30	Fully discretionary, partially discretionary or mandatory (in terms of amount)  Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features  If write-down, write-down trigger(s)  If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Fully discretionary  No Non-cumulative Convertible  Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority  Always convert fully To be determined at conversion Mandatory upon the occurrence of certain events Common Equity Tier 1 HSBC Bank plc Yes Contractual: Either Solo or Consolidated Common Equity Tier 1 Ratio of the issuer as of any date falls below 7.00%. Statutory:Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority Full
20 b 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory (in terms of amount)  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type	Fully discretionary  No Non-cumulative Convertible  Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority  Always convert fully To be determined at conversion Mandatory upon the occurrence of certain events Common Equity Tier 1  HSBC Bank plc Yes Contractual: Either Solo or Consolidated Common Equity Tier 1 Ratio of the issuer as of any date falls below 7.00%. Statutory:Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority Full Permanent
20 b 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35	Fully discretionary, partially discretionary or mandatory (in terms of amount)  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Fully discretionary  No Non-cumulative Convertible  Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority  Always convert fully To be determined at conversion Mandatory upon the occurrence of certain events Common Equity Tier 1  HSBC Bank plc Yes Contractual: Either Solo or Consolidated Common Equity Tier 1 Ratio of the issuer as of any date falls below 7.00%. Statutory:Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority Full Permanent None Immediately subordinate to Tier 2
20 b 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory (in terms of amount)  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type	Fully discretionary  No Non-cumulative Convertible  Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority  Always convert fully To be determined at conversion Mandatory upon the occurrence of certain events Common Equity Tier 1 HSBC Bank plc Yes Contractual: Either Solo or Consolidated Common Equity Tier 1 Ratio of the issuer as of any date falls below 7.00%. Statutory:Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority Full Permanent None
20 b 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35 36	Fully discretionary, partially discretionary or mandatory (in terms of amount)  Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features  If write-down, write-down trigger(s)  If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	Fully discretionary  No  Non-cumulative Convertible  Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority  Always convert fully To be determined at conversion Mandatory upon the occurrence of certain events Common Equity Tier 1  HSBC Bank plc Yes Contractual: Either Solo or Consolidated Common Equity Tier 1 Ratio of the issuer as of any date falls below 7.00%. Statutory:Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority Full Permanent None Immediately subordinate to Tier 2
20 b 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35	Fully discretionary, partially discretionary or mandatory (in terms of amount)  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Fully discretionary  No Non-cumulative Convertible  Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority  Always convert fully To be determined at conversion Mandatory upon the occurrence of certain events Common Equity Tier 1  HSBC Bank plc Yes Contractual: Either Solo or Consolidated Common Equity Tier 1 Ratio of the issuer as of any date falls below 7.00%. Statutory:Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority Full Permanent None Immediately subordinate to Tier 2
20 b 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35 36	Fully discretionary, partially discretionary or mandatory (in terms of amount)  Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features  If write-down, write-down trigger(s)  If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	Fully discretionary  No  Non-cumulative Convertible  Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority  Always convert fully To be determined at conversion Mandatory upon the occurrence of certain events Common Equity Tier 1  HSBC Bank plc Yes Contractual: Either Solo or Consolidated Common Equity Tier 1 Ratio of the issuer as of any date falls below 7.00%. Statutory:Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority Full Permanent None Immediately subordinate to Tier 2

Available upon request

GBP555m Undated Subordinated Resettable Additional Tier 1 Instruments issued 2018 (Callable 28 March 2023 onwards)

Issuer HSBC Bank plc Unique identifier NA (eg CUSIP, ISIN or Bloomberg identifier for private placement) English Law Governing law(s) of the instrument Transitional CRR II rules Additional Tier 1 5 Post-transitional CRR II rules Additional Tier 1 Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated Solo & Consolidated 6 7 Instrument type (types to be specified by each jurisdiction) Additional Tier 1 Amount recognised in regulatory capital 8 GBP 555.0 (Currency in million, as of most recent reporting date) 9 Nominal amount of instrument (Currency in million) GBP 555.0 9a Issue price 100 Redemption price 9b 100 10 Accounting classification Shareholders' Equity Original date of issuance 28 March 2018 11 12 Perpetual or dated Perpetual Original maturity date Issuer call subject to prior supervisory approval Yes 14 28 March 2023 - Redemption at Par 15 Optional call date, contingent call dates and redemption amount Tax and regulatory calls at any time - Par On any annual interest payment date after Subsequent call dates, if applicable 28 March 2023 Fixed or floating dividend/coupon Fixed until the first call date; resettable rate every 5 years 17 From 28 March 2023, resettable based on the 5-year Mid-market Swap Coupon rate and any related index 18 Rate + 3.685%. Existence of a dividend stopper 19 Nο 20 a Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary 20 b Fully discretionary, partially discretionary or mandatory (in terms of amount) Fully discretionary 21 Existence of step up or other incentive to redeem Nο Noncumulative or cumulative Non-cumulative Convertible or non-convertible 23 Convertible Triggers to statutory bail-in power and mandatory write-24 If convertible, conversion trigger (s) down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority If convertible, fully or partially 25 Always convert fully 26 If convertible, conversion rate To be determined at conversion If convertible, mandatory or optional conversion Mandatory upon the occurrence of certain events If convertible, specify instrument type convertible into 28 Common Equity Tier 1 29 If convertible, specify issuer of instrument it converts into HSBC Bank plc Write-down features Contractual: Either Solo or Consolidated Common Equity Tier 1 Ratio of the issuer as of any date falls below 7.00%. Statutory:Triggers to 31 If write-down, write-down trigger(s) statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 - UK Bank of England/Prudential Regulatory Authority 32 If write-down, full or partial Full If write-down, permanent or temporary Permanent 33 If temporary write-down, description of write-up mechanism 34 None Position in subordination hierarchy in liquidation (specify instrument type 35 Immediately subordinate to Tier 2 immediately senior to instrument) 36 Non-compliant transitioned features No If yes, specify non-compliant features NA

Available upon request

EUR300m Undated Subordinated Resettable Additional Tier 1 Instruments issued 2018 (Callable 28 March 2023 onwards)

Issuer HSBC Bank plc Unique identifier NA (eg CUSIP, ISIN or Bloomberg identifier for private placement) English Law Governing law(s) of the instrument Transitional CRR II rules Additional Tier 1 5 Post-transitional CRR II rules Additional Tier 1 Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated Solo & Consolidated 6 7 Instrument type (types to be specified by each jurisdiction) Additional Tier 1 Amount recognised in regulatory capital 8 GBP 262.6 (Currency in million, as of most recent reporting date) 9 Nominal amount of instrument (Currency in million) EUR 300.0 9a Issue price Redemption price 9b 100 10 Accounting classification Shareholders' Equity Original date of issuance 28 March 2018 11 12 Perpetual or dated Perpetual Original maturity date Issuer call subject to prior supervisory approval Yes 14 28 March 2023 - Redemption at Par 15 Optional call date, contingent call dates and redemption amount Tax and regulatory calls at any time - Par On any annual interest payment date after Subsequent call dates, if applicable 28 March 2023 Fixed or floating dividend/coupon Fixed until the first call date; resettable rate every 5 years 17 From 28 March 2023, resettable based on the 5-year Mid-market Swap Coupon rate and any related index 18 Rate + 3.370%. Existence of a dividend stopper 19 Nο 20 a Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary 20 b Fully discretionary, partially discretionary or mandatory (in terms of amount) Fully discretionary 21 Existence of step up or other incentive to redeem Nο Noncumulative or cumulative Non-cumulative Convertible or non-convertible 23 Convertible Triggers to statutory bail-in power and mandatory write-24 If convertible, conversion trigger (s) down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority If convertible, fully or partially 25 Always convert fully 26 If convertible, conversion rate To be determined at conversion If convertible, mandatory or optional conversion Mandatory upon the occurrence of certain events If convertible, specify instrument type convertible into 28 Common Equity Tier 1 29 If convertible, specify issuer of instrument it converts into HSBC Bank plc Write-down features Contractual: Either Solo or Consolidated Common Equity Tier 1 Ratio of the issuer as of any date falls below 7.00%. Statutory:Triggers to 31 If write-down, write-down trigger(s) statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 - UK Bank of England/Prudential Regulatory Authority If write-down, full or partial Full If write-down, permanent or temporary Permanent 33 If temporary write-down, description of write-up mechanism 34 None Position in subordination hierarchy in liquidation (specify instrument type 35 Immediately subordinate to Tier 2 immediately senior to instrument) 36 Non-compliant transitioned features No If yes, specify non-compliant features NA

Available upon request

EUR200m 5.039% Undated Subordinated Additional Tier 1 Instruments issued 2019 (Callable 1 January 2025 onwards)

Issuer HSBC Bank plc Unique identifier NA (eg CUSIP, ISIN or Bloomberg identifier for private placement) English Law Governing law(s) of the instrument Transitional CRR II rules Additional Tier 1 5 Post-transitional CRR II rules Additional Tier 1 Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated Solo & Consolidated 6 7 Instrument type (types to be specified by each jurisdiction) Additional Tier 1 Amount recognised in regulatory capital 8 GBP 174.8 (Currency in million, as of most recent reporting date) 9 EUR 200.0 Nominal amount of instrument (Currency in million) 9a Issue price Redemption price 9b 100 10 Accounting classification Shareholders' Equity Original date of issuance 30 January 2019 11 12 Perpetual or dated Perpetual Original maturity date Issuer call subject to prior supervisory approval Yes 14 1 January 2025 - Redemption at Par 15 Optional call date, contingent call dates and redemption amount Tax and regulatory calls at any time - Par On any annual interest payment date after Subsequent call dates, if applicable 16 1 January 2025 Fixed or floating dividend/coupon Fixed until the first call date; resettable rate every 5 years 17 Coupon rate and any related index From 1 January 2025, resettable based on the 5-year Mid-market Swap 18 Rate + 4.625%. Existence of a dividend stopper 19 Nο 20 a Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary 20 b Fully discretionary, partially discretionary or mandatory (in terms of amount) Fully discretionary 21 Existence of step up or other incentive to redeem Nο Noncumulative or cumulative Non-cumulative Convertible or non-convertible 23 Convertible Triggers to statutory bail-in power and mandatory write-24 If convertible, conversion trigger (s) down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority If convertible, fully or partially 25 Always convert fully 26 If convertible, conversion rate To be determined at conversion If convertible, mandatory or optional conversion Mandatory upon the occurrence of certain events If convertible, specify instrument type convertible into 28 Common Equity Tier 1 29 If convertible, specify issuer of instrument it converts into HSBC Bank plc Write-down features Contractual: Either Solo or Consolidated Common Equity Tier 1 Ratio of the issuer as of any date falls below 7.00%. Statutory:Triggers to 31 If write-down, write-down trigger(s) statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 - UK Bank of England/Prudential Regulatory Authority 32 If write-down, full or partial Full If write-down, permanent or temporary Permanent 33 34 If temporary write-down, description of write-up mechanism None Position in subordination hierarchy in liquidation (specify instrument type 35 Immediately subordinate to Tier 2 immediately senior to instrument) 36 Non-compliant transitioned features No If yes, specify non-compliant features NA

Available upon request

GBP500m 4.75% Undated Subordinated Additional Tier 1 Instruments issued 2019 (Callable 29 November 2024 onwards)

Issuer HSBC Bank plc Unique identifier NA (eg CUSIP, ISIN or Bloomberg identifier for private placement) English Law Governing law(s) of the instrument Transitional CRR II rules Additional Tier 1 5 Post-transitional CRR II rules Additional Tier 1 Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated Solo & Consolidated 6 7 Instrument type (types to be specified by each jurisdiction) Additional Tier 1 Amount recognised in regulatory capital 8 GBP 500.0 (Currency in million, as of most recent reporting date) 9 GBP 500.0 Nominal amount of instrument (Currency in million) 9a Issue price Redemption price 9b 100 10 Accounting classification Shareholders' Equity Original date of issuance 29 November 2019 11 12 Perpetual or dated Perpetual Original maturity date Issuer call subject to prior supervisory approval Yes 14 29 November 2024 - Redemption at Par 15 Optional call date, contingent call dates and redemption amount Tax and regulatory calls at any time - Par On any annual interest payment date after Subsequent call dates, if applicable 16 29 November 2024 Fixed or floating dividend/coupon Fixed until the first call date; resettable rate every 5 years 17 Coupon rate and any related index From 29 November 2024, resettable based on the 5-year Mid-market 18 Swap Rate + 3.96%. Existence of a dividend stopper 19 Nο 20 a Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary 20 b Fully discretionary, partially discretionary or mandatory (in terms of amount) Fully discretionary 21 Existence of step up or other incentive to redeem Nο Noncumulative or cumulative Non-cumulative Convertible or non-convertible 23 Convertible Triggers to statutory bail-in power and mandatory write-24 If convertible, conversion trigger (s) down/conversion of capital instruments power under UK Banking Act 2009 - UK Bank of England/Prudential Regulatory Authority If convertible, fully or partially 25 Always convert fully 26 If convertible, conversion rate To be determined at conversion If convertible, mandatory or optional conversion Mandatory upon the occurrence of certain events If convertible, specify instrument type convertible into 28 Common Equity Tier 1 29 If convertible, specify issuer of instrument it converts into HSBC Bank plc Write-down features Contractual: Either Solo or Consolidated Common Equity Tier 1 Ratio of the issuer as of any date falls below 7.00%. Statutory:Triggers to 31 If write-down, write-down trigger(s) statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 - UK Bank of England/Prudential Regulatory Authority 32 If write-down, full or partial Full If write-down, permanent or temporary Permanent 33 If temporary write-down, description of write-up mechanism 34 None Position in subordination hierarchy in liquidation (specify instrument type 35 Immediately subordinate to Tier 2 immediately senior to instrument) 36 Non-compliant transitioned features No If yes, specify non-compliant features NA

Available upon request

# EUR250m 3.5% Undated Subordinated Additional Tier 1 Instruments issued 2019 (Callable 29 November 2024 onwards)

1	Issuer	HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
3	Governing law(s) of the instrument	English Law
4	Transitional CRR II rules	Additional Tier 1
5	Post-transitional CRR II rules	Additional Tier 1
3	FOSC-LI di ISILIO II di CAN II TUIES	Additional fiel 1
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo & Consolidated
7	Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital	Additional Tier 1
8	(Currency in million, as of most recent reporting date)	GBP 213.1 EUR 250.0
9	Nominal amount of instrument (Currency in million)	
9a	Issue price	100
9b	Redemption price	100
10	Accounting classification	Shareholders' Equity
11	Original date of issuance	29 November 2019
12	Perpetual or dated	Perpetual
13	Original maturity date	- W
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	29 November 2024 - Redemption at Par
		Tax and regulatory calls at any time - Par
16	Subsequent call dates, if applicable	On any annual interest payment date after 29 November 2024
17	Fixed or floating dividend/coupon	Fixed until the first call date; resettable rate every 5 years
		3.5%
18	Coupon rate and any related index	From 29 November 2024, resettable based on the 5-year Mid-market Swap Rate + 3.75%.
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary
20 a 20 b		Fully discretionary Fully discretionary
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully discretionary
20 b 21	Fully discretionary, partially discretionary or mandatory (in terms of amount)  Existence of step up or other incentive to redeem	Fully discretionary
20 b 21 22	Fully discretionary, partially discretionary or mandatory (in terms of amount)  Existence of step up or other incentive to redeem  Noncumulative or cumulative	Fully discretionary  No  Non-cumulative  Convertible  Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act
20 b 21 22 23	Fully discretionary, partially discretionary or mandatory (in terms of amount)  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)	Fully discretionary  No  Non-cumulative  Convertible  Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
20 b 21 22 23 24	Fully discretionary, partially discretionary or mandatory (in terms of amount)  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially	Fully discretionary  No Non-cumulative Convertible  Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority  Always convert fully
20 b 21 22 23 24 25 26	Fully discretionary, partially discretionary or mandatory (in terms of amount)  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate	Fully discretionary  No Non-cumulative Convertible  Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority  Always convert fully To be determined at conversion
20 b 21 22 23 24 25 26 27	Fully discretionary, partially discretionary or mandatory (in terms of amount)  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion	Fully discretionary  No Non-cumulative Convertible  Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority  Always convert fully To be determined at conversion Mandatory upon the occurrence of certain events
20 b 21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory (in terms of amount)  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into	Fully discretionary  No Non-cumulative Convertible  Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority  Always convert fully To be determined at conversion Mandatory upon the occurrence of certain events Common Equity Tier 1
20 b 21 22 23 24 25 26 27 28 29	Fully discretionary, partially discretionary or mandatory (in terms of amount)  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into	Fully discretionary  No Non-cumulative Convertible  Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority  Always convert fully To be determined at conversion Mandatory upon the occurrence of certain events Common Equity Tier 1  HSBC Bank plc
20 b 21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory (in terms of amount)  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into	Fully discretionary  No Non-cumulative Convertible  Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority  Always convert fully To be determined at conversion Mandatory upon the occurrence of certain events Common Equity Tier 1
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20 b 21 22 23 24 25 26 27 28 29 30	Fully discretionary, partially discretionary or mandatory (in terms of amount)  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)	Fully discretionary  No  Non-cumulative Convertible  Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority  Always convert fully To be determined at conversion  Mandatory upon the occurrence of certain events Common Equity Tier 1  HSBC Bank plc Yes  Contractual: Either Solo or Consolidated Common Equity Tier 1 Ratio of the issuer as of any date falls below 7.00%. Statutory:Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
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20 b 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory (in terms of amount)  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)  If write-down, permanent or temporary	Fully discretionary  No  Non-cumulative Convertible  Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority  Always convert fully To be determined at conversion Mandatory upon the occurrence of certain events Common Equity Tier 1  HSBC Bank plc Yes  Contractual: Either Solo or Consolidated Common Equity Tier 1 Ratio of the issuer as of any date falls below 7.00%. Statutory:Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority Full Permanent
20 b 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory (in terms of amount)  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism	Fully discretionary  No  Non-cumulative Convertible  Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority  Always convert fully To be determined at conversion  Mandatory upon the occurrence of certain events Common Equity Tier 1  HSBC Bank plc Yes  Contractual: Either Solo or Consolidated Common Equity Tier 1 Ratio of the issuer as of any date falls below 7.00%. Statutory:Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority Full Permanent None
20 b 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory (in terms of amount)  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type	Fully discretionary  No  Non-cumulative Convertible  Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority  Always convert fully To be determined at conversion Mandatory upon the occurrence of certain events Common Equity Tier 1  HSBC Bank plc Yes  Contractual: Either Solo or Consolidated Common Equity Tier 1 Ratio of the issuer as of any date falls below 7.00%. Statutory:Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority Full Permanent
20 b 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35	Fully discretionary, partially discretionary or mandatory (in terms of amount)  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Fully discretionary  No  Non-cumulative Convertible  Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority  Always convert fully To be determined at conversion Mandatory upon the occurrence of certain events Common Equity Tier 1  HSBC Bank plc Yes Contractual: Either Solo or Consolidated Common Equity Tier 1 Ratio of the issuer as of any date falls below 7.00%. Statutory:Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority Full Permanent None Immediately subordinate to Tier 2
20 b 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory (in terms of amount)  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type	Fully discretionary  No  Non-cumulative Convertible  Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority  Always convert fully To be determined at conversion  Mandatory upon the occurrence of certain events Common Equity Tier 1  HSBC Bank plc Yes  Contractual: Either Solo or Consolidated Common Equity Tier 1 Ratio of the issuer as of any date falls below 7.00%. Statutory:Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority Full Permanent None
20 b 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35	Fully discretionary, partially discretionary or mandatory (in terms of amount)  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Fully discretionary  No  Non-cumulative Convertible  Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority  Always convert fully To be determined at conversion Mandatory upon the occurrence of certain events Common Equity Tier 1  HSBC Bank plc Yes Contractual: Either Solo or Consolidated Common Equity Tier 1 Ratio of the issuer as of any date falls below 7.00%. Statutory:Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority Full Permanent None Immediately subordinate to Tier 2

Available upon request

# GBP431m 4.551% Undated Subordinated Additional Tier 1 Instruments issued 2019 (Callable 17 December 2024 onwards)

1	Issuer	HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
3	Governing law(s) of the instrument	English Law
4	Transitional CRR II rules	Additional Tier 1
5	Post-transitional CRR II rules	Additional Tier 1
,	1 ost transitional City in rules	Additional Hel 1
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo & Consolidated
7	Instrument type (types to be specified by each jurisdiction)  Amount recognised in regulatory capital	Additional Tier 1
8 9	(Currency in million, as of most recent reporting date) Nominal amount of instrument (Currency in million)	GBP 431.0 GBP 431.0
9a	Issue price	100
9b	Redemption price	100 Charabaldard Fauity
10	Accounting classification	Shareholders' Equity
11	Original date of issuance	17 December 2019
12 13	Perpetual or dated Original maturity date	Perpetual
14	Issuer call subject to prior supervisory approval	Yes
14	issuer call subject to prior supervisory approval	17 December 2024 - Redemption at Par
15	Optional call date, contingent call dates and redemption amount	Tax and regulatory calls at any time - Par
		Tax and regulatory cans at any time - Fai
16	Subsequent call dates, if applicable	On any annual interest payment date after 17 December 2024
17	Fixed or floating dividend/coupon	Fixed until the first call date; resettable rate every 5 years
18	Coupon rate and any related index	4.551% From 17 December 2024, resettable based on the 5-year Mid-market Swap Rate + 3.6%.
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully discretionary
20 b 21	Fully discretionary, partially discretionary or mandatory (in terms of amount)  Existence of step up or other incentive to redeem	Fully discretionary
20 b 21 22	Fully discretionary, partially discretionary or mandatory (in terms of amount)  Existence of step up or other incentive to redeem  Noncumulative or cumulative	Fully discretionary No Non-cumulative
20 b 21	Fully discretionary, partially discretionary or mandatory (in terms of amount)  Existence of step up or other incentive to redeem	Fully discretionary
20 b 21 22	Fully discretionary, partially discretionary or mandatory (in terms of amount)  Existence of step up or other incentive to redeem  Noncumulative or cumulative	Fully discretionary No Non-cumulative
20 b 21 22 23	Fully discretionary, partially discretionary or mandatory (in terms of amount)  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)	Fully discretionary  No  Non-cumulative Convertible  Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
20 b 21 22 23	Fully discretionary, partially discretionary or mandatory (in terms of amount)  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible	Fully discretionary  No Non-cumulative Convertible  Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act
20 b 21 22 23 24	Fully discretionary, partially discretionary or mandatory (in terms of amount)  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially	Fully discretionary  No Non-cumulative Convertible  Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority  Always convert fully To be determined at conversion
20 b 21 22 23 24 25 26	Fully discretionary, partially discretionary or mandatory (in terms of amount)  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate	Fully discretionary  No Non-cumulative Convertible  Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority  Always convert fully
20 b 21 22 23 24 25 26 27	Fully discretionary, partially discretionary or mandatory (in terms of amount)  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion	Fully discretionary  No Non-cumulative Convertible  Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority  Always convert fully To be determined at conversion  Mandatory upon the occurrence of certain events
20 b 21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory (in terms of amount)  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into	Fully discretionary  No Non-cumulative Convertible  Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority  Always convert fully To be determined at conversion Mandatory upon the occurrence of certain events Common Equity Tier 1  HSBC Bank plc Yes Contractual: Either Solo or Consolidated Common Equity Tier 1 Ratio of
20 b 21 22 23 24 25 26 27 28 29	Fully discretionary, partially discretionary or mandatory (in terms of amount)  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into	Fully discretionary  No Non-cumulative Convertible  Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority  Always convert fully To be determined at conversion Mandatory upon the occurrence of certain events Common Equity Tier 1  HSBC Bank plc Yes
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20 b 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory (in terms of amount)  Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features  If write-down, write-down trigger(s)  If write-down, permanent or temporary	Fully discretionary  No  Non-cumulative Convertible  Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority  Always convert fully To be determined at conversion  Mandatory upon the occurrence of certain events Common Equity Tier 1  HSBC Bank plc Yes  Contractual: Either Solo or Consolidated Common Equity Tier 1 Ratio of the issuer as of any date falls below 7.00%. Statutory:Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority Full Permanent None
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20 b 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35	Fully discretionary, partially discretionary or mandatory (in terms of amount)  Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features  If write-down, write-down trigger(s)  If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Fully discretionary  No Non-cumulative Convertible  Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority  Always convert fully To be determined at conversion Mandatory upon the occurrence of certain events Common Equity Tier 1  HSBC Bank plc Yes Contractual: Either Solo or Consolidated Common Equity Tier 1 Ratio of the issuer as of any date falls below 7.00%. Statutory:Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority Full Permanent None Immediately subordinate to Tier 2

Available upon request

# **USD750m Undated Floating Rate Primary Capital Notes**

1	Issuer	HSBC Bank plc
2	Unique identifier	GB0005902332
3	(eg CUSIP, ISIN or Bloomberg identifier for private placement)  Governing law(s) of the instrument	English Law
4	Transitional CRR II rules	Tier 2
5	Post-transitional CRR II rules	Ineligible
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo & Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Perpetual debt instruments
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	GBP 567.3
9	Nominal amount of instrument (Currency in million)	USD 750.0
9a	Issue price	100
9b	Redemption price	100
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	19 June 1985
12	Perpetual or dated	Perpetual
13	Original maturity date	- Was
14	Issuer call subject to prior supervisory approval	Yes 01 June 1990 - Redemption at Par
15	Optional call date, contingent call dates and redemption amount	Tax call at any time - Par
16	Subsequent call dates, if applicable	On each distribution date thereafter
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	6 month USD LIBOR + 0.25%
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Partially discretionary Bank is not obligated to pay the interest if no dividend has been declared or paid on any class of bank's share capital during applicable interest period
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29 30	If convertible, specify issuer of instrument it converts into Write-down features	HSBC Bank plc Yes
50	The down reactions	
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument type	Immediately subordinate to more senior Tier 2 Capital instruments
	immediately senior to instrument)	,
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	No express waiver of set-off Grandfathered to June 2025
	Terms and Conditions	Please see HSBC's website under Investor Relations

# **USD500m Undated Floating Rate Primary Capital Notes**

1	Issuer	HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0015190423
3	Governing law(s) of the instrument	English Law
4	Transitional CRR II rules	Tier 2
4	Transitional CRR II rules	
5	Post-transitional CRR II rules	Ineligible
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo & Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Perpetual debt instruments
8	Amount recognised in regulatory capital	GBP 378.2
9	(Currency in million, as of most recent reporting date)  Nominal amount of instrument (Currency in million)	USD 500.0
	, , ,	
9a	Issue price	100
9b	Redemption price	100
10	Accounting classification	Liability - amortised cost
11 12	Original date of issuance	18 September 1985
13	Perpetual or dated Original maturity date	Perpetual
14	Issuer call subject to prior supervisory approval	Yes
14	issuer can subject to prior supervisory approval	01 September 1990 - Redemption at Par
15	Optional call date, contingent call dates and redemption amount	Tax call at any time - Par
		rux can at any time ir an
16	Subsequent call dates, if applicable	On each distribution date thereafter
17	Fixed or floating dividend/coupon	Floating
17	rixed of floating dividend/coupon	rioating
18	Coupon rate and any related index	6 month LIBOR + 0.25%
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Partially discretionary Bank is not obligated to pay the interest if no dividend has been declared or paid on any class of bank's share capital during applicable interest period
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
		2005 On Sunk of England, Franchist Regulator, Franchist,
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Bank plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
22	If write down full or partial	May be written down partially
32	If write-down, full or partial	May be written down partially
33 34	If write-down, permanent or temporary	Permanent NA
34	If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type	IVO
35	immediately senior to instrument)	Immediately subordinate to more senior Tier 2 Capital instruments
36	Non-compliant transitioned features	Yes
55	III. phane canonica raterica	· <del></del>
37	If yes, specify non-compliant features	No express waiver of set-off Grandfathered to June 2025
	Terms and Conditions	Please see HSBC's website under Investor Relations

# USD300m Undated Floating Rate Primary Capital Notes (Series 3)

1	Issuer	HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	GB0005903413
3	Governing law(s) of the instrument	English Law
4	Transitional CRR II rules	Tier 2
5	Post-transitional CRR II rules	Ineligible
3	rost-transitional CNN in rules	mengible
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo & Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Perpetual debt instruments
8	Amount recognised in regulatory capital	GBP 226.9
0	(Currency in million, as of most recent reporting date) Nominal amount of instrument (Currency in million)	HCD 200 0
9	• • • •	USD 300.0
9a 9b	Issue price	100 100
	Redemption price	
10 11	Accounting classification Original date of issuance	Liability - amortised cost 11 December 1986
12	Perpetual or dated	Perpetual
13	Original maturity date	-
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	01 June 1992 - Redemption at Par Tax call at any time - Par
16	Subsequent call dates, if applicable	On each distribution date thereafter
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	6 month LIBOR + 0.10%
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Partially discretionary Bank is not obligated to pay the interest if no dividend has been declared or paid on any class of bank's share capital during applicable interest period
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
		Triggers to statutory bail-in power and mandatory write-
24	If convertible, conversion trigger (s)	down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Bank plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
27	If write down full or partial	May be written down partially
32 33	If write-down, full or partial  If write-down, permanent or temporary	May be written down partially Permanent
34	If temporary write-down, description of write-up mechanism	NA NA
	Position in subordination hierarchy in liquidation (specify instrument type	
35	immediately senior to instrument)	Immediately subordinate to more senior Tier 2 Capital instruments
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	No express waiver of set-off
		Grandfathered to June 2025

Please see HSBC's website under Investor Relations

#### GBP350m 5.375% Callable Subordinated Step-up Notes 2030

Issuer HSBC Bank plc Unique identifier XS0204377310 (eg CUSIP, ISIN or Bloomberg identifier for private placement) English Law Governing law(s) of the instrument Transitional CRR II rules Tier 2 5 Post-transitional CRR II rules Ineligible Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated Solo & Consolidated 6 7 Instrument type (types to be specified by each jurisdiction) Tier 2 Amount recognised in regulatory capital 8 GBP 405.5 (Currency in million, as of most recent reporting date) 9 Nominal amount of instrument (Currency in million) GBP 350.0 9a Issue price 99.05 Redemption price 9b 100 10 Accounting classification Liability - fair value option 04 November 2004 Original date of issuance 11 12 Perpetual or dated Dated Original maturity date 04 November 2030 Issuer call subject to prior supervisory approval 14 04 November 2025 - Redemption at Par 15 Optional call date, contingent call dates and redemption amount Tax event at any time/Par On each distribution date thereafter Subsequent call dates, if applicable Fixed or floating dividend/coupon Fixed to floating 17 Coupon rate and any related index From 04 November 2025, interest rate changes from fixed 5.375% to 3 18 month GBP LIBOR + 1.5%. Existence of a dividend stopper 19 20 a Fully discretionary, partially discretionary or mandatory (in terms of timing) Mandatory 20 b Fully discretionary, partially discretionary or mandatory (in terms of amount) Mandatory Existence of step up or other incentive to redeem Yes Noncumulative or cumulative Cumulative Convertible or non-convertible 23 Convertible Triggers to statutory bail-in power and mandatory write-24 If convertible, conversion trigger (s) down/conversion of capital instruments power under UK Banking Act 2009 - UK Bank of England/Prudential Regulatory Authority If convertible, fully or partially 25 May convert fully or partially 26 If convertible, conversion rate To be determined at conversion If convertible, mandatory or optional conversion Mandatory upon satisfaction of certain conditions If convertible, specify instrument type convertible into Common Equity Tier 1 28 29 If convertible, specify issuer of instrument it converts into HSBC Bank plc Write-down features Triggers to statutory bail-in power and mandatory write-31 If write-down, write-down trigger(s) down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority 32 If write-down, full or partial May be written down partially If write-down, permanent or temporary Permanent 33 If temporary write-down, description of write-up mechanism 34 Position in subordination hierarchy in liquidation (specify instrument type 35 Immediately subordinate to Senior Creditors immediately senior to instrument) 36 Non-compliant transitioned features Yes Step-up feature If yes, specify non-compliant features Grandfathered to December 2021 **Terms and Conditions** Please see HSBC's website under Investor Relations

# USD300m 7.65% Subordinated Notes 2025

1	Issuer	HSBC Bank plc
	Unique identifier	·
2	(eg CUSIP, ISIN or Bloomberg identifier for private placement)	US597433AC57
3	Governing law(s) of the instrument	Law of the State of New York (except English Law for subordination provisions)
4	Transitional CRR II rules	Tier 2
5	Post-transitional CRR II rules	Ineligible
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo & Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	GBP 226.9
9	Nominal amount of instrument (Currency in million)	USD 300.0
9a	Issue price	99.83
9b	Redemption price	100
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	10 May 1995
12	Perpetual or dated	Dated
13	Original maturity date	01 May 2025
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Tax event at any time/Par
16	Subsequent call dates, if applicable	NA
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	7.65%
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	-
25	If convertible, fully or partially	-
26	If convertible, conversion rate	-
27	If convertible, mandatory or optional conversion	-
28	If convertible, specify instrument type convertible into	•
29	If convertible, specify issuer of instrument it converts into	-
30	Write-down features	No
31	If write-down, write-down trigger(s)	-
22		
32	If write-down, full or partial	-
33	If write-down, permanent or temporary	-
34	If temporary write-down, description of write-up mechanism	•
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	No express waiver of set-off and no contractual recognition for exercise of statutory write-down/conversion powers Grandfathered to May 2025
	Terms and Conditions	Please see HSBC's website under Investor Relations

#### GBP300m 6.5% Subordinated Notes 2023

Issuer HSBC Bank plc Unique identifier XS0088317853 (eg CUSIP, ISIN or Bloomberg identifier for private placement) English Law Governing law(s) of the instrument Transitional CRR II rules Tier 2 5 Post-transitional CRR II rules Tier 2 Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated Solo & Consolidated 6 7 Instrument type (types to be specified by each jurisdiction) Tier 2 Amount recognised in regulatory capital 8 GBP 210.7 (Currency in million, as of most recent reporting date) 9 Nominal amount of instrument (Currency in million) GBP 300.0 9a Issue price 99.083% and 101.132% for 1998 and 2000 issue respectively Redemption price 9b 100 10 Accounting classification Liability - amortised cost 07 July 1998 and 30 November 2000 Original date of issuance 11 12 Perpetual or dated Dated Original maturity date 07 July 2023 Issuer call subject to prior supervisory approval 14 Yes 15 Optional call date, contingent call dates and redemption amount Tax event at any time/Par Subsequent call dates, if applicable NA Fixed or floating dividend/coupon Fixed 17 Coupon rate and any related index 6.5% 18 Existence of a dividend stopper 19 Nο 20 a Fully discretionary, partially discretionary or mandatory (in terms of timing) Mandatory 20 b Fully discretionary, partially discretionary or mandatory (in terms of amount) Mandatory Existence of step up or other incentive to redeem Nο Noncumulative or cumulative Cumulative Convertible or non-convertible Convertible Triggers to statutory bail-in power and mandatory write-24 If convertible, conversion trigger (s) down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority If convertible, fully or partially 25 May convert fully or partially 26 If convertible, conversion rate To be determined at conversion If convertible, mandatory or optional conversion Mandatory upon satisfaction of certain conditions If convertible, specify instrument type convertible into Common Equity Tier 1 28 29 If convertible, specify issuer of instrument it converts into HSBC Bank plc Write-down features Triggers to statutory bail-in power and mandatory write-31 If write-down, write-down trigger(s) down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority 32 If write-down, full or partial May be written down partially If write-down, permanent or temporary Permanent 33 If temporary write-down, description of write-up mechanism 34 Position in subordination hierarchy in liquidation (specify instrument type 35 Immediately subordinate to Senior Creditors immediately senior to instrument) 36 Non-compliant transitioned features No If yes, specify non-compliant features NA **Terms and Conditions** Please see HSBC's website under Investor Relations

#### GBP500m 5.375% Subordinated Notes 2033

Issuer HSBC Bank plc Unique identifier XS0174470764 (eg CUSIP, ISIN or Bloomberg identifier for private placement) English Law Governing law(s) of the instrument Transitional CRR II rules Tier 2 5 Post-transitional CRR II rules Tier 2 Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated Solo & Consolidated 6 7 Instrument type (types to be specified by each jurisdiction) Tier 2 Amount recognised in regulatory capital 8 GBP 668.6 (Currency in million, as of most recent reporting date) 9 Nominal amount of instrument (Currency in million) GBP 500.0 9a Issue price 98.83 Redemption price 9b 100 10 Accounting classification Liability - fair value option Original date of issuance 22 August 2003 11 12 Perpetual or dated Dated Original maturity date 22 August 2033 Issuer call subject to prior supervisory approval 14 15 Optional call date, contingent call dates and redemption amount Tax event at any time/Par Subsequent call dates, if applicable NA Fixed or floating dividend/coupon Fixed 17 5.375% Coupon rate and any related index 18 Existence of a dividend stopper 19 Nο 20 a Fully discretionary, partially discretionary or mandatory (in terms of timing) Mandatory 20 b Fully discretionary, partially discretionary or mandatory (in terms of amount) Mandatory Existence of step up or other incentive to redeem Nο Noncumulative or cumulative Cumulative Convertible or non-convertible 23 Convertible Triggers to statutory bail-in power and mandatory write-24 If convertible, conversion trigger (s) down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority If convertible, fully or partially 25 May convert fully or partially 26 If convertible, conversion rate To be determined at conversion If convertible, mandatory or optional conversion Mandatory upon satisfaction of certain conditions If convertible, specify instrument type convertible into Common Equity Tier 1 28 29 If convertible, specify issuer of instrument it converts into HSBC Bank plc Write-down features Triggers to statutory bail-in power and mandatory write-31 If write-down, write-down trigger(s) down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority 32 If write-down, full or partial May be written down partially If write-down, permanent or temporary Permanent 33 If temporary write-down, description of write-up mechanism 34 Position in subordination hierarchy in liquidation (specify instrument type 35 Immediately subordinate to Senior Creditors immediately senior to instrument) 36 Non-compliant transitioned features No If yes, specify non-compliant features NA **Terms and Conditions** Please see HSBC's website under Investor Relations

#### GBP225m 6.25% Subordinated Notes 2041

Issuer HSBC Bank plc Unique identifier XS0120514335 (eg CUSIP, ISIN or Bloomberg identifier for private placement) English Law Governing law(s) of the instrument Transitional CRR II rules Tier 2 5 Post-transitional CRR II rules Tier 2 Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated Solo & Consolidated 6 7 Instrument type (types to be specified by each jurisdiction) Tier 2 Amount recognised in regulatory capital 8 GBP 224.0 (Currency in million, as of most recent reporting date) 9 Nominal amount of instrument (Currency in million) GBP 225.0 9a Issue price 99.043% and 102.328% for 2000 and 2001 issue respectively Redemption price 9b 100 10 Accounting classification Liability - amortised cost Original date of issuance 30 November 2000 and 23 February 2001 11 12 Perpetual or dated Dated Original maturity date 30 January 2041 Issuer call subject to prior supervisory approval 14 15 Optional call date, contingent call dates and redemption amount Tax event at any time/Par Subsequent call dates, if applicable NA Fixed or floating dividend/coupon Fixed 17 6.25% Coupon rate and any related index 18 Existence of a dividend stopper 19 Nο 20 a Fully discretionary, partially discretionary or mandatory (in terms of timing) Mandatory 20 b Fully discretionary, partially discretionary or mandatory (in terms of amount) Mandatory Existence of step up or other incentive to redeem Nο Noncumulative or cumulative Cumulative Convertible or non-convertible Convertible Triggers to statutory bail-in power and mandatory write-24 If convertible, conversion trigger (s) down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority If convertible, fully or partially 25 May convert fully or partially 26 If convertible, conversion rate To be determined at conversion Mandatory upon satisfaction of certain conditions If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into Common Equity Tier 1 28 29 If convertible, specify issuer of instrument it converts into HSBC Bank plc Write-down features Triggers to statutory bail-in power and mandatory write-31 If write-down, write-down trigger(s) down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority 32 If write-down, full or partial May be written down partially If write-down, permanent or temporary Permanent 33 If temporary write-down, description of write-up mechanism 34 Position in subordination hierarchy in liquidation (specify instrument type 35 Immediately subordinate to Senior Creditors immediately senior to instrument) 36 Non-compliant transitioned features No If yes, specify non-compliant features NA **Terms and Conditions** Please see HSBC's website under Investor Relations

# GBP600m 4.75% Subordinated Notes 2046

1	Issuer	HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0247840969
3	Governing law(s) of the instrument	English Law
4	Transitional CRR II rules	Tier 2
5	Post-transitional CRR II rules	Tier 2
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo & Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
8	Amount recognised in regulatory capital	GBP 594.1
0	(Currency in million, as of most recent reporting date)	CDD 600 0
9	Nominal amount of instrument (Currency in million)	GBP 600.0 98.51
9a 9b	Issue price Redemption price	100
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	24 March 2006
12	Perpetual or dated	Dated
13	Original maturity date	24 March 2046
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Tax event at any time/Par
16	Subsequent call dates, if applicable	NA
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	4.75%
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Bank plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	NA
	Position in subordination hierarchy in liquidation (specify instrument type	
35	immediately senior to instrument)	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	NA
	Terms and Conditions	Please see HSBC's website under Investor Relations

# **USD450m Subordinated Floating Rate Notes 2021**

1	Issuer	HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
3	Governing law(s) of the instrument	English Law
4	Transitional CRR II rules	Tier 2
5	Post-transitional CRR II rules	Tier 2
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo & Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
8	Amount recognised in regulatory capital	GBP 76.0
9	(Currency in million, as of most recent reporting date)  Nominal amount of instrument (Currency in million)	USD 450.0
9a	Issue price	100
9b	Redemption price	100
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	11 February 2011
12	Perpetual or dated	Dated
13	Original maturity date	11 February 2021
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Tax event at any time/Par
16	Subsequent call dates, if applicable	NA
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	3 month USD LIBOR + 1.86%
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Bank plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument type	Immediately subordinate to Senior Creditors
	immediately senior to instrument)	·
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	NA

1	Issuer	HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
3	Governing law(s) of the instrument	English Law
4	Transitional CRR II rules	Tier 2
5	Post-transitional CRR II rules	Tier 2
3	rost-transitional Chr ii rules	Hei 2
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo & Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
8	Amount recognised in regulatory capital	GBP 200.0
9	(Currency in million, as of most recent reporting date)  Nominal amount of instrument (Currency in million)	GBP 200.0
		100
9a 9b	Issue price Redemption price	100
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	10 May 2018
12	Perpetual or dated	Dated
13	Original maturity date	10 May 2028
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	10 May 2023 - Redemption at Par
16	Subsequent call dates, if applicable	On each distribution date thereafter
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	3 month GBP LIBOR + 1.71%
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Bank plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	NA
	Position in subordination hierarchy in liquidation (specify instrument type	
35	immediately senior to instrument)	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	NA
-		
		A. Maria II.

GBP200m Subordinated Loan 2028

Available upon request

1	Issuer	HSBC Bank plc
2	Unique identifier	NA
3	(eg CUSIP, ISIN or Bloomberg identifier for private placement)  Governing law(s) of the instrument	English Law
	Transitional CRR II rules	•
4 5	Post-transitional CRR II rules	Tier 2 Tier 2
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo & Consolidated
7	Instrument type (types to be specified by each jurisdiction)  Amount recognised in regulatory capital	Tier 2
8	(Currency in million, as of most recent reporting date)	GBP 254.7
9	Nominal amount of instrument (Currency in million)	EUR 300.0
9a	Issue price	100
9b	Redemption price	100
10 11	Accounting classification Original date of issuance	Liability - amortised cost 21 June 2018
12	Perpetual or dated	Dated
13	Original maturity date	21 June 2028
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	21 June 2023 - Redemption at Par
16	Subsequent call dates, if applicable	On each distribution date thereafter
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	3 month EURIBOR + 1.5%
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Bank plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	NA
	Position in subordination hierarchy in liquidation (specify instrument type	
35	immediately senior to instrument)	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	NA
	Terms and Conditions	Available upon request

EUR300m Subordinated Loan 2028

# **EUR300m Floating Rate Subordinated Loan 2027**

1	Issuer	HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
3	Governing law(s) of the instrument	English Law
4	Transitional CRR II rules	Tier 2
5	Post-transitional CRR II rules	Tier 2
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo & Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
8	Amount recognised in regulatory capital	GBP 254.7
0	(Currency in million, as of most recent reporting date)	FUR 200 0
9	Nominal amount of instrument (Currency in million)	EUR 300.0 100
9a 9b	Issue price Redemption price	100
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	28 June 2017
12	Perpetual or dated	Dated
13	Original maturity date	28 June 2027
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	28 June 2022 - Redemption at Par
16	Subsequent call dates, if applicable	On each distribution date thereafter
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	3 month EURIBOR + 1.37%
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into Write-down features	HSBC Bank plc
30	write-down reatures	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
32	If write-down, full or partial	May be written down partially
33	If write-down, rull or partial  If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	NA
	Position in subordination hierarchy in liquidation (specify instrument type	
35	immediately senior to instrument)	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	NA

# USD750m 3.43% Subordinated Loan 2022

1	Issuer	HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
3	Governing law(s) of the instrument	English Law
4	Transitional CRR II rules	Tier 2
		Tier 2
5	Post-transitional CRR II rules	Her Z
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo & Consolidated
7	Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital	Tier 2
8	(Currency in million, as of most recent reporting date)	GBP 255.9
9	Nominal amount of instrument (Currency in million)	USD 750.0
9a	Issue price	100
9b	Redemption price	100
10	Accounting classification	Liability - fair value option
11	Original date of issuance	13 March 2017
12	Perpetual or dated	Dated
13	Original maturity date	13 March 2022
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	NA
16	Subsequent call dates, if applicable	NA
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	3.430%
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
		Triggers to statutory bail-in power and mandatory write-
24	If convertible, conversion trigger (s)	down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Bank plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
22	If write down full or partial	May be written down partially
32	If write-down, full or partial If write-down, permanent or temporary	May be written down partially Permanent
33 34	If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism	NA
54	Position in subordination hierarchy in liquidation (specify instrument type	IW)
35	immediately senior to instrument)	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	No
30	non compliant transitioned realures	110
37	If yes, specify non-compliant features	NA

Available upon request

# USD750m 4.186% Subordinated Loan 2027

1	Issuer	HSBC Bank plc
2	Unique identifier  (or CUCID ISIN or Pleamberg identifier for private pleament)	NA
3	(eg CUSIP, ISIN or Bloomberg identifier for private placement)  Governing law(s) of the instrument	English Law
3	• ,,	-
4	Transitional CRR II rules	Tier 2
5	Post-transitional CRR II rules	Tier 2
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo & Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	GBP 608.9
9	Nominal amount of instrument (Currency in million)	USD 750.0
9a	Issue price	100
9b	Redemption price	100
10	Accounting classification	Liability - fair value option
11	Original date of issuance	13 March 2017
12	Perpetual or dated	Dated
13	Original maturity date	13 March 2027
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	NA
16	Subsequent call dates, if applicable	NA
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	4.186%
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29 30	If convertible, specify issuer of instrument it converts into Write-down features	HSBC Bank plc Yes
30	white down reduces	103
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent Permanent
34	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument type	Immediately subordinate to Senior Creditors
	immediately senior to instrument)	
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	NA
	Terms and Conditions	Available upon request

# EUR1,500m Floating Subordinated Loan 2023

1	Issuer	HSBC Bank plc
2	Unique identifier	NA
3	(eg CUSIP, ISIN or Bloomberg identifier for private placement)  Governing law(s) of the instrument	English Law
4	Transitional CRR II rules	Tier 2
5	Post-transitional CRR II rules	Tier 2
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo & Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	GBP 958.2
9	Nominal amount of instrument (Currency in million)	EUR 1,500.0
9a	Issue price	100
9b	Redemption price	100
10 11	Accounting classification	Liability - amortised cost 05 October 2017
12	Original date of issuance Perpetual or dated	Dated
13	Original maturity date	05 October 2023
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	5 October 2022 - Redemption at Par
13	Optional can date, contingent can dates and redemption amount	3 October 2022 - Nedemphon at rai
16	Subsequent call dates, if applicable	On each distribution date thereafter
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	3 month EURIBOR + 0.55%
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29 30	If convertible, specify issuer of instrument it converts into Write-down features	HSBC Bank plc No
30	write down readiles	No
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument type	Immediately subordinate to Senior Creditors
36	immediately senior to instrument) Non-compliant transitioned features	No
37		
37	If yes, specify non-compliant features	NA
37	If yes, specify non-compliant features	NA

# EUR2,000m 1.125% Subordinated Loan 2024

1	Issuer	HSBC Bank plc
	Unique identifier	·
2	(eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
3	Governing law(s) of the instrument	English Law
4	Transitional CRR II rules	Tier 2
5	Post-transitional CRR II rules	Tier 2
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo & Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
8	Amount recognised in regulatory capital	GBP 1,590.1
9	(Currency in million, as of most recent reporting date) Nominal amount of instrument (Currency in million)	EUR 2,000.0
9a	Issue price	100
9b	Redemption price	100
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	26 October 2017
12	Perpetual or dated	Dated
13	Original maturity date	06 September 2024
14	Issuer call subject to prior supervisory approval	No
14	issuer can subject to prior supervisory approval	NO
15	Optional call date, contingent call dates and redemption amount	NA
16	Subsequent call dates, if applicable	NA
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	1.125%
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into Write-down features	HSBC Bank plc
30	write-down leatures	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
32	16the planting fall or montial	Mary has suithful along an extent
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument type	Immediately subordinate to Senior Creditors
36	immediately senior to instrument) Non-compliant transitioned features	No
37	If yes, specify non-compliant features	NA
	Terms and Conditions	Available upon request

# USD2,000m 3.5404% Subordinated Loan 2023

1	Issuer	HSBC Bank plc
2	Unique identifier	NA
	(eg CUSIP, ISIN or Bloomberg identifier for private placement)	5 84.
3	Governing law(s) of the instrument	English Law
4	Transitional CRR II rules	Tier 2
5	Post-transitional CRR II rules	Tier 2
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo & Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	GBP 1,028.1
9	Nominal amount of instrument (Currency in million)	USD 2,000.0
9a	Issue price	100
9b	Redemption price	100
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	29 November 2017
12 13	Perpetual or dated Original maturity date	Dated 25 May 2023
14	Issuer call subject to prior supervisory approval	No No
	, , , , , , , , , , , , , , , , , , , ,	
15	Optional call date, contingent call dates and redemption amount	NA
16	Subsequent call dates, if applicable	NA
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	3.5404%
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29 30	If convertible, specify issuer of instrument it converts into Write-down features	HSBC Bank plc No
30	write-down reacties	NO
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument type	Immediately subordinate to Senior Creditors
	immediately senior to instrument)	
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	NA
	Terms and Conditions	Available upon request

# EUR1,250m 1.4648% Subordinated Loan 2027

1	Issuer	HSBC Bank plc
2	Unique identifier	NA
	(eg CUSIP, ISIN or Bloomberg identifier for private placement)	
3	Governing law(s) of the instrument	English Law
4	Transitional CRR II rules	Tier 2
5	Post-transitional CRR II rules	Tier 2
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo & Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	GBP 1,061.2
9	Nominal amount of instrument (Currency in million)	EUR 1,250.0
9a	Issue price	100
9b	Redemption price	100
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	24 November 2017
12 13	Perpetual or dated Original maturity date	Dated 15 March 2027
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	NA
16	Subsequent call dates, if applicable	NA
47	Fined on floating distributed frames	escal
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	1.4648%
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29 30	If convertible, specify issuer of instrument it converts into Write-down features	HSBC Bank plc No
30	write-down realdres	NO
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument type	Immediately subordinate to Senior Creditors
	immediately senior to instrument)	·
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	NA
	Terms and Conditions	Available upon request

# EUR2,000m 1.728% Subordinated Loan 2024

1	Issuer	HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
3	Governing law(s) of the instrument	English Law
4	Transitional CRR II rules	Tion 2
4		Tier 2
5	Post-transitional CRR II rules	Tier 2
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo & Consolidated
7	Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital	Tier 2
8	(Currency in million, as of most recent reporting date)	GBP 1,686.8
9	Nominal amount of instrument (Currency in million)	EUR 2,000.0
9a	Issue price	100
9b	Redemption price	100
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	19 December 2018
12	Perpetual or dated	Dated
13	Original maturity date	19 December 2024
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	19 December 2023 - Redemption at Par Tax call at any time - Par
16	Subsequent call dates, if applicable	On each distribution date thereafter
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	1.728%
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Bank plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
27	If write-down full or partial	May be written down partially
32	If write-down, full or partial	May be written down partially
33 34	If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism	Permanent NA
	Position in subordination hierarchy in liquidation (specify instrument type	
35	immediately senior to instrument)	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	NA
	Terms and Conditions	Available upon request

# EUR1,500m Floating Rate Subordinated Loan 2024

1	Issuer	HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
3	Governing law(s) of the instrument	English Law
4	Transitional CRR II rules	Tier 2
5	Post-transitional CRR II rules	Tier 2
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo & Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
8	Amount recognised in regulatory capital	GBP 1,265.1
0	(Currency in million, as of most recent reporting date)	
9	Nominal amount of instrument (Currency in million)	EUR 1,500.0
9a 9b	Issue price Redemption price	100 100
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	19 December 2018
12	Perpetual or dated	Dated
13	Original maturity date	19 December 2024
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	19 December 2023 - Redemption at Par Tax call at any time - Par
16	Subsequent call dates, if applicable	On each distribution date thereafter
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	3 month EURIBOR + 1.51%
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Bank plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
32	If write-down, full or partial	May be written down partially
33	If write-down, rull or partial  If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	NA
	Position in subordination hierarchy in liquidation (specify instrument type	
35	immediately senior to instrument)	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	NA
	Terms and Conditions	Available upon request

# EUR20m 4.1% Schuldscheindarlehen 2020

1	Issuer	HSBC Trinkaus & Burkhardt AG
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Private Placement
3	Governing law(s) of the instrument	German Law
4	Transitional CRR II rules	Tier 2
4	Transitional CRR II rules	
5	Post-transitional CRR II rules	Ineligible
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)  Amount recognised in regulatory capital	Tier 2
8	(Currency in million, as of most recent reporting date)	GBP 1.6
9	Nominal amount of instrument (Currency in million)	EUR 20.0
9a	Issue price	100
9b	Redemption price	100
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	22 June 2005
12	Perpetual or dated	Dated 22 June 2020
13	Original maturity date	
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	NA
16	Subsequent call dates, if applicable	NA
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	4.10%
19	Existence of a dividend stopper	No Partially discretionary If remaining maturity is > 2 years: - No interest shall be paid if core capital ratio does not fulfil the
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	regulatory minimum requirement If remaining maturity is < 2 years: - No interest shall be paid if total capital ratio does not fulfil the regulatory minimum requirement
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
		Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under German Recovery
24	If convertible, conversion trigger (s)	and Resolution Act – BaFIN (Germany's Federal Financial Supervisory Authority)
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Trinkaus & Burkhardt AG
30	Write-down features	Yes  Triggers to statutory bail-in power and mandatory write-
31	If write-down, write-down trigger(s)	down/conversion of capital instruments power under German Recovery and Resolution Act – BaFIN (Germany's Federal Financial Supervisory Authority)
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument type	Immediately subordinate to Senior Creditors
36	immediately senior to instrument) Non-compliant transitioned features	Yes
30	compliant dunistioned reducted	
37	If yes, specify non-compliant features	No express waiver of set-off Grandfathered to June 2020
	Terms and Conditions	Available upon request

# EUR30m 4.77% Schuldscheindarlehen 2021

1	Issuer	HSBC Trinkaus & Burkhardt AG
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Private Placement
3	Governing law(s) of the instrument	German Law
4	Transitional CRR II rules	Tier 2
5	Post-transitional CRR II rules	Ineligible
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital	Tier 2
8	(Currency in million, as of most recent reporting date)	GBP 6.9
9	Nominal amount of instrument (Currency in million)	EUR 30.0
9a	Issue price	100
9b	Redemption price	100
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	08 May 2006
12	Perpetual or dated	Dated
13	Original maturity date	10 May 2021
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	NA
16	Subsequent call dates, if applicable	NA
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	4.77%
19	Existence of a dividend stopper	No Partially discretionary If remaining maturity is > 2 years: - No interest shall be paid if core capital ratio does not fulfil the
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	regulatory minimum requirement If remaining maturity is < 2 years: - No interest shall be paid if total capital ratio does not fulfil the regulatory minimum requirement
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
	Control date of Hori control date	Triggers to statutory bail-in power and mandatory write-
24	If convertible, conversion trigger (s)	down/conversion of capital instruments power under German Recovery and Resolution Act – BaFIN (Germany's Federal Financial Supervisory Authority)
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
	· · · · · · · · · · · · · · · · · · ·	
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions  Common Equity Tier 1
28	If convertible, specify instrument type convertible into	• •
29	If convertible, specify issuer of instrument it converts into	HSBC Trinkaus & Burkhardt AG
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under German Recovery and Resolution Act – BaFIN (Germany's Federal Financial Supervisory Authority)
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	NA
54		IVA
35	Position in subordination hierarchy in liquidation (specify instrument type	Immediately subordinate to Senior Creditors
26	immediately senior to instrument)	Vec
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	No express waiver of set-off Grandfathered to May 2021
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Available upon request

# EUR10m 4.50% Schuldscheindarlehen 2021

1	Issuer	HSBC Trinkaus & Burkhardt AG
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Private Placement
3	Governing law(s) of the instrument	German Law
4	Transitional CRR II rules	Tier 2
5	Post-transitional CRR II rules	Ineligible
,		mengrate
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital	Tier 2
8 9	(Currency in million, as of most recent reporting date) Nominal amount of instrument (Currency in million)	GBP 3.0 EUR 10.0
9a	Issue price	100
9b	•	100
10	Redemption price	
11	Accounting classification  Original data of issuance	Liability - amortised cost 11 October 2006
12	Original date of issuance Perpetual or dated	Dated
13	Original maturity date	11 October 2021
14	Issuer call subject to prior supervisory approval	No
14	issuer call subject to prior supervisory approval	NO
15	Optional call date, contingent call dates and redemption amount	NA
16	Subsequent call dates, if applicable	NA
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	4.50%
19	Existence of a dividend stopper	No Partially discretionary If remaining maturity is > 2 years: - No interest shall be paid if core capital ratio does not fulfil the
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	regulatory minimum requirement If remaining maturity is < 2 years: - No interest shall be paid if total capital ratio does not fulfil the regulatory minimum requirement
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under German Recovery and Resolution Act – BaFIN (Germany's Federal Financial Supervisory Authority)
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Trinkaus & Burkhardt AG
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under German Recovery and Resolution Act – BaFIN (Germany's Federal Financial Supervisory
		Authority)
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument type	Immediately subordinate to Senior Creditors
	immediately senior to instrument)	•
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	No express waiver of set-off Grandfathered to October 2021

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# EUR10m 5.5% Schuldscheindarlehen 2022

1	Issuer	HSBC Trinkaus & Burkhardt AG
2	Unique identifier	Private Placement
	(eg CUSIP, ISIN or Bloomberg identifier for private placement)	
3	Governing law(s) of the instrument	German Law
4	Transitional CRR II rules	Tier 2
5	Post-transitional CRR II rules	Ineligible
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	GBP 4.2
9	Nominal amount of instrument (Currency in million)	EUR 10.0
9a	Issue price	88.24
9b	Redemption price	100
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	25 June 2002
12	Perpetual or dated	Dated
13	Original maturity date	27 June 2022
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	NA
16	Subsequent call dates, if applicable	NA
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	5.50%
19	Existence of a dividend stopper	No Partially discretionary If remaining maturity is > 2 years: - No interest shall be paid if core capital ratio does not fulfil the
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	regulatory minimum requirement If remaining maturity is < 2 years: - No interest shall be paid if total capital ratio does not fulfil the regulatory minimum requirement
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under German Recovery and Resolution Act – BaFIN (Germany's Federal Financial Supervisory
		Authority)
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Trinkaus & Burkhardt AG
30	Write-down features	Yes  Triggers to statutory bail-in power and mandatory write-
31	If write-down, write-down trigger(s)	down/conversion of capital instruments power under German Recovery and Resolution Act – BaFIN (Germany's Federal Financial Supervisory Authority)
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument type	Immediately subordinate to Senior Creditors
	immediately senior to instrument)	
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	No express waiver of set-off Grandfathered to June 2022
	Terms and Conditions	Available upon request

# EUR10m 5.5% Schuldscheindarlehen 2023

1	Issuer	HSBC Trinkaus & Burkhardt AG
	Unique identifier	
2	(eg CUSIP, ISIN or Bloomberg identifier for private placement)	Private Placement
3	Governing law(s) of the instrument	German Law
4	Transitional CRR II rules	Tier 2
5	Post-transitional CRR II rules	Ineligible
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
	Amount recognised in regulatory capital	
8	(Currency in million, as of most recent reporting date)	GBP 5.9
9	Nominal amount of instrument (Currency in million)	EUR 10.0
9a	Issue price	87.87
9b	Redemption price	100
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	25 June 2002
12	Perpetual or dated	Dated
13	Original maturity date	26 June 2023
14	Issuer call subject to prior supervisory approval	No
	, , , , , , , , , , , , , , , , , , , ,	
15	Optional call date, contingent call dates and redemption amount	NA
16	Subsequent call dates, if applicable	NA
47	Floriday Control Midden Manager	Fired
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	5.50%
19	Existence of a dividend stopper	No
	''	Partially discretionary
		If remaining maturity is > 2 years:
		- No interest shall be paid if core capital ratio does not fulfil the
		regulatory minimum requirement
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	If remaining maturity is < 2 years:
		- No interest shall be paid if total capital ratio does not fulfil the
		regulatory minimum requirement
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
	Convertible of flori convertible	
		Triggers to statutory bail-in power and mandatory write-
24	If convertible, conversion trigger (s)	down/conversion of capital instruments power under German Recovery
		and Resolution Act – BaFIN (Germany's Federal Financial Supervisory
		Authority)
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Trinkaus & Burkhardt AG
30	Write-down features	Yes
		Triggers to statutory bail-in power and mandatory write-
		down/conversion of capital instruments power under German Recovery
31	If write-down, write-down trigger(s)	and Resolution Act – BaFIN (Germany's Federal Financial Supervisory
		Authority)
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument type	Immediately subordinate to Senior Creditors
33	immediately senior to instrument)	Salately substantate to sellior ereditors
36	Non-compliant transitioned features	Yes
		No express waiver of set-off
37	If yes, specify non-compliant features	Grandfathered to June 2023
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# EUR10m 4.21% Schuldscheindarlehen 2025

1	Issuer	HSBC Trinkaus & Burkhardt AG
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Private Placement
3	Governing law(s) of the instrument	German Law
4	Transitional CRR II rules	Tier 2
5	Post-transitional CRR II rules	Ineligible
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital	Tier 2
8	(Currency in million, as of most recent reporting date)	GBP 8.5
9	Nominal amount of instrument (Currency in million)	EUR 10.0
9a	Issue price	100
9b	Redemption price	100
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	07 July 2005
12	Perpetual or dated	Dated
13	Original maturity date	07 July 2025
14	Issuer call subject to prior supervisory approval	No
14	issuer call subject to prior supervisory approval	NO
15	Optional call date, contingent call dates and redemption amount	NA
16	Subsequent call dates, if applicable	NA
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	4.21%
19	Existence of a dividend stopper	No Partially discretionary If remaining maturity is > 2 years: - No interest shall be paid if core capital ratio does not fulfil the
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	regulatory minimum requirement If remaining maturity is < 2 years: - No interest shall be paid if total capital ratio does not fulfil the regulatory minimum requirement
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
		Triggers to statutory bail-in power and mandatory write-
24	If convertible, conversion trigger (s)	down/conversion of capital instruments power under German Recovery and Resolution Act – BaFIN (Germany's Federal Financial Supervisory Authority)
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
27		, ,
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Trinkaus & Burkhardt AG
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under German Recovery and Resolution Act – BaFIN (Germany's Federal Financial Supervisory Authority)
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	NA
34		IVO
35	Position in subordination hierarchy in liquidation (specify instrument type	Immediately subordinate to Senior Creditors
20	immediately senior to instrument)	
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	No express waiver of set-off Grandfathered to June 2025
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# EUR5m 4.21% Schuldscheindarlehen 2025

1	Issuer	HSBC Trinkaus & Burkhardt AG
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Private Placement
3	Governing law(s) of the instrument	German Law
4	Transitional CRR II rules	Tier 2
5	Post-transitional CRR II rules	Ineligible
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital	Tier 2
8	(Currency in million, as of most recent reporting date)	GBP 4.2
9	Nominal amount of instrument (Currency in million)	EUR 5.0
9a	Issue price	100
9b	Redemption price	100
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	08 July 2005
12	Perpetual or dated	Dated
13	Original maturity date	08 July 2025
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	NA
16	Subsequent call dates, if applicable	NA
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	4.21%
19	Existence of a dividend stopper	No Partially discretionary If remaining maturity is > 2 years: - No interest shall be paid if core capital ratio does not fulfil the
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	regulatory minimum requirement If remaining maturity is < 2 years: - No interest shall be paid if total capital ratio does not fulfil the regulatory minimum requirement
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
	convertible of non-convertible	Triggers to statutory bail-in power and mandatory write-
24	If convertible, conversion trigger (s)	down/conversion of capital instruments power under German Recovery and Resolution Act – BaFIN (Germany's Federal Financial Supervisory
		Authority)
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
		Common Equity Tier 1
28	If convertible, specify instrument type convertible into	• •
29	If convertible, specify issuer of instrument it converts into	HSBC Trinkaus & Burkhardt AG
30	Write-down features	Yes  Triggers to statutory bail-in power and mandatory write-
31	If write-down, write-down trigger(s)	down/conversion of capital instruments power under German Recovery and Resolution Act – BaFIN (Germany's Federal Financial Supervisory Authority)
32	If write-down, full or partial	May be written down partially
	· · · · · · · · · · · · · · · · · · ·	
33	If write-down, permanent or temporary	Permanent
34 35	If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type	NA
55	immediately senior to instrument)	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	No express waiver of set-off Grandfathered to June 2025

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# EUR10m 5.5% Schuldscheindarlehen 2028

1	Issuer	HSBC Trinkaus & Burkhardt AG
2	Unique identifier	Private Placement
3	(eg CUSIP, ISIN or Bloomberg identifier for private placement)  Governing law(s) of the instrument	German Law
3	Governing law(s) of the instrument	German Law
4	Transitional CRR II rules	Tier 2
5	Post-transitional CRR II rules	Ineligible
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	GBP 8.5
9	Nominal amount of instrument (Currency in million)	EUR 10.0
9a	Issue price	86.53
9b	Redemption price	100
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	25 June 2002
12	Perpetual or dated	Dated
13	Original maturity date	26 June 2028
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	NA
16	Subsequent call dates, if applicable	NA
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	5.50%
19	Existence of a dividend stopper	No Partially discretionary If remaining maturity is > 2 years:
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	<ul> <li>No interest shall be paid if core capital ratio does not fulfil the regulatory minimum requirement</li> <li>If remaining maturity is &lt; 2 years:</li> <li>No interest shall be paid if total capital ratio does not fulfil the regulatory minimum requirement</li> </ul>
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under German Recovery
		and Resolution Act – BaFIN (Germany's Federal Financial Supervisory Authority)
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Trinkaus & Burkhardt AG
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under German Recovery and Resolution Act – BaFIN (Germany's Federal Financial Supervisory Authority)
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument type	Immediately subordinate to Senior Creditors
	immediately senior to instrument)	
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	No express waiver of set-off Grandfathered to June 2025
	Terms and Conditions	Available upon request

		<u> LONOZIII Numerisgenussianem</u>
1	Issuer	HSBC Trinkaus & Burkhardt AG
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XF0004249136
3	Governing law(s) of the instrument	German Law
4	Transitional CRR II rules	Tier 2
5	Post-transitional CRR II rules	Tier 2
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	GBP 6.3
9	Nominal amount of instrument (Currency in million)	EUR 37.0
9a	Issue price	100
9b	Redemption price	100
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	29 September 2006
12	Perpetual or dated	Dated
13	Original maturity date	31 December 2020
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Tax or regulatory event at any time/Par
16	Subsequent call dates, if applicable	NA
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	4.91%
19 20 a	Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory (in terms of timing)	No Partially discretionary If remaining maturity is > 2 years: - No interest shall be paid if core capital ratio does not fulfil the regulatory minimum requirement
20 u	Tany discretionary, partially discretionary of managed y (in terms of timing)	If remaining maturity is < 2 years:  - No interest shall be paid if total capital ratio does not fulfil the regulatory minimum requirement
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under German Recovery and Resolution Act – BaFIN (Germany's Federal Financial Supervisory
25	If any antible fully as sentially	Authority)
25 26	If convertible, fully or partially If convertible, conversion rate	May convert fully or partially  To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Trinkaus & Burkhardt AG
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggered by a P&L loss under German GAAP and Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under German Recovery and Resolution Act – BaFIN.
32	If write-down, full or partial	May be written down partially
33 34	If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism	Temporary Accumulated profits used for write-up
	Position in subordination hierarchy in liquidation (specify instrument type	· ·
35	immediately senior to instrument)	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	-

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		<u> </u>
1	Issuer	HSBC Trinkaus & Burkhardt AG
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XF0004249177
3	Governing law(s) of the instrument	German Law
4	Transitional CRR II rules	Tier 2
5	Post-transitional CRR II rules	Tier 2
3	rost-transitional Chr ii rules	riei z
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital	Tier 2
8	(Currency in million, as of most recent reporting date)	GBP 8.8
9	Nominal amount of instrument (Currency in million)	EUR 52.0
9a	Issue price	100
9b	Redemption price	100
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	29 September 2006
12	Perpetual or dated	Dated
13	Original maturity date	31 December 2020
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Tax or regulatory event at any time/Par
16	Subsequent call dates, if applicable	NA
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	4.89%
19	Existence of a dividend stopper	No Partially discretionary If remaining maturity is > 2 years: No interest shall be said if one capital ratio does not fulfil the
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	<ul> <li>No interest shall be paid if core capital ratio does not fulfil the regulatory minimum requirement If remaining maturity is &lt; 2 years:</li> <li>No interest shall be paid if total capital ratio does not fulfil the regulatory minimum requirement</li> </ul>
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
	Control able of front control able	Triggers to statutory bail-in power and mandatory write-
24	If convertible, conversion trigger (s)	down/conversion of capital instruments power under German Recovery and Resolution Act – BaFIN (Germany's Federal Financial Supervisory
25	If convertible, fully or partially	Authority)
25	If convertible, fully or partially If convertible, conversion rate	May convert fully or partially
26	If convertible, mandatory or optional conversion	To be determined at conversion  Mandatory upon satisfaction of certain conditions
27 28	, ,	Common Equity Tier 1
29	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	HSBC Trinkaus & Burkhardt AG
30	Write-down features	Yes
30	write-down readures	165
		Triggered by a P&L loss under German GAAP and Triggers to statutory
31	If write-down, write-down trigger(s)	bail-in power and mandatory write-down/conversion of capital
-		instruments power under German Recovery and Resolution Act – BaFIN BaFIN (Germany's Federal Financial Supervisory Authority)
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Temporary
34	If temporary write-down, description of write-up mechanism	Accumulated profits used for write-up
	Position in subordination hierarchy in liquidation (specify instrument type	·
35	immediately senior to instrument)	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	No
	and the second s	
37	If yes, specify non-compliant features	-

EUR52m Namensgenussschein

Available upon request

# EUR16m, TSDI, TMO-0.25%, Perpetual

1	Issuer	HSBC France
2	Unique identifier	FR0000585333
_	(eg CUSIP, ISIN or Bloomberg identifier for private placement)	
3	Governing law(s) of the instrument	French Law
3	Governing law(s) of the instrument	Trenen Law
4	Transitional CRR II rules	Tier 2
5	Post-transitional CRR II rules	Ineligible
3	1 ost transitional entrines	menglote
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
,		TIEL Z
8	Amount recognised in regulatory capital	GBP 13.7
9	(Currency in million, as of most recent reporting date)  Nominal amount of instrument (Currency in million)	EUR 16.2
	• • • •	
9a	Issue price	100
9b	Redemption price	100
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	22 July 1985
12 13	Perpetual or dated	Perpetual No Maturity
15 14	Original maturity date	No Maturity No
14	Issuer call subject to prior supervisory approval	NO
15	Optional call date, contingent call dates and redemption amount	NA
16	Subsequent call dates, if applicable	NA
17	Fixed or floating dividend/coupon	Floating
		TEC10 (TMO has been replaced by TEC10 + 0.25% i.e. 10y constant
18	Coupon rate and any related index	maturity French government bond).
		,
19	Existence of a dividend stopper	No
20 -		
zu a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)  Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
20 b 21	Fully discretionary, partially discretionary or mandatory (in terms of amount)  Existence of step up or other incentive to redeem	Mandatory No
20 b 21 22	Fully discretionary, partially discretionary or mandatory (in terms of amount)  Existence of step up or other incentive to redeem  Noncumulative or cumulative	Mandatory No Cumulative
20 b 21	Fully discretionary, partially discretionary or mandatory (in terms of amount)  Existence of step up or other incentive to redeem	Mandatory No Cumulative Convertible
20 b 21 22	Fully discretionary, partially discretionary or mandatory (in terms of amount)  Existence of step up or other incentive to redeem  Noncumulative or cumulative	Mandatory  No Cumulative Convertible Triggers to statutory bail-in power and mandatory write-
20 b 21 22	Fully discretionary, partially discretionary or mandatory (in terms of amount)  Existence of step up or other incentive to redeem  Noncumulative or cumulative	Mandatory  No Cumulative Convertible Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under the Single
20 b 21 22 23	Fully discretionary, partially discretionary or mandatory (in terms of amount)  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible	Mandatory  No Cumulative Convertible Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under the Single Resolution Mechanism (SRM) Regulation - Single Resolution Board
20 b 21 22 23	Fully discretionary, partially discretionary or mandatory (in terms of amount)  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)	Mandatory  No Cumulative Convertible Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under the Single Resolution Mechanism (SRM) Regulation - Single Resolution Board (SRB)
20 b 21 22 23 24	Fully discretionary, partially discretionary or mandatory (in terms of amount)  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially	Mandatory  No Cumulative Convertible Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under the Single Resolution Mechanism (SRM) Regulation - Single Resolution Board (SRB) May convert fully or partially
20 b 21 22 23 24 25 26	Fully discretionary, partially discretionary or mandatory (in terms of amount)  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate	Mandatory  No Cumulative Convertible Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under the Single Resolution Mechanism (SRM) Regulation - Single Resolution Board (SRB) May convert fully or partially To be determined at conversion
20 b 21 22 23 24 25 26 27	Fully discretionary, partially discretionary or mandatory (in terms of amount)  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion	Mandatory  No Cumulative Convertible Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under the Single Resolution Mechanism (SRM) Regulation - Single Resolution Board (SRB) May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions
20 b 21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory (in terms of amount)  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into	Mandatory  No Cumulative Convertible Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under the Single Resolution Mechanism (SRM) Regulation - Single Resolution Board (SRB) May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1
20 b 21 22 23 24 25 26 27 28 29	Fully discretionary, partially discretionary or mandatory (in terms of amount)  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into	Mandatory  No Cumulative Convertible Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under the Single Resolution Mechanism (SRM) Regulation - Single Resolution Board (SRB) May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC France
20 b 21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory (in terms of amount)  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into	Mandatory  No Cumulative Convertible Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under the Single Resolution Mechanism (SRM) Regulation - Single Resolution Board (SRB) May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1
20 b 21 22 23 24 25 26 27 28 29	Fully discretionary, partially discretionary or mandatory (in terms of amount)  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into	Mandatory  No Cumulative Convertible Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under the Single Resolution Mechanism (SRM) Regulation - Single Resolution Board (SRB) May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC France Yes Triggers to statutory bail-in power and mandatory write-
20 b 21 22 23 24 25 26 27 28 29 30	Fully discretionary, partially discretionary or mandatory (in terms of amount)  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features	Mandatory  No Cumulative Convertible Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under the Single Resolution Mechanism (SRM) Regulation - Single Resolution Board (SRB) May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC France Yes  Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under the Single
20 b 21 22 23 24 25 26 27 28 29	Fully discretionary, partially discretionary or mandatory (in terms of amount)  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into	Mandatory  No Cumulative Convertible Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under the Single Resolution Mechanism (SRM) Regulation - Single Resolution Board (SRB) May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC France Yes Triggers to statutory bail-in power and mandatory write-
20 b 21 22 23 24 25 26 27 28 29 30	Fully discretionary, partially discretionary or mandatory (in terms of amount)  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features	Mandatory  No Cumulative Convertible Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under the Single Resolution Mechanism (SRM) Regulation - Single Resolution Board (SRB) May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC France Yes  Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under the Single
20 b 21 22 23 24 25 26 27 28 29 30	Fully discretionary, partially discretionary or mandatory (in terms of amount)  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)	Mandatory  No Cumulative Convertible Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under the Single Resolution Mechanism (SRM) Regulation - Single Resolution Board (SRB) May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC France Yes Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under the Single Resolution Mechanism (SRM) Regulation - Single Resolution Board (SRB)
20 b 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory (in terms of amount)  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)	Mandatory  No Cumulative Convertible Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under the Single Resolution Mechanism (SRM) Regulation - Single Resolution Board (SRB) May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC France Yes  Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under the Single Resolution Mechanism (SRM) Regulation - Single Resolution Board (SRB) May be written down partially
20 b 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory (in terms of amount)  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)  If write-down, permanent or temporary	Mandatory  No Cumulative Convertible Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under the Single Resolution Mechanism (SRM) Regulation - Single Resolution Board (SRB) May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC France Yes Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under the Single Resolution Mechanism (SRM) Regulation - Single Resolution Board (SRB)
20 b 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory (in terms of amount)  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism	Mandatory  No Cumulative Convertible Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under the Single Resolution Mechanism (SRM) Regulation - Single Resolution Board (SRB) May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC France Yes Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under the Single Resolution Mechanism (SRM) Regulation - Single Resolution Board (SRB) May be written down partially Permanent NA
20 b 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory (in terms of amount)  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type	Mandatory  No Cumulative Convertible Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under the Single Resolution Mechanism (SRM) Regulation - Single Resolution Board (SRB) May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC France Yes  Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under the Single Resolution Mechanism (SRM) Regulation - Single Resolution Board (SRB) May be written down partially Permanent
20 b 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory (in terms of amount)  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism	Mandatory  No Cumulative Convertible Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under the Single Resolution Mechanism (SRM) Regulation - Single Resolution Board (SRB) May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC France Yes Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under the Single Resolution Mechanism (SRM) Regulation - Single Resolution Board (SRB) May be written down partially Permanent NA
20 b 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35	Fully discretionary, partially discretionary or mandatory (in terms of amount)  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Mandatory  No Cumulative Convertible Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under the Single Resolution Mechanism (SRM) Regulation - Single Resolution Board (SRB) May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC France Yes  Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under the Single Resolution Mechanism (SRM) Regulation - Single Resolution Board (SRB)  May be written down partially Permanent NA Immediately subordinate to more senior Tier 2 Capital instruments
20 b 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35 36	Fully discretionary, partially discretionary or mandatory (in terms of amount)  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  Non-compliant transitioned features	Mandatory  No Cumulative Convertible Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under the Single Resolution Mechanism (SRM) Regulation - Single Resolution Board (SRB) May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC France Yes  Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under the Single Resolution Mechanism (SRM) Regulation - Single Resolution Board (SRB)  May be written down partially Permanent NA Immediately subordinate to more senior Tier 2 Capital instruments
20 b 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35	Fully discretionary, partially discretionary or mandatory (in terms of amount)  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Mandatory  No Cumulative Convertible Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under the Single Resolution Mechanism (SRM) Regulation - Single Resolution Board (SRB) May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC France Yes  Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under the Single Resolution Mechanism (SRM) Regulation - Single Resolution Board (SRB) May be written down partially Permanent NA Immediately subordinate to more senior Tier 2 Capital instruments Yes
20 b 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35 36	Fully discretionary, partially discretionary or mandatory (in terms of amount)  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  Non-compliant transitioned features	Mandatory  No Cumulative Convertible Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under the Single Resolution Mechanism (SRM) Regulation - Single Resolution Board (SRB) May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC France Yes  Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under the Single Resolution Mechanism (SRM) Regulation - Single Resolution Board (SRB)  May be written down partially Permanent NA Immediately subordinate to more senior Tier 2 Capital instruments Yes  No express waiver of set-off
20 b 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35 36	Fully discretionary, partially discretionary or mandatory (in terms of amount)  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  Non-compliant transitioned features	Mandatory  No Cumulative Convertible Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under the Single Resolution Mechanism (SRM) Regulation - Single Resolution Board (SRB) May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC France Yes  Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under the Single Resolution Mechanism (SRM) Regulation - Single Resolution Board (SRB)  May be written down partially Permanent NA Immediately subordinate to more senior Tier 2 Capital instruments Yes  No express waiver of set-off

Available upon request

# **EUR260m Floating Rate Subordinated Loan 2029**

1	Issuer	HSBC France
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	N/A
3	Governing law(s) of the instrument	French Law
4	Transitional CRR II rules	Tion 2
4	Transitional CRR II rules	Tier 2
5	Post-transitional CRR II rules	Tier 2
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
8	Amount recognised in regulatory capital	GBP 220.7
0	(Currency in million, as of most recent reporting date)	FUR 200 0
9	Nominal amount of instrument (Currency in million)	EUR 260.0
9a 9b	Issue price	100 100
10	Redemption price Accounting classification	Liability - amortised cost
11	Original date of issuance	22 December 2014
12	Perpetual or dated	Dated
13	Original maturity date	22 December 2029
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	22 December 2024 - Redemption at Par
13	Optional can date, contingent can dates and redemption amount	Tax event at any time/Par
16	Subsequent call dates, if applicable	On each distribution date thereafter
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	3 month EURIBOR + 2.01%
40	E thousands all thought on a	No.
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
		Triggers to statutory bail-in power and mandatory write-
24	If convertible, conversion trigger (s)	down/conversion of capital instruments power under the Single Resolution Mechanism (SRM) Regulation - Single Resolution Board
25	If convertible, fully or partially	(SRB) May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC France
30	Write-down features	Yes
		Triggers to statutory bail-in power and mandatory write-
31	If write-down, write-down trigger(s)	down/conversion of capital instruments power under the Single
01	mile domi, mile domi digge.(o)	Resolution Mechanism (SRM) Regulation - Single Resolution Board
		(SRB)
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument type	Immediately subordinate to Senior Creditors
	immediately senior to instrument)	No
36	Non-compliant transitioned features	110
37	If yes, specify non-compliant features	-
	Terms and Conditions	Available upon request

# **HSBC** Bank plc

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